

Job Aid: Registering to do Business with the State of Tennessee and Obtaining a Supplier ID

Purpose

The purpose of this user guide is to provide assistance with properly registering your business in the State's Procurement System - Edison.

Introduction

Follow the instructions outlined below to register to do business with the State of Tennessee. This job aid contains the following how to information:

- Register in Edison
- Create a user account

Registering as a Supplier

If your company has never done business with the State of Tennessee, you will need to register. It is recommended that a company be registered in Edison to bid on any solicitation listed with the State of Tennessee. The colored links below will take you directly to the Supplier Information webpage for additional information. The following documents and information are required to register as a supplier:

- Tax identification Number
- Current W-9 Documentation
- Certificate of Registration or Exemptions from the Department of Revenue
- Direct Deposit Authorization form

Follow these steps to register as a Supplier.

Click on the link provided to access the main supplier screen:

http://www.edison.tn.gov/

- Click Supplier Portal Home page button
- In the middle section, Welcome to the Edison Supplier Portal, click on the Register as a Supplier link.

Welcome to the Edison Supplier Portal.

This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.

Do you hav an existing Edison Access ID?

Click on Sign In to login to the Edison Supplier Portal.

Looking to do business with the State of Tennessee?

To do business with the State of Tennessee, you MUST:

- 1. Register as a Supplier
 - Instructions to Register
- 2. Ensure that a completed IRS-W9 Form is attached to your registration.
- (optional) Fill out a <u>Direct Deposit Authorization Form</u> to have payments conveniently deposited into your bank account automatically.

If you have a Supplier ID and need new or additional Edison Access IDs, click Create New User Accounts. Your Tax Identification Number is required.

For international bidders, please contact Supplier Maintenance at 615-741-9745 or email Supplier.Maintenance@tn.gov.

Statewide Contract Information Links:

- Statewide Contract (SWC) Search
- Statewide Contract Line Details (Excel Download)

Procurement Agency Links:

- Central Procurement Office
- RFP Listing
- Tennessee Department of Transportation
- Payment Contact Information by Agency
- Supplier Community

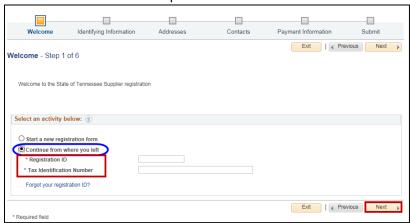
Important Notifications:

Notice to Suppliers- Public Chapter 730

Step 1 - Welcome

- Select the type of Supplier that describes you.
 - > Individual- this indicates that you will be registering with a Social Security Number.

- Business- this indicates that you will be registering with a Federal Employee Identification Number (FEIN)
- Click **Next** to advance to Step 2.

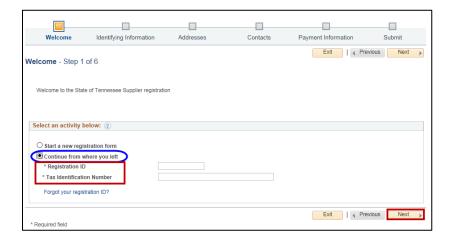


NOTE: Once you begin the registration process, if you find you are not able to finish, you may click the **Save for Later** box on the bottom, right hand side.



When you return, just click on the Continue where you left option circled in blue.

 To continue, you will need your Registration ID which may be found in your registration email from Edison and your Tax Identification Number or Social Security Number.



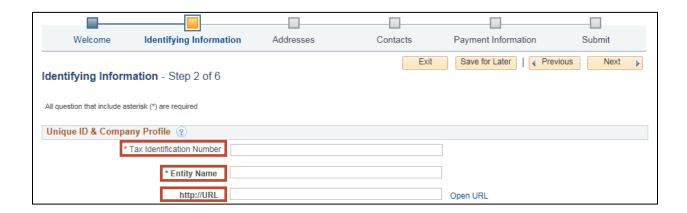
Step 2 - Identifying Information

The **Identifying Information** screen is used to provide general information. Required fields are indicated by an asterisk*.

Enter the Tax Identification Number.

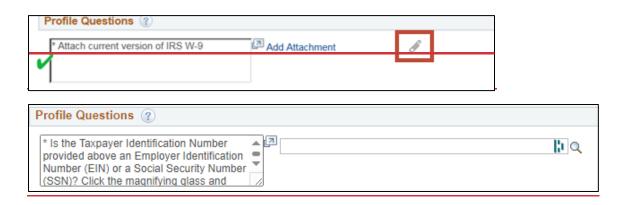
NOTE: This must match the TIN or SSN provided on the W-9 submitted as part of the registration process.

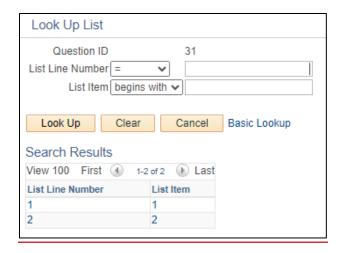
- Enter the Entity (Individual or Company) Name.
 <u>NOTE:</u> This must match the name in Line 1 of the W-9 submitted as part of the registration process.
- If the company has a website, enter it http://URL.



While you need to answer all the Profile Questions, below are special instructions for the first two statements.

• In the first statement, indicate whether the TIN entered above is an Employer Identification Number (EIN) or a Social Security Number (SSN). Use the magnifying glass to select the appropriate response ("1" for EIN or select "2" for SSN).





• In the second statement, use "Add Attachment" or "paperclip" link to upload and attach an IRS W-9.



• In the third statement, use "Add Attachment" or "paperclip" link to upload and attach any documentation required to establish a remittance address that differs from the address listed on the IRS W-9. If the remittance address is not different from that listed on the W-9, this can be skipped.



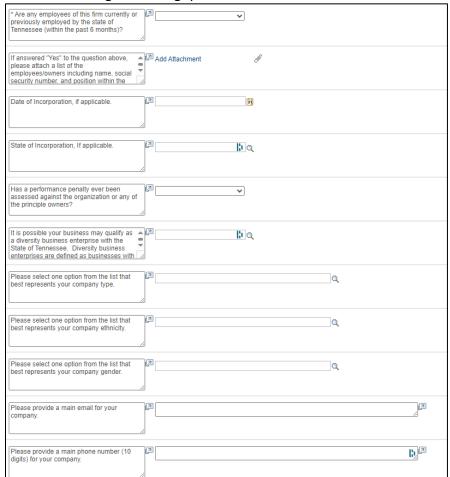
• In the fourth statement, use the magnifying glass "**look up**" icon to search for the products or services you offer.



- Click on all that apply.
- When finished, click Return.



Finish answering remaining questions.



NOTE: It is crucial importance to include a valid email address for your company. It is highly recommended to use a persistent general email, as individual or personal emails may become obsolete over time due to position changes, separations, or retirements.

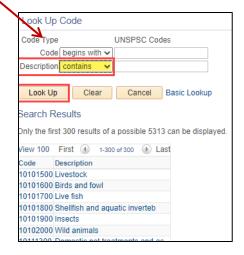
- Continue to the Standard Industry Codes section.
- Click on the magnifying glass "look up" icon.



 When Look Up Code opens, choose drop down menu beside Description, click contains, type in your brief description and click Look Up.

This code will populate into your **Code Field**. You may add as many codes as necessary. Just click on Add Code each time and a new line will open.

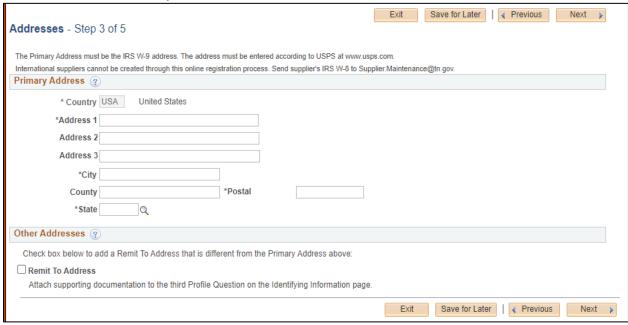
When you are finished, click Next to continue to Step 3.



Step 3 - Addresses

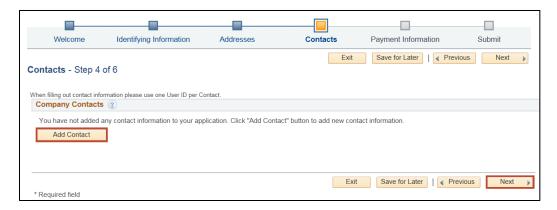
This screen is used to enter the address information of the business/individual. The address provided here should be the **main address** of the individual or the headquarters of the company as entered on Lines 5 and 6 of the IRS W-9.

- Enter the address in the Address 1 line.
- Enter the City.
- Enter the Postal (Zip) Code.
- Use the magnifying glass "look up" icon for the State field.
- Under the Other Addresses tab, check the Remit to Address box for remission if payment should go to a different address.
- Click Next to move to Step 4.



Step 4 - Contacts

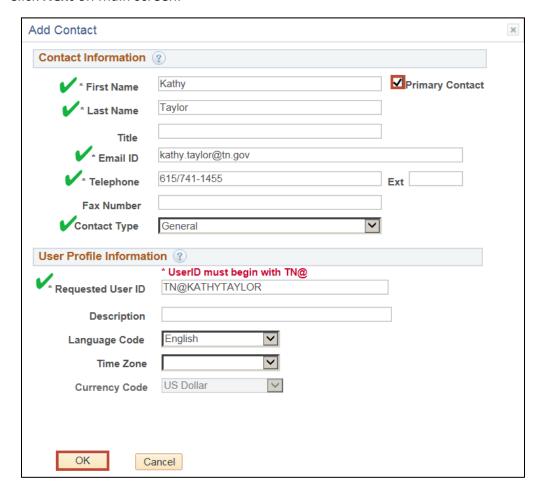
Click Add Contract to add additional contact information.



- Fill in all necessary information.
- **NOTE:** Requested User ID is usually the name of the company after the TN@, but can be any alpha-numeric combination.

Examples: TN@thecompanyname, TN@12345, TN@Jack24, etc.

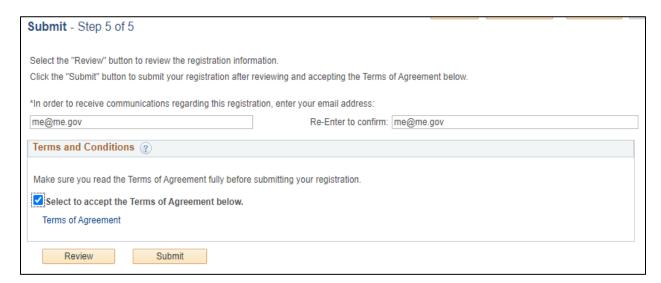
- Click OK.
- Click **Next** on main screen.



Step 5 - Submit

The **Submit** and agreeing to the **Terms of Agreement** are the final steps to registration.

- To read the Terms of Agreement, click on the blue link.
- Put a check in the box Click to accept the Terms of Agreement below.
- If you would like to review any of your answers, click on the **Review** box.
- When you are ready to submit your registration, click Submit.

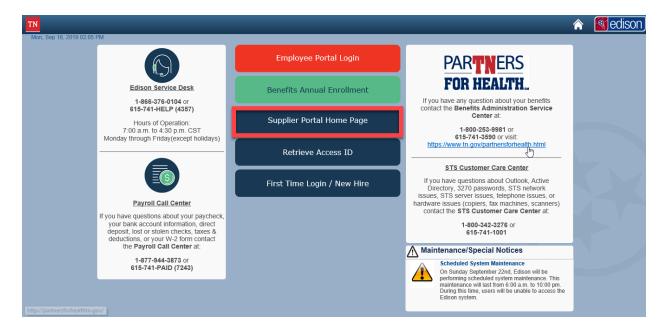


You will receive an email containing your registration number. You can expect the approval process to take two weeks or longer. For questions, contact Supplier.Maintenance@tn.gov or phone 615-741-9745 and include your registration number in all correspondence.

Creating a User Account

After you have been notified that your account is created in Edison, your business may create a User Account to access your company information.

- Click on the link below to access the Edison Supplier Portal.
 https://sso.edison.tn.gov/psp/paprd/SUPPLIER/SUPP/h/?tab=PAPP GUEST.
- Click on the Supplier Portal Home Page link.



In the middle section, click on the Create New User Accounts.

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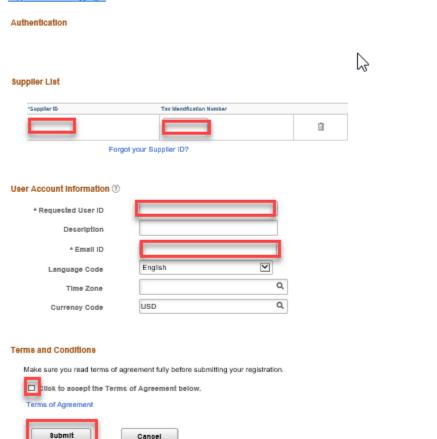
- Notice to Suppliers- Public Chapter 730
- Enter your **Supplier ID** and **Tax Identification Number**. (If you need to create a user account for multiple entities, click the Add button.
- Below User Account Information, enter your Requested User ID. (This is the TN@thecompanyname sign in.)
- Enter your place of business **Email ID** (address) or you may choose to use a general company email account monitored by several people to avoid problems when someone leaves the company.
- The Terms of Agreement are available to read if you click on the blue Terms of Agreement hyperlink. Click the box if you accept them.

• Click Submit.

Register New User Accounts

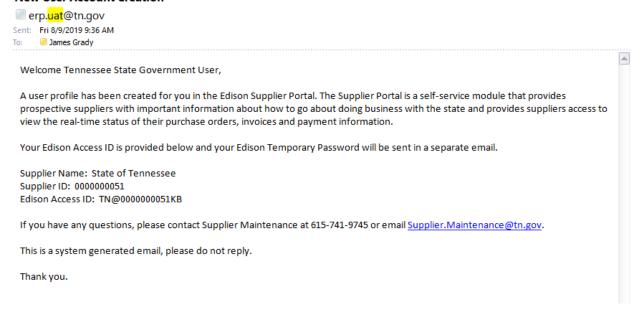
To create a new user, please fill in the information below. Once you have completed the required information, click the "Submit" button to submit your registration for consideration. You will receive an email confirmation shortly after submittal.

If you have any questions or feedback on the registration process, please contact Supplier Maintenance: 615-741-9745 or by email at Supplier Maintenance@thn.gov.

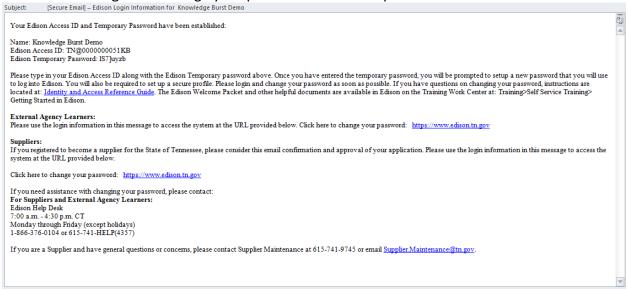


 After submitting your request, you will receive an email similar to the one below which provides you with your Edison Access ID.

New User Account Creation

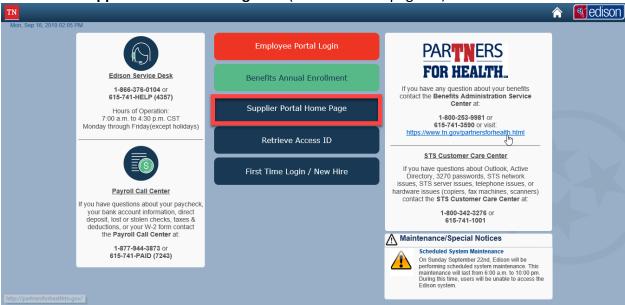


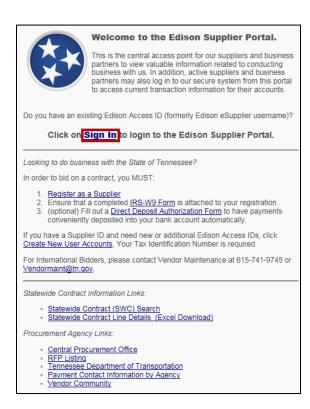
 It will be followed by a second email, giving you an Edison Temporary Password with instructions to login and change your password as soon as possible.



To complete creating your New User Account:

- Click on the **Edison link** provided in the email (above).
- Click on the Supplier Portal Home Page link (Screenshot on page 12).

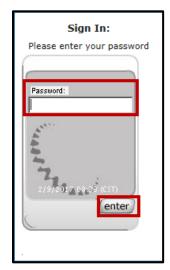




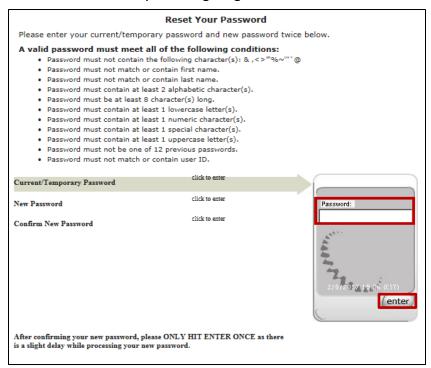
• Enter your Access ID.



• Enter your Temporary Password.



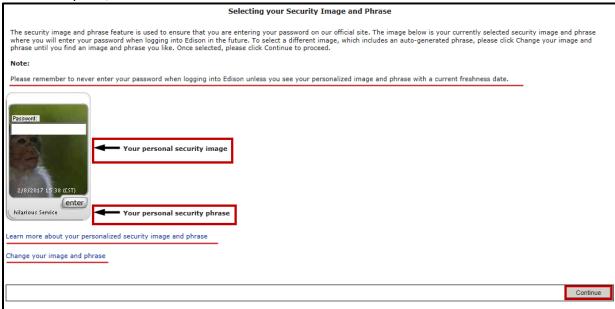
- When the Reset Your Password populates, carefully read the requirements for a new password.
- Enter the **temporary password** in the box and click **Enter.**
- The gray shading will move down and you will enter your **New Password** and click **Enter**.
- Confirm New Password by entering it again.



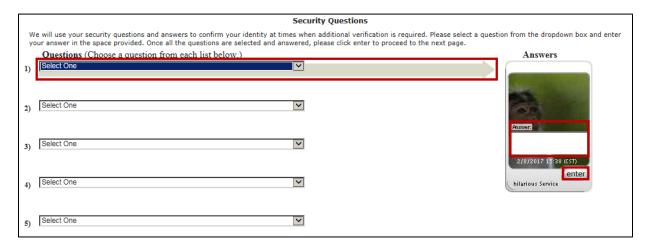
• Setting up your Security Profile opens and explains the next three processes that need to be complete. After you read, click Continue.



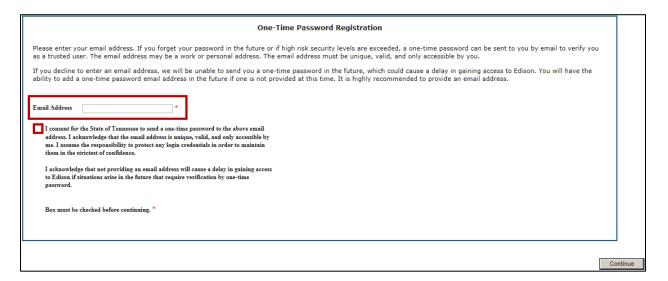
- To set up your personal security image and security phrase, click the link in **blue Change** your image and phrase at the bottom of the screen.
- When complete, click **Continue**.



- Security Questions will then populate. Choose one question at a time and enter your answer in the box.
- Click Enter.
- The gray shaded area will move to Question 2 and you repeat the process until you complete all five questions/answers.



The final step is to complete the One-Time Password Registration.



- If you have further questions for login into the portal for the first time, please visit our website at: https://www.tn.gov/generalservices/procurement.html
- Click on Procurement then from the drop-down menu click Supplier Information.
- Once you are on the supplier information page, scroll down to the bottom of the page and click on the knowledge burst titles Registering as a Supplier.

