

TENNESSEE ECONOMIC ANALYSIS

December, 2018

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Prepared by:

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Labor Market Information

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BRIEFING PACKET SUMMARY
December 2018 pre.

Unemployment Rates

	December 2017	November 2018 rev.	December 2018 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	3.1 %	3.3 %	3.0 %	-0.1 %	-0.3 %
Seasonally Adjusted	3.3 %	3.6 %	3.6 %	0.3 %	0.0 %
United States					
Not Seasonally Adjusted	3.9 %	3.5 %	3.7 %	-0.2 %	0.2 %
Seasonally Adjusted	4.1 %	3.7 %	3.9 %	-0.2 %	0.2 %

Hours and Earnings (Manufacturing)

	November 2018	December 2018	Change
Tennessee			
Average Weekly Earnings	\$860.71	\$857.00	(\$3.71)
Average Weekly Hours	43.1	42.3	-0.8
Average Hourly Earnings	\$19.97	\$20.26	\$0.29
United States			
Average Weekly Earnings	\$919.96	\$933.37	\$13.41
Average Weekly Hours	42.2	42.6	0.4
Average Hourly Earnings	\$21.80	\$21.91	\$0.11

Summary

Tennessee's December seasonally adjusted unemployment rate remained at 3.6% from the previous month.

Over the past year, Tennessee's seasonally adjusted unemployment rate increased from 3.3% to 3.6% while the national rate declined from 4.1% to 3.9%.

Total nonfarm employment decreased 5,800 jobs from November to December. The largest decreases occurred in arts/entertainment/recreation, retail trade & wholesale trade.

Over the year, nonfarm employment increased 59,100 jobs. The largest increases occurred in leisure/hospitality, trade/transportation/utilities & professional/business services.

**LABOR FORCE ESTIMATES SUMMARY
HOUSEHOLD SURVEY**

TENNESSEE *	December 2017	Revised November 2018	Preliminary December 2018	Change from December 2017 to December 2018	Change from November 2018 to December 2018
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Not Seasonally Adjusted

Civilian Labor Force	3,202,700	3,261,900	3,253,200	50,500 1.6%	(8,700) -0.3%
Employment	3,103,700	3,154,200	3,154,700	51,000 1.6%	500 0.0%
Unemployment	99,000	107,700	98,500	(500) -0.5%	(9,200) -8.5%
Unemployment Rate	3.1%	3.3%	3.0%	-0.1 percentage point	-0.3 percentage point

Seasonally Adjusted

Civilian Labor Force	3,218,600	3,256,200	3,260,000	41,400 1.3%	3,800 0.1%
Employment	3,111,800	3,137,600	3,143,900	32,100 1.0%	6,300 0.2%
Unemployment	106,700	118,600	116,100	9,400 8.8%	(2,500) -2.1%
Unemployment Rate	3.3%	3.6%	3.6%	0.3 percentage point	0.0 percentage point

UNITED STATES **	December 2017	November 2018	December 2018	Change from December 2017 to December 2018	Change from November 2018 to December 2018
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Not Seasonally Adjusted

Civilian Labor Force	159,880,000	162,665,000	162,510,000	2,630,000 1.6%	(155,000) -0.1%
Employment	153,602,000	157,015,000	156,481,000	2,879,000 1.9%	(534,000) -0.3%
Unemployment	6,278,000	5,650,000	6,029,000	(249,000) -4.0%	379,000 6.7%
Unemployment Rate	3.9%	3.5%	3.7%	-0.2 percentage point	0.2 percentage point

Seasonally Adjusted

Civilian Labor Force	160,636,000	162,821,000	163,240,000	2,604,000 1.6%	419,000 0.3%
Employment	154,065,000	156,803,000	156,945,000	2,880,000 1.9%	142,000 0.1%
Unemployment	6,572,000	6,018,000	6,294,000	(278,000) -4.2%	276,000 4.6%
Unemployment Rate	4.1%	3.7%	3.9%	-0.2 percentage point	0.2 percentage point

* Error range for Tennessee estimates cannot be computed.

** Error range for U.S. estimates is +/- 0.2%.

Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	December <u>2017</u>	November <u>2018 rev.</u>	December <u>2018 pre.</u>	Annual change		Monthly change	
				Dec. 2017 to Dec. 2018		Nov. 2018 to Dec. 2018	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,027.0	3,091.9	3,086.1	59.1	2.0%	-5.8	-0.2%
Mining/logging/construction	124.4	128.9	129.0	4.6	3.7%	0.1	0.1%
Manufacturing	349.5	356.4	355.6	6.1	1.7%	-0.8	-0.2%
Durable goods manufacturing	222.3	227.4	226.4	4.1	1.8%	-1.0	-0.4%
Nondurable goods manufacturing	127.2	129.0	129.2	2.0	1.6%	0.2	0.2%
Trade/transportation/utilities	620.5	638.1	635.3	14.8	2.4%	-2.8	-0.4%
Wholesale trade	121.2	123.8	122.8	1.6	1.3%	-1.0	-0.8%
Retail trade	331.0	338.3	336.9	5.9	1.8%	-1.4	-0.4%
Transportation/warehousing/utilities	168.3	176.0	175.6	7.3	4.3%	-0.4	-0.2%
Information	45.4	45.3	45.1	-0.3	-0.7%	-0.2	-0.4%
Financial activities	159.4	161.4	161.6	2.2	1.4%	0.2	0.1%
Finance/insurance	118.9	119.0	118.6	-0.3	-0.3%	-0.4	-0.3%
Real estate/rental/leasing	40.5	42.4	43.0	2.5	6.2%	0.6	1.4%
Professional/business services	409.6	419.2	419.0	9.4	2.3%	-0.2	-0.0%
Professional/scientific/technical services	137.5	140.2	139.9	2.4	1.7%	-0.3	-0.2%
Management of companies/enterprises	46.5	48.3	48.6	2.1	4.5%	0.3	0.6%
Administrative/support/waste services	225.6	230.7	230.5	4.9	2.2%	-0.2	-0.1%
Education/health services	436.5	439.2	438.3	1.8	0.4%	-0.9	-0.2%
Educational services	60.4	62.4	62.2	1.8	3.0%	-0.2	-0.3%
Health care/social assistance	376.1	376.8	376.1	0.0	0.0%	-0.7	-0.2%
Leisure/hospitality	335.5	352.8	352.1	16.6	4.9%	-0.7	-0.2%
Arts/entertainment/recreation	39.3	40.7	38.7	-0.6	-1.5%	-2.0	-4.9%
Accommodation/food services	296.2	312.1	313.4	17.2	5.8%	1.3	0.4%
Other services	115.3	116.5	116.0	0.7	0.6%	-0.5	-0.4%
Government	430.9	434.1	434.1	3.2	0.7%	0.0	0.0%
Federal government	48.6	49.8	49.8	1.2	2.5%	0.0	0.0%
State government	99.1	99.5	99.5	0.4	0.4%	0.0	0.0%
Local government	283.2	284.8	284.8	1.6	0.6%	0.0	0.0%

Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

I. Monthly Change (from November, 2018 rev. to December, 2018 pre.)

	<u>Nov. 2018 rev.</u>	<u>Dec. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Accommodation/food services	312.1	313.4	1.3
Real estate/rental/leasing	42.4	43.0	0.6
Management of companies/enterprises	48.3	48.6	0.3
B. Major Employment Decreases			
Arts/entertainment/recreation	40.7	38.7	-2.0
Retail trade	338.3	336.9	-1.4
Wholesale trade	123.8	122.8	-1.0

II. Yearly Change (from December, 2017 to December, 2018 pre.)

	<u>Dec. 2017</u>	<u>Dec. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Leisure/hospitality	335.5	352.1	16.6
Trade/transportation/utilities	620.5	635.3	14.8
Professional/business services	409.6	419.0	9.4
B. Major Employment Decreases			
Arts/entertainment/recreation	39.3	38.7	-0.6
Finance/insurance	118.9	118.6	-0.3

BUSINESS SURVEY - Not Seasonally Adjusted

Estimated Nonfarm Employment by Industry*

(numbers in thousands)	December 2017	November 2018 rev.	December 2018 pre.	Annual change		Monthly change	
				Dec. 2017 to Dec. 2018		Nov. 2018 to Dec. 2018	
				Net change	% change	Net change	% change
Total nonfarm	3,061.3	3,130.6	3,117.4				
Total private	2,620.0	2,683.6	2,673.2	53.2	2.0%	-10.4	-0.4%
Goods-producing	474.0	487.0	484.5	10.5	2.2%	-2.5	-0.5%
Mining/logging/construction	124.4	130.3	128.9	4.5	3.6%	-1.4	-1.1%
Manufacturing	349.6	356.7	355.6	6.0	1.7%	-1.1	-0.3%
Durable goods manufacturing	222.1	227.8	226.1	4.0	1.8%	-1.7	-0.7%
Wood products	12.4	12.9	12.7	0.3	2.4%	-0.2	-1.6%
Nonmetallic mineral products	13.7	14.2	14.2	0.5	3.6%	0.0	0.0%
Primary metal manufacturing	10.6	10.2	10.5	-0.1	-0.9%	0.3	2.9%
Fabricated metal products	35.9	36.5	36.1	0.2	0.6%	-0.4	-1.1%
Machinery manufacturing	26.0	26.0	25.9	-0.1	-0.4%	-0.1	-0.4%
Computer/electronic products	4.8	4.9	4.9	0.1	2.1%	0.0	0.0%
Electrical equipment/appliances	19.2	19.4	19.2	0.0	0.0%	-0.2	-1.0%
Transportation equipment	73.8	77.8	76.7	2.9	3.9%	-1.1	-1.4%
Furniture/related products	9.5	9.4	9.4	-0.1	-1.1%	0.0	0.0%
Miscellaneous manufacturing	16.2	16.5	16.5	0.3	1.9%	0.0	0.0%
Nondurable goods manufacturing	127.5	128.9	129.5	2.0	1.6%	0.6	0.5%
Food manufacturing	35.7	36.1	36.1	0.4	1.1%	0.0	0.0%
Beverage/tobacco products	7.2	7.8	7.8	0.6	8.3%	0.0	0.0%
Paper manufacturing	14.5	14.6	14.5	0.0	0.0%	-0.1	-0.7%
Printing/related support activities	9.0	9.0	9.0	0.0	0.0%	0.0	0.0%
Chemical manufacturing	24.9	25.2	25.2	0.3	1.2%	0.0	0.0%
Plastics/rubber products	24.6	25.1	25.2	0.6	2.4%	0.1	0.4%
Service-providing	2,587.3	2,643.6	2,632.9	45.6	1.8%	-10.7	-0.4%
Trade/transportation/utilities	635.5	652.1	650.2	14.7	2.3%	-1.9	-0.3%
Wholesale trade	121.6	124.6	123.2	1.6	1.3%	-1.4	-1.1%
Merchant wholesalers, durable goods	63.3	65.9	65.4	2.1	3.3%	-0.5	-0.8%
Merchant wholesalers, nondurable goods	41.6	42.3	41.2	-0.4	-1.0%	-1.1	-2.6%
Wholesale electronic markets	16.7	16.4	16.6	-0.1	-0.6%	0.2	1.2%
Retail trade	339.5	347.3	345.3	5.8	1.7%	-2.0	-0.6%
Motor vehicle/parts dealers	46.9	47.3	46.9	0.0	0.0%	-0.4	-0.8%
Furniture/home furnishings stores	10.0	9.9	10.2	0.2	2.0%	0.3	3.0%
Building material/garden supply stores	28.8	29.8	29.7	0.9	3.1%	-0.1	-0.3%
Food/beverage stores	54.5	53.1	53.4	-1.1	-2.0%	0.3	0.6%
Health/personal care stores	24.9	24.7	25.1	0.2	0.8%	0.4	1.6%
Gasoline stations	22.3	23.8	22.7	0.4	1.8%	-1.1	-4.6%
Clothing/clothing accessories stores	27.6	26.6	26.2	-1.4	-5.1%	-0.4	-1.5%
Sporting goods/hobby/book/music stores	13.5	12.7	13.1	-0.4	-3.0%	0.4	3.1%
General merchandise stores	73.9	78.0	76.9	3.0	4.1%	-1.1	-1.4%
Miscellaneous store retailers	17.5	18.3	17.7	0.2	1.1%	-0.6	-3.3%
Nonstore retailers	10.8	11.2	11.1	0.3	2.8%	-0.1	-0.9%
Transportation/warehousing/utilities	174.4	180.2	181.7	7.3	4.2%	1.5	0.8%
Utilities	3.5	3.5	3.5	0.0	0.0%	0.0	0.0%
Transportation/warehousing	170.9	176.7	178.2	7.3	4.3%	1.5	0.8%
Information	45.7	45.6	45.1	-0.6	-1.3%	-0.5	-1.1%
Financial activities	159.6	161.1	161.8	2.2	1.4%	0.7	0.4%
Finance/insurance	119.4	118.9	118.9	-0.5	-0.4%	0.0	0.0%
Real estate/rental/leasing	40.2	42.2	42.9	2.7	6.7%	0.7	1.7%
Professional/business services	419.2	426.6	427.6	8.4	2.0%	1.0	0.2%
Professional/scientific/technical services	139.1	140.2	141.5	2.4	1.7%	1.3	0.9%
Management of companies/enterprises	46.5	48.2	48.6	2.1	4.5%	0.4	0.8%
Administrative/support/waste services	233.6	238.2	237.5	3.9	1.7%	-0.7	-0.3%
Education/health services	440.2	443.9	441.8	1.6	0.4%	-2.1	-0.5%
Educational services	63.3	65.4	64.9	1.6	2.5%	-0.5	-0.8%
Health care/social assistance	376.9	378.5	376.9	0.0	0.0%	-1.6	-0.4%
Ambulatory health care services	152.4	152.3	151.7	-0.7	-0.5%	-0.6	-0.4%
Hospitals	111.7	113.2	113.5	1.8	1.6%	0.3	0.3%
Nursing/residential care facilities	62.2	62.8	62.2	0.0	0.0%	-0.6	-1.0%
Social assistance	50.6	50.2	49.5	-1.1	-2.2%	-0.7	-1.4%
Leisure/hospitality	331.6	351.0	347.4	15.8	4.8%	-3.6	-1.0%
Arts/entertainment/recreation	35.5	38.2	34.7	-0.8	-2.3%	-3.5	-9.2%
Accommodation/food services	296.1	312.8	312.7	16.6	5.6%	-0.1	-0.0%
Accommodation	37.0	40.2	40.2	3.2	8.6%	0.0	0.0%
Food services/drinking places	259.1	272.6	272.5	13.4	5.2%	-0.1	-0.0%
Other services	114.2	116.3	114.8	0.6	0.5%	-1.5	-1.3%
Government	441.3	447.0	444.2	2.9	0.7%	-2.8	-0.6%
Federal government	49.0	49.9	50.2	1.2	2.4%	0.3	0.6%
State government	100.0	103.9	100.5	0.5	0.5%	-3.4	-3.3%
State government educational services	58.6	62.7	59.2	0.6	1.0%	-3.5	-5.6%
Local government	292.3	293.2	293.5	1.2	0.4%	0.3	0.1%
Local government educational services	146.9	146.5	147.1	0.2	0.1%	0.6	0.4%

*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

UNEMPLOYMENT RATES, 2007 - 2018
U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2007				2008				2009				2010			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.6	5.0	4.5	5.1 *	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *
Feb.	4.5	4.9	4.4	4.9 -	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *
Mar.	4.4	4.5	4.3	4.4	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *
Apr.	4.5	4.3	4.2	4.0	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *
May	4.4	4.3	4.2	4.0	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -
Jun.	4.6	4.7	4.3	4.5	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5
Jul.	4.7	4.9	4.5	4.6	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3
Aug.	4.6	4.6	4.7 *	4.6 -	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3
Sep.	4.7	4.5	5.0 *	4.8 *	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0
Oct.	4.7	4.4	5.2 *	4.8 *	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -
Nov.	4.7	4.5	5.3 *	5.0 *	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -
Dec.	5.0	4.8	5.4 *	5.4 *	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *
Avg.	4.6	4.6	4.7 *	4.7 *	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *

	2011				2012				2013				2014			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.9 *	6.9
Feb.	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9
Mar.	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.8 -
Apr.	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.3	5.9	6.6 *	6.0 *
May	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.6 *	6.3 *
Jun.	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *
Jul.	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.2 *
Aug.	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.2	6.3	6.6 *	7.0 *
Sep.	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *
Oct.	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *
Nov.	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *
Dec.	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	6.0 *
Avg.	8.9	8.9	9.0 *	9.0 *	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.6 *	6.6 *

	2015				2016				2017				2018			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0	4.8	5.1	4.5	5.0	4.1	4.5	3.3	3.8
Feb.	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7	4.7	4.9	4.4	4.5	4.1	4.4	3.4	3.6
Mar.	5.5	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.6	4.5	4.6	4.2	4.1	4.1	4.1	3.4	3.4
Apr.	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.3	4.4	4.1	4.0	3.4	3.9	3.7	3.4	2.8
May	5.5	5.3	5.8 *	5.6 *	4.7	4.5	4.7 -	4.1	4.3	4.1	3.8	3.2	3.8	3.6	3.5	3.0
Jun.	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.5	4.1
Jul.	5.2	5.6	5.6 *	6.0 *	4.9	5.1	4.7	5.1 -	4.3	4.6	3.5	3.9	3.9	4.1	3.5	4.0
Aug.	5.1	5.2	5.4 *	5.5 *	4.9	5.0	4.7	5.0 -	4.4	4.5	3.4	3.7	3.9	3.9	3.6	3.8
Sep.	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *	4.2	4.1	3.3	3.3	3.7	3.6	3.6	3.7 *
Oct.	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -	4.1	3.9	3.3	3.2	3.7	3.5	3.7 -	3.7 *
Nov.	5.0	4.8	5.0 -	4.9 *	4.6	4.4	4.7 *	4.4 -	4.1	3.9	3.3	3.2	3.7	3.5	3.6	3.3
Dec.	5.0	4.8	4.9	4.7	4.7	4.5	4.7 -	4.5 -	4.1	3.9	3.3	3.1	3.9	3.7	3.6	3.0
Avg.	5.3	5.3	5.6 *	5.6 *	4.9	4.9	4.7	4.7	4.4	4.4	3.7	3.7				

* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$870.10	\$860.71	\$857.00	43.9	43.1	42.3	\$19.82	\$19.97	\$20.26
Durable Goods	901.94	895.88	891.26	43.3	42.6	42.2	20.83	21.03	21.12
Nondurable Goods	817.18	801.68	797.97	44.9	44	42.4	18.20	18.22	18.82

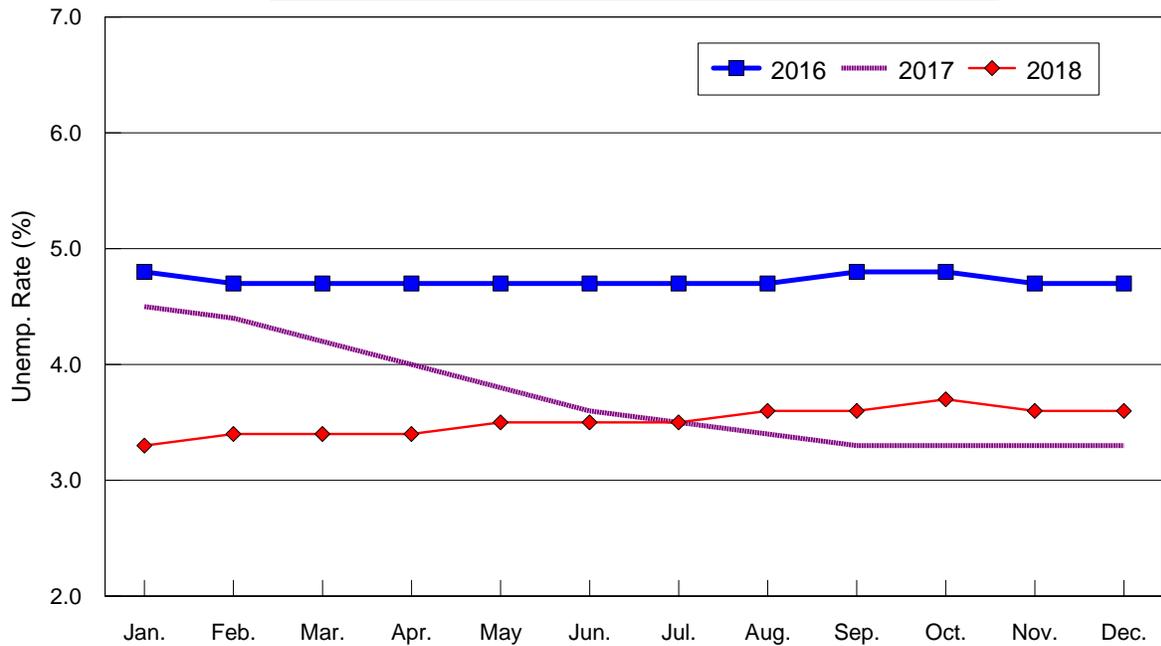
HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

(ranked by Nov. '2018 preliminary average weekly earnings; Dec. '2018 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov.	Nov.	Percent Change	Nov.	Nov.	Percent Change	Nov.	Nov.	Percent Change
	2017	2018		2017	2018		2017	2018	
States									
Florida	\$914.21	\$973.15	5.9%	42.70	43.60	0.1%	\$21.41	\$22.32	0.1%
Alabama	883.01	908.15	2.5%	44.80	44.30	-0.1%	19.71	20.50	0.1%
Kentucky	849.85	903.10	5.3%	41.70	44.40	0.3%	20.38	20.34	0.0%
Tennessee	841.94	863.01	2.1%	43.00	43.00	0.0%	19.58	20.07	0.0%
Mississippi	852.25	847.73	-0.5%	41.90	40.60	-0.1%	20.34	20.88	0.1%
South Carolina	848.93	840.41	-0.9%	44.10	42.90	-0.1%	19.25	19.59	0.0%
Georgia	815.12	820.68	0.6%	44.30	42.90	-0.1%	18.40	19.13	0.1%
Virginia	803.40	803.16	0.0%	41.80	41.40	0.0%	19.22	19.40	0.0%
North Carolina	755.70	776.77	2.1%	42.10	42.40	0.0%	17.95	18.32	0.0%
Arkansas	715.81	756.65	4.1%	43.70	42.20	-0.2%	16.38	17.93	0.2%

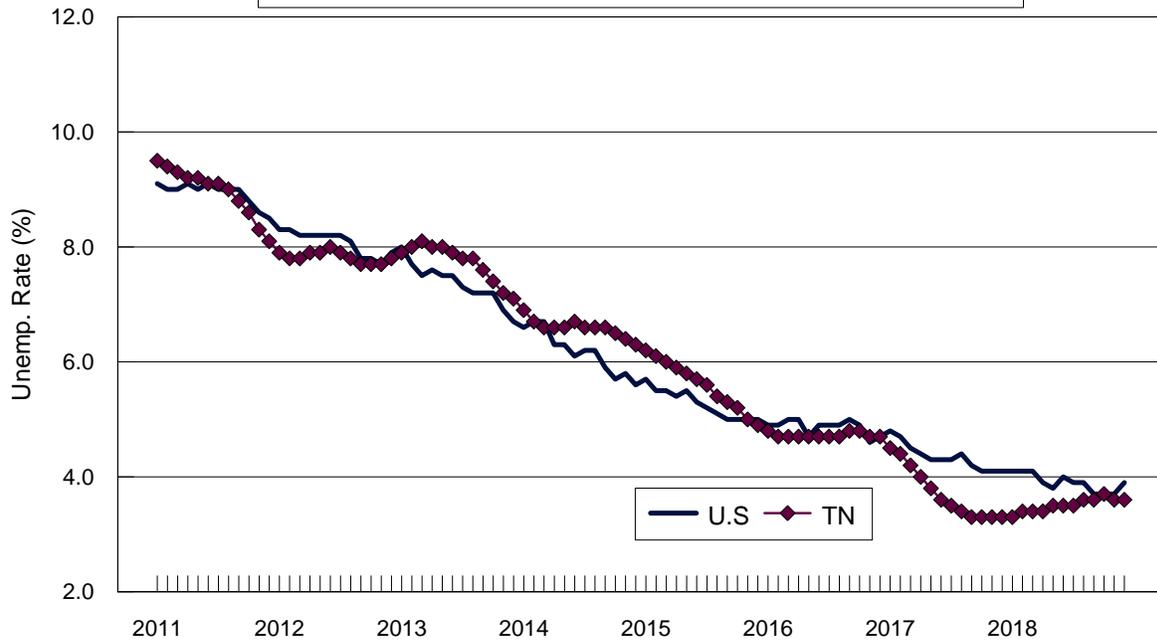
Unemployment Rates - Tennessee

Seasonally Adjusted, Jan. 2016 - Dec. 2018



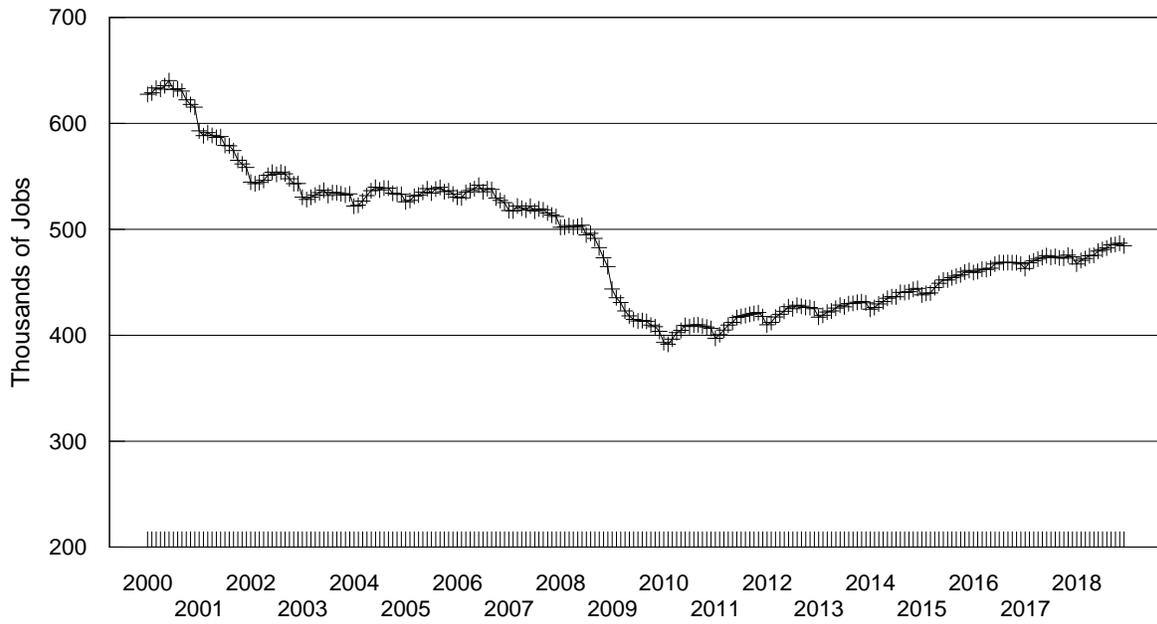
Unemployment Rates - U.S. & Tenn.

Seasonally Adjusted, Jan. 2011 - Dec. 2018



Goods-Producing Jobs in Tennessee

Jan. 2000 - Dec. 2018 (unadjusted)



Service-Providing Jobs in Tennessee

Jan. 2000 - Dec. 2018 (unadjusted)

