

# **TENNESSEE ECONOMIC ANALYSIS**

**April 2020**

**NOT TO BE RELEASED BEFORE:**

TIME: 1:30 PM CT

DAY: Thursday, May 21, 2020

**Prepared by:**

**Tennessee Department of Labor and Workforce Development**

**Workforce Insights, Research and Reporting Engine Division**

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## BRIEFING PACKET SUMMARY

April 2020 pre.

### Unemployment Rates

Tennessee	April 2019	March 2020 rev.	April 2020 pre.	Change From:	
				Year Ago	Month Ago
Not Seasonally Adjusted	2.9%	3.2%	<b>15.0%</b>	12.1%	11.8%
Seasonally Adjusted	3.5%	3.3%	<b>14.7%</b>	11.2%	11.4%

#### United States

Not Seasonally Adjusted	3.3%	4.5%	<b>14.4%</b>	11.1%	9.9%
Seasonally Adjusted	3.6%	4.4%	<b>14.7%</b>	11.1%	10.3%

### Hours and Earnings of Production Workers (Manufacturing)

Tennessee	March 2020 rev.	April 2020 pre.	Change
Average Weekly Earnings	\$805.76	\$692.90	\$-112.86
Average Weekly Hours	41.3	33.8	-7.5
Average Hourly Earnings	\$19.51	\$20.50	\$0.99

#### United States

Average Weekly Earnings	\$927.22	\$880.08	\$-47.14
Average Weekly Hours	41.1	38.6	-2.5
Average Hourly Earnings	\$22.56	\$22.80	\$0.24

### Summary

Tennessee's April seasonally adjusted unemployment rate increased to 14.7% from the March revised rate of 3.3%.

Over the past year, Tennessee's seasonally adjusted unemployment rate increased from 3.5% to 14.7% while the national rate increased from 3.6% to 14.7%.

Total nonfarm employment decreased 376,900 jobs from March to April. The largest decreases occurred in leisure/hospitality, manufacturing, and professional/business services.

Over the year, nonfarm employment decreased 341,000 jobs. The largest decreases occurred in leisure/hospitality, manufacturing, and professional/business services.

**LABOR FORCE ESTIMATES SUMMARY**

**HOUSEHOLD SURVEY**

<b>Tennessee*</b>	April 2019	Revised March 2020	Preliminary April 2020	Change from April 2019 to April 2020		Change from March 2020 to April 2020	
Not Seasonally Adjusted							
Civilian Labor Force	3,323,559	3,381,975	<b>3,217,232</b>	-106,327	-3.2%	-164,74	-4.9%
Employment	3,226,672	3,272,663	<b>2,734,327</b>	-492,345	-15.3%	-538,33	-16.4%
Unemployment	96,887	109,312	<b>482,905</b>	386,018	398.4%	373,593	341.8%
Unemployment Rate	2.9%	3.2%	<b>15.0%</b>	12.1	percentage points	11.8	percentage points
Seasonally Adjusted							
Civilian Labor Force	3,329,501	3,375,134	<b>3,209,198</b>	-120,303	-3.6%	-165,93	-4.9%
Employment	3,214,083	3,262,392	<b>2,737,986</b>	-476,097	-14.8%	-524,40	-16.1%
Unemployment	115,418	112,742	<b>471,212</b>	355,794	308.3%	358,470	318.0%
Unemployment Rate	3.5%	3.3%	<b>14.7%</b>	11.2	percentage points	11.4	percentage points

<b>United States **</b>	April 2019	Revised March 2020	Preliminary April 2020	Change from April 2019 to April 2020		Change from March 2020 to April 2020	
Not Seasonally Adjusted							
Civilian Labor Force	162,097,000	162,537,000	<b>155,830,000</b>	-6,267,000	-3.9%	-6,707,0	-4.1%
Employment	156,710,000	155,167,000	<b>133,326,000</b>	-23,384,000	-14.9%	-21,841,	-14.1%
Unemployment	5,387,000	7,370,000	<b>22,504,000</b>	17,117,000	317.7%	15,134,0	205.3%
Unemployment Rate	3.3%	4.5%	<b>14.4%</b>	11.1	percentage points	9.9	percentage points
Seasonally Adjusted							
Civilian Labor Force	162,546,000	162,913,000	<b>156,481,000</b>	-6,065,000	-3.7%	-6,432,0	-3.9%
Employment	156,696,000	155,772,000	<b>133,403,000</b>	-23,293,000	-14.9%	-22,369,	-14.4%
Unemployment	5,850,000	7,140,000	<b>23,078,000</b>	17,228,000	294.5%	15,938,0	223.2%
Unemployment Rate	3.6%	4.4%	<b>14.7%</b>	11.1	percentage points	10.3	percentage points

\* Error range for Tennessee estimates cannot be computed

\*\* Error range for U.S. estimates is +/- 0.2%

## Seasonally Adjusted Nonfarm Employment

(numbers in thousands)

	April 2019	March 2020 rev.	April 2020 pre.	Annual Change		Monthly Change	
				April 2019 to April 2020		March 2020 to April 2020	
				Net Chg.	% chg.	Net Chg.	% chg.
<b>Total Non-Farm</b>	<b>3,111.9</b>	<b>3,147.8</b>	<b>2,770.9</b>	<b>-341.0</b>	<b>-11.0%</b>	<b>-376.9</b>	<b>-12.0%</b>
Mining, Logging, and Construction	134.1	133.5	<b>129.5</b>	-4.6	-3.4%	-4.0	-3.0%
Mining and Logging	4.4	4.5	<b>4.2</b>	-0.2	-4.5%	-0.3	-6.7%
Construction	129.7	129.0	<b>125.3</b>	-4.4	-3.4%	-3.7	-2.9%
Manufacturing	355.2	351.7	<b>302.9</b>	-52.3	-14.7%	-48.8	-13.9%
Durable Goods Manufacturing	228.1	222.0	<b>190.1</b>	-38.0	-16.7%	-31.9	-14.4%
Non-Durable Goods Manufacturing	127.1	129.7	<b>112.8</b>	-14.3	-11.3%	-16.9	-13.0%
Trade, Transportation, and Utilities	635.9	652.0	<b>612.6</b>	-23.3	-3.7%	-39.4	-6.0%
Wholesale Trade	120.9	121.1	<b>116.3</b>	-4.6	-3.8%	-4.8	-4.0%
Retail Trade	333.8	341.6	<b>318.2</b>	-15.6	-4.7%	-23.4	-6.9%
Transportation, Warehousing, and Utilities	181.2	189.3	<b>178.1</b>	-3.1	-1.7%	-11.2	-5.9%
Information	45.1	45.6	<b>43.4</b>	-1.7	-3.8%	-2.2	-4.8%
Financial Activities	171.5	176.9	<b>169.7</b>	-1.8	-1.0%	-7.2	-4.1%
Finance and Insurance	129.7	133.3	<b>131.1</b>	1.4	1.1%	-2.2	-1.7%
Real Estate, Rental, and Leasing	41.8	43.6	<b>38.6</b>	-3.2	-7.7%	-5.0	-11.5%
Professional and Business Services	425.6	429.7	<b>383.4</b>	-42.2	-9.9%	-46.3	-10.8%
Professional, Scientific, and Technical Services	144.7	152.2	<b>143.0</b>	-1.7	-1.2%	-9.2	-6.0%
Management of Companies and Enterprises	51.6	52.7	<b>50.1</b>	-1.5	-2.9%	-2.6	-4.9%
Administrative, Support, and Waste Services	229.3	224.8	<b>190.3</b>	-39.0	-17.0%	-34.5	-15.3%
Education and Health Services	439.5	446.7	<b>411.5</b>	-28.0	-6.4%	-35.2	-7.9%
Educational Services	60.7	62.3	<b>54.8</b>	-5.9	-9.7%	-7.5	-12.0%
Health Care and Social Assistance	378.8	384.4	<b>356.7</b>	-22.1	-5.8%	-27.7	-7.2%
Leisure and Hospitality	346.5	352.2	<b>194.1</b>	-152.4	-44.0%	-158.1	-44.9%
Arts, Entertainment, and Recreation	42.0	45.4	<b>20.7</b>	-21.3	-50.7%	-24.7	-54.4%
Accommodation and Food Services	304.5	306.8	<b>173.4</b>	-131.1	-43.1%	-133.4	-43.5%
Other Services	121.1	120.2	<b>98.1</b>	-23.0	-19.0%	-22.1	-18.4%
Government	437.4	439.3	<b>425.7</b>	-11.7	-2.7%	-13.6	-3.1%
Federal Government	49.9	50.2	<b>50.2</b>	0.3	0.6%	0.0	0.0%
State Government	97.0	97.6	<b>93.8</b>	-3.2	-3.3%	-3.8	-3.9%
Local Government	290.5	291.5	<b>281.7</b>	-8.8	-3.0%	-9.8	-3.4%

### Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

#### I. Monthly Change (from March 2020 rev. to April 2020 pre.)

	March 2020 rev.	April 2020 pre.	Change
<b>A. Major Employment Increases</b>			
N/A	N/A	N/A	N/A
<b>B. Major Employment Decreases</b>			
Leisure and Hospitality	352.2	194.1	-158.1
Manufacturing	351.7	302.9	-48.8
Professional and Business Services	429.7	383.4	-46.3

#### II. Yearly Change (from April 2019 to April 2020 pre.)

	April 2019	April 2020 pre.	Change
<b>A. Major Employment Increases</b>			
Finance and Insurance	129.7	131.1	1.4
Federal Government	49.9	50.2	0.3
<b>B. Major Employment Decreases</b>			
Leisure and Hospitality	346.5	194.1	-152.4
Manufacturing	355.2	302.9	-52.3
Professional and Business Services	425.6	383.4	-42.2

**BUSINESS SURVEY - Not Seasonally Adjusted**

Estimated Nonfarm Employment by Industry\*

(numbers in thousands)	April 2019	March 2020 rev.	April 2020 pre.	Annual Change		Monthly Change	
				April 2019 to April 2020		March 2020 to April 2020	
				Net Chg.	% chg.	Net Chg.	% chg.
Total Non-Farm	3,115.5	3,137.0	<b>2,775.2</b>	-340.3	-10.9%	-361.8	-11.5%
Total Private	2,669.0	2,688.4	<b>2,339.4</b>	-329.6	-12.3%	-349.0	-13.0%
Goods Producing	488.9	482.5	<b>430.5</b>	-58.4	-11.9%	-52.0	-10.8%
Mining, Logging, and Construction	133.7	131.9	<b>128.6</b>	-5.1	-3.8%	-3.3	-2.5%
Manufacturing	355.2	350.6	<b>301.9</b>	-53.3	-15.0%	-48.7	-13.9%
Durable Goods Manufacturing	228.3	221.3	<b>189.5</b>	-38.8	-17.0%	-31.8	-14.4%
Wood Products	12.5	12.3	<b>12.8</b>	0.3	2.4%	0.5	4.1%
Non-Metallic Mineral Products	14.4	14.1	<b>14.8</b>	0.4	2.8%	0.7	5.0%
Primary Metal Products	11.4	11.1	<b>12.1</b>	0.7	6.1%	1.0	9.0%
Fabricated Metal Products	38.1	36.1	<b>38.6</b>	0.5	1.3%	2.5	6.9%
Machinery Manufacturing	26.9	25.8	<b>26.5</b>	-0.4	-1.5%	0.7	2.7%
Computer and Electronic Products	5.7	5.4	<b>5.9</b>	0.2	3.5%	0.5	9.3%
Electrical Equipment and Appliances	17.6	17.3	<b>18.3</b>	0.7	4.0%	1.0	5.8%
Transportation Equipment	75.7	72.9	<b>32.7</b>	-43.0	-56.8%	-40.2	-55.1%
Furniture and Related Products	9.6	9.8	<b>10.6</b>	1.0	10.4%	0.8	8.2%
Miscellaneous Durable Manufacturing	16.4	16.5	<b>17.2</b>	0.8	4.9%	0.7	4.2%
Non-Durable Goods Manufacturing	126.9	129.3	<b>112.4</b>	-14.5	-11.4%	-16.9	-13.1%
Food Manufacturing	35.7	36.1	<b>33.5</b>	-2.2	-6.2%	-2.6	-7.2%
Beverage and Tobacco Products	7.2	7.7	<b>7.5</b>	0.3	4.2%	-0.2	-2.6%
Paper Manufacturing	12.3	12.8	<b>12.6</b>	0.3	2.4%	-0.2	-1.6%
Printing and Related Support Activities	8.9	8.7	<b>6.8</b>	-2.1	-23.6%	-1.9	-21.8%
Chemical Manufacturing	25.8	26.2	<b>25.6</b>	-0.2	-0.8%	-0.6	-2.3%
Plastics and Rubber Products	24.9	24.3	<b>19.1</b>	-5.8	-23.3%	-5.2	-21.4%
Service Providing	2,626.6	2,654.5	<b>2,344.7</b>	-281.9	-10.7%	-309.8	-11.7%
Private Service Providing (Service Providing Less Government)	2,180.1	2,205.9	<b>1,908.9</b>	-271.2	-12.4%	-297.0	-13.5%
Trade, Transportation, and Utilities	630.4	645.9	<b>608.8</b>	-21.6	-3.4%	-37.1	-5.7%
Wholesale Trade	120.6	120.6	<b>115.7</b>	-4.9	-4.1%	-4.9	-4.1%
Merchant wholesalers, Durable Goods	70.7	71.6	<b>70.2</b>	-0.5	-0.7%	-1.4	-2.0%
Merchant wholesalers, Non-Durable Goods	42.6	41.8	<b>38.6</b>	-4.0	-9.4%	-3.2	-7.7%
Wholesale Electronic Markets	7.3	7.2	<b>6.9</b>	-0.4	-5.5%	-0.3	-4.2%
Retail Trade	331.4	338.4	<b>316.4</b>	-15.0	-4.5%	-22.0	-6.5%
Motor Vehicle and Parts Dealers	46.7	48.2	<b>45.7</b>	-1.0	-2.1%	-2.5	-5.2%
Furniture and Home Furnishings Stores	9.9	10.6	<b>8.9</b>	-1.0	-10.1%	-1.7	-16.0%
Building Material and Garden Supply Stores	31.3	30.6	<b>31.4</b>	0.1	0.3%	0.8	2.6%
Food and Beverage Stores	55.1	54.6	<b>55.5</b>	0.4	0.7%	0.9	1.6%
Health and Personal Care Stores	23.2	23.2	<b>21.3</b>	-1.9	-8.2%	-1.9	-8.2%
Gasoline Stations	23.7	24.0	<b>23.8</b>	0.1	0.4%	-0.2	-0.8%
Clothing and Clothing Accessories Stores	22.8	22.8	<b>18.8</b>	-4.0	-17.5%	-4.0	-17.5%
Sporting Goods, Hobby, Book, and Music Stores	11.8	12.1	<b>11.2</b>	-0.6	-5.1%	-0.9	-7.4%
General Merchandise Stores	70.5	72.2	<b>71.8</b>	1.3	1.8%	-0.4	-0.6%
Miscellaneous Store Retailers	17.8	17.1	<b>13.4</b>	-4.4	-24.7%	-3.7	-21.6%
Non-Store Retailers	8.5	8.8	<b>8.0</b>	-0.5	-5.9%	-0.8	-9.1%
Transportation, Warehousing, and Utilities	178.4	186.9	<b>176.7</b>	-1.7	-1.0%	-10.2	-5.5%
Utilities	3.6	3.7	<b>3.3</b>	-0.3	-8.3%	-0.4	-10.8%
Transportation and Warehousing	174.8	183.2	<b>173.4</b>	-1.4	-0.8%	-9.8	-5.3%
Information	45.1	45.5	<b>43.4</b>	-1.7	-3.8%	-2.1	-4.6%
Financial Activities	171.0	176.4	<b>169.1</b>	-1.9	-1.1%	-7.3	-4.1%
Finance and Insurance	129.4	133.1	<b>130.7</b>	1.3	1.0%	-2.4	-1.8%
Real Estate, Rental, and Leasing	41.6	43.3	<b>38.4</b>	-3.2	-7.7%	-4.9	-11.3%
Professional and Business Services	423.5	424.4	<b>380.9</b>	-42.6	-10.1%	-43.5	-10.2%
Professional, Scientific, and Technical Services	145.3	153.6	<b>143.5</b>	-1.8	-1.2%	-10.1	-6.6%
Management of Companies and Enterprises	51.5	52.5	<b>49.9</b>	-1.6	-3.1%	-2.6	-5.0%
Administrative, Support, and Waste Services	226.7	218.3	<b>187.5</b>	-39.2	-17.3%	-30.8	-14.1%
Education and Health Services	440.1	448.5	<b>413.9</b>	-26.2	-6.0%	-34.6	-7.7%
Educational Services	62.4	64.6	<b>57.9</b>	-4.5	-7.2%	-6.7	-10.4%
Health Care and Social Assistance	377.7	383.9	<b>356.0</b>	-21.7	-5.7%	-27.9	-7.3%
Ambulatory Health Care Services	154.1	156.3	<b>140.5</b>	-13.6	-8.8%	-15.8	-10.1%
Hospitals	108.9	110.1	<b>106.9</b>	-2.0	-1.8%	-3.2	-2.9%
Nursing and Residential Care Facilities	63.4	64.3	<b>62.5</b>	-0.9	-1.4%	-1.8	-2.8%
Social Assistance	51.3	53.2	<b>46.1</b>	-5.2	-10.1%	-7.1	-13.3%
Leisure and Hospitality	348.8	345.3	<b>194.3</b>	-154.5	-44.3%	-151.0	-43.7%
Arts, Entertainment, and Recreation	41.9	41.8	<b>19.7</b>	-22.2	-53.0%	-22.1	-52.9%

Accommodation and Food Services	306.9	303.5	<b>174.6</b>	-132.3	-43.1%	-128.9	-42.5%
Accommodation	39.3	39.4	<b>20.7</b>	-18.6	-47.3%	-18.7	-47.5%
Food Services and Drinking Places	267.6	264.1	<b>153.9</b>	-113.7	-42.5%	-110.2	-41.7%
<b>Other Services</b>	<b>121.2</b>	<b>119.9</b>	<b>98.5</b>	<b>-22.7</b>	<b>-18.7%</b>	<b>-21.4</b>	<b>-17.8%</b>
<b>Government</b>	<b>446.5</b>	<b>448.6</b>	<b>435.8</b>	<b>-10.7</b>	<b>-2.4%</b>	<b>-12.8</b>	<b>-2.9%</b>
Federal Government	49.8	50.0	<b>50.1</b>	0.3	0.6%	0.1	0.2%
State Government	100.4	101.4	<b>98.3</b>	-2.1	-2.1%	-3.1	-3.1%
State Government Educational Services	59.2	60.0	<b>56.9</b>	-2.3	-3.9%	-3.1	-5.2%
State Government Excluding Education	41.2	41.4	<b>41.4</b>	0.2	0.5%	0.0	0.0%
Local Government	296.3	297.2	<b>287.4</b>	-8.9	-3.0%	-9.8	-3.3%
Local Government Educational Services	148.0	148.5	<b>143.7</b>	-4.3	-2.9%	-4.8	-3.2%
Local Government Excluding Education	148.3	148.7	<b>143.7</b>	-4.6	-3.1%	-5.0	-3.4%

\* Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which include the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

## Unemployment Rates, 2009-2020

### U.S. Tennessee, Seasonally Adjusted & Not Seasonally Adjusted

	2009				2010				2011				2012			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3
Feb	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2
Mar	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9
Apr	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3
May	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7
Jun	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *
Jul	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5
Aug	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1
Sep	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4
Oct	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4
Nov	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1
Dec	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *
Avg		9.3		10.5 *		9.6		9.7 *		8.9		9.0 *		8.1		7.8

	2013				2014				2015				2016			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	8.0	8.5	7.9	8.7 *	6.6	7.0	6.8 *	6.9	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0
Feb	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7
Mar	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.9 *	5.4	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.7
Apr	7.6	7.1	8.0 *	7.5 *	6.2	5.9	6.6 *	5.9 -	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.2
May	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.7 *	6.3 *	5.6	5.3	5.8 *	5.7 *	4.8	4.5	4.7	4.2
Jun	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *
Jul	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.7 *	7.3 *	5.2	5.6	5.6 *	6.1 *	4.8	5.1	4.8 -	5.2 *
Aug	7.2	7.3	7.8 *	7.8 *	6.1	6.3	6.6 *	7.0 *	5.1	5.2	5.5 *	5.5 *	4.9	5.0	4.8	4.9
Sep	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *
Oct	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -
Nov	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *	5.1	4.8	5.0	4.9 *	4.7	4.4	4.7 -	4.4 -
Dec	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	5.9 *	5.0	4.8	4.9	4.7	4.7	4.5	4.6	4.4
Avg		7.4		7.8 *		6.2		6.6 *		5.3		5.6 *		4.9		4.7

	2017				2018				2019				2020			
	U.S.		TN		U.S.		TN		U.S.		TN		U.S.		TN	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan	4.7	5.1	4.5	5.0	4.1	4.5	3.6	4.0	4.0	4.4	3.4	3.9	3.6	4.0	3.3	3.8
Feb	4.6	4.9	4.3	4.5	4.1	4.4	3.6	3.7	3.8	4.1	3.4	3.4	3.5	3.8	3.4	3.8 -
Mar	4.4	4.6	4.1	4.1	4.0	4.1	3.6	3.6	3.8	3.9	3.5	3.5	4.4	4.5	3.3	3.2
Apr	4.4	4.1	3.9	3.3	4.0	3.7	3.6	3.1	3.6	3.3	3.5	2.9	14.7	14.4	14.7 -	15.0 *
May	4.4	4.1	3.8	3.3	3.8	3.6	3.6	3.1	3.6	3.4	3.5	3.1				
Jun	4.3	4.5	3.6	4.1	4.0	4.2	3.6	4.1	3.7	3.8	3.4	3.9 *				
Jul	4.3	4.6	3.5	4.0	3.8	4.1	3.5	4.0	3.7	4.0	3.4	3.9				
Aug	4.4	4.5	3.5	3.7	3.8	3.9	3.5	3.6	3.7	3.8	3.4	3.4				
Sep	4.2	4.1	3.5	3.4	3.7	3.6	3.5	3.4	3.5	3.3	3.3	3.2				
Oct	4.1	3.9	3.5	3.3	3.8	3.5	3.4	3.3	3.6	3.3	3.3	3.2				
Nov	4.2	3.9	3.5	3.3	3.7	3.5	3.4	3.1	3.5	3.3	3.3	3.1				
Dec	4.1	3.9	3.5	3.3	3.9	3.7	3.4	3.2	3.5	3.4	3.3	3.1				
Avg		4.4		3.8		3.9		3.5		3.7		3.4				

\* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate



## HOURS AND EARNINGS OF PRODUCTION WORKERS

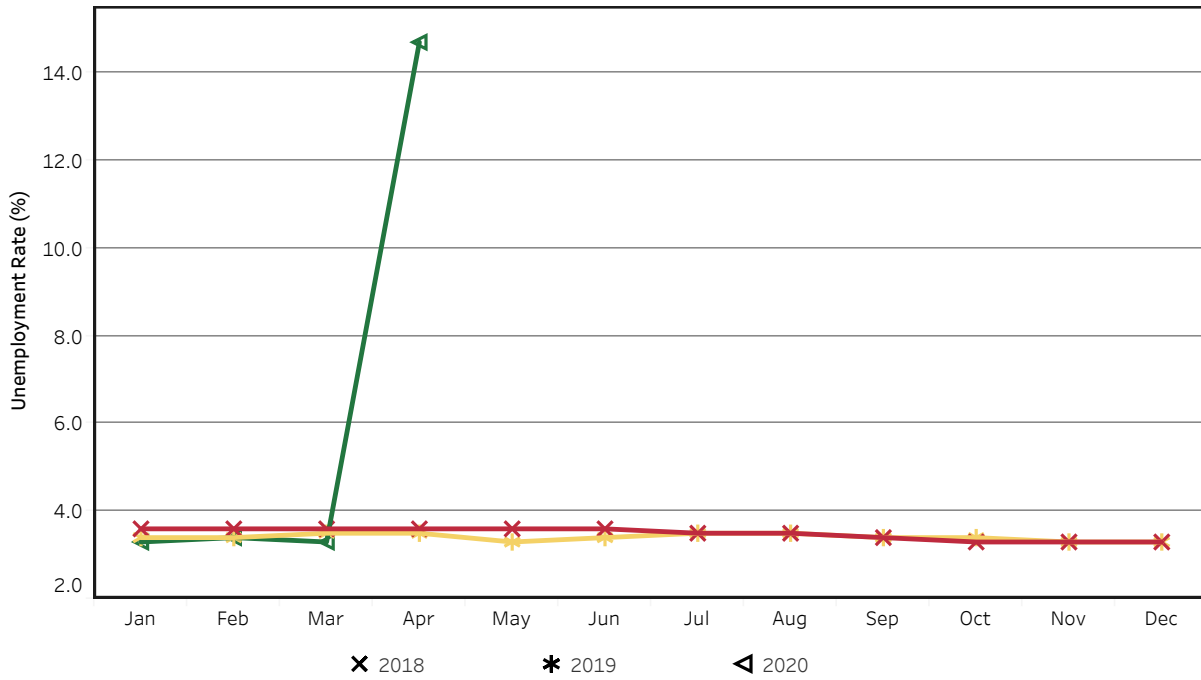
	Average Weekly Earning			Average Weekly Hours			Average Hourly Earning		
	April 2019	March 2020	April 2020	April 2019	March 2020	April 2020	April 2019	March 2020	April 2020
<b>Manufacturing</b>	\$801.23	\$805.76	\$692.90	40.9	41.3	33.8	\$19.59	\$19.51	\$20.50
<b>Durable Goods</b>	\$814.00	\$826.98	\$706.76	40.7	42.0	33.8	\$20.00	\$19.69	\$20.91
<b>Non-Durable Goods</b>	\$780.16	\$768.72	\$672.24	41.3	40.1	33.9	\$18.89	\$19.17	\$19.83

## HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

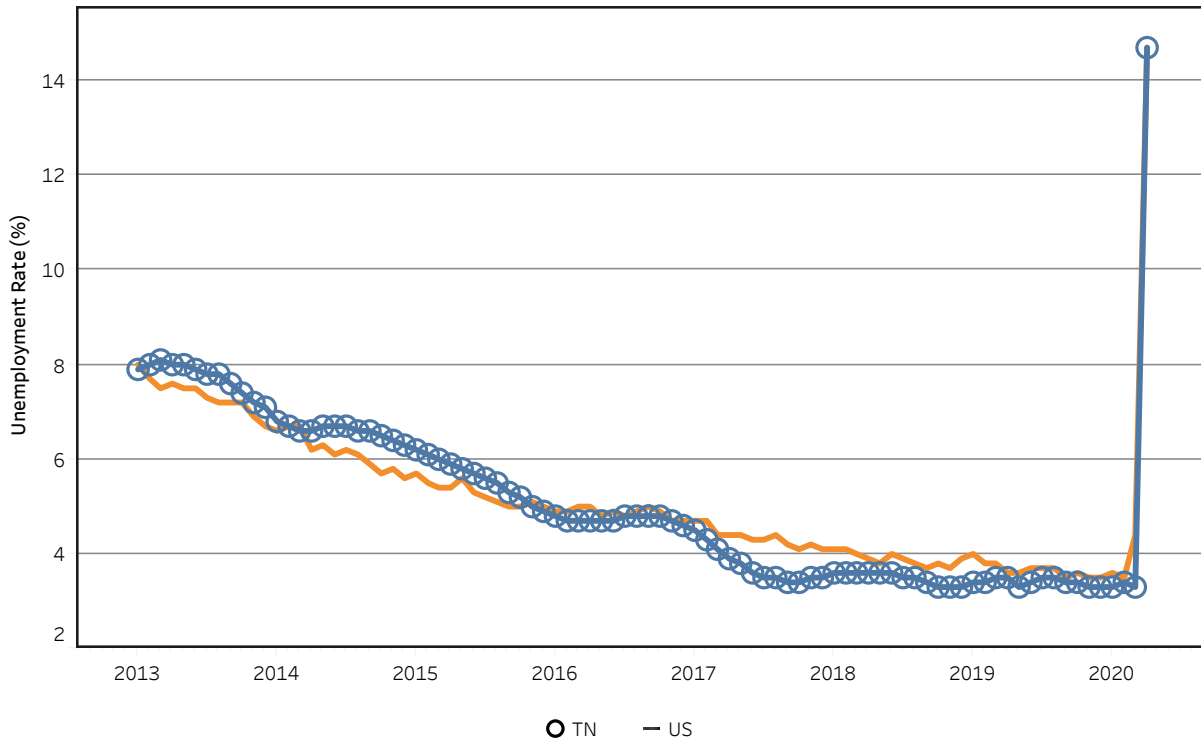
(ranked March 2020 preliminary average weekly earnings; April 2020 will be available later this month)

	Average Weekly Earning			Average Weekly Hours			Average Hourly Earning		
	March 2019	March 2020	Percent Change	March 2019	March 2020	Percent Change	March 2019	March 2020	Percent Change
<b>FLORIDA</b>	\$993.17	\$988.09	-0.5%	43.20	42.10	-2.5%	\$22.99	\$23.47	2.1%
<b>KENTUCKY</b>	\$878.77	\$923.52	5.1%	42.70	41.60	-2.6%	\$20.58	\$22.20	7.9%
<b>SOUTH CAROLINA</b>	\$870.19	\$901.89	3.6%	43.10	41.60	-3.5%	\$20.19	\$21.68	7.4%
<b>GEORGIA</b>	\$838.50	\$866.91	3.4%	43.00	42.60	-0.9%	\$19.50	\$20.35	4.4%
<b>MISSISSIPPI</b>	\$841.70	\$861.21	2.3%	40.80	40.70	-0.2%	\$20.63	\$21.16	2.6%
<b>ALABAMA</b>	\$842.91	\$838.51	-0.5%	42.40	42.20	-0.5%	\$19.88	\$19.87	-0.1%
<b>TENNESSEE</b>	\$798.33	\$837.25	4.9%	41.30	42.20	2.2%	\$19.33	\$19.84	2.6%
<b>NORTH CAROLINA</b>	\$751.90	\$765.91	1.9%	41.20	41.20	0.0%	\$18.25	\$18.59	1.9%
<b>VIRGINIA</b>	\$777.36	\$765.15	-1.6%	39.50	39.40	-0.3%	\$19.68	\$19.42	-1.3%
<b>ARKANSAS</b>	\$770.28	\$761.56	-1.1%	42.00	40.90	-2.6%	\$18.37	\$18.62	1.4%

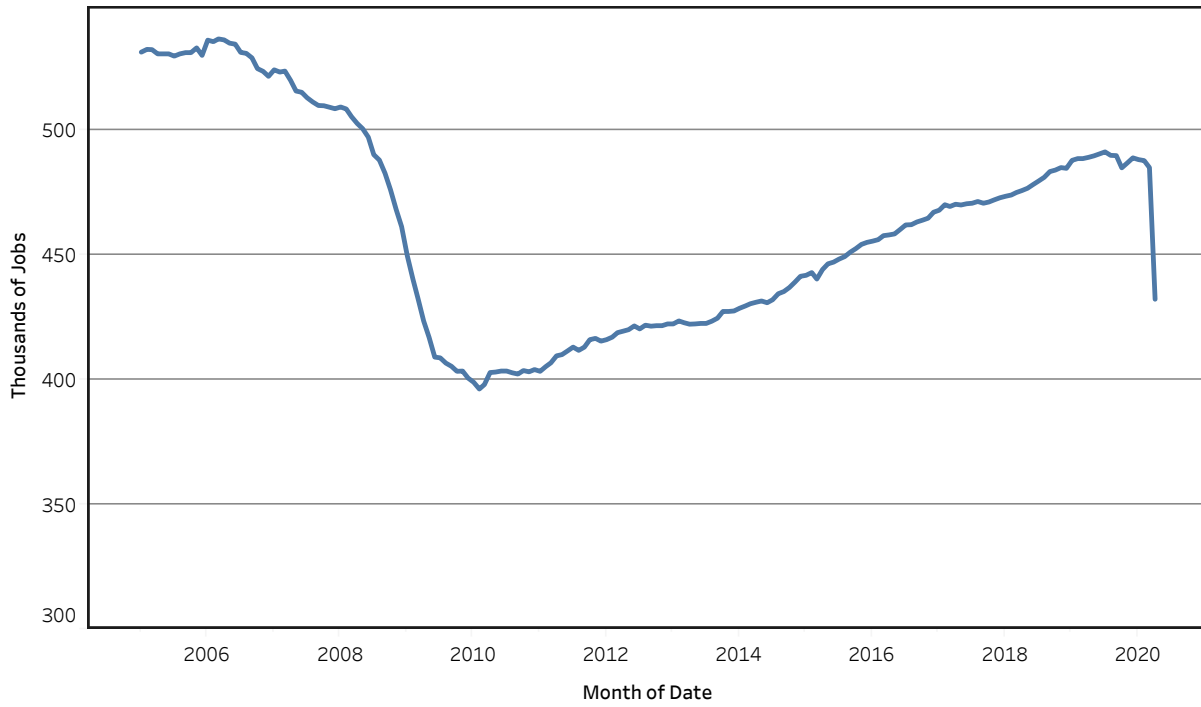
## Unemployment Rates - Tennessee Seasonally Adjusted - 2018 to 2020



## Unemployment Rates - US & Tennessee Seasonally Adjusted - January 2013 to April 2020



## Goods - Producing Jobs in Tennessee Seasonally Adjusted - Jan 2005 to Apr 2020



## Service - Providing Jobs in Tennessee Seasonally Adjusted - Jan 2005 to Apr 2020

