

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

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September 2010 Data

Special Points of Interest:

- The per capita personal income from 2005 to 2008 by state, county, and MSA
- Tennessee Historical Civilian Labor Force Series, 1980 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Per Capita Personal Income by County and MSA

In Tennessee, the per capita personal income in 2008 was \$34,833, up 1.98 percent from the previous year.

The Tennessee metropolitan counties had a per capita income of \$37,426 in 2008. During the same period, the nonmetropolitan counties had a per capita personal income of \$27,687.

Per capita personal income is the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings by place of residence, person's rental income, personal dividend/interest income, and transfer payments. Personal income excludes income tax deductions and other personal taxes and is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that primarily work in other

counties), and state and local taxes.

County Data

In 2008, the Tennessee counties with the highest per capita personal income were Williamson (\$55,717), Davidson (\$44,228), Shelby (\$41,598), Hamilton (\$38,460), Montgomery (\$38,270), Wilson (\$37,040), Knox (\$36,342), Fayette (\$36,287), and Loudon (\$35,546). The remaining 86 counties are all below the state average. The lowest counties were Hancock (\$18,365), Lake (\$20,745), Wayne (\$21,024), Johnson (\$21,646), Scott (\$22,000), Lauderdale (\$22,581), Bledsoe (\$22,849), Cocke (\$22,961), and Grundy (\$22,980).

The counties with the largest percentage growth during the past year were Haywood (up 9.04 percent), Lake (up 8.66 percent), Carroll (up 7.44 percent), Hardeman (up 6.1 percent), and Trousdale (up 6.08 percent). Counties with per capita income decline include Perry (down 1.54 percent), Cannon (down 0.34 percent), McMinn (down 0.32 percent), and Monroe and

Wilson (both down 0.02 percent).

Since 2005, the counties with the largest increases in per capita income were Johnson (up 19.3 percent), Lake (up 19.04 percent), Hardeman (up 18.49 percent), and Montgomery (up 18.03 percent). During this period, 17 counties increased less than 8 percent. The counties with the smallest increases were Marshall (up 3.29 percent), Perry (up 3.41 percent), and Maury (up 4.82 percent).

Metro Data

The metropolitan statistical area (MSA) with the highest per capita income in 2008 was Nashville (\$39,768), while the lowest was Morristown (\$27,415 up 2.48 percent). The largest one-year increase was in the Clarksville MSA (up 7.54 percent), while the smallest increase was in Nashville (up 0.99 percent).

For more information about the per capita personal income in the state, go to the Bureau of Economic Analysis Web site at www.bea.gov.

Per Capita Personal Income from 2005 to 2008

| Area Name | 2005 | 2006 | 2007 | 2008 | Area Name | 2005 | 2006 | 2007 | 2008 |
|--------------------------------|-----------------|-----------------|-----------------|-----------------|------------|----------|----------|----------|----------|
| Tennessee | \$31,294 | \$32,871 | \$34,156 | \$34,833 | Houston | \$24,129 | \$24,587 | \$25,482 | \$26,011 |
| Nonmetropolitan | 25,075 | 25,822 | 26,874 | 27,687 | Humphreys | 26,020 | 26,919 | 28,131 | 28,727 |
| Metropolitan | 33,587 | 35,452 | 36,807 | 37,426 | Jackson | 24,946 | 25,760 | 26,883 | 27,716 |
| Chattanooga, TN-GA (MSA) | 31,155 | 32,933 | 34,225 | 34,784 | Jefferson | 24,571 | 25,381 | 26,507 | 27,108 |
| Clarksville, TN-KY (MSA) | 30,053 | 32,568 | 33,053 | 35,545 | Johnson | 18,144 | 19,337 | 20,945 | 21,646 |
| Cleveland (MSA) | 27,723 | 28,368 | 29,606 | 30,092 | Knox | 32,844 | 34,675 | 35,792 | 36,342 |
| Jackson (MSA) | 29,189 | 30,061 | 31,440 | 32,456 | Lake | 17,427 | 17,799 | 19,091 | 20,745 |
| Johnson City (MSA) | 26,723 | 28,158 | 29,830 | 30,682 | Lauderdale | 19,952 | 20,802 | 21,928 | 22,581 |
| Kingsport/Bristol, TN-VA (MSA) | 27,298 | 29,119 | 30,548 | 31,697 | Lawrence | 23,002 | 23,071 | 23,672 | 25,066 |
| Knoxville (MSA) | 31,334 | 32,952 | 34,180 | 34,696 | Lewis | 21,310 | 21,977 | 22,769 | 23,745 |
| Memphis, TN-MS-AR (MSA) | 34,924 | 36,490 | 38,050 | 38,577 | Lincoln | 26,381 | 27,234 | 28,370 | 29,156 |
| Morristown (MSA) | 24,836 | 25,787 | 26,750 | 27,415 | Loudon | 31,071 | 32,628 | 34,835 | 35,546 |
| Nashville (MSA) | 36,052 | 38,173 | 39,378 | 39,768 | McMinn | 24,844 | 25,713 | 26,761 | 26,675 |
| Anderson | 30,141 | 31,447 | 32,800 | 33,367 | McNairy | 24,539 | 24,982 | 25,967 | 26,840 |
| Bedford | 26,984 | 27,607 | 28,283 | 28,642 | Macon | 24,791 | 25,102 | 25,993 | 26,323 |
| Benton | 22,318 | 23,207 | 24,265 | 25,359 | Madison | 30,066 | 30,926 | 32,353 | 33,408 |
| Bledsoe | 20,814 | 21,777 | 22,278 | 22,849 | Marion | 26,241 | 27,955 | 29,085 | 30,050 |
| Blount | 28,428 | 29,615 | 30,843 | 31,109 | Marshall | 25,233 | 25,375 | 25,518 | 26,063 |
| Bradley | 28,249 | 28,906 | 30,016 | 30,464 | Maury | 28,077 | 28,957 | 28,601 | 29,430 |
| Campbell | 23,796 | 23,988 | 25,430 | 26,223 | Meigs | 23,694 | 24,689 | 25,517 | 25,839 |
| Cannon | 27,671 | 28,610 | 29,512 | 29,411 | Monroe | 22,568 | 23,449 | 24,207 | 24,202 |
| Carroll | 25,323 | 25,704 | 26,900 | 28,902 | Montgomery | 32,425 | 35,689 | 36,412 | 38,270 |
| Carter | 22,822 | 23,927 | 25,405 | 26,119 | Moore | 26,400 | 27,707 | 29,565 | 30,969 |
| Cheatham | 29,711 | 31,255 | 32,337 | 32,577 | Morgan | 22,034 | 23,086 | 23,850 | 24,750 |
| Chester | 23,952 | 24,855 | 25,959 | 26,796 | Obion | 28,630 | 28,367 | 30,028 | 31,824 |
| Claiborne | 23,612 | 24,575 | 25,497 | 26,336 | Overton | 22,162 | 22,657 | 23,721 | 24,809 |
| Clay | 22,635 | 22,751 | 23,424 | 23,808 | Perry | 25,469 | 26,007 | 26,750 | 26,337 |
| Cocke | 20,348 | 21,096 | 22,219 | 22,961 | Pickett | 21,611 | 22,228 | 24,018 | 25,059 |
| Coffee | 28,953 | 29,624 | 30,971 | 31,828 | Polk | 24,640 | 25,168 | 27,118 | 27,810 |
| Crockett | 25,234 | 26,169 | 27,412 | 28,985 | Putnam | 26,391 | 27,185 | 28,738 | 29,194 |
| Cumberland | 25,010 | 26,526 | 28,045 | 28,802 | Rhea | 22,806 | 23,809 | 25,006 | 25,205 |
| Davidson | 39,763 | 42,613 | 43,759 | 44,228 | Roane | 28,247 | 29,532 | 31,230 | 32,260 |
| Decatur | 26,343 | 27,685 | 28,703 | 29,560 | Robertson | 29,768 | 30,714 | 31,399 | 32,188 |
| DeKalb | 25,241 | 26,235 | 27,385 | 27,592 | Rutherford | 29,662 | 30,388 | 31,122 | 31,301 |
| Dickson | 27,236 | 28,644 | 29,814 | 30,204 | Scott | 19,955 | 20,130 | 21,396 | 22,000 |
| Dyer | 27,673 | 28,609 | 30,285 | 31,481 | Sequatchie | 24,440 | 26,229 | 27,197 | 28,223 |
| Fayette | 31,312 | 33,271 | 34,482 | 36,287 | Sevier | 29,433 | 30,886 | 31,700 | 32,179 |
| Fentress | 23,294 | 23,965 | 25,539 | 26,154 | Shelby | 37,367 | 39,224 | 40,950 | 41,598 |
| Franklin | 24,503 | 25,224 | 26,543 | 27,598 | Smith | 25,851 | 26,740 | 28,216 | 29,556 |
| Gibson | 26,257 | 26,945 | 27,919 | 28,780 | Stewart | 24,381 | 25,593 | 26,729 | 27,392 |
| Giles | 25,460 | 25,794 | 27,189 | 28,195 | Sullivan | 29,189 | 31,247 | 33,115 | 34,068 |
| Grainger | 22,425 | 23,587 | 24,760 | 25,746 | Sumner | 31,491 | 32,884 | 34,442 | 34,768 |
| Greene | 29,643 | 29,947 | 31,345 | 31,993 | Tipton | 27,890 | 29,267 | 30,678 | 31,766 |
| Grundy | 21,832 | 21,724 | 22,277 | 22,980 | Trousdale | 23,872 | 25,020 | 25,899 | 27,473 |
| Hamblen | 25,935 | 26,926 | 27,675 | 28,274 | Unicoi | 26,888 | 27,686 | 29,117 | 29,978 |
| Hamilton | 34,374 | 36,490 | 37,919 | 38,460 | Union | 21,293 | 22,253 | 22,933 | 23,496 |
| Hancock | 16,274 | 16,942 | 17,472 | 18,365 | Van Buren | 24,616 | 25,642 | 25,411 | 26,534 |
| Hardeman | 21,015 | 22,119 | 23,470 | 24,901 | Warren | 23,571 | 24,444 | 25,413 | 26,097 |
| Hardin | 25,783 | 26,355 | 27,599 | 28,889 | Washington | 28,729 | 30,402 | 32,173 | 33,058 |
| Hawkins | 23,392 | 24,278 | 25,360 | 26,445 | Wayne | 18,301 | 18,887 | 20,270 | 21,024 |
| Haywood | 23,880 | 25,375 | 25,840 | 28,177 | Weakley | 25,698 | 26,150 | 27,346 | 28,787 |
| Henderson | 24,489 | 24,779 | 25,159 | 25,842 | White | 21,986 | 21,973 | 22,900 | 23,284 |
| Henry | 26,258 | 26,684 | 27,387 | 28,490 | Williamson | 49,163 | 53,111 | 55,199 | 55,717 |
| Hickman | 20,908 | 21,952 | 23,163 | 23,765 | Wilson | 34,192 | 35,757 | 37,047 | 37,040 |

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

| Year and Month | Civilian Labor Force | | | | | | | Unemployed Number | Rate (%) |
|----------------|----------------------|------------|--------------------|----------------------|---------|------------|------------|----------------------|-------------|
| | Total | Employment | Employed | | | | | | |
| | | | Nonfarm Employment | | | Unemployed | | | |
| | | | Total | **Manu- facturing | **Trade | | **Services | | |
| 1980 | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 % | |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 | |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 | |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 | |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 | |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 | |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 | |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 | |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 | |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 | |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 | |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 | |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 | |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 | |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 | |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 | |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 | |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 | |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 | |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 | |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 | |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 | |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 | |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 | |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 | |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 | |
| 2006 | 3,008.3 | 2,854.0 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 154.4 | 5.1 | |
| 2007 | 3,021.9 | 2,873.6 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 148.3 | 4.9 | |
| 2008 | 3,050.3 | 2,846.1 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 204.2 | 6.7 | |
| 2009 | 3,020.0 | 2,703.0 | 2,618.9 | 309.1 | 428.1 | 1,025.1 | 317.0 | 10.5 | |
| 2010 | | | | | | | | | |
| January | 2,980.7 | 2,639.6 | 2,550.2 | 298.5 | 420.4 | 998.3 | 341.1 | 11.4 % | |
| February | 2,978.1 | 2,648.4 | 2,560.1 | 299.7 | 419.7 | 1,007.0 | 329.6 | 11.1 | |
| March | 2,999.5 | 2,676.0 | 2,584.1 | 301.5 | 425.1 | 1,019.7 | 323.5 | 10.8 | |
| April | 3,022.0 | 2,712.5 | 2,605.8 | 302.6 | 428.5 | 1,032.6 | 309.5 | 10.2 | |
| May | 3,022.4 | 2,724.7 | 2,631.8 | 303.3 | 430.0 | 1,044.1 | 297.7 | 9.8 | |
| June | 3,054.6 | 2,747.8 | 2,600.4 | 304.7 | 431.1 | 1,042.0 | 306.8 | 10.0 | |
| July | 3,063.7 | 2,770.4 | 2,589.1 | 304.3 | 430.4 | 1,036.8 | 293.3 | 9.6 | |
| August (r) | 3,071.3 | 2,777.3 | 2,612.7 | 305.6 | 431.8 | 1,044.0 | 294.0 | 9.6 | |
| September (p) | 3,066.6 | 2,784.5 | 2,629.4 | 306.9 | 431.5 | 1,049.2 | 282.1 | 9.2 | |
| October | | | | | | | | | |
| November | | | | | | | | | |
| December | | | | | | | | | |

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

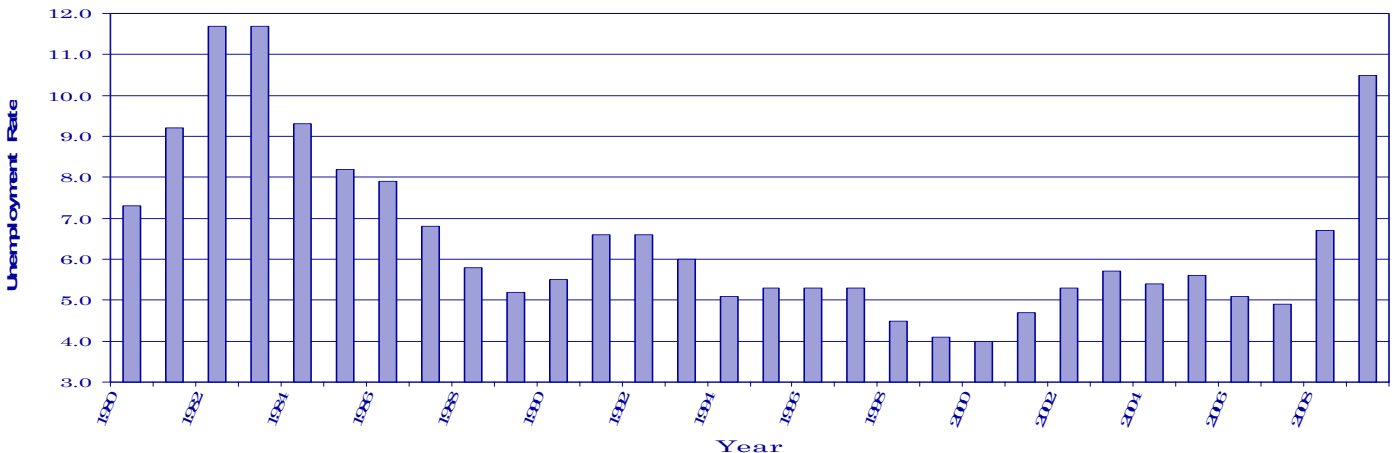
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

| County | 2009 | 2010 | County | 2009 | 2010 |
|------------|------|------|------------|------|------|
| | Sep | Sep | | Sep | Sep |
| Anderson | 9.9 | 8.2 | Lauderdale | 18.8 | 14.3 |
| Bedford | 12.7 | 11.4 | Lawrence | 15.0 | 13.4 |
| Benton | 13.2 | 11.1 | Lewis | 14.3 | 13.2 |
| Bledsoe | 13.9 | 12.0 | Lincoln | 7.3 | 6.0 |
| Blount | 9.5 | 7.2 | Loudon | 9.6 | 7.5 |
| Bradley | 9.6 | 8.5 | Macon | 11.4 | 8.3 |
| Campbell | 13.3 | 11.3 | Madison | 11.4 | 9.4 |
| Cannon | 10.9 | 9.5 | Marion | 12.6 | 9.9 |
| Carroll | 16.9 | 13.7 | Marshall | 16.9 | 15.6 |
| Carter | 10.1 | 9.3 | Maury | 12.2 | 14.0 |
| Cheatham | 9.8 | 8.4 | McMinn | 13.5 | 11.6 |
| Chester | 11.8 | 9.3 | McNairy | 13.4 | 11.2 |
| Claiborne | 11.3 | 10.0 | Meigs | 14.0 | 11.8 |
| Clay | 12.8 | 10.7 | Monroe | 16.6 | 12.3 |
| Coke | 13.0 | 11.9 | Montgomery | 9.1 | 8.9 |
| Coffee | 10.6 | 9.6 | Moore | 9.9 | 8.5 |
| Crockett | 13.2 | 11.5 | Morgan | 11.7 | 10.4 |
| Cumberland | 10.5 | 9.3 | Obion | 10.7 | 9.4 |
| Davidson | 9.4 | 9.1 | Overton | 11.8 | 9.2 |
| Decatur | 14.6 | 10.5 | Perry | 18.9 | 13.0 |
| DeKalb | 10.3 | 9.1 | Pickett | 13.2 | 13.0 |
| Dickson | 10.1 | 9.0 | Polk | 11.6 | 11.4 |
| Dyer | 14.3 | 11.6 | Putnam | 9.7 | 8.4 |
| Fayette | 11.0 | 9.9 | Rhea | 12.5 | 12.1 |
| Fentress | 12.6 | 10.8 | Roane | 9.1 | 7.4 |
| Franklin | 10.9 | 10.0 | Robertson | 10.2 | 8.1 |
| Gibson | 15.7 | 12.4 | Rutherford | 9.6 | 8.3 |
| Giles | 14.2 | 12.3 | Scott | 18.4 | 19.9 |
| Grainger | 14.1 | 10.7 | Sequatchie | 13.3 | 9.1 |
| Greene | 15.0 | 12.4 | Sevier | 9.4 | 8.6 |
| Grundy | 13.4 | 10.8 | Shelby | 10.6 | 9.8 |
| Hamblen | 13.1 | 10.8 | Smith | 12.8 | 8.5 |
| Hamilton | 9.2 | 7.8 | Stewart | 11.0 | 9.9 |
| Hancock | 17.6 | 13.9 | Sullivan | 9.1 | 7.6 |
| Hardeman | 13.4 | 11.9 | Sumner | 9.9 | 8.3 |
| Hardin | 11.6 | 10.4 | Tipton | 11.9 | 10.2 |
| Hawkins | 10.4 | 8.6 | Trousdale | 12.1 | 8.9 |
| Haywood | 17.4 | 13.4 | Unicoi | 10.7 | 8.4 |
| Henderson | 19.2 | 14.0 | Union | 10.9 | 8.0 |
| Henry | 13.2 | 11.1 | Van Buren | 13.4 | 10.7 |
| Hickman | 12.7 | 10.0 | Warren | 13.3 | 10.6 |
| Houston | 11.8 | 9.9 | Washington | 9.0 | 8.0 |
| Humphreys | 12.3 | 9.9 | Wayne | 13.2 | 11.3 |
| Jackson | 12.4 | 10.1 | Weakley | 13.3 | 11.9 |
| Jefferson | 12.3 | 10.8 | White | 13.5 | 11.5 |
| Johnson | 12.3 | 11.6 | Williamson | 7.7 | 6.5 |
| Knox | 8.3 | 7.1 | Wilson | 9.1 | 7.9 |
| Lake | 11.5 | 9.7 | | | |

*Data Not Seasonally Adjusted

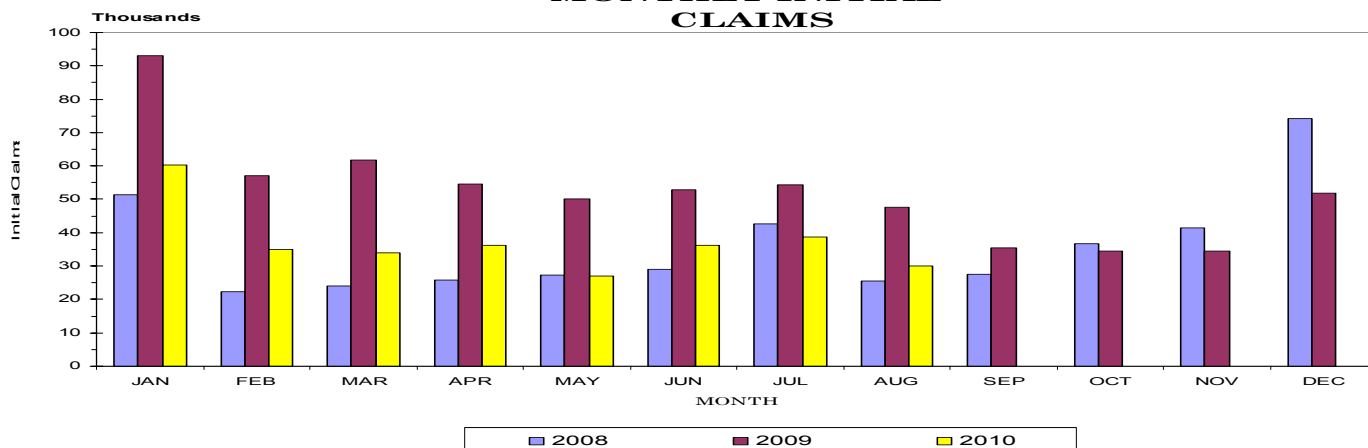
Unemployment Rates 1980-2009



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

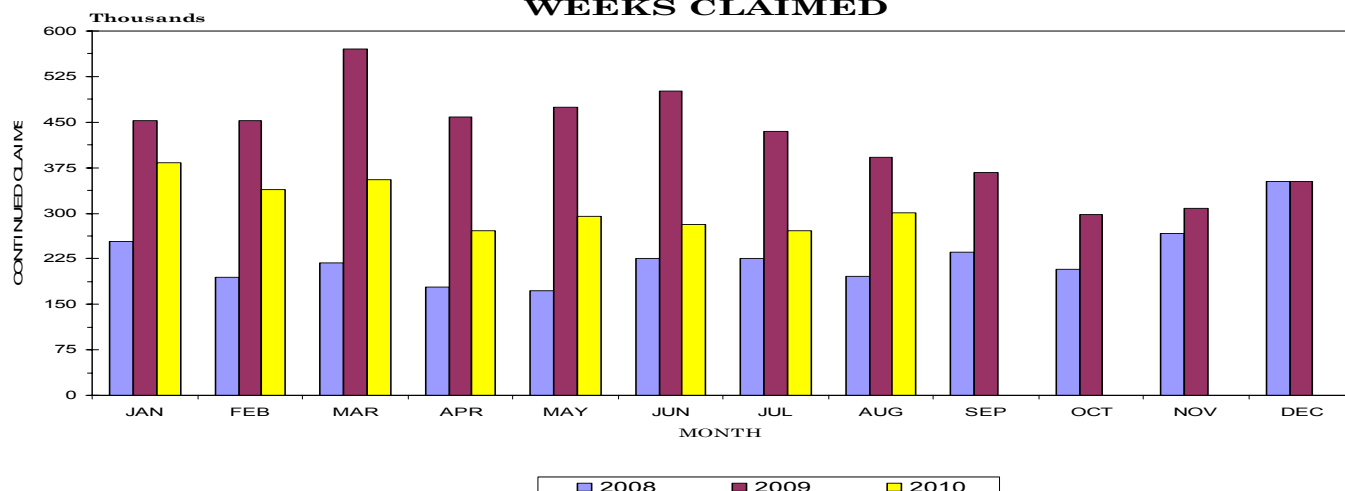


BENEFIT PROGRAMS - AUGUST 2010

| STATE BENEFIT PROGRAM | | | | FEDERAL BENEFIT PROGRAMS | | | |
|-------------------------------|---------------|---------------|---------------|---------------------------|-----------|-----------|-----------|
| CLAIMS | Aug. 2009 | July 2010 | Aug. 2010 | FORMER FEDERAL EMPLOYEES | Aug. 2009 | July 2010 | Aug. 2010 |
| Initial Claims | 47,587 | 38,604 | 29,941 | Benefits Paid | \$542,466 | \$263,582 | \$400,349 |
| Continued Weeks Claimed | 392,700 | 270,693 | 300,515 | Benefit Weeks Claimed | 1,716 | 971 | 1,417 |
| Nonmonetary Determinations | 8,891 | 8,566 | 7,863 | Initial Claims | 117 | 163 | 170 |
| Appeals Decisions | 2,390 | 3,607 | 3,694 | Continued Weeks Claimed | 1,775 | 1,125 | 1,542 |
| Lower Authority | 2,247 | 2,747 | 2,875 | Appeals Decisions | 5 | 14 | 8 |
| Higher Authority | 143 | 860 | 819 | | | | |
| BENEFITS | | | | FORMER MILITARY PERSONNEL | | | |
| Amount Paid | \$92,329,076 | \$52,297,653 | \$60,679,855 | Benefits Paid | \$505,195 | \$680,387 | \$967,142 |
| Benefit Weeks Paid | 377,440 | 253,689 | 271,361 | Benefit Weeks Claimed | 1,556 | 2,148 | 2,840 |
| Average Weekly Benefit Amount | \$226 | \$221 | \$226 | Initial Claims | 152 | 240 | 392 |
| First Payments | 15,964 | 16,386 | 12,871 | Continued Weeks Claimed | 1,683 | 2,229 | 3,557 |
| Final Payments | 16,274 | 8,999 | 9,599 | Appeals Decisions | 4 | 4 | 6 |
| Average Weeks Duration | 16 | 18 | 18 | | | | |
| Trust Fund Balance | \$298,010,875 | \$209,313,129 | \$242,471,511 | | | | |

CONTINUED WEEKS CLAIMED - AUGUST 2010

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | September 2009 | Revised August 2010 | Preliminary September 2010 | Net Change | |
|---|-------------------|---------------------------|----------------------------------|------------------------------|------------------------------|
| | | | | Sep. 2009 Sep. 2010 | Aug. 2010 Sep. 2010 |
| Total Nonfarm | 2,613.5 | 2,612.7 | 2,629.4 | 15.9 | 16.7 |
| Total Private | 2,180.5 | 2,190.9 | 2,197.5 | 17.0 | 6.6 |
| Goods Producing | 413.7 | 410.9 | 411.6 | -2.1 | 0.7 |
| Mining, Logging, & Construction | 110.1 | 105.3 | 104.7 | -5.4 | -0.6 |
| Manufacturing | 303.6 | 305.6 | 306.9 | 3.3 | 1.3 |
| Durable Goods Manufacturing | 177.3 | 177.0 | 177.6 | 0.3 | 0.6 |
| Wood Product Manufacturing | 11.3 | 10.9 | 10.9 | -0.4 | 0.0 |
| Nonmetallic Mineral Product Manufacturing | 11.4 | 10.7 | 10.9 | -0.5 | 0.2 |
| Primary Metal Manufacturing | 8.7 | 8.8 | 8.9 | 0.2 | 0.1 |
| Fabricated Metal Product Manufacturing | 32.9 | 35.0 | 35.3 | 2.4 | 0.3 |
| Machinery Manufacturing | 25.0 | 26.0 | 26.1 | 1.1 | 0.1 |
| Computer & Electronic Product Manufacturing | 5.8 | 5.3 | 5.2 | -0.6 | -0.1 |
| Electrical Equipment & Appliance Manufacturing | 17.2 | 17.9 | 18.0 | 0.8 | 0.1 |
| Transportation Equipment Manufacturing | 40.1 | 38.4 | 38.4 | -1.7 | 0.0 |
| Furniture & Related Product Manufacturing | 10.4 | 9.5 | 9.4 | -1.0 | -0.1 |
| Miscellaneous Manufacturing | 14.5 | 14.5 | 14.5 | 0.0 | 0.0 |
| Nondurable Goods Manufacturing | 126.3 | 128.6 | 129.3 | 3.0 | 0.7 |
| Textile Mills, Products, & Apparel | 12.6 | 12.1 | 12.1 | -0.5 | 0.0 |
| Food Manufacturing | 32.5 | 32.8 | 32.8 | 0.3 | 0.0 |
| Beverage & Tobacco Product Manufacturing | 5.1 | 5.2 | 5.1 | 0.0 | -0.1 |
| Paper Manufacturing | 16.4 | 15.8 | 15.8 | -0.6 | 0.0 |
| Printing & Related Support Activities | 13.0 | 11.8 | 11.8 | -1.2 | 0.0 |
| Chemical Manufacturing | 25.5 | 25.3 | 25.3 | -0.2 | 0.0 |
| Plastics & Rubber Products Manufacturing | 19.6 | 19.5 | 19.4 | -0.2 | -0.1 |
| Plastics Product Manufacturing | 10.9 | 10.3 | 10.2 | -0.7 | -0.1 |
| Rubber Product Manufacturing | 8.7 | 9.2 | 9.2 | 0.5 | 0.0 |
| Service Providing | 2,199.8 | 2,201.8 | 2,217.8 | 18.0 | 16.0 |
| Trade, Transportation, & Utilities | 554.2 | 555.2 | 556.2 | 2.0 | 1.0 |
| Wholesale Trade | 119.2 | 120.5 | 119.4 | 0.2 | -1.1 |
| Merchant Wholesalers, Durable Goods | 59.5 | 61.6 | 60.6 | 1.1 | -1.0 |
| Merchant Wholesalers, Nondurable Goods | 43.0 | 41.5 | 41.5 | -1.5 | 0.0 |
| Wholesale Electronic Markets | 16.7 | 17.4 | 17.3 | 0.6 | -0.1 |
| Retail Trade | 305.3 | 311.3 | 312.1 | 6.8 | 0.8 |
| Motor Vehicle & Parts Dealers | 37.3 | 36.3 | 36.1 | -1.2 | -0.2 |
| Furniture & Home Furnishings Stores | 7.7 | 7.4 | 7.4 | -0.3 | 0.0 |
| Building Material, Garden Equipment, & Supplies | 25.0 | 25.3 | 25.0 | 0.0 | -0.3 |
| Food & Beverage Stores | 49.3 | 49.3 | 49.4 | 0.1 | 0.1 |
| Health & Personal Care Stores | 22.7 | 23.2 | 23.4 | 0.7 | 0.2 |
| Gasoline Stations | 22.0 | 22.0 | 22.1 | 0.1 | 0.1 |
| Clothing & Clothing Accessories Stores | 25.0 | 24.6 | 24.7 | -0.3 | 0.1 |
| Sporting Goods, Hobby, Book, & Music Stores | 11.0 | 10.6 | 10.6 | -0.4 | 0.0 |
| General Merchandise Stores | 70.9 | 71.8 | 71.1 | 0.2 | -0.7 |
| Miscellaneous Store Retailers | 15.9 | 15.3 | 15.5 | -0.4 | 0.2 |
| Nonstore Retailers | 8.5 | 8.5 | 8.5 | 0.0 | 0.0 |
| Transportation, Warehousing, & Utilities | 129.7 | 123.4 | 124.7 | -5.0 | 1.3 |
| Utilities | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Transportation & Warehousing | 126.1 | 119.8 | 121.1 | -5.0 | 1.3 |
| Truck Transportation | 50.7 | 50.5 | 51.3 | 0.6 | 0.8 |
| Information | 46.6 | 43.6 | 43.2 | -3.4 | -0.4 |
| Financial Activities | 139.2 | 137.2 | 137.3 | -1.9 | 0.1 |
| Finance & Insurance | 106.0 | 102.7 | 103.3 | -2.7 | 0.6 |
| Real Estate, Rental, & Leasing | 33.2 | 34.5 | 34.0 | 0.8 | -0.5 |
| Professional & Business Services | 291.7 | 301.3 | 302.2 | 10.5 | 0.9 |
| Professional, Scientific, & Technical Services | 104.7 | 104.3 | 103.7 | -1.0 | -0.6 |
| Management of Companies & Enterprises | 25.8 | 26.8 | 26.9 | 1.1 | 0.1 |
| Administrative, Support, & Waste Management | 161.2 | 170.2 | 171.6 | 10.4 | 1.4 |
| Educational & Health Services | 368.4 | 372.6 | 380.1 | 11.7 | 7.5 |
| Educational Services | 45.4 | 42.1 | 48.2 | 2.8 | 6.1 |
| Health Care & Social Assistance | 323.0 | 330.5 | 331.9 | 8.9 | 1.4 |
| Ambulatory Health Care Services | 123.4 | 126.6 | 127.1 | 3.7 | 0.5 |
| Hospitals | 102.5 | 103.8 | 104.1 | 1.6 | 0.3 |
| Nursing & Residential Care Facilities | 55.8 | 57.7 | 57.9 | 2.1 | 0.2 |
| Social Assistance | 41.3 | 42.4 | 42.8 | 1.5 | 0.4 |
| Leisure & Hospitality | 265.0 | 267.4 | 264.4 | -0.6 | -3.0 |
| Arts, Entertainment, & Recreation | 31.8 | 34.8 | 32.1 | 0.3 | -2.7 |
| Accommodation & Food Services | 233.2 | 232.6 | 232.3 | -0.9 | -0.3 |
| Accommodation | 32.2 | 31.9 | 31.6 | -0.6 | -0.3 |
| Food Services & Drinking Places | 201.0 | 200.7 | 200.7 | -0.3 | 0.0 |
| Other Services | 101.7 | 102.7 | 102.5 | 0.8 | -0.2 |
| Government | 433.0 | 421.8 | 431.9 | -1.1 | 10.1 |
| Federal Government | 49.5 | 51.4 | 49.8 | 0.3 | -1.6 |
| State Government | 101.3 | 95.1 | 99.8 | -1.5 | 4.7 |
| State Government Educational Services | 51.0 | 44.3 | 49.8 | -1.2 | 5.5 |
| Local Government | 282.2 | 275.3 | 282.3 | 0.1 | 7.0 |
| Local Government Educational Services | 145.0 | 136.4 | 144.5 | -0.5 | 8.1 |
| State and Local Government | 383.5 | 370.4 | 382.1 | -1.4 | 11.7 |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 15,900 jobs from September 2009 to September 2010. This includes seasonal increases in administrative/support/waste management (up 10,400 jobs); health care/social assistance (up 8,900 jobs), which includes an increase of 3,700 jobs in ambulatory health care services and 2,100 jobs in nursing/residential care facilities; retail trade (up 6,800 jobs); educational services (up 2,800 jobs); and fabricated metal products (up 2,400 jobs). This was partially offset by decreases in mining/logging/construction (down 5,400 jobs), transportation/warehousing (down 5,000 jobs), information (down 3,400 jobs), finance/insurance (down 2,700 jobs), transportation equipment (down 1,700 jobs), and state government (down 1,500 jobs).

During September, nonfarm employment increased by 16,700 jobs. The largest seasonal increases were in local government educational services (up 8,100 jobs); educational/health services (up 7,500 jobs), which includes an increase of 6,100 jobs in educational services and 1,400 jobs in health care/social assistance; state government educational services (up 5,500 jobs); administrative/support/waste management (up 1,400 jobs); and transportation/warehousing (up 1,300 jobs). This was partially offset by decreases in leisure/hospitality (down 3,000 jobs), which includes a decline of 2,700 jobs in arts/entertainment/recreation; federal government (down 1,600 jobs); and wholesale trade durable goods (down 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for September 2010 was 9.4 percent, down 0.2 percentage points from the August 2010 rate. This is the second month in a row that the current rate is less than or equal to the national average.

The United States' unemployment rate was 9.6 percent in September 2010. In September 2009, the national unemployment rate was 9.8 percent, and the state's unemployment rate was 10.8 percent.

Across Tennessee, the unemployment rate decreased in 85 counties, increased in seven counties, and remained the same in three counties. There were 45 counties with an unemployment rate less than 10 percent and two counties had a rate above 15 percent. The lowest rate occurred in Lincoln County at 6 percent, down 0.3 percent from the previous month. The highest rate was Scott County's 19.9 percent, up from 19.8 percent in August 2010.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2009 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

| | September 2009 | | | | August 2009 | | | | September 2010 | | | |
|---------------------------------------|----------------|-------------|------------|------|-------------|-------------|------------|------|----------------|-------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 153,927,000 | 138,768,000 | 15,159,000 | 9.8 | 154,110,000 | 139,250,000 | 14,860,000 | 9.6 | 154,158,000 | 139,391,000 | 14,767,000 | 9.6 |
| TENNESSEE | 3,004,500 | 2,679,500 | 325,000 | 10.8 | 3,037,400 | 2,746,600 | 290,800 | 9.6 | 3,048,600 | 2,760,700 | 287,900 | 9.4 |
| Not Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 153,617,000 | 139,079,000 | 14,538,000 | 9.5 | 154,678,000 | 139,919,000 | 14,759,000 | 9.5 | 153,854,000 | 139,715,000 | 14,140,000 | 9.2 |
| TENNESSEE | 3,009,300 | 2,692,500 | 316,800 | 10.5 | 3,071,300 | 2,777,300 | 294,000 | 9.6 | 3,066,600 | 2,784,500 | 282,100 | 9.2 |
| Metropolitan Statistical Areas | | | | | | | | | | | | |
| Chattanooga | 253,380 | 229,420 | 23,970 | 9.5 | 258,920 | 236,070 | 22,850 | 8.8 | 258,580 | 237,120 | 21,460 | 8.3 |
| Clarksville | 111,170 | 99,440 | 11,730 | 10.6 | 113,450 | 102,200 | 11,250 | 9.9 | 113,890 | 103,230 | 10,660 | 9.4 |
| Cleveland | 53,900 | 48,590 | 5,320 | 9.9 | 55,950 | 50,780 | 5,170 | 9.2 | 55,690 | 50,740 | 4,940 | 8.9 |
| Jackson | 55,710 | 49,330 | 6,380 | 11.5 | 56,430 | 50,880 | 5,550 | 9.8 | 56,630 | 51,300 | 5,330 | 9.4 |
| Johnson City | 99,190 | 89,820 | 9,380 | 9.5 | 101,570 | 92,640 | 8,930 | 8.8 | 102,010 | 93,430 | 8,570 | 8.4 |
| Kingsport-Bristol | 145,430 | 131,850 | 13,580 | 9.3 | 149,190 | 136,150 | 13,040 | 8.7 | 148,230 | 136,080 | 12,150 | 8.2 |
| Knoxville | 358,950 | 327,280 | 31,670 | 8.8 | 368,630 | 340,090 | 28,540 | 7.7 | 368,770 | 341,950 | 26,820 | 7.3 |
| Memphis | 608,670 | 545,600 | 63,070 | 10.4 | 615,540 | 556,240 | 59,300 | 9.6 | 616,750 | 557,990 | 58,770 | 9.5 |
| Morristown | 62,820 | 54,690 | 8,130 | 12.9 | 63,550 | 56,440 | 7,110 | 11.2 | 63,480 | 56,650 | 6,830 | 10.8 |
| Nashville | 794,650 | 719,430 | 75,220 | 9.5 | 810,770 | 739,340 | 71,440 | 8.8 | 811,010 | 742,660 | 68,360 | 8.4 |
| Micropolitan Statistical Areas | | | | | | | | | | | | |
| Brownsville | 9,240 | 7,640 | 1,610 | 17.4 | 9,520 | 8,190 | 1,340 | 14.0 | 9,430 | 8,170 | 1,260 | 13.4 |
| Cookeville | 50,700 | 45,460 | 5,240 | 10.3 | 50,670 | 46,010 | 4,670 | 9.2 | 50,910 | 46,470 | 4,440 | 8.7 |
| Crossville | 22,890 | 20,480 | 2,410 | 10.5 | 23,400 | 21,070 | 2,320 | 9.9 | 23,160 | 21,010 | 2,150 | 9.3 |
| Dyersburg | 17,390 | 14,910 | 2,480 | 14.3 | 17,560 | 15,460 | 2,100 | 12.0 | 17,420 | 15,410 | 2,010 | 11.6 |
| Greeneville | 29,090 | 24,710 | 4,380 | 15.0 | 30,050 | 26,180 | 3,870 | 12.9 | 29,890 | 26,180 | 3,710 | 12.4 |
| Humboldt | 21,460 | 18,080 | 3,380 | 15.7 | 21,570 | 18,830 | 2,740 | 12.7 | 21,520 | 18,850 | 2,670 | 12.4 |
| Lawrenceburg | 16,560 | 14,080 | 2,480 | 15.0 | 16,450 | 14,180 | 2,270 | 13.8 | 16,330 | 14,140 | 2,190 | 13.4 |
| Lewisburg | 12,140 | 10,090 | 2,050 | 16.9 | 12,190 | 10,260 | 1,940 | 15.9 | 12,010 | 10,130 | 1,880 | 15.6 |
| Martin | 15,710 | 13,620 | 2,090 | 13.3 | 15,930 | 14,000 | 1,930 | 12.1 | 15,830 | 13,940 | 1,890 | 11.9 |
| McMinnville | 16,690 | 14,480 | 2,220 | 13.3 | 17,060 | 15,180 | 1,890 | 11.0 | 16,990 | 15,190 | 1,800 | 10.6 |
| Paris | 13,460 | 11,680 | 1,780 | 13.2 | 13,850 | 12,300 | 1,550 | 11.2 | 13,730 | 12,210 | 1,520 | 11.1 |
| Shelbyville | 21,700 | 18,950 | 2,750 | 12.7 | 22,450 | 19,830 | 2,620 | 11.7 | 22,260 | 19,720 | 2,540 | 11.4 |
| Tullahoma | 47,430 | 42,380 | 5,050 | 10.6 | 48,310 | 43,430 | 4,890 | 10.1 | 48,410 | 43,710 | 4,700 | 9.7 |
| Union City | 17,520 | 15,560 | 1,960 | 11.2 | 18,210 | 16,380 | 1,830 | 10.0 | 18,140 | 16,350 | 1,780 | 9.8 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------|-------------------------|----------|----------|-------------------------|---------|---------|----------------------|------|------|
| | Sep. | Aug. | Sep. | Sep. | Aug. | Sep. | Sep. | Aug. | Sep. |
| | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Manufacturing | \$601.83 | \$621.95 | \$624.86 | \$14.86 | \$15.51 | \$15.70 | 40.5 | 40.1 | 39.8 |
| Durable Goods Manufacturing | \$595.89 | \$642.35 | \$652.37 | \$14.86 | \$16.18 | \$16.35 | 40.1 | 39.7 | 39.9 |
| Nondurable Goods Manufacturing | \$609.67 | \$597.48 | \$588.46 | \$14.87 | \$14.68 | \$14.86 | 41.0 | 40.7 | 39.6 |

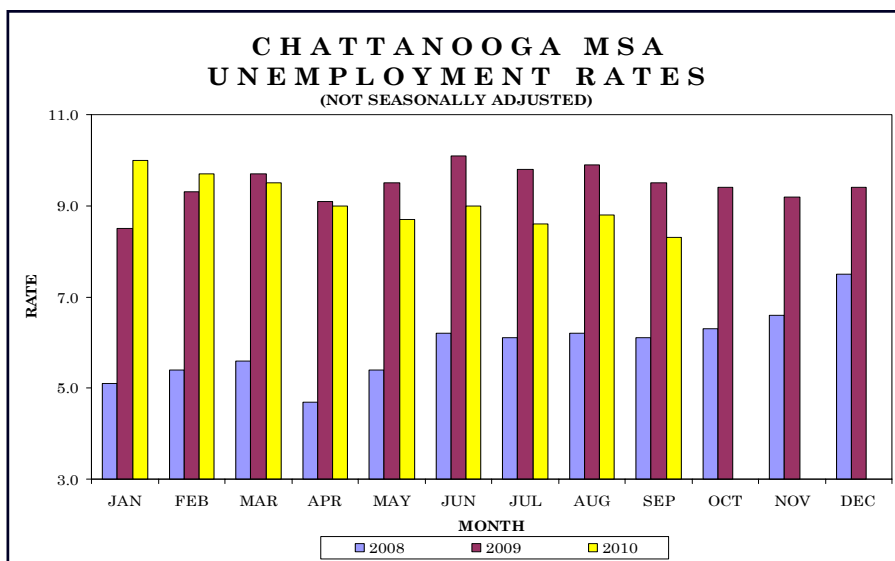
**ALL EMPLOYEE HOURS AND EARNINGS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------------|-------------------------|----------|----------|-------------------------|---------|---------|----------------------|------|------|
| | Jul. | Aug. | Jul. | Jul. | Aug. | Jul. | Jul. | Aug. | Jul. |
| | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Total Private | \$699.72 | \$708.44 | \$714.49 | \$19.60 | \$19.90 | \$20.07 | 35.7 | 35.6 | 35.6 |
| Goods Producing | \$862.34 | \$888.88 | \$899.05 | \$21.24 | \$21.68 | \$21.56 | 40.6 | 41.0 | 41.7 |
| Mining, Logging and Construction | \$771.02 | \$744.37 | \$769.62 | \$20.29 | \$20.01 | \$19.99 | 38.0 | 37.2 | 38.5 |
| Manufacturing | \$896.48 | \$938.74 | \$943.31 | \$21.55 | \$22.14 | \$22.04 | 41.6 | 42.4 | 42.8 |
| Private Service Providing | \$660.68 | \$665.76 | \$672.03 | \$19.15 | \$19.41 | \$19.65 | 34.5 | 34.3 | 34.2 |
| Trade, Transportation, and Utilities | \$651.00 | \$667.31 | \$669.66 | \$18.60 | \$18.64 | \$18.55 | 35.0 | 35.8 | 36.1 |
| Information | \$889.43 | \$884.30 | \$898.93 | \$23.53 | \$23.90 | \$24.10 | 37.8 | 37.0 | 37.3 |
| Financial Activities | \$809.63 | \$826.17 | \$874.29 | \$21.25 | \$22.09 | \$22.65 | 38.1 | 37.4 | 38.6 |
| Professional and Business Services | \$843.65 | \$840.84 | \$849.81 | \$22.26 | \$23.10 | \$23.03 | 37.9 | 36.4 | 36.9 |
| Education and Health Services | \$726.95 | \$726.95 | \$725.12 | \$20.77 | \$21.01 | \$22.04 | 35.0 | 34.6 | 32.9 |
| Leisure and Hospitality | \$323.85 | \$309.54 | \$311.06 | \$11.95 | \$11.55 | \$11.65 | 27.1 | 26.8 | 26.7 |
| Other Services | \$556.09 | \$539.56 | \$547.14 | \$16.26 | \$16.40 | \$16.53 | 34.2 | 32.9 | 33.1 |

**This data is one month behind

Total nonfarm employment increased by 1,400 jobs from August 2010 to September 2010. There were seasonal increases in state government (up 900 jobs), educational/health services (up 600 jobs), and retail trade, transportation/warehousing/utilities, and financial activities (each up 200 jobs). This was partially offset by decreases in leisure/hospitality (down 700 jobs) and professional/business services (down 300 jobs).

During the past 12 months, nonfarm employment increased by 2,900 jobs. During that time, goods-producing jobs increased by 700, while service-providing jobs increased by 2,200.



CIVILIAN LABOR FORCE SUMMARY

| | September 2009 | | | | August 2010 | | | | September 2010 | | | |
|------------------|----------------|------------|------------|------|-------------|------------|------------|------|----------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Athens Micro | 23,150 | 20,020 | 3,130 | 13.5 | 23,500 | 20,730 | 2,770 | 11.8 | 23,490 | 20,770 | 2,720 | 11.6 |
| Chattanooga City | 77,900 | 70,230 | 7,670 | 9.8 | 81,070 | 73,330 | 7,740 | 9.5 | 80,520 | 73,640 | 6,890 | 8.6 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

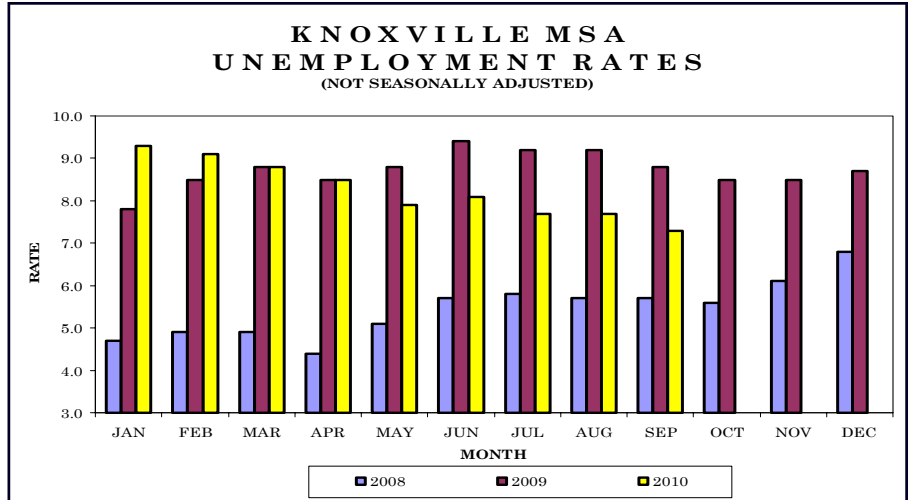
| Industry | September 2009 | Revised August 2010 | Preliminary September 2010 | Net Change | |
|--|----------------|---------------------|----------------------------|-----------------------|----------------------|
| | | | | Sept. 2009 Sept. 2010 | Aug. 2010 Sept. 2010 |
| Total Nonfarm | 225.6 | 227.1 | 228.5 | 2.9 | 1.4 |
| Total Private | 190.5 | 192.5 | 192.9 | 2.4 | 0.4 |
| Goods Producing | 36.6 | 37.1 | 37.3 | 0.7 | 0.2 |
| Mining, Logging, & Construction | 8.6 | 9.2 | 9.3 | 0.7 | 0.1 |
| Manufacturing | 28.0 | 27.9 | 28.0 | 0.0 | 0.1 |
| Durable Goods Manufacturing | 12.5 | 12.4 | 12.4 | -0.1 | 0.0 |
| Nondurable Goods Manufacturing | 15.5 | 15.5 | 15.6 | 0.1 | 0.1 |
| Service Providing | 189.0 | 190.0 | 191.2 | 2.2 | 1.2 |
| Trade, Transportation, & Utilities | 47.1 | 46.6 | 46.9 | -0.2 | 0.3 |
| Wholesale Trade | 8.0 | 8.0 | 7.9 | -0.1 | -0.1 |
| Retail Trade | 24.0 | 24.3 | 24.5 | 0.5 | 0.2 |
| Transportation, Warehousing, & Utilities | 15.1 | 14.3 | 14.5 | -0.6 | 0.2 |
| Information | 3.6 | 3.5 | 3.6 | 0.0 | 0.1 |
| Financial Activities | 17.8 | 17.5 | 17.7 | -0.1 | 0.2 |
| Professional & Business Services | 21.3 | 21.8 | 21.5 | 0.2 | -0.3 |
| Educational & Health Services | 30.8 | 31.1 | 31.7 | 0.9 | 0.6 |
| Leisure & Hospitality | 22.6 | 24.5 | 23.8 | 1.2 | -0.7 |
| Other Services | 10.7 | 10.4 | 10.4 | -0.3 | 0.0 |
| Government | 35.1 | 34.6 | 35.6 | 0.5 | 1.0 |
| Federal Government | 5.8 | 6.1 | 6.1 | 0.3 | 0.0 |
| State Government | 6.3 | 5.6 | 6.5 | 0.2 | 0.9 |
| Local Government | 23.0 | 22.9 | 23.0 | 0.0 | 0.1 |
| State and Local Government | 29.3 | 28.5 | 29.5 | 0.2 | 1.0 |



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 1,800 jobs from August 2010 to September 2010. There were seasonal increases in state government (up 1,200 jobs), professional/business services (up 400 jobs), and local government (up 300 jobs). This was partially offset by a decrease in federal government (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 2,100 jobs. During that time, goods-producing jobs decreased by 300, while service-providing jobs increased by 2,400.



CIVILIAN LABOR FORCE SUMMARY

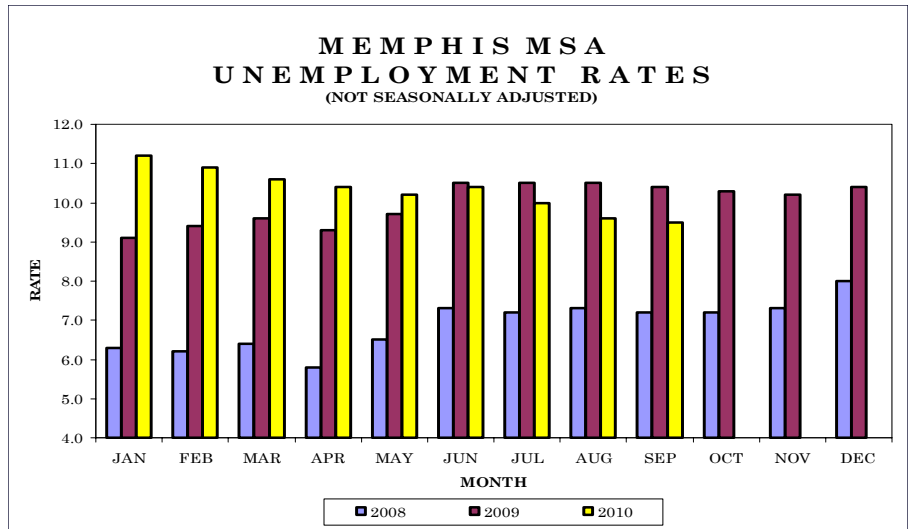
| | September 2009 | | | | August 2010 | | | | September 2010 | | | |
|-------------------|----------------|------------|------------|------|-------------|------------|------------|------|----------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 27,490 | 24,990 | 2,490 | 9.1 | 28,250 | 26,050 | 2,190 | 7.8 | 28,300 | 26,200 | 2,090 | 7.4 |
| LaFollette Micro | 16,950 | 14,700 | 2,250 | 13.3 | 16,950 | 15,020 | 1,930 | 11.4 | 16,940 | 15,030 | 1,910 | 11.3 |
| Newport Micro | 16,180 | 14,070 | 2,100 | 13.0 | 16,700 | 14,720 | 1,980 | 11.9 | 16,570 | 14,600 | 1,970 | 11.9 |
| Sevierville Micro | 48,230 | 43,690 | 4,540 | 9.4 | 50,400 | 46,170 | 4,230 | 8.4 | 48,710 | 44,540 | 4,170 | 8.6 |
| Knoxville City | 93,360 | 84,410 | 8,940 | 9.6 | 96,130 | 87,720 | 8,410 | 8.8 | 96,020 | 88,200 | 7,820 | 8.1 |
| Maryville City | 12,950 | 11,750 | 1,210 | 9.3 | 13,250 | 12,210 | 1,040 | 7.8 | 13,250 | 12,270 | 980 | 7.4 |
| Oak Ridge City | 13,360 | 12,180 | 1,180 | 8.8 | 13,850 | 12,670 | 1,180 | 8.5 | 13,790 | 12,730 | 1,060 | 7.7 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | September 2009 | Revised August 2010 | Preliminary September 2010 | Net Change | |
|--|----------------|---------------------|----------------------------|------------|------------|
| | | | | Sept. 2009 | Aug. 2010 |
| | 2009 | 2010 | 2010 | Sept. 2010 | Sept. 2010 |
| Total Nonfarm | 321.2 | 321.5 | 323.3 | 2.1 | 1.8 |
| Total Private | 270.1 | 272.0 | 272.5 | 2.4 | 0.5 |
| Goods Producing | 45.3 | 45.0 | 45.0 | -0.3 | 0.0 |
| Mining, Logging, & Construction | 16.3 | 15.9 | 15.8 | -0.5 | -0.1 |
| Manufacturing | 29.0 | 29.1 | 29.2 | 0.2 | 0.1 |
| Durable Goods Manufacturing | 21.5 | 21.7 | 21.8 | 0.3 | 0.1 |
| Nondurable Goods Manufacturing | 7.5 | 7.4 | 7.4 | -0.1 | 0.0 |
| Service Providing | 275.9 | 276.5 | 278.3 | 2.4 | 1.8 |
| Trade, Transportation, & Utilities | 66.6 | 67.2 | 67.4 | 0.8 | 0.2 |
| Wholesale Trade | 15.6 | 15.8 | 15.8 | 0.2 | 0.0 |
| Retail Trade | 41.2 | 41.9 | 42.0 | 0.8 | 0.1 |
| Transportation, Warehousing, & Utilities | 9.8 | 9.5 | 9.6 | -0.2 | 0.1 |
| Information | 5.4 | 5.3 | 5.3 | -0.1 | 0.0 |
| Financial Activities | 17.2 | 17.2 | 17.1 | -0.1 | -0.1 |
| Professional & Business Services | 42.0 | 43.0 | 43.4 | 1.4 | 0.4 |
| Educational & Health Services | 44.5 | 44.6 | 44.7 | 0.2 | 0.1 |
| Leisure & Hospitality | 34.6 | 35.1 | 35.1 | 0.5 | 0.0 |
| Other Services | 14.5 | 14.6 | 14.5 | 0.0 | -0.1 |
| Government | 51.1 | 49.5 | 50.8 | -0.3 | 1.3 |
| Federal Government | 5.1 | 5.3 | 5.1 | 0.0 | -0.2 |
| State Government | 17.1 | 15.1 | 16.3 | -0.8 | 1.2 |
| Local Government | 28.9 | 29.1 | 29.4 | 0.5 | 0.3 |
| State and Local Government | 46.0 | 44.2 | 45.7 | -0.3 | 1.5 |

Total nonfarm employment increased by 1,400 jobs from August 2010 to September 2010. There were seasonal increases in state government (up 1,600 jobs); professional/business services (up 1,000 jobs), which includes an increase of 800 jobs in administrative/support/waste management; educational/health services and local government (both up 500 jobs); and transportation/warehousing/utilities (up 300 jobs). This was partially offset by decreases in durable goods manufacturing (down 1,000 jobs), leisure/hospitality (down 800 jobs), federal government (down 400 jobs), and other services (down 200 jobs).

During the past 12 months, nonfarm employment decreased by 7,500 jobs. During that time, goods-producing jobs decreased by 3,000, while service-providing jobs declined by 4,500.



CIVILIAN LABOR FORCE SUMMARY

| | September 2009 | | | | August 2010 | | | | September 2010 | | | |
|-------------------|----------------|------------|------------|------|-------------|------------|------------|------|----------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 25,650 | 23,460 | 2,190 | 8.5 | 26,050 | 24,030 | 2,020 | 7.7 | 26,080 | 24,080 | 2,000 | 7.7 |
| Collierville City | 19,880 | 18,290 | 1,580 | 8.0 | 20,070 | 18,730 | 1,340 | 6.7 | 20,160 | 18,770 | 1,390 | 6.9 |
| Germantown City | 19,190 | 17,760 | 1,420 | 7.4 | 19,420 | 18,190 | 1,230 | 6.3 | 19,470 | 18,230 | 1,240 | 6.4 |
| Memphis City | 306,170 | 271,130 | 35,040 | 11.4 | 311,000 | 277,640 | 33,360 | 10.7 | 311,240 | 278,220 | 33,010 | 10.6 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

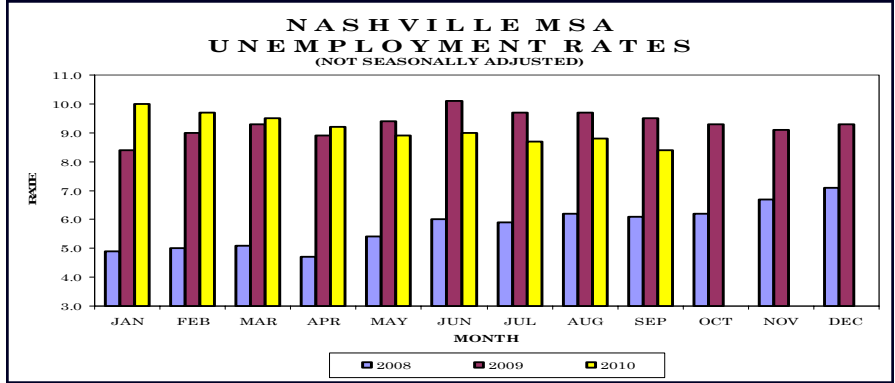
| Industry | September 2009 | Revised | Preliminary | Net Change | |
|--|----------------|-------------|----------------|------------|------------|
| | | August 2010 | September 2010 | Sept. 2009 | Aug. 2010 |
| | 2009 | 2010 | 2010 | Sept. 2010 | Sept. 2010 |
| Total Nonfarm | 596.4 | 587.5 | 588.9 | -7.5 | 1.4 |
| Total Private | 508.3 | 499.5 | 499.2 | -9.1 | -0.3 |
| Goods Producing | 67.5 | 65.4 | 64.5 | -3.0 | -0.9 |
| Mining, Logging, & Construction | 21.4 | 20.3 | 20.3 | -1.1 | 0.0 |
| Manufacturing | 46.1 | 45.1 | 44.2 | -1.9 | -0.9 |
| Durable Goods Manufacturing | 22.9 | 22.0 | 21.0 | -1.9 | -1.0 |
| Nondurable Goods Manufacturing | 23.2 | 23.1 | 23.2 | 0.0 | 0.1 |
| Service Providing | 528.9 | 522.1 | 524.4 | -4.5 | 2.3 |
| Trade, Transportation, & Utilities | 159.1 | 156.6 | 156.7 | -2.4 | 0.1 |
| Wholesale Trade | 32.3 | 32.3 | 32.2 | -0.1 | -0.1 |
| Retail Trade | 64.9 | 64.4 | 64.3 | -0.6 | -0.1 |
| Transportation, Warehousing, & Utilities | 61.9 | 59.9 | 60.2 | -1.7 | 0.3 |
| Information | 6.8 | 6.5 | 6.5 | -0.3 | 0.0 |
| Financial Activities | 30.6 | 29.9 | 29.9 | -0.7 | 0.0 |
| Professional & Business Services | 74.1 | 72.4 | 73.4 | -0.7 | 1.0 |
| Professional, Scientific, & Technical Services | 17.7 | 17.9 | 18.0 | 0.3 | 0.1 |
| Management of Companies & Enterprises | 5.5 | 5.6 | 5.7 | 0.2 | 0.1 |
| Administrative, Support, & Waste Management | 50.9 | 48.9 | 49.7 | -1.2 | 0.8 |
| Educational & Health Services | 80.1 | 81.0 | 81.5 | 1.4 | 0.5 |
| Leisure & Hospitality | 65.2 | 63.5 | 62.7 | -2.5 | -0.8 |
| Other Services | 24.9 | 24.2 | 24.0 | -0.9 | -0.2 |
| Government | 88.1 | 88.0 | 89.7 | 1.6 | 1.7 |
| Federal Government | 14.6 | 15.2 | 14.8 | 0.2 | -0.4 |
| State Government | 15.0 | 13.8 | 15.4 | 0.4 | 1.6 |
| Local Government | 58.5 | 59.0 | 59.5 | 1.0 | 0.5 |
| State and Local Government | 73.5 | 72.8 | 74.9 | 1.4 | 2.1 |



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 3,500 jobs from August 2010 to September 2010. There were seasonal increases in local government (up 3,000 jobs), state government and educational services (both up 1,100 jobs), and administrative/support/waste management, leisure/hospitality, and transportation/warehousing/utilities (each up 200 jobs). This was partially offset by declines in mining/logging/construction, federal government, and financial activities (each down 400 jobs); retail trade and durable goods manufacturing (both down 300 jobs); and wholesale trade and other services (both down 200 jobs).

During the past 12 months, nonfarm employment decreased by 4,300 jobs. During that time, goods-producing jobs decreased by 3,600, while service-providing jobs declined by 700.



CIVILIAN LABOR FORCE SUMMARY

| | September 2009 | | | | August 2010 | | | | September 2010 | | | |
|-------------------|----------------|------------|------------|------|-------------|------------|------------|------|----------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Columbia Micro | 36,600 | 32,130 | 4,470 | 12.2 | 35,640 | 30,480 | 5,160 | 14.5 | 35,560 | 30,590 | 4,970 | 14.0 |
| Brentwood City | 17,140 | 15,890 | 1,250 | 7.3 | 17,420 | 16,330 | 1,090 | 6.3 | 17,440 | 16,400 | 1,040 | 6.0 |
| Columbia City | 14,840 | 12,880 | 1,960 | 13.2 | 14,570 | 12,220 | 2,350 | 16.2 | 14,520 | 12,260 | 2,260 | 15.6 |
| Franklin City | 30,810 | 28,420 | 2,390 | 7.8 | 31,410 | 29,200 | 2,210 | 7.0 | 31,420 | 29,330 | 2,090 | 6.6 |
| Gallatin City | 13,500 | 11,890 | 1,610 | 11.9 | 13,430 | 12,220 | 1,210 | 9.0 | 13,510 | 12,270 | 1,240 | 9.2 |
| Hendersonville | 25,320 | 23,090 | 2,230 | 8.8 | 25,900 | 23,730 | 2,170 | 8.4 | 25,930 | 23,830 | 2,100 | 8.1 |
| LaVergne City | 17,030 | 15,280 | 1,750 | 10.3 | 17,300 | 15,700 | 1,600 | 9.3 | 17,410 | 15,770 | 1,630 | 9.4 |
| Murfreesboro City | 53,570 | 48,310 | 5,260 | 9.8 | 54,580 | 49,640 | 4,940 | 9.1 | 54,580 | 49,870 | 4,710 | 8.6 |
| Nashville City | 321,300 | 291,060 | 30,240 | 9.4 | 330,590 | 299,110 | 31,480 | 9.5 | 330,430 | 300,460 | 29,970 | 9.1 |
| Smyrna City | 20,670 | 18,530 | 2,140 | 10.4 | 21,090 | 19,040 | 2,050 | 9.7 | 21,140 | 19,120 | 2,010 | 9.5 |
| Spring Hill City | 13,190 | 12,030 | 1,160 | 8.8 | 13,290 | 12,010 | 1,280 | 9.6 | 13,240 | 12,060 | 1,180 | 8.9 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | Revised | | Preliminary | Net Change | |
|--|-----------|--------|-------------|------------|------------|
| | September | August | September | Sept. 2009 | Aug. 2010 |
| | 2009 | 2010 | 2010 | Sept. 2010 | Sept. 2010 |
| Total Nonfarm | 722.7 | 714.9 | 718.4 | -4.3 | 3.5 |
| Total Private | 616.6 | 612.4 | 612.2 | -4.4 | -0.2 |
| Goods Producing | 91.9 | 88.9 | 88.3 | -3.6 | -0.6 |
| Mining, Logging, & Construction | 31.2 | 30.1 | 29.7 | -1.5 | -0.4 |
| Manufacturing | 60.7 | 58.8 | 58.6 | -2.1 | -0.2 |
| Durable Goods Manufacturing | 38.9 | 37.2 | 36.9 | -2.0 | -0.3 |
| Nondurable Goods Manufacturing | 21.8 | 21.6 | 21.7 | -0.1 | 0.1 |
| Service Providing | 630.8 | 626.0 | 630.1 | -0.7 | 4.1 |
| Trade, Transportation, & Utilities | 145.4 | 144.8 | 144.5 | -0.9 | -0.3 |
| Wholesale Trade | 35.6 | 35.9 | 35.7 | 0.1 | -0.2 |
| Retail Trade | 82.0 | 82.4 | 82.1 | 0.1 | -0.3 |
| Transportation, Warehousing, & Utilities | 27.8 | 26.5 | 26.7 | -1.1 | 0.2 |
| Information | 20.2 | 19.6 | 19.5 | -0.7 | -0.1 |
| Financial Activities | 44.1 | 43.7 | 43.3 | -0.8 | -0.4 |
| Professional & Business Services | 92.4 | 94.2 | 94.3 | 1.9 | 0.1 |
| Professional, Scientific, & Technical Services | 36.5 | 37.2 | 37.1 | 0.6 | -0.1 |
| Management of Companies & Enterprises | 9.8 | 10.1 | 10.1 | 0.3 | 0.0 |
| Administrative, Support, & Waste Management | 46.1 | 46.9 | 47.1 | 1.0 | 0.2 |
| Educational & Health Services | 116.3 | 117.0 | 118.1 | 1.8 | 1.1 |
| Educational Services | 21.5 | 21.3 | 22.4 | 0.9 | 1.1 |
| Health Care & Social Assistance | 94.8 | 95.7 | 95.7 | 0.9 | 0.0 |
| Leisure & Hospitality | 76.6 | 74.3 | 74.5 | -2.1 | 0.2 |
| Other Services | 29.7 | 29.9 | 29.7 | 0.0 | -0.2 |
| Government | 106.1 | 102.5 | 106.2 | 0.1 | 3.7 |
| Federal Government | 12.2 | 12.7 | 12.3 | 0.1 | -0.4 |
| State Government | 29.5 | 28.0 | 29.1 | -0.4 | 1.1 |
| Local Government | 64.4 | 61.8 | 64.8 | 0.4 | 3.0 |
| State and Local Government | 93.9 | 89.8 | 93.9 | 0.0 | 4.1 |

Nonfarm Employment (Smaller MSAs)

| | Clarksville, TN-KY MSA | | ***Cleveland, TN MSA | | Jackson, TN MSA | |
|--|------------------------|----------------|----------------------|----------------|-----------------|----------------|
| | August 2010 | September 2010 | August 2010 | September 2010 | August 2010 | September 2010 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 81,300 | 82,100 | 39,400 | 39,400 | 57,000 | 57,200 |
| Total Private | 62,600 | 62,800 | 34,000 | 34,000 | 44,800 | 44,800 |
| Goods Producing | 12,900 | 13,000 | 9,800 | 9,800 | 11,300 | 11,200 |
| Mining, Logging, & Construction | 3,200 | 3,200 | 1,300 | 1,300 | 2,600 | 2,600 |
| Manufacturing | 9,700 | 9,800 | 8,500 | 8,500 | 8,700 | 8,600 |
| Service Providing | 68,400 | 69,100 | 29,600 | 29,600 | 45,700 | 46,000 |
| Trade, Transportation, & Utilities | 15,200 | 15,200 | 6,500 | 6,500 | 11,200 | 11,100 |
| Wholesale Trade | 1,900 | 1,900 | 800 | 800 | 2,700 | 2,600 |
| Retail Trade | 11,000 | 11,000 | 4,500 | 4,500 | 7,100 | 7,100 |
| Transportation, Warehousing, & Utilities | 2,300 | 2,300 | 1,200 | 1,200 | 1,400 | 1,400 |
| Information | 900 | 900 | 300 | 300 | 600 | 600 |
| Financial Activities | 2,600 | 2,600 | 1,500 | 1,500 | 1,700 | 1,700 |
| Professional & Business Services | 8,200 | 8,300 | 2,900 | 2,900 | 3,900 | 3,900 |
| Educational & Health Services | 10,300 | 10,400 | 6,000 | 6,100 | 8,500 | 8,800 |
| Leisure & Hospitality | 9,200 | 9,100 | 4,500 | 4,400 | 5,500 | 5,400 |
| Other Services | 3,300 | 3,300 | 2,500 | 2,500 | 2,100 | 2,100 |
| Government | 18,700 | 19,300 | 5,400 | 5,400 | 12,200 | 12,400 |
| Federal Government | 6,600 | 6,400 | 300 | 300 | 500 | 500 |
| State Government | 2,600 | 3,100 | 700 | 600 | 1,700 | 1,900 |
| Local Government | 9,500 | 9,800 | 4,400 | 4,500 | 10,000 | 10,000 |
| State and Local Government | 12,100 | 12,900 | 5,100 | 5,100 | 11,700 | 11,900 |

| | Johnson City, TN MSA | | Kingsport/Bristol, TN-VA MSA | | ***Morristown, TN MSA | |
|--|----------------------|----------------|------------------------------|----------------|-----------------------|----------------|
| | August 2010 | September 2010 | August 2010 | September 2010 | August 2010 | September 2010 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 76,700 | 77,700 | 116,900 | 117,200 | 43,800 | 44,300 |
| Total Private | 60,600 | 60,800 | 100,800 | 100,600 | 37,200 | 37,400 |
| Goods Producing | 10,800 | 10,800 | 27,100 | 27,200 | 12,600 | 12,700 |
| Mining, Logging, & Construction | 2,700 | 2,700 | 6,500 | 6,500 | 1,800 | 1,800 |
| Manufacturing | 8,100 | 8,100 | 20,600 | 20,700 | 10,800 | 10,900 |
| Service Providing | 65,900 | 66,900 | 89,800 | 90,000 | 31,200 | 31,600 |
| Trade, Transportation, & Utilities | 13,100 | 13,100 | 23,300 | 23,100 | 9,900 | 9,900 |
| Wholesale Trade | 2,300 | 2,300 | 4,500 | 4,400 | 1,800 | 1,800 |
| Retail Trade | 9,700 | 9,700 | 15,100 | 15,000 | 5,800 | 5,800 |
| Transportation, Warehousing, & Utilities | 1,100 | 1,100 | 3,700 | 3,700 | 2,300 | 2,300 |
| Information | 2,000 | 2,000 | 2,200 | 2,200 | 500 | 500 |
| Financial Activities | 4,300 | 4,400 | 4,300 | 4,200 | 1,200 | 1,200 |
| Professional & Business Services | 7,100 | 7,100 | 7,900 | 8,000 | 3,000 | 3,000 |
| Educational & Health Services | 12,500 | 12,600 | 19,100 | 19,300 | 5,300 | 5,400 |
| Leisure & Hospitality | 8,200 | 8,200 | 12,500 | 12,300 | 3,300 | 3,300 |
| Other Services | 2,600 | 2,600 | 4,400 | 4,300 | 1,400 | 1,400 |
| Government | 16,100 | 16,900 | 16,100 | 16,600 | 6,600 | 6,900 |
| Federal Government | 2,800 | 2,700 | 1,100 | 1,100 | 400 | 300 |
| State Government | 5,200 | 6,100 | 2,300 | 2,200 | 1,200 | 1,200 |
| Local Government | 8,100 | 8,100 | 12,700 | 13,300 | 5,000 | 5,400 |
| State and Local Government | 13,300 | 14,200 | 15,000 | 15,500 | 6,200 | 6,600 |

*** These metro areas had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index September 2010

| Group | Index | Percent Change | |
|---|---------|----------------|---------|
| | | Yearly | Monthly |
| U.S. City Average | | | |
| All Items (1982-84=100) / All Urban Consumers | 218.439 | 1.1 | 0.1 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 214.306 | 1.4 | 0.0 |
| South | | | |
| All Items (1982-84=100) / All Urban Consumers | 211.775 | 1.4 | 0.2 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 209.155 | 1.7 | 0.2 |

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)

