

Tools/Supplies Amount

Vendor Contract Amount

Total



## TRADE ADJUSTMENT ASSISTANCE PROGRAM TAA Training Packet Checklist Trade Act of 1974, Amended 2002 & 2015

Participant's Name	SID	Petition Number	LO#	Start Date	
VOS TAA Application, sign and dated by participant					
VOS IEP – Goal & Objectives toward training, sign and dated by staff and participant					
Proof of Eligibility (ex. Eligibility Determination Letter)					
LB-1092 Worker Training Agreement and Responsibilities					
LB-1090 Financial Statement					
LB-0738 TAA/AE Training Assessment Referral form					
CASAS/TABE Information (Test Results)					
LB-3281 TAA Release of Information Agreement					
Supply & Demand information or School Placement Rate					
Academic Plan (courses and hours planned for each session) or Course outline for TCAT					
Total Cost Sheet showing total of tuition, books, and supplies broken down by term					
List of all books, supplies, tools with cost for each item broken down by term					
LB-0898 Signature of Authority (both training facility and outside vendors)					
School Calendar (identifying breaks in training that are over 30 days in length)					
Comparison between a TCAT or state school if a private training facility is being requested					
Mileage documentation (3 sources of mileage verification)					
LB-1089 Willing to Commute Statement (when training requires commuting outside 50 mile radius)					
Completed IRS – W9					
Letter of Enrollment	Letter of Enrollment (if applicable)				
TAA Program Success Story Information Guide and Waiver					
Case Notes are Up to Date					
NOTE: Include Education Level, i.e. HiSET, GED, Certificates, Diplomas, Degrees, dates received, and from what training facility.					
COST SUMMARY:		COMMENTS:			
Training Contract Amount					
Bookstore Contract Amount					

LB-1047 (Rev. 4/21)