



Cumulative Performance Report Guidelines



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Overview

Pursuant to T.C.A. § 49-13-121(c), three (3) months prior to the date on which a charter school is required to submit a renewal application, the authorizer shall submit to the charter school a performance report that reflects the renewal evaluation.

Known as the Cumulative Performance Report, the State Board's Quality Charter Authorizing Standards further require a quality authorizer to provide to each school, in advance of the renewal decision, "a cumulative performance report that summarizes the school's performance record over the charter term and states the authorizer's summative findings concerning the school's performance and its prospects for renewal".

As authorizers are required to report on a school's performance and renewal status as part of the [annual authorizer report](#) and the [interim review](#), the Cumulative Performance Report summarizes the information captured across these documents to provide a complete report for the full charter term.

Guidelines

By January 1 of the year prior to the expiration of the charter agreement, the authorizer must issue a Cumulative Performance Report to the charter school that documents the following information:

1. A summary of the school's academic, organizational, and financial performance across the current charter term to date; and
2. The charter school's likelihood for renewal, including notifying the school if it is deemed "high performing" and will be automatically renewed following submission of a timely and complete renewal application.¹

In determining a charter school's likelihood for renewal, authorizers must apply the renewal criteria established in their renewal policy against the school's body of evidence to assess and clearly state the school's renewal status as one of the following:

- a. High-performing and will be automatically renewed following the timely submission of a complete renewal application;
- b. On-track for renewal; or
- c. Off-track, at risk of non-renewal.

Authorizers may develop and use their own Cumulative Performance Report or use the State Board's template (see Appendix A), which has been designed to align with the State Board's [Interim Review](#) template and [Model Performance Framework](#). Authorizers may adapt as needed.

¹ In accordance with T.C.A. § 49-13-121(e), a charter school is deemed high-performing and an authorizer must approve its renewal application if the charter school: (1) has met or exceeded standards on at least 75% of the indicators in each section of the school's performance framework in each of the three immediately preceding school years; (2) has attained a school composite level of "above expectations" or "significantly above expectations" as represented by the Tennessee Value-Added Assessment System in each of the three immediately preceding school years; and (3) has had no significant audit findings during the term of the current charter agreement.

Appendix A:

Cumulative Performance Report Template

General Information

Name of Charter School	
Charter Management Organization	
Operator	
Number of Years in Operation	
Address / Geographical Location	
Current School Leader	

Enrollment Summary

Year	Grade Levels	Total Enrollment
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY		
SY 20YY-YY (current)		

Historical Performance Outcomes

Refer to Exhibit A for a complete report of the school's academic, financial, and organizational outcomes on the performance framework in Years 1-8 of the current charter term.

Interventions Issued

The table below documents any authorizer-initiated interventions and their outcomes since the Interim Review that escalated above a notice of concern, in accordance with Intervention Policy [authorizer's intervention policy number].

Description	Date Issued	Current Status

High Performing Charter Schools

In accordance with T.C.A. § 49-13-121(e), a charter school that meets the following criteria is deemed “high performing” and must be automatically renewed if it submits a timely and complete renewal application to its authorizer:

- has met or exceeded standards on at least 75% of the indicators in each section of the school’s performance framework in each of the three immediately preceding school years;
- has attained a school composite level of "above expectations" or "significantly above expectations" as represented by the Tennessee Value-Added Assessment System in each of the three immediately preceding school years; and
- has had no significant audit findings during the term of the current charter agreement.

Renewal Criteria

In accordance with Renewal Policy [insert authorizer’s renewal policy number], the charter school must meet certain criteria to be eligible for renewal. The following provides a summary of the school’s progress toward meeting the renewal criteria outlined in board policy.

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Renewal Status

Consistent with the renewal criteria and the school’s stated performance outcomes across Years 1-8 of the current charter term, the charter school is:

- ☐ “High performing” and will be automatically renewed following submission of a [renewal application](#)
- ☐ On-track for renewal
- ☐ Off-track, at risk of non-renewal

Exhibit A: Historical Performance Outcomes

Historical Performance Outcomes for [Name of Charter School] Years 1-5 of Current Charter Term					
Annual Report Year	20YY-YY (Y1)	20YY-YY (Y2)	20YY-YY (Y3)	20YY-YY (Y4)	20YY-YY (Y5)
Renewal Status Reported²	On-Track/Off-Track	On-Track/Off-Track	On-Track/Off-Track	On-Track/Off-Track	On-Track/Off-Track
Academic Framework					
Student Outcomes					
Comparative Performance					
Growth					
Mission-Specific Goals					
Financial Framework					
Near Term Indicators					
Sustainability Indicators					
Organizational Framework					
Education Program					
Financial Management and Oversight					
Governance and Reporting					
Students and Employees					
School Environment					
Additional Obligations					
Renewal Status Reported at Interim Review in [Year]			☐ On-track for renewal ☐ Off-track for renewal		

² If renewal status was not reported prior to the passage of Chapter 1012 of the Public Acts of 2026, this may be marked as “N/A”.

Historical Performance Outcomes for [Name of Charter School] Years 6-8 of Current Charter Term			
Annual Report Year	20YY-YY (Y6)	20YY-YY (Y7)	20YY-YY (Y8)
Renewal Status Reported ³	On-Track/Off-Track	On-Track/Off-Track	On-Track/Off-Track
Academic Framework			
Student Outcomes			
Comparative Performance			
Growth			
Mission-Specific Goals			
Financial Framework			
Near Term Indicators			
Sustainability Indicators			
Organizational Framework			
Education Program			
Financial Management and Oversight			
Governance and Reporting			
Students and Employees			
School Environment			
Additional Obligations			

³ If renewal status was not reported prior to the passage of Chapter 1012 of the Public Acts of 2026, this may be marked as “N/A”.