

# TENNESSEE ECONOMIC ANALYSIS

February, 2018

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Prepared by:

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Labor Market Information

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**BRIEFING PACKET SUMMARY**  
**February 2018 pre.**

**Unemployment Rates**

	February 2017	January 2018 rev.	<b>February 2018 pre.</b>	Change From:	
				Year Ago	Month Ago
<b>Tennessee</b>					
Not Seasonally Adjusted	4.5 %	3.8 %	<b>3.6 %</b>	-0.9 %	-0.2 %
Seasonally Adjusted	4.4 %	3.3 %	<b>3.4 %</b>	-1.0 %	0.1 %
<b>United States</b>					
Not Seasonally Adjusted	4.9 %	4.5 %	<b>4.4 %</b>	-0.5 %	-0.1 %
Seasonally Adjusted	4.7 %	4.1 %	<b>4.1 %</b>	-0.6 %	0.0 %

**Hours and Earnings (Manufacturing)**

	January 2018	<b>February 2018</b>	Change
<b>Tennessee</b>			
Average Weekly Earnings	\$814.34	<b>\$846.72</b>	\$32.38
Average Weekly Hours	41.4	<b>43.2</b>	1.8
Average Hourly Earnings	\$19.67	<b>\$19.60</b>	(\$0.07)
<b>United States</b>			
Average Weekly Earnings	\$887.33	<b>\$894.15</b>	\$6.82
Average Weekly Hours	41.6	<b>41.9</b>	0.3
Average Hourly Earnings	\$21.33	<b>\$21.34</b>	\$0.01

**Summary**

Tennessee's seasonally adjusted February unemployment rate increased slightly to 3.4% from the revised rate of 3.3%.

Over the past year, Tennessee's seasonally adjusted unemployment rate decreased from 4.4% to 3.4% while the national rate declined from 4.7% to 4.1%.

Total nonfarm employment increased 14,600 jobs from January to February. The largest increases occurred in administrative/support/waste services, accommodation/food services, & retail trade.

Over the year, nonfarm employment increased 45,000 jobs. The largest increases occurred in accommodation/food services, health care/social assistance, & transportation/warehousing/utilities.

**LABOR FORCE ESTIMATES SUMMARY  
HOUSEHOLD SURVEY**

<b>TENNESSEE *</b>	February 2017	Revised January 2018	<b>Preliminary February 2018</b>	Change from February 2017 to February 2018		Change from January 2018 to February 2018	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	3,173,500	3,191,500	<b>3,231,900</b>	58,400	1.8%	40,400	1.3%
Employment	3,030,100	3,071,400	<b>3,113,900</b>	83,800	2.8%	42,500	1.4%
Unemployment	143,400	120,100	<b>117,900</b>	(25,500)	-17.8%	(2,200)	-1.8%
Unemployment Rate	4.5%	3.8%	<b>3.6%</b>	-0.9 percentage point		-0.2 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	3,175,800	3,218,400	<b>3,222,100</b>	46,300	1.5%	3,700	0.1%
Employment	3,036,700	3,111,600	<b>3,113,600</b>	76,900	2.5%	2,000	0.1%
Unemployment	139,100	106,800	<b>108,500</b>	(30,600)	-22.0%	1,700	1.6%
Unemployment Rate	4.4%	3.3%	<b>3.4%</b>	-1.0 percentage point		0.1 percentage point	

<b>UNITED STATES **</b>	February 2017	January 2018	<b>February 2018</b>	Change from February 2017 to February 2018		Change from January 2018 to February 2018	
<i>Not Seasonally Adjusted</i>							
Civilian Labor Force	159,482,000	160,037,000	<b>161,494,000</b>	2,012,000	1.3%	1,457,000	0.9%
Employment	151,594,000	152,848,000	<b>154,403,000</b>	2,809,000	1.9%	1,555,000	1.0%
Unemployment	7,887,000	7,189,000	<b>7,091,000</b>	(796,000)	-10.1%	(98,000)	-1.4%
Unemployment Rate	4.9%	4.5%	<b>4.4%</b>	-0.5 percentage point		-0.1 percentage point	

<i>Seasonally Adjusted</i>							
Civilian Labor Force	159,997,000	161,115,000	<b>161,921,000</b>	1,924,000	1.2%	806,000	0.5%
Employment	152,511,000	154,430,000	<b>155,215,000</b>	2,704,000	1.8%	785,000	0.5%
Unemployment	7,486,000	6,684,000	<b>6,706,000</b>	(780,000)	-10.4%	22,000	0.3%
Unemployment Rate	4.7%	4.1%	<b>4.1%</b>	-0.6 percentage point		0.0 percentage point	

\* Error range for Tennessee estimates cannot be computed.

\*\* Error range for U.S. estimates is +/- 0.2%.

## Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	February 2017	January 2018 rev.	February 2018 pre.	Annual change		Monthly change	
				Feb. 2017 to Feb. 2018		Jan. 2018 to Feb. 2018	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,000.8	3,031.2	<b>3,045.8</b>	45.0	1.5%	14.6	0.5%
Mining/logging/construction	123.5	125.5	<b>125.4</b>	1.9	1.5%	-0.1	-0.1%
Manufacturing	348.9	349.0	<b>350.1</b>	1.2	0.3%	1.1	0.3%
Durable goods manufacturing	222.6	221.9	<b>222.1</b>	-0.5	-0.2%	0.2	0.1%
Nondurable goods manufacturing	126.3	127.1	<b>128.0</b>	1.7	1.3%	0.9	0.7%
Trade/transportation/utilities	621.1	622.4	<b>625.4</b>	4.3	0.7%	3.0	0.5%
Wholesale trade	120.7	122.3	<b>121.5</b>	0.8	0.7%	-0.8	-0.7%
Retail trade	336.7	330.2	<b>333.4</b>	-3.3	-1.0%	3.2	1.0%
Transportation/warehousing/utilities	163.7	169.9	<b>170.5</b>	6.8	4.2%	0.6	0.4%
Information	45.8	45.3	<b>45.3</b>	-0.5	-1.1%	0.0	0.0%
Financial activities	156.9	159.5	<b>161.4</b>	4.5	2.9%	1.9	1.2%
Finance/insurance	117.4	118.6	<b>119.6</b>	2.2	1.9%	1.0	0.8%
Real estate/rental/leasing	39.5	40.9	<b>41.8</b>	2.3	5.8%	0.9	2.2%
Professional/business services	406.0	407.4	<b>410.2</b>	4.2	1.0%	2.8	0.7%
Professional/scientific/technical services	134.5	137.2	<b>136.0</b>	1.5	1.1%	-1.2	-0.9%
Management of companies/enterprises	45.0	46.5	<b>46.9</b>	1.9	4.2%	0.4	0.9%
Administrative/support/waste services	226.5	223.7	<b>227.3</b>	0.8	0.4%	3.6	1.6%
Education/health services	429.9	436.2	<b>438.2</b>	8.3	1.9%	2.0	0.5%
Educational services	60.5	59.5	<b>61.3</b>	0.8	1.3%	1.8	3.0%
Health care/social assistance	369.4	376.7	<b>376.9</b>	7.5	2.0%	0.2	0.1%
Leisure/hospitality	326.0	339.9	<b>342.6</b>	16.6	5.1%	2.7	0.8%
Arts/entertainment/recreation	35.9	38.6	<b>37.9</b>	2.0	5.6%	-0.7	-1.8%
Accommodation/food services	290.1	301.3	<b>304.7</b>	14.6	5.0%	3.4	1.1%
Other services	113.0	115.4	<b>115.8</b>	2.8	2.5%	0.4	0.3%
Government	429.7	430.6	<b>431.4</b>	1.7	0.4%	0.8	0.2%
Federal government	49.3	49.1	<b>48.8</b>	-0.5	-1.0%	-0.3	-0.6%
State government	97.4	97.9	<b>98.4</b>	1.0	1.0%	0.5	0.5%
Local government	283.0	283.6	<b>284.2</b>	1.2	0.4%	0.6	0.2%

### Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

#### I. Monthly Change (from January, 2018 rev. to February, 2018 pre.)

	<u>Jan. 2018 rev.</u>	<u>Feb. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Administrative/support/waste services	223.7	227.3	3.6
Accommodation/food services	301.3	304.7	3.4
Retail trade	330.2	333.4	3.2
B. Major Employment Decreases			
Professional/scientific/technical services	137.2	136.0	-1.2
Wholesale trade	122.3	121.5	-0.8
Arts/entertainment/recreation	38.6	37.9	-0.7

#### II. Yearly Change (from February, 2017 to February, 2018 pre.)

	<u>Feb. 2017</u>	<u>Feb. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Accommodation/food services	290.1	304.7	14.6
Health care/social assistance	369.4	376.9	7.5
Transportation/warehousing/utilities	163.7	170.5	6.8
B. Major Employment Decreases			
Retail trade	336.7	333.4	-3.3
Federal government	49.3	48.8	-0.5
Durable goods manufacturing	222.6	222.1	-0.5

**BUSINESS SURVEY - Not Seasonally Adjusted**

Estimated Nonfarm Employment by Industry\*

(numbers in thousands)	February 2017	January 2018 rev.	February 2018 pre.	Annual change		Monthly change	
				Feb. 2017 to		Jan. 2018 to	
				Feb. 2018		Feb. 2018	
				Net change	% change	Net change	% change
Total nonfarm	2,973.5	2,990.6	<b>3,021.1</b>	47.6	1.6%	30.5	1.0%
Total private	2,535.7	2,558.2	<b>2,582.1</b>	46.4	1.8%	23.9	0.9%
Goods-producing	467.2	467.2	<b>471.1</b>	3.9	0.8%	3.9	0.8%
Mining/logging/construction	119.5	120.8	<b>122.3</b>	2.8	2.3%	1.5	1.2%
Manufacturing	347.7	346.4	<b>348.8</b>	1.1	0.3%	2.4	0.7%
Durable goods manufacturing	221.8	220.4	<b>221.4</b>	-0.4	-0.2%	1.0	0.5%
Wood products	12.5	12.3	<b>12.3</b>	-0.2	-1.6%	0.0	0.0%
Nonmetallic mineral products	13.5	13.6	<b>13.7</b>	0.2	1.5%	0.1	0.7%
Primary metal manufacturing	10.6	10.5	<b>10.5</b>	-0.1	-0.9%	0.0	0.0%
Fabricated metal products	35.4	35.5	<b>35.4</b>	0.0	0.0%	-0.1	-0.3%
Machinery manufacturing	25.1	25.8	<b>26.0</b>	0.9	3.6%	0.2	0.8%
Computer/electronic products	4.8	4.8	<b>4.8</b>	0.0	0.0%	0.0	0.0%
Electrical equipment/appliances	19.3	19.1	<b>19.2</b>	-0.1	-0.5%	0.1	0.5%
Transportation equipment	75.3	73.4	<b>73.9</b>	-1.4	-1.9%	0.5	0.7%
Furniture/related products	9.6	9.4	<b>9.5</b>	-0.1	-1.0%	0.1	1.1%
Miscellaneous manufacturing	15.7	16.0	<b>16.1</b>	0.4	2.5%	0.1	0.6%
Nondurable goods manufacturing	125.9	126.0	<b>127.4</b>	1.5	1.2%	1.4	1.1%
Food manufacturing	35.0	35.4	<b>35.5</b>	0.5	1.4%	0.1	0.3%
Beverage/tobacco products	6.6	7.2	<b>7.2</b>	0.6	9.1%	0.0	0.0%
Paper manufacturing	14.4	14.4	<b>14.4</b>	0.0	0.0%	0.0	0.0%
Printing/related support activities	9.1	8.9	<b>9.0</b>	-0.1	-1.1%	0.1	1.1%
Chemical manufacturing	24.9	24.8	<b>24.8</b>	-0.1	-0.4%	0.0	0.0%
Plastics/rubber products	24.1	24.6	<b>24.6</b>	0.5	2.1%	0.0	0.0%
Service-providing	2,506.3	2,523.4	<b>2,550.0</b>	43.7	1.7%	26.6	1.1%
Trade/transportation/utilities	612.5	618.7	<b>618.9</b>	6.4	1.0%	0.2	0.0%
Wholesale trade	120.1	121.4	<b>120.9</b>	0.8	0.7%	-0.5	-0.4%
Merchant wholesalers, durable goods	62.7	63.5	<b>63.3</b>	0.6	1.0%	-0.2	-0.3%
Merchant wholesalers, nondurable goods	41.1	41.5	<b>41.3</b>	0.2	0.5%	-0.2	-0.5%
Wholesale electronic markets	16.3	16.4	<b>16.3</b>	0.0	0.0%	-0.1	-0.6%
Retail trade	331.1	328.3	<b>329.5</b>	-1.6	-0.5%	1.2	0.4%
Motor vehicle/parts dealers	46.5	46.2	<b>46.9</b>	0.4	0.9%	0.7	1.5%
Furniture/home furnishings stores	9.6	9.6	<b>9.5</b>	-0.1	-1.0%	-0.1	-1.0%
Building material/garden supply stores	28.2	28.7	<b>29.6</b>	1.4	5.0%	0.9	3.1%
Food/beverage stores	54.6	53.6	<b>53.5</b>	-1.1	-2.0%	-0.1	-0.2%
Health/personal care stores	24.2	24.0	<b>23.9</b>	-0.3	-1.2%	-0.1	-0.4%
Gasoline stations	22.6	21.8	<b>22.2</b>	-0.4	-1.8%	0.4	1.8%
Clothing/clothing accessories stores	24.1	24.1	<b>23.3</b>	-0.8	-3.3%	-0.8	-3.3%
Sporting goods/hobby/book/music stores	12.3	12.4	<b>11.9</b>	-0.4	-3.3%	-0.5	-4.0%
General merchandise stores	71.0	70.1	<b>69.5</b>	-1.5	-2.1%	-0.6	-0.9%
Miscellaneous store retailers	17.4	16.5	<b>16.5</b>	-0.9	-5.2%	0.0	0.0%
Nonstore retailers	9.4	10.4	<b>10.2</b>	0.8	8.5%	-0.2	-1.9%
Transportation/warehousing/utilities	161.3	169.0	<b>168.5</b>	7.2	4.5%	-0.5	-0.3%
Utilities	3.6	3.4	<b>3.4</b>	-0.2	-5.6%	0.0	0.0%
Transportation/warehousing	157.7	165.6	<b>165.1</b>	7.4	4.7%	-0.5	-0.3%
Information	45.8	45.0	<b>45.4</b>	-0.4	-0.9%	0.4	0.9%
Financial activities	156.0	158.8	<b>160.3</b>	4.3	2.8%	1.5	0.9%
Finance/insurance	117.2	118.6	<b>119.0</b>	1.8	1.5%	0.4	0.3%
Real estate/rental/leasing	38.8	40.2	<b>41.3</b>	2.5	6.4%	1.1	2.7%
Professional/business services	399.1	401.1	<b>405.1</b>	6.0	1.5%	4.0	1.0%
Professional/scientific/technical services	135.2	136.8	<b>137.0</b>	1.8	1.3%	0.2	0.1%
Management of companies/enterprises	44.8	46.3	<b>46.8</b>	2.0	4.5%	0.5	1.1%
Administrative/support/waste services	219.1	218.0	<b>221.3</b>	2.2	1.0%	3.3	1.5%
Education/health services	430.7	432.0	<b>439.5</b>	8.8	2.0%	7.5	1.7%
Educational services	63.4	57.2	<b>64.2</b>	0.8	1.3%	7.0	12.2%
Health care/social assistance	367.3	374.8	<b>375.3</b>	8.0	2.2%	0.5	0.1%
Ambulatory health care services	148.5	151.8	<b>151.2</b>	2.7	1.8%	-0.6	-0.4%
Hospitals	108.7	112.1	<b>111.9</b>	3.2	2.9%	-0.2	-0.2%
Nursing/residential care facilities	61.1	61.8	<b>61.9</b>	0.8	1.3%	0.1	0.2%
Social assistance	49.0	49.1	<b>50.3</b>	1.3	2.7%	1.2	2.4%
Leisure/hospitality	312.5	322.3	<b>327.5</b>	15.0	4.8%	5.2	1.6%
Arts/entertainment/recreation	30.4	31.6	<b>30.9</b>	0.5	1.6%	-0.7	-2.2%
Accommodation/food services	282.1	290.7	<b>296.6</b>	14.5	5.1%	5.9	2.0%
Accommodation	34.8	35.7	<b>36.2</b>	1.4	4.0%	0.5	1.4%
Food services/drinking places	247.3	255.0	<b>260.4</b>	13.1	5.3%	5.4	2.1%
Other services	111.9	113.1	<b>114.3</b>	2.4	2.1%	1.2	1.1%
Government	437.8	432.4	<b>439.0</b>	1.2	0.3%	6.6	1.5%
Federal government	49.3	49.0	<b>48.6</b>	-0.7	-1.4%	-0.4	-0.8%
State government	100.9	95.7	<b>101.4</b>	0.5	0.5%	5.7	6.0%
State government educational services	60.0	54.4	<b>59.8</b>	-0.2	-0.3%	5.4	9.9%
Local government	287.6	287.7	<b>289.0</b>	1.4	0.5%	1.3	0.5%
Local government educational services	145.8	144.5	<b>145.8</b>	0.0	0.0%	1.3	0.9%

\*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

**UNEMPLOYMENT RATES, 2007 - 2018**  
**U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted**

	2007				2008				2009				2010			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	4.6	5.0	4.5	5.1 *	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *
Feb.	4.5	4.9	4.4	4.9 -	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *
Mar.	4.4	4.5	4.3	4.4	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *
Apr.	4.5	4.3	4.2	4.0	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *
May	4.4	4.3	4.2	4.0	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -
Jun.	4.6	4.7	4.3	4.5	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5
Jul.	4.7	4.9	4.5	4.6	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3
Aug.	4.6	4.6	4.7 *	4.6 -	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3
Sep.	4.7	4.5	5.0 *	4.8 *	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0
Oct.	4.7	4.4	5.2 *	4.8 *	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -
Nov.	4.7	4.5	5.3 *	5.0 *	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -
Dec.	5.0	4.8	5.4 *	5.4 *	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *
Avg.	4.6	4.6	4.7 *	4.7 *	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *

	2011				2012				2013				2014			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.9 *	6.9
Feb.	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9
Mar.	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.8 -
Apr.	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.3	5.9	6.6 *	6.0 *
May	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.6 *	6.3 *
Jun.	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *
Jul.	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.2 *
Aug.	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.2	6.3	6.6 *	7.0 *
Sep.	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *
Oct.	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *
Nov.	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *
Dec.	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	6.0 *
Avg.	8.9	8.9	9.0 *	9.0 *	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.6 *	6.6 *

	2015				2016				2017				2018			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.	Seas. Adj.	Not Seas. Adj.
Jan.	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0	4.8	5.1	4.5	5.0	4.1	4.5	3.3	3.8
Feb.	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7	4.7	4.9	4.4	4.5	4.1	4.4	3.4	3.6
Mar.	5.5	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.6	4.5	4.6	4.2	4.1				
Apr.	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.3	4.4	4.1	4.0	3.4				
May	5.5	5.3	5.8 *	5.6 *	4.7	4.5	4.7 -	4.1	4.3	4.1	3.8	3.2				
Jun.	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1				
Jul.	5.2	5.6	5.6 *	6.0 *	4.9	5.1	4.7	5.1 -	4.3	4.6	3.5	3.9				
Aug.	5.1	5.2	5.4 *	5.5 *	4.9	5.0	4.7	5.0 -	4.4	4.5	3.4	3.7				
Sep.	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *	4.2	4.1	3.3	3.3				
Oct.	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -	4.1	3.9	3.3	3.2				
Nov.	5.0	4.8	5.0 -	4.9 *	4.6	4.4	4.7 *	4.4 -	4.1	3.9	3.3	3.2				
Dec.	5.0	4.8	4.9	4.7	4.7	4.5	4.7 -	4.5 -	4.1	3.9	3.3	3.1				
Avg.	5.3	5.3	5.6 *	5.6 *	4.9	4.9	4.7	4.7	4.4	4.4	3.7	3.7				

\* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

### HOURS AND EARNINGS OF PRODUCTION WORKERS

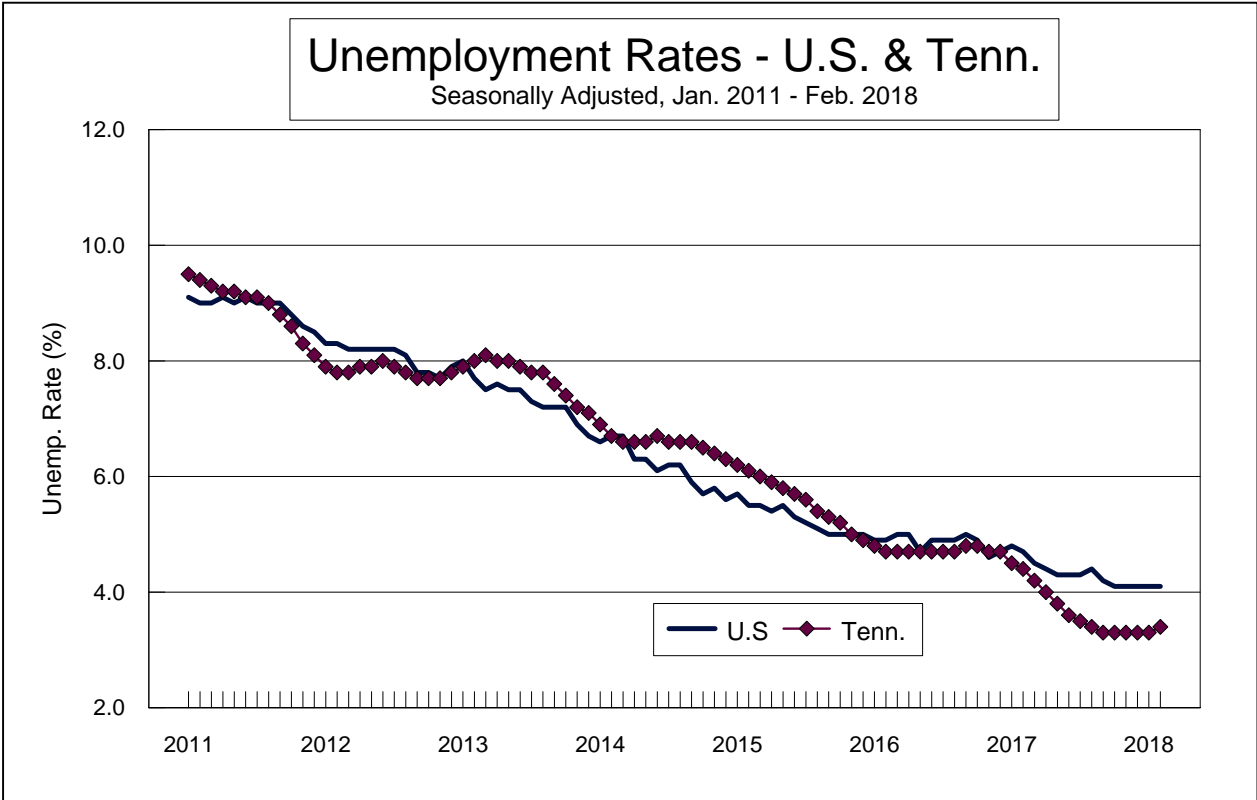
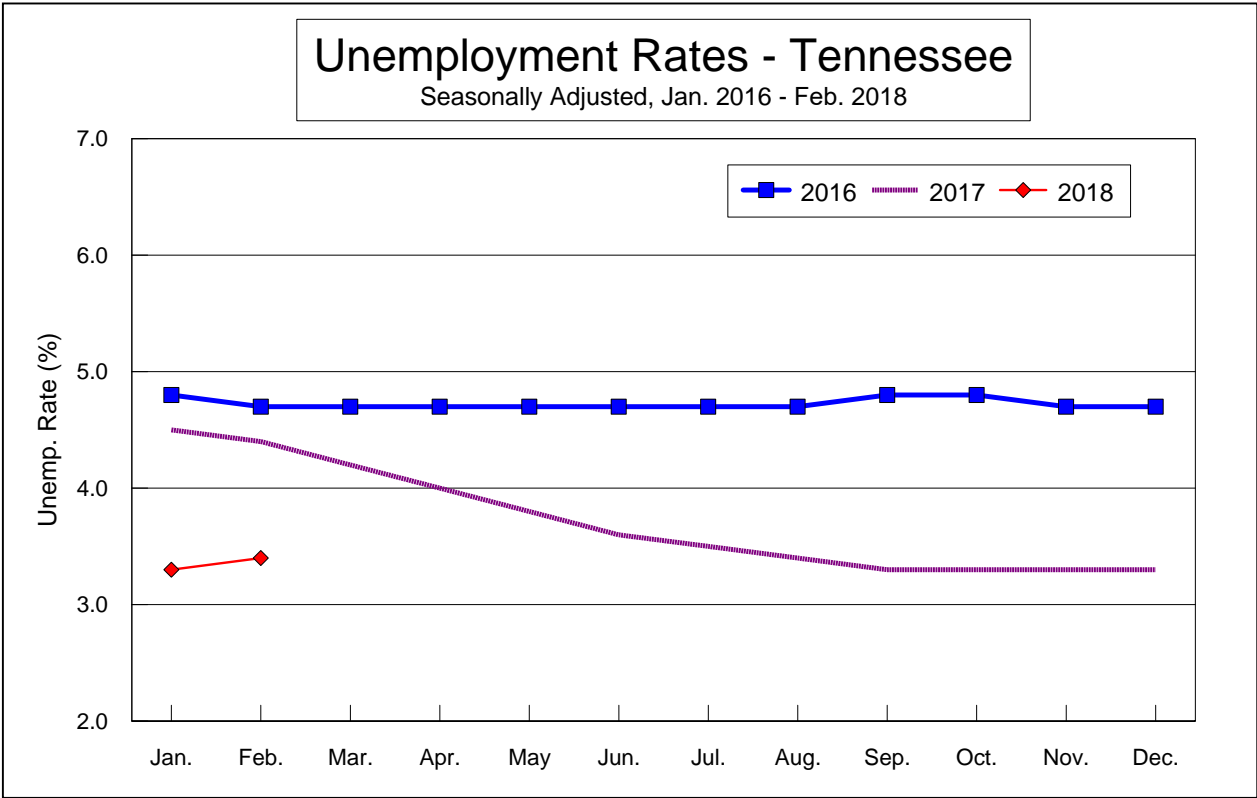
	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb.	Jan.	Feb.	Feb.	Jan.	Feb.	Feb.	Jan.	Feb.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$806.99	\$814.34	<b>\$846.72</b>	41.9	41.4	<b>43.2</b>	\$19.26	\$19.67	<b>\$19.60</b>
Durable Goods	836.58	816.63	<b>856.80</b>	41.6	39.7	<b>42</b>	20.11	20.57	<b>20.40</b>
Nondurable Goods	759.05	812.96	<b>830.80</b>	42.5	44.4	<b>45.3</b>	17.86	18.31	<b>18.34</b>

### HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

(Feb. '2018 will be available later this month)

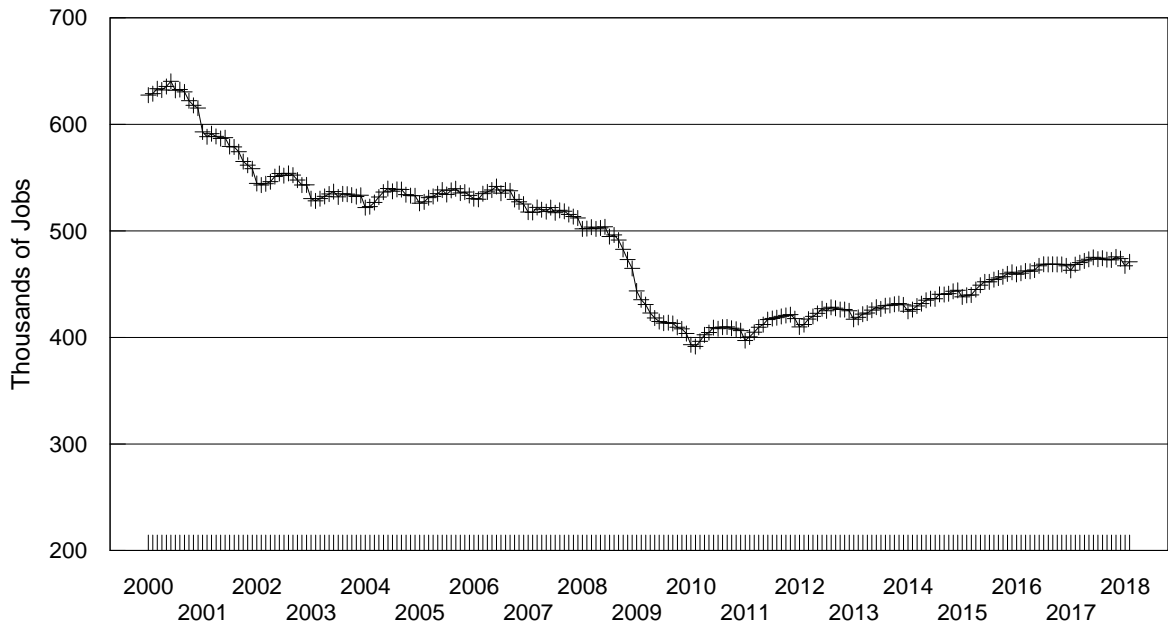
	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jan.	Jan.	Percent Change	Jan.	Jan.	Percent Change	Jan.	Jan.	Percent Change
	2017	2018		2017	2018		2017	2018	
States	2017	<b>2018</b>		2017	<b>2018</b>		2017	<b>2018</b>	
Kentucky	\$900.79	<b>\$808.66</b>	-9.2%	43.10	<b>40.80</b>	-0.2%	\$20.90	<b>\$19.82</b>	-0.1%
Florida	859.41	<b>923.88</b>	6.4%	40.50	<b>43.60</b>	0.3%	21.22	<b>21.19</b>	0.0%
Alabama	827.64	<b>875.31</b>	4.8%	41.80	<b>43.70</b>	0.2%	19.80	<b>20.03</b>	0.0%
South Carolina	805.05	<b>851.54</b>	4.6%	41.20	<b>44.70</b>	0.4%	19.54	<b>19.05</b>	0.0%
Mississippi	884.52	<b>835.14</b>	-4.9%	42.10	<b>40.60</b>	-0.2%	21.01	<b>20.57</b>	0.0%
<b>Tennessee</b>	829.00	<b>820.66</b>	-0.8%	42.60	<b>41.70</b>	-0.1%	19.46	<b>19.68</b>	0.0%
Georgia	776.17	<b>799.07</b>	2.3%	42.60	<b>43.10</b>	0.1%	18.22	<b>18.54</b>	0.0%
Virginia	793.73	<b>786.85</b>	-0.7%	40.60	<b>39.80</b>	-0.1%	19.55	<b>19.77</b>	0.0%
North Carolina	724.59	<b>740.74</b>	1.6%	41.50	<b>40.70</b>	-0.1%	17.46	<b>18.20</b>	0.1%
Arkansas	615.40	<b>678.11</b>	6.3%	38.90	<b>41.50</b>	0.3%	15.82	<b>16.34</b>	0.1%





## Goods-Producing Jobs in Tennessee

Jan. 2000 - Feb. 2018 (unadjusted)



## Service-Providing Jobs in Tennessee

Jan. 2000 - Feb. 2018 (unadjusted)

