

## Guidance to comparing Titan Cost Plan Summary to Therap As of August 14, 2024

To get to the Individual Demographic Form (IDF) in Therap you go to the 'Individual Demographics' section and click on 'Search'. Enter search information for that person and click on 'Search' at the bottom of the screen. Click on the record for the person returned on the 'Individual Search' screen. You will see the 'Individual Demographic Form (IDF) for that person.

To see plans for a person with service authorizations scroll to the bottom of the IDF record and click on 'Individual Home Page'. Then click on the 'Plans' tab. Select the plan you want to see. Within the plan you can click on the 'Jump to' button and select 'Service Supports' to go directly to the Service Authorization (SLI) section.

| Titan Cost Plan Summary Field  | Where to find in Therap   |
|--------------------------------|---|
| Social Security Number:        | Individual Demographic Form (IDF) – SSN                             |
| Medicaid #:                    | Individual Demographic Form (IDF) – Medicaid Number                 |
| Medicare #:                    | Scroll to bottom of IDF record and click on 'Insurance'.            |
| Client Status:                 | Scroll to bottom of IDF record and click on 'Individual Status      |
|                                | History'  |
| Last Name:                     | Individual Demographic Form (IDF) – Last Name                       |
| First Name:                    | Individual Demographic Form (IDF) – First Name                      |
| Middle Initial:                | Individual Demographic Form (IDF) – Middle Name                     |
| Date of Birth:                 | Individual Demographic Form (IDF) – Birth Date                      |
| County:                        | Individual Demographic Form (IDF) – Residential County              |
| Region:                        | Only seen with a DDA oversight account. Scroll to bottom of         |
|                                | IDF record and click on 'Custom Fields'.                            |
| Race:                          | Individual Demographic Form (IDF) – Race                            |
| Gender:                        | Individual Demographic Form (IDF) – Gender                          |
| CH ISP Dates:                  | The plan effective date is found in Therap at the top of the plan   |
|                                | in the 'Start Date' field.  |
| ID Level:                      | Scroll to bottom of IDF record and click on 'Diagnosis List' to get |
|                                | Primary Diagnosis   |
| Class Member:                  | Individual Demographic Form (IDF) – Class Membership                |
| Deinstitutionalized From:      | This is an old field imported from CS Tracking and not entered      |
|                                | in Titan. It is not in Therap.                                      |
| Date:                          | This is an old field imported from CS Tracking and not entered      |
|                                | in Titan. It is not in Therap.                                      |
| Waiver Information             |   |
| Pre-Admission Evaluation Date: | Not in Therap   |
| Certification/Recertification  | Only seen with a DDA oversight account. From the dashboard          |
|                                | go to the 'Individual Enrollments' section and click on             |
|                                | Recertification/Search.   |

| Client ISP Effective Date: | The plan effective date is found in Therap at the top of the plan |
|----------------------------|---|
|                            | in the 'Start Date' field.  |
| Enrollment Date:           | Scroll to bottom of IDF record and click on 'Individual Status    |
|                            | History'. The 'Status Date' is the Enrollment Date.               |
| Date of Physical:          | Not in Therap   |
| Physician's #              | Not in Therap   |
| Entered Waiver From:       | Not in Therap   |
| Cost Plan Summary          |   |
| Service Code:              | Plan 'Service Supports' – Service(s)                              |
| Description                | Plan 'Service Supports' – Service(s)                              |
| Max Unit:                  | Plan 'Service Supports' – Total Units                             |
| Rate:                      | Plan 'Service Supports' - Rate                                    |
| Agency:                    | Plan 'Service Supports' – Service Provider                        |
| Site #:                    | Plan 'Service Supports' – Site Code                               |
| Site:                      | Plan 'Service Supports' – Site Name                               |
| Start Date:                | Plan 'Service Supports' – Service Date From                       |
| End Date:                  | Plan 'Service Supports' – Service Date To                         |
| Projected Cost:            | Plan 'Service Supports' - Cost                                    |
| Rev.                       | 'Reviewed' cost plans in Titan would be approved SLIs in          |
|                            | Therap. Found in the Plan 'Service Supports – Adjudication        |
|                            | Reason.   |