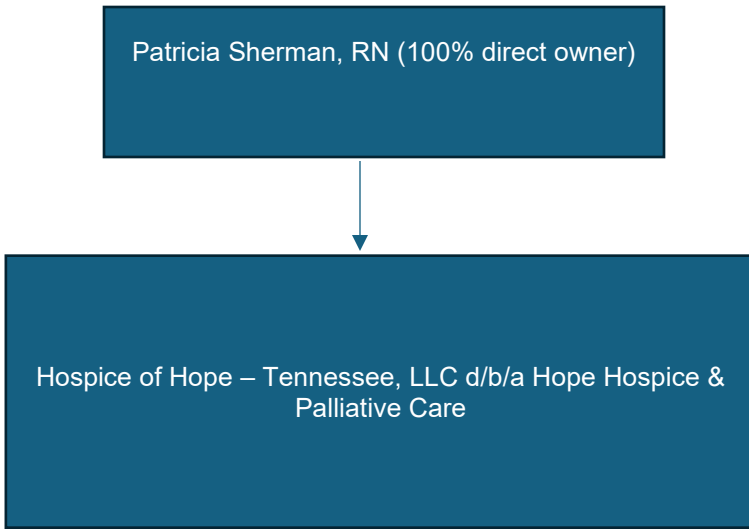
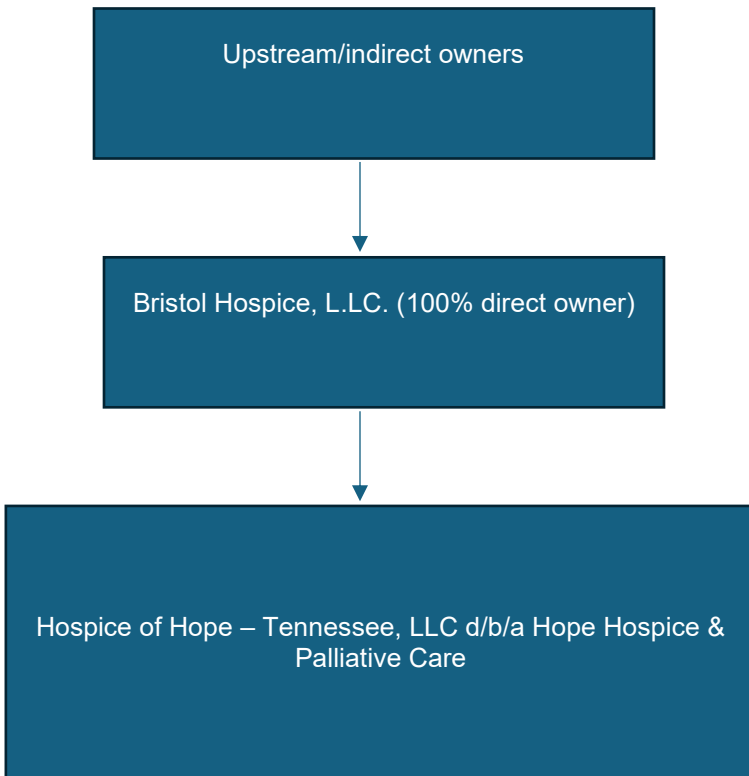


Current Structure



Post Closing Structure



There will be no changes to Hospice of Hope – Tennessee, LLC d/b/a Hope Hospice & Palliative Care’s EIN or entity structure. The transaction will simply be the transfer of 100% equity ownership in Hospice of Hope – Tennessee, LLC d/b/a Hope Hospice & Palliative Care from Patricia Sherman, RN to Bristol Hospice, L.L.C.

