SURVIVOR BENEFITS S.O.P.

BEING PREPARED

EFFICIENCY

Being well prepared ensures that you can efficiently guide the survivor through the claims process. This includes having all the necessary forms and documents ready, which saves time and reduces frustration for both you and the survivor.

ACCURACY

Preparation helps you gather and verify all the required information and documentation accurately. Errors or omissions can lead to delays or denials in processing the claim, which can be particularly distressing for the survivor.

PROFESSIONALISM

Being organized and prepared enhances your professionalism and credibility as a VSO. It demonstrates your commitment to assisting the survivor effectively.

CONFIDENCE

When you are well prepared, you can speak with confidence and authority about the benefits and eligibility criteria. This reassures the survivor and instills trust in your guidance.

EMPATHY

Preparing for the appointment allows you to approach the survivor with empathy and sensitivity. You can anticipate their emotional needs and provide appropriate support during the meeting.

PROBLEM SOLVING

Preparing in advance enables you to anticipate potential issues or questions that may arise during the appointment. This allows you to develop solutions and responses ahead of time, ensuring a smoother process.

TIMELINESS

Gathering all necessary information and forms before the appointment helps you complete the application promptly. Timely submission of claims can expedite the processing and approval of benefits, providing financial and emotional relief to the survivor sooner.

COMPLIANCE

Ensuring that you have the correct forms and documentation helps you comply with the VA's requirements and guidelines. Non-compliance can result in delays or denials.

EMPOWERMENT

Preparation empowers both you and the survivor. It enables you to offer clear guidance and support, while the survivor gains confidence in knowing they are taking the necessary steps to access the benefits they are entitled too.

In summary, thorough preparation is essential for a success. It not only streamlines the administrative process but also helps create a positive and supportive experience for the survivor during a challenging time in their life.



PLAN

INTAKE

- □ Establish rapport, express condolences, offer Kleenex.
- □ Complete a DEATH CLAIM APPOINTMENT VERIFICATION INFO sheet
- □ Create a death claim appointment folder for your client and attach the **SURVIVOR BENEFITS** CHECKLIST to the front

				INFORMA1	TION			
First Name	Middle	La	st Name			SSN/Ch	im#:	
DOB:	Place of	Birth:		DOD:		Place oj	Death:	
Funeral Home:				1		Cemete	ry Name	& City:
Cause(s) of Death:				Date of E	turial:			
Did Death occur at contracted by VA?	a VA Medical Fo	cility/one con	stracted by	/ VA, enrou	te to on	e, or at a VA Nur:	ting hom	e/one
🛛 No 🛛 Yes - I	f yes -list Facili	~						
		SERVICE IN	FORMATI					
	D Navy ne Corps D	7 Coast Guard		Retired:	е 	Reserve D No		l Guard
's there SBP w/DFA DYes DNo	S: VA no	tified: □ 'notified: □1	Yes Di		ice # if e	different from SSI		299k:
Combat Service: 🏿					0 01F/0			
Was veteran in receipt of any of these benefits (Circle One): S/C Disability @ % Non S/C Pension None/Unknown					Scan to VDF ij Death Cert DD214 Dep. Childs	ан ам	uneral Recei arriage Cert	
			AIMANT'S	INFORMA	TION			
First Name	Middle	Last Name				SSN:		
Relationship:		DOB:	Date C)f Marriage	t: Pla	ice of Marriage:	Marrie	d on the DOL
Surviving Spous	e 🛛 Other:						D	Yes ⊡No
Veteran Previously i			S	pouse Prev	iously A	darried: 🗆 Ye.	;** 0	No
Dependent Children	: 🗆 No	□Yes (list nan	ves/ages):					
Mailing Address:					City:		State	Zip
Daytime phone:		Evening phon	18. ⁻		Email Address:			
·)		()	NO	TES				

SURVIVOR BENEF	TTS CHECKIIST
VA 1-800-827-1000	Appointment of VSO as Claimant's Representative/POA (21-22) Application for 01C, Death Pension, and Accrued (21-634) Scrued (21-601 - only when no 21-534er is submitted) Substitution (21-0847 <u>Outy</u> if claim was still pending) A Attendance/Housebourd (21-2680) Third Party Consent (21-0845) Burial Benefits (21-9-530 - burial allowance, plot, transportation) Headstone/Marker (40-330 and 40-49-40- or 40-1330M) Presidential Memorial Certificate (40-6247 - only if not previously submitted on 40-130 benefits (247 - sn) wif
*Call anytime to check the status of your claim, Average claim takes about 3-6 months but processing time may vary from case to case.	Burial Flag (27-2008 - only If not previously issued) VA Life insurance Contact OSGLI if policy for SGLI or VGLI: 1-800-419-1473 and submit SGLV 8283 Contact to KALI if policy for SGLI or VGLI: 1-800-419-1473 and submit SGLV 8283 Contact to HALI if policy for VALL, SDVI, VMLI or any other policy number that begins with a V, RH, J, RS, K or W 1-800-669-8477 and submit 29-4125 for lump sum (online is quickest way: https://insurance.va.gov/Home/IDU)
DFAS	Arrears of Pay SF1174 (Claim for Unpaid Compensation of Deceased Member of the Uniformed Service (aka the final pro-rated retirement pay for the month of death)
1-888-332-7411	Survivor Benefits Packet (SBP) D02656-7 Verification of Survivors Annuity W-AP Withholding Corrificate for Pendior/Annuity SELIPPA Direct Deposit
*If you do not hear from DFAS in <u>30 days</u> - call to check the status of your claim!	
	Social Security Administration (SSA) Report the death & ask about benefit apt <u>https://www.ssa.gov/</u> 0 1:800-772-1213 DEERS ID Cards
Referral:	DEEKS ID Carlos O BOOK APT ONLINE TODAY: <u>https://doo.dmdc.ord.mi/ideo/filocator</u> Army Emergency Relief (AER) (financial hardship) O <u>https://www.myreme.gencyrelief.org/office/</u> Dept of Human Services (DHS) (financial hardship) <u>o <u>https://konineago.dht.n.gov</u> 0 <u>1433-772-17615 (§1427</u>) </u>

SCHEDULING

- Contact the claimant to schedule at a convenient time. Be sure to block out 1-3 hours for the appointment (more or less, depending on the amount of forms you have to complete).
- □ Give the client an **APPOINTMENT REMINDER** with a list of what documents they need to bring.



PREPARE

REVIEW & FRONTLOAD

- □ Gather & Scan all necessary documents required for the claim.
- Pull any pertinent info from VBMS before calling the VSO line to notify the VA of the death.
- □ Familiarize yourself with the specific benefits relative to the case.
- □ Review vet's history to determine eligibility for specific benefits.
- \Box Front Load info in VetraSpec tabs.
- □ Start marking pertinent benefits on the CHECKLIST
- □ Conduct notifications by calling VA, DFAS, or VA Life Insurance to notify them date of death.



PERFORM

Conducting a death claim appointment involves guiding the surviving spouse or family member through the process of applying for benefits and addressing any questions or concerns they may have. Here is a step-by-step guide on how to conduct a death claim appointment.



OPENING THE APPOINTMENT

- Begin by offering condolences, Kleenex and expressing empathy for their loss. Acknowledge the emotional difficulty of the situation.
- □ Check for any VA or DFAS paperwork already done (so as not to duplicate claims)

EXPLAIN THE PROCESS

- □ Outline the purpose of the appointment, which is to assist them in applying for the benefits and support available to them.
- □ Provide a brief overview of what to expect during the appointment, including discussing their eligibility, completing necessary forms, and answering any questions they may have.

GATHER & VERIFY INFORMATION

- □ Collect any additional information or documents that were unavailable during prior preparations.
- □ Verify all current information in VetraSpec is correct and up to date <u>before</u> populating any forms.

COMPLETE FORMS

- □ Complete the necessary forms (use the **SURVIVOR BENEFITS CHECKLIST** to help you stay organized and on track)
- □ Ensure accuracy and completeness of all forms and documentation with signatures in all required blocks. Have your client also review the forms to ensure they are correct and complete.
- \Box Put a copy of all forms in the folder you have prepared along with a copy of the checklist.

REVIEW ELIGIBILITY AND BENEFITS

- □ Explain eligibility for different benefits you have applied for and the specific criteria for each.
- □ Provide an explanation of the claims process, what to expect, and estimated processing time of each.

ADDRESS QUESTIONS AND CONCERNS

- $\hfill\square$ Encourage the survivor to ask any questions or express concerns they may have.
- □ Be prepared to clarify and provide information regarding benefits and timelines for processing.

CLOSING THE APPOINTMENT

- □ Reiterate your condolences and offer support.
- □ Provide your contact information for any additional questions that may arise.
- □ Offer to assist the survivor with any follow-up actions or questions that may arise after the appointment.

SUBMISSION OF CLAIMS

□ Submit completed claims and documents to the appropriate office/agency.

FOLLOW-UP

- □ Explain the importance of monitoring the status of their claim, how to check on it and staying in touch for updates.
- □ Provide agency contact information for follow-up inquiries.

WRAPPING IT UP

- Pending Issues Tab: Make one pending issue tab and label it "Death Claim" then copy/paste the LIST FOR PENDING ISSUES in the NOTES block. You can also paste the confirmation numbers next to each form and easily track what was done or still needed.
- □ **Communication Notes:** Document the details of the appointment, including the forms submitted, eligibility discussions, and any additional information relevant for follow up appointments.



Remember that conducting a death claim appointment requires sensitivity, patience, and a clear understanding of the benefits and processes involved. Providing a supportive and empathetic environment can help ease the process for the survivor during this emotionally challenging time. Create a dedicated book with resources to use specifically for death claim appointments and a standardized process with checklists to keep everyone organized and on track.

SURVIVOR BENEFITS CHECKLIST

VA 1-800-827-1000 *Call anytime to check the status of your claim; Average claim takes about 3-6 months but processing time may vary from case to case.	 Appointment of VSO as Claimant's Representative/POA (21-22) Application for DIC, Death Pension, and Accrued (21-534ez) Accrued (21-601 - only when no 21-534ez is submitted) Substitution (21-0847 <u>Only</u> if claim was still pending) Aid & Attendance/Housebound (21-2680) Third Party Consent (21-0845) Burial Benefits (21P-530 - burial allowance, plot, transportation) Headstone/Marker (40-1330 and 40-4964-or or 40-1330M) Presidential Memorial Certificate (40-0247 - only if not previously submitted on 40-1330 Headstone app) Burial Flag (27-2008 - only if not previously issued) VA Life Insurance Contact OSGLI if policy for SGLI or VGLI: 1-800-419-1473 and submit SGLV 8283 Contact the VALI if policy for VALI, SDVI, VMLI or any other policy number that begins with a V, RH, J, RS, K or W 1-800-669-8477 and submit 29-4125 for lump sum (online is quickest way: https://insurance.va.gov/Home/IDU)
DFAS (for retirees only) 1-888-332-7411 *If you do not hear from DFAS in <u>30 days</u> - call to check the status of your claim!	 Arrears of Pay SF1174 (Claim for Unpaid Compensation of Deceased Member of the Uniformed Service (aka the final pro-rated retirement pay for the month of death) Survivor Benefits Packet (SBP) DD2656-7 Verification of Survivors Annuity W-4P Withholding Certificate for Pension/Annuity SF1199A Direct Deposit
Referral:	 Social Security Administration (SSA) Report the death & ask about benefit apt <u>https://www.ssa.gov/</u> 1-800-772-1213 DEERS ID Cards BOOK APT ONLINE TODAY: <u>https://idco.dmdc.osd.mil/idco/#/locator</u> Army Emergency Relief (AER) (financial hardship) <u>https://www.armyemergencyrelief.org/offices/</u> Dept of Human Services (DHS) (financial hardship) <u>https://faonlineapp.dhs.tn.gov/</u> <u>1-833-772-TDHS (8347)</u>

Report the Death to VA, DFAS and SSA

Upon notification of death, these agencies will stop all monthly payments to prevent an overpayment. Call each agency individually to report the death. Please have the decedent's Social Security Number and the date of death when you call.

Accrued Benefits & Substitution of a Claimant

Accrued benefits are benefits that are due to the beneficiary based on an existing decision on a claim for benefits or evidence in the Veteran's claim file at the date of death, but not paid prior to death (this includes the month of death payment that may have been recouped after reporting the death). Substitution is a type of accrued benefit. If a Veteran or other claimant dies while his or her claim or appeal is pending, a person eligible to receive accrued benefits may substitute for the Veteran or other claimant to process the claim or appeal through to completion.

Dependency and Indemnity Compensation

Dependency and Indemnity Compensation (DIC) is a tax free monetary benefit paid to eligible survivors of military Servicemembers who died in the line of duty or eligible survivors of Veterans whose death resulted from a service-related injury or disease.

Survivors Pension

The Survivors Pension benefit, which may also be referred to as Death Pension, is a tax-free monetary benefit payable to a low-income, un-remarried surviving spouse and/or unmarried child(ren) of a deceased Veteran with wartime service.

Aid & Attendance and Housebound

Survivors who are eligible for a VA benefit and require the **aid and attendance** of another person, or are **housebound**, may be eligible for additional monetary payment. These benefits are paid in **addition** to monthly DIC or pension; they are not paid without eligibility to DIC or Pension. Since Aid and Attendance and Housebound allowances increase the pension amount, people who are not eligible for a basic pension due to excessive income may be eligible for pension at these increased rates. A claimant may not receive Aid and Attendance benefits and Housebound benefits at the same time.

Burial Allowance

VA burial allowances are flat rate monetary benefits that are paid for an eligible Veteran's burial and funeral costs. VA may grant additional benefits including the plot or interment allowance and transportation allowance if a claim is received for these benefits.

Headstones, Markers and Medallions

Most Veterans with a discharge other than dishonorable are eligible to receive a headstone, marker or medallion, at no cost to the applicant. Note: There is no charge for the headstone or marker itself, however arrangements for placing it in a private cemetery are the applicant's responsibility and all setting fees are at private expense.

Burial Flags

A United States flag is provided, at no cost, to drape the casket or accompany the urn of a deceased Veteran who served honorably in the U.S. Armed Forces.

Presidential Memorial Certificates

A Presidential Memorial Certificate (PMC) is an engraved paper certificate, signed by the current President, to honor the memory of deceased Veterans who are eligible for burial in a national cemetery

DFAS Arrears of Pay (retirees only)

Arrears of Pay is a one-time payment made to a beneficiary after death. The arrears of pay payment will include the prorated amount of the final month's retirement pay, and any other money owed at the time of death from DFAS. This is because entitlement to retirement pay ends on the date of death. When the death is reported, **DFAS will reclaim the final month's pay** and audit the account. The amount of the payment actually owed will then be computed and given to the Beneficiary.

DFAS Survivor Benefit Plan (SBP - retirees only)

Survivor Benefit Plan (SBP), Reserve Component Survivor Benefit Plan (RC-SBP) and Retired Serviceman's Family Protection Plan (RSFPP) provide eligible beneficiaries with a form of benefit called an "annuity." An annuity is a monthly payment for the lifetime of the beneficiary. The amount of the benefit is a percentage of the retirement benefit based on the service member's election. Enrollment in an annuity plan is not automatic; election to participate in these programs is generally made at the time of retirement, although some situations allow a retiree to add coverage after retirement. In most cases, costs to participate (premiums) are deducted from the retiree's monthly pay and are based on the amount of coverage a retiree elects. The SBP election does not entitle the beneficiary named for SBP to Arrears of Pay (AOP). A separate AOP designation has to be made in order to designate the desired individual.

DEATH CLAIM APPOINTMENT VERIFICATION INFO

VETERAN'S INFORMATION											
First Name	Middle		Last N	Name					SSN/Cla	im#:	
DOB:	Place of	f Birth:			DOD:	,	Place of			Death:	
Funeral Home:					1				Cemeter	y Name	& City:
Cause(s) of Death:					Date	of Buri	al:				
Did Death occur at a VA N contracted by VA?			contra	icted by	VA, en	route t	o one	e, or a	t a VA Nurs	ing hom	e/one
\square No \square Yes - If yes -	list Facilit	·	_			~	~				
		SERVICE	e Infoi	RMATIC	1				•		
Branch of Service: Image: Army Image: Name Image: Marine Corps Image: Corps	-	□ Ai rd □ S			$\Box \dot{A}$			Res	erve	Nationa	l Guard
\Box NOAA \Box US	DHC										
Is there SBP w/DFAS:	VA no	tified: notified:		$\square N$		Service	vice # if different from SSN Rank:				
Combat Service: 🛛 WWI	I 🗆 Ko	rea 🗆 V	ietnam	$\square G\iota$	ulf Wai	r 🗆 (DIF/C	DEF	□ Other:	·	
Was veteran in receipt of any of these benefits (Circle One):S/C Disability @%Non S/C Pension					None/	Unknow	Scanned to VetraSpec today: Death Cert Funeral Receipt nown DD214 Marriage Cert Dep. Childs birth certs (if applicable)				
			CLAIM	IANT'S]	INFOR	MATIO	N				
First Name	Middle	Last Nar	ne						SSN:		
Relationship:	•	DOB:		Date O	f Marr	iage:	Pla	ce of I	Marriage:	Marrie	d on the DOD?
\square Surviving Spouse \square Other:											Yes $\square No$
Veteran Previously Married: □ Yes** □ No Spouse Previously Married: □ Yes** □ No								No			
Dependent Children:	7 <i>No</i>	□Yes (list	names/	(ages):							
Mailing Address:				City: State Zip			Zip				
Daytime phone:		Evening p	phone:		Email Address:						
()		()									
				NO	TES						

LIST FOR PENDING ISSUES TAB (COPY/PASTE IN VETRA)

DIC & Burial List

- POA (21-22) (put confirmation number here or other method sent)
- ITF (only IF death is more than 1 year ago AND you are not filing a 534ez today) -
- DIC/Accrued (21P-534ez) -
- Accrued (21P-601) (w/out DIC) -
- Burial Benefits (21P-530) -
- Substitution of Claimant (21P-0847) (only if claim/appeal pending at time of death)-
- Third Party Consent (21-0845) -
- A&A (21-2680) -
- 4142/4142a -
- Death Cert -
- Marriage Cert –
- DD214 -
- Itemized Funeral Receipt -
- Flag (give form to Post Office) (27-2008) hand delivered
- Headstone (40-1330) -
- PMC (40-0247) (w/out headstone) -
- OSGLI/SGLI -
- VGLI/VALI -

Only BURIAL BENEFITS

- POA (21-22) -
- Burial Benefits (21P-530) –
- Accrued (21P-601) (w/out DIC) -
- Headstone (40-1330) -
- PMC (40-0247) (w/out headstone) -
- Flag (give form to Post Office) (27-2008) hand delivered
- DD214 -
- Death Cert -
- Itemized Funeral Bill –
- OSGLI/SGLI -
- VGLI/VALI -

Full death claim WHEN RETIRED

- POA (21-22) -
- ITF (only IF death is more than 1 year ago AND you are not filing a 534ez today) -
- DIC/Accrued (21P-534ez) –
- Accrued (21P-601) (w/out DIC)
- Burial Benefits (21P-530) -
- Substitution of Claimant (21P-0847) (only if claim/appeal pending at time of death)-
- Third Party Consent (21-0845) -
- A&A (21-2680)
- 4142/4142a -
- Death Cert -
- Marriage Cert –
- DD214 -
- Itemized Funeral Receipt -
- Flag (give form to Post Office) (27-2008) hand delivered
- Headstone (40-1330) -
- PMC (40-0247) (w/out headstone) -
- OSGLI/SGLI -
- VGLI/VALI -
 - DFAS

(Can fax or upload via the askDFAS online upload tool on DFAS.mil https://dvidshub.net/r/5lghqg)

- 1174 -
- DD2656 -
- W-4P –
- SF199A –

EXAMPLE APPOINTMENT REMINDER

	EXAMPLE
	YOUR LOGO HERE
	VSO Address Phone & Email
	APPOINTMENT REMINDER
	□ Mon. □ Tues. □ Wed. □ Thurs. □ Fri.
	Date: Time:
PLEASE CAI	LL AT LEAST 24 HOURS IN ADVANCE FOR ANY CANCELLATIONS
	PLEASE BRING WITH YOU:
	DD214 - Veteran's Discharge
	Retirement Orders
	 Retirement Orders Marriage Certificate/SSN for spouse Birth Certificates/SSN for dependent children (18 & under or 19-23 college)
	 Retirement Orders Marriage Certificate/SSN for spouse Birth Certificates/SSN for dependent children (18 & under or 19-23 college) Copy of service records or private medical records
	 Retirement Orders Marriage Certificate/SSN for spouse Birth Certificates/SSN for dependent children (18 & under or 19-23 college) Copy of service records or private medical records Doctor's note/letter/diagnosis or NEXUS Death Certificate
	 Retirement Orders Marriage Certificate/SSN for spouse Birth Certificates/SSN for dependent children (18 & under or 19-23 college) Copy of service records or private medical records Doctor's note/letter/diagnosis or NEXUS Death Certificate Itemized receipt for funeral/burial expenses
	 Retirement Orders Marriage Certificate/SSN for spouse Birth Certificates/SSN for dependent children (18 & under or 19-23 college) Copy of service records or private medical records Doctor's note/letter/diagnosis or NEXUS Death Certificate

QUICK START - REFERENCE GUIDE

- □ Condolences & Kleenex
- □ Check for any VA or DFAS paperwork already done (so as not to duplicate claims)
- □ Collect & scan all supporting documents:
 - o Death certificate
 - o DD214
 - o Marriage
 - Funeral/burial receipt
 - VALI, SDVI or VGLI Insurance
 - Anything else that is pertinent
 - \circ $\,$ Write down anything missing and give to widow to bring back

Update and complete all vetra entries before doing forms!

- □ Call insurance to see if there are any policies (VALI, SDVI & VGLI)
- □ Make to do list (on death claim check-list)
- Do forms according to check list
 - o Submit all VA forms w/vital records
 - Fax all DFAS forms (or you can submit on DFAS website)
 - o Insurance online at va.gov or can upload
 - Save a copy of all forms (and fax confirmations if applicable)
- □ Put copies in claimant's folder
- □ Explain process, what to expect, answer any questions, what they still need to drop off (if anything) and give handouts & referrals as needed.

ETRA TABS FOR DI	EATH CLAIMS
sé hulouvertere	
ervices typervetraSpec	VETERAN DETAILS Today Logged in: Kelli Brown (k REPORTS FORMS CALENDAR MY TASKS GENERAL CONTACT LOG
MORE MILITARY CURRENT PENDING FINANCIAL ASSISTANCE	PAYMENTS DEPENDENTS COMMUNICATION RECORDS FINANCIALS PACKAGE A CLAIM MY VETS DI
	Edit DEMOGRAPHICS OVERVIEW Mark as DECEASED
QUICK OVERVIEW	• Mark as DECEASED
	Complete DEATH AND BURIAL INFORMATION block Copy/Paste obituary in REMARKS section
MORE DETAILS	Complete CLAIMANT INFORMATION
	Be sure to check "This person is also a dependent" block
MILITARY SERVICE	 Add DD214/Discharge information and all service info
	 Review/Insert current ratings; compare/update this tab
CURRENT RATINGS	according to VBMS & the codesheet before calling to report the death.
	• Make one pending issue tab and label it "Death Claim" – then copy/paste the LIST FOR PENDING ISSUES in the
PENDING ISSUES	NOTES block. You can also paste the confirmation numbers next to each form and easily track what was
	done or still needed.
DEPENDENTS	 Add any other dependents not already listed
	 Document the details of the appointment, including the
COMMUNICATION	forms submitted, eligibility discussions, and any additional information relevant for follow up
	appointments.

ILLUSTRATIONS OF STANDARD GOVERNMENT HEADSTONES AND MARKERS

UPRIGHT HEADSTONE WHITE MARBLE (U) OR LIGHT GRAY GRANTE (V)



This hundrrone is 42 inches long, 13 methon wife and 4 inches thick. Weight is approximately 220 pounds. Variations may occur in stone color, and the marble may contain light to moderate voining. Additional interfution is limited to 15 characters (including quices) up to four lines maximum.



Spousd inscription information (i.e., mana, due of birth, and due of deathy is authorized on a Government-femished headstone or marker if the Veteras's due of death is on or after October 1, 2019. For flat markers, the spousd information is meethed at the bottom. For upright headstones, the spousd information is inceribed on the back.



NATHANIEL EVANS CSN US ARMY VIETNAM PERSIAN GULT OCT 6 1941 7 TEB 25 301 BRONZE STAR MEDAL GOD LOVES A SOLDIER

This state marker is 8-1/2 incluse long, 5-1/2 incluse wide, with 7/16 inch rise. Weight is approximately 3 possible mounting bolts and washes are furnished with the marker. Used for columbarium or masseleum interment. Also provided to explorate a perivatelyparchised, permisent and durable baseleues or marker for eligible Vesturas whe died on or after November 1, 1990 and are baried in a private constancy. Additional inscription is limited to 27 characters (including spaces) up to two lime markers.



VA will include a Prisonar of War (POW) or Formar Prisonar of War (PDOW) inscription, upon request and with confirmation. Character and space limitations apply hased on marker type. FLAT MARKERS BRONZE (B)



This grows marker is 24 inches long, 12 inches wide, with 34 inch rise. Weight is approximately 18 possals. Anchor bolts, must and washers for fastening to a base are furnished with the marker. The base is not furnished by the Government. Additional inscription is limited to 27 characters (including stacco) up to two lines that insert and.

LIGHT GRAY GRANITE (G) OR WHITE MARBLE (F)



This grave marker is 24 inches long, 12 inches wide, and 4 inches thick. Weight is approximately 130 pounds. Variations may occur in stone color; the mathle may contain light to moderate voining. Additional inscription is limited to 27 characters (including spaces) up to two lines maximum.



This geave marker is 18 inches long, 12 inches wide, and 3 inches thick. Weight is approximately 70 pounds. Variations may occur in stone color: Additional inscription is limited to 27 characters (including spaces) up to two lines maximum.

NOTE: Historic headstores (Prior to World War II) - In addition to the headstore and markets pictured, two special styles of upright headstores are available for those who served with Union Foreze during the Civil War in the those who served in the Spanish-American War. Another style headstore is available for those who served with the Confidence States of America during the Civil War. The applicant must submit disalled documentation to VA that supports digibility for a historic headstore. Inscriptors on these headstore types are intertionally limited to assume historic accuracy. For example, only make above 'Private' were historically authorized; without of heliof and the world 'Civil War' are not authorized.

INSCRIPTION INFORMATION

MANDATORY ITEMS - Information in English about the decedent (provided by an authorized applicant). Such items are: Logal Name, Branch of Service, Year of Birth, Year of Death, and for State Vaturanes and National Communities only, the section and grave number: Branchoe of Service include: U.S. Army (USA), U.S. Namy (USA), U.S.

OPTIONAL ITEMS - Information in English about the decodent (provided by an authorized applicant). Optional items are identified by hold blocks on this form. War service includes active days service daring is to oppized of year and the individual does not faive to serve in the actual place of war, e.g., Kanes may be inscribed if the Voters served during the Korash War period, over though the individual nerver served in the country. VA will inscribe authorized country assess (e.g., Afghanistan, Insq. etc.) as the war service only if the individual served in country. The applicant searce submit supporting documentation to VA to have the lightest task and/or awards inscribed on the bandwides or marker.

ADDITIONAL FIEMS - Information in English or non-English tart about the decellent (provided by an authorized applicant), consisting only of characters of the Latin alphabet and/or numbers. Examples of additional intex include appropriate terms of enducriment, incluments (in expressions each as 'OUR BELOVED POPPY'), military or elvidian enducriative accomplication under a DOCTOR, REVENTEND, etc., and special mit designations such as WOMEN'S ARMY CORPS, ARMY ARE CORPS, ARMY SEE CORPS, CORPS, ARMY ARE CORPS, ARMY ARE CORPS, ARMY SEE CORPS, and each requises to subject to VA approval. VA will not insolve graphics, embiants or pletants. YA will insertive antholized embiants of holis, the Medal of Honey, and the Southern for Civits of Honey for CVI War Condenses.

INCOMPLETE OR INACCURATE INFORMATION ON THE CLAIM MAY RESULT IN ITS RETERN TO THE CLAIMANT, A BELAY IN RECEIPT OF THE HEADSTONE OR MARKER, OR AN INCORRECT INSCRIPTION.



To obtain the most recent information about headstones and markers including the complete and most current list of available emblents of belief (listing and graphics), please visit our website at <u>www.com.va.gov.</u>

VA FORM 40-1200, AUG 2022

AVAILABLE EMBLEMS OF BELIEF FOR PLACEMENT ON GOVERNMENT HEADSTONES AND MARKERS (See block 17)

GENERAL INFORMATION SHEET

CLAIM FOR GOVERNMENT MEDALLION TO AFFIX TO A PRIVATE MARKER

RESPONDENT BURDEN - Public reporting bathen for this collection of information is optimated to average 15 minutes per response, including the time for mviewing instructions, scatching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. VA cannot conduct or sponsor a collection of information unless it has a valid OMB number. Your response is voluntary, however, your response is negative to obtain benefits. Send communit regarding this bathen optimate or any other aspect of this collection of information, including suggestions for reducing barden to the VA Charance Officer (905R10), \$10 Version Avenue, NW, Washington, DC 20920. Please DO NOT sort applications for hearding the faile.

PRIVACY ACT - VA considers the responses you submit confidential (38 U.S.C. 5701). VA may only disclose this information contide the VA if the disclosure is authorized under the Privacy Act, including the routine uses identified in the VA system of records, 48V A40B, published in the Federal Register. VA considers the requested information relevant and necessary to determine maximum benefits under the law.

BENEFIT PROVIDED - MEDALLION (Only for sligible deceased Veterans who served in the Armed Forces on or after April 6, 1917, regardless of their date of death)

VA will famish a medallion upon monipt of claim for affixing to an existing privately-parchased bashtone or moder placed at the gravasite of an eligible deceased Veteran who is buried in a private or local Government commery. The medallion is made of bronze and available in three sizes: Large, Medium, Small. Each medallion is inserified with the word VETERAN across the top and the Brach of Service at the bottom (see Note in Block 10 of the claim for formation).

Shown below are the three modallisms with the actual dimensions (41-132") for width and height.



Large Medallion Dimensions: 6 3/8" W, 4 3/4" H, 1/2" D



Medium Medallion Dimensions: 3 3/4" W, 2 7/8" H, 1/4" D



Dimensions: 2" W. 1 1/2" H. 1/3" D

WHO IS ELIGIBLE - Any deceased Vatures discharged under honorable conditions, who served in the Armed Forces on or after April 6, 1917, and is buried in a private connectory in a grave marked with a privately patchased handrone or marker. Any Servicementher of the Armed Forces of the United Status who served on or after April 6, 1917, and is buried in a private connectory in a grave marked with a privately patchased handrone or marker. Any Servicementher of the Armed Forces of the United Status who served on or after April 6, 1917, and is buried in a private connectory in a grave marked with a privately patchased handrone or marker. Any Servicementher of the Armed Forces of the United Status who served on or after April 6, 1917, and its buried in a private connectory in a grave marked with a privately parchased handrone, e.g., death on active dary more for insisting while in the National Guand or Reserves are not eligible orders there are special circumstances, e.g., death while on active dary, or as a result of training. Reservicts and National Guand members who, at time of death, were entitled to ruined gay, or would have been antitied, but for being under the age of 60, are eligible; please submit a copy of the Reserve Retirement Eligiblity Benefits Latter with the claim. Reservicts called to active dary other than training and National Guand members who are not for the period called are eligible.

WHO CAN APPLY - An 'applicant' for a Medallion may be any of the following:

- (i) A decedent's family member, which includes the decedent's sponse or individual who was in a legal union as defined in 78 CFR 3.1702(b)(1)(i) with the decedent; a child, parent, or sibling of the decedent, whether biological, adopted, or step relation; and any lineal or collatoral descendant of the decedent;
- (ii) A personal representative, defined as a family member or other individual who has identified himself or herself as the parson suspensible for making
- decisions concerning the interment of the remains of or memorialization of a decessed individual;
- (iii) A representative of a Congressionally-chartered Veterans Service Organization;
- (iv) An individual amployed by the referant state, tribal organization, or local government whose efficial responsibilities include serving venerans and families of venerans, such as a state or county variants service officer; or
- (v) Any individual who is responsible, under the laws of the relevant state or locality, for the disposition of the unclaimed remains of the decedant or for other matters telating to the interment or manorialization of the decedant.

PRESEDENTIAL MEMORIAL CERTIFICATE - A Providential Memorial Certificate (PMC) is an engraved paper certificate, signed bearing the signature of the current provident, to honor the memory of Ventraes discharged under other than dishonorable conditions. VA will provide the applicant with a PMC if the Ventrae is objected for a benderance, market, or modulion. The applicant may request additional PMC is by indicating how many in block 17 of this form. Applicants may use a VA from 40-02147, Providential Marsonial Certificate Request Form to other additional PMCs to other addresses.

HOW TO SUBMIT A CLAIM - Plane stach a copy of the decased Vateran's discharge catificate (DD Form 214 or equivalent), the VA Pre-Need Eligibility Determination latter, or a copy of other official decament(s) establishing qualifying military survice. If you are enable to locate copies of military records, apply anyway, as VA will attempt to obtain records necessary to reake an eligibility determination. To not send original documents; they will not be married.

ELECTRONICALLY submit your claim and supporting doctorootto by using Quick Salonic at accounting and You will be instrumed to approx during your first sign-on attention. Multiple relation can be submitted electronically via Quick Salonic. B'yes profer, yes may MAR, clause to: NCA 19 Evolution lonke Count PO Box 5237 Januarville, W1 53547 FAX VA From 40-133051 claims and supporting documents to 1-000-025-2343

EMPOREANT: () factog more than one claim - far each claim package (claim plus supporting document) individually, i.e., document the call and reduct for each submatries.

FA will formisk a medallion only upon receipt of a fully completed and agreed claim with required supporting documentation.

SIGNATURIS REQUIRED - The claimant signs in block 18: the constery or other responsible official signs in block 23. If there is no official on daty at the constery, the signature of the person responsible for the property lined in block 22 is required. Entries of "None," "Not Applicable," or "NA" will not be accepted. ASSISTANCE NEEDED - Should you have quotions when filling out this form, you may contact our Applicant Assistance Unit toll from at 1-809-697-6947, or at an youcor, B'additional assistance is needed to complete this chain, contact the nearest VA Regional Office, national termstery, or a local veterand organization. No fee should be paid in connection with the preparative of this chain.

DELIVERY - VA will ship the medialion without charge to the name/address designated in Block 20. The Government is not responsible for costs associated with affloing the medialion to the privately parchased headstone or market. Appropriate affloing adhesives, hashware and instructions will be provided with the midallion.

CAUTION - To avoid delays in the production and delivery of the mediallon, please check carefully to be sure you have accurately formitted all required information and documents before facing or malling the claim. The Government is not responsible for costs associated with officing the mediallon to the privately parchased headstone or marker. Medialtons formithed remain the property of the United States Government and may not be used for any purpose other than to be affixed to the privately parchased headstone or marker of an eligible documed Ventran baried in a private or local Government concerey.

DETACH AND RETAIN THIS GENERAL INFORMATION SILLET FOR YOUR RECORDS.

VA FORM 40-1330M

ALL PREVIOUS VERSIONS OF THIS FORM ARE OBSOLETE.

Presidential Memorial Certificates

The United States of America honors the memory of John Q. Service This certificate is awarded by a grateful nation in recognition of devoted and selfless consecration to the service of our country in the Armed Forces of the United States

A Presidential Memorial Certificate (PMC) is an engraved paper certificate, signed by the current President, to honor the memory of deceased Veterans who are eligible for burial in a national cemetery.

History

This program was initiated in March 1962 by President John F. Kennedy and has been continued by all subsequent Presidents. Statutory authority for the program is Section 112, Title 38, of the United States Code.

Administration

The Department of Veterans Affairs (VA) administers the PMC program by preparing the certificates which bear the current President's signature expressing the country's grateful recognition of the Veteran's service in the United States Armed Forces.

HOW MANY WOULD YOU LIKE FOR FAMILY?

	Presidential Memorial Certificates Sheet
	A REAL PROPERTY AND A REAL
	<u> </u>
nemory and he correction, or y	has requested that the enclosed <i>Presidential Memorial Certificate</i> be provided to you in onor of your beloved, deceased Veteran. If the certificate(s) arrived damaged, need a rou wish to have additional copies – please complete the section below. This sheet is onal or corrected copies of previously provided certificates. Do not resubmit discharge
RE	QUEST FOR ADDITIONAL OR CORRECTED COPIES
Veteran's name	: Veteran's name only, no civilian titles, nicknames, or military rank; limited to 27 characters including spaces)
State of the second	n sen de la completa de la completa La completa de la comp
	name and address where the certificates are to be mailed in the space below. When ificates to multiple residences, you must submit a new sheet for each requested address.
Please send	additional / corrected certificate(s) to: mity) (Please Circle One)
Please circle: N	fr. Mrs. Ms.
	(Requestor's Name)
-	(Mailing Address, City, State, and Zip Code)
	(Home Telephone Number or Cell Phane Number)
	(Signature of Requestor) Date
lease return th	is sheet f the options listed below:
	Mail: NCA Evidence Intake Center, P.O. Box 5237, Janesville, WI 53547
	Online: access.va.gov (Quick Submit)
	Fax: 1-800-455-7143 (Continental United States Only)
f vou need ass	istance filling out this sheet, please call (202) 632-7300. Please do not use this number dditional, or corrected certificates over the phone.

Dependency and Indemnity Compensation (DIC)

- To support a claim for Dependency and Indemnity Compensation (DIC) based on a service-connected disability:
- The veteran died while on active service; OR
- The veteran had a service-connected disability(ies) that was either the principal or contributory cause of the veteran's death; OR
- The veteran died from non-service-connected injury or disease AND was receiving, or entitled to receive VA compensation for a service-connected disability rated totally disabling:
 - For at least 10 years immediately before death; OR
 - · For at least 5 years after the veteran's release from active duty preceding death; OR
 - For at least 1 year before death, if the veteran was a former prisoner of war who died after September 30, 1999.

2023 PAY RATES

STANDARD DIC	1,562.74
IP ADD FOR EACH DEPENDENT CHILD UNDER 18	387.15
ADD DIC (8 YRS MARRIED & 8 YEARS 100%)	331.84
ADD DIC (HOUSEBOUND)	181.37
ADD DIC (AID & ATTENDANCE)	387.15
2 YEAR TRANSITIONAL BENEFIT CHILDREN <18	332.00

BURIAL AND PLOT RATES EFFECTIVE OCTOBER 1, 2022

SERVICE CONNECTED DEATH	2,000.00
NON-SERVICE CONNECTED BURIAL (NOT HOSPITALIZED BY VA)	Burial 300.00 Plot 893.00
NON-SERVICE CONNECTED BURIAL (HOSPITALIZED BY VA)	Burial 893.00 Plot 893.00
MARKER ALLOWANCE	231.00

Burial at Sea



Burial at Sea is a means of final disposition of remains that is performed on United States Navy vessels. The committal ceremony is performed while the ship is deployed. Therefore, **family members are not allowed to be present**. The commanding officer of the ship assigned to perform the ceremony will notify the family of the date, time, and longitude and latitude once the committal service has been completed. The average amount of time, for burial at sea, is **12 to 18 months**, once the remains/cremains are received at the port of embarkation.

Eligibility: Individuals eligible for this program are: (1) active duty members of the uniformed services; (2) retirees and veterans who were honorably discharged. (3) U.S. civilian marine personnel of the Military Sealift Command; and (4) dependent family members of active duty personnel, retirees, and veterans of the uniformed services. How to get started: After the death of the individual for whom the request for Burial at Sea is being made, the Person Authorized to Direct Disposition (PADD) should contact the Navy and Marine Corps Mortuary Affairs office at 1-866-787-0081 to request a packet and for additional information.

Supporting documents which must accompany this request are:

- (1) a photocopy of the death certificate
- (2) the burial transit permit or the cremation certificate
- (3) a copy of the DD Form 214, discharge certificate, or retirement order.

The Burial at Sea Request Form and the three supporting documents listed above make up the Burial at Sea Request package.

Burial Flag: A Burial Flag is required for all committal services performed aboard United States Naval vessels, except family members, who are not authorized a burial flag. Following the services at sea, the flag that accompanied the cremains/remains will be returned to the PADD. If the PADD does not wish to send a burial flag for the service, a flag will be provided by the Navy for the committal service, but will not be sent to the PADD.

Cremated Remains (**Cremains**): Cremains must be in an urn or temporary container (preferably Bio-degradable) to prevent spillage in shipping. Recent changes in law prohibit the discharge of plastics at sea. Families are encouraged to have the cremains inurned directly, or transferred to a sturdy biodegradable urn at their local funeral home to facilitate burial at sea. Burial at Sea Coordinators at the ports of embarkation are available to field any questions regarding the urns. The cremains, along with the completed Burial at Sea Request package should be forwarded to the Burial at Sea Coordinator at the desired port of embarkation (listed below). Prior to shipment, it is recommended that a phone call be made informing the coordinator of the pending request. ONLY Priority Mail Express Service is authorized when shipping cremains and it is recommended that that Tracking and Signature On Delivery is used to ensure the package is delivered to the correct individual in a timely manner. **Intact Remains** (**Casketed**): Specific guidelines are required for the preparation of casketed remains. All expenses incurred in this process are the responsibility of the PADD, who will select a funeral home in the area of the port of embarkation. After this selection has been made and notification has been provided to the coordinator, the casketed remains, the request form, supporting documents, and the burial flag are to be forwarded to the receiving funeral home. The coordinator will make the inspection and complete the checklist for the preparation of casketed remains. It is recommended that funeral homes responsible for preparing and shipping intact remains contact the Mortuary Services office at Navy Casualty in Millington, TN to receive the preparation requirements.

PORTS OF EMBARKATION / COORDINATORS

Norfolk, VA	Commander, Naval Medical Center ATTN: Code 0210C 620 John Paul Jones Cir. Portsmouth, VA 23708-5100 Phone: (757) 953-2617 or 2618 Officer in Charge Naval Hospital Branch Clinic P. O. Box 280148 Naval Station
Jacksonville, FL	Mayport, FL 32228-0148 Phone: (904) 270-4285 Commanding Officer Naval Medical Center
San Diego, CA	Decedent Affairs Code: 090A San Diego, CA 92134-5000 (800) 290-7410 Commanding Officer Naval Hospital Bremerton
Bremerton, WA	Code 015-BAS/HPO1 Boone Road Bremerton, WA 98312-1898 Phone: (360) 475-4777 Navy Liaison Unit Tripler Army Medical Center
Honolulu, HI	Tripler AMC, HI 96859-5000 Phone: 808-433-4709/(808) 577-7590

Questions concerning Burial-at-Sea? Please call Monday - Friday, 0730-1600 Central Time

Toll Free - 1-866-787-0081

https://www.mynavyhr.navy.mil/Support-Services/Casualty/Mortuary-Services/Burial-at-Sea/



VA supports Servicemembers and Veterans' Summary of VA Dependents' and Survivors' Benefits



SCAN QR CODE TO SEE BOOKLET

Additional Tips to Avoid Burn Out

- Peer Support: Connect with other VSOs or professionals who handle similar cases. Sharing experiences and coping strategies with colleagues who understand the emotional challenges can provide emotional support and practical advice.
- **Counseling:** Seek counseling if needed. Handling death claims can be emotionally taxing, and professional guidance can help you process your own feelings and maintain your mental well-being.
- Self-Care: Prioritize self-care to prevent burnout. Make time for activities that help you relax and recharge, whether it's exercise, meditation, hobbies, or spending time with loved ones.
- Team Support: If you work as part of a team, establish a support system within your group. Regular check-ins and discussions about challenging cases can help you collectively share the emotional burden.
- **Debriefing:** After particularly emotional cases, consider debriefing with a trusted colleague to process your feelings and discuss any lessons learned.
- **Recognize When to Seek Help:** If you find that the emotional stress is overwhelming and affecting your ability to perform your job effectively, it's essential to seek professional help.

2023 STATE & NATIONAL CEMETARIES

Tennessee	National
Middle Tennessee State Veterans Cemetery	Chattanooga National Cemetery
7931 McCrory Lane	1200 Bailey Avenue
Nashville, TN 37221	Chattanooga, TN 37404
(615) 532-2238	(423) 855-6590
MTSV.Cemetery@tn.gov	www.cem.va.gov/cems/nchp/chattanooga.asp
East Tennessee State Veterans Cemetery	Knoxville National Cemetery
5901 Lyons View Pike	939 Tyson Street NW
Knoxville, TN 37919	Knoxville, TN 37917
(865) 577-3228)	(423) 855-6590 or (423) 855-6591
ETSV.Cemetery@tn.gov	www.cem.va.gov/cems/nchp/knoxville.asp
East Tennessee State Veterans Cemetery	Memphis National Cemetery
2200 E. Gov. John Sevier Hwy 168	3568 Townes Avenue
Knoxville, TN 37920	Memphis, TN 38122
(865) 577-3228	(901) 386-8311
ETSV.Cemetery@tn.gov	www.cem.va.gov/cems/nchp/memphis.asp
West Tennessee State Veterans Cemetery	Mountain Home National Cemetery
4000 Forest Hill/Irene Road	215 Heroes Drive
Memphis, TN 38125	Mountain Home, TN 37684
(901) 543-7005	(423) 979-3535
WTSV.Cemetery@tn.gov	www.cem.va.gov/cems/nchp/mountainhome.asp
Parkers Crossroads Veterans Cemetery	Nashville National Cemetery
693 Wildersville Road	1420 Gallatin Road S
Parkers Crossroads, TN 38388	Madison, TN 37115
(731) 967-4127	(615) 860-0086
TSVCPC.Cemetery@tn.gov	www.cem.va.gov/cems/nchp/nashville.asp
Bordering Neigh	bor Cemeteries
Kentucky West Veterans Cemetery	Corinth National Cemetery
5817 Fort Campbell Blvd	1551 Horton Street
Hopkinsville, KY 42240	Corinth, MS 38834
(270) 889-6106	(901) 386-8311
www.veterans.ky.gov	www.cem.va.gov/cems/nchp/Corinth.asp
Arkansas State Veterans Cemetery at Birdeye	Danville National Cemetery
3600 Highway 163	721 Lee St.
Birdeye, AR 72324	Danville, VA 24541
(870) 588-4608	704-636-2661
www.veterans.arkansas.gov/cemeteries/Birdeye	https://www.cem.va.gov/cems/nchp/DanvilleVA.asp
Missouri State Veterans Cemetery - Bloomfield	Georgia National Cemetery
17357 Stars and Stripes Way	1080 Scott Hudgens Drive
Bloomfield, MO 63825	Canton, GA 30114
573-568-3871	770-479-9300
mvc.dps.mo.gov/cemeteries/bloomfield.php	www.cem.va.gov/cems/nchp/Georgia.asp
Southwest Virginia Veterans Cemetery	Western Carolina State Veterans Cemetery
5550 Bagging Plant Road	962 Old US 70 Highway
Dublin, VA 24084	Black Mountain, NC 28711
855-482-8387	828-669-0684
www.dvs.virginia.gov/cemeteries/dublin-cemetery	www.milvets.nc.gov
VIEW MORE MAP LOCATIONS HERE: https://	/www.cem.va.gov/find-cemetery/index.asp