## **Beneficiary Designation**

## Securian Life Insurance Company Minnesota Life Insurance Company



Group Customer Service • 400 Robert Street North, St. Paul, MN 55101-2098

#### **INSTRUCTIONS**

1. Clearly print or type the information.

2. Sign and date the completed form.

3. Form return options:

· Attach and submit on: www.LifeBenefits.com/FileTransfer

• Fax to: 651-665-4827

· Mail to: Securian Financial

PO Box 64546

St. Paul, MN 55164-0546

#### **GENERAL BENEFICIARY INFORMATION**

- Completing this Beneficiary Designation form will revoke all current beneficiary designations.
- The same person(s) cannot be named as both a primary and contingent beneficiary.
- If you need more space, attach an additional sheet of paper with all of the information required. Be sure to sign and date this additional information page.
- To receive a death benefit, a beneficiary must survive the insured. If the named beneficiary does not survive the insured, that beneficiary's portion shall be equally distributed to the remaining beneficiaries within that category.
- When the signed and completed beneficiary form has been accepted, you will be mailed a confirmation.
- **Primary Beneficiary:** This is the individual(s), trust, charity, or estate that you want to receive the insurance benefit. You can divide the insurance proceeds between primary beneficiaries. <u>The total shares must equal 100%.</u>
- Contingent Beneficiary: If all the primary beneficiary(ies) are no longer living, eligible, or able to receive the benefits, it will be paid to the contingent beneficiary(ies) designated. You can divide the insurance proceeds between your named contingent beneficiaries. The total shares must equal 100%.
- Naming Minor Children: You may name your children (by name) directly, or to a trust. Minors cannot directly receive life insurance proceeds; however, they may be paid to a court-appointed guardian or held until the minor child is legal age.
- Trust: Provide the trust name, effective date and tax ID or Social Security number (if applicable) i.e., "John Smith Trust dated 01/01/20xx."
- Charity: Provide the full name, address, tax ID number.

### **CONTINUE ON TO NEXT PAGE**

Securian Financial is the marketing name for Securian Life Insurance Company and Minnesota Life Insurance Company. Insurance products are issued by Minnesota Life Insurance Company or Securian Life Insurance Company, a New York authorized insurer. Minnesota Life is not an authorized New York insurer and does not do insurance business in New York. Both companies are headquartered in Saint Paul, MN. Product availability and features may vary by state. Each insurer is solely responsible for the financial obligations under the policies or contracts it issues.

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# **Beneficiary Designation**

Securian Life Insurance Company • Minnesota Life Insurance Company

Employer name				Policy number	
State of Tennessee				34175	
Insured's name (first, middle initial, last)				ID (or last four of	SSN)
Address (street, city, state,	zip)		Email address		
nsured's date of birth Policyowner (if different than insured)		than insured)	Policyowner's phone number		
		age(s). If this section is left it by coverage, use a separa			
☐ Voluntary Term Life	- 34175				
PRIMARY BENEFICIARY(IES) - The person of		on or persons named will receiv	e the benefit.		
Beneficiary full name/trust name		Date of birth/trust date	Tax ID (SSN or	N or EIN) Share %	
Address (street, city, state, zip) and phone number			Relationship to insured		
Beneficiary full name		Date of birth	Tax ID (SSN)	Tax ID (SSN)	
Address (street, city, state, zip) and phone number			Relationship to	insured	
Beneficiary full name		Date of birth	Tax ID (SSN) Share %		Share %
Address (street, city, state, zip) and phone number			Relationship to insured		
				ary Shares Must E	qual 100%
		eives a benefit ONLY if all prim			
Beneficiary full name/trust	name	Date of birth/trust date	Tax ID (SSN or	EIN)	Share %
Address (street, city, state, zip) and phone number			Relationship to	insured	
Beneficiary full name		Date of birth	Tax ID (SSN)	Tax ID (SSN) Share of	
Address (street, city, state, zip) and phone number			Relationship to	insured	
Beneficiary full name		Date of birth	Tax ID (SSN)		Share %
Address (street, city, state, zip) and phone number		I	Relationship to insured		
		Total Contingent Shares Must Equal 100%			
SIGNATURE REQUI	RED - This beneficiary	form revokes all prior designation	ons.		
Insured or policyowner's pe		· · · · ·		Date	
X Community Property S	State Consent for cur	rent and former residents	of Arizona, Cal	 ifornia, Idaho, Lo	ouisiana,
Nevada, New Mexico, community property state below to waive his or he		or Wisconsin. If you are mai	rried and live in,	or previously live	d in, a
tax advisor and/or seek	te and name someone or rights to any commu	other than your spouse as t nity property interest in the b	enefit. You shou	uld consult with a	qualified
As the Insured's spouse right that I may have to	te and name someone or rights to any commu legal advice if you hav or, I do hereby consent the proceeds of such in	other than your spouse as b	penefit. You shoun on with the Bene n(s) indicated or ommunity prope	uld consult with a eficiary Designation this form and wa erty laws. My spoo	qualified on. aive any use may

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