NOTICE OF ORDER OF ADMINISTRATION FOR MURRAY INC.'S WORKERS' COMPENSATION BOND FUNDS

To all Subscribers and Insureds of, all defense counsel, all claimants and their counsel, and known creditors of Murray Inc.'s Workers' Compensation Bond Funds (MI-WCBF):

Case No. 05-2617-II

This is to notify you that on November 8, 2005, the Chancery Court of Davidson County, Tennessee, entered an Order placing MI-WCBF into Receivership. Under the terms of the Order, the Court has taken jurisdiction to administer the bonds proceeds, securing the outstanding self-insured Tennessee workers' compensation obligations of the employer, Murray Inc., in bankruptcy. Aundreas W. Smith is the Receiver for MI-WCBF.

In addition to the notice requirements of Murray Inc., <u>each</u> claim (including but not limited to liability claims against the policy, creditor claims, and attorney fees) must be submitted to the Receiver on the enclosed Proof of Claim form for consideration in the Receivership proceeding. The Receivership Order entered by the Chancery Court of Davidson County has established strict deadlines for the Receivership process including a deadline for filing all Proofs of Claim. CLAIMANTS, WHO HAVE PREVIOUSLY INITIATED LEGAL ACTIONS, ARE ENJOINED FROM PURSUING ANY FURTHER LITIGATION REMEDIES AGAINST MI-WCBF. All claimants shall be required to file proofs of claims. All Proofs of Claim must be filed and received in the Receiver's office by March 1, 2006, at 4:30 p.m. Central Daylight Time. FAILURE OF ANY CLAIMANT TO FILE ON OR BEFORE MARCH 1, 2006 SHALL CAUSE THE CLAIM ON THE BOND TO BE DENIED AND DEEMED FOREVER BARRED.

A claim is submitted by completing a Proof of Claim form along with the supporting documentation for such claim and a completed W-9 form. Only one claim per proof of claim form will be accepted. You should copy the uncompleted form if you have multiple claims. Do not "group" claims by combining monies claimed from one claim with that of another. All questions on the Proof of Claim form must be completed or the form will be marked incomplete, rejected, and returned to the claimant. If you do not know the answer to a particular question on the Proof of Claim form, you should so indicate on the Proof of Claim form. Improperly filed Proofs of Claim will not be considered. Proofs of Claim received after the deadline will be considered as "late filed" and classified in a lower priority for possible payment. Proof of Claim forms must be mailed or hand delivered and must have an original signature, signed before a Notary Public. No faxed Proofs of Claim will be accepted. Each Proof of Claim form must attach a complete W-9 tax form. You can obtain a copy of a W-9 form from the Internal Revenue Service at www.irs.gov. A Proof of Claim Form can be obtained by contacting the MI-WCBF Receivership Office at (615) 242-5003 or submitting a written request to the address shown below.

A completed Proof of Claim form should be forwarded to MI-WCBF, Receiver, Aundreas W. Smith, P.O. Box 281257, Nashville, TN 37228.

Questions regarding this Notice or the Receivership of MI-WCBF may be directed to MI-WCBF, Receiver's Office, P.O. Box 281257, Nashville, TN 37228; phone (615) 242-5003; email asmith@shbhlawfirm.com. This office can accept certified mail from the post office, no physical address is needed.

Dated:

Aundreas W. Smith Receiver