



The Labor Market Report

Mother's and Father's Day 2013

**March
2013**

**Bill Haslam,
Governor**

TENNESSEE

Department of Labor and Workforce Development

Mother's Day and Father's Day are special Sundays designated for two of the most important people in your life. This year Mother's Day is on Sunday, May 12, 2013, while Father's Day is on Sunday, June 16, 2013. Here is some additional information on those days.

The History

In May 1908 Anna Jarvis organized the first observances in Grafton, West Virginia, and Philadelphia. This annual celebration became popular, and Jarvis asked members of Congress to set aside a day to honor mothers. In 1914 Congress designated the second Sunday in May as Mother's Day.

In 1909 Sonora Dodd of Spokane, Washington, heard a Mother's Day sermon. Dodd wanted a special day to honor her father, William Smart. Her father was a widowed Civil War veteran who was left to raise his six children on a farm. Since June was Smart's birth month the Spokane mayor proclaimed June 17, 1910, as the first Father's Day celebration. The first presidential proclamation honoring fathers was issued in 1966 when President Lyndon Johnson designated the third Sunday in June as Father's

Day. Father's Day was legalized in 1972.

Data About Mothers

In 2010, fifty-three percent of all women between 15-to 44 years old were mothers. In this age group, 47 percent had no children, 17 percent had one, 20 percent had two, 10 percent had three, and approximately 5 percent had four or more children, Biological mothers lived with 89.7 percent of those children.

There were 3.954 million registered births in the United States in 2011. Of this number, 329,797 births were to teens 15 to 19 and 7,651 to women aged 45 to 49. The most popular names in 2011 were Jacob and Sophia. Utah had the highest fertility rate; while Rhode Island had the lowest..

In 1970, there were 3.4 million single mothers living with their children. In 2012, that number was 10.3 million. Of that number, 5.9 million were owed child support. In 2010, at the age of 40-to 44 years old, 81 percent of women were mothers, compared to 1976 when 90 percent of women that age were mothers. In the past 12 months, 36 percent of all births (1.4 million) were to women between the ages of 15 and 50 who were never married, divorced, or

Special Days for Mothers and Fathers

widowed at the time of birth; however, 407,873 were living with a partner.

Compared with other moms, stay-at-home mothers were younger (44 percent under 35 compared to 38 percent in the labor force); Hispanic (27 percent compared to 16 percent in the labor force); foreign-born (34 percent, compared to 19 percent in the labor force); and without a high school degree (19 percent compared to 8 percent in the labor force).

Celebrating the Day

Mother's Day is big business. There will be 70,575 employees in the 16,182 floral shops across our nation preparing, selling, and delivering floral arrangements for Mother's Day. There are 14,654 cosmetics, beauty supplies, and perfume stores nationwide. If it's jewelry that you want to purchase, there are 23,739 jewelry stores in the United States that will help you. There are also 10,258 employees in the 103 greeting-card establishments.

Data About Fathers

In 2008 there were 70.1 million fathers in the U.S. There were 24.4 million fathers who were part of a married couple with children younger than 18. Twenty-one percent were raising three or more children. There were 189,000 stay-at-home dads who cared for the children while the mothers were in the labor force.

In 2012 there were 1.96 million single fathers of which 16 percent were single parents. Of that number, nine percent were raising three or more children under 18 years old, and 44 percent had an annual

income greater than \$50,000. These single fathers were divorced (44 percent), never married (31 percent), separated (20 percent), and widowed (5 percent).

Custodial fathers received \$1.9 billion in child support in 2009. Only a small percentage (34 percent) was paid in full. Fathers were due \$3.5 billion that year. Seven of 10 custodial fathers receive noncash support (i.e., gifts or coverage of some expenses). Custodial mothers received \$19.5 billion of child support in 2009. Only a small percentage (42 percent) was paid in full. Mothers were due \$31.7 billion that year.

Celebrating the Day

There are many businesses available when you go shopping for that special father. There are 15,542 hardware stores, as well as, 6,764 home centers. There are also 7,368 men's clothing stores and 21,418 sporting goods stores. All this data is from 2010 and excludes all internet shopping.

These data were obtained and edited from two articles from the Bureau of the Census.

TENNESSEE CIVILIAN LABOR FORCE 1983 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed				Number	Rate (%)	
			Nonfarm Employment						
		Total	**Manu- facturing	**Trade	**Services				
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7 %	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.3	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4	
2005	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,047.9	2,901.8	2,797.4	380.0	463.5	1,052.8	146.2	4.8	
2008	3,058.2	2,855.9	2,774.8	361.0	457.0	1,058.2	202.2	6.6	
2009	3,034.3	2,716.1	2,619.9	309.2	427.8	1,025.3	318.3	10.5	
2010	3,084.1	2,783.0	2,615.3	298.9	423.5	1,041.2	301.1	9.8	
2011	3,132.7	2,845.0	2,660.6	304.4	427.1	1,076.0	287.7	9.2	
2012	3,113.6	2,864.2	2,714.3	313.5	434.0	1,112.1	249.4	8.0	
2013									
January	3,106.3	2,842.0	2,703.3	315.8	436.1	1,105.2	264.3	8.5 %	
February (r)	3,091.7	2,838.1	2,720.5	316.7	432.0	1,120.9	253.6	8.2	
March (p)	3,102.7	2,850.8	2,736.4	317.4	433.7	1,126.1	251.9	8.1	
April									
May									
June									
July									
August									
September									
October									
November									
December (r)									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

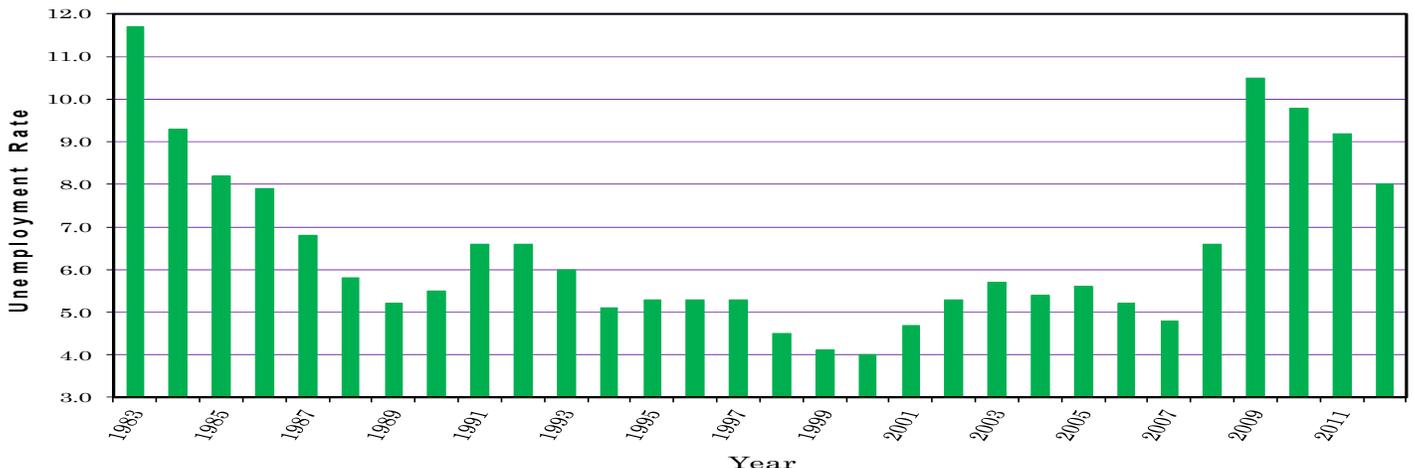
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Mar		County	Mar	
	2012	2013		2012	2013
Anderson	8.3	7.8	Lauderdale	12.7	14.2
Bedford	9.1	8.3	Lawrence	11.4	12.1
Benton	10.3	10.6	Lewis	11.0	11.2
Bledsoe	9.6	10.0	Lincoln	5.8	5.4
Blount	7.4	6.6	Loudon	7.0	7.3
Bradley	7.6	7.4	Macon	8.0	7.4
Campbell	11.2	10.6	Madison	8.3	8.1
Cannon	7.5	6.5	Marion	9.2	8.7
Carroll	10.6	12.3	Marshall	11.8	10.3
Carter	7.9	8.5	Mauzy	9.7	8.9
Cheatham	7.8	6.6	McMinn	9.6	9.2
Chester	7.7	8.6	McNairy	9.5	10.4
Claiborne	10.2	11.0	Meigs	10.0	10.0
Clay	9.9	10.6	Monroe	11.5	10.9
Coke	12.5	11.7	Montgomery	8.0	7.8
Coffee	7.5	7.2	Moore	7.3	6.7
Crockett	10.8	11.1	Morgan	10.4	10.4
Cumberland	9.4	10.0	Obion	14.2	12.6
Davidson	6.7	6.3	Overton	9.0	9.5
Decatur	10.0	10.3	Perry	12.0	11.6
DeKalb	8.1	8.2	Pickett	13.7	13.3
Dickson	8.9	7.2	Polk	9.8	8.5
Dyer	11.3	11.9	Putnam	7.4	7.5
Fayette	9.2	9.7	Rhea	10.1	11.5
Fentress	9.0	9.3	Roane	7.6	8.1
Franklin	8.3	7.2	Robertson	7.7	7.3
Gibson	11.4	13.0	Rutherford	6.6	6.3
Giles	9.0	9.6	Scott	17.5	17.2
Grainger	10.9	10.9	Sequatchie	7.9	8.6
Greene	11.2	11.2	Sevier	10.9	10.1
Grundy	9.3	9.6	Shelby	9.3	9.5
Hamblen	8.6	8.8	Smith	7.7	7.9
Hamilton	7.4	7.7	Stewart	10.8	10.2
Hancock	12.0	11.5	Sullivan	7.3	7.3
Hardeman	10.6	11.2	Sumner	6.9	6.3
Hardin	9.7	10.1	Tipton	8.7	10.7
Hawkins	8.5	8.0	Trousdale	9.1	9.2
Haywood	11.8	11.9	Unicoi	9.2	9.8
Henderson	10.6	12.2	Union	8.4	8.4
Henry	10.2	10.8	Van Buren	11.7	12.1
Hickman	10.1	8.5	Warren	9.3	9.6
Houston	9.4	10.1	Washington	6.6	6.7
Humphreys	9.6	9.2	Wayne	10.5	11.0
Jackson	10.0	9.6	Weakley	11.0	11.2
Jefferson	11.5	10.5	White	10.9	11.7
Johnson	10.5	10.5	Williamson	5.2	5.1
Knox	5.9	6.2	Wilson	6.6	6.6
Lake	9.7	10.6			

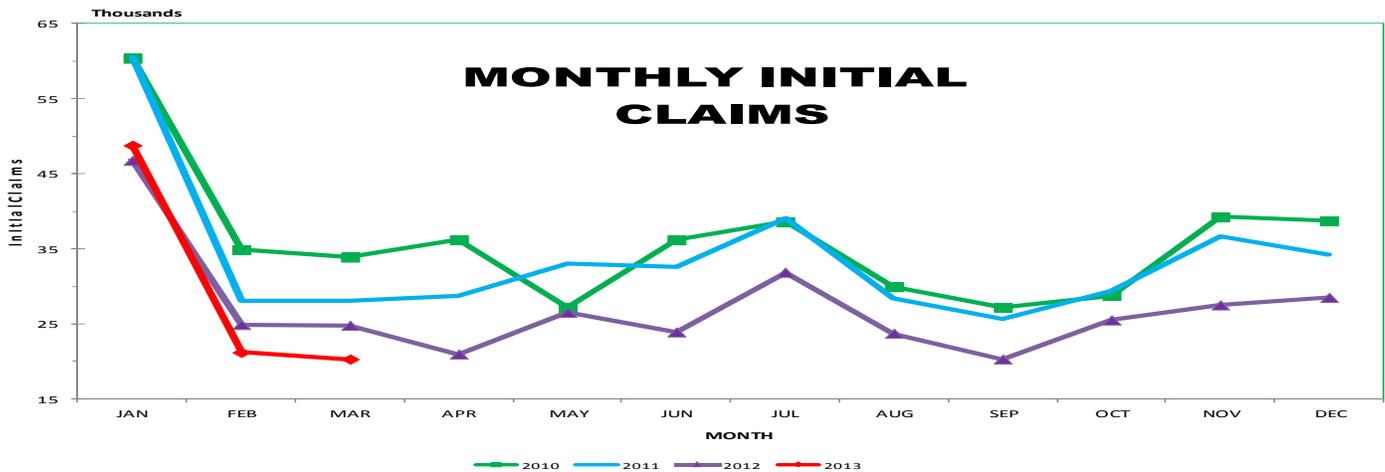
*Data Not Seasonally Adjusted

Unemployment Rates 1983-2012



Statewide

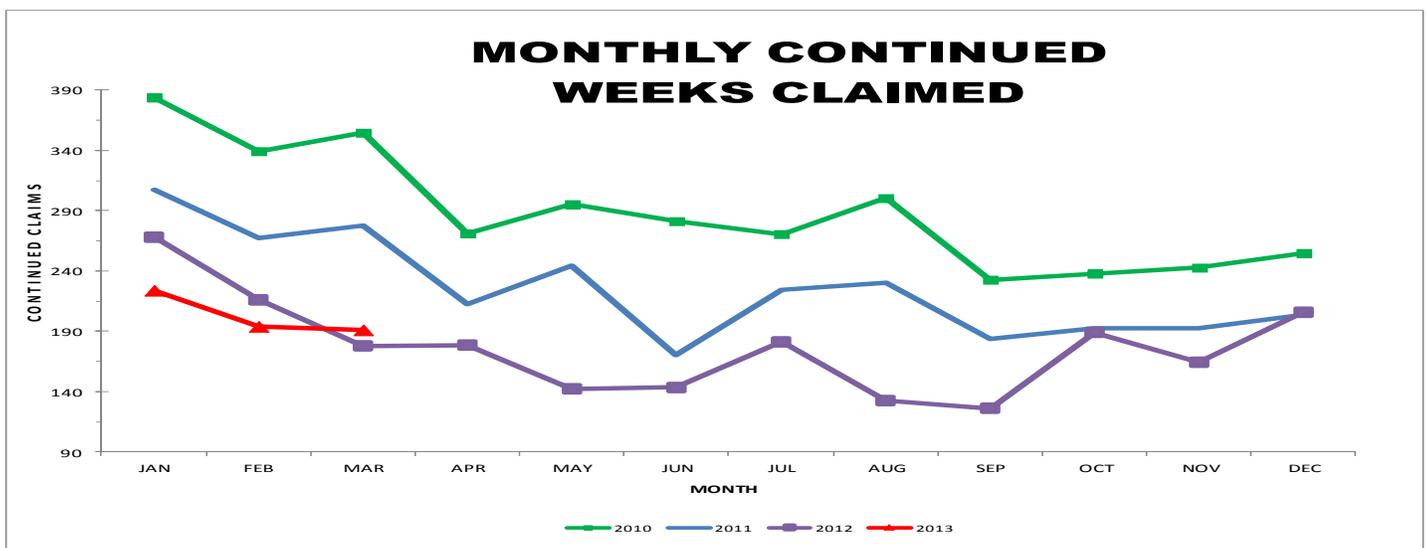
UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - MARCH 2013

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Mar. 2012	Feb. 2013	Mar. 2013	FORMER FEDERAL EMPLOYEE	Mar. 2012	Feb. 2013	Mar. 2013
Initial Claims	24,796	21,201	20,301	Benefits Paid	\$421,322	\$280,067	\$249,097
Continued Weeks Claimed	178,062	194,050	191,205	Benefit Weeks Claimed	1,095	906	835
Nonmonetary Determinations	7,446	6,772	7,952	Initial Claims	79	81	86
Appeals Decisions	3,581	2,392	2,485	Continued Weeks Claimed	970	881	875
Lower Authority	2,891	1,989	2,129	Appeals Decisions	20	6	19
Higher Authority	690	403	356				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$43,899,932	\$44,245,172	\$37,110,325	Benefits Paid	\$941,487	\$521,762	\$459,077
Benefit Weeks Paid	207,187	186,072	170,864	Benefit Weeks Claimed	2,364	1,674	1,463
Average Weekly Benefit Amount	\$235	\$234	\$236	Initial Claims	195	129	160
First Payments	11,382	11,480	10,212	Continued Weeks Claimed	2,110	1,576	1,550
Final Payments	6,435	4,834	4,895	Appeals Decisions	16	3	4
Average Weeks Duration	15	15	15				
Trust Fund Balance	\$234,900,343	\$532,641,842	\$504,882,931				

CONTINUED WEEKS CLAIMED - MARCH 2013



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2012	Revised February 2013	Preliminary March 2013	Net Change	
				Mar. 2012 Mar. 2013	Feb. 2013 Mar. 2013
Total Nonfarm	2,697.7	2,720.5	2,736.4	38.7	15.9
Total Private	2,261.9	2,294.5	2,307.9	46.0	13.4
Goods Producing	417.3	420.1	425.4	8.1	5.3
Mining, Logging, & Construction	107.7	103.4	108.0	0.3	4.6
Manufacturing	309.6	316.7	317.4	7.8	0.7
Durable Goods Manufacturing	190.4	197.9	198.0	7.6	0.1
Wood Product Manufacturing	10.9	10.7	10.7	-0.2	0.0
Nonmetallic Mineral Product Manufacturing	12.2	12.6	12.6	0.4	0.0
Primary Metal Manufacturing	9.4	10.1	10.2	0.8	0.1
Fabricated Metal Product Manufacturing	34.5	33.7	33.4	-1.1	-0.3
Machinery Manufacturing	25.7	25.2	25.5	-0.2	0.3
Computer & Electronic Product Manufacturing	5.8	5.8	5.8	0.0	0.0
Electrical Equipment & Appliance Manufacturing	17.8	18.2	18.2	0.4	0.0
Transportation Equipment Manufacturing	50.4	57.8	57.8	7.4	0.0
Furniture & Related Product Manufacturing	8.8	8.8	8.8	0.0	0.0
Miscellaneous Manufacturing Durable Goods	14.9	15.0	15.0	0.1	0.0
Nondurable Goods Manufacturing	119.2	118.8	119.4	0.2	0.6
Textile Mills, Products, & Apparel	10.6	10.7	10.6	0.0	-0.1
Food Manufacturing	33.3	32.9	33.0	-0.3	0.1
Beverage & Tobacco Product Manufacturing	5.1	5.2	5.3	0.2	0.1
Paper Manufacturing	14.4	14.1	14.1	-0.3	0.0
Printing & Related Support Activities	9.6	9.0	9.0	-0.6	0.0
Chemical Manufacturing	24.3	24.1	24.3	0.0	0.2
Plastics & Rubber Products Manufacturing	20.2	20.0	20.0	-0.2	0.0
Plastics Product Manufacturing	11.3	11.5	11.5	0.2	0.0
Rubber Product Manufacturing	8.9	8.5	8.5	-0.4	0.0
Service Providing	2,280.4	2,300.4	2,311.0	30.6	10.6
Trade, Transportation, & Utilities	568.0	572.9	575.6	7.6	2.7
Wholesale Trade	119.6	118.8	118.4	-1.2	-0.4
Merchant Wholesalers, Durable Goods	60.4	60.0	59.9	-0.5	-0.1
Merchant Wholesalers, Nondurable Goods	42.0	40.9	41.0	-1.0	0.1
Wholesale Electronic Markets	17.2	17.9	17.5	0.3	-0.4
Retail Trade	309.2	313.2	315.3	6.1	2.1
Motor Vehicle & Parts Dealers	39.1	39.7	39.8	0.7	0.1
Furniture & Home Furnishings Stores	8.4	8.2	8.2	-0.2	0.0
Building Material, Garden Equipment, & Supplies	27.2	26.0	27.4	0.2	1.4
Food & Beverage Stores	49.3	49.8	49.4	0.1	-0.4
Health & Personal Care Stores	22.8	22.8	22.8	0.0	0.0
Gasoline Stations	20.0	20.3	20.8	0.8	0.5
Clothing & Clothing Accessories Stores	24.0	25.4	25.7	1.7	0.3
Sporting Goods, Hobby, Book, & Music Stores	10.2	10.6	10.2	0.0	-0.4
General Merchandise Stores	71.4	70.8	71.1	-0.3	0.3
Miscellaneous Store Retailers	15.6	15.5	15.6	0.0	0.1
Nonstore Retailers	8.9	9.0	8.9	0.0	-0.1
Transportation, Warehousing, & Utilities	139.2	140.9	141.9	2.7	1.0
Utilities	3.3	3.3	3.3	0.0	0.0
Transportation & Warehousing	135.9	137.6	138.6	2.7	1.0
Truck Transportation	53.5	53.2	53.6	0.1	0.4
Information	42.9	41.7	41.9	-1.0	0.2
Financial Activities	137.0	138.9	138.9	1.9	0.0
Finance & Insurance	105.8	108.0	107.6	1.8	-0.4
Real Estate, Rental, & Leasing	31.2	30.9	31.3	0.1	0.4
Professional & Business Services	330.4	344.9	343.7	13.3	-1.2
Professional, Scientific, & Technical Services	111.3	116.9	116.3	5.0	-0.6
Management of Companies & Enterprises	32.0	33.3	33.4	1.4	0.1
Administrative, Support, & Waste Management	187.1	194.7	194.0	6.9	-0.7
Educational & Health Services	392.8	399.6	399.8	7.0	0.2
Educational Services	53.1	53.4	53.2	0.1	-0.2
Health Care & Social Assistance	339.7	346.2	346.6	6.9	0.4
Ambulatory Health Care Services	130.1	134.9	135.1	5.0	0.2
Hospitals	104.9	104.6	104.9	0.0	0.3
Nursing & Residential Care Facilities	58.9	58.9	59.0	0.1	0.1
Social Assistance	45.8	47.8	47.6	1.8	-0.2
Leisure & Hospitality	269.6	271.7	277.3	7.7	5.6
Arts, Entertainment, & Recreation	27.0	26.3	27.8	0.8	1.5
Accommodation & Food Services	242.6	245.4	249.5	6.9	4.1
Accommodation	31.7	31.9	32.7	1.0	0.8
Food Services & Drinking Places	210.9	213.5	216.8	5.9	3.3
Other Services	103.9	104.7	105.3	1.4	0.6
Government	435.8	426.0	428.5	-7.3	2.5
Federal Government	50.2	49.0	48.7	-1.5	-0.3
State Government	98.4	96.9	97.5	-0.9	0.6
State Government Educational Services	55.2	55.1	55.7	0.5	0.6
Local Government	287.2	280.1	282.3	-4.9	2.2
Local Government Educational Services	148.5	142.5	143.6	-4.9	1.1

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 38,700 jobs from March 2012 to March 2013. There was a large seasonal increase in professional/business services (up 13,300 jobs), which included increases of 6,900 jobs in administrative/support/waste management and 5,000 jobs in professional/scientific/technical services. Other large increases were in transportation equipment manufacturing (up 7,400 jobs); health care/social assistance (up 6,900 jobs), which included increases of 5,000 jobs in ambulatory health care services and 1,800 jobs in social assistance; accommodation/food services (up 6,900 jobs), which included an increase of 5,900 jobs in food services/drinking places; and retail trade (up 6,100 jobs), which included an increase of 1,700 jobs in clothing/clothing accessories stores. There were smaller increases in transportation/warehousing (up 2,700 jobs), finance/insurance (up 1,800 jobs), and other services (up 1,400 jobs).

These increases were partially offset by declines in government (down 7,300 jobs), which include drops of 4,900 jobs in local government educational services and 1,500 jobs in federal government; wholesale trade (down 1,200 jobs); and fabricated metal products manufacturing (down 1,100 jobs).

During March 2013 nonfarm employment increased by 15,900 jobs. There were monthly seasonal increases in mining/logging/construction (up 4,600 jobs); accommodation/food services (up 4,100 jobs), which include an increase of 3,300 jobs in food services/drinking places; local government (up 2,200 jobs); retail trade (up 2,100 jobs), which included an increase of 1,400 jobs in building material/garden equipment/supplies; arts/entertainment/recreation (up 1,500 jobs); and transportation/warehousing (up 1,000 jobs). The only large decline was in professional/business services (down 1,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2013 was 7.9 percent, up 0.1 percentage point from the February 2013 rate.

The United States unemployment rate was 7.6 percent in March 2013. In March 2012, the national unemployment rate was 8.2 percent while the state rate was 8.0 percent.

Across Tennessee, the unemployment rate decreased in 58 counties, increased in 24 counties, and remained the same in 13 counties. Twenty-one counties had rates of 7.5 percent or less with 13 of those counties in the Nashville and Knoxville MSAs. There were 44 counties with rates greater than 10 percent. In March 2013, the lowest rate was in Williamson County (5.1 percent) while the highest was in Scott County at 17.2 percent, down from 17.3 percent in February.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

March 2012

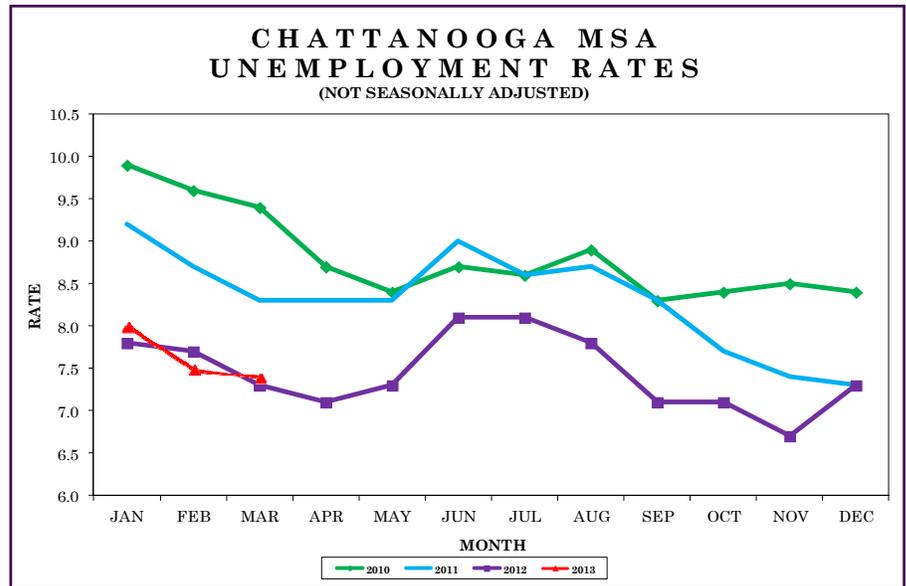
February 2013

March 2013

	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	154,707,000	142,020,000	12,686,000	8.2	155,524,000	143,492,000	12,032,000	7.7	155,028,000	143,286,000	11,742,000	7.6
TENNESSEE	3,112,600	2,863,300	249,300	8.0	3,129,600	2,886,200	243,400	7.8	3,126,400	2,880,900	245,500	7.9
Not Seasonally Adjusted												
U.S.	154,316,000	141,412,000	12,904,000	8.4	154,727,000	142,228,000	12,500,000	8.1	154,512,000	142,698,000	11,815,000	7.6
TENNESSEE	3,093,900	2,840,800	253,100	8.2	3,091,700	2,838,100	253,600	8.2	3,102,700	2,850,800	251,900	8.1
Metropolitan Statistical Areas												
Chattanooga	260,610	241,680	18,940	7.3	258,550	239,240	19,320	7.5	259,350	240,270	19,080	7.4
Clarksville	116,850	106,930	9,920	8.5	116,750	106,750	10,000	8.6	117,630	107,710	9,920	8.4
Cleveland	56,190	51,730	4,460	7.9	57,270	52,840	4,430	7.7	57,790	53,430	4,350	7.5
Jackson	57,840	53,080	4,760	8.2	57,850	53,070	4,780	8.3	58,210	53,450	4,760	8.2
Johnson City	100,930	93,660	7,280	7.2	98,690	91,260	7,430	7.5	99,050	91,650	7,400	7.5
Kingsport	146,980	136,190	10,790	7.3	145,350	134,600	10,760	7.4	146,130	135,770	10,360	7.1
Knoxville	364,060	340,180	23,870	6.6	364,260	339,830	24,430	6.7	366,110	342,040	24,060	6.6
Memphis	610,470	555,090	55,380	9.1	607,780	551,060	56,720	9.3	607,310	551,090	56,230	9.3
Morristown	63,020	56,670	6,350	10.1	61,790	55,540	6,250	10.1	62,230	56,140	6,090	9.8
Nashville	841,070	784,390	56,680	6.7	850,080	795,730	54,340	6.4	849,770	796,140	53,630	6.3
Micropolitan Statistical Areas												
Athens	24,190	21,870	2,320	9.6	24,110	21,850	2,250	9.3	24,220	21,990	2,230	9.2
Brownsville	8,800	7,770	1,040	11.8	8,760	7,720	1,040	11.9	8,860	7,810	1,060	11.9
Columbia	35,810	32,320	3,480	9.7	36,250	32,910	3,350	9.2	36,360	33,120	3,250	8.9
Cookeville	51,870	47,730	4,140	8.0	51,210	46,990	4,220	8.2	51,480	47,290	4,190	8.1
Crossville	24,100	21,830	2,270	9.4	24,530	22,030	2,500	10.2	24,710	22,240	2,470	10.0
Dyersburg	17,150	15,200	1,940	11.3	17,010	15,010	2,000	11.8	17,060	15,030	2,030	11.9
Greeneville	28,890	25,650	3,240	11.2	28,640	25,330	3,300	11.5	28,590	25,390	3,200	11.2
Harriman	27,530	25,430	2,110	7.6	27,280	25,120	2,160	7.9	27,430	25,210	2,230	8.1
Humboldt	21,310	18,880	2,430	11.4	21,140	18,400	2,740	13.0	21,260	18,490	2,770	13.0
LaFollette	16,590	14,730	1,870	11.2	16,920	15,110	1,800	10.7	17,070	15,270	1,810	10.6
Lawrenceburg	16,630	14,730	1,900	11.4	16,360	14,330	2,030	12.4	16,500	14,500	2,000	12.1
Lewisburg	12,500	11,030	1,470	11.8	12,290	10,970	1,320	10.7	12,370	11,090	1,280	10.3
Martin	16,710	14,880	1,830	11.0	15,800	13,980	1,820	11.5	15,850	14,070	1,780	11.2
McMinnville	17,300	15,680	1,620	9.3	17,190	15,550	1,640	9.6	17,280	15,630	1,660	9.6
Newport	16,350	14,300	2,040	12.5	16,190	14,180	2,010	12.4	16,170	14,270	1,900	11.7
Paris	13,680	12,280	1,400	10.2	13,620	12,120	1,500	11.0	13,660	12,190	1,470	10.8
Sevierville	49,390	44,030	5,370	10.9	49,900	44,000	5,910	11.8	50,110	45,060	5,050	10.1
Shelbyville	22,340	20,320	2,020	9.1	22,640	20,720	1,920	8.5	22,820	20,920	1,900	8.3
Tullahoma	50,080	46,160	3,920	7.8	49,720	46,090	3,630	7.3	50,200	46,600	3,600	7.2
Union City	17,210	14,740	2,470	14.4	16,620	14,470	2,150	12.9	16,710	14,550	2,160	12.9
Cities												
Bartlett	28,400	26,570	1,830	6.4	28,270	26,420	1,850	6.5	28,290	26,450	1,830	6.5
Brentwood	18,380	17,490	890	4.8	18,700	17,750	960	5.1	18,680	17,750	920	4.9
Bristol	13,030	12,130	900	6.9	12,780	11,970	810	6.3	12,890	12,050	840	6.5
Chattanooga	78,320	71,690	6,630	8.5	77,240	70,800	6,440	8.3	77,750	71,120	6,630	8.5
Clarksville	58,020	53,340	4,680	8.1	57,560	53,140	4,420	7.7	58,110	53,520	4,590	7.9
Cleveland	19,750	18,070	1,680	8.5	19,960	18,460	1,500	7.5	20,240	18,670	1,580	7.8
Collierville	21,460	20,210	1,250	5.8	21,580	20,090	1,490	6.9	21,500	20,110	1,390	6.5
Columbia	14,770	13,270	1,500	10.2	15,020	13,500	1,520	10.1	15,090	13,590	1,500	9.9
Cookeville	15,540	14,410	1,130	7.3	15,250	14,180	1,070	7.0	15,360	14,270	1,090	7.1
Franklin	34,480	32,630	1,850	5.4	34,910	33,100	1,810	5.2	34,920	33,120	1,810	5.2
Gallatin	14,290	13,050	1,230	8.6	14,230	13,240	990	6.9	14,250	13,250	1,000	7.0
Germantown	19,290	18,250	1,040	5.4	19,280	18,140	1,140	5.9	19,350	18,160	1,190	6.1
Hendersonville	28,190	26,450	1,740	6.2	28,460	26,830	1,630	5.7	28,530	26,850	1,690	5.9
Jackson	31,410	28,580	2,830	9.0	31,250	28,570	2,680	8.6	31,550	28,780	2,770	8.8
Johnson City	32,710	30,590	2,130	6.5	31,890	29,810	2,080	6.5	32,100	29,940	2,160	6.7
Kingsport	21,080	19,310	1,770	8.4	20,750	19,060	1,690	8.1	20,900	19,180	1,720	8.2
Knoxville	90,280	84,060	6,220	6.9	90,740	83,970	6,760	7.5	91,140	84,520	6,620	7.3
LaVergne	19,210	17,740	1,470	7.6	19,120	18,000	1,120	5.9	19,230	18,010	1,220	6.3
Lebanon	13,350	12,280	1,070	8.0	13,550	12,450	1,090	8.1	13,530	12,460	1,070	7.9
Maryville	13,130	12,190	940	7.1	13,080	12,180	900	6.9	13,070	12,260	810	6.2
Memphis	288,560	257,970	30,590	10.6	286,170	256,480	29,690	10.4	287,650	256,790	30,860	10.7
Morristown	12,910	11,660	1,250	9.7	12,680	11,430	1,250	9.9	12,810	11,550	1,260	9.8
Murfreesboro	59,120	55,210	3,910	6.6	59,960	56,010	3,950	6.6	60,080	56,040	4,040	6.7
Nashville	330,780	308,710	22,070	6.7	334,190	313,170	21,020	6.3	334,290	313,330	20,960	6.3
Oak Ridge	14,220	13,140	1,080	7.6	14,130	13,110	1,020	7.2	14,280	13,190	1,090	7.6
Smyrna	22,540	20,930	1,620	7.2	22,680	21,230	1,450	6.4	22,610	21,240	1,370	6.1
Spring Hill	15,470	14,410	1,060	6.9	15,610	14,620	980	6.3	15,510	14,650	860	5.6

Total nonfarm employment increased by 1,100 jobs from February 2013 to March 2013. There were seasonal increases in professional/business services and leisure/hospitality (both up 500 jobs), and durable goods manufacturing and mining/logging/construction (both up 200 jobs). This was partially offset by decreases of 300 jobs in educational/health services and 200 jobs in retail trade.

During the past 12 months, nonfarm employment increased by 700 jobs. During that time, goods-producing jobs declined by 300, while service-providing jobs increased by 1,000.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

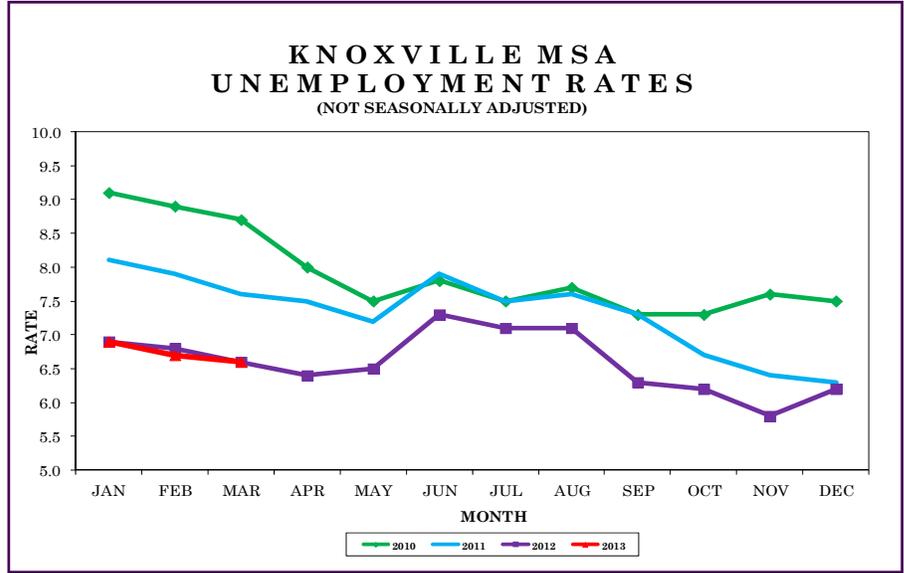
Industry	March	Revised	Preliminary	Net Change	
	2012	February 2013	March 2013	Mar. 2012 Mar. 2013	Feb. 2013 Mar. 2013
Total Nonfarm	236.0	235.6	236.7	0.7	1.1
Total Private	198.6	198.9	199.9	1.3	1.0
Goods Producing	39.5	38.8	39.2	-0.3	0.4
Mining, Logging, & Construction	8.5	8.2	8.4	-0.1	0.2
Manufacturing	31.0	30.6	30.8	-0.2	0.2
Durable Goods Manufacturing	15.5	15.9	16.1	0.6	0.2
Nondurable Goods Manufacturing	15.5	14.7	14.7	-0.8	0.0
Service Providing	196.5	196.8	197.5	1.0	0.7
Trade, Transportation, & Utilities	48.4	48.6	48.5	0.1	-0.1
Wholesale Trade	8.0	8.0	8.0	0.0	0.0
Retail Trade	24.5	24.6	24.4	-0.1	-0.2
Transportation, Warehousing, & Utilities	15.9	16.0	16.1	0.2	0.1
Information	2.8	2.7	2.7	-0.1	0.0
Financial Activities	17.3	17.1	17.1	-0.2	0.0
Professional & Business Services	24.3	24.6	25.1	0.8	0.5
Educational & Health Services	33.2	33.6	33.3	0.1	-0.3
Leisure & Hospitality	23.5	23.6	24.1	0.6	0.5
Other Services	9.6	9.9	9.9	0.3	0.0
Government	37.4	36.7	36.8	-0.6	0.1
Federal Government	6.4	6.4	6.3	-0.1	-0.1
State Government	7.0	6.9	7.0	0.0	0.1
Local Government	24.0	23.4	23.5	-0.5	0.1



Knoxville MSA Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,500 jobs from February 2013 to March 2013. There were seasonal increases in retail trade, professional/business services and leisure/hospitality (each up 500 jobs); educational/health services (up 400 jobs); and local government and mining/logging/construction (both up 200 jobs).

Over the past 12 months, nonfarm employment increased by 6,000 jobs. During that time, goods-producing jobs increased by 200, and service-providing jobs increased by 5,800.



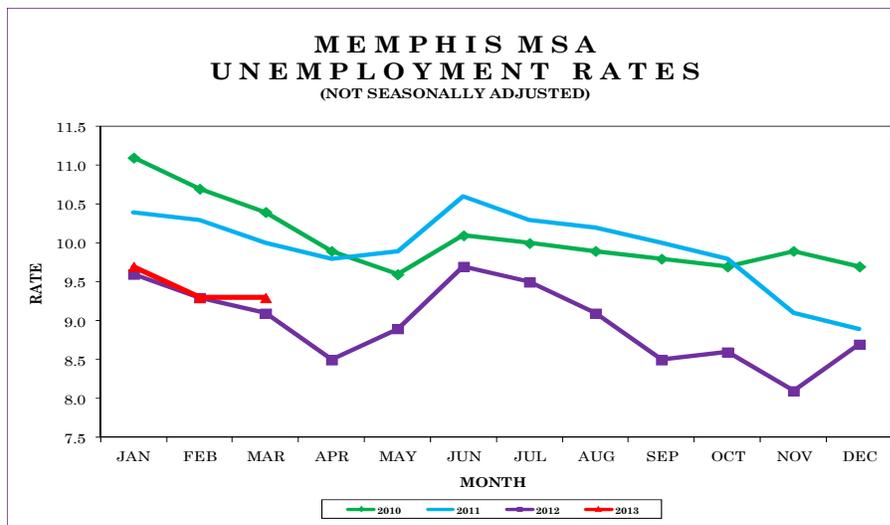
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2012	Revised	Preliminary	Net Change	
		February 2013	March 2013	Mar. 2012 Mar. 2013	Feb. 2013 Mar. 2013
Total Nonfarm	329.5	333.0	335.5	6.0	2.5
Total Private	280.3	284.4	286.8	6.5	2.4
Goods Producing	46.8	46.7	47.0	0.2	0.3
Mining, Logging, & Construction	15.1	14.0	14.2	-0.9	0.2
Manufacturing	31.7	32.7	32.8	1.1	0.1
Durable Goods Manufacturing	23.3	24.0	24.1	0.8	0.1
Nondurable Goods Manufacturing	8.4	8.7	8.7	0.3	0.0
Service Providing	282.7	286.3	288.5	5.8	2.2
Trade, Transportation, & Utilities	68.0	68.6	69.1	1.1	0.5
Wholesale Trade	16.1	16.3	16.2	0.1	-0.1
Retail Trade	40.8	41.5	42.0	1.2	0.5
Transportation, Warehousing, & Utilities	11.1	10.8	10.9	-0.2	0.1
Information	5.4	5.3	5.3	-0.1	0.0
Financial Activities	17.2	17.3	17.4	0.2	0.1
Professional & Business Services	48.5	50.0	50.5	2.0	0.5
Educational & Health Services	45.7	47.3	47.7	2.0	0.4
Leisure & Hospitality	35.4	35.9	36.4	1.0	0.5
Other Services	13.3	13.3	13.4	0.1	0.1
Government	49.2	48.6	48.7	-0.5	0.1
Federal Government	5.1	5.0	4.9	-0.2	-0.1
State Government	15.6	15.2	15.2	-0.4	0.0
Local Government	28.5	28.4	28.6	0.1	0.2



Total nonfarm employment increased by 1,200 jobs from February 2013 to March 2013. There were seasonal increases in mining/logging/construction (up 1,100 jobs); leisure/hospitality (up 1,000 jobs); manufacturing (up 600 jobs), which includes an increase of 400 jobs in durable goods manufacturing; transportation/warehousing/utilities (up 500 jobs); and other services and local government (both up 200 jobs). These increases were partially offset by declines in administrative/support/waste management (down 1,800 jobs), educational/health services (down 500 jobs), and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 3,800 jobs. During that time, goods-producing jobs increased by 1,800, while service-providing jobs increased by 2,000.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

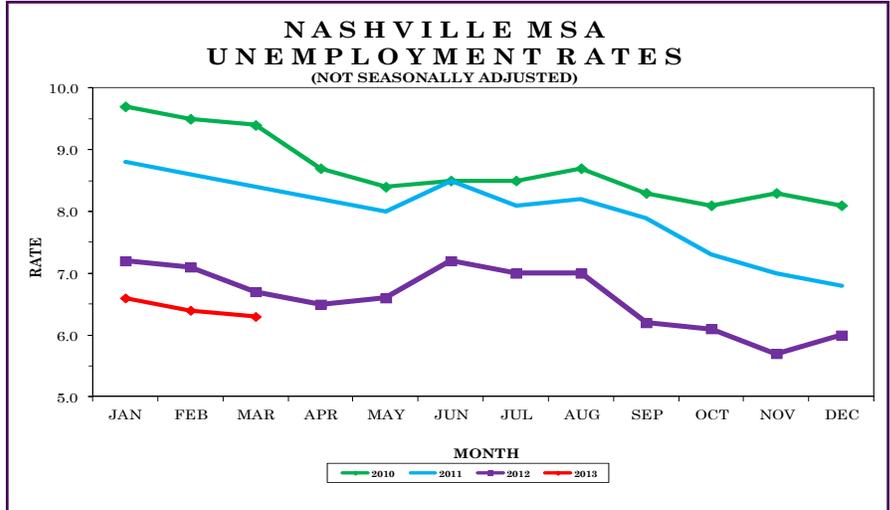
Industry	March	Revised	Preliminary	Net Change	
	2012	February 2013	March 2013	Mar. 2012 Mar. 2013	Feb. 2013 Mar. 2013
Total Nonfarm	597.0	599.6	600.8	3.8	1.2
Total Private	509.4	512.5	513.6	4.2	1.1
Goods Producing	64.0	64.1	65.8	1.8	1.7
Mining, Logging, & Construction	20.0	19.9	21.0	1.0	1.1
Manufacturing	44.0	44.2	44.8	0.8	0.6
Durable Goods Manufacturing	23.5	23.5	23.9	0.4	0.4
Nondurable Goods Manufacturing	20.5	20.7	20.9	0.4	0.2
Service Providing	533.0	535.5	535.0	2.0	-0.5
Trade, Transportation, & Utilities	159.8	160.0	160.5	0.7	0.5
Wholesale Trade	33.3	33.5	33.6	0.3	0.1
Retail Trade	62.5	62.2	62.1	-0.4	-0.1
Transportation, Warehousing, & Utilities	64.0	64.3	64.8	0.8	0.5
Information	6.1	5.9	5.9	-0.2	0.0
Financial Activities	27.4	27.2	27.0	-0.4	-0.2
Professional & Business Services	81.7	83.5	81.9	0.2	-1.6
Professional, Scientific, & Technical Services	18.6	19.3	19.4	0.8	0.1
Management of Companies & Enterprises	6.4	6.6	6.7	0.3	0.1
Administrative, Support, & Waste Management	56.7	57.6	55.8	-0.9	-1.8
Educational & Health Services	84.8	87.4	86.9	2.1	-0.5
Leisure & Hospitality	61.7	60.6	61.6	-0.1	1.0
Other Services	23.9	23.8	24.0	0.1	0.2
Government	87.6	87.1	87.2	-0.4	0.1
Federal Government	14.1	14.0	13.9	-0.2	-0.1
State Government	14.1	14.5	14.5	0.4	0.0
Local Government	59.4	58.6	58.8	-0.6	0.2



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 800 jobs from February 2013 to March 2013. There was a large increase in mining/logging/construction (up 1,200 jobs), as well as smaller seasonal increases in leisure/hospitality (up 300 jobs), health care/social assistance, local government, and retail trade (each up 200 jobs). This was partially offset by decreases in wholesale trade (down 500 jobs), administrative/support/waste management (down 300 jobs), and educational services and federal government (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 21,500 jobs. During that time, goods-producing jobs increased by 4,000, while service-providing jobs increased by 17,500.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March	Revised	Preliminary	Net Change	
	2012	February 2013	March 2013	Mar. 2012 Mar. 2013	Feb. 2013 Mar. 2013
Total Nonfarm	777.9	798.6	799.4	21.5	0.8
Total Private	670.4	692.6	693.4	23.0	0.8
Goods Producing	97.7	100.6	101.7	4.0	1.1
Mining, Logging, & Construction	32.5	30.9	32.1	-0.4	1.2
Manufacturing	65.2	69.7	69.6	4.4	-0.1
Durable Goods Manufacturing	44.5	48.8	48.7	4.2	-0.1
Nondurable Goods Manufacturing	20.7	20.9	20.9	0.2	0.0
Service Providing	680.2	698.0	697.7	17.5	-0.3
Trade, Transportation, & Utilities	155.2	159.5	159.3	4.1	-0.2
Wholesale Trade	38.1	39.0	38.5	0.4	-0.5
Retail Trade	85.6	87.3	87.5	1.9	0.2
Transportation, Warehousing, & Utilities	31.5	33.2	33.3	1.8	0.1
Information	19.9	20.1	20.2	0.3	0.1
Financial Activities	48.0	48.0	47.9	-0.1	-0.1
Professional & Business Services	112.0	120.9	120.6	8.6	-0.3
Professional, Scientific, & Technical Services	44.1	47.9	47.9	3.8	0.0
Management of Companies & Enterprises	13.9	14.8	14.8	0.9	0.0
Administrative, Support, & Waste Management	54.0	58.2	57.9	3.9	-0.3
Educational & Health Services	124.4	128.0	128.0	3.6	0.0
Educational Services	23.7	23.5	23.3	-0.4	-0.2
Health Care & Social Assistance	100.7	104.5	104.7	4.0	0.2
Leisure & Hospitality	81.5	83.4	83.7	2.2	0.3
Other Services	31.7	32.1	32.0	0.3	-0.1
Government	107.5	106.0	106.0	-1.5	0.0
Federal Government	12.7	12.3	12.1	-0.6	-0.2
State Government	29.3	28.9	28.9	-0.4	0.0
Local Government	65.5	64.8	65.0	-0.5	0.2

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 2013 Revised	Mar. 2013 Prelim.	Feb. 2013 Revised	Mar. 2013 Prelim.	Feb. 2013 Revised	Mar. 2013 Prelim.
Total Nonfarm	87,300	88,100	43,100	43,700	61,400	62,100
Total Private	65,900	66,400	37,400	37,900	48,900	49,400
Goods Producing	13,300	13,300	10,200	10,300	11,300	11,400
Mining, Logging, & Construction	3,200	3,300	1,700	1,800	2,600	2,700
Manufacturing	10,100	10,000	8,500	8,500	8,700	8,700
Service Providing	74,000	74,800	32,900	33,400	50,100	50,700
Trade, Transportation, & Utilities	15,800	15,900	7,900	7,900	12,000	12,100
Wholesale Trade	N.A.	N.A.	800	800	3,200	3,200
Retail Trade	11,300	11,400	4,700	4,700	7,100	7,200
Transportation, Warehousing, & Utilities	2,300	2,200	2,400	2,400	1,700	1,700
Information	1,000	1,100	300	300	500	500
Financial Activities	3,100	2,900	1,400	1,400	1,700	1,700
Professional & Business Services	8,000	7,800	4,900	5,000	5,900	5,800
Educational & Health Services	11,200	11,100	6,300	6,400	9,800	9,900
Leisure & Hospitality	10,400	9,900	4,300	4,400	5,600	5,800
Other Services	3,100	3,200	2,100	2,200	2,100	2,200
Government	21,400	21,500	5,700	5,800	12,500	12,700
Federal Government	6,600	6,800	300	300	500	500
State Government	4,600	4,600	600	700	1,800	1,800
Local Government	10,200	10,100	4,800	4,800	10,200	10,400

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 2013 Revised	Mar. 2013 Prelim.	Feb. 2013 Revised	Mar. 2013 Prelim.	Feb. 2013 Revised	Mar. 2013 Prelim.
Total Nonfarm	78,900	79,300	119,100	119,700	44,600	45,200
Total Private	60,800	61,200	102,600	103,200	37,100	37,400
Goods Producing	10,200	10,300	28,500	28,700	12,300	12,500
Mining, Logging, & Construction	2,500	2,600	6,600	6,700	1,800	1,900
Manufacturing	7,700	7,700	21,900	22,000	10,500	10,600
Service Providing	68,700	69,000	90,600	91,000	32,300	32,700
Trade, Transportation, & Utilities	12,900	12,800	23,900	24,000	9,900	10,000
Wholesale Trade	2,000	2,000	4,800	4,800	2,000	2,000
Retail Trade	9,900	9,900	14,700	14,800	5,700	5,700
Transportation, Warehousing, & Utilities	1,000	900	4,400	4,400	2,200	2,300
Information	1,400	1,400	1,400	1,400	400	400
Financial Activities	3,600	3,600	3,800	3,800	1,200	1,200
Professional & Business Services	8,500	8,600	9,700	9,700	3,400	3,400
Educational & Health Services	13,600	13,600	19,300	19,200	5,500	5,500
Leisure & Hospitality	8,300	8,500	11,600	11,900	3,300	3,300
Other Services	2,300	2,400	4,400	4,500	1,100	1,100
Government	18,100	18,100	16,500	16,500	7,500	7,800
Federal Government	2,700	2,700	1,000	900	300	300
State Government	7,600	7,600	2,400	2,400	1,400	1,600
Local Government	7,800	7,800	13,100	13,200	5,800	5,900

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — March 2013

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	232.773	1.5	0.3	229.323	1.3	0.3
Food and beverages	236.267	1.5	0.0	235.611	1.5	0.0
Housing	225.643	1.9	0.1	222.168	1.9	0.1
Apparel	128.279	0.8	1.6	127.787	0.7	1.6
Transportation	221.080	0.1	0.7	222.492	-0.2	0.8
Medical care	424.154	3.1	0.2	427.366	3.2	0.2
South						
All Items (1982-84=100)	226.628	1.5	0.3	224.862	1.4	0.4
Food and beverages	234.913	1.6	0.0	233.983	1.7	0.0
Housing	209.535	1.8	0.2	209.072	1.8	0.2
Apparel	137.679	1.0	2.2	137.602	1.4	2.1
Transportation	221.888	0.2	0.8	222.551	-0.1	0.8
Medical care	405.009	3.3	0.3	411.376	3.4	0.3

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2012	2013	2013	2012	2013	2013	2012	2013	2013
Manufacturing	\$690.10	\$697.63	\$709.24	\$16.75	\$16.77	\$17.09	41.2	41.6	41.5
Durable Goods Manufacturing	\$730.74	\$741.27	\$741.10	\$17.44	\$17.36	\$17.52	41.9	42.7	42.3
Non-Durable Goods Manufacturing	\$627.52	\$624.46	\$656.47	\$15.61	\$15.69	\$16.33	40.2	39.8	40.2

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2012	2013	2013	2012	2013	2013	2012	2013	2013
Total Private	\$699.65	\$714.56	\$717.73	\$19.99	\$20.30	\$20.39	35.0	35.2	35.2
Goods Producing	\$844.60	\$832.24	\$839.20	\$20.50	\$20.60	\$20.67	41.2	40.4	40.6
Mining, Logging and Construction	\$798.34	\$839.67	\$857.74	\$20.79	\$21.53	\$21.39	38.4	39.0	40.1
Manufacturing	\$859.26	\$830.68	\$833.54	\$20.41	\$20.31	\$20.43	42.1	40.9	40.8
Private Service Providing	\$666.62	\$689.84	\$688.51	\$19.84	\$20.23	\$20.31	33.6	34.1	33.9
Trade, Transportation, and Utilities	\$628.25	\$650.63	\$665.55	\$18.37	\$18.75	\$19.18	34.2	34.7	34.7
Information	\$844.07	\$926.31	\$936.22	\$22.69	\$25.24	\$25.51	37.2	36.7	36.7
Financial Activities	\$838.05	\$901.36	\$882.01	\$22.65	\$24.23	\$23.71	37.0	37.2	37.2
Professional and Business Services	\$891.40	\$892.81	\$890.60	\$24.83	\$24.13	\$24.40	35.9	37.0	36.5
Education and Health Services	\$709.31	\$744.47	\$736.68	\$20.74	\$21.21	\$21.23	34.2	35.1	34.7
Leisure and Hospitality	\$321.46	\$309.76	\$311.39	\$11.95	\$11.96	\$11.84	26.9	25.9	26.3
Other Services	\$607.66	\$626.25	\$626.48	\$18.64	\$18.92	\$18.87	32.6	33.1	33.2

TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted)

