

# The Labor Market Report

The Tennessee Department of Labor and Workforce Development

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Governor

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Commissioner

March 2008 Data

## Special Points of Interest:

- The per capita personal income in Tennessee and metro areas in 2006
- **Important Changes in 2008 (Page 13)**
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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## Per Capita Personal Income in State, MSAs, And Micropolitan Areas, 2006

In Tennessee, the per capita personal income in 2006 was \$32,172, up 4.4 percent from the previous year. This per capita income amount ranked 35th in the United States and was 88 percent of the national average, \$36,714. The national average increased by 5.6 percent from 2005 to 2006.

The Tennessee metropolitan counties had a per capita income of \$34,649 in 2006. During the same period, the nonmetropolitan counties had a per capita personal income of \$25,422.

Per capita personal income is the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings by place of residence, a person's rental income, personal dividend and/or interest income, and transfer payments. Personal income is measured prior to deductions of income tax and other personal taxes and is reported in current dollars. In simpler terms,

it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that primarily work in other counties), and state and local taxes.

### Metropolitan Areas

In 2006, the metropolitan statistical areas with the highest per capita personal income were the Nashville-Murfreesboro MSA (\$37,758) and the Memphis MSA (\$35,470). The lowest per capita income was in the Morristown MSA (\$25,019). The MSAs with the highest percentage growth from 2005 to 2006 were the Clarksville MSA (up 7.7 percent) and the Kingsport-Bristol MSA (up 5.2 percent). The highest percentage growth areas from 2000 to 2006 were the Clarksville MSA (up 40 percent) and the Johnson City MSA (up 25 percent). The MSA with the lowest percentage growth from 2005 to 2006 was the Cleveland MSA (up 1.7 percent), while the Jackson MSA had the low-

est growth from 2000 to 2006 (up 17.4 percent).

### Micropolitan Areas

The micropolitan statistical areas with the highest per capita income in 2006 were Greeneville (\$30,539) and Sevierville (\$29,556). The Greeneville micropolitan area was also the only area with a declining per capita income from the previous year (down \$21). The lowest per capita personal income was in Newport (\$20,629).

### Combined Statistical Areas

In the Combined Statistical Areas (CSA), the Nashville-Murfreesboro-Columbia CSA had the highest per capita personal income at \$37,326 (up 4.7 percent), while the Union City-Martin, TN-KY CSA had the lowest per capita personal income at \$26,822 (up 2.5 percent).

For more information about per capita personal income in the state, go to the Bureau of Economic Analysis (BEA) Web site at [www.bea.gov](http://www.bea.gov).

## Per Capita Personal Income by State and County Groupings for 2000-2006

Area Name	2000	2001	2002	2003	2004	2005	2006
<b>Tennessee</b>	<b>\$26,095</b>	<b>\$26,833</b>	<b>\$27,435</b>	<b>\$28,257</b>	<b>\$29,539</b>	<b>\$30,827</b>	<b>\$32,172</b>
Tennessee Metropolitan Portion	28,075	28,892	29,529	30,285	31,733	33,110	34,649
Tennessee Nonmetropolitan Portion	20,886	21,385	21,868	22,833	23,639	24,649	25,422
<b>Metropolitan Statistical Areas (MSA)</b>							
Chattanooga, TN-GA	\$26,953	\$27,073	\$27,479	\$28,101	\$29,074	\$30,316	\$31,685
Clarksville, TN-KY	22,798	23,303	24,315	25,563	26,638	29,618	31,910
Cleveland, TN	22,363	23,986	24,227	25,180	26,473	27,357	27,833
Jackson, TN	24,760	24,617	25,042	26,126	27,196	28,260	29,066
Johnson City, TN	21,388	22,263	22,821	23,318	24,918	25,709	26,735
Kingsport-Bristol, TN-VA	22,899	23,845	24,456	25,083	26,140	26,830	28,222
Knoxville, TN	26,829	27,408	27,893	28,504	29,660	30,713	32,132
Memphis, TN-MS-AR	28,519	29,820	30,546	31,233	32,771	34,052	35,470
Morristown, TN	21,209	22,116	22,353	23,034	23,624	24,312	25,019
Nashville-Murfreesboro, TN	30,593	31,279	31,902	32,731	34,285	36,056	37,758
<b>Micropolitan Statistical Areas</b>							
Athens, TN	\$20,524	\$20,851	\$21,342	\$22,506	\$23,283	\$24,433	\$25,565
Brownsville, TN	20,151	19,777	19,867	21,735	21,706	23,197	24,694
Columbia, TN	26,495	26,076	27,522	28,371	27,581	28,026	29,046
Cookeville, TN	21,379	22,008	22,486	23,198	23,906	24,685	25,288
Crossville, TN	21,743	21,867	21,622	22,754	23,546	24,805	25,962
Dyersburg, TN	22,376	23,525	23,561	24,901	26,095	26,859	27,778
Greeneville, TN	22,752	23,396	24,647	27,393	29,168	30,560	30,539
Harriman, TN	22,343	22,603	23,984	24,862	26,331	27,845	29,074
Humboldt, TN	22,341	22,492	22,823	24,609	24,697	25,299	25,833
LaFollette, TN	17,828	19,422	19,927	20,582	21,815	23,017	23,356
Lawrenceburg, TN	20,229	20,746	20,885	22,122	22,204	22,321	22,400
Lewisburg, TN	24,534	24,441	25,310	24,401	24,631	24,863	25,008
Martin, TN	20,528	21,195	21,289	21,955	23,415	24,752	25,558
McMinnville, TN	21,383	21,689	22,176	23,135	22,880	23,746	24,626
Newport, TN	17,952	17,980	18,600	18,812	19,021	19,718	20,629
Paris, TN	22,060	22,472	22,023	22,750	24,317	25,221	25,880
Sevierville, TN	22,376	23,661	25,218	25,757	26,743	28,505	29,556
Shelbyville, TN	23,209	23,309	23,448	24,684	26,033	27,071	27,783
Tullahoma, TN	22,061	22,974	23,578	24,730	25,646	26,796	27,484
Union City, TN-KY	23,820	23,701	23,671	24,652	25,808	27,382	27,914
<b>Combined Statistical Areas (CSA)</b>							
Chattanooga-Cleveland-Athens, TN-GA	\$25,693	\$26,078	\$26,468	\$27,189	\$28,203	\$29,379	\$30,585
Jackson-Humboldt, TN	24,012	23,967	24,366	25,665	26,439	27,367	28,095
Johnson City-Kingsport-Bristol, TN-VA	22,326	23,245	23,833	24,406	25,669	26,397	27,644
Knoxville-Sevierville-Harriman-LaFollette, TN	24,799	25,490	26,088	26,709	27,766	28,852	30,086
Nashville-Murfreesboro-Columbia, TN	30,387	31,020	31,684	32,513	33,952	35,659	37,326
Union City-Martin, TN-KY	22,290	22,544	22,571	23,407	24,707	26,165	26,822

Source: Regional Economic Information System, Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/regional/reis/CA1-3fn.cfm>

# Statewide

## HISTORICAL CIVILIAN LABOR FORCE

## UNEMPLOYMENT RATES BY COUNTY\*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9 %	
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0	
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1	
2007	3,036.7	2,893.7	2,796.6	380.9	463.7	1,051.8	143.0	4.7	
<b>2008</b>									
January	3,030.3	2,865.8	2,754.8	371.9	460.9	1,030.2	164.6	5.4 %	
February (r)	3,024.0	2,849.7	2,763.4	373.0	458.0	1,035.8	174.3	5.8	
March (p)	3,033.0	2,855.4	2,783.2	373.6	461.9	1,046.6	177.5	5.9	
April									
May									
June									
July									
August									
September									
October									
November									
December									

(r)=revised

\*\*These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

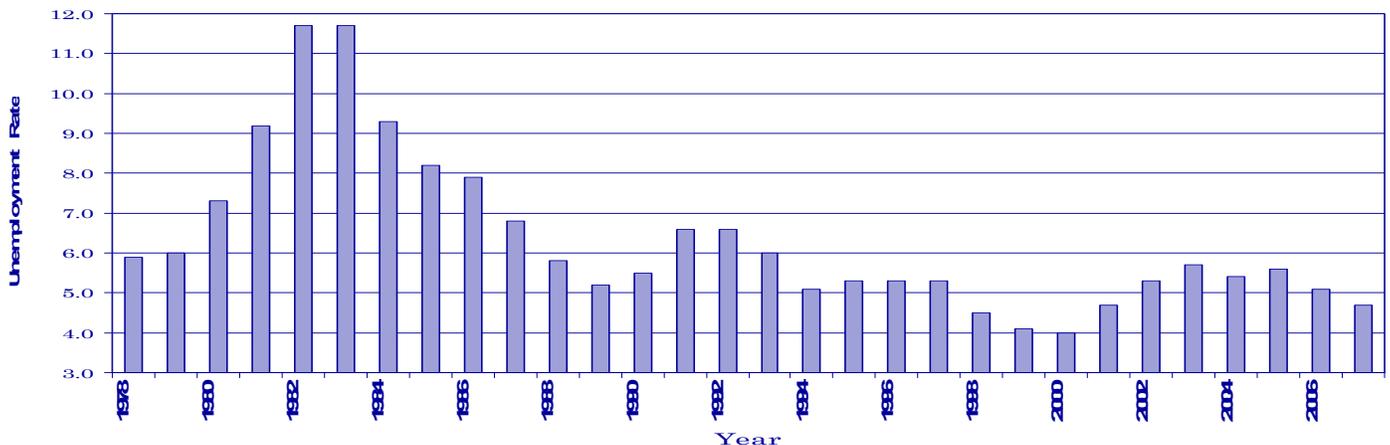
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Mar	Mar	County	Mar	Mar
	2007	2008		2007	2008
Anderson	4.1	5.3	Lauderdale	6.1	9.6
Bedford	4.0	5.8	Lawrence	7.8	8.9
Benton	6.0	7.6	Lewis	6.4	9.5
Bledsoe	5.9	7.4	Lincoln	3.6	4.6
Blount	4.1	5.5	Loudon	4.0	5.0
Bradley	4.5	5.6	Macon	6.1	6.7
Campbell	5.6	7.4	Madison	5.1	6.3
Cannon	4.9	5.2	Marion	5.4	6.9
Carroll	6.5	8.4	Marshall	5.1	8.8
Carter	4.9	5.6	Maury	4.8	7.8
Cheatham	3.6	4.5	McMinn	5.1	7.7
Chester	4.9	5.9	McNairy	5.6	8.2
Claiborne	5.0	6.6	Meigs	6.5	8.1
Clay	8.2	11.1	Monroe	5.8	7.7
Cocke	7.5	9.1	Montgomery	4.3	5.1
Coffee	4.8	5.7	Moore	4.3	5.0
Crockett	6.6	8.4	Morgan	6.2	6.9
Cumberland	6.0	7.6	Obion	5.5	6.5
Davidson	3.7	4.7	Overton	6.7	8.0
Decatur	6.0	7.6	Perry	7.1	12.1
DeKalb	4.4	5.7	Pickett	9.1	10.9
Dickson	4.0	6.0	Polk	4.8	6.9
Dyer	5.1	6.8	Putnam	4.2	5.8
Fayette	5.1	7.3	Rhea	6.6	6.9
Fentress	6.1	8.5	Roane	4.6	5.3
Franklin	4.9	6.1	Robertson	4.1	5.0
Gibson	7.2	8.8	Rutherford	3.5	4.9
Giles	6.0	7.2	Scott	7.7	10.5
Grainger	5.7	6.9	Sequatchie	6.6	7.8
Greene	7.3	8.2	Sevier	7.1	8.4
Grundy	6.4	7.6	Shelby	5.2	6.2
Hamblen	4.3	6.1	Smith	5.1	6.8
Hamilton	3.7	4.7	Stewart	6.1	7.5
Hancock	5.6	7.1	Sullivan	4.0	4.8
Hardeman	6.0	8.6	Sumner	4.0	5.0
Hardin	5.5	7.0	Tipton	5.3	7.3
Hawkins	4.8	5.8	Trousdale	6.4	8.6
Haywood	5.5	8.2	Unicoi	5.5	7.8
Henderson	6.3	9.1	Union	4.2	5.3
Henry	6.5	7.5	Van Buren	6.0	7.8
Hickman	4.8	8.0	Warren	6.7	7.5
Houston	4.8	6.7	Washington	3.9	5.1
Humphreys	5.1	7.6	Wayne	7.7	9.2
Jackson	8.1	8.1	Weakley	5.1	6.4
Jefferson	6.1	6.8	White	6.1	7.2
Johnson	5.9	7.5	Williamson	2.9	3.9
Knox	3.3	4.3	Wilson	4.2	5.1
Lake	5.4	6.4			

\*Data Not Seasonally Adjusted

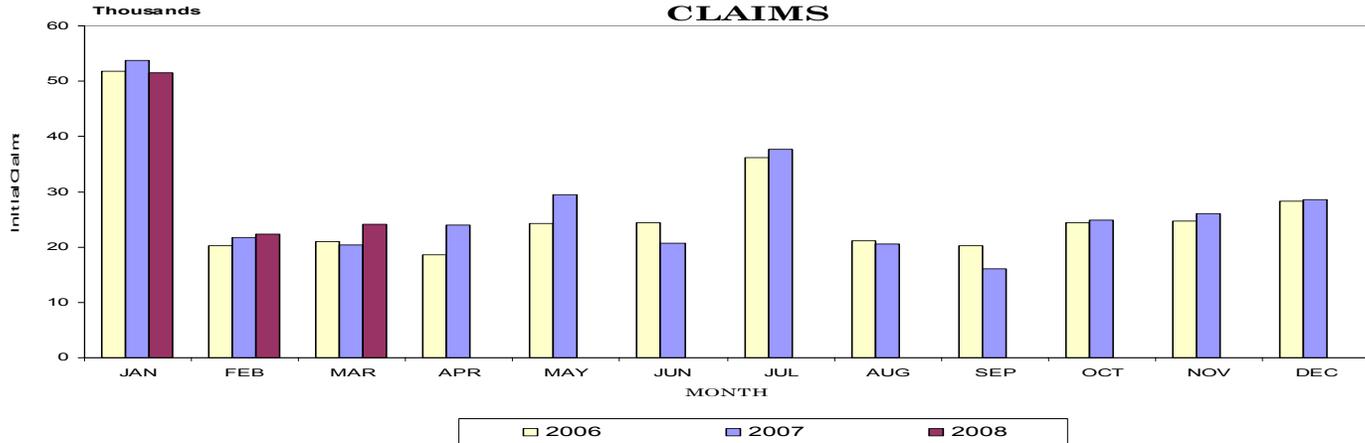
## Unemployment Rates 1978-2007



# Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES

### MONTHLY INITIAL CLAIMS



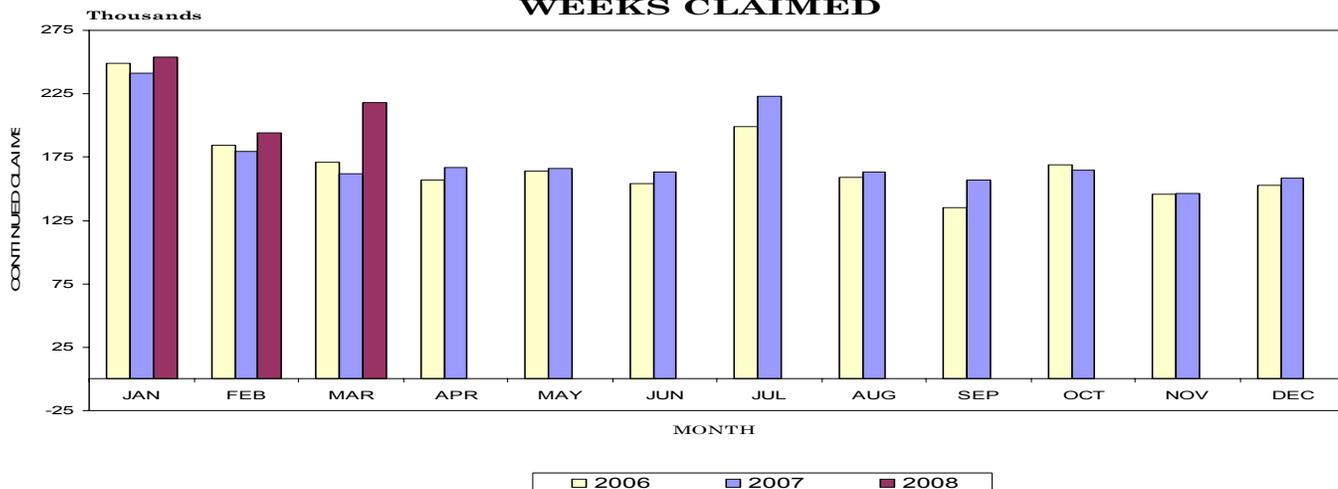
## BENEFIT PROGRAMS

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Mar. 2007	Feb. 2008	Mar. 2008	FORMER FEDERAL EMPLOYEES	Mar. 2007	Feb. 2008	Mar. 2008
Initial Claims	20,330	22,336	24,068	Benefits Paid	\$298,658	\$342,542	\$324,997
Continued Weeks Claimed	162,040	194,043	217,989	Benefit Weeks Claimed	1,029	1,113	992
Nonmonetary Determinations	6,619	6,406	6,338	Initial Claims	86	67	79
Appeals Decisions	1,580	2,030	1,922	Continued Weeks Claimed	1,055	1,127	1,150
Lower Authority	1,408	1,776	1,532	Appeals Decisions	11	16	16
Higher Authority	172	254	390				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$31,942,418	\$40,644,813	\$44,601,706	Benefits Paid	\$401,993	\$372,378	\$389,133
Benefit Weeks Paid	160,801	193,707	195,835	Benefit Weeks Claimed	1,447	1,280	1,199
Average Weekly Benefit Amount	\$217	\$217	\$220	Initial Claims	146	84	88
First Payments	8,841	12,612	10,795	Continued Weeks Claimed	1,418	1,270	1,381
Final Payments	3,722	3,628	4,371	Appeals Decisions	11	2	2
Average Weeks Duration	13	14	14				
Trust Fund Balance*	\$555,637,051	\$507,756,473	\$472,646,284				

\*Trust Fund includes balance of \$110.96 million of Reed Act funds.

## CONTINUED WEEKS CLAIMED

### MONTHLY CONTINUED WEEKS CLAIMED



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2007	Revised February 2008	Preliminary March 2008	Net Change	
				Mar. 2007 Mar. 2008	Feb. 2008 Mar. 2008
Total Nonfarm	2,784.0	2,763.4	<b>2,783.2</b>	-0.8	19.8
Total Private	2,358.7	2,337.1	<b>2,355.9</b>	-2.8	18.8
Goods Producing	522.1	506.3	<b>509.4</b>	-12.7	3.1
Mining & Construction	135.0	133.3	<b>135.8</b>	0.8	2.5
Manufacturing	387.1	373.0	<b>373.6</b>	-13.5	0.6
Durable Goods Manufacturing	244.1	232.7	<b>233.1</b>	-11.0	0.4
Wood Product Manufacturing	16.4	14.5	<b>14.5</b>	-1.9	0.0
Nonmetallic Mineral Product Manufacturing	15.6	15.8	<b>15.7</b>	0.1	-0.1
Primary Metal Manufacturing	11.9	11.8	<b>11.8</b>	-0.1	0.0
Fabricated Metal Product Manufacturing	42.5	40.5	<b>40.7</b>	-1.8	0.2
Machinery Manufacturing	33.0	31.6	<b>31.9</b>	-1.1	0.3
Computer & Electronic Product Manufacturing	8.3	7.4	<b>7.4</b>	-0.9	0.0
Electrical Equipment & Appliance Manufacturing	22.3	21.1	<b>21.1</b>	-1.2	0.0
Transportation Equipment Manufacturing	62.3	60.0	<b>60.0</b>	-2.3	0.0
Furniture & Related Product Manufacturing	16.4	14.9	<b>14.9</b>	-1.5	0.0
Miscellaneous Manufacturing	15.4	15.1	<b>15.1</b>	-0.3	0.0
Nondurable Goods Manufacturing	143.0	140.3	<b>140.5</b>	-2.5	0.2
Textile Mills, Products, & Apparel	15.2	14.8	<b>14.9</b>	-0.3	0.1
Food Manufacturing	32.9	32.4	<b>32.3</b>	-0.6	-0.1
Beverage & Tobacco Product Manufacturing	5.0	5.0	<b>5.0</b>	0.0	0.0
Paper Manufacturing	17.4	16.8	<b>16.8</b>	-0.6	0.0
Printing & Related Support Activities	17.2	16.7	<b>17.0</b>	-0.2	0.3
Chemical Manufacturing	26.6	26.4	<b>26.6</b>	0.0	0.2
Plastics & Rubber Products Manufacturing	26.5	26.0	<b>25.8</b>	-0.7	-0.2
Plastics Product Manufacturing	14.0	13.6	<b>13.6</b>	-0.4	0.0
Rubber Product Manufacturing	12.5	12.4	<b>12.2</b>	-0.3	-0.2
Service Providing	2,261.9	2,257.1	<b>2,273.8</b>	11.9	16.7
Trade, Transportation, & Utilities	607.1	603.7	<b>608.1</b>	1.0	4.4
Wholesale Trade	132.3	132.9	<b>133.3</b>	1.0	0.4
Merchant Wholesalers, Durable Goods	69.1	69.8	<b>70.0</b>	0.9	0.2
Merchant Wholesalers, Nondurable Goods	46.7	46.1	<b>46.2</b>	-0.5	0.1
Wholesale Electronic Markets	16.5	17.0	<b>17.1</b>	0.6	0.1
Retail Trade	328.3	325.1	<b>328.6</b>	0.3	3.5
Motor Vehicle & Parts Dealers	43.7	44.0	<b>44.3</b>	0.6	0.3
Furniture & Home Furnishings Stores	10.0	9.8	<b>9.8</b>	-0.2	0.0
Building Material, Garden Equipment, & Supplies	28.9	27.8	<b>28.9</b>	0.0	1.1
Food & Beverage Stores	47.6	48.2	<b>48.3</b>	0.7	0.1
Health & Personal Care Stores	22.9	24.1	<b>24.1</b>	1.2	0.0
Gasoline Stations	23.9	23.1	<b>23.2</b>	-0.7	0.1
Clothing & Clothing Accessories Stores	28.8	28.5	<b>28.8</b>	0.0	0.3
Sporting Goods, Hobby, Book, & Music Stores	12.5	12.3	<b>12.2</b>	-0.3	-0.1
General Merchandise Stores	73.3	71.2	<b>72.8</b>	-0.5	1.6
Miscellaneous Store Retailers	17.1	17.0	<b>17.0</b>	-0.1	0.0
Nonstore Retailers	10.6	10.2	<b>10.1</b>	-0.5	-0.1
Transportation, Warehousing, & Utilities	146.5	145.7	<b>146.2</b>	-0.3	0.5
Utilities	3.6	3.6	<b>3.6</b>	0.0	0.0
Transportation & Warehousing	142.9	142.1	<b>142.6</b>	-0.3	0.5
Truck Transportation	64.1	62.4	<b>62.9</b>	-1.2	0.5
Information	49.2	49.4	<b>49.2</b>	0.0	-0.2
Publishing Industries (except internet)	13.2	12.9	<b>13.0</b>	-0.2	0.1
Telecommunications	17.3	17.5	<b>17.6</b>	0.3	0.1
Financial Activities	143.8	141.9	<b>142.6</b>	-1.2	0.7
Finance & Insurance	107.6	107.0	<b>107.5</b>	-0.1	0.5
Real Estate, Rental, & Leasing	36.2	34.9	<b>35.1</b>	-1.1	0.2
Professional & Business Services	316.0	314.0	<b>315.9</b>	-0.1	1.9
Professional, Scientific, & Technical Services	108.7	109.4	<b>109.3</b>	0.6	-0.1
Management of Companies & Enterprises	23.8	24.1	<b>24.1</b>	0.3	0.0
Administrative, Support, & Waste Management	183.5	180.5	<b>182.5</b>	-1.0	2.0
Educational & Health Services	347.4	354.5	<b>355.8</b>	8.4	1.3
Educational Services	47.0	47.6	<b>47.8</b>	0.8	0.2
Health Care & Social Assistance	300.4	306.9	<b>308.0</b>	7.6	1.1
Ambulatory Health Care Services	112.0	115.1	<b>115.7</b>	3.7	0.6
Hospitals	93.8	97.1	<b>97.2</b>	3.4	0.1
Nursing & Residential Care Facilities	52.4	52.7	<b>52.9</b>	0.5	0.2
Social Assistance	42.2	42.0	<b>42.2</b>	0.0	0.2
Leisure & Hospitality	268.9	265.1	<b>271.7</b>	2.8	6.6
Arts, Entertainment, & Recreation	26.8	25.2	<b>27.0</b>	0.2	1.8
Accommodation & Food Services	242.1	239.9	<b>244.7</b>	2.6	4.8
Accommodation	35.0	34.4	<b>35.5</b>	0.5	1.1
Food Services & Drinking Places	207.1	205.5	<b>209.2</b>	2.1	3.7
Other Services	104.2	102.2	<b>103.2</b>	-1.0	1.0
Repair & Maintenance	22.6	21.2	<b>21.7</b>	-0.9	0.5
Personal & Laundry Services	24.7	24.5	<b>24.8</b>	0.1	0.3
Government	425.3	426.3	<b>427.3</b>	2.0	1.0
Federal Government	48.8	48.6	<b>48.5</b>	-0.3	-0.1
State Government	100.8	101.3	<b>101.4</b>	0.6	0.1
State Government Educational Services	50.8	51.4	<b>51.4</b>	0.6	0.0
Local Government	275.7	276.4	<b>277.4</b>	1.7	1.0
Local Government Educational Services	143.7	144.5	<b>145.4</b>	1.7	0.9

## NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 800 jobs from March 2007 to March 2008. During this period, there were declines in transportation equipment manufacturing (down 2,300 jobs), wood products manufacturing (down 1,900 jobs), fabricated metal products manufacturing (down 1,800 jobs), furniture/related products (down 1,500 jobs), and truck transportation, electrical equipment/appliance manufacturing, and financial activities (all down 1,200 jobs). This was partially offset by increases in health care/social assistance (up 7,600 jobs), which includes an increase of 3,700 jobs in ambulatory health care and 3,400 in hospitals; accommodation/food services (up 2,600 jobs), which includes an increase of 2,100 jobs in food services/drinking places; local government educational services (up 1,700 jobs); and health/personal care stores (up 1,200 jobs).

During this month, nonfarm employment increased by 19,800 jobs. The largest seasonal increases were in accommodation/food services (up 4,800 jobs), which includes increases of 3,700 jobs in food services/drinking places and 1,100 jobs in accommodation; retail trade (up 3,500 jobs), which includes increases of 1,600 jobs in general merchandise stores and 1,100 jobs in building material/garden equipment/supplies; mining/construction (up 2,500 jobs); administrative/support/waste management (up 2,000 jobs); arts/entertainment/recreation (up 1,800 jobs); health care/social assistance (up 1,100 jobs); and other services and local government (both up 1,000 jobs). This was partially offset by small declines in various industries.

Tennessee's seasonally adjusted estimated unemployment rate for March 2008 was 5.6 percent, up 0.3 percent from the February rate. After benchmark adjustments, this is the eighth consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 5.1 percent in March 2008. In March 2007, the national unemployment rate was 4.4 percent, and the state's unemployment rate was 4.5 percent.

Across Tennessee, the unemployment rate increased in 50 counties, decreased in 27 counties, and remained the same in 18 counties. The lowest rate occurred in Williamson County at 3.9 percent, unchanged from the previous month. The highest rate was Perry County's 12.1 percent, up from 11.6 percent in February 2008.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2007 benchmark.

# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

	March 2007				February 2008				March 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	152,884,000	146,145,000	6,738,000	4.4	153,374,000	145,993,000	7,381,000	4.8	153,784,000	145,969,000	7,815,000	5.1
TENNESSEE	3,022,200	2,887,200	135,000	4.5	3,054,200	2,891,300	162,900	5.3	3,055,600	2,885,600	170,000	5.6
<b>Not Seasonally Adjusted</b>												
U.S.	152,236,000	145,323,000	6,913,000	4.5	152,503,000	144,550,000	7,953,000	5.2	153,135,000	145,108,000	8,027,000	5.2
TENNESSEE	3,009,200	2,870,100	139,200	4.6	3,024,000	2,849,700	174,300	5.8	3,033,000	2,855,400	177,500	5.9
<b>Metropolitan Statistical Areas</b>												
Chattanooga	261,180	251,250	9,930	3.8	262,660	248,850	13,810	5.3	264,180	249,800	14,380	5.4
Clarksville	109,740	104,470	5,280	4.8	109,450	102,800	6,650	6.1	109,620	102,870	6,750	6.2
Cleveland	55,060	52,540	2,520	4.6	54,550	51,440	3,110	5.7	54,510	51,360	3,160	5.8
Jackson	56,030	53,210	2,820	5.0	56,640	53,170	3,480	6.1	56,650	53,130	3,520	6.2
Johnson City	98,580	94,320	4,260	4.3	99,300	93,820	5,480	5.5	99,580	94,100	5,480	5.5
Kingsport-Bristol	144,010	137,920	6,100	4.2	143,760	136,490	7,270	5.1	144,300	137,000	7,310	5.1
Knoxville	352,100	339,540	12,560	3.6	354,410	337,770	16,640	4.7	355,670	339,040	16,630	4.7
Memphis	611,130	579,970	31,160	5.1	613,250	576,260	36,990	6.0	615,090	577,170	37,920	6.2
Morristown	64,540	61,160	3,380	5.2	64,380	60,150	4,230	6.6	64,390	60,210	4,180	6.5
Nashville	778,020	748,790	29,230	3.8	786,150	748,870	37,290	4.7	790,980	752,450	38,540	4.9
<b>Micropolitan Statistical Areas</b>												
Brownsville	10,300	9,730	570	5.5	10,030	9,220	800	8.0	10,040	9,210	830	8.2
Cookeville	49,970	47,410	2,550	5.1	49,980	46,690	3,290	6.6	49,940	46,700	3,240	6.5
Crossville	22,980	21,590	1,380	6.0	22,510	20,700	1,800	8.0	22,480	20,770	1,710	7.6
Dyersburg	17,520	16,630	890	5.1	16,900	15,810	1,100	6.5	16,980	15,830	1,150	6.8
Greeneville	32,060	29,710	2,360	7.3	31,430	28,750	2,680	8.5	31,270	28,700	2,570	8.2
Humboldt	20,850	19,350	1,490	7.2	21,150	19,350	1,800	8.5	21,070	19,210	1,860	8.8
Lawrenceburg	16,710	15,400	1,310	7.8	16,710	15,270	1,440	8.6	16,660	15,180	1,480	8.9
Lewisburg	12,940	12,280	660	5.1	13,140	12,020	1,130	8.6	13,100	11,940	1,160	8.8
Martin	15,810	15,000	800	5.1	15,880	14,840	1,030	6.5	15,800	14,790	1,010	6.4
McMinnville	18,460	17,220	1,240	6.7	17,620	16,320	1,300	7.4	17,620	16,290	1,320	7.5
Paris	14,120	13,210	910	6.5	14,070	13,000	1,070	7.6	13,910	12,860	1,050	7.5
Shelbyville	22,680	21,770	910	4.0	23,020	21,710	1,310	5.7	22,940	21,610	1,330	5.8
Tullahoma	48,860	46,530	2,340	4.8	49,260	46,530	2,730	5.5	49,570	46,680	2,890	5.8
Union City	18,590	17,540	1,040	5.6	18,510	17,340	1,170	6.3	18,340	17,130	1,220	6.6

## HOURS AND EARNINGS OF PRODUCTION WORKERS

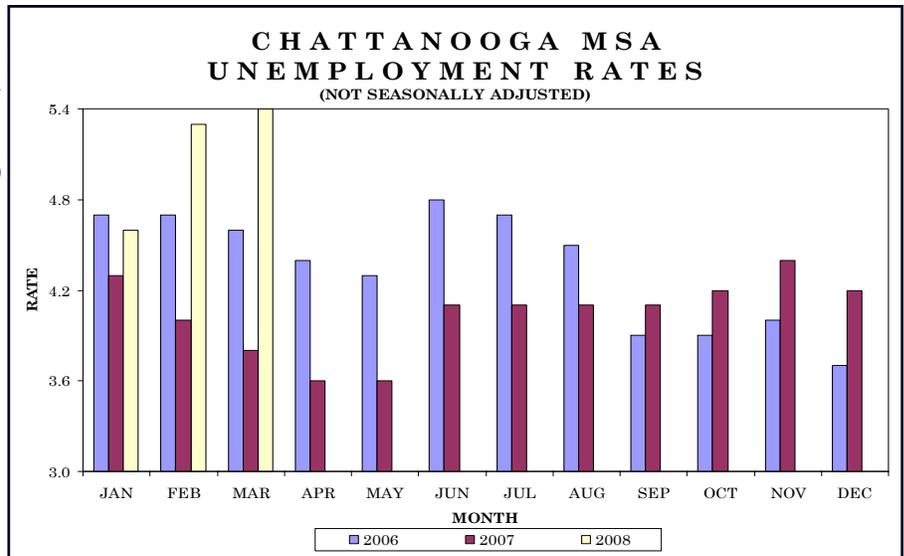
	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar. 2007	Feb. 2008	Mar. 2008	Mar. 2007	Feb. 2008	Mar. 2008	Mar. 2007	Feb. 2008	Mar. 2008
Manufacturing	\$566.52	\$561.79	\$579.88	\$14.27	\$14.63	\$15.26	39.7	38.4	38.0
Durable Goods Manufacturing	\$563.95	\$569.46	\$570.12	\$14.61	\$14.49	\$14.47	38.6	39.3	39.4
Nondurable Goods Manufacturing	\$567.22	\$556.79	\$584.97	\$14.04	\$14.73	\$15.81	40.4	37.8	37.0

## ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Mar. 2007	Feb. 2008	Mar. 2008	Mar. 2007	Feb. 2008	Mar. 2008	Mar. 2007	Feb. 2008	Mar. 2008
Total Private	\$670.21	\$673.03	\$675.82	\$19.04	\$19.34	\$19.42	35.2	34.8	34.8
Goods Producing	\$745.64	\$778.09	\$786.94	\$19.07	\$20.21	\$20.44	39.1	38.5	38.5
Mining & Construction	\$666.85	\$698.52	\$731.25	\$18.32	\$19.19	\$19.50	36.4	36.4	37.5
Manufacturing	\$772.00	\$805.56	\$805.88	\$19.30	\$20.55	\$20.77	40.0	39.2	38.8
Private Srvc Provide	\$648.92	\$644.23	\$645.58	\$19.03	\$19.06	\$19.10	34.1	33.8	33.8
Trade, Transportation, Information	\$646.46	\$622.80	\$629.75	\$18.21	\$18.00	\$18.36	35.5	34.6	34.3
Financial Activities	\$747.59	\$735.92	\$736.31	\$20.26	\$20.73	\$20.51	36.9	35.5	35.9
Professional and Busin	\$818.55	\$793.74	\$773.02	\$21.77	\$21.11	\$20.78	37.6	37.6	37.2
Educational and Health	\$794.85	\$872.35	\$844.00	\$22.71	\$23.90	\$23.06	35.0	36.5	36.6
Leisure and Hospitalit	\$713.75	\$686.11	\$705.55	\$20.87	\$20.42	\$20.63	34.2	33.6	34.2
Other Services	\$306.61	\$287.68	\$296.01	\$11.19	\$10.98	\$11.17	27.4	26.2	26.5
Other Services	\$580.09	\$605.34	\$618.30	\$17.42	\$17.10	\$17.87	33.3	35.4	34.6

Total nonfarm employment increased by 1,400 jobs from February 2008 to March 2008. There were seasonal increases in accommodation/food services and mining/construction (both up 300 jobs) and local government, professional/business services, and retail trade (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 200 jobs. During that time, goods-producing jobs decreased by 800, and service-providing jobs increased by 1,000.



## CIVILIAN LABOR FORCE SUMMARY

	March 2007				February 2008				March 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	24,760	23,490	1,270	5.1	24,860	22,980	1,890	7.6	24,820	22,920	1,900	7.7
Chattanooga City	75,260	72,330	2,930	3.9	75,250	71,700	3,550	4.7	75,420	71,780	3,630	4.8

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

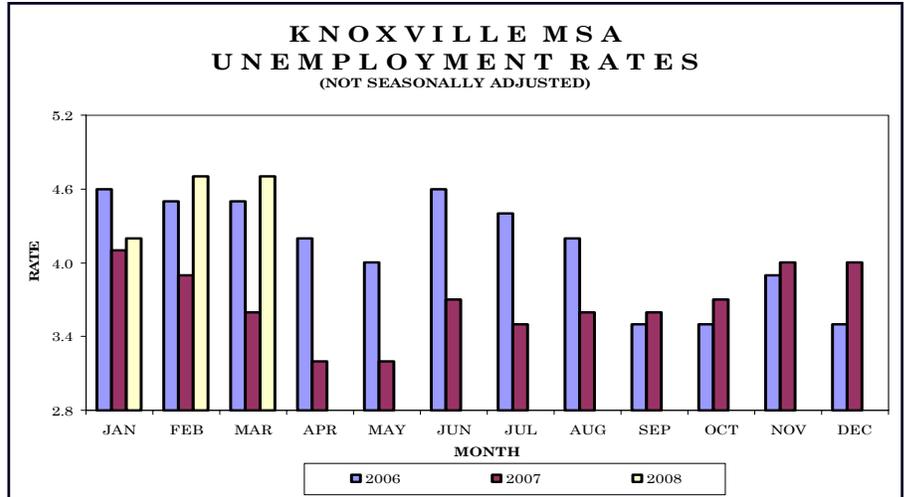
Industry	March 2007	Revised February 2008	Preliminary March 2008	Net Change	
				Mar. 2007 Mar. 2008	Feb. 2008 Mar. 2008
Total Nonfarm	247.1	245.9	<b>247.3</b>	0.2	1.4
Total Private	211.9	211.3	<b>212.6</b>	0.7	1.3
Goods Producing	46.0	44.9	<b>45.2</b>	-0.8	0.3
Mining & Construction	10.7	10.5	<b>10.8</b>	0.1	0.3
Manufacturing	35.3	34.4	<b>34.4</b>	-0.9	0.0
Durable Goods Manufacturing	16.5	15.7	<b>15.7</b>	-0.8	0.0
Nondurable Goods Manufacturing	18.8	18.7	<b>18.7</b>	-0.1	0.0
Service Providing	201.1	201.0	<b>202.1</b>	1.0	1.1
Trade, Transportation, & Utilities	56.0	56.4	<b>56.7</b>	0.7	0.3
Wholesale Trade	8.6	8.6	<b>8.7</b>	0.1	0.1
Retail Trade	26.8	27.1	<b>27.3</b>	0.5	0.2
General Merchandise Stores	7.1	7.2	<b>7.3</b>	0.2	0.1
Transportation, Warehousing, & Utilities	20.6	20.7	<b>20.7</b>	0.1	0.0
Information	3.9	3.9	<b>3.9</b>	0.0	0.0
Financial Activities	18.6	18.6	<b>18.6</b>	0.0	0.0
Professional & Business Services	24.6	24.2	<b>24.4</b>	-0.2	0.2
Educational & Health Services	29.1	29.6	<b>29.7</b>	0.6	0.1
Leisure & Hospitality	22.7	22.8	<b>23.1</b>	0.4	0.3
Accommodation & Food Services	20.5	20.3	<b>20.6</b>	0.1	0.3
Other Services	11.0	10.9	<b>11.0</b>	0.0	0.1
Government	35.2	34.6	<b>34.7</b>	-0.5	0.1
Federal Government	6.6	6.1	<b>6.0</b>	-0.6	-0.1
State Government	6.2	6.2	<b>6.2</b>	0.0	0.0
Local Government	22.4	22.3	<b>22.5</b>	0.1	0.2



# Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,400 jobs from February 2008 to March 2008. There were seasonal increases in leisure/hospitality (up 600 jobs), which includes an increase of 500 jobs in accommodation/food services; retail trade (up 600 jobs); mining/construction (up 400 jobs); and financial activities, professional/business services, and educational/health services (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,700 jobs. During that time, goods-producing jobs decreased by 400, while service-providing jobs increased by 3,100.



## CIVILIAN LABOR FORCE SUMMARY

	March 2007				February 2008				March 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	26,620	25,390	1,230	4.6	26,840	25,420	1,420	5.3	26,730	25,310	1,420	5.3
LaFollette Micro	49,970	47,410	2,550	5.1	49,980	46,690	3,290	6.6	49,940	46,700	3,240	6.5
Newport Micro	16,160	14,950	1,220	7.5	16,520	14,970	1,550	9.4	16,650	15,130	1,520	9.1
Sevierville Micro	17,520	16,630	890	5.1	16,900	15,810	1,100	6.5	16,980	15,830	1,150	6.8
Knoxville City	94,280	89,650	4,620	4.9	95,200	89,190	6,010	6.3	95,600	89,520	6,080	6.4
Maryville City	26,620	25,390	1,230	4.6	26,840	25,420	1,420	5.3	26,730	25,310	1,420	5.3
Oak Ridge City	13,510	12,990	530	3.9	13,540	12,930	610	4.5	13,620	12,960	660	4.8

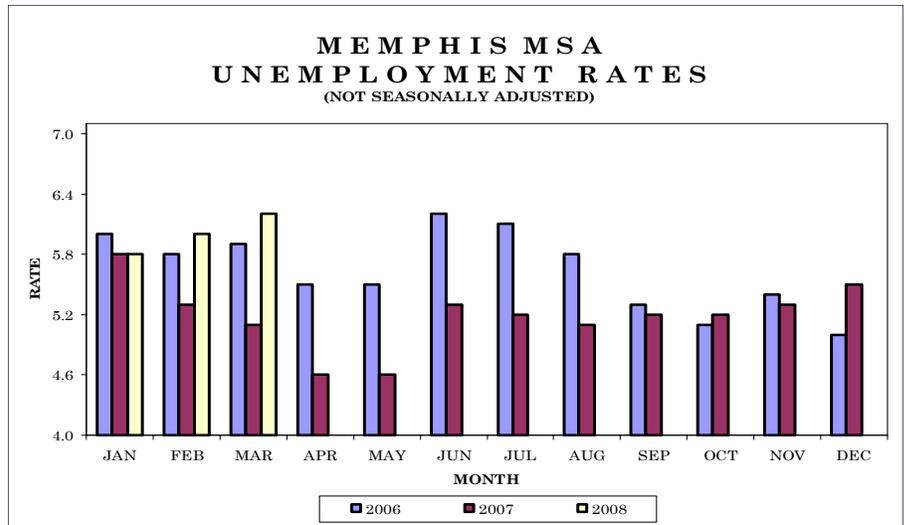
## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2007	Revised February 2008	Preliminary March 2008	Net Change	
				Mar. 2007 - Mar. 2008	Feb. 2008 - Mar. 2008
Total Nonfarm	335.4	335.7	338.1	2.7	2.4
Total Private	282.2	282.3	284.6	2.4	2.3
Goods Producing	55.8	55.0	55.4	-0.4	0.4
Mining & Construction	18.6	17.9	18.3	-0.3	0.4
Manufacturing	37.2	37.1	37.1	-0.1	0.0
Durable Goods Manufacturing	28.5	28.3	28.3	-0.2	0.0
Nondurable Goods Manufacturing	8.7	8.8	8.8	0.1	0.0
Service Providing	279.6	280.7	282.7	3.1	2.0
Trade, Transportation, & Utilities	72.3	72.1	72.8	0.5	0.7
Wholesale Trade	16.2	16.6	16.6	0.4	0.0
Retail Trade	44.9	44.5	45.1	0.2	0.6
Food & Beverage Stores	6.8	7.2	7.2	0.4	0.0
General Merchandise Stores	8.4	8.0	8.1	-0.3	0.1
Transportation, Warehousing, & Utilities	11.2	11.0	11.1	-0.1	0.1
Information	5.6	5.8	5.7	0.1	-0.1
Financial Activities	17.4	17.4	17.6	0.2	0.2
Professional & Business Services	40.4	40.1	40.3	-0.1	0.2
Administrative, Support, & Waste Management	19.9	19.9	20.0	0.1	0.1
Educational & Health Services	41.1	41.9	42.1	1.0	0.2
Leisure & Hospitality	35.3	35.5	36.1	0.8	0.6
Accommodation & Food Services	32.1	32.5	33.0	0.9	0.5
Other Services	14.3	14.5	14.6	0.3	0.1
Government	53.2	53.4	53.5	0.3	0.1
Federal Government	5.2	5.2	5.2	0.0	0.0
State Government	19.8	20.0	20.0	0.2	0.0
Local Government	28.2	28.2	28.3	0.1	0.1

# Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment increased by 3,000 jobs from February 2008 to March 2008. There were seasonal increases in leisure/hospitality (up 1,200 jobs), which includes an increase of 900 jobs in accommodation/food services; retail trade (up 900 jobs), which includes an increase of 300 jobs in general merchandise stores; nondurable goods manufacturing (up 600 jobs); mining/construction and other services (both up 400 jobs); and local government and health care/social assistance (both up 200 jobs).

This was partially offset by a decline in state government (down 300 jobs).



## CIVILIAN LABOR FORCE SUMMARY

	March 2007				February 2008				March 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	25,780	24,840	940	3.6	25,800	24,710	1,090	4.2	25,880	24,730	1,160	4.5
Collierville City	20,020	19,330	690	3.4	20,050	19,230	820	4.1	20,110	19,250	870	4.3
Germantown City	19,790	19,150	640	3.2	19,770	19,050	720	3.7	19,820	19,060	760	3.8
Memphis City	309,580	291,060	18,520	6.0	310,180	289,500	20,680	6.7	311,350	289,710	21,640	6.9

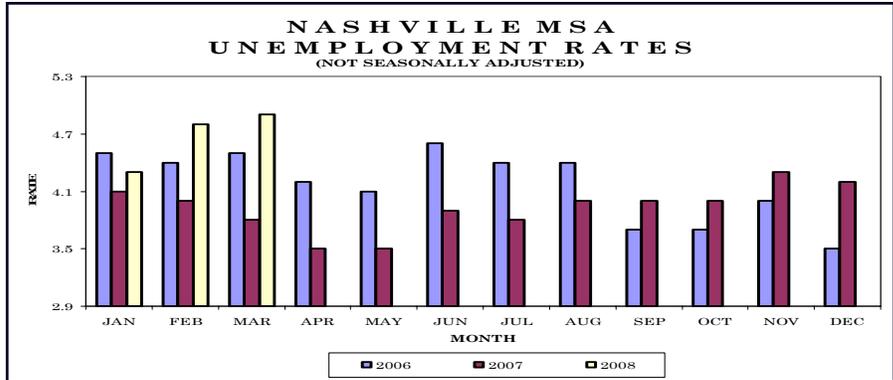
## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2007	Revised February 2008	Preliminary March 2008	Net Change	
				Mar. 2007 - Mar. 2008	Feb. 2008 - Mar. 2008
Total Nonfarm	638.1	636.9	639.9	1.8	3.0
Total Private	548.1	545.3	548.4	0.3	3.1
Goods Producing	79.6	76.8	77.8	-1.8	1.0
Mining & Construction	26.0	24.7	25.1	-0.9	0.4
Manufacturing	53.6	52.1	52.7	-0.9	0.6
Durable Goods Manufacturing	27.0	26.4	26.4	-0.6	0.0
Nondurable Goods Manufacturing	26.6	25.7	26.3	-0.3	0.6
Service Providing	558.5	560.1	562.1	3.6	2.0
Trade, Transportation, & Utilities	173.8	172.6	173.3	-0.5	0.7
Wholesale Trade	37.3	36.9	36.8	-0.5	-0.1
Retail Trade	71.9	70.8	71.7	-0.2	0.9
Food & Beverage Stores	9.8	10.2	10.2	0.4	0.0
General Merchandise Stores	13.8	13.4	13.7	-0.1	0.3
Transportation, Warehousing, & Utilities	64.6	64.9	64.8	0.2	-0.1
Information	7.3	7.1	7.1	-0.2	0.0
Financial Activities	33.0	33.2	33.1	0.1	-0.1
Professional & Business Services	81.3	81.8	81.7	0.4	-0.1
Professional, Scientific, & Technical Services	19.8	20.2	20.3	0.5	0.1
Management of Companies & Enterprises	5.5	5.9	5.8	0.3	-0.1
Administrative, Support, & Waste Management	56.0	55.7	55.6	-0.4	-0.1
Educational & Health Services	77.1	77.8	77.8	0.7	0.0
Health Care & Social Assistance	66.6	68.6	68.8	2.2	0.2
Leisure & Hospitality	71.9	71.5	72.7	0.8	1.2
Accommodation & Food Services	64.5	64.2	65.1	0.6	0.9
Other Services	24.1	24.5	24.9	0.8	0.4
Government	90.0	91.6	91.5	1.5	-0.1
Federal Government	14.4	14.5	14.5	0.1	0.0
State Government	16.4	17.5	17.2	0.8	-0.3
Local Government	59.2	59.6	59.8	0.6	0.2



## Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 7,100 jobs from February 2008 to March 2008. There were seasonal increases in accommodation/food services (up 1,500 jobs), which includes an increase of 1,200 jobs in food services/drinking places; professional/business services (up 1,400 jobs), which includes an increase of 1,100 jobs in administrative/support/waste management; retail trade (up 1,400 jobs), which includes increases of 400 jobs in general merchandise stores and 300 jobs in food/beverage stores; mining/construction (up 800 jobs); educational/health services (up 500 jobs), which includes an increase of 400 jobs in health care/social assistance; arts/entertainment/recreation (up 400 jobs); wholesale trade (up 300 jobs); and local government and financial activities (both up 200 jobs). This was partially offset by a loss in durable goods manufacturing (down 300 jobs).



### CIVILIAN LABOR FORCE SUMMARY

	March 2007				February 2008				March 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	36,360	34,620	1,740	4.8	38,180	35,180	3,010	7.9	37,890	34,930	2,970	7.8
Brentwood City	16,900	16,480	420	2.5	17,140	16,480	660	3.8	17,220	16,560	660	3.8
Columbia City	15,090	14,370	720	4.8	15,800	14,610	1,190	7.5	15,690	14,500	1,180	7.5
Franklin City	31,220	30,150	1,080	3.5	31,450	30,150	1,300	4.1	31,680	30,290	1,390	4.4
Gallatin City	13,210	12,460	750	5.7	13,380	12,460	920	6.8	13,460	12,520	940	7.0
Hendersonville	25,720	24,800	920	3.6	26,000	24,800	1,200	4.6	26,180	24,920	1,260	4.8
LaVergne City	14,120	13,210	910	6.5	14,070	13,000	1,070	7.6	13,910	12,860	1,050	7.5
Murfreesboro City	50,970	48,780	2,190	4.3	51,630	48,780	2,850	5.5	52,070	49,020	3,050	5.9
Nashville City	309,950	298,570	11,390	3.7	312,760	298,600	14,160	4.5	314,710	300,020	14,690	4.7
Smyrna	19,450	18,730	720	3.7	19,760	18,730	1,030	5.2	19,940	18,820	1,120	5.6

### ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	March 2007	Revised	Preliminary	Net Change	
		February 2008	March 2008	Mar. 2007	Feb. 2008
	2007	2008	2008	Mar. 2008	Mar. 2008
Total Nonfarm	755.6	759.8	<b>766.9</b>	11.3	7.1
Total Private	654.4	658.7	<b>665.6</b>	11.2	6.9
Goods Producing	121.4	117.9	<b>118.3</b>	-3.1	0.4
Mining & Construction	40.8	42.2	<b>43.0</b>	2.2	0.8
Manufacturing	80.6	75.7	<b>75.3</b>	-5.3	-0.4
Durable Goods Manufacturing	55.4	51.2	<b>50.9</b>	-4.5	-0.3
Nondurable Goods Manufacturing	25.2	24.5	<b>24.4</b>	-0.8	-0.1
Service Providing	634.2	641.9	<b>648.6</b>	14.4	6.7
Trade, Transportation, & Utilities	153.6	155.0	<b>156.8</b>	3.2	1.8
Wholesale Trade	36.3	37.0	<b>37.3</b>	1.0	0.3
Retail Trade	86.8	88.0	<b>89.4</b>	2.6	1.4
Food & Beverage Stores	12.8	13.0	<b>13.3</b>	0.5	0.3
General Merchandise Stores	18.0	17.6	<b>18.0</b>	0.0	0.4
Transportation, Warehousing, & Utilities	30.5	30.0	<b>30.1</b>	-0.4	0.1
Information	19.0	19.9	<b>20.0</b>	1.0	0.1
Financial Activities	45.8	46.2	<b>46.4</b>	0.6	0.2
Finance & Insurance	34.9	35.4	<b>35.5</b>	0.6	0.1
Real Estate, Rental, & Leasing	10.9	10.8	<b>10.9</b>	0.0	0.1
Professional & Business Services	98.9	98.9	<b>100.3</b>	1.4	1.4
Professional, Scientific, & Technical Services	37.1	37.5	<b>37.8</b>	0.7	0.3
Management of Companies & Enterprises	9.0	9.3	<b>9.3</b>	0.3	0.0
Administrative, Support, & Waste Management	52.8	52.1	<b>53.2</b>	0.4	1.1
Educational & Health Services	106.2	110.9	<b>111.4</b>	5.2	0.5
Educational Services	23.2	24.7	<b>24.8</b>	1.6	0.1
Health Care & Social Assistance	83.0	86.2	<b>86.6</b>	3.6	0.4
Leisure & Hospitality	79.0	79.8	<b>81.7</b>	2.7	1.9
Arts, Entertainment, & Recreation	9.1	8.8	<b>9.2</b>	0.1	0.4
Accommodation & Food Services	69.9	71.0	<b>72.5</b>	2.6	1.5
Accommodation	12.6	12.5	<b>12.8</b>	0.2	0.3
Food Services & Drinking Places	57.3	58.5	<b>59.7</b>	2.4	1.2
Other Services	30.5	30.1	<b>30.7</b>	0.2	0.6
Government	101.2	101.1	<b>101.3</b>	0.1	0.2
Federal Government	11.5	11.4	<b>11.4</b>	-0.1	0.0
State Government	29.5	29.6	<b>29.6</b>	0.1	0.0
Local Government	60.2	60.1	<b>60.3</b>	0.1	0.2

## Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Cleveland, TN MSA		Jackson, TN MSA	
	February 2007	March 2008	February 2007	March 2008	February 2007	March 2008
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	84,400	85,400	41,100	41,300	62,100	62,700
Total Private	65,900	66,800	35,600	35,700	49,500	50,100
Goods Producing	16,200	16,200	10,500	10,700	13,900	14,000
Mining & Construction	3,200	3,200	1,600	1,700	3,300	3,400
Manufacturing	13,000	13,000	8,900	9,000	10,600	10,600
Durable Goods Manufacturing	8,600	8,600	4,800	4,900	6,600	6,600
Nondurable Goods Manufacturing	4,400	4,400	4,100	4,100	4,000	4,000
Service Providing	68,200	69,200	30,600	30,600	48,200	48,700
Trade, Transportation, & Utilities	16,000	16,400	7,800	7,800	13,000	13,100
Wholesale Trade	2,000	2,000	1,800	1,800	2,800	2,800
Retail Trade	11,500	11,900	4,800	4,900	7,700	7,800
General Merchandise Stores	3,300	3,400	NA	NA	2,500	2,500
Transportation, Warehousing, & Utilities	2,500	2,500	1,200	1,100	NA	NA
Information	1,000	1,000	300	300	700	700
Financial Activities	2,700	2,700	1,600	1,600	1,700	1,700
Professional & Business Services	8,200	8,300	3,200	3,100	4,400	4,500
Educational & Health Services	9,800	9,900	5,900	5,800	8,600	8,700
Leisure & Hospitality	8,800	9,000	3,800	3,900	5,000	5,100
Other Services	3,200	3,300	2,500	2,500	2,200	2,300
Government	18,500	18,600	5,500	5,600	12,600	12,600
Federal Government	5,500	5,600	300	300	500	500
State Government	3,500	3,400	500	600	2,000	2,000
Local Government	9,500	9,600	4,700	4,700	10,100	10,100

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		***Morristown, TN MSA	
	February 2007	March 2008	February 2007	March 2008	February 2007	March 2008
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	81,700	82,400	120,900	121,900	50,300	50,500
Total Private	65,400	66,100	104,800	105,600	43,100	43,200
Goods Producing	13,500	13,500	31,900	31,900	16,800	16,900
Mining & Construction	3,600	3,600	8,000	8,100	2,700	2,700
Manufacturing	9,900	9,900	23,900	23,800	14,100	14,200
Durable Goods Manufacturing	NA	NA	11,000	10,900	9,500	9,500
Nondurable Goods Manufacturing	NA	NA	12,900	12,900	NA	NA
Service Providing	68,200	68,900	89,000	90,000	33,500	33,600
Trade, Transportation, & Utilities	14,000	14,100	24,100	24,300	26,300	26,300
Wholesale Trade	2,600	2,600	5,300	5,300	11,000	11,000
Retail Trade	10,100	10,200	14,400	14,600	2,300	2,300
General Merchandise Stores	NA	NA	NA	NA	NA	NA
Transportation, Warehousing, & Utilities	1,300	1,300	4,400	4,400	2,900	2,900
Information	2,400	2,500	2,500	2,500	800	700
Financial Activities	5,000	5,000	4,200	4,200	1,200	1,200
Professional & Business Services	7,000	7,200	8,300	8,600	3,100	3,100
Educational & Health Services	12,800	12,900	17,700	17,800	5,400	5,400
Leisure & Hospitality	8,100	8,300	11,800	12,000	3,200	3,300
Other Services	2,600	2,600	4,300	4,300	1,600	1,600
Government	16,300	16,300	16,100	16,300	7,200	7,300
Federal Government	2,300	2,300	1,200	1,200	400	400
State Government	6,000	6,000	2,300	2,300	1,500	1,500
Local Government	8,000	8,000	12,600	12,800	5,300	5,400

\*\*\* These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

**Clarksville MSA** is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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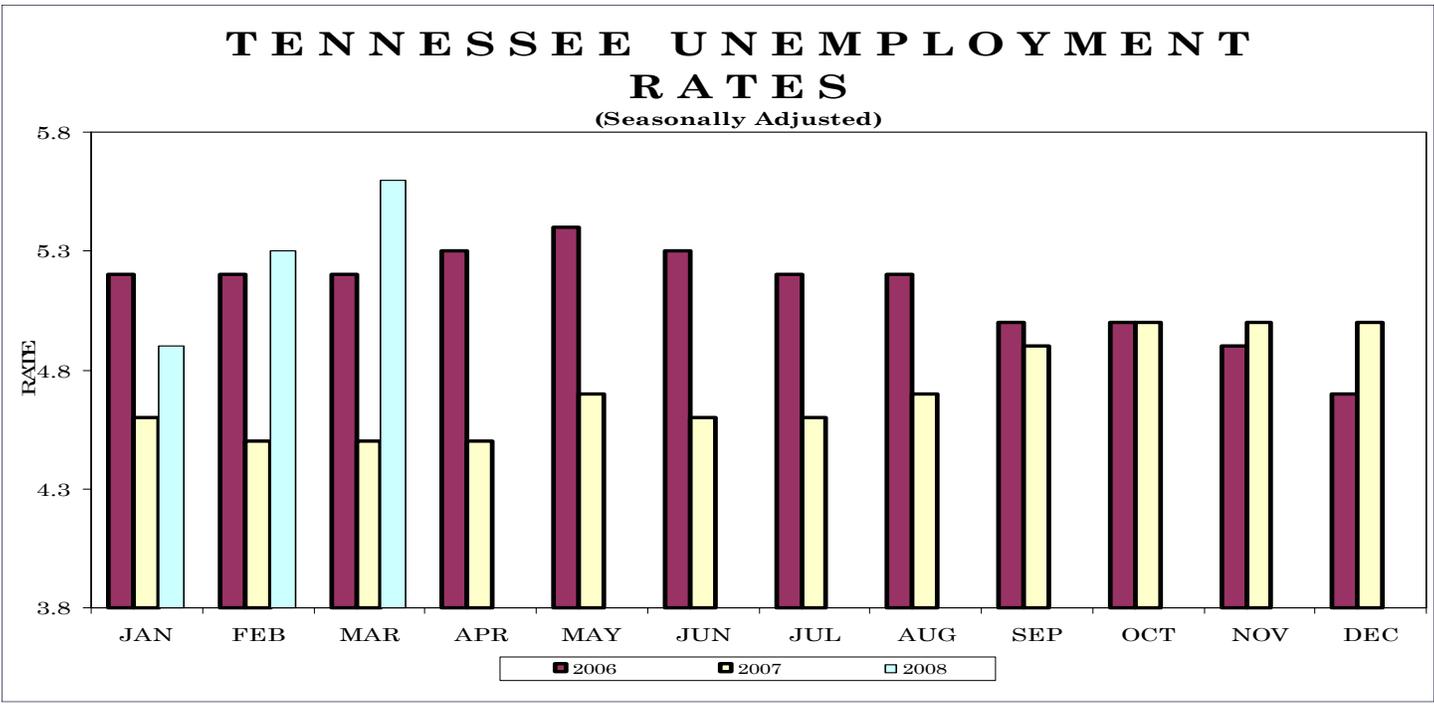
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**U.S. Consumer Price Index March 2008**

Group	Index	Percent Change	
		Yearly	Monthly
<b>U.S. City Average</b>			
All Items (1982-84=100) / All Urban Consumers	213.528	4.0	0.9
All Items (1982-84=100) / Wage Earners & Clerical Workers	209.147	4.3	0.9
<b>South</b>			
All Items (1982-84=100) / All Urban Consumers	206.676	4.4	0.8
All Items (1982-84=100) / Wage Earners & Clerical Workers	204.044	4.8	0.9



## IMPORTANT CHANGES IN 2008

Every year there are slight differences to the tables of information. Most of these modifications are due to the size of the industry reporting and the confidentiality restraints. This year there are many more changes than normal to the Labor Market Report. Most of these adjustments are due to funding cuts in federally supported programs. This includes the elimination of all 'hours and earnings' data in the metro areas. That has changed the layout of this publication. The changes are explained below.

**Page 5:** The entire narrative that previously began on Page 5 and continued on Page 6 is now on Page 5.

**Page 6:** The statewide hours and earnings of manufacturing production workers, previously shown on Page 5, are gradually being phased out by BLS. Statewide hours and earnings at the total and subtotal levels remain and are now published on Page 6. There is a new series of hours and earnings for all employees. This will be placed on Page 6, where there is a table of the reporting industries with no current data. February 2008 is the inaugural release of this data.

Six of the micropolitan areas that were on this page have been moved to the MSA pages. These micro areas are not part of the MSA definitions, but they fall geographically within the metro counties.

**Pages 7 thru 10** are the metropolitan areas and each has a similar change. All the hours and earnings of manufacturing production workers for the metro areas have been eliminated due to budget cuts. Replacing this information is LAUS data for smaller communities within the metro areas. This includes cities of greater than 25,000 population, as defined by BLS, and the micropolitan areas explained in the prior paragraph. The monthly labor force and unemployment will be available. This will give a better picture of the economic health of the MSA area.

**Page 11:** This data will look the same as in prior years, but there is a slight difference. The Cleveland and Morristown metro areas have been eliminated by BLS. The states had the option of collecting and reporting this data with state funding. Tennessee chose to keep collecting this data. There is hope that this funding will be restored in FY 2009.