ORDER ADOPTING EXAMINATION REPORT

Pursuant to Tenn. Code Ann. §§ 56-1-401, et seq., the Insurance Division of the State of Tennessee Department of Commerce and Insurance (hereinafter referred to as the "Division") has examined certain affairs of Cariten Insurance Company, (hereinafter also referred to as the "Company"), a life insurance company domiciled in the state of Tennessee. As a result of an examination conducted as of the 31st day of December, 2009, the insurance examiner filed with the Division, on the 24th day of June, 2011, a verified, written report on the examination, and a copy of that report has been sent to the Company. (The Report on Examination of Cariten Insurance Company is attached hereto and marked as Exhibit A). The Company has waived all review rights it may have with respect to the examination report, pursuant to Tenn. Code Ann. § 56-1-411(d)(1). The Division received no written rebuttal to said examination report from the Company.

Pursuant to Tenn. Code Ann. § 56-1-411, said examination report regarding the affairs of Cariten Insurance Company filed with the Insurance Division of the State of Tennessee Department of Commerce and Insurance on the 24th day of June, 2011, is hereby ADOPTED as filed.

The adoption of this examination report shall not preclude the Department from imposing sanctions against Cariten Insurance Company for potential violations of the Tennessee Insurance Law which may be revealed in the examination report, it being the intent of this Order Adopting
Examination Report merely to adopt the examination report filed by the examiner-in-charge.

It is so ORDERED.

ENTERED this the 30th day of June, 2011.

Julie Mix McPeak
Commissioner
Department of Commerce and Insurance
State of Tennessee

PREPARED FOR ENTRY:

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Order Adopting Examination Report as Filed has been messenger mailed to Larry C. Knight, Jr., Assistant Commissioner for Insurance, Department of Commerce and Insurance, and Horace Gaddis, Insurance Examinations Director, Department of Commerce and Insurance, and Mark Jaquish, Insurance Analysis Director, Department of Commerce and Insurance, and mailed first class, postage prepaid, to Cariten Insurance Company, 1420 Centerpoint Blvd., Knoxville, Tennessee 37932, on this the 1st day of July, 2011.

Sharon K. Hawkins
Certifying Attorney