



# Tennessee Labor Market Report

Bill Lee  
Governor

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July  
2024

## Highlights

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**Pages 5-6:** Monthly Tennessee nonfarm employment, and MSA and city labor force data

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## 2023 Tennessee Occupational Employment & Wages

The Tennessee Department of Labor and Workforce Development (TDLWD), in cooperation with the Bureau of Labor Statistics (BLS), produces annual estimates of occupational employment and wages. Using data collected by TDLWD from employers throughout Tennessee, data for May 2023 has been released.

Tennessee's May 2023 annual mean wage was \$56,030, up \$3,210 from \$52,820 in May 2022. The median wage in Tennessee also increased from \$39,930 in May 2022 to \$43,820 in May 2023.

Among the major occupational groups, the most jobs were in office and administrative support occupations. At 444,410 jobs, this was 13.8% of all jobs in Tennessee. The median annual wage in this group was \$40,490. Within this group, customer service representatives was the most common occupation at 70,950 jobs. This was the fourth highest employment of any occupation in the state. The median annual wage was \$37,770. The highest paying nonsupervisory occupation in this group was postal service clerks with an annual median wage of \$61,610. Executive secretaries and executive administrative assistants followed closely behind at \$61,050. Among the lowest paying occupations were hotel, motel and resort desk clerks (\$29,120) and receptionists and information clerks (\$31,520).

The occupational group with the highest median annual wage was management occupations (\$102,180), while food preparation and serving related occupations were the lowest at \$28,790.

The occupation with the highest median annual wage, across all occupations, was dermatologist at \$230,930. Healthcare practitioner occupations accounted for the seven highest median wages in Tennessee. As a group, healthcare practitioners and technical occupations represented 208,550 jobs statewide with a median annual wage of \$69,340. The lowest paying occupation in

this group was psychiatric technicians (\$33,330), which is only 14.4% of the median wage for dermatologists. At 66,460 employment, registered nurse was the most common occupation in this group, accounting for over 30.4 percent of its total employment. The median annual wage for registered nurses was \$76,200.

The most common occupation in Tennessee was laborers, freight, stock, and material movers (113,380 employment), followed by retail salespersons (84,910) and fast food and counter workers (76,560).

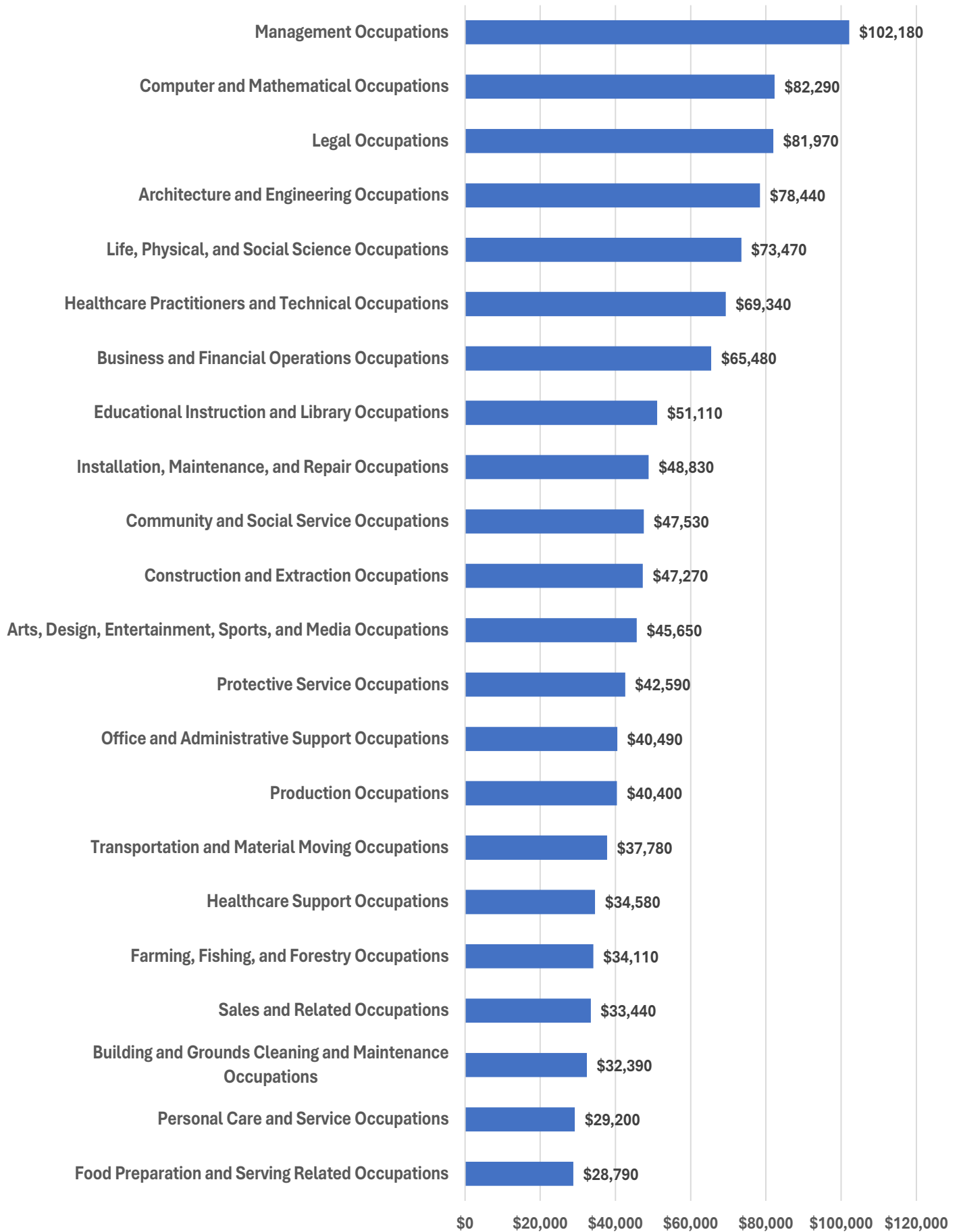
The occupations with the lowest median annual wages in the state were bartenders (\$22,000), and amusement and recreation attendants (\$22,930).

Production occupations had a total employment of 265,800 and a median annual wage of \$40,400. Nuclear power reactor operators had the highest median wage at \$106,500 and a total employment of 300 statewide. Sewing machine operators had the lowest median annual wage in the group at \$28,620 and a total employment of 3,660. Miscellaneous assemblers and fabricators was the most common occupation with an employment of 53,780. The median annual wage for this occupation was \$38,310.

Across Tennessee's ten Metropolitan Statistical Areas (MSA's), only the Nashville MSA had a median annual wage higher than the state median at \$46,950. The Nashville MSA also had a total employment of 1,074,750 representing about one-third of total statewide employment. The Morristown MSA had the lowest median wage at \$37,860.

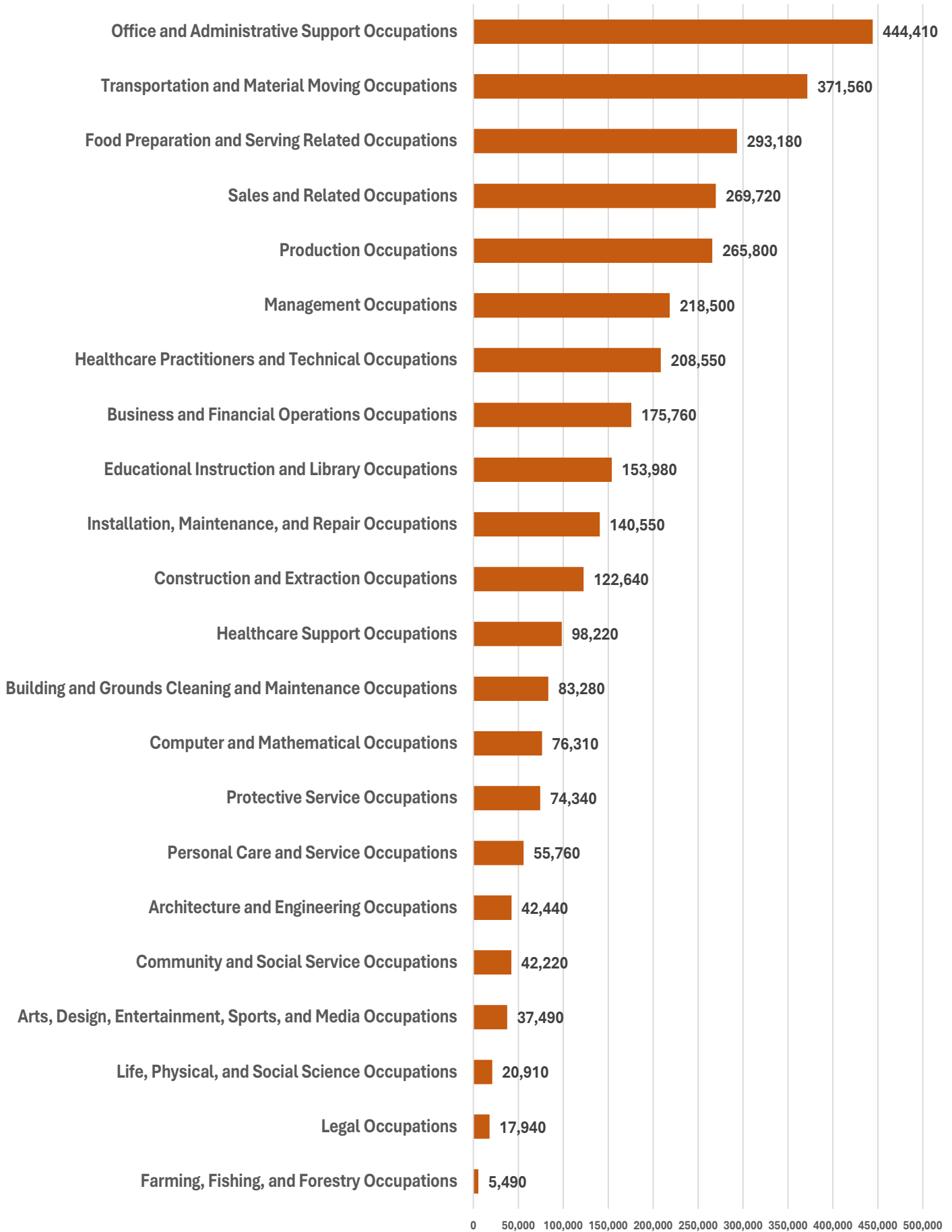
For more information, go to: <https://www.bls.gov/oes/>

## 2023 Tennessee Median Annual Wages by Occupational Group



Source: U.S. Bureau of Labor Statistics

## 2023 Tennessee Occupational Employment by Major Group



Source: U.S. Bureau of Labor Statistics

# Tennessee Civilian Labor Workforce 1994-Present

# County Unemployment Rates\*

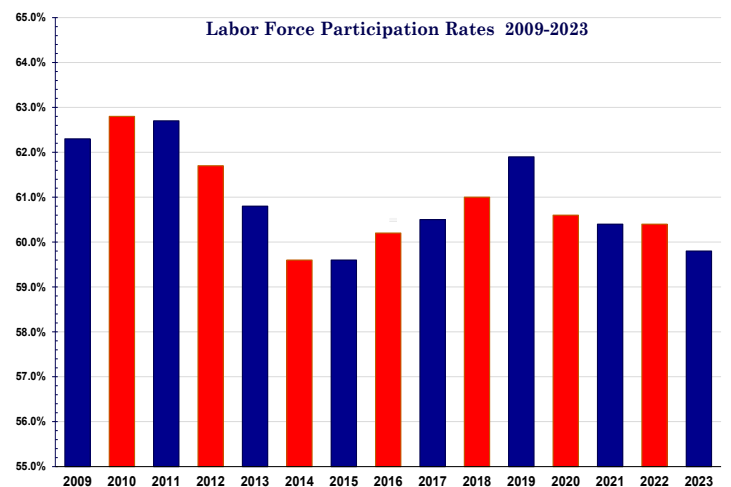
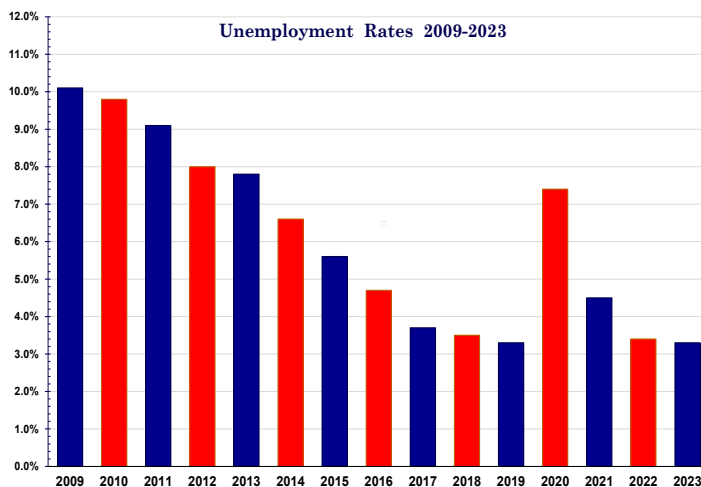
(NUMBERS IN THOUSANDS) MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1994	4,003.3	2,657.2	66.4%	2,529.6	63.2%	127.6	4.8%
1995	4,075.6	2,723.1	66.8%	2,582.9	63.4%	140.3	5.2%
1996	4,150.1	2,763.2	66.6%	2,620.2	63.1%	143.0	5.2%
1997	4,218.9	2,780.6	65.9%	2,634.2	62.4%	146.4	5.3%
1998	4,272.7	2,810.1	65.8%	2,688.5	62.9%	121.6	4.3%
1999	4,317.6	2,843.0	65.8%	2,730.1	63.2%	112.9	4.0%
2000	4,358.4	2,849.0	65.4%	2,738.8	62.8%	110.2	3.9%
2001	4,401.2	2,857.7	64.9%	2,728.6	62.0%	129.0	4.5%
2002	4,444.9	2,898.9	65.2%	2,750.4	61.9%	148.5	5.1%
2003	4,492.3	2,904.6	64.7%	2,744.4	61.1%	160.2	5.5%
2004	4,541.6	2,897.8	63.8%	2,742.9	60.4%	154.9	5.3%
2005	4,610.1	2,898.5	62.9%	2,738.2	59.4%	160.3	5.5%
2006	4,692.4	3,014.7	64.2%	2,856.1	60.9%	158.7	5.3%
2007	4,760.1	3,043.3	63.9%	2,901.9	61.0%	141.3	4.6%
2008	4,821.7	3,060.8	63.5%	2,862.1	59.4%	198.7	6.5%
2009	4,868.4	3,032.7	62.3%	2,725.1	56.0%	307.5	10.1%
2010	4,925.4	3,093.1	62.8%	2,789.1	56.6%	304.1	9.8%
2011	4,973.5	3,117.5	62.7%	2,833.3	57.0%	284.2	9.1%
2012	5,020.4	3,096.3	61.7%	2,849.7	56.8%	246.6	8.0%
2013	5,064.6	3,078.9	60.8%	2,840.1	56.1%	238.8	7.8%
2014	5,109.9	3,043.6	59.6%	2,842.5	55.6%	201.0	6.6%
2015	5,159.2	3,074.2	59.6%	2,902.7	56.3%	171.5	5.6%
2016	5,213.9	3,136.4	60.2%	2,987.7	57.3%	148.7	4.7%
2017	5,284.9	3,197.0	60.5%	3,077.5	58.2%	119.5	3.7%
2018	5,342.7	3,257.1	61.0%	3,143.9	58.8%	113.3	3.5%
2019	5,397.4	3,339.4	61.9%	3,227.7	59.8%	111.7	3.3%
2020	5,446.8	3,299.2	60.6%	3,053.6	56.1%	245.6	7.4%
2021	5,496.6	3,321.4	60.4%	3,172.9	57.7%	148.5	4.5%
2022	5,570.0	3,362.0	60.4%	3,248.0	58.3%	114.0	3.4%
2023	5,648.7	3,379.6	59.8%	3,267.9	57.9%	111.7	3.3%
2024							
January	5,692.3	3,376.5	59.3%	3,257.4	57.2%	119.2	3.5%
February	5,698.4	3,394.5	59.6%	3,299.2	57.9%	95.3	2.8%
March	5,704.8	3,428.4	60.1%	3,327.2	58.3%	101.2	3.0%
April	5,711.3	3,413.7	59.8%	3,321.9	58.2%	91.8	2.7%
May	5,717.8	3,403.7	59.5%	3,307.8	57.9%	95.8	2.8%
June (r)	5,724.4	3,425.8	59.8%	3,299.6	57.6%	126.2	3.7%
July (p)	5,731.5	3,438.6	60.0%	3,314.7	57.8%	123.8	3.6%
August							
September							
October							
November							
December							

(r)=revised  
(p)=preliminary

County	July	July	County	July	July
	2023	2024		2023	2024
Anderson	3.6	3.3	Lauderdale	5.7	5.1
Bedford	3.7	3.8	Lawrence	3.8	4.5
Benton	4.4	4.2	Lewis	3.4	5.2
Bledsoe	6.0	5.5	Lincoln	3.2	3.7
Blount	3.2	3.1	Loudon	4.0	3.5
Bradley	3.8	3.7	Macon	3.6	3.3
Campbell	4.6	4.0	Madison	3.5	3.7
Cannon	3.2	3.2	Marion	4.4	4.3
Carroll	4.7	4.3	Marshall	3.4	4.9
Carter	3.9	3.9	Maury	2.9	4.9
Cheatham	2.6	2.7	McMinn	4.4	4.4
Chester	3.4	3.4	McNairy	5.6	5.2
Claiborne	4.7	4.3	Meigs	4.9	4.9
Clay	4.7	5.4	Monroe	4.4	3.9
Cocke	4.4	4.4	Montgomery	4.0	4.0
Coffee	3.5	3.4	Moore	2.8	2.9
Crockett	3.4	3.2	Morgan	4.4	4.3
Cumberland	4.2	4.2	Obion	4.3	4.7
Davidson	2.8	2.9	Overton	3.7	3.6
Decatur	4.4	4.2	Perry	5.0	4.9
DeKalb	4.6	4.5	Pickett	4.4	4.0
Dickson	2.8	2.8	Polk	4.2	3.9
Dyer	3.7	3.7	Putnam	3.7	3.5
Fayette	3.9	4.0	Rhea	5.1	5.1
Fentress	4.1	3.8	Roane	4.2	3.9
Franklin	3.6	3.4	Robertson	3.0	3.0
Gibson	3.8	3.9	Rutherford	2.8	2.8
Giles	3.5	4.2	Scott	5.6	5.1
Grainger	3.9	3.9	Sequatchie	4.5	4.0
Greene	4.4	5.1	Sevier	2.6	2.5
Grundy	4.8	5.1	Shelby	4.7	5.0
Hamblen	3.8	3.6	Smith	3.2	2.9
Hamilton	3.5	3.4	Stewart	3.6	3.6
Hancock	5.2	5.0	Sullivan	3.7	3.8
Hardeman	4.5	4.5	Sumner	2.7	2.8
Hardin	4.5	4.5	Tipton	4.2	4.1
Hawkins	4.1	3.9	Trousdale	3.4	3.0
Haywood	4.6	4.0	Unicoi	4.5	4.2
Henderson	4.1	3.9	Union	4.3	4.1
Henry	3.8	3.7	Van Buren	5.0	4.2
Hickman	2.9	3.1	Warren	4.5	4.3
Houston	4.8	5.5	Washington	3.4	3.5
Humphreys	3.3	3.3	Wayne	4.3	4.2
Jackson	4.6	4.4	Weakley	5.2	6.2
Jefferson	3.6	3.6	White	3.8	3.7
Johnson	3.3	3.4	Williamson	2.6	2.5
Knox	3.1	2.9	Wilson	2.9	2.7
Lake	4.3	4.8			

\*Data Not Seasonally Adjusted



# Statewide

## Estimated Nonfarm Employment (in thousands)

Industry	July 2023	Revised June 2024	Preliminary July 2024	Net Change	
				June 2024	July 2023
Total Nonfarm	3280.0	3,334.7	<b>3,311.4</b>	-23.3	31.4
Total Private	2871.2	2,896.5	<b>2,899.1</b>	2.6	27.9
Goods Producing	525.3	525.3	<b>528.3</b>	3.0	3.0
Mining, Logging & Construction	160.9	162.5	<b>167.7</b>	5.2	6.8
Mining & Logging	4.6	4.7	<b>4.7</b>	0.0	0.1
Construction	156.3	157.8	<b>163.0</b>	5.2	6.7
Construction of Buildings	33.5	33.9	<b>34.9</b>	1.0	1.4
Heavy and Civil Engineering	20.4	20.9	<b>21.4</b>	0.5	1.0
Specialty Trade Contractors	102.4	103.0	<b>106.7</b>	3.7	4.3
Manufacturing	364.4	362.8	<b>360.6</b>	-2.2	-3.8
Durable Goods Manufacturing	232.8	234.6	<b>232.3</b>	-2.3	-0.5
Wood Product Manufacturing	13.9	13.9	<b>13.7</b>	-0.2	-0.2
Nonmetallic Mineral Product Manufacturing	15.5	15.5	<b>15.4</b>	-0.1	-0.1
Primary Metal Manufacturing	11.0	11.1	<b>11.0</b>	-0.1	0.0
Fabricated Metal Product Manufacturing	42.1	42.8	<b>42.7</b>	-0.1	0.6
Machinery Manufacturing	24.8	24.9	<b>24.7</b>	-0.2	-0.1
Computer & Electronic Product Manufacturing	7.8	7.9	<b>7.9</b>	0.0	0.1
Electrical Equipment & Appliance Manufacturing	18.4	18.7	<b>18.5</b>	-0.2	0.1
Transportation Equipment Manufacturing	74.4	75.0	<b>73.9</b>	-1.1	-0.5
Furniture & Related Product Manufacturing	8.7	8.7	<b>8.6</b>	-0.1	-0.1
Miscellaneous Manufacturing	16.2	16.1	<b>15.9</b>	-0.2	-0.3
Nondurable Goods Manufacturing	131.6	128.2	<b>128.3</b>	0.1	-3.3
Food Manufacturing	40.3	39.9	<b>39.9</b>	0.0	-0.4
Beverage & Tobacco Product Manufacturing	7.6	7.2	<b>7.2</b>	0.0	-0.4
Paper Manufacturing	13.3	13.1	<b>13.1</b>	0.0	-0.2
Printing & Related Support Activities	8.2	7.9	<b>7.9</b>	0.0	-0.3
Chemical Manufacturing	27.3	26.8	<b>26.8</b>	0.0	-0.5
Plastics & Rubber Products Manufacturing	25.6	24.8	<b>24.7</b>	-0.1	-0.9
Service Providing	2754.7	2,809.4	<b>2,783.1</b>	-26.3	28.4
Trade, Transportation, & Utilities	679.8	685.5	<b>685.7</b>	0.2	5.9
Wholesale Trade	134.6	135.6	<b>137.6</b>	2.0	3.0
Merchant Wholesalers, Durable Goods	78.5	80.0	<b>82.2</b>	2.2	3.7
Merchant Wholesalers, Nondurable Goods	48.8	48.4	<b>48.2</b>	-0.2	-0.6
Wholesale Trade Agents & Brokers	7.3	7.2	<b>7.2</b>	0.0	-0.1
Retail Trade	344.4	346.7	<b>346.4</b>	-0.3	2.0
Motor Vehicle & Parts Dealers	48.4	47.7	<b>48.2</b>	0.5	-0.2
Building Material, Garden Equipment, & Supplies	35.0	34.4	<b>34.0</b>	-0.4	-1.0
Food & Beverage Retailers	59.2	61.3	<b>61.4</b>	0.1	2.2
Furniture, Home Furnishings, Electronics, & Appliance	18.4	18.3	<b>18.1</b>	-0.2	-0.3
General Merchandise Retailers	76.9	79.5	<b>79.5</b>	0.0	2.6
Health & Personal Care Retailers	24.0	23.3	<b>23.1</b>	-0.2	-0.9
Gasoline Stations & Fuel Dealers	27.6	28.4	<b>28.5</b>	0.1	0.9
Clothing, Clothing Accessories, Shoe & Jewelry Retail	22.9	22.1	<b>22.2</b>	0.1	-0.7
Sporting Goods, Hobby, Music, & Book Retailers	32.0	31.7	<b>31.4</b>	-0.3	-0.6
Transportation, Warehousing, & Utilities	200.8	203.2	<b>201.7</b>	-1.5	0.9
Utilities	4.3	4.4	<b>4.4</b>	0.0	0.1
Transportation & Warehousing	196.5	198.8	<b>197.3</b>	-1.5	0.8
Truck Transportation	58.5	57.6	<b>57.9</b>	0.3	-0.6
Information	54.7	54.5	<b>54.0</b>	-0.5	-0.7
Financial Activities	185.3	183.2	<b>183.2</b>	0.0	-2.1
Finance & Insurance	141.2	141.2	<b>141.0</b>	-0.2	-0.2
Real Estate, Rental, & Leasing	44.1	42.0	<b>42.2</b>	0.2	-1.9
Professional & Business Services	454.3	444.9	<b>443.9</b>	-1.0	-10.4
Professional, Scientific, & Technical Services	175.0	176.8	<b>178.3</b>	1.5	3.3
Management of Companies & Enterprises	55.7	56.9	<b>57.1</b>	0.2	1.4
Administrative, Support, & Waste Management	223.6	211.2	<b>208.5</b>	-2.7	-15.1
Private Educational & Health Services	469.4	494.1	<b>496.0</b>	1.9	26.6
Private Educational Services	60.4	66.3	<b>65.4</b>	-0.9	5.0
Health Care & Social Assistance	409.0	427.8	<b>430.6</b>	2.8	21.6
Ambulatory Health Care Services	170.5	181.8	<b>182.3</b>	0.5	11.8
Hospitals	123.5	126.0	<b>127.8</b>	1.8	4.3
Nursing & Residential Care Facilities	58.6	61.2	<b>61.8</b>	0.6	3.2
Social Assistance	56.4	58.8	<b>58.7</b>	-0.1	2.3
Leisure & Hospitality	374.2	376.3	<b>375.7</b>	-0.6	1.5
Arts, Entertainment, & Recreation	58.0	54.0	<b>54.6</b>	0.6	-3.4
Accommodation & Food Services	316.2	322.3	<b>321.1</b>	-1.2	4.9
Accommodation	39.0	39.1	<b>39.1</b>	0.0	0.1
Food Services & Drinking Places	277.2	283.2	<b>282.0</b>	-1.2	4.8
Other Services	128.2	132.7	<b>132.3</b>	-0.4	4.1
Government	408.8	438.2	<b>412.3</b>	-25.9	3.5
Federal Government	56.1	58.2	<b>58.5</b>	0.3	2.4
State Government	88.7	90.6	<b>87.9</b>	-2.7	-0.8
State Government Educational Services	47.1	48.2	<b>45.5</b>	-2.7	-1.6
State Government Excluding Educational Services	41.6	42.4	<b>42.4</b>	0.0	0.8
Local Government	264.0	289.4	<b>265.9</b>	-23.5	1.9
Local Government Educational Services	121.5	141.1	<b>118.6</b>	-22.5	-2.9
Local Government Excluding Educational Services	142.5	148.3	<b>147.3</b>	-1.0	4.8

## Nonfarm Employment Summary

### Monthly Employment Changes

Total Nonfarm	-23,300
Local Government Educational Services	-22,500
State Government Educational Services	-2,700
Admin, Support & Waste Mgmt.	-2,700
Durable Goods Manufacturing	-2,300
Transportation Equipment Manuf.	-1,100
Transportation & Warehousing	-1,500
Food Services & Drinking Places	-1,200
Information	-500
Construction	+5,200
Specialty Trade Contractors	+3,700
Health Care & Social Assistance	+2,800
Hospitals	+1,800
Professional, Scientific & Tech Svcs.	+1,500
Arts, Entertainment & Recreation	+600
<b>Annual Changes</b>	
Total Nonfarm	+31,400
Health Care & Social Assistance	+21,600
Ambulatory Health Care Services	+11,800
Construction	+6,700
Trade, Transportation & Utilities	+5,900
Admin, Support & Waste Mgmt.	-15,100
Manufacturing	-3,800
Nondurable Goods Manufacturing	-3,300
Arts, Entertainment & Recreation	-3,400
Local Government Educational Services	-2,900

### Monthly Unemployment Rates Counties

Increased	10
Decreased	77
Unchanged	8
<b>Highest/Lowest Rate</b>	
Sevier and Williamson County	2.5%
Weakley County	6.2%

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2021 benchmark.

# Civilian Labor Force

## Civilian Labor Force Summary

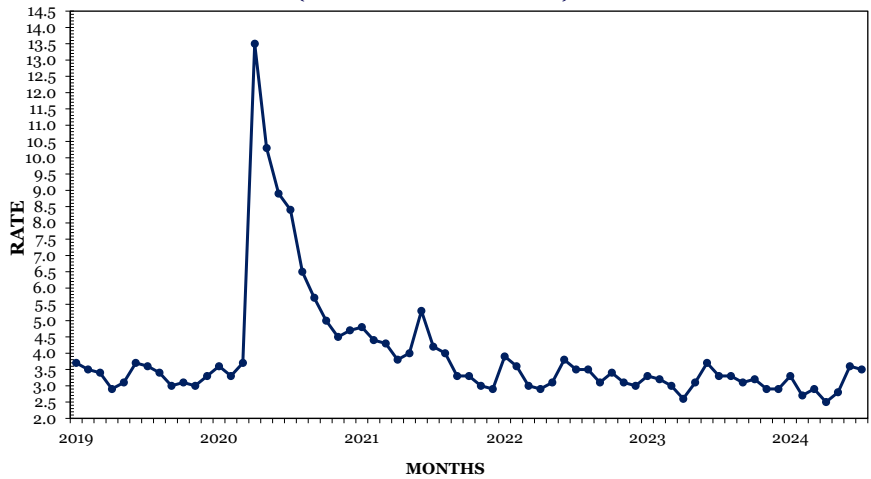
	July 2023				June 2024				July 2024			
	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate
<b>Seasonally Adjusted</b>												
UNITED STATES	167,113,000	161,209,000	5,904,000	3.5	168,009,000	161,199,000	6,811,000	4.1	168,429,000	161,266,000	7,163,000	4.3
TENNESSEE	3,387,079	3,279,848	107,231	3.2	3,406,931	3,304,478	102,453	3.0	3,409,371	3,305,804	103,567	3.0
<b>Not Seasonally Adjusted</b>												
UNITED STATES	168,354,000	161,982,000	6,372,000	3.8	169,007,000	161,774,000	7,233,000	4.3	169,723,000	162,038,000	7,685,000	4.5
TENNESSEE	3,405,096	3,284,850	120,246	3.5	3,425,830	3,299,623	126,207	3.7	3,438,566	3,314,736	123,830	3.6
<b>Metropolitan Statistical Areas</b>												
Chattanooga	287,506	277,901	9,605	3.3	290,027	279,640	10,387	3.6	292,025	281,875	10,150	3.5
Clarksville	119,609	114,435	5,174	4.3	122,349	116,772	5,577	4.6	121,846	116,358	5,488	4.5
Cleveland	57,840	55,636	2,204	3.8	58,252	55,978	2,274	3.9	58,618	56,431	2,187	3.7
Jackson	64,769	62,526	2,243	3.5	64,897	62,455	2,442	3.8	65,378	63,006	2,372	3.6
Johnson City	92,244	88,893	3,351	3.6	93,001	89,430	3,571	3.8	92,740	89,366	3,374	3.6
Kingsport-Bristol	137,803	132,819	4,984	3.6	137,625	132,378	5,247	3.8	137,386	132,236	5,150	3.7
Knoxville	447,423	432,389	15,034	3.4	451,186	435,675	15,511	3.4	453,425	438,988	14,437	3.2
Memphis	628,313	600,555	27,758	4.4	622,404	593,580	28,824	4.6	627,986	599,143	28,843	4.6
Morristown	53,309	51,345	1,964	3.7	53,414	51,355	2,059	3.9	53,669	51,740	1,929	3.6
Nashville-Murfreesboro	1,154,186	1,122,131	32,055	2.8	1,166,094	1,131,635	34,459	3.0	1,168,712	1,134,643	34,069	2.9
<b>Micropolitan Statistical Areas</b>												
Athens	21,284	20,346	938	4.4	21,048	20,087	961	4.6	21,167	20,243	924	4.4
Brownsville	8,313	7,927	386	4.6	8,269	7,921	348	4.2	8,311	7,977	334	4.0
Cookeville	50,050	48,152	1,898	3.8	50,050	48,068	1,982	4.0	49,802	48,007	1,795	3.6
Crossville	23,874	22,876	998	4.2	24,299	23,241	1,058	4.4	24,496	23,458	1,038	4.2
Dayton	13,054	12,387	667	5.1	13,546	12,845	701	5.2	13,303	12,624	679	5.1
Dyersburg	16,740	16,124	616	3.7	16,902	16,259	643	3.8	16,862	16,240	622	3.7
Greeneville	28,725	27,465	1,260	4.4	28,810	27,314	1,496	5.2	28,971	27,485	1,486	5.1
Lawrenceburg	19,179	18,453	726	3.8	19,506	18,729	777	4.0	19,442	18,568	874	4.5
Lewisburg	15,709	15,182	527	3.4	15,731	15,151	580	3.7	16,002	15,219	783	4.9
Martin	14,845	14,078	767	5.2	14,622	13,958	664	4.5	14,761	13,849	912	6.2
McMinnville	16,835	16,073	762	4.5	16,755	15,999	756	4.5	16,727	16,001	726	4.3
Newport	15,096	14,434	662	4.4	15,215	14,526	689	4.5	15,283	14,618	665	4.4
Paris	13,836	13,314	522	3.8	13,727	13,195	532	3.9	13,872	13,358	514	3.7
Sevierville	58,481	56,979	1,502	2.6	60,035	58,438	1,597	2.7	59,972	58,500	1,472	2.5
Shelbyville	21,682	20,880	802	3.7	22,125	21,278	847	3.8	21,943	21,117	826	3.8
Tullahoma-Manchester	49,080	47,364	1,716	3.5	49,621	47,793	1,828	3.7	49,457	47,780	1,677	3.4
Union City	15,065	14,387	678	4.5	15,156	14,480	676	4.5	15,318	14,549	769	5.0
<b>Cities</b>												
Bartlett	30,755	29,748	1,007	3.3	30,454	29,361	1,093	3.6	30,718	29,662	1,056	3.4
Brentwood	23,480	22,872	608	2.6	23,709	23,039	670	2.8	23,696	23,119	577	2.4
Bristol	11,696	11,256	440	3.8	11,765	11,266	499	4.2	11,765	11,291	474	4.0
Chattanooga	91,516	87,772	3,744	4.1	91,977	88,320	3,657	4.0	92,795	89,173	3,622	3.9
Clarksville	64,913	62,161	2,752	4.2	66,391	63,512	2,879	4.3	66,122	63,312	2,810	4.2
Cleveland	20,809	19,970	839	4.0	20,941	20,096	845	4.0	21,075	20,260	815	3.9
Collierville	25,978	25,261	717	2.8	25,779	24,933	846	3.3	25,961	25,188	773	3.0
Columbia	20,917	20,243	674	3.2	21,180	20,416	764	3.6	21,768	20,462	1,306	6.0
Cookeville	14,435	13,846	589	4.1	14,365	13,754	611	4.3	14,324	13,783	541	3.8
Franklin	52,214	50,879	1,335	2.6	52,654	51,252	1,402	2.7	52,697	51,430	1,267	2.4
Gallatin	24,592	23,873	719	2.9	24,899	24,066	833	3.3	24,944	24,142	802	3.2
Germantown	19,599	19,042	557	2.8	19,360	18,794	566	2.9	19,491	18,987	504	2.6
Hendersonville	35,528	34,586	942	2.7	35,870	34,866	1,004	2.8	35,937	34,976	961	2.7
Jackson	32,490	31,269	1,221	3.8	32,579	31,253	1,326	4.1	32,869	31,558	1,311	4.0
Johnson City	31,897	30,783	1,114	3.5	32,209	30,989	1,220	3.8	32,101	30,964	1,137	3.5
Kingsport	22,825	21,948	877	3.8	22,918	21,967	951	4.1	22,909	22,014	895	3.9
Knoxville	100,930	97,381	3,549	3.5	101,761	98,162	3,599	3.5	102,247	98,929	3,318	3.2
LaVergne	20,482	19,871	611	3.0	20,708	20,062	646	3.1	20,740	20,105	635	3.1
Lebanon	19,292	18,603	689	3.6	19,442	18,764	678	3.5	19,488	18,801	687	3.5
Maryville	14,653	14,188	465	3.2	14,780	14,289	491	3.3	14,862	14,398	464	3.1
Memphis	289,059	273,752	15,307	5.3	286,079	270,196	15,883	5.6	289,463	272,964	16,499	5.7
Morristown	11,883	11,394	489	4.1	11,893	11,397	496	4.2	11,943	11,481	462	3.9
Mount Juliet	22,306	21,672	634	2.8	22,498	21,860	638	2.8	22,497	21,902	595	2.6
Murfreesboro	90,803	88,200	2,603	2.9	91,793	89,046	2,747	3.0	91,862	89,238	2,624	2.9
Nashville	423,114	411,456	11,658	2.8	427,846	415,082	12,764	3.0	428,726	416,336	12,390	2.9
Oak Ridge	14,654	14,135	519	3.5	14,755	14,247	508	3.4	14,831	14,360	471	3.2
Smyrna	31,297	30,444	853	2.7	31,697	30,736	961	3.0	31,743	30,802	941	3.0
Spring Hill	26,978	26,294	684	2.5	27,253	26,496	757	2.8	27,618	26,578	1,040	3.8

# Chattanooga MSA

## Monthly Employment Changes

Total Nonfarm	-300
Local Government	-500
Leisure & Hospitality	-400
Durable Goods Manufacturing	-300
State Government	-200
Private Education & Health Services	+700
Mining, Logging & Construction	+300
Professional & Business Services	+100
<b>Annual Employment Changes</b>	
Total Nonfarm	+4,200
Goods-Producing	+500
Service-Providing	+3,700

## CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

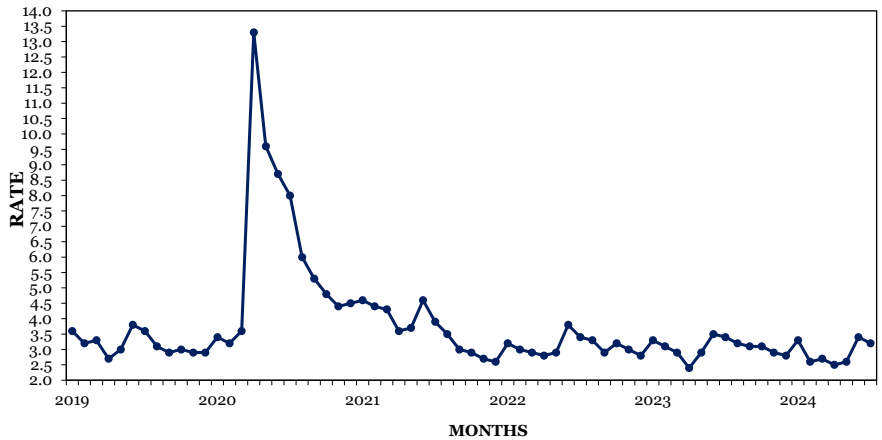
Industry	July 2023	Revised June 2024	Preliminary July 2024	Net Change	
				June 2024 July 2024	July 2023 July 2024
Total Nonfarm	285.5	290.0	<b>289.7</b>	-0.3	4.2
Total Private	252.7	257.9	<b>258.3</b>	0.4	5.6
Goods-Producing	53.2	53.7	<b>53.7</b>	0.0	0.5
Mining, Logging, & Construction	13.6	13.5	<b>13.8</b>	0.3	0.2
Manufacturing	39.6	40.2	<b>39.9</b>	-0.3	0.3
Durable Goods Manufacturing	24.9	25.9	<b>25.6</b>	-0.3	0.7
Nondurable Goods Manufacturing	14.7	14.3	<b>14.3</b>	0.0	-0.4
Service-Providing	232.3	236.3	<b>236.0</b>	-0.3	3.7
Trade, Transportation, & Utilities	54.7	55.5	<b>55.6</b>	0.1	0.9
Wholesale Trade	9.1	9.1	<b>9.2</b>	0.1	0.1
Retail Trade	28.8	29.3	<b>29.4</b>	0.1	0.6
Transportation, Warehousing, & Utilities	16.8	17.1	<b>17.0</b>	-0.1	0.2
Information	3.4	3.4	<b>3.4</b>	0.0	0.0
Financial Activities	24.3	25.4	<b>25.4</b>	0.0	1.1
Professional & Business Services	30.5	29.0	<b>29.1</b>	0.1	-1.4
Private Education & Health Services	42.4	44.7	<b>45.4</b>	0.7	3.0
Leisure & Hospitality	31.4	33.1	<b>32.7</b>	-0.4	1.3
Other Services	12.8	13.1	<b>13.0</b>	-0.1	0.2
Government	32.8	32.1	<b>31.4</b>	-0.7	-1.4
Federal Government	6.0	6.3	<b>6.3</b>	0.0	0.3
State Government	5.7	5.7	<b>5.5</b>	-0.2	-0.2
Local Government	21.1	20.1	<b>19.6</b>	-0.5	-1.5

# Knoxville MSA

## Monthly Employment Changes

Total Nonfarm	-1,600
Local Government	-1,800
State Government	-900
Transportation, Warehousing & Utilities	-400
Mining, Logging & Construction	+600
Private Education & Health Services	+600
Wholesale Trade	+300
Leisure & Hospitality	+100
<b>Annual Employment Changes</b>	
Total Nonfarm	+6,000
Goods-Producing	+1,000
Service-Providing	+5,000

## KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

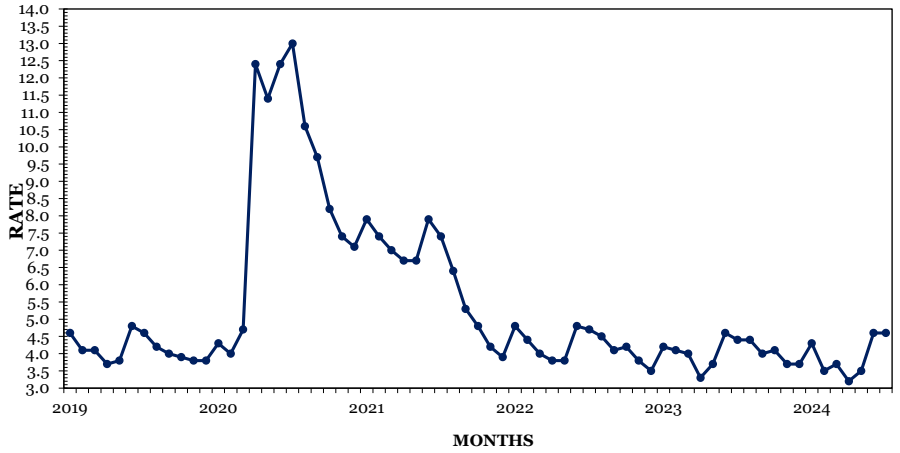
Industry	July 2023	Revised	Preliminary	Net Change	
		June 2024	July 2024	June 2024 July 2024	July 2023 July 2024
Total Nonfarm	433.3	440.9	<b>439.3</b>	-1.6	6.0
Total Private	377.0	380.8	<b>381.8</b>	1.0	4.8
Goods-Producing	69.3	69.8	<b>70.3</b>	0.5	1.0
Mining, Logging, & Construction	21.7	21.5	<b>22.1</b>	0.6	0.4
Manufacturing	47.6	48.3	<b>48.2</b>	-0.1	0.6
Durable Goods Manufacturing	36.2	37.0	<b>36.9</b>	-0.1	0.7
Nondurable Goods Manufacturing	11.4	11.3	<b>11.3</b>	0.0	-0.1
Service-Providing	364.0	371.1	<b>369.0</b>	-2.1	5.0
Trade, Transportation, & Utilities	85.7	86.4	<b>86.3</b>	-0.1	0.6
Wholesale Trade	18.9	19.1	<b>19.4</b>	0.3	0.5
Retail Trade	50.6	50.7	<b>50.7</b>	0.0	0.1
Transportation, Warehousing, & Utilities	16.2	16.6	<b>16.2</b>	-0.4	0.0
Information	6.8	6.7	<b>6.7</b>	0.0	-0.1
Financial Activities	22.0	21.5	<b>21.4</b>	-0.1	-0.6
Professional & Business Services	70.0	69.3	<b>69.3</b>	0.0	-0.7
Private Education & Health Services	58.1	62.5	<b>63.1</b>	0.6	5.0
Leisure & Hospitality	48.5	47.6	<b>47.7</b>	0.1	-0.8
Other Services	16.6	17.0	<b>17.0</b>	0.0	0.4
Government	56.3	60.1	<b>57.5</b>	-2.6	1.2
Federal Government	5.6	5.7	<b>5.8</b>	0.1	0.2
State Government	17.3	18.0	<b>17.1</b>	-0.9	-0.2
Local Government	33.4	36.4	<b>34.6</b>	-1.8	1.2

# Memphis MSA

## Monthly Employment Changes

Total Nonfarm	-600
Local Government	-1,600
State Government	-500
Retail Trade	-400
Transportation, Warehousing & Utilities	-400
Durable Goods Manufacturing	-200
Mining, Logging & Construction	+1,500
Wholesale Trade	+600
<b>Annual Employment Changes</b>	
Total Nonfarm	-3,300
Goods-Producing	+200
Service-Providing	-3,500

## MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

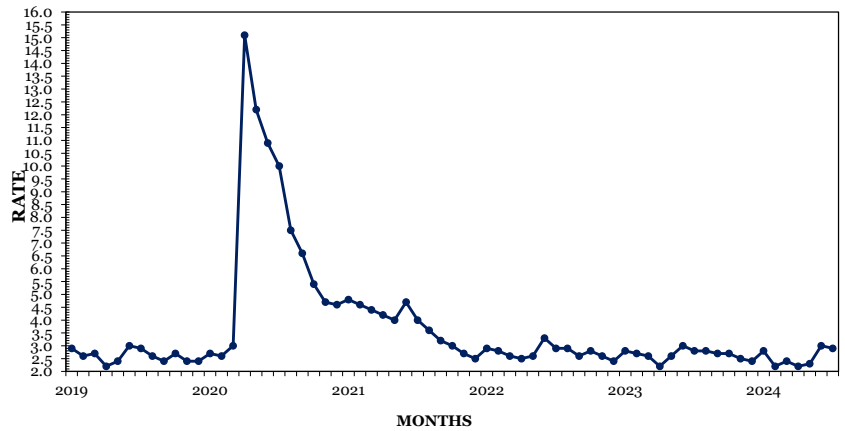
Industry	July 2023	Revised June 2024	Preliminary July 2024	Net Change June 2024 July 2024	Net Change July 2023 July 2024
Total Nonfarm	652.7	650.0	<b>649.4</b>	-0.6	-3.3
Total Private	572.4	570.3	<b>571.7</b>	1.4	-0.7
Goods-Producing	68.7	67.6	<b>68.9</b>	1.3	0.2
Mining, Logging, & Construction	25.4	24.7	<b>26.2</b>	1.5	0.8
Manufacturing	43.3	42.9	<b>42.7</b>	-0.2	-0.6
Durable Goods Manufacturing	25.5	25.4	<b>25.2</b>	-0.2	-0.3
Nondurable Goods Manufacturing	17.8	17.5	<b>17.5</b>	0.0	-0.3
Service-Providing	584.0	582.4	<b>580.5</b>	-1.9	-3.5
Trade, Transportation, & Utilities	187.3	185.8	<b>185.6</b>	-0.2	-1.7
Wholesale Trade	37.8	38.2	<b>38.8</b>	0.6	1.0
Retail Trade	63.2	63.0	<b>62.6</b>	-0.4	-0.6
Transportation, Warehousing, & Utilities	86.3	84.6	<b>84.2</b>	-0.4	-2.1
Information	5.8	5.6	<b>5.6</b>	0.0	-0.2
Financial Activities	28.5	28.4	<b>28.6</b>	0.2	0.1
Professional & Business Services	92.2	86.9	<b>87.2</b>	0.3	-5.0
Professional, Scientific, & Technical Services	26.8	26.3	<b>26.3</b>	0.0	-0.5
Management of Companies & Enterprises	9.1	8.8	<b>8.8</b>	0.0	-0.3
Administrative, Support, & Waste Management	56.3	51.8	<b>52.1</b>	0.3	-4.2
Private Education & Health Services	98.1	103.3	<b>103.5</b>	0.2	5.4
Leisure & Hospitality	64.0	64.2	<b>64.0</b>	-0.2	0.0
Other Services	27.8	28.5	<b>28.3</b>	-0.2	0.5
Government	80.3	79.7	<b>77.7</b>	-2.0	-2.6
Federal Government	16.1	16.7	<b>16.8</b>	0.1	0.7
State Government	13.8	14.3	<b>13.8</b>	-0.5	0.0
Local Government	50.4	48.7	<b>47.1</b>	-1.6	-3.3

# Nashville MSA

## Monthly Employment Changes

Total Nonfarm	-10,600
Local Government	-9,200
Durable Goods Manufacturing	-1,400
Admin, Support & Waste Mgmt Services	-700
Private Educational Services	-600
Health Care & Social Assistance	+1,200
Wholesale Trade	+1,000
Private Educational Services	+600
<b>Annual Employment Changes</b>	
Total Nonfarm	+11,600
Goods-Producing	-100
Service-Providing	+11,700

## NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	July 2023	Revised June 2024	<b>Preliminary July 2024</b>	Net Change June 2024 July 2024	Net Change July 2023 July 2024
Total Nonfarm	1148.1	1,170.3	<b>1,159.7</b>	-10.6	11.6
Total Private	1034.0	1,042.8	<b>1,041.4</b>	-1.4	7.4
Goods-Producing	148.5	149.7	<b>148.4</b>	-1.3	-0.1
Mining, Logging, & Construction	62.2	61.8	<b>62.1</b>	0.3	-0.1
Manufacturing	86.3	87.9	<b>86.3</b>	-1.6	0.0
Durable Goods Manufacturing	60.4	62.2	<b>60.8</b>	-1.4	0.4
Nondurable Goods Manufacturing	25.9	25.7	<b>25.5</b>	-0.2	-0.4
Service-Providing	999.6	1,020.6	<b>1,011.3</b>	-9.3	11.7
Trade, Transportation, & Utilities	224.0	225.2	<b>226.2</b>	1.0	2.2
Wholesale Trade	48.3	48.3	<b>49.3</b>	1.0	1.0
Retail Trade	105.8	105.5	<b>105.1</b>	-0.4	-0.7
Transportation, Warehousing, & Utilities	69.9	71.4	<b>71.8</b>	0.4	1.9
Information	31.4	31.1	<b>30.8</b>	-0.3	-0.6
Financial Activities	79.7	76.5	<b>76.4</b>	-0.1	-3.3
Professional & Business Services	196.5	196.0	<b>195.1</b>	-0.9	-1.4
Professional, Scientific, & Technical Services	85.2	84.1	<b>84.0</b>	-0.1	-1.2
Management of Companies & Enterprises	30.3	30.8	<b>30.7</b>	-0.1	0.4
Administrative, Support, & Waste Management	81.0	81.1	<b>80.4</b>	-0.7	-0.6
Private Education & Health Services	169.7	178.9	<b>179.5</b>	0.6	9.8
Private Educational Services	28.1	32.0	<b>31.4</b>	-0.6	3.3
Health Care & Social Assistance	141.6	146.9	<b>148.1</b>	1.2	6.5
Leisure & Hospitality	136.0	135.0	<b>134.6</b>	-0.4	-1.4
Other Services	48.2	50.4	<b>50.4</b>	0.0	2.2
Government	114.1	127.5	<b>118.3</b>	-9.2	4.2
Federal Government	15.9	16.5	<b>16.6</b>	0.1	0.7
State Government	28.7	29.2	<b>29.1</b>	-0.1	0.4
Local Government	69.5	81.8	<b>72.6</b>	-9.2	3.1



# Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2024 Revised	July 2024 Prelim.	June 2024 Revised	July 2024 Prelim.	June 2024 Revised	July 2024 Prelim.
Total Nonfarm	102,000	<b>100,500</b>	48,100	<b>48,200</b>	72,200	<b>72,000</b>
Total Private	81,700	<b>82,100</b>	42,500	<b>42,700</b>	58,000	<b>58,000</b>
Goods Producing	16,700	<b>17,000</b>	11,400	<b>11,500</b>	15,900	<b>16,100</b>
Mining, Logging & Construction	4,300	<b>4,500</b>	3,100	<b>3,200</b>	3,300	<b>3,400</b>
Manufacturing	12,400	<b>12,500</b>	8,300	<b>8,300</b>	12,600	<b>12,700</b>
Service Providing	85,300	<b>83,500</b>	36,700	<b>36,700</b>	56,300	<b>55,900</b>
Trade, Transportation, & Utilities	18,900	<b>19,000</b>	10,700	<b>10,700</b>	13,400	<b>13,300</b>
Wholesale Trade	N.A.	<b>N.A.</b>	1,100	<b>1,100</b>	2,900	<b>2,900</b>
Retail Trade	13,400	<b>13,500</b>	5,300	<b>5,300</b>	7,800	<b>7,800</b>
Transportation, Warehousing, & Utilities	2,100	<b>2,100</b>	4,300	<b>4,300</b>	2,700	<b>2,600</b>
Information	1,200	<b>1,200</b>	300	<b>300</b>	500	<b>500</b>
Financial Activities	3,600	<b>3,500</b>	1,400	<b>1,400</b>	2,100	<b>2,100</b>
Professional & Business Services	10,700	<b>10,600</b>	4,200	<b>4,200</b>	6,000	<b>6,000</b>
Private Educational & Health Services	14,400	<b>14,500</b>	6,600	<b>6,700</b>	11,400	<b>11,400</b>
Leisure & Hospitality	12,800	<b>12,900</b>	5,400	<b>5,400</b>	6,500	<b>6,400</b>
Other Services	3,400	<b>3,400</b>	2,500	<b>2,500</b>	2,200	<b>2,200</b>
Government	20,300	<b>18,400</b>	5,600	<b>5,500</b>	14,200	<b>14,000</b>
Federal Government	5,200	<b>5,100</b>	300	<b>400</b>	500	<b>500</b>
State Government	2,800	<b>2,700</b>	600	<b>600</b>	1,600	<b>1,600</b>
Local Government	12,300	<b>10,600</b>	4,700	<b>4,500</b>	12,100	<b>11,900</b>

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2024 Revised	July 2024 Prelim.	June 2024 Revised	July 2024 Prelim.	June 2024 Revised	July 2024 Prelim.
Total Nonfarm	85,700	<b>84,600</b>	124,400	<b>123,200</b>	49,300	<b>49,500</b>
Total Private	69,200	<b>69,300</b>	108,000	<b>108,000</b>	42,500	<b>42,800</b>
Goods Producing	11,400	<b>11,500</b>	27,500	<b>27,700</b>	14,200	<b>14,400</b>
Mining, Logging & Construction	3,100	<b>3,200</b>	6,300	<b>6,500</b>	2,400	<b>2,500</b>
Manufacturing	8,300	<b>8,300</b>	21,200	<b>21,200</b>	11,800	<b>11,900</b>
Service Providing	74,300	<b>73,100</b>	96,900	<b>95,500</b>	35,100	<b>35,100</b>
Trade, Transportation, & Utilities	14,500	<b>14,400</b>	23,700	<b>23,900</b>	10,200	<b>10,300</b>
Wholesale Trade	2,900	<b>2,900</b>	3,700	<b>3,800</b>	1,700	<b>1,700</b>
Retail Trade	10,500	<b>10,500</b>	15,200	<b>15,300</b>	5,900	<b>6,000</b>
Transportation, Warehousing, & Utilities	1,100	<b>1,000</b>	4,800	<b>4,800</b>	2,600	<b>2,600</b>
Information	800	<b>800</b>	1,400	<b>1,300</b>	300	<b>300</b>
Financial Activities	5,000	<b>5,000</b>	4,000	<b>4,000</b>	1,000	<b>1,000</b>
Professional & Business Services	9,400	<b>9,300</b>	13,400	<b>13,200</b>	4,800	<b>4,800</b>
Private Educational & Health Services	14,800	<b>14,900</b>	18,200	<b>18,300</b>	6,100	<b>6,100</b>
Leisure & Hospitality	10,300	<b>10,400</b>	14,000	<b>13,800</b>	4,500	<b>4,500</b>
Other Services	3,000	<b>3,000</b>	5,800	<b>5,800</b>	1,400	<b>1,400</b>
Government	16,500	<b>15,300</b>	16,400	<b>15,200</b>	6,800	<b>6,700</b>
Federal Government	3,400	<b>3,400</b>	1,000	<b>1,000</b>	300	<b>300</b>
State Government	5,500	<b>5,200</b>	2,400	<b>2,400</b>	1,200	<b>1,200</b>
Local Government	7,600	<b>6,700</b>	13,000	<b>11,800</b>	5,300	<b>5,200</b>

**Clarksville MSA** is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

## U.S. Consumer Price Index — July 2024

Group	All Urban Consumers			Urban Wage Earners & Clerical Workers		
	Index	Percent Change		Index	Percent Change	
		Monthly	Yearly		Monthly	Yearly
<b>U.S. City Average</b>						
All Items (1982-84=100)	314.540	0.1	2.9	308.501	0.1	2.9
Food and beverages	327.956	0.2	2.2	327.620	0.2	2.2
Housing	335.056	0.3	4.4	331.040	0.3	4.4
Apparel	129.466	-1.6	0.2	129.291	-1.4	0.2
Transportation	273.326	-0.1	1.0	278.634	0.1	1.3
Medical care	564.039	-0.2	3.2	571.418	-0.3	3.4
<b>South</b>						
All Items (1982-84=100)	305.819	0.2	2.9	300.971	0.2	2.8
Food and beverages	322.914	0.3	2.2	322.372	0.3	2.2
Housing	313.354	0.3	4.3	314.676	0.3	4.4
Apparel	140.034	-1.4	1.6	139.557	-1.4	2.1
Transportation	274.977	0.3	1.1	274.323	0.4	1.0
Medical care	530.530	-0.5	2.4	546.314	-0.7	2.9

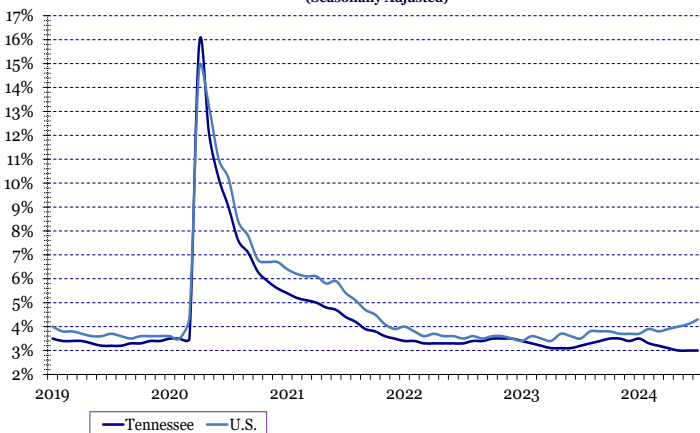
## Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	July	June	July	July	June	July	July	June	July
	2023	2024	2024	2023	2024	2024	2023	2024	2024
Manufacturing	\$945.99	\$990.57	<b>\$977.26</b>	\$24.01	\$24.58	<b>\$24.31</b>	39.4	40.3	<b>40.2</b>
Durable Goods Manufacturing	\$1,021.59	\$1,035.78	<b>\$995.67</b>	\$24.44	\$25.83	<b>\$25.53</b>	41.8	40.1	<b>39.0</b>
Non-Durable Goods Manufacturing	\$819.51	\$907.82	<b>\$947.64</b>	\$23.15	\$22.36	<b>\$22.35</b>	35.4	40.6	<b>42.4</b>

## All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	July	June	July	July	June	July	July	June	July
	2023	2024	2024	2023	2024	2024	2023	2024	2024
Total Private	\$1,049.96	\$1,047.20	<b>\$1,026.93</b>	\$29.66	\$29.92	<b>\$29.68</b>	35.4	35.0	<b>34.6</b>
Goods-Producing	\$1,273.10	\$1,257.30	<b>\$1,249.60</b>	\$31.28	\$31.75	<b>\$31.24</b>	40.7	39.6	<b>40.0</b>
Mining, Logging & Construction	\$1,258.19	\$1,378.21	<b>\$1,320.72</b>	\$30.99	\$33.29	<b>\$32.45</b>	40.6	41.4	<b>40.7</b>
Manufacturing	\$1,278.39	\$1,203.19	<b>\$1,214.14</b>	\$31.41	\$31.01	<b>\$30.66</b>	40.7	38.8	<b>39.6</b>
Private Service-Providing	\$999.67	\$1,000.96	<b>\$977.62</b>	\$29.23	\$29.44	<b>\$29.27</b>	34.2	34.0	<b>33.4</b>
Trade, Transportation, & Utilities	\$903.31	\$904.74	<b>\$870.91</b>	\$26.49	\$26.61	<b>\$25.92</b>	34.1	34.0	<b>33.6</b>
Information	\$1,348.98	\$1,552.98	<b>\$1,503.62</b>	\$37.06	\$39.82	<b>\$39.99</b>	36.4	39.0	<b>37.6</b>
Financial Activities	\$1,511.45	\$1,471.74	<b>\$1,437.54</b>	\$39.88	\$38.73	<b>\$38.54</b>	37.9	38.0	<b>37.3</b>
Professional & Business Services	\$1,355.25	\$1,346.53	<b>\$1,307.12</b>	\$36.14	\$36.10	<b>\$35.91</b>	37.5	37.3	<b>36.4</b>
Private Education & Health Services	\$967.76	\$990.94	<b>\$987.85</b>	\$27.97	\$28.64	<b>\$29.14</b>	34.6	34.6	<b>33.9</b>
Leisure & Hospitality	\$521.70	\$511.92	<b>\$502.76</b>	\$19.04	\$18.96	<b>\$18.83</b>	27.4	27.0	<b>26.7</b>
Other Services	\$863.04	\$884.62	<b>\$866.23</b>	\$24.80	\$26.97	<b>\$27.24</b>	34.8	32.8	<b>31.8</b>

**TENNESSEE & UNITED STATES  
UNEMPLOYMENT RATES**  
(Seasonally Adjusted)



**TENNESSEE & UNITED STATES  
LABOR FORCE PARTICIPATION RATES**  
(Seasonally Adjusted)

