

# CLINICAL PROVIDER PRACTICE TOOL

Medicare Annual Wellness Visit or Concern for Memory Loss Screening Tools: Mini-cog, MoCA, SLUMS, and Family Questionnaire (if appropriate)

Normal Results Mini-cog: 0-3\*
MoCA: MCI range 19-25
SLUMS: MCD 21-26 or 20-24
Family Questionnaire: 3<

Assess in one year OR do additional assessments to determine the potential issue

CPT® code 99483 for cognitive health

assessment

**CPT® codes 99497 and 99498** to file

claims for ACP Services

Option 1: Conduct a Complete Assessment with Dementia Evaluation, Document Findings & Schedule Follow-up

- Option 2: Refer to a Neurologist, Geriatrician, Geriatric Psychiatrist, or Memory Disorders Clinic AND
- : Make Referral to Appropriate
- Community Resources

Follow-up with patient results

- Begin developing a careplan
- Discuss care management
- Provide community resources
- Review patient medications
- Discuss Advanced Care Planning

\*A cut point of <3 on the Mini-Cog has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of <4 is recommended as it may indicate a need for further evaluation of cognitive status.

\*\*Neuropsychological evaluation is typically most helpful for differential diagnosis, determining nature and severity of cognitive functioning, and the development of an appropriate treatment plan. Testing is typically not beneficial in severe impairment (i.e., MoCA < 12)







# DEMENTIA WORK-UP

#### **HISTORY & PHYSICAL**

- Assess for hearing and other sensory loss
- Review onset, course, and nature of memory and cognitive deficits (Family Questionnaire may assist) and any associated behavioral, medical, sleep disorder or psychosocial issues
- Assess ADLs, including driving and possible medication and financial mismanagement (Functional Activities Questionnaire and/or OT evaluation may assist)
- Assess mental health (consider depression, anxiety)

- Assess alcohol and other substance use
- Perform neurological exam focusing on focal/lateralizing signs, vision, including visual fields, and extraocular movements, hearing, speech, gait, coordination, and evidence of involuntary or impaired movements
- The diagnosis conversation and any subsequent conversation follow the Alzheimer's Association Principles for a Dignified Diagnosis

#### **DIAGNOSTICS**

#### **Lab Tests**

- Routine: CBC, lytes, BUN, Cr, Ca, LFTs, glucose
- Dementia screening labs: TSH, B12, Vit. D
- Contingent labs (per patient history): RPR or MHA-TP, HIV, heavy metals

#### **Neuroimaging**

• CT or MRI (with volumetric analysis if possible) when clinically indicated

#### **Neuropsychological Testing**

• Indicated in cases of early or mild symptom presentation, for differential diagnosis, determination of nature and severity of cognitive functioning, and/or development of appropriate treatment plan \* Typically not beneficial in severe impairment (e.g., MoCA < 12)

#### **FOLLOW-UP VISIT & RESOURCES**

Include family member or care partner at this and subsequent visits

- Refer to Alzheimer's Association Tennessee 24/7 Helpline at 800-272-3900 or visit www.alz.org/tn
- Refer to Alzheimer's Tennessee 24/7 Helpline at 1-888-326-9888 or visit www.alztennessee.org
- TN Area Agencies on Aging at1-866-836-6678 or visit www.tn.gov/aging

• Offer the following:

Living Well: A Guide for Persons with Mild Cognitive Impairment (MCI) & Early Dementia

- Offer the Caregiver Quick Guide
- Tips for Living Alone with Early-Stage Dementia

https://www.nia.nih.gov/health/tips-living-alo ne-early-stage-dementia







## **DEMENTIA WORK-UP**

#### SCREENING TOOLS

- Mini Cog Public domain: www.mini-cog.com
- Sensitivity for dementia: 76-99%
- Specificity: 89-93%

#### **General Practitioner Assessment** of Cognition

- Public domain: http://gpcog.com.au/
- Sensitivity for dementia: 85%
- Specificity: 86%

#### **General Practitioner Assessment** of Cognition Informant Version http://gpcog.com.au//index/informant-interview

#### **Montreal Cognitive Assessment**

- Public domain: www.mocatest.org
- · Sensitivity: 90% for MCI, 100% for dementia
- Specificity: 87%

#### St. Louis University Mental Status

Public domain:

- https://www.slu.edu/medicine/internal-medicine/ geriatric-medicine/aging-successfully/assessmen t-tools/mental-status-exam.php
- Sensitivity: 92% for MCI, 100% for dementia
- Specificity: 81%

#### Measure/Assess IADLs

http://consultgeri.org/try-this/dementia/issue-d1

3.pdf

#### **Family Questionnaire**

https://www.alz.org/mnnd/documents/Family\_Qu estionnaire.pdf

- Note: For more information and tools, access the NIH Website at:
- https://www.nia.nih.gov/health/alzheimers-deme
- ntia-resources-for-professionals

#### FORMS OF DEMENTIA

#### **Mild Cognitive Decline**

- · Mild deficit in one cognitive function: memory, executive, visuospatial, language, attention
- Intact ADLs and IADLs; does not meet criteria for dementia

#### Alzheimer's Disease

- Most common type of dementia (60–80% of cases)
- Memory loss, confusion, disorientation, dyssnomia, impaired judgment/behavior, apathy/depression
- The latest DSM-5 manual uses the term "Major Neurocognitive Disorder" for dementia and "Mild Neurocognitive Disorder" for mild cognitive impairment. This ACT on Alzheimer's resource uses the more familiar terminology, as the new terms have yet to be universally adopted

#### **Frontotemporal Dementia**

- Third most common type of dementia primarily affecting individuals in their 50s and 60s
- EITHER marked changes in personality OR language variant (difficulty with speech production or loss of word meaning)

#### Vascular Dementia

- Relatively rare in pure form (6-10% of cases)
- Symptoms often overlap with those of AD; frequently there is relative sparing of recognition memory

#### **Dementia: Lewy Bodies/Parkinson's** Dementia

- Second most common type of dementia (up to 30%)
- Hallmark symptoms include visual hallucinations, REM sleep disorder, parkinsonism, and significant fluctuations

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### **DEMENTIA MANAGEMENT**

#### PERSONAL WELLBEING

#### **Social Supports**

- Social Supports
   Refer to a home health social worker, assigned
   Alzheimer's Association: 24/7 Helpline insurance care coordinator or one of the \*800-272-3900 Alzheimer's associations to schedule a family • ·Alzheimer's Tennessee: 24/7 Helpline meeting.
- Discuss social supports as the disease progresses.

- 1-888-326-9888
- Living with Alzheimer's: Taking Action
- Workbook

#### SAFETY CONSIDERATIONS

#### **Physical Safety**

- Discuss risk of driving and encourage they access Dementia and Driving.
- Encourage use of sensory aids (hearing aids, glasses, pocket talker)
- Discuss risks of falls and fall prevention.
- Discuss wandering and MedicAlert Safe Return (Communities may have a local program for safe returns i.e. Hamilton County/Chattanooga)

#### **Medication Management**

- · Review patient's medication list with patient and family.
- Discuss methods for appropriate medication adherence.
- Discuss keeping medications locked and safe.

#### **Financial Planning**

 Encourage patient and family to contact an elder law attorney and/or to assign a durable power of attorney.

#### ADVANCED CARE PLANNING

#### **Update Existing Advanced Care Plan**

· If a patient has an advanced care plan, encourage them to update their care plan.

#### Offer Advance Care Plan Resources

- Share the Honoring Choices Tennessee website (honorinchoicestn.com) and have pamphlets available.
- Discuss Palliative Care Options and share Palliative Care: What you Should Know and Differences Between Hospice and Palliative Care.
- Share the Your Conversation Starter Kit with vour patient.
- Utilize What is Palliative Care for Dementia

#### . Complete an Advanced Care Plan

- · Discuss advanced care planning with your patient and the benefits of establishing a plan.
  - Encourage the patient to share the advanced care plan with family members and friends, as appropriate.
- Provide designated agent and health care provider a copy of the completed document and request the document be placed in the electronic health record.
- Refer patient to the Honoring Choices Tennessee website to access the model form (or have model forms available in office).
- Utilize CPT® codes 99497 and 99498 to file claims for ACP Services.

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### DEMENTIA MANAGEMENT

#### **AVAILABLE RESOURCES**

#### **Alzheimer's Association**

East TN Office: Knoxville, 865-544-6288 Cumberland Office: Cookeville, 931-526-8010 Northeast TN Office: Johnson City,

423-232-8993

Middle TN Office: Nashville, 615-580-4244 South Central TN Office: Tullahoma, 931-434-2348

West TN Office: Jackson, 731-694-8065

**Tennessee Commission on Aging and Disability** 

Area Agencies on Aging at 1-866-836-6678 or visit www.tn.gov/aging

Services: Helps connect with community supports such as home-delivered meals, transportation, public guardianship, etc.

#### Alzheimer's Tennessee

West TN Regional Office: Memphis, 901-565-0011

Middle TN Regional Office: Nashville,

615-315-5880

Southeast TN Regional Office: Chattanooga,

423-265-3600

East TN Regional Office: Knoxville, 865-200-6668

Northeast TN Regional Office: Kingsport,

• 423-928-4080

#### **Veteran's Affairs**

Refer to U.S. Department of Veterans Affairs at

888-777-4443 or www.va.gov

Services: Assist in identifying benefits, submitting

paperwork, and offers resources for caregivers.

#### Pat Summitt Resource Center-Jackson

• 805 N Parkway, Jackson, TN 38301

731-541-8747

#### ADDITIONAL PROVIDER RESOURCES

#### **National Institutes of Health**

- •Additional resources for providers and free handouts for patients.
- •Website: https://www.nia.nih.gov/health/ alzheimers-dementia-resources-forprofessionals

# Alzheimer's Disease Management & Research Symposium

- •Learn about managing dementia care and current research at the Alzheimer's Disease Management and Research Symposium.
- •Registration: https://alztn.securesweet.com/campaignpage.asp?campaignid=223

#### **Honoring Choices Tennessee**

- •Offers advanced care planning best practices, resources, and the Tennessee Model Form.
- Website: http://www.honoringchoicestn.com/

## Principles for a Dignified Diagnosis, Alzheimer's Association

- Offers providers tips for providing a diagnosis and managing patient care.
- · Link:
- https://www.alz.org/national/documents/brochur
  - e\_dignified\_diagnosis.pdf

#### **Billing Codes**

- •Utilize CPT® code 99483 for cognitive health assessment
- Additional information:
- https://www.alz.org/careplanning/downloads/cms-consensus.pdf
- Utilize CPT® codes 99497 and 99498 to file claims for ACP Services.

Additional Information:

https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/Dow

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nloads/AdvanceCarePlanning.pdf

