



STATE OF TENNESSEE GROUP INSURANCE PROGRAM  
**RETIREE INSURANCE CHANGE APPLICATION**

State of Tennessee • Department of Finance and Administration • Benefits Administration  
 312 Rosa L. Parks Avenue, 19th Floor • Nashville, TN 37243 • 800.253.9981 • fax 615.741.8196



Please complete in blue or black ink and return completed form to Benefits Administration.

PART 1: ACTION REQUESTED — PLEASE SEE PAGE 3 FOR INSTRUCTIONS					
TYPE OF ACTION	REASON FOR ACTION	Special Qualifying Event (also complete page 3)	PARTICIPANTS AFFECTED	COVERAGE AFFECTED	EFFECTIVE DATE REQUESTED
<input type="checkbox"/> Add Coverage <input type="checkbox"/> Change Coverage <input type="checkbox"/> Update Personal Info <b>Form not for cancellation</b>	<input type="checkbox"/> Court Order Life Event (also complete page 3) <input type="checkbox"/> Marriage <input type="checkbox"/> Newborn/Adoption <input type="checkbox"/> Legal Guardianship	<input type="checkbox"/> Death <input type="checkbox"/> Divorce <input type="checkbox"/> Loss of Eligibility	<input type="checkbox"/> Retiree <input type="checkbox"/> Spouse <input type="checkbox"/> Child(ren)	<input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision	

PART 2: RETIREE INFORMATION					
FIRST NAME	MI	LAST NAME	DATE OF BIRTH	GENDER <input type="checkbox"/> M <input type="checkbox"/> F	MARITAL STATUS <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> W
SOCIAL SECURITY NUMBER	ELIGIBLE FOR MEDICARE? <input type="checkbox"/> Yes <input type="checkbox"/> No	IF YES, MEDICARE PART A EFFECTIVE DATE		MEDICARE PART B EFFECTIVE DATE	
HOME ADDRESS	<input type="checkbox"/> UPDATE MY ADDRESS	CITY	ST	ZIP CODE	COUNTY

PART 3: HEALTH COVERAGE SELECTION — Choose carefully. Except for qualifying events, changes are not allowed outside this plan's annual enrollment.		
<b>BENEFIT OPTION</b> <input type="checkbox"/> Standard PPO <input type="checkbox"/> Premier PPO <input type="checkbox"/> Limited PPO (local ed/local gov only) <input type="checkbox"/> CDHP/HSA (state/higher ed only) <input type="checkbox"/> Local CDHP/HSA (local ed/local gov only)	<b>CARRIER &amp; NETWORK</b> <input type="checkbox"/> BCBS Network S <input type="checkbox"/> BCBS Network P* <input type="checkbox"/> Cigna LocalPlus <input type="checkbox"/> Cigna Open Access* *higher premium applies	<b>HEALTH PREMIUM LEVEL</b> <input type="checkbox"/> retiree only <input type="checkbox"/> retiree + spouse + child(ren) <input type="checkbox"/> retiree + spouse <input type="checkbox"/> retiree + child(ren) <input type="checkbox"/> spouse only <input type="checkbox"/> child(ren) only <input type="checkbox"/> spouse + child(ren)

PART 4: DENTAL COVERAGE		PART 5: VISION COVERAGE	
<b>PLAN</b> <input type="checkbox"/> Delta Dental DPPO <input type="checkbox"/> Cigna DHMO (Prepaid Provider)	<b>CHECK ALL THAT APPLY (Retiree must be TCRS or Higher Ed ORP participant)</b> <input type="checkbox"/> retiree <input type="checkbox"/> spouse <input type="checkbox"/> child(ren)	<b>PLAN</b> <input type="checkbox"/> Basic <input type="checkbox"/> Expanded	<b>CHECK ALL THAT APPLY (must be enrolled in group health)</b> <input type="checkbox"/> retiree <input type="checkbox"/> spouse <input type="checkbox"/> child(ren)

PART 6: DEPENDENT INFORMATION — attach a separate sheet if necessary						
NAME (FIRST, MI, LAST)	DATE OF BIRTH	RELATIONSHIP	GENDER	SOCIAL SECURITY NUMBER	MEDICARE ELIGIBLE	
			<input type="checkbox"/> M <input type="checkbox"/> F		PART A <input type="checkbox"/> Y <input type="checkbox"/> N	DATE EFFECTIVE
			<input type="checkbox"/> M <input type="checkbox"/> F		PART A <input type="checkbox"/> Y <input type="checkbox"/> N	DATE EFFECTIVE
			<input type="checkbox"/> M <input type="checkbox"/> F		PART A <input type="checkbox"/> Y <input type="checkbox"/> N	DATE EFFECTIVE

Proof of a dependent's eligibility must be submitted with this application for all new dependents (see page 2).  A SEPARATE SHEET WITH MORE DEPENDENTS IS ATTACHED

PART 7: AUTHORIZATION		
I confirm that the information above is true. I understand my health, dental and vision selections are effective until the end of the plan year (December 31) subject to plan eligibility criteria, and that I cannot change insurance plans or carriers during the plan year. If I experience a qualifying event mid-year, I may be eligible for changes in enrollment of plan members and dependents as a special enrollment. I understand that submission of fraudulent information may lead to consequences including cancellation of insurance or possible criminal penalties. If my dependents lose eligibility, I know that I must tell Benefits Administration within one calendar month. If I do not, then I will have to pay the plan back for my dependent's healthcare bills.		
SIGNATURE	DATE	HOME PHONE
EMAIL ADDRESS	AGENCY RETIRED FROM	



# DEPENDENT ELIGIBILITY

## Definitions and Required Documents

**PARTNERS  
FOR HEALTH**

TYPE OF DEPENDENT	DEFINITION	REQUIRED DOCUMENT(S) FOR VERIFICATION
Spouse	A person to whom the participant is legally married	You will need to provide a document proving marital relationship <b>AND</b> one document from the additional documents list below:
		<b>Proof of Marital Relationship</b> <ul style="list-style-type: none"> <li>• Government-issued marriage certificate or license</li> <li>• Naturalization papers indicating marital status</li> </ul>
		<b>Additional Documents</b> <ul style="list-style-type: none"> <li>• Bank Statement issued within the last six months with both names; <b>or</b></li> <li>• Mortgage Statement issued within the last six months with both names; <b>or</b></li> <li>• Residential Lease Agreement within the current terms with both names; <b>or</b></li> <li>• Credit Card Statement issued within the last six months with both names; <b>or</b></li> <li>• Property Tax Statement issued within the last 12 months with both names; <b>or</b></li> <li>• The first page of most recent Federal Tax Return filed showing “married filing jointly” or “married filing separately” with the name of the spouse provided thereon; submit page 1 of the return with the income figures blacked out</li> </ul>
		<b>If just married in the previous 12 months, only a marriage certificate is needed for proof of eligibility</b>
Natural (biological) child under age 26	A natural (biological) child	The child’s birth certificate (will accept mother’s copy for newborn); <b>or</b>
		Certificate of Report of Birth (DS-1350); <b>or</b>
		Consular Report of Birth Abroad of a Citizen of the United States of America (FS-240); <b>or</b>
		Certification of Birth Abroad (FS-545)
Adopted child under age 26	A child the participant has adopted or is in the process of legally adopting	Final court order granting adoption; <b>or</b>
		International adoption papers from country of adoption; <b>or</b>
		Court order placing child in custody of member for purpose of adoption
Stepchild under age 26	A stepchild	Verification of marriage between employee and spouse (as outlined above) <b>and</b> birth certificate of the child showing the relationship to the spouse, <b>or</b> documents determined by BA to be the legal equivalent
Disabled dependent	A dependent of any age who falls under one of the categories previously listed and due to a mental or physical disability, is unable to earn a living. The dependent’s disability must have begun before age 26 and while covered under a state-sponsored plan.	<p>Certificate of Incapacitation for Dependent Child form must be submitted prior to the dependent’s 26th birthday.</p> <p>The insurance carrier will review the form, make a determination and provide BA with documentation once a determination has been made. If approved for incapacity, the child will continue the same coverage.</p>
Child under age 26 placed for guardianship, custody or conservatorship with the head of contract* (placement order active or expired due to age of majority)	A child under age 26 for whom the head of contract is or has been the legal guardian, custodian or conservator	Valid order by a court of competent jurisdiction (placement order) establishing guardianship, custody or conservatorship arrangement between child and head of contract; <b>and</b> an attestation signed by the head of contract upon initial enrollment and upon request

\*Head of contract is the person who elects coverage and has authority to change coverage elections.

**Never send original documents. Please mark out or black out any Social Security numbers and any personal financial information on the copies of your documents BEFORE you return them.**

NAME	EDISON ID	<b>OR</b>	SSN
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## Special Enrollment Qualifying Events

If you or a dependent lose coverage under any other group insurance plan, or if you acquire a new dependent during the plan year, you and eligible dependents may have additional opportunities to enroll in health coverage. If you are adding dependents to your **existing** coverage, you and eligible dependents may transfer to a different carrier or healthcare option, if eligible. You or eligible dependents may also be eligible to enroll in dental and vision coverage if you meet the requirements stated in the dental or vision certificates of coverage. Premiums are not prorated. If approved, you must pay premium for the entire month in which the effective date occurs.

**INSTRUCTIONS:** Identify the qualifying event(s) which applies to you or your eligible dependent(s). You must submit this page with the appropriate required documentation, proof of prior coverage and a completed enrollment application.

**NOTE: Application for enrollment must be made within 60 days of the loss of eligibility for other health insurance coverage or within 30 days of a new dependent's acquire date. Voluntary actions resulting in loss of coverage (such as voluntary cancellation of coverage and cancellation for not paying premiums) ARE NOT qualifying events. Electing to cancel, waive or decline coverage during another plan's enrollment period IS NOT a qualifying event.**

**Retroactive coverage** (a coverage effective date that begins before an enrollment is completed and submitted to BA) **is not allowed except for birth, adoption and placement for adoption.** For all other events, the earliest effective date allowed for coverage under this plan is the first day of the month following the date that your enrollment request, including all required documentation, is completed and submitted to BA. Enrollment should be completed and submitted to BA as soon as possible to ensure the earliest possible effective date. The examples provided below assume all eligibility requirements are satisfied and that required documentation is submitted with enrollment.

EXAMPLE 1	EXAMPLE 2
<p><b>Marriage date is June 15 (30- day enrollment period applies):</b></p> <ul style="list-style-type: none"> <li>enrollment submitted to BA on June 25 = 7/1 effective date</li> <li>enrollment submitted to BA on July 10 = 8/1 effective date</li> <li>enrollment submitted on or after July 16 will exceed the 30-day enrollment period, and your request will be denied</li> </ul>	<p><b>Loss of other coverage date is June 30 (60-day enrollment period applies):</b></p> <ul style="list-style-type: none"> <li>enrollment submitted to BA on June 30 = 7/1 effective date</li> <li>enrollment submitted to BA on July 10 = 8/1 effective date</li> <li>enrollment submitted to BA on August 5 = 9/1 effective date</li> <li>enrollment submitted on or after August 30 will exceed the 60-day enrollment period, and your request will be denied</li> </ul>

QUALIFYING EVENT	EFFECTIVE DATE	DOCUMENTATION REQUIRED
<input type="checkbox"/> An event causing the loss of eligibility for coverage from another group health insurance plan*	The effective date is the first day of the first calendar month after the date BA receives the request for special enrollment	Written documentation from an employer, former employer, insurance company, or former insurance company on company letterhead that lists (1) names of covered participants; (2) dates of coverage including your coverage at the time coverage in this plan was declined; (3) types of coverage (medical, dental, vision); (4) each participant that lost eligibility for coverage; (5) the date of loss of eligibility to continue coverage, and (6) the reason why eligibility for coverage was lost
<input type="checkbox"/> An event that results in acquisition of a new dependent spouse or stepchild acquired by marriage, or a child acquired pursuant to an order of guardianship**	The effective date is the first day of the first calendar month after the date BA receives the request for special enrollment	<ol style="list-style-type: none"> <li>Marriage Certificate</li> <li>Birth Certificate (will accept mother's copy for newborn)</li> <li>Order of Guardianship requiring financial support and provision of insurance coverage, which sets out the date of the guardianship period</li> </ol>
<input type="checkbox"/> An event that results in acquisition of a new dependent acquired by birth, adoption, or placement in legal custody for adoption**	The effective date is the date of birth, adoption, or placement for adoption	<ol style="list-style-type: none"> <li>Birth Certificate (will accept mother's copy for newborn)</li> <li>Final Order of Adoption or Order of Custody in anticipation of adoption</li> </ol>

\* When eligibility for coverage under other insurance is lost, only the retiree and any dependents who lose the other coverage may enroll.

\*\* When a new dependent is acquired, a retiree may enroll in retiree only or family coverage and may add the new dependent and previously eligible dependents (those who were not enrolled when initially eligible and are otherwise still eligible).

The retiree and dependents may only enroll in the types of coverage lost (medical/medical; dental/dental; vision/vision).

## INSTRUCTIONS

Please complete the entire form and do not leave anything blank. Leaving a section blank can cause a delay in processing your request.

TYPE OF ACTION – mark the box indicating that you want to add or change coverage or update personal information.

COVERAGE AFFECTED – mark all that apply.

PARTICIPANTS AFFECTED – mark all that apply.

Please make sure the rest of the form is filled out completely and be sure to sign and date the form. All supporting dependent verification and proof of special enrollment event must be returned with this application.

## Anti-Discrimination and Civil Rights Compliance

Benefits Administration does not support any practice that excludes participation in programs or denies the benefits of such programs on the basis of race, color, national origin, sex, age or disability in its health programs and activities. If you have a complaint regarding discrimination, please call 615-532-9617.

If you think you have been treated in a different way for these reasons, please mail this information to the Civil Rights Coordinator for the Department of Finance and Administration:

- Your name, address and phone number. You must sign your name. (If you write for someone else, include your name, address, phone number and how you are related to that person, for instance wife, lawyer or friend.)
- The name and address of the program you think treated you in a different way.
- How, why and when you think you were treated in a different way.
- Any other key details.

Mail to: State of Tennessee, Civil Rights Coordinator, Department of Finance and Administration, Office of General Counsel, 20th Floor, 312 Rosa L. Parks Avenue, William R. Snodgrass Tennessee Tower, Nashville, TN 37243.

Need free language help? Have a disability and need free help or an auxiliary aid or service, for instance Braille or large print? Please call 615-532-9617.

You may also contact the: U.S. Department of Health & Human Services – Region IV Office for Civil Rights, Sam Nunn Atlanta Federal Center, Suite 16T70, 61 Forsyth Street, SW, Atlanta, Georgia 30303-8909 or 1-800-368-1019 or TTY/TDD at 1-800-537-7697 **OR** U. S. Office for Civil Rights, Office of Justice Programs, U. S. Department of Justice, 810 7th Street, NW, Washington, DC 20531 **OR** Tennessee Human Rights Commission, 312 Rosa Parks Avenue, 23rd Floor, William R. Snodgrass Tennessee Tower, Nashville, TN 37243.

If you speak a language other than English, help in your language is available for free.

ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-866-576-0029 (TTY: 1-800-848-0298).

مصلح فتهاه - (800-848-0298) 1. مقرب لصلتا. ناجملاب كل رفاوتت ذى وغلل ادعاسملا تامدخ نإف، ذغللل ركذا ثدحتت تنك اذا؛ ذطوحلم - (576-0029- مقرب) 866  
مكبلال او

注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電1-866-576-0029 (TTY:1-800-848-0298)。

CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-866-576-0029 (TTY:1-800-848-0298).

주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-866-576-0029 (TTY: 1-800-848-0298) 번으로 전화해 주십시오.

ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-866-576-0029 (ATS : 1-800-848-0298).

Ni songen mwohmw ohte, komw pahp sohte anahne kawehwe mesen nting me koatoantoal kan ahpw wasa me ntingie [Lokaiahn Pohnpei] komw kalangan oh ntingidieng ni lokaiahn Pohnpei. Call 1-866-576-0029 (TTY: 1-800-848-0298).

ማስታወሻ: የሚናገሩት ቋንቋ አማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በነጻ ሊያገዝዎት ተዘጋጅተዋል። ወደ ሚከተለው ቁጥር ይደውሉ 1-866-576-0029 (መስማት ለተሳናቸው: 1-800-848-0298)።

ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-866-576-0029 (TTY: 1-800-848-0298).

સુચના: જો તમે ગુજરાતી બોલતા હો, તો નિ:શુલ્ક ભાષા સહાય સેવાઓ તમારા માટે ઉપલબ્ધ છે. ફોન કરો 1-866-576-0029 (TTY:1-800-848-0298)

注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。1-866-576-0029 ( TTY:1-800-848-0298 ) まで、お電話にてご連絡ください。

PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-866-576-0029 (TTY: 1-800-848-0298).

ध्यान दे: यदि आप हिंदी बोलते हैं तो आपके लिए मुफ्त में भाषा सहायता सेवाएं उपलब्ध हैं। 1-866-576-0029 (TTY: 1-800-848-0298) पर कॉल करें।

ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-866-576-0029 (телетайп: 1-800-848-0298).

اب. دشاب یم مہارف 866-576-0029 (TTY: 1-800-848-0298) امش ىارب ناگىار تروصب ىنابز تالىهست، دىنک ىم وگتفگ ىسراف نابز هب رگا: هجوت دىرىگب سامت