

TENNESSEE ECONOMIC ANALYSIS

September 2020

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Prepared by:

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BRIEFING PACKET SUMMARY

September 2020 pre.

Unemployment Rates

Tennessee	September 2019	August 2020 rev.	September 2020 pre.	Change From:	
				Year Ago	Month Ago
Not Seasonally Adjusted	3.2%	8.6%	6.2%	3.0%	-2.4%
Seasonally Adjusted	3.3%	8.6%	6.3%	3.0%	-2.3%

United States

Not Seasonally Adjusted	3.3%	8.5%	7.7%	4.4%	-0.8%
Seasonally Adjusted	3.5%	8.4%	7.9%	4.4%	-0.5%

Hours and Earnings of Production Workers (Manufacturing)

Tennessee	August 2020 rev.	September 2020 pre.	Change
Average Weekly Earnings	\$796.15	\$798.00	\$1.85
Average Weekly Hours	39.2	38.2	-1.0
Average Hourly Earnings	\$20.31	\$20.89	\$0.58

United States

Average Weekly Earnings	\$936.48	\$938.66	\$2.18
Average Weekly Hours	41.2	40.9	-0.3
Average Hourly Earnings	\$22.73	\$22.95	\$0.22

Summary

Tennessee's September seasonally adjusted unemployment rate decreased to 6.3% from the August revised rate of 8.6%.

Over the past year, Tennessee's seasonally adjusted unemployment rate increased from 3.3% to 6.3% while the national rate increased from 3.5% to 7.9%.

Total nonfarm employment increased 11,100 jobs from August to September. The largest increases occurred in leisure/hospitality, manufacturing, and education/health services.

Over the year, nonfarm employment decreased 131,500 jobs. The largest decreases occurred in leisure/hospitality, manufacturing, and professional/business services.

LABOR FORCE ESTIMATES SUMMARY

HOUSEHOLD SURVEY

Tennessee*		Revised	Preliminary	Change from September 2019		Change from August 2020	
Not Seasonally Adjusted	September	August	September	to September 2020		to September 2020	
	2019	2020	2020				
Civilian Labor Force	3,351,337	3,383,046	3,309,301	-42,036	-1.3%	-73,745	-2.2%
Employment	3,245,545	3,090,809	3,104,655	-140,890	-4.3%	13,846	0.4%
Unemployment	105,792	292,237	204,646	98,854	93.4%	-87,591	-30.0%
Unemployment Rate	3.2%	8.6%	6.2%	3.0	percentage points	-2.4	percentage points
Seasonally Adjusted							
Civilian Labor Force	3,361,680	3,401,133	3,322,510	-39,170	-1.2%	-78,623	-2.3%
Employment	3,249,964	3,109,584	3,111,552	-138,412	-4.3%	1,968	0.1%
Unemployment	111,716	291,549	210,958	99,242	88.8%	-80,591	-27.6%
Unemployment Rate	3.3%	8.6%	6.3%	3.0	percentage points	-2.3	percentage points

United States **		Revised	Preliminary	Change from September 2019		Change from August 2020	
Not Seasonally Adjusted	September	August	September	to September 2020		to September 2020	
	2019	2020	2020				
Civilian Labor Force	163,943,000	160,966,000	160,073,000	-3,870,000	-2.4%	-893,000	-0.6%
Employment	158,478,000	147,224,000	147,796,000	-10,682,000	-6.7%	572,000	0.4%
Unemployment	5,465,000	13,742,000	12,277,000	6,812,000	124.6%	-1,465,000	-10.7%
Unemployment Rate	3.3%	8.5%	7.7%	4.4	percentage points	-0.8	percentage points
Seasonally Adjusted							
Civilian Labor Force	164,051,000	160,838,000	160,143,000	-3,908,000	-2.4%	-695,000	-0.4%
Employment	158,298,000	147,288,000	147,563,000	-10,735,000	-6.8%	275,000	0.2%
Unemployment	5,753,000	13,550,000	12,580,000	6,827,000	118.7%	-970,000	-7.2%
Unemployment Rate	3.5%	8.4%	7.9%	4.4	percentage points	-0.5	percentage points

* Error range for Tennessee estimates cannot be computed

** Error range for U.S. estimates is +/- 0.2%

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)

Annual Change Monthly Change

	September 2019	August 2020 rev.	September 2020	September 2019 to September 2020		August 2020 to September 2020	
				Net Chg.	% chg.	Net Chg.	% chg.
				Total Non-Farm	3,131.6	2,989	3,000.1
Mining, Logging, and Construction	134.1	130.1	130.4	-3.7	-2.8%	0.3	0.2%
Mining and Logging	4.6	4.0	3.8	-0.8	-17.4%	-0.2	-5.0%
Construction	129.5	126.1	126.6	-2.9	-2.2%	0.5	0.4%
Manufacturing	355.9	324.1	325.6	-30.3	-8.5%	1.5	0.5%
Durable Goods Manufacturing	228.2	204.2	205.9	-22.3	-9.8%	1.7	0.8%
Non-Durable Goods Manufacturing	127.7	119.9	119.7	-8.0	-6.3%	-0.2	-0.2%
Trade, Transportation, and Utilities	639.6	637.8	636.9	-2.7	-0.4%	-0.9	-0.1%
Wholesale Trade	121.1	117.0	117.1	-4.0	-3.3%	0.1	0.1%
Retail Trade	334.3	339.1	339.0	4.7	1.4%	-0.1	0.0%
Transportation, Warehousing, and Utilities	184.2	181.7	180.8	-3.4	-1.8%	-0.9	-0.5%
Information	45.7	42.8	43.9	-1.8	-3.9%	1.1	2.6%
Financial Activities	173.7	174.3	174.8	1.1	0.6%	0.5	0.3%
Finance and Insurance	130.8	132.7	131.8	1.0	0.8%	-0.9	-0.7%
Real Estate, Rental, and Leasing	42.9	41.6	43.0	0.1	0.2%	1.4	3.4%
Professional and Business Services	428.1	408.2	407.6	-20.5	-4.8%	-0.6	-0.1%
Professional, Scientific, and Technical Services	148.5	144.2	144.1	-4.4	-3.0%	-0.1	-0.1%
Management of Companies and Enterprises	51.8	52.4	52.0	0.2	0.4%	-0.4	-0.8%
Administrative, Support, and Waste Services	227.8	211.6	211.5	-16.3	-7.2%	-0.1	0.0%
Education and Health Services	443.8	432.1	433.6	-10.2	-2.3%	1.5	0.3%
Educational Services	62.7	64.7	62.6	-0.1	-0.2%	-2.1	-3.2%
Health Care and Social Assistance	381.1	367.4	371.0	-10.1	-2.7%	3.6	1.0%
Leisure and Hospitality	351.0	293.4	302.7	-48.3	-13.8%	9.3	3.2%
Arts, Entertainment, and Recreation	42.8	30.0	31.4	-11.4	-26.6%	1.4	4.7%
Accommodation and Food Services	308.2	263.4	271.3	-36.9	-12.0%	7.9	3.0%
Other Services	121.7	118.2	117.9	-3.8	-3.1%	-0.3	-0.3%
Government	438.0	428.0	426.7	-11.3	-2.6%	-1.3	-0.3%
Federal Government	50.6	55.9	55.1	4.5	8.9%	-0.8	-1.4%
State Government	96.5	94.1	91.2	-5.3	-5.5%	-2.9	-3.1%
Local Government	290.9	278.0	280.4	-10.5	-3.6%	2.4	0.9%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from August 2020 rev. to September 2020 pre.)

	August 2020 rev.	September 2020 pre.	Change
A. Major Employment Increases			
Leisure and Hospitality	293.4	302.7	9.3
Manufacturing	324.1	325.6	1.5
Education and Health Services	432.1	433.6	1.5
B. Major Employment Decreases			
State Government	94.1	91.2	-2.9
Educational Services	64.7	62.6	-2.1
Transportation, Warehousing, and Utilities	181.7	180.8	-0.9

II. Yearly Change (from September 2019 to September 2020 pre.)

	September 2019	September 2020 pre.	Change
A. Major Employment Increases			
Retail Trade	334.3	339.0	4.7
Federal Government	50.6	55.1	4.5
Finance and Insurance	130.8	131.8	1.0
B. Major Employment Decreases			
Leisure and Hospitality	351.0	302.7	-48.3
Manufacturing	355.9	325.6	-30.3
Professional and Business Services	428.1	407.6	-20.5

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	September 2019	August 2020 rev.	September 2020	Annual Change		Monthly Change	
				September 2019 to September 2020		August 2020 to September 2020	
				Net Chg.	% chg.	Net Chg.	% chg.
Total Non-Farm	3,145.0	2,978.9	3,011.1	-133.9	-4.3%	32.2	1.1%
Total Private	2,700.4	2,567.5	2,577.6	-122.8	-4.5%	10.1	0.4%
Goods Producing	492.5	455.3	458.0	-34.5	-7.0%	2.7	0.6%
Mining, Logging, and Construction	136.5	130.7	131.6	-4.9	-3.6%	0.9	0.7%
Manufacturing	356.0	324.6	326.4	-29.6	-8.3%	1.8	0.6%
Durable Goods Manufacturing	227.9	204.5	206.3	-21.6	-9.5%	1.8	0.9%
Wood Products	12.8	13.3	13.5	0.7	5.5%	0.2	1.5%
Non-Metallic Mineral Products	14.3	14.4	14.6	0.3	2.1%	0.2	1.4%
Primary Metal Products	11.3	12.1	12.2	0.9	8.0%	0.1	0.8%
Fabricated Metal Products	38.1	38.4	38.7	0.6	1.6%	0.3	0.8%
Machinery Manufacturing	26.2	26.7	26.6	0.4	1.5%	-0.1	-0.4%
Computer and Electronic Products	5.6	5.8	5.8	0.2	3.6%	0.0	0.0%
Electrical Equipment and Appliances	17.6	17.8	18.0	0.4	2.3%	0.2	1.1%
Transportation Equipment	75.5	48.6	49.1	-26.4	-35.0%	0.5	1.0%
Furniture and Related Products	9.7	10.0	10.2	0.5	5.2%	0.2	2.0%
Miscellaneous Durable Manufacturing	16.8	17.4	17.6	0.8	4.8%	0.2	1.1%
Non-Durable Goods Manufacturing	128.1	120.1	120.1	-8.0	-6.2%	0.0	0.0%
Food Manufacturing	36.2	33.2	33.5	-2.7	-7.5%	0.3	0.9%
Beverage and Tobacco Products	7.7	7.3	7.3	-0.4	-5.2%	0.0	0.0%
Paper Manufacturing	12.9	12.7	12.7	-0.2	-1.6%	0.0	0.0%
Printing and Related Support Activities	8.9	7.0	6.9	-2.0	-22.5%	-0.1	-1.4%
Chemical Manufacturing	26.0	25.9	25.8	-0.2	-0.8%	-0.1	-0.4%
Plastics and Rubber Products	24.6	21.7	21.7	-2.9	-11.8%	0.0	0.0%
Service Providing	2,652.5	2,523.6	2,553.1	-99.4	-3.7%	29.5	1.2%
Private Service Providing (Service Providing Less Government)	2,207.9	2,112.2	2,119.6	-88.3	-4.0%	7.4	0.4%
Trade, Transportation, and Utilities	637.0	635.6	633.2	-3.8	-0.6%	-2.4	-0.4%
Wholesale Trade	121.1	117.2	117.2	-3.9	-3.2%	0.0	0.0%
Merchant wholesalers, Durable Goods	71.7	69.9	69.5	-2.2	-3.1%	-0.4	-0.6%
Merchant wholesalers, Non-Durable Goods	42.1	40.5	40.9	-1.2	-2.9%	0.4	1.0%
Wholesale Electronic Markets	7.3	6.8	6.8	-0.5	-6.8%	0.0	0.0%
Retail Trade	331.7	337.6	335.5	3.8	1.1%	-2.1	-0.6%
Motor Vehicle and Parts Dealers	47.3	45.4	45.3	-2.0	-4.2%	-0.1	-0.2%
Furniture and Home Furnishings Stores	10.1	10.1	10.2	0.1	1.0%	0.1	1.0%
Building Material and Garden Supply Stores	29.3	32.2	32.1	2.8	9.6%	-0.1	-0.3%
Food and Beverage Stores	54.3	55.6	55.5	1.2	2.2%	-0.1	-0.2%
Health and Personal Care Stores	23.1	21.3	21.5	-1.6	-6.9%	0.2	0.9%
Gasoline Stations	24.3	24.7	24.3	0.0	0.0%	-0.4	-1.6%
Clothing and Clothing Accessories Stores	22.4	14.8	15.1	-7.3	-32.6%	0.3	2.0%
Sporting Goods, Hobby, Book, and Music Stores	12.1	11.2	11.2	-0.9	-7.4%	0.0	0.0%
General Merchandise Stores	71.7	79.1	76.9	5.2	7.3%	-2.2	-2.8%
Miscellaneous Store Retailers	18.0	16.8	16.7	-1.3	-7.2%	-0.1	-0.6%
Non-Store Retailers	8.7	8.1	8.2	-0.5	-5.7%	0.1	1.2%
Transportation, Warehousing, and Utilities	184.2	180.8	180.5	-3.7	-2.0%	-0.3	-0.2%
Utilities	3.7	3.2	3.2	-0.5	-13.5%	0.0	0.0%
Transportation and Warehousing	180.5	177.6	177.3	-3.2	-1.8%	-0.3	-0.2%
Information	45.5	42.9	43.4	-2.1	-4.6%	0.5	1.2%
Financial Activities	173.9	174.8	175.3	1.4	0.8%	0.5	0.3%
Finance and Insurance	130.7	132.6	131.9	1.2	0.9%	-0.7	-0.5%
Real Estate, Rental, and Leasing	43.2	42.2	43.4	0.2	0.5%	1.2	2.8%
Professional and Business Services	429.9	409.7	410.0	-19.9	-4.6%	0.3	0.1%
Professional, Scientific, and Technical Services	147.2	143.7	142.7	-4.5	-3.1%	-1.0	-0.7%
Management of Companies and Enterprises	51.8	52.5	52.0	0.2	0.4%	-0.5	-1.0%
Administrative, Support, and Waste Services	230.9	213.5	215.3	-15.6	-6.8%	1.8	0.8%
Education and Health Services	445.8	427.6	436.1	-9.7	-2.2%	8.5	2.0%
Educational Services	63.6	59.6	64.4	0.8	1.3%	4.8	8.1%
Health Care and Social Assistance	382.2	368.0	371.7	-10.5	-2.7%	3.7	1.0%
Ambulatory Health Care Services	156.8	150.8	152.4	-4.4	-2.8%	1.6	1.1%
Hospitals	110.2	107.2	107.5	-2.7	-2.5%	0.3	0.3%
Nursing and Residential Care Facilities	63.2	61.0	61.4	-1.8	-2.8%	0.4	0.7%
Social Assistance	52.0	49.0	50.4	-1.6	-3.1%	1.4	2.9%
Leisure and Hospitality	353.8	303.2	303.7	-50.1	-14.2%	0.5	0.2%
Arts, Entertainment, and Recreation	44.3	35.5	33.0	-11.3	-25.5%	-2.5	-7.0%

Accommodation and Food Services	309.5	267.7	270.7	-38.8	-12.5%	3.0	1.1%
Accommodation	40.3	27.1	27.5	-12.8	-31.8%	0.4	1.5%
Food Services and Drinking Places	269.2	240.6	243.2	-26.0	-9.7%	2.6	1.1%
Other Services	122.0	118.4	117.9	-4.1	-3.4%	-0.5	-0.4%
Government	444.6	411.4	433.5	-11.1	-2.5%	22.1	5.4%
Federal Government	50.6	55.8	55.2	4.6	9.1%	-0.6	-1.1%
State Government	99.8	87.1	93.8	-6.0	-6.0%	6.7	7.7%
State Government Educational Services	58.6	45.7	52.8	-5.8	-9.9%	7.1	15.5%
State Government Excluding Education	41.2	41.4	41.0	-0.2	-0.5%	-0.4	-1.0%
Local Government	294.2	268.5	284.5	-9.7	-3.3%	16.0	6.0%
Local Government Educational Services	144.3	124.8	140.8	-3.5	-2.4%	16.0	12.8%
Local Government Excluding Education	149.9	143.7	143.7	-6.2	-4.1%	0.0	0.0%

* Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which include the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Unemployment Rates, 2009-2020

U.S. Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2009				2010				2011				2012			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.														
Jan	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3
Feb	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2
Mar	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9
Apr	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3
May	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7
Jun	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *
Jul	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5
Aug	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1
Sep	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4
Oct	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4
Nov	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1
Dec	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *
Avg		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *		8.1		7.8

	2013				2014				2015				2016			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.														
Jan	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0
Feb	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7
Mar	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.7
Apr	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.2
May	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.7 *	4.8	4.5	4.7	4.2
Jun	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *
Jul	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.1 *	4.8	5.1	4.8 -	5.2 *
Aug	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *	4.9	5.0	4.8	4.9
Sep	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *
Oct	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -
Nov	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *	4.7	4.4	4.7 -	4.4 -
Dec	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7	4.7	4.5	4.6	4.4
Avg		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *		4.9		4.7

	2017				2018				2019				2020			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.														
Jan	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.4	3.9	3.6	4.0	3.3	3.8
Feb	4.6	4.9	4.3	4.5	4.1	4.4	3.6	3.7	3.8	4.1	3.4	3.4	3.5	3.8	3.4	3.8 -
Mar	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.5	3.5	4.4	4.5	3.3	3.2
Apr	4.4	4.1	3.9	3.3	4.0	3.7	3.6	3.1	3.6	3.3	3.5	2.9	14.7	14.4	15.5 *	15.0 *
May	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.5	3.1	13.3	13.0	11.0	10.7
Jun	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1	3.7	3.8	3.4	3.9 *	11.1	11.2	9.6	10.1
Jul	4.3	4.6	3.5	4.0	3.8	4.1	3.5	4.0	3.7	4.0	3.4	3.9	10.2	10.5	9.7	10.1
Aug	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.6	3.7	3.8	3.4	3.4	8.4	8.5	8.6 *	8.6 *
Sep	4.2	4.1	3.5	3.4	3.7	3.6	3.5	3.4	3.5	3.3	3.3	3.2	7.9	7.7	6.3	6.2
Oct	4.1	3.9	3.5	3.3	3.8	3.5	3.4	3.3	3.6	3.3	3.3	3.2				
Nov	4.2	3.9	3.5	3.3	3.7	3.5	3.4	3.1	3.5	3.3	3.3	3.1				
Dec	4.1	3.9	3.5	3.3	3.9	3.7	3.4	3.2	3.5	3.4	3.3	3.1				
Avg		4.4		3.8		3.9		3.5		3.7		3.4				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate
 - Designates when Tennessee's unemployment rate is equal to the U.S. rate

HOURS AND EARNINGS OF PRODUCTION WORKERS

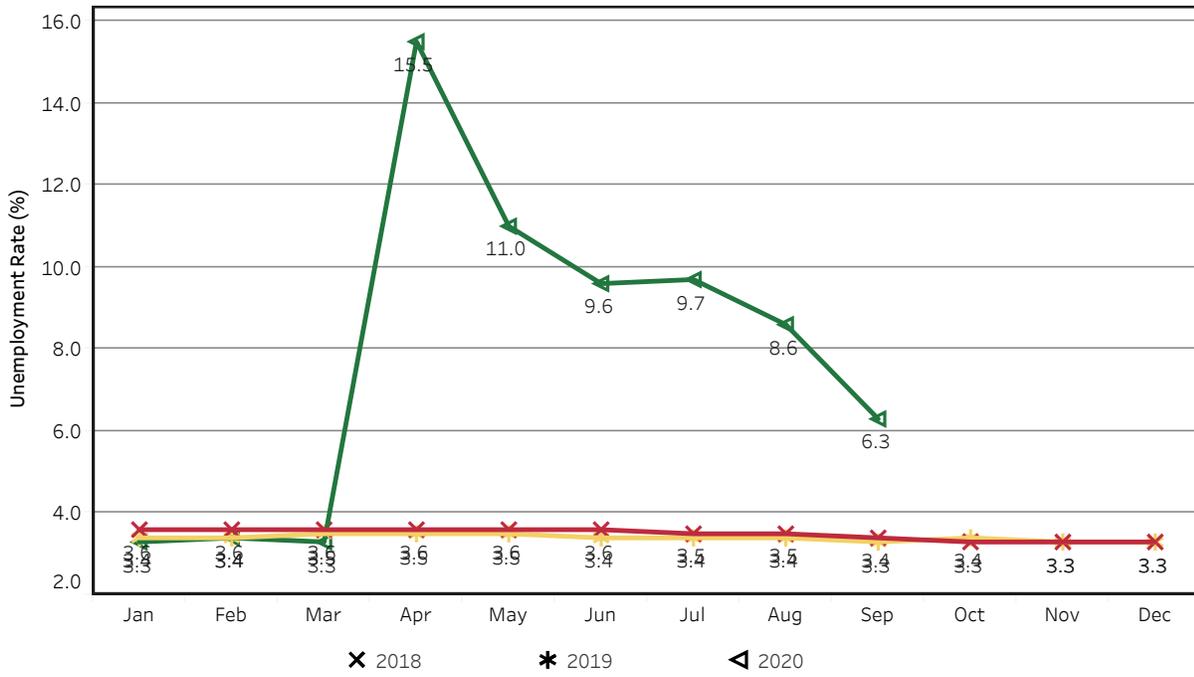
	Average Weekly Earning			Average Weekly Hours			Average Hourly Earning		
	September 2019	August 2020	September 2020	September 2019	August 2020	September 2020	September 2019	August 2020	September 2020
Manufacturing	\$844.70	\$796.15	\$798.00	41.9	39.2	38.2	\$20.16	\$20.31	\$20.89
Durable Goods	\$871.08	\$839.87	\$840.49	42.0	39.1	38.1	\$20.74	\$21.48	\$22.06
Non-Durable Goods	\$799.63	\$721.94	\$729.58	41.8	39.3	38.5	\$19.13	\$18.37	\$18.95

HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

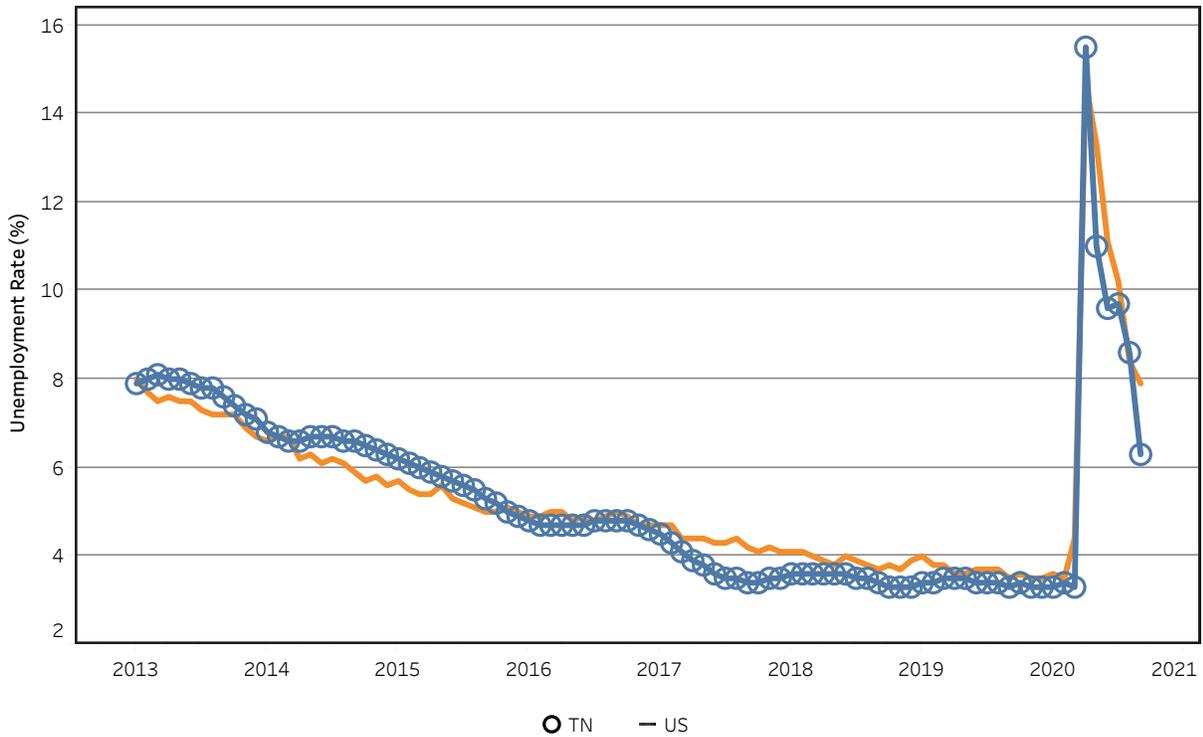
(ranked August 2020 preliminary average weekly earnings; September 2020 will be available later this month)

	Average Weekly Earning			Average Weekly Hours			Average Hourly Earning		
	August 2019	August 2020	Percent Change	August 2019	August 2020	Percent Change	August 2019	August 2020	Percent Change
FLORIDA	\$997.27	\$1030.61	3.3%	42.60	42.10	-1.2%	\$23.41	\$24.48	4.6%
KENTUCKY	\$907.20	\$990.82	9.2%	43.20	43.40	0.5%	\$21.00	\$22.83	8.7%
SOUTH CAROLINA	\$873.12	\$915.49	4.9%	42.80	41.50	-3.0%	\$20.40	\$22.06	8.1%
GEORGIA	\$838.73	\$862.73	2.9%	43.10	41.20	-4.4%	\$19.46	\$20.94	7.6%
MISSISSIPPI	\$846.92	\$847.48	0.1%	40.60	39.90	-1.7%	\$20.86	\$21.24	1.8%
ALABAMA	\$855.36	\$842.61	-1.5%	43.20	41.90	-3.0%	\$19.80	\$20.11	1.6%
NORTH CAROLINA	\$759.28	\$821.54	8.2%	41.40	42.90	3.6%	\$18.34	\$19.15	4.4%
VIRGINIA	\$771.12	\$816.44	5.9%	40.50	40.70	0.5%	\$19.04	\$20.06	5.4%
TENNESSEE	\$832.18	\$814.40	-2.1%	42.20	39.40	-6.6%	\$19.72	\$20.67	4.8%
ARKANSAS	\$814.57	\$700.34	-14.0%	43.70	38.00	-13.0%	\$18.71	\$18.43	-1.5%

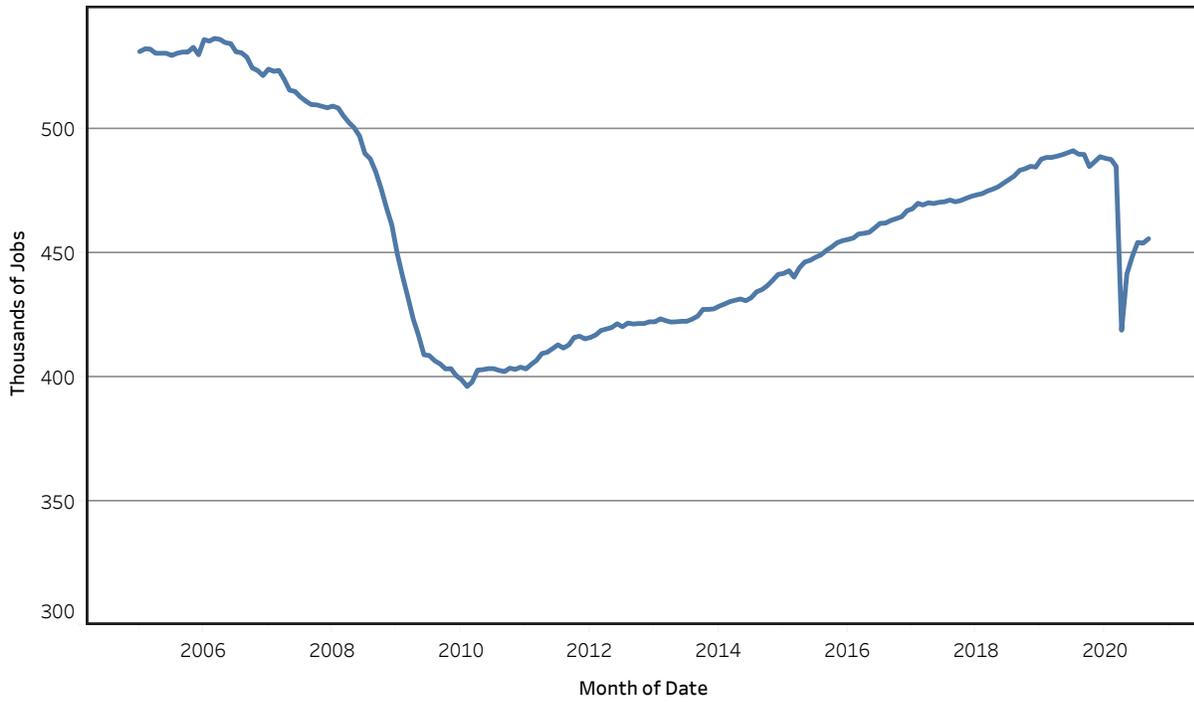
Unemployment Rates - Tennessee Seasonally Adjusted - 2018 to 2020



Unemployment Rates - US & Tennessee Seasonally Adjusted - January 2013 to September 2020



Goods - Producing Jobs in Tennessee Seasonally Adjusted - Jan 2005 to Sep 2020



Service - Providing Jobs in Tennessee Seasonally Adjusted - Jan 2005 to Sep 2020

