

Description of this guide:

This guide describes basic TennIIS functionality for **MEDICAL OFFICE USERS**. This guide does *not* include health department, pharmacy, or school/childcare facility users (see separate quick reference guides for alternate user types).

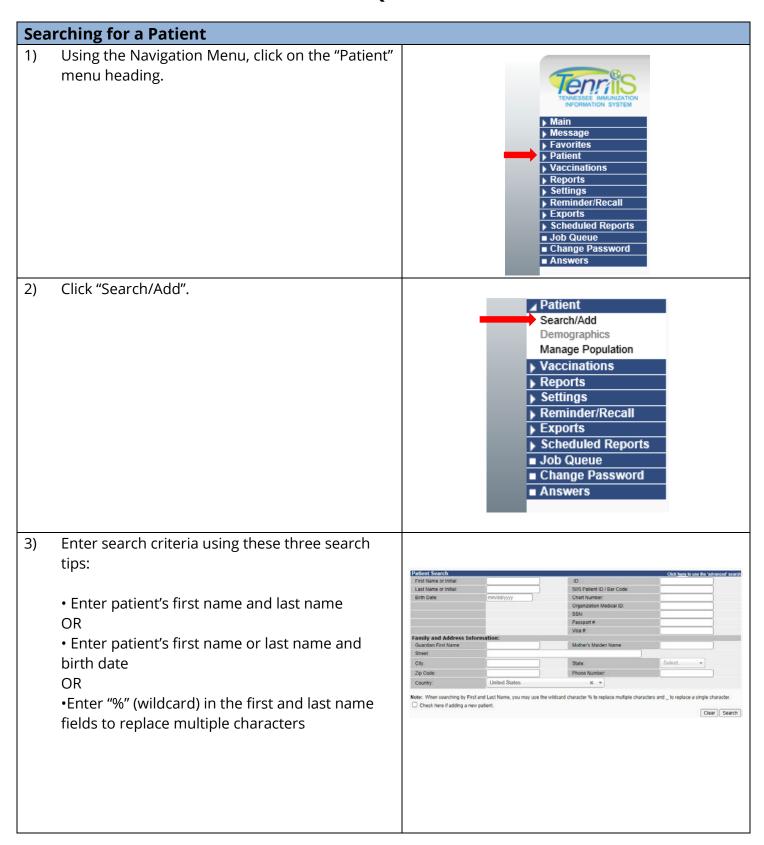
Included in this guide:

- Searching for a Patient
- Adding a Patient
- Editing Demographic Information
- Viewing a Patient's Vaccinations
- Adding Administered Vaccinations
- Adding Historical Vaccinations
- Editing Vaccination Information
- <u>Deleting Vaccinations</u>
- Generating the official TN Certificate of Immunization
- Changing Patient Status Between Active/Inactive
- Adding Vaccinator Name as Default
- Adding Route and Site as Default
- Adding Vaccination Volume as Default

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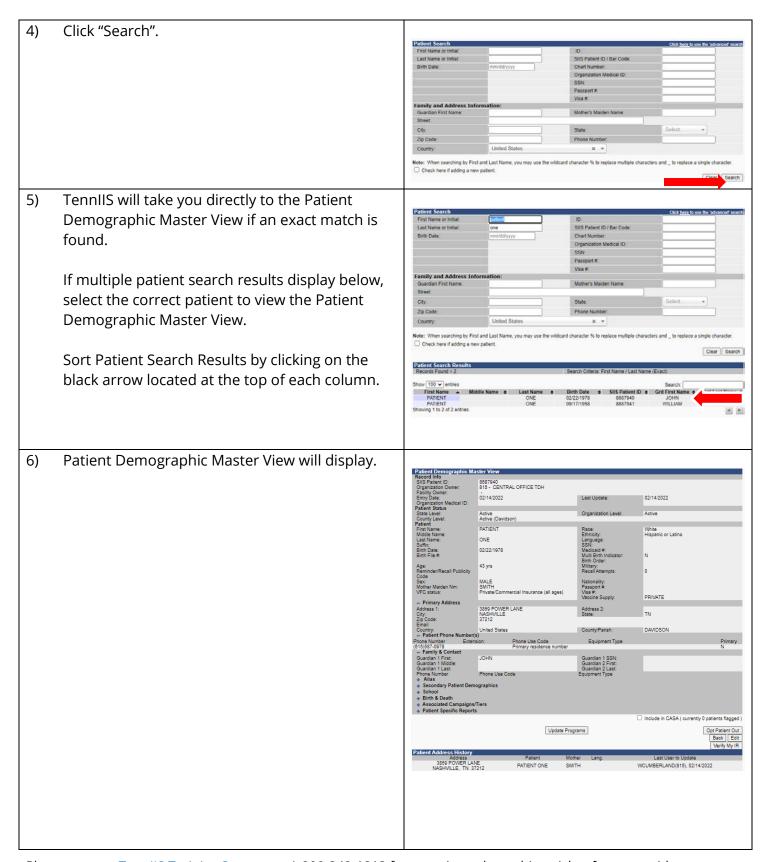




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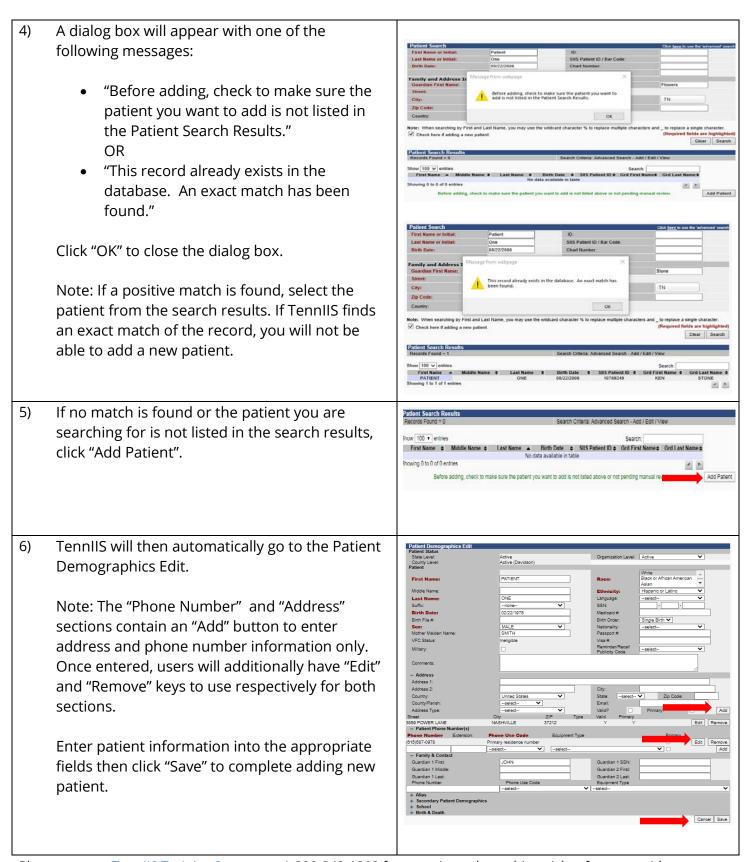
Adding a Patient

Note: Before attempting to add a new patient, search using all methods listed above to avoid creating duplicate records. 1) From the Patient Search/Add Page click the "Check here if adding a new patient" checkbox at SIIS Patient ID / Bar Code the bottom of the Patient Search field. 2) Enter all of the required information (highlighted in red): SIIS Patient ID / Bar Coo First name or Initial Last name or Initial Birth date Guardian's first name Mother's maiden name Complete mailing address Click "Search". 3)

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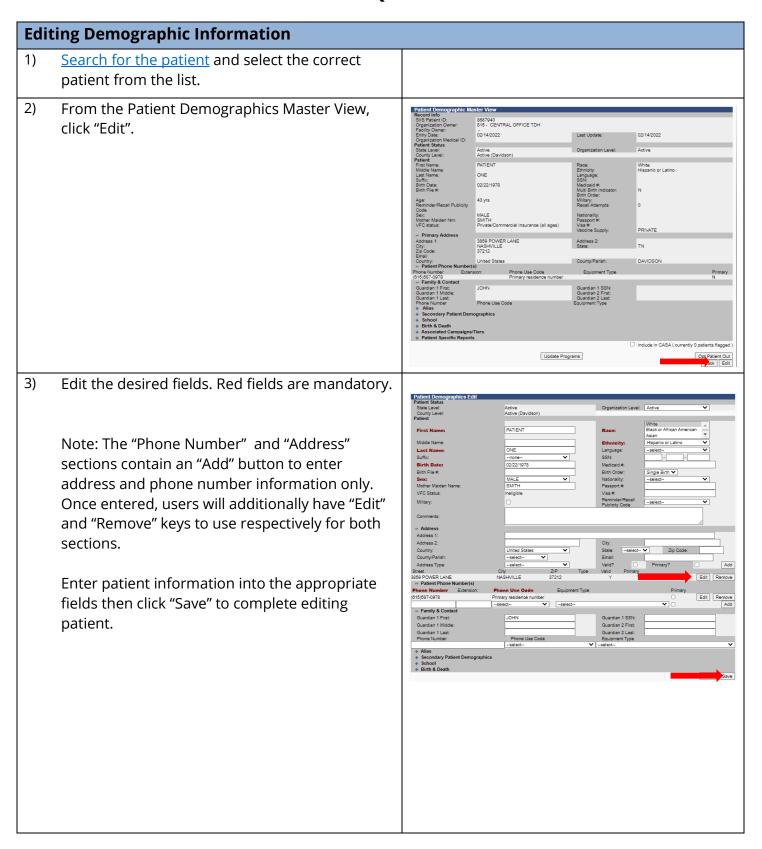




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4) Editing optional patient demographics:

Patient Demographic Edit:

- Language select language.
- **Birth Order** if the patient is a twin, triplet, etc., enter the birth order in the first dropdown.
- Inactivate Patient use the inactive dropdown menu to select the appropriate status.
- **VFC Status** select the patient's VFC status from the dropdown box.

Address section – enter the following fields to update or enter the patient's address:

- Address 1 street or PO Box number
- Address 2 apartment number
- Enter the zip code and the correct city, state, and county will automatically populate for you.

Alias section

 Enter a nickname, maiden or second last name into these fields to allow users to search by the alias name.

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1)	wing a Patient's Vaccinations Search for the patient and select the correct	
1)	patient from the list.	
2)	Using the Navigation Menu, click on the "Vaccinations" menu heading.	Main Message Favorites Patient Vaccinations Reports Settings Reminder/Recall Exports Scheduled Reports Job Queue Change Password Answers
3)	Click "View/Add".	Vaccinations View/Add Forecast Summary ▶ Reports ▶ Settings ▶ Reminder/Recall ▶ Exports ▶ Scheduled Reports ■ Job Queue ■ Change Password ■ Answers
4)	The Vaccination View/Add screen will appear where users can see the patient's full vaccination history (if applicable). This screen has three sections: Patient Vaccination Forecast: Vaccine Family name displays if series not complete Recommended Date is routine ACIP schedule Minimum Valid Date is earliest vaccine could be given to be valid dose Status is as of today and will be either Past Due, Due Now, or Not Yet Due	Patient Name

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Double-click in any date field below to enter the default date: 02/14/2022 Vaccination View DTaP-Hib-IPV (Pentacel®) 02/17/2007 04/21/2007 * 08/27/2007 * * after date = historical vaccination 07/03/2012 * No * after date = administered 12/16/2007 * X 01/01/2008 * 07/28/2009 * Hep B Ped/Adol - Preserv Free (Recombivax HB® / 02/17/2007 09/01/2020 * 12/01/2020 * vaccination mococcal conjugate PCV 13 (Prevnar 138) 04/21/2007 * 07/14/2007 * X in front of date = invalid vaccination Tdap (Adacel® / Boostrix®) 02/13/2019 * 01/01/2020 • 12/01/2020 COVID-19, mRNA_LNP-S, PF, 100 mag/ 0.5 mL dose (Moterna COVID-19 vacoine)

COVID-19, mRNA_LNP-S, PF, 30 mag/ 0.3 mL dose (Plazer COVID-19, mRNA_LNP-S, PF, 30 mag/ 0.3 mL dose (Plazer COVID-19 vacoine) Click on vaccine date to display the Vaccination 5) Details Screen. Note: Organization and/or Facility fields show facility that entered either administered or historical vaccinations into TennIIS. (Unknown)

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Adding Administered Vaccinations

Note: Administered vaccinations are shots that were both administered at your facility and entered into

TennIIS by someone at your facility. These vaccinations may only be modified or deleted by staff within your facility. 1) From the Vaccination View/Add Screen: Vaccination View/Add (*- Historicals, #- Adverse Reaction, !1 - Warning, !2 - Warning, !3 - Warning, + - Unverified Hi Documented By: -select-Double-click in any date field below to enter the default date: 10/29/2019 Type the date in the field next to the appropriate Vaccine influenza, injectable, quadrivalent, preservative free (Fluarix®/FluLaval®/Fluzone® Quadrivalent) 11/06/2018 vaccine name to enter the date the vaccine was DTaP (Infanrix®) given. DTaP, 5 pertussis antigens (Daptacel®) DTaP-Hep B-IPV (Pediarix®) Helpful tip: to enter vaccination dates quickly, DTaP-Hib-IPV (Pentacel®) double click in the "date field" to automatically DTaP-IPV (Kinrix® / Quadracel®) enter today's date as the default. To change the Hep A, ped/adol, 2 dose (Vaqta@ / Havrix®) Hep A. adult (Vagta® / Havrix®) default date, enter the date you'd like as the Hep B Ped/Adol - Preserv Free (Recombivax HB® / EngerixB®) default in the default date box on top of the vaccination date grid. Note the drop-down menu located at the rotavirus, monovalent (Rotarix®) bottom of the vaccination list which will contain rotavirus, pentavalent (RotaTeg®) Tdap (Adacel® / Boostrix®) additional vaccine selections. Once a vaccine is varicella (Varivax®) selected from the drop-down, a new line will appear for that vaccine in which the user can add dates. Do not take ownership when adding vaccinations Add Administered If a combination vaccine is marked with a 'X', please verify which components of the va Click "Add Administered" once all dates are 2) Do not take ownership when adding vaccinations entered. Add Administered If a combination vaccine is marked with a 'X', please verify which components Summary . Special Considerations Add Chickenpox History A VFC Eligibility Update screen will open. Update 3) VFC Eligibility Update Current VFC Status: Private/Commercial Insurance (all ages) the VFC eligibility of the patient at the time of Update VFC Eligibility this vaccine. Click "Continue". Cancel Continue

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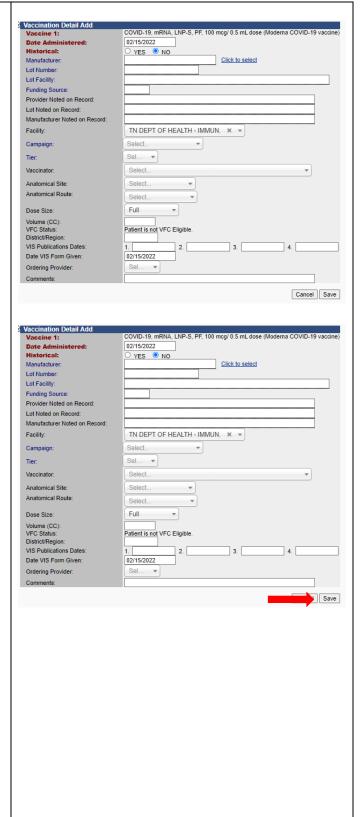
4) The Vaccination Detail Add screen will open.

This screen allows you to view and edit information about the vaccination.

For privately purchased vaccines, you may manually enter "Provider Noted on Record", "Lot Noted on Record", Manufacturer Noted on Record.

For VFC vaccines, click "Click to Select" link to choose vaccine directly from TennIIS Inventory. "Manufacturer", "Lot Number", "Lot Facility", "Funding Source", will auto-populate once vaccine is selected.

Click "Save" when finished – TennIIS will go back to the <u>Vaccination View/Add Screen</u>.



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Adding Historical Vaccinations

Note: Historical vaccinations are shots that were administered by providers outside of your facility. Historical vaccinations include those given out of state and country.

1) From the <u>Vaccination View/Add Screen</u>:

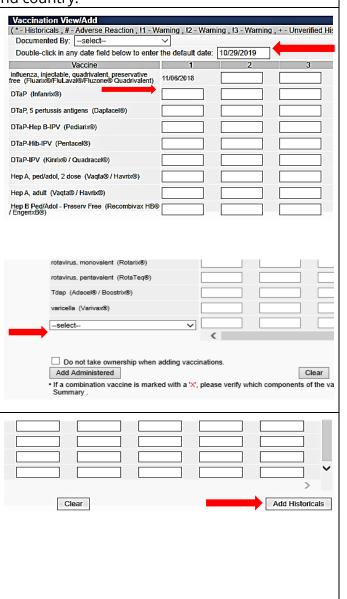
Type the date in the field next to the appropriate vaccine name to enter the date the vaccine was given (see red box).

Helpful tip: to enter vaccination dates quickly, double click in the date field to automatically enter today's date as the default. To change the default date, enter the date you'd like as the default in the Default Date box on top of the Vaccination Date grid (see red arrow).

Note: the drop-down menu located at the bottom of the vaccination list which will contain additional vaccine selections. Once a vaccine is selected from the drop-down, a new line will appear for that vaccine in which the user can add dates.

2) Click "Add Historicals" after all of the historical dates have been entered.

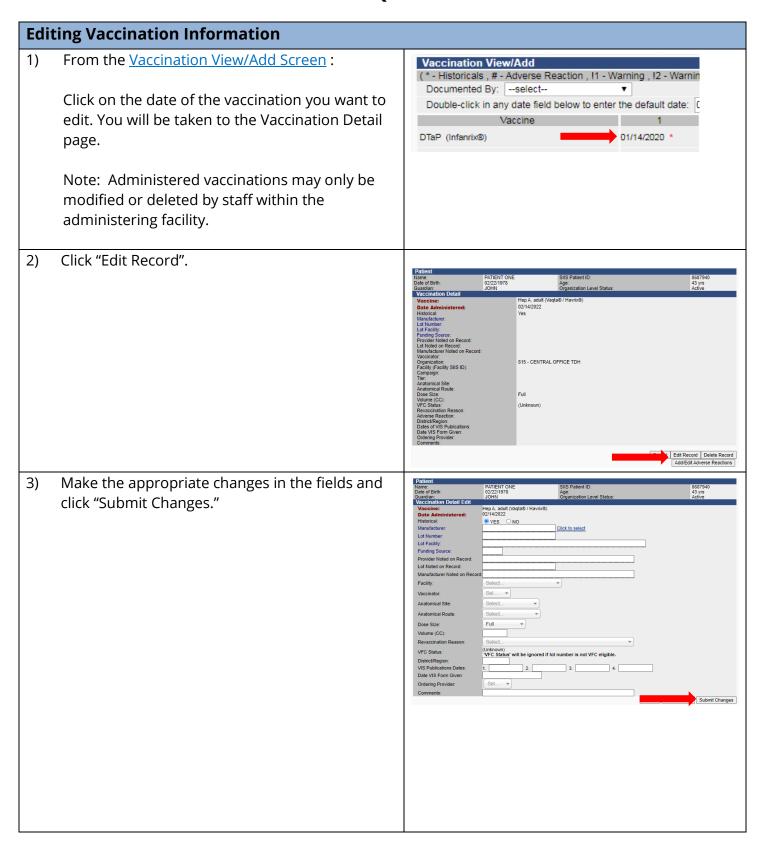
TennIIS will add the historical data and take you back to the Vaccination View/Add Screen.



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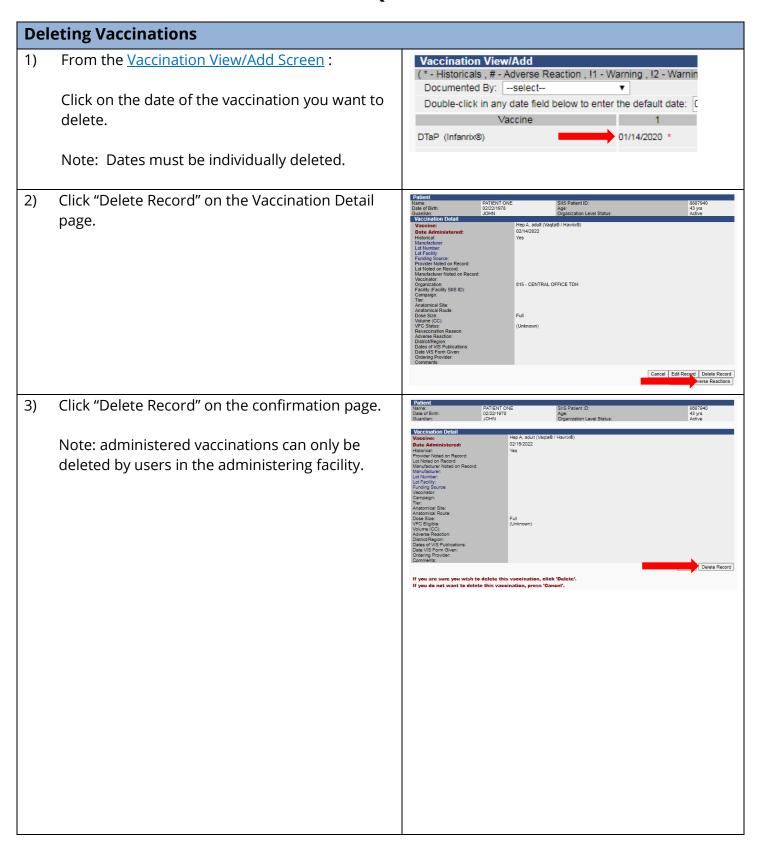




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Generating the official TN Certificate of Immunization

Note: The Tennessee Immunization Certificate is required for children in child care or pre-school, and

when they enroll for the first time in a school located in Tennessee. In addition, all currently enrolled students entering 7th grade must provide a certificate showing they have had the vaccines required for 7th grade entry.					
1)	Search for the patient and select the correct patient from the list.				
2)	Using the Navigation Menu, click on the "Reports" menu heading.	Main Message Favorites Patient Vaccinations Reports Settings Reminder/Recall Exports Scheduled Reports Job Queue Change Password Answers			
3)	Click "State Reports".	Reports Patient Record Report Module State Reports State Reports Reminder/Recall Exports Scheduled Reports Job Queue Change Password Answers			
4)	Click "IMMCert" (this link is only available for patients less than 20 years old).	State Reports IMMCert College Immunization Record			
5)	Click the appropriate "radio button" for	Tennessee Immunization Certificate			
	certificate needed (options change depending	The Tennessee Immunication Certificate is required for children in child care or pre-school, and when they erroll for the first time in a school located in Tennessee. In addition, all currently enrolled students entering 7th grade must provide a certificate showing they have had the vaccines required for 7th grade entry.			
	upon patient/student age):	Select Certificate to View State regulations do NOT require an Immunization Certificate for infants younger than 2 months of age who are enrolling in child care. For this reason, the Immunization Certificate Validation Tool (ICVT) is not available for children younger than 2 months of age.			
	Click "View Certificate".	Select this box to produce a validated certificate (or Failed Validation Report) for a child in the following category: A current TN student, needing certificate only for 7th grade entry requirements Select this box to produce a validated certificate (or Failed Validation Report) for a child in one of the following categories: A gurrent TN student in any grade other than 7th grade (grade 1 through 6 or grade 2 through 12) OR A page student to Tennessee schools entering grade 1 through 12 (For children who have never had a TN School Immunication Certificate)			
	Note: Pre-Populated and Blank Certificate may	Select this box for a pre-populated TN Immunization Certificate <u>without</u> validation assessment. Requires provider assessment and signature to be valid. (Recommended for children with need temporary certificates as they catch up on required immunizations and for children with incomplete schedules due to medical or religious exemptions).			
	be selected from this screen. Both Pre-	Blank TN Immunization Certificate Requires provider to complete certificate and sign. Back View Certificate			
	Populated Immunization Certificate without				
	Validation Assessment and Blank Certificate				
	require the signature of a qualified provider to be valid.				

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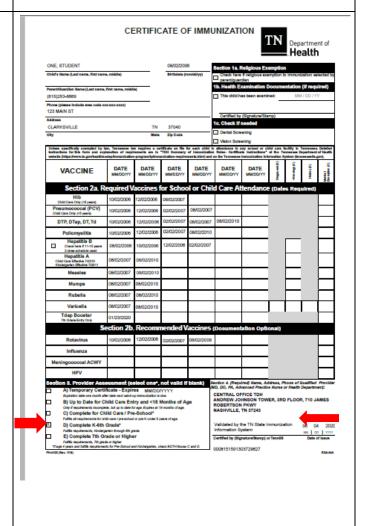
6) If immunization record in TennIIS MEETS requirements for certificate type, Validation Result screen displays links for validated Official Certificate and Validation Report.

Click link to produce a validated Official Certificate or a Validation Report for desired certificate type.

Validation results are shown for each Section 3 Provider Assessment category (But 0 through E) that MiGRIT be age appropriates for this child Please select only the category that is needed. Other categories may be desegrable may be disciplined in the category of the category for a school-aged child depends on the grade the child is entering. New students entering a Tennessee school for the first time in either Exchangement and Play guides have additional requirements compared to children entering all other grades. Review options and select the additional regiments of the selection of the grade by a child in entering. Select certification of obcurrent to View BOS OF Comparise ASSES (EASTES) (Saltation) \$15.55 in pract) Select Certification of Occurrent (VIII for a child entering in life - 60 grades PASSED - Validation for this Category View Plaint validated Official Certificate. (POF) View Validation Report This report have such plays the child of the conditional comparison of the conditional completion of inquirements and may identify invalid doses in the record.

7) Validated Official Certificate will have:

- Certificate type box checked in Section 3. Provider Assessment
- No signature is required; "Validated by the TN State Immunization Information System"
- Invalid doses do not display



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8) **PASS Validation Report:**

- Displays pass status for certificate type
- Displays vaccine requirements with pass status
- If invalid dose in record, displays invalid vaccine dose and reason dose is invalid

	Box D: Comp	iele K-Bils Grade			
	erificular information			Validation information	
Greeken Name		DOE	Fieport Date:	Summary Results PASS Enseen for Invalid Deare	
STUDENT ONE		(842006	06/04/0029		
Vaccine Type	Flequired Dress	Donce Recorded in Registry	Valid Down	Min. Age Min. 1	
OTaPOTITE (Passed) (1)		10-E2-2005			
		12/52/2000	2		
		62620007	3		
		68/62/2007			
		E8452-0640	- 5		
		61/03/0690			
High A (Phopelitie A) [Peaned] (P)	2	68422007			
		12:00:0007	Not voild	X	
		(842)(99)			
By B (Reputs B) (Passet) (4)		ERE2.0006			
		10/52/2000	-		
	$\overline{}$	12422006			
		62620007		-	
				<u> </u>	
MD (Parint) (2)	3	16122000			
	\neg	12/22/2006	,		
		68-62-0607	3		
PV ("Vibil Francii C)	4	1642,000			
		12122006	2		
		61610007	3		
		6842-2641			

9) If Immunization record in TennIIS does not meet requirements for certificate type and patient/student is not as up-to-date as possible for required vaccines, Validation Results screen displays links for Official Certificate that has not been validated and Validation Report.

Click link to produce Official Certificate that has not been validated or Validation Report for desired certificate type.

EARLED Box Ex Complete 7th Grade or Higher (Entering 7th grade and current student in TN schools) Select this assessment ONLY for a child entering 7th grade.
A qualified provider (MD, DO, APN, PA, Health Department) may issue a certificate to a current student with only the Tdap vaccine does and the second dose of varioties vaccine printed on the certificate if they believe the child had the first dose at school entry, as required in TN since 2000. However, certificates with only one dose of varioties vaccine recorded cannot be validated by the online program.
FAILED - NOT Validated for this Category
Print a copy of the Official Certificate that has NOT been validated. (PDF). This copy will include all immunizations in the record and will require the further completion and signature by a qualified healthcare provider (MD, DO, APN, PA or Public Health Nurse at a health objectment).
This child is not eligible for a temporary Official Certificate. This child is not a up-to-date a possible in Amporary Official Certificate is only for a child who has not completed the required vaccines for this stage of school, but is as up-to-date as possible as of boday. Please refer to the Validation Report and Vaccination Forceast to determine which vaccines are due tooky. After administering the vaccines and entering them into Termilis, sue the ICVT to produce an appropriate validated certificate.
View Validation Report This report shows exactly how the child's record passed or failed to meet the requirements of this assessment category. The report may guide completion of requirements and requirements and report invalid doses in the record.

10) **FAIL Validation Report:**

- Displays fail status for certificate type
- Displays vaccine requirements with pass or fail status
- If invalid dose in record, displays invalid vaccine dose and reason dose is invalid

		A Complete K-fith Grade			
	Conflicate Information	DOIN Report Order		Visication Information Supprincy Results (FL) (FL) (France for Invalid Disease	
	Extended Rather		90/94/2029		
PATIENT ONE Regains		62,24 2301 Dears Recorded			
Veccine Type	Down	in Registry	Valid Dones	Min. Age	Mir. he
Transmission of the		12042013	1		_
		8206/2084	2		1
		6423/2264	3		1
		6612/2016	4		
		84302019			T.
W Court Class	7	86.24.930E	1 1		T.
		64649000	1		
		66642325	Red Yorks		
FY Cold Powers		12642913			1
	1	82/20/2314	2		T.
		94209294	3.		7
		6430/2010			7"
Will had been discount for the	2 1	#1 C1 (201)	1 1		-
		6400/2019	1		100
C PR Manufactured Farmed H	2	49.20,0014	T .		7
		8436/2018	2		10

11) If Immunization record in TennIIS does not meet requirements for certificate type, but student is as up-to-date as possible for required vaccines, Validation Results screen displays links for Temporary Official Certificate and Validation Report.

Click link to produce Temporary Official Certificate or Validation Report for desired certificate type.

	Validation Results
	results are shown for each Section 3 Provider Assessment category (Box B through E) that MIGHT be age-appropriates for this child. Please y the category that is needed. Other categories may be disregarded.
first time in	I assessment category for a school-aged child depends on the grade the child in entering. New students entering a Tennessee school for the efficiency of the child padds have additional requirements compared to children entering all other grades. Review options and select the oppopulate for the grade the child is entering.
Select	certificate or document to View
FAILED	Box D: Complete K-6th Grade (Entering 1st-6th grade)
Select this	assessment ONLY for a child entering 1st - 6th grades.
FAILED	- NOT Validated for this Category
This copy i	by of the Official Certificate that has NOT been validated. (PDF). It is declared intermentations in the record and will require the further completion and signature by a qualified healthcare provider (MO, DO, APN, is Health Muses of a health department.)
This tempo loday. The	a none of the temporary Official Cartificate (PDI) any controllar by the chairs with an act completed the focused immunications for this stage of school, but is as up-to-date as possible as of certificial expriser. I modify a first the date that the next catch up immunication is due. The ACIP catch up immunication schedule is used to the date of the next catch up immunication.
This report	iation Report shows exactly how the child's record passed or failed to meet the requirements of this assessment category. The report may guide completion of the and may identify invalid doses in the record.

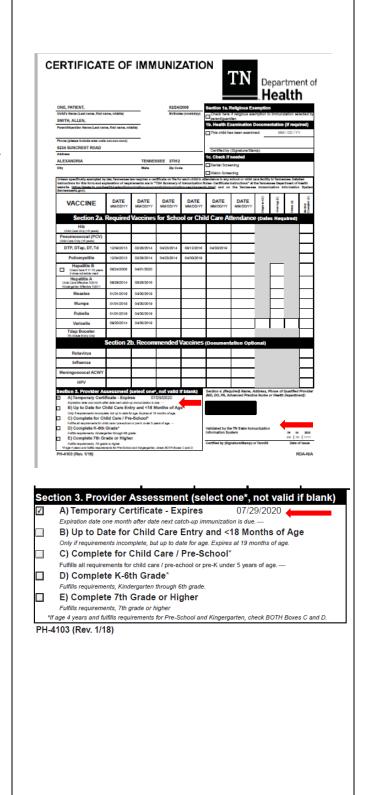
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12) **Temporary Official Certificate:**

- Temporary certificate box checked in Section 3. Provider Assessment with **expiration** date.
- No signature is required; "Validated by the TN State Immunization Information System".
- Invalid doses do not display.



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Changing Patient Status Between Active/Inactive

Note: Patients become active with a facility if that facility has created the patient or recorded an administered vaccine. Patient status can be used to limit certain reports that can be generated in TennIIS. For more information, please see the Quick Reference Guides for Running Reports located in the Documents Center of TennIIS. Patients can be manually activated or inactivated using the steps below

the Documents Center of TennIIS. Patients can be manually activated or inactivated using the steps below. 1) Search for the patient and select the correct patient from the list. 2) Organization Level is listed in the Patient Demographic Master View. 8687940 815 - CENTRAL OFFICE TDH Click "Edit". ONE Update Programs 3) Go to the line that reads "Patient Status" and Patient Demographics Edi Status select the desired status (active if the patient Patient Status: Inactive should show up on your facility's reports, Patient Inactive inactive if they are no longer associated with **First Name:** Deceased your facility, or deceased).

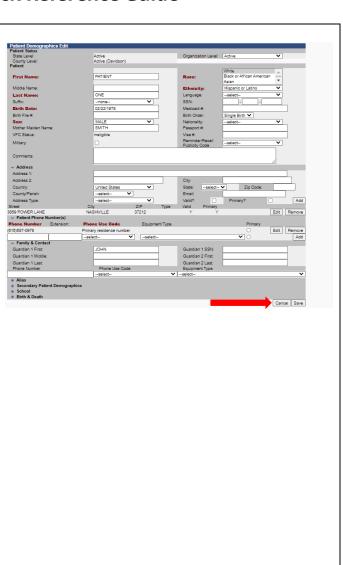
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4) Click "Save".

Note: Patients marked as inactive can be reactivated as needed. If a patient's record is incorrectly marked as deceased, please contact the TennIIS Help Desk at TennIIS.Help@tn.gov or 844-206-9927.



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Adding Vaccinator Name as Default Note: Adding vaccinator name as default will expedite data entry by automatically populating the vaccinator name when adding an administered vaccine to a patient's record. Using the Navigation Menu, click on the "Settings" menu heading. ▶ Main Message ▶ Favorites Patient Vaccinations Reports Settings ▶ Reminder/Recall ▶ Exports Scheduled Reports ■ Job Queue ■ Change Password Answers Click "Personal." 2) ▲ Settings Personal Forecast ▶ Reminder/Recall Exports Scheduled Reports ■ Job Queue ■ Change Password ■ Answers Next to "Vaccination Defaults", click the "+" to 3) Personal Settings **Update Contact Information** open the tab. State Zip Code: + Patient Defaults + Vaccination Defaults Click "Update". 4)

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5) Choose the vaccinator's name and facility from the dropdown list and click "Save". Note: You can always override any default when adding an administered vaccine. Personal settings follow each user account. Each user must set up his/her unique personal settings. Organization points of contact are responsible for setting up physician/vaccinators in TennIIS.

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Adding Route and Site as Default Note: When adding an administered vaccine to a patient's record, you can set up Anatomical Injection Site Default for each vaccine you normally give in the same anatomical site. You can even specify the site by the patient's age. Open "Personal Settings" (see steps in Adding Vaccinator Name as Default section). Personal Settings Next to "Anatomical Injection Site Defaults", click 2) **Update Contact Information** the "+" to open the tab. City: State Zip Code: County + Patient Defaults + Vaccination Defaults Anatomical Injection Site Defaults Choose the Vaccine Description, Anatomical 3) - Anatomical Injection Site Defaults Vaccine Description: -- select-Route, and Anatomical Injection Site from the dropdown menus. Anatomical Route: --select--Note: If you would like to set the default by age range, type the age range. Otherwise select the "All Ages" radio button. If you create the default by a specific age range you must repeat the Anatomical Injection --select-above step for each possible age range. All ages Between and Age Range: Once you have made your selection, click the months "Add" button to save your changes. Repeat these months and up Add steps for each vaccine type. Note: You can always override any default when adding an administered vaccine. Personal settings follow each user account. Each user must set up his/her unique personal settings.

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Add	Adding Vaccination Volume as Default				
1)	Open "Personal Settings" (see steps in Adding Vaccinator Name as Default section).				
2)	Next to "Vaccine Default Volume", click the "+" to open the tab.	Personal Settings Update Contact Information Street: City: State: Zip Code: County: + Patient Defaults + Vaccination Defaults + Anatomical Injection Site Defaults + Lot Defaults + VIS Publication Date Defaults + Vaccine Default Volume			
3)	Select the appropriate "Vaccine" from the dropdown list.	- Vaccine Default Volume			
	Type in the "Dosage Default" in the space provided. Only type a number – TennIIS will automatically add the mL/cc unit.	Dosage Default Add			
4)	Once you have made your selection, click the "Add" button to save your changes. Repeat these steps for each vaccine type. Note: You can always override any default when adding an administered vaccine. Personal settings follow each user account. Each user must set up his/her unique personal settings.	Dosage Default Add			

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