This document is provides instructions to assist in accessing training videos for the Business Tax Portal (BTP). A total of six videos were developed to demonstrate the functionality. Below are the titles of each:

- Basics in the Business Tax Portal
 - This video describes logging in and navigating.
- Register a New Taxpayer
 - This video describes adding a brand new taxpayer that does not exist in the system.
- Add a Location to an Existing Taxpayer
 - This video describes adding a new business location to an existing taxpayer.
- Updating a Business' Information
 - This video discusses changing information such as a mailing address or contact to an existing taxpayer.
- Generate Reports
 - This video shows reports available to show various information related to your jurisdiction, as well as transactions performed in the Business Tax Portal.

Follow the steps below to access the videos:

- Go to https://efiletest.tntax.tn.gov/BTP/
 - This link will only be valid until May 25th.
- The production link is <u>https://efile.tn.gov/BTP</u>. It is not available until May 29th.



Enter your username and password then select the *Request security code* hyperlink in blue.



- A security code will be emailed or texted based on your security preferences.
- Be sure to check spam and junk folders if you did not receive the security code email. Contact <u>TR3.Security@tn.gov</u> as a last resort if you encounter issues.
- You will then be prompted to change your password. This will change your password **only** for the testing website.
 - For the live website on or after May 29th, you will use the original password that was sent by <u>TR3.Security@tn.gov</u>.
- You must request another security code to login.
- Once successfully logged in, select the Learning manager.

Arrow Manager	
Filter	
Managers Business Tax Licenses (?) Help () Learning	Favorites Startup



The videos are arranged in a specific order to be viewed. Select the blue title hyperlink to start viewing videos.

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Overview Basics in the Business Tax Portal This video covers the basics of logging in and navigating 3 13-May-2018 29-0	
Overview Add a Location to an Existing Taxpayer Use this video to learn how to add a new business tax loc 10 13-May-2018 29-0	t-2018 Not Started
Overview Renew Multiple Licenses This video describes how to process multiple licenses wit 6 13-May-2018 29-0	t-2018 Not Started
Overview Updating a Business's Information This video covers the process of updating a business's in 10 13-May-2018 29-0	t-2018 Not Started
Overview Generating Reports This video includes detail about reports and how to work 5 13-May-2018 29-0	t-2018 Not Started
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• You are then taken to the video details. This screen will provide additional directions if applicable. You will begin video playback by selecting the View button. Additionally, once the video is complete you will return to this screen and select complete.

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Session					
Module	Registering a New Taxpayer	Estimated Minutes	12	Optional	
Description	This video shows the process of registering a brand new taxpayer who does not have a tax account				
Module	1			م	
Click the View button to view the module View					
Click the Complete button to complete the module Complete Complete					



• Once you select View, a new browser window will open and begin playing the video. If your internet browser has a pop up blocker enabled the video may not show up. Disable the pop up blocker and select View again.



• If you are using Google Chrome, the audio will not begin automatically. You must interact with the video for audio playback to begin. Select pause, then play to start audio. Once the video is complete, close the browser tab and return to the Business Tax Portal. Select the Complete button. Follow this same process to watch all videos.

Learning Registerin) g a New Taxpayer		▼ 8 A ★ 2 ? X	
Session				
Module	Registering a New Taxpayer	Estimated Minutes	12 Optional	
Description	This video shows the process of registering a brand new taxpayer who does not have a tax account	nt.		
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