

Governor's Investment in Technical Education (GIVE) 3.0

Industry 4.0 Apprenticeship Pathway – Blount County

Lead Entity: Tennessee College of Applied Technology Knoxville Fiscal Agent: Tennessee College of Applied Technology Knoxville

IN PARTNERSHIP WITH:

Workforce/Economic Development Agency Blount Partnership

Higher Education Institutions Tennessee College of Applied Technology Knoxville Pellissippi State Community College

> LEA/School District Blount County Schools

Employer Partners Cherokee Millwright Arconic Denso

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Funding Requested: \$2,000,000

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Abstract/Project Summary

TCAT-Knoxville, in coordination with Pellissippi State Community College are proposing a Industry 4.0 Apprenticeship Pathway Give 3.0 proposal which will deliver Industrial Maintenance/Mechatronics, Machine Tool and Welding training for students at Blount County Schools, TCAT Knoxville and Pellissippi State Community College. With the new GIVE 3.0 proposal TCAT Knoxville along with educational partners want to duplicate the success of GIVE 2.0 in Anderson County which addressed some of the most pressing workforce-releated needs in the East Tennessee region, including barreier to education and training and a lack of awareness of viable career choices and training options in high-demand CTE fields. The success shown in Anderson County was due to the addition of a College and Career Naviagator which helped to see a 60% increase in dual enrollment from Fall 2022 to Fall 2023.

The Industry 4.0 Apprenticeship Pathway, as part of the GIVE 3.0 Collaborative effort, aims to tackle key workforce challenges in the East Tennessee region. This includes overcoming educational and training access barriers caused by a lack of career and training awareness in indemand sectors, bridging the gap in early post-secondary education opportunities, enhancing student support services, and aligning educational outcomes with actual workforce demands. The initiative will enhance human resource capabilities, provide broader access to post-secondary educational avenues and registered and industry-recognized apprenticeship programs, promote targeted outreach and awareness efforts, and bolster essential student support services. These efforts are expected to boost enrollment and completion rates in industry certification, technical diploma programs and A.A.S. degrees, particularly in Machine Tool, and Welding training.

This innovative model will meet the high demand for skilled technicians for Industrial Maintenance, Mechatronics, Machine Tool and Welding and is designed to serve both high school and college students from Blount County Schools, Tennesee College of Applied Technology Knoxville and Pellissippi Community College, with a particular focus on reaching underserved groups such as special needs students, English language learners, minority, nontraditional, and economically disadvantaged populations by utilizing existing apprenticeship and pre-apprentice programs throughout Knox and Blount Counties.

Our approach includes three strategic directions:

- expanding and improving career exploration and awareness in primary education
- creating a cohesive and impactful work-based learning continuum from elementary through to post-secondary levels
- broadening access to apprenticeship programs in the manufacturing industry

We are poised to make a significant impact through dual enrollment, internships, recognized apprenticeship programs, early and capstone work-based learning experiences from kindergarten through 12th grade, and active parent and community engagement. The collaboration between the school district, TCAT Knoxville's and Pellissippi State's administration, industry stakeholders, and local workforce development entities will ensure the program's longevity, responding dynamically to the evolving workforce demands.

Section I. Demonstration of Need

Localized Data Demonstrating the Need for Action:

The evolving job landscape, skill requirements, and training necessities in East Tennessee highlight the growing importance of innovation and proactive teamwork. Recent discussions among regional higher education institutions, K-12 education systems, and employers have emphasized the urgent need to expand and enhance the skills of the workforce in manufacturing industries. This is deemed vital for the future prosperity of Blount County. The manufacturing industry represents the largest industry employer in Blount County, with 8,684 jobs and an average annual wage of \$72,757, according to the Tennessee Department of Economic & Community Development. The Manufacturing Industry is shown to have the highest employment of any other industry in Blount County. *See Appendix A*

Unique occupations identifies Forging Machine Setters, Operators, and Tenders for Metal and Plastic employees 73. Denso Manufacturing Tennessee, Inc., a grant partner shows to be have the highest number employees in the county at 4,428.. *See Appendix A*.

The 2024 Supply and Demand Report states manufacturing has excelled in growing one of the strongest specialized manufacturing workforces in the country. Since 2019, TNECD has announced nearly 340 manufacturing projects with over 50,800 new job commitments.. Manufacturing occupations are forecasted growth in contrast to the national outlook which predicts a contraction in the sector. Nearly every in-demand occupation in the manufacturing career cluster is key to the success of TNECD's target industry clusters. TCAT Knoxville's GIVE 2.0 Anderson County grant was highlighted in the 2024 Supply and Demand Report where it has addressed skills gaps and the success of career awareness, exploration and preparation programs such as Remake Learning Days giving students opportunities to participate in hands-on

learning as early Kindergarden. See Appendix C.

For a detailed list of East Tennessee's high-demand jobs through 2026, refer to *Appendix D*, which includes these occupations and outlines labor market trends and specific local employment needs. The following chart details the demand for jobs directly influenced by the Industry 4.0 Apprenticeship Pathway GIVE 3.0 collaborative initiative.

| Occupation Title | Related Technical Training Program | Annual Openings to 2026 in East TN | 2020 Median Salary in Tn |
|--|-------------------------------------|---------------------------------------|-----------------------------|
| Industrial Machinery Mechanics | Industrial Maintenance/Mechatronics | 270 | \$47,212 |
| Machinists | Machine Tool Technology | 135 | \$45,531 |
| Maintenance Workers, Machinery | Industrial Maintenance/Mechatronics | 140 | \$43,495 |
| Welders, Cutters, Solderers, and Brazers | Welding Technology | 145 | \$37,817 |
| Average | | | \$43,514 |

The Drive to 55 initiative, which targets equipping 55% of the state's working-age population with a degree or certificate by the year 2025. As we draw near to this goal, it's imperative for the state to ensure that the credentials being awarded align with the workforce requirements of our local communities.

The Industry 4.0 Apprenticeship Pathway aligns with the three priorities reflected in the 2024 report released by the State collaborative on Reforming Education (SCORE) 1) Expand student opportunity by strengthening foundational policies 2) Build effective pathways between education and careers and 3) Ensure K-12 supports meet student needs. *See Appendix I.*

The Tennessee Department of Economic Development's 2024 Academic Supply report (*see appendix C*) highlights that there are 48 manufacturing jobs currently in high demand, with nine of these facing a critical shortage of skilled workers. These include positions like industrial electronics technicians, industrial mechanics, and maintenance workers. It's essential that we

synchronize our secondary and post-secondary educational programs with the actual needs of employers to bridge these gaps. Smith and Wesson opened it's headquarters in Blount County in 2023 in their 650,000 sq ft headquarters in Maryville. The headquarters is reported to add at least 620 new jobs. The employer partners of this grant employes more than 5,750 who work in the manufacturing industry in Blount County.

Clear Linkages Between Grant Activities and Local Needs:

The GIVE 3.0 Collaborative initiative is set to make a significant, positive impact on the workforce requirements within the East TN region. The partners of GIVE 3.0 have identified the most critical workforce-related challenges in the area, which this initiative aims to address: 1) overcoming barriers to access, such as enhancing understanding and awareness of viable career options in high-demand sectors; 2) the lack of sufficient opportunities for early post-secondary education and training; 3) the need for improved student support services; and 4) the disconnect between educational outcomes and workforce requirements. By introducing vital human resources, broadening access to various post-secondary opportunities, increasing the availability of industry-recognized certification programs, conducting targeted outreach and awareness efforts, providing essential student support services, and creating aligned apprenticeship pathways, the GIVE 3.0 initiative is poised to boost enrollment and completion rates in relevant technical diploma and certification programs, thereby fulfilling employer demands.

Employers, particularly those on the advisory boards of TCAT Knoxville, have consistently highlighted the challenge in finding local workers who possess the necessary technical skills to fulfill their workforce demands. A significant hurdle for students in accessing the education required for employment stems from a lack of awareness about career paths and the educational programs aimed at equipping them with essential skills. This issue begins early in their educational journey. Both traditional and non-traditional students often encounter financial obstacles that necessitate employment while they strive to achieve their educational objectives. Despite the availability of various academic programs tailored to skill development, their rigidity fails to cater to the unique needs of non-traditional and underserved groups. This disconnect prevents students from engaging in these programs and acquiring the skills employers seek. The Industry 4.0 Apprenticeship Pathways initiative aims to address these issues by synchronizing secondary and post-secondary education with transfer pathways and apprenticeship opportunities at leading local employers.

Apprenticeships have historically provided a pathway for community members to enter the workforce and develop industry-relevant skills. Yet, these programs often operate in isolation, lacking coordination with academic efforts. The creation of ApprenticeshipTN, announced by the Governor, intends to bolster existing apprenticeship programs and ensure they complement the educational offerings at institutions like TCAT. This collaboration, which includes THEC and TBR, aims to enhance apprenticeship prospects and integrate them with TCAT's current programs, thereby elevating the number of skilled professionals in the workforce and opening doors for underrepresented students.

The Knoxville MSA, along with communities nationwide, faces a demographic shift as 24% of its workforce is projected to retire within the next decade. This transition exacerbates the challenge of unfilled positions due to a gap in education and skills.

In February 2024, the Knoxville MSA, inclusive of Blount county, reported 9,467 unique job vacancies, as detailed in the TNECD County Profile Tool Report. *See Appendix A: TNECD County Profile Tool* This figure underscores the critical demand for highly skilled workers in the region, a gap the GIVE 3.0 proposal aims to bridge. Through this initiative, students will have the chance to pursue industry-aligned education and apprenticeships, earn industry-recognized certifications, and effectively narrow the skills divide.

Section 2. Program Plan *Detailed Summary of Proposed Program:*

There are four significant strategies/measurable objectives will be utilized as a part of the GIVE 3.0 initiative: S1) enhancing and expanding career pathway programs utilizing a stackable credentials approach; S2) developing and implementing a collaborative, meaningful, and structured work- based learning (WBL) continuum that begins in elementary school and continues through completion of post-secondary credentials; S3) expanding access to industry-recognized certification preparation and testing, including NC3, OSHA, AWS certifications for students and instructors in related programs; S4) creating and expanding access to registered apprenticeship opportunities with local industries.

The GIVE 3.0 initiative will focus on six overarching goals (G) within the Industry 4.0 Apprenticeship Pathway which includes Machine Tool Technology, Industrial Maintenance and Welding Technology:: G1) to enhance/expand career pathways, including expanded capacity in dual enrollment programs; G2) to increase awareness, interest, and preparedness for highdemand career fields; G3) to increase participation in dual enrollment opportunities; G4) to increase access to and completion of industry-recognized certifications; G5) to increase access to and participation in work-based learning experiences which includes pre-apprenticeships and apprenticeships; and G6) to increase completion of technical diplomas, certificates, and AAS degrees. These goals are in direct relation to the local needs that were identified in the last section. They are part of our four major strategies/measurable objectives for our GIVE 3.0 initiative, providing measurable objectives (MO) for each project phase. You can see that our strategy/measurable objectives, goals, related activities, and accountability structure are embedded in our detailed project timeline included as *Appendix E: Project Timeline*.

Detailed Project Timeline and Overview:

Please see Appendix E to review the 48-month timeline showing critical convenings, activities, and actions, which comprises the development and implementation of the grant.

Key Phase Objectives and Measurements

There will be three key phases to the Industry 4.0 Apprenticeship Pathway including Phase One: Planning and Development of the objectives of the grant to ensure all strategies and goals will be met. Phase Two includes the full implementation of grant activities. Phase Three describes the process of the Post-Grant funding. Performance Metrics used for Career Awareness, Career, Exploration, Career Preparation and Career opportunities will be tracked using a monthly report submitted to the grant coordinator. The College & Career Navigator and Apprenticeship Specialist will each report out each month utilizing a Microsoft form to track data that will include the number of participants attending, name of event, type of event, date of event, number of certifications awarded to students, number of dual enrolled students for given semester, number of newly acquired pre-apprentices, apprentices, and number of companies served. See Appendix K.

Project Governance and Accountability Plan:

In addition to the aforementioned details in *Appendix E*, it includes the accountability, governance, goals, and strategies that each line item that it impacts. TCAT Knoxville is the lead entity and fiscal agent for the proposed GIVE 3.0 initiative and will maintain oversight throughout the project. The college will be responsible for the governance, meeting schedule and facilitation, and the decision-making structure for the project. The college's Strategic Impact Coordinator will serve as the co-project director alongside the College President to ensure that communication, processes, and progress data are accurately and timely reported to the GIVE 3.0 Collaborative.

The project steering committee members will meet quarterly at a partnership meeting to provide grant oversight during the entire grant period. The Project Steering Committee members will include the Director of Workforce Development at Blount Partnership, CTE Supervisor of Blount County Schools, Workforce Development Coordinator of Tennessee College of Applied Technology, Apprenticeship Specialist for Industry 4.0 Apprenticeship Pathway Grant, and representatives from industry partners and a representative from Apprenticeship TN office.

Structure of Work-Based Learning Program:

With the goal of students being better prepared for college and careers, TCAT's Apprenticeship Specialist and the College & Career Navigator will implement a WBL system that broadens student access, deepens learning experiences, and engages the community in a proactive approach to bridging the gap between elementary, middle and high school and/or post-secondary education and high demand, high-skill careers. They will utilize the state's WBL Framework to develop a quality program that includes career awareness, exploration, preparation, and training experiences. The Industry 4.0 Apprenticeship Pathway WBL program was designed to guide participants through sequenced experiences that ensure preparation for the next steps. The program met the state's expectations for structure, coordination, supervision of students, development of personalized learning plans, student assessment, and program evaluation. The expansion of this WBL program in the Industry 4.0 Apprenticeship Pathway grant will emphasis training experiences such as apprenticeship opportunities. Please see below for an overview of our WBL continuum, which is also embedded in the timeline and specifically addresses our local industry needs. It can also be found in *Appendix F*.



The Apprenticeship Specialist will work with CTE Supervisor of our K-12's school partners in conjunction with our Industry / Business Partners through the Blount Partnership to develop pre-apprenticeship/internship opportunities with students from Blount and Knox Counties. These pre-apprenticeships/internships will align with our WBL continuum providing the student with EPSOs in Industrial Maintenance/Mechatronics, Machine Tool, and Welding Technology that they can use to gain credit-bearing stackable industry credentials that articulate into TCAT Knoxville and Pellissippi State Community College towards certificates, diplomas, or degrees. Please see *Appendix L* to see the articulation pathway between TCAT Knoxville and Pellissippi State Community College within Welding Technology program of study. *Appendix M* contains all signed MOU's utilized to detail the roles, responsibilities of each of the partnering schools, employers and economic development agency. Embedded within the MOU is a copy of the Work Based Activity Agreement that will be signed by the student, company, and college and detailing responsibilities and roles of each.

Section 3. Strength of Partnership

TCAT Knoxville, Pellissippi State, Blount County Schools, Blount Partnership, and the GIVE 3.0 employer partners have maintained solid partnerships for years, collaboratively pinpointing and tackling the region's workforce necessities and skill shortages. The introduction of GIVE 3.0 introduces a renewed emphasis on broadening career pathways and adopting a systematic progression of Work-Based Learning (WBL) experiences into our initiatives.

Detailed Description of Each Partner's Role and Capabilities of Each Mandatory Partner:

Each GIVE 3.0 partner is committed to the goals outlined in this proposal and will be actively involved in all phases of our GIVE 3.0 proposal. Specific project roles, assigned tasks, and related personnel and capabilities of each partner are included in *Appendix P* Memorandum of Understanding (MOU) outlining the partnership agreement from local and area employers and partnering postsecondary institutions. MOUs have been executed that establish an agreement among the GIVE 3.0 partners, outlining each partner's respective benefits, roles, and responsibilities. See Appendix M for all partner MOUs.

Section 4. Budget Plan *Clear Alignment Between Funding Request and Grant Activities:*

The attached budget plan reflects nearly 55% of grant funds to be utilized for salaries, benefits, and taxes. The positions in which will be needed to impact the following strategies and goals of this GIVE 3.0 proposal: S1) enhancing and expanding career pathway programs utilizing a stackable credentials approach; S2) developing and implementing a collaborative, meaningful, and structured work- based learning (WBL) continuum that begins in elementary school and continues through completion of post-secondary credentials; S3) expanding access to industry-recognized certification preparation and testing, including NC3, OSHA, certifications for students and instructors in related programs; S4) creating and expanding access to registered apprenticeship opportunities with local industries. G1) to enhance/expand career pathways, including expanded capacity in dual enrollment programs; G2) to increase awareness, interest, and preparedness for high-demand career fields; G3) to increase participation in dual enrollment opportunities; G4) to increase access to and completion of industry-recognized certifications; G5) to increase access to and participation in work-based learning experiences which includes pre-apprenticeships; and G6) to increase completion of technical diplomas, certificates, and AAS degrees.

Apprenticeship Specialist who will be responsible for creating individualized apprenticeships and preapprenticeships that will prepare students for work in high-need fields by building relationships with a local employers within the Blount and Knox Counties with the intent to create apprenticeships and preapprenticeships opportunities for students. To collaborate closely with TCAT Knoxville, Pellissippi State Community College, Blount Partnership, and Blount County Schools, to identify career pathways for creating a sustainable pipeline through apprenticeship and transfer pathways. The College & Career Navigator role functions and responsibilities include program planning, development, reporting and evaluation of Career Awareness, Exploration and Preparation of students K through 12th.

The instructor salaries for Machine Tool and Welding allow for the expansion of dual enrollment programs in Blount County Schools which aids in meeting all the strategies and goals of the grant.

The Professional Fee, Grant & Award category includes work-based stipends. All funds in this category will be used to meet the following goals G1) to enhance/expand career pathways, including expanded capacity in dual enrollment programs; G2) to increase awareness, interest, and preparedness for high-demand career fields; G5) to increase access to and participation in work-based learning experiences which includes pre-apprenticeships and apprenticeships.

The Supplies budget will be used to fund Tammy and Tommy TCAT Career Camps, Remake Learning Days, Lab in a Box, Dream it, Do it, CTE Career Nights, consumables needed in machine tool technology and welding technology labs, in addition to any marketing needs for the events that support Strategies 1) enhancing and expanding career pathway programs utilizing a stackable credentials approach; 2) developing and implementing a collaborative, meaningful, and structured work- based learning (WBL) continuum that begins in elementary school and continues through completion of post-secondary credentials.

Travel, Conferences and Meeting budget will fund SkillsUSA travel for secondary and post-secondary students participating in Machine tool, Industrial Maintenance, and welding competitions at the state and national level. SkillsUSA promotes leadership opportunities for all students, and this aligns with G2) to increase awareness, interest, and preparedness for high-demand career fields.

Role of proposed equipment request

The equipment included in the GIVE 3.0 budget is tied to employment and training needs to expand training opportunities to secondary and post-secondary students. Employer partners and other industry representatives have shared the need of additional welding training which would include expansion of available booths so that additional students can be trained. In addition to the welders needed for that expansion the employers have expressed the need for plasma cutters and RMD welding machines. The RMD machines. RMD welders stands for regulated metal deposition which is a process variant of gas metal arc welding (GMAW) and was developed with the aim to effectively control the metal transfer in the short-circuiting mode. Machine Tool Technology will need upgraded Lathes to stay abreast of industry standards. These types of machines are being used in local industry and skilled workers are being highly sought after. A van is needed to transport students from Eagleton College and Career Academy as the school offers a hybrid class schedule to offer flexibility in scheduling to students who need employment while attending school. It will also serve students from Samuel Everett School of Innovation which where the student learning is done from home. These two schools which will primarily utilize the handicap accessible van have approximately 600 students enrolled. 19% of which are economically disadvantaged and 12% are identified as having disabilities. The purchase of this equipment aligns with all the strategies and goals of this GIVE 3.0 proposal. See Appendix B

Explanation of Anticipated Indirect Costs:

Indirect expenses for GIVE 3.0 of 8% of the total grant award will go to TCAT Knoxville's general budget to cover GIVE 3.0 administration and facilitation expenses. This includes salaries costs incurred by grant director to maintain monthly, quarterly, annual grant meetings, preparing and maintaining GIVE 3.0 documentation for budget, metrics, narratives, and oversight of all grant deliverables.

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Section 5. Sustainability

Plan for Sustaining the Program Beyond the 48-month Funding Period:

As enrollment dictates, TCAT Knoxville will sustain this initiative through the following:

- Absorb the cost of the Apprenticeship Specialist
- We will continue to support the technology, equipment, maintenance, and consumables for the post-secondary programs
- Providing professional development opportunities for post-secondary staff members

Based on enrollment demand, Blount County Schools will sustain the initiative through the following:

- Absorb the cost of the College and Career Naviagator
- Providing classroom and lab space, utilities, curriculum materials, and internet connectivity
- Providing other funding sources for secondary equipment, maintenance, and consumables
- Providing opportunities for teacher professional development
- Pursuing additional grant opportunities that align with this initiative

All educational institutions, Blount Partnership and industry partners will continue participating in an annual advisory committee meeting. The program's training, equipment needs, industry certification credentials, and work-based learning plans will be updated based on industry feedback and labor market demands. Industry partners have committed to supporting the program by providing work-based learning opportunities as long as there is a sustained demand in the labor market.

Plan for Maintaining Communication and Sharing Resources Among Program Partners:

Communication and sharing of resources among program partners will continue beyond the grant period. The partners have a longstanding history of working together to identify and address local workforce needs and skills gaps, and they will continue to do so.

Availability of Long-term Resources to House, Maintain, Repair Equipment:

Upkeep of equipment will be the responsibility of each partner who receives it. The equipment will be

housed on those campuses, and they will be responsible for including the equipment in the school's regular maintenance and inspection schedules.

Commitment/Strategy to Maintain a GIVE-developed WBL Program:

The college and project partners are committed to maintaining the GIVE 3.0 WBL program beyond the 48-month funding period. Once implemented, the WBL activities will become a regular part of the calendars for our employer partners, college faculty and staff, and the High School's EPSO emphases. Our WBL program will be continued because all partners will see the value it adds to our community and workforce.

Section 6. Economic Status Acknowledgement:

High Demand Programs

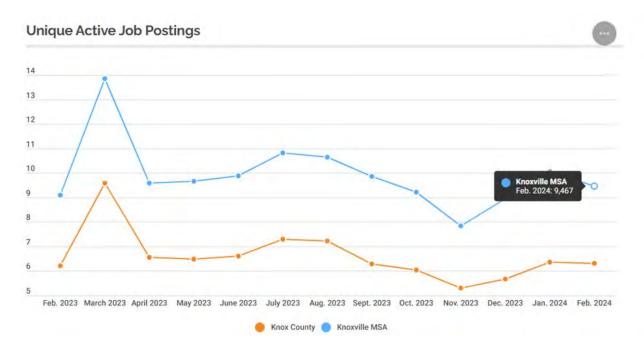
The proposed Industry 4.0 Apprenticeship Pathway targets Buffing Machine Tool Setters, Operators, and Tenders, SOC 51-4033; Welding, Cutters, Solders and Brazers, SOC 51-4121 as defined in the THEC Academic Supply for Occupational Demand Report. The reports states that over 1,300 high school graduates concentrated in Welding in 2021-22 and over half of those graduates were found in employed in Tennessee. In 2022-23, high schools offered four programs of study: Industrial Maintenance, Mechatronics, Welding, and Machining Technology. *See Appendix C and Appendix H*

Census Tracts in Persistent Poverty

The proposed Industry 4.0 Apprenticeship Pathway directly impacts students enrolled in Blount County Schools as they reside in a Persistent Poverty Cenus Tract as defined by the U.S. Census Bureau. *See Appendix H*

Appendices

Appendix A: TNECD County Profile Tool for Blount County



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BLOUNT COUNTY

Population & Demographics

POPULATION & DEMOGRAPHICS

| LOCATION | |
|---------------------|-------------------|
| Time Zone | Eastern Time Zone |
| Grand Division | East Tennessee |
| Area (Square Miles) | 558.8 |
| County Seat | Maryville |
| Metropolitan Area | Knoxville, TN |
| ECD Region | East |

| POPULATION | | RACE (PERCENTAGE OF POPULATION) | |
|---|---------|--|--------|
| Population (2010) | 123,010 | White Alone | 93.10% |
| Population (2020) | 135,280 | Black or African American, alone | 2.60% |
| Population Change (2010 - 2020) | 10.00% | American Indian And Alaska Native, alone | 0.10% |
| Population Forecast (2040) | 156,579 | Asian, alone | 0.80% |
| Foreign Born Population | 3,892 | Native Hawaiian or Other Pacific Islander, alone | 0.10% |

County Profile Tool - Tennessee Department of Economic and Commun...

| Foreign Born Persons (Percentage of | 3.00% | Some Other Race, alone | 0.30% |
|--|--------|---------------------------|-------|
| Population) | | Two or More Races | 2.90% |
| Language Other Than English Spoken At Home | 3.70% | Hispanic or Latino | 3.50% |
| Civilian Veteran Population | 10,255 | | |

| AGE (PERCENTAGE OF POPULATION) | MALE | FEMALE | TOTAL |
|--------------------------------|--------|--------|--------|
| Under 5 Years Old | 5.10% | 4.80% | 5.00% |
| Under 18 Years Old | 21.10% | 19.30% | 20.20% |
| 18-64 Years Old | 60.20% | 59.10% | 59.60% |
| 65 Years and Over | 18.70% | 21.60% | 20.20% |
| Median Age | 42.6 | 45.2 | 43.9 |

Sources:

U.S. Census Bureau, 2015-2019 5-Year American Community Survey

U.S. Census Bureau, 2019 Annual Population Estimates

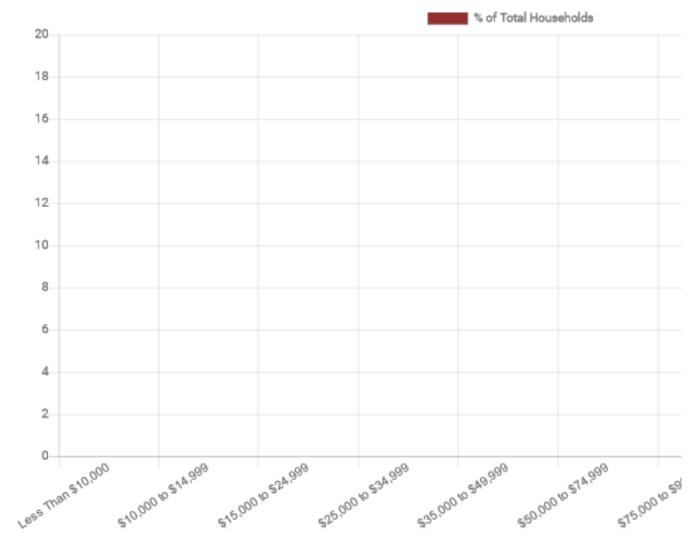
U.S. Bureau of Labor Statistics

Tennessee State Data Center (2022)

HOUSING & INCOME

| HOUSING & INCOME | | HOUSEHOLD INCOME & | PERCENT OF HOUSEHOLD |
|---|-----------|----------------------------|-------------------------|
| Households | 51,274 | BENEFITS | |
| Homeownership Rate | 76.60% | Less Than \$10,000 | 5.00% |
| Rale | | \$10,000 to \$14,999 | 3.90% |
| Persons Per Household | 2.53 | \$15,000 to \$24,999 | 8.60% |
| Living In Same House 1 Year & | 90.50% | \$25,000 to \$34,999 | 9.90% |
| Over | | \$35,000 to \$49,999 | 14.30% |
| Median Home Value | \$192,800 | \$50,000 to \$74,999 | 19.30% |
| Annual Home Sales | 1,922 | \$75,000 to \$99,999 | 14.40% |
| Median Sale Price of Homes Sold | \$336,500 | \$100,000 to \$149,999 | 15.10% |
| Persons In Households With Income Below | 9.70% | \$150,000 to \$199,999 | 5.40% |
| Poverty Level | | \$200,000 or More | 4.10% |
| Total Personal Income | \$7.2B | Median Household Income | \$60,301 |
| Personal Income Per Capita | \$52,596 | | |
| County Median Wage | \$19.13 | | |

PERCENTAGE OF HOUSEHOLDS BY INCOME RANGE



Sources:

U.S. Census Bureau, 2016-2020 5-Year American Community Survey Tennessee Housing Development Agency (2022) U.S. Bureau of Economic Analysis (2021) Economic Modeling Specialists Intl. (2022)

TAX STRUCTURE

| PROPERTY TAX | | SALES TAX | |
|---|--|--|---------------------------|
| Property Tax Rate (County) | \$2.47 | State Sales Tax Rate | 7.00% |
| State Property Tax | None | County Sales Tax Rate | 2.75% |
| Assessment Ratio: Residential Property | 25% | Local Sales Tax Collections (FY 2021) | \$79,420,010 |
| Assessment Ratio: Farm Property | 25% | Local Sales Tax Collections | \$66,673,332 |
| Assessment Ratio: Commercial/ Industrial Property | 40% | (FY 2020) Local Sales Tax Collections Growth | 19.12% |
| Assessment Ratio: Public Utility Property | 55% | (FY 2020 - FY 2021) | |
| Assessment Ratio: | | STATE BOND RATINGS | |
| Business Personal Property | 30% | Moody's | Aaa |
| | | Standard & Poor's | ΑΑΑ |
| STATE TAX | | Fitch | AAA |
| State Income Tax on Wages | None | | |
| - | | DEBT PER CAPITA | |
| State Income Tax: Interest from Bonds and Notes and Dividends from | None (Hall Income tax was fully repealed January 1, 2021) | State Debt per Capita | \$992 (Lowest in U.S.) |
| Stock | | County Debt Per Capita | \$1,026 |
| Excise Tax (State) | 6.5% of Tennessee taxable income | | |

County Profile Tool - Tennessee Department of Economic and Commun...

| Franchise Tax (state) | 0.25% of the greater of net worth or real and tangible property in Tennessee. The minimum tax is \$100. |
|--------------------------|---|
| Unemployment | 2.7% of the first |
| Insurance Tax | \$7,000 in wages for |
| (state) | new employers |

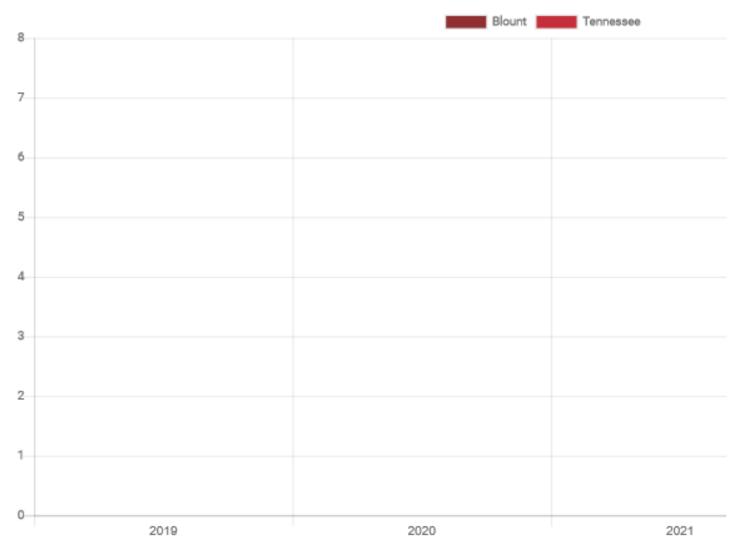
Sources:

Tennessee Comptroller of the Treasury (2022) Tennessee Department of Revenue (2022) The Tax Foundation (2022)

LABOR FORCE

| LABOR FORCE TENNESSEEBLOUNT ESTIMATES (2022) | | UNEMPLOYMENT RATE* | TENNESSEEB | LOUNT | |
|---|-----------|-----------------------|------------|-------|-------|
| Labor Force | 3,352,030 | 65,542 | 2019 | 3.30% | 3.10% |
| Employment | 3,238,559 | 63,500 | 2020 | 7.50% | 6.40% |
| Unemployment | 113,471 | 2,042 | 2021 | 4.50% | 3.60% |
| Unemployment Rate | 3.40% | 3.10% | 2022 | 3.40% | 3.10% |

UNEMPLOYMENT RATE (BY PERCENTAGE)



Sources:

U.S. Bureau of Labor Statistics

INDUSTRIES

| INDUSTRY | EMPLOYMENTESTABLISHME NNE G. ANNUAL WAGES | | | |
|--|---|-----|-----------|--|
| Crop and Animal Production | 44 | 9 | \$26,722 | |
| Mining, Quarrying, and Oil and Gas Extraction | 31 | 1 | \$70,161 | |
| Utilities | 82 | 8 | \$78,959 | |
| Construction | 2,986 | 323 | \$58,754 | |
| Manufacturing | 8,684 | 134 | \$72,757 | |
| Wholesale Trade | 2,284 | 201 | \$83,928 | |
| Retail Trade | 6,662 | 394 | \$45,615 | |
| Transportation and Warehousing | 1,611 | 94 | \$49,483 | |
| Information | 591 | 87 | \$117,816 | |
| Finance and Insurance | 2,005 | 192 | \$76,233 | |
| Real Estate and Rental and Leasing | 623 | 101 | \$37,277 | |
| Professional, Scientific, and Technical Services | 2,906 | 334 | \$77,547 | |
| Management of Companies and Enterprises | 764 | 20 | \$129,023 | |
| Administrative, Support, Waste Management and Remediation | 3,500 | 195 | \$41,312 | |
| Educational Services | 913 | 46 | \$36,838 | |
| Health Care and Social Assistance | 4,055 | 287 | \$67,050 | |

| Arts, Entertainment, and Recreation | 288 | 28 | \$21,505 |
|--|--------|-------|----------|
| Accommodation and Food Services | 5,875 | 225 | \$26,601 |
| Other Services (except Public Administration) | 1,535 | 206 | \$48,982 |
| Government | 7,618 | 61 | \$50,196 |
| Total | 53,071 | 2,953 | \$57,149 |

| UNIQUE OCCUPATIONS* | EMPLOYMENT | LOCATION QUOTIENT* |
|---|------------|-----------------------|
| Pourers and Casters, Metal | 107 | 43.33 |
| Foundry Mold and Coremakers | 73 | 14.07 |
| Forging Machine Setters, Operators, and Tenders, Metal and Plastic | 42 | 9.09 |
| Fiberglass Laminators and Fabricators | 60 | 8.34 |
| Engine and Other Machine Assemblers | 148 | 8.26 |

| KEY CLUSTER | TOTAL EMPLOYMENT |
|-------------------------|------------------|
| Advanced Materials | 16 |
| Aerospace & Defense | 499 |
| Appliances & Electrical | 45 |
| Automotive | 4,025 |
| Business Services | 2,672 |
| Chemicals | 43 |

County Profile Tool - Tennessee Department of Economic and Commun...

| Distribution & Logistics | 2,419 |
|------------------------------|-------|
| Film, Music & Entertainment | 59 |
| Food & Beverage | 101 |
| Healthcare & Medical Devices | 375 |

TOP EMPLOYERS

| TOP COUNTY EMPLOYERS | ESTIMATED EMPLOYEES | СІТҮ |
|-------------------------------------|------------------------|-----------|
| Denso Manufacturing Tennessee, Inc. | 4,428 | Maryville |
| Blount Memorial Hospital, Inc. | 2,060 | Maryville |
| Blount County Board of Education | 1,694 | Maryville |
| Arconic Inc. | 1,052 | Alcoa |
| Blackberry Farm | 1,000 | Walland |
| Vanderbilt Mortgage & Finance | 994 | Maryville |
| Clayton Homes, Inc. | 750 | Maryville |
| Blount County Government | 606 | Maryville |
| Newell Brands Inc. | 561 | Maryville |

TRANSPORTATION & LOGISTICS

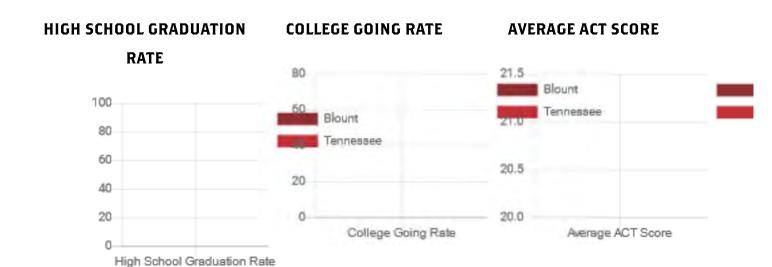
| TRANSPORTATION | |
|--|--|
| Nearest Commercial Service Airport | McGhee Tyson (Knoxville) |
| Distance to Nearest Commercial Service Airport | 4 |
| Daily Flights At Nearest Commercial Service Airport | 79 |
| Nearest General Aviation Airport | McGhee Tyson (Knoxville) |
| Distance to Nearest General Aviation Airport | 4.4 |
| Runway Length at Nearest General Aviation Airport | 10,000' |
| Mean Travel Time to Work (Minutes) | 25.5 |
| Access of Interstate | I-140 |
| U.S. Highways | 129, 321, 411 |
| State Highways | 33, 35, 71, 72, 73, 115, 162, 333, 334, 335, 336, 337, 446, 447 |
| Nearest Port (From County Seat) | Lenoir City |
| Railroads Serving County | CSX, NS |

Sources:

Tennessee Department of Transportation U.S. Census Bureau, 2016-2020 5-Year American Community Survey

EDUCATION

| GENERAL STATS | BLOUNT | TENNESSEE |
|--|--------|-----------|
| Population Aged 25-64 With High School Degree Or Higher | 90.70% | 89.50% |
| Population Aged 25-64 With Associate's Degree Or Higher | 34.60% | 36.70% |
| Population Aged 25-64 With Bachelor's Degree Or Higher | 24.60% | 28.70% |
| High School Graduation Rate | 95% | 89% |
| College Going Rate | 60.30% | 63.40% |
| Average ACT Score | 21.4 | 20.2 |



| BLOUNT COUNTY SCHOOLS | ENROLLMENT |
|-----------------------|------------|
| Elementary Schools | 4,864 |
| Middle Schools | 2,302 |

| High Schools | |
|--------------|--|
|--------------|--|

| ALCOA CITY SCHOOLS | ENROLLMENT |
|--------------------|------------|
| Elemetary Schools | 834 |
| Middle Schools | 458 |
| High Schools | 571 |

| MARYVILLE CITY SCHOOLS | ENROLLMENT |
|------------------------|------------|
| Elemetary Schools | 2,201 |
| Middle Schools | 1,185 |
| High Schools | 1,569 |

| REGIONAL HIGHER EDUCATION INSTITUTIONS | CITY | ENROLLMENT |
|---|--------------|------------|
| Maryville College | Maryville | 1,196 |
| The University of Tennessee-Knoxville | Knoxville | 31,201 |
| Pellissippi State Community College | Knoxville | 10,396 |
| Tennessee College of Applied Technology- Knoxville | Knoxville | 1,914 |
| Johnson University | Knoxville | 1,140 |
| Hiwassee College | Madisonville | 283 |

Sources:

U.S. Census Bureau, 2017 1-Year American Community Survey,

U.S. Census Bureau, 2013-2017 5-Year American Community Survey

Tennessee Department of Education (2017-2018)

County Profile Tool - Tennessee Department of Economic and Commun...

National Center for Education Statistics (2016-2017)

Tennessee Higher Education Commission

+ Regional higher education institutions include those within the selected and surrounding counties.

HEALTH & PUBLIC SAFETY

- г

| DOCTORS | OVERWEIGHT & OBESITY PREVALENCE | | |
|-------------------|--|-------------------------|--------|
| Number of Doctors | 284 | Adults* | 8.90% |
| | | Children** (Grade 8) | 38.50% |

| REGIONAL HOSPITALS | NUMBER OF BEDS | СІТҮ |
|--|----------------|-------------|
| Blount Memorial Hospital | 199 | Maryville |
| Peninsula Hospital | 94 | Louisville |
| The University of Tennessee Medical Center | 685 | Knoxville |
| Fort Sanders Regional Medical Center | 365 | Knoxville |
| Parkwest Medical Center | 323 | Knoxville |
| Tennova Healthcare-Turkey Creek Medical Center | 111 | Knoxville |
| Tennova Healthcare-North Knoxville Medical Center | 107 | Powell |
| East Tennessee Children's Hospital | 95 | Knoxville |
| LeConte Medical Center | 77 | Sevierville |
| Sweetwater Hospital Association | 59 | Sweetwater |
| Knoxville Rehabilitation Hospital | 57 | Knoxville |
| Select Specialty Hospital-Knoxville | 35 | Knoxville |

County Profile Tool - Tennessee Department of Economic and Commun...

Select Specialty Hospital-North Knoxville

Powell

33

Sources:

Tennessee Department of Health (2014) Tennessee Bureau of Investigation (2014) † Regional hospitals include those within the selected and surrounding counties.

69.8°F

48.3°F

59°F

60.59"

| CLIMATE | |
|----------------------------|--|
| Average High Temperature | |
| Average Low Temperature | |
| Average Annual Temperature | |
| Annual Rainfall | |

| Elevation (at County Seat) | 980' |
|----------------------------|-----------|
| Prevailing Winds | Southwest |

Sources: National Oceanic and Atmospheric Administration (2023)

COMMUNITY INFORMATION

| ALCOA | |
|------------------------------|----------------|
| Population (2020) | 9,561 |
| Charter Type | Private Act |
| Local Option Sales Tax Rate | 2.75% |
| City Property Tax Rate | \$2.27 |
| Phone Number | (865) 380-4700 |
| Retire Tennessee Participant | No |

County Profile Tool - Tennessee Department of Economic and Commun...

| Tennessee Downtowns Participant | No |
|---------------------------------|----|
| Main Street Participant | No |

| FRIENDSVILLE | |
|---------------------------------|----------------|
| Population (2020) | 847 |
| Charter Type | Private Act |
| Local Option Sales Tax Rate | 2.75% |
| Phone Number | (865) 995-2831 |
| Retire Tennessee Participant | No |
| Tennessee Downtowns Participant | No |
| Main Street Participant | No |

| LOUISVILLE | |
|---------------------------------|----------------------------|
| Population (2019) | 4,133 |
| Charter Type | General Law Mayor-Alderman |
| Local Option Sales Tax Rate | 2.75% |
| Phone Number | (865) 681-1983 |
| Retire Tennessee Participant | No |
| Tennessee Downtowns Participant | No |
| Main Street Participant | No |

| • | - |
|---------------------------------|----------------|
| MARYVILLE | |
| Population (2020) | 28,974 |
| Charter Type | Private Act |
| Local Option Sales Tax Rate | 2.75% |
| City Property Tax Rate | \$2.27 |
| Phone Number | (865) 273-3900 |
| Retire Tennessee Participant | No |
| Tennessee Downtowns Participant | No |
| Main Street Participant | Yes |

| ROCKFORD | |
|---------------------------------|--------------------------------|
| Population (2020) | 759 |
| Charter Type | General Law Manager-Commission |
| Local Option Sales Tax Rate | 2.75% |
| Phone Number | (865) 970-9665 |
| Retire Tennessee Participant | No |
| Tennessee Downtowns Participant | No |
| Main Street Participant | No |

TOWNSEND 358

County Profile Tool - Tennessee Department of Economic and Commun...

https://tnecd.com/county-profiles/

| Charter Type | Private Act |
|---------------------------------|----------------|
| Local Option Sales Tax Rate | 2.75% |
| Phone Number | (865) 448-6886 |
| Retire Tennessee Participant | No |
| Tennessee Downtowns Participant | No |
| Main Street Participant | No |

| ADDITIONAL COMMUNITY INFORMATION | |
|----------------------------------|-----|
| ThreeStar Certified County | Yes |
| | |

Sources:

Tennessee Municipal Technical Advisory Service Tennessee Department of Revenue (2015) Tennessee Comptroller of the Treasury (2015) U.S. Census Bureau, 2010-2014 5-Year American Community Survey County Profile Tool - Tennessee Department of Economic and Commun...

Appendix B: Budget

GRANT BUDGET

GIVE Program Competitive Grant

The grant budget line-item amounts below shall be applicable only to expenses incurred during the following

| Applicable l | Period: | BEGIN: July 1, 2024 | END: | June 30, 2028 | | | |
|--|--------------------|-----------------------------|--------------------------|---------------|-------------|--|--|
| POLICY03EXPENSE OBJECT LINE-ITEMObjectCATEGORY 1Line-itemReference | | GRANT CONTRACT | GRANTEE PARTICIPATION | TOTAL PROJECT | | | |
| 1, 2 | Salaries | s, Benefits & Taxes | \$1,095,200 | 0.00 | \$1,095,200 | | |
| 4, 15 | Profess | ional Fee, Grant & Award 2 | \$40,000 | 0.00 | \$40,000 | | |
| 5, 6, 7, 8, 9, 10Supplies, Telephone, Postage & Shipping, Occupancy, Equipment Rental & Maintenance, Printing & Publications | | \$290,000 | 0.00 | \$290,000 | | | |
| 11, 12 | Travel, | Conferences & Meetings | \$60,000 | 0.00 | \$60,000 | | |
| 13 | Interest 2 | | 0.00 | 0.00 | 0.00 | | |
| 14 | Insuran | ice | 0.00 | 0.00 | 0.00 | | |
| 16 | Specifi | c Assistance to Individuals | 0.00 | 0.00 | 0.00 | | |
| 17 | Deprec | iation 2 | 0.00 | 0.00 | 0.00 | | |
| 18 | Other N | Non-Personnel 2 | 0.00 | 0.00 | 0.00 | | |
| 20 | Capital Purchase 2 | | \$366,720 | 0.00 | \$366,720 | | |
| 22 | Indirect Cost | | \$148,080 | 0.00 | \$148,080 | | |
| 24 | In-Kind Expense | | 0.00 | 0.00 | 0.00 | | |
| 25 | GRAN | D TOTAL | \$2,000,000 | 0.00 | \$2,000,000 | | |

Appendix C: THEC Academic Supply and Occupational Demand Report

ACADEMIC SUPPLY FOR OCCUPATIONAL DEMAND REPORT 2024







Labor & Workforce Development



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Executive Summary

The *Improving the Pipeline for Tennessee's Workforce: Academic Supply for Occupational Demand Report* is a joint report between the Tennessee Higher Education Commission (THEC), Tennessee Department of Labor and Workforce Development (TDLWD), Tennessee Department of Economic and Community Development (TNECD), and Tennessee Department of Education (TDOE). The Department of Finance and Administration's Office of Evidence and Impact (OEI) supports this project by linking K12 and postsecondary graduates to employment data in P20 Connect.

This year's report maintains the Career Cluster structure, grouping occupations and aligned training programs in one place. Accompanying dashboards and data downloads are also available for readers who prefer to work with the data directly.

Multiple state agencies facilitate this report's completion and there are many audiences for this report. Each year, efforts to refine and improve the report and associated outputs will continue to ensure the report is useful in education and workforce planning.

This Report:

- Identifies in-demand occupations and aligned academic programs at the postsecondary and secondary levels and registered apprenticeships organized across 14 career clusters.
- Includes in-demand occupations tables identifying the region(s) where the occupation is in-demand, entry level wages, indicators for jobs which are in STEM fields and those which support TNECD's target industries, and the typical training level required for employment.
- Contains aligned academic programs tables with information about degree production and completers, matriculation into Tennessee's job market, and first-year wages for those identified in Tennessee employment data.
- Captures select agency initiatives promoting education and workforce alignment in K12, higher education, and the workforce.

In-Demand Occupations and Aligned Academic Program Highlights

The Tennessee Department of Labor and Workforce Development (TDLWD) has established a threshold to identify where there is demand for trained individuals but few or no aligned training programs. This section identifies academic programs where Tennessee employment rates are 60 percent or higher¹ and confer wages exceeding the state median wage of \$39,929 in 2022. These indicators signal greater labor force needs.

Each cluster has the total number of in-demand occupations and the total number of aligned academic programs, which includes postsecondary programs at each degree level, high school CTE programs, and apprenticeships.



Agriculture, Food, and Natural Resources

14 In-Demand Occupations | 33 Aligned Academic Programs

Veterinarians are **in demand** in two regions in Tennessee. In 2021-22, 84 Doctor of Veterinary Medicine (DVM) degrees were granted with estimated first-year wages of \$97,618, outpacing other graduates in this cluster. Nearly half of DVM graduates (45 percent) are working in the state, a larger share than in the previous year. Occupations in-demand in more than four regions in the state include supervisors of landscaping workers, landscaping workers, and veterinary technologists/technicians.

Supply: The Environmental and Natural Resources Policy master's degree program had the second highest salaries in this cluster. Several programs had high employment rates, including bachelor's degree programs in environment and natural resources management and policy (85 percent), veterinary sciences (66 percent), and environmental studies (74 percent). Veterinary technology/technician programs at the associate degree (80 percent) and one-to two- year certificate (75 percent) level also had high rates of employment. High school CTE programs in agribusiness, food technology and processing and horticulture

¹ Employment data comes from Tennessee's Unemployment Insurance (UI) records which do not capture individuals who are not covered in UI data or who work out of state.

science had more than half their concentrators employed in Tennessee with wages higher than the state median wage.

Unmet needs: Across the state, needs exist for veterinary technologists and technicians and landscaping supervisors.



Architecture and Construction

27 In-Demand Occupations | 38 Aligned Academic Programs

With Tennessee's economy continuing its growth and with historically low unemployment rates, architecture and construction workers across the board are **in-demand**. Of the 27 occupations identified, 10 are in-demand in six of nine local workforce development areas (LWDAs).

Supply: Of all clusters, program completers in this cluster have some of the highest rates of employment in Tennessee. Eleven of the 18 postsecondary programs have employment rates of 60 percent or more, with six programs exceeding 70 percent. The highest employment rates are for the 1–2-year certificate programs for HVAC (75 percent), electrician (73 percent), and electrical and power transmission installation/installers (72 percent).

Other programs meeting the **unmet need** criteria in this cluster are electrician (<1 year certificate) and plumbing technology (1-2-year certificate). Meeting this workforce challenge is complicated by the low entry level wages. Only five in-demand occupations in this cluster have wages exceeding the state median: telecommunications line installers, plumbers, brick and block masons, and construction managers and supervisors.



Manufacturing

48 In-Demand Occupations | 37 Aligned Academic Programs

There are 48 manufacturing occupations identified as **in-demand**. There are several occupations in-demand in eight or more LWDAs, but only one confers a typical entry level wage more than the state median, first line supervisors of production and operating workers. All in-demand occupations in this cluster except coating, painting, and spraying workers require a high school education or the equivalent corresponding with wage levels below the state median.

Fifteen postsecondary programs with 10 or more completers **addressed training needs** for in-demand occupations in the manufacturing sector and all but three had rates of employment in Tennessee greater than 60 percent. The bachelor's degree in electromechanical engineering technology/technician (\$74,667) and 1-2-year certificate completers in industrial mechanics and maintenance technology (\$57,663) had high wages in this cluster. Nine aligned academic programs meet the **unmet need** criteria, including: industrial electronics technician (1–2-year certificates), industrial mechanics, maintenance workers (<1 year and 1-2-year certificates), and operations maintenance and supervision (<1 year certificate).



Transportation

18 In-Demand Occupations | **20** Aligned Academic Programs

Tennessee is a leading state in transportation, distribution, and logistics, and the need for additional workers is widespread. Of the 18 **in-demand** occupations, half are in demand in eight or nine of the LWDAs. Typical educational training requirements for occupations in this cluster are high school or the equivalent. Occupations requiring additional training include automotive service technicians and mechanics and heavy and tractor-trailer truck drivers.

Supply: The master's degree in supply chain management confers the highest wages for aligned programs in this cluster (\$90,629). <1-year and 1-2-year certificate programs in this cluster had employment rates of 60 percent or more. Postsecondary supply in this cluster is supported by 2,592 high school CTE concentrators and 40 apprenticeship completers. High school CTE programs in automobile mechanics and autobody collision and repairs had higher median wages than postsecondary certificate programs. Additional workers with high school level training only are needed in the Transportation cluster.

Several programs meeting the **unmet need** criteria include short-term certificate programs for diesel mechanics, truck and bus drivers, and logistics, materials, and supply chain management.



Business, Finance and Government Management and Support Services

50 In-Demand Occupations | **135** Aligned Academic Programs

Of the 50 occupations **in demand** in this cluster, 11 are in demand in all nine of Tennessee's LWDAs. There are 128 postsecondary, five high school CTE, and two apprenticeship programs to **supply** these occupational needs. Multiple in-demand occupations are supported by programs that meet **unmet need** thresholds, including general and operations managers, human resources managers, management analysts and market research analysts, accountants and auditors, bookkeeping, accounting, and auditing clerks, customer service representatives, and human resources assistants.



Sales and Marketing

16 In-Demand Occupations | **11** Aligned Academic Programs

There are five occupations **in-demand** in seven or more LWDAs and only one, sales managers and technical sales representatives, requires a bachelor's degree; the others typically require a high school degree only. Eight postsecondary, two high school CTE programs, and one new apprenticeship program provided **training** for these occupations. Notably, high school CTE concentrators found in Tennessee employment data were earning first-year wages comparable to the state median.

The bachelor's degree in marketing/marketing management which provides training for sales managers and the e-commerce master's degree program met **unmet need** criteria with high Tennessee employment rates and wages above the state median.



Health Sciences

28 In-Demand Occupations | 81 Aligned Academic Programs

Healthcare and social assistance is expected to be the largest industry in Tennessee by 2030, with employment of healthcare practitioners and support workers expected to increase by more than 63,500.² Of the 28 **in-demand** occupations in Tennessee's LWDAs, six were in demand in eight or more areas. There are significant shortages of registered nurses, as measured by job openings, though there is not in evidence across all LWDAs which may be a limitation of our methodologies. Typical training levels for in-demand occupations in the Health Sciences cluster include bachelor's and higher, postsecondary nondegree awards, and associate or high school degrees.

There are many aligned academic programs **supplying** in-demand health sciences occupations. Completers in the health sciences have some of the highest employment rates

² Tennessee Department of Labor and Workforce Development. Tennessee's Economy, 2022-2023, p. 15.

of any career cluster. Licensed practical nurses (LPNs) graduated from 1-2-year certificate programs with employment rates of 77 percent and median wages of \$47,280; physical therapist assistants in associate degree programs had employment rates of 81 percent and median wages of \$42,700. LPNs and physical therapy assistants are **needed** in all LWDAs. There are several programs that meet unmet need criteria and more information can be found in the aligned academic supply tables.



Human Services

11 In-Demand Occupations | **62** Aligned Academic Programs

In Tennessee, employment in community and social service occupations is projected to grow by nearly 8,000 jobs from 2020 to 2030 and personal service jobs are expected to grow by nearly 25,000.³ The pandemic shed new light on the need to expand behavioral health for adults and children. Social and human services assistants, requiring a high school degree, are **in-demand** in seven of the nine regions of Tennessee. Healthcare social workers and educational, guidance, and career counselors and advisors are in-demand in six regions.

A total of 62 postsecondary programs **provide training** related to in-demand occupations in the human services cluster, including the high school CTE program in human development and family studies and the certificate program in substance abuse and addiction counseling. Few postsecondary programs in this cluster have high placement and wages above the state median. The cosmetology certificate programs have employment just over 50 percent, but median wages are low; high school CTE median wages for cosmetology are nearly twice as high as those of the certificate programs.

Education and career counselors' programs meet the **unmet need** threshold and are available at the master's (69 percent employed, \$48,510 annual median wage) and education specialist (77 percent employed, \$46,295 median wage) degree levels. Social workers have master's degree and post-baccalaureate certificate programs available, with employment rates of 62 percent or more and wages above the state median. The family and community services post-baccalaureate certificate program has the highest employment rate of all aligned academic programs in the cluster.

³ Tennessee Department of Labor and Workforce Development. Tennessee's Economy, 2022-2023, p. 15.



Education and Training

7 In-Demand Occupations | 73 Aligned Academic Programs

The education and training career cluster includes educators, administrators, librarians, counselors, and other learning support services as **in-demand** in Tennessee. Successful teacher recruitment and retention are essential for a high-quality education workforce; however, teacher shortages remain a challenge. The limitations of the report's current methodology led to an underestimation of the demand for teachers, and therefore, some teacher positions are not listed as an in-demand occupations in the report. Preschool teachers are in demand in four areas of the state.

Childcare challenges are currently impacting workforce participation in the state and the nation. A recent study in one state found that 28 percent of those surveyed said "they or someone in their household has left a job, not taken a job, or greatly changed jobs because of problems with childcare in the last 12 months.⁴

Tennessee's teacher apprenticeship program is a new and innovative way to improve the **supply** of Tennesseans in the teaching profession. The program had 28 completers in 2022. Several aligned academic programs in this cluster meet **unmet need** criteria, including the bachelor's degree in early childhood education which had an employment rate of 74 percent and median pay of nearly \$43,000. The master's degree program in library and information science had an employment rate of 54 percent and a first-year median wage of \$50,180.

⁴ Missouri Chamber of Commerce, Nov. 30, 2021. <u>New Research Shows Missouri Loses \$1.35 Billion in Annual</u> <u>Economic Opportunity Due to Childcare Gaps - Missouri Chamber (mochamber.com)</u>



Protective Services and Law

3 In-Demand Occupations | 15 Aligned Academic Programs

The protective services and law cluster includes occupations focused on providing legal, public safety, and protective services. Corrections officers and jailers and security guards are **in demand** in three regions of the state.

Supply for these occupations typically requires a high school degree or the equivalent. High school CTE programs across the state had 2,575 concentrators in corrections; 52 percent of them obtained employment at wages about \$1,000 less than the state median wage. There are hundreds of vacancies for correctional officers in the state that could be filled with high school concentrators in the corrections program.

Programs with employment rates of 60 percent or more and earnings greater than the state median wage, considered **unmet need**, included the master's degree program in criminal justice/law enforcement administration, and the <1-year certificate and the associate degree program in criminal justice/police science.



Arts and Communications

8 In-Demand Occupations | 73 Aligned Academic Programs

The Arts & Economic Prosperity 5 Study finds the nonprofits arts and culture sector is a \$1.17 billion industry in Tennessee, supporting over 38,000 full-time equivalent jobs. **In-demand** occupations in three or more areas include graphic designers, printing press operators, and editors.

The program **supplying** graphics design at the bachelor's degree level had an employment rate of 56 percent and salary less than the state median. Editors can work in a variety of fields and the bachelor's degree in journalism had an employment rate of more than 60 percent and wages below \$35,000.

Higher rates of pay could induce more individuals into these occupations. Just two programs met the **unmet need** criteria: the master's degree in mass communication and the post-baccalaureate certificate in educational and instructional technology. Individuals with education technology skills are increasingly in demand as online learning has expanded at the elementary, secondary, and postsecondary levels.



Leisure and Recreation

13 In-Demand Occupations | **29** Aligned Academic Programs

In Tennessee, the arts, entertainment, and recreation industries are expected to have five percent annual growth from 2020 to 2030, while accommodation and food services employment will grow by three percent.⁵ Most of the **in-demand** occupations in the leisure and recreation cluster require only a high school degree or the equivalent. Food service managers, supervisors of housekeeping and janitorial workers, exercise trainers, and pest control workers are in-demand in all LWDAs in the state. Chefs and head cooks, coaches and scouts, and food service supervisors are in-demand in seven areas.

There are training opportunities to **supply** these in-demand occupations, though wages are low for program completers. Culinary arts/chef training is available at the associate degree and certificate level, as well as high school CTE and apprenticeship levels. Employment rates for all are above 60 percent.

The situation is similar with the hotel/motel management programs. Without increasing wages or developing pathway opportunities, vacancies for food service managers and supervisors, chefs and head cooks, and housekeeping supervisors will likely remain **unmet**. Pest control workers are needed in all nine LWDAs and may require training programs to increase the workforce.

⁵ Tennessee Department of Labor and Workforce Development, WIRED, Long Term Industry Projections 2020-2030



Information Technology

11 In-Demand Occupations | **40** Aligned Academic Programs

Information technology (IT) occupations are **in demand** in Tennessee and across the nation. IT occupations are projected to grow 2.9 percent annually from 2020 to 2030, faster than the average for all occupations.⁶ The most in-demand IT occupations include computer user support specialists, computer network support specialists, computer systems analysts, information security analysts, and software developers. Computer user and network support specialists usually require some college but less than a bachelor's degree, while the other occupations usually require a bachelor's degree.

Forty programs ranging from apprenticeships to doctoral degrees **provide training** for these occupations. Certificate programs (1-2-year) in information technology (93 percent) and System, Networking, and LAN/WAN management (95 percent) have the highest share of their graduates found employed in Tennessee. While short term trends have shown some volatility, IT employment is expected to have strong growth long term.

There are several aligned academic programs meeting **unmet need** criteria, including the post-baccalaureate certificate in medical informatics, bachelor's degree for computer systems analysts and computer and information sciences, the associate degree in information technology, and certificates for information security analysts and computer systems networking and telecommunications.

⁶ Tennessee Department of Labor and Workforce Development, WIRED, Long Term Industry Projections 2020-2030



Engineering and Other STEM Programs

15 In-Demand Occupations | 103 Aligned Academic Programs

Engineering and related occupations play an instrumental role in Tennessee businesses and are connected to several of TNECD's target industries. The occupations that are **in-demand** in the most regions of Tennessee are electrical and electronic engineering technologists and technicians, electrical, industrial, and mechanical engineers, and architectural and civil drafters. Engineers require a bachelor's degree, while the technologists, technicians, and drafters require associate degrees. The electrical and electronics engineering and mechanical engineering bachelor's degree programs had employment rates of more than 50 percent and wages over \$70,000.

Several aligned academic programs in the Engineering and Other STEM cluster met the qualifications for **unmet needs**. Tennessee employers hired 66 percent of graduates from the master's degree program in industrial engineering with first-year wages of \$106,816. More than 72 percent of completers in electrical, electronic, and communications engineering technology programs were found in Tennessee employment data with wages above the state median. Multiple additional programs have 60 percent or more graduates employed in Tennessee making greater first-year wages than the Tennessee median, including drafting and design technology, mechatronics, robotics, and automation engineering (bachelor's), and civil engineering (bachelor's), among others.

Introduction

This report is prepared pursuant to Tennessee Code Annotated § 49-7-112(b), which directs the Tennessee Higher Education Commission (THEC), in partnership with the Tennessee Department of Labor and Workforce Development (TDLWD), Tennessee Department of Economic and Community Development (TNECD), and Tennessee Department of Education (TDOE), to "produce an annual report regarding state workforce need projections and credential production." While each agency has a distinct mission, all have connected goals in preparing Tennesseans for careers and building the talent pipeline of Tennessee's workforce.

In-demand occupations and aligned academic programs — including postsecondary degrees, high school career and technical education (CTE) concentrators, and apprenticeships — are organized by career cluster in this report. Accompanying dashboards and workbooks localize this information by local workforce development area.



The Tennessee Department of Education's (TDOE) mission is *to set all students on a path to success*. As part of this vision, TDOE seeks to increase the number of students on-track to meet their postsecondary goals. 43.3 percent of the class of 2023 were Ready Graduates, which are the share of graduating students who demonstrate readiness for postsecondary education and/or a career after high school. There are several criteria to be a Ready Graduate, including a qualifying ACT score, and participation in early postsecondary opportunities (EPSOs), among other criteria. The State Board of Education's (SBOE) Master Plan outlines the goal to **increase the share of Ready Graduates by 4 percentage points annually**.

The Tennessee Higher Education Commission (THEC) and Tennessee Student Assistance Corporation (TSAC) are *relentlessly focused on increasing the number of Tennesseans with a postsecondary credential.* **The goal is to have 55 percent of Tennesseans earn a postsecondary credential by 2025**, which is informed by estimates of workforce need. To meet this goal, THEC/TSAC promotes college access, offers financial aid programs, approves academic programs offered by public colleges, funds colleges through an outcomesbased funding model, and guides local workforce alignment efforts through the Governor's Investment and Vocational Education Act (GIVE).

The mission of the Tennessee Department of Labor and Workforce Development (TDLWD) is to *work as a team to promote workforce and economic development and improve workplace safety and health throughout Tennessee.* TDLWD oversees several functions to promote training and employment for individuals to increase family-sustaining wages, meet employer demand, and enhance productivity and competitiveness in Tennessee. This is done through a high-quality workforce development system, aligning workforce investment, education, and economic development. TDLWD seeks **to increase the Labor Force Participation rate to 65 percent by 2025**. As of September 2023, Tennessee's Labor Force Participation rate was 59.4 percent.

The Tennessee Department of Economic and Community Development (TNECD)'s mission is to *enhance Tennessee's competitiveness by driving job creation, generating economic growth, and facilitating community development.* As part of this mission, TNECD seeks **to be the number one state in the southeast for high quality jobs** and supports the state's efforts to attract and grow business in the state for job growth and economic vitality. A core goal to their Strategic Plan is to support companies and education stakeholders in closing workforce gaps.







In-Demand Occupations and Aligned Academic Supply

This section captures the 2024 in-demand occupations across Tennessee and the aligned secondary and postsecondary academic programs. An **in-demand occupation** is a job that Tennessee employers have a high demand to fill. An occupation is measured as in-demand when two of three measures of demand (job postings, projected job openings, and hires) are above the median relative to other occupations within the region.



Measures for In-Demand Occupational Analysis

An **aligned academic program**⁷ is a training program preparing students for careers in an in-demand occupation. The skills and knowledge developed through completion of an aligned academic program are matched with the skills and knowledge required for success in an occupation. These matches are informed by the career clusters framework which organizes occupations and training programs providing common pathways for prospective students to occupations (and vice versa). ^{8,9,10}

⁷ This report includes registered apprenticeships, high school CTE completers, and postsecondary degree completers in data for aligned academic programs. There are other training initiatives, like industry certifications, that are not currently captured.

⁸ For more information see Advance CTE's website explaining the 16 National Career Clusters Framework <u>here</u>. ⁹ Tennessee Department of Education's Career Cluster Framework can be found <u>here</u>.

¹⁰ This year's report combines Business, Finance, Government and Support Services into one cluster and Sales and Marketing into one cluster resulting in 14 career clusters.

The Tennessee Department of Labor and Workforce Development (TDLWD) uses a crosswalk to link 2020 Classification of Instructional Programs (CIP)¹¹ to the 2018 Standard Occupational Classification (SOC)^{12, 13} via the career cluster. The universe of CIP and SOC codes are linked to a career cluster, which TDLWD uses to identify aligned academic programs associated with in-demand occupations. The career clusters were developed in alignment with the 16 TDOE career clusters. They have been updated over the years in consultation with Tennessee educators at the secondary and postsecondary levels and to incorporate code changes in SOC and CIP codes. Tennessee's Department of Finance and Administration's Office of Evidence and Impact (OEI) analyzes the aligned academic programs for public and select private postsecondary completers¹⁴, secondary concentrators¹⁵, and employment outcomes captured in this report.

¹¹ The <u>Classification of Instructional Programs (CIP)</u> is a taxonomic scheme that supports the accurate tracking and reporting of fields of study and program completions activity.

¹² The <u>Standard Occupational Classification (SOC)</u> is a federal statistical standard used by federal agencies to classify workers into occupational categories for the purpose of collecting, calculating, or disseminating data.

¹³ More information about BLS and NCES CIP to SOC Crosswalk can be found <u>here</u>. This year's report reflects the updated 2020 CIP codes and 2018 SOC codes.

¹⁴ Select Tennessee Independent Colleges and Universities Association (TICUA) institutions report to P20 Connect and those completers and their associated job market outcomes are included.

¹⁵ For purposes of this report, high school CTE concentrators reflect a student completing two course credits within a CTE program of study.

How to Read Tables in this Section

Occupations have been grouped throughout this report based on their career clusters, which are groupings of occupations and their connected training programs. Each career cluster has a table of the in-demand occupations and tables with the aligned academic program supply.¹⁶ For most career clusters, there are multiple tables showing academic program supply, including postsecondary degree completers, high school CTE concentrators, and registered apprenticeships.

Cluster One: <u>Agriculture, Food, and Natural Resources</u>

Cluster Two: Architecture and Construction

Cluster Three: Manufacturing

Cluster Four: <u>Transportation</u>

Cluster Five: Business, Finance and Government Management and

Support Services

Cluster Six: Sales and Marketing

Cluster Seven: Health Sciences

Cluster Eight: <u>Human Services</u>

Cluster Nine: Education and Training

Cluster Ten: Protective Services and Law

Cluster Eleven: Arts and Communication

Cluster Twelve: Leisure and Recreation

Cluster Thirteen: Information Technology

Cluster Fourteen: Engineering and Other STEM

¹⁶ For purposes of this report, each occupation is categorized into only one cluster. In practice an occupation may be relevant to additional career clusters.

The in-demand occupations tables highlight occupations in TNECD's target industry clusters.¹⁷ TNECD has nine prioritized clusters for business expansion and recruitment. TNECD configures its incentives to support specific business segments, systematically chosen to align with the state's distinctive economic competencies. This strategic alignment is designed to stimulate job creation and foster investment in industries where Tennessee exhibits a competitive advantage.¹⁸

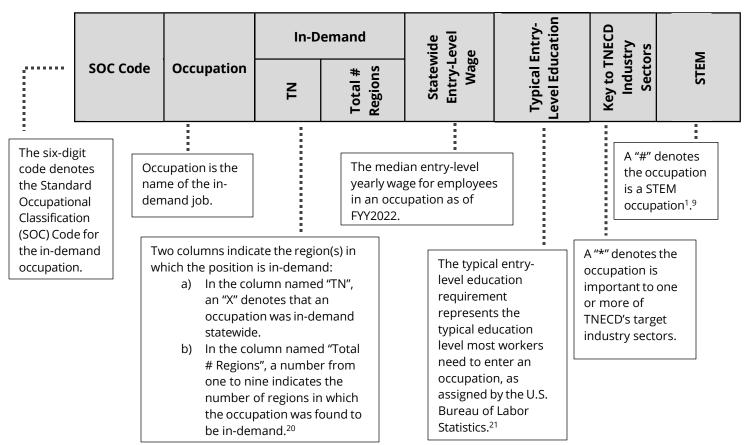
| TNE | CD Target Industry S | ectors |
|-------------------------------|--------------------------------------|--------------------------------------|
| Aerospace & Defense | Automotive | Chemicals |
| Distribution & Logistics | Electrical Equipment & Appliances | Food & Agriculture |
| Healthcare & Life Sciences | HQ, Finance & Tech | Rubber, Ceramics & Glass Products |

The tables for in-demand occupations and aligned academic supply are referenced below by column to help the reader quickly learn more about the occupation.

¹⁷ More information on each target industry sector is available at <u>https://tnecd.com/</u>.

¹⁸ TNECD, "Open ECD Tax Incentives", Transparent TN

In-Demand Occupation Table Legend:



¹⁹ TNECD and TDLWD use the U.S. BLS definition for Science, Technology, Engineering, and Math (STEM). More information about this definition can be found <u>here</u>: U.S. Bureau of Labor Statistics, Additional OEWS data sets, STEM data, May 2021 (XLS).

²⁰ There are nine Local Workforce Development Areas (LWDAs), or regions, composed of groups of counties within Tennessee. An occupation with a "9" indicates that the occupation was found to be in-demand for each of the nine LWDAs, or regions, within the state.

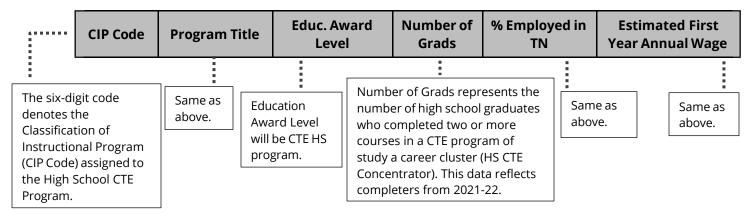
²¹ More information about education training levels in BLS data can be found <u>here</u>.

Academic Supply Table Legend:

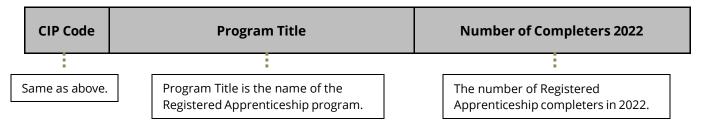
For Postsecondary Completers:

| | CIP | Code | Program Title | Educ. Aw Leve | | Number of Grads | % Employed TN | in | Estimated First Year Annual Wage |
|--|--------------------------------|--|---|---|---|--|---|---|--|
| The six-di code denotes ti Classificat of Instruction Program (Code) for academic program. | he ion nal CIP the | Educa degre incluc (C<1Y (C1-2 (BA), (CPB/ specie | ram Title is the e of the emic program. ation Award Level rep ee level completed. D de less than one-year 'R), one-to-two-year YR), associate (AA), b post-baccalaureate o A), master's (MA), edu alists (EDS), doctoral ssional degrees (P). ² | egree levels certificates achelor's ertificates ucation (D), and | from 2 and de than te Sha Ter per in t Un rec gra ind | umber of Gradua 2021-22 by CIP c 2021-22 | ode less ed. Employed in nts the uates found Fennessee's surance (UI) ers after cludes | Wa Em yea gra Tw pu gra by qu | imated First Year Annual ages of Graduates aployed in Tennessee notes the estimated first ar average annual wages of aduates found in UI data. To quarters of wages are lled two quarters after aduation and are calculated multiplying the sum of arterly wages by two then ding the median. |

For High School CTE Concentrators:



For Federal Registered Apprenticeship Completers:



²² More information about CIP codes can be found <u>here</u>.

²³ TCAT diplomas are captured within the certificate degree level.

Cluster One: Agriculture, Food, and Natural Resources Occupations

In 2022, farming operations occupied approximately 40 percent of the state's nearly 27 million acres of land area. Farming generated \$5.2 billion in cash receipts during 2022, with 59.2 percent of this value coming from crops and 40.8 percent from animals and animal products. Tennessee has approximately 69,500 farming operations, ranking the eighth highest in the U.S.²⁴

Tennessee has an estimated 8.47 billion live trees²⁵ and 14 million acres in forest.²⁶ Logging equipment operators supply raw materials to companies needing wood and forest products for manufacture.

Veterinarians and veterinary technologists and technicians provide essential services for the health and safety of Tennessee's animals and animal products.

Employment opportunities in agriculture, food, and natural resources have expanded in recent years. Since 2018, there have been approximately 50 projects announced, more than 5,400 new jobs and more than \$2 billion in capital investment.²⁷

| | Occupation | | ln- nand | 'ide evel e | ntry- ion | NECD try rs | ٧ |
|-------------|------------------------|---|--------------------|---------------------------------|------------------------------------|-----------------------------------|------|
| SOC Code | | | Total # Regions | Statewide Entry-Leve Wage | Typical Entr Level Education | Key to TNE Industry Sectors | STEM |
| 19- 2041 | | | 2 | \$48,769 | Bachelor's degree | * | # |
| 19- 4021 | Biological Technicians | Х | 2 | \$36,456 | Bachelor's degree | * | # |
| 29- 1131 | Veterinarians | | 2 | \$71,536 | Doctoral or professional degree | | |
| 29- 2056 | , , | | 4 | \$27,785 | Associate degree | | |

²⁴ An <u>Economic Report to the Governor of Tennessee</u>, 2024, page 51

²⁵ United States Department of Agriculture, <u>EVALIDator (Data Retrieval Tool for Tree Population Estimates)</u>

²⁶ Tennessee Department of Agriculture, Forestry

²⁷ Tennessee Department of Economic and Community Development, Food and Agriculture <u>webpage</u>

| | | TN Total # Regions Statewide Entry-Level Wage | | ide evel | ntry- on | lECD ry s | |
|-------------|--|--|---|-------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | | | Statewic Entry-Lev Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 37- 1012 | First-Line Supervisors of Landscaping, Lawn Service, and Groundskeeping Workers | x | 7 | \$35,497 | High school diploma or equivalent | | |
| 37- 3011 | Landscaping and Groundskeeping Workers | х | 4 | \$26,448 | No formal educational credential | | |
| 37- 3012 | Pesticide Handlers, Sprayers, and Applicators, Vegetation | | 1 | \$28,359 | High school diploma or equivalent | | |
| 37- 3013 | Tree Trimmers and Pruners | | 2 | \$36,081 | High school diploma or equivalent | | |
| 45- 2091 | Agricultural Equipment Operators | | 1 | \$29,493 | No formal educational credential | | |
| 45- 2092 | Farmworkers and Laborers, Crop, Nursery, and Greenhouse | | 1 | \$27,585 | No formal educational credential | * | |
| 45- 4022 | Logging Equipment Operators | | 2 | \$35,389 | High school diploma or equivalent | | |
| 51- 3093 | Food Cooking Machine Operators and Tenders | | 3 | \$30,632 | High school diploma or equivalent | * | |
| 51- 8031 | Water and Wastewater Treatment Plant and System Operators | | 2 | \$32,884 | High school diploma or equivalent | | |
| 53- 7081 | Refuse and Recyclable Material Collectors | | 3 | \$21,842 | No formal educational credential | | |

Agriculture, Food, and Natural Resources Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 01.0101 | Agricultural Business and Management, General. | BA | 13 | 38% | \$34,083 |
| 01.0101 | Agricultural Business and Management, General. | MA | * | * | * |
| 01.0102 | Agribusiness/Agricultural Business Operations. | BA | 106 | 62% | \$39,974 |
| 01.0307 | Horse Husbandry/Equine Science and Management. | BA | * | * | * |
| 01.0307 | Horse Husbandry/Equine Science and Management. | MA | * | * | * |
| 01.0504 | Dog/Pet/Animal Grooming. | C < 1 YR | * | * | * |
| 01.0605 | Landscaping and Groundskeeping. | C < 1 YR | * | * | * |
| 01.8001 | Veterinary Medicine. | Р | 84 | 45% | \$97,618 |
| 01.8101 | Veterinary Sciences/Veterinary Clinical Sciences, General. | BA | 38 | 66% | \$29,451 |
| 01.8301 | Veterinary/Animal Health Technology/Technician and Veterinary Assistant. | C < 1 YR | * | * | * |
| 01.8301 | Veterinary/Animal Health Technology/Technician and Veterinary Assistant. | C 1-2 YR | 16 | 75% | \$30,273 |
| 01.8301 | Veterinary/Animal Health Technology/Technician and Veterinary Assistant. | AA | 49 | 80% | \$31,284 |
| 03.0101 | Natural Resources/Conservation, General. | D | * | * | * |
| 03.0103 | Environmental Studies. | BA | 19 | 74% | \$40,702 |
| 03.0103 | Environmental Studies. | D | * | * | * |
| 03.0104 | Environmental Science. | BA | 65 | 57% | \$32,614 |
| 03.0104 | Environmental Science. | CPBA | * | * | * |
| 03.0104 | Environmental Science. | MA | 15 | 47% | \$39,000 |
| 03.0201 | Environmental/Natural Resources Management and Policy, General. | BA | 26 | 85% | \$33,688 |
| 03.0204 | Environmental/Natural Resource | | * | * | * |

Postsecondary Agriculture, Food, and Natural Resources Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 03.0207 | , Environmental/Natural Resource Recreation and Tourism. | | * | * | * |
| 03.0299 | Environmental/Natural Resources Management and Policy, Other. | MA | 15 | 53% | \$54,316 |
| 03.0501 | Forestry, General. | BA | 25 | 48% | \$32,785 |
| 03.0501 | Forestry, General. | MA | * | * | * |
| 15.0506 | Water Quality and Wastewater Treatment Management and Recycling Technology/Technician. | AA | * | * | * |
| 26.1201 | Biotechnology. | AA | * | * | * |
| 26.1307 | Conservation Biology. | BA | * | * | * |
| 30.3301 | Sustainability Studies. | CPBA | * | * | * |
| 30.3301 | Sustainability Studies. | BA | 15 | 40% | \$31,341 |

Tennessee colleges offer an array of academic programs to support in-demand occupations in the Agriculture, Food, and Natural Resources Cluster. Agriculture and farming are major parts of Tennessee's economy and that is evidenced through the programs offered across the state. Tennessee Tech University (TTU) offers a program in Environmental and Sustainability Studies (CIP 03.0103) with 7 timely concentrations, including Environmental Leadership, Environmental Sustainability, and Environmental Technology, among others.

TCAT Hohenwald is taking steps to ensure a strong future workforce for the forestry and agriculture industries in Southern Middle Tennessee. With GIVE 2.0 funding, TCAT Hohenwald is developing pathways and creating opportunities for secondary and postsecondary students to gain the skills needed for a capable workforce in the region.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 01.0102 | Agribusiness/Agricultural Business Operations. | CTE HS | 223 | 55% | \$43,373 |
| 01.1002 | Food Technology and Processing | CTE HS | 68 | 53% | \$43,584 |
| 01.1103 | Horticulture Science | CTE HS | 1,639 | 50% | \$40,206 |
| 01.8301 | Veterinary/Animal Health Technology/Technician and Veterinary Assistant. | CTE HS | 2,508 | 51% | \$38,365 |

High School CTE Agriculture, Food, and Natural Resources Concentrators, 2021-22

Over half of 2021-22 high school graduate concentrators in agribusiness and food technology were found in Tennessee's labor market making wages greater than the state median. Agriculture, Food, and Natural Resources is the second most popular career cluster in Tennessee high schools with over 13,000 concentrators enrolled in the 2022-23 school year. The Alvin C. York Agricultural Institute in Jamestown, TN is a high school program that provides students hands-on learning on a working farm, including livestock and row crop experiences. In 2024-25, Meat Science will be introduced as a new program of study to prepare students for careers in food technology and processing.

Agriculture, Food, and Natural Resources Apprenticeship Completers, 2021-22

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 15.0506 | Water Quality and Wastewater Treatment Management and Recycling Technology/Technician. | * |

Governor's Investment in Vocational Education (GIVE)

The Governor's Investment in Vocational Education (GIVE) program aims to create long-term partnerships between Tennessee Colleges of Applied Technology (TCATs), community colleges, industries, economic development/workforce agencies, and K-12 schools. Its main goal is to identify and address the "skills gaps" present in the local workforce. GIVE is a competitive grant that awards of up to \$1 million to local higher education entities to facilitate collaboration between K12, higher education, and workforce partners.

With funding from GIVE 2.0, TCAT Hohenwald is providing more workforce training opportunities in South Central Tennessee, with an emphasis on Forestry and Agriculture. As a result, secondary schools in Hickman, Maury, Lewis, and Wayne County can now offer their students dual enrollment opportunities in Forestry and Agricultural Technology. Dual enrollment numbers increased in spring 2023 from twenty (20) to one hundred (100) in fall 2023. Students can also earn industry credentials, such as OSHA 10, while enrolled in the dual enrollment program. Post-secondary students now have access to a newly renovated facility with state-of-the-art equipment and expert trainers to help enhance their training. Nine (9) students are currently working towards completing their Forest Worker Certificate, which is available through the Tennessee Forestry Association.

Cluster Two: Architecture and Construction Occupations

Occupations in architecture and construction need skilled workers that design, plan, manage, build, and maintain structures. Tennessee's position as a top state to do business has generated economic development successes, which in turn create jobs in architecture and construction.

Several occupations in this group are in-demand statewide, and skilled workers are needed in every region or nearly every region across the state. Construction managers, cost estimators, and interior designers typically require four-year degrees, while most other occupations in this group acquire skills through a two-year degree, postsecondary certificate, apprenticeship, or on-the-job training.

Many of the in-demand occupations in the construction trades are tied to residential and commercial construction. The need to build new housing across the state requires skilled tradespeople to fill that workforce. This includes construction managers, carpenters, cement masons and concrete finishers, construction laborers, operating engineers and other construction equipment operators, painters, plumbers, roofers and heating, air conditioning, and refrigeration mechanics and installers.

| | | In-Demand | | e e | <u></u> | C | |
|-------------|--|-----------|--------------------|---------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | Z | Total # Regions | Statewide Entry-Leve Wage | Typical Entry Level Education | Key to TNECD Industry Sectors | STEM |
| 11-9021 | Construction Managers | Х | 9 | \$57,319 | Bachelor's degree | | |
| 17-3022 | Civil Engineering Technologists and Technicians | | 1 | \$34,855 | Associate degree | * | # |
| 27-1025 | Interior Designers | | 1 | \$34,016 | Bachelor's degree | | |
| 47-1011 | First-Line Supervisors of Construction Trades and Extraction Workers | | 3 | \$44,789 | High school diploma or equivalent | | |
| 47-2021 | Brick masons and Block masons | | 4 | \$41,222 | High school diploma or equivalent | | |
| 47-2031 | Carpenters | х | 8 | \$34,417 | High school diploma or equivalent | | |
| 47-2051 | Cement Masons and Concrete Finishers | х | 5 | \$34,620 | No formal educational credential | | |
| 47-2061 | Construction Laborers | х | 9 | \$29,001 | No formal educational credential | | |
| 47-2071 | Paving, Surfacing, and Tamping Equipment Operators | x | 2 | \$34,601 | High school diploma or equivalent | | |

| | In-Demand | | a a | , <u>'</u> | D | | |
|-------------|---|----|--------------------|----------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 47-2073 | Operating Engineers and Other Construction Equipment Operators | х | 8 | \$35,999 | High school diploma or equivalent | * | |
| 47-2111 | Electricians | Х | 9 | \$38,893 | High school diploma or equivalent | * | |
| 47-2121 | Glaziers | | 1 | \$26,755 | High school diploma or equivalent | * | |
| 47-2131 | Insulation Workers, Floor, Ceiling, and Wall | | 1 | \$24,966 | No formal educational credential | | |
| 47-2141 | Painters, Construction and Maintenance | Х | 8 | \$31,049 | No formal educational credential | | |
| 47-2151 | Pipelayers | | 1 | \$34,530 | No formal educational credential | | |
| 47-2152 | Plumbers, Pipefitters, and Steamfitters | Х | 9 | \$40,166 | High school diploma or equivalent | * | |
| 47-2181 | Roofers | Х | 4 | \$31,273 | No formal educational credential | | |
| 47-3013 | HelpersElectricians | Х | 5 | \$30,220 | High school diploma or equivalent | | |
| 47-3015 | HelpersPipelayers, Plumbers, Pipefitters, and Steamfitters | | 1 | \$25,853 | High school diploma or equivalent | | |
| 47-4011 | Construction and Building Inspectors | | 6 | \$39,021 | High school diploma or equivalent | | |
| 47-4090 | Miscellaneous Construction and Related Workers | Х | 3 | \$29,362 | High school diploma or equivalent | | |
| 49-2098 | Security and Fire Alarm Systems Installers | Х | 4 | \$35,674 | High school diploma or equivalent | | |
| 49-9021 | Heating, Air Conditioning, and Refrigeration Mechanics and Installers | | 9 | \$35,517 | Postsecondary nondegree award | * | |
| 49-9052 | Telecommunications Line Installers and Repairers | Х | 4 | \$41,153 | High school diploma or equivalent | | |
| 49-9098 | HelpersInstallation, Maintenance, and Repair Workers | х | 7 | \$27,063 | High school diploma or equivalent | | |
| 53-7011 | Conveyor Operators and Tenders | | 1 | \$32,113 | No formal educational credential | * | |
| 53-7021 | Crane and Tower Operators | | 2 | \$37,531 | High school diploma or equivalent | | |

Governor's Investment in Vocational Education (GIVE)

The Governor's Investment in Vocational Education (GIVE) program aims to create long-term partnerships between Tennessee Colleges of Applied Technology (TCATs), community colleges, industries, economic development/workforce agencies, and K-12 schools. Its main goal is to identify and address the "skills gaps" present in the local workforce. GIVE is a competitive grant that awards of up to \$1 million to local higher education entities to facilitate collaboration between K12, higher education, and workforce partners.

Cleveland State has launched a Mechanical Electrical Plumbing (MEP) program at the Partnerships in Industry and Education (PIE) Innovation Center in Cleveland, TN, with the help of funding from GIVE 2.0. This educational facility helps to prepare students for postsecondary careers and workforce opportunities in the region. The PIE Innovation Center offers a unique learning experience by bringing together business, industry, secondary and postsecondary educational opportunities, and nonprofit services under one roof. This approach provides students with the necessary tools, education, and life skills to succeed. Partnerships with TCAT-Athens, Cleveland State Community College, and Chattanooga State Technical Community College enable students to use dual credit, dual enrollment, industry certification, to seamlessly transition into postsecondary programming. Students have access to embedded work-based learning and experiential learning in Science, Technology, Engineering, and Math (STEM) subjects, to help students visualize their future and promote design thinking.

Architecture and Construction Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|----------------------|--------------------|------------------------|---|
| 15.0101 | Architectural Engineering Technologies/Technicians. | C < 1 YR | 12 | 25% | \$34,311 |
| 15.0101 | Architectural Engineering Technologies/Technicians. | AA | 21 | 57% | \$44,135 |
| 15.0201 | Civil Engineering Technologies/Technicians. | AA | * | * | * |
| 15.1001 | Construction Engineering Technology/Technician. | C 1-2 YR | * | * | * |
| 15.1001 | Construction Engineering Technology/Technician. | AA | 11 | 64% | \$62,613 |
| 46.0101 | Mason/Masonry. | C 1-2 YR | * | * | * |
| 46.0301 | Electrical and Power Transmission Installation/Installer, General. | C < 1 YR | 47 | 68% | \$45,390 |
| 46.0301 | Electrical and Power Transmission Installation/Installer, General. | C 1-2 YR | 53 | 72% | \$31,318 |
| 46.0302 | Electrician. | C < 1 YR | 75 | 71% | \$39,900 |
| 46.0302 | Electrician. | C 1-2 YR | 187 | 73% | \$37,913 |
| 46.0415 | Building Construction Technology/Technician. | C < 1 YR | 30 | 57% | \$26,038 |
| 46.0415 | Building Construction Technology/Technician. | C 1-2 YR | 121 | 59% | \$35,413 |
| 46.0502 | Pipefitting/Pipefitter and Sprinkler Fitter. | C < 1 YR | * | * | * |
| 46.0502 | Pipefitting/Pipefitter and Sprinkler Fitter. | C 1-2 YR | 21 | 57% | \$35,855 |
| 46.0503 | Plumbing Technology/Plumber. | C < 1 YR | * | * | * |
| 46.0503 | Plumbing Technology/Plumber. | C 1-2 YR | 17 | 71% | \$49,647 |
| 46.9999 | Construction Trades, Other. | C < 1 YR | 17 | 59% | \$33,844 |
| 46.9999 | Construction Trades, Other. | C 1-2 YR | 25 | 64% | \$30,487 |
| 47.0201 | Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/Technician. | C < 1 YR | 67 | 67% | \$35,468 |
| 47.0201 | Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/Technician. | C 1-2 YR | 337 | 75% | \$40,763 |
| 50.0408 | Interior Design. | AA | 18 | 39% | \$39,810 |

Postsecondary Architecture and Construction Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|-----------------------------------|----------------------|--------------------|------------------------|---|
| 50.0408 | Interior Design. | BA | 68 | 71% | \$43,320 |
| 52.2001 | Construction Management, General. | BA | 84 | 70% | \$62,960 |

As Tennessee builds necessary facilities to house a growing number of employers and employees alike, Tennessee's colleges offer academic programs to build the skills needed for in-demand occupations in the Architecture and Construction Cluster. Tennessee's public and private institutions are preparing students with the tradecraft to support this growth from the ground up.

Middle Tennessee State University (MTSU) offers a Bachelor of Science in Construction Management with two concentrations: Commercial Construction Management and Land Development/Residential Building Construction Management. The program is accredited by the Association of Technology, Management, and Applied Engineering (ATMAE) and a new building is under construction to house this program and Concrete Management.

Educational partners in the Northwest Tennessee region are reducing the shortage of skilled workers in the building construction trades. Secondary (high school) partners in Lake, Dyer, Obion, and Lauderdale counties, and postsecondary partner, TCAT Northwest, are working together to train the upcoming generation of electricians, construction equipment operators, sheet metal workers, pipe layers, and helpers, brick masons and block masons, and helpers, and related occupations, including construction and building inspectors.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 15.0101 | Architectural Engineering Technologies/Technicians. | CTE HS | 643 | 53% | \$39,102 |
| 46.0415 | Building Construction Technology/Technician. | CTE HS | 891 | 53% | \$38,487 |
| 46.9999 | Construction Trades, Other. | CTE HS | 471 | 53% | \$39,453 |

High School CTE Architecture and Construction Concentrators, 2021-22

High school CTE pathways offer students the opportunity to explore and gain skills in indemand occupations in the Architecture and Construction cluster. The Building Construction Technology path graduated nearly 900 high school concentrators in 2021-22. The Architecture and Construction cluster houses several programs of study, including Residential and Commercial Construction, Mechanical, Electrical and Plumbing Systems, Structural Systems, Architectural and Engineering Design, and Interior Design with approximately 5,600 high school participants in 2022-23. While in these pathways, students can participate in pre-apprenticeships with Home Builders Institute and can earn multiple construction and heating, ventilation, and air conditioning (HVAC) credentials. Knox County Schools offers on-site work-based learning programs where students build cabins and participate in all aspects of construction, including supervising other students.

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|--|------------------------------|
| 15.0501 | Heating, Ventilation, Air Conditioning and Refrigeration Engineering Technology/Technician. | 18 |
| 46.0201 | Carpentry/Carpenter. | 56 |
| 46.0302 | Electrician. | 341 |
| 46.0303 | Lineworker. | 52 |
| 46.0402 | Concrete Finishing/Concrete Finisher. | * |
| 46.0403 | Building/Home/Construction Inspection/Inspector. | * |
| 46.0408 | Painting/Painter and Wall Coverer. | * |
| 46.0414 | Insulator. | 14 |
| 46.0502 | Pipefitting/Pipefitter and Sprinkler Fitter. | 84 |
| 46.0503 | Plumbing Technology/Plumber. | 30 |
| 46.9999 | Construction Trades, Other. | 45 |
| 48.0509 | Ironworking/Ironworker. | 25 |

Architecture and Construction Apprenticeship Completers, 2022

Apprenticeship Tennessee

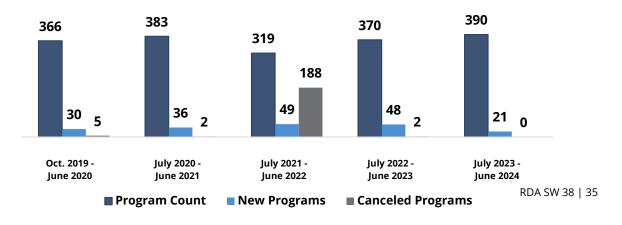
Tennessee's Office of Apprenticeship is persistent in its efforts to expand Registered Apprenticeship Programs (RAPs) to employers throughout the State. Tennessee is one of 28 states and territories to operate as a State Apprenticeship Agency. Apprenticeship TN builds strong partnerships with community agencies, workforce development partners, and employers in each of the Grand Divisions. The Apprenticeship TN team utilizes its partnership with the nine Local Workforce Development Boards (LWDBs) to connect employers with new or expanding RAPs to Workforce Innovation and Opportunity Act (WIOA) services and other funding opportunities to support the success of their programs.

In FY23, Apprenticeship TN operated through a combination of state appropriations and two federal grants. In addition to state funds, Tennessee was awarded a U.S. Department of Labor State Apprenticeship Expansion Basic Formula Funding grant for FY24.

| Overall Active Apprentices | 8,328 8,561 |
|--|-------------|
| Overall Active Apprentices 6,923 7,029 7,215 7,370 6,957 6,864 6,165 6,269 6,493 6,840 7,149 7,275 7,140 7,679 | |
| | |

| May. | July | Sept. | Nov. | Jan. | Mar. | May. | July | Sept. | Nov. | Jan. | Mar. | May. | July | Sept. | Nov. |
|------|------|-------|------|------|------|------|------|-------|------|------|------|------|------|-------|------|
| 2021 | 2021 | 2021 | 2021 | 2022 | 2022 | 2022 | 2022 | 2022 | 2022 | 2023 | 2023 | 2023 | 2023 | 2023 | 2023 |

Apprenticeship TN continues to build new apprenticeship programs for traditional and nontraditional occupations, including 47 new programs during FY23. Participants are gaining access to earn-and- learn models (individuals are paid and learn on the job) across industry sectors including, Early Childhood Educator, Electrician, Certified Nursing Assistant, Dental Assistant, Tool and Die Maker, Commercial Drone Pilot, Project Manager, Construction Laborer, Help Desk Support Technician, Power Line worker, and Mechatronics Technician. The number of registered occupational programs offered by existing sponsors continues to rise. From July 2022 to June 2023, 31 new occupational programs were added to existing sponsors. As of June 2023, Tennessee had 7,407 active apprentices, with 1,016 completing a Registered Apprenticeship this year.



Cluster Three: Manufacturing Occupations

Manufacturing represents approximately 15 percent of Tennessee's gross domestic product, the largest of any sector in the state.²⁸ From November 2022 through October 2023, Tennessee exported \$35.2 billion in manufactured goods.²⁹ The largest categories of exported manufactured goods in the last year included computer and electronic products, transportation equipment, chemicals, miscellaneous manufactured commodities, machinery, and electrical equipment, appliances, and components. The forecast for manufacturing employment in Tennessee suggests growth, in contrast to the national outlook which predicts a contraction in the sector.³⁰

Tennessee has excelled in growing one of the strongest specialized manufacturing workforces in the country. Tennessee's manufacturing employment is 34 percent more concentrated than the national average.³¹ Nearly every in-demand occupation in the manufacturing career cluster is key to the success of TNECD's target industry clusters.

Since 2019, TNECD has announced nearly 340 manufacturing projects with over 50,800 new job commitments. Manufacturing jobs represent over half the new job commitments generated through TNECD's projects since 2019. The largest manufacturing job announcement in the state's history occurred in 2021 with Ford Motor Company. Ford announced its once-in-a-generation investment to create a 3,600-acre mega campus called Blue Oval City on the Memphis Regional Megasite to produce all-electric F-Series trucks beginning in 2025.³² In 2022, LG Chem announced its plan to invest approximately \$3.2 billion to establish what is expected to be the largest cathode manufacturing facility in the United States. This facility, to be in Clarksville, Tennessee, will support the expanding U.S. electric vehicle market.³³

Across various industries, there is a demand for skilled roles within the manufacturing sector. The consistent regional demand for supervisory and machinery operator roles demonstrates the need for managing complex production processes and operating advanced machinery, essential in maintaining the efficiency of production lines and ensuring adherence to quality standards. Furthermore, machinists and welders are key in manufacturing high-tolerance parts, integral in creating precise components. Maintenance and repair roles demonstrate a significant regional demand; workers in this field help to sustain operational efficiency and minimize equipment downtime.

²⁸ U.S. Bureau of Economic Analysis, Gross Domestic Product by State, 2022 Quarter 3

²⁹ U.S. Census Bureau, USA Trade Online, State Export Data, Commodities (31,32,33), December 2021 – November 2022

³⁰ Boyd Center for Business and Economic Research, *An Economic Report to the Governor of the State of Tennessee*, 2024

³¹ U.S. Bureau of Labor Statistics, QCEW, Employment Location Quotient, June 2023

³² TNECD <u>Press Release</u>

³³ TNECD <u>Press Release</u>

Governor's Investment in Vocational Education (GIVE)



The Governor's Investment in Vocational Education (GIVE) program aims to create long-term partnerships between Tennessee Colleges of Applied Technology (TCATs), community colleges, industries, economic development/workforce agencies, and K-12 schools. Its main goal is to identify and address the "skills gaps" present in the local workforce. GIVE is a competitive grant that awards of up to \$1 million to local higher education entities to facilitate collaboration between K12, higher education, and workforce partners.

With funding from GIVE 2.0, Tennessee College of Applied Technology (TCAT) Knoxville created an Industrial **Development Initiative at Anderson** County Career Technical Center. The project has addressed some of the most pressing workforce-related needs in the East Tennessee region, including barriers to education and training and a lack of awareness of viable career choices and training options in high-demand CTE fields. Remake Learning Days, a work-based learning initiative, engaged over nine hundred (900) Anderson County 6th-grade students in the fall 2023. Students participated in hands-on learning experiences in virtual welding and built electrical motors providing interactive and immersive exposure to CTE fields. Dual enrollment in CTE fields for grades 10-12 has increased from one hundred twenty (120) students in the fall of 2022 to over one hundred ninety-two (192) in the fall of 2023.

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|--------------------|--|--------|--------------------|----------------------------------|--------------------------------------|--------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry | STEM |
| | Industrial Production | | | t == 1 = = | | | |
| 11-3051 | Managers | V | 1 | \$67,138 | Bachelor's degree | * | |
| 13-1051 19-4031 | Cost Estimators Chemical Technicians | X X | 7 | \$44,082 \$26,582 | Bachelor's degree | * | # |
| 19-4031 | Chemical rechnicians | ~ | 1 | \$36,583 | Associate degree | ^ | # |
| 47-2211 | Sheet Metal Workers | | 3 | \$33,669 | High school diploma or equivalent | * | |
| 49-1011 | First-Line Supervisors of Mechanics, Installers, and Repairers | | 6 | \$44,257 | High school diploma or equivalent | * | |
| 49-2011 | Computer, Automated Teller, and Office Machine Repairers | x | 2 | \$28,753 | Some college, no degree | * | |
| 49-2022 | Telecommunications Equipment Installers and Repairers, Except Line Installers | x | 7 | \$42,036 | Postsecondary nondegree award | * | |
| 49-2094 | Electrical and Electronics Repairers, Commercial and Industrial Equipment | | 3 | \$42,785 | Postsecondary nondegree award | * | |
| 49-9041 | Industrial Machinery Mechanics | | 3 | \$42,307 | High school diploma or equivalent | * | |
| 49-9043 | Maintenance Workers, Machinery | | 3 | \$39,681 | High school diploma or equivalent | * | |
| 49-9044 | Millwrights | | 1 | \$33,130 | High school diploma or equivalent | * | |
| 49-9062 | Medical Equipment Repairers | | 1 | \$39,218 | Associate degree | * | |
| 49-9071 | Maintenance and Repair Workers, General | | 3 | \$29,546 | High school diploma or equivalent | * | |
| 49-9099 | Installation, Maintenance, and Repair Workers, All Other | х | 8 | \$31,048 | High school diploma or equivalent | | |
| 51-1011 | First-Line Supervisors of Production and Operating Workers | x | 9 | \$42,576 | High school diploma or equivalent | * | |
| 51-2041 | Structural Metal Fabricators and Fitters | х | 3 | \$34,613 | High school diploma or equivalent | * | |
| 51-2051 | Fiberglass Laminators and Fabricators | | 1 | \$31,482 | High school diploma or equivalent | * | |

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|-------------|--|------|--------------------|----------------------------------|--|--------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry | STEM |
| 51-2090 | Miscellaneous Assemblers and Fabricators | х | 9 | \$29,981 | High school diploma or equivalent | * | |
| 51-3021 | Butchers and Meat Cutters | x | 8 | \$27,032 | No formal educational credential | * | |
| 51-3022 | Meat, Poultry, and Fish Cutters and Trimmers | x | 3 | \$25,258 | No formal educational credential | * | |
| 51-3092 | Food Batchmakers | х | 4 | \$28,478 | High school diploma or equivalent | * | |
| 51-4023 | Rolling Machine Setters, Operators, and Tenders, Metal and Plastic | | 1 | \$30,112 | High school diploma or equivalent | * | |
| 51-4031 | Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic | | 2 | \$30,043 | High school diploma or equivalent | * | |
| 51-4033 | Grinding, Lapping, Polishing, and Buffing Machine Tool Setters, Operators, and Tenders, Metal and Plastic | х | 5 | \$30,208 | High school diploma or equivalent | * | |
| 51-4035 | Milling and Planing Machine Setters, Operators, and Tenders, Metal and Plastic | | 1 | \$31,143 | High school diploma or equivalent | * | |
| 51-4041 | Machinists | | 5 | \$35,236 | High school diploma or equivalent | * | |
| 51-4072 | Molding, Coremaking, and Casting Machine Setters, Operators, and Tenders, Metal and Plastic | | 2 | \$29,650 | High school diploma or equivalent | * | |
| 51-4081 | Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic | х | 7 | \$32,150 | High school diploma or equivalent | * | |
| 51-4121 | Welders, Cutters, Solderers, and Brazers | х | 8 | \$35,801 | High school diploma or equivalent | * | |
| 51-4122 | Welding, Soldering, and Brazing Machine Setters, Operators, and Tenders | | 5 | \$31,350 | High school diploma or equivalent | * | |
| 51-4199 | Metal Workers and Plastic Workers, All Other | х | 5 | \$30,910 | High school diploma or equivalent | * | |
| 51-7011 | Cabinetmakers and Bench Carpenters | х | 1 | \$27,441 | High school diploma or equivalent | | |

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|-------------|---|-------|--------------------|----------------------------------|--|--------------------------|------|
| SOC Code | Occupation | Ę | Total # Regions | Statewide Entry-Level Wage | Typical Entry Level Education | Key to TNECD Industry | STEM |
| 51-7041 | Sawing Machine Setters, Operators, and Tenders, Wood | | 3 | \$28,324 | High school diploma or equivalent | | |
| 51-7042 | Woodworking Machine Setters, Operators, and Tenders, Except Sawing | | 1 | \$26,964 | High school diploma or equivalent | | |
| 51-8013 | Power Plant Operators | | 1 | \$67,638 | High school diploma or equivalent | | |
| 51-9021 | Crushing, Grinding, and Polishing Machine Setters, Operators, and Tenders | | 2 | \$31,319 | High school diploma or equivalent | * | |
| 51-9023 | Mixing and Blending Machine Setters, Operators, and Tenders | | 3 | \$29,759 | High school diploma or equivalent | * | |
| 51-9032 | Cutting and Slicing Machine Setters, Operators, and Tenders | x | 3 | \$28,954 | High school diploma or equivalent | * | |
| 51-9041 | Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders | | 1 | \$31,503 | High school diploma or equivalent | * | |
| 51-9051 | Furnace, Kiln, Oven, Drier, and Kettle Operators and Tenders | | 1 | \$33,758 | High school diploma or equivalent | * | |
| 51-9061 | Inspectors, Testers, Sorters, Samplers, and Weighers | х | 8 | \$29,647 | High school diploma or equivalent | * | |
| 51-9111 | Packaging and Filling Machine Operators and Tenders | х | 9 | \$28,334 | High school diploma or equivalent | * | |
| 51-9123 | Painting, Coating, and Decorating Workers | | 2 | \$29,977 | No formal educational credential | * | |
| 51-9124 | Coating, Painting, and Spraying Machine Setters, Operators, and Tenders | x | 8 | \$32,008 | High school diploma or equivalent | * | |
| 51-9161 | Computer Numerically Controlled Tool Operators | х | 7 | \$34,838 | High school diploma or equivalent | * | |
| 51-9198 | HelpersProduction Workers | х | 4 | \$27,539 | High school diploma or equivalent | * | |
| 51-9199 | Production Workers, All Other | Х | 7 | \$26,715 | High school diploma or equivalent | * | |

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|-------------|-----------------------------------|---|--------------------|-------------------------------|--|-------------------------|------|
| SOC Code | Occupation | I | Total # Regions | Statewid Entry-Lev Wage | Typical Ent Level Educatio | Key to TNEC Industry | STEM |
| 53-7063 | Machine Feeders and Offbearers | | 1 | \$32,656 | No formal educational credential | * | |

Manufacturing Aligned Academic Programs

Postsecondary Manufacturing Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 15.0403 | Electromechanical/Electromechanical Engineering Technology/Technician. | C < 1 YR | 73 | 52% | \$49,845 |
| 15.0403 | Electromechanical/Electromechanical Engineering Technology/Technician. | C 1-2 YR | 26 | 81% | \$41,766 |
| 15.0403 | Electromechanical/Electromechanical Engineering Technology/Technician. | AA | 93 | 84% | \$54,827 |
| 15.0403 | Electromechanical/Electromechanical Engineering Technology/Technician. | BA | 10 | 80% | \$74,667 |
| 15.0702 | Quality Control Technology/Technician. | C < 1 YR | * | * | * |
| 41.0303 | Chemical Process Technology. | C < 1 YR | * | * | * |
| 41.0303 | Chemical Process Technology. | C 1-2 YR | * | * | * |
| 47.0101 | Electrical/Electronics Equipment Installation and Repair Technology/Technician, General. | AA | * | * | * |
| 47.0105 | Industrial Electronics Technology/Technician. | C < 1 YR | * | * | * |
| 47.0105 | Industrial Electronics Technology/Technician. | C 1-2 YR | 11 | 73% | \$40,914 |
| 47.0303 | Industrial Mechanics and Maintenance Technology/Technician. | C < 1 YR | 110 | 61% | \$40,031 |
| 47.0303 | Industrial Mechanics and Maintenance Technology/Technician. | C 1-2 YR | 436 | 77% | \$57,663 |
| 47.0303 | Industrial Mechanics and Maintenance Technology/Technician. | AA | * | * | * |
| 48.0501 | Machine Tool Technology/Machinist. | C < 1 YR | 31 | 81% | \$36,812 |
| 48.0501 | Machine Tool Technology/Machinist. | C 1-2 YR | 213 | 77% | \$42,111 |
| 48.0503 | Machine Shop Technology/Assistant. | C 1-2 YR | 12 | 50% | \$30,900 |
| 48.0507 | Tool and Die Technology/Technician. | C < 1 YR | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 48.0507 | Tool and Die Technology/Technician. | C 1-2 YR | * | * | * |
| 48.0508 | Welding Technology/Welder. | C < 1 YR | 177 | 59% | \$34,966 |
| 48.0508 | Welding Technology/Welder. | C 1-2 YR | 601 | 71% | \$39,550 |
| 48.0510 | Computer Numerically Controlled (CNC) Machinist Technology/CNC Machinist. | C < 1 YR | * | * | * |
| 48.0510 | Computer Numerically Controlled (CNC) Machinist Technology/CNC Machinist. | C 1-2 YR | * | * | * |
| 52.0205 | Operations Management and Supervision. | C < 1 YR | 26 | 77% | \$41,923 |
| 52.0205 | Operations Management and Supervision. | BA | * | * | * |

Public and private investment continue to fuel growth in Tennessee's manufacturing sector. Likewise, investments at Tennessee colleges and universities are resulting in academic programs that are better equipped to create Tennessee's workforce of tomorrow. The breadth of programs offered in the Manufacturing Cluster highlight the array of opportunities available in this growing sector of the state's economy.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 15.0407 | Mechatronics, Robotics, Automotive. Engineering. Technology/Tech. | CTE HS | 466 | 53% | \$37,211 |
| 48.0503 | Machine Shop Technology/Assistant. | CTE HS | 431 | 51% | \$38,210 |
| 48.0508 | 48.0508 Welding Technology/Welder. | | 1,315 | 53% | \$37,751 |

High School CTE Manufacturing Concentrators, 2021-22

High school programming is available to encourage students' exploration and credit accumulation towards programs in the Manufacturing cluster. Notably, over 1,300 high school graduates concentrated in Welding in 2021-22 and over half of those graduates were found in employed in Tennessee. In 2022-23, high schools offered four programs of study: Industrial Maintenance, Mechatronics, Welding, and Machining Technology. In addition to early postsecondary opportunities (EPSOs) in partnership with Tennessee Colleges of Applied Technology, students have opportunities to participate in school-based enterprises

such as Oak Ridge High School's Wildcat Manufacturing, a student-run business that provides real-world experience by obtaining work projects from local businesses.³⁴

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 15.0403 | Electromechanical/Electromechanical Engineering Technology/Technician. | 18 |
| 15.0407 | Mechatronics, Robotics, and Automation Engineering Technology/Technician. | * |
| 41.0303 | Chemical Process Technology. | 79 |
| 47.0101 | Electrical/Electronics Equipment Installation and Repair Technology/Technician, General. | * |
| 47.0303 | Industrial Mechanics and Maintenance Technology/Technician. | 39 |
| 48.0501 | Machine Tool Technology/Machinist. | 10 |
| 48.0506 | Sheet Metal Technology/Sheetworking. | 62 |
| 48.0507 | Tool and Die Technology/Technician. | 13 |
| 48.0508 | Welding Technology/Welder. | * |
| 48.9999 | Precision Production, Other. | * |

Manufacturing Apprenticeship Completers, 2022

³⁴ The Composites iacmi Institute, Wildcat Manufacturing: The Story Behind IACMI Members Meeting SWAG, <u>https://iacmi.org/wildcat-manufacturing-story-behind-smm2023-swag/</u>

Supporting Postsecondary Access in Rural Communities (SPARC) **TCAT Knoxville**

Supporting Postsecondary Access in Rural Communities (SPARC) is a program that aims to provide Career and Technical Education (CTE) to high school and adult learners in ninety-one (91) counties of Tennessee. The program focuses on overcoming three main obstacles: inadequate infrastructure, limited geographic access to higher education, and insufficient dual enrollment options for CTE. SPARC collaborates closely with local communities and education stakeholders to ensure that these obstacles are eliminated.

Anderson County has partnered with Tennessee College of Applied Technology (TCAT) Knoxville to expand its CTE course offerings with the help of SPARC funds. Two welding programs at Anderson High and Clinton High School have been fully equipped because of SPARC funds. Students can now acquire skills using state-of-the-art trainers and equipment and earn industry credentials as dual enrollment students. They can further their training at the TCAT **Knoxville's Anderson County Higher** Education Center or their main campus in Knoxville. This investment has helped to increase the number of potential welders in the area.

Cluster Four: Transportation Occupations

Tennessee is a leading state in transportation, distribution, and logistics. Tennessee shares a border with eight states making its location convenient and economical for moving freight and products across the United States and abroad. The state offers immediate access to eight interstate highways and has six Class I railroads, six commercial airports, and more than 970 main channel miles of commercially navigable waterways. These are some of the characteristics that attract companies reliant on transportation positions in Tennessee.

Logisticians are in-demand statewide and have one of the highest paying entry-level wages for occupations in this cluster at \$47,298. The median annual wage for logisticians in 2022 in Tennessee was \$63,650 with about 500 openings for logisticians projected each year, on average, from 2020 to 2030.³⁵

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|-------------|---|------|--------------------|--|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage Typical Entry- Level Education | | Key to TNECD Industry Sectors | STEM |
| 13-1081 | Logisticians | Х | 8 | \$47,298 | Bachelor's degree | * | |
| 43-5021 | Couriers and Messengers | | 4 | \$24,187 | High school diploma or equivalent | * | |
| 43-5061 | Production, Planning, and Expediting Clerks | Х | 8 | \$34,837 | High school diploma or equivalent | * | |
| 43-5071 | Shipping, Receiving, and Inventory Clerks | | 9 | \$30,541 | High school diploma or equivalent | * | |
| 49-3021 | Automotive Body and Related Repairers | Х | 8 | \$33,235 | High school diploma or equivalent | | |
| 49-3023 | Automotive Service Technicians and Mechanics | | 7 | \$31,045 | Postsecondary nondegree award | * | |
| 49-3031 | Bus and Truck Mechanics and Diesel Engine Specialists | х | 8 | \$36,840 | High school diploma or equivalent | * | |
| 49-3042 | Mobile Heavy Equipment Mechanics, Except Engines | х | 7 | \$39,800 | High school diploma or equivalent | * | |
| 49-3093 | Tire Repairers and Changers | | 4 | \$26,203 | High school diploma or equivalent | | |
| 53-3031 | Driver/Sales Workers | | 3 | \$19,365 | High school diploma or equivalent | * | |

³⁵ TN Dept of Labor and Workforce Development, Employment Projections 2020-2030, onetonline.org

Mobile American Job Center (AJC)

The mission of the Mobile American Job Center (AJC) is to provide employment resources and one-on-one assistance to all Tennesseans, especially those in rural areas who do not have access to brick-and-mortar AJCs. Clients with barriers to employment are frequently unemployed, underemployed, skills-deficient, and/or have a lack of transportation, among other barriers. Lack of transportation or not having a brick-and-mortar AJC close to where clients live can be barriers to employment and access to supportive services provided by the workforce system. For those who lack computer skills, access to employment services is vital. Mobile AJCs provide a solution to these issues by bringing workforce services to the public.

Mobile AJCs are staffed by Wagner-Peyser and partner programs staff. Any service that is provided in brick-and-mortar is also provided on the Mobile AJC. Mobile AJC staff reaches out to common organizations found in every community to provide employment services, including homeless shelters, public housing, prisons, faith-based organizations, Department of Human Services (DHS) offices, YWCAs and YMCAs, local food banks, and senior citizen facilities.



Employer Resources

Mobile AJCs support employers who are opening a new facility or seeking employees. Mobile AJCs also provide services to assist employers and employees in the event of a business closure or layoff. Tennesseans can file for their unemployment benefits online through a Mobile AJC.

The Mobile AJCs support recruitment and provide access to job seekers who may need assistance with an online application, updating their resume, or interview tips. Mobile AJCs help Tennesseans and employers across the state at all stages of the workforce development continuum.

Mobile American Job Center Outreach Strategy

Mobile AJCs advance workforce development in all 95 counties by:

• Meeting with local Chambers of Commerce to inform local businesses of Mobile AJC resources. This includes tours of Mobile AJCs to increase awareness of the benefits the mobile units provide.

• Building partnerships between educational institutions and sponsoring organizations to open new pathways for growth and success and pave a better road to the future for students.

• Reaching out to Community Tennessee Rehabilitation Centers to provide job services to those with disabilities, as well as providing services to people with disabilities, generally.

Visiting VA hospitals and supporting veterans generally to assist with their workforce-related needs.
Serving senior citizens by visiting retirement facilities, senior community centers, and assisted living facilities. The Mobile AJC can assist senior citizens in finding jobs that are appropriate for their capabilities, as well as refer them to other services that might be needed.

Best Practices

Mobile AJCs strive to serve the State of Tennessee by creating events to assist both the public and private sectors, giving tours, and talking about the services that are offered through the Mobile AJC. Some examples are listed below:

Re-entry events: The Mobile AJCs assist those who are 30 days from release from incarceration, as well as those who are on probation or parole, in learning how to create a resume, job search and interview for a position, as well as teaching soft skills. This is crucial information for those who are justice-involved when reentering society.

TAA Open House: Mobile AJCs have partnered with the Trade Adjustment Assistance (TAA) Program staff. TAA staff support workers who have lost their jobs due to foreign trade with opportunities to become reemployed. They have held an Open House across the state, primarily in rural areas, to raise awareness and provide services for workers who have been impacted by foreign trade and are covered under U.S. Department of Labor (U.S. DOL) certified trade petitions.

High Schools, Colleges, Universities, TCATs: The Mobile AJCs have an ongoing relationship with the high school and college students, assisting high school seniors who are not college-bound, as well as individuals ready to graduate from a higher education program who are about to enter the workforce.

Non-Profits: The Mobile AJCs serve non-profits regularly. Recently, a Mobile AJC event was held at a church – participants were made-up of immigrants from 16 different countries. Several participants had multiple degrees, having worked as doctors, nurses, attorneys, etc. in the past; however, their credentials are not valid in the US. Participants are working low-paying jobs to get by and cannot support their families. The Mobile AJC, with assistance from an interpreter, presented a workshop on how to job search in the U.S. and assisted participants in searching for jobs online. The success of this programming has resulted in plans to conduct a series of events, including additional workshops.

The Tennessee Department of Labor and Workforce Development's (TDLWD) involvement through the Mobile AJC forum has allowed TDLWD staff to engage, enhance, enable, and empower all Tennesseans to the work force. In 2023, TDLWD was invited to present at the Regional Convening of U.S. DOL where staff presented on the Mobile AJC and best practices for serving rural communities.

| | | In-D | emand | | ż | Q | |
|-------------|--|------|--------------------|---------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Leve Wage | Typical Entry Level Education | Key to TNECD Industry Sectors | STEM |
| 53-3032 | Heavy and Tractor- Trailer Truck Drivers | х | 9 | \$37,627 | Postsecondary nondegree award | * | |
| 53-3033 | Light Truck Drivers | | 8 | \$27,967 | High school diploma or equivalent | * | |
| 53-3052 | Bus Drivers, Transit and Intercity | | 1 | \$28,920 | High school diploma or equivalent | | |
| 53-5021 | Captains, Mates, and Pilots of Water Vessels | | 1 | \$60,066 | Postsecondary nondegree award | | |
| 53-7051 | Industrial Truck and Tractor Operators | х | 9 | \$31,285 | No formal educational credential | * | |
| 53-7061 | Cleaners of Vehicles and Equipment | | 1 | \$23,254 | No formal educational credential | * | |
| 53-7062 | Laborers and Freight, Stock, and Material Movers, Hand | х | 9 | \$27,637 | No formal educational credential | * | |
| 53-7064 | Packers and Packagers, Hand | | 2 | \$24,443 | No formal educational credential | * | |

Transportation Aligned Academic Programs

Postsecondary Transportation Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 47.0302 | Heavy Equipment Maintenance Technology/Technician. | C 1-2 YR | * | * | * |
| 47.0603 | Autobody/Collision and Repair Technology/Technician. | C < 1 YR | 30 | 63% | \$26,863 |
| 47.0603 | Autobody/Collision and Repair Technology/Technician. | C 1-2 YR | 115 | 67% | \$34,059 |
| 47.0604 | Automobile/Automotive Mechanics Technology/Technician. | C < 1 YR | 100 | 66% | \$28,556 |
| 47.0604 | Automobile/Automotive Mechanics Technology/Technician. | C 1-2 YR | 204 | 74% | \$37,306 |
| | i echnology/ l echnician. | | | | |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 47.0604 | Automobile/Automotive Mechanics Technology/Technician. | AA | * | * | * |
| 47.0605 | Diesel Mechanics Technology/Technician. | C < 1 YR | 61 | 66% | \$34,542 |
| 47.0605 | Diesel Mechanics Technology/Technician. | C 1-2 YR | 106 | 71% | \$43,130 |
| 49.0205 | Truck and Bus Driver/Commercial Vehicle Operator and Instructor. | C < 1 YR | 373 | 62% | \$52,289 |
| 52.0203 | Logistics, Materials, and Supply Chain Management. | C < 1 YR | 38 | 74% | \$44,059 |
| 52.0203 | Logistics, Materials, and Supply Chain Management. | BA | 403 | 47% | \$62,207 |
| 52.0203 | Logistics, Materials, and Supply Chain Management. | MA | 15 | 47% | \$90,629 |

Tennessee colleges offer an array of academic programs to train those who support Tennessee's supply chain.

Nashville State Community College offers short-term certificates in Supply Chain, Logistics, and Transportation—all of which are 21 hours or less. With estimated first year wages of over \$44,000, these certificate programs represent a tremendous investment opportunity.

With the help of SPARC 4.0 funding, Hardeman County is committed to enhancing the opportunities for Automotive dual enrollment students. SPARC 4.0 funding has been used to purchase advanced training equipment and simulators so high school students can gain practical experience in a real shop environment. This includes using multiple lifts, wheel alignment systems, and other equipment commonly found in an automotive shop.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|--|
| 47.0603 | Autobody/Collision and Repair Technology/Technician. | CTE HS | 269 | 51% | \$37,857 |
| 47.0604 | Automobile/Automotive Mechanics Technology/Technician. | CTE HS | 1,561 | 53% | \$39,578 |
| 51.0810 | Emergency Care Attendant (EMT Ambulance) | CTE HS | 762 | 51% | \$39,430 |

High School CTE Transportation Concentrators, 2021-22

HS CTE students completing concentrations in the transportation cluster in 2021-2022 are shown in the table above. Through HS CTE pathways, students have access to dual enrollment programs like Milan High School's partnership with TCAT Jackson where students begin earning clock hours in their freshmen year in a Maintenance and Light Repair lab outfitted with equipment purchased with Innovative School Model grant funds. Through the same grant, some schools are beginning Aviation Flight programs, such as Elizabethton High School where Aviation Flight students earn their private pilot license before they graduate from high school.

Transportation Apprenticeship Completers, 2022

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|--|------------------------------|
| 47.0302 | Heavy Equipment Maintenance Technology/Technician. | * |
| 47.0604 | Automobile/Automotive Mechanics Technology/Technician. | 14 |
| 47.0606 | Small Engine Mechanics and Repair Technology/Technician. | * |
| 49.0205 | Truck and Bus Driver/Commercial Vehicle Operator and Instructor. | 26 |
| 52.0203 | Logistics, Materials, and Supply Chain Management. | * |

Innovative School Models

The Tennessee Department of Education (TDOE), under the direction of Commissioner Lizzette Gonzalez Reynolds, exhibits a strong commitment to Career and Technical Education (CTE) for all students. Building upon the state's strong commitment to ensure Tennessee is future workforce ready, over \$560 million in funds were allocated to support Innovative School Model grants, which expand CTE opportunities in 839 Tennessee middle and high schools. Governor Bill Lee and the Tennessee General Assembly awarded \$530 million in state funds, which were supplemented by \$32.9 million in Elementary and Secondary School Emergency Relief 3.0 (ESSER) funds to support Innovative School Model grants.

School districts have a diverse set of projects underway as a result of this funding. Some projects aim to increase offerings of middle school CTE programs and career exploration. Career coaches are being hired in both middle and high schools to assist counselors with the creation of differentiated coursework based on student goals. Innovative School Model grants also allow districts to purchase equipment, such as forklifts and hydraulic and pneumatic trainers, for manufacturing and industrial maintenance programs. Health science programs, through these grants, can increase access to virtual equipment which give students the ability for in-depth exploration of the human body and virtual surgical opportunities. Schools are using classrooms and libraries as an opportunity to build makerspaces, with access to 3D printers, drones, podcasting equipment, and laser etchers. Several districts have purchased vans to help students overcome transportation barriers to work-based learning experiences. This grant is especially meaningful for smaller districts.



Cluster Five: Business, Finance, Government Management, and Support Services Occupations

The business, finance and government management and support services sectors are characterized by a concentration of managerial and professional occupations. Nationally, employment for business and financial occupations are expected to outpace the average for all occupations.³⁶ Home to ten Fortune 500 companies, Tennessee exhibits a sustained demand for these occupational categories.³⁷ These positions are significant in the context of the knowledge economy, where economic growth is increasingly reliant on the acquisition and application of knowledge and information.

In recent years, Tennessee's economic data indicates a steady growth in sectors such as headquarters and business support services as well as the finance and insurance sectors. The headquarters industry, for instance, has expanded by approximately 10 percent, equating to an addition of around 5,100 jobs over the past five years. In a regional comparison, this growth places Tennessee fourth in the southeast and 18th nationally.³⁸ The finance and insurance sector has also experienced growth, with employment increasing by nine percent, representing an addition of 10,400 jobs.³⁹ In terms of new job creation within this sector, Tennessee ranks ninth nationally and fifth in the southeast over a five-year period. Furthermore, in 2022, the finance and insurance sector ranked seventh in the state for the number of new business applications, an indicator of sustained growth post-pandemic.⁴⁰

The occupational data for Tennessee indicates a consistent statewide demand for managerial and analytical roles across multiple industries, with a particular emphasis on positions requiring a bachelor's degree for entry. The prevalence of management analysts, human resource managers, and accountants and auditors suggest a strategic focus on organizational efficiency, workforce management, and fiscal accountability. Management analysts are central to improving business processes through their expertise in refining operational efficiencies and human capital strategies. This occupation requires technical proficiencies in data analysis and information systems, with job postings specifying competencies in SQL, MS Office, Jitterbit, GitHub, and Tableau skills.⁴¹

Human resource managers and specialists are in-demand across the state and they are professionals who navigate organizational dynamics and enhance workforce performance.

³⁶ Bureau of Labor Statistics, Occupational Outlook Handbook, Business and Financial Occupations ³⁷ Fortune500, 2023

³⁸ U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2016 - 2021

³⁹ U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2016 - 2021

⁴⁰ Boyd Center for Business and Economic Research, An Economic Report to the Governor of the State of Tennessee, 2024

⁴¹ Jobs4TN.gov, Occupation Data, Occupation Summary

The job market underscores the importance of advanced interpersonal abilities, analytical judgements, and the capacity to manage complex employee relations, with most positions necessitating at least a bachelor's degree.

Accountants and auditors represent another category of professionals in demand, with over 300 of the online job postings for accountants calling for candidates possessing an American Institute of CPAs (AICPA) certification.⁴² Financial managers have a median wage over \$129,900 in Tennessee and make up over 10 percent of the total annual projected job openings in management related occupations. Industries in which they are predominately employed include accounting, tax preparation, and bookkeeping services, with over 100 job postings looking for candidates with an American Institute of CPAs (AICPA) certification.⁴³

| | | De | In- mand | de vel | itry- ation | ECD Y S | |
|-------------|---|----|--------------------|----------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 11-1011 | Chief Executives | Х | 3 | \$44,748 | Bachelor's degree | * | |
| 11-1021 | General and Operations Managers | | 9 | \$57,596 | Bachelor's degree | * | |
| 11-3031 | Financial Managers | | 6 | \$82,470 | Bachelor's degree | * | |
| 11-3061 | Purchasing Managers | | 4 | \$82,474 | Bachelor's degree | * | |
| 11-3071 | Transportation, Storage, and Distribution Managers | | 7 | \$59,054 | High school diploma or equivalent | * | |
| 11-3121 | Human Resources Managers | | 9 | \$70,763 | Bachelor's degree | * | |
| 11-9041 | Architectural and Engineering Managers | | 5 | \$95,598 | Bachelor's degree | * | # |
| 11-9111 | Medical and Health Services Managers | Х | 8 | \$66,563 | Bachelor's degree | * | |
| 11-9141 | Property, Real Estate, and Community Association Managers | х | 7 | \$39,179 | High school diploma or equivalent | | |
| 11-9151 | Social and Community Service Managers | х | 6 | \$52,722 | Bachelor's degree | | |
| 11-9199 | Managers, All Other | | 1 | \$45,698 | Bachelor's degree | * | |
| 13-1031 | Claims Adjusters, Examiners, and Investigators | | 1 | \$44,488 | High school diploma or equivalent | | |

⁴² Jobs4TN.gov, Occupation Data, Occupation Summary

⁴³ Jobs4TN.gov, Occupation Data, Occupation Summary

| | | De | In- mand | de vel | itry- ation | ECD Y s | |
|-------------|---|----|--------------------|----------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | IN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 13-1071 | Human Resources Specialists | Х | 8 | \$38,070 | Bachelor's degree | * | |
| 13-1111 | Management Analysts | Х | ° 9 | \$56,766 | Bachelor's degree | * | |
| | Compensation, Benefits, and Job Analysis | Λ | | | | * | |
| 13-1141 | Specialists | | 1 | \$36,492 | Bachelor's degree | | |
| 13-1151 | Training and Development Specialists | | 3 | \$35,709 | Bachelor's degree | * | |
| 13-1161 | Market Research Analysts and Marketing Specialists | Х | 9 | \$37,623 | Bachelor's degree | * | |
| 13-2011 | Accountants and Auditors | Х | 9 | \$47,341 | Bachelor's degree | * | |
| 13-2041 | Credit Analysts | | 1 | \$49,877 | Bachelor's degree | * | |
| 13-2051 | Financial and Investment Analysts | | 2 | \$55,252 | Bachelor's degree | * | |
| 13-2072 | Loan Officers | | 4 | \$43,149 | Bachelor's degree | * | |
| 13-2082 | Tax Preparers | Х | 2 | \$22,256 | High school diploma or equivalent | * | |
| 15-2031 | Operations Research Analysts | Х | 3 | \$40,653 | Bachelor's degree | * | # |
| 27-3031 | Public Relations Specialists | | 2 | \$18 | Bachelor's degree | * | |
| 31-9094 | Medical Transcriptionists | Х | 1 | \$22,987 | Postsecondary nondegree award | | |
| 41-3021 | Insurance Sales Agents | Х | 8 | \$33,265 | High school diploma or equivalent | | |
| 43-1011 | First-Line Supervisors of Office and Administrative Support Workers | | 4 | \$39,887 | High school diploma or equivalent | * | |
| 43-3011 | Bill and Account Collectors | Х | 5 | \$28,169 | High school diploma or equivalent | * | |
| 43-3021 | Billing and Posting Clerks | Х | 7 | \$31,557 | High school diploma or equivalent | * | |
| 43-3031 | Bookkeeping, Accounting, and Auditing Clerks | | 9 | \$30,253 | Some college, no degree | * | |
| 43-3051 | Payroll and Timekeeping Clerks | Х | 8 | \$32,642 | High school diploma or equivalent | | |
| 43-3071 | Tellers | | 2 | \$26,812 | High school diploma or equivalent | | |
| 43-4031 | Court, Municipal, and License Clerks | | 1 | \$29,295 | High school diploma or equivalent | | |

| | | De | ln- mand | de vel | itry- ation | ECD y | |
|-------------|--|----|--------------------|----------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | NL | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 43-4051 | Customer Service Representatives | Х | 9 | \$26,365 | High school diploma or equivalent | * | |
| 43-4071 | File Clerks | | 4 | \$26,735 | High school diploma or equivalent | | |
| 43-4111 | Interviewers, Except Eligibility and Loan | Х | З | \$28,355 | High school diploma or equivalent | | |
| 43-4131 | Loan Interviewers and Clerks | | 1 | \$29,417 | High school diploma or equivalent | | |
| 43-4151 | Order Clerks | Х | 4 | \$27,503 | Some college, no degree | * | |
| 43-4161 | Human Resources Assistants, Except Payroll and Timekeeping | Х | 9 | \$30,909 | Associate degree | | |
| 43-4199 | Information and Record Clerks, All Other | | 3 | \$25,783 | High school diploma or equivalent | | |
| 43-5032 | Dispatchers, Except Police, Fire, and Ambulance | Х | 9 | \$28,534 | High school diploma or equivalent | * | |
| 43-5051 | Postal Service Clerks | Х | 7 | \$46,508 | High school diploma or equivalent | | |
| 43-5052 | Postal Service Mail Carriers | | 1 | \$39,935 | High school diploma or equivalent | | |
| 43-6011 | Executive Secretaries and Executive Administrative Assistants | х | 9 | \$41,469 | High school diploma or equivalent | * | |
| 43-6013 | Medical Secretaries and Administrative Assistants | | 1 | \$28,172 | High school diploma or equivalent | | |
| 43-6014 | Secretaries and Administrative Assistants, Except Legal, Medical, and Executive | Х | 9 | \$27,859 | High school diploma or equivalent | * | |
| 43-9021 | Data Entry Keyers | Х | 6 | \$27,789 | High school diploma or equivalent | * | |
| 43-9051 | Mail Clerks and Mail Machine Operators, Except Postal Service | | 2 | \$26,131 | High school diploma or equivalent | | |
| 43-9061 | Office Clerks, General | Х | 7 | \$23,733 | High school diploma or equivalent | * | |
| 43-9199 | Office and Administrative Support Workers, All Other | | 5 | \$22,727 | High school diploma or equivalent | | |

Business, Finance, Government Management, and Support Services Aligned Academic Programs

Postsecondary Business, Finance, Government Management, and Support Services Degrees 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 01.0103 | Agricultural Economics. | MA | * | * | * |
| 09.0900 | Public Relations, Advertising, and Applied Communication. | BA | * | * | * |
| 09.0901 | Organizational Communication, General. | BA | * | * | * |
| 09.0902 | Public Relations/Image Management. | BA | 122 | 43% | \$42,627 |
| 09.0902 | Public Relations/Image Management. | MA | * | * | * |
| 09.0905 | Health Communication. | CPBA | * | * | * |
| 09.0907 | International and Intercultural Communication. | BA | * | * | * |
| 09.0909 | Communication Management and Strategic Communications. | MA | 14 | 79% | \$64,088 |
| 09.0999 | Public Relations, Advertising, and Applied Communication, Other. | BA | * | * | * |
| 15.1501 | Engineering/Industrial Management. | BA | 88 | 67% | \$61,647 |
| 15.1501 | Engineering/Industrial Management. | CPBA | * | * | * |
| 15.1501 | Engineering/Industrial Management. | MA | 20 | 35% | \$106,526 |
| 42.2804 | Industrial and Organizational Psychology. | MA | 27 | 41% | \$53,315 |
| 43.0301 | Homeland Security. | BA | * | * | * |
| 43.0302 | Crisis/Emergency/Disaster Management. | BA | 17 | 35% | \$51,091 |
| 43.0302 | Crisis/Emergency/Disaster Management. | CPBA | * | * | * |
| 44.0401 | Public Administration. | BA | 12 | 58% | \$29,474 |
| 44.0401 | Public Administration. | CPBA | 13 | 69% | \$90,567 |
| 44.0401 | Public Administration. | MA | 84 | 67% | \$59,886 |
| 44.0401 | Public Administration. | D | * | * | * |
| 44.0501 | Public Policy Analysis, General. | BA | * | * | * |
| 44.0501 | Public Policy Analysis, General. | CPBA | * | * | * |
| 44.0501 | Public Policy Analysis, General. | MA | 15 | 67% | \$54,606 |
| 44.0503 | Health Policy Analysis. | CPBA | * | * | * |
| 44.9999 | Public Administration and Social Service Professions, Other. | AA | * | * | * |
| 44.9999 | Public Administration and Social Service Professions, Other. | BA | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 45.0601 | Economics, General. | BA | 66 | 47% | \$45,119 |
| 45.0601 | Economics, General. | MA | * | * | * |
| 45.0601 | Economics, General. | D | * | * | * |
| 45.0603 | Econometrics and Quantitative Economics. | BA | * | * | * |
| 45.0603 | Econometrics and Quantitative Economics. | MA | * | * | * |
| 45.0603 | Econometrics and Quantitative Economics. | D | * | * | * |
| 45.0605 | International Economics. | BA | * | * | * |
| 45.0699 | Economics, Other. | BA | * | * | * |
| 45.1001 | Political Science and Government, General. | BA | 453 | 53% | \$33,533 |
| 45.1002 | American Government and Politics (United States). | СРВА | * | * | * |
| 45.1004 | Political Economy. | BA | 10 | 10% | * |
| 45.1201 | Urban Studies/Affairs. | BA | 19 | 63% | \$46,380 |
| 46.0401 | 0401 Building/Property Maintenance. | | * | * | * |
| 46.0401 | | | * | * | * |
| 50.1001 | Arts Entertainment and Media | | * | * | * |
| 50.1002 | Fine and Studio Arts Management. | BA | * | * | * |
| 50.1003 | Music Management. | BA | 116 | 66% | \$27,702 |
| 50.1004 | Theatre/Theatre Arts Management. | BA | * | * | * |
| 51.0701 | Health/Health Care Administration/Management. | AA | 11 | 91% | \$37,200 |
| 51.0701 | Health/Health Care Administration/Management. | BA | 113 | 55% | \$43,857 |
| 51.0701 | Health/Health Care Administration/Management. | СРВА | * | * | * |
| 51.0701 | Health/Health Care Administration/Management. | MA | 84 | 63% | \$57,802 |
| 51.0702 | Hospital and Health Care Facilities Administration/Management. | MA | 18 | 44% | \$72,288 |
| 51.0706 | Health Information/Medical Records Administration/Administrator. | BA | 14 | 86% | \$42,853 |
| 51.0706 | Health Information/Medical Records Administration/Administrator. | СРВА | * | * | * |
| 51.0706 | Health Information/Medical Records Administration/Administrator. | MA | 16 | 50% | \$85,660 |
| 51.0710 | Medical Office Assistant/Specialist. | C < 1 YR | * | * | * |
| 51.0710 | Medical Office Assistant/Specialist. | C 1-2 YR | 17 | 71% | \$30,622 |
| 51.0713 | Medical Insurance Coding Specialist/Coder. | C < 1 YR | 32 | 56% | \$26,535 |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 51.0713 | Medical Insurance Coding Specialist/Coder. | C 1-2 YR | 14 | 71% | \$34,451 |
| 51.0719 | Clinical Research Coordinator. | CPBA | * | * | * |
| 51.2002 | Pharmacy Administration and Pharmacy Policy and Regulatory Affairs. | MA | * | * | * |
| 51.2211 | Health Services Administration. | CPBA | * | * | * |
| 51.3802 | Nursing Administration. | MA | 12 | 67% | \$79,853 |
| 52.0101 | Business/Commerce, General. | BA | 52 | 52% | \$56,578 |
| 52.0101 | Business/Commerce, General. | CPBA | * | * | * |
| 52.0101 | Business/Commerce, General. | MA | 67 | 51% | \$62,043 |
| 52.0201 | Business Administration and Management, General. | BA | 1708 | 57% | \$44,939 |
| 52.0201 | Business Administration and Management, General. | СРВА | * | * | * |
| 52.0201 | 201 Business Administration and Management, General. | | 1666 | 51% | \$71,084 |
| 52.0201 | Business Administration and Management, General. | D | 27 | 15% | * |
| 52.0204 | Office Management and Supervision. | BA | 13 | 31% | * |
| 52.0206 | Non-Profit/Public/Organizational Management. | BA | 12 | 33% | * |
| 52.0206 | Non-Profit/Public/Organizational Management. | CPBA | * | * | * |
| 52.0206 | Non-Profit/Public/Organizational Management. | MA | * | * | * |
| 52.0207 | Customer Service Management. | C < 1 YR | 14 | 93% | \$44,270 |
| 52.0207 | Customer Service Management. | BA | * | * | * |
| 52.0209 | Transportation/Mobility Management. | C < 1 YR | 12 | 42% | \$53,545 |
| 52.0210 | Research and Development Management. | CPBA | 11 | 73% | \$73,263 |
| 52.0211 | Project Management. | CPBA | * | * | * |
| 52.0213 | Organizational Leadership. | AA | * | * | * |
| 52.0213 | Organizational Leadership. | BA | 180 | 48% | \$56,426 |
| 52.0213 | Organizational Leadership. | CPBA | 33 | 64% | \$49,600 |
| 52.0213 | Organizational Leadership. | MA | 88 | 33% | \$60,000 |
| 52.0213 | Organizational Leadership. | D | 18 | 11% | * |
| 52.0215 | Risk Management. | BA | * | * | * |
| 52.0299 | Business Administration, Management and Operations, Other. | AA | 11 | 64% | \$42,014 |
| 52.0299 | Business Administration, Management and Operations, Other. | MA | 61 | 39% | \$54,751 |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 52.0301 | Accounting. | BA | 492 | 67% | \$49,161 |
| 52.0301 | Accounting. | CPBA | * | * | * |
| 52.0301 | Accounting. | MA | 216 | 70% | \$63,979 |
| 52.0302 | Accounting Technology/Technician and Bookkeeping. | | * | * | * |
| 52.0302 | Accounting Technology/Technician and Bookkeeping. | C 1-2 YR | 16 | 69% | \$45,144 |
| 52.0302 | Accounting Technology/Technician and Bookkeeping. | AA | 22 | 77% | \$45,346 |
| 52.0304 | Accounting and Finance. | BA | * | * | * |
| 52.0305 | Accounting and Business/Management. | BA | * | * | * |
| 52.0401 | Administrative Assistant and Secretarial | | * | * | * |
| 52.0401 | 0401 Administrative Assistant and Secretarial Science, General. | | 33 | 88% | \$33,675 |
| 52.0401 | 01 Administrative Assistant and Secretarial Science, General. | | 70 | 71% | \$33,540 |
| 52.0402 | Executive Assistant/Executive Secretary. | C < 1 YR | 72 | 61% | \$24,088 |
| 52.0402 | Executive Assistant/Executive Secretary. | C 1-2 YR | 160 | 68% | \$29,205 |
| 52.0407 | Business/Office Automation/Technology/Data Entry. | C < 1 YR | 11 | 82% | \$36,728 |
| 52.0407 | Business/Office Automation/Technology/Data Entry. | C 1-2 YR | 36 | 69% | \$34,516 |
| 52.0501 | Business/Corporate Communications, General. | BA | * | * | * |
| 52.0601 | Business/Managerial Economics. | BA | 78 | 59% | \$43,509 |
| 52.0701 | Entrepreneurship/Entrepreneurial Studies. | C < 1 YR | 35 | 54% | \$41,651 |
| 52.0701 | Entrepreneurship/Entrepreneurial Studies. | AA | * | * | * |
| 52.0701 | Entrepreneurship/Entrepreneurial Studies. | BA | 30 | 57% | \$38,000 |
| 52.0701 | Entrepreneurship/Entrepreneurial Studies. | CPBA | * | * | * |
| 52.0703 | Small Business Administration/Management. | BA | * | * | * |
| 52.0803 | Banking and Financial Support Services. | C < 1 YR | * | * | * |
| 52.0803 | Banking and Financial Support Services. | AA | * | * | * |
| 52.0803 | Banking and Financial Support Services. | BA | * | * | * |
| 52.0803 | Banking and Financial Support Services. | CPBA | * | * | * |
| 52.1001 | Human Resources Management/Personnel Administration, General. | BA | 58 | 66% | \$43,411 |
| 52.1001 | Human Resources Management/Personnel Administration, General. | СРВА | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 52.1001 | Human Resources Management/Personnel Administration, General. | MA | 23 | 61% | \$67,090 |
| 52.1005 | Human Resources Development. | CPBA | * | * | * |
| 52.1005 | Human Resources Development. | MA | 12 | 50% | \$77,980 |
| 52.1101 | International Business/Trade/Commerce. | BA | 27 | 37% | \$62,389 |
| 52.1206 | 2.1206 Information Resources Management. | | * | * | * |
| 52.1207 | .1207 Knowledge Management. | | * | * | * |
| 52.1299 | 9 Management Information Systems and Services, Other. | | * | * | * |
| 52.1301 | Management Science. | BA | 12 | 33% | * |
| 52.1301 | Management Science. | CPBA | 48 | 38% | \$79,738 |
| 52.1301 | Management Science. | MA | 27 | 48% | \$90,592 |
| 52.1301 | Management Science. | D | 13 | 0% | * |
| 52.1302 | Business Statistics. | BA | 177 | 44% | \$57,904 |
| 52.1302 | Business Statistics. | MA | 68 | 63% | \$87,289 |
| 52.1399 | 1399 Management Sciences and Quantitative Methods, Other. | | 67 | 40% | \$90,395 |
| 52.9999 | Business, Management, Marketing, and Related Support Services, Other. | C < 1 YR | * | * | * |
| 52.9999 | Business, Management, Marketing, and Related Support Services, Other. | BA | * | * | * |

Mirroring the growth of Business, Finance, Government Management, and Support Service occupations in the Tennessee economy, almost all public and private institutions in the state offer at least one academic program supporting an in-demand occupation in the career cluster. The University of Tennessee at Martin offers the only master's level program in Strategic Communication in the state. This program prepares students with an array of skills to enter the dynamic world of corporate messaging. Middle Tennessee State University's Recording Industry program continues to generate national appeal as students learn about the operational and financial side of the state's iconic music industry. The wide array of occupations and programs supporting this cluster are evident across Tennessee colleges.

High School CTE Business, Finance, Government Management, & Support Service Concentrators, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|---------------------|---|
| 44.0499 | Public Administration, Other | CTE HS | 61 | 57% | \$38,436 |
| 51.2211 | Health Services Administration. | CTE HS | 24 | 46% | \$48,333 |
| 52.0204 | Office Management and Supervision. | CTE HS | 1,642 | 53% | \$38,923 |
| 52.0302 | Accounting Technology/Technician and Bookkeeping. | CTE HS | 468 | 54% | \$38,196 |
| 52.1005 | Human Resources Development. | CTE HS | * | * | * |

Over 2,000 high school graduates concentrated in a Business, Finance, Government Management, and Support Services aligned training program in 2021-22. The largest program was relating to Office Management and Supervision, while the program paying the highest first-year wage was the Health Services Administration pathway which graduated 24 students earning over \$48,000.

In 2022-23, over 8,000 Tennessee high school concentrators participated in Business Management, Office Management, Accounting, and Banking and Finance programs of study. Through these pathways, students can earn business-related industry credentials, too, including the Microsoft Office Specialist Power Point Associate certification.

Business, Finance, Government Management, and Support Services Apprenticeships 2022

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|--|------------------------------|
| 52.0401 | Administrative Assistant and Secretarial Science, General. | * |
| 43.0399 | Homeland Security, Other. | 14 |

Cluster Six: Sales and Marketing Occupations

The sales and marketing career cluster includes occupations that plan, manage, and perform marketing activities or are otherwise responsible for sales of goods and services to consumers. Tennessee's private retail trade industry employs 343,800 people, which reflects a net gain of approximately 6,700 jobs (2.0 percent) since 2018.⁴⁴

Sales occupations increasingly require skills with data analysis software, database querying software, enterprise planning software, and customer relationship management software. After the onset of the pandemic, many retail operations in Tennessee began offering pickup and delivery of products at unprecedented rates, necessitating a rapid change for skills in the marketplace. First-line supervisors of retail sales workers are in-demand in every region of Tennessee. First-line supervisors of retail sales workers will likely continue to be on the forefront of managing the buy online, pick up in store (BOPIS) and/or click-and-collect processes in Tennessee.

This career cluster prepares students for marketing and sales positions which are prevalent in a vast array of other industries outside of retail sales too. Marketing managers and sales managers, for example, often gain employment in headquarters operations or consulting firms.

| | | In- | Demand | Ϋ́ | | | |
|-------------|--|-----|--------------------|-------------------------------|--------------------------------------|---------------------------------|------|
| SOC Code | Occupation | IN | Total # Regions | Statewide Entry Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sector | STEM |
| 11-2021 | Marketing Managers | | 5 | \$75,266 | Bachelor's degree | * | |
| 11-2022 | Sales Managers | | 7 | \$76,167 | Bachelor's degree | * | |
| 13-1020 | Buyers and Purchasing Agents | | 1 | \$37,965 | Bachelor's degree | * | |
| 13-2052 | Personal Financial Advisors | Х | 5 | \$38,353 | Bachelor's degree | | |
| 27-1026 | Merchandise Displayers and Window Trimmers | | 5 | \$27,948 | High school diploma or equivalent | * | |
| 41-1011 | First-Line Supervisors of Retail Sales Workers | Х | 9 | \$29,629 | High school diploma or equivalent | | |
| 41-1012 | First-Line Supervisors of Non- Retail Sales Workers | | 3 | \$48,153 | High school diploma or equivalent | * | |
| 44 2024 | | | 4 | £24.000 | No formal educational | | |
| 41-2021 | Counter and Rental Clerks | | 4 | \$24,890 | credential | | |

⁴⁴ U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, NAICS 44-45 Retail Trade, June 2018 - June 2023

| | | In- | Demand | Ż | , u |) rs | |
|-------------|---|-----|--------------------|--------------------------------|--|----------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry- Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 41-2022 | Parts Salespersons | | 2 | \$23,247 | No formal educational credential | * | |
| 41-3011 | Advertising Sales Agents | х | 2 | \$28,501 | High school diploma or equivalent | | |
| 41-3031 | Securities, Commodities, and Financial Services Sales Agents | | 2 | \$41,695 | Bachelor's degree | | |
| 41-3091 | Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel | x | 8 | \$35,066 | High school diploma or equivalent | * | |
| 41-4011 | Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products | | 7 | \$42,249 | Bachelor's degree | * | # |
| 41-4012 | Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products | | 6 | \$34,217 | High school diploma or equivalent | * | |
| 41-9022 | Real Estate Sales Agents | х | 7 | \$23,636 | High school diploma or equivalent | | |
| 53-7065 | Stockers and Order Fillers | | 2 | \$25,704 | High school diploma or equivalent | * | |

Sales and Marketing Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|--|
| 09.0903 | Advertising. | BA | 68 | 57% | \$35,681 |
| 09.0903 | Advertising. | MA | * | * | * |
| 52.0208 | E-Commerce/Electronic Commerce. | MA | 21 | 67% | \$53,150 |
| 52.1401 | Marketing/Marketing Management, General. | BA | 739 | 60% | \$42,456 |
| 52.1401 | Marketing/Marketing Management, General. | MA | * | * | * |
| 52.1803 | Retailing and Retail Operations. | C 1-2 YR | * | * | * |
| 52.1804 | Selling Skills and Sales Operations. | C < 1 YR | 16 | 56% | \$41,218 |
| 52.1902 | Fashion Merchandising. | BA | * | * | * |

Postsecondary Sales and Marketing Degrees, 2021-22

The programs in the Sales and Marketing cluster prepare students with the skills to engage in today's commercial marketplace. The University of Tennessee at Martin has a Bachelor of marketing with concentrations in professional sales and strategic marketing. Nashville State Community College has a certificate program in retail management equipping students to interface directly with customers. Many programs within the cluster incorporate communitybased learning opportunities that allow students to gain real-world experience and connections as they enter the workforce, like Austin Peay State University's marketing program.

Educ. % **Estimated First** CIP Number **Program Title** Award Employed Year Annual of Grads Code Level in TN Wage Entrepreneurship/Entrepreneurial 52.0701 CTE HS 547 52% \$39,625 Studies. Marketing/Marketing Management, 52.1401 CTE HS 2,051 50% \$39,345 General.

High School CTE Sales and Marketing Concentrators, 2021-22

Over 2,500 high school CTE concentrators graduated in the marketing cluster in 2021-22 with the majority coming from the marketing management program. In 2022-23, the high school CTE marketing pathway enrolls over 6,000 Tennessee high school concentrators across three programs of study: Marketing Management, Entrepreneurship, and Supply Chain

Management. Collierville High School students enrolled in supply chain management had the opportunity to earn the Certified Logistics Associate certification⁴⁵ to support the demand for the logistics workforce in Southwest Tennessee.

Sales and Marketing Apprenticeship Completers, 2022

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|--|------------------------------|
| 52.1909 | Special Products Marketing Operations. | * |

⁴⁵ Tennessee Department of Education, Certified Logistics Associate (CLA), <u>https://www.tn.gov/content/dam/tn/education/ccte/eps/credentials/cte_sic_CertifiedLogisticsAssoc.pdf</u>

Cluster Seven: Health Sciences Occupations

Nationally, employment in the healthcare sector is projected to experience 1.8 million job openings annually from 2022 to 2032, attributable to the aging demographics.^{46,47} Tennessee is 26th nationwide and fifth in the southeast for its proportion of residents aged 65 and older. This aging is indicative of broader trends necessitating increased healthcare services.⁴⁸ As the Baby Boomer cohort transitions into retirement and population growth decelerates, the difficulty of replenishing the workforce is compounded.⁴⁹

A comparison of new business applications shows that Tennessee's healthcare sector business applications are up relative to the national average.⁵⁰ The state's health sciences occupations demonstrate a concentration within local service providers, including hospitals, outpatient clinics, and long-term care facilities. These roles commonly necessitate formal qualifications, such as degrees or certificates, and often a license for practice. Tennessee's demand for allied health professionals is on an upward trend, highlighting a sector comprising healthcare workers who support primary care providers.

TNECD's targeted life sciences industry sector encapsulates critical segments like biosciences logistics and distribution, medical devices and equipment, pharmaceuticals, and research and testing laboratories. Despite the exclusion of local healthcare services, there is a symbiotic relationship between these targeted segments and the broader healthcare industry, with each benefiting from shared regional assets. These assets include a network of tertiary institutions, premier research facilities, and a skilled workforce, which collectively underpin the state's life sciences infrastructure.

Statewide, there is a notable demand for mid-level technically skilled practitioners, specifically for licensed practical and licensed vocational nurses, physical therapist assistants, dental assistants, medical assistants, and phlebotomists. These roles are critical in the provision of patient care and functioning of healthcare facilities. They require specialized training, typically obtained through postsecondary nondegree awards or associate degrees. These professionals support the medical infrastructure by providing essential services to maintain patient health, aid in the management of chronic conditions, and contribute to the preventative care imperative in an era of demographic transition.

⁴⁶ U.S. Bureau of Labor Statistics, <u>Occupational Outlook Handbook, Healthcare Occupations</u>

 ⁴⁷ Much of the state's population increase is driven by domestic net migration gains—more people moving into the state than moving out. -- Tennessee State Data Center <u>TN 2022 Population Gains Pushed by Record Domestic Net Migration</u>
 ⁴⁸ Consumer Affairs, Elderly Population in U.S. by State, 2023

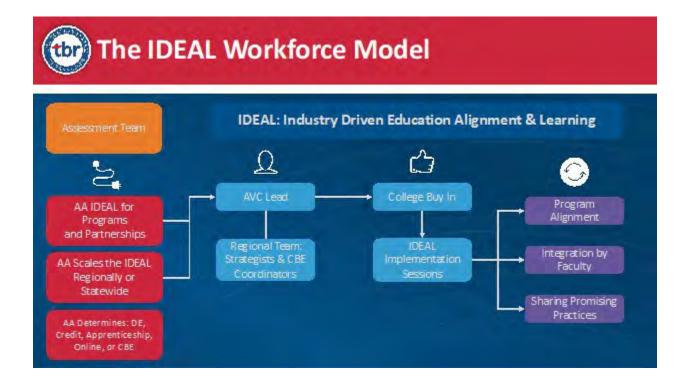
⁴⁹ Boyd Center for Business and Economic Research, An Economic Report to the Governor of the State of Tennessee, 2023

⁵⁰ Boyd Center for Business and Economic Research, *An Economic Report to the Governor of the State of Tennessee*, 2024

The Tennessee Board of Regent's IDEAL Workforce Model

The Tennessee Board of Regents (TBR) delivers comprehensive, state-of-the-art training services for new and existing business and industry workforce partners to increase the number of workforce training hours produced by TBR, its institutions, and the number of companies served. This comprehensive approach ensures that TBR colleges are uniquely positioned to rapidly respond to the workforce needs of existing and emerging industries across the state.

TBR has created the **IDEAL Workforce Model**, Industry-Driven Education Aligned Learning, to scale regional or statewide training programs for industry partners that are referred to TBR by entities such as the Governor's Office, the Legislature, state agencies like Economic and Community Development or Department of Labor and Workforce Development, and the Chancellor's Office. This work is supported by collaborative efforts across TBR's External Affairs' Center for Workforce Development, the Office of Academic Affairs, and the Center for Apprenticeships divisions.



The Industry-Driven Education Aligned Learning (IDEAL) model is used by TBR after a regional assessment team completes the intake process with a referred company. That team works to assess industry needs, identify aligned training, or create custom training. This regional assessment team also identifies if the training can be provided as a traditional academic program, short-term workforce training, registered apprenticeship, dual enrollment opportunity, competency-based education, or as a multimodal approach that incorporates two or more of these strategies.

The workforce opportunity is presented to all college Presidents, Chief Academic Officers, and Directors for Workforce Development in a virtual statewide meeting. The industry partner is given time to present their workforce need, the in-kind contributions they will provide to catalyze the new training program, and the facility, equipment, and faculty requirements for training if they have offered it in another context (e.g., another state or region). A champion from TBR summarizes the viable training options to the colleges, such as apprenticeship or dual enrollment. Over subsequent weeks, college presidents are asked to signal their interest in exploring the opportunity further and to identify a campus lead. When a college chooses to participate in the effort, TBR's External Affairs and Academic Affairs staff lead them through a series of facilitated implementation sessions where faculty and workforce development staff work to embed or create new programs and/or training to meet the industry demand.

TBR has used this model to successfully create new training programs for Amazon and their AWS certifications, the National Tile Contractors Association in collaboration with the TN Department of Economic & Community Development, the TN Forestry Association in collaboration with the TN Department of Agriculture, the Direct Support Professional Program in collaboration with TennCare, the Floor Covering Education Foundation, Massage Therapy programs in collaboration with The Ingram Group, and the University of Tennessee's Grow Your Own Teacher Apprenticeship.

| | | | ln- mand | de /el | try- ation | y V | |
|-------------|--|---|--------------------|---------------------------------|---|--------------------------|------|
| SOC Code | Occupation | N | Total # Regions | Statewide Entry-Leve Wage | Typical Entry- Level Education | Key to TNECD Industry | STEM |
| 19-5011 | Occupational Health and Safety Specialists | | 7 | \$50,877 | Bachelor's degree | * | |
| 29-1031 | Dietitians and Nutritionists | | 2 | \$39,276 | Bachelor's degree | | |
| 29-1071 | Physician Assistants | | 6 | \$80,670 | Master's degree | | |
| 29-1122 | Occupational Therapists | | 2 | \$69,832 | Master's degree | | |
| 29-1123 | Physical Therapists | | 3 | \$70,626 | Doctoral or professional degree | | |
| 29-1126 | Respiratory Therapists | | 5 | \$48,462 | Associate degree | | |
| 29-1127 | Speech-Language Pathologists | х | 7 | \$52,259 | Master's degree | | |
| 29-1127 | Registered Nurses | | 4 | \$54,486 | Bachelor's degree | | |
| 29-1151 | Nurse Anesthetists | | 1 | \$135,887 | Master's degree | | |
| 29-1171 | Nurse Practitioners | | 6 | \$62,741 | Master's degree | | |
| 29-1292 | Dental Hygienists | | 1 | \$47,693 | Associate degree | | |
| 29-2031 | Cardiovascular Technologists and Technicians | | 1 | \$33,216 | Associate degree | | |
| 29-2032 | Diagnostic Medical Sonographers | | 6 | \$54,196 | Associate degree | | |
| 29-2042 | Emergency Medical Technicians | | 2 | \$27,833 | Postsecondary nondegree award | | |
| 29-2052 | Pharmacy Technicians | | 8 | \$28,760 | High school diploma or equivalent | | |
| 29-2055 | Surgical Technologists | Х | 6 | \$40,456 | Postsecondary nondegree award | | |
| 29-2057 | Ophthalmic Medical Technicians | | 1 | \$30,187 | Postsecondary nondegree award | | |
| 29-2061 | Licensed Practical and Licensed Vocational Nurses | Х | 9 | \$36,873 | Postsecondary nondegree award | | |
| 29-2081 | Opticians, Dispensing | | 1 | \$29,024 | High school diploma or equivalent | | |
| 31-1131 | Nursing Assistants | | 3 | \$26,850 | Postsecondary nondegree award | | |
| 31-2011 | Occupational Therapy Assistants | | 3 | \$47,282 | Associate degree | | |
| 31-2021 | Physical Therapist Assistants | Х | 9 | \$46,871 | Associate degree | | |
| 31-9011 | Massage Therapists | Х | 3 | \$32,572 | Postsecondary nondegree award | | |

| | | | ln- mand | de vel | ation | ECD 'Y | |
|-------------|--|---|--------------------|---------------------------------|---|--------------------------|------|
| SOC Code | Occupation | I | Total # Regions | Statewide Entry-Leve Wage | Typical Entry- Level Education | Key to TNECD Industry | STEM |
| 31-9091 | Dental Assistants | Х | 9 | \$32,692 | Postsecondary nondegree award | | |
| 31-9092 | Medical Assistants | Х | 9 | \$28,974 | Postsecondary nondegree award | | |
| 31-9093 | Medical Equipment Preparers | х | 1 | \$26,101 | High school diploma or equivalent | | |
| 31-9097 | Phlebotomists | Х | 8 | \$29,229 | Postsecondary nondegree award | | |
| 31-9099 | Healthcare Support Workers, All Other | | 5 | \$26,002 | High school diploma or equivalent | | |

Health Sciences Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 19.0501 | Foods, Nutrition, and Wellness Studies, General. | BA | 24 | 71% | \$34,290 |
| 19.0504 | Human Nutrition. | CPBA | * | * | * |
| 30.1901 | Nutrition Sciences. | BA | * | * | * |
| 30.1901 | Nutrition Sciences. | CPBA | * | * | * |
| 30.1901 | Nutrition Sciences. | MA | 19 | 53% | \$50,252 |
| 30.1901 | Nutrition Sciences. | D | * | * | * |
| 51.0202 | Audiology/Audiologist. | D | 38 | 21% | \$74,319 |
| 51.0203 | Speech-Language Pathology/Pathologist. | MA | 47 | 55% | \$55,912 |
| 51.0204 | Audiology/Audiologist and Speech-Language Pathology/Pathologist. | MA | 88 | 50% | \$51,899 |
| 51.0204 | Audiology/Audiologist and Speech-Language Pathology/Pathologist. | D | * | * | * |
| 51.0299 | Communication Disorders Sciences and Services, Other. | СРВА | 12 | 42% | \$59,631 |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 51.0601 | Dental Assisting/Assistant. | C < 1 YR | * | * | * |
| 51.0601 | Dental Assisting/Assistant. | C 1-2 YR | 122 | 81% | \$29,788 |
| 51.0601 | Dental Assisting/Assistant. | AA | 17 | 82% | \$29,017 |
| 51.0602 | Dental Hygiene/Hygienist. | AA | 45 | 82% | \$54,350 |
| 51.0602 | Dental Hygiene/Hygienist. | BA | 73 | 70% | \$57,539 |
| 51.0707 | Health Information/Medical Records Technology/Technician. | C < 1 YR | 29 | 52% | \$24,045 |
| 51.0707 | Health Information/Medical Records Technology/Technician. | C 1-2 YR | 105 | 76% | \$31,590 |
| 51.0801 | Medical/Clinical Assistant. | C < 1 YR | 27 | 74% | \$28,046 |
| 51.0801 | Medical/Clinical Assistant. | C 1-2 YR | 85 | 69% | \$30,979 |
| 51.0801 | Medical/Clinical Assistant. | AA | * | * | * |
| 51.0803 | Occupational Therapist Assistant. | AA | 59 | 76% | \$33,482 |
| 51.0805 | Pharmacy Technician/Assistant. | C < 1 YR | 15 | 87% | \$29,472 |
| 51.0805 | Pharmacy Technician/Assistant. | C 1-2 YR | 82 | 65% | \$30,313 |
| 51.0806 | Physical Therapy Assistant. | AA | 79 | 81% | \$42,688 |
| 51.0809 | Anesthesiologist Assistant. | AA | * | * | * |
| 51.0901 | Cardiovascular Technology/Technologist. | AA | 12 | 92% | \$50,786 |
| 51.0904 | Emergency Medical Technology/Technician (EMT Paramedic). | C < 1 YR | 474 | 84% | \$46,534 |
| 51.0904 | Emergency Medical Technology/Technician (EMT Paramedic). | C 1-2 YR | 149 | 84% | \$61,942 |
| 51.0904 | Emergency Medical Technology/Technician (EMT Paramedic). | AA | 44 | 93% | \$67,358 |
| 51.0905 | Nuclear Medical Technology/Technologist. | C < 1 YR | * | * | * |
| 51.0905 | Nuclear Medical Technology/Technologist. | C 1-2 YR | 10 | 40% | \$65,484 |
| 51.0908 | Respiratory Care Therapy/Therapist. | AA | 77 | 84% | \$59,695 |
| 51.0908 | Respiratory Care Therapy/Therapist. | BA | 41 | 63% | \$57,801 |
| 51.0909 | Surgical Technology/Technologist. | C 1-2 YR | 95 | 73% | \$48,405 |
| 51.0909 | Surgical Technology/Technologist. | AA | 42 | 83% | \$44,677 |
| 51.0910 | Diagnostic Medical Sonography/Sonographer and Ultrasound Technician. | C 1-2 YR | 19 | 89% | \$65,493 |
| 51.0910 | Diagnostic Medical Sonography/Sonographer and Ultrasound Technician. | BA | * | * | * |
| 51.0912 | Physician Associate/Assistant. | MA | 222 | 27% | \$87,321 |
| 51.1001 | Blood Bank Technology Specialist. | C < 1 YR | 18 | 83% | \$32,153 |
| 51.1009 | Phlebotomy Technician/Phlebotomist. | C < 1 YR | 33 | 67% | \$24,651 |
| 51.1012 | Sterile Processing Technology/Technician. | C < 1 YR | 13 | 100% | \$46,194 |
| 51.1012 | Sterile Processing Technology/Technician. | C 1-2 YR | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|--|
| 51.1801 | Opticianry/Ophthalmic Dispensing Optician. | AA | 17 | 88% | \$34,770 |
| 51.1803 | Ophthalmic Technician/Technologist. | AA | * | * | * |
| 51.2202 | Environmental Health | AA | * | * | * |
| 51.2202 | Environmental Health | BA | * | * | * |
| 51.2202 | Environmental Health | D | * | * | * |
| 51.2306 | Occupational Therapy/Therapist. | MA | 128 | 50% | \$59,335 |
| 51.2306 | Occupational Therapy/Therapist. | D | 23 | 61% | \$60,650 |
| 51.2308 | Physical Therapy/Therapist. | D | 163 | 63% | \$69,146 |
| 51.3101 | Dietetics/Dietitian. | BA | 14 | 21% | * |
| 51.3101 | Dietetics/Dietitian. | CPBA | 13 | 23% | * |
| 51.3102 | Clinical Nutrition/Nutritionist. | MA | 34 | 53% | \$44,607 |
| 51.3203 | Nursing Education. | CPBA | * | * | * |
| 51.3501 | Massage Therapy/Therapeutic Massage. | C < 1 YR | 21 | 48% | \$29,987 |
| 51.3501 | Massage Therapy/Therapeutic Massage. | C 1-2 YR | * | * | * |
| 51.3801 | Registered Nursing/Registered Nurse. | AA | 923 | 89% | \$65,179 |
| 51.3801 | Registered Nursing/Registered Nurse. | BA | 2457 | 68% | \$68,386 |
| 51.3801 | Registered Nursing/Registered Nurse. | CPBA | 10 | 50% | \$88,744 |
| 51.3801 | Registered Nursing/Registered Nurse. | MA | 368 | 69% | \$84,905 |
| 51.3804 | Nurse Anesthetist. | D | 25 | 8% | * |
| 51.3805 | Family Practice Nurse/Nursing. | CPBA | 12 | 50% | \$109,872 |
| 51.3805 | Family Practice Nurse/Nursing. | MA | 164 | 50% | \$85,751 |
| 51.3805 | Family Practice Nurse/Nursing. | EDS | 20 | 10% | * |
| 51.3805 | Family Practice Nurse/Nursing. | D | 43 | 65% | \$100,835 |
| 51.3808 | Nursing Science. | D | * | * | * |
| 51.3809 | Pediatric Nurse/Nursing. | CPBA | * | * | * |
| 51.3809 | Pediatric Nurse/Nursing. | MA | * | * | * |
| 51.3810 | Psychiatric/Mental Health Nurse/Nursing. | CPBA | 19 | 37% | \$111,350 |
| 51.3810 | Psychiatric/Mental Health Nurse/Nursing. | MA | 13 | 77% | \$91,234 |
| 51.3810 | Psychiatric/Mental Health Nurse/Nursing. | EDS | * | * | * |
| 51.3810 | Psychiatric/Mental Health Nurse/Nursing. | D | * | * | * |
| 51.3818 | Nursing Practice. | BA | 35 | 66% | \$46,244 |
| 51.3818 | Nursing Practice. | D | 147 | 56% | \$104,036 |
| 51.3899 | Registered Nursing, Nursing Administration, Nursing Research and Clinical Nursing, Other. | BA | * | * | * |
| 51.3901 | Licensed Practical/Vocational Nurse Training. | C < 1 YR | 114 | 61% | \$30,354 |
| 51.3901 | Licensed Practical/Vocational Nurse Training. | C 1-2 YR | 1107 | 77% | \$47,280 |
| 51.3902 | Nursing Assistant/Aide and Patient Care Assistant/Aide. | C < 1 YR | 51 | 71% | \$25,824 |

Tennessee colleges and universities offer a myriad of academic programs to support the growing demand for skilled professionals in the Health Sciences Cluster. Like most states in the country, Health Sciences careers are a growing part of the Tennessee economy, but demand continues to run ahead of supply. Public and private institutions continue to expand their capacity to train more students to enter these needed occupations.

Beyond increasing individual capacity, institutions are also working strategically to create partnerships to meet the needs of Tennessee. The University of Tennessee Southern (UTS) and the University of Tennessee Health Sciences Center have a newly approved joint Bachelor of Science in Nursing (BSN) program that builds on the existing strengths of the BSNs at both schools to share resources more effectively across UT campuses. The partnership will strengthen UTS's program, which serves the Southern Middle region and provides nurses for rural and underserved populations.

High School CTE Health Sciences Concentrators, 2021-22

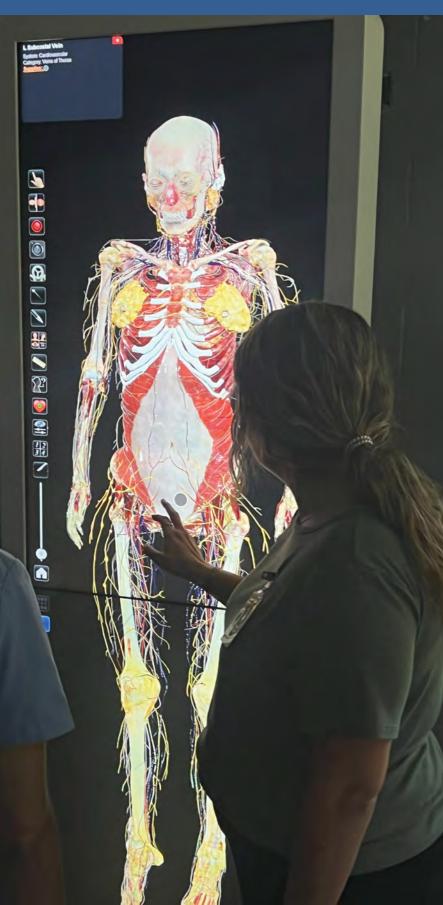
| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 51.3902 | Nursing Assistant/Aide and Patient Care Assistant/Aide. | CTE HS | 2,424 | 52% | \$38,783 |

Over 2,400 high school CTE concentrators graduated in the nursing pathway in 2021-22 with over half found employed in Tennessee's workforce. This program offers high school students the opportunity to earn their CNA and LPN certifications in high school. The Health Science pathway is the most popular among high school students with 18,000 students enrolled across Diagnostic Services, Therapeutic Services, Emergency Services, Nursing Services, and Sport and Human Performance programs. In 2024-25, schools will have the option to offer a new program, Behavioral Health, to prepare for the growing mental health medicine needs. Elizabethton High School offers students opportunities in clinical settings as well as the opportunity to earn industry credentials as a Certified Nursing Assistant (CNA).

Health Sciences Apprenticeship Completers, 2022

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 51.0707 | Health Information/Medical Records Technology/Technician. | * |
| 51.0801 | Medical/Clinical Assistant. | 22 |
| 51.0909 | Surgical Technology/Technologist. | * |
| 51.3902 | Nursing Assistant/Aide and Patient Care Assistant/Aide. | 26 |

Governor's Investment in Vocational Education (GIVE) Nashville State



The Governor's Investment in Vocational Education (GIVE) program aims to create long-term partnerships between Tennessee Colleges of Applied Technology (TCATs), community colleges, industries, economic development/workforce agencies, and K-12 schools. Its main goal is to identify and address the "skills gaps" present in the local workforce. GIVE is a competitive grant that awards of up to \$1 million to local higher education entities to facilitate collaboration between K12, higher education, and workforce partners.

Nashville State Community College (NSCC) launched an emergency medical services program to equip students from two area high schools with skills and credentials to help them succeed in the workforce or continue their postsecondary studies. Building on existing initiatives at Creek Wood High School in Charlotte and Dickson County High School in Dickson, this GIVE grant has created conditions to increase instruction and enrollment, purchase necessary equipment, and offer a broader range of student credentials. One of the program's key components is the EMS Practicum, which allows students to work alongside EMS professionals in the county EMS service and learn about the 911 call center. With the help of GIVE 2.0 funding, the program aims to establish a pipeline of future EMS professionals who will have the necessary skills to succeed quickly in this in-demand field. RDA SW 38 | 75

Cluster Eight: Human Services Occupations

Human services occupations focus on societal and individual well-being. Nationally, employment in community and social occupations is projected to grow faster than the national average and experience 281,600 annual openings from 2022 to 2032.⁵¹ As our society grows and changes, demand for occupations focusing on nutritional, behavioral, and mental health will likely increase.

Social and Human Service Assistants, Mental Health and Substance Abuse Social Workers, Hairdressers, Hairstylists, and Cosmetologists, Educational, Guidance, and Career Counselors and Advisors, and Skincare Specialists are all in-demand statewide.

| | | | n- nand | ide evel e | ntry- I ion | JECD ITY ITS | _ |
|-------------|---|----|--------------------|----------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| | Educational, Guidance, and Career Counselors and | х | | | | | |
| 21-1012 | Advisors | | 6 | \$38,462 | Master's degree | | |
| 21-1013 | Marriage and Family Therapists | | 3 | \$31,941 | Master's degree | | |
| 21-1019 | Counselors, All Other | | 1 | \$25,915 | Master's degree | | |
| 21-1022 | Healthcare Social Workers | | 6 | \$36,976 | Master's degree | | |
| 21-1023 | Mental Health and Substance Abuse Social Workers | Х | 3 | \$30,737 | Master's degree | | |
| 21-1092 | Probation Officers and Correctional Treatment Specialists | | 1 | \$36,031 | Bachelor's degree | | |
| 21-1093 | Social and Human Service Assistants | Х | 7 | \$26,193 | High school diploma or equivalent | | |
| 25-1125 | History Teachers, Postsecondary | | 1 | \$44,522 | Doctoral or professional degree | | |
| 39-5012 | Hairdressers, Hairstylists, and Cosmetologists | х | 5 | \$20,559 | Postsecondary nondegree award | | |
| 39-5094 | Skincare Specialists | Х | 1 | \$21,173 | Postsecondary nondegree award | | |
| 39-9041 | Residential Advisors | | 1 | \$24,260 | High school diploma or equivalent | | |

⁵¹ U.S. Bureau of Labor Statistics, <u>Occupational Outlook Handbook, Community and Social Service Occupations</u>

Human Services Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|---|
| 05.0210 | Disability Studies. | BA | * | * | * |
| 12.0401 | Cosmetology/Cosmetologist, General. | C < 1 YR | 48 | 54% | \$19,490 |
| 12.0401 | Cosmetology/Cosmetologist, General. | C 1-2 YR | 400 | 54% | \$20,078 |
| 12.0402 | Barbering/Barber. | C < 1 YR | * | * | * |
| 12.0402 | Barbering/Barber. | C 1-2 YR | 34 | 41% | \$13,634 |
| 12.0409 | Aesthetician/Esthetician and Skin Care Specialist. | C < 1 YR | 18 | 61% | \$32,571 |
| 12.0410 | Nail Technician/Specialist and Manicurist. | C < 1 YR | 13 | 38% | \$16,583 |
| 12.0413 | Cosmetology, Barber/Styling, and Nail Instructor. | C < 1 YR | * | * | * |
| 12.0499 | Cosmetology and Related Personal Grooming Arts, Other. | C < 1 YR | 27 | 67% | \$23,071 |
| 13.1101 | Counselor Education/School Counseling and Guidance Services. | СРВА | * | * | * |
| 13.1101 | Counselor Education/School Counseling and Guidance Services. | MA | 170 | 69% | \$48,510 |
| 13.1101 | Counselor Education/School Counseling and Guidance Services. | EDS | 31 | 77% | \$46,295 |
| 13.1102 | College Student Counseling and Personnel Services. | MA | 18 | 50% | \$52,000 |
| 13.1102 | College Student Counseling and Personnel Services. | D | * | * | * |
| 19.0707 | Family and Community Services. | BA | 10 | 20% | * |
| 19.0707 | Family and Community Services. | CPBA | 12 | 83% | \$39,947 |
| 24.0101 | Liberal Arts and Sciences/Liberal Studies. | CPBA | * | * | * |
| 30.1101 | Gerontology. | CPBA | * | * | * |
| 30.2001 | International/Globalization Studies. | BA | 15 | 53% | \$26,571 |
| 42.2703 | Developmental and Child Psychology. | BA | * | * | * |
| 42.2799 | Research and Experimental Psychology, Other. | BA | 309 | 63% | \$29,841 |
| 42.2799 | Research and Experimental Psychology, Other. | MA | * | * | * |
| 42.2799 | Research and Experimental Psychology, Other. | D | 16 | 6% | * |
| 42.2803 | Counseling Psychology. | BA | * | * | * |

Postsecondary Human Services Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|---|
| 42.2803 | Counseling Psychology. | CPBA | * | * | * |
| 42.2804 | Industrial and Organizational Psychology. | BA | 14 | 50% | \$50,907 |
| 42.2806 | Educational Psychology. | CPBA | * | * | * |
| 42.2813 | Applied Psychology. | BA | * | * | * |
| 44.0000 | Human Services, General. | BA | 40 | 58% | \$33,377 |
| 44.0000 | Human Services, General. | MA | 13 | 54% | \$39,580 |
| 44.0201 | Community Organization and Advocacy. | AA | * | * | * |
| 44.0701 | Social Work. | BA | 418 | 65% | \$36,970 |
| 44.0701 | Social Work. | MA | 567 | 62% | \$47,692 |
| 44.0701 | Social Work. | D | 18 | 11% | * |
| 44.0799 | Social Work, Other. | CPBA | 97 | 65% | \$49,296 |
| 45.0201 | Anthropology, General. | MA | 20 | 30% | \$44,917 |
| 45.0201 | Anthropology, General. | D | * | * | * |
| 45.0299 | Anthropology, Other. | CPBA | * | * | * |
| 45.0301 | Archeology. | MA | * | * | * |
| 45.0701 | Geography. | MA | * | * | * |
| 45.0701 | Geography. | D | * | * | * |
| 45.0901 | International Relations and Affairs. | MA | 14 | 57% | \$39,498 |
| 45.0999 | International Relations and National Security Studies, Other. | СРВА | * | * | * |
| 45.1001 | Political Science and Government, General. | MA | * | * | * |
| 45.1001 | Political Science and Government, General. | D | * | * | * |
| 45.1101 | Sociology, General. | CPBA | * | * | * |
| 45.1101 | Sociology, General. | MA | 19 | 37% | \$40,962 |
| 45.1101 | Sociology, General. | D | * | * | * |
| 51.1501 | Substance Abuse/Addiction Counseling. | C < 1 YR | * | * | * |
| 51.1503 | Clinical/Medical Social Work. | CPBA | * | * | * |
| 51.1504 | Community Health Services/Liaison/Counseling. | BA | * | * | * |
| 51.1505 | Marriage and Family Therapy/Counseling. | MA | 83 | 22% | \$48,489 |
| 51.1508 | Mental Health Counseling/Counselor. | MA | 89 | 49% | \$44,566 |
| 51.2314 | Rehabilitation Science. | BA | 24 | 67% | \$23,711 |
| 51.2316 | Horticulture Therapy/Therapist. | CPBA | * | * | * |
| 54.0101 | History, General. | MA | 47 | 51% | \$33,772 |
| 54.0101 | History, General. | D | 11 | 64% | \$45,000 |
| 54.0105 | Public/Applied History. | D | * | * | * |
| 54.0108 | Military History. | MA | * | * | * |

As Tennessee's population grows, Tennessee's institutions offer an increasing number of academic programs across training levels to support in-demand occupations in the Human Services Cluster. School counselors are in-demand and Counselor Education/School Counseling and Guidance Services programs employ more than sixty percent of graduates in Tennessee with wages exceeding the state median.

Across academic institutions and credential levels, students have opportunities to learn the skills needed to enter careers that serve our communities. Social workers are needed across the state and postsecondary institutions produced over 900 social worker graduates in 2021-22 at the baccalaureate and master's degree levels. A challenge to recruitment in this occupational area may be relatively low wages for the training requirements.

In addition to degree programs offered across community colleges and universities, TCATs across the state have added the Barbering and Cosmetology Instructor Training program, including Chattanooga, Dickson, Elizabethton, Hohenwald, McMinnville, Murfreesboro, Northwest, and Oneida.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|---|
| 12.0401 | Cosmetology/Cosmetologist, General. | CTE HS | 1,164 | 54% | \$37,089 |
| 12.0402 | Barbering/Barber. | CTE HS | 48 | 71% | \$35,798 |
| 19.0799 | Human Development, Family Studies, and Rel. | CTE HS | 1,479 | 52% | \$38,416 |

High School CTE Human Services Concentrators, 2021-22

The Human Services career cluster offers multiple pathways to expose high school students to careers in human services. The cosmetology and human development programs graduated more than 1,000 HS CTE concentrators each in 2021-22. In 2022-23, programs in this cluster enrolled over 8,000 Tennessee high school concentrators across four programs of study: Human and Social Sciences, Dietetics and Nutrition, Cosmetology, and Barbering. Licenses are required for cosmetology and barbering occupations and students may begin logging hours in pursuit of licenses while in high school. Bearden High School offers Dietetics & Human & Social Sciences pathway, where students can gain hands-on experiences in human services careers as part of the high school's they are new academy model.

Tennessee Investment in Student Achievement (TISA) Student-Based Funding Formula

In 2022, Tennessee policymakers restructured its student-based, public school funding formula, called the Tennessee Investment in Student Achievement (TISA) program. Under TISA, a portion of public education funding is allocated to districts enrolling students in high-wage, in-demand, high skill programs of study. Each CTE program will be categorized into tiers, established by State Board of Education rule. This tiered system, based on statewide employment needs, encourages school districts to offer programs of study leading to long-term and emerging local employment needs based on in-demand Standard Occupational Classification (SOC) codes. The formula will focus heavily on in-demand fields for the State of Tennessee. Additional funding is offered for students earning industry credentials from the "Valued" and "Preferred" tiers on the state-promoted list.



Cluster Nine: Education and Training Occupations

The education and training career cluster includes educators, administrators, trainers, counselors, and other learning support services occupations. Recruitment and retention are critical for a high-quality and consistent teaching workforce. Across the nation and in Tennessee, teacher shortages and retention are a concern. In 2023, Governor Lee signed the Teacher Paycheck Protection Act, which will give teachers the largest pay raise in state history. This Act continues Governor Lee's commitment to increase teacher salaries while working to recruit and retain highly qualified teachers. ⁵²

Tennessee is pioneering new ways to develop teacher pipelines and ensure that all schools are staffed with high-quality educators. Tennessee is the first state approved by the U.S. Department of Labor to establish a registered apprenticeship program for teaching in the country. Tennessee's teacher apprenticeship program aligns with leading practices in teacher preparation and development with the rigors and funding of the national registered apprenticeship process.⁵³

The Tennessee Department of Education (TDOE), in partnership with the Tennessee Education Research Alliance (TERA) at Vanderbilt University, conducts an annual Tennessee Educator Survey (TES), to understand the experience of educators across Tennessee. The results from the 2023 TES indicated that 78 percent of survey respondents plan to continue teaching in their current school next year, up slightly from 77 percent in 2022.⁵⁴

The TES also highlights several initiatives in Tennessee aimed at providing for individual student needs that may be impacted by a lack of qualified educators. Tennessee instituted the **Tennessee Accelerating Literacy and Learning Corps** (TN ALL Corps), a researchbased high-dosage, low-ratio tutoring program for elementary and middle school. Following its second year of implementation, the TES revealed that educators largely viewed the program as enhancing student learning, but approximately 58 percent of administrators identified a shortage of available tutors as a barrier to implementing the TN ALL Corps tutoring program within their schools.⁵⁵ Further, TDOE's **Innovative High Schools Model** aims to prepare students for success after graduation through participation in local programs aligned to in-demand careers. CTE teachers, reported through the TES, indicate significant interest in these programs from students.

While efforts exist to mitigate the challenges experienced in the education and training cluster, needs persist to support the education enterprise.

⁵² Teacher Paycheck Protection Act

⁵³ Tennessee Department of Education, Grow Your Own

⁵⁴ Tennessee Department of Education, <u>2023 Tennessee Educator Survey</u>

⁵⁵ Tennessee Department of Education, <u>2023 Tennessee Educator Survey</u>

Grow Your Own Growing Supply for High-Quality Teachers

In Tennessee, as well as around the nation, educators are in-demand. In response to the growing need, Tennessee's Grow Your Own initiative supports partnerships between Educator Preparation Providers (EPPs) and school districts to provide innovative, no-cost pathways to the teaching profession and continues to build pipelines of qualified teachers and school district professionals.

In January 2022, Tennessee was the first state to be approved by the US Department of Labor to establish a permanent Grow Your Own (GYO) model. Clarksville-Montgomery County School System and Austin Peay State University's Teacher Residency program was the first registered apprenticeship program for teaching in the country. Tennessee was the first state to sponsor Teacher Occupation Apprentice programs between school districts and Educator Preparation Providers (EPPs) to expand the teacher pipeline and address educator shortages.

Tennessee invested \$20 million to support the Grow Your Own Center as a partnership between the Tennessee Department of Education and the University of Tennessee, which is dedicated to supporting and scaling best practices around the state. There are currently 9 EPPs that are part of the GYO initiative, and each program is adapted based on the needs of the aspiring educators and local workforce.

- Arete Memphis Montessori Residency
- Austin Peay State University
- Lincoln Memorial University
- Lipscomb University
- University of Memphis
- University of Tennessee, Chattanooga
- University of Tennessee, Knoxville
- University of Tennessee, Martin
- University of Tennessee Southern

In November 2023, Tennessee's State Board of Education (SBE) began forming an Educator Licensure Review Committee to review current rules and policies governing educator licensure, including strengths, challenges, and potential changes. The Committee will include representation from educators, district and state education leaders, and legislators from across the state. The Committee will address relevant board rules and educator licensure requirements aiming to identify recommendations to ensure that the licensure system and policies meet the needs in Tennessee.⁵⁶



TDOE is actively working with stakeholders across Tennessee to operationalize this new formula component. During a quarterly statewide CTE director meeting, administrators were asked to connect SOC codes from their local labor market information to high school programs of study. The directors were asked to consider information gleaned from program advisory councils during the Comprehensive Local Needs Assessment (CLNA) process in fall 2023. The CLNA process requires CTE Directors to review current program offerings in line with local employment needs. They are also asked to determine the number of students enrolled in those programs to identify if more career exploration is needed to help students choose a program of study. Postsecondary and business representatives gathered to share information relevant to their program and employment needs. This allowed for directors to capture emerging trends in employment that will inform their program of study offerings in the coming school years.

| | | In-D | emand | e e | ē c | | |
|-------------|---|------|--------------------|---------------------------------|--------------------------------------|--|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Leve Wage | Typical Entry-Leve Education | Key to TNECD Industry Sectors | STEM |
| 11-9033 | Education Administrators, Postsecondary | | 3 | \$66,289 | Master's degree | | |
| 25-1194 | Career/Technical Education Teachers, Postsecondary | Х | 3 | \$39,132 | Bachelor's degree | | |
| 25-1199 | Postsecondary Teachers, All Other | | 4 | \$35,513 | Doctoral or professional degree | | |
| 25-2011 | Preschool Teachers, Except Special Education | | 4 | \$22,499 | Associate degree | | |
| 25-3021 | Self-Enrichment Teachers | Х | 3 | \$21,641 | High school diploma or equivalent | | |
| 25-3099 | Teachers and Instructors, All Other | | 3 | \$31,087 | Bachelor's degree | | |
| 25-4022 | Librarians and Media Collections Specialists | | 2 | \$41,310 | Master's degree | | |

Education and Training Aligned Academic Programs

Tennessee's public and private institutions have a bevy of programs meant to prepare students to address needs in education and training professions. Most in-demand occupations in this cluster require at least a bachelor's degree and Tennessee employment rates are generally high for graduates.

Educator preparation providers (EPPs) structure academic programs that train teachers in different ways. Most EPPs structure programs around general CIP codes including teaching/education or curriculum and instruction (13.0101 or 13.0301) while preparing graduates to be licensed in specific grade bands (elementary, middle, or high) and/or academic disciplines (math, English, history, etc.). However, EPPs can structure programs more narrowly using specialized CIP codes. For example, 13.1312 Music Teacher Education programs specifically prepare graduates to be Music teachers. While specialized CIPs and programs are options for EPPs, generalized programs are favored to not limit students' licensure opportunities or the faculty that may teach in the program.

| CIP Code | Program Title | | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|------|-----------------------|------------------------|---|
| 13.0401 | Educational Leadership and Administration, General. | СРВА | 30 | 73% | \$72,769 |
| 13.0401 | Educational Leadership and Administration, General. | MA | 448 | 83% | \$66,171 |
| 13.0401 | Educational Leadership and Administration, General. | EDS | 34 | 76% | \$72,080 |
| 13.0401 | Educational Leadership and Administration, General. | D | 132 | 80% | \$81,468 |
| 13.0406 | Higher Education/Higher Education Administration. | СРВА | * | * | * |
| 13.0406 | Higher Education/Higher Education Administration. | MA | * | * | * |
| 13.0406 | Higher Education/Higher Education Administration. | D | 12 | 42% | \$96,757 |
| 13.0411 | Superintendency and Educational System Administration. | EDS | * | * | * |
| 13.0499 | Educational Administration and Supervision, Other. | СРВА | * | * | * |
| 13.0499 | Educational Administration and Supervision, Other. | D | 97 | 45% | \$80,501 |
| 13.0603 | Educational Statistics and Research Methods. | CPBA | * | * | * |
| 13.1203 | Junior High/Intermediate/Middle School Education and Teaching. | BA | 77 | 75% | \$41,538 |
| 13.1203 | Junior High/Intermediate/Middle School Education and Teaching. | MA | * | * | * |
| 13.1205 | Secondary Education and Teaching. | BA | 76 | 82% | \$43,546 |
| 13.1205 | Secondary Education and Teaching. | MA | 38 | 66% | \$53,907 |
| 13.1206 | Teacher Education, Multiple Levels. | BA | 310 | 81% | \$43,710 |
| 13.1210 | Early Childhood Education and Teaching. | BA | 94 | 74% | \$42,724 |
| 13.1210 | Early Childhood Education and Teaching. | CPBA | * | * | * |
| 13.1210 | Early Childhood Education and Teaching. | MA | 21 | 48% | \$46,213 |
| 13.1210 | Early Childhood Education and Teaching. | D | * | * | * |
| 13.1211 | Online Educator/Online Teaching. | CPBA | * | * | * |
| 13.1302 | Art Teacher Education. | BA | * | * | * |
| 13.1302 | Art Teacher Education. | MA | * | * | * |
| 13.1303 | Business and Innovation/Entrepreneurship Teacher Education. | MA | * | * | * |
| 13.1305 | English/Language Arts Teacher Education. | BA | 18 | 50% | \$44,100 |
| 13.1305 | English/Language Arts Teacher Education. | MA | * | * | * |

Postsecondary Education and Training Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|---|
| 13.1306 | Foreign Language Teacher Education. | MA | * | * | * |
| 13.1307 | Health Teacher Education. | BA | * | * | * |
| 13.1310 | Sales and Marketing Operations/Marketing and Distribution Teacher Education. | BA | * | * | * |
| 13.1311 | Mathematics Teacher Education. | BA | * | * | * |
| 13.1311 | Mathematics Teacher Education. | MA | * | * | * |
| 13.1312 | Music Teacher Education. | BA | 31 | 45% | \$45,422 |
| 13.1312 | Music Teacher Education. | MA | * | * | * |
| 13.1314 | Physical Education Teaching and Coaching. | BA | 31 | 35% | \$35,691 |
| 13.1314 | Physical Education Teaching and Coaching. | MA | * | * | * |
| 13.1315 | Reading Teacher Education. | MA | 38 | 76% | \$58,211 |
| 13.1315 | Reading Teacher Education. | D | * | * | * |
| 13.1316 | Science Teacher Education/General Science Teacher Education. | BA | * | * | * |
| 13.1322 | Biology Teacher Education. | BA | * | * | * |
| 13.1322 | Biology Teacher Education. | MA | * | * | * |
| 13.1323 | Chemistry Teacher Education. | BA | * | * | * |
| 13.1323 | Chemistry Teacher Education. | MA | * | * | * |
| 13.1324 | Drama and Dance Teacher Education. | BA | * | * | * |
| 13.1328 | History Teacher Education. | BA | * | * | * |
| 13.1328 | History Teacher Education. | MA | * | * | * |
| 13.1330 | Spanish Language Teacher Education. | BA | * | * | * |
| 13.1330 | Spanish Language Teacher Education. | MA | * | * | * |
| 13.1334 | School Librarian/School Library Media Specialist. | СРВА | * | * | * |
| 13.1399 | Teacher Education and Professional Development, Specific Subject Areas, Other. | СРВА | * | * | * |
| 13.1399 | Teacher Education and Professional Development, Specific Subject Areas, Other. | MA | 129 | 78% | \$51,352 |
| 13.1399 | Teacher Education and Professional Development, Specific Subject Areas, Other. | EDS | * | * | * |
| 13.1401 | Teaching English as a Second or Foreign Language/ESL Language Instructor. | BA | * | * | * |
| 13.1401 | Teaching English as a Second or Foreign Language/ESL Language Instructor. | СРВА | 95 | 86% | \$66,306 |
| 13.1401 | Teaching English as a Second or Foreign Language/ESL Language Instructor. | MA | 42 | 57% | \$58,126 |
| 13.1502 | Adult Literacy Tutor/Instructor. | CPBA | * | * | * |
| 13.9999 | Education, Other. | BA | 15 | 13% | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|---|
| 19.0101 | Family and Consumer Sciences/Human Sciences, General. | BA | 72 | 60% | \$30,036 |
| 19.0101 | Family and Consumer Sciences/Human Sciences, General. | MA | 12 | 67% | \$49,736 |
| 19.0401 | Family Resource Management Studies, General. | BA | 66 | 64% | \$32,077 |
| 19.0402 | Consumer Economics. | BA | 29 | 24% | \$36,960 |
| 19.0701 | Human Development and Family Studies, General. | BA | 68 | 57% | \$34,418 |
| 19.0701 | Human Development and Family Studies, General. | СРВА | * | * | * |
| 19.0701 | Human Development and Family Studies, General. | MA | 28 | 54% | \$50,308 |
| 19.0701 | Human Development and Family Studies, General. | D | * | * | * |
| 19.0704 | Family Systems. | BA | * | * | * |
| 19.0901 | Apparel and Textiles, General. | BA | 24 | 67% | \$36,509 |
| 25.0101 | Library and Information Science. | CPBA | * | * | * |
| 25.0101 | Library and Information Science. | MA | 173 | 54% | \$50,180 |
| 25.0102 | Children and Youth Library Services. | CPBA | * | * | * |
| 50.0912 | Music Pedagogy. | C < 1 YR | * | * | * |
| 50.0912 | Music Pedagogy. | CPBA | * | * | * |

While there were no HS CTE concentrator graduates in 2021-22, CTE enrollments from more recent academic years indicate that will change. In 2022-23, the Education and Training career cluster had 2,000 Tennessee high school concentrators enrolled across three programs: Teaching as a Profession, Early Childhood Education Careers, and Educational Guidance and Social Services. Students enrolled in these pathways can earn the Child Development Associate (CDA) industry credential and participate in work-based learning experiences within the local school system and at childcare facilities. Dyersburg State Community College (DSCC) partners with multiple West Tennessee high schools to offer dual enrollment courses that lead to CDA credentialing.⁵⁷ Students in the Teaching as a Profession program at Macon County High School are applying teaching concepts and skills in real world settings by working alongside mentoring teachers to plan, present, assess, and adapt

⁵⁷ Dyersburg State Community College, Tennessee Early Childhood Training Alliance, https://www.dscc.edu/tecta/

instruction with diverse populations throughout the school district. The Educational Guidance and Social Services program is new and was created specifically to address the demand for school counselors. High school programming is evolving to meet the needs of the education and training workforce.

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 13.1206 | Teacher Education, Multiple Levels. | 28 |
| 13.1210 | Early Childhood Education and Teaching. | * |

Education and Training Apprenticeship Completers, 2022

Cluster Ten: Protective Services and Law Occupations

The protective services and law career cluster includes occupations focused on providing legal, public safety, and protective services.

Security guards typically work in the investigation and security services industry but can also work directly for colleges and universities and other public institutions. Security guards are represented in the workforce of TNECD's aerospace & defense industry sector. This sector contains companies specializing in the production of aerospace parts and helicopters to handguns and uranium for nuclear weapons, necessitating personnel for onsite security and protection.

| | | In-Demand | | | ż | Q | |
|-------------|--------------------------------------|-----------|--------------------|---------------------------------|--------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Leve Wage | Typical Entr Level Education | Key to TNECD Industry Sectors | STEM |
| 33-3012 | Correctional Officers and Jailers | | 3 | \$32,193 | High school diploma or equivalent | | |
| 33-9032 | Security Guards | | 3 | \$23,955 | High school diploma or equivalent | * | |
| 43-5031 | Public Safety Telecommunicators | | 1 | \$28,863 | High school diploma or equivalent | | |

Protective Services and Law Aligned Academic Programs

Colleges in Tennessee offer several programs beginning at the certificate level to support the needs for correctional officers and security guards. The <1-year certificate program in Police Science graduated over 260 completers in 2021-22 and boasts a nearly 90 percent employment rate in Tennessee with median first-year wages exceeding \$46,000.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 43.0102 | Corrections. | C 1-2 YR | * | * | * |
| 43.0103 | Criminal Justice/Law Enforcement Administration. | BA | 550 | 62% | \$36,410 |

Postsecondary Protective Services and Law Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 43.0103 | Criminal Justice/Law Enforcement Administration. | MA | 87 | 60% | \$49,567 |
| 43.0104 | Criminal Justice/Safety Studies. | AA | 96 | 71% | \$33,458 |
| 43.0104 | Criminal Justice/Safety Studies. | BA | 113 | 43% | \$48,828 |
| 43.0104 | Criminal Justice/Safety Studies. | MA | * | * | * |
| 43.0106 | Forensic Science and Technology. | CPBA | * | * | * |
| 43.0107 | Criminal Justice/Police Science. | C < 1 YR | 268 | 89% | \$46,660 |
| 43.0107 | Criminal Justice/Police Science. | C 1-2 YR | * | * | * |
| 43.0107 | Criminal Justice/Police Science. | AA | 17 | 94% | \$44,777 |
| 43.0199 | Corrections and Criminal Justice, Other. | C < 1 YR | * | * | * |
| 43.0199 | Corrections and Criminal Justice, Other. | AA | * | * | * |
| 43.0406 | Forensic Science and Technology. | BA | 16 | 63% | \$34,592 |
| 45.0401 | Criminology. | BA | 15 | 47% | \$22,234 |

High School CTE Protective Services and Law Concentrators, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---------------|-------------------------|--------------------|------------------------|--|
| 43.0102 | Corrections. | CTE HS | 2,575 | 52% | \$38,756 |

Over 2,500 high school CTE concentrators graduated in 2021-22 as part of the Corrections pathway with over half of graduates found in the Tennessee workforce. The Law, Public Safety, Corrections, and Security pathways enrolled 7,500 concentrators across its three programs of study: Criminal Justice, Pre-Law, and Fire Management Services in 2022-23. High school CTE programs offer an important opportunity to expose high school students to an in-demand career. Heritage High School in Blount County offers the Criminal Justice and Correction Services pathway which educates students on the standards and practices of police, courts, and corrections with knowledge and practical application.

Cluster Eleven: Arts and Communication Occupations

Tennessee's music and arts pedigree is unparalleled. Tennessee is the birthplace of country music and rock 'n' roll, the home of the blues, and the starting point of soul. Throughout the state, museums showcase stunning works in every medium and from many cultures. World-renowned attractions in Tennessee include Elvis Presley's Graceland, Sun Studio, Memphis Rock 'n' Soul Museum, Stax Museum of American Soul Music, Grand Ole Opry, Ryman Auditorium, Country Music Hall of Fame and Museum, Schermerhorn Symphony Center, Brooks Museum of Art, Cheekwood Botanical Gardens and Museum of Art, Frist Center for the Visual Arts, The Parthenon, Hunter Museum of Art, Knoxville Museum of Art, and the International Storytelling Center. The National Museum of African American Music in Nashville is among the latest museums to add to this list.

Nationally, it is expected that workers will be needed to meet demand for animation and visual effects in video games, movies, television, and on smartphones. In addition, arts and design workers are expected to create visually appealing and effective layouts of websites and other media platforms.

Graphic designers are in-demand in four regions in Tennessee. Employers seek candidates with skills in Adobe Creative Cloud software (including Illustrator, Photoshop, and InDesign), Microsoft Office, HTML, and JavaScript. Graphic designers are employed across many different industries, including printing and related support activities; specialized design services; advertising, public relations, and related services; management, scientific, and technical consulting services; and converted paper product manufacturing.

| | | In-D | emand | de vel | le l | | |
|-------------|-----------------------------|------|--------------------|----------------------------------|-------------------------------------|--|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry-Level Education | Key to TNECD Industry Sectors | STEM |
| | Art, Drama, and Music | | | | | | |
| 25-1121 | Teachers, Postsecondary | | 1 | \$43,067 | Master's degree | | |
| 27-1011 | Art Directors | | 1 | \$49,809 | Bachelor's degree | | |
| 27-1024 | Graphic Designers | | 4 | \$33,811 | Bachelor's degree | * | |
| 27-2012 | Producers and Directors | Х | 1 | \$34,885 | Bachelor's degree | | |
| | Music Directors and | | | | | | |
| 27-2041 | Composers | | 1 | \$28,797 | Bachelor's degree | | |
| 27-3041 | Editors | Х | 3 | \$35,259 | Bachelor's degree | | |
| 27-4011 | Audio and Video Technicians | | 1 | \$31,202 | Postsecondary nondegree award | | |
| | | | | | High school diploma | | |
| 51-5112 | Printing Press Operators | | 5 | \$28,846 | or equivalent | | |

Arts and Communication Aligned Academic Programs

As the music capitol of the world, Tennessee's institutions offer students a variety of ways to pursue the dream of joining in Tennessee's rich artistic heritage.

Middle Tennessee State University offers an audio production baccalaureate degree that offers hands-on experience in state-of-the-art facilities for those who want to create today's hits. Other programs offering practical experiences include Bethel's theories of musicology and University of Tennessee, Knoxville's master's degree in composition.

Multiple programs exist to teach students about music and how to support musical talents in others. East Tennessee State University offers a bachelor's degree in Bluegrass, Old-Time, and Roots Music exploring the history of the region's sound and the University of Memphis has a master's degree in musical pedagogy from the University of Memphis.

Programs within the Arts and Communications cluster range from the certificate to doctoral level. Beyond music, programs in the cluster offer training in public relations, fine arts, journalism, mass media communications, and more.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 09.0100 | Communication, General. | BA | 185 | 62% | \$33,637 |
| 09.0100 | Communication, General. | MA | * | * | * |
| 09.0101 | Speech Communication and Rhetoric. | BA | 210 | 50% | \$38,277 |
| 09.0102 | Mass Communication/Media Studies. | AA | * | * | * |
| 09.0102 | Mass Communication/Media Studies. | BA | 223 | 62% | \$30,633 |
| 09.0102 | Mass Communication/Media Studies. | MA | 110 | 62% | \$48,209 |
| 09.0102 | Mass Communication/Media Studies. | D | 15 | 33% | \$50,000 |
| 09.0199 | Communication and Media Studies, Other. | BA | 14 | 71% | \$43,012 |
| 09.0401 | Journalism. | BA | 210 | 63% | \$34,679 |
| 09.0401 | Journalism. | MA | 17 | 47% | \$47,919 |
| 09.0402 | Broadcast Journalism. | BA | * | * | * |
| 09.0499 | Journalism, Other. | BA | * | * | * |
| 09.0701 | Radio and Television. | BA | * | * | * |
| 09.0702 | Digital Communication and Media/Multimedia. | BA | 25 | 52% | \$27,688 |
| 09.0906 | Sports Communication. | BA | * | * | * |
| 09.9999 | Communication, Journalism, and Related Programs, Other. | BA | 29 | 69% | \$32,353 |
| 10.0105 | Communications Technology/Technician. | AA | 80 | 61% | \$26,804 |

Postsecondary Arts and Communication Degrees, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|--|
| 10.0203 | Recording Arts Technology/Technician. | C < 1 YR | * | * | * |
| 10.0203 | Recording Arts Technology/Technician. | C 1-2 YR | * | * | * |
| 10.0203 | Recording Arts Technology/Technician. | AA | 10 | 50% | \$22,896 |
| 10.0203 | Recording Arts Technology/Technician. | BA | * | * | * |
| 10.0203 | Recording Arts Technology/Technician. | MA | * | * | * |
| 13.0501 | Educational/Instructional Technology. | CPBA | 17 | 71% | \$56,743 |
| 13.0501 | Educational/Instructional Technology. | MA | 32 | 41% | \$56,773 |
| 23.1302 | Creative Writing. | BA | 18 | 44% | \$19,736 |
| 23.1303 | Professional, Technical, Business, and Scientific Writing. | BA | * | * | * |
| 23.1304 | Rhetoric and Composition. | BA | 17 | 41% | \$22,462 |
| 30.1401 | Museology/Museum Studies. | BA | * | * | * |
| 30.1401 | Museology/Museum Studies. | CPBA | * | * | * |
| 39.0501 | Religious/Sacred Music. | BA | 11 | 0% | * |
| 50.0101 | Visual and Performing Arts, General. | AA | * | * | * |
| 50.0101 | Visual and Performing Arts, General. | BA | 19 | 63% | \$28,905 |
| 50.0102 | Digital Arts. | AA | 28 | 64% | \$24,349 |
| 50.0102 | Digital Arts. | BA | 24 | 33% | \$30,335 |
| 50.0401 | Design and Visual Communications, General. | BA | * | * | * |
| 50.0402 | Commercial and Advertising Art. | C < 1 YR | 16 | 44% | \$19,993 |
| 50.0402 | Commercial and Advertising Art. | C 1-2 YR | 51 | 55% | \$21,664 |
| 50.0402 | Commercial and Advertising Art. | AA | 58 | 53% | \$32,804 |
| 50.0409 | Graphic Design. | BA | 43 | 56% | \$34,136 |
| 50.0501 | Drama and Dramatics/Theatre Arts, General. | BA | 102 | 55% | \$22,658 |
| 50.0501 | Drama and Dramatics/Theatre Arts, General. | MA | 10 | 20% | * |
| 50.0506 | Acting. | C < 1 YR | 11 | 64% | \$17,781 |
| 50.0506 | Acting. | BA | * | * | * |
| 50.0507 | Directing and Theatrical Production. | BA | * | * | * |
| 50.0509 | Musical Theatre. | BA | * | * | * |
| 50.0599 | Dramatic/Theatre Arts and Stagecraft, Other. | BA | * | * | * |
| 50.0601 | Film/Cinema/Media Studies. | BA | 15 | 47% | \$11,579 |
| 50.0602 | Cinematography and Film/Video Production. | C < 1 YR | * | * | * |
| 50.0602 | Cinematography and Film/Video Production. | BA | 88 | 56% | \$25,739 |
| 50.0602 | Cinematography and Film/Video Production. | CPBA | * | * | * |
| 50.0602 | Cinematography and Film/Video Production. | MA | * | * | * |
| 50.0701 | Art/Art Studies, General. | BA | 251 | 61% | \$28,362 |
| 50.0701 | Art/Art Studies, General. | MA | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 50.0702 | Fine/Studio Arts, General. | BA | 94 | 51% | \$21,334 |
| 50.0702 | Fine/Studio Arts, General. | MA | * | * | * |
| 50.0703 | Art History, Criticism and Conservation. | BA | 13 | 23% | * |
| 50.0703 | Art History, Criticism and Conservation. | MA | * | * | * |
| 50.0708 | Painting. | BA | * | * | * |
| 50.0901 | Music, General. | AA | * | * | * |
| 50.0901 | Music, General. | BA | 212 | 52% | \$35,666 |
| 50.0901 | Music, General. | CPBA | * | * | * |
| 50.0901 | Music, General. | MA | 69 | 42% | \$39,174 |
| 50.0901 | Music, General. | D | * | * | * |
| 50.0903 | Music Performance, General. | AA | 40 | 73% | \$19,208 |
| 50.0903 | Music Performance, General. | BA | 13 | 8% | * |
| 50.0903 | Music Performance, General. | MA | * | * | * |
| 50.0904 | Music Theory and Composition. | BA | * | * | * |
| 50.0905 | Musicology and Ethnomusicology. | BA | * | * | * |
| 50.0913 | Music Technology. | BA | 79 | 53% | \$32,963 |
| 50.0999 | Music, Other. | C 1-2 YR | * | * | * |
| 50.0999 | Music, Other. | BA | 39 | 26% | \$25,255 |

High School CTE Arts and Communications Concentrators, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|--------------------|------------------------|--|
| 09.0702 | Digital Communication and Media/Multimedia. | CTE HS | 1,290 | 51% | \$41,537 |
| 10.0299 | Audiovisual Communications Technologies/Tech., Other | CTE HS | 960 | 52% | \$36,632 |

Over 2,000 high school graduates in 2021-22 concentrated in the Arts and Communications cluster with over half found employed in Tennessee. The Arts, A/V Technology, and Communications career cluster has 5,800 Tennessee high school concentrators enrolled in Digital Arts and Design, Audio/Visual Production and Fashion Design programs of study in 2022-23. Students enrolled in these courses can earn industry credentials in multiple Adobe platforms. Elizabethton High School offers students work-based learning experiences within the school to create pictures, graphics, live streams of events, promotional videos, and design work for the school system.

Cluster Twelve: Leisure and Recreation Occupations

Tennessee is well-known for its great outdoors. According to the U.S. National Park Service, there are 13 national parks in Tennessee.⁵⁸ The Great Smoky Mountains National Park, received over 12.9 million visitors in 2022,⁵⁹ making it the most visited national park in the country.⁶⁰ There are also 57 state parks⁶¹ and 84 natural areas⁶² across Tennessee.

In the last five years, Tennessee's Leisure and Hospitality private sector employment has increased by 6.7 percent.⁶³ Most of the in-demand occupations in the leisure and recreation career cluster require only a high school diploma or equivalent. Food service managers, lodging managers, meeting, convention, and event planners, chefs and head cooks, supervisors of food-preparation and serving workers, supervisors of housekeeping and janitorial workers, pest control workers, and exercise trainers and group fitness workers are all in-demand in statewide and, for some of these, in nearly all regions in the state.

| | | In-[| Demand | _ | - vo | D ors | |
|-------------|-----------------------|------|--------------------|---------------------------------|-----------------------------------|----------------------------------|------|
| SOC Code | Occupation | Z | Total # Regions | Statewide Entry-Leve Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| | | | | | High school | | |
| | | Х | | | diploma or | | |
| 11-9051 | Food Service Managers | | 9 | \$34,011 | equivalent | | |
| | | | | | High school | | |
| | | Х | | | diploma or | | |
| 11-9081 | Lodging Managers | | 5 | \$27,107 | equivalent | | |
| | Meeting, Convention, | Х | | | | | |
| 13-1121 | and Event Planners | ^ | 3 | \$31,431 | Bachelor's degree | | |
| 27-2022 | Coaches and Scouts | Х | 7 | \$23,088 | Bachelor's degree | | |
| | | | | | High school | | |
| | | Х | | | diploma or | | |
| 35-1011 | Chefs and Head Cooks | | 7 | \$38,123 | equivalent | | |

⁵⁸ National Park Service – <u>Tennessee</u>

⁵⁹ National Park Services, Annual Park Recreation Visits Stats Report Viewer

⁶⁰ USA Today, <u>America's most-visited national parks</u>

⁶¹ Tennessee State Parks, <u>Find a Park</u>

⁶² Tennessee Department of Environment & Conservation, <u>List of Natural Areas</u>

⁶³ U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Leisure and Hospitality, June 2018 – June 2023

| | | In-D | Demand | | - uo | D ors | |
|-------------|--|------|--------------------|----------------------------------|---|----------------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry- Level Education | Key to TNECD Industry Sectors | STEM |
| 35-1012 | First-Line Supervisors of Food Preparation and Serving Workers | х | 7 | \$26,522 | High school diploma or equivalent | | |
| 37-1011 | First-Line Supervisors of Housekeeping and Janitorial Workers | х | 9 | \$29,997 | High school diploma or equivalent | | |
| 37-2021 | Pest Control Workers | х | 9 | \$28,807 | High school diploma or equivalent | | |
| 39-1014 | First-Line Supervisors of Entertainment and Recreation Workers, Except Gambling Services | | 2 | \$24,851 | High school diploma or equivalent | | |
| 39-7010 | Tour and Travel Guides | | 2 | \$22,511 | High school diploma or equivalent | | |
| 39-9031 | Exercise Trainers and Group Fitness Instructors | х | 9 | \$24,048 | High school diploma or equivalent | | |
| 43-4181 | Reservation and Transportation Ticket Agents and Travel Clerks | | 1 | \$27,834 | High school diploma or equivalent | | |
| 51-3011 | Bakers | | 2 | \$23,867 | No formal educational credential | * | |

Leisure and Recreation Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|-------------------------|-----------------------|------------------------|--|
| 12.0500 | Cooking and Related Culinary Arts, General. | C < 1 YR | * | * | * |
| 12.0503 | Culinary Arts/Chef Training. | C 1-2 YR | 28 | 71% | \$33,304 |
| 12.0503 | Culinary Arts/Chef Training. | AA | 19 | 63% | \$33,916 |
| 31.0101 | Parks, Recreation, and Leisure Studies. | BA | * | * | * |
| 31.0301 | Parks, Recreation, and Leisure Facilities Management, General. | BA | 29 | 79% | \$27,444 |
| 31.0501 | Sports, Kinesiology, and Physical Education/Fitness, General. | BA | 402 | 59% | \$31,185 |
| 31.0501 | Sports, Kinesiology, and Physical Education/Fitness, General. | MA | 55 | 55% | \$47,901 |
| 31.0501 | Sports, Kinesiology, and Physical Education/Fitness, General. | D | * | * | * |
| 31.0504 | Sport and Fitness Administration/Management. | BA | 237 | 47% | \$32,513 |
| 31.0504 | Sport and Fitness Administration/Management. | СРВА | 10 | 20% | * |
| 31.0504 | Sport and Fitness Administration/Management. | MA | 83 | 36% | \$44,461 |
| 31.0505 | Exercise Science and Kinesiology. | BA | 942 | 60% | \$30,703 |
| 31.0507 | Physical Fitness Technician. | BA | * | * | * |
| 31.0508 | Sports Studies. | BA | * | * | * |
| 31.0508 | Sports Studies. | MA | * | * | * |
| 31.0599 | Sports, Kinesiology, and Physical Education/Fitness, Other. | BA | * | * | * |
| 31.9999 | Parks, Recreation, Leisure, Fitness, and Kinesiology, Other. | BA | * | * | * |
| 52.0901 | Hospitality Administration/Management, General. | BA | 64 | 55% | \$39,280 |
| 52.0901 | Hospitality Administration/Management, General. | D | * | * | * |
| 52.0904 | Hotel/Motel Administration/Management. | C < 1 YR | * | * | * |
| 52.0904 | Hotel/Motel Administration/Management. | C 1-2 YR | * | * | * |
| 52.0904 | Hotel/Motel Administration/Management. | AA | 34 | 74% | \$29,806 |
| 52.0904 | Hotel/Motel Administration/Management. | BA | 12 | 58% | \$32,591 |
| 52.0905 | Restaurant/Food Services Management. | C < 1 YR | * | * | * |

Postsecondary Leisure and Recreation Degrees, 2021-22

While most in-demand occupations in the Leisure and Recreation cluster require a high school diploma only, there are postsecondary programs offered that place students in desirable careers. Academic programs in this cluster fuel the industry that annually welcomes millions of tourists and Tennesseans as they experience the sights, sounds, and adventures that the state offers.

The hotel/motel administration programs are small but do place a large share of their graduates in Tennessee. Wages are lower than the state median for graduates of these programs which may be a challenge for recruitment.

Post-baccalaureate programs in sports, kinesiology and fitness boast the highest wages for postsecondary graduates in this cluster. Middle Tennessee State University offers a Leisure and Sport Management program which is the only program of its kind at Tennessee's public institutions, where students have experiential learning opportunities that prepare them for work after the classroom.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|--|
| 12.0503 | Culinary Arts/Chef Training. | CTE HS | 1,915 | 51% | \$38,235 |
| 31.0507 | Physical Fitness Technician. | CTE HS | 1,573 | 51% | \$38,160 |
| 52.0901 | Hospitality Administration/Management, General. | CTE HS | 144 | 39% | \$39,459 |

High School CTE Leisure and Recreation Concentrators, 2021-22

High school CTE concentrator graduates in the Leisure and Recreation cluster were sizeable in 2021-22. Nearly 2,000 graduates completed a culinary arts program of study and just over half were found in Tennessee's job market. Another 1,500 graduates completed concentrations in fitness. In 2022-23, the Hospitality and Tourism career cluster had 5,500 concentrators enrolled in its Culinary Arts and Hospitality and Tourism Management career clusters. Students participating in this cluster can earn multiple ServSafe industry credentials and participate in on-site culinary businesses. The Taste of Liberty is a student-run restaurant opened in fall 2023 at Liberty Technology High School through the Jackson-Madison County School District.⁶⁴

⁶⁴ Liberty Technology High School, Taste of Liberty (Culinary Arts),

https://www.jmcss.org/domain/1124

| Leisure and | Recreation | Apprenticeship | Completers, 2022 |
|-------------|------------|----------------|------------------|
| | | | |

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|------------------------------|------------------------------|
| 12.0502 | Bartending/Bartender. | * |
| 12.0503 | Culinary Arts/Chef Training. | * |

Cluster Thirteen: Information Technology Occupations

Computer and information technology occupations typically have comparatively high wages in Tennessee compared to most other occupations. Information Technology (IT) based occupations - including computer network architects, software developers and database administrators - earn a median wage of \$78,000, almost double the median wage for all occupations in TN. These occupations usually require a bachelor's degree and specialized skills, depending on the field. ⁶⁵

As a result of the COVID-19 pandemic, the workplace has changed. Many workers enjoy remote work and seek out work-from-home opportunities. The availability of broadband, especially in rural areas of the state, is key to connecting workers to remote work job opportunities. For this continued expansion, there will be a need for IT infrastructure support and security. Occupations, like information security analysts and computer user support specialists, are crucial for companies with ever growing technological needs. This situation offers a great opportunity for Tennesseans to fulfill the global workforce shortage remotely.

Multiple IT occupations pay high wages and require important technical and soft skills for success. Information security analysts (cybersecurity) ensure appropriate security controls are in place to safeguard files and infrastructure from accidental or unauthorized modification, destruction, or disclosure. This fast-growing occupation has a median annual wage of \$95,000 in Tennessee.⁶⁶ Online job postings for Cybersecurity are seeking candidates with skills in computer science, network and system security, and customer service. Computer user support specialists provide technical assistance to users about software or hardware operation to resolve problems. Job skills necessary for this position include customer service, problem solving, and conflict management. These occupations are great for entry level experience and can lead to exciting careers in IT. Finally, Data Science occupations yield earnings at \$94,000, which is the highest median earnings of any other information technology occupation.⁶⁷ This occupation requires skills in data analytics, statistical modeling, data mining, cleaning, and warehousing.

Tennessee has a strong and growing Headquarters, Finance & Tech⁶⁸ sector that frequently employs IT professionals. Tennessee also has unique research and development (R&D)

⁶⁵ TNECD analysis of employment data from U.S. Bureau of Labor Statistics, Jobs4tn – Employment and Wage Statistics Jobs4tn OEWS, LMI

⁶⁶ TNECD analysis of employment data from U.S. Bureau of Labor Statistics, Jobs4tn – Occupation Profile Information Security Analysts, LMI

⁶⁷ TNECD analysis of employment data from U.S. Bureau of Labor Statistics, Jobs4tn – Occupation profile, Data Scientists, LMI

⁶⁸ TNECD, <u>HQ, Finance and Tech</u>

Tennessee Broadband Accessibility Grant

Broadband availability reduces workforce gaps by providing opportunities for student learning and training and by connecting jobseekers with potential employers. The goal of the Tennessee Department of Economic and Community Development's (TNECD) broadband accessibility grant is to facilitate broadband access to all Tennesseans while promoting practices that increase deployment and encourage adoption.

The broadband accessibility grant program is designed to offset capital expenses in the deployment of broadband in unserved areas. Funds are targeted to areas that are unlikely to receive broadband service without grant funding. To date, broadband infrastructure programs have awarded grants to serve over **449,695** Tennesseans. TNECD has also used federal funding to further close the digital divide through digital opportunity projects.

In 2024, \$50M of digital opportunity projects will be announced to encourage adoption, digital skills training, workforce development programs, and outreach to underserved populations. Additional federal funding through the Infrastructure Investment and Jobs Act will provide further resources for infrastructure and digital opportunity programs over the next 5-10 years.



assets and facilities, including St. Jude Children's Research Hospital, Vanderbilt University, Oak Ridge National Laboratory (ORNL), U.S. Airforce Arnold Engineering Development Complex, and the University of Tennessee. These organizations provide world-changing technologies to businesses R&D assets and facilities frequently employ information technology occupations. The co-existence of Headquarters, Finance, and Tech industries, R&D, and education drives the need for IT professionals in our state.

| | | In-De | emand | 0 0 | <u>ج</u> - | 9 | |
|----------|--|-------|--------------------|----------------------------------|-------------------------------------|-------------------------------------|------|
| SOC Code | Occupation | N | Total # Regions | Statewide Entry-Level Wage | Typical Entry Level Education | Key to TNECD Industry Sectors | STEM |
| 44.0004 | Computer and Information Systems | | | 407.000 | | * | # |
| 11-3021 | Managers | | 1 | \$87,828 | Bachelor's degree | | |
| 15-1211 | Computer Systems Analysts | Х | 4 | \$59,031 | Bachelor's degree | * | # |
| 15-1212 | Information Security Analysts | Х | 5 | \$68,001 | Bachelor's degree | * | # |
| 15-1231 | Computer Network Support Specialists | | 5 | \$42,299 | Associate degree | * | # |
| 15-1232 | Computer User Support Specialists | х | 9 | \$36,615 | Some college, no degree | * | # |
| 15-1241 | Computer Network Architects | | 1 | \$75,483 | Bachelor's degree | * | # |
| 15-1244 | Network and Computer Systems Administrators | | 2 | \$53,125 | Bachelor's degree | * | # |
| 15-1252 | Software Developers | Х | 5 | \$64,372 | Bachelor's degree | * | # |
| 15 1252 | Software Quality Assurance Analysts and | | 1 | ¢ C C 7 7 C | Dashalaria daguas | * | # |
| 15-1253 | Testers | | 1 | \$55,735 | Bachelor's degree | * | |
| 15-1254 | Web Developers | | 1 | \$39,652 | Bachelor's degree | * | # |
| 15-1299 | Computer Occupations, All Other | | 1 | \$38,872 | Bachelor's degree | * | # |

Information Technology Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|---|
| 11.0101 | Computer and Information Sciences, General. | BA | 95 | 60% | \$60,835 |
| 11.0101 | Computer and Information Sciences, General. | MA | 70 | 24% | \$70,108 |
| 11.0103 | Information Technology. | C < 1 YR | 50 | 74% | \$39,889 |
| 11.0103 | Information Technology. | C 1-2 YR | 14 | 93% | \$30,419 |
| 11.0103 | Information Technology. | AA | 326 | 70% | \$45,107 |
| 11.0103 | Information Technology. | BA | 73 | 40% | \$48,485 |
| 11.0103 | Information Technology. | MA | 145 | 49% | \$78,000 |
| 11.0104 | Informatics. | BA | * | * | * |
| 11.0104 | Informatics. | MA | * | * | * |
| 11.0401 | Information Science/Studies. | BA | 12 | 75% | \$49,899 |
| 11.0501 | Computer Systems Analysis/Analyst. | BA | 36 | 67% | \$41,104 |
| 11.0701 | Computer Science. | BA | 481 | 57% | \$60,000 |
| 11.0701 | 701 Computer Science. | | * | * | * |
| 11.0701 | Computer Science. | MA | 109 | 45% | \$89,633 |
| 11.0701 | Computer Science. | D | * | * | * |
| 11.0802 | Data Modeling/Warehousing and Database Administration. | BA | * | * | * |
| 11.0802 | Data Modeling/Warehousing and Database Administration. | СРВА | * | * | * |
| 11.0802 | Data Modeling/Warehousing and Database Administration. | MA | 36 | 56% | \$74,828 |
| 11.0804 | Modeling, Virtual Environments and Simulation. | BA | * | * | * |
| 11.0901 | Computer Systems Networking and Telecommunications. | C < 1 YR | 21 | 86% | \$39,964 |
| 11.0901 | Computer Systems Networking and Telecommunications. | C 1-2 YR | 21 | 71% | \$38,845 |
| 11.1002 | System, Networking, and LAN/WAN Management/Manager. | C < 1 YR | 11 | 91% | \$39,975 |
| 11.1002 | System, Networking, and LAN/WAN Management/Manager. | C 1-2 YR | 22 | 95% | \$48,000 |
| 11.1003 | Computer and Information Systems Security/Auditing/Information Assurance. | C < 1 YR | 12 | 67% | \$56,596 |
| 11.1003 | Computer and Information Systems Security/Auditing/Information Assurance. | BA | * | * | * |
| 11.1005 | Information Technology Project Management. | CPBA | 30 | 33% | \$75,922 |

Postsecondary Information Technology Degrees, 2021-22

| CIP Code | le Program Title | | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|---|----------|-----------------------|------------------------|---|
| 11.1006 | Computer Support Specialist. | C < 1 YR | 112 | 54% | \$26,586 |
| 11.1006 | Computer Support Specialist. | C 1-2 YR | 115 | 65% | \$32,900 |
| 11.9999 | 11.9999 Computer and Information Sciences and Support Services, Other. | | * | * | * |
| 14.0903 | Computer Software Engineering. | BA | 11 | 27% | * |
| 14.0903 | Computer Software Engineering. | MA | * | * | * |
| 51.2706 | Medical Informatics. | AA | * | * | * |
| 51.2706 | Medical Informatics. | BA | * | * | * |
| 51.2706 | Medical Informatics. | CPBA | 24 | 63% | \$59,992 |
| 51.2706 | Medical Informatics. | MA | 10 | 50% | \$57,005 |
| 52.1201 | Management Information Systems, General. | BA | 137 | 66% | \$49,778 |

The ever-changing IT field requires academic programs to be nimble as they work to be at the cutting edge of today's technologies. Institutions from across the state offer credentials at several different levels to meet the need for qualified IT specialists that are the underpinning of an increasingly digital economy. Several short-term certificate programs are available across Tennessee's community colleges yielding high wages and high Tennessee employment rates. Academic programs such as the newly approved master's degree in business cybersecurity at the University of Tennessee, Knoxville strive to create flexibility for students. This program and others are offered completely online to meet the needs of today's Tennessee students.

Estimated Educ. % CIP First Year Number **Program Title** Award Employed Code of Grads Annual in TN Level Wage 11.0201 Computer Programming/Programmer, General CTE HS 1,141 50% \$38,341 System, Networking, and LAN/WAN 11.1002 CTE HS 338 55% \$37,902 Management/Manager. **Computer and Information Systems** CTE HS 290 54% 11.1003 \$35,044 Security/Auditing/Information Assurance.

High School CTE Information Technology Concentrators, 2021-22

High schools are increasingly offering students the opportunity to explore IT professions and earn credentials to prepare them for in-demand occupations. Over 1,100 high school graduates in 2021-22 concentrated in the Computer Programming program of study. The Information Technology cluster had 4,500 students enrolled in Coding, Cybersecurity, Web

Design, and Networking Systems programs in 2022-23. Students can earn multiple industry credentials in the CIW and CompTIA catalog, as well as JavaScript and ISC2. In addition to these pathway opportunities, Computer Science is being introduced as a graduation requirement beginning with the freshmen in the 2024-25 school year.

Information Technology Apprenticeship Completers, 2022

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 11.0201 | Computer Programming/Programmer, General. | * |

Governor's Investment in Vocational Education (GIVE) Pellissippi State

The Governor's Investment in Vocational Education (GIVE) program aims to create long-term partnerships between Tennessee Colleges of Applied Technology (TCATs), community colleges, industries, economic development/workforce agencies, and K-12 schools. Its main goal is to identify and address the "skills gaps" present in the local workforce. GIVE is a competitive grant that awards of up to \$1 million to local higher education entities to facilitate collaboration between K12, higher education, and workforce partners.

Pellissippi State Community College (PSCC) launched the Information Technology College to Career Collaborative (ITC3), funded by GIVE 2.0. This initiative expands Information Technology (IT) career pathways using a stackable credentials approach. This includes the expansion of IT-related course crosswalks and articulation agreements and the development of IT 4+1 plans with partner high schools. To ensure that students have access to in-demand, industry-recognized certification testing, such as CompTIA A+, Network+, Security+, and others, a collaborative and structured work-based learning (WBL) continuum has been implemented. This continuum starts in middle school and continues through the completion of postsecondary credentials, linking high school and postsecondary programming for students. The ITC3 initiative aims to provide students with a comprehensive and meaningful IT education that prepares them for successful careers.

Cluster Fourteen: Engineering and Other STEM Occupations

Engineering and engineering-related occupations play an instrumental role for Tennessee businesses. These positions provide critical functions in the design, building, and testing of products and equipment. Engineers and related positions are needed across TNECD's target industries, including automotive, aerospace and defense, chemical products, and electrical equipment and appliances. In 2022, approximately 39,000 engineers were employed in Tennessee, with a median wage of about \$93,000. The highest earning engineering occupations make \$110,000 per year or more.⁶⁹

Governor Bill Lee, in the 2023 State of the State, said, "No other state in the country comes close to Tennessee's legacy, resources and potential to be a leader in nuclear energy." He proposed \$50 million in a Nuclear Fast Track fund to recruit companies to our state that will establish a nuclear development and manufacturing ecosystem. Tennessee is the fifth in the nation for nuclear engineering jobs, at 630 jobs.⁷⁰ Tennessee's strong nuclear engineering foundation will support further growth in nuclear energy in the state.

The Arnold Engineering Development Complex (AEDC), an Air Force military facility in Tullahoma, is a major engineering asset to the state. It operates more than 68 aerodynamic and propulsion wind tunnels, rocket and turbine engine test cells, environmental chambers, arc heaters, ballistic ranges, sled tracks, centrifuges, and other specialized units.

In Tennessee, electrical and electronic engineering technologists and technicians are indemand in nine regions and electrical engineers in six regions. The technologists and technicians require associate degrees, while the engineers require a bachelor's degree.

⁶⁹TNECD analysis of employment data from U.S. Bureau of Labor Statistics, Jobs4TN, OEWS.

⁷⁰TNECD analysis of employment data from U.S. <u>Bureau of Labor Statistics</u>, OEWS.

| 505 | | | ln- mand | <i>i</i> ide evel e | al evel cion | io try | 5 |
|-------------|---|----|--------------------|----------------------------------|-------------------------------------|-----------------------------|------|
| SOC Code | Occupation | TN | Total # Regions | Statewide Entry-Level Wage | Typical Entry-Level Education | Key to TNECD Industry | STEM |
| 17-2011 | Aerospace Engineers | | 1 | \$73,216 | Bachelor's degree | * | # |
| 17-2051 | Civil Engineers | | 3 | \$63,044 | Bachelor's degree | * | # |
| 17-2071 | Electrical Engineers | | 6 | \$69,108 | Bachelor's degree | * | # |
| 17-2072 | Electronics Engineers, Except Computer | | 2 | \$73,513 | Bachelor's degree | * | # |
| 17-2081 | Environmental Engineers | | 1 | \$67,372 | Bachelor's degree | * | # |
| 17-2112 | Industrial Engineers | | 5 | \$64,622 | Bachelor's degree | * | # |
| 17-2141 | Mechanical Engineers | Х | 5 | \$63,696 | Bachelor's degree | * | # |
| 17-2199 | Engineers, All Other | | 3 | \$60,599 | Bachelor's degree | * | # |
| 17-3011 | Architectural and Civil Drafters | х | 5 | \$42,907 | Associate degree | * | # |
| 17-3013 | Mechanical Drafters | | 1 | \$37,096 | Associate degree | * | # |
| 17-3023 | Electrical and Electronic Engineering Technologists and Technicians | x | 9 | \$42,313 | Associate degree | * | # |
| 17-3026 | Industrial Engineering Technologists and Technicians | | 4 | \$37,458 | Associate degree | * | # |
| 19-1021 | Biochemists and Biophysicists | | 1 | \$67,327 | Doctoral or professional degree | * | # |
| 19-2012 | Physicists | | 1 | \$66,038 | Doctoral or professional degree | * | # |
| 19-2031 | Chemists | | 2 | \$44,305 | Bachelor's degree | * | # |

Engineering and Other STEM Aligned Academic Programs

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage | |
|-------------|---|-------------------------|-----------------------|------------------------|---|--|
| 14.0101 | Engineering, General. | BA | 20 | 60% | \$62,098 | |
| 14.0101 | Engineering, General. | MA | 21 | 33% | \$64,255 | |
| 14.0101 | Engineering, General. | D | 38 | 16% | \$87,753 | |
| 14.0201 | Aerospace, Aeronautical, and Astronautical/Space Engineering, General. | BA | 42 | 26% | \$39,033 | |
| 14.0201 | Aerospace, Aeronautical, and Astronautical/Space Engineering, General. | MA | 12 | 17% | * | |
| 14.0201 | Aerospace, Aeronautical, and Astronautical/Space Engineering, General. | D | * | * | * | |
| 14.0401 | Architectural Engineering. | BA | 12 | 50% | \$57,109 | |
| 14.0801 | Civil Engineering, General. | BA | 174 | 70% | \$66,327 | |
| 14.0801 | Civil Engineering, General. | MA | 43 | 56% | \$71,053 | |
| 14.0801 | Civil Engineering, General. | D | 11 | 55% | \$55,606 | |
| 14.0901 | Computer Engineering, General. | BA | 50 | 54% | \$68,000 | |
| 14.0901 | Computer Engineering, General. | MA | * | * | * | |
| 14.0901 | Computer Engineering, General. | D | * | * | * | |
| 14.1001 | Electrical and Electronics Engineering. | BA | 198 | 54% | \$75,680 | |
| 14.1001 | Electrical and Electronics Engineering. | MA | 35 | 37% | \$89,788 | |
| 14.1001 | Electrical and Electronics Engineering. | D | 20 | 5% | * | |
| 14.1201 | Engineering Physics/Applied Physics. | BA | * | * | * | |
| 14.1201 | Engineering Physics/Applied Physics. | D | * | * | * | |
| 14.1301 | Engineering Science. | BA | * | * | * | |
| 14.1301 | Engineering Science. | D | * | * | * | |
| 14.1401 | Environmental/Environmental Health Engineering. | MA | * | * | * | |
| 14.1901 | Mechanical Engineering. | BA | 444 | 57% | \$70,069 | |
| 14.1901 | Mechanical Engineering. | MA | 43 | 37% | \$81,180 | |
| 14.1901 | Mechanical Engineering. | D | 12 | 33% | * | |
| 14.3501 | Industrial Engineering. | BA | 41 | 37% | \$70,818 | |
| 14.3501 | Industrial Engineering. | MA | 29 | 66% | \$106,816 | |
| 14.3501 | Industrial Engineering. | D | * | * | * | |
| 14.4201 | Mechatronics, Robotics, and Automation Engineering. | BA | 62 | 71% | \$70,470 | |
| 14.9999 | Engineering, Other. | CPBA | * | * | * | |

Postsecondary Degrees in Engineering and Other STEM, 2021-22

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|---|
| 14.9999 | Engineering, Other. | MA | * | * | * |
| 14.9999 | Engineering, Other. | D | 16 | 31% | \$108,241 |
| 15.0000 | Engineering Technologies/Technicians, General. | C < 1 YR | 57 | 88% | \$73,223 |
| 15.0000 | Engineering Technologies/Technicians, General. | AA | 115 | 80% | \$50,188 |
| 15.0000 | Engineering Technologies/Technicians, General. | BA | 211 | 70% | \$59,070 |
| 15.0000 | Engineering Technologies/Technicians, General. | CPBA | * | * | * |
| 15.0000 | Engineering Technologies/Technicians, General. | MA | * | * | * |
| 15.0303 | Electrical, Electronic, and Communications Engineering Technology/Technician. | C < 1 YR | 26 | 73% | \$50,940 |
| 15.0303 | Electrical, Electronic, and Communications Engineering Technology/Technician. | AA | 85 | 79% | \$53,365 |
| 15.0303 | Electrical, Electronic, and Communications Engineering Technology/Technician. | BA | 12 | 75% | \$43,210 |
| 15.0305 | Telecommunications Technology/Technician. | C 1-2 YR | * | * | * |
| 15.0406 | Automation Engineer Technology/Technician. | C < 1 YR | 13 | 92% | \$59,615 |
| 15.0406 | Automation Engineer Technology/Technician. | C 1-2 YR | * | * | * |
| 15.0612 | Industrial Technology/Technician. | C < 1 YR | * | * | * |
| 15.0612 | Industrial Technology/Technician. | AA | 51 | 73% | \$39,533 |
| 15.0612 | Industrial Technology/Technician. | MA | 12 | 33% | * |
| 15.0613 | Manufacturing Engineering Technology/Technician. | C < 1 YR | 18 | 83% | \$69,004 |
| 15.0613 | Manufacturing Engineering Technology/Technician. | C 1-2 YR | 25 | 80% | \$52,038 |
| 15.0613 | Manufacturing Engineering Technology/Technician. | AA | * | * | * |
| 15.0614 | Welding Engineering Technology/Technician. | C < 1 YR | * | * | * |
| 15.0614 | Welding Engineering Technology/Technician. | AA | * | * | * |
| 15.0615 | Chemical Engineering Technology/Technician. | C < 1 YR | * | * | * |
| 15.0615 | Chemical Engineering Technology/Technician. | C 1-2 YR | * | * | * |
| 15.0615 | Chemical Engineering Technology/Technician. | AA | 20 | 80% | \$59,021 |
| 15.0801 | Aeronautical/Aerospace Engineering Technology/Technician. | BA | 13 | 62% | \$60,492 |
| 15.1201 | Computer Engineering Technology/Technician. | AA | * | * | * |
| 15.1301 | Drafting and Design Technology/Technician, General. | C < 1 YR | 33 | 76% | \$34,441 |
| 15.1301 | Drafting and Design Technology/Technician, General. | C 1-2 YR | 50 | 66% | \$41,138 |
| 15.1303 | Architectural Drafting and Architectural CAD/CADD. | C < 1 YR | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|-----------------------|------------------------|---|
| 15.1306 | Mechanical Drafting and Mechanical Drafting CAD/CADD. | C < 1 YR | * | * | * |
| 15.1306 | Mechanical Drafting and Mechanical Drafting CAD/CADD. | C 1-2 YR | * | * | * |
| 26.0101 | Biology/Biological Sciences, General. | MA | 40 | 45% | \$47,776 |
| 26.0101 | Biology/Biological Sciences, General. | D | 17 | 35% | \$46,095 |
| 26.0102 | Biomedical Sciences, General. | BA | 10 | 40% | * |
| 26.0102 | Biomedical Sciences, General. | MA | * | * | * |
| 26.0102 | Biomedical Sciences, General. | D | 23 | 30% | \$55,378 |
| 26.0202 | Biochemistry. | MA | * | * | * |
| 26.0202 | Biochemistry. | D | * | * | * |
| 26.0203 | Biophysics. | BA | * | * | * |
| 26.0204 | Molecular Biology. | MA | 31 | 42% | \$50,275 |
| 26.0204 | Molecular Biology. | D | * | * | * |
| 26.0503 | Medical Microbiology and Bacteriology. | MA | * | * | * |
| 26.0503 | Medical Microbiology and Bacteriology. | D | * | * | * |
| 26.1001 | Pharmacology. | MA | * | * | * |
| 26.1101 | Biometry/Biometrics. | CPBA | * | * | * |
| 26.1102 | Biostatistics. | CPBA | * | * | * |
| 26.1102 | Biostatistics. | D | * | * | * |
| 26.1199 | Biomathematics, Bioinformatics, and Computational Biology, Other. | СРВА | * | * | * |
| 26.1301 | Ecology. | MA | * | * | * |
| 26.1301 | Ecology. | D | 11 | 27% | * |
| 26.1309 | Epidemiology. | CPBA | * | * | * |
| 26.1309 | Epidemiology. | MA | * | * | * |
| 26.1309 | Epidemiology. | D | * | * | * |
| 26.9999 | Biological and Biomedical Sciences, Other. | MA | 52 | 63% | \$55,381 |
| 26.9999 | Biological and Biomedical Sciences, Other. | D | 10 | 50% | \$49,220 |
| 30.0101 | Biological and Physical Sciences. | BA | 39 | 54% | \$26,041 |
| 30.0601 | Systems Science and Theory. | D | * | * | * |
| 30.1501 | Science, Technology and Society. | MA | * | * | * |
| 30.1701 | Behavioral Sciences. | BA | * | * | * |
| 30.2501 | Cognitive Science, General. | CPBA | * | * | * |
| 40.0501 | Chemistry, General. | BA | 194 | 48% | \$39,804 |
| 40.0501 | Chemistry, General. | MA | 19 | 32% | \$56,473 |
| 40.0501 | Chemistry, General. | D | 28 | 25% | \$59,000 |
| 40.0599 | Chemistry, Other. | BA | * | * | * |

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--------------------------|-------------------------|-----------------------|------------------------|---|
| 40.0801 | Physics, General. | MA | 22 | 9% | * |
| 40.0801 | Physics, General. | D | 20 | 15% | * |
| 51.2010 | Pharmaceutical Sciences. | MA | * | * | * |
| 51.2010 | Pharmaceutical Sciences. | D | * | * | * |

Academic programs at Tennessee's higher education institutions are equipping students with the skills needed for the in-demand occupations of the Engineering and Other STEM cluster. This cluster represents some of the highest growth fields in the state and around the country.

Schools are working together to create pipelines where students can stack credentials as the work towards a career. East Tennessee State University recently had a Bachelor of Science Mechatronics Engineering program approved. This program is built for transfer with articulation agreements with two community colleges already on in place and additional agreements with TCATs expected soon. The program was developed in consultation with industry partners.

Tennessee's institutions are also committed to creating programs that meet emerging needs. In May 2024, Tennessee Tech will present a Nuclear Engineering program to Tennessee's Higher Education Commission (THEC) designed specifically to address Gov. Lee's call to enhance Tennessee's nuclear presence.

| CIP Code | Program Title | Educ. Award Level | Number of Grads | % Employed in TN | Estimated First Year Annual Wage |
|-------------|--|-------------------------|--------------------|------------------------|---|
| 15.0303 | Electrical, Electronic, and Communications Engineering Technology/Technician. | CTE HS | 508 | 49% | \$39,041 |
| 15.9999 | Engineering Technologies/Technicians, Other | CTE HS | 928 | 50% | \$40,768 |

High School CTE Engineering and Other STEM Concentrators, 2021-22

Multiple efforts are underway to expand engineering and STEM programming for secondary students. Tennessee is seeking to grow its pipeline of STEM workforce through its Future Workforce Initiative, which increases STEM training in K-12 schools.⁷¹ There are currently 88

⁷¹ Office of the Governor, <u>Press Release</u>

STEM and STE(A)M Designated Schools in Tennessee.⁷² The Tennessee STEM Innovation Network, in partnership with Vanderbilt, studied the impact of STEM school designation.⁷³ Their initial key findings suggest that the requirements within the designation rubric support schools in establishing their STEM culture and community.

The Engineering and Other STEM career cluster enrolled 7,000 Tennessee high school students in BioSTEM, Engineering, Technology, and Advanced STEM Applications in 2022-23. Enrolled students can earn industry credentials in Autodesk, Solidworks (Computer-Aided Design), and Intellitek robotics as part of the Engineering and Other STEM pathway. Memphis-Shelby County's East High School TSTEM Academy created a "STEM fest" to celebrate student brilliance. The day consisted of experiments and hands-on projects that allowed students to showcase their creativity.

High schools are also partnering with employers to support the pipeline of engineering and STEM graduates. Toyota Motor Manufacturing (Toyota TN) has announced the launch of its Engineering, Manufacturing and Mechatronics (EM²) Institute in partnership with the Jackson- Madison School District.

| CIP Code | Program Title | Number of Completers 2022 |
|-------------|---|------------------------------|
| 15.0001 | Applied Engineering Technologies/Technicians. | * |
| 15.0305 | Telecommunications Technology/Technician. | * |
| 15.0899 | Mechanical Engineering Related Technologies/Technicians, Other. | * |
| 15.1702 | Power Plant Technology/Technician. | * |
| 41.0301 | Chemical Technology/Technician. | 14 |

Engineering and Other STEM Apprenticeship Completers, 2022

⁷² Tennessee STEM Innovation Network, <u>STEM and STE(A)M Designated Schools</u>

⁷³ Tennessee STEM Innovation Network, <u>Vanderbilt and TSIN STEM School Designation Impact Report</u>

Data Sources and Methodology

This section outlines the data sources and methods for identifying in-demand occupations and aligned academic programs.

In-Demand Occupations

To measure in-demand jobs, the Center for Economic Research in Tennessee (CERT) analyzes postings, openings, and hires for an occupation relative to total number of individuals employed in the occupation. Occupations which meet at least two of these three requirements considered in-demand:

- The ratio of job postings (2022) to the number of individuals employed in an occupation is greater than or equal to the median ratio for all occupations in the region.
- The ratio of hires (2022) to the number of individuals employed in an occupation is greater than or equal to the median ratio for all occupations in the region.
- The ratio of projected annual job openings from 2020 to 2030 to employment for an occupation is greater than or equal to the median ratio for all occupations in the region.

To encourage job creation and skill development in high-quality jobs, occupations must meet a minimum wage threshold. All occupations identified as in-demand have a median wage which is at least 80 percent of the median wage for the region. This analysis is completed at the statewide level and for each of the 9 local workforce development areas (LWDAs). To ensure the identification of in-demand occupations across diverse regional economies, the methodology employs a minimum employment threshold of .04 percent of a region's total employment. This parameter is used to evaluate the significance of each occupation within the local labor market, facilitating a nuanced understanding of regional workforce needs, and supporting targeted economic development strategies.

Data Definitions and Sources:

<u>*Employment*</u>: Employment and wage data for each occupation and region are sourced primarily from the Tennessee Department of Labor and Workforce Development's May 2022 release of the Occupational Employment and Wage Estimates (OEWS). OEWS publication standards require redaction for employment figures for some occupations. In cases where OEWS has redacted information, and a 2020 employment estimate from the Tennessee Department of Labor and Workforce Development Long-Term Occupational Projections was

available, the 2020 employment estimate was used in place of the redaction to fully analyze as many occupations as possible.

<u>Unique Job Postings</u>: Unique job postings denote the number of de-duplicated job advertisements listed by companies on online career sites or job boards. De-duplication is a process used to count a job posting only once even if there are listings of the same job on multiple career websites or online jobs boards. The source for this data is the Tennessee Department of Labor and Workforce Development.⁷⁴

<u>Projected Annual Openings</u>: A projected annual opening for an occupation is the average annual employment change over ten years from the Tennessee Department of Labor and Workforce Development's Long-Term Occupational Projections added to the expected openings due to transfers and exits from the occupation.⁷⁵

<u>Hires</u>: A hire is reported by the Census Bureau's Quarterly Workforce Indicators (QWI) dataset when an individual's Social Security number appears on a company's payroll and was not there the quarter before. The QWI program produces a comprehensive tabulation of employment and wage information at the industry-level for workers covered by state unemployment insurance laws.

The hires data in this report is sourced from Lightcast, using a combination of proprietary job data, Bureau of Labor Statistics separation rates, and Census Bureau's QWI. This method models occupational hires by matching job growth with turnover rates, transforming industry hires into detailed occupational estimates for regional employment trend analysis.⁷⁶

⁷⁴ Advertised Job Data can be found at jobs4tnwfs.tn.gov by following the path: Labor Market Information > Supply and Demand Data > Menu (in the top left-hand corner of the webpage) > Data Trends > Advertised Job Data > Jobs by Occupations.

⁷⁵ The Tennessee Department of Labor & Workforce Development's 2020 – 2030 Long-Term Occupational Projections can be found at jobs4tnwfs.tn.gov by following the path: Labor Market Information > Occupation Data > Menu (in the top left-hand corner of the webpage) > Data Trends > Employment and Wage Data >

Occupation Data > Occupation Employment and Projections (Long-Term).

⁷⁶ Lightcast, Hires Methodology, <u>https://kb.lightcast.io/en/articles/6957581-hires-methodology</u>

Aligned Academic Programs

An **aligned academic program**⁷⁷ is a training program preparing students for careers in an in-demand occupation. The skills and knowledge developed through completion of an aligned academic program are matched with the skills and knowledge required for success in an occupation informed by the Classification of Instructional Programs (CIP) to Standard Occupation Code (SOC) crosswalk developed in partnership between the Bureau of Labor Statistics and National Center for Education Statistics.⁷⁸ The educational programs are aligned with occupational completers in programs of study for the purpose of identifying shortages and surpluses of trained personnel within the workforce system.

This report uses Tennessee's P20 Connect statewide longitudinal data system. Tennessee's Department of Finance and Administration's Office of Evidence and Impact (OEI) analyzes postsecondary and high school CTE concentrators alongside unemployment insurance (UI) employment records and wages.

Student outcome data at the *postsecondary level* for the 2021-22 academic year include all public colleges: the Tennessee Colleges of Applied Technology (TCATs), TBR community colleges, six locally governed institutions, and four University of TN system colleges.⁷⁹ Twenty-two members of the Tennessee Independent Colleges and Universities Association (TICUA) are also included. All degree levels, from less than oneyear certificates through doctoral and professional degrees are included and disaggregated by the six-digit CIP code. Cells with less than 10 awards are suppressed.

Student outcome data at *secondary level* reflect 2021-2022 high school career and technical education concentrators. For purposes of this report, concentrators reflect a student completing at least two course credits within a CTE program of study or career cluster.⁸⁰ Cells with less than 10 awards are suppressed.

Tennessee completers of registered apprenticeship in 2021-2022 are also included. As they are not currently in the P20 system, no wage or employment data are available. <u>Registered</u> <u>Apprenticeship programs</u> are those approved by the U.S. Department of Labor or a State

⁷⁷ This report includes registered apprenticeships, high school CTE Concentrators, and postsecondary degree completers in data for aligned academic programs. There are other training initiatives, like Industry Certifications, that are not currently captured due to data limitations.

⁷⁸ More information about BLS and NCES CIP to SOC Crosswalk can be found <u>here</u>.

⁷⁹ This includes UT Health Science Center. UT Southern is not currently in the THEC Student Information System, so it is not a part of the P20 Connect postsecondary completions.

⁸⁰ CTE Concentrators have been defined by the U.S. Department of Education. As part of the Strengthening Career and Technical Education for the 21st Century Act (Perkins V), this definition changed, lessening the required course credit requirements from three to two. More detail about the changes to this definition can be found <u>here</u>.

<u>Apprenticeship Agency</u> with an employer that has an occupational objective and standards for implementation and completion of the apprenticeship.⁸¹

OEI matches high school and postsecondary completers to Tennessee's UI data to identify graduates who are working in Tennessee and their wages two quarters after graduation. Graduates must be found employed in Tennessee for two quarters to be included in the share employed in Tennessee and wage outcomes. In cases where a graduate was found in only one quarter, they would be included in the graduates count but dropped for the measures of employed in Tennessee and wages.⁸² The sum of two quarters of wages is multiplied by two, then a median is found to estimate an annual wage for completers. This annual wage represents a first-year wage for degree completers. Individuals who remain enrolled in an education program are excluded from these wage figures.

⁸¹ More information about Registered Apprenticeships in Tennessee can be found <u>here</u>. This analysis is limited to Federal Registered Apprenticeships.

⁸² This methodological improvement began with 2023 reporting. As a result, approximately 20 percent of graduates are not included in employment outcomes because of the more stringent employed in two terms (instead of employed in only one term).

Limitations

While this report illustrates the connection between in-demand occupations and academic supply, it is not an explicit gap analysis.^{83,84} Reporting agencies will continue to evaluate new data sources to enhance the comprehensiveness of Tennessee's supply for in-demand occupations.

- The Bureau of Labor Statistics' Occupational Employment and Wage Statistics (OEWS) which is a semiannual survey collecting data on wage and salary workers in nonfarm establishments excludes self-employed individuals. The exclusion of self-employed individuals may disproportionately impact select occupational areas which tend to have a high number of self-employed workers.⁸⁵
- Teachers are an occupational area that is under-represented in the data on job postings, which is one of the three indicators used in this report to identify demand.⁸⁶ Job postings data for teachers are decentralized at the local school district level. While there is a <u>TN Education Job Board</u>, hosted by the Tennessee Department of Education, this is not a required space to post teacher jobs and is not a comprehensive listing of all teacher vacancies. As a result, teachers are under-represented among the indemand occupations of this report. This is just one example of an occupation impacted by data limitations on the metrics for demand.
- Currently, academic supply is measured by degree completers, CTE Concentrators, and registered apprenticeships. As noted above, this measure does not include the current workforce. Additionally, this does not include other measures of occupational readiness, like industry certifications.⁸⁷ Tennessee does not have a centralized collection of all industry certification test takers or completers. Future reports will seek to improve the comprehensiveness of Tennessee's supply for in-demand occupations.

⁸³ Several academic programs provide training for specific occupations, and in some cases, a single academic program can provide training for multiple occupations, resulting in many possible training opportunities for occupations. Occupations without any clear connected training remain in in-demand clusters.

⁸⁴ Occupations without any clear connected training remain in in-demand clusters.

⁸⁵ Bureau of Labor Statistics, Small-business options: Occupational outlook for self-employed workers (May 2018), <u>https://www.bls.gov/careeroutlook/2018/article/self-employment.htm?view_full</u>

⁸⁶ This occupation is used as an example and is not meant to be exhaustive. These occupations illustrate how the methodology and occupational conditions relate to the three metrics for demand, which impact whether occupations are on the in-demand occupation list.

⁸⁷ An industry certification is a credential recognized by business and industry at the local, state, or national level. It could be an assessment, an examination or a license that is administered and recognized by an industry third-party or governing board. Industry certificates measure competency in an occupation, and they validate the knowledge base and skills that show mastery in a particular industry or mastery of a particular competency needed in a certain industry.

Appendix D: East Tennessee In Demand Occupations to 2026

East Tennessee

(Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, Loudon, Monroe, Morgan, Roane, Scott, Sevier, and Union Counties)

TN **Demand Occupations to 2026**

| Personal Skills and Abilities advanced skills required moderate skills required A artistic/creative ability required Job Title | 2016-2026 Average Annual Opening | 2018 Median Salary | Personal Skills: Reading (English) | Math Skills | Service Orientati | Persuasion Scine | Science Skills | Computer Programmin | Repairing Skills | Artist/Creative | Ability |
|--|-------------------------------------|--------------------|---------------------------------------|-------------|-------------------|------------------|----------------|------------------------|------------------|-----------------|------------------------------|
| Doctoral or professional degree | | | , | | | | | | | | |
| Lawyers | 80 | \$100,947 | • | 0 | • | • | | | | Α | Jobs in Demand |
| Health Specialties Teachers, | | | | | | | | | | | so |
| Postsecondary | 75 | n/a | • | • | • | • | • | | | | 'n |
| Master's degree | | | | | | | | | | | De |
| Educational, Guidance, School, and | | | | | | | | | | | m |
| Vocational Counselors | 95 | \$48,276 | • | 0 | • | • | | | | Α | an |
| Education Administrators, Postsecondary | 90 | \$87,599 | • | 0 | • | 0 | 0 | | | Α | a |
| Education Administrators, Elementary | | | | | | | | | | | |
| and Secondary School | 80 | \$81,360 | • | • | • | • | | | | | - |
| Nurse Practitioners | 75 | \$95,168 | • | 0 | • | • | • | | | | |
| Bachelor's degree | | | | | | | | | | | Ро |
| General and Operations Managers | 825 | \$83,083 | • | 0 | • | • | 0 | | | | sit |
| Registered Nurses | 605 | \$56,850 | • | 0 | • | • | 0 | | | | ĬČ |
| Elementary School Teachers, Except | | | | | | | | | | | ػ |
| Special Education | 385 | \$49,360 | • | 0 | • | • | 0 | | | Α | do |
| Accountants and Auditors | 320 | \$64,088 | • | • | • | • | | | | | Positive Job Growth |
| Financial Managers | 250 | \$80,047 | • | • | • | • | | | | | ſŶ |
| Secondary School Teachers, Except | | | | | | | | | | | ₹ŧ |
| Special and Career/Technical Education | 240 | \$50,515 | • | 0 | • | • | 0 | | | Α | _ |
| Middle School Teachers, Except Special | | | | | | | | | | | < |
| and Career/Technical Education | 175 | \$50,131 | • | • | • | • | | | | Α | - |
| Human Resources Specialists | 165 | \$49,042 | • | 0 | • | 0 | | | | Α | At leas |
| Child, Family, and School Social Workers | 160 | \$42,335 | • | 0 | • | • | 0 | | | Α | ea |
| Medical and Health Services Managers | 150 | \$84,512 | • | 0 | • | • | 0 | | | | ÷ |
| Sales Managers | 140 | \$99,215 | • | • | • | • | | | | | 75 |
| Sales Representatives, Wholesale and | | | | | | | | | | | |
| Manufacturing, Technical and Scientific | | | | | | | | | | | cpe |
| Products | 140 | \$67,244 | • | 0 | • | • | | | | Α | Ċţ |
| Market Research Analysts & Marketing | 405 | A-44-7 | | | - | | - | - | | | ed |
| Specialists | 125 | \$51,117 | • | • | 0 | • | 0 | 0 | | | ar |
| Loan Officers | 125 | \$60,790 | • | • | • | 0 | | | | | Inc |
| Management Analysts | 115 | \$79,069 | • | • | • | • | | | | | a |
| Construction Managers | 115 | \$70,177 | • | • | • | • | 0 | | | | jot |
| TN Department of Labor & Workforce Development | | | | J | DB | SS4 | 1T1 | ۷.۵ | GC |)V | expected annual job openings |





East Tennessee (Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, Loudon, Monroe, Morgan, Roane, Scott, Sevier, and Union Counties) TN n Demand Occupations to 2026 Computer Programming Skills 2016-2026 Average Annual Openings Repairing Skills 2018 Median Salary Service Orientation Persuasion Skills Personal Skills and Abilities Artist/Creative Ability Reading (English) Personal Skill_{s:} Science Skills advanced skills required Math Skills moderate skills required 0 artistic/creative ability required Α Job Title Bachelor's degree continued Jobs in Demand Software Developers, Applications \$84,101 115 • 0 0 0 0 Administrative Services Managers 110 \$81,656 0 Civil Engineers 105 \$97,800 • • 0 0 Industrial Engineers 100 \$85,927 0 0 A Wholesale and Retail Buyers, Except Farm Products 100 n/a Training and Development Specialists 90 \$52.511 • 0 • • Α Chief Executives Α 85 \$146,321 • Compliance Officers 80 \$56,060 0 • Network and Computer Systems Administrators 80 \$73,799 0 0 0 Software Developers, Systems Software 80 \$92,844 • 0 0 0 75 Cost Estimators \$51,573 • • 0 • Mechanical Engineers 75 \$95,014 • • 0 Α Kindergarten Teachers, Except Special Education \$49,582 75 0 Associate's degree Industrial Engineering Technicians 115 \$46,790 0 0 0 Ο Physical Therapist Assistants 95 \$58,500 0 • 0 0 Paralegals and Legal Assistants 85 \$40,824 0 Medical and Clinical Laboratory 80 Technicians n/a 0 0 0 Postsecondary non-degree award Heavy and Tractor-Trailer Truck Drivers 1.235 \$42,519 0 0 0 • 0 Licensed Practical and Licensed Vocational Nurses 350 \$37,175 0 0 • Heating, Air Conditioning, and **Refrigeration Mechanics and Installers** \$41,990 215 0 0 0 0 130 Dental Assistants \$37,857 0 0 0 Telecommunications Equipment Installers

95

\$40,451

•



Department of Labor & Workforce Development

and Repairers, Except Line Installers



0

0

0

0

0

| | (Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, | | | | | | | | | |
|--|--|--------------------|---------------------------------------|-------------|---------------------|-------------------|----------------|------------|------------------|---------------------------------|
| TN In Demand | 0 | ccu | | | | | | 2 | | 26 |
| Personal Skills and Abilities advanced skills required moderate skills required A artistic/creative ability required Job Title | 2016-2026 Average Annual Openio: | 2018 Median Salary | Personal Skills: Reading (English) | Math Skills | Service Orientation | Persuasion Skille | Science Skills | Programmin | Repairing Skills | Artist/Creative Ability |
| Some college, no degree | | | | | | | | | | |
| Computer User Support Specialists | 180 | \$41,266 | • | 0 | • | 0 | 0 | 0 | 0 | O |
| High school diploma or equivalent | | | | | | | | | |)s ii |
| First-Line Supervisors of Office and Administrative Support Workers | 675 | \$49,639 | • | 0 | • | • | | | | Jobs in Demand |
| Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products | 445 | \$48,646 | • | 0 | • | • | | | | nand |
| Food Service Managers | 425 | \$46,888 | • | 0 | • | • | | | | |
| First-Line Supervisors of Production and Operating Workers | 330 | \$57,876 | • | 0 | 0 | • | | | 0 | Po |
| Electricians | 275 | \$52,036 | • | • | 0 | 0 | 0 | | • | siti |
| Industrial Machinery Mechanics | 270 | \$47,212 | • | 0 | 0 | 0 | 0 | 0 | • | < |
| First-Line Supervisors of Construction Trades and Extraction Workers | 245 | \$52,846 | • | 0 | • | • | 0 | | 0 | Positive Job G |
| First-Line Supervisors of Non-Retail Sales Workers | 230 | \$63,661 | | | | | | | | Growth |
| First-Line Supervisors, Mechanics, Installers, Repairers | 205 | \$60,192 | • | • | • | • | | | • | |
| Police and Sheriff's Patrol Officers | 180 | \$39,428 | • | 0 | • | • | | | | ⊢ <u>≥</u> |
| Chefs and Head Cooks | 160 | \$46,901 | • | • | • | • | | | | A |
| Property, Real Estate, and Community Association Managers | 150 | \$43,032 | • | 0 | • | • | | | | ast 7: |
| Welders, Cutters, Solderers, and Brazers | 145 | \$37,817 | • | 0 | 0 | 0 | | | 0 | 0 |
| Bus and Truck Mechanics and Diesel Engine Specialists | 140 | \$39,953 | 0 | 0 | 0 | 0 | | | • | xpect |
| Maintenance Workers, Machinery | 140 | \$43,495 | • | 0 | 0 | 0 | | | • | ed |
| Machinists | 135 | \$45,531 | • | 0 | 0 | 0 | | | 0 | ani |
| Operating Engineers and Other Construction Equipment Operators | 130 | \$38,236 | 0 | 0 | 0 | 0 | | | 0 | At least 75 expected annual job |
| Plumbers, Pipefitters, and Steamfitters | 125 | \$44,121 | • | 0 | • | 0 | | | • | ŏ |



Department of Labor & Workforce Development

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East Tennessee

(Anderson, Blount, Campbell, Claiborne, Cocke, Grainger, Hamblen, Jefferson, Knox, Loudon, Monroe, Morgan, Roane, Scott, Sevier, and Union Counties)

In Demand Occupations to 2026

| Personal Skills and Abilities advanced skills required moderate skills required artistic/creative ability required Job Title | 2016-2026 Average Annual Onening | 2018 Median Salary | Personal Skills: Reading (English) | Math Skills | Service Orientati | Persuasion Skills | Science Skills | Programming Skillo | Repairing Skills | < |
|--|-------------------------------------|--------------------|---------------------------------------|-------------|-------------------|-------------------|----------------|--------------------|------------------|-----------|
| High school diploma or equivalent continued | | | | | | | | | | Jobs |
| Executive Secretaries and Executive Administrative | 115 | \$48,021 | • | 0 | • | 0 | | | | in Demand |
| Welding, Soldering, and Brazing Machine Setters, Operators, and | 95 | \$36,688 | 0 | • | 0 | 0 | | | 0 | and |
| First-Line Supervisors of Transportation and Material- Moving Machine and Vehicle Operators | 75 | n/a | | 0 | | • | | | 0 | 🗸 Pos |

For more information, please contact: Workforce Insights, Research and Reporting Engine Division Wired.Info@tn.gov; (615) 741-2284

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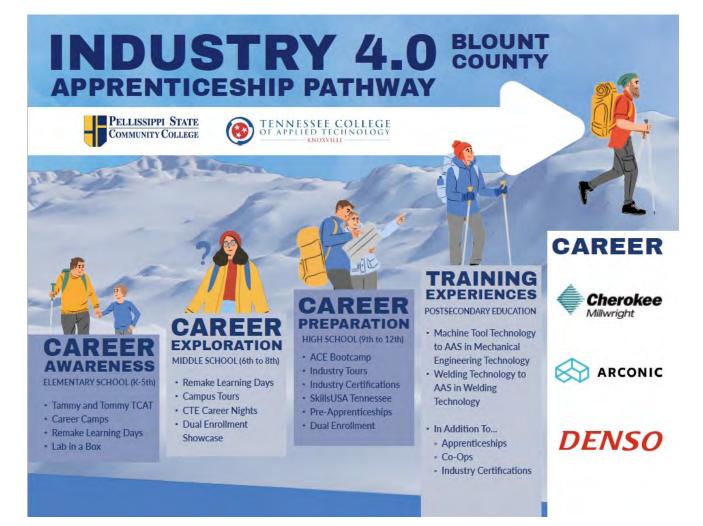
| Phase | Quarter | ΑCTIVITY | DESCRIPTION | Accountability Goverance | Goals Impacted | Strategy Impacted |
|-------|---------------------|---|---|--|-------------------|----------------------|
| One | Q1 July - Sept 2024 | Grant Event | Grant Award Letter Notification | THEC | All | All |
| One | Q1 July - Sept 2024 | Grant Event | Notify industry, education, and workforce partners of the award | TCAT Knoxville | All | All |
| One | Q1 July - Sept 2024 | Budgetary Item | Obtain official quotes/bids/sole source letters for equipment | TCAT Knoxville | All | All |
| One | Q1 July - Sept 2024 | Grant Event | GIVE grant committee meeting/announcement/celebration | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| One | Q1 July - Sept 2024 | Grant Event | The announcement at School Board Meeting | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| One | Q1 July - Sept 2024 | Budgetary Item | Order Equipment and Supplies for Classrooms and Lab areas for HS, and TCAT Knoxville | TCAT Knoxville | All | All |
| One | Q1 July - Sept 2024 | Budgetary Item | Create and post Apprenticeship Specialist, Work-Based Learning Navigator, and Welding/Machine Tool Dual Enrollment Instructor positions | TCAT Knoxville | All | All |
| One | Q1 July - Sept 2024 | Grant Event | Update Dual Enrollment course enrollment guide and schedules for the new year to reflect GIVE 3.0 programs | TCAT Knoxville, Pellissippi State | G3 | S1, S3 |
| One | Q1 July - Sept 2024 | Project Steering Committee Meeting | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| One | Q1 July - Sept 2025 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| One | Q1 July - Sept 2026 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| One | Q2 Oct - Dec 2024 | Grant Event | Conduct interviews for posted positions | TCAT Knoxville, Pellissippi State | All | All |
| One | Q2 Oct - Dec 2024 | Grant Event | Host ribbon cutting and advisory meeting for the GIVE 2.0 grant committee and the community | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Three | Q3 Jan - Mar 2028 | Project Steering Committee Meeting | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Three | Q4 Apr - Jun 2028 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end to share out final attainment data | State, Anderson County | All | All |
| Two | Q1 July - Sept 2024 | Career Awareness | Lab in a Box | Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q1 July - Sept 2024 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q1 July - Sept 2024 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q1 July - Sept 2024 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of July, August and September | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Two | Q1 July - Sept 2025 | Career Awareness | Tommy and Tammy TCAT Career Camps | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q1 July - Sept 2025 | Career Awareness | Lab in a Box | Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q1 July - Sept 2025 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q1 July - Sept 2025 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q1 July - Sept 2025 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of July, August and September | State, Anderson County Schools, Anderson County | All | All |
| Two | Q1 July - Sept 2026 | Career Awareness | Tommy and Tammy TCAT Career Camps | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q1 July - Sept 2026 | Career Awareness | Lab in a Box | Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q1 July - Sept 2026 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q1 July - Sept 2026 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |

| | | | Appendix E: Project limeline | | | | |
|-----|---------------------|---|---|---|-------------------|--------|--|
| Two | Q1 July - Sept 2026 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of July, August and September | State, Anderson County Schools, Anderson County | All | All | |
| Two | Q1 July - Sept 2027 | Career Awareness | Tommy and Tammy TCAT Career Camps | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 | |
| Two | Q1 July - Sept 2027 | Career Awareness | Lab in a Box | Pellissippi State | G2, G3, G4, G5 | S2, S3 | |
| Two | Q1 July - Sept 2027 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All | |
| Two | Q1 July - Sept 2027 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All | |
| Two | Q1 July - Sept 2027 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of July, August and September | State, Anderson County | All | All | |
| Two | Q1 July - Sept 2027 | Steering Committee | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County Schools, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2024 | Career Preparation | MFG Month Celebration/Industry Tours | TCAT Knoxville, Pellissippi State | All | All | |
| Two | Q2 Oct - Dec 2024 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All | |
| Two | Q2 Oct - Dec 2024 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of October, November and December | State, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2024 | Steering Committee | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County Schools, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2025 | Career Preparation | MFG Month Celebration/Industry Tours | TCAT Knoxville, Pellissippi State | All | All | |
| Two | Q2 Oct - Dec 2025 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All | |
| Two | Q2 Oct - Dec 2025 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of October, November and December | State, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2025 | Steering Committee | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County Schools, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2026 | Career Preparation | MFG Month Celebration/Industry Tours | TCAT Knoxville, Pellissippi State | All | All | |
| Two | Q2 Oct - Dec 2026 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All | |
| Two | Q2 Oct - Dec 2026 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of October, November and December | State, Anderson County | All | All | |
| Two | Q2 Oct - Dec 2026 | Steering Committee | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end Schools, Anderson County Chamber | | All | All | |
| Two | Q2 Oct - Dec 2027 | Career Preparation | MFG Month Celebration/Industry Tours TCAT Knoxvill Sta | | All | All | |
| Two | Q2 Oct - Dec 2027 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due TCAT Knoxville | | All | All | |
| Two | Q2 Oct - Dec 2027 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of October, November and December | | All | All | |
| Two | Q2 Oct - Dec 2027 | Project Steering Committee Meeting | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | A Quarterly Project Steering Committee Meeting set up on the third State, Anderson County | | | |
| Two | Q3 Jan - Mar 2025 | Career Preparation | SkillsUSA High School Regional Hosted by TCAT Knoxville | TCAT Knoxville, Pellissippi State | All | All | |
| Two | Q3 Jan - Mar 2025 | Grant Event | Hire for posted positions | State, Anderson County | All | All | |

| Two | Q3 Jan - Mar 2025 | Career Preparation | ACE Bootcamp | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
|-----|-------------------|-------------------------------|---|--|-------------------|--------|
| Two | Q3 Jan - Mar 2025 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2025 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q3 Jan - Mar 2025 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of January, February and March | State, Anderson County | All | All |
| Two | Q3 Jan - Mar 2025 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| Two | Q3 Jan - Mar 2026 | Career Preparation | SkillsUSA High School Regional Hosted by TCAT Knoxville | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2026 | Career Preparation | ACE Bootcamp | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q3 Jan - Mar 2026 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2026 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q3 Jan - Mar 2026 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of January, February and March | State, Anderson County | All | All |
| Two | Q3 Jan - Mar 2026 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of guarter end | State, Anderson County | All | All |
| Two | Q3 Jan - Mar 2027 | Career Preparation | SkillsUSA High School Regional Hosted by TCAT Knoxville | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2027 | Career Preparation | ACE Bootcamp | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q3 Jan - Mar 2027 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2027 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q3 Jan - Mar 2027 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of January, February and March | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Two | Q3 Jan - Mar 2027 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| Two | Q3 Jan - Mar 2028 | Career Preparation | SkillsUSA High School Regional Hosted by TCAT Knoxville | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2028 | Career Preparation | ACE Bootcamp | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q3 Jan - Mar 2028 | Training Experiences | Dual Enrollment Registration Event | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q3 Jan - Mar 2028 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q3 Jan - Mar 2028 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of January, February and March | State, Anderson County | All | All |
| Two | Q4 Apr - Jun 2025 | Career Preparation | SkillsUSA State Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2025 | Career Preparation | SkillsUSA National Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2025 | Career Awareness | Remake Learning Days | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2025 | Career Exploration | Dream it, Do it | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2025 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| | | | | | | |

| Two | Q4 Apr - Jun 2025 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of April, May and June | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
|-----|-------------------|---|---|--|-------------------|--------|
| Two | Q4 Apr - Jun 2025 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| Two | Q4 Apr - Jun 2026 | Career Preparation | SkillsUSA State Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2026 | Career Preparation | SkillsUSA National Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2026 | Career Awareness | Remake Learning Days | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2026 | Career Exploration | Dream it, Do it | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2026 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q4 Apr - Jun 2026 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of April, May and June | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Two | Q4 Apr - Jun 2026 | Steering | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | State, Anderson County | All | All |
| Two | Q4 Apr - Jun 2027 | Career Preparation | SkillsUSA State Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2027 | Career Preparation | SkillsUSA National Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2027 | Career Awareness | Remake Learning Days | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2027 | Career Exploration | Dream it, Do it | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2027 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q4 Apr - Jun 2027 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of April, May and June | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Two | Q4 Apr - Jun 2027 | Project Steering Committee Meeting | A Quarterly Project Steering Committee Meeting set up on the third week of the month of quarter end | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |
| Two | Q4 Apr - Jun 2028 | Career Preparation | SkillsUSA State Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2028 | Career Preparation | SkillsUSA National Competition | TCAT Knoxville, Pellissippi State | All | All |
| Two | Q4 Apr - Jun 2028 | Career Awareness | Remake Learning Days | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2028 | Career Exploration | Dream it, Do it | TCAT Knoxville, Pellissippi State | G2, G3, G4, G5 | S2, S3 |
| Two | Q4 Apr - Jun 2028 | Grant Quarterly Report | Quarterly Narrative, Inventory and Budget Report Due | TCAT Knoxville | All | All |
| Two | Q4 Apr - Jun 2028 | Partnership Monthly Report | Monthly Narrative, Data Report, and Reimbursement Request Reports due by the 25th of April, May and June | TCAT Knoxville, Pellissippi State, Anderson County Schools, Anderson County Chamber | All | All |

Appendix F: WBL continuum framework

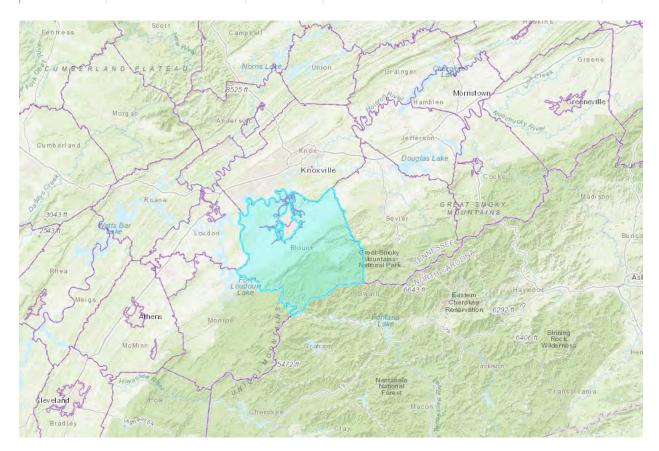


Appendix H: High demand Programs & Census Tract Information

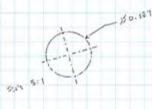
East Tennessee - Occupations with High Employer Demand

| OES 2019 SOC Code | Description | 7 | 2020 Jobs | 2020 Employment Concentration (National Avg. is 1.00) | 2028 Projected Employment | Annual Openings (2018 - 2028) | Job Postings: Openings Advertised Online 20: - | 2020 Hires | Entry Level Earnings | Median Earnings | ced |
|----------------------|-------------------------------|---|-----------|---|---------------------------------|-------------------------------------|--|------------|-------------------------|--------------------|---------|
| 51-4121 Welders, Cu | tters, Solderers, and Brazers | | 1,630 | 1.14 | 2,068 | 233 | 156 | 1,420 | \$15.92 | \$20.21 | \$23.66 |

| Census Tracts in Persistent Poverty: 1989 to 2015-2019 | | | | | | | | |
|--|---------------|----------|--------------------------------------|--|--|--|--|--|
| State County Zip Co | | Zip Code | e Census Track of Persistent Poverty | | | | | |
| Tennessee | Blount County | 47009 | 47009010100 | | | | | |



Appendix I: SCORE_The State Collaborative on Reforming Education Report



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2024 State Of Education In Tennessee





2024 State Of Education In Tennessee

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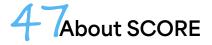
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A Letter from SENATOR BILL FRIST AND DAVID MANSOURI

Dear Friends,

2024 marks 15 years since the State Collaborative on Reforming Education (SCORE) was founded with a mission to catalyze transformative change in Tennessee education so that all students can achieve success.

Today, our commitment to Tennessee students and their success remains stronger than ever. Grounded in our mission, strengthened by our partnerships, and led by student-focused priorities, we continue to boldly support innovative policies and practices that align with our overall goals that:

- » All students receive an excellent public K-12 education.
- » All students earn a credential or postsecondary degree of value that prepares them for a career enabling economic independence.
- » Economically disadvantaged students, students of color, and rural students see improved success across all goals relative to their peers.

Through the tireless work of so many educators, policymakers, advocates, and community leaders, the past 15 years have laid a strong foundation for sustainable improvement for students and for educational change in our state. Tennessee has been a trailblazer by championing student-centered strategies, setting high expectations for students and educators, holding systems accountable for student outcomes, and investing in research-backed initiatives to improve student learning and preparation for careers. Ultimately, these efforts have led to progress for students from kindergarten to the workforce. But as we look to the next chapter, Tennessee must do more. While student outcomes in Tennessee are trending in the right direction, far too many students are still being left behind. Just over one-third of elementary students are proficient in English and math, and a closer look at the data suggests opportunity gaps by race and socioeconomic status have widened. Higher education institutions are not graduating enough students to meet workforce demands overall and are even further behind in increasing postsecondary attainment for students from historically underserved groups.

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Importantly, as the education landscape is evolving so is the labor market. As new jobs emerge and Tennessee's economy grows, our state's approach must evolve to ensure our education systems are preparing students for jobs that will enable economic independence and choice-filled lives. We must better understand what the data tell us about how students are moving through these pathways, and we must use that information to support all students – particularly those with the highest needs – on pathways to earn degrees and credentials of value.

On the pages that follow, you'll find SCORE's specific recommendations on how, together, we can expand Tennessee's vision for student success and enter the next chapter of education transformations. Our 2024 priorities are:

- » Expand student opportunity by strengthening foundational policies.
- » Build effective pathways between education and careers.
- » Ensure K-12 supports meet student needs.



The work to build a brighter future for Tennessee students will take all of us, and it will be a continuous journey. We have no doubt that with our shared advocacy efforts and clear focus, Tennessee will shape an education system that is aligned to the new realities of our state's labor market and gives students the opportunities they need and deserve.

Join us as we roll up our sleeves for the next phase of education transformation in Tennessee.

Sincerely,

Bie Frit

Senator Bill Frist, MD SCORE Chairman and Founder

David Mansouri SCORE President and CEO

Our state's approach must evolve to ensure our education systems are preparing students for jobs that will enable economic independence and choice-filled lives."



04



TheNEXT FRONTIERFor TRANSFORMING EDUCATION IN TENNESSEE

Tennessee is a leader in piloting and scaling efforts to strengthen student success. Foundational strategies have been grounded in high expectations for educators, schools, and students - from the time students enter the classroom to the time they receive a degree or credential. This work is yielding demonstrated results for students. However, while progress has been made, it is clear more needs to be done. Tennessee's next challenge is to expand its vision for education so that each student not only has the opportunity to succeed in school but also has the opportunity to be prepared for a career that enables economic independence.

Laying The Foundation For Success

Tennessee began its journey leading the nation in education transformation after recognizing a failure to meet student needs in the early 2000s. State leaders took bold action to improve student outcomes, creating a foundation of student-centered policies across K-12 and postsecondary education. Tennessee's foundational policies include:

- » High expectations: Rigorous state-specific K-12 academic standards establish high expectations for students. Together with a multiple-measure teacher evaluation system to support continuous improvement for educators and a statewide district and school accountability system, these policies all contribute to holding Tennessee accountable to high expectations.
- » Data monitoring: Administering statewide K-12 assessments aligned to Tennessee's academic standards at least once a year and publicly reporting that data allow for monitoring of student progress. Further, the state created a system that links data across sectors to begin understanding how students move between K-12, postsecondary education, and the workforce. This information provides the basis for data-driven decision-making.
- » Postsecondary education outcomes-based funding: Funding Tennessee's colleges and universities based primarily on student outcomes, including credit accumulation and graduation rates, established the expectation that institutions are rewarded for results rather than only for enrolling students.
- » Access to postsecondary education: The expansive suite of state scholarships available to students – including Tennessee Promise, Tennessee Reconnect, and the Dual Enrollment Grant – offers financial assistance to reduce the cost of pursuing education beyond high school.

These foundational policies created a strong base that proved critical as the COVID-19 pandemic created chaos for education systems across the United States. Tennessee responded swiftly with additional student-centered policies and practices. These efforts included:

» Foundational literacy skills: The state legislature passed the Tennessee Literacy Success Act to ensure all students receive foundational literacy skills instruction in the classroom, including explicit phonics instruction, and all teachers are prepared to teach those skills through their educator preparation provider (EPP) coursework.¹

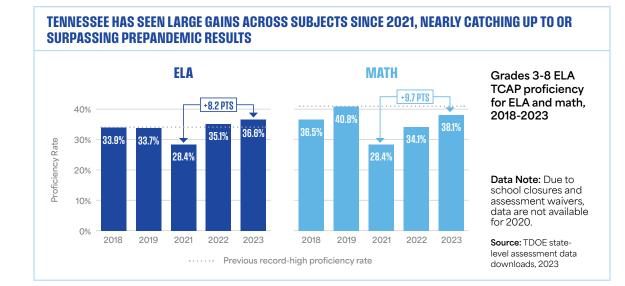
- » K-12 student-based funding: With the 2022 passage of the Tennessee Investment in Student Achievement (TISA) Act, the state moved to a student-weighted K-12 funding formula that funds school districts based on the specific needs of each student.² This shift from the previous resourcebased model ensures that more state dollars flow toward districts with greater need, such as those with higher proportions of students from low-income families and students living in rural communities. The formula also includes per-student direct funding to support key priority areas such as early literacy and career and technical education (CTE), as well as outcome bonuses to reward districts when students achieve certain outcomes.
- » Summer learning and tutoring: With the Tennessee Learning Loss Remediation and Student Acceleration Act, Tennessee pioneered efforts in statewide summer learning and tutoring programs for students, directing sustained investments toward both initiatives.³
- » Dual enrollment expansion: The state significantly expanded access to the Dual Enrollment Grant by allowing the grant to cover up to five courses for students who maintain eligibility, extending eligibility for dual enrollment at Tennessee Colleges of Applied Technology (TCATs) to ninth and 10th graders (in addition to juniors and seniors), and lowering the ongoing cumulative GPA requirement from 2.75 to 2.0.4
- » Momentum year postsecondary education goals: In response to notable drops in the state's college-going rate, the Tennessee Higher Education Commission (THEC) announced a 2023 momentum year initiative with three primary goals to motivate improved outcomes.⁵ These goals were increasing the college-going rate, increasing adult enrollment in postsecondary education, and improving alignment in education and workforce training.⁶

Tennessee's leadership in supporting student success and putting students first is clear. As we move into 2024, it is essential to closely monitor student outcomes to build on prior efforts and push for the next phase of improvements.

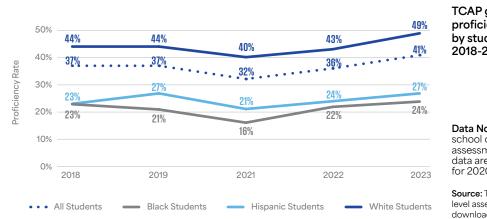
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As A Result Of State Efforts, Student Outcomes Are Improving

Bold initiatives to improve student learning placed Tennessee on the national stage. Data show the state's third to eighth graders made some of the most growth in math and reading scores between 2009 and 2015, according to the National Assessment of Educational Progress (NAEP).⁷ When COVID-19 disruptions significantly impacted student learning and caused dramatic declines in achievement, education leaders in Tennessee responded with a renewed commitment to advance student learning for pandemic recovery and beyond.⁸ That commitment to accelerating student learning is starting to pay off. Tennessee students made large gains on state assessments in both English language arts (ELA) and math in the two years since the 2021 lows. Tennessee is one of the few states exceeding prepandemic ELA proficiency levels, with ELA proficiency rates for all students in grades 3-8 almost 3 percentage points higher than the 2019 rate.9 Promisingly, a closer look shows that third-grade ELA proficiency, which has been a primary focus of recent policy changes, reached record highs for all students in 2023. The math proficiency rate for students in grades 3-8 is still shy of the prepandemic high but did improve by almost 10 percentage points between 2021 and 2023. The recent gains across subject areas indicate positive momentum, but with fewer than 40 percent of our state's third to eighth graders reading and writing on grade level today and proficiency rates disproportionately lower for students of color, there is still much more progress to be made.



THIRD-GRADE ELA PROFICIENCY RATES REACHED RECORD HIGHS IN 2023



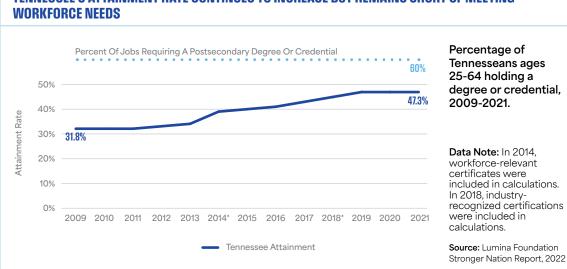
TCAP grade 3 ELA proficiency rates by student group, 2018-2023

Data Note: Due to school closures and assessment waivers, data are not available for 2020.

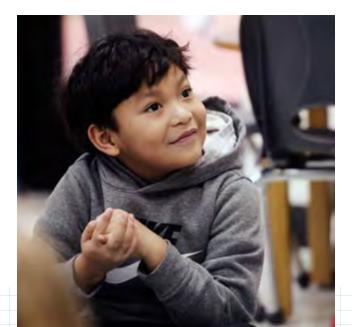
Source: TDOE statelevel assessment data downloads, 2023

Postsecondary outcomes are improving as well. The state's college-going rate is rebounding from a pandemic low, marking progress toward the state's momentum year goal with a 1.5 percentage point increase since 2021.¹⁰ Beyond college-going, monitoring the number of Tennesseans with some kind of postsecondary education (i.e. postsecondary attainment) is critically important for understanding how many are prepared for success in the workforce. Around 60 percent of the state's jobs require some kind of postsecondary education.¹¹ Though not at the 60 percent mark, the state's postsecondary attainment rate continues to trend upward and reached 47.3 percent in 2021.





TENNESSEE'S ATTAINMENT RATE CONTINUES TO INCREASE BUT REMAINS SHORT OF MEETING



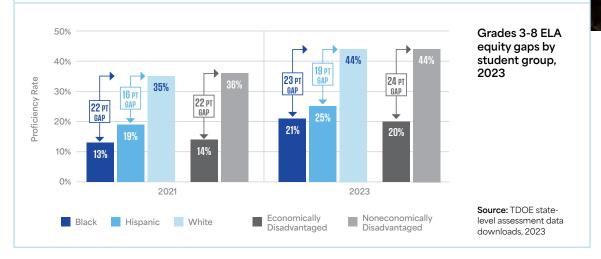
Still, The Path Forward For Students Remains Challenging

Progress should be celebrated and is helpful in identifying policies and practices that are working for students. However, maintaining the state's commitment to improved student outcomes and a prepared workforce does not mean being content with the current set of policies and practices, particularly when not all students have the supports needed to achieve success.

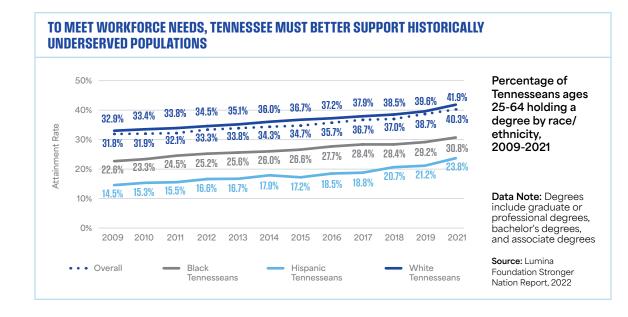
In Tennessee, proficiency rates are not equal across student groups. White and noneconomically disadvantaged (non-ED) students were larger drivers of the overall grade 3-8 student growth in the past two years, reflecting widening opportunity gaps for students of color and economically disadvantaged (ED) students. In 2023, the White-Black and White-Hispanic ELA proficiency gaps grew to 23 percentage points and 19 percentage points, respectively. The ELA proficiency gap between non-ED and ED students reached 24 percentage points in 2023. This trend is the same for math.¹² Widening opportunity gaps illustrate that Tennessee is not doing enough to serve students with the greatest needs.



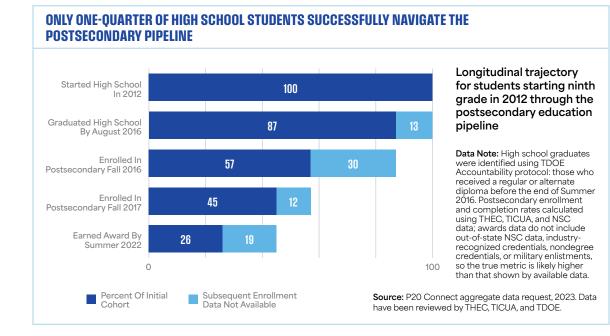
ELA PROFICIENCY RATES DIFFER BY RACE AND INCOME, AND THOSE GAPS CONTINUE TO WIDEN



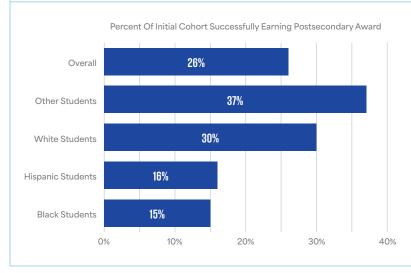
Opportunity gaps for students also persist into postsecondary education. Despite steady progress across groups, Black and Hispanic Tennesseans are far less likely to hold a postsecondary degree than White Tennesseans.¹³ A variety of factors may contribute to these gaps including lack of academic preparation in K-12 and financial pressures.¹⁴ To ensure every Tennessean has the opportunity to be prepared for a career that enables economic independence and to fulfill economic needs, the state needs to better support students of color.



Tennessee's current K-12 and postsecondary education systems create a leaky education pipeline for students, particularly those with the highest needs. Only 26 percent of Tennessee students who started high school in 2012 went on to attend college and earn an award by the summer of 2022 (within six years of them graduating high school). When conducting the same analysis for students of color in that cohort, the number is even more alarming. Only 15 percent of Black students and 16 percent of Hispanic students who started high school in 2012 went on to enroll in college and earn a postsecondary degree or credential by the summer of 2022. The pipeline from K-12 through postsecondary education – and ultimately to the job market – is broken, losing too many Tennesseans along the way who want and deserve better opportunities.



STUDENT SUCCESS FROM HIGH SCHOOL ENTRY TO POSTSECONDARY GRADUATION VARIES By student group



Longitudinal trajectory for students starting ninth grade in 2012 through the postsecondary education pipeline by race/ethnicity

Data Note: Race/ethnicity from TDOE variable in P20 TN Connect. Overall category is created combining all subgroups including those listed specifically. The "Other Student" group includes race ethnicity categories Asian, American Indian or Alaska Native, Native Hawaiian or Other Pacific Islander, and missing or unknown. There were no missing or unknown categorized students reported outside of the initial cohort data.

Source: P20 Connect aggregate data request, 2023. Data have been reviewed by THEC, TICUA, and TDOE.

The transformative changes to the state's education system up to this point are not yet fully supporting achievement for all students. As Tennessee approaches its next frontier of education transformation, there is a need to both strengthen existing systems and implement promising new initiatives to better meet the needs of all students.

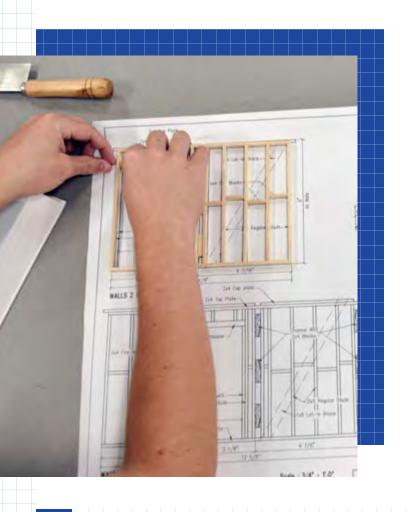
The Education And Economic Landscape Is Evolving

In evaluating areas for improvement in Tennessee's education system, it is critical to recognize the new education and work landscapes. For example, postsecondary education can offer students a path toward a choice-filled life, but only if it's connected to career opportunities. And Tennessee's labor market is changing. Consider the following:

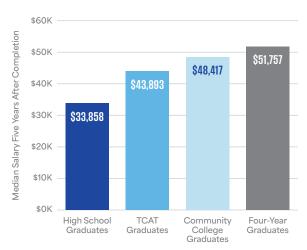
- » Job opportunities are shifting. Between 2019 and 2022, 8.6 million workers changed jobs across the United States labor market – a 50 percent increase from the previous three years.¹⁵ Projections estimate 12 million more occupational shifts through 2030.¹⁶
- » There are not enough educated Tennesseans to meet employer needs. There are 56 available workers for every 100 jobs in the state.¹⁷ Further, almost 70 percent of Tennessee business leaders surveyed in 2023 indicated there are not enough appropriately trained workers to meet their employment needs.¹⁸

- » New businesses are flocking to Tennessee, and existing businesses are flourishing. At the beginning of 2023, there were over 20,000 new business filings in the state and almost 200,000 business renewals – both of which are at a record high.¹⁹
- » The significant economic growth Tennessee has experienced since the pandemic may slow. The state's economic growth is expected to remain positive, with an overall outlook more optimistic than national estimates.²⁰ However, economists project the growth will decelerate, suggesting that postsecondary degrees and credentials with employer value will be even more important for individuals navigating the job market.²¹

To prepare Tennesseans for jobs enabling economic independence, the education system must better align and respond to the labor market. This alignment and ability to adapt to the workforce is essential for students. Tennesseans with postsecondary training valued by employers qualify for a larger portion of the state's jobs, show greater resilience in the job market during economic downturns, and experience greater earnings throughout their lifetime.



COLLEGE GRADUATES, ON AVERAGE, EARN 1.5 TIMES More than high school graduates



Median full-time wages five years after completion by degree type for 2015-16 graduates. High school graduates reflects 2015-16 high school graduates with no additional postsecondary enrollment. All other categories reflect 2015-16 degree completers.

Source: P20 Connect, 2022



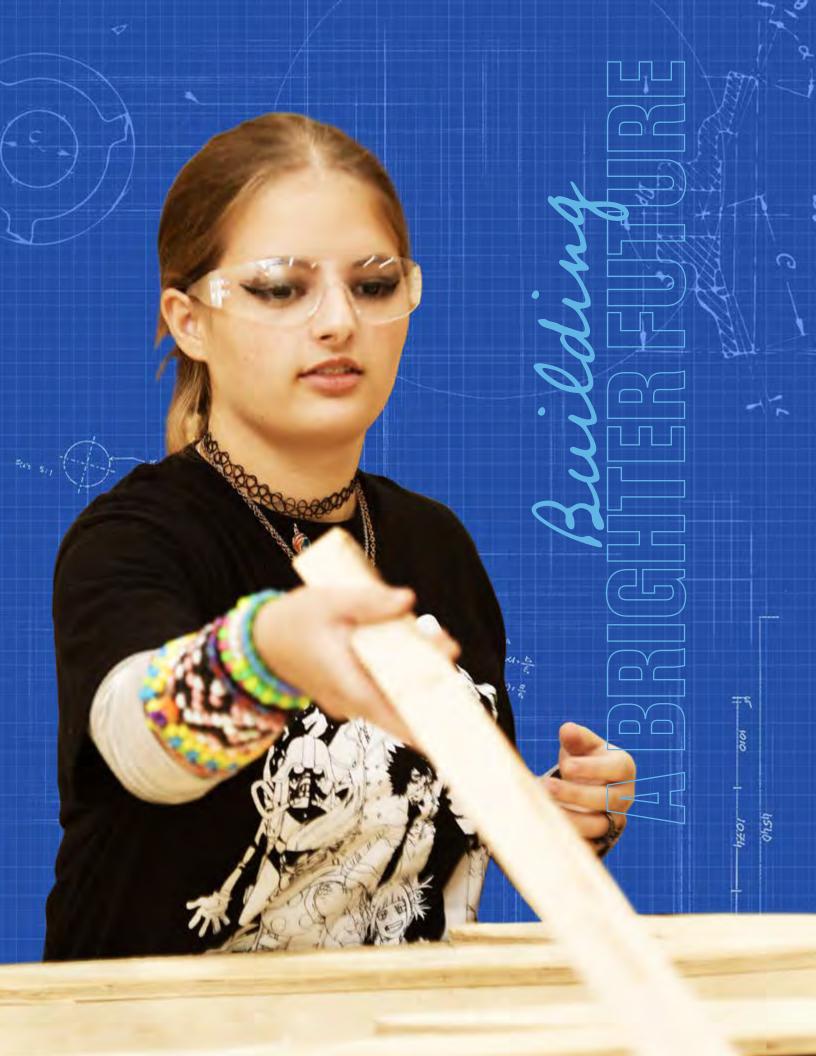
Recent innovations are starting to better connect what students learn in the classroom to what employers need in the workforce. K-12 innovative school model grants were awarded by the state in 2021 and 2023 to build up programs that prepare students for the jobs of today and tomorrow, and CTE direct funding through TISA is meant to sustain the programs most beneficial for students.²² In postsecondary education, the state has greatly expanded access to the Dual Enrollment Grant at TCATs, and community colleges are piloting initiatives to increase student access to career advising and workforce-relevant certificates in their first semester.²³ In addition, employers are partnering with high schools and universities to pioneer programs that lead to in-demand, high-wage job opportunities.²⁴ These innovations are essential in an ever-changing labor market but are neither expansive nor comprehensive enough to support all students.

A strategic alignment across education and the workforce is necessary to build a brighter future for Tennessee students and prepare them for success in a rapidly evolving economy. Systems must be intentionally designed around this connection. In Tennessee's next phase of education transformations, the end goal cannot just be students earning a degree or credential but instead must be students earning a degree or credential that specifically leads to economic independence. Every Tennessean deserves the opportunity to gain the education and skills needed to succeed in a career and live a choice-filled life. With this context in mind, SCORE recommends three priorities to drive the state's efforts forward in 2024:

/ Expand Student Opportunity By Strengthening Foundational Policies

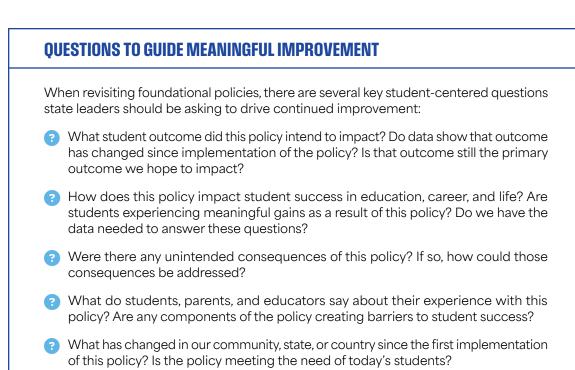
2 Build Effective Pathways Between Education And Careers

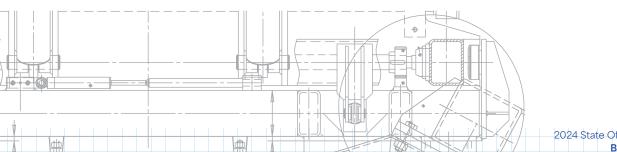
Bensure K-12 Supports Meet Student Needs



2024 Priority EXPAND STUDENT OPPORTUNITY BY STRENGTHENING FOUNDATIONAL POLICIES

A willingness to continuously improve characterizes good leadership. As a national education policy leader, Tennessee must consistently work to meet the evolving needs of the state and its students. It is not logical, nor is it effective, to rely on decades-old policy and practice to serve students, particularly when we know that efforts thus far have not yet advanced student outcomes to where they need to be.





While there are many areas where Tennessee's education policy leadership is evident, three deserve particular attention in the months ahead: longitudinal data, Tennessee Promise, and outcomes-based funding. The state can celebrate its success across data, postsecondary access, and postsecondary completion while also embracing the opportunity to strengthen these nationally recognized policies. We must commit to the important process of evaluating where these efforts are not meeting their full potential and making the necessary adjustments.

As a state dedicated to continuous student-centered improvement, Tennessee should consider the following in its next wave of reforms:

- 1. Prioritize the use of longitudinal data to drive student outcomes.
- 2. Enhance the Tennessee Promise scholarship and the community college student experience.
- Revise the postsecondary outcomes-based funding formula to prioritize long-term student success.

Tennessee's longitudinal data system holds a wealth of information about students' progress through classrooms to careers but is not easily accessible.

Data are foundational for good decision-making.²⁵ Students and families deserve access to data in order to understand which educational opportunities lead to high-wage careers. School leaders need data to know which K-12 opportunities jumpstart students on the path to postsecondary education and the workforce and to see where opportunity gaps exist. Employers require data to understand which education programs can provide them with the talent they need. And all groups need a line of sight into the connection between educational opportunities and emerging careers to understand how to support students on their paths through school to the workplace. For the power of data to be fully realized, data must be accessible and presented in ways that are meaningful to and actionable for key stakeholders. In meeting that need, Tennessee is behind.

GREATER TOGETHER: A DATA-DRIVEN PARTNERSHIP

Greater Together Clarksville is a data-driven partnership aimed at supporting students as they navigate the transition from K-12 to postsecondary education. Working collaboratively, the Clarksville-Montgomery County School System (CMCSS) and its three local partner colleges and universities - Austin Peay State University (APSU), Tennessee College of Applied Technology-Dickson (TCAT-Dickson), and Nashville State Community College (NSCC) - along with tnAchieves, developed an innovative data-sharing agreement (also known as a memorandum of understanding, or MOU) in October 2021. Each partner put in substantial efforts to develop the MOU, and those efforts paid off. The agreement enabled each of the five entities to securely share student-level data, set goals, monitor key indicators of postsecondary success, and ultimately remove barriers to student success.

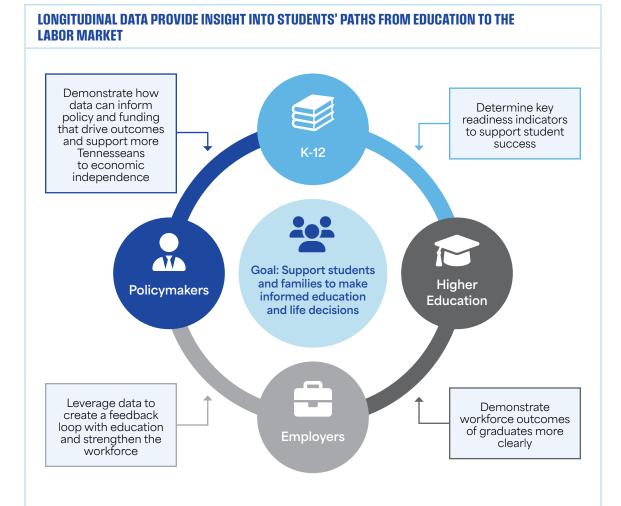
tnAchieves manages a dashboard of information for each institution to monitor the progress of Tennessee Promise-eligible students through key milestones such as FAFSA completion, submission of applications, and enrollment in summer bridge programs. The dashboard of each postsecondary institution is populated with data on CMCSS seniors who indicated an intention to attend that college on their Promise applications. This information helps partners quickly intervene to ensure that seniors successfully transition to postsecondary education and also supports longer-term efforts to refine programming and supports. For example, colleges may reach out to students who have not completed parts of the application process, and any student enrolled in a college but not signed up for a summer bridge program by the deadline will get a personal phone call from their high school's college counselor.

At the crux of the initiative is meaningful data sharing. Regularly collaborating over real-time and straightforward data access enables partners to refine programming to strengthen student readiness and postsecondary success. Greater Together Clarksville exemplifies the promise of an MOU to bridge data gaps between K-12 and postsecondary education and plug holes of the often-leaky education pipeline. Facilitating the development and approval of MOUs would allow more innovative partnerships like Greater Together to thrive.

Longitudinal data systems are key to effective statelevel data efforts. A statewide longitudinal data system (SLDS) connects data over time to offer insight into students' education-to-work journeys and identify trends that inform decision-making. As a state committed to data collection and monitoring, Tennessee established its SLDS leadership in 2012 with the development of the Tennessee Longitudinal Data System, known as P20 Connect TN, to link student-level information across education, workforce, and social services sectors.²⁶ That leadership continues today. In 2023, the state established Tennessee's Data Analytics for Transparency and Accountability system (TN DATA), a new cloud-based longitudinal data hub designed to better leverage the data at scale.²⁷

Many partner agencies across the state contribute data to the longitudinal system, including the Tennessee Department of Education (TDOE), the Tennessee Higher Education Commission (THEC), the Tennessee Department of Labor and Workforce Development (TDLWD), and the Tennessee Department of Human Services (DHS).²⁸ As a result, TN DATA includes a range of metrics such as state assessment results, demographics, wages, unemployment claims, and receipt of benefits. The securely linked data, housed by the state's Office of Evidence and Impact (OEI), can be used to evaluate the impact of state investments and better understand the connections between education and work in Tennessee.

Despite the existence of a wealth of information within TN DATA, that information is not easily accessible to those outside of state agencies, including those working most closely with students. Of the 40 states with a longitudinal data system in place, Tennessee is one of only three without a public-facing website for its system.²⁹ Instead, Tennessee's system is leveraged mainly by internal state analysts and academic researchers who go through a months-long formal research request process to access the data. Academic research is one important use for Tennessee's longitudinal data system, but it does not reflect its full potential.



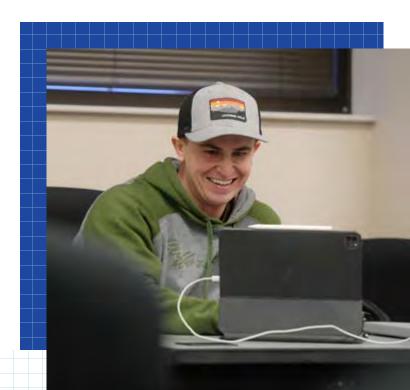


Tennessee has the basis for data-driven decision-making in place but needs to take the next steps to make data more usable in ways that can support student success. Without access to data that is linked across sectors, it is difficult for schools, districts, and postsecondary institutions to develop supports that drive lifelong student success and to know whether their efforts are having the intended results. Likewise, it's hard for employers to understand how to strengthen partnerships with education entities in order to provide students with opportunities to gain skills for rewarding career opportunities. The state can strategically share aggregate data with communities, institutions, and employers to drive decision-making, while maintaining all important privacy and security requirements.

What does it look like to make this kind of data accessible and effectively use it? To answer this question, Tennesseans can look to two other states in our region: Kentucky and Virginia. Kentucky's Center for Statistics (KYSTATS) creates a postsecondary feedback report to monitor student employment outcomes by postsecondary institution, major, credential type, and demographics. The Virginia Office of Education Economics (VOEE) offers an education and workforce alignment dashboard that allows users to compare education programs to workforce needs at the regional level.³⁰ Both of these examples are tools Tennessee could and should create.

While highlighting critical data needs will be a through line to this report, the following recommendations focus specifically on strengthening the state's longitudinal data efforts. By facilitating secure data sharing and creating public-facing dashboards that examine the education-to-work pipeline, Tennessee could unlock the power of longitudinal data in driving education transformation to better serve students. SCORE recommends prioritizing the use of longitudinal data to drive student outcomes.

- » Create public-facing dashboards. OEI should create data dashboards that give the public a powerful tool for understanding student progress through K-12, postsecondary education, and careers. For instance, these dashboards should include information such as how many students who concentrate in CTE go on to an aligned postsecondary program or career, as well as wage outcomes for students based on the degree or credential earned.
- » Add career-relevant information to the TN DATA system. Requiring TDLWD to collect Standard Occupational Classification (SOC) codes, the recognized classification system for occupations in data systems, and add them to the TN DATA hub would facilitate connections between postsecondary opportunities and particular jobs.
- » Bolster the state's TN DATA efforts. Elevating and expanding existing longitudinal data efforts through state law will help establish a shared vision for data access and use and ensure that vision persists over time. Further, THEC should launch a data working group made up of OEI, the Tennessee Board of Regents (TBR), TDOE, and the Tennessee Independent Colleges and Universities Association (TICUA) to codevelop a model data-sharing MOU for high schools, postsecondary institutions, and student support organizations to use as a template. A model agreement could streamline the development of data-driven partnerships across the state and ensure longitudinal data are more consistently leveraged to support student success.



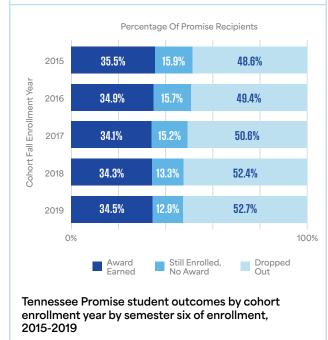
Tennessee Promise paved the way in expanding college access, but students still struggle to successfully navigate the postsecondary experience.

Tennessee Promise is a last-dollar scholarship that covers the remaining cost of tuition and fees at community and technical colleges for Tennessee high school graduates after other grant aid is applied. Tennessee became the first state to provide statewide tuition-free access to community and technical colleges when the General Assembly established Tennessee Promise in 2014.³¹ Since then, at least 19 other states have followed Tennessee's lead and launched similar programs.³²

Tennessee Promise is a landmark policy for expanding postsecondary access and providing coaching support for students. The introduction of Tennessee Promise resulted in an initial surge of enrollment and an increase to the state's college-going rate for high school graduates of almost 10 percent.³³ Further, Tennessee Promise is not only a scholarship but also a mentoring program.³⁴ The program's partnering organizations, tnAchieves and the Ayers Foundation Trust, are responsible for assigning students to mentors who help them through key milestones (like college applications and the financial aid process) across K-12 to postsecondary education.³⁵ Since 2018, partnering organizations also offer students more proactive coaching to support retention and completion once they are enrolled in a community or technical college.³⁶

While Tennessee Promise increased postsecondary access for Tennessee students, it has not gone far enough in supporting completion - suggesting its return on investment is not what it could be. Only 34.5 percent of Promise students in the 2019 cohort earned a degree or credential within six semesters, by which point students were past the five-semester eligibility limit for the scholarship.37 Moreover, with only 27 percent of community college students overall, 12 percent of Black community college students, and 23 percent of Hispanic community college students graduating within three years, outcomes are not where they need to be across the board.³⁸ With even more career opportunities today hinging on postsecondary education, it is essential that more community college students, Promise students included, are able to successfully navigate their postsecondary experience.

JUST OVER ONE-THIRD OF TENNESSEE PROMISE STUDENTS EARN AN AWARD BY THE END OF SEMESTER SIX



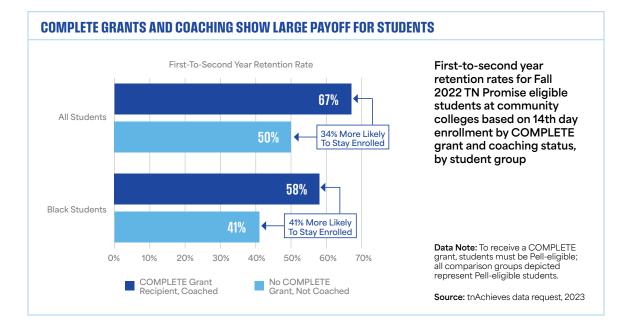
Source: THEC Tennessee Promise Annual Report, 2023

Not only are the majority of Tennessee Promise students not earning a degree or credential, the majority are also not transferring to four-year institutions. Fewer than 20 percent of Promise students in the 2019 cohort transferred to a university after enrolling in a community college.³⁹ Data show that students who complete an associate degree designed for transfer but do not actually transfer experience lower median wages than those who complete a traditional associate degree.⁴⁰ As such, Promise students who intend to transfer to earn a bachelor's degree but do not may be disadvantaged when looking for jobs compared to those who intended to earn an associate degree.

Though completion and transfer rates are not where they should be, there is enormous potential for Tennessee Promise to drive improved graduation rates.⁴¹ Research finds that grant aid positively impacts persistence and degree completion.⁴² The value of monetary support is evident through the early results of Promise completion grants, which can be accessed by Tennessee Promise students who participate in the coaching program and experience financial need.⁴³ The completion grants pilot program serves to remove barriers to postsecondary success by assisting students with costs outside of tuition and fees.⁴⁴ There are five

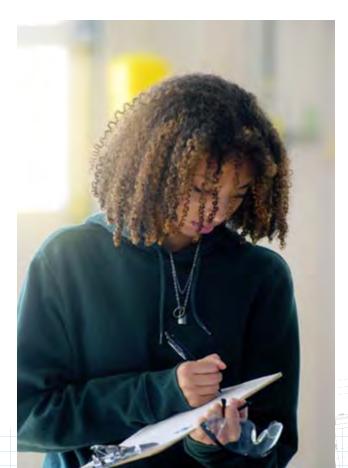
categories of costs covered by the completion grants pilot: food, housing, transportation, books/supplies, and class-specific fees.⁴⁵

In the Fall 2022 Promise cohort, 1,821 students received one or more completion grants from thAchieves, with an average of \$124 awarded per grant.⁴⁶ An analysis found that students who received the grant in addition to coaching were 34 percent more likely to remain enrolled following their first year than their peers not involved in the coaching program.⁴⁷ Black students who received a grant and coaching experienced an even larger impact, being 41 percent more likely than their peers to stay enrolled.⁴⁸ A relatively small per-student investment through these grants is yielding a meaningful impact. However, when the pilot program ends students will no longer benefit from these grants without sustained support.



National research also reveals that community college students often find the path to graduation unclear.⁴⁹ A lack of clear information about what courses and programs a student needs to reach their career goals creates barriers to earning a degree or credential valued by employers.⁵⁰ Meta-majors, or career clusters of related majors in a broad subject area, are one strategy to outline a clear path toward graduation and a career.⁵¹ However, a 2023 report found that less than half of Tennessee's community colleges operate meta-majors at scale.⁵² Students could more effectively navigate community college if all institutions outlined clear pathways aligned with student interests and aspirations.⁵³

The state has the opportunity to further improve Tennessee Promise and the community college experience by prioritizing completion and grounding the work in a goal of ensuring every student earns a postsecondary degree or credential that prepares them for a successful career. As the landmark scholarship approaches its 10th year, Tennessee can be a national leader again by reexamining the program to identify ways to maximize its positive impact on the lives of Tennesseans.



SCORE recommends enhancing the Tennessee Promise scholarship and the community college student experience.

- Incentivize on-time completion and transfer for Tennessee Promise students. The General Assembly should update statute to allow Promise students who earn an associate degree on time to continue receiving their last-dollar scholarship for their first semester pursuing a bachelor's degree or pursuing another stackable postsecondary opportunity at a community or technical college. As Promise students are eligible for the scholarship for five semesters, this shift would ensure all students can receive their fifth semester of the scholarship, incentivize on-time associate degree completion, and support transfer to four-year institutions for students hoping to earn a bachelor's degree.
- » Make Tennessee Promise completion grants permanent. Completion grants are having a big impact on student outcomes. By making the pilot program permanent, policymakers can make these supports a completion-focused pillar of the Tennessee Promise program.
- Scale meta-majors across the state's community colleges. TBR should ensure every community college is operating meta-majors at scale. Upon selecting a meta-major, students should be arranged into cohorts that include a first-year schedule that fulfills all their core requirements. Each meta-major should also articulate its alignment to K-12 CTE career clusters and dual enrollment courses, as well as high-wage, in-demand degrees and credentials.
- » Publicly report data on the postsecondary programs of study Tennessee Promise students choose to pursue. To better understand if students are pursuing paths aligned to high-wage, in-demand career paths, the Tennessee Promise annual report should include information on which postsecondary opportunities students are pursuing. THEC should also produce a Promise student dashboard alongside the report to make key student experience and outcome data more accessible to the public. These data can inform career-focused mentoring and coaching efforts, as well as continuous improvement to the program.



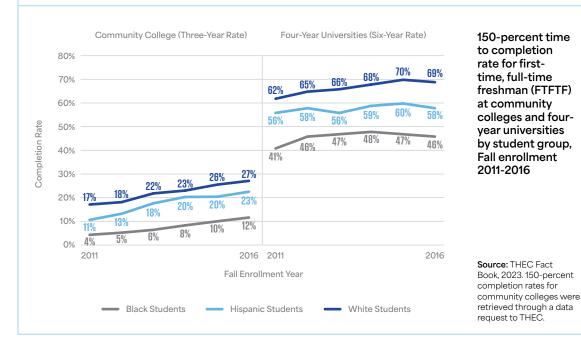
While the outcomes-based postsecondary funding formula is a nationally recognized state policy, it could go further to ensure student success.

Tennessee was the first state to systemically incentivize postsecondary outcomes through funding.⁵⁴ In 2010, Tennessee adopted an outcomes-based postsecondary funding formula to award the majority of state appropriations via outcomes – a model the state continues to use today.⁵⁵ With over 80 percent of state dollars awarded based on outcomes, Tennessee is one of only five states that awards more than 25 percent of appropriations for colleges and universities based on student outcomes.⁵⁶ The outcomes-based funding formula was and remains an important model that goes beyond postsecondary access to prioritize completion.

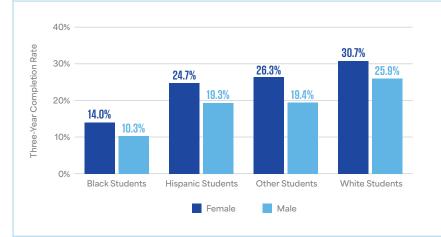
Though outcomes-based funding is an innovative completion-focused policy, the model has had a limited impact on student outcomes on the whole.⁵⁷ Tennessee-specific research found that the adoption of the formula did not significantly impact degree earning overall.⁵⁸ There was some increase in the production of shorter-term certificates at community colleges, and outcomes for full-time students at all postsecondary institutions were more promising than those for parttime students.⁵⁹ While the research suggests an ability for the state's outcomes-based funding formula to drive improved student outcomes, it has not accomplished those improvements across the board.

Tennessee's student outcomes clearly have room for improvement. Today, only one in every four first-time full-time freshmen graduate from community college in three years, and only three in every five graduate from a university in six years.⁶⁰ These outcomes also differ greatly across student racial and gender groups. For example, males enrolled in community college experience lower graduation rates than females across racial groups, with the lowest rates for Black males.⁶¹





BOTH GENDER AND RACIAL COMPLETION GAPS EXIST AT COMMUNITY COLLEGES, WITH ONLY ONE IN 10 BLACK MALE STUDENTS GRADUATING IN 2022



150-percent time to completion rates for community college students by race and gender, 2019 entering cohort

Data Note: The "Other Students" race category includes American Indian or Native Alaskan, Native Hawaiian or Pacific Islander, and Two or More Races

Source: TBR student graduation rates dashboard, 2023

Bold improvements to the outcomes-based funding formula could better align institutional incentives to student success. It is time for the state, THEC, and THEC's formula review committee to look under the hood to perform a more comprehensive evaluation of the formula's components.⁶² For example, the dual enrollment metric remains focused on enrollment rather than outcomes; the credit accumulation metric represents progress toward but not earning of a degree or credential; there is no graduation rate metric for community colleges; and while universities have both a graduation rate and degrees per 100 full-time equivalent (FTE) metric, there is no recognition for on-time university completion. Further, the premium that awards more dollars based on the type of degree or credential earned only applies to high-need STEM fields, excluding in-demand fields such as management and architecture, which have some of the highest median entry-level wages in the state.⁶³ Finally, there is currently no explicit consideration for high-wage fields. Tennessee must take steps to shift the formula metrics to reflect the outcomes of highest importance for the state and its students and to incentivize paths toward careers that enable economic independence.

OUTCOMES-BASED FUNDING FORMULA METRICS

Community Colleges

Students Accumulating 12 Hrs. Students Accumulating 24 Hrs. Students Accumulating 36 Hrs. Associate Degrees Long-Term Certificates Short-Term Certificates Dual Enrollment Job Placements Transfers Out With 12 Hrs. Workforce Training/Contact Hours Awards Per 100 FTE Students Accumulating 30 Hrs. Students Accumulating 60 Hrs. Students Accumulating 90 Hrs. Bachelor's And Associate Degrees Masters/Ed. Specialist Degrees Doctoral/Law Degrees Research, Service, And Sponsored Programs Six-Year Graduation Rate Degrees Per 100 FTE

Universities



As the first state to adopt outcomes-based funding, Tennessee can set an example of stepping back to evaluate opportunities for significant improvement and boldly moving forward with new approaches. Success will require setting an updated vision for the formula that is in line with state priorities, holds institutions accountable for outcomes most beneficial for students, and prioritizes workforce alignment. The state should not pass up this opportunity to build on its prior work to craft a formula that reflects the importance of a future where all students earn a degree or credential that enables economic independence.

SCORE recommends revising the postsecondary outcomes-based funding formula to prioritize long-term student success.

» Refine the focus of the formula metrics. The outcomes in the funding formula should accurately reflect the most important state priorities for student success. As the state takes the first steps to revise the formula, the statutorily required outcomes-based funding review committee should consider which metrics could be removed or

streamlined, such as metrics for credit accumulation and degrees per 100 FTE. If certain metrics are removed, it may create space for the addition of other metrics, such as three-year graduation rates for community colleges.

- » Ensure all formula metrics are based on student outcomes. The dual enrollment metric is currently the only formula metric based solely on enrollment. The bar should be raised to only reward dual enrollment when students take at least 12 credits that apply toward program-of-study requirements, the equivalent to one full-time semester.
- » Ensure the outcomes-based funding premium structure is aligned to student opportunity. To start, the outcomes-based funding formula review committee should discuss expanding the high-need premium beyond solely STEM fields and adding a high-wage premium. In the future, THEC should explore how to continue aligning the formula to career paths that enable economic independence for students.



2024 Priority BUILD EFFECTIVE PATHWAYS BETWEEN EDUCATION AND CAREERS

Education is the foundation for preparing students for careers. More than half of jobs in Tennessee require education beyond high school.⁶⁴ But with postsecondary attainment rates currently at 47.3 percent, the state is not fully meeting economic needs.⁶⁵ Further, the need for an educated and well-prepared workforce is only intensifying in Tennessee. Jobs that enable economic independence are increasingly shifting toward individuals with more education and skill, and rapid increases in job openings in the past three years have resulted in a severe shortage of qualified workers.⁶⁶

For Tennesseans, a high school diploma alone will not secure a job that leads to long-term economic independence.⁶⁷ Students need some kind of education beyond high school, which can range from an industry credential to a degree. A 2023 study estimated that Tennessee students experienced a 14.5 percent return on investment for the time and money spent on earning a bachelor's degree and a 9.5 percent return for earning an associate degree.⁶⁸ Nondegree credentials, such as certificates and certifications, can also lead to higher rates of employment and higher median incomes for adults.⁶⁹ On a whole, postsecondary education leads to increased earnings and sets students up for a choice-filled life, but degrees and credentials must be connected to career paths with high-demand, high-wage jobs.

Education and work are becoming increasingly interconnected. However, the paths between educational opportunities and careers are murky, and not all opportunities offered across the state effectively help students progress toward economic independence. The new future of student success hinges on improved alignment across education and careers. To improve alignment and build effective pathways between education and careers, Tennessee should:

- 1. Give Tennesseans clear information on which degrees and credentials lead to careers.
- 2. Identify and incentivize quality early postsecondary and career experiences for students.
- 3. Develop strong partnerships across education and industry to increase alignment.

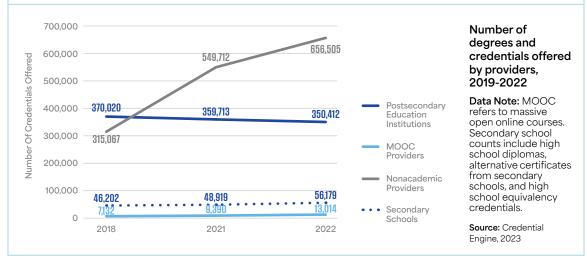
In a growing landscape of degree and credential opportunities, there is limited available information to understand which opportunities are of highest value.

The credential marketplace in the United States is growing. There are now more than one million unique degree and credential opportunities available for students, an increase of 46 percent since 2019.⁷⁰ These opportunities include degrees, licenses, badges, certificates, and microcredentials, among others, and can sometimes stack upon one another to help students progress through their careers.

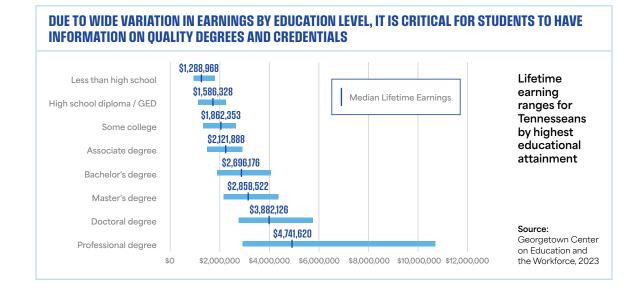
The entities offering credential opportunities vary from traditional colleges and universities to nonacademic providers (including employers themselves) to massive open online course (MOOC) providers, with data collection and reporting varying across these entities. Postsecondary institutions generally report more data on participation and outcomes than other providers. However, they still do not report comprehensive data on courses that do not count for college credit, even though estimates suggest that over 40 percent of community college students are enrolled in non-credit programs and many noncredit programs offer targeted training for employers.⁷¹ Though Tennessee's

Colleges of Applied Technology (TCATs) do report noncredit program data and community colleges report some noncredit workforce training information to the Tennessee Higher Education Commission (THEC), this reporting does not capture all programs and not all data are publicly available. With so many options and varying levels of data availability, it is not always clear to employers and students which opportunities lead to a career that enables economic independence.

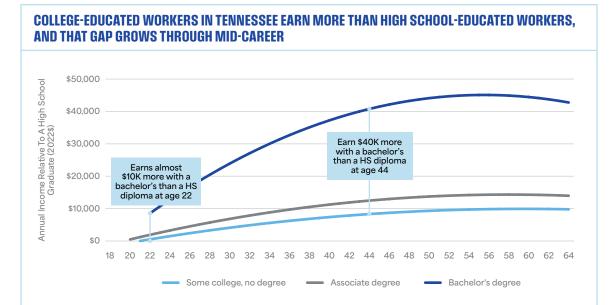
STUDENTS NAVIGATE A COMPLEX MAZE OF DEGREES AND CREDENTIALS WITH CURRENTLY OVER ONE MILLION UNIQUE OPPORTUNITIES AVAILABLE



Availability of postsecondary opportunities is important, but not all opportunities yield meaningful economic returns. The lifetime earnings of individuals vary largely, and there is overlap in the salary ranges by level of education.⁷² For instance, this overlap means some associate degree holders earn the same or less than some individuals with only a high school diploma. To ensure students are investing their time and money effectively, they need information on which degrees and credentials lead to economic independence.



Further, evaluating the economic returns of a postsecondary degree or credential is not a simple task. Research shows that the return on investment of a postsecondary degree widens at midcareer. As such, evaluating earnings immediately after graduation may not be the best time to understand the full scope of postsecondary education's impact on an individual's economic standing. It is difficult to communicate to a prospective student that an opportunity is worth pursuing when the largest benefit is experienced 10, 20, or even 30 years in the future – especially when the data we have are limited to start with. Additionally, students do not always earn just one credential. Many students stack credentials, earning multiple throughout their lifetime to impact their earnings and career opportunities at multiple career stages.



Estimates of additional earnings with a college education in Tennessee, relative to high school-educated workers, by age (2022\$)

Data Note: Author's calculations using 2011-2021 American Community Survey (ACS) samples, limited to 18-to-64 year-old high school graduates in the labor force, not attending school, and excluding workers with graduate degrees. Tennessee statistics additionally exclude individuals who have lived in the state less than one year.

Source: Carruthers, Celeste K. The Value of a College Education in Tennessee, 2023



Understanding these paths between postsecondary education and careers is particularly important for the state's low-income students, as education beyond high school is a potential catalyst for economic mobility. Currently, Tennessee children are less likely to out-earn their parents in adulthood when compared to similar children across the nation.73 Even more concerning, when looking at Black and White students in similar neighborhoods, White students experience higher rates of economic mobility than Black students.⁷⁴ These trends need to change, and postsecondary education could be the tool to improve economic mobility for the state's low-income students and students of color if there is understanding about which opportunities are of highest value. Much is at stake for students from historically underserved groups as they choose which opportunities to pursue.

We know postsecondary education matters but do not always know which opportunities lead to a thriving future. Students deserve access to information that allows them to trust the programs they pursue will translate to quality career opportunities. Counselors and advisors play an important role in supporting students, but they also need data to guide students toward fruitful paths. The new vision for Tennessee students should not be earning degrees or credentials for the sake of it but earning those that allow for a choice-filled life. To accomplish this vision, Tennessee must collect data on educational offerings and workforce needs and determine which degrees and credentials lead to economic independence.

SCORE recommends giving Tennesseans clear information on which degrees and credentials lead to careers.

- » Create a statewide definition for quality postsecondary degrees and credentials. State agencies, in partnership with employers and nongovernmental education partners, should create a framework to define the elements of quality degrees and credentials. A definition for quality degrees and credentials should include indicators such as alignment to careers that are high-wage, in-demand, and/or offer societal value. Once the definition is identified, the state should align policy and programs to the definition of quality and share information about where those credentials are offered across the state.
- » Collect and report noncredit program data. The state should require and appropriate funding for the Tennessee Board of Regents (TBR) to collect data on noncredit programs and capture a complete picture of educational offerings and their alignment with the labor market. Additionally, TBR should launch an alignment taskforce to improve alignment across noncredit and credit programs, creating more pathways for students to continue education.
- » Conduct an analysis of future skills needed for success in the workforce. The Tennessee Department of Labor and Workforce Development (TDLWD) should work with employers to determine the durable and technical skills that are most essential to create economic opportunity for Tennesseans. These identified skills should inform the intentional design and revision of postsecondary opportunities to prepare students for the state's future of work.

Early postsecondary and career experiences can be valuable opportunities for students, but quality is often unknown, and access is not equitable.

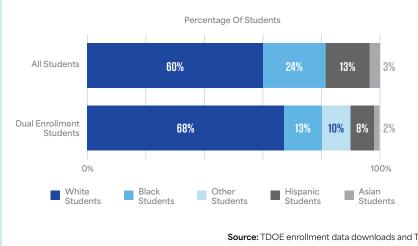
Early postsecondary and career experiences can kickstart a student's trajectory toward postsecondary education and a career. Unfortunately, limited data make it difficult to get a good picture of the quality of Tennessee's early postsecondary and career opportunities and the outcomes for students who participate.

Tennessee offers various early postsecondary opportunities (EPSOs) that allow students to earn college credits and valuable workforce training while still in high school. EPSOs include dual enrollment (DE), Advanced Placement (AP), dual credit, International Baccalaureate (IB), College Level Examination Program (CLEP), Cambridge International Examinations, and industry certifications.⁷⁵ Starting in the 2018-19 school year, the General Assembly required each school district to give its students the opportunity to participate in at least four EPSOs.⁷⁶ Currently, Tennessee students participate in DE and AP at the highest rates, and earning postsecondary credit through an EPSO is one factor of whether or not the state considers a student college and career ready.⁷⁷

Available data show that student groups participate in EPSOs at different rates. For almost all EPSOs, publicly available information on participation rates by race and socioeconomic group does not exist. Dual enrollment is the exception, with detailed information on DE at community colleges uniquely available through TBR dashboards. These data show that both Black and Hispanic students are underrepresented in dual enrollment compared to overall K-12 demographics.⁷⁸



STUDENTS OF COLOR ARE UNDERREPRESENTED IN DUAL ENROLLMENT COMPARED TO THE OVERALL **K-12 POPULATION**



Dual enrollment student demographics across community and technical colleges compared to K-12 overall demographics

Data Note: The "Other Students" race category includes American Indian or Native Alaskan, Native Hawaiian or Pacific Islander, and Two or More Races

Data Note: Undocumented students do not have access to the Dual Enrollment Grant, which has implications for dual enrollment access

Source: TDOE enrollment data downloads and TBR dual enrollment dashboard, 2023

EPSOs offer benefits to students, though not all are equally valuable or used to their full potential. National research finds that dual enrollment and early college models are associated with improved high school graduation, college enrollment, credit accumulation, and degree attainment outcomes.⁷⁹ But despite Tennessee's Dual Enrollment Grant fully covering up to five courses and the state spending on that grant totaling more than \$48 million (higher than spending on Tennessee Promise and Tennessee Reconnect combined). more than half of community college DE students earn six credits or less - the equivalent of only two courses.⁸⁰ Beyond dual enrollment, Tennessee's dual credit exam pass rates are only 6 percent, meaning that fewer than one in 10 students participating in that EPSO receive college credit.⁸¹ Further, research shows, for example, that the state's math dual credit course has no significant impact on postsecondary enrollment rates.⁸² The state and districts need data on the efficacy of EPSOs and their alignment to the labor market in order to evaluate the impact of investments, understand which are positively serving students, and prioritize the ones that are working well.

Tennessee is also committed to providing students with early career opportunities like career and technical education (CTE), work-based learning (WBL), and industry credentials.83 Currently, 55 percent of Tennessee students concentrate in CTE (students taking two or more CTE courses in a program of study) and 40,000 are enrolled in an approved WBL course.⁸⁴ These experiences can contribute to improved student outcomes, with research showing that CTE concentrators are more likely to pursue postsecondary education and experience larger future earnings when compared to non-CTE concentrators.85

Still, the vast majority of data around early career experiences, particularly for WBL and industry credentials, are not publicly available. While the state does have a list of promoted industry credentials aligned with employer need, there is no information on which students are earning those credentials and if they experience any economic return.⁸⁶ This lack of information is particularly concerning as national research finds that only some industry-recognized credentials have a positive impact on postsecondary success.⁸⁷ For WBL, the public has no consistent insight into the state's offerings and whether they offer value for students. Today, there are few mechanisms to ensure that a student's early career experiences are preparing them for a career enabling economic independence in the future.





The next phase of policy improvements must go beyond simply offering opportunities and instead focus on quality. Early postsecondary and career experiences should not be offered to check a box. Each experience should be high-quality, positively impacting a students' ability to earn a degree or credential that prepares them for a career. Tennessee needs robust data to evaluate the quality of these experiences so the state can target investments to what is working and focus efforts on increasing equitable access to opportunities that are most beneficial for students.

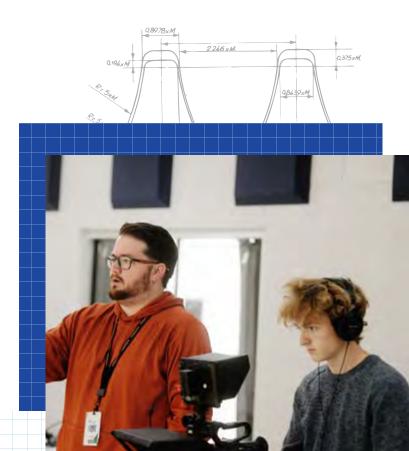
SCORE recommends identifying and incentivizing quality early postsecondary and career experiences for students.

- » Identify and invest in quality EPSOs. The Tennessee Department of Education (TDOE) should audit all EPSOs, publicly release the associated data, and create a promoted list based on which experiences result in improved college and career outcomes for students and are aligned to postsecondary program requirements. Districts should prioritize courses on that list for investments and student access, focusing on equitable access and preparation across racial and socioeconomic student groups and phasing out those not working for students.
- Implement a rubric for evaluating quality of WBL opportunities. TDOE, in partnership with TDLWD, should develop an evaluation rubric that identifies the detailed characteristics of high-quality WBL programs. The rubric should be completed for any WBL offering across the state, and these data should be reported publicly.

» Support access to National Student Clearinghouse (NSC) data. The state should dedicate funds to a statewide NSC data contract that covers districts, postsecondary institutions, and their partner organizations. Stakeholders should leverage this data access to identify areas where they need to improve equitable access, expand supports for programs that are serving students well, and sunset programs that do not align well with postsecondary opportunities. Further, TBR should start submitting TCAT data to NSC to make it a more comprehensive accounting of Tennessee's postsecondary options.

Partnerships between education and industry are a promising, though often underutilized, model to create clear pathways toward careers.

Clear and effective pathways between education and careers are characterized by strong partnerships. Partnerships facilitate employer involvement with education to ensure educational offerings prepare students with the durable and technical skills needed to fill the jobs of today and tomorrow. Simultaneously, partnerships give students a more direct path toward career opportunities.



RHODE ISLAND NURSES INSTITUTE: AN INNOVATIVE CAREER-CONNECTED SCHOOL MODEL

The Rhode Island Nurses Institute (RINI) Middle College Charter High School in Providence, Rhode Island, trains its students to become nurses through rigorous curriculum and internships at local medical institutions. RINI was founded in 2011 as the first charter school in the country dedicated to the healthcare profession in response to a critical nursing shortage, especially for nurses of color. The model stands out for supporting its students to graduate with up to 20 college credits toward healthcare majors as well as a Certified Nursing Assistant (CNA) license.

RINI infuses college preparation and health knowledge across both nursing and general education courses. All RINI students take college-level courses through institutional partnerships with the University of Rhode Island, the Community College of Rhode Island, and Nurses Middle College. Earning college credits while at RINI lessens the financial burden of a college degree and creates multiple pathways for students to choose from as they advance in the healthcare profession. To ensure learning is aligned to the skills currently needed in the healthcare profession, skilled nurses act as content experts that guide all teachers to integrate healthcare knowledge into all core content classes. Nurses from the industry also take on leadership and teaching roles within the school.



RINI serves students from across the state of Rhode Island, with 94 percent of RINI students qualifying for free or reduced-price lunch and over 80 percent identifying as students of color. Additionally, many RINI students enter ninth grade below grade level. RINI's positive impact on students is clear: 75 percent of graduates enrolled in college immediately after high school graduation and 76 percent of those enrollees returned for a second year. Additionally, every student who graduated in the Class of 2022 from RINI earned an industry credential and participated in work-based learning or an internship. Given this considerable success, RINI is planning to expand the model to other states, including Tennessee.

As Tennessee continues to invest in innovative school models, Rhode Island Nurses Institute Middle College is a clear example of how we can reimagine traditional education models to ensure more students are prepared for careers through rigorous coursework, workforce-aligned early college and career experiences, and student-focused partnerships with postsecondary institutions and industry.

For partnerships to be most impactful, they must start with data. Employers must quantify their talent needs and analyze data to uncover their employment barriers. Educational institutions must have a clear understanding not only of students and their career aspirations but also of program design requirements and staffing capacity. The information should not be considered in silos, and both parties must be engaged throughout the process.

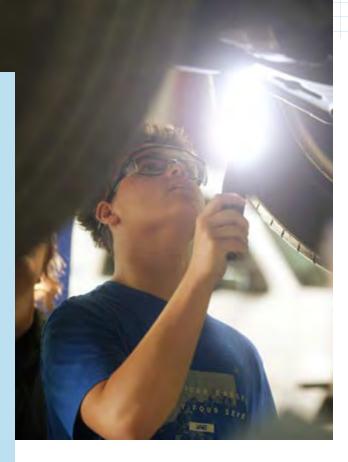
When used together, shared information across education and employers allows partnerships to maximize their impact for students. As an example, a partnership between BlueCross BlueShield of Tennessee (BCBST), East Tennessee State University (ETSU), and Hamilton County Schools emerged when BCBST identified that only about 1,000 qualified Tennessee graduates were available for 4,100 of the company's IT job openings, and Hamilton County Schools identified a diverse cohort of interested students. The resulting BlueSky Institute offers an accelerated bachelor's degree program in computing and guarantees students a job upon successful completion of the program.⁸⁸ Ultimately, data can be leveraged to inform a variety of partnership opportunities that meet urgent employer needs, ranging from postsecondary degrees to internships and apprenticeships.

HTL UNIVERSITY: A WORKFORCE-ALIGNED PARTNERSHIP

Ford Motor Company's \$5.6 billion investment in BlueOval City, a sustainable vehicle manufacturing megacampus located in West Tennessee, presented local education leaders with a once-in-a-generation opportunity to transform the region's economic future. To prepare for the 3,600-acre megacampus (set to open in 2025), superintendents Amie Marsh of Haywood County, Dr. John Combs of Tipton County, and Shawn Kimble of Lauderdale County engaged in a collaborative strategic planning process to create HTL University. The districts sought to better equip students with the foundational and specialized science, technology, engineering, and math (STEM) skills needed to thrive in technical fields like those that will be in demand at BlueOval City. By forming a tridistrict collaborative, HTL University harnesses economies of scale to share expertise and maximize the efficiency of workforce-aligned investments in the educational community of the region.

To prepare for the projected 5,800 jobs that Blue-Oval City will bring to the region, HTL University takes a multipronged approach. For students, it expands in-demand pathways such as engineering and mechatronics, designs career exposure opportunities like preapprenticeships and work-based learning, and creates skills-based STEM learning experiences. To strengthen STEM teaching capacity, HTL University hopes to support robust educator training and invest in STEM teacher fellowships and stipends. HTL University also plans to embed family and student advising into its programming to improve access to postsecondary and industry opportunities at all levels. Lastly, industry partners will have a seat at the table through an advisory committee, keeping business voices central to key decision-making.

HTL University is unique in that it is a rural district collaborative designed to proactively respond to a large-scale regional industry investment. This innovative partnership repositions the employer as a catalyst for change in the education system to prepare students for future labor market needs. By investing in the students, teachers, and families of West Tennessee, HTL University is preparing its community to meet the needs of BlueOval City. HTL University creates a roadmap for future rural district collaboratives that hope to proactively take advantage of industry investment to create effective pathways toward careers for Tennessee students.



Apprenticeships are an education-employer partnership model that provide students with credentials aligned to workforce need. These are paid work-based learning programs that prepare apprentices with skills that lead to fulltime employment, closing the work experience gap students often face.⁸⁹ There are also preapprenticeships, which integrate academic and technical training for students as early as high school.⁹⁰ Through these valuable opportunities, students are exposed to the world of work with a direct path to a career. Research shows that employers retain 94 percent of apprentices and receive an estimated return of \$1.46 for everv \$1 invested in apprenticeships.⁹¹ Apprenticeships are so impactful, in part, because they are characterized by extensive employer involvement, from start to finish, that ensures the experience is highly relevant and valuable.

Despite these benefits, apprenticeship programs are not common in the United States, although they are starting to grow in popularity.⁹² There are 7,231 active apprentices in Tennessee – up 6 percent from the previous year and 65 percent from 10 years ago.⁹³ Integrating the apprenticeship model in Tennessee's education system creates opportunities for students to gain durable, portable skills that set them up for long-term career success and to earn a valuable degree or credential through paid training. Partnerships are also a tool to offer students early career exposure. In a 2023 Gallup and Walton Family Foundation survey of students in grades 5-12, students gave their schools a C+ for teaching them about potential careers, suggesting low levels of career connectiveness in K-12.94 Bringing experienced industry leaders into the classroom is one way to prioritize career connectiveness. However, challenges with recruitment and retention can pose barriers to bringing professionals into the classroom.95 Schools can also commit to exploring partnership opportunities through CTE programs, preapprenticeships, and employer visits. Partnerships that start early on and prioritize employer engagement can provide valuable early workforce exposure for students, helping them recognize their passions and preparing them for a long-term career and choice-filled life.

Partnerships between industry and education benefit both students and employers and should, therefore, be a pillar of education and work systems. **Bringing together systems of education and work must be of central importance as the state responds to evolving workforce needs.** By prioritizing data-driven partnerships between employers and education providers, Tennessee can create a vision of student success that spans education and industry to move the needle for employers and students alike.

SCORE recommends developing strong partnerships across education and industry to increase alignment.

- Incubate data-driven partnerships. Employers and educational institutions across the state should commit to using data to drive partnerships. Further, data should be leveraged to monitor progress toward goals and evaluate partnerships. To support one form of data-driven partnership, the state should launch a state-funded grant for institutions to engage employers and redesign postsecondary academic programs to better align with labor market need.
- » Incentivize apprenticeship programs that lead to degrees or credentials. TDLWD should launch a state-funded grant for businesses to partner with colleges, universities, and other intermediaries to develop data-driven apprenticeship programs that offer students a job-embedded pathway toward a postsecondary degree or credential.
- » Identify opportunities for career partnerships in K-12 to increase early career exposure. TDOE should support avenues for industry professionals to deliver instructional content, either through partnership with a licensed teacher or other flexible staffing approaches. For example, updating state law to allow maximum class size waivers for classrooms where industry experts are coteaching could encourage the use of career-focused innovative staffing models. Further, TDOE should identify additional opportunities for early career experiences such as preapprenticeships.





2024 Priority ENSURE K-12 SUPPORTS MEET STUDENT NEEDS

K-12 schools and school districts experienced several major changes over the last three years. The COVID-19 pandemic created an unexpected need for remote instruction, exacerbated existing challenges of recruiting licensed educators, and disrupted student learning at all levels. The landmark Tennessee Literacy Success Act changed the way educator preparation providers (EPPs) and educators teach literacy by centering instruction around foundational literacy skills and standards. Schools launched nationally leading high-dosage tutoring (HDT) and summer learning programs to accelerate student learning. And the state comprehensively modernized the way Tennessee school districts are funded by passing the Tennessee Investment in Student Achievement (TISA) Act, which ensures that state dollars are allocated according to student need. K-12 leaders are still navigating the implications of the pandemic and the implementation of these new important initiatives.

As the state adjusts to these shifts, it is important to maintain momentum on the path to improved student outcomes. Moving forward requires identifying the most impactful ways to prioritize student learning in the context of recent changes and supporting the most effective approaches. Educators, instruction, and learning environments are three levers the state can explore to support all students to achieve and mark the next frontier for its education system.



To ensure K-12 supports are meeting student needs, Tennessee should:

- Support teachers at each stage of their career to further student access to excellent educators.
- 2. Adopt a plan for instructional coherence to maximize learning for the state's lowest-performing students.
- 3. Solve Tennessee's charter school facilities challenge.

With teachers as the leading contributor to student success, inequitable access to highly effective teachers is of greatest concern.

Teachers are the most important in-school factor impacting student achievement.⁹⁶ However, many school districts and charter management organizations struggle to find qualified teachers. In Fall 2022, there were over 1,000 vacant positions across the state (defined as unfilled teaching positions that result in the lack of course availability), with vacancies concentrated in middle grades, English as a Second Language (ESL), world language, and special education.⁹⁷ Importantly, shortages in Tennessee are highly localized and dependent on factors such as subject area, distance from EPPs, size of district salary increases, and working conditions.⁹⁸ Relatedly, there is an inequitable distribution of effective teachers across the state; **research shows that Tennessee's low-income students and students of**

color were between 5 and 15 percentage points less likely to be exposed to highly effective teachers.⁹⁹

There are many strategies in place in Tennessee to address these teacher pipeline challenges; these include the statewide Grow Your Own teacher apprenticeship program, local residency models, and teaching as a profession programs of study for high school students.¹⁰⁰ But it is difficult to gauge the impact of these strategies as they are in the early stages of implementation, operate on a small scale, and/or have minimal reporting to monitor progress. We do know that overall, the total number of teacher vacancies across the state changed very little over the last two reporting periods.¹⁰¹ In the coming years, continuously innovating and improving pipeline strategies and expanding their reach to the regions and subject areas most impacted by vacancies is imperative to maximize their impact.

INNOVATING TO SUPPORT TALENT PIPELINES: NASHVILLE CLASSICAL CHARTER SCHOOL

Nashville Classical Charter School (NCCS) is one of the top-performing elementary and middle schools in the state, serving a racially, economically, and geographically diverse group of students in grades K-8. NCCS is in the process of opening two new schools by 2030, while already facing staffing challenges exacerbated by the COVID-19 pandemic. To help meet its staffing demands, NCCS created the Lead Mentor Teacher program in 2022.

The NCCS Lead Mentor Teacher program intends to strengthen the school's existing resident teacher program and support highly effective teachers to stay in the classroom long term or to assume school-level leadership positions in the future. Lead mentor teachers (LMTs) receive a \$10,000 annual stipend and participate in biweekly cohort meetings and school culture walkthroughs. Teacher residents receive weekly professional development and mentorship from LMTs and are given the opportunity to teach full-length classes once a week to advance their skills.

Together, the programs advance several key priorities:

» Increasing student achievement by bolstering staff capacity to provide students with support

- » Accelerating leadership development by offering LMTs robust professional development and on-the-job training opportunities to equip them for future leadership roles
- Improving teacher retention of new and veteran educators by providing mentoring for new teachers and increased compensation, flexibility, and sense of purpose for LMTs
- » Building and sustaining a diverse school community by creating new teaching and leadership pathways with a goal of ensuring the school's staff match the diversity of the student body

These programs have potential to prepare new teachers to be highly effective, retain highly effective veteran teachers who want to stay in the classroom long term, and develop a pipe-line of future leaders. Looking forward, NCCS will focus on refining professional development, adjusting supports for teacher residents, and identifying sustainable funding in order to improve and scale the LMT and resident teacher programs and maximize their positive impact on educators and students.



In addition to Grow Your Own and teacher residencies, school districts are increasingly using permits to address pipeline challenges. Permits are emergency credentials used when districts cannot find a licensed educator to fill a position. Recent policy changes have allowed districts more flexibility in the awarding of permits.¹⁰² These flexibilities have contributed to the number of initial permits issued more than tripling between the 2020-21 and 2021-22 school years.¹⁰³

While permit holders have expressed an interest in teaching, barriers to them obtaining full licensure remain. Less than half of permits awarded during the 2018-19 school year were converted to licensure within

the three-year time frame that permits are active, and less than one-fifth of permits issued in the 2021-22 school year were converted to full licensure after one year.¹⁰⁴ While many factors may contribute to this low conversion rate, financial considerations may be one of them. A study of Tennessee EPPs found that financial burdens of education costs are the primary concern for current and prospective educators – a concern which could reasonably apply for permit holders as well, alongside other factors.¹⁰⁵ Supporting permit holders to complete their licensure affords those staffing hardto-fill positions the foundational training to be a highly effective teacher and is a strategy to retain interested talent in the educator workforce.

TENNESSEE MUST ENSURE TEACHING PERMITS ARE CONVERTING TO LICENSED EDUCATORS

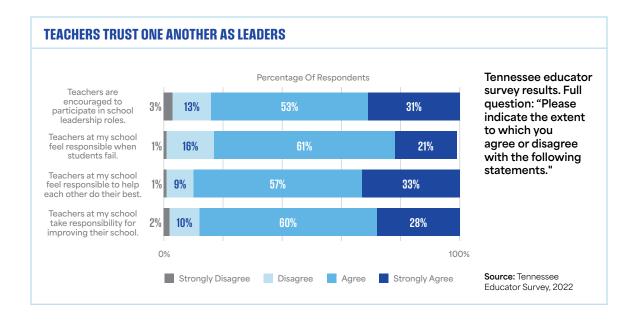
| | 2018-19 | 2019-20 * | 2020-21* | 2021-22 * |
|--|---------|------------------|----------|------------------|
| Initial Permits Issued | 447 | 528 | 462 | 1465 |
| Permits Converted To Licensure (to date) | 190 | 193 | 156 | 290 |
| Conversation Rate (to date) | 43% | 37% | 34% | 20% |

Number of permits issued and converted over time (to date)

Data Note: Permit holders have three years to convert their permit to a teaching license. 2019-20 permits expired in 2022-23, 2020-21 permits expire in 2023-24, and 2021-22 permits expire in 2024-25. Permit holders have until permit expiration to convert to licensure, and therefore the conversion rate in this table (shaded cells) will require continued updates.



There is also a need to better support and leverage experienced educators. In Tennessee, teachers are viewed by their peers as leaders in the classroom and school. For instance, 90 percent of respondents to the state's 2023 educator survey believe that teachers feel responsible for helping each other do their best, and 88 percent agree that teachers take responsibility for improving their school.¹⁰⁶ However, these leadership roles are often not formalized or rewarded. Modifying the structure of teaching roles with a strategy known as advanced teaching roles introduces formalized leadership functions to maximize the impact of the most effective teachers while creating a system of support for other teachers.¹⁰⁷ An example of advanced teacher roles is the multiclassroom leader (MCL), a highly effective teacher who receives additional compensation for maintaining their own class roster while assuming mentorship and coaching responsibilities for a team of two to six teachers.¹⁰⁸ Research shows that in schools implementing MCLs, student achievement improves and the involved teachers become more effective.¹⁰⁹



Data access is essential to successfully implement strategies to increase student access to highly effective educators. State and district leaders do not currently have the necessary human capital insights to make decisions related to educator effectiveness. preparation, recruitment, retention, and development - decisions that are even more important to tackle strategically in order to maximize the impact of the new TISA funding formula.¹¹⁰ For example, information on aggregate educator level of effectiveness is not publicly available, making it difficult for state leaders to know which communities struggle with access to highly effective teachers and to evaluate how recent pipeline strategies impact student access to excellent educators. Additionally, district leaders could benefit from reports that identify and compare state and district trends in educator retention by race, level of effectiveness, and experience level. These actionable insights would help districts develop targeted retention strategies, use investments strategically, and monitor progress to solve educator workforce challenges. It is imperative that stakeholders have data to improve their understanding of the educator workforce and make data-driven decisions about future changes to educator policy.

Building a brighter future for Tennessee students starts with support for an expanded educator pipeline and better supported educators. As the state ensures the necessary educator supports exist, better data will allow for the evaluation of new strategies to bolster the teacher pipeline as well as the implementation of innovative strategies to further student access to highly effective educators.

SCORE recommends supporting teachers at each stage of their career to further student access to excellent educators.

Innovate to bolster the teacher pipeline. The Tennessee Department of Education (TDOE) should evaluate teacher pipeline initiatives, such as Grow Your Own, to understand their reach and efficacy, using those data to both continuously improve

programs and to replicate what works in communities with the greatest need. Further, staffing models that leverage advanced teacher roles – such as the multiclassroom leader – should be piloted so that teachers have compensated opportunities for career advancement in the classroom and more students have access to highly effective teachers. Findings of the pilot should be publicly reported in an effort to scale effective practices.

- » Remove barriers to licensure for permit holders. The state should invest in a grant fund for permitholding teachers to offset the cost of completing EPP coursework toward licensure.
- » Commit to data collection and public reporting. TDOE should publish updated educator labor market reports that include disaggregated teacher effectiveness data. The data should be used to identify areas experiencing the largest shortages, inform implementation of long-term strategies to address pipeline challenges, and make strategic decisions to increase student access to highly effective teachers.

Tennessee has shown a consistent commitment to improving K-12 instruction, but not all recent efforts seamlessly integrate into existing practice.

In 2021, the state passed and invested in two landmark policies impacting K-12 instruction. First, the Tennessee Literacy Success Act required systematic foundational literacy skills instruction in the classroom and mandated adoption and purchase of high-quality instructional materials (HQIM) in English language arts (ELA).¹¹¹ Second, the Tennessee Learning Loss Remediation and Student Acceleration Act launched the TN ALL Corps to deliver HDT, created summer learning camps to accelerate student learning, and required tutoring and/or summer learning camps for third graders not yet proficient in ELA before they could move on to fourth grade.¹¹² These steps reflect the state's strong commitment to improving early literacy instruction, though there was not a comprehensive discussion about how these efforts functioned alongside existing practices.

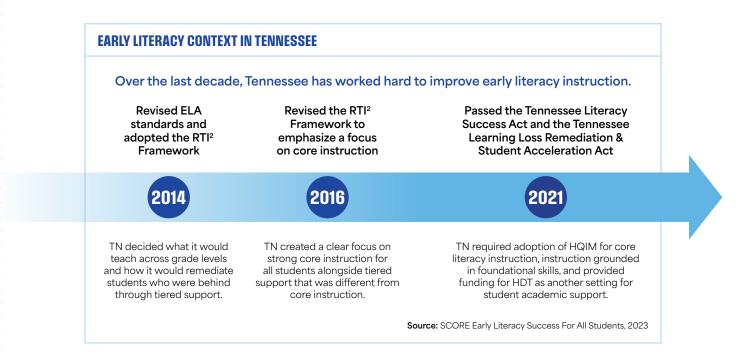


BEST PRACTICES FOR HIGH-DOSAGE TUTORING

High-dosage tutoring is an instructional structure through which student supports are provided. The following design principles are characteristic of high-quality high-dosage tutoring programs.¹¹³

| Design Principle | Best Practice | | |
|------------------|--|--|--|
| Frequency | Three or more sessions per week, with each lasting 30-60 minutes | | |
| Group Size | Tutor ratios of 1:3 in grades K-5 and of 1:4 in grades 6-12 | | |
| Scheduling | Sessions integrated into the school day | | |
| Materials | Use of high-quality instructional materials (HQIM) aligned to classroom content | | |
| Prioritization | Targeting lower-performing students who can benefit from additional instruction | | |

The recent policy introductions and investments are not the state's first time focusing on improving instruction. In 2014, the state introduced the Response to Instruction and Intervention (RTI²) Framework to support students performing below grade level in ELA and math.¹¹⁴ RTI² was intended to identify individual student needs as early as possible and provide tiered intervention before evaluation for special education services, working to meet the instructional needs of students who needed additional supports but not necessarily special education. Additionally, a goal of RTI² was to prevent overidentification of learning disabilities. With RTI², schools are required to schedule and staff two tiers of small-group intervention based on student need (Tier 2 and Tier 3) for between 30 and 60 minutes each day. Tier 2 and Tier 3 supports are offered for students working below grade level outside of the Tier 1 core instructional time, and districts are encouraged to use different materials than those used in the classroom. Tier 3 supports are reserved for students who are furthest behind.¹¹⁵ The RTI² system was further improved in 2016 when a revised framework reemphasized the importance of Tier 1 core instruction for all students in addition to the Tier 2 and 3 interventions, but recommendations around use of different materials and assessments during intervention blocks remained intact.





While RTI², the Tennessee Literacy Success Act, and the Tennessee Learning Loss Remediation and Student Acceleration Act were all critical steps toward improving student learning, they do not yet seamlessly fit together. For instance, the lowest-performing students on the state's third-grade ELA assessment are statutorily required to receive HDT to be promoted to fourth grade. In the RTI² framework, those same students would likely be identified for Tier 3 instruction. Schools are left with the difficult question of how to fit both HDT and Tier 3 into a student's day. This confusion may result in students receiving tutoring misaligned to research-backed best practices in order to overcome logistical hurdles. For example, schools may provide tutoring outside of the school day, in less intensive environments (e.g. not in small groups), or at a lower frequency. When districts must dedicate limited resources to navigating logistics and compliance, it threatens the quality of student supports and takes the focus away from student needs.

To better understand the complex intersection of instructional supports, SCORE conducted a case study with four districts to monitor student growth when participating in different support structures according to the districts' reading screeners. The case study found that students who started the furthest behind grew the most in an HDT structure that leveraged HQIM aligned with the content of core instruction. Moreover, placement in RTI² Tier 3 instruction, where high-quality instructional materials from the classroom were not utilized, resulted in a decline in performance for most students. Placing students in two different settings with different materials - when they were already struggling - was not an effective literacy support strategy. Ultimately, the instructionally coherent HDT structure (with aligned HQIM) was more effective at improving ELA performance for students who started out further behind when compared to placing them in Tier 2 and Tier 3 structures. The case study results align with numerous studies that show HDT meaningfully increases student achievement.¹¹⁶

| | Students Without IEPs: Average Composite Score Percentile Growth From Beginning To End Of Year | | | | | | | |
|--|---|--------------------------------------|---------------------------|--|--|--|--|--|
| | Beginning-Of- Year Percentile Performance Range | Core Literacy Instruction Only | HDT + Core Instruction | RTI ² Tier 2 + Core Instruction | RTI ² Tier 3 + Core Instruction | | | |
| | 1st-10th Percentile | 8.6 | 19.3* | 11.0 | 5.7 | | | |
| | 11th-25th Percentile | 11.5 | 11.7 | 7.8* | -1.2* | | | |
| | 26th-40th Percentile | 6.5 | 5.7 | 1.6* | -1.6* | | | |
| | 41st-99th Percentile | -0.5 | -1.6 | 0.8* | -5.9* | | | |

HIGH-DOSAGE TUTORING EFFECTIVELY DRIVES GROWTH FOR

STUDENTS THE FURTHEST REHIND

Average percentile growth on the composite score of Tennessee's universal literacy screeners between the beginning and end of year

administration for 15,937 1st-3rd grade students without IEPs Data Note: Statistically significant results are displayed with an asterisk using a .05 level of significance. The trends above were also consistent when

a .05 level of significance. The trends above were also consistent when analyzing growth between the beginning and midyear administrations of universal literacy screeners as well as midyear and end-of-year administrations, separately.

Data Note: Results in this table are for students without individualized education plans (IEPs). The participation rate for students with IEPs in HDT was too low for analysis.

Source: SCORE Early Literacy Success For All Students, 2023

As this case study was limited to four districts and only inclusive of ELA, there remains more to learn. There are remaining questions about how the data look statewide, the role of summer learning, and which instructional supports are most effective at improving math instruction. Conducting additional analysis to learn which strategies best support students, and aligning funding to those strategies, is an essential next step.

BRISTOL TENNESSEE CITY SCHOOLS: AN INSTRUCTIONALLY COHERENT VISION FOR EARLY LITERACY

Throughout the 2022-23 school year, Bristol Tennessee City Schools (BTCS) engaged in a pilot to enhance their high-dosage tutoring (HDT) programs by developing and implementing a new vision for K-3 early literacy support. This new vision aims to systematically support students in meeting grade-level expectations by ensuring the students working below grade level receive additional instruction aligned with the high-quality instructional materials and assessments used for core instruction – rather than a different suite of materials used specifically for intervention.

Once this instructionally coherent vision for early literacy support was established, the district was able to break down silos between core instruction and intervention, enabling a more strategic use of staff and time. BTCS leadership reimagined the RTI² block with interventionists pushing into the classroom after core reading instruction, providing a second lesson a day for the students working below grade level. They also identified an opportunity to increase total staffing while minimizing costs by utilizing part-time educational assistant (EA) roles, which are paid on the district's hourly wage scale instead of the teacher salary scale. Lastly, the district used the curriculum-embedded assessment from the Tennessee Foundational Skills Curriculum Supplement to track student progress and tailor instruction across staff and settings.

With the new model, the district was able to serve more students by the end of the year, and students in the pilot showed significant growth in reading. BTCS now plans to implement this instructionally coherent model across all first- and second-grade classrooms. The BTCS example demonstrates that by strategically using existing resources aligned to a coherent academic vision, the path for all students to read on grade level is achievable, sustainable, and scalable.

Early skills in reading and math set up students for long-term success, and all students deserve a strong start in elementary school that prepares them for success in education and the workforce.¹¹⁷ Using data to determine which instructional practices have the greatest potential to positively impact student achievement and then prioritizing those practices is critical as the state takes the next steps in effecting transformative change for students. The data that are available suggest a need to adopt an instructionally coherent approach by intentionally aligning Tennessee's RTI² system with the best practices of HDT structures.

SCORE recommends adopting a plan for instructional coherence to maximize learning for the state's low-est-performing students.

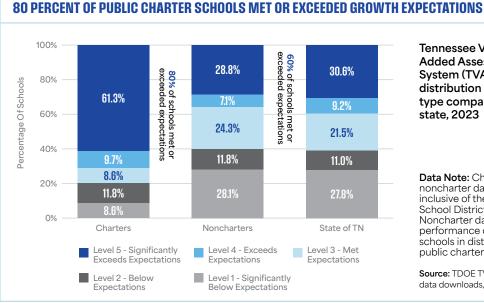
- » Revise the RTI² framework. TDOE should revise the framework to establish and define the elements of high-quality high-dosage tutoring as the researchbased structure for small-group support beyond core instruction and RTI² as the process that guides decision-making. The State Board of Education should update its academic rules to reflect the new framework and emphasize the importance of instructional coherence.
- » Improve reporting to better understand the full suite of academic supports students are receiving. Students may be receiving high-dosage tutoring, summer learning, Tier 2 or Tier 3 supports, or any mixture of the three. It is important for TDOE to improve reporting on the services students are receiving so the state can evaluate its recent investments and illuminate which supports are driving positive impacts for students in both literacy and math.
- » Align funding to the strategies working for students. Currently, districts are using a variety of state and federal funds for student learning supports. As TISA is implemented and Elementary and Secondary School Emergency Relief (ESSER) funds wind down, TDOE should prioritize allocating resources to support the most effective strategies for improving literacy and math performance for students.





Public charter schools contribute to improved student outcomes in Tennessee, particularly for students with the highest needs, but these schools lack access to affordable facilities where students can learn.

There are 114 public charter schools in Tennessee serving more than 43,000 students and operating under six different authorizers.¹¹⁸ The state's charter schools are public schools, free to attend, operated by nonprofit organizations, and must enroll any student who applies regardless of special needs or prior academic performance.¹¹⁹ Research suggests that charter schools are an effective strategy to support students from historically underserved groups - a finding that resonates with evidence from Tennessee.¹²⁰ Tennessee's public charter schools serve, on average, a higher percentage of students of color and economically disadvantaged students than their district counterparts.¹²¹ In the 2022-23 school year, 80 percent of public charter schools met or exceeded student growth expectations (scored a TVAAS Level 3 or higher) compared to 60 percent of noncharters in the same districts.¹²²



Tennessee Value-Added Assessment System (TVAAS) ratings distribution by school type compared to the state, 2023

Data Note: Charter and noncharter data are not inclusive of the Achievement School District (ASD). Noncharter data reflect performance of noncharter schools in districts with public charter options

Source: TDOE TVAAS composites data downloads, 2023

Though public charter schools are one important way to advance student achievement, they do not do so without challenges. Tennessee's public charter schools do not have the same ability as traditional public schools to support building costs through bonds and tax revenues, creating an obstacle to get students in a physical building for learning.¹²³ Tennessee has made progress in addressing this challenge with the inclusion of a charter direct allocation in TISA; however, despite that improvement, charters still face a notable gap between the funds available to cover facilities costs and the actual cost of facilities.¹²⁴ An analysis of the "facility gap" for Tennessee charter schools found an unmet need of more than \$700 per student – the equivalent of hiring around six additional teachers per school.¹²⁵ This gap requires charter schools to make significant tradeoffs. For example, schools may have to divert funds from other sources to cover facilities costs. taking money away from resources to support student instruction, or may have to delay opening due to inability to secure a facility.

Tennessee's public charter school students, who are primarily economically disadvantaged and students of color, deserve access to high-quality school buildings. All students should be able to attend school in a building conducive to learning without funds being diverted from student instruction. And no student should have to wait to access a high-quality public charter school because of the lack of a facility. As the next priority for advancing the state's high-quality charter sector, Tennessee should remove this obstacle to improving student achievement by comprehensively meeting the facilities needs of its public charter schools.

SCORE recommends solving Tennessee's charter school facilities challenge.

- » Recommit to the state's charter facilities fund. The previously existing charter facilities fund is no longer in operation. By reviving the fund with at least \$22 million in recurring funding, its previous balance, the state could provide public charter schools a sustainable source of financial support for ongoing facilities costs.
- » Create a revolving loan fund with philanthropic support. A one-time \$10 million state investment could be matched by philanthropic dollars to create a fully sustainable revolving low-interest loan fund to reduce the initial cost of facilities financing. This initial investment could be leveraged to create an overall fund of hundreds of millions of dollars that recycles itself every several years. This revolving fund could be a solution for the upfront hurdle of facility purchase, construction, or renovation, paving the way for the opening of additional high-quality public charter schools.
- » Increase access to existing publicly funded facilities. The legislature should update state law to establish clear definitions for underutilized and vacant district facilities and procedures for charter schools to have priority for accessing those facilities at a fair price. While these facilities have already been financed with taxpayers' money, there is not currently a complete picture of how many exist and how public charter schools can access them. Facilitating access to properties already designed as schools that would otherwise sit empty is good stewardship of taxpayer dollars, helps remove a large burden for charter schools, and allows for more focus on what matters most - student learning.



2024ADVOCACY AGENDA

Expand Student Opportunity By Strengthening Foundational Policies

As a state dedicated to continuous student-centered improvement, Tennessee should consider the following in its next wave of reforms:

PRIORITIZE THE USE OF LONGITUDINAL DATA TO DRIVE STUDENT OUTCOMES.

| Recommendation | Key Actor(s) |
|--|---|
| Create public-facing dashboards. | Office of Evidence and Impact (OEI) |
| Add career-relevant Standard Occupational Classification (SOC) codes to the TN DATA system. | Tennessee Department of Labor and Workforce Development (TDLWD) OEI |
| Bolster the state's TN DATA system by elevating efforts through state law and developing a model data-sharing agreement. | General Assembly OEI Tennessee Higher Education Commission (THEC) Tennessee Board of Regents (TBR) Tennessee Department of Education (TDOE) Tennessee Independent Colleges and Universities Association (TICUA) |

ENHANCE THE TENNESSEE PROMISE SCHOLARSHIP AND THE COMMUNITY COLLEGE STUDENT EXPERIENCE.

| Recommendation | Key Actor(s) |
|---|------------------|
| Incentivize on-time completion and transfer by allowing Tennessee Promise students who earn an associate degree on time to continue receiving their last-dollar scholarship for one semester of continued education. | General Assembly |
| Fund Tennessee Promise completion grants permanently. | General Assembly |
| Scale meta-majors across the state's community colleges. | TBR |
| Publicly report data on the postsecondary programs of study Tennessee Promise students choose to pursue. | THEC |

REVISE THE POSTSECONDARY OUTCOMES-BASED FUNDING FORMULA TO PRIORITIZE LONG-TERM STUDENT SUCCESS.

| Recommendation | Key Actor(s) |
|--|----------------------------------|
| Refine the focus of the outcomes-based funding formula metrics. | |
| Ensure all outcomes-based funding formula metrics are based on student outcomes. | THEC Formula review committee |
| Ensure the outcomes-based funding premium structure is aligned to student opportunity. | |

Review the full priority and recommendation information starting on page 14 of the report.

44

Build Effective Pathways Between Education And Careers

The new future of student success hinges on improved alignment across education and careers. To improve alignment and build effective pathways between education and careers, Tennessee should:

GIVE TENNESSEANS CLEAR INFORMATION ON WHICH DEGREES AND CREDENTIALS LEAD TO CAREERS.

| Recommendation | Key Actor(s) |
|--|---|
| Create a statewide definition for quality postsecondary degrees and credentials. | THEC TBR TDOE TDLWD Employers Nongovernment education partners |
| Collect and report noncredit program data. | TBR General Assembly |
| Conduct an analysis of future skills needed for success in the workforce. | TDLWD Employers |

IDENTIFY AND INCENTIVIZE QUALITY EARLY POSTSECONDARY AND CAREER EXPERIENCES FOR STUDENTS.

| Recommendation | Key Actor(s) |
|--|----------------------------|
| Identify and invest in quality early postsecondary opportunities (EPSOs). | TDOE Districts |
| Implement a rubric for evaluating quality of work-based learning opportunities. | TDOE TDLWD Districts |
| Support access to National Student Clearinghouse (NSC) data with a statewide contract. | General Assembly |

DEVELOP STRONG PARTNERSHIPS ACROSS EDUCATION AND INDUSTRY TO INCREASE ALIGNMENT.

| Recommendation | Key Actor(s) |
|--|--|
| Incubate data-driven partnerships. | Employers Postsecondary institutions General Assembly |
| Incentivize apprenticeship programs that lead to degrees or credentials. | TDLWD General Assembly Employers Postsecondary institutions |
| Identify opportunities for career partnerships in K-12 that support industry professionals to deliver instructional content to increase early career exposure. | TDOE General Assembly |

Review the full priority and recommendation information starting on page 24 of the report.

Ensure K-12 Supports Meet Student Needs

Educators, instruction, and learning environments are three levers the state can explore to support all students to achieve and mark the next frontier for its education system. To ensure K-12 supports are meeting student needs, Tennessee should:

SUPPORT TEACHERS AT EACH STAGE OF THEIR CAREER TO FURTHER STUDENT ACCESS TO EXCELLENT EDUCATORS.

| Recommendation | Key Actor(s) |
|---|------------------|
| Innovate to bolster the teacher pipeline by evaluating the impact of current initiatives and piloting new initiatives such as advanced teacher roles. | TDOE |
| Remove barriers to licensure for permit holders by investing in a grant fund to offset the cost of completing educator preparation provider (EPP) coursework. | General Assembly |
| Commit to educator labor market data collection and public reporting. | TDOE |

ADOPT A PLAN FOR INSTRUCTIONAL COHERENCE TO MAXIMIZE LEARNING FOR THE STATE'S LOWEST-PERFORMING STUDENTS.

| Recommendation | Key Actor(s) |
|--|--|
| Revise the RTI ² framework to establish and define the elements of high-quality high-dosage tutoring as the research-based structure for small-group support beyond core instruction and RTI ² as the process that guides decision-making. | TDOE State Board of Education (SBE) |
| Improve reporting to better understand the full suite of academic supports students are receiving and which are driving positive impacts for students in both literacy and math. | TDOE |
| Align funding to the instructional strategies working for students. | TDOE |

SOLVE TENNESSEE'S CHARTER SCHOOL FACILITIES CHALLENGE.

| Recommendation | Key Actor(s) |
|--|----------------------------------|
| Recommit to the state's charter facilities fund. | General Assembly |
| Create a revolving loan fund with philanthropic support. | General Assembly Philanthropy |
| Increase access to existing publicly funded facilities. | General Assembly |

Review the full priority and recommendation information starting on page 34 of the report.



The State Collaborative on Reforming Education (SCORE) is a nonpartisan nonprofit education policy and advocacy organization based in Nashville, Tennessee. SCORE was founded in 2009 by Senator Bill Frist, MD, former US Senate majority leader, with a mission to catalyze transformative change in Tennessee education so all students can achieve success.



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Appendix K: Key Phase Objectives and Measurements

Objective

Phase 1

Planning/Development Phase Objectives

1. GIVE 3.0 Award Announcement Ceremony

2. Post/Interview/Hire GIVE 3.0 Positions

3. Order Equipment and Supplies for classroom lab areas for HS and TCAT/Roane State training sites

4. Continue to promote Dual Enrollment opportunities to high school students with aid of College & Career Navigator

5. Create, Plan, Schedule and Promote career awareness, career exploration, and career preparation work-based learning activities at the intermediate/middle/junior high and early high school levels with aid of newly hired College & Career Navigator

6. Create, Plan, Schedule and Promote Pre-Apprenticeship and Apprenticeship opportunities with local employers with the aid of the newly hired Apprenticeship Specialist

7. Create, Plan, Schedule and Promote articulated pathways from TCAT Knoxville to Phase 2

Full Implementation

1. Implement Work-based Continuum utilizing the following WBL Activities:

a. Tammy and Tommy TCAT Summer Camps (annual participation goal = 100)
b.Remake Learning Days Festivals (annual participation goal = 1,500 for 100 events)
c.Lab in a Box (annual participation goal = 25 students)

d.SkillsUSA Conferences and Competitions (annual participation goal = 10 for related programs)

e.Increased Dual Enrollment at High School by 45 students annually in the related program

f.Increase industry Certifications Earned by 20% for CTE Pathway Increase collegegoing rate for Blount County by 41 students annually

g.Increase registered apprenticeships by 20 students annually

2. Grant Partners to complete Monthly reimbursement requests to ensure timely grant implantation and reporting

3. Grant Partners to complete Grant Data Reports using a Microsoft Teams form to ensure timely grant implantation and reporting

4. Quarterly Grant Partner meetings to discuss events, scheduling, financial reporting, and grant goals being met.

Phase 3

Post-Grant Funding

- 1. Continue dual enrollment program with High School with TCAT and Pellissippi State
- **2.** TCAT Knoxville/Blount County Schools/Pellissippi State budget funding to sustain the College & Career Navigator and Apprenticeship Specialist,
- **3.** Continue having Grant employer partners sit on the program Advisory Committees
- 4. Complete GIVE 3.0 Reporting, Accounting, and Attainment Data

Performance Metrics used for Career Awareness, Career, Exploration, Career Preparation and Career opportunities will be tracked using a monthly report submitted to the grant coordinator.

The College & Career Navigator and Apprenticeship Specialist will each report out each month utilizing a Microsoft form to track data that will include the number of participants attending, name of event, type of event, date of event, number of certifications awarded to students, number of dual enrolled students for given semester, number of newly acquired preapprentices, apprentices, and number of companies served.

Performance Measurement

Appendix L: Articulation Agreements between TCAT Knoxville and Pellissippi State



Statewide Articulation Agreement Between The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology For the Period of Fall 2020 through Fall 2023 For the Program Area <u>Welding Technology</u>

The Tennessee community colleges hereinafter referred to as the "CC(s)" and the Tennessee colleges of applied technology hereinafter referred to as the "TCAT(s)" have entered into a statewide partnership which promotes student transfer and program articulation. The partnership is for the purpose of providing eligible TCAT students the opportunity to receive college credit upon successful completion of a qualified program at a TCAT and by earning recognized industry certification(s) as identified in "APPENDIX A."

<u>OVERVIEW</u>

In accordance with the guidelines set forth by the Tennessee Board of Regents (TBR), the Tennessee Higher Education Commission (THEC), and the procedures established by the individual CCs, we hereby enter into this Agreement to provide the eligible TCAT students the opportunity to receive college credit upon successful completion of a qualified program at a TCAT and by earning recognized industry certification(s) as identified in "APPENDIX A."

The CCs determine awarded credits based upon the certification earned.

- 1. TCATs will indicate on student transcripts the specific coursework completed and certifications taken and passed (if known).
- 2. When evaluating student transcripts, the CC will award credit based on certifications identified in "APPENDIX A."
- In addition, CCs may also evaluate transcripts on a course-by-course basis. Credit for one CC course may be awarded for one TCAT course; for example, credit for completion of TCAT AWS WEL 3030 may be awarded either for Pipe welding or for Gas Metal Arc Welding not for both.
- 4. Pre-requisite courses must be considered prior to accepting credit via this agreement.
- 5. Students must meet the standards and follow the procedures of the individual CC catalog for the year they enrolled in the articulated course/program or follow the current year CC catalog.
- 6. The awarding of any nontraditional credit (e.g. CLEP, AP credit-by-exam, military services, etc.) may be granted for coursework not identified in "APPENDIX A."
- 7. Upon an institution's request this agreement will be reviewed.
- 8. This agreement will remain in effect until modified or rescinded by the duly authorized signatories.
- 9. The CCs and the TCATs shall:
 - a. Designate a responsible party to provide oversight of details and disseminate general program information to students.
 - b. Determine course(s) to award credit based upon recommendation of content faculty.
 - c. Agree to review every three years the certifications/courses and/or Student Learning Outcomes for which college credit will be awarded.
 - d. Appoint representatives to serve on an advisory committee at the request of TBR to provide perspective to the program regarding the effective coordination between the individual CC(s) and TCAT(s). The advisory committee shall consist of representatives from both the CC(s) and the TCAT(s). The advisory committee shall converse and report annually to the Vice Chancellor for Academic Affairs.
- 10. This agreement will commence the semester following the signing thereof.

Statewide Articulation Agreement Between The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology For the Period of Fall 2020 through Fall 2023 For the Program Area <u>Welding Technology</u>

APPROVAL SIGNATURES

| TENNESSEE BOARD OF REGENTS: | |
|--|---------------------------|
| Docusigned by: Allana Hamilton | 2020-05-26 1:22 PM CDT |
| Vice Shancellor for Academic Affairs, Allana Hamilton | Date |
| | |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY ATHENS: | |
| Stewart Smith | 2020-05-28 9:29 AM PDT |
| President, Stewart Smith | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY CHATTANOOGA: | |
| James Barrott | 2020-05-28 11:42 AM CDT |
| President, James Barrott | Date |
| | |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY COVINGTON: | |
| Youlanda Jones | 2020-05-28 12:07 PM CDT |
| Presidenty24footlanda Jones | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY CROSSVILLE: | |
| Liff Wightman | 2020-05-28 6:54 PM PDT |
| President Cliff Wightman | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY CRUMP: | |
| Stephen Milligan | 2020-05-29 6:44 AM PDT |
| President; Stephen Milligan | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY DICKSON: | |
| Arite Summers | 2020-05-29 7:22 AM PDT |
| Presidents Arrita Summers | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY ELIZABETHTON: | |
| Deala, Blissias | 2020-06-02 7:03 AM CDT |
| Presidenty: Dean Blevins | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY HARRIMAN: | |
| DocuSigned by: | 2020-06-04 5:16 AM PDT |
| Presidents@anice Turpin | Date |
| Statewide Articulation Agreement Between The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology | |

Welding Technology Systemwide Articulation Agreement

For the Period of Fall 2020 through Fall 2023 For the Program Area <u>Welding Technology</u>

| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY HARTSVILLE: | |
|---|--------------------------|
| Mae Wriaht | 2020-06-04 6:28 AM PDT |
| President/sMae.Wright | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY HOHENWALD: | |
| DocuSigned by: | 2020-06-08 6:34 AM PDT |
| Presidente Kea-Carroll | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY JACKSBORO: | |
| Decusigned by: | 2020-06-08 7:01 AM PDT |
| President/s Debbie Petree | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY JACKSON: | |
| $h \notin Cid$ | 2020-06-08 9:09 AM CDT |
| Prosident) deff. Sisk | Date |
| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE: | |
| Lelli (hany | 2020-06-12 5:05 AM PDT |
| Presidents2Ketti Chaney | Date |
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| Miaka. West | 2020-06-12 8:46 AM CDT |
| Presidents Myra West | Date |
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| Brad White | 2020-06-12 7:11 AM PDT |
| Presidents Brad White | Date |
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| Warren Laws | 2020-06-12 8:00 AM PDT |
| Presidenter Laux | Date |
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| TENNESSEE COLLEGE OF APPLIED TECHNOLOGY MEMPHIS: | 2020-06-12 9:21 PM PDT |
| Koland Kayner | · |
| Presidenty/Roland Rayner | Date |

Statewide Articulation Agreement Between The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology

For the Period of Fall 2020 through Fall 2023 For the Program Area <u>Welding Technology</u>

TENNESSEE COLLEGE OF APPLIED TECHNOLOGY MORRISTOWN: uSigned by: 2020-06-15 | 5:18 AM PDT C/ President, Jehry Young Date **TENNESSEE COLLEGE OF APPLIED TECHNOLOGY MURFREESBORO:** DocuSigned by: 2020-06-15 | 5:48 AM PDT ard G. Puryear Prepridentes Earol Purvear Date TENMESSEE COLLEGE OF APPLIED TECHNOLOGY NASHVILLE: 2020-06-18 | 5:45 AM PDT Mark Sens PresidentpMask Lenz Date TENNESSEE COLLEGE OF APPLIED TECHNOLOGY NEWBERN: 2020-06-18 | 9:01 AM CDT Joulanda Jones Presidents:Woodanda Jones Date TENNESSEE COLLEGE OF APPLIED TECHNOLOGY ONEIDA: ocuSigned by: 2020-06-18 | 9:16 AM CDT Dwight Mupplus Presidents Dwight Murphy Date **TENNESSEE COLLEGE OF APPLIED TECHNOLOGY PARIS:** DocuSigned by: 2020-06-18 | 8:40 AM PDT Brad White President Brad White Date TENNESSEE COLLEGE OF APPLIED TECHNOLOGY PULASKI: DocuSigned by: 2020-06-18 | 9:08 AM PDT Mile. Whitehead Presidenta-Mike Whitehead Date TENNESSEE COLLEGE OF APPLIED TECHNOLOGY SHELBYVILLE: DocuSigned by: 2020-06-20 | 6:10 AM PDT aura Monts President Jaura Monks Date TENNESSEE COLLEGE OF APPLIED TECHNOLOGY WHITEVILLE: DocuSigned by: 2020-06-22 | 7:30 AM CDT Jeff Sisk Presidento 1 Jeff Sisk Date

Statewide Articulation Agreement Between The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology For the Period of Fall 2020 through Fall 2023

For the Program Area Welding Technology

APPROVAL SIGNATURES

| CHATTANOOGA STATE COMMUNITY COLLEGE | 2020-07-14 9:46 AM PDT |
|---|---------------------------------------|
| Presidente, Retrecca Ashford | Date |
| CLEVELAND STATE COMMUNITY COLLEGE Docusigned by: William Scymour Presidentia Milliam Seymour | 2020-07-14 10:24 AM PDT Date |
| NORTHEAST STATE COMMUNITY COLLEGE | 2020-07-14 12:26 РМ СDT Date |
| PELLISSIPPI STATE COMMUNITY COLLEGE DocuSigned by: L. Authory Wise, Jr. Presidents the Anthony Wise, Jr. | 2020-07-14 1:49 РМ СDT Date |
| TENNESSEE BOARD OF REGENTS: DocuSigned by: Hove W. Typings Chancellore Flora W. Tydings | Date |

Statewide Articulation Agreement Between

The Tennessee Community Colleges and The Tennessee Colleges of Applied Technology For the Period of Fall 2020 through Fall 2023

Program Area: <u>Welding Technology</u> APPENDIX A

Awarding of College Credit to Welding Technology graduates of Tennessee Colleges of Technology into the A.A.S. Welding Technology Program

| | Credit | |
|--|--------|--|
| Community College Course Title | Hours | TCAT Course Title |
| WELD 1381 PRINCICPLES OF WELDING OR WELD 1060 GENERAL WELDING | 3-4 | NCCER WEL 1070- ORIENTATION AND SAFETY, AND WEL 1080- ENTRY SHIELD METAL ARC WELD I, AND WEL 2050- ENTRY GAS METAL ARC WELDING, AND WEL 2060- ENTRY GAS TUNGSTEN ARC WELDING, AND WEL 2070- ENTRY SHIELD METAL ARC WELD II AWS WEL 1020-SHOP ORIENTATION & SAFETY, AND WEL 1030-CUTTING PROCESSES, 1040- AND WEL BASIC SHIELDED METAL ARC WELDING, AND WEL 1050- BASIC GAS METAL ARC WELDING, AND WEL 2040- ADVANCED GAS METAL ARC WELDING |
| WELD 1383 WELDING SYMBOLOGY & BLUEPRINT READING OR ENST 1381- Engineering Technical Communication | 3 | AWS WEL 2010- BLUE PRINT THEORY AND WEL 3010- BLUE PRINT READING |
| WELD 1380 WELDING SAFETY OR | 3 | NCCER WEL 1070- ORIENTATION AND SAFETY AND OSHA 10 |
| ENST 1350 INDUSTRIAL SAFETY OR | | AWS WEL 1020- SHOP ORIENTATION & SAFETY |
| INTC 1020 SAFETY IN THE WORKPLACE | | CERTIFICATIONS : NIMS MEASUREMENT, MATERIALS, & SAFETY and OSHA 10 |
| WELD 2370 SHEILDED METAL ARC WELDING | 3 | NCCER WEL 2080- EXPERT SHIELD METAL ZRC WELD I AND WEL 3050- EXPERT SHIELD METAL ARC WELD II AWS WEL 2030 – ADVANCED SHIELDED METAL ARC WELDING |
| WELD 2371 GAS METAL ARC WELDING | 3 | NCCER WEL 3030- EXPERT GAS METAL ARC WELDING AWS WEL 2040- ADVANCED GAS METAL ARC WELDING |
| WELD 1384 FABRICATION TECHNIQUES | 3 | AWS WEL 1010- TECHNOLOGY FOUNDATIONS AND WEL 1030-CUTTING PROCESSES |
| WELD 2372 GAS TUNGSTEN ARC WELDING | 3 | NCCER WEL 3040- EXPERT GAS TUNGSTEN ARC WELDING AWS 3020- ADVANCED GAS TUNGSTEN ARC PIPE |

| WELD 2120 PIPE WELDING | C | NCCER WEL 3030- EXPERT GAS METAL ARC WELDING, OR WEL 3040- EXPERT GAS TUNGSTEN ARC PIPE WELD, OR 3050- EXPERT SHELD METAL ARC WELD II |
|--|-------|---|
| Total articulation credit hours available to earn | 24-25 | |

** No TCAT equivalent for WELD 2460, but there is an AWS certification earned through the online library.

Appendix P: Partner Roles, Tasks, and Capabilities

| Partner and Role in Carrying Out the Project and Unique Strengths and Qualifications | Assigned Tasks |
|---|--|
| Tennessee College of Applied Technology (TCAT)-Knoxville Higher education partner Lead Entity and Fiscal Agent for GIVE 3.0 Strengths and Qualifications: TCAT Knoxville is a training facility with 1,225 full- time students. | Take the lead on coordinating and executing the GIVE 3.0 Initiative, including appointing a lead from the administrative team and recruiting project staff for GIVE 3.0. Spearhead the creation and ongoing management of the GIVE 3.0 Collaborative, ensuring regular meetings are held. Organize a series of Work-Based Learning (WBL) opportunities. Collaborate with partners to equip students with the necessary academic and workplace readiness skills. Engage with collaborative partners to enhance outreach efforts, encouraging student enrollment in higher education programs. Work jointly with partners to ensure educational and training curriculums align with industry standards and needs, thereby improving career pathways. Provide |
| The facility offers the following Certifications, Diplomas for the following Nuclear Science Pathway related programs: Industrial Maintenance Technician Welding Technology Machine Tool Technology | necessary training, establish a framework for evaluating and maintaining GIVE 3.0 project initiatives. Lead and manage Remake Learning Days and Tammy and Tommy TCAT Summer Camps, offering capstone WBL experiences for students in high school and college where feasible. Support student-led projects, create learning opportunities for educators, contribute to curriculum development, and rally colleague support for guest lectures and advisory board participation. Get involved in Remake Learning Days, Tammy and Tommy TCAT Summer Camps, and CTE Showcase Nights. Work on the creation and growth of Apprenticeship and Pre-apprenticeship programs with project partners. |
| Blount County Schools K-12 Partner Strengths and Qualifications: Blount Schools had over 10,000 students enrolled in 2023. They work with Tennessee Pathways Certifications by enhancing coursework, including early post-secondary opportunities and work-based learning experiences with at least one employer partner. They are Pathways certified in Computer Information Technology, Pipefitting and Plumbing, Machining, Welding, Industrial Maintenance, Mechatronics, HVAC, and Industrial Electricity. | Active participation in the GIVE 3.0 Collaborative; Assist with identification of local workforce needs and related skillset deficits; Assist with design of the program components that address the identified local workforce needs and skills gaps; Work with Collaborative partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Coordinate and document career exploration and other work-based learning opportunities for students; Support student projects; Provide time and coordinate learning opportunities to teachers; Develop and deliver curriculum and hands-on training; establish/apply laws, education code, and state/district policies; Provide technology infrastructure and space for dual enrollment programs on campus, staffing, tools and materials, and professional development for instructors; Assist with the identification and engagement of stakeholders, including marketing/recruitment of partners for identified career pathways and WBL continuum program activities/experiences. Participate/host in Remake Learning Days events, Tammy and Tommy TCAT Summer Camps, Lab in a Box, and lead CTE Showcase Nights. |
| Roane State Community College Higher Education partner Strengths and Qualifications: Roane State Community College is a training facility with an Undergraduate headcount of 4,704 The institution offers a transfer pathway in A.A.S. Welding Technology: | Active participation in the GIVE 3.0 Collaborative; Assist with identification of local workforce needs and related skillset deficits; Assist with design of the program components that address the identified local workforce needs and skills gaps; Work with Collaborative partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Assist with the identification and engagement of stakeholders, including marketing/recruitment of partners for identified career pathways and WBL continuum program activities/experiences; Active participation in the GIVE 2.0 Collaborative; Assist with identification of local workforce needs and related skillset deficits; Assist with design of the program components that address the identified local workforce needs and skills gaps; Work with Collaborative partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Assist with the identification and engagement of a skills gaps; Work with Collaborative partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Assist with the identification and |

| Partner and Role in Carrying Out the Project an Unique Strengths and Qualifications | d Assigned Tasks |
|---|--|
| | engagement of stakeholders, including marketing/recruitment of partners for identified career pathways and WBL continuum program activities/experiences; Participate/host in Remake Learning Days events, Tammy and Tommy TCAT Summer Camps, and CTE Showcase Nights |
| Blount Partnership Economic Development Partners | Active participation in the GIVE 3.0 Collaborative; Assist with identification of local workforce needs and related skillset deficits; Assist with design of the program components that address the identified local workforce needs and skills gaps; Work with Collaborative partners to align and map |
| Strengths and Qualifications: The long-term goal of the Blount Partnership is to cre primary, high-value jobs and competitive annual salaries with a significant capital investment. It also plans to work towards creating more opportunities for business and family visitors as well as group travel while increasing educational and training programs for the business community | education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Assist with the identification and engagement of stakeholders, including marketing/recruitment of partners for identified career pathways and WBL continuum program activities/experiences; Participate/host in Remake |
| Arconic, Cherokee Millwright and Denso Employer Partners Strengths and Qualifications: Combined, these partners employ more than 5,000 employees and represent small, medium, and large businesses. The employers are active in the community and have documented needs for additional skilled workers and apprenticeship programs. | Active participation in the GIVE 3.0 Collaborative; Assist with identification of local workforce needs and related skillset deficits; Assist with design of program components that address the identified local workforce needs and skills gaps; Work with Collaborative partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs and to enhance/expand career pathways; Provide career exploration and other work-based learning opportunities for students; Work with high school and college staff to establish expectations and criteria for capstone WBL experiences and host/provide capstone WBL experiences for high school and college students, as possible and appropriate; Support student projects; Provide learning opportunities to teachers; Provide input to the curriculum; Enlist the support of colleagues to provide classroom speakers and service on program advisory boards; Participate/host in Remake Learning Days events, Tammy and Tommy TCAT Summer Camps, and CTE Showcase Nights |

Appendix M: Memorandum of Understanding (MOU) outlining the partnership agreement from local and area employers and partnering postsecondary institutions

Memorandum of Understanding Between TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE and BLOUNT COUNTY SCHOOLS

Whereas, BLOUNT COUNTY SCHOOLS and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are developing a long-term regional collaborative that includes higher education, area employers, economic development and workforce agencies, and local/regional K-12 systems.

Whereas, higher education partners include Tennessee College of Applied Technology Knoxville and Pellissippi State Community College, henceforth collectively referred to as "Colleges"; and

Whereas, area employer partners include Cherokee Millwright, Arconic, and Denso, henceforth collectively referred to as "Company"; and

Whereas, Blount Partnership is an economic development and workforce agency; and

Whereas, K-12 partners include Blount County Schools, henceforth collectively referred to as "Schools"; and

Whereas, BLOUNT COUNTY SCHOOLS and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in working together to develop and implement a Cooperative Work Program (Coop), Pre-Apprenticeship, or Apprenticeship Program, which is an integral part of the learning experience provided for students at the Schools and Colleges and is defined as paid or unpaid work-related training received at Company under the terms of a signed Student (Co-op) Work Program Agreement. The Program provides a method of instruction whereby the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLEs and Company are partners in developing the workforce for tomorrow's technology.

Whereas, it is for the mutual benefit of all parties to provide Co-op, Pre-Apprenticeship, or Apprenticeship work experience for students enrolled in certain programs of the Colleges and Schools, the parties have agreed to the terms and provisions set forth below; and

Whereas, both BLOUNT COUNTY SCHOOLS and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that business engagement in the education and training of workers is key to successful labor market outcomes and that long-term sustainability planning for successful initiatives and interventions is critical and will continue to serve the community beyond the grant period; and

Whereas, BLOUNT COUNTY SCHOOLS is in the service area of TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE; and

Whereas, BLOUNT COUNTY SCHOOLS and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in signing a memorandum of understanding outlining roles and responsibilities of each organization and partnering to demonstrate interest and capacity for providing TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE students with practical work experience through a Co-op, Pre-Apprenticeship or Apprenticeship Assignment while enrolled in specific programs at TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE. Now, Therefore, each party agrees to the following:

Tennessee College of Applied Technology Knoxville agrees to collaborate in the following ways:

- 1. Serve as lead entity and fiscal agent for the Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant.
- 2. Provide leadership for the planning, development, and implementation of the GIVE 3.0
- 3. Provide leadership for the development of GIVE 3.0 Collaborative partners to plan activities and monitor the achievement of measurable project outcomes.
- 4. Work with Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs.
- 5. Provide a framework by which GIVE 3.0 project initiatives will be evaluated and sustained.
- 6. Provide a dedicated staff position to facilitate partner outreach and administer the Cooperative Work Program (Co-op), Pre-Apprenticeship, or Apprenticeship Program in the service area, to be located on-site at Anderson County Chamber Headquarters.
- 7. Work with partners to develop and conduct outreach services and recruit students to the apprenticeship pathway programs.
- 8. Maintain all pertinent records relating to this Agreement.
- 9. Provide leadership and guidance to Companies when setting up Apprenticeships and Pre-Apprenticeships and serve as Sponsor and/or Training partner when necessary.

Blount County Schools agrees to collaborate in the following ways:

- 1. Active participation in the Industry 4.0 Apprenticeship Pathway partner's committee meetings by providing representative/s to serve on the committee
- 2. Work with Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs
- 3. Participate in the planning and execution of GIVE 3.0 grant project evaluation
- 4. Assist with the development and implementation of the GIVE 3.0 grant Work-Based Learning continuum in areas of:
 - a. Career awareness: i.e. participate in a Tammy and Tommy TCAT Career Camps, Remake Learning Day events, Lab in a Box and more.
 - b. Career exploration: i.e., participate in events such as Remake Learning Days, Dream it Do it, Campus Tours, and Career exploration nights by providing staff support and activities.
 - c. Career preparation: i.e., assist with the development of project-based based learning activities for use in education/career training programs for students and instructors, such as ACE Bootcamps, Lab in a Box, Industry-back certifications, SkillsUSA and dual enrollment opportunities
 - d. Career training: i.e., provide one of the following: job shadowing, externships, capstone workbased learning, internships, pre-apprenticeship or apprenticeship opportunities for students
- 5. Share student/employee data with the lead entity to be used for project evaluation and dissemination of outcomes/results of activities funded through the project
- 6. Provide resources to support education/training, such as facilities, subject matter experts
- 7. Work with GIVE 3.0 Collaborative to promote outreach services and recruit students to higher education programs, appropriate disciplines, and transfer pathways.

IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:

1. Modification of roles/responsibilities and the sustainability and scalability of the program are collectively decided by the Core and the Employer partners identified in this MOU.

2. An Employer partner may terminate its relationship with the program with a 30-day written notice to the lead agency or program director. Additional employer partners may be added through an MOU between the parties of this agreement.

3. All partners commit to sustaining the work-based learning model in the proposal and partnership beyond the GIVE 3.0 grant.

EFFECTIVE DATE AND SIGNATURE

This MOU shall be effective upon the signature of the Partners authorized officials. It shall be effective for the life of the GIVE 3.0 grant: August 1, 2024 - September 30, 2028.

"Grant Name" Partners agree with this MOU by their signatures.

Tennessee College of Applied Technology Knoxville

Kelli Chaney, President

Date: ______4/4/2024

Blount County Schools

h. Misa Teffetetter, (TED inector Name, Title Date: 4/4/24

Memorandum of Understanding Between TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE and BLOUNT PARTNERSHIP

Whereas, BLOUNT PARTNERSHIP and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are developing a long-term regional collaborative that includes higher education, area employers, economic development and workforce agencies, and local/regional K-12 systems.

Whereas, higher education partners include Tennessee College of Applied Technology Knoxville and Pellissippi State Community College, henceforth collectively referred to as "Colleges"; and

Whereas, area employer partners include Cherokee Millwright, Arconic, and Denso henceforth collectively referred to as "Company"; and

Whereas, Blount Partnership is an economic development and workforce agency; and

Whereas, K-12 partners include Blount County Schools, henceforth collectively referred to as "Schools"; and

Whereas, BLOUNT PARTNERSHIP and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in working together to develop and implement a Cooperative Work Program (Coop), Pre-Apprenticeship, or Apprenticeship Program, which is an integral part of the learning experience provided for students at the Schools and Colleges and is defined as paid or unpaid work-related training received at Company under the terms of a signed Student (Co-op) Work Program Agreement. The Program provides a method of instruction whereby the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLEs and Company are partners in developing the workforce for tomorrow's technology.

Whereas, it is for the mutual benefit of all parties to provide Co-op, Pre-Apprenticeship, or Apprenticeship work experience for students enrolled in certain programs of the Colleges and Schools, the parties have agreed to the terms and provisions set forth below; and

Whereas, both BLOUNT PARTNERSHIP and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that business engagement in the education and training of workers is key to successful labor market outcomes and that long-term sustainability planning for successful initiatives and interventions is critical and will continue to serve the community beyond the grant period; and

Whereas, BLOUNT PARTNERSHIP is in the service area of TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE; and

Whereas, BLOUNT PARTNERSHIP and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in signing a memorandum of understanding outlining roles and responsibilities of each organization and partnering to demonstrate interest and capacity for providing TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE students with practical work experience through a Co-op, Pre-Apprenticeship or Apprenticeship Assignment while enrolled in specific programs at TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE. *Now, Therefore,* each party agrees to the following:

TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE agrees to collaborate in the following ways:

- A. Serve as lead entity and fiscal agent for the GIVE Grant 3.0 Industry 4.0 Apprenticeship Pathway
- B. Provide leadership for the planning, development, and implementation of the GIVE 3.0
- C. Provide leadership for the development of GIVE 3.0 Collaborative partners to plan activities and monitor the achievement of measurable project outcomes.
- D. Work with GIVE Grant 3.0 Industry 4.0 Apprenticeship Pathway partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs.
- E. Provide a framework by which GIVE 3.0 project initiatives will be evaluated and sustained.
- F. Provide a dedicated staff position to facilitate partner outreach and administer the Cooperative Work Program (Co-op), Pre-Apprenticeship, or Apprenticeship Program in the service area.
- G. Work with partners to develop and conduct outreach services and recruit students to the apprenticeship pathway programs.
- H. Maintain all pertinent records relating to this Agreement.
- I. Provide leadership and guidance to Companies when setting up Apprenticeships and Pre-Apprenticeships and serve as Sponsor and/or Training partner when necessary.

BLOUNT PARTNERSHIP agrees to collaborate in the following ways:

- A. Work with Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant partners to align and map education/training program curriculum and credentialing requirements to industry standards and needs.
- B. Identify in-demand industry-recognized certifications or credentials for employment used for hiring and promotion
- C. Assist with the development and implementation of the GIVE 3.0 grant Apprenticeship Pathways by facilitating communication between Colleges, Schools, and Companies.
- D. Assist with the development and implementation of GIVE 3.0 grant Apprenticeship Pathways by supporting Apprenticeship Coordinator in establishing relationships with Companies with the goal of creating new Apprenticeships and Pre-Apprenticeships
- E. Provide resources and meeting opportunities with partner organizations and Companies for the Apprenticeship Coordinator.
- F. Provide resources to support education/training through inclusion in Blount Partnership seminars, workshops, training sessions and meetings with subject matter experts.

IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:

1. Modification of roles/responsibilities and the sustainability and scalability of the program are collectively decided by the Core and the Employer partners identified in this MOU.

2. An Employer partner may terminate its relationship with the program with a 30-day written notice to the lead agency or program director. Additional employer partners may be added through signature to this agreement.

3. All partners commit to sustaining the work-based learning model in the proposal and partnership beyond the GIVE 3.0 grant.

EFFECTIVE DATE AND SIGNATURE

This MOU shall be effective upon the signature of the Partners authorized officials. It shall be effective for the duration of the life of the GIVE 3.0 grant: August 1, 2024 - September 30, 2028.

"Grant Name" Partners agree with this MOU by their signatures.

Kelli Chaney

Bryan J. Daniel

Blount Partnership

Kelli Chaney President Tennessee College of Applied Technology Knoxville

Memorandum of Understanding Between TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE and ARCONIC

Whereas, ARCONIC and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are developing a long-term regional collaborative that includes higher education, area employers, economic development and workforce agencies, and local/regional K-12 systems.

Whereas, higher education partners include Tennessee College of Applied Technology Knoxville and Pellissippi State Community College, henceforth collectively referred to as "Colleges"; and

Whereas, area employer partners include Cherokee Millwright, Arconic, and Denso, henceforth collectively referred to as "Company"; and

Whereas, Blount Partnership is an economic development and workforce agency; and

Whereas, K-12 partners include Blount County Schools, henceforth referred to as "School"; and

Whereas, ARCONIC and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in working together to develop and implement a Cooperative Work Program (Co-op), Pre-Apprenticeship, or Apprenticeship Program, which is an integral part of the learning experience provided for students at the Schools and Colleges and is defined as paid or unpaid work-related training received at Company under the terms of a signed Student (Co-op) Work Program Agreement. The Program provides a method of instruction whereby the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLEs and Company are partners in developing the workforce for tomorrow's technology.

Whereas, it is for the mutual benefit of all parties to provide Co-op, Pre-Apprenticeship, or Apprenticeship work experience for students enrolled in certain programs of the Colleges and Schools, the parties have agreed to the terms and provisions set forth below; and

Whereas, both ARCONIC and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that business engagement in the education and training of workers is key to successful labor market outcomes and that long-term sustainability planning for successful initiatives and interventions is critical and will continue to serve the community beyond the grant period; and

Whereas, ARCONIC is in the service area of TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE; and

Whereas, ARCONIC and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in signing a memorandum of understanding outlining the roles and responsibilities of each organization and partnering to demonstrate interest and capacity for providing TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE students with practical work experience through a Co-op, Pre-Apprenticeship or Apprenticeship Assignment while enrolled in specific programs at TENNESSEE COLLEGE OF COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE.

Whereas, ARCONIC and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that the Co-op, Pre-Apprenticeship, or Apprenticeship experience shall be provided at the Company's facility located at 2300 N Wright Rd, Alcoa, TN 37701.

Now, Therefore, each party agrees to the following:

Tennessee College of Applied Technology Knoxville agrees to collaborate in the following ways:

- A. Evaluate and assign credit for Co-op, Pre-Apprenticeship, or Apprenticeship work according to the official college calendar, not to exceed the maximum hours available for a regular full-time student.
- B. Assist the Company in identifying Student deficiencies or employment problems.
- C. Provide instructional support to correct any work deficiencies.
- D. Keep the Student informed about changes in the Co-op, Pre-Apprenticeship, or Apprenticeship program plan, such as alternating training times between the College and the workplace.
- E. Visit the Student on the job at periodic intervals (Once per Trimester).
- F. Maintain all pertinent records relating to this Agreement in the Student's permanent record.
- G. After consulting with Company, make exceptions to College's policies and work experiences that could be mutually beneficial to all parties.
- H. Endeavor to establish and maintain a good working relationship with the Company.

ARCONIC agrees to collaborate in the following ways:

- A. Provide work projects that will contribute to the Student's learning experience and will relate to the Student's technical area.
- B. Notify the Instructor of any weaknesses or potential employment problems that the Student may have.
- C. Comply with State and Federal employment laws, including Workers Compensation.
- D. Allow periodic visitation by the instructor to verify Student progress and to observe the Student on the job.
- E. Evaluate the Student's job performance.
- F. Provide supervision for the student and provide on-the-job instruction, as needed, including necessary safety instructions.
- G. Notify the College of any serious problem, illness, or accident involving the Student.
- H. Sign and verify the student's monthly evaluation and work record.
- I. Agree to all the terms and conditions of this agreement and other Co-op, Pre-Apprenticeship or Apprenticeship policies provided by College to Company.
- J. Employer Partner Responsibilities under the Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant shall undertake one or more of the following activities (denoted by an "X).

| Section 1: NEED | How many job openings will you have in the next four years, including new positions and turnover? | 300 |
|---|--|-----|
| | Development of apprenticeship opportunities | |
| | Host tours for youth and adult program participants | |
| | Participate in school career exploration events. | V |
| | Host teachers in the plant to increase knowledge & Host teachers in the plant to increase knowledge & awareness | i |
| | Create internships for students. | |
| Section 2: Program Plan - Work-Based | Donate materials, tools, or equipment to grant | V |
| Learning | Interview/hire qualified applicants completing the program | 1 |
| | Participate in Dream it, Do it. | |
| | Participate in Re-Make Learning Days | - |
| | Participate in Tommy and Tammie Career Camps | |
| | Match up \$500 per Pre-Apprenticeship participant stipend. | |
| Section 3: Strength of Partnership | Serve on "GIVE 3.0 Industry 4.0 Apprenticeship Pathway Grant" Advisory Council | ~ |
| | Attend Scheduled Meetings (virtually or in person) | |
| Section 4: Budget | Review budget and provide oversight on grant. | |
| Section 5: Sustainability | Employer agrees to hire and pay wages of qualified applicants if the employer has openings. | |
| | Employer agrees to assist with maintenance of training and equipment. | ~ |
| | Upon completion of GIVE 3.0, employers continue to support TCAT Knoxville's programs by being on advisory boards, hiring students, and having a registered apprenticeship program. | ~ |

IT IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:

1. Modification of roles/responsibilities and the sustainability and scalability of the program are collectively decided by the Core and the Employer partners identified in this MOU.

2. An Employer partner may terminate its relationship with the program with a 30-day written notice to the lead agency or program director. Additional employer partners may be added through signature to this agreement.

3. All partners commit to sustaining the work-based learning model in the proposal and partnership beyond the GIVE 3.0 grant.

EFFECTIVE DATE AND SIGNATURE

This MOU shall be effective upon the signature of the Partners authorized officials. It shall be effective for the duration of the life of the GIVE 3.0 grant: August 1, 2024 - September 30, 2028.

"Grant Name" Partners agree with this MOU by their signatures.

lle Chaney

Kelli Chaney President Tennessee College of Applied Technology Knoxville

UM

Memorandum of Understanding Between TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE and CHEROKEE MILLWRIGHT

Whereas, CHEROKEE MILLWRIGHT and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are developing a long-term regional collaborative that includes higher education, area employers, economic development and workforce agencies, and local/regional K-12 systems.

Whereas, higher education partners include Tennessee College of Applied Technology Knoxville and Pellissippi State Community College, henceforth collectively referred to as "Colleges"; and

Whereas, area employer partners include Cherokee Millwright, Arconic, and Denso, henceforth collectively referred to as "Company"; and

Whereas, Blount Partnership is an economic development and workforce agency; and

Whereas, K-12 partners include Blount County Schools, henceforth referred to as "School"; and

Whereas, CHEROKEE MILLWRIGHT and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in working together to develop and implement a Cooperative Work Program (Coop), Pre-Apprenticeship, or Apprenticeship Program, which is an integral part of the learning experience provided for students at the Schools and Colleges and is defined as paid or unpaid work-related training received at Company under the terms of a signed Student (Co-op) Work Program Agreement. The Program provides a method of instruction whereby the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLEs and Company are partners in developing the workforce for tomorrow's technology.

Whereas, it is for the mutual benefit of all parties to provide Co-op, Pre-Apprenticeship, or Apprenticeship work experience for students enrolled in certain programs of the Colleges and Schools, the parties have agreed to the terms and provisions set forth below; and

Whereas, both CHEROKEE MILLWRIGHT and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that business engagement in the education and training of workers is key to successful labor market outcomes and that long-term sustainability planning for successful initiatives and interventions is critical and will continue to serve the community beyond the grant period; and

Whereas, CHEROKEE MILLWRIGHT is in the service area of TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE; and

Whereas, CHEROKEE MILLWRIGHT and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in signing a memorandum of understanding outlining the roles and responsibilities of each organization and partnering to demonstrate interest and capacity for providing TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE students with practical work experience through a Co-op, Pre-Apprenticeship or Apprenticeship Assignment while enrolled in specific programs at TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE.

Whereas, CHEROKEE MILLWRIGHT and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that the Co-op, Pre-Apprenticeship, or Apprenticeship experience shall be provided at the Company's facility located at 1034 Ross Dr, Maryville, TN 37801.

Now, Therefore, each party agrees to the following:

Tennessee College of Applied Technology Knoxville agrees to collaborate in the following ways:

- A. Evaluate and assign credit for Co-op, Pre-Apprenticeship, or Apprenticeship work according to the official college calendar, not to exceed the maximum hours available for a regular full-time student.
- B. Assist the Company in identifying Student deficiencies or employment problems.
- C. Provide instructional support to correct any work deficiencies.
- D. Keep the Student informed about changes in the Co-op, Pre-Apprenticeship, or Apprenticeship program plan, such as alternating training times between the College and the workplace.
- E. Visit the Student on the job at periodic intervals (Once per Trimester).
- F. Maintain all pertinent records relating to this Agreement in the Student's permanentrecord.
- G. After consulting with Company, make exceptions to College's policies and work experiences that could be mutually beneficial to all parties.
- H. Endeavor to establish and maintain a good working relationship with the Company.

CHEROKEE MILLWRIGHT agrees to collaborate in the following ways:

- A. Provide work projects that will contribute to the Student's learning experience and will relate to the Student's technical area.
- B. Notify the Instructor of any weaknesses or potential employment problems that the Student may have.
- C. Comply with State and Federal employment laws, including Workers Compensation.
- D. Allow periodic visitation by the instructor to verify Student progress and to observe the Student on the job.
- E. Evaluate the Student's job performance.
- F. Provide supervision for the student and provide on-the-job instruction, as needed, including necessary safety instructions.
- G. Notify the College of any serious problem, illness, or accident involving the Student.
- H. Sign and verify the student's monthly evaluation and work record.
- I. Agree to all the terms and conditions of this agreement and other Co-op, Pre-Apprenticeship or Apprenticeship policies provided by College to Company.
- J. Employer Partner Responsibilities under the Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant shall undertake one or more of the following activities (denoted by an "X).

| Section 1: NEED | How many job openings will you have in the next four years, including new positions and turnover? | 40 |
|---------------------------------------|--|--------------|
| | Development of apprenticeship opportunities | V |
| | Host tours for youth and adult program participants | V |
| | Participate in school career exploration events. | ~ |
| | Host teachers in the plant to increase knowledge & Host teachers in the plant to increase knowledge & awareness | V |
| | Create internships for students. | V |
| | Donate materials, tools, or equipment to grant | V |
| Plan - Work-Based Learning | Interview/hire qualified applicants completing the program | V |
| | Participate in Dream It, Do it | V |
| | Participate in Re-Make Learning Days | V |
| | Participate in Tommy and Tammie Career Camps | V |
| | Match up \$500 per Pre-Apprenticeship participant stipend. | |
| Section 3: Strength of Partnership | Serve on "GIVE 3.0 Industry 4.0 Apprenticeship Pathway Grant" Advisory Council | V |
| | Attend Scheduled Meetings (virtually or in person) | \checkmark |
| Section 4: Budget | Review budget and provide oversight on grant. | \checkmark |
| Section 5: Sustainability | Employer agrees to hire and pay wages of qualified applicants if the employer has openings. | |
| | Employer agrees to assist with maintenance of training and equipment. | V |
| | Upon completion of GIVE 3.0, employers continue to support TCAT Knoxville's programs by being on advisory boards, hiring students, and having a registered apprenticeship program. | V |

IT IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:

1. Modification of roles/responsibilities and the sustainability and scalability of the program are collectively decided by the Core and the Employer partners identified in this MOU.

2. An Employer partner may terminate its relationship with the program with a 30-day written notice to the lead agency or program director. Additional employer partners may be added through signature to this agreement.

3. All partners commit to sustaining the work-based learning model in the proposal and partnership beyond the GIVE 3.0 grant.

EFFECTIVE DATE AND SIGNATURE

This MOU shall be effective upon the signature of the Partners authorized officials. It shall be effective for the duration of the life of the GIVE 3.0 grant: August 1, 2024 - September 30, 2028.

"Grant Name" Partners agree with this MOU by their signatures.

Kelli Chaney

Kelli Chaney President Tennessee College of Applied Technology Knoxville

DocuSigned by: Walker, William C.

Cherok E233 新竹竹 Wright Company



WORK-BASED ACTIVITY AGREEMENT

BETWEEN ______ (Company) AND THE TENNESSEE COLLEGE OF APPLIED TECHNOLOGY-KNOXVILLE

This Work-Based Activity Agreement is made this _____day of ______, by and between ______, hereinafter referred to as the "Company", the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY-KNOXVILLE, hereinafter referred to as the "College" and ______herein referred to as the "Student".

WITNESSETH

Whereas, it is to the mutual benefit of all parties to provide WBA work experience for students enrolled in certain programs of the College, the parties have agreed to the terms and provisions set forth below:

- Purpose The purpose of this agreement shall be to provide practical work experience through a WBA assignment to the Student enrolled in the ______ Program at the College.
 - a) Consideration for this agreement shall consist of the mutual promises contained herein, the parties agreeing that monetary compensation shall be paid, if appropriate, to the student at a rate commensurate with entry-level employees completing the same task.
 - b) The WBA experience shall be provided at the Company's facility located at

Hereinafter referred to as the "Facility".

- 2) Term and conditions Pursuant to the above-stated purpose, the parties agree as follows:
 - a) Term This Agreement shall begin______. Either party may terminate this agreement upon giving notice to the other party.
 - b) Discipline While participating in the WBA at the Facility, the Student will be subject to the applicable policies of the College and the Company. Each party will be responsible for enforcing all applicable policies.
 - c) Specific responsibilities The following duties shall be the specific responsibility of the designated party:
 - I) THE STUDENT SHALL:
 - (1) Complete and submit all forms and reports to the Representative in a timely manner. The signed Work-Based Activity agreement will be given to the Representative before the WBA begins. All other paperwork must be turned in to the Representative **no later than three days** after the end of the WBA or as designated by the Representative.
 - (2) Notify the Company and the Representative of any planned vacation of absence from work.
 - (3) Inform the Representative of any problem that occurs while on the WBA.
 - (4) Pay all fees for the upcoming trimester in accordance with school policy.
 - (5) Conform to the policies and regulations of the Company and the College.
 - (6) Notify the Representative immediately if terminated from the WBA by the Company.
 - (7) Submit any changes in the work schedule to the representative for approval.
 - (8) Purchase any supplies, tools, etc., as required by the Company.

II) THE COMPANY SHALL:

- (1) Provide work projects that will contribute to the Student's learning experience and will relate to the Student's technical area.
- (2) Notify the Representative of any weakness or potential employment problems that the Student may have.
- (3) Comply with state and federal employment laws.
- (4) Notwithstanding anything in the Agreement to the contrary, provide Workman's Compensation coverage for the Student if the Work-Based Activity is a paid experience.

- (5) Allow visitation by the Representative, if needed, to verify Student progress and to observe the Student on the job.
- (6) Provide supervision for the Student and provide on-the-job instruction, as needed, including necessary safety instructions.
- (7) Notify the Representative of any serious problems, illness, or accident involving the Student.
- (8) Verify the Student's work-based activity education summary and time record.
- III) THE REPRESENTATIVE ACTING ON BEHALF OF THE COLLEGE AGREES TO:
 - (1) Evaluate and assign credit for WBA work according to the official College calendar, not to exceed the maximum hours available for a regular full-time student.
 - (2) Keep the Student informed about changes in the WBA program.
 - (3) Maintain contact with the Company as needed.
 - (4) Maintain each participating Student of the program roll until such time the Student withdraws or is separated from the college.
 - (5) Endeavor to establish and maintain a good working relationship with the Company.
 - (6) The College reserves the right to make exceptions to the WBA Policy and the Student Eligibility Policy that are mutually beneficial and agreeable to all parties.
- IV) MUTUAL RESPONSIBILITIES THE PARTIES SHALL COOPERATE TO FULFILL THE MUTUAL RESPONSIBILITIES:
 - (1) Each party shall comply with all federal, state, and municipal laws, advice, rules, and regulations applicable to this Agreement's performance.
 - (2) The Student shall be treated as a trainee who has no expectation of receiving future employment from the Company or the College.
 - (3) The parties agree to comply with Titles VI and VII, the Civil Rights Act of 1964, Title IX of the Education Amendment of 1972, Section 504 of the Rehabilitation Act of 1973, Executive Order 11.246, and the related regulations to each. Each party assures that it will not discriminate against any individual including, but not limited to, employees, or applications for employment and/or students because of race, religion, creed, color, sex, age, handicap, veteran's status or national origin.
- 3) Miscellaneous Terms The following terms shall apply in the interpretation and performance of this Agreement.
 - a) Neither party shall be responsible for personal injury or property damage or losses except that resulting from its own negligence of its employees or from others from whom the party is legally responsible.
 - b) The delay or failure of performance by either party shall not constitute default under the terms of this agreement, nor shall it give rise to any claims against either party for damages. The sole remedy for breach of the Agreement shall be immediate termination.

| Student | | Date | |
|------------------------|-----------|------|--|
| | Signature | | |
| College Representative | | Date | |
| | Signature | | |
| Company | | Date | |
| | Signature | | |

Memorandum of Understanding Between TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE and DENSO MANUFACTURING TENNESSEE, INC.

Whereas, DENSO MANUFACTURING TENNESSEE, INC. and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are developing a long-term regional collaborative that includes higher education, area employers, economic development and workforce agencies, and local/regional K-12 systems.

Whereas, higher education partners include Tennessee College of Applied Technology Knoxville and Pellissippi State Community College, henceforth collectively referred to as "Colleges"; and

Whereas, area employer partners include DENSO MANUFACTURING TENNESSEE, INC., Arconic, and Cherokee Millwright, henceforth collectively referred to as "Company"; and

Whereas, Blount Partnership is an economic development and workforce agency; and

Whereas, K-12 partners include Blount County Schools, henceforth referred to as "School"; and

Whereas, DENSO MANUFACTURING TENNESSEE, INC. and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in working together to develop and implement a Cooperative Work Program (Co-op), Pre-Apprenticeship, or Apprenticeship Program, which is an integral part of the learning experience provided for students at the Schools and Colleges and is defined as paid or unpaid work-related training received at Company under the terms of a signed Student (Co-op) Work Program Agreement. The Program provides a method of instruction whereby the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLEs and Company are partners in developing the workforce for tomorrow's technology.

Whereas, it is for the mutual benefit of all parties to provide Co-op, Pre-Apprenticeship, or Apprenticeship work experience for students enrolled in certain programs of the Colleges and Schools, the parties have agreed to the terms and provisions set forth below; and

Whereas, both DENSO MANUFACTURING TENNESSEE, INC. and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that business engagement in the education and training of workers is key to successful labor market outcomes and that long-term sustainability planning for successful initiatives and interventions is critical and will continue to serve the community beyond the grant period; and

Whereas, DENSO MANUFACTURING TENNESSEE, INC. is in the service area of TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE; and

Whereas, DENSO MANUFACTURING TENNESSEE, INC. and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE are interested in signing a memorandum of understanding outlining the roles and responsibilities of each organization and partnering to demonstrate interest and capacity for providing TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE students with practical work experience through a Co-op, Pre-Apprenticeship or Apprenticeship Assignment while enrolled in specific programs at TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE.

Whereas, DENSO MANUFACTURING TENNESSEE, INC. and TENNESSEE COLLEGE OF APPLIED TECHNOLOGY KNOXVILLE recognize that the Co-op, Pre-Apprenticeship, or Apprenticeship experience shall be provided at the Company's facility located at 1720 Robert C. Jackson Drive, Maryville, TN 37801.

Tennessee College of Applied Technology Knoxville agrees to collaborate in the following ways:

- A. Evaluate and assign credit for Co-op, Pre-Apprenticeship, or Apprenticeship work according to the official college calendar, not to exceed the maximum hours available for a regular full-time student.
- B. Assist the Company in identifying Student deficiencies or employment problems.
- C. Provide instructional support to correct any work deficiencies.
- D. Keep the Student informed about changes in the Co-op, Pre-Apprenticeship, or Apprenticeship program plan, such as alternating training times between the College and the workplace.
- E. Visit the Student on the job at periodic intervals (Once per Trimester).
- F. Maintain all pertinent records relating to this Agreement in the Student's permanent record.
- G. After consulting with Company, make exceptions to College's policies and work experiences that could be mutually beneficial to all parties.
- H. Endeavor to establish and maintain a good working relationship with the Company.

DENSO MANUFACTURING TENNESSEE, INC. agrees to collaborate in the following ways:

- A. Provide work projects that will contribute to the Student's learning experience and will relate to the Student's technical area.
- B. Notify the Instructor of any weaknesses or potential employment problems that the Student may have.
- C. Comply with State and Federal employment laws, including Workers Compensation.
- D. Allow periodic visitation by the instructor to verify Student progress and to observe the Student on the job.
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- F. Provide supervision for the student and provide on-the-job instruction, as needed, including necessary safety instructions.
- G. Notify the College of any serious problem, illness, or accident involving the Student.
- H. Sign and verify the student's monthly evaluation and work record.
- I. Agree to all the terms and conditions of this agreement and other Co-op, Pre-Apprenticeship or Apprenticeship policies provided by College to Company.
- J. Employer Partner Responsibilities under the Industry 4.0 Apprenticeship Pathway GIVE 3.0 Grant shall undertake one or more of the following activities (denoted by an "X).

| Section 1: NEED | How many job openings will you have in the next four years, including new positions and turnover? | TBD |
|-------------------------------|--|--------------|
| | Development of apprenticeship opportunities | |
| | Host tours for youth and adult program participants | \checkmark |
| | Participate in school career exploration events. | \checkmark |
| | Host teachers in the plant to increase knowledge & Host teachers in the plant to increase knowledge & awareness | \checkmark |
| | Create internships for students. | TBD |
| Plan - Work-Based Learning | Donate materials, tools, or equipment to grant | |
| | Interview/hire qualified applicants completing the program | TBD |
| | Participate in Dream It, Do it | |
| | Participate in Re-Make Learning Days | |
| | Participate in Tommy and Tammie Career Camps | |
| | Match up \$500 per Pre-Apprenticeship participant stipend. | |
| Section 3: Strength | Serve on "GIVE 3.0 Industry 4.0 Apprenticeship Pathway Grant" Advisory Council | |
| of Partnership | Attend Scheduled Meetings (virtually or in person) | |
| Section 4: Budget | Review budget and provide oversight on grant. | |
| Section 5: Sustainability | Employer agrees to hire and pay wages of qualified applicants if the employer has openings. | \checkmark |
| | Employer agrees to assist with maintenance of training and equipment. | \checkmark |
| | Upon completion of GIVE 3.0, employers continue to support TCAT Knoxville's programs by being on advisory boards, hiring students, and having a registered apprenticeship program. | |

IT IS MUTUALLY UNDERSTOOD AND AGREED BY AND BETWEEN THE PARTIES THAT:

1. Modification of roles/responsibilities and the sustainability and scalability of the program are collectively decided by the Core and the Employer partners identified in this MOU.

2. An Employer partner may terminate its relationship with the program with a 30-day written notice to the lead agency or program director. Additional employer partners may be added through signature to this agreement.

3. All partners commit to sustaining the work-based learning model in the proposal and partnership beyond the GIVE 3.0 grant.

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This MOU shall be effective upon the signature of the Partners authorized officials. It shall be effective for the duration of the life of the GIVE 3.0 grant: August 1, 2024 - September 30, 2028.

"Grant Name" Partners agree with this MOU by their signatures.

Kelli Chaney 4/30/2024

Kelli Chaney President Tennessee College of Applied Technology Knoxville

<u>Bryan Smith</u> 4/30/24

Bryan Smith Denso Manufacturing, Inc.



WORK-BASED ACTIVITY AGREEMENT

BETWEEN ______ (Company) AND THE TENNESSEE COLLEGE OF APPLIED TECHNOLOGY-KNOXVILLE

This Work-Based Activity Agreement is made this _____day of ______, by and between _____, hereinafter referred to as the "Company", the TENNESSEE COLLEGE OF APPLIED TECHNOLOGY-KNOXVILLE, hereinafter referred to as the "College" and ______ herein referred to as the "Student".

WITNESSETH

Whereas, it is to the mutual benefit of all parties to provide WBA work experience for students enrolled in certain programs of the College, the parties have agreed to the terms and provisions set forth below:

- Purpose The purpose of this agreement shall be to provide practical work experience through a WBA assignment to the Student enrolled in the ______ Program at the College.
 - a) Consideration for this agreement shall consist of the mutual promises contained herein, the parties agreeing that monetary compensation shall be paid, if appropriate, to the student at a rate commensurate with entry-level employees completing the same task.
 - b) The WBA experience shall be provided at the Company's facility located at

_Hereinafter referred to as the "Facility".

- 2) Term and conditions Pursuant to the above-stated purpose, the parties agree as follows:
 - a) Term This Agreement shall begin______. Either party may terminate this agreement upon giving notice to the other party.
 - b) Discipline While participating in the WBA at the Facility, the Student will be subject to the applicable policies of the College and the Company. Each party will be responsible for enforcing all applicable policies.
 - c) Specific responsibilities The following duties shall be the specific responsibility of the designated party:
 - I) THE STUDENT SHALL:
 - (1) Complete and submit all forms and reports to the Representative in a timely manner. The signed Work-Based Activity agreement will be given to the Representative before the WBA begins. All other paperwork must be turned in to the Representative **no later than three days** after the end of the WBA or as designated by the Representative.
 - (2) Notify the Company and the Representative of any planned vacation of absence from work.
 - (3) Inform the Representative of any problem that occurs while on the WBA.
 - (4) Pay all fees for the upcoming trimester in accordance with school policy.
 - (5) Conform to the policies and regulations of the Company and the College.
 - (6) Notify the Representative immediately if terminated from the WBA by the Company.
 - (7) Submit any changes in the work schedule to the representative for approval.
 - (8) Purchase any supplies, tools, etc., as required by the Company.

II) THE COMPANY SHALL:

- (1) Provide work projects that will contribute to the Student's learning experience and will relate to the Student's technical area.
- (2) Notify the Representative of any weakness or potential employment problems that the Student may have.
- (3) Comply with state and federal employment laws.
- (4) Notwithstanding anything in the Agreement to the contrary, provide Workman's Compensation coverage for the Student if the Work-Based Activity is a paid experience.

- (5) Allow visitation by the Representative, if needed, to verify Student progress and to observe the Student on the job.
- (6) Provide supervision for the Student and provide on-the-job instruction, as needed, including necessary safety instructions.
- (7) Notify the Representative of any serious problems, illness, or accident involving the Student.
- (8) Verify the Student's work-based activity education summary and time record.

III) THE REPRESENTATIVE ACTING ON BEHALF OF THE COLLEGE AGREES TO:

- (1) Evaluate and assign credit for WBA work according to the official College calendar, not to exceed the maximum hours available for a regular full-time student.
- (2) Keep the Student informed about changes in the WBA program.
- (3) Maintain contact with the Company as needed.
- (4) Maintain each participating Student of the program roll until such time the Student withdraws or is separated from the college.
- (5) Endeavor to establish and maintain a good working relationship with the Company.
- (6) The College reserves the right to make exceptions to the WBA Policy and the Student Eligibility Policy that are mutually beneficial and agreeable to all parties.

IV) MUTUAL RESPONSIBILITIES – THE PARTIES SHALL COOPERATE TO FULFILL THE MUTUAL RESPONSIBILITIES:

- (1) Each party shall comply with all federal, state, and municipal laws, advice, rules, and regulations applicable to this Agreement's performance.
- (2) The Student shall be treated as a trainee who has no expectation of receiving future employment from the Company or the College.
- (3) The parties agree to comply with Titles VI and VII, the Civil Rights Act of 1964, Title IX of the Education Amendment of 1972, Section 504 of the Rehabilitation Act of 1973, Executive Order 11.246, and the related regulations to each. Each party assures that it will not discriminate against any individual including, but not limited to, employees, or applications for employment and/or students because of race, religion, creed, color, sex, age, handicap, veteran's status or national origin.
- 3) Miscellaneous Terms The following terms shall apply in the interpretation and performance of this Agreement.
 - a) Neither party shall be responsible for personal injury or property damage or losses except that resulting from its own negligence of its employees or from others from whom the party is legally responsible.
 - b) The delay or failure of performance by either party shall not constitute default under the terms of this agreement, nor shall it give rise to any claims against either party for damages. The sole remedy for breach of the Agreement shall be immediate termination.

| Student | | Date | |
|------------------------|-----------|------|--|
| | Signature | | |
| College Representative | | Date | |
| | Signature | | |
| Company | | Date | |
| | Signature | | |