

Systems Training on JOBS4TN

VOS Technical Assistance Team

Technical Assistance Team Contact Information: Toll Free: 1-855-747-1719

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615-253-4226 615-494-4259 615-253-3959

BASIC PRESENTATIONS TODAY:

Sharyn Pelych

System Efficiencies
 *Employers
 *Individuals

Jasmine Cox

-Zendesk Form Submissions -Formstack Submissions

Holly Williams

-Case Management Access -Viewing Case Load



JOBS4TN Version 18.1

System Efficiencies

Sharyn Pelych I November 2018



Personalizing Account Alerts

Personalizing Account Alerts

Why Use Alerts?

Automatic notifications Easy account organization Early Action



Personalizing Account Alerts

To Configure Alerts:

Login As Staff

 My Staff Workspace
 My Staff Resources
 My Alerts
 Modify My Alert Subscriptions



Personalizing Account Alerts – Example 1

Individual Registrant Alerts

Select	Alert Description
	Individual Created Resume This alert will notify you when an Individual in your case load creates a new resume.
	Individual Service Creation This alert will notify you when an Individual in your case load creates a new service record.
	Individual Referral Creation This alert will notify you when an Individual in your case load generates a job referral.
	Individual # of Days Since Last Activity This alert will notify you when an Individual in your case load has not generated any new activity since the number of days specified.
	Individual Changes to Profile (General)

TN

Personalizing Account Alerts – Example 1



Select	Alert Description	Days	Notify
	Wagner Peyser Soft Exit This alert will notify you when an Individual in your case load is about to soft exit from the Wagner Peyser program.	None Selected None Selected 1 day prior	On the day onlyEveryday after
	Individual # of Days Since Last Wagner Peyser (WP) Activity This alert will notify you when an Individual in your case load has not generated any new WP activity since the number of days specified.	5 days prior 15 days prior 30 days prior	On the day onlyEveryday after



Personalizing Account Alerts – Example 2



Select	Alert Description	Days	Notify
	WIOA Activity Projected Start Date This alert will notify you when an Individual in your case load has a projected WIOA activity start date that is about to occur.	None Selected None Selected None Selected	 On the day only Everyday after
	WIOA Activity Projected End Date This alert will notify you when an Individual in your case load has a projected WIOA activity end date that is about to occur.	15 days prior 15 days prior 30 days prior	 On the day only Everyday after
	WIOA Soft Exit This alert will notify you when an Individual in your case load is about to soft exit from the WIOA program.	None Selected ~	 On the day only Everyday after
	WIOA Male Participants about to turn 18 This alert will notify you when an Individual in your case load is about to turn 18 years of age.	None Selected ~	 On the day only Everyday after





Personalizing Account Preferences

Setting Account Preferences

Why Use Alerts?

Visual Organization
Easy Navigation
Prioritization



Setting Account Preferences

To Configure Preferences:

Login As Staff

- > My Staff Workspace
- > My Staff Resources
- > My Preferences
- "Navigation Menus" section
- ≻ <u>Click Here</u> link



Setting Account Preferences – Example 1



Staff Menu Configuration

Use this section to configure the menu groups displayed below. You may choose the order in which the menus appear, whether they are expanded or displayed at all.

Services for Workforce Staff	Expanded O Collapsed O Not Displayed
Other Staff Services	Expanded O Collapsed O Not Displayed
* My Staff Workspace	 Expanded Collapsed Not Displayed
* Reports	Expanded O Collapsed O Not Displayed
* Manage Schedules	Expanded O Collapsed O Not Displayed
Communications	○ Expanded
Templates	○ Expanded
Document Management	Expanded O Collapsed O Not Displayed
Services for Unemployment Staff	○ Expanded ○ Collapsed



Share the Organization! – Example 2

Individual Menu Configuration Use this section to configure the menu groups displayed below which appear choose the order in which the menus appear, whether they are expanded or d	when you isplayed at an. Share Account Preference Settings of Help Account Holder
 * My Workspace * Quick Menu * Services for Individuals * Other Services 	 Expanded O Collapsed O Not Displayed
Employer Menu Configuration Use this section to configure the menu groups displayed below which appear choose the order in which the menus appear, whether they are expanded or d	when you are assisting an Employer. You may isplayed at all.
 Quick Menu My Employer Workspace Services for Employers Reports Other Services 	 Expanded O Collapsed O Not Displayed
Provider Menu Configuration Use this section to configure the menu groups displayed below which appear choose the order in which the menus appear, whether they are expanded or d	when you are assisting a Provider. You may isplayed at all.
 * My Provider Workspace * Services for Providers * Other Services 	 Expanded O Collapsed O Not Displayed Expanded O Collapsed O Not Displayed Expanded O Collapsed O Not Displayed



Other Staff Services

Other Staff Services: Easy Access

Other Staff Services

Labor Market Services

Assistance Center

Staff Online Resources

Geographic Solutions Community Site JOBS4TN.GOV Related Items

Work Opportunity Tax Credit (WOTC) Summary

Learn More About the Required Work Search Log

Resource Links

Transfer Request Form

Hiring Event Template

Defect Reporting Form

Activities In VOS

Case Corrections Template

ETPL Provider Quarterly Report Toolkit



Accessing the Resume Scoring Tool



To sort on any	y column, cli	ck a column	ı title.						
<u>Résumé</u> <u>Title</u>	<u>Résumé</u> <u>Status</u>	<u>Online</u> <u>Status</u>	<u>Résumé Score</u> (out of 100)	<u>Number</u> <u>of</u> <u>Requests</u>	<u>Last</u> <u>Reviewed</u> <u>by</u>	<u>Review</u> <u>date</u>	<u>Online</u> <u>Until</u>	Action	Select
Program <u>Training</u> <u>Supervisor</u> <u>II</u>	Active	Set Offline	<u>N/A</u>	0			1/8/2019	Job Search Score Copy Edit History	



New Tool – Resume Scoring Tool





Resume Scoring Results

			Résumé Score Item	Result	Comments
			Provide a strong résumé title	0	Your résumé title is appropriate.
			Use an appropriate résumé length (400 to 700 words)	۵	Your résumé length may not be appropriate. It contains approximately 1 words. Typically this kind of résumé should contain between 400 and 700 words depending on a few factor. If you are a student, new graduate, or an entry-level candidate with less work history you may have low total word counts.
			Use correct spelling and grammar	0	Your résumé doesn't have any spelling errors.
_			Do not speak in the first person (do not use "Me, Myself or I")	0	You effectively avoided speaking in the first person.
			Do not over use certain words	0	You have not overused any words in your résumé.
			Include your contact information	0	Your contact information is complete.
Résumé Score Details			Include your email as a contact method	0	You have included an email address.
			Provide a valid email address	0	Your email address appears to be valid.
Résumé Title:	Program Trai	ning Supervisor II	Provide a valid mailing address	0	You appear to have a valid mailing address.
			Include your education history	0	The résumé includes sufficient details on your education history.
Résumé Last Modified:	10/10/2018	10:33:00 AM	Include your employment history	0	The résumé includes sufficient details on your employment history.
			Avoid gaps in your employment history	0	Your résumé does not have any gaps in employment history.
Résumé Score:	66 out of 100)	Include a résumé summary	٢	Your résumé has no summary. A summary is a list of bullet points display a range of your most impressive achievements. It is a powerful tool designed to satisfy applicant tracking system software and get the attention of the hiring manager.
			Include your résumé objective	۲	A résumé objective is often one or two sentences long. The most effective objective is the one that is specific about the position and type of employment desired.
Résumé Score Item	Result	С	Include your references	۵	Your résumé does not include any references. Many potential employers ask for a list of references in a job application or at the end of the interview.
			Specify your knowledge of tools and technology	•	Employers often screen candidates based on their technical skills and what tools they have used. You can indicate these using the Technical Skills and Tools section of the Résumé Builder.
Provide a strong résumé title	v	Your résumé title is appropriate.	Specify your job skills	۵	Employers often screen candidates based on job skills. You can indicate these using the Job Skills section of the Résumé Builder.
Use an appropriate résumé length (400 to 700 words)		Your résumé length may not be ap words. Typically this kind of résum words depending on a few factors. entry-level candidate with less wor counts.	propriate. It co é should conta If you are a st k history you ı	ontaiı in be uden may l	ns approximately 1 etween 400 and 700 t, new graduate, or an have low total word
Use correct spelling and grammar	0	Your résumé doesn't have any spel	ling errors.		
Do not speak in the first person (do not use "Me, Myself or I")	0	You effectively avoided speaking in	n the first perso	on.	

Change Job Creation Method

Manual Er	ntry Basic Job Order - Minimal Data entry will use some default settings.
Manual Er	ntry Custom Job Order - Build your Job Order using a step-by-step data entry process. More Flexibility and custom setting
Copy Exist	ting Job Order - Build your new Job Order by transferring the information from an existing Job Order (quickest)
	ang seb order - baild your new seb order by dansierning the information normal existing seb order (quereest)
Job Title	
Job Hile	
Diagon a course la	
Please accurately	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common
titles similar to w	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of commor vhat you are entering. If you see your job title in the list, select it.
titles similar to w	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.
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Job Title:	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of commor vhat you are entering. If you see your job title in the list, select it.
Job Occupation	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.
Job Occupation	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.
Job Occupation	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.
Job Occupation	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.
Job Occupation	y describe the position in the job title as this will be searched by individuals using keywords. As you are entering the job title, you may see a list of common what you are entering. If you see your job title in the list, select it.



New Tool – Cost of Living Calculator





Access to Cost of Living Calculator





Calaculator Results

Cost of Livit 589 than Ne	ng in Nashville, TN is <mark>% lower</mark> w York, New York
Calculate Cost of Living	
Moving from	Moving to
City, State	City, State
Job Title	Annual Salary
Start typing for suggestions	55000
Calculate	
Cost of Living in Nashville Category	, Tennessee by Expense
Overall	-58%
Groceries	-25%
Housing -81%	

TN



Case Notes

Good, Bad, or Ugly?



Case Note Details

* Case Note Description:

February Attendance Sheet

[Spell Check]



Good, Bad, or Ugly?



Case Note Details

* Case Note Description:

Claimant completed RESEA.

He will be continuing his previous goal as he did not have a chance to complete them all. He is still on the fence about training and is advised to do research and meet with a coach.

One of his goals is to look at the training provider list on jobs4tn to see all the providers and approved training and decide what may benefit him. He is to meet with Sharon Moore (coach) once he has reviewed the training list if he wanted move forward with the training. Secondly, he will continue his job search. He is recommended to contact Karen Harris for additional assistance and info on employment opportunities for senior workers 55 and older.

[Spell Check]



Good, Bad, or Ugly?



Case Note Details

* Case Note Description:

Client is working full time at the hospital, seems to enjoy her work. Verified work with HR.

[Spell Check]



Good, Bad, or Ugly.....or something else?



Case Note Details

* Case Note Description:

Claimant is job ready. Claimant has had a long career with Bellsouth/AT&T. He was network manager of up to 23 field employees in the region.

At this point in his career he expressed he is just looking to find some simple work for the next couple of years until he decides to draw SS retirement. He has many skills that could transfer to other jobs and is just looking to find the right fit for him. He is encouraged to look into the coaching and training info just to consider his options. He also could benefit from NCOA/SCSEP for 55 and up job seekers.

His goal is to review the information about services available and start using resources at AJC. Also claimant will start attending weekly hiring events at AJC to be referred to openings in the area.





Wagner-Peyser: Participant and Reportable Only Individuals

WP Application Pop-Up Change

The individua	I you are about to assist does	s not have an active Wagner Peyser application
Doy	ou want to create a Register	red Only Wagner Peyser Application?
	Yes Create	Do Not Create



Reportable versus Participant



TN

WP Registration Only vs. Participation

Title III - Wagner-Peyser Create Title III - Wagner-Peyser (WP) Application Image: Create Title III - Wagner-Peyser (WP) Applic	D Only 02 - LWIA 02 11 - TN Career Center - Talbott 0 07/31/2017	Title III - Wagner-Peyser Title III - Wagner-Peyser Create Title III - Wagner-Peyser (WP) A	pplication plete 08 - LWIA 08
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Create Title III - Wagner-Peyser (WP) Application Create Title III - Wagner-Peyser (WP) Application WIA: Onestop: Total Activities: Application Date Participation Date: Closure Date: Exit Date:	Only 02 - LWIA 02 11 - TN Career Center - Talbott 0 07/31/2017	Create Title III - Wagner-Peyser (WP) A Create Title III - Wagner-Peyser (WP) A WP #28264 - Com LWIA: Onestop: Total Activities:	pplication plete 08 - LWIA 08
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Onestop: Total Activities: Application Date Participation Date: Closure Date: Exit Date:	11 - TN Career Center - Talbott 0 07/31/2017	Onestop:	20 Thi Canada Cantan Clarker
Total Activities: Application Date Participation Date: Closure Date: Exit Date:	0 07/31/2017	Total Activities:	29 - IN Career Center - Clarksvi
Application Date Participation Date: Closure Date: Exit Date:	07/31/2017	Total Activities.	1
Participation Date: Closure Date: Exit Date:		Application Date	08/22/2017
Closure Date: Exit Date:	N/A	Participation Date:	08/24/2017
Exit Date:	N/A	Closure Date:	N/A
later.	N/A	Exit Date:	N/A
	Contac	± <u> </u>	<u>Demographic</u>
⊘ Intro	✓ Contact	Demograph	<u>nic</u>
Veteran	Employment	S Farmworke	r
Education	Public Assistance	Sarriers	
Miscellaneous	Eligibility Summary		
A completed applic	ation will have a g	reen check mark next	to all steps

What is the difference between a Self-Service and Staff-Assisted-Service?

Self-Service Activity (No Participation – Reportable Individual Only)

Status	Activity	JO#	Schedule Date/Time	Actual End Date	Office/Location
C	<u>503 - Negative</u> <u>Referral Result</u> Successful Completion	JO 450329		08/10/2017 8:59 AM	French Landing
			K		108 as a prelimina
10 Deterr	8: Eligibility nination/In	/ take	VS	evaluation	It does not trigger rticipation.
10 Deterr Status	8: Eligibility nination/In Activity	/ take Jo#	Schedule Date/Time	evaluation pa	Office/Location

Staff-Assisted Activity (Creates Participation)





UAT Site

Practice Makes Perfect!

This is the Agile UAT site [Oct. 21st, 2018]						
	П	his is the Agile UAT site	e [Oct. 21st, 2018]			
TN Department of Labor & Workforce Development					Username	181
IOP	S4T	N.G	OV		Password	-
500					Forgot Username/Password?	
Enter Keyword	Zip Code or City	10 miles 🔻	Search		Sign In	1000
	HE				Register	

https://uat-app-vos47000000.geosolinc.com/vosnet/Default.aspx?plang=E



Microphone Time







Thank You!


Zendesk and Formstack

Procedural and Formatting Examples



Zendesk Submission Form



How to Access Zendesk

Accessing Zendesk – Not Signed – 3 Steps

1. Res	ources	2. Co	ntact Us
TN Labor & Workforce Development	BS4TN	GOV	Username Password Forgot Username/Password?
Enter Keyword	Zip Code or City 10 miles	Search	Sign In Register
★ Job Seekers - Business Solutions - 130 ★ New jobs available today	Labor Market Information - Special S 178,508	Services - Resources - Unemploymen Contact Us Find a Career Center Publications and Employment News OnLine Learning Resources Links My Next Move for Veterans	En Español



"Help Desk" Link Opens Zendesk Form







Accessing Zendesk – Signed Into Jobs4TN







Filling Out a Zendesk Submission Form

Zendesk Form for an Employer



TN

Zendesk Form for an Employer



Zendesk Form for an Individual

Submit a request
Click a form below to submit a request.
Job Placement & Training
Your email address *
Jasmine@mail.com
Subject*
Physical Therapy Assistant



Zendesk Form for an Individual



* Accurate Contact Information

* Review Before Submitting

Overview of Zendesk

Why Is Zendesk an Important Tool?

- Wave of Communication
- Ensures Faster & Accurate Resolutions





Formstack



How to Access Formstack

Desktop ICON for Formstack



Double Click to Open Formstack



Use State Log In Credentials

TN Tennessee State Government

This system may contain Government information, which is restricted to authorized users ONLY. Unauthorized access, use, misuse, or modification of this computer system or of the data contained herein or in transit to/from this system constitutes a violation of state and federal laws including, but not limited to Title 18, United States Code, Section 1030, and may subject the individual to Criminal and Civil penalties pursuant to Title 26, United States Code, Sections 7213(a), 7213A (the Taxpayer Browsing Protection Act), and 7431.

This system and equipment are subject to monitoring to ensure proper performance of applicable security features or procedures. Such monitoring may result in the acquisition, recording and analysis of all data being communicated, transmitted, processed or stored in this system by a user. If monitoring reveals possible evidence of criminal activity, such evidence may be provided to law enforcement personnel.

ANYONE USING THIS SYSTEM EXPRESSLY CONSENTS TO SUCH MONITORING and SHOULD HAVE NO EXPECTATION OF PRIVACY for any information stored or communicated via this system.

Sign In

User name

Password

Sign In

Forms Reviewing Today

F	0	r	m	S

Access Change Requests

Password Reset

Internal IT Request

Jobs4TN Group Change Request





Password Reset Form

Provide us with your information below and let us know which application you are needing a password reset. Once the form is submitted, a ticket will be created in Zendesk for you and someone from IT will contact you as soon as the reset has been done to make sure you can get access.



Jasmine	Cox	
First Name	Last Name	
RACF ID (CC or CG	number):*	
CG12345		
Your Email:*		
issmine cox@tn	aov	

(615) 555-1999





<u>Use to Reset</u>

Jobs4TN
 Zendesk
 Computer/Desktop
 Edison

<u>For Use By</u>

Staff Member *unless reactivation is requested



Access Change Requests

Access Change Requests

Select your division

Welcome to the Access Change Request Form!

- Everything with a red star is a REQUIRED field. These must all be filled in order to move on to the next page.
- The first page is meant to gather information about the requester and the type of request. This form is all dependent on what "Type of Request" is chosen.

If you have any problems, please email all of the following staff:

- Tyler Garrett <u>Tyler.Garrett@tn.gov</u>
- Jeff.Draper Jeff.Draper@tn.gov
- Barbara Fuller <u>Barbara.Fuller@tn.gov</u>







Employees are On-boarding Employees are Off-boarding Access Rights Change



Gite Leads & Performance Staff





Access Change Requests			
Select your division			
Adult Education			
Bureau of Workers' Compensation			
TOSHA	ess Change Request		
Unemployment Insurance			
WIRED	EQUIRED field. These must all be filled		
Workforce Services	t page.		
LWDA			



Example: LWDA



Read and Review Carefully

Ticket Information

1) <u>Add new LWDA user</u> - Use this option if you have a new employee onboarding

 <u>Change Jobs4TN rights for LWDA user</u> - Use this option for someone that currently has access to Jobs4TN but needs something changed, i.e. change groups from one to another.
 Remove an LWDA user - Use this option if someone is no longer going to need access to Jobs4TN and needs to be removed from the system.

4) <u>Reset Jobs4TN password</u> - Use this option if you are locked out of Jobs4TN.













TN



<u>Use When</u>

VOS (Internal)
Staff Associated
Changes



Gite Leads & Performance Staff















Jobs4TN Group Change Request

AGRICULTURE THE AGRICULTURE				
Jobs4	TN Grou	up Chang	e Request	
This form is used to make a change to an existing Jobs4TN group.				
Requestor Information				
Division* Please select your division	First and Last Name [≭]	Email Address*	Phone	
Change Reg	uest			



Jobs4TN Group Change Request



Staff Privileges Change



Gite Leads & Performance Staff



Jobs4TN Group Change Request





WFS Privilege Groups

WFS Staff WFS Local Managers WFS Local LWDA Directors **WFS Directors** WFS Contractors WFS Local Budget WFS Local CRS WFS Local Performance WFS SCSEP **WFS DVOP** WFS Fiscal



Key Elements to Remember





Overview of Formstack

Why Is Formstack an Important Tool?

 Access Rights Management
 Privilege Rights Management



Microphone Time






Thank You!



Case Assignment Access

Staff Case Assignment Access

PATH: www.jobs4tn.gov Sign into Staff Account



Choose Staff Group Assignment



4.	<u>Group ID</u>	<u>Group Name L</u>	ocation Type	Function Type
	74	Northeast WIOA	LWIA: 69	WIOA
	75	East WIOA	LWIA: 74	WIOA
	76	Southeast WIOA	LWIA: 73	WIOA
	77	<u>Upper</u> Cumberland <u>WIOA</u>	LWIA: 68	WIOA
	78	<u>Northern Middle</u> <u>WIOA</u>	LWIA: 67	WIOA
	79	<u>Southern Middle</u> <u>WIOA</u>	LWIA: 72	WIOA
	80	Northwest WIOA	LWIA: 66	WIOA



Show Only Active Staff in Group

Program: WIOA Group Name: East TN Career Coach WIOA Location Name: 65 - East TN Career Coach Show Staff as None Selected None Selected None Selected Lumn title. Display 10 Active Inactive CG51124 (Cases: 0) - Inactive Staff	First Name	Last Name Beane	Assign	Group Lead		St N	:a 10	ff t
cg60227br	Brian	Tierney						
CG6213 (Cases: 0) - Inactive Staff Program: WIOA Group Name: East TN Career Coach WIOA Location Name: 65 - East TN Career Coach Show Staff as Active To sort on any column, click the column title.	Beth	play 10	Ð			0	U ľ ?	nd
<u>Username</u>				<u>First</u> <u>Name</u>	<u>Last Name</u>	Assign	Group Lead	
CG62138MYR				Brian Myron	Tierney Kuykendall			TN

Select Staff Needing to be Assigned





Select Same Group



TN



View Staff Case Load

PATH: www.jobs4tn.gov Sign into Staff Account



View Case Load and Filter for Staff



What If...

When Case Assigning

• Staff is in Wrong Group

When Viewing Case Load

No Staff or Cases Appear

Back Track
 Statewide Access
 Call us!



Side-By-Side Browser Check

Case Assignment				ł		V	iev	v C	as	e Lo	bad			
Program: WIOA Group Name: East WIOA Location Name: 74 - East Tenne Show Staff as Active	essee •					Filter Criteria Select a Gro Cases Displa Display: Show only c	up Name: yed: osed never	r enrolled		East O Al Al	WIOA II	Active	Y	
To sort on any column, click the	column titl				H.	No, show	all O Yes,	only clos	sed never e	enrolled				
ļ	Jsername First Name	Last Name	Assign	Group	i.	Show Staff A	s:				I O Activ	e O Inactiv	/e	
CG60741BIL	William (Bill)	Adams			I	* LWIA Region Customer G	roup:			East	Tennessee		~	
cg07514	Tonja	Agosto			i.	Youth				~				
cg07466	April	Beaty			i.					Filter				
CG62178BRA	Bradley	Bledsoe			н	Click a column title I	o sort							
CG62179	Robbie	Broom			ł	<u>Staff</u>	<u>Active</u> <u>Cases</u>	<u>Closed</u> <u>Cases</u>	<u>Follow-</u> up Cases	<u>Total</u> <u>Current</u> <u>Cases</u>	<u>Completed</u> Follow-up <u>Cases</u>	<u>1 Temporary</u> Assignment	<u>Apps</u> <u>Closed</u> <u>Never</u> Enrolled	<u>Ac</u> <u>S</u>
cg07696 (Cases: 0)	Randy	Brown	۲			Flowers, Cheryl	2	0	0	2	0	0	0)
cg07635 (Cases: 2)	Cheryl	Flowers	•			<u>Santos-Martinez</u> <u>Carlos</u>	1	0	0	1	0	0	0	Y
Open in Ir	nternet E	xplo	rer	•		C)pe	n i	n (Chi	con	ne		Т

Overview of Case Assignment Access

Why Is Case Assignment Access an Important Tool?

 Maintain and Organize Staff Records

 Access and Assist Individuals and Employers in Correct Region



Microphone Time





Technical Assistance Team Contact Information

Toll Free Phone Line

855-747-1719

Sharyn Pelych Jasmine Cox Holly Williams <u>Sharyn.Pelych@tn.gov</u> <u>Jasmine.Cox@tn.gov</u> <u>Holly.Williams@tn.gov</u> 615-253-4226 615-494-4259 615-253-3959



Thank You!



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615-253-4226 615-494-4259 615-253-3959

ADVANCED PRESENTATIONS TODAY:

Sharyn Pelych

System Efficiencies
 *Employers
 *Individuals

Jasmine Cox

Technical Assistance Team Member

Holly Williams

Technical Assistance Team Member

Employer Access Status

-		• • •
-mn	over	Critoria
		Chiena
	2	

Employer Status:

Account Type:

Recruiters pending UI Access request:

Employer ID Number (EIN) / Federal Tax ID:

UI Employer Account Number (EAN):





Case Notes

Case Notes: Good, Bad, & Ugly



Good, Bad, or Ugly?



Case Note Details

* Case Note Description:

I met with the employer and introduced myself as the veteran employment representative. We exchanged business ' cards, and I explained that I was there to assist them in getting registered and/or posting jobs on the jobs4tn website and that they could contact me anytime for assistance.

I gave them the WOTC booklet, a federal bonding information sheet, and the Tools for Employers information sheet (virtual recruiting, LMI information, posting job orders using the jobs4tn.gov website). I also gave the employer and informational sheet pertaining to the On-the-Job Training.





Good, Bad, or Ugly?



Case Note Details

* Case Note Description:

Introduced myself to Jamie Woody the Store Manager for the company.

[Spell Check]





Program Participants vs. Reportable Only Individuals

Program Participants and Reportable Individuals

When does an individual fall into performance?

First staff need to determine what customer group the individual would fall into based on the individual's needs when they come into the American Job Center.

Reportable Individuals- are those who provide identifying information, only use self service, or receive informational-only services or activities (*limited staff assistance*).

Program Participants-meet the definition of a reportable individual, receive services that have *significant staff assistance* and satisfy all applicable programmatic requirements for the provision of services.



Reportable Individual

A **Registration Only Application** (Reportable Individual) now populates when an individual registers and performs self-service activities within Jobs4TN. The Registration Only Application does not make an individual a participant in performance.

Wagner-Peyser (WP) Program								
Create Wagner Peyser (WP) Application								
□ 🔆 📑 🎯 WP #27638 - Registration Only								
LWIA:	09 - LWIA 09	Application Date	07/24/2017					
Onestop:	38 - TN Career Center - Nashville	Participation Date:	N/A					
Total Activities:	0	Closure Date:	N/A					
Exit Date: N/A								

A Reportable Only individual will count within the quarterly reports, however they will not be included on the annual report, and will not affect the performance target outcomes.



Self-Service/Reportable Individual Only Customer Group

Registration Only activities keep participants *out of* performance. It is only after *significant staff assistance* has been provided that an individual will be entered into the statewide and local performance calculations. Under **Customer Group** in VOS, the activity drop down box only offers activities that do not create participation.

*Customer Group:	Self-Service/Registered Individual Only
*Service/Activity Code:	None Selected
Program Application Association:	27638 Associate to different WP Application
Scheduled Date:	Today
Scheduled Time:	
Actual Service Date:	Today
Completion Code:	None Selected
RR Event:	[<u>RR Search</u>]
*LWIA / Region:	None Selected 🗸
*Office Location:	None Selected 🗸
*Position:	Staff 🗸
Staff User ID - Created:	1467246
Staff User ID - Last Edited:	1467246
	[<u>Add a new Case Note Show Filter Criteria</u>]
Case Note:	ID Create Date Subject Actions
	No data found.
	Newly created case notes associated with this service will not display here until your service ha been saved. To view all case notes, use the Show Filter Criteria link



Self-Service, Reportable Individual Only Services, and Activity Codes

Example





Reportable Only Services Outcomes

Example					
Wagner-Peyser Eligibility Date: N/A		Registr	ation Only Eligibility Date	e: 07/24/2017	
MSFW Eligibility Date: N/A		JVSG E	ligibility Date: N/A		
Entry Type: Self Service					
Location and Staff					
LWIA: 09 - LWIA 09		Onesto	p: 38 - TN Career Center - I	Nashville	
Create Staff Username: SYSTEM		Edit Sta	aff Username: SYSTEM		
Case Manager: N/A		Tempo	rary Case Manager: N/A		
Participation				N.	N/A
Activities / Enrollments / Services					1
Create Activity / Service / Enrollment					
Create Multiple Services					A
				Search:	
Status Activity	JO#	Schedule Date/Time	Actual End Date	Office/Locati	п
C <u>107 - Provision Of</u> Labor Market Research Successful Completion	N/A	07/25/2017 12:00 AM	N/A	LWIA 4 Morgan Coun	у
	Pai	rticipation was	not created by	adding this	activity.



If it is determined that the individual needs additional staff assisted services staff can either:

- a) Create eligibility and participation for the individual
- b) Refer the individual to a partner program for significant staff assisted services
 - The referred partner program will then create enrollment and participation for the individual within VOS
 - Using this option enables individuals to receive additional services not offered by the original partner

Starting the Application Process for Participation

		This is the UAT	site		
🗮 Menu	6	Home 🚯 My Dashboard 😍 Sign Out 🔒 Services for Individuals	👪 Services for Employers 🛛 🔟 Labor Market Analysis		Quick Search 🔎
Manage Employers					
Manage Résumés	Wagner-Peyser (WP) Progr	am			Apps: 1
Manage Job Orders	Create Renner Davras (M/D) Application				
Manage Labor Exchang	Create wagner Peyser (WP) Application				
Manage Activities	🗉 🔆 🕕 🕜 <u>WP #27619 - Regi</u>	stration Only			
Manage Case Assignme	nt I UVTA:	09 - LWIA 09	Application Date	07/20/2017	
Manage Profiling	Onestop:	38 - TN Career Center - Nashville	Participation Date:	N/A	
Manage Follow-Up	Total Activities:	0	Closure Date:	N/A	
Manage Providers	b	\sim	Exit Date:	N/A	
Manage Funds	>				
Manage Visitors	SNAP Employment and Tra	ining			Apps: 0
Manage WARN Notifications	Create SNAP Employment & Training A	pplication			
Manage Adult Educatio	1 🕨				
Reports	Workforce Innovation and	Opportunity Act (WIOA) Program			Apps: 0
My Reports					
Summary Reports	Create Workforce Innovation and Oppo	rtunity Act (WIOA) Application			
Detailed Reports					
Custom Reports					
Ad-Hoc Query Wizard	Trade Adjustment Assistance	e (TAA) Program			Apps: 0
Federal Reports					ALCONTROL AND THE
Live Data	Create Trade Adjustment Assistance (TA	AA) Application		·	
			Click on the WIZAI	RD to start the	application.



Eligibility Date

		This is t	he UAT site	
E Menu	🟠 Home	😧 🚯 My Dashboard 🖈 Sign Out 🔒 Services for	Individuals ដ Services for Employers 🗔 Labor Market Analysis	Quick Search 🔎
Manage Overpayments	Participant, Test 🛔 Individual Detail			↓ To Bottom
Manage Payments	>			
Manage Multi-Claimant Issues	Wagner Peyser (WP)			
Manage Audits	Application is Closed Never Enrolled			
Manage Appeals	Case Application ID:	27619		
Manage Monetary	* Application Date:	07/20/2017		
Manage Non-Monetary	Registered Individual Date:	07/20/2017 🔯 <u>Today</u>		
Manage Reemployment	Wagner-Peyser Eligibility Date:			
Manage Investigations	International State Grant Flinibility			
Manage Interfaces	Date:			
Manage Notifications	Employment Service Migrant Seasonal Farmworker Eligibility Date:	Today		
Currently Managing	*LWDB:	LWIA 09		
PARTICIPANT, TEST	* Office Location:	TNI Career Center Nachville		
WP Services not recording		In career center - Nasimine	The eligibility date for Wagner Peyser a	nd/or
Release Individual	* Office Location of Responsibility:	None Selected		110/01
Assist a new Individual	Create Date:	7/20/2017 1:57 PM	MSFW should be added here.	
My Staff Workspace	Created By:	60	 JVSG eligibility can only be added by 	' a
My Staff Dashboard	Edit Date:	7/20/2017 1:57 PM		
My Staff Resources	Last Edited By:			
My Staff Account				
Directory of Services				



Application Tabs

		This is the UAT sit	e		
	🟠 Hom	e 🚯 My Dashboard <table-cell-rows> Sign Out 🔒 Services for Individuals</table-cell-rows>	🚼 Services for Employers 🛛 📠 Labor Market Analysis		Quick Search
Quick Search Enter Search	Fill out the infor	mation below to provide the demographic details s	uch as date of birth, race, gender, citizenship, selecti	ve service, etc.	
Services for Unemployment Staff	Wagner Peyser (WP)				3/11
Manage Claimants	Contact		Demographic	Veteran	
Manage Claim	Intro	© Contact		ranhic	
Manage Employers	Veteran	Employment	S Farmwo	orker	
Manage Trade Act (TRA)	Education	Public Assistance	 Barriers 		
Manage UI Accounting	Miscellaneous	Eligibility Summary			
Manage Benefit Charges 🕨			Hide All Steps		
Manage Disaster Unemployment Assistance (DUA) F	WP + Add Program(s)				
Manage Overpayments	Participant, Test 🔒 Individual Detail				✤ To Bottor
Manage Payments					
Manage Multi-Claimant Issues	Demographic Information				
Manage Audits	* Date of Birth:	01/01/1963 The Edit Date Of Birth			9
Manage Appeals					
Manage Monetary	Age:	54			
Manage Non-Monetary	*Gender:	Female Alle Information not provided	Did not self-identify		
Manage Reemployment	* Authorized to work in the U.S.:	🖲 Yes 🔍 No			-
Manage Investigations	* U.S. Citizenship Status:	U.S. Citizen/Naturalized	ALL tabs within	the	
Manage Interfaces	* Hispanic/Latino Heritage:	🔍 Yes 🖲 No 🔍 Did not self-identify	application are r	convirod and	
Manage Notifications	* Race (Ethnicity) check all that apply:	African American/Black	application are r	equired and	
Currently Managing		 American Indian/Alaskan Native Asian 	must be comple	te.	
PARTICIPANT, TEST		 Hawaiian/Other Pacific Islander White 			_
WP Services not recording		I do not wish to answer.			
Release Individual	* Considered to have a disability:	🔘 Yes 🖲 No 🔘 Did not self-identify			

elease Individual

TN

Eligibility Determination

Manage Overpayments	Participant, Test 🛔 Individual Detail			↓ To Bottom
Manage Payments				
Manage Multi-Claimant Issues	Wagner-Peyser (WP) Eligibility Information			
Manage Audits	* Meets definition of Low Income:	◎ Yes ● No		
Manage Appeals	Income Table			
Manage Monetary	Wagner-Peyser Eligibility:	Yes		
Manage Non-Monetary	Reason(s) not eligible for Wagner-Peyser:			
Manage Reemployment	Registered Individual Eligibility:	Yes		
Manage Investigations	Reason(s) not eligible for Registered			
Manage Interfaces	Individual:			
Manage Notifications	Jobs for Veterans Grant (JVSG) Eligibility:	No		
Currently Managing	Reason(s) not eligible for JVSG:			
PARTICIPANT, TEST		No JVSG Eligibility Date		
WP Services not recording	Employment Service Migrant Seasonal Farmworker (MSFW) Eligibility:	No		
Release Individual				
Assist a new Individual	Reason(s) not eligible for MSFW:	No MSFW Eligibility Date		
My Staff Workspace	[Add a new Case Note Show Filter Criteria]			
My Staff Dashboard	ID	Create Date	Subject	Action
	No data found.			

After completing **ALL** tabs within the application, the results will be shown on the **Eligibility Determination** screen. Click **Finish**.



Date of Participation and Inclusion within Performance

Choosing a Program will start the Participation Process.

In this example we will choose the Wagner-Peyser application. Select **WP**.

PARTICIPANT, TEST	Employment Service Migrant Seasonal	0		
Release Individual	Farmworker (WSFW) Englowity:			
Assist a new Individual	Reason(s) not eligible for MSFW:	No MSFW Eligibility Date		
My Staff Workspace	[Add a new Case Note Show Filter Criteria]	Finish Application		
My Staff Dashboard	ID	The application has successfully been saved. Please select	iubject	Action
My Staff Resources	No data found.	below where you want to go next.		
My Staff Account	Current Case Manager:	Return to Programs Tab		
Directory of Services		applications and their associated data.		
Services for Workforce Staff	Previous Case Manager:	WP #27619 - Participation App Date: 07/20/2017		
Manage Individuals	WP Comments:	LWDB: 09 - LWIA 09 Office: 38 - TN Career Center - Nashville		
Manage Employers				
Manage Résumés		Close		
Manage Job Orders	[.			
Manage Labor Exchange 🕨				
Manage Activities				
Manage Case Assignment 🔸				🛧 То Тор
Manage Profiling				



Participation Date

Services for Unemployment Staff	General Information		
Manage Claimants 🔹 🕨	Username:	TESTPARTICIPANT	
Manage Claim	User ID:	1467331	
Manage Employers	State ID:	1276084	
Manage Trade Act (TRA)	State 15.		
Manage UI Accounting	Last 4 of SSN:	4987	
Manage Benefit Charges 🕨	Name:	Test Participant	
Manage Disaster	Date of Birth:	01/01/1963	
(DUA)	Application Date:	07/20/2017	
Manage Overpayments			
Manage Payments	Participation Information		
Manage Multi-Claimant Issues	* Participation Date:	Today	
Manage Audits	Participation Age:	54	
Manage Appeals			
Manage Monetary			
Manage Non-Monetary			
Manage Reemployment			
Manage Investigations		Cancel Next	
Manage Interfaces			
Manage Notifications		Return to Programs Tab	/
Surrently Managing			
Manage Notifications		Enter the Participation Date . Then hit Next .	
Manage Interfaces			
			TN

Selecting a Customer Group

		This is the UAT site	
🗐 Menu	☆ Home @ My	Dachtoard 🔅 Sign Out 👗 Services for Individuals 👗 Services for Employers 🖾 Labor Market Analysis	Quick Search 🔎
Quick Search Enter Search	Please provide informati the Service Plan page.	on for the following fields and click the <i>Save Changes</i> button when you are finished. O	therwise click the Cancel Changes button to return to
Services for Unemployment Staff			
Manage Claimants	Service Plan		
Manage Claim	*Customer Group:	None Selected	
Manage Employers	*Service/Activity Code:	None Selected	
Manage Trade Act (TRA)	Program Application Association:	Wagner-Peyser	
Manage Benefit Charges	Scheduled Time:	T : T AM T	
Manage UI Accounting	Actual Service Date:	IT Today	
Manage Disaster Unemployment Assistance (DUA) *	Completion Code: RR Event: *LWIA / Region:	None Selected	
Manage Overpayments	*Office Location:	None Selected *	
Manage Payments	Staff User ID - Created:	Staff *	
Manage Multi-Claimant Issues	Staff User ID - Last Edited:	2772 [<u>Add a new Case Note</u> <u>Show Filter Criteria</u>]	
Manage Audits	Case Note:	ID Create Date	Subject Actions
Manage Appeals		No data found.	here until your service has been sayed. To view all case
Manage Monetary		notes, use the Show Filter Criteria link	There only your service has been soved. To tren an usse
Manage Non-Monetary			
Manage Reemployment			
Manage Investigations		Save Changes Cancel Changes	
Manage Interfaces			
Manage Notifications			
		L Services ℃ Portfolio @ Site Map	tance

Choose from two customer groups options. Once the **Customer Group** is selected, only Services available for that group will appear under **Service/Activity Code**.

Wagner-Peyser Activity Codes

		This is the UAT site	
E Menu	🚮 Home 🙆 My Di	ishboard 🖈 Sign Out 💄 Services for Individuals ដ Services for Employers 🖃 Labor Market Analysis	Quick Search 🔎
Quick Search Enter Search.	Please provide information the Service Plan page.	n for the following fields and click the Save Changes button when you are finished. Otherwise	click the Cancel Changes button to return to
Services for Unemployment Staff			
Manage Claimants	Service Plan		
Manage Claim	*Customer Group:	Wagner-Peyser 🔻	
Manage Employers	*Service/Activity Code:	None Selected	
Manage Trade Act (TRA)	Program Application Association:	None Selected 102 - Initial Assessment	•
Manage Benefit Charges	Scheduled Time:	104 - Workshop	
Manage UI Accounting	Actual Service Date:	105 - Job Finding Club 115 - Resume Preparation Assistance	
Manage Disaster Unemployment Assistance (DUA)	Completion Code: RR Event: *LWIA / Region: *Office Location: *Position: Staff User ID - Created: Staff User ID - Last Edited: Case Note:	123 - Job Development Contacts (working with Employer and Job Seeker) 125 - Job Search/Placement Asst., inc. Career Counseling 130 - Proficiency Testing	
Manage Overpayments		 131 - Testing/ background check as required by employer 132 - Testing - Other 	
Manage Payments		188 - MCC - Re-Entry Services	
Manage Multi-Claimant Issues		192 - REA Failed to Report 193 - REA Placement	
Manage Audits		194 - REA Exempt	ect Actions
Manage Appeals		196 - REA Subsequent Schedule	your service has been saved. To view all case
Manage Monetary	L	197 - REA Subsequent Completed 198 - REA Program Completed	
Manage Non-Monetary		19A - REA Compliant	
Manage Reemployment			
Manage Investigations		Save Changes Cancel Changes	
Manage Interfaces			
Reportable Individual is now a Program Participant

Manage Interfaces	Create Wagner Peyser (WP) Application						
Manage Notifications	P. V. P. Co. WD #27610. Complete	Par	ticination [)ate			
Currently Managing	Complete					\rightarrow	
PARTICIPANT, TEST	LWIA:	09 LWIA 09	Арр	lication Date		07/20/2017	
Service Tracking: ON	Onestop:	38 - TN Career Center - Nasi	iville Part	icipation Date:		07/20/2017	
Release Individual	rotar Activities:		Exit	Date:		N/A	
Assist a new Individual	Case Information						
My Staff Workspace	Wagner-Peyser Eligibility Date: 07/20/2017		Registratio	on Only <mark>Eligibilit</mark>	y Date: 07/20/2	017	
My Staff Dashboard	MSFW Eligibility Date: N/A Entry Type: Self Service		JVSG Eligh	vility Date: N/A			
My Staff Resources	Location and Staff						
My Staff Account	LWIA: 09 - LWIA 09		Onestop: 3	8 - TN Career Ce	nter - Nashville		
Directory of Services	Create Staff Username: SYSTEM		Edit Staff	Jsername: 2772			
A Services for Workforce	Case Manager: N/A		Temporary	Case Manager:	N/A		
Staff	Participation					07/20/2	017
Manage Individuals						07/20/2	
Manage Employers	Activities / Enrollments / Services						1
Manage Résumés 🔹 🕨	Create Activity / Service / Enrollment	The Wag	ner-Peyser	on the	Progr	rams Tab is now	Complete
Manage Job Orders							complete.
Manage Labor Exchange	Create Follow-up Services	The parti	cipant will i	now fa	Il into	performance.	
Manage Activities	Create Multiple Services						
Manage Case Assignment 🕨						Search:	-
Manage Profiling		ALC: N		Schedule	Actual End		
Manage Follow-Up	Status	Activity	JO#	Date/Time	Date	Office/Location	
Manage Providers	125 - Job Search/Placement Asst., inc. C Successful Completion	areer Counseling	N/A	07/20/2017 12:00 AM	07/20/2017 12:00 AM	TN Career Center - Nashville	





Greeter/WP Data

Greeter Visitor/Participant Comparison

GREETER EAST REGION DATA					
7/1/2017-9/30/2017 VISITORS	7/1/2017-9/30/2017 WP PARTICPANTS				
38, 134	9, 365				
7/1/2018-9/30/2018 VISITORS	7/1/2018-9/30/2018 WP PARTICIPANTS				
37, 399	2, 244				

GREETER MIDDLE REGION DATA					
7/1/2017-9/30/2017 VISITORS	7/1/2017-9/30/2017 WP PARTICPANTS				
49, 889	12, 856				
7/1/2018-9/30/2018 VISITORS	7/1/2018-9/30/2018 WP PARTICIPANTS				
50, 092	1, 960				

GREETER WEST REGION DATA					
7/1/2017-9/30/2017 VISITORS	7/1/2017-9/30/2017 WP PARTICPANTS				
30, 746	7, 820				
7/1/2018-9/30/2018 VISITORS	7/1/2018-9/30/2018 WP PARTICIPANTS				
27, 639	1, 821				





UAT Site

Practice Makes Perfect!

This is the Agile UAT site [Oct. 21st, 2018]							
		T	his is the Agile UAT sit	e [Oct. 21st, 2018]			
TN Department of Labor & Wo Developme	orkforce nt					Username	
1 The second	OR			()		Password	-
J		541				Forgot Username/Password?	122
Ente	r Keyword	Zip Code or City	10 miles 🔻	Search		Sign In	The second
		H				Register	

https://uat-app-vos47000000.geosolinc.com/vosnet/Default.aspx?plang=E



Microphone Time





Technical Assistance Team Contact Information

Toll Free Phone Line

855-747-1719

Sharyn Pelych Jasmine Cox Holly Williams <u>Sharyn.Pelych@tn.gov</u> <u>Jasmine.Cox@tn.gov</u> <u>Holly.Williams@tn.gov</u> 615-253-4226 615-494-4259 615-253-3959



Thank You!