

ANNUAL STATEMENT

OF THE

UnitedHealthcare Plan of the River Valley, Inc.

TO THE

Insurance Department

OF THE

STATE OF

Tennessee

FOR THE YEAR ENDED
DECEMBER 31, 2015

HEALTH

2015



HEALTH ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2015
OF THE CONDITION AND AFFAIRS OF THE

UnitedHealthcare Plan of the River Valley, Inc.

NAIC Group Code 0707 0707 NAIC Company Code 95378 Employer's ID Number 36-3379945
(Current) (Prior)

Organized under the Laws of Illinois, State of Domicile or Port of Entry Illinois

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes [] No [X]

Incorporated/Organized 08/05/1985 Commenced Business 12/19/1985

Statutory Home Office 1300 River Drive, Suite 200 Moline, IL, US 61265
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1300 River Drive, Suite 200
(Street and Number)
Moline, IL, US 61265 309-736-4600
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 9700 Health Care Lane, MN017-E900 Minnetonka, MN, US 55343
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1300 River Drive, Suite 200
(Street and Number)
Moline, IL, US 61265 309-736-4600
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address UHCRiverValley.com

Statutory Statement Contact Micah Forrest Wenck 952-979-6175
(Name) (Area Code) (Telephone Number)
micah_1_wenck@uhc.com 952-979-7825
(E-mail Address) (FAX Number)

OFFICERS

Secretary Christina Regina Palme-Krizak Chief Financial Officer James Wesley Kelly #
Treasurer Robert Worth Oberrender

OTHER

Nyle Brent Cottingham #, Vice President Charles David Ettelson #, Chief Medical Officer Michelle Marie Huntley, Assistant Secretary
Rita Faye Johnson-Mills, President, Medicaid Division Steven Craig Walli, President, Commercial

DIRECTORS OR TRUSTEES

William Kenneth Appelgate Ph.D. Charles D Ettelson # James Edward Hecker
Rita Faye Johnson-Mills James Wesley Kelly # Steven Craig Walli
Cathie Sue Whiteside Scott Edward Williams

State of Missouri State of MINNESOTA State of Tennessee
County of ST LOUIS County of HENNEPIN County of Davidson

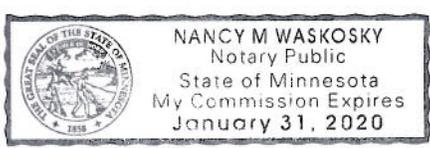
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Steven Craig Walli Michelle Marie Huntley James Wesley Kelly
Steven Craig Walli Michelle Marie Huntley James Wesley Kelly
President, Commercial Assistant Secretary Chief Financial Officer

Subscribed and sworn to before me this 27 day of January 2016 Subscribed and sworn to before me this 26th day of January 2016 Subscribed and sworn to before me this 7 day of February 2016
Cynthia L Dalpiaz Nancy M. Waskosky Jennifer Perry



CYNTHIA L. DALPIAZ
My Commission Expires
May 12, 2019
St. Louis County
Commission #15399126



a. Is this an original filing?..... Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....



MY COMMISSION EXPIRES:
August 23, 2016

**ANNUAL STATEMENT FOR THE YEAR 2015
 UNITEDHEALTHCARE PLAN OF THE RIVER VALLEY, INC.
 STATEMENT OF ACTUARIAL OPINION**

Table of Key Indicators.

This Opinion is: Unqualified Qualified Adverse Inconclusive

IDENTIFICATION SECTION:

Prescribed Wording Only Prescribed Wording with Additional Wording Revised Wording

SCOPE SECTION:

Prescribed Wording Only Prescribed Wording with Additional Wording Revised Wording

RELIANCE SECTION:

Prescribed Wording Only Prescribed Wording with Additional Wording Revised Wording

OPINION SECTION:

Prescribed Wording Only Prescribed Wording with Additional Wording Revised Wording

RELEVANT COMMENTS:

Revised Wording

The Actuarial Memorandum includes “Deviation from Standard” wording regarding conformity with an Actuarial Standard of Practice.

Identification.

I, Allen J. Sorbo, am Chief Actuary of UnitedHealthcare Insurance Company, of which UnitedHealthcare Plan of the River Valley, Inc. is an affiliate. I am a member of the American Academy of Actuaries. I was appointed on August 29, 2012 in accordance with the requirements of the annual statement instructions. I meet the Academy qualification standards for rendering the opinion.

Scope.

I have examined the assumptions and methods used in determining loss reserves, actuarial liabilities, and related items listed below, as shown in the annual statement of the organization as prepared for filing with state regulatory officials, as of December 31, 2015.

| | |
|--|---------------|
| A. Claims unpaid (Page 3, Line 1) | \$295,742,897 |
| B. Accrued medical incentive pool and bonus payments (Page 3, Line 2) | \$7,292,291 |
| C. Unpaid claims adjustment expenses (Page 3, Line 3) | \$4,141,511 |
| D. Aggregate health policy reserves (Page 3, Line 4) including unearned premium reserves, premium deficiency reserves, and additional policy reserves from the Underwriting and Investment Exhibit – Part 2D | \$109,658,463 |
| E. Aggregate life policy reserves (Page 3, Line 5) | \$0 |

**ANNUAL STATEMENT FOR THE YEAR 2015
UNITEDHEALTHCARE PLAN OF THE RIVER VALLEY, INC.
STATEMENT OF ACTUARIAL OPINION**

| | |
|---|--------------|
| F. Property/casualty unearned premium reserves (Page 3, Line 6) | \$0 |
| G. Aggregate health claim reserves (Page 3, Line 7) | \$164,176 |
| H. Any other loss reserves, actuarial liabilities, or related items presented as liabilities in the annual statement: | |
| 1. Reserve for claim interest (Page 3, Line 9, in part) | \$177,003 |
| I. Specified actuarial items presented as assets in the annual statement: | |
| 1. Medicare risk adjustment receivable (Page 2, Line 15.3, Col. 1, in part) | \$57,455,463 |
| 2. Affordable Care Act permanent risk adjustment program – premium receivable (Page 2, Line 15.3, Col. 1, in part) | \$1,574,619 |
| 3. Health care and other amounts receivable (Page 2, Line 24, Col. 1) | \$63,856,649 |

Reliance.

In forming my opinion on the items identified above, I relied upon data prepared by Nyle Brent Cottingham, Vice President and Regulatory Controller for United HealthCare Services, Inc.; and on Daniel J. Herr, Director of Accounting for UnitedHealthcare; and on William J. Hnath, VP, Controller for UnitedHealthcare Medicare & Retirement; and on Eric R. Lewis, Controller for UnitedHealthcare Community & State; and on Julie Steinweg, Controller for OptumHealth Consumer Solutions Group; and on Paul E. Stordahl, Vice President, Actuarial Pricing for UnitedHealthcare, as certified in the attached statements. I evaluated that data for reasonableness and consistency. I also reconciled that data to the Underwriting and Investment Exhibit – Part 2B of the company's current annual statement. In other respects, my examination included review of the actuarial assumptions and actuarial methods used and tests of the calculations I considered necessary.

Opinion.

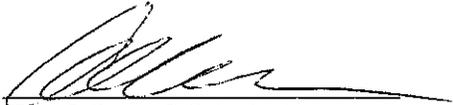
In my opinion, the amounts carried in the balance sheet on account of the items identified above:

- A. Are in accordance with accepted actuarial standards consistently applied and are fairly stated in accordance with sound actuarial principles;
- B. Are based on actuarial assumptions relevant to contract provisions and appropriate to the purpose for which the statement was prepared;
- C. Meet the requirements of the Insurance Laws and regulations of the state of Illinois, and are at least as great as the minimum aggregate amounts required by any state;
- D. Make a good and sufficient provision for all unpaid claims and other actuarial liabilities of the organization under the terms of its contracts and agreements;
- E. Are computed on the basis of assumptions and methods consistent with those used in computing the corresponding items in the annual statement of the preceding year-end; and
- F. Include appropriate provision for all actuarial items that ought to be established.

The Underwriting and Investment Exhibit – Part 2B was reviewed for reasonableness and consistency with the applicable Actuarial Standards of Practice.

**ANNUAL STATEMENT FOR THE YEAR 2015
UNITEDHEALTHCARE PLAN OF THE RIVER VALLEY, INC.
STATEMENT OF ACTUARIAL OPINION**

Actuarial methods, considerations, and analyses used in forming my opinion conform to the relevant Standards of Practice as promulgated from time to time by the Actuarial Standards Board, which standards form the basis of this statement of opinion.



Allen J. Sorbo, F.S.A., M.A.A.A.

Mail Route CT039-004A
UnitedHealthcare Insurance Company
185 Asylum Street
Hartford, CT 06103

Telephone: (561) 799-2458

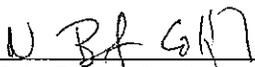
February 20, 2016



Nyle Brent Cottington
Vice President & Regulatory Controller
MN017-E900
9700 Health Care Lane
Minnetonka, MN 55343
952-979-6133 phone
952-979-7825 fax

February 10, 2016

I, Nyle Brent Cottington, am employed by United HealthCare Services, Inc. as Vice President and Regulatory Controller. Listings and summaries reconciling the annual statement as of December 31, 2015, for UnitedHealthcare Plan of the River Valley, Inc., to the company's general ledger were prepared under my direction and submitted to Allen J. Sorbo in support of his statement of actuarial opinion for that company as of December 31, 2015. I hereby affirm that those listings and summaries, to the best of my knowledge and belief, are substantially accurate and complete and are the same as, or derived from, the records and other data that form the basis for the company's annual statement for the year ended December 31, 2015.



Nyle Brent Cottington
United HealthCare Services, Inc.



February 10, 2016

I, Daniel J. Herr, am employed by UnitedHealthcare as Director of Accounting. Listings, summaries, and analyses of claim and exposure data and of balances in the general ledger of UnitedHealthcare Plan of the River Valley, Inc., all relating specifically to the UnitedHealthcare Employer & Individual business of that organization, were prepared under my direction and submitted to Allen J. Sorbo in support of his actuarial opinion for that organization as of December 31, 2015. I hereby affirm that those listings, summaries, and analyses are, to the best of my knowledge and belief, substantially accurate and complete and the same as, or derived from, the records and other data which form the basis of the annual statement of the organization for the year ended December 31, 2015.

A handwritten signature in cursive script that reads 'Daniel J. Herr'. The signature is written in black ink and is positioned above a horizontal line.

Daniel J. Herr
9700 Health Care Lane
MN017-W900
Minnetonka, MN 55343
952-979-6244



UnitedHealthcare Medicare & Retirement
9800 Health Care Lane
MN006-W010
Minnetonka, MN 55343

February 10, 2016

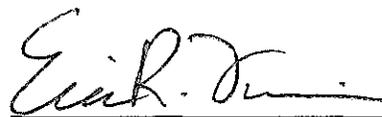
I, William J. Hnath, am employed by UnitedHealthcare Medicare & Retirement as VP, Controller. Listings, summaries, and analyses of claim and exposure data and of balances in the general ledger of UnitedHealthcare Plan of the River Valley, Inc., all relating specifically to the UnitedHealthcare Medicare & Retirement business of that organization, were prepared under my direction and submitted to Allen J. Sorbo in support of his actuarial opinion for that organization as of December 31, 2015. I hereby affirm that those listings, summaries, and analyses are, to the best of my knowledge and belief, substantially accurate and complete and the same as, or derived from, the records and other data which form the basis of the annual statement of the organization for the year ended December 31, 2015.

A handwritten signature in black ink, appearing to read 'William J. Hnath', written over a horizontal line.

William J. Hnath
Tel. #952-931-4860

February 10, 2016

I, Eric R. Lewis, am employed by UnitedHealthcare Community & State as Controller. Listings, summaries, and analyses of claim and exposure data and of balances in the general ledger of UnitedHealthcare Plan of the River Valley, Inc., all relating specifically to the UnitedHealthcare Community & State business of that organization, were prepared under my direction and submitted to Allen J. Sorbo in support of his actuarial opinion for that organization as of December 31, 2015. I hereby affirm that those listings, summaries, and analyses are, to the best of my knowledge and belief, substantially accurate and complete and the same as, or derived from, the records and other data which form the basis of the annual statement of the organization for the year ended December 31, 2015.



Eric R. Lewis
952.931.5953



February 10, 2016

I, Julie Steinweg, am employed by OptumHealth Consumer Solutions Group as Controller. Listings, summaries, and analyses of claim and exposure data and of balances in the general ledger of UnitedHealthcare Plan of the River Valley, Inc., all relating specifically to the OptumHealth Consumer Solutions Group business of that organization, were prepared under my direction and submitted to Allen J. Sorbo in support of his actuarial opinion for that organization as of December 31, 2015. I hereby affirm that those listings, summaries, and analyses are, to the best of my knowledge and belief, substantially accurate and complete and the same as, or derived from, the records and other data which form the basis of the annual statement of the organization for the year ended December 31, 2015.

A handwritten signature in cursive script that reads "Julie L. Steinweg".

Julie L. Steinweg
11000 Optum Circle, Eden Prairie, MN 55344
952-205-6633

February 10, 2016

I, Paul E. Stordahl, am employed by Unitedhealthcare as Vice President Actuarial Pricing. Listings, summaries, and analyses relating to the permanent risk adjustment program of the Affordable Care Act with regard to UnitedHealthcare Plan of the River Valley, Inc., were prepared under my direction and submitted to Allen J. Sorbo in support of his statement of actuarial opinion for that company as of December 31, 2015. I hereby affirm that those listings and summaries, to the best of my knowledge and belief, are substantially accurate and complete.



Paul E. Stordahl
Vice President Actuarial Pricing
952.979.5644

ASSETS

| | Current Year | | | Prior Year |
|---|---------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 1. Bonds (Schedule D) | 617,059,033 | 0 | 617,059,033 | 771,961,443 |
| 2. Stocks (Schedule D): | | | | |
| 2.1 Preferred stocks | 0 | 0 | 0 | 0 |
| 2.2 Common stocks | 0 | 0 | 0 | 0 |
| 3. Mortgage loans on real estate (Schedule B): | | | | |
| 3.1 First liens | 0 | 0 | 0 | 0 |
| 3.2 Other than first liens | 0 | 0 | 0 | 0 |
| 4. Real estate (Schedule A): | | | | |
| 4.1 Properties occupied by the company (less \$0 encumbrances) | 0 | 0 | 0 | 0 |
| 4.2 Properties held for the production of income (less \$0 encumbrances) | 0 | 0 | 0 | 0 |
| 4.3 Properties held for sale (less \$0 encumbrances) | 0 | 0 | 0 | 0 |
| 5. Cash (\$12,271,276 , Schedule E - Part 1), cash equivalents (\$8,802,099 , Schedule E - Part 2) and short-term investments (\$243,892,130 , Schedule DA) | 264,965,505 | 0 | 264,965,505 | 375,013,261 |
| 6. Contract loans, (including \$0 premium notes) | 0 | 0 | 0 | 0 |
| 7. Derivatives (Schedule DB) | 0 | 0 | 0 | 0 |
| 8. Other invested assets (Schedule BA) | 17,777,164 | 0 | 17,777,164 | 19,971,370 |
| 9. Receivables for securities | 0 | 0 | 0 | 0 |
| 10. Securities lending reinvested collateral assets (Schedule DL) | 0 | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 899,801,702 | 0 | 899,801,702 | 1,166,946,074 |
| 13. Title plants less \$0 charged off (for Title insurers only) | 0 | 0 | 0 | 0 |
| 14. Investment income due and accrued | 5,666,717 | 0 | 5,666,717 | 6,855,705 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 12,925,198 | 684,083 | 12,241,115 | 51,364,132 |
| 15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums) | 0 | 0 | 0 | 0 |
| 15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$56,563,829) | 56,563,829 | 0 | 56,563,829 | 0 |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 0 | 0 | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 23,652,204 | 38,263 | 23,613,941 | 45,403,511 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 28,928,472 | 0 | 28,928,472 | 0 |
| 18.2 Net deferred tax asset | 66,177,449 | 6,790,706 | 59,386,743 | 35,960,160 |
| 19. Guaranty funds receivable or on deposit | 1,337,710 | 0 | 1,337,710 | 1,705,147 |
| 20. Electronic data processing equipment and software | 0 | 0 | 0 | 0 |
| 21. Furniture and equipment, including health care delivery assets (\$0) | 0 | 0 | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 | 0 |
| 23. Receivables from parent, subsidiaries and affiliates | 0 | 0 | 0 | 0 |
| 24. Health care (\$42,909,636) and other amounts receivable | 63,856,649 | 20,947,013 | 42,909,636 | 33,954,624 |
| 25. Aggregate write-ins for other than invested assets | 635,179 | 14,329 | 620,850 | 732,907 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 1,159,545,109 | 28,474,394 | 1,131,070,715 | 1,342,922,260 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 | 0 |
| 28. Total (Lines 26 and 27) | 1,159,545,109 | 28,474,394 | 1,131,070,715 | 1,342,922,260 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 | 0 |
| 2501. Premium Tax Receivable | 356,850 | 0 | 356,850 | 340,572 |
| 2502. TennCare Incentive Receivable | 264,000 | 0 | 264,000 | 0 |
| 2503. Service Fee Billing | 14,329 | 14,329 | 0 | 0 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 | 392,335 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 635,179 | 14,329 | 620,850 | 732,907 |

LIABILITIES, CAPITAL AND SURPLUS

| | Current Year | | | Prior Year |
|---|--------------|----------------|---------------|---------------|
| | 1 Covered | 2 Uncovered | 3 Total | 4 Total |
| 1. Claims unpaid (less \$0 reinsurance ceded)..... | 295,742,897 | 0 | 295,742,897 | 366,649,616 |
| 2. Accrued medical incentive pool and bonus amounts..... | 7,292,291 | 0 | 7,292,291 | 6,961,348 |
| 3. Unpaid claims adjustment expenses..... | 4,141,511 | 0 | 4,141,511 | 5,159,859 |
| 4. Aggregate health policy reserves, including the liability of \$440,694 for medical loss ratio rebate per the Public Health Service Act..... | 109,658,463 | 0 | 109,658,463 | 16,521,720 |
| 5. Aggregate life policy reserves..... | 0 | 0 | 0 | 0 |
| 6. Property/casualty unearned premium reserves..... | 0 | 0 | 0 | 0 |
| 7. Aggregate health claim reserves..... | 164,176 | 0 | 164,176 | 202,498 |
| 8. Premiums received in advance..... | 161,370,127 | 0 | 161,370,127 | 187,072,160 |
| 9. General expenses due or accrued..... | 55,040,542 | 0 | 55,040,542 | 62,855,606 |
| 10.1 Current federal and foreign income tax payable and interest thereon (including \$0 on realized capital gains (losses))..... | 0 | 0 | 0 | 26,763,004 |
| 10.2 Net deferred tax liability..... | 0 | 0 | 0 | 0 |
| 11. Ceded reinsurance premiums payable..... | 283,157 | 0 | 283,157 | 364,503 |
| 12. Amounts withheld or retained for the account of others..... | 0 | 0 | 0 | 65,965 |
| 13. Remittances and items not allocated..... | 12,765 | 0 | 12,765 | 17,829 |
| 14. Borrowed money (including \$0 current) and interest thereon \$0 (including \$0 current)..... | 0 | 0 | 0 | 0 |
| 15. Amounts due to parent, subsidiaries and affiliates..... | 64,118,089 | 0 | 64,118,089 | 49,317,995 |
| 16. Derivatives..... | 0 | 0 | 0 | 0 |
| 17. Payable for securities..... | 1,175,748 | 0 | 1,175,748 | 3,676,962 |
| 18. Payable for securities lending..... | 0 | 0 | 0 | 0 |
| 19. Funds held under reinsurance treaties (with \$0 authorized reinsurers, \$0 unauthorized reinsurers and \$0 certified reinsurers)..... | 0 | 0 | 0 | 0 |
| 20. Reinsurance in unauthorized and certified (\$0) companies..... | 0 | 0 | 0 | 0 |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates..... | 0 | 0 | 0 | 0 |
| 22. Liability for amounts held under uninsured plans..... | 8,176,603 | 0 | 8,176,603 | 16,964,546 |
| 23. Aggregate write-ins for other liabilities (including \$588,810 current)..... | 588,810 | 0 | 588,810 | 0 |
| 24. Total liabilities (Lines 1 to 23)..... | 707,765,179 | 0 | 707,765,179 | 742,593,611 |
| 25. Aggregate write-ins for special surplus funds..... | XXX | XXX | 41,171,375 | 68,402,222 |
| 26. Common capital stock..... | XXX | XXX | 610,000 | 610,000 |
| 27. Preferred capital stock..... | XXX | XXX | 0 | 0 |
| 28. Gross paid in and contributed surplus..... | XXX | XXX | 44,977,137 | 44,977,137 |
| 29. Surplus notes..... | XXX | XXX | 0 | 0 |
| 30. Aggregate write-ins for other than special surplus funds..... | XXX | XXX | 1,500,000 | 1,500,000 |
| 31. Unassigned funds (surplus)..... | XXX | XXX | 335,047,024 | 484,839,290 |
| 32. Less treasury stock, at cost: | | | | |
| 32.10 shares common (value included in Line 26 \$0)..... | XXX | XXX | 0 | 0 |
| 32.20 shares preferred (value included in Line 27 \$0)..... | XXX | XXX | 0 | 0 |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32)..... | XXX | XXX | 423,305,536 | 600,328,649 |
| 34. Total liabilities, capital and surplus (Lines 24 and 33)..... | XXX | XXX | 1,131,070,715 | 1,342,922,260 |
| DETAILS OF WRITE-INS | | | | |
| 2301. Accrued Fines and Penalties..... | 581,513 | 0 | 581,513 | 0 |
| 2302. Unclaimed Property..... | 7,297 | 0 | 7,297 | 0 |
| 2303. | | | | |
| 2398. Summary of remaining write-ins for Line 23 from overflow page..... | 0 | 0 | 0 | 0 |
| 2399. Totals (Lines 2301 thru 2303 plus 2398)(Line 23 above)..... | 588,810 | 0 | 588,810 | 0 |
| 2501. Section 9010 ACA Subsequent Fee Year Assessment..... | XXX | XXX | 41,171,375 | 68,402,222 |
| 2502. | XXX | XXX | | |
| 2503. | XXX | XXX | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | XXX | XXX | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)..... | XXX | XXX | 41,171,375 | 68,402,222 |
| 3001. Statutory Fund..... | XXX | XXX | 1,500,000 | 1,500,000 |
| 3002. | XXX | XXX | | |
| 3003. | XXX | XXX | | |
| 3098. Summary of remaining write-ins for Line 30 from overflow page..... | XXX | XXX | 0 | 0 |
| 3099. Totals (Lines 3001 thru 3003 plus 3098)(Line 30 above)..... | XXX | XXX | 1,500,000 | 1,500,000 |

STATEMENT OF REVENUE AND EXPENSES

| | Current Year | | Prior Year |
|---|----------------|---------------|---------------|
| | 1 Uncovered | 2 Total | 3 Total |
| 1. Member Months..... | XXX | 7,423,212 | 9,397,189 |
| 2. Net premium income (including \$0 non-health premium income)..... | XXX | 3,417,804,569 | 4,252,549,640 |
| 3. Change in unearned premium reserves and reserve for rate credits..... | XXX | (14,339,221) | (7,990,891) |
| 4. Fee-for-service (net of \$0 medical expenses)..... | XXX | 0 | 0 |
| 5. Risk revenue..... | XXX | 0 | 0 |
| 6. Aggregate write-ins for other health care related revenues..... | XXX | 658,000 | 1,269,295 |
| 7. Aggregate write-ins for other non-health revenues..... | XXX | 0 | 0 |
| 8. Total revenues (Lines 2 to 7)..... | XXX | 3,404,123,348 | 4,245,828,044 |
| Hospital and Medical: | | | |
| 9. Hospital/medical benefits..... | 0 | 2,544,521,557 | 3,164,649,576 |
| 10. Other professional services..... | 0 | 14,912,946 | 17,131,554 |
| 11. Outside referrals..... | 0 | 0 | 0 |
| 12. Emergency room and out-of-area..... | 0 | 0 | 0 |
| 13. Prescription drugs..... | 0 | 76,863,128 | 97,525,457 |
| 14. Aggregate write-ins for other hospital and medical..... | 0 | 0 | 0 |
| 15. Incentive pool, withhold adjustments and bonus amounts..... | 0 | 9,229,986 | 9,609,623 |
| 16. Subtotal (Lines 9 to 15)..... | 0 | 2,645,527,617 | 3,288,916,210 |
| Less: | | | |
| 17. Net reinsurance recoveries..... | 0 | 0 | 0 |
| 18. Total hospital and medical (Lines 16 minus 17)..... | 0 | 2,645,527,617 | 3,288,916,210 |
| 19. Non-health claims (net)..... | 0 | 0 | 0 |
| 20. Claims adjustment expenses, including \$101,070,156 cost containment expenses..... | 0 | 168,138,242 | 171,150,494 |
| 21. General administrative expenses..... | 0 | 365,781,295 | 409,387,812 |
| 22. Increase in reserves for life and accident and health contracts (including \$0 increase in reserves for life only)..... | 0 | 77,366,000 | 0 |
| 23. Total underwriting deductions (Lines 18 through 22)..... | 0 | 3,256,813,154 | 3,869,454,516 |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23)..... | XXX | 147,310,194 | 376,373,528 |
| 25. Net investment income earned (Exhibit of Net Investment Income, Line 17)..... | 0 | 11,062,191 | 13,673,245 |
| 26. Net realized capital gains (losses) less capital gains tax of \$1,714,906..... | 0 | 3,163,717 | 2,835,953 |
| 27. Net investment gains (losses) (Lines 25 plus 26)..... | 0 | 14,225,908 | 16,509,198 |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$77,957) (amount charged off \$(481,194))]..... | 0 | (403,237) | (683,012) |
| 29. Aggregate write-ins for other income or expenses..... | 0 | (1,916,013) | (729,708) |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)..... | XXX | 159,216,852 | 391,470,006 |
| 31. Federal and foreign income taxes incurred..... | XXX | 96,763,215 | 154,484,191 |
| 32. Net income (loss) (Lines 30 minus 31)..... | XXX | 62,453,637 | 236,985,815 |
| DETAILS OF WRITE-INS | | | |
| 0601. TennCare Incentives..... | XXX | 658,000 | 1,269,295 |
| 0602. | XXX | | |
| 0603. | XXX | | |
| 0698. Summary of remaining write-ins for Line 6 from overflow page..... | XXX | 0 | 0 |
| 0699. Totals (Lines 0601 thru 0603 plus 0698)(Line 6 above)..... | XXX | 658,000 | 1,269,295 |
| 0701. | XXX | | |
| 0702. | XXX | | |
| 0703. | XXX | | |
| 0798. Summary of remaining write-ins for Line 7 from overflow page..... | XXX | 0 | 0 |
| 0799. Totals (Lines 0701 thru 0703 plus 0798)(Line 7 above)..... | XXX | 0 | 0 |
| 1401. | | | |
| 1402. | | | |
| 1403. | | | |
| 1498. Summary of remaining write-ins for Line 14 from overflow page..... | 0 | 0 | 0 |
| 1499. Totals (Lines 1401 thru 1403 plus 1498)(Line 14 above)..... | 0 | 0 | 0 |
| 2901. Fines & Penalties - Paid and Accrued..... | 0 | (1,919,574) | (729,733) |
| 2902. Investment Settlement Proceeds..... | 0 | 3,561 | 25 |
| 2903. | | | |
| 2998. Summary of remaining write-ins for Line 29 from overflow page..... | 0 | 0 | 0 |
| 2999. Totals (Lines 2901 thru 2903 plus 2998)(Line 29 above)..... | 0 | (1,916,013) | (729,708) |

STATEMENT OF REVENUE AND EXPENSES (Continued)

| | 1 Current Year | 2 Prior Year |
|---|-------------------|-----------------|
| CAPITAL AND SURPLUS ACCOUNT | | |
| 33. Capital and surplus prior reporting year..... | 600,328,649 | 513,401,130 |
| 34. Net income or (loss) from Line 32..... | 62,453,637 | 236,985,815 |
| 35. Change in valuation basis of aggregate policy and claim reserves..... | 0 | 0 |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0..... | 0 | 0 |
| 37. Change in net unrealized foreign exchange capital gain or (loss)..... | 0 | 0 |
| 38. Change in net deferred income tax..... | 17,225,581 | 10,126,408 |
| 39. Change in nonadmitted assets..... | 18,297,669 | (13,184,704) |
| 40. Change in unauthorized and certified reinsurance..... | 0 | 0 |
| 41. Change in treasury stock..... | 0 | 0 |
| 42. Change in surplus notes..... | 0 | 0 |
| 43. Cumulative effect of changes in accounting principles..... | 0 | 0 |
| 44. Capital Changes: | | |
| 44.1 Paid in..... | 0 | 0 |
| 44.2 Transferred from surplus (Stock Dividend)..... | 0 | 0 |
| 44.3 Transferred to surplus..... | 0 | 0 |
| 45. Surplus adjustments: | | |
| 45.1 Paid in..... | 0 | 0 |
| 45.2 Transferred to capital (Stock Dividend)..... | 0 | 0 |
| 45.3 Transferred from capital..... | 0 | 0 |
| 46. Dividends to stockholders..... | (275,000,000) | (147,000,000) |
| 47. Aggregate write-ins for gains or (losses) in surplus..... | 0 | 0 |
| 48. Net change in capital and surplus (Lines 34 to 47)..... | (177,023,113) | 86,927,519 |
| 49. Capital and surplus end of reporting period (Line 33 plus 48) | 423,305,536 | 600,328,649 |
| DETAILS OF WRITE-INS | | |
| 4701. | | |
| 4702. | | |
| 4703. | | |
| 4798. Summary of remaining write-ins for Line 47 from overflow page..... | 0 | 0 |
| 4799. Totals (Lines 4701 thru 4703 plus 4798)(Line 47 above) | 0 | 0 |

CASH FLOW

| | 1 | 2 |
|---|---------------|---------------|
| | Current Year | Prior Year |
| Cash from Operations | | |
| 1. Premiums collected net of reinsurance | 3,376,068,592 | 4,417,093,414 |
| 2. Net investment income | 24,106,616 | 25,216,202 |
| 3. Miscellaneous income | 394,000 | 1,269,295 |
| 4. Total (Lines 1 through 3) | 3,400,569,208 | 4,443,578,911 |
| 5. Benefit and loss related payments | 2,712,397,999 | 3,339,089,077 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 530,921,055 | 578,140,155 |
| 8. Dividends paid to policyholders | 0 | 0 |
| 9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses) | 154,169,597 | 133,375,883 |
| 10. Total (Lines 5 through 9) | 3,397,488,651 | 4,050,605,115 |
| 11. Net cash from operations (Line 4 minus Line 10) | 3,080,557 | 392,973,796 |
| Cash from Investments | | |
| 12. Proceeds from investments sold, matured or repaid: | | |
| 12.1 Bonds | 360,952,842 | 302,404,451 |
| 12.2 Stocks | 0 | 0 |
| 12.3 Mortgage loans | 0 | 0 |
| 12.4 Real estate | 0 | 0 |
| 12.5 Other invested assets | 26,889 | 0 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 0 | 0 |
| 12.7 Miscellaneous proceeds | 0 | 0 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 360,979,731 | 302,404,451 |
| 13. Cost of investments acquired (long-term only): | | |
| 13.1 Bonds | 210,976,645 | 403,512,214 |
| 13.2 Stocks | 0 | 0 |
| 13.3 Mortgage loans | 0 | 0 |
| 13.4 Real estate | 0 | 0 |
| 13.5 Other invested assets | 0 | 0 |
| 13.6 Miscellaneous applications | 2,501,214 | 6,223,005 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 213,477,859 | 409,735,219 |
| 14. Net increase (decrease) in contract loans and premium notes | 0 | 0 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) | 147,501,872 | (107,330,768) |
| Cash from Financing and Miscellaneous Sources | | |
| 16. Cash provided (applied): | | |
| 16.1 Surplus notes, capital notes | 0 | 0 |
| 16.2 Capital and paid in surplus, less treasury stock | 0 | 0 |
| 16.3 Borrowed funds | 0 | 0 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | 0 | 0 |
| 16.5 Dividends to stockholders | 275,000,000 | 147,000,000 |
| 16.6 Other cash provided (applied) | 14,369,815 | 2,590,924 |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) | (260,630,185) | (144,409,076) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | (110,047,756) | 141,233,951 |
| 19. Cash, cash equivalents and short-term investments: | | |
| 19.1 Beginning of year | 375,013,261 | 233,779,310 |
| 19.2 End of year (Line 18 plus Line 19.1) | 264,965,505 | 375,013,261 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | |
|--|--|--|
| | | |
|--|--|--|

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---|---------------|---------------------------------------|------------------------|----------------|----------------|---|----------------------------|--------------------------|--------------|---------------------|
| | Total | Comprehensive (Hospital & Medical) | Medicare Supplement | Dental Only | Vision Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Other Health | Other Non-Health |
| 1. Net premium income | 3,417,804,569 | 184,951,838 | 0 | 0 | 0 | 21,756,840 | 1,208,506,259 | 2,002,803,026 | (213,394) | 0 |
| 2. Change in unearned premium reserves and reserve for rate credit | (14,339,221) | (265,433) | 0 | 0 | 0 | 0 | (11,678,328) | (2,395,460) | 0 | 0 |
| 3. Fee-for-service (net of \$ medical expenses) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4. Risk revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 5. Aggregate write-ins for other health care related revenues | 658,000 | 0 | 0 | 0 | 0 | 0 | 0 | 658,000 | 0 | XXX |
| 6. Aggregate write-ins for other non-health care related revenues | 0 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 7. Total revenues (Lines 1 to 6) | 3,404,123,348 | 184,686,405 | 0 | 0 | 0 | 21,756,840 | 1,196,827,931 | 2,001,065,566 | (213,394) | 0 |
| 8. Hospital/medical benefits | 2,544,521,557 | 113,303,994 | 0 | 0 | 0 | 14,476,930 | 861,064,174 | 1,555,676,459 | 0 | XXX |
| 9. Other professional services | 14,912,946 | 308,821 | 0 | 0 | 0 | 25,390 | 6,162,217 | 8,416,518 | 0 | XXX |
| 10. Outside referrals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 11. Emergency room and out-of-area | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 12. Prescription drugs | 76,863,128 | 18,050,201 | 0 | 0 | 0 | 2,735,535 | 56,369,190 | 0 | (291,798) | XXX |
| 13. Aggregate write-ins for other hospital and medical | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 14. Incentive pool, withhold adjustments and bonus amounts | 9,229,986 | 309,125 | 0 | 0 | 0 | 785 | 8,310,903 | 609,173 | 0 | XXX |
| 15. Subtotal (Lines 8 to 14) | 2,645,527,617 | 131,972,141 | 0 | 0 | 0 | 17,238,640 | 931,906,484 | 1,564,702,150 | (291,798) | XXX |
| 16. Net reinsurance recoveries | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 17. Total medical and hospital (Lines 15 minus 16) | 2,645,527,617 | 131,972,141 | 0 | 0 | 0 | 17,238,640 | 931,906,484 | 1,564,702,150 | (291,798) | XXX |
| 18. Non-health claims (net) | 0 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 19. Claims adjustment expenses including \$ cost containment expenses | 168,138,242 | 5,822,795 | 0 | 0 | 0 | 5,387 | 31,141,338 | 131,168,722 | 0 | 0 |
| 20. General administrative expenses | 365,781,295 | 25,566,969 | 0 | 0 | 0 | 2,032,192 | 115,237,309 | 222,948,781 | (3,956) | 0 |
| 21. Increase in reserves for accident and health contracts | 77,366,000 | 0 | 0 | 0 | 0 | 0 | 0 | 77,366,000 | 0 | XXX |
| 22. Increase in reserves for life contracts | 0 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 23. Total underwriting deductions (Lines 17 to 22) | 3,256,813,154 | 163,361,905 | 0 | 0 | 0 | 19,276,219 | 1,078,285,131 | 1,996,185,653 | (295,754) | 0 |
| 24. Total underwriting gain or (loss) (Line 7 minus Line 23) | 147,310,194 | 21,324,500 | 0 | 0 | 0 | 2,480,621 | 118,542,800 | 4,879,913 | 82,360 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | |
| 0501. TennCare Incentives | 658,000 | 0 | 0 | 0 | 0 | 0 | 0 | 658,000 | 0 | XXX |
| 0502. | | | | | | | | | | XXX |
| 0503. | | | | | | | | | | XXX |
| 0598. Summary of remaining write-ins for Line 5 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above) | 658,000 | 0 | 0 | 0 | 0 | 0 | 0 | 658,000 | 0 | XXX |
| 0601. | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | |
| 0602. | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | |
| 0603. | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | |
| 0698. Summary of remaining write-ins for Line 6 from overflow page | 0 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above) | 0 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | 0 |
| 1301. | | | | | | | | | | XXX |
| 1302. | | | | | | | | | | XXX |
| 1303. | | | | | | | | | | XXX |
| 1398. Summary of remaining write-ins for Line 13 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS

| | 1 | 2 | 3 | 4 |
|---|-----------------|---------------------|-------------------|---|
| Line of Business | Direct Business | Reinsurance Assumed | Reinsurance Ceded | Net Premium Income (Cols. 1 + 2 - 3) |
| 1. Comprehensive (hospital and medical) | 185,139,044 | 0 | 187,205 | 184,951,839 |
| 2. Medicare Supplement | 0 | 0 | 0 | 0 |
| 3. Dental only | 0 | 0 | 0 | 0 |
| 4. Vision only | 0 | 0 | 0 | 0 |
| 5. Federal Employees Health Benefits Plan | 21,778,618 | 0 | 21,779 | 21,756,839 |
| 6. Title XVIII - Medicare | 1,209,703,911 | 0 | 1,197,652 | 1,208,506,259 |
| 7. Title XIX - Medicaid | 2,004,805,436 | 0 | 2,002,410 | 2,002,803,026 |
| 8. Other health | (213,608) | 0 | (214) | (213,394) |
| 9. Health subtotal (Lines 1 through 8) | 3,421,213,401 | 0 | 3,408,832 | 3,417,804,569 |
| 10. Life | 0 | 0 | 0 | 0 |
| 11. Property/casualty | 0 | 0 | 0 | 0 |
| 12. Totals (Lines 9 to 11) | 3,421,213,401 | 0 | 3,408,832 | 3,417,804,569 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - CLAIMS INCURRED DURING THE YEAR

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|---------------|---------------------------------------|------------------------|-------------|-------------|---|----------------------------|--------------------------|--------------|---------------------|
| | Total | Comprehensive (Hospital & Medical) | Medicare Supplement | Dental Only | Vision Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Other Health | Other Non-Health |
| 1. Payments during the year: | | | | | | | | | | |
| 1.1 Direct | 2,703,498,956 | 137,953,515 | 0 | 0 | 0 | 17,403,005 | 927,925,478 | 1,620,497,682 | (280,724) | 0 |
| 1.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1.4 Net | 2,703,498,956 | 137,953,515 | 0 | 0 | 0 | 17,403,005 | 927,925,478 | 1,620,497,682 | (280,724) | 0 |
| 2. Paid medical incentive pools and bonuses | 8,899,042 | 369,364 | 0 | 0 | 0 | 30,294 | 6,442,945 | 2,056,439 | 0 | 0 |
| 3. Claim liability December 31, current year from Part 2A: | | | | | | | | | | |
| 3.1 Direct | 295,742,898 | 13,345,876 | 0 | 0 | 0 | 2,411,052 | 110,805,616 | 169,180,354 | 0 | 0 |
| 3.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.4 Net | 295,742,898 | 13,345,876 | 0 | 0 | 0 | 2,411,052 | 110,805,616 | 169,180,354 | 0 | 0 |
| 4. Claim reserve December 31, current year from Part 2D: | | | | | | | | | | |
| 4.1 Direct | 164,176 | 0 | 0 | 0 | 0 | 0 | 101,049 | 63,127 | 0 | 0 |
| 4.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4.4 Net | 164,176 | 0 | 0 | 0 | 0 | 0 | 101,049 | 63,127 | 0 | 0 |
| 5. Accrued medical incentive pools and bonuses, current year | 7,292,291 | 292,551 | 0 | 0 | 0 | 0 | 6,048,668 | 951,072 | 0 | 0 |
| 6. Net healthcare receivables (a) | (3,743,716) | 681,118 | 0 | 0 | 0 | 258,008 | 8,719,246 | (13,402,088) | 0 | 0 |
| 7. Amounts recoverable from reinsurers December 31, current year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Claim liability December 31, prior year from Part 2A: | | | | | | | | | | |
| 8.1 Direct | 366,649,617 | 18,955,257 | 0 | 0 | 0 | 2,318,194 | 106,391,994 | 238,973,098 | 11,074 | 0 |
| 8.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8.4 Net | 366,649,617 | 18,955,257 | 0 | 0 | 0 | 2,318,194 | 106,391,994 | 238,973,098 | 11,074 | 0 |
| 9. Claim reserve December 31, prior year from Part 2D: | | | | | | | | | | |
| 9.1 Direct | 202,498 | 0 | 0 | 0 | 0 | 0 | 125,322 | 77,176 | 0 | 0 |
| 9.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9.4 Net | 202,498 | 0 | 0 | 0 | 0 | 0 | 125,322 | 77,176 | 0 | 0 |
| 10. Accrued medical incentive pools and bonuses, prior year | 6,961,347 | 352,790 | 0 | 0 | 0 | 29,509 | 4,180,710 | 2,398,338 | 0 | 0 |
| 11. Amounts recoverable from reinsurers December 31, prior year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Incurred Benefits: | | | | | | | | | | |
| 12.1 Direct | 2,636,297,631 | 131,663,016 | 0 | 0 | 0 | 17,237,855 | 923,595,581 | 1,564,092,977 | (291,798) | 0 |
| 12.2 Reinsurance assumed | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12.3 Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12.4 Net | 2,636,297,631 | 131,663,016 | 0 | 0 | 0 | 17,237,855 | 923,595,581 | 1,564,092,977 | (291,798) | 0 |
| 13. Incurred medical incentive pools and bonuses | 9,229,986 | 309,125 | 0 | 0 | 0 | 785 | 8,310,903 | 609,173 | 0 | 0 |

(a) Excludes \$ 589,000 loans or advances to providers not yet expensed.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - CLAIMS LIABILITY END OF CURRENT YEAR

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---|-------------|---------------------------------------|------------------------|-------------|-------------|---|----------------------------|--------------------------|--------------|---------------------|
| | Total | Comprehensive (Hospital & Medical) | Medicare Supplement | Dental Only | Vision Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Other Health | Other Non-Health |
| 1. Reported in Process of Adjustment: | | | | | | | | | | |
| 1.1 Direct | 32,284,245 | 5,519 | .0 | .0 | .0 | .0 | 31,857,048 | 421,678 | .0 | .0 |
| 1.2 Reinsurance assumed | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 1.3 Reinsurance ceded | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 1.4 Net | 32,284,245 | 5,519 | .0 | .0 | .0 | .0 | 31,857,048 | 421,678 | .0 | .0 |
| 2. Incurred but Unreported: | | | | | | | | | | |
| 2.1 Direct | 263,458,009 | 13,340,353 | .0 | .0 | .0 | 2,411,052 | 78,947,928 | 168,758,676 | .0 | .0 |
| 2.2 Reinsurance assumed | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2.3 Reinsurance ceded | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 2.4 Net | 263,458,009 | 13,340,353 | .0 | .0 | .0 | 2,411,052 | 78,947,928 | 168,758,676 | .0 | .0 |
| 3. Amounts Withheld from Paid Claims and Capitations: | | | | | | | | | | |
| 3.1 Direct | 644 | 4 | .0 | .0 | .0 | .0 | 640 | .0 | .0 | .0 |
| 3.2 Reinsurance assumed | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3.3 Reinsurance ceded | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 3.4 Net | 644 | 4 | .0 | .0 | .0 | .0 | 640 | .0 | .0 | .0 |
| 4. TOTALS: | | | | | | | | | | |
| 4.1 Direct | 295,742,898 | 13,345,876 | .0 | .0 | .0 | 2,411,052 | 110,805,616 | 169,180,354 | .0 | .0 |
| 4.2 Reinsurance assumed | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4.3 Reinsurance ceded | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 |
| 4.4 Net | 295,742,898 | 13,345,876 | 0 | 0 | 0 | 2,411,052 | 110,805,616 | 169,180,354 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2B - ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business | Claims Paid During the Year | | Claim Reserve and Claim Liability December 31 of Current Year | | 5 Claims Incurred In Prior Years (Columns 1 + 3) | 6 Estimated Claim Reserve and Claim Liability December 31 of Prior Year |
|---|---|---------------------------------------|--|---------------------------------------|---|--|
| | 1 | 2 | 3 | 4 | | |
| | On Claims Incurred Prior to January 1 of Current Year | On Claims Incurred During the Year | On Claims Unpaid December 31 of Prior Year | On Claims Incurred During the Year | | |
| 1. Comprehensive (hospital and medical) | 11,888,625 | 126,064,889 | 225,556 | 13,120,320 | 12,114,181 | 18,955,256 |
| 2. Medicare Supplement | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Dental Only | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Vision Only | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Federal Employees Health Benefits Plan | 1,484,279 | 15,918,727 | 125,095 | 2,285,956 | 1,609,374 | 2,318,195 |
| 6. Title XVIII - Medicare | 63,921,154 | 864,004,325 | 2,732,270 | 108,174,394 | 66,653,424 | 106,517,315 |
| 7. Title XIX - Medicaid | 184,397,815 | 1,436,099,865 | 8,179,121 | 161,064,361 | 192,576,936 | 239,050,274 |
| 8. Other health | (280,724) | 0 | 0 | 0 | (280,724) | 11,074 |
| 9. Health subtotal (Lines 1 to 8) | 261,411,149 | 2,442,087,806 | 11,262,042 | 284,645,031 | 272,673,191 | 366,852,114 |
| 10. Healthcare receivables (a) | 7,199,515 | 51,479,195 | 0 | 4,588,938 | 7,199,515 | 67,011,365 |
| 11. Other non-health | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Medical incentive pools and bonus amounts | 6,231,618 | 2,667,424 | 2,708,777 | 4,583,514 | 8,940,395 | 6,961,348 |
| 13. Totals (Lines 9 - 10 + 11 + 12) | 260,443,252 | 2,393,276,035 | 13,970,819 | 284,639,607 | 274,414,071 | 306,802,097 |

(a) Excludes \$ 589,000 loans or advances to providers not yet expensed.

UNDERWRITING AND INVESTMENT EXHIBIT

**PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS
(000 Omitted)**

Section A - Paid Health Claims - Comprehensive (Hospital & Medical)

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 30,871 | 30,181 | 29,935 | 32,592 | 32,369 |
| 2. | 2011 | 292,929 | 325,894 | 326,260 | 326,090 | 325,881 |
| 3. | 2012 | XXX | 287,915 | 313,850 | 314,032 | 314,309 |
| 4. | 2013 | XXX | XXX | 218,135 | 235,636 | 235,518 |
| 5. | 2014 | XXX | XXX | XXX | 163,833 | 176,157 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 126,065 |

Section B - Incurred Health Claims - Comprehensive (Hospital & Medical)

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 34,569 | 30,181 | 29,935 | 32,592 | 32,369 |
| 2. | 2011 | 331,898 | 330,827 | 326,260 | 326,090 | 325,881 |
| 3. | 2012 | XXX | 317,586 | 313,925 | 314,032 | 314,309 |
| 4. | 2013 | XXX | XXX | 241,990 | 236,143 | 235,518 |
| 5. | 2014 | XXX | XXX | XXX | 182,634 | 176,554 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 139,306 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Comprehensive (Hospital & Medical)

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 411,494 | 325,881 | 10,108 | 3.1 | 335,989 | 81.7 | 0 | 0 | 335,989 | 81.7 |
| 2. 2012 | 395,233 | 314,309 | 9,553 | 3.0 | 323,862 | 81.9 | 0 | 0 | 323,862 | 81.9 |
| 3. 2013 | 305,959 | 235,518 | 9,220 | 3.9 | 244,738 | 80.0 | 0 | 0 | 244,738 | 80.0 |
| 4. 2014 | 224,654 | 176,157 | 8,871 | 5.0 | 185,028 | 82.4 | 397 | 5 | 185,430 | 82.5 |
| 5. 2015 | 184,686 | 126,065 | 5,070 | 4.0 | 131,135 | 71.0 | 13,241 | 154 | 144,530 | 78.3 |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS

(000 Omitted)

Section A - Paid Health Claims - Federal Employees Health Benefits Plan Premium

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 1,699 | 1,637 | 1,625 | 1,846 | 1,835 |
| 2. | 2011 | 19,301 | 22,232 | 22,403 | 22,372 | 22,362 |
| 3. | 2012 | XXX | 14,663 | 20,701 | 20,717 | 20,693 |
| 4. | 2013 | XXX | XXX | 13,499 | 16,787 | 16,798 |
| 5. | 2014 | XXX | XXX | XXX | 16,382 | 17,913 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 15,919 |

Section B - Incurred Health Claims - Federal Employees Health Benefits Plan Premium

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 2,013 | 1,637 | 1,625 | 1,846 | 1,835 |
| 2. | 2011 | 22,664 | 22,247 | 22,403 | 22,372 | 22,362 |
| 3. | 2012 | XXX | 17,365 | 20,798 | 20,717 | 20,693 |
| 4. | 2013 | XXX | XXX | 17,143 | 17,392 | 16,798 |
| 5. | 2014 | XXX | XXX | XXX | 18,125 | 18,038 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 18,205 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Federal Employees Health Benefits Plan Premium

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 19,680 | 22,362 | 138 | 0.6 | 22,500 | 114.3 | 0 | 0 | 22,500 | 114.3 |
| 2. 2012 | 17,592 | 20,693 | 136 | 0.7 | 20,829 | 118.4 | 0 | 0 | 20,829 | 118.4 |
| 3. 2013 | 17,415 | 16,798 | 135 | 0.8 | 16,933 | 97.2 | 0 | 0 | 16,933 | 97.2 |
| 4. 2014 | 19,631 | 17,913 | 21 | 0.1 | 17,934 | 91.4 | 125 | 1 | 18,060 | 92.0 |
| 5. 2015 | 21,757 | 15,919 | 6 | 0.0 | 15,925 | 73.2 | 2,286 | 11 | 18,222 | 83.8 |

UNDERWRITING AND INVESTMENT EXHIBIT

**PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS
(000 Omitted)**

Section A - Paid Health Claims - Title XVIII

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 45,975 | 46,077 | 45,537 | 51,959 | 51,608 |
| 2. | 2011 | 671,155 | 743,291 | 743,357 | 742,796 | 742,580 |
| 3. | 2012 | XXX | 784,207 | 870,611 | 869,507 | 869,061 |
| 4. | 2013 | XXX | XXX | 875,172 | 952,402 | 951,164 |
| 5. | 2014 | XXX | XXX | XXX | 914,182 | 985,852 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 864,615 |

Section B - Incurred Health Claims - Title XVIII

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 52,079 | 46,077 | 45,537 | 51,959 | 51,608 |
| 2. | 2011 | 768,068 | 749,310 | 743,357 | 742,796 | 742,580 |
| 3. | 2012 | XXX | 886,986 | 873,340 | 869,507 | 869,061 |
| 4. | 2013 | XXX | XXX | 993,675 | 955,450 | 951,164 |
| 5. | 2014 | XXX | XXX | XXX | 1,021,832 | 988,724 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 978,699 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Title XVIII

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 942,257 | 742,580 | 18,320 | 2.5 | 760,900 | 80.8 | 0 | 0 | 760,900 | 80.8 |
| 2. 2012 | 1,070,605 | 869,061 | 25,561 | 2.9 | 894,622 | 83.6 | 0 | 0 | 894,622 | 83.6 |
| 3. 2013 | 1,183,107 | 951,164 | 56,848 | 6.0 | 1,008,012 | 85.2 | 0 | 0 | 1,008,012 | 85.2 |
| 4. 2014 | 1,247,990 | 985,852 | 49,315 | 5.0 | 1,035,167 | 82.9 | 2,871 | 39 | 1,038,077 | 83.2 |
| 5. 2015 | 1,196,827 | 864,615 | 26,950 | 3.1 | 891,565 | 74.5 | 114,084 | 1,529 | 1,007,178 | 84.2 |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS
(000 Omitted)

Section A - Paid Health Claims - Title XIX

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 247,477 | 244,925 | 244,088 | 251,149 | 250,424 |
| 2. | 2011 | 1,799,788 | 2,003,851 | 2,006,552 | 2,004,580 | 2,002,749 |
| 3. | 2012 | XXX | 1,848,367 | 2,063,699 | 2,061,835 | 2,059,447 |
| 4. | 2013 | XXX | XXX | 1,920,476 | 2,111,111 | 2,109,693 |
| 5. | 2014 | XXX | XXX | XXX | 1,962,256 | 2,153,016 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 1,438,156 |

Section B - Incurred Health Claims - Title XIX

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 259,613 | 244,925 | 244,088 | 251,149 | 250,424 |
| 2. | 2011 | 2,032,438 | 2,010,792 | 2,006,552 | 2,004,580 | 2,002,749 |
| 3. | 2012 | XXX | 2,083,066 | 2,074,361 | 2,061,835 | 2,059,447 |
| 4. | 2013 | XXX | XXX | 2,162,590 | 2,124,898 | 2,109,693 |
| 5. | 2014 | XXX | XXX | XXX | 2,189,917 | 2,163,593 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 1,597,773 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Title XIX

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 2,553,313 | 2,002,749 | 93,309 | 4.7 | 2,096,058 | 82.1 | 0 | 0 | 2,096,058 | 82.1 |
| 2. 2012 | 2,531,491 | 2,059,447 | 105,249 | 5.1 | 2,164,696 | 85.5 | 0 | 0 | 2,164,696 | 85.5 |
| 3. 2013 | 2,567,778 | 2,109,692 | 125,362 | 5.9 | 2,235,054 | 87.0 | 0 | 0 | 2,235,054 | 87.0 |
| 4. 2014 | 2,752,071 | 2,153,015 | 116,241 | 5.4 | 2,269,256 | 82.5 | 10,577 | 149 | 2,279,982 | 82.8 |
| 5. 2015 | 2,000,408 | 1,438,156 | 112,856 | 7.8 | 1,551,012 | 77.5 | 159,618 | 2,254 | 1,712,884 | 85.6 |

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS

(000 Omitted)

Section A - Paid Health Claims - Other

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 0 | 0 | 0 | 0 | 0 |
| 2. | 2011 | 0 | 0 | 0 | 0 | 0 |
| 3. | 2012 | XXX | 0 | 0 | 0 | 0 |
| 4. | 2013 | XXX | XXX | 0 | 0 | 0 |
| 5. | 2014 | XXX | XXX | XXX | 259 | (21) |
| 6. | 2015 | XXX | XXX | XXX | XXX | 0 |

Section B - Incurred Health Claims - Other

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 0 | 0 | 0 | 0 | 0 |
| 2. | 2011 | 0 | 0 | 0 | 0 | 0 |
| 3. | 2012 | XXX | 0 | 0 | 0 | 0 |
| 4. | 2013 | XXX | XXX | 0 | 0 | 0 |
| 5. | 2014 | XXX | XXX | XXX | 270 | (21) |
| 6. | 2015 | XXX | XXX | XXX | XXX | 0 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Other

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 2. 2012 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 3. 2013 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 | 0 | 0.0 |
| 4. 2014 | 213 | (21) | 0 | 0.0 | (21) | (9.9) | 0 | 0 | (21) | (9.9) |
| 5. 2015 | (213) | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 | 0 | 0.0 |

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UNDERWRITING AND INVESTMENT EXHIBIT

**PART 2C - DEVELOPMENT OF PAID AND INCURRED HEALTH CLAIMS
(000 Omitted)**

Section A - Paid Health Claims - Grand Total

| Year in Which Losses Were Incurred | | Cumulative Net Amounts Paid | | | | |
|------------------------------------|-------------|-----------------------------|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 326,022 | 322,820 | 321,185 | 337,546 | 336,236 |
| 2. | 2011 | 2,783,173 | 3,095,268 | 3,098,572 | 3,095,838 | 3,093,572 |
| 3. | 2012 | XXX | 2,935,152 | 3,268,861 | 3,266,091 | 3,263,510 |
| 4. | 2013 | XXX | XXX | 3,027,282 | 3,315,936 | 3,313,173 |
| 5. | 2014 | XXX | XXX | XXX | 3,056,912 | 3,332,917 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 2,444,755 |

Section B - Incurred Health Claims - Grand Total

| Year in Which Losses Were Incurred | | Sum of Cumulative Net Amount Paid and Claim Liability, Claim Reserve and Medical Incentive Pool and Bonuses Outstanding at End of Year | | | | |
|------------------------------------|-------------|--|-----------|-----------|-----------|-----------|
| | | 1 2011 | 2 2012 | 3 2013 | 4 2014 | 5 2015 |
| 1. | Prior | 348,274 | 322,820 | 321,185 | 337,546 | 336,236 |
| 2. | 2011 | 3,155,068 | 3,113,176 | 3,098,572 | 3,095,838 | 3,093,572 |
| 3. | 2012 | XXX | 3,305,003 | 3,282,424 | 3,266,091 | 3,263,510 |
| 4. | 2013 | XXX | XXX | 3,415,398 | 3,333,883 | 3,313,173 |
| 5. | 2014 | XXX | XXX | XXX | 3,412,778 | 3,346,888 |
| 6. | 2015 | XXX | XXX | XXX | XXX | 2,733,983 |

Section C - Incurred Year Health Claims and Claims Adjustment Expense Ratio - Grand Total

| Years in which Premiums were Earned and Claims were Incurred | 1 Premiums Earned | 2 Claims Payment | 3 Claim Adjustment Expense Payments | 4 (Col. 3/2) Percent | 5 Claim and Claim Adjustment Expense Payments (Col. 2 + 3) | 6 (Col. 5/1) Percent | 7 Claims Unpaid | 8 Unpaid Claims Adjustment Expenses | 9 Total Claims and Claims Adjustment Expense Incurred (Col. 5+7+8) | 10 (Col. 9/1) Percent |
|--|----------------------|---------------------|---|----------------------------|--|----------------------------|--------------------|--|--|-----------------------------|
| 1. 2011 | 3,926,744 | 3,093,572 | 121,875 | 3.9 | 3,215,447 | 81.9 | 0 | 0 | 3,215,447 | 81.9 |
| 2. 2012 | 4,014,921 | 3,263,510 | 140,499 | 4.3 | 3,404,009 | 84.8 | 0 | 0 | 3,404,009 | 84.8 |
| 3. 2013 | 4,074,259 | 3,313,172 | 191,565 | 5.8 | 3,504,737 | 86.0 | 0 | 0 | 3,504,737 | 86.0 |
| 4. 2014 | 4,244,559 | 3,332,916 | 174,448 | 5.2 | 3,507,364 | 82.6 | 13,970 | 194 | 3,521,528 | 83.0 |
| 5. 2015 | 3,403,465 | 2,444,755 | 144,882 | 5.9 | 2,589,637 | 76.1 | 289,229 | 3,948 | 2,882,814 | 84.7 |

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UNDERWRITING AND INVESTMENT EXHIBIT

PART 2D - AGGREGATE RESERVE FOR ACCIDENT AND HEALTH CONTRACTS ONLY

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|--|-------------|---------------------------------------|------------------------|-------------|-------------|---|----------------------------|--------------------------|-------|
| | Total | Comprehensive (Hospital & Medical) | Medicare Supplement | Dental Only | Vision Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Other |
| 1. Unearned premium reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Additional policy reserves (a) | 77,366,000 | 0 | 0 | 0 | 0 | 0 | 0 | 77,366,000 | 0 |
| 3. Reserve for future contingent benefits | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Reserve for rate credits or experience rating refunds (including \$0) for investment income | 30,860,940 | 3,616,782 | 0 | 0 | 0 | 0 | 13,078,479 | 14,165,679 | 0 |
| 5. Aggregate write-ins for other policy reserves | 1,431,523 | 1,431,523 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Totals (gross) | 109,658,463 | 5,048,305 | 0 | 0 | 0 | 0 | 13,078,479 | 91,531,679 | 0 |
| 7. Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Totals (Net)(Page 3, Line 4) | 109,658,463 | 5,048,305 | 0 | 0 | 0 | 0 | 13,078,479 | 91,531,679 | 0 |
| 9. Present value of amounts not yet due on claims | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Reserve for future contingent benefits | 164,176 | 0 | 0 | 0 | 0 | 0 | 101,049 | 63,127 | 0 |
| 11. Aggregate write-ins for other claim reserves | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Totals (gross) | 164,176 | 0 | 0 | 0 | 0 | 0 | 101,049 | 63,127 | 0 |
| 13. Reinsurance ceded | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Totals (Net)(Page 3, Line 7) | 164,176 | 0 | 0 | 0 | 0 | 0 | 101,049 | 63,127 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 0501. Section 1343 ACA Risk Adjustment Payable | 1,431,523 | 1,431,523 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0502. | | | | | | | | | |
| 0503. | | | | | | | | | |
| 0598. Summary of remaining write-ins for Line 5 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above) | 1,431,523 | 1,431,523 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1101. | | | | | | | | | |
| 1102. | | | | | | | | | |
| 1103. | | | | | | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Includes \$77,366,000 premium deficiency reserve.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - ANALYSIS OF EXPENSES

| | Claim Adjustment Expenses | | 3 General Administrative Expenses | 4 Investment Expenses | 5 Total |
|--|--------------------------------------|--|--|-----------------------------|-----------------|
| | 1 Cost Containment Expenses | 2 Other Claim Adjustment Expenses | | | |
| 1. Rent (\$0 for occupancy of own building) | 3,057,438 | 2,023,449 | 4,620,725 | 0 | 9,701,612 |
| 2. Salary, wages and other benefits | 54,337,650 | 35,961,303 | 82,120,825 | 0 | 172,419,778 |
| 3. Commissions (less \$0 ceded plus \$0 assumed) | 0 | 0 | 22,647,633 | 0 | 22,647,633 |
| 4. Legal fees and expenses | 572,321 | 378,769 | 864,953 | 0 | 1,816,043 |
| 5. Certifications and accreditation fees | 0 | 0 | 0 | 0 | 0 |
| 6. Auditing, actuarial and other consulting services | 6,697,905 | 4,432,754 | 10,122,586 | 0 | 21,253,245 |
| 7. Traveling expenses | 1,879,386 | 1,243,800 | 2,840,328 | 0 | 5,963,514 |
| 8. Marketing and advertising | 3,793,138 | 2,510,344 | 7,747,954 | 0 | 14,051,436 |
| 9. Postage, express and telephone | 3,474,611 | 2,299,539 | 5,251,202 | 0 | 11,025,352 |
| 10. Printing and office supplies | 1,099,093 | 727,393 | 1,661,066 | 0 | 3,487,552 |
| 11. Occupancy, depreciation and amortization | 1,297,962 | 859,007 | 1,961,618 | 0 | 4,118,587 |
| 12. Equipment | 266,568 | 176,418 | 402,866 | 0 | 845,852 |
| 13. Cost or depreciation of EDP equipment and software | 6,528,286 | 4,320,498 | 9,866,240 | 0 | 20,715,024 |
| 14. Outsourced services including EDP, claims, and other services | 8,718,971 | 5,639,113 | 12,894,597 | 0 | 27,252,681 |
| 15. Boards, bureaus and association fees | 92,560 | 61,257 | 139,887 | 0 | 293,704 |
| 16. Insurance, except on real estate | 617,646 | 408,766 | 933,452 | 0 | 1,959,864 |
| 17. Collection and bank service charges | 365,945 | 242,187 | 553,055 | 0 | 1,161,187 |
| 18. Group service and administration fees | 702,459 | 464,896 | 1,068,957 | 0 | 2,236,312 |
| 19. Reimbursements by uninsured plans | 0 | 0 | 0 | 0 | 0 |
| 20. Reimbursements from fiscal intermediaries | 0 | 0 | 0 | 0 | 0 |
| 21. Real estate expenses | 0 | 0 | 0 | 0 | 0 |
| 22. Real estate taxes | 177,645 | 108,005 | 303,251 | 0 | 588,901 |
| 23. Taxes, licenses and fees: | | | | | |
| 23.1 State and local insurance taxes | 0 | 0 | 452,940 | 0 | 452,940 |
| 23.2 State premium taxes | 0 | 0 | 115,452,889 | 0 | 115,452,889 |
| 23.3 Regulatory authority licenses and fees | 0 | 0 | 71,334,068 | 0 | 71,334,068 |
| 23.4 Payroll taxes | 2,757,047 | 1,676,234 | 4,706,461 | 0 | 9,139,742 |
| 23.5 Other (excluding federal income and real estate taxes) | 0 | 0 | 0 | 0 | 0 |
| 24. Investment expenses not included elsewhere | 0 | 0 | 0 | 394,464 | 394,464 |
| 25. Aggregate write-ins for expenses | 4,633,525 | 3,534,354 | 7,833,742 | 0 | 16,001,621 |
| 26. Total expenses incurred (Lines 1 to 25) | 101,070,156 | 67,068,086 | 365,781,295 | 394,464 | (a) 534,314,001 |
| 27. Less expenses unpaid December 31, current year | 2,489,518 | 1,651,993 | 54,939,158 | 101,384 | 59,182,053 |
| 28. Add expenses unpaid December 31, prior year | 3,107,461 | 2,052,398 | 62,637,507 | 218,099 | 68,015,465 |
| 29. Amounts receivable relating to uninsured plans, prior year | 0 | 0 | 45,403,511 | 0 | 45,403,511 |
| 30. Amounts receivable relating to uninsured plans, current year | 0 | 0 | 0 | 0 | 0 |
| 31. Total expenses paid (Lines 26 minus 27 plus 28 minus 29 plus 30) | 101,688,099 | 67,468,491 | 328,076,133 | 511,179 | 497,743,902 |
| DETAILS OF WRITE-INS | | | | | |
| 2501. Information Technology | 712,241 | 471,370 | 1,508,855 | 0 | 2,692,466 |
| 2502. Interest | 23,517 | 15,564 | (11,627) | 0 | 27,454 |
| 2503. Managed Care & Network Access | 131,095 | 554,590 | 165,213 | 0 | 850,898 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 3,766,672 | 2,492,830 | 6,171,301 | 0 | 12,430,803 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 4,633,525 | 3,534,354 | 7,833,742 | 0 | 16,001,621 |

(a) Includes management fees of \$235,579,338 to affiliates and \$0 to non-affiliates.

EXHIBIT OF NET INVESTMENT INCOME

| | 1 Collected During Year | 2 Earned During Year |
|---|----------------------------|-------------------------|
| 1. U.S. government bonds | (a) 950,369 | 1,007,137 |
| 1.1 Bonds exempt from U.S. tax | (a) 0 | 0 |
| 1.2 Other bonds (unaffiliated) | (a) 13,637,849 | 12,257,424 |
| 1.3 Bonds of affiliates | (a) 0 | 0 |
| 2.1 Preferred stocks (unaffiliated) | (b) 0 | 0 |
| 2.11 Preferred stocks of affiliates | (b) 0 | 0 |
| 2.2 Common stocks (unaffiliated) | 0 | 0 |
| 2.21 Common stocks of affiliates | 0 | 0 |
| 3. Mortgage loans | (c) 0 | 0 |
| 4. Real estate | (d) 0 | 0 |
| 5. Contract Loans | 0 | 0 |
| 6. Cash, cash equivalents and short-term investments | (e) 246,215 | 361,690 |
| 7. Derivative instruments | (f) 0 | 0 |
| 8. Other invested assets | (2,167,316) | (2,167,316) |
| 9. Aggregate write-ins for investment income | 0 | 0 |
| 10. Total gross investment income | 12,667,117 | 11,458,935 |
| 11. Investment expenses | | (g) 394,464 |
| 12. Investment taxes, licenses and fees, excluding federal income taxes | | (g) 0 |
| 13. Interest expense | | (h) 2,280 |
| 14. Depreciation on real estate and other invested assets | | (i) 0 |
| 15. Aggregate write-ins for deductions from investment income | | 0 |
| 16. Total deductions (Lines 11 through 15) | | 396,744 |
| 17. Net investment income (Line 10 minus Line 16) | | 11,062,191 |
| DETAILS OF WRITE-INS | | |
| 0901. | | |
| 0902. | | |
| 0903. | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 |
| 0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) | 0 | 0 |
| 1501. | | |
| 1502. | | |
| 1503. | | |
| 1598. Summary of remaining write-ins for Line 15 from overflow page | | 0 |
| 1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) | | 0 |

- (a) Includes \$ 100,605 accrual of discount less \$ 9,905,441 amortization of premium and less \$ 388,511 paid for accrued interest on purchases.
- (b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
- (e) Includes \$ 9,208 accrual of discount less \$ 522,141 amortization of premium and less \$ 148,780 paid for accrued interest on purchases.
- (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
- (g) Includes \$ 394,464 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

| | 1 | 2 | 3 | 4 | 5 |
|--|--|-------------------------------|--|--|---|
| | Realized Gain (Loss) On Sales or Maturity | Other Realized Adjustments | Total Realized Capital Gain (Loss) (Columns 1 + 2) | Change in Unrealized Capital Gain (Loss) | Change in Unrealized Foreign Exchange Capital Gain (Loss) |
| 1. U.S. Government bonds | 294,514 | 0 | 294,514 | 0 | 0 |
| 1.1 Bonds exempt from U.S. tax | 0 | 0 | 0 | 0 | 0 |
| 1.2 Other bonds (unaffiliated) | 4,584,109 | 0 | 4,584,109 | 0 | 0 |
| 1.3 Bonds of affiliates | 0 | 0 | 0 | 0 | 0 |
| 2.1 Preferred stocks (unaffiliated) | 0 | 0 | 0 | 0 | 0 |
| 2.11 Preferred stocks of affiliates | 0 | 0 | 0 | 0 | 0 |
| 2.2 Common stocks (unaffiliated) | 0 | 0 | 0 | 0 | 0 |
| 2.21 Common stocks of affiliates | 0 | 0 | 0 | 0 | 0 |
| 3. Mortgage loans | 0 | 0 | 0 | 0 | 0 |
| 4. Real estate | 0 | 0 | 0 | 0 | 0 |
| 5. Contract loans | 0 | 0 | 0 | 0 | 0 |
| 6. Cash, cash equivalents and short-term investments | 0 | 0 | 0 | 0 | 0 |
| 7. Derivative instruments | 0 | 0 | 0 | 0 | 0 |
| 8. Other invested assets | 0 | 0 | 0 | 0 | 0 |
| 9. Aggregate write-ins for capital gains (losses) | 0 | 0 | 0 | 0 | 0 |
| 10. Total capital gains (losses) | 4,878,623 | 0 | 4,878,623 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | |
| 0901. | | | | | |
| 0902. | | | | | |
| 0903. | | | | | |
| 0998. Summary of remaining write-ins for Line 9 from overflow page | 0 | 0 | 0 | 0 | 0 |
| 0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) | 0 | 0 | 0 | 0 | 0 |

EXHIBIT OF NON-ADMITTED ASSETS

| | 1 | 2 | 3 |
|---|--|--|--|
| | Current Year Total Nonadmitted Assets | Prior Year Total Nonadmitted Assets | Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
| 1. Bonds (Schedule D) | 0 | 0 | 0 |
| 2. Stocks (Schedule D): | | | |
| 2.1 Preferred stocks | 0 | 0 | 0 |
| 2.2 Common stocks | 0 | 0 | 0 |
| 3. Mortgage loans on real estate (Schedule B): | | | |
| 3.1 First liens | 0 | 0 | 0 |
| 3.2 Other than first liens..... | 0 | 0 | 0 |
| 4. Real estate (Schedule A): | | | |
| 4.1 Properties occupied by the company | 0 | 0 | 0 |
| 4.2 Properties held for the production of income..... | 0 | 0 | 0 |
| 4.3 Properties held for sale | 0 | 0 | 0 |
| 5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) | 0 | 0 | 0 |
| 6. Contract loans | 0 | 0 | 0 |
| 7. Derivatives (Schedule DB) | 0 | 0 | 0 |
| 8. Other invested assets (Schedule BA) | 0 | 0 | 0 |
| 9. Receivables for securities | 0 | 0 | 0 |
| 10. Securities lending reinvested collateral assets (Schedule DL) | 0 | 0 | 0 |
| 11. Aggregate write-ins for invested assets | 0 | 0 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 0 | 0 | 0 |
| 13. Title plants (for Title insurers only) | 0 | 0 | 0 |
| 14. Investment income due and accrued | 0 | 0 | 0 |
| 15. Premiums and considerations: | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 684,083 | 391,452 | (292,631) |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due | 0 | 0 | 0 |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination | 0 | 0 | 0 |
| 16. Reinsurance: | | | |
| 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 |
| 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts | 0 | 0 | 0 |
| 17. Amounts receivable relating to uninsured plans | 38,263 | 138,393 | 100,130 |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 0 | 0 | 0 |
| 18.2 Net deferred tax asset | 6,790,706 | 12,991,708 | 6,201,002 |
| 19. Guaranty funds receivable or on deposit | 0 | 0 | 0 |
| 20. Electronic data processing equipment and software | 0 | 0 | 0 |
| 21. Furniture and equipment, including health care delivery assets | 0 | 0 | 0 |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 |
| 23. Receivable from parent, subsidiaries and affiliates | 0 | 0 | 0 |
| 24. Health care and other amounts receivable | 20,947,013 | 33,056,741 | 12,109,728 |
| 25. Aggregate write-ins for other than invested assets | 14,329 | 193,767 | 179,438 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 28,474,394 | 46,772,061 | 18,297,667 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 |
| 28. Total (Lines 26 and 27) | 28,474,394 | 46,772,061 | 18,297,667 |
| DETAILS OF WRITE-INS | | | |
| 1101. | | | |
| 1102. | | | |
| 1103. | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 |
| 2501. Service Fee Receivable | 14,329 | 193,767 | 179,438 |
| 2502. | | | |
| 2503. | | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 14,329 | 193,767 | 179,438 |

EXHIBIT 1 - ENROLLMENT BY PRODUCT TYPE FOR HEALTH BUSINESS ONLY

| Source of Enrollment | Total Members at End of | | | | | 6 Current Year Member Months |
|--|-------------------------|--------------------|---------------------|--------------------|-------------------|------------------------------------|
| | 1 Prior Year | 2 First Quarter | 3 Second Quarter | 4 Third Quarter | 5 Current Year | |
| 1. Health Maintenance Organizations | 813,770 | 625,301 | 623,641 | 628,359 | 626,339 | 7,423,212 |
| 2. Provider Service Organizations | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Preferred Provider Organizations | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Point of Service | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Indemnity Only | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Aggregate write-ins for other lines of business | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Total | 813,770 | 625,301 | 623,641 | 628,359 | 626,339 | 7,423,212 |
| DETAILS OF WRITE-INS | | | | | | |
| 0601. | | | | | | |
| 0602. | | | | | | |
| 0603. | | | | | | |
| 0698. Summary of remaining write-ins for Line 6 from overflow page | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above) | 0 | 0 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT 3 - HEALTH CARE RECEIVABLES

| 1 Name of Debtor | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 Over 90 Days | 6 Nonadmitted | 7 Admitted |
|---|------------------|-------------------|-------------------|-------------------|------------------|---------------|
| OptumRx, Inc. | 40,852,388 | 680,485 | 745,746 | 3,354,263 | 3,485,801 | 42,147,079 |
| 0199998. Aggregate Pharmaceutical Rebate Receivables Not Individually Listed | 0 | 0 | 0 | 0 | 0 | 0 |
| 0199999. Total Pharmaceutical Rebate Receivables | 40,852,388 | 680,485 | 745,746 | 3,354,263 | 3,485,801 | 42,147,079 |
| 0299998. Aggregate Claim Overpayment Receivables Not Individually Listed | 2,423,676 | 1,371,284 | 263,464 | 13,576,344 | 16,872,212 | 762,557 |
| 0299999. Total Claim Overpayment Receivables | 2,423,676 | 1,371,284 | 263,464 | 13,576,344 | 16,872,212 | 762,557 |
| 0399998. Aggregate Loans and Advances to Providers Not Individually Listed | 0 | 0 | 5,500 | 583,500 | 589,000 | 0 |
| 0399999. Total Loans and Advances to Providers | 0 | 0 | 5,500 | 583,500 | 589,000 | 0 |
| 0499998. Aggregate Capitation Arrangement Receivables Not Individually Listed | 0 | 0 | 0 | 0 | 0 | 0 |
| 0499999. Total Capitation Arrangement Receivables | 0 | 0 | 0 | 0 | 0 | 0 |
| 0599998. Aggregate Risk Sharing Receivables Not Individually Listed | 0 | 0 | 0 | 0 | 0 | 0 |
| 0599999. Total Risk Sharing Receivables | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699998. Aggregate Other Receivables Not Individually Listed | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699999. Total Other Receivables | 0 | 0 | 0 | 0 | 0 | 0 |
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| 0799999 Gross health care receivables | 43,276,064 | 2,051,769 | 1,014,710 | 17,514,107 | 20,947,013 | 42,909,636 |

EXHIBIT 3A - ANALYSIS OF HEALTH CARE RECEIVABLES COLLECTED AND ACCRUED

| Type of Health Care Receivable | Health Care Receivables Collected During the Year | | Health Care Receivables Accrued as of December 31 of Current Year | | 5 Health Care Receivables in Prior Years (Columns 1 + 3) | 6 Estimated Health Care Receivables Accrued as of December 31 of Prior Year |
|---|--|---|---|---|---|--|
| | 1 On Amounts Accrued Prior to January 1 of Current Year | 2 On Amounts Accrued During the Year | 3 On Amounts Accrued December 31 of Prior Year | 4 On Amounts Accrued During the Year | | |
| 1. Pharmaceutical rebate receivables | 34,282,591 | 67,702,512 | 667,984 | 44,964,897 | 34,950,575 | 34,746,198 |
| 2. Claim overpayment receivables | 23,024,749 | 124,531,274 | 6,531,531 | 11,103,237 | 29,556,280 | 32,263,430 |
| 3. Loans and advances to providers | 0 | 102,500 | 0 | 589,000 | 0 | 0 |
| 4. Capitation arrangement receivables | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Risk sharing receivables | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Other health care receivables..... | 18,920 | 0 | 0 | 0 | 18,920 | 1,739 |
| 7. Totals (Lines 1 through 6) | 57,326,260 | 192,336,286 | 7,199,515 | 56,657,134 | 64,525,775 | 67,011,367 |

Note that the accrued amounts in Columns 3, 4, and 6 are the total health care receivables, not just the admitted portion.

EXHIBIT 4 - CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

Aging Analysis of Unpaid Claims

| 1 Account | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 91 - 120 Days | 6 Over 120 Days | 7 Total |
|--|------------------|-------------------|-------------------|--------------------|--------------------|-------------|
| Claims Unpaid (Reported) | | | | | | |
| 0199999. Individually listed claims unpaid | 0 | 0 | 0 | 0 | 0 | 0 |
| 0299999. Aggregate accounts not individually listed- uncovered | 0 | 0 | 0 | 0 | 0 | 0 |
| 0399999. Aggregate accounts not individually listed-covered | 29,191,561 | 1,962,439 | 461,572 | 162,341 | 506,331 | 32,284,244 |
| 0499999. Subtotals | 29,191,561 | 1,962,439 | 461,572 | 162,341 | 506,331 | 32,284,244 |
| 0599999. Unreported claims and other claim reserves | | | | | | 263,458,009 |
| 0699999. Total amounts withheld | | | | | | 644 |
| 0799999. Total claims unpaid | | | | | | 295,742,897 |
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| 0899999. Accrued medical incentive pool and bonus amounts | | | | | | 7,292,291 |

EXHIBIT 5 - AMOUNTS DUE FROM PARENT, SUBSIDIARIES AND AFFILIATES

| 1 Name of Affiliate | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 Over 90 Days | 6 Nonadmitted | Admitted | |
|--|------------------|-------------------|-------------------|-------------------|------------------|--------------|------------------|
| | | | | | | 7 Current | 8 Non-Current |
| United HealthCare Services, Inc. | 29,075,156 | 0 | 0 | 0 | 0 | 29,075,156 | 0 |
| 0199999. Individually listed receivables | 29,075,156 | 0 | 0 | 0 | 0 | 29,075,156 | 0 |
| 0299999. Receivables not individually listed | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
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| | | | | | | | |
| 0399999 Total gross amounts receivable | 29,075,156 | 0 | 0 | 0 | 0 | 29,075,156 | 0 |

EXHIBIT 7 PART 1- SUMMARY OF TRANSACTIONS WITH PROVIDERS

| Payment Method | 1 Direct Medical Expense Payment | 2 Column 1 as a % of Total Payments | 3 Total Members Covered | 4 Column 3 as a % of Total Members | 5 Column 1 Expenses Paid to Affiliated Providers | 6 Column 1 Expenses Paid to Non-Affiliated Providers |
|---|---|--|----------------------------------|---|---|--|
| Capitation Payments: | | | | | | |
| 1. Medical groups | 0 | 0.0 | 626,339 | 100.0 | 0 | 0 |
| 2. Intermediaries | 30,327,195 | 1.1 | 626,339 | 100.0 | 21,691,751 | 8,635,444 |
| 3. All other providers | 3,208,608 | 0.1 | 626,339 | 100.0 | 0 | 3,208,608 |
| 4. Total capitation payments | 33,535,803 | 1.2 | 626,339 | 100.0 | 21,691,751 | 11,844,052 |
| Other Payments: | | | | | | |
| 5. Fee-for-service | 182,932,342 | 6.7 | XXX | XXX | 0 | 182,932,342 |
| 6. Contractual fee payments | 2,486,918,790 | 91.7 | XXX | XXX | 12,825,404 | 2,474,093,386 |
| 7. Bonus/withhold arrangements - fee-for-service | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 8. Bonus/withhold arrangements - contractual fee payments | 9,011,062 | 0.3 | XXX | XXX | 0 | 9,011,062 |
| 9. Non-contingent salaries | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 10. Aggregate cost arrangements | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 11. All other payments | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 12. Total other payments | 2,678,862,194 | 98.8 | XXX | XXX | 12,825,404 | 2,666,036,790 |
| 13. TOTAL (Line 4 plus Line 12) | 2,712,397,997 | 100% | XXX | XXX | 34,517,155 | 2,677,880,842 |

EXHIBIT 7 - PART 2 - SUMMARY OF TRANSACTIONS WITH INTERMEDIARIES

| 1 NAIC Code | 2 Name of Intermediary | 3 Capitation Paid | 4 Average Monthly Capitation | 5 Intermediary's Total Adjusted Capital | 6 Intermediary's Authorized Control Level RBC |
|----------------|---|----------------------|---------------------------------------|---|--|
| | OptumHealth Care Solutions, Inc. | 210,530 | 17,544 | 0 | 0 |
| | UBH, Inc. | 7,545,895 | 628,825 | 0 | 0 |
| | OptumRx, Inc. | 13,935,328 | 1,161,277 | 0 | 0 |
| | Carey Counseling Center, Inc. | 124,949 | 10,412 | 0 | 0 |
| | Centerstone Comm Mental Health Center | 1,109,691 | 92,474 | 0 | 0 |
| | Cherokee Health Systems | 149,553 | 12,463 | 0 | 0 |
| | Frontier Health, Inc. | 464,433 | 38,703 | 0 | 0 |
| | Healing Arts Project, Inc. | 10,308 | 859 | 0 | 0 |
| | Helen Ross McNabb Center | 370,378 | 30,865 | 0 | 0 |
| | Lifecare Family Services | 2,298,022 | 191,502 | 0 | 0 |
| | Mental Health Cooperative, Inc. | 1,053,324 | 87,777 | 0 | 0 |
| | Nurses for Newborns of Tennessee | 6,126 | 511 | 0 | 0 |
| | Pathways of Tennessee, Inc. | 249,897 | 20,825 | 0 | 0 |
| | Professional Care Svcs of West Tennessee, Inc. | 131,020 | 10,918 | 0 | 0 |
| | Quinco Community Mental Health Center | 124,949 | 10,412 | 0 | 0 |
| | Ridgeview Hospital & Center | 130,859 | 10,905 | 0 | 0 |
| | Southeast Mental Health Center, Inc. | 374,846 | 31,237 | 0 | 0 |
| | Tennessee Primary Care Association | 43,893 | 3,658 | 0 | 0 |
| | Unicare, Inc. | 25,308 | 2,109 | 0 | 0 |
| | Volunteer Behavioral Health System | 894,360 | 74,530 | 0 | 0 |
| | Youth Villages, Inc. | 1,073,526 | 89,461 | 0 | 0 |
| 9999999 Totals | | 30,327,195 | XXX | XXX | XXX |

EXHIBIT 8 - FURNITURE, EQUIPMENT AND SUPPLIES OWNED

| Description | 1 Cost | 2 Improvements | 3 Accumulated Depreciation | 4 Book Value Less Encumbrances | 5 Assets Not Admitted | 6 Net Admitted Assets |
|--|-------------|-------------------|----------------------------------|--------------------------------------|-----------------------------|--------------------------|
| 1. Administrative furniture and equipment | NONE | | | | | |
| 2. Medical furniture, equipment and fixtures | | | | | | |
| 3. Pharmaceuticals and surgical supplies | | | | | | |
| 4. Durable medical equipment | | | | | | |
| 5. Other property and equipment | | | | | | |
| 6. Total | | | | | | |

UNITEDHEALTHCARE PLAN OF THE RIVER VALLEY, INC.

**NOTES TO STATUTORY BASIS FINANCIAL STATEMENTS
AS OF AND FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014**

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN

Organization and Operation

UnitedHealthcare Plan of the River Valley, Inc. (the "Company"), licensed as a health maintenance organization ("HMO"), offers its enrollees a variety of managed care programs and products through contractual arrangements with health care providers. The Company is a wholly owned subsidiary of UnitedHealthcare Services Company of the River Valley, Inc. ("UHS-RV"). UHS-RV is a wholly owned subsidiary of UnitedHealthcare, Inc. ("UHC"). UHC is a wholly owned subsidiary of United HealthCare Services, Inc. ("UHS"), an HMO management corporation that provides services to the Company under the terms of a management agreement. UHS is a wholly owned subsidiary of UnitedHealth Group Incorporated ("UnitedHealth Group"). UnitedHealth Group is a publicly held company trading on the New York Stock Exchange.

The Company was incorporated on August 5, 1985, as an HMO and operations commenced in December 1985. The Company is certified as an HMO by the Illinois Department of Insurance ("IDOI"). The Company has entered into contracts with physicians, hospitals, and other health care provider organizations to deliver health care services for all enrollees. The Company is licensed in four states.

The Company offers comprehensive commercial products to employer groups. Each contract outlines the coverage provided and renewal provisions.

The Company has a contract with the Office of Personnel Management ("OPM") to provide healthcare services to employees of the Federal government under the Federal Employee Health Benefit Plan ("FEHBP"). The contract has been renewed through December 31, 2016 and is subject to annual renewal provisions thereafter (see Note 24).

The Company serves as a plan sponsor offering Medicare Advantage and Medicare Part D prescription drug insurance coverage ("Medicare Part D program") under a contract with the Centers for Medicare and Medicaid Services ("CMS"). Under the Medicare Part D program, there are seven separate elements of payment received by the Company either during the year or at settlement in the subsequent year. These payment elements are CMS premium, member premium, CMS low-income premium subsidy, CMS catastrophic reinsurance subsidy, CMS low-income member cost-sharing subsidy, CMS risk share, and the CMS coverage gap discount program ("CGDP"). Each component of the Medicare Part D program is further defined throughout Note 1.

The Company participates state-wide as a contracted managed care organization ("MCO") in the State of Tennessee Bureau of TennCare ("TennCare") program. TennCare is a project authorized through a conditional waiver by CMS that replaced the State of Tennessee's Medicaid program on January 1, 1994. Uninsured individuals and Medicaid eligible individuals who enroll in the TennCare program receive prepaid health care through participating MCO's. The Company has risk arrangements with TennCare servicing individuals in the Middle Grand Region Tennessee, the West Grand Region Tennessee, and the East Grand Region Tennessee. The contract for all three Grand regions is effective through December 31, 2016 and subject to renewal provisions as outlined in the contract.

The Company offers the CHOICES Program for individuals in the Middle Grand Region Tennessee, West Grand Region Tennessee and the East Grand Region Tennessee which provides long-term care benefits to the uninsured individuals and Medicaid eligible individuals who are enrolled in the TennCare program and qualify for this benefit. The Company also offers the CHOICES 3 program for individuals who qualify for CHOICES but are considered at-risk for nursing facility care.

The Company has a contract with the State of Iowa, Department of Human Services, to provide healthcare services to Hawk-i (a program for uninsured children) eligible beneficiaries in Iowa. The current contract is effective through February 29, 2016, and is subject to renewal provisions as outlined in the contract.

Effective January 1, 2016, the Company novated contracts with CMS to affiliate, UnitedHealthcare of Wisconsin, Inc. ("UHCWI"). The novation agreements transferred full rights under the contract for dates of service on or after January 1, 2016 to UHCWI. Approval was received from the IDOI and CMS. There was no transfer of assets or surplus as a result of the novation (see Note 4).

A. Accounting Practices

The statutory basis financial statements of the Company are presented on the basis of accounting practices prescribed and permitted by the IDOI.

The IDOI recognizes only statutory accounting practices, prescribed and permitted by the State of Illinois, for determining and reporting the financial condition and results of operations of an HMO,

for determining its solvency under Illinois Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures manual ("NAIC SAP") in effect for the accounting periods covered in the statutory basis financial statements.

No significant differences exist between the practices prescribed and permitted by the State of Illinois and those prescribed and permitted by the NAIC SAP which materially affect the statutory basis net income and capital and surplus, as illustrated in the table below:

| | State of Domicile | 2015 | 2014 |
|---|----------------------|----------------|----------------|
| Net Income | | | |
| (1) Company state basis | Illinois | \$ 62,453,637 | \$ 236,985,815 |
| (2) State prescribed practices that increase/(decrease) NAIC SAP: None | Illinois | - | - |
| (3) State permitted practices that increase/(decrease) NAIC SAP: None | Illinois | - | - |
| (4) NAIC SAP (1 - 2 - 3 = 4) | Illinois | \$ 62,453,637 | \$ 236,985,815 |
| Capital and Surplus | | | |
| (5) Company state basis | Illinois | \$ 423,305,536 | \$ 600,328,649 |
| (6) State prescribed practices that increase/(decrease) NAIC SAP: None | Illinois | - | - |
| (7) State permitted practices that increase/(decrease) NAIC SAP: None | Illinois | - | - |
| (8) NAIC SAP (5 - 6 - 7 = 8) | Illinois | \$ 423,305,536 | \$ 600,328,649 |

B. Use of Estimates in the Preparation of the Statutory Basis Financial Statements

The preparation of these statutory basis financial statements in conformity with the NAIC Annual Statement Instructions and the NAIC SAP include certain amounts that are based on the Company's estimates and judgments. These estimates require the Company to apply complex assumptions and judgments, often because the Company must make estimates about the effects of matters that are inherently uncertain and will change in subsequent periods. The most significant estimates relate to hospital and medical benefits, claims unpaid including enhanced payments associated with additional primary care physicians ("PCP") payments, see Note 24), premiums received in advance (see Note 21), aggregate health policy reserves (including medical loss ratio rebates), and aggregate health claim reserves (collectively known as "aggregate health reserves"). The Company adjusts these estimates each period as more current information becomes available. The impact of any changes in estimates is included in the determination of net income in the period in which the estimate is adjusted.

C. Accounting Policy

Basis of Presentation — The Company prepares its statutory basis financial statements on the basis of accounting practices prescribed and permitted by the IDOI. These statutory practices differ from accounting principles generally accepted in the United States of America ("GAAP").

Accounting policy disclosures that are required by the NAIC Annual Statement instructions are as follows:

- (1–2) Bonds and short-term investments are stated at amortized cost if they meet NAIC designation of one or two and stated at the lower of amortized cost or fair value if they meet an NAIC designation of three or higher. Amortization of bond premium or accretion of discount is calculated using the constant-yield interest method. Bonds and short-term investments are valued and reported using market prices published by the Securities Valuation Office of the NAIC ("SVO") in accordance with the NAIC Valuations of Securities manual prepared by the SVO or an external pricing service;
- (3–4) The Company holds no common or preferred stock;
- (5) The Company holds no mortgage loans on real estate;
- (6) U.S. government and agency securities and corporate debt securities include loan-backed securities (mortgage-backed securities and asset-backed securities), which are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the amortized cost of loan-backed securities are based on a three-month constant prepayment rate history obtained from external data source vendors. The Company's investment policy limits investments in nonagency residential mortgage-backed securities, including home equity and sub-prime mortgages, to 10% of total cash and invested assets. Total combined investments in mortgage-backed securities or asset-backed securities cannot exceed more than 30% of total cash and invested assets;

- (7) The Company holds no investments in subsidiaries, controlled, or affiliated entities;
- (8) The Company has no investment interests with respect to joint ventures, partnerships, or limited liability companies;
- (9) The Company holds no derivatives;
- (10) Premium deficiency reserves and the related expenses are recognized when it is probable that expected future health care expenses, claims adjustment expenses ("CAE"), direct administration costs, and an allocation of indirect administration costs under a group of existing contracts will exceed anticipated future premiums and reinsurance recoveries considered over the remaining lives of the contracts, and are recorded as aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Indirect administration costs arise from activities that are not specifically identifiable to a specific group of existing contracts, and therefore, those costs are fully allocated among the various contract groupings. The allocation of indirect administration costs to each contract grouping is made proportionately to the expected margins remaining in the premiums after future health care expenses, CAE, and direct administration costs are considered. The methods for making such estimates and for establishing the resulting reserves are periodically reviewed and updated, and any adjustments are reflected as an increase in reserves for accident and health contracts in the statutory basis statements of operations in the period in which the change in estimate is identified. The Company anticipates investment income as a factor in the premium deficiency calculation (see Note 30);
- (11) CAE are those costs expected to be incurred in connection with the adjustment and recording of accident and health claims. Pursuant to the terms of the management agreement (see Note 10), the Company pays a management fee to its affiliate, UHS, in exchange for administrative and management services. A detailed review of the administrative expenses of the Company and UHS is performed to determine the allocation between CAE and general administrative expenses to be reported in the statutory basis statement of operations. It is the responsibility of UHS to pay CAE in the event the Company ceases operations. The Company has recorded an estimate of unpaid claims adjustment expenses associated with incurred but unpaid claims, which is included in unpaid claims adjustment expenses in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Management believes the amount of the liability for unpaid claims adjustment expenses as of December 31, 2015 is adequate to cover the Company's cost for the adjustment and recording of unpaid claims; however, actual expenses may differ from those established estimates. Adjustments to the estimates for unpaid claims adjustment expenses are reflected in operating results in the period in which the change in estimate is identified;
- (12) The Company does not carry any fixed assets in the statutory basis financial statements;
- (13) Health care receivable consist of pharmacy rebates receivable estimated based on the most currently available data from the Company's claims processing systems and from data provided by the Company's unaffiliated pharmaceutical benefit manager and affiliated pharmaceutical benefit manager, OptumRx, Inc. ("OptumRx"). Health care receivable also includes claim overpayments to providers, hospitals and other health care organizations. Health care receivables are considered nonadmitted assets under NAIC SAP if they do not meet admissibility requirements. Accordingly, the Company has excluded receivables that do not meet the admissibility criteria from the statutory basis statements of admitted assets, liabilities, and capital and surplus (see Note 28).

The Company has also deemed the following to be significant accounting policies and/or differences between statutory practices and GAAP:

ASSETS

Cash and Invested Assets

- Bonds include U.S. government and agency securities, state and agency municipal securities, city and county municipal securities, and corporate debt securities, with a maturity of greater than one year at the time of purchase;
- Certain debt investments categorized as available-for-sale or held-to-maturity under GAAP are presented at the lower of amortized cost or fair value in accordance with the NAIC designations in the statutory basis financial statements, whereas under GAAP, these investments are shown at fair value or amortized cost, respectively;
- Cash, cash equivalents, and short-term investments in the statutory basis financial statements represent cash balances and investments with original maturities of one year or less from the time of acquisition, whereas under GAAP, the corresponding caption of cash,

cash equivalents, and short-term investments includes cash balances and investments that will mature in one year or less from the balance sheet date;

- Cash represents cash held by the Company in operating accounts;
- Cash equivalents represent U.S. treasury bills and agency discount notes. Cash equivalents have original maturity dates of three months or less from the date of acquisition and are reported at cost or amortized cost depending on the nature of the underlying security, which approximates fair value;
- Short-term investments represent money-market instruments, U.S. government and agency securities, and corporate debt securities with a maturity of greater than three months but less than one year at the time of purchase. Short term investments also consist of the Company's share of an investment pool sponsored and administered by UHS. The investment pool consists principally of investments with original maturities of less than one year, with the average life of the individual investments being less than 60 days. The Company's share of the pool represents an undivided ownership interest in the pool and is immediately convertible to cash at no cost or penalty. The participants within the pool have an individual fund number to track those investments owned by the Company. In addition, the Company is listed as a participant in the executed custodial agreement between UHS and the custodian whereby the Company's share in the investment pool is segregated and separately maintained. The pool is primarily invested in government obligations, commercial paper, certificates of deposit, and short term agency notes and is recorded at cost or amortized cost. Interest income from the pool accrues daily to participating members based upon ownership percentage;
- Realized capital gains and losses on sales of investments are calculated based upon specific identification of the investments sold. These gains and losses are reported as net realized capital gains less capital gains tax in the statutory basis statements of operations;
- The Company continually monitors the difference between amortized cost and estimated fair value of its investments. If any of the Company's investments experience a decline in value that the Company has determined is other-than-temporary, or if the Company has determined it will sell a security that is in an impaired status, the Company will record a realized loss in net realized capital gains less capital gains tax in the statutory basis statements of operations. The new cost basis is not changed for subsequent recoveries in fair value. The prospective adjustment method is utilized for loan-backed securities for periods subsequent to the loss recognition. The Company did not record any other-than-temporary impairment ("OTTI") for the year ended December 31, 2015. The Company recognized an OTTI of \$135,293 for the year ended December 31, 2014.
- The statutory basis statements of cash flows reconcile cash, cash equivalents, and short-term investments with original maturities of one year or less from the time of acquisition; whereas under GAAP, the statements of cash flows reconcile the corresponding captions of cash and cash equivalents with maturities of three months or less. Short-term investments with a final maturity of one year or less from the balance sheet date are not included in the reconciliation of GAAP cash flows. The statutory basis statements of cash flow are prepared in accordance with the NAIC Annual Statement Instructions.

Other Invested Assets and Other Assets

- **Other Invested Assets** — Other invested assets include low income housing tax credit investments which are stated at amortized cost, which approximates fair value in the statutory basis statements of admitted assets, liabilities and capital and surplus.
- **Investment Income Due and Accrued** — Investment income earned and due as of the reporting date, in addition to investment income earned but not paid or collected until subsequent periods, is reported as investment income due and accrued in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company evaluates the collectability of the amounts due and amounts determined to be uncollectible are written off in the period in which the determination is made.
- **Premiums and Considerations** — The Company reports uncollected premium balances from its insured members as premiums and considerations in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Uncollected premium balances that are over 90 days past due, with the exception of amounts due from government insured plans, are considered nonadmitted assets. In addition to those balances, current balances are also considered nonadmitted if the corresponding balance greater than 90 days past due is deemed more than inconsequential. Premiums and considerations also includes: a) risk adjustment receivables as defined in Section 1343 of the Patient Protection and Affordable Care Act and its related legislation ("ACA"), which were previously reported in aggregate write-ins for other than invested assets in the 2014 statutory basis financial statements. Premium adjustments are based upon the risk scores (health status) of enrollees participating in risk adjustment covered plans, rather than the

actual loss experience of the insured. A risk adjustment receivable is recorded when the Company estimates its average actuarial risk score for policies included in this program is greater than the average actuarial risk scores in that market and state risk pool; and b) CMS risk adjustment receivables. The risk adjustment model apportions premiums paid to all health plans according to the health severity and certain demographic factors of its enrollees. The CMS risk adjustment model pays more for members whose medical history indicates they have certain medical conditions. Under this risk adjustment methodology, CMS calculates the risk-adjusted premium payment using diagnosis data from hospital inpatient, hospital outpatient, and physician treatment settings. The Company and health care providers collect, capture, and submit the necessary and available diagnosis data to CMS within prescribed deadlines. The Company estimates risk adjustment revenues based upon the diagnosis data submitted and expected to be submitted to CMS. The Company recognizes such changes when the amounts become determinable and supportable and collectability is reasonably assured. Premium adjustments for the ACA Section 1343 risk adjustment and CMS risk adjustment programs are accounted for as premium adjustments subject to redetermination (see Note 24).

- Amounts Receivable Relating to Uninsured Plans** — Receivables for amounts held under uninsured plans represents the costs incurred in excess of the cost reimbursement under the Medicare Part D program for the catastrophic reinsurance subsidy and the low-income member cost-sharing subsidy for the individual members. The Company is fully reimbursed by CMS for costs incurred for these contract elements, and accordingly, there is no insurance risk to the Company. Amounts received for these subsidies are received monthly and are not reflected as net premium income, but rather are accounted for as deposits. If the Company incurs costs in excess of these subsidies, a corresponding receivable is recorded in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows. The ACA mandates consumer discounts of 50% on brand name prescription drugs for Part D plan participants in the coverage gap (“CGDP”). These discounts are pre-funded for the individual members by CMS, and ultimately reimbursed by pharmaceutical manufacturers. If the Company incurs costs in excess of the pre-funded amount, a corresponding receivable is recorded in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows. For employer group members the cost reimbursement under the Medicare Part D program for the catastrophic reinsurance subsidy, the low-income member cost-sharing subsidy, and the CMS Coverage Gap Discount Program are only received at settlement which is in the subsequent year. The Company solely administers the application of these funds and has no insurance risk.

Also included in the receivable balance are amounts due from TennCare related to the 2008 and 2007 Administrative Services Only (“ASO”) contract years (see Note 18). If the Company incurs costs in conjunction with this agreement, a corresponding receivable is recorded in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows.

In addition, the Company records receivables from TennCare related to claims paid on behalf of TennCare members that were outside the twelve month retroactive eligibility period. Pursuant to the contract, the Company is not at risk for these payments (see Note 18). Amounts due to the Company are included in amounts receivable related to uninsured plans in the accompanying statutory basis statements of admitted assets, liabilities, and capital and surplus.

Lastly, the Company records a receivable related to the administration of TennCare’s pharmaceutical benefit program (“PBM”). The PBM submits weekly invoices to the Company that reflects the total payment amount to be made to the TennCare Pharmacy Providers. When the invoice is received, the Company records a PBM receivable and corresponding payable in amounts receivable relating to uninsured plans and liability for amounts held for uninsured plans, respectively. The Company will then receive a reimbursement for the invoice from TennCare and remits the amount received to the PBM. The Company records a premium tax receivable for any amounts received from TennCare that remains unremitted at month end, which is included in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company will have no financial or member risk as a result of this relationship. The Company is acting in a pass through capacity only.

- Net Deferred Tax Asset** — NAIC SAP provides for an amount to be recorded for deferred taxes on temporary differences between the financial reporting and tax bases of assets, subject to a valuation allowance and admissibility limitations on deferred tax assets (see

Note 9). In addition, under NAIC SAP, the change in deferred tax assets is recorded directly to unassigned surplus in the statutory basis financial statements, whereas under GAAP, the change in deferred tax assets is recorded as a component of the income tax provision within the income statement and is based on the ultimate recoverability of the deferred tax assets. Based on the admissibility criteria under NAIC SAP, any deferred tax assets determined to be nonadmitted are charged directly to surplus and excluded from the statutory basis financial statements, whereas under GAAP, such assets are included in the balance sheet.

LIABILITIES

- **Claims Unpaid and Aggregate Health Reserves** — Claims unpaid and aggregate health reserves include claims processed but not yet paid, estimates for claims received but not yet processed, estimates for the costs of health care services enrollees have received but for which claims have not yet been submitted, and liabilities for physician, hospital, and other medical costs disputes.

The estimates for incurred but not yet reported claims are developed using an actuarial process that is consistently applied, centrally controlled, and automated. The actuarial models consider factors such as historical submission and payment data, cost trends, customer and product mix, seasonality, utilization of health care services, contracted service rates, and other relevant factors. The Company estimates such liabilities for physician, hospital, and other medical cost disputes based upon an analysis of potential outcomes, assuming a combination of litigation and settlement strategies. These estimates may change as actuarial methods change or as underlying facts upon which estimates are based change. The Company did not change actuarial methods during 2015 and 2014. Management believes the amount of claims unpaid and aggregate health reserves is a best estimate of the Company's liability for unpaid claims and aggregate health reserves as of December 31, 2015; however, actual payments may differ from those established estimates.

The Company contracts with hospitals, physicians, and other providers of health care under capitated or discounted fee for service arrangements, including a hospital per diem to provide medical care services to enrollees. Some of these contracts are with related parties (see Note 10). Capitated providers are at risk for the cost of medical care services provided to the Company's enrollees; however, the Company is ultimately responsible for the provision of services to its enrollees should the capitated provider be unable to provide the contracted services.

- **Incentive Pool** — The Company has agreements with certain independent physicians and physician network organizations that provide for the establishment of a fund into which the Company places monthly premiums payable for members assigned to the physician. The Company manages the disbursement of funds from this account as well as reviews the utilization of nonprimary care medical services of members assigned to the physicians. Any surpluses in the fund are shared by the Company and the physician based upon predetermined risk-sharing percentage and the liability is included in accrued medical incentive pool and bonus amounts in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **Reserve for Experience Rated Refunds** — The Company establishes a liability for estimated premium refunds on experience rated contracts based on actuarial methods and assumptions and minimum loss ratio requirements (see Note 24). The liability also includes the estimated rebates payable on the comprehensive commercial health and effective for 2014 and subsequent periods, the Medicare products, if the medical loss ratios on fully insured products, as calculated under the definitions of the ACA (see Note 14) and implementing regulations, fall below certain targets. The Company is required to rebate the ratable portions of the premiums annually. Also included in reserve for experience rated refunds is the amount pursuant to the ACA legislation which requires the Company to pay enhanced rates to primary care physicians. Under the model, the state pays the Company prospectively but also reconciles retrospectively and any excess or shortage, subject to risk corridor thresholds, is remitted or received back from the state. Estimated accrued retrospective premiums due from the Company are recorded in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **Medical Risk Corridor — Medicare Part D/Medicare Risk Adjustment Factor Estimate** — The Company has settlements with CMS based on whether the ultimate per member per month ("PMPM") benefit costs of any Medicare Part D program plan varies more than 5% below the level estimated in the original bid submitted by the Company and approved by CMS in 2015 and 2014. The estimated risk corridor adjustment is recorded in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

- **Section 1343 ACA Risk Adjustment Payable** — The Company has established a payable pursuant to Section 1343 of the ACA. Premium adjustments related to the risk adjustment program are accounted for as premiums subject to redetermination. Premium adjustments are based upon the risk scores (health status) of enrollees participating in risk adjustment covered plans, rather than the actual loss experience of the insured. A risk adjustment payable is recorded when the Company estimates its average actuarial risk score for policies included in this program is lower than the average actuarial risk scores in that market and state risk pool (see Note 24). The risk adjustment payable is recorded in aggregate health policy reserves in 2015 in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **Premiums Received in Advance** — Premiums received in full during the current period that are not due until future periods are recorded as premiums received in advance in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **General Expenses Due or Accrued** — General expenses that are due as of the reporting date in addition to general expenses that have been incurred but are not due until a subsequent period are reported as general expenses due or accrued in the statutory basis statements of admitted assets, liabilities, and capital and surplus. General expenses due or accrued also include the amounts for unpaid assessments, premium taxes, and the unpaid portion of the contributions required under the ACA risk adjustment and reinsurance programs (see Note 24).

The Company also has a liability related to the administration of TennCare's PBM for premium taxes payable for amounts received from TennCare that remains unremitted at month end. This amount is included in general expenses due or accrued in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company will have no financial or member risk as a result of this relationship. The Company is acting in a pass through capacity only.

- **Remittances and Items Not Allocated** — Remittances and items not allocated generally represent monies received from policyholders for monthly premium billings or providers that have not been specifically identified or applied prior to year-end. The majority is from monies received in the lockbox account on the last day of the year.
- **Amounts Due to Parent, Subsidiaries, and Affiliates, Net** — In the normal course of business, the Company has various transactions with related parties (see Note 10). The Company reports any unsettled amounts owed as amounts due to parent, subsidiaries, and affiliates, net, in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **Payable for Securities** — The Company reports payable for securities when investments are traded at the end of an accounting period for which the settlement does not occur until the following month in the statutory basis statements of admitted assets, liabilities, and capital and surplus.
- **Liability for Amounts Held under Uninsured Plans** — Liability for amounts held under uninsured plans represents costs incurred that are less than the cost reimbursement under the Medicare Part D program for the catastrophic reinsurance subsidy and the low-income member cost-sharing subsidy for the individual members. The Company is fully reimbursed by CMS for costs incurred for these contract elements, and accordingly, there is no insurance risk to the Company. Amounts received for these subsidies are received monthly and are not reflected as net premium income, but rather are accounted for as deposits. If the Company incurs costs less than these subsidies, a corresponding liability is recorded in liability for amounts held under uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows. The ACA mandates consumer discounts of 50% on brand name prescription drugs for Part D plan participants in the CGDP. These discounts are pre-funded for the individual members by CMS, and ultimately reimbursed by pharmaceutical manufacturers. If the Company incurs costs less than the pre-funded amount, a corresponding liability is recorded in liability for amounts held under uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows. For employer group members, the cost reimbursement under the Medicare Part D program for the catastrophic reinsurance subsidy, the low-income member cost-sharing subsidy, and the CMS Coverage Gap Discount Program are only received at settlement which is in the subsequent year. The Company solely administers the application of these funds and has no insurance risk.

Also included in the liability balance are amounts due to TennCare related to the 2008 and 2007 ASO contract years. These amounts are ASO recovered claims that are due back to TennCare. Related cash flows are presented within operating expenses paid within cash provided by operations in the statutory basis statements of cash flows.

In addition, the Company records a liability related to the administration of TennCare's PBM. The PBM submits weekly invoices to the Company that reflects the total payment amount to be made to the TennCare Pharmacy Providers. When the invoice is received, the Company records a payable in liability for amounts held for uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company then receives a reimbursement for the invoice from TennCare and remits the amount received to the PBM. The Company will have no financial or member risk as a result of this relationship. The Company is acting in a pass through capacity only.

CAPITAL AND SURPLUS AND MINIMUM STATUTORY REQUIREMENTS

- **Nonadmitted Assets** — Certain assets, including certain aged premium receivables, certain health care receivables, prepaid expenses, certain receivables related to uninsured plans, and components of deferred tax assets are considered nonadmitted assets under NAIC SAP and are excluded from the statutory basis statements of admitted assets, liabilities, and capital and surplus and charged directly to unassigned surplus. Under GAAP, such assets are included in the balance sheet.
- **Restricted Cash Reserves** — The Company held regulatory deposits in the amount of \$52,993,134 and \$54,312,628 as of December 31, 2015 and 2014, respectively, in compliance with the various state requirements for qualification purposes as a domestic and foreign insurer. These restricted cash reserves consist principally of government obligations and are stated at amortized cost, which approximates fair value. These restricted deposits are included in bonds and short-term investments in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Interest earned on these deposits accrues to the Company.
- **Minimum Capital and Surplus** — Under the laws of the State of Illinois, the IDOI requires the Company to retain a net worth of \$300,000 and a special contingency reserve of 5% of its net earned subscription revenue for health care services through December 31st of the year in which certified. In subsequent years, the organization must accumulate additions to the reserve in an amount equal to 2% of its net earned subscription revenue for each calendar year. Additional accumulations will no longer be required when the total special contingency reserve reaches \$1,500,000. The Company has \$423,305,536 and \$600,328,649 in total statutory basis capital and surplus as of December 31, 2015 and 2014, respectively, which is in compliance with the required amount.

In 2014, the Tennessee Department of Commerce and Insurance ("TDCI") and TennCare requires the Company to maintain minimum capital and surplus of \$150,000,000 or an amount totaling 4% of the first \$150,000,000 of direct premiums written as reported on the most recent annual statement filed with the commissioner and 1.5% of the direct premiums written in excess of \$150,000,000. The Company was in compliance with the required amounts as of December 31, 2014. In 2015, the TDCI adopted risk-based capital ("RBC") as a solvency measure.

RBC is a regulatory tool for measuring the minimum amount of capital appropriate for a managed care organization to support its overall business operations in consideration of its size and risk profile. The IDOI requires the Company to maintain minimum capital and surplus equal to the greater of the state statute as outlined above, or the level needed to avoid action pursuant to the trend test in the RBC formula. The Company is in compliance with the required amount.

- **Contingency Reserve** — Minimum capital and surplus requirements calculated pursuant to the IDOI governing HMOs are reported as a contingency reserve and included as a component of aggregate write-ins for other than special surplus funds in the statutory basis statements of admitted assets, liabilities, and capital and surplus, whereas under GAAP, such reserves are included in retained earnings. The Company reported \$1,500,000 as a contingency reserve as of December 31, 2015 and 2014, respectively, which is in compliance with the required amount.
- **Aggregate Write-Ins for Special Surplus Funds** — The Company is subject to the Section 9010 ACA subsequent fee year assessment. Under NAIC SAP, an amount equal to the estimated subsequent year fee must be apportioned out of unassigned surplus and reported as aggregate write-ins for special surplus funds, in the statutory basis statements of admitted assets, liabilities, and capital and surplus, whereas under GAAP, no such special surplus designation is required.

STATEMENTS OF OPERATIONS

- **Net Premium Income and Reserve for Rate Credits** — Revenues consist of net premium income that is recognized in the period in which enrollees are entitled to receive health care services. Net premium income is shown net of reinsurance premiums paid and incurred.

Comprehensive commercial health plans with medical loss ratios on fully insured products, as calculated under the definitions in the ACA (see Note 14) and implementing regulations, that fall below certain targets are required to rebate ratable portions of premiums annually. The Company classifies its estimated rebates as change in reserve for rate credits in the statutory basis statements of operations.

Pursuant to Section 1343 of the ACA, the Company records premium adjustments for changes to the risk adjustment balances which are reflected in net premium income in the statutory basis statements of operations.

Net premium income includes premium under the Medicare Advantage program which includes CMS premium and member premium. It also includes premium under the Medicare Part D program, which includes, CMS premium, member premium, and low-income premium subsidy for the Company's insurance risk coverage. Net premium income is recognized ratably over the period in which eligible individuals are entitled to receive health care services and prescription drug benefits.

Net premium income also includes amounts pursuant to the CMS risk adjustment program. The Company recognized \$1,634,567 and \$23,017,608 for changes in prior year Medicare risk factor estimates during the years ended December 31, 2015 and 2014, respectively, which is recorded as net premium income in the statutory basis statements of operations.

The Company also records estimates related to the CMS risk corridor program. Changes to these estimates are reflected as a change in reserve for rate credits in the statutory basis statements of operations.

Effective in 2014, Medicare Advantage plans and Part D prescription drug plans became subject to MLR requirements under the ACA. Plans with medical loss ratios that fall below certain targets are required to rebate ratable portions of premiums annually. The Company classifies its estimated rebates as change in reserve for rate credits in the statutory basis statements of operations.

Net premium income also includes amounts paid by TennCare for the membership enrolled under the at-risk agreement. Premiums are contractual and are recognized in the coverage period in which members are entitled to receive services. The majority of net premium income recorded is based on capitated rates, which are monthly premiums paid for each member enrolled.

- **Other Health Care Related Revenues** — Other health care related revenues consist of TennCare incentives which relate to certain performance metrics or other measures met by the Company in 2015 and 2014.
- **Total Hospital and Medical Expenses** — Total hospital and medical expenses include claims paid, claims processed but not yet paid, estimates for claims received but not yet processed, estimates for the costs of health care services enrollees have received but for which claims have not yet been submitted, and payments and liabilities for physician, hospital, and other medical costs disputes.

Total hospital and medical expenses also include amounts incurred for incentive pool, withhold adjustments, and bonus amounts that are based on the underlying contractual provisions with the respective provider. In addition, adjustments to claims unpaid estimates and aggregate health reserves are reflected in the period once the change in estimate is identified and included in total hospital and medical expenses in the statutory basis statements of operations.

- **General Administrative Expenses** — Pursuant to the terms of the management agreement (see Note 10), the Company pays a management fee to UHS in exchange for administrative and management services. Costs for items not included within the scope of the management agreement are directly expensed as incurred. State income taxes are also a component of general administrative expenses. A detailed review of the administrative expenses of the Company and UHS is performed to determine the allocation between claims adjustment expenses and general administrative expenses to be reported in the statutory basis statements of operations.

The Company is subject to an annual fee under Section 9010 of the ACA. A health insurance entity's annual fee becomes payable once the entity provides health insurance for any U.S. health risk for each calendar year beginning on or after January 1, 2014. Under NAIC SAP, the entire amount of the estimated annual fee expense is recognized on

January 1 of the fee year in general administrative expenses in the statutory basis statements of operations, whereas under GAAP, a deferred asset is created on January 1 of the fee year which is amortized to expense on a straight-line basis throughout the year.

- **Net Investment Income Earned** — Net investment income earned includes investment income collected during the period, as well as the change in investment income due and accrued on the Company's holdings. Amortization of premium or discount on bonds and certain external investment management costs are also included in net investment income earned (see Note 7).
- **Federal Income Taxes Incurred** — The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate of 35% to net income after capital gains and before all other federal income taxes primarily as a result of the annual health insurer fee under Section 9010 of the ACA that requires the Company to expense 100% of the estimated annual fee on January 1, of the fee year, which is nondeductible for tax purposes.
- Comprehensive income and its components are not separately presented in the statutory basis financial statements, whereas under GAAP, it is a requirement to present comprehensive income and its components in the financial statements.

REINSURANCE

- **Reinsurance Ceded** — In the normal course of business, the Company seeks to limit its exposure to loss on any single insured and to recover a portion of benefits paid by ceding premium to other insurance enterprises or reinsurers under excess coverage contracts or specific transfer of risk agreements. The Company remains primarily liable as the direct insurer on the risks reinsured. Reinsurance premiums paid and reinsurance premiums incurred but not paid are deducted from net premium income in the accompanying statutory basis statements of operations. Any amounts due to the Company pursuant to this agreement are recorded as amounts recoverable from reinsurers in the accompanying statutory basis statements of admitted assets, liabilities, and capital and surplus (see Note 10).

The Company also has an insolvency-only reinsurance agreement.

- **Ceded Reinsurance Premiums Payable** — The Company has an excess loss reinsurance agreement on its point of service product with UnitedHealthcare Insurance Company ("UHIC"), whereby \$0.32 PMPM is ceded to UHIC to cover certain hospital claims in excess of defined limits. The Company also has an insolvency-only agreement with UHIC whereby 0.1% of net premium income is ceded to UHIC. The ceded reinsurance premiums payable balance represents amounts due to the reinsurer for coverage which will be paid based on the contract terms.

OTHER

- **Vulnerability Due to Certain Concentrations** — The Company is subject to substantial federal and state government regulation, including licensing and other requirements relating to the offering of the Company's existing products in new markets and offerings of new products, both of which may restrict the Company's ability to expand its business.

The Company has no customers that individually exceed 10% of total direct premiums written or uncollected premiums, including risk adjustment factor receivables for the years ended December 31, 2015 and 2014.

Direct premiums written and uncollected premiums, including risk adjustment factor receivables, from members and CMS related to Medicare Advantage and the Medicare Part D program as a percentage of total direct premiums written and total uncollected premiums, including risk adjustment factor receivables, are 35% and 45% as of December 31, 2015 and 29% and 32% as of December 31, 2014, respectively.

Direct premiums written and uncollected premiums, including risk adjustment factor receivables, from the State of Tennessee, TennCare program, as a percentage of total direct premiums written and total uncollected premiums, including risk adjustment factor receivables are 59% and 52% as of December 31, 2015, and 65% and 63% at December 31, 2014, respectively.

Recently Issued Accounting Standards — The Company reviewed all recently issued guidance in 2014 and 2015 that has been adopted for 2015 or subsequent years' implementation and has determined that none of the items would have a significant impact to the statutory basis financial statements.

D. Going Concern

The Company has the ability to continue as a going concern and will continue to operate for a period of time sufficient to carry out its commitments, obligations and business objectives.

2. ACCOUNTING CHANGES AND CORRECTION OF ERRORS

No changes in accounting principles or correction of errors have been recorded during the years ended December 31, 2015 and 2014.

3. BUSINESS COMBINATIONS AND GOODWILL

A–D. The Company was not party to a business combination during the years ended December 31, 2015 and 2014, and does not carry goodwill in its statutory basis statements of admitted assets, liabilities, and capital and surplus.

4. DISCONTINUED OPERATIONS

A. Discontinued Operation Disposed of or Classified as Held for Sale

(1–5) The Company did not discontinue any operations during 2015 and 2014; however, effective January 1, 2016, the Company novated contracts with CMS to affiliate UHCWI. The novation agreements result in full control of the contracts being transferred to UHCWI for dates of service on or after January 1, 2016. Approval was received from the Department and CMS. There was no transfer of assets or surplus as a result of the novation.

B. Change in Plan of Sale of Discontinued Operation — Not applicable.

C. Nature of any Significant Continuing Involvement with Discontinued Operations after Disposal — Not applicable.

D. Equity Interest Retained in the Discontinued Operation after Disposal — Not applicable.

5. INVESTMENTS AND OTHER INVESTED ASSETS

For purposes of calculating gross realized gains and losses on sales of investments, the amortized cost of each investment sold is used. The gross realized gains and losses on sales of long-term investments were \$5,630,782 and \$752,159, respectively, for 2015 and \$5,808,106 and \$1,190,048, respectively, for 2014. There were no gross realized gains and losses on sales of short-term investments in 2015 or 2014. The net realized gain is included in net realized capital gains less capital gains tax in the statutory basis statements of operations. Total proceeds on the sale of long-term investments were \$245,460,794 and \$199,193,628 and for short-term investments were \$6,428,201,881 and \$7,894,998,038 in 2015 and 2014, respectively.

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As of December 31, 2015 and 2014, the amortized cost, fair value, and gross unrealized holding gains and losses of the Company's investments, excluding cash and cash equivalents of \$21,073,375 and \$215,992,147, respectively, are as follows:

| | Amortized Cost | Gross Unrealized Holding Gains | 2015 Gross Unrealized Holding Losses | | Fair Value |
|---|-----------------------|--------------------------------|--------------------------------------|-------------------|-----------------------|
| | | | < 1 Year | > 1 Year | |
| U.S. government and agency securities | \$ 189,170,715 | \$ 219,967 | \$ 930,084 | \$ 388,933 | \$ 188,071,665 |
| State and agency municipalities | 145,089,444 | 2,513,496 | 58,807 | - | 147,544,133 |
| City and county municipalities | 100,198,755 | 2,369,265 | 2,344 | - | 102,565,676 |
| Corporate debt securities (includes commercial paper) | 218,403,893 | 340,675 | 2,454,320 | 467,581 | 215,822,667 |
| Money-market funds | 208,088,356 | - | - | - | 208,088,356 |
| Other invested assets | 17,777,164 | - | - | - | 17,777,164 |
| Total bonds, short-term investments, and other invested assets | \$ 878,728,327 | \$ 5,443,403 | \$ 3,445,555 | \$ 856,514 | \$ 879,869,661 |

| | Amortized Cost | Gross Unrealized Holding Gains | 2015 Gross Unrealized Holding Losses | | Fair Value |
|---|-----------------------|--------------------------------|--------------------------------------|-------------------|-----------------------|
| | | | < 1 Year | > 1 Year | |
| Less than one year | \$ 299,971,777 | \$ 29,599 | \$ 77,637 | \$ 13,698 | \$ 299,910,041 |
| One to five years | 303,360,355 | 1,597,150 | 1,358,470 | 436,871 | 303,162,164 |
| Five to ten years | 173,440,938 | 3,604,447 | 1,300,122 | - | 175,745,263 |
| Over ten years | 101,955,257 | 212,207 | 709,326 | 405,945 | 101,052,193 |
| Total bonds, short-term investments, and other invested assets | \$ 878,728,327 | \$ 5,443,403 | \$ 3,445,555 | \$ 856,514 | \$ 879,869,661 |

| | Amortized Cost | Gross Unrealized Holding Gains | 2014 Gross Unrealized Holding Losses | | Fair Value |
|---|-----------------------|--------------------------------|--------------------------------------|-------------------|-----------------------|
| | | | < 1 Year | > 1 Year | |
| U.S. government and agency securities | \$ 185,983,468 | \$ 1,260,810 | \$ 76,408 | \$ 616,133 | \$ 186,551,737 |
| State and agency municipal securities | 153,983,547 | 2,538,246 | 104,772 | - | 156,417,021 |
| City and county municipal securities | 163,770,656 | 4,697,204 | 161,842 | 7,166 | 168,298,852 |
| Corporate debt securities (includes commercial paper) | 288,613,248 | 2,361,213 | 599,865 | 54,913 | 290,319,683 |
| Money-market funds | 138,631,638 | - | - | - | 138,631,638 |
| Other invested assets | 19,971,370 | - | - | - | 19,971,370 |
| Total bonds, short-term investments, and other invested assets | \$ 950,953,927 | \$ 10,857,473 | \$ 942,887 | \$ 678,212 | \$ 960,190,301 |

Included in U.S. government and agency securities and corporate debt securities in the 2015 tables above are mortgage-related loan-backed securities, which do not have a single maturity date. For the years to maturity table above, these securities have been presented in the maturity group based on the securities' final maturity date and at an amortized cost of \$90,730,028 and fair value of \$89,974,984.

The following table illustrates the fair value and gross unrealized holding losses, aggregated by investment category and length of time that the individual securities have been in a continuous unrealized loss position as of December 31, 2015 and 2014:

| | 2015 | | | | | |
|---|-----------------------|---------------------------------|----------------------|---------------------------------|-----------------------|---------------------------------|
| | < 1 Year | | > 1 Year | | Total | |
| | Fair Value | Gross Unrealized Holding Losses | Fair Value | Gross Unrealized Holding Losses | Fair Value | Gross Unrealized Holding Losses |
| U.S. government and agency securities | \$ 157,906,197 | \$ 930,084 | \$ 10,177,377 | \$ 388,933 | \$ 168,083,574 | \$ 1,319,017 |
| State and agency municipal securities | 20,562,220 | 58,807 | - | - | 20,562,220 | 58,807 |
| City and county municipal securities | 3,509,091 | 2,344 | - | - | 3,509,091 | 2,344 |
| Corporate debt securities (includes commercial paper) | 158,614,459 | 2,454,320 | 12,519,132 | 467,581 | 171,133,591 | 2,921,901 |
| Total bonds, short-term investments, and other invested assets | \$ 340,591,967 | \$ 3,445,555 | \$ 22,696,509 | \$ 856,514 | \$ 363,288,476 | \$ 4,302,069 |

| | 2014 | | | | | |
|---|-----------------------|---------------------------------|----------------------|---------------------------------|-----------------------|---------------------------------|
| | < 1 Year | | > 1 Year | | Total | |
| | Fair Value | Gross Unrealized Holding Losses | Fair Value | Gross Unrealized Holding Losses | Fair Value | Gross Unrealized Holding Losses |
| U.S. government and agency securities | \$ 50,498,837 | \$ 76,408 | \$ 44,762,175 | \$ 616,133 | \$ 95,261,012 | \$ 692,541 |
| State and agency municipal securities | 29,064,522 | 104,772 | - | - | 29,064,522 | 104,772 |
| City and county municipal securities | 26,196,680 | 161,842 | 1,957,036 | 7,166 | 28,153,716 | 169,008 |
| Corporate debt securities (includes commercial paper) | 144,315,188 | 599,865 | 3,336,061 | 54,913 | 147,651,249 | 654,778 |
| Total bonds, short-term investments, and other invested assets | \$ 250,075,227 | \$ 942,887 | \$ 50,055,272 | \$ 678,212 | \$ 300,130,499 | \$ 1,621,099 |

The unrealized losses on investments in U.S. government and agency securities, state and agency municipal securities, city and county municipal securities, and corporate debt securities at December 31,

2015 and 2014, were mainly caused by interest rate increases and not by unfavorable changes in the credit ratings associated with these securities. The Company evaluates impairment at each reporting period for each of the securities whereby the fair value of the investment is less than its amortized cost. The contractual cash flows of the U.S. government and agency obligations are guaranteed either by the U.S. government or an agency of the U.S. government. It is expected that the securities would not be settled at a price less than the cost of the investment, and the company does not intend to sell the investment until the unrealized loss is fully recovered. The Company evaluated the credit ratings of the municipalities and local agency obligations and corporate obligations, noting whether a significant deterioration since purchase or other factors that may indicate an OTTI, such as the length of time and extent to which fair value has been less than cost, the financial condition, and near-term prospects of the issuer as well as specific events or circumstances that may influence the operations of the issuer and the Company's intent to sell the investment. Additionally, the Company evaluated its intent and ability to retain loan-backed securities for a period of time sufficient to recover the amortized cost. As a result of these reviews, the Company recorded OTTIs of \$0 and \$135,293 as of December 31, 2015 and 2014, respectively, which are included in net realized capital gains less capital gains tax in the statutory basis statements of operations.

A–C. The Company has no mortgage loans, real estate loans, restructured debt, or reverse mortgages. The Company also has no real estate property occupied by the Company, real estate property held for the production of income, or real estate property held for sale.

D. Loan-Backed Securities

- (1) U.S. government and agency securities and corporate debt securities include loan-backed securities, which are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the amortized cost of loan-backed securities are based on a three-month constant prepayment rate history obtained from external data source vendors.
- (2) The Company did not recognize any OTTIs on loan-backed securities as of December 31, 2015 and 2014.
- (3) The Company did not have any loan-backed securities with an OTTI to report by CUSIP as of December 31, 2015 or 2014.
- (4) The following table illustrates the fair value, gross unrealized losses, and length of time that the loan-backed securities have been in a continuous unrealized loss position as of December 31, 2015 and 2014:

| | 2015 |
|--|-------------|
| The aggregate amount of unrealized losses: | |
| 1. Less than 12 months | \$ 584,899 |
| 2. 12 months or longer | 410,345 |
| The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 months | 83,111,485 |
| 2. 12 months or longer | 13,642,069 |
| | 2014 |
| The aggregate amount of unrealized losses: | |
| 1. Less than 12 months | \$ 107,132 |
| 2. 12 months or longer | 336,167 |
| The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 months | 48,006,405 |
| 2. 12 months or longer | 14,010,922 |

- (5) The Company believes that it will collect all principal and interest due on all investments that have an amortized cost in excess of fair value. The unrealized losses as of December 31, 2015 and 2014 were primarily caused by interest rate increases and not by unfavorable changes in the credit ratings associated with these securities.

E. Repurchase Agreements and/or Securities Lending Transactions — Not applicable.

F. Real Estate — Not applicable.

G. Low-Income Housing Tax Credits

(1-7) Low-income housing investments of \$17,777,164 and \$19,971,370, as of December 31, 2015 and 2014, respectively, are included in other invested assets in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The number of remaining years of unexpired tax credits is 9 and the required holding period for the low-income housing investments is 15. The low-income housing investments are not currently subject to any regulatory reviews. The Company did not recognize any impairment losses, write-downs, or reclassifications during 2015 or 2014.

H. Restricted Assets

(1) Restricted assets, including pledged as of December 31, 2015 and 2014, are presented below:

| Restricted Asset Category | 1 Total Gross Restricted from Current Year | 2 Total Gross Restricted from Prior Year | 3 Increase/ (Decrease) (1 Minus 2) | 4 Total Current Year Admitted Restricted | 5 Percentage Gross Restricted to Total Assets | 6 Percentage Admitted Restricted to Total Admitted Assets |
|--|--|--|---|---|--|---|
| a. Subject to contractual obligation for which liability is not shown | \$ - | \$ - | \$ - | \$ - | - % | - % |
| b. Collateral held under security lending agreements | - | - | - | - | - | - |
| c. Subject to repurchase agreements | - | - | - | - | - | - |
| d. Subject to reverse repurchase agreements | - | - | - | - | - | - |
| e. Subject to dollar repurchase agreements | - | - | - | - | - | - |
| f. Subject to dollar reverse repurchase agreements | - | - | - | - | - | - |
| g. Placed under option contracts | - | - | - | - | - | - |
| h. Letter stock or securities restricted as to sale—excluding FHLB capital stock | - | - | - | - | - | - |
| i. FHLB capital stock | - | - | - | - | - | - |
| j. On deposit with states | 52,993,134 | 54,312,628 | (1,319,494) | 52,993,134 | 5% | 5% |
| k. On deposit with other regulatory bodies | - | - | - | - | - | - |
| l. Pledged as collateral to FHLB (including assets backing funding agreements) | - | - | - | - | - | - |
| m Pledged as collateral not captured in other categories | - | - | - | - | - | - |
| n. Other restricted assets | - | - | - | - | - | - |
| o. Total restricted assets | <u>\$ 52,993,134</u> | <u>\$ 54,312,628</u> | <u>\$ (1,319,494)</u> | <u>\$ 52,993,134</u> | <u>5 %</u> | <u>5 %</u> |

(2-3) The Company has no assets pledged as collateral not captured in other categories and no other restricted assets as of December 31, 2015 or 2014.

I. Working Capital Finance Investments — Not applicable.

J. Offsetting and Netting of Assets and Liabilities

The Company does not have any offsetting or netting of assets and liabilities as it relates to derivatives, repurchase and reverse repurchase agreements, and securities borrowing and securities lending activities.

K. Structured Notes

The Company does not have any structured notes.

6. JOINT VENTURES, PARTNERSHIPS, AND LIMITED LIABILITY COMPANIES

A-B. The Company has no investments in joint ventures, partnerships, or limited liability companies that exceed 10% of admitted assets and did not recognize any impairment write-down for its investments in joint ventures, partnerships, and limited liability companies during the statement periods.

7. INVESTMENT INCOME

A. The Company has admitted all investment income due and accrued in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

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The components of net investment income earned as of December 31, 2015 and 2014 are as follows:

| | 2015 | 2014 |
|--|----------------------|----------------------|
| Bonds | \$ 13,264,561 | \$ 15,192,143 |
| Cash, cash equivalents, and short-term investments | 361,690 | 206,271 |
| Other invested assets | <u>(2,167,316)</u> | <u>(1,292,472)</u> |
| Total investment income earned | 11,458,935 | 14,105,942 |
| Expenses—investment management fees | <u>(396,744)</u> | <u>(432,697)</u> |
| Net investment income earned | <u>\$ 11,062,191</u> | <u>\$ 13,673,245</u> |

B. There were no investment income amounts excluded from the statutory basis financial statements.

8. DERIVATIVE INSTRUMENTS

A–F. The Company has no derivative instruments.

9. INCOME TAXES

A. Deferred Tax Asset/Liability

(1) The components of the net deferred tax asset at December 31, 2015 and 2014, are as follows:

| | 2015 | | | 2014 | | | Change | | |
|--|----------------------|-------------------|---------------------------|----------------------|---------------|---------------------------|------------------------------|-----------------------------|---------------------------|
| | 1 Ordinary | 2 Capital | 3 (Col 1 + 2) Total | 4 Ordinary | 5 Capital | 6 (Col 4 + 5) Total | 7 (Col 1 - 4) Ordinary | 8 (Col 2 - 5) Capital | 9 (Col 7 + 8) Total |
| (a) Gross deferred tax assets | \$ 68,497,333 | \$ - | \$ 68,497,333 | \$ 48,989,204 | \$ 24,535 | \$ 49,013,739 | \$ 19,508,129 | \$ (24,535) | \$ 19,483,594 |
| (b) Statutory valuation allowance adjustments | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>24,535</u> | <u>24,535</u> | <u>-</u> | <u>(24,535)</u> | <u>(24,535)</u> |
| (c) Adjusted gross deferred tax assets (1a - 1b) | 68,497,333 | - | 68,497,333 | 48,989,204 | - | 48,989,204 | 19,508,129 | - | 19,508,129 |
| (d) Deferred tax assets nonadmitted | <u>6,790,706</u> | <u>-</u> | <u>6,790,706</u> | <u>12,991,708</u> | <u>-</u> | <u>12,991,708</u> | <u>(6,201,002)</u> | <u>-</u> | <u>(6,201,002)</u> |
| (e) Subtotal net admitted deferred tax asset (1c - 1d) | 61,706,627 | - | 61,706,627 | 35,997,496 | - | 35,997,496 | 25,709,131 | - | 25,709,131 |
| (f) Deferred tax liabilities | <u>2,313,456</u> | <u>6,428</u> | <u>2,319,884</u> | <u>37,336</u> | <u>-</u> | <u>37,336</u> | <u>2,276,120</u> | <u>6,428</u> | <u>2,282,548</u> |
| (g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f) | <u>\$ 59,393,171</u> | <u>\$ (6,428)</u> | <u>\$ 59,386,743</u> | <u>\$ 35,960,160</u> | <u>\$ -</u> | <u>\$ 35,960,160</u> | <u>\$ 23,433,011</u> | <u>\$ (6,428)</u> | <u>\$ 23,426,583</u> |

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- (2) The components of the adjusted gross deferred tax assets admissibility calculation under Statement of Statutory Accounting Principles (“SSAP”) No. 101, *Income Taxes—A Replacement of SSAP No. 10R and SSAP No. 10*, are as follows:

| Admission Calculation Components SSAP No. 101 | 2015 | | | 2014 | | | Change | | |
|---|----------------------|--------------|---------------------------|----------------------|--------------|---------------------------|------------------------------|-----------------------------|---------------------------|
| | 1 Ordinary | 2 Capital | 3 (Col 1 + 2) Total | 4 Ordinary | 5 Capital | 6 (Col 4 + 5) Total | 7 (Col 1 - 4) Ordinary | 8 (Col 2 - 5) Capital | 9 (Col 7 + 8) Total |
| (a) Federal income taxes paid in prior years recoverable through loss carrybacks | \$ 55,263,821 | \$ - | \$ 55,263,821 | \$ 31,837,238 | \$ - | \$ 31,837,238 | \$ 23,426,583 | \$- | \$ 23,426,583 |
| (b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below) | 4,122,922 | - | 4,122,922 | 4,122,922 | - | 4,122,922 | - | - | - |
| 1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date | 4,122,922 | - | 4,122,922 | 4,122,922 | - | 4,122,922 | - | - | - |
| 2. Adjusted gross deferred tax assets allowed per limitation threshold | XXX | XXX | 54,587,819 | XXX | XXX | 84,655,273 | XXX | XXX | (30,067,454) |
| (c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities | <u>2,319,884</u> | <u>-</u> | <u>2,319,884</u> | <u>37,336</u> | <u>-</u> | <u>37,336</u> | <u>2,282,548</u> | <u>-</u> | <u>2,282,548</u> |
| (d) Deferred tax assets admitted as the result of application of SSAP No. 101 | | | | | | | | | |
| Total (2(a) + 2(b) + 2(c)) | <u>\$ 61,706,627</u> | <u>\$ -</u> | <u>\$ 61,706,627</u> | <u>\$ 35,997,496</u> | <u>\$ -</u> | <u>\$ 35,997,496</u> | <u>\$ 25,709,131</u> | <u>\$-</u> | <u>\$ 25,709,131</u> |

- (3) The ratio percentage and adjusted capital and surplus used to determine the recovery period and threshold limitations for the admissibility calculation are presented below:

| | | | |
|--|----------------|----------------|-------|
| (a) Ratio percentage used to determine recovery period and threshold limitation amount | | 384 % | 462 % |
| (b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)(2) above | \$ 363,918,793 | \$ 564,368,489 | |

- (4) The impact to the gross deferred tax assets balances as a result of tax-planning strategies is presented below:

| Impact of Tax-Planning Strategies | 2015 | | 2014 | | Change | |
|--|---------------|--------------|---------------|--------------|------------------------------|-----------------------------|
| | 1 Ordinary | 2 Capital | 3 Ordinary | 4 Capital | 5 (Col 1 - 3) Ordinary | 6 (Col 2 - 4) Capital |
| (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage. | | | | | | |
| 1. Adjusted gross DTAs amount from Note 9A1(c) | \$ 68,497,333 | \$- | \$ 48,989,204 | \$- | \$ 19,508,129 | \$ - |
| 2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax-planning strategies | - | - | - | - | - | - |
| 3. Net admitted adjusted gross DTAs amount from Note 9A1(e) | 61,706,627 | - | 35,997,496 | - | 25,709,131 | - |
| 4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax-planning strategies | - | - | - | - | - | - |
| (b) Does the Company's tax-planning strategies include the use of reinsurance? | | | | Yes _____ | | No <u>X</u> _____ |

B. Unrecognized Deferred Tax Liabilities

- (1-4) There are no unrecognized deferred tax liabilities.

C. Significant Components of Income Taxes

(1) The current federal and foreign income taxes incurred for the years ended December 31, 2015 and 2014 are as follows:

| | 1 | 2 | 3 |
|---|----------------------|-----------------------|------------------------|
| | 2015 | 2014 | (Col 1 - 2) |
| | | | Change |
| 1. Current income tax | | | |
| (a) Federal | \$ 96,763,215 | \$ 154,484,191 | \$ (57,720,976) |
| (b) Foreign | <u>-</u> | <u>-</u> | <u>-</u> |
| (c) Subtotal | 96,763,215 | 154,484,191 | (57,720,976) |
| (d) Federal income tax on net capital gains | 1,714,906 | 1,646,812 | 68,094 |
| (e) Utilization of capital loss carryforwards | - | - | - |
| (f) Other | <u>-</u> | <u>-</u> | <u>-</u> |
| (g) Total federal and foreign income taxes incurred | <u>\$ 98,478,121</u> | <u>\$ 156,131,003</u> | <u>\$ (57,652,882)</u> |

(2-4) The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and liabilities as of December 31, 2015 and 2014, are as follows:

| | 1 | 2 | 3 |
|---|---------------------|---------------------|-----------------------|
| | 2015 | 2014 | (Col 1 - 2) Change |
| Deferred tax assets: | | | |
| (a) Ordinary: | | | |
| (1) Discounting of unpaid losses | \$ 892,395 | \$ 1,171,482 | \$ (279,087) |
| (2) Unearned premium reserve | 11,295,909 | 10,368,104 | 927,805 |
| (3) Policyholder reserves | 27,078,100 | - | 27,078,100 |
| (4) Investments | - | - | - |
| (5) Deferred acquisition costs | - | - | - |
| (6) Policyholder dividends accrual | - | - | - |
| (7) Fixed assets | - | - | - |
| (8) Compensation and benefits accrual | - | - | - |
| (9) Pension accrual | - | - | - |
| (10) Receivables—nonadmitted | 7,589,291 | 11,823,124 | (4,233,833) |
| (11) Net operating loss carryforward | - | - | - |
| (12) Tax credit carry forward | - | - | - |
| (13) Other (including items <5% of total ordinary tax as | <u>21,641,638</u> | <u>25,626,494</u> | <u>(3,984,856)</u> |
| (99) Subtotal | 68,497,333 | 48,989,204 | 19,508,129 |
| (b) Statutory valuation allowance adjustment | - | - | - |
| (c) Nonadmitted | <u>6,790,706</u> | <u>12,991,708</u> | <u>(6,201,002)</u> |
| (d) Admitted ordinary deferred tax assets (2a99 - 2t | <u>61,706,627</u> | <u>35,997,496</u> | <u>25,709,131</u> |
| (e) Capital: | | | |
| (1) Investments | - | 24,535 | (24,535) |
| (2) Net capital loss carryforward | - | - | - |
| (3) Real estate | - | - | - |
| (4) Other (including items <5% of total capital tax asse | <u>-</u> | <u>-</u> | <u>-</u> |
| (99) Subtotal | - | 24,535 | (24,535) |
| (f) Statutory valuation allowance adjustment | - | 24,535 | (24,535) |
| (g) Nonadmitted | <u>-</u> | <u>-</u> | <u>-</u> |
| (h) Admitted capital deferred tax assets (2e99 - 2f - | <u>-</u> | <u>-</u> | <u>-</u> |
| (i) Admitted deferred tax assets (2d + 2h) | <u>61,706,627</u> | <u>35,997,496</u> | <u>25,709,131</u> |
| Deferred tax liabilities: | | | |
| (a) Ordinary: | | | |
| (1) Investments | 33,606 | 37,336 | (3,730) |
| (2) Fixed assets | - | - | - |
| (3) Deferred and uncollected premium | - | - | - |
| (4) Policyholder reserves | - | - | - |
| (5) Other (including items <5% of total ordinary tax liab | <u>2,279,850</u> | <u>-</u> | <u>2,279,850</u> |
| (99) Subtotal | <u>2,313,456</u> | <u>37,336</u> | <u>2,276,120</u> |
| (b) Capital: | | | |
| (1) Investments | 6,428 | - | 6,428 |
| (2) Real estate | - | - | - |
| (3) Other (including items <5% of total capital tax liabili | <u>-</u> | <u>-</u> | <u>-</u> |
| (99) Subtotal | <u>6,428</u> | <u>-</u> | <u>6,428</u> |
| (c) Deferred tax liabilities (3a99 + 3b99) | <u>2,319,884</u> | <u>37,336</u> | <u>2,282,548</u> |
| Net deferred tax assets/liabilities (2i - 3c) | <u>\$59,386,743</u> | <u>\$35,960,160</u> | <u>\$23,426,583</u> |

The other ordinary deferred tax asset of \$21,641,638 for 2015 consists of intangibles of \$21,235,696, general expenses of \$161,505, bad debt of \$778, and other items of \$243,659. The other ordinary deferred tax asset of \$25,626,494 for 2014 consists of intangibles of \$25,358,614, general expenses of \$199,912, bad debt of \$28,773 and other items of \$39,195. The other ordinary deferred tax liability of \$2,279,850 for 2015 consists of premium acquisition expense.

The Company assessed the potential realization of the gross deferred tax asset and established a valuation allowance of \$0 and \$24,535 to reduce the gross deferred tax asset to \$68,497,333 and \$48,989,204 as of December 31, 2015 and 2014, respectively, which represents the amount of the asset estimated to be recoverable via carryback of losses and reduction of future taxes. The change in the valuation allowance is attributable to the change in timing of deductibility of expenses and/or expectations for future taxable income.

- D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate of 35% to net income before federal income taxes incurred, less capital gains tax. A summarization of the significant items causing this difference as of December 31, 2015 and 2014 are as follows:

| | 2015 | 2014 |
|---|----------------------|-----------------------|
| Tax provision at the federal statutory rate | \$ 56,326,116 | \$ 137,590,887 |
| Tax-exempt interest | (1,656,326) | (2,072,024) |
| Other current year items | (1,538,324) | (944,456) |
| Health insurer fee | 23,890,183 | 17,442,454 |
| Tax effect of nonadmitted assets | 4,233,833 | (6,036,801) |
| Deferred corrections | 21,593 | - |
| Change in statutory valuation allowance | <u>(24,535)</u> | <u>24,535</u> |
| | | |
| Total statutory income taxes | <u>\$ 81,252,540</u> | <u>\$ 146,004,595</u> |
| | | |
| Federal income taxes incurred | \$ 96,763,215 | \$ 154,484,191 |
| Capital gains tax | 1,714,906 | 1,646,812 |
| Change in net deferred tax asset | <u>(17,225,581)</u> | <u>(10,126,408)</u> |
| | | |
| Total statutory income taxes | <u>\$ 81,252,540</u> | <u>\$ 146,004,595</u> |

- E. At December 31, 2015, the Company had no net operating loss carryforwards.

Current federal income taxes recoverable (payable) of \$28,928,472 and (\$26,763,004) as of December 31, 2015 and 2014, respectively, are included in the statutory basis statements of admitted assets, liabilities, and capital and surplus. Federal income taxes paid, net of refunds were \$154,169,597 and \$133,375,883 in 2015 and 2014, respectively.

Federal income taxes incurred of \$98,456,528 and \$156,152,597 for 2015 and 2014, respectively, are available for recoupment in the event of future net losses.

The Company has not admitted any aggregate amounts of deposits that are included within Section 6603 ("Deposits made to suspend running of interest on potential underpayments, etc.") of the Internal Revenue Service ("IRS") Code.

- F. The Company is included in the consolidated federal income tax return with its ultimate parent, UnitedHealth Group. The entities included within the consolidated return are included in NAIC Statutory Statement Schedule Y—Information Concerning Activities of Insurer Members Of A Holding Company Group. Federal income taxes are paid to or refunded by UnitedHealth Group pursuant to the terms of a tax-sharing agreement, approved by the Board of Directors, under which taxes approximate the amount that would have been computed on a separate company basis, with the exception of net operating losses and capital losses. For these losses, the Company receives a benefit at the federal rate in the current year for current taxable losses incurred in that year to the extent losses can be utilized in the consolidated federal income tax return of UnitedHealth Group. UnitedHealth Group currently files income tax returns in the U.S. federal jurisdiction, various states, and foreign jurisdictions. The IRS has completed exams on UnitedHealth Group's consolidated income tax returns for fiscal years 2014 and prior. UnitedHealth Group's 2015 tax return is under advance review by the IRS under its Compliance Assurance Program. With the exception of a few states, UnitedHealth Group is no longer subject to income tax examinations prior to 2008 in major state and foreign jurisdictions. The Company does not believe any adjustments that may result from these examinations will be material to the Company.

- G. **Tax Contingencies** — Not applicable.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AND AFFILIATES

A–N. Material Related Party Transactions

Pursuant to the terms of a management agreement (the "Agreement"), UHS will provide management services to the Company under a fee structure, which is based on a percentage of premium charges representing UHS' expenses for services or use of assets provided to the Company. In addition, UHS provides or arranges for services on behalf of the Company using a pass-through of charges incurred by UHS on a PMPM basis (where the charges incurred by UHS is on a PMPM basis) or using another allocation methodology consistent with the Agreement. These services may include, but are not limited to, integrated personal health management solutions, such as disease management, treatment decision support, and wellness services, including a 24-hour call-in service, access to a network of transplant providers, and discount program services. The amount and types of services provided pursuant to the pass-through provision of the Agreement can change year over year as UHS becomes the contracting entity for services provided to the Company's members. Total administrative services, capitation, and

access fees under this arrangement totaled \$272,124,249 and \$305,457,692 in 2015 and 2014, respectively, and are included in total hospital and medical expenses, general administrative expenses, and claims adjustment expenses in the statutory basis statements of operations. Direct expenses not covered under the Agreement, such as broker commissions, IDOI exam fees, ACA assessments, and premium taxes, are paid by UHS on behalf of the Company. UHS is reimbursed by the Company for these direct expenses.

The Company also directly contracts with related parties to provide services to its members. The Company expensed as hospital and medical expenses, general administrative expenses, and claims adjustment expenses \$26,370,199 and \$33,576,749 in capitation, administration, and access fees to related parties during 2015 and 2014, respectively. United Behavioral Health provides mental health and substance abuse services. OptumHealth Care Solutions, Inc. provides chiropractic, physical therapy and complex medical conditions services. Dental Benefit Providers, Inc. provides dental care assistance. Spectera, Inc. provides administrative services related to vision benefit management and claims processing. The capitation expenses, administrative services, and access fees paid to related parties that are included as hospital and medical expenses, general administrative expenses, and claims adjustment expenses in the statutory basis statements of operations for the years ended December 31, 2015 and 2014, are shown below:

| | 2015 | 2014 |
|----------------------------------|--------------------------|--------------------------|
| United Behavioral Health | \$ 24,881,004 | \$ 31,725,389 |
| OptumHealth Care Solutions, Inc. | 801,279 | 774,063 |
| Dental Benefit Providers, Inc. | 570,248 | 948,739 |
| Spectera, Inc. | <u>117,668</u> | <u>128,558</u> |
| Total | <u>\$ 26,370,199</u> | <u>\$ 33,576,749</u> |

Management believes that its transactions with affiliates are fair and reasonable; however, operations of the Company may not be indicative of those that would have occurred if it had operated as an independent company.

The Company contracts with affiliates (“UHS” and “OptumRx”) to provide administrative services related to pharmacy management and pharmacy claims processing for its enrollees. Fees related to these agreements, which are calculated on a per-claim basis, of \$10,496,786 and \$11,905,978 in 2015 and 2014, respectively, are included in general administrative expenses and claims adjustment expenses in the statutory basis statements of operations.

The Company contracts with OptumRx to provide personal health products catalogues showing the healthcare products and benefit credits needed to redeem the respective products. OptumRx will mail the appropriate personal health products catalogues to the Company’s members and manage the personal health products credit balance. OptumRx also distributes personal health products to individual members based upon the terms of the agreement. Fees related to this agreement in 2015 and 2014, which are calculated on a PMPM basis of \$13,935,326 and \$11,139,175 are included in hospital and medical expenses in the statutory basis statements of operations.

The Company has agreements with OptumInsight, Inc., an affiliate of the Company, for claim analytics, recovery of medical expense (benefit) overpayments, retroactive fraud, waste and abuse, subrogation and premium audit services. All recoveries are returned to the Company by OptumInsight, Inc. on a monthly basis and a capitated service fee is charged to the Company as a PMPM. Service fees of \$12,247,859 and \$12,669,656 are included in hospital and medical expenses, claims adjustment expenses, and general administrative expenses in the statutory basis statements of operations for the years ended December 31, 2015 and 2014, respectively.

The Company has premium payments that are received and claim payments that are processed by an affiliated UnitedHealth Group entity. Both premiums and claims applicable to the Company are settled at regular intervals throughout the month via the intercompany settlement process and any amounts outstanding are reflected in amounts due to parent, subsidiaries, and affiliates, net in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

The Company has an insolvency-only reinsurance agreement with UHIC, an affiliate of the Company, to provide insolvency protection for its enrollees. Reinsurance premiums, which are calculated on a percentage of member premium income, of \$3,407,955 and \$4,251,938 in 2015 and 2014, respectively, are netted against net premium income in the statutory basis statement of operations.

The Company contracts with UHIC to cover in-network point-of-service (“POS”) claims in excess of defined limits. Reinsurance premiums paid, which are calculated based on a PMPM basis, of \$878 and \$3,369 in 2015 and 2014, respectively, are netted against net premium income in the statutory basis statements of operations. There were no reinsurance recoveries recorded in 2015 and 2014. The Company does not have reinsurance recoverable recorded as of December 31, 2015 and 2014. Reinsurance contracts do not relieve the Company from its obligations to policyholders. Failure of reinsurers to honor their obligations could result in losses to the Company.

The Company holds a \$200,000,000 subordinated revolving credit agreement with UnitedHealth Group at an interest rate of London InterBank Offered Rate both plus a margin of 0.50%. This credit agreement is subordinate to the extent it does not conflict with any credit facility held by either party. The agreement shall continue until terminated pursuant to the terms of this agreement which require either party to give a 60 day written notice to the other party. No amounts were outstanding under the line of credit as of December 31, 2015 and 2014.

At December 31, 2015 and 2014, the Company reported \$64,118,089 and \$49,317,995, respectively, as amounts due to parent, subsidiaries, and affiliates, net which are included in the statutory basis statements of admitted assets, liabilities, and capital and surplus. These balances are generally settled within 90 days from the incurred date. Any balances due to the Company that are not settled within 90 days are considered nonadmitted assets.

In addition to the agreements above, UHS maintains a private short-term money market investment pool in which affiliated companies may participate (see Note 1). At December 31, 2015 and 2014, the Company's portion was \$11,352,441 and \$15,470,713, respectively, and is included in cash, cash equivalents, and short-term investments in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

The Company has entered into a Tax Sharing Agreement with UnitedHealth Group (see Note 9).

The Company paid dividends of \$275,000,000 and \$147,000,000 in 2015 and 2014, respectively, to its parent (see Note 13).

The Company does not have any amount deducted from the value of an upstream intermediate entity or ultimate parent owned, either directly or indirectly, via a downstream subsidiary, controlled, or affiliated entity.

The Company does not have any investments in a subsidiary, controlled, or affiliated entity that exceeds 10% of admitted assets.

The Company does not have any investments in impaired subsidiaries, controlled, or affiliated entities.

The Company does not have any investments in foreign insurance subsidiaries.

The Company does not hold any investments in a downstream noninsurance holding company.

The Company does not have any investments in non-insurance subsidiaries, controlled, or affiliated entities.

The Company does not have any investments in insurance subsidiaries, controlled, or affiliated entities.

The Company has not extended any guarantees or undertakings for the benefit of an affiliate or related party.

11. DEBT

A–B. The Company had no outstanding debt with third-parties or outstanding Federal Home Loan Bank agreements during 2015 and 2014.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES, AND OTHER POSTRETIREMENT BENEFIT PLANS

A–I. The Company has no defined benefit plans, defined contribution plans, multiemployer plans, consolidated/holding company plans, postemployment benefits, or compensated absences plans and is not impacted by the Medicare Modernization Act on postretirement benefits, since all personnel are employees of UHS, which provides services to the Company under the terms of the Agreement (see Note 10).

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS, AND QUASI-REORGANIZATIONS

(1–2) The Company has 1,000 shares authorized and 10 shares issued and outstanding of no par value common stock. The Company has no preferred stock outstanding. All issued and outstanding shares of common stock are held by the Company's parent, UHS-RV.

(3) Payment of dividends may be restricted by the IDOI, which generally requires that dividends be paid out of unassigned surplus.

(4) The Company paid an ordinary cash dividend to UHS-RV of \$75,000,000 on March 16, 2015 and an extra-ordinary dividend of \$200,000,000 on June 24, 2015 which was approved by the IDOI and TDCI, and TennCare. The Company paid ordinary cash dividends of \$35,000,000,

\$60,000,000, and \$52,000,000 on March 11, June 23, and September 14, 2014, respectively, which required no approval. The dividends were recorded as a reduction to unassigned surplus in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The dividends complied with the provisions set forth in the statutes of Illinois and Tennessee.

- (5) The amount of ordinary dividends that may be paid out during any given period is subject to certain restrictions as specified by state statute.
- (6) There are no restrictions placed on the Company's unassigned surplus.
- (7) The Company is not a mutual reciprocal or a similarly organized entity and does not have advances to surplus not repaid.
- (8) The Company does not hold any stock, including stock of affiliated companies for special purposes, such as conversion of preferred stock, employee stock options, or stock purchase warrants.
- (9) As discussed in Note 1, an amount equal to the estimated subsequent year ACA fee must be apportioned out of unassigned surplus and reported as aggregate write-ins for special surplus funds. For the years ending December 31, 2015 and 2014, the amount was \$41,171,375 and \$68,402,222, respectively.
- (10) The portion of unassigned surplus, excluding the apportionment of estimated Section 9010 ACA subsequent fee year assessment, net income, and dividends, represented (or reduced) by each item below is as follows:

| | 2015 | 2014 | Change |
|---------------------------|----------------------|---------------------|----------------------|
| Net deferred income taxes | \$ 66,177,449 | \$ 48,951,868 | \$ 17,225,581 |
| Nonadmitted assets | <u>(28,474,392)</u> | <u>(46,772,061)</u> | <u>18,297,669</u> |
| Total | <u>\$ 37,703,057</u> | <u>\$ 2,179,807</u> | <u>\$ 35,523,250</u> |

- (11–13) The Company does not have any outstanding surplus notes and has never been a party to a quasi-reorganization.

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

A. Contingent Commitments

The Company has no contingent commitments.

B. Assessments

The Company is not aware of any guarantee fund assessments or premium tax offsets, potential or accrued, that could have a material financial effect on the operations of the entity.

C. Gain Contingencies

The Company is not aware of any gain contingencies that should be disclosed in the statutory basis financial statements.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits — Not applicable.

E. Joint and Several Liabilities — Not applicable.

F. All Other Contingences

Because of the nature of its businesses, the Company is frequently made party to a variety of legal actions and regulatory inquiries, including class actions and suits brought by members, care providers, consumer advocacy organizations, customers and regulators, relating to the Company's businesses, including management and administration of health benefit plans and other services.

The Company records liabilities for its estimates of probable costs resulting from these matters where appropriate. Estimates of costs resulting from legal and regulatory matters involving the Company are inherently difficult to predict, particularly where the matters: involve indeterminate claims for monetary damages or may involve fines, penalties or punitive damages; present novel legal theories or represent a shift in regulatory policy; involve a large number of claimants or regulatory bodies; are in the early stages of the proceedings; or could result in a change in business practices. Accordingly, the Company is often unable to estimate the losses or ranges of

losses for those matters where there is a reasonable possibility or it is probable that a loss may be incurred. Although the outcomes of any such legal actions cannot be predicted, in the opinion of management, the resolution of any currently pending or threatened actions will not have a material adverse effect on the statutory basis statements of admitted assets, liabilities, and capital and surplus or statutory basis statements of operations of the Company.

The Company's business is regulated at the federal, state, and local levels. The laws and rules governing the Company's business and interpretations of those laws and rules are subject to frequent change. Broad latitude is given to the agencies administering those regulations. Further, the Company must obtain and maintain regulatory approvals to market and sell many of its products.

The Company has been, or is currently involved, in various governmental investigations, audits and reviews. These include routine, regular and special investigations, audits and reviews by CMS, state insurance and health and welfare departments and other governmental authorities. Certain of the Company's businesses have been reviewed or are currently under review, for reasons including compliance with coding and other requirements under the Medicare risk-adjustment model.

Risk Adjustment Data Validation ("RADV") Audit — CMS adjusts capitation payments to Medicare Advantage plans and Medicare Part D plans according to the predicted health status of each beneficiary as supported by data from health care providers. The Company collects claim and encounter data from providers who the Company generally relies on to appropriately code their claim submissions and document their medical records. CMS then determines the risk score and payment amount for each enrolled member based on the health care data submitted and member demographic information.

CMS and the Office of Inspector General for Health and Human Services periodically perform RADV audits of selected Medicare health plans to validate the coding practices of and supporting documentation maintained by health care providers. Such audits have in the past resulted in, and in the future could result in, retrospective adjustments to payments made to the Company, fines, corrective action plans or other adverse action by CMS.

In February 2012, CMS announced a final RADV and payment adjustment methodology audit. It will conduct the RADV audits beginning with the 2011 payment year. These audits involve a review of medical records maintained by care providers and may result in retrospective adjustments to payments made to health plans. CMS has not communicated how the final payment adjustment under its methodology will be implemented.

The ACA and the related federal and state regulations will continue to impact how the Company does business and could restrict revenue and enrollment growth in certain products and market segments, restrict premium growth rates for certain products and market segments, increase the Company's medical and administrative costs, expose the Company to an increased risk of liability (including increasing the Company's liability in federal and state courts for coverage determinations and contract interpretation), or put the Company at risk for loss of business. In addition, the Company's statutory basis results of operations, financial condition, and cash flows could be materially adversely affected by such changes. The ACA may create new or expand existing opportunities for business growth, but due to its complexity, the long term impact of the ACA remains difficult to predict and is not yet fully known.

The Company routinely evaluates the collectability of all receivable amounts included within the statutory basis statements of admitted assets, liabilities, and capital and surplus. Impairment reserves are established for those amounts where collectability is uncertain. Based on the Company's past experience, exposure related to uncollectible balances and the potential of loss for those balances not currently reserved for is not material to the Company's statutory basis financial condition.

There are no assets that the Company considers to be impaired at December 31, 2015 and 2014, except as disclosed in Note 5 and Note 20.

15. LEASES

A–B. According to the management agreement between the Company and UHS (see Note 10), operating leases for the rental of office facilities and equipment are the responsibility of UHS. Fees associated with the lease agreements are included as a component of the Company's management fee.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

(1–4) The Company does not hold any financial instruments with off-balance-sheet risk or concentrations of credit risk.

17. SALE, TRANSFER, AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A–C. The Company did not participate in any transfer of receivables, financial assets, or wash sales.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

A. ASO Plans

Prior to January 1, 2009, the Company had an ASO contract in eastern Tennessee for the TennCare product, for which the State of Tennessee retains all health care service risk, while the Company assumes administrative risk. Related to this ASO contract claims run-out activity, the Company recorded a payable of \$738 and \$29,589 included in liability for amounts held under uninsured plans in the accompanying statutory basis statements of admitted assets, liabilities, and capital and surplus at December 31, 2015 and December 31, 2014, respectively.

Under the terms of the agreement with TennCare (see Note 1), the Company recorded a \$0 and \$1,595,849 receivable from TennCare as of December 31, 2015 and 2014, respectively, related to claims paid on behalf of TennCare members that were outside the twelve month retroactive eligibility period which is included in amounts receivable related to uninsured plans in the accompanying statutory basis statements of admitted assets, liabilities, and capital and surplus. Pursuant to the terms of the agreement, the Company is not at risk for these payments and will receive reimbursement for claims paid outside of the retroactive eligibility period in accordance with the contractual terms.

The Company did not report any gains from operations of the uninsured portion of ASO plans and the uninsured portion of partially insured plans at December 31, 2015 and 2014.

B. The Company has no operations from Administrative Services Contracts.

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

The Medicare Part D program is a partially insured plan. The Company recorded a receivable of \$16,250,998 and \$33,889,517 and also a payable of \$0 and \$650 at December 31, 2015 and 2014, respectively, for cost reimbursements under the Medicare Part D program for the catastrophic reinsurance and low-income member cost-sharing subsidies as described in Note 1, *Amounts Receivable Relating to Uninsured Plans and Liability for Amounts Held Under Uninsured Plans*. The Company also recorded a receivable of \$1,832,535 and \$3,606,356 and also a payable of \$8,175,865 and \$9,224,453 at December 31, 2015 and 2014, respectively, for the Medicare Part D Coverage Gap Discount Program as described in Note 1, *Amounts Receivable Relating to Uninsured Plans and Liability for Amounts Held Under Uninsured Plans*.

The Company participates in administering the payments for TennCare's PBM. There is no risk to the Company as a result of these transactions. The Company recorded a premium tax receivable from TennCare and a corresponding premium tax payable of \$5,530,408 and \$0, respectively, as of December 31, 2015, which is included in amounts receivable relating to uninsured plans and general expenses due or accrued, respectively, in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The last PBM pass through invoice for 2014 was reimbursed to the Company by TennCare prior to year-end, however, the corresponding payment to the PBM was not made by the Company until January 2, 2015. As a result, the Company has a PBM payable of \$7,709,854 as of December 31, 2014, which is included in liability for amounts held for uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company also recorded a premium tax receivable from TennCare associated with the PBM transaction of \$6,311,789 as of December 31, 2014, which is included in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD-PARTY ADMINISTRATORS

The Company did not have any direct premiums written or produced by managing general agents or third-party administrators in 2015 and 2014.

20. FAIR VALUE MEASUREMENT

The NAIC SAP defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

Level 1—Quoted (unadjusted) prices for identical assets in active markets.

Level 2—Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets;

- Quoted prices for identical or similar assets in nonactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.);
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.);
- Inputs that are derived principally from or corroborated by other observable market data.

Level 3—Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds and short-term investments are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service (“pricing service”), which generally uses quoted prices or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates, and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to a secondary pricing source, prices reported by its custodian, its investment consultant, and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. The Company’s internal price verification procedures and review of fair value methodology documentation provided by independent pricing services have not historically resulted in an adjustment in the prices obtained from the pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest-level input that is significant to the fair value measurement in its entirety. The Company’s assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

A. Fair Value

(1) Fair Value Measurements at Reporting Date

The Company does not have financial assets measured and reported at fair value at December 31, 2015. The following table presents information about the Company's financial assets that are measured and reported at fair value at December 31, 2014 in the statutory basis statements of admitted assets, liabilities, and capital and surplus according to the valuation techniques the Company used to determine their fair values:

| Description for Each Class of Asset or Liability | December 31, 2014 | | | |
|---|-------------------|------------|-----------|------------|
| | (Level 1) | (Level 2) | (Level 3) | Total |
| a. Assets at fair value: | | | | |
| Perpetual preferred stock: | | | | |
| Industrial and misc Parent, subsidiaries, and affiliates | (a) \$ - | \$ - | \$ - | \$ - |
| Total perpetual preferred stocks | - | - | - | - |
| Bonds: | | | | |
| U.S. governments | - | - | - | - |
| Industrial and misc | - | 910,512 | - | 910,512 |
| Hybrid securities | - | - | - | - |
| Parent, subsidiaries, and affiliates | - | - | - | - |
| Total bonds | - | 910,512 | - | 910,512 |
| Common stock: | | | | |
| Industrial and misc Parent, subsidiaries, and affiliates | - | - | - | - |
| Total common stock | - | - | - | - |
| Derivative assets: | | | | |
| Interest rate contracts | - | - | - | - |
| Foreign exchange contracts | - | - | - | - |
| Credit contracts | - | - | - | - |
| Commodity futures contracts | - | - | - | - |
| Commodity forward contracts | - | - | - | - |
| Total derivatives | - | - | - | - |
| Separate account assets | - | - | - | - |
| Total assets at fair value | \$ - | \$ 910,512 | \$ - | \$ 910,512 |
| b. Liabilities at fair value: | | | | |
| Derivative liabilities | \$ - | \$ - | \$ - | \$ - |
| Total liabilities at fair value | \$ - | \$ - | \$ - | \$ - |

There were no transfers between Levels 1 and 2 during the years ended December 31, 2015 and 2014.

- (2) The Company's financial assets with fair value hierarchy of level 3 represents investments in low-income housing tax credit investments. These investments are recorded and reported at cost of \$17,777,164 and \$19,971,370 at December 31, 2015 and December 31, 2014, respectively, which approximates fair value, as there is no readily available market.
- (3) Transfers between fair value hierarchy levels, if any, are recorded as of the beginning of the reporting period in which the transfer occurs. There were no transfers between Levels 1, 2 or 3 of any financial assets or liabilities during the years ended December 31, 2015 or 2014.
- (4) **Investments** — Fair values of debt securities are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service ("pricing service"), which generally uses quoted prices or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, and, if necessary, makes adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, benchmark yields, credit spreads, default rates, prepayment speeds and non-binding broker quotes. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to prices reported by a secondary pricing source, such as its

custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. The Company's internal price verification procedures and reviews of fair value methodology documentation provided by independent pricing services have not historically resulted in adjustment in the prices obtained from the pricing service.

Low-Income Housing tax-credit investments — The fair values of Level 3 investments in Low Income Housing tax credit investments are deemed held-to-maturity as there is no active market and they will not be sold. Because of this, these securities are held at amortized cost. Should any contractual breakage occur that jeopardizes the ability to receive the tax credits associated with these securities, impairments will be recognized. As of December 31, 2015, all of these investments are performing in accordance with their original contract terms.

(5) The Company has no derivative assets and liabilities to disclose.

B. Fair Value Combination — Not applicable.

C. Aggregate Fair Value Hierarchy

The aggregate fair value by hierarchy of all financial instruments as of December 31, 2015 and 2014 is presented in the table below:

| Types of Financial Investment | 2015 | | | | | Not Practical Carrying Value |
|--|----------------------|-----------------|----------------|----------------|---------------|------------------------------|
| | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | |
| U.S. government and agency securities | \$ 188,071,665 | \$ 189,170,715 | \$ 104,113,135 | \$ 83,958,531 | \$ - | \$ - |
| State and agency municipal securities | 147,544,133 | 145,089,444 | - | 147,544,134 | - | - |
| City and county municipal securities | 102,565,676 | 100,198,755 | - | 102,565,676 | - | - |
| Corporate debt securities (includes commercial paper) | 215,822,667 | 218,403,893 | - | 215,822,667 | - | - |
| Money-market funds | 208,088,356 | 208,088,356 | 208,088,356 | - | - | - |
| Other invested assets | 17,777,164 | 17,777,164 | - | - | 17,777,164 | - |
| Total bonds, short-term investments, and other invested assets | \$ 879,869,661 | \$ 878,728,327 | \$ 312,201,491 | \$ 549,891,006 | \$ 17,777,164 | \$ - |

| Types of Financial Investment | 2014 | | | | | Not Practical Carrying Value |
|--|----------------------|-----------------|----------------|----------------|---------------|------------------------------|
| | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | |
| U.S. government and agency securities | \$ 186,551,736 | \$ 185,983,467 | \$ 109,312,447 | \$ 77,239,289 | \$ - | \$ - |
| State and agency municipal securities | 156,417,021 | 153,983,547 | - | 156,417,021 | - | - |
| City and county municipal securities | 168,298,853 | 163,770,656 | - | 168,298,853 | - | - |
| Corporate debt securities (includes commercial paper) | 290,319,682 | 288,613,249 | - | 290,319,682 | - | - |
| Money-market funds | 138,631,638 | 138,631,638 | 138,631,638 | - | - | - |
| Other invested assets | 19,971,370 | 19,971,370 | - | - | 19,971,370 | - |
| Total bonds, short-term investments, and other invested assets | \$ 960,190,300 | \$ 950,953,927 | \$ 247,944,085 | \$ 692,274,845 | \$ 19,971,370 | \$ - |

Included as Level 1 in U.S. government and agency securities in the fair value hierarchy tables above are U.S. Treasury securities of \$104,113,135 and \$109,312,447 as of December 31, 2015 and December 31, 2014, respectively.

Included as Level 2 in corporate debt securities in the fair value hierarchy tables above are commercial paper investments of \$996,886 and \$999,982 as of December 31, 2015 and December 31, 2014, respectively. The commercial paper investments reflected in the tables above are included in short-term investments in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

D. Not Practicable to Estimate Fair Value — Not applicable.

21. OTHER ITEMS

The Company recorded receivables related to retroactive policies and estimated withholds of \$23,541,052 and \$1,958,526 as of December 31, 2014 for the State of Tennessee Bureau of TennCare Medicaid and CHOICES, respectively. As of December 31, 2015, the Company has collected \$24,178,977 and \$2,859,427 related to retroactive policies and estimated withholds related to these prior year balances for Medicaid and CHOICES, respectively. Currently, there is \$2,714,242 and \$324,942 accrued for TennCare retroactive receivables and estimated withholds for Medicaid and CHOICES, respectively, remaining for the prior year. These amounts are included in premiums and considerations in the statutory basis financial statements.

The Company has recorded payables for estimated recoupments of \$19,488,646 for State of Tennessee Bureau of TennCare Medicaid and CHOICES, net as of December 31, 2014. As of December 31, 2015, \$0 has been recouped related to these prior year balances related to Medicaid and CHOICES, net. Currently, there is \$25,547,760 estimated recoupments for Medicaid and CHOICES, net, remaining for the prior year. These amounts are included in premiums received in advance in the statutory basis financial statements.

The Company continues to refine the estimated recoupments on the CHOICES product. The impact of further refining the estimates due to updated information and additional history with the CHOICES product could result in adjustments to the amounts previously reported as net premium income. However, the Company is unable to accurately estimate the financial impact of the change at this time and any change would be reflected in operating results in the period in which the change in the estimate is identified.

The ACA mandated that certain PCPs were eligible to receive increased payments for specified primary care services provided to Medicaid eligible individuals. This was to encourage PCPs to serve the Medicaid population for the Medicaid expansion which occurred in 2014. This government mandate was for a two year period effective January 1, 2013 through December 31, 2014.

The ACA required that the managed care organizations (“MCO’s”) reimburse PCPs at a rate of no less than 100 percent of Medicare fee schedule rates for specified services. The Federal government financed the difference between the state Medicaid fee schedule rate and the corresponding Medicare fee schedule rate (“enhanced rate payment”) during calendar year 2014. The state in turn funded the enhanced rate payments to the MCO’s as part of an enhanced Medicaid capitation monthly premium or as a lump sum payment of the rate differential, depending on the model selected by each state and approved by CMS.

On June 30, 2015, the NAIC provided clarifying guidance for the reporting of contracts subject to redetermination. The NAIC has concluded that contracts subject to redetermination should be reported as a component of accrued retrospective premiums and contracts subject to redetermination if in a receivable position and as a component of aggregate health policy reserves if in a payable position, in the statutory basis statements of admitted assets, liabilities, and capital and surplus. This change in presentation is effective for year end 2015 and subsequent reporting periods. The prior year balances were not restated to conform to the current year presentation. Prior year balances for Medicare risk adjustment receivables were presented as a component of uncollected premiums in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

- A. The Company did not encounter any unusual or infrequent items for the years ended December 31, 2015 or 2014.
- B. The Company has no troubled debt restructurings as of December 31, 2015 or 2014.
- C. The Company does not have any amounts not recorded in the statutory basis financial statements that represent segregated funds held for others. The Company also does not have any exposures related to forward commitments that are not derivative instruments.
- D. The Company has not received any business interruption insurance recoveries during 2015 and 2014.
- E. The Company has no transferrable or non-transferable state tax credits.
- F. **Sub-Prime Mortgage-Related Risk Exposure**
 - (1) The investment policy for the Company limits investments in loan-backed securities, which includes sub-prime issuers. Further, the policy limits investments in private-issuer mortgage securities to 10% of the portfolio, which also includes sub-prime issuers. The exposure to unrealized losses on sub-prime issuers is due to changes in market prices. There are no realized losses due to not receiving anticipated cash flows. The investments covered are rated NAIC rating of 1 or 2.
 - (2) The Company has no direct exposure through investments in sub-prime mortgage loans.
 - (3) The Company has no direct exposure through other investments.
 - (4) The Company has no underwriting exposure to sub-prime mortgage risk through mortgage guaranty or financial guaranty insurance coverage.
- G. The Company does not have any retained asset accounts for beneficiaries.
- H. As of December 31, 2015, the Company is not aware of any possible proceeds of insurance-linked securities.

22. EVENTS SUBSEQUENT

Subsequent events have been evaluated through February 29, 2016, which is the date these statutory basis financial statements were available for issuance.

TYPE I — Recognized Subsequent Events

There are no events subsequent to December 31, 2015, that require recognition and disclosure.

TYPE II — Non-Recognized Subsequent Events

The Company is subject to the annual fee under section 9010 of the ACA. This annual fee is allocated to individual health insurers based on the ratio of the amount of the entity’s net premiums written during the preceding calendar year to the amount of the health insurance for any U.S. health risk that is written during the preceding calendar year. A health insurance entity’s portion of the annual fee becomes payable once the entity provides health insurance for any U.S. health risk for each calendar year beginning on or after January 1, of the year the fee is due. As of December 31, 2015, the Company has written health insurance subject to the ACA assessment, expects to conduct health insurance business in 2016, and estimates its portion of the annual health insurance industry fee payable on September 30, 2016 to be \$41,171,375. This amount is reflected in aggregate write-ins for special surplus funds. The Company’s Authorized Control Level RBC (“ACL RBC”) ratio was 447% as of December 31, 2015. Reporting the ACA assessment as a liability as of December 31, 2015 would not have triggered an RBC action level.

| | Current Year | Prior Year |
|--|-------------------------|-----------------------|
| A. Did the reporting entity write accident and health insurance premium that is subject to Section 9010 of the Federal Affordable Care Act (YES/NO)? | Yes | |
| B. ACA fee assessment payable for the upcoming year | \$ 41,171,375 | \$ 68,402,222 |
| C. ACA fee assessment paid | 68,257,666 | 49,835,583 |
| D. Premium written subject to ACA 9010 assessment | 2,315,255,371 | 3,571,055,283 |
| E. Total Adjusted Capital before surplus adjustment (Five-Year Historical Line 14) | 423,305,536 | |
| F. Total Adjusted Capital after surplus adjustment (Five-Year Historical Line 14 minus 22B above) | 382,134,161 | |
| G. Authorized Control Level (Five-Year Historical Line 15) | 94,772,725 | |
| H. Would reporting the ACA assessment as of December 31, 2015, have triggered an RBC action level (YES/NO)? | No | |

Effective January 1, 2016, the Company will novate the Medicare Advantage contract with CMS to affiliate, UHCWI. The novation agreement will result in full control of the contract being transferred to UHCWI for dates of service on or after January 1, 2016. Approval was received from the IDOI and CMS. There will be no transfer of assets or surplus as a result of the novation.

The Company has signed and entered into a contract with the Iowa Department of Human Services to deliver healthcare services for the Iowa Medicaid, Iowa Health and Wellness Plan, and Healthy and Well Kids in Iowa programs. The contract is effective April 1, 2016 through June 30, 2017 and may be extended for two one-year periods. The Company estimates it membership will increase by approximately 190,981 members or 23% effective April 1, 2016. In relation to this contract, the Company has recorded a premium deficiency reserve of \$77,366,000 which is included in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus as of December 31, 2015.

There are no other events subsequent to December 31, 2015 that require disclosure.

23. REINSURANCE

The Company does not have any unaffiliated reinsurance agreements (“external reinsurance”) in place as of December 31, 2015 or 2014.

A. Ceded Reinsurance Report

Section 1 — General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes () No (X)

- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor, or any other person not primarily engaged in the insurance business?

Yes () No (X)

Section 2 — Ceded Reinsurance Report — Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credit?

Yes () No (X)

- (2) Does the reporting entity have any reinsurance agreements in effect that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X)

Section 3 — Ceded Reinsurance Report — Part B

- (1) What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate.

The Company estimates there should be no aggregate reduction in surplus for termination of all reinsurance agreements as of December 31, 2015.

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes () No (X)

B. Uncollectible Reinsurance — During 2015 and 2014, there were no uncollectible reinsurance recoverables.

C. Commutation of Ceded Reinsurance — There was no commutation of reinsurance in 2015 or 2014.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation — Not applicable.

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

A. The Company estimates accrued retrospective premium adjustments for its group health insurance business based on mathematical calculations in accordance with contractual terms.

B. Estimated accrued retrospective premiums due to (from) the Company are recorded in premiums and considerations and aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus and as an adjustment to reserve for rate credits in the statutory basis statements of operations.

C. The Company has Medicare Part D risk-corridor amounts from CMS which are subject to a retrospectively rated feature related to Part D premiums. The Company has estimated accrued retrospective premiums related to certain Part D premiums based on guidelines determined by CMS. The formula is tiered and based on the bid medical loss ratio. The amount of Medicare Part D direct premiums written subject to this retrospectively rated feature was \$104,275,150 and \$95,397,196 representing, 3.0% and 2.2% of total direct premiums written for 2015 and 2014, respectively.

The Company has risk-adjustment amounts from CMS which are subject to a redetermination feature related to Medicare premiums. The Company has estimated premium adjustments for changes to each member's health scores based on guidelines determined by CMS. The total amount of Medicare direct premiums written for which a portion is subject to redetermination features were \$1,209,704,911 and \$1,245,356,439 representing, 35% and 29% of total direct premiums written for 2015 and 2014, respectively.

During 2015 and 2014, the Company contracted with the federal government through the Office of Personnel Management to administer the FEHBP. The Company is subject to rate adjustments through audits by the Office of Personnel Management. The amount of direct premiums written subject to redetermination was \$21,778,618 and \$20,328,503, representing 0.6% and 0.5% of total direct premiums written as of December 31, 2015 and 2014, respectively.

The Company has a contract with Ankeny Community School District that includes a retrospective premium feature. The Company is subject to premium adjustments based on a medical target. The amount of earned premiums subject to retrospective rating was \$9,074,941 and \$7,718,913 representing 0.3% and 0.2% of total direct premiums written as of December 31, 2015 and 2014, respectively.

Pursuant to the ACA, the state elected to administer primary care physician enhanced rate payments through prospective capitation increases with risk-sharing that incorporates a retrospective reconciliation model (see Note 21). The legislative requirement to pay enhanced rates to primary care physicians ended as of January 1, 2015. Under this model, the state pays the Company prospectively but also reconciles retrospectively and any excess or shortage, subject to risk corridor thresholds, is remitted or received back from the state. The amount of Medicaid direct premiums written subject to this retrospective rated feature was \$2,766,600,445 representing 65% of total direct premiums written as of December 31, 2014.

- D. The Company is required to maintain specific minimum loss ratios on the comprehensive commercial and Medicare lines of business. The following table discloses the minimum medical loss ratio rebate liability which is included in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus for the years ended December 31, 2015 and 2014:

| | 1 | 2 | 3 | 4 | 5 |
|---|------------|----------------------|----------------------|-------------------------------|--------------|
| | Individual | Small Group Employer | Large Group Employer | Other Categories with Rebates | Total |
| Prior reporting year | | | | | |
| (1) Medical loss ratio rebates incurred | \$ - | \$(659,869) | \$ 13,207 | \$ - | \$ (646,662) |
| (2) Medical loss ratio rebates paid | - | - | - | - | - |
| (3) Medical loss rebates unpaid | - | - | 13,207 | - | 13,207 |
| (4) Plus reinsurance assumed amounts | XXX | XXX | XXX | XXX | - |
| (5) Less reinsurance ceded amounts | XXX | XXX | XXX | XXX | - |
| (6) Rebates unpaid net of reinsurance | XXX | XXX | XXX | XXX | 13,207 |
| Current reporting year-to-date | | | | | |
| (7) Medical loss ratio rebates incurred | - | 202,751 | 402,669 | - | 605,420 |
| (8) Medical loss ratio rebates paid | - | - | 177,934 | - | 177,934 |
| (9) Medical loss rebates unpaid | - | 202,751 | 237,943 | - | 440,694 |
| (10) Plus reinsurance assumed amounts | XXX | XXX | XXX | XXX | - |
| (11) Less reinsurance ceded amounts | XXX | XXX | XXX | XXX | - |
| (12) Rebates unpaid net of reinsurance | XXX | XXX | XXX | XXX | 440,694 |

E. Risk-Sharing Provisions of the Affordable Care Act

- (1) The Company has accident and health insurance premiums in 2015 and 2014 subject to the risk-sharing provisions of the ACA.

The ACA imposes fees and premium stabilization provisions on health insurance issuers offering comprehensive commercial health insurance. The three premium stabilization programs are commonly referred to as the 3Rs — risk adjustment, reinsurance, and risk corridors.

Risk Adjustment — The permanent risk adjustment program, designed to mitigate the potential impact of adverse selection and provide stability for health insurance issuers, applies to all non-grandfathered plans not subject to transitional relief in the individual and small group markets both inside and outside of the insurance exchanges. Premium adjustments pursuant to the risk adjustment program are accounted for as premium subject to redetermination and user fees are accounted for as assessments.

Reinsurance — The transitional reinsurance program was designed to protect issuers in the individual market from an expected increase in large claims due to the elimination of preexisting condition limitations. The transitional reinsurance program is effective from 2014 through 2016 and applies to all issuers of major medical commercial products and third-party administrators. Contributions attributable to enrollees in the ACA compliant individual plans, including program administrative costs, are accounted for as ceded premium and payments received are accounted for as ceded benefit recoveries. The portion of the individual contributions earmarked for the U.S. Treasury is accounted for as an assessment. Contributions made for enrollees in fully insured plans other than the ACA compliant individual plans, including program administrative costs and payments to the U.S. Treasury, are treated as assessments.

Risk Corridors — The temporary risk corridors program, designed to provide some aggregate protection against variability for issuers in the individual and small group markets during the period 2014 through 2016, applies to Qualified Health Plans in the individual and small group markets both inside and outside of the insurance exchanges. Premium adjustments pursuant to the risk corridors program are accounted for as premium adjustments for retrospectively rated contracts.

- (2) The following table presents the current year impact of risk-sharing provisions of the ACA on assets, liabilities and operations.

| Permanent ACA Risk Adjustment Program | December 31, 2015 |
|--|--------------------------|
| Assets | |
| 1. Premium adjustments receivable due to ACA Risk Adjustment | \$ 1,574,619 |
| Liabilities | |
| 2. Risk adjustment user fees payable for ACA Risk Adjustment | 2,533 |
| 3. Premium adjustments payable due to ACA Risk Adjustment | 1,431,523 |
| Operations (revenue & expense) | |
| 4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment | (848,005) |
| 5. Reported in expenses as ACA risk adjustment user fees (incurred/paid) | 2,936 |
| Transitional ACA Reinsurance Program | |
| Assets | |
| 1. Amounts recoverable for claims paid due to ACA Reinsurance | \$ - |
| 2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability) | - |
| 3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance | - |
| Liabilities | |
| 4. Liabilities for contributions payable due to ACA Reinsurance—not reported as ceded premium | 1,759,560 |
| 5. Ceded reinsurance premiums payable due to ACA Reinsurance | - |
| 6. Liability for amounts held under uninsured plans contributions for ACA Reinsurance | - |
| Operations (revenue & expense) | |
| 7. Ceded reinsurance premiums due to ACA Reinsurance | - |
| 8. Reinsurance recoveries (income statement) due to ACA reinsurance payments or expected payments | - |
| 9. ACA Reinsurance contributions—not reported as ceded premium | 1,759,560 |
| Temporary ACA Risk Corridors Program | |
| Assets | |
| 1. Accrued retrospective premium due to ACA Risk Corridors | \$ - |
| Liabilities | |
| 2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors | - |
| Operations (revenue & expense) | |
| 3. Effect of ACA Risk Corridors on net premium income (paid/received) | - |
| 4. Effect of ACA Risk Corridors on change in reserves for rate credits | - |

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(3) The following table is a rollforward of the prior year ACA risk-sharing provisions for asset and liability balances, along with reasons for adjustments to prior year balances.

| | Accrued During the Prior Year on Business Written before December 31 of the Prior Year | | Received or Paid as of the Current Year on Business Written before December 31 of the Prior Year | | Differences | | Adjustments | | Unsettled Balances as of the Reporting Date | | |
|---|--|----------------|--|----------------|--|--|------------------------|------------------------|---|---|------|
| | 1 | 2 | 3 | 4 | Prior Year Accrued Less Payments (Col 1 - 3) | Prior Year Accrued Less Payments (Col 2 - 4) | To Prior Year Balances | To Prior Year Balances | Cumulative Balance from Prior Years (Col 1 - 3 + 7) | Cumulative Balance from Prior Years (Col 2 - 4 + 8) | |
| | Receivable | (Payable) | Receivable | (Payable) | 5 | 6 | 7 | 8 | 9 | 10 | |
| a. Permanent ACA Risk Adjustment Program | | | | | | | | | | | |
| 1. Premium Adjustment Receivable | \$ 349,323 | \$ - | \$ - | \$ - | \$ 349,323 | \$ - | \$ (349,323) | \$ - | A | \$ - | \$ - |
| 2. Premium Adjustment (Payable) | - | - | - | (641,778) | - | 641,778 | - | (641,778) | B | - | - |
| 3. Subtotal ACA Permanent Risk Adjustment Program | 349,323 | - | - | (641,778) | 349,323 | 641,778 | (349,323) | (641,778) | | - | - |
| b. Transitional ACA Reinsurance Program | | | | | | | | | | | |
| 1. Amounts recoverable for claims paid | - | - | - | - | - | - | - | - | C | - | - |
| 2. Amounts recoverable for claims unpaid (contra liability) | - | - | - | - | - | - | - | - | D | - | - |
| 3. Amounts receivable relating to uninsured plans | - | - | - | - | - | - | - | - | E | - | - |
| 4. Liabilities for contributions payable due to ACA Reinsurance—not reported as ceded premium | - | (3,257,730) | - | (3,257,730) | - | - | - | - | F | - | - |
| 5. Ceded reinsurance premiums payable | - | - | - | - | - | - | - | - | G | - | - |
| 6. Liability for amounts held under uninsured plans | - | - | - | - | - | - | - | - | H | - | - |
| 7. Subtotal ACA Transitional Reinsurance Program | - | (3,257,730) | - | (3,257,730) | - | - | - | - | | - | - |
| c. Temporary ACA Risk Corridors Program | | | | | | | | | | | |
| 1. Accrued retrospective premium | - | - | - | - | - | - | - | - | I | - | - |
| 2. Reserve for rate credits or policy experience rating refunds | - | - | - | - | - | - | - | - | J | - | - |
| 3. Subtotal ACA Risk Corridors Program | - | - | - | - | - | - | - | - | | - | - |
| d. Total for ACA Risk-Sharing Provisions | \$ 349,323 | \$ (3,257,730) | \$ - | \$ (3,899,508) | \$ 349,323 | \$ 641,778 | \$ (349,323) | \$ (641,778) | | \$ - | \$ - |

Explanation of Adjustments

- A. The risk adjustment factor receivable as of December 2014 was reported based on estimated state risk transfer factors by risk pool utilizing paid claims data through October 31, 2014. The
- B. The risk adjustment factor payable as of December 2014 was reported based on estimated state risk transfer factors by risk pool utilizing paid claims data through October 31, 2014. The
- C. N/A
- D. N/A
- E. N/A
- F. N/A
- G. N/A
- H. N/A
- I. N/A

25. CHANGE IN INCURRED CLAIMS AND CLAIMS ADJUSTMENT EXPENSES

Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the statutory basis statements of operations. The following tables disclose paid claims, incurred claims, and the balance in the claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves, and health care receivable for the years ended December 31, 2015 and 2014:

| | 2015 | | |
|--|---|--|-------------------------|
| | Current Year Incurred Claims | Prior Years Incurred Claims | Total |
| Beginning of year claim reserve | \$ - | \$ (373,813,462) | \$ (373,813,462) |
| Paid claims, net of health care receivable | 2,444,755,232 | 267,642,767 | 2,712,397,999 |
| End of year claim reserve | <u>289,228,546</u> | <u>13,970,818</u> | <u>303,199,364</u> |
| Incurred claims excluding the change in health care receivable | 2,733,983,778 | (92,199,877) | 2,641,783,901 |
| Beginning of year health care receivable | - | 67,011,365 | 67,011,365 |
| End of year health care receivable* | <u>(56,068,134)</u> | <u>(7,199,515)</u> | <u>(63,267,649)</u> |
| Total incurred claims | <u>\$ 2,677,915,644</u> | <u>\$ (32,388,027)</u> | <u>\$ 2,645,527,617</u> |

*Health care receivable excludes provider loans and advances not yet expensed of \$589,000 and \$0 for 2015 and 2014, respectively.

| | 2014 | | |
|--|---|--|-------------------------|
| | Current Year Incurred Claims | Prior Years Incurred Claims | Total |
| Beginning of year claim reserve | \$ - | \$ (401,679,427) | \$ (401,679,427) |
| Paid claims, net of health care receivable | 3,056,913,086 | 282,175,992 | 3,339,089,078 |
| End of year claim reserve | <u>355,865,150</u> | <u>17,948,312</u> | <u>373,813,462</u> |
| Incurred claims excluding the change in health care receivable | 3,412,778,236 | (101,555,123) | 3,311,223,113 |
| Beginning of year health care receivable | - | 44,704,462 | 44,704,462 |
| End of year health care receivable | <u>(62,745,548)</u> | <u>(4,265,817)</u> | <u>(67,011,365)</u> |
| Total incurred claims | <u>\$ 3,350,032,688</u> | <u>\$ (61,116,478)</u> | <u>\$ 3,288,916,210</u> |

The liability for claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves, net of health care receivable as of December 31, 2014 was \$306,802,097. As of December 31, 2015 \$267,642,767 has been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years, net of health care receivable are now \$6,771,303, as a result of re-estimation of unpaid claims. Therefore, there has been \$32,388,027 favorable prior year development since December 31, 2014 to December 31, 2015. The primary drivers consist of favorable development of \$17,169,926 in retroactivity for inpatient, outpatient, physician, and pharmacy claims and favorable development of \$15,560,534 as a result of a change in the provision for adverse deviations in experience. At December 31, 2014, the Company recorded \$61,116,478 of favorable development related to retroactivity for inpatient, outpatient, physician, and pharmacy claims of \$48,454,922 and favorable development as a result of a change in the provision for adverse deviations in experience of \$19,877,338 partially offset by unfavorable development of \$2,962,882 in provider settlements. Original estimates are increased or decreased, as additional information becomes known regarding individual claims, including the medical loss ratio rebate accrual. Included in this favorable development is the impact related to retrospectively rated policies, which also has a corresponding impact on medical loss ratio rebates. As a result of the prior year effects, on a regular basis, the Company adjusts revenue and the corresponding liability and/or receivable related to retrospectively rated policies and the impact of the change is included as a component of change in reserve for rate credits in the statutory basis statements of operations.

The Company incurred claims adjustment expenses of \$168,138,242 and \$171,150,494 in 2015 and 2014, respectively. These costs are included in the management service fees paid by the Company to UHS as a part of its management agreement (see Note 10). The following tables disclose paid CAE, incurred CAE, and the balance in the unpaid claim adjustment expenses reserve for 2015 and 2014:

| | 2015 | 2014 |
|---|-----------------------|-----------------------|
| Total claims adjustment expenses | \$ 168,138,242 | \$ 171,150,494 |
| Less current year unpaid claims adjustment expenses | (4,141,511) | (5,159,859) |
| Add prior year unpaid claims adjustment expenses | <u>5,159,859</u> | <u>7,501,050</u> |
| Total claims adjustment expenses paid | <u>\$ 169,156,590</u> | <u>\$ 173,491,685</u> |

26. INTERCOMPANY POOLING ARRANGEMENTS

A–G. The Company did not have any intercompany pooling arrangements in 2015 or 2014.

27. STRUCTURED SETTLEMENTS

A–B. The Company did not have structured settlements in 2015 or 2014.

28. HEALTH CARE AND OTHER AMOUNTS RECEIVABLE

A. Pharmacy rebates receivable are recorded when reasonably estimated or billed by the affiliated pharmaceutical benefit manager in accordance with pharmaceutical rebate contract provisions. Information used to support rebates billed to the manufacturer is based on utilization information gathered by the pharmaceutical benefit manager and adjusted for significant changes in pharmaceutical contract provisions.

The Company evaluates admissibility of all pharmacy rebates receivable based on the administration of each underlying pharmaceutical benefit management agreement. The Company has nonadmitted all pharmacy rebates receivable that do not meet the admissibility criteria of SSAP No. 84, *Certain Health Care Receivables and Receivables under Government Insured Plans* (“SSAP No. 84”) from the statutory basis statements of admitted assets, liabilities, and capital and surplus.

For each pharmaceutical management agreement for which a portion of the total pharmacy rebates receivable can be admitted based on the admissibility criteria of SSAP No. 84, the transaction of pharmacy rebate history is summarized as follows:

| Quarter | Estimated Pharmacy Rebates as Reported on Financial Statements | Pharmacy Rebates as Billed or Otherwise Confirmed | Actual Rebates Received within 90 Days of Billing | Actual Rebates Received within 91 to 180 Days of Billing | Actual Rebates Received More than 180 Days after Billing |
|------------|--|---|---|--|--|
| 12/31/2015 | \$ 31,541,036 | \$ - | \$ - | \$ - | \$ - |
| 9/30/2015 | 31,024,670 | 29,498,189 | 18,706,660 | - | - |
| 6/30/2015 | 28,470,991 | 28,570,619 | 23,346,598 | 3,846,386 | - |
| 3/31/2015 | 25,604,082 | 25,111,749 | 19,404,499 | 4,280,847 | 1,455,002 |
| 12/31/2014 | 23,452,508 | 23,880,544 | 18,533,141 | 4,195,358 | 946,714 |
| 9/30/2014 | 21,552,754 | 21,904,488 | 16,485,039 | 4,499,416 | 851,844 |
| 6/30/2014 | 19,502,895 | 19,777,923 | 15,009,763 | 3,381,198 | 1,343,257 |
| 3/31/2014 | 17,808,381 | 18,199,274 | 13,664,127 | 3,380,354 | 1,022,420 |
| 12/31/2013 | 19,062,222 | 18,813,082 | 15,681,007 | 2,073,330 | 969,979 |
| 9/30/2013 | 17,016,230 | 16,961,906 | 13,534,902 | 2,405,565 | 905,447 |
| 6/30/2013 | 14,665,060 | 14,669,460 | 12,012,180 | 2,053,390 | 604,351 |
| 3/31/2013 | 13,175,389 | 13,136,650 | 10,152,972 | 2,242,705 | 739,025 |

Of the amount reported as health care receivable, \$42,147,079 and \$32,251,034 relates to pharmacy rebates receivable as of December 31, 2015 and 2014, respectively. This increase is primarily due to the change in generic/name brand mix. The Company also reported \$762,557 and \$1,703,590 of claim overpayments due from providers at December 31, 2015 and 2014, respectively that were determined to be admissible.

B. The Company does not have any risk-sharing receivables.

29. PARTICIPATING POLICIES

The Company did not have any participating contracts in 2015 or 2014.

30. PREMIUM DEFICIENCY RESERVES

The following table summarizes the Company's premium deficiency reserves as of December 31, 2015 and 2014:

| | 2015 |
|--|---|
| 1. Liability carried for premium deficiency reserves | \$ 77,366,000 |
| 2. Date of the most recent evaluation of this liability | <u>12/31/2015</u> |
| 3. Was anticipated investment income utilized in this calculation? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
| | 2014 |
| 1. Liability carried for premium deficiency reserves | \$ - |
| 2. Date of the most recent evaluation of this liability | <u>12/31/2014</u> |
| 3. Was anticipated investment income utilized in this calculation? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |

Premium deficiency reserves are included in aggregate health policy reserves (see Note 1—*Basis of Presentation*) in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

31. ANTICIPATED SALVAGE AND SUBROGATION

Due to the type of business being written, the Company has no salvage. As of December 31, 2015 and 2014, the Company had no specific accruals established for outstanding subrogation, as it is considered a component of the actuarial calculations used to develop the estimates of claims unpaid and aggregate health claim reserves.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Illinois
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/23/2013
- 3.4 By what department or departments?
Illinois Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
.....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

| 1 Nationality | 2 Type of Entity |
|------------------|---------------------|
| | |

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|-----------------------|-----------------------------|----------|----------|-----------|----------|
| Optum Bank, Inc. | Salt Lake City, UT | NO | NO | YES | NO |

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche LLP, Minneapolis, MN
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
.....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Allen J. Sorbo, Vice President, Corporate Chief Actuary, UnitedHealth Group, Shelton, CT
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If, yes provide explanation:
.....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
Minor updates were made to the Code in Q4 2015.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1 American Bankers Association (ABA) Routing Number | 2 Issuing or Confirming Bank Name | 3 Circumstances That Can Trigger the Letter of Credit | 4 Amount |
|--|--------------------------------------|--|-------------|
| | | | |

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$0
 - 20.12 To stockholders not officers.....\$0
 - 20.13 Trustees, supreme or grand (Fraternal Only).....\$0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$0
 - 20.22 To stockholders not officers.....\$0
 - 20.23 Trustees, supreme or grand (Fraternal Only).....\$0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$0
 - 21.22 Borrowed from others.....\$0
 - 21.23 Leased from others.....\$0
 - 21.24 Other.....\$0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$0
 - 22.22 Amount paid as expenses\$71,187,911
 - 22.23 Other amounts paid.....\$0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$0

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
.....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
Not Applicable
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs.....\$0
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs.....\$0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

| | | |
|--|----------|---|
| 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 24.103 Total payable for securities lending reported on the liability page | \$ | 0 |

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) Yes No

25.2 If yes, state the amount thereof at December 31 of the current year:

| | | |
|--|----------|------------|
| 25.21 Subject to repurchase agreements | \$ | 0 |
| 25.22 Subject to reverse repurchase agreements | \$ | 0 |
| 25.23 Subject to dollar repurchase agreements | \$ | 0 |
| 25.24 Subject to reverse dollar repurchase agreements | \$ | 0 |
| 25.25 Placed under option agreements | \$ | 0 |
| 25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock | \$ | 0 |
| 25.27 FHLB Capital Stock | \$ | 0 |
| 25.28 On deposit with states | \$ | 52,933,134 |
| 25.29 On deposit with other regulatory bodies | \$ | 0 |
| 25.30 Pledged as collateral - excluding collateral pledged to an FHLB | \$ | 0 |
| 25.31 Pledged as collateral to FHLB - including assets backing funding agreements | \$ | 0 |
| 25.32 Other | \$ | 0 |

25.3 For category (25.26) provide the following:

| 1 Nature of Restriction | 2 Description | 3 Amount |
|----------------------------|------------------|-------------|
| | | |

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes No

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian's Address |
|-------------------------------|--|
| Bank of New York Mellon | Global Liquidity Services, 1 Wall St, 14th Floor, New York, NY 10286 |
| Northern Trust | 50 S. LaSalle, Chicago, IL 60675 |

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes No

28.04 If yes, give full and complete information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1 Central Registration Depository Number(s) | 2 Name | 3 Address |
|---|--|--|
| 107038 | JPMorgan Investment Management Inc. | 245 Park Avenue, New York, NY 10167 |
| 113972 | Standish Mellon Asset Management Company | 201 Washington Street, Suite 2900, Boston, MA 02108-4408 |

GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]
- 29.2 If yes, complete the following schedule:

| 1 CUSIP # | 2 Name of Mutual Fund | 3 Book/Adjusted Carrying Value |
|-----------------|--------------------------|-----------------------------------|
| 29.2999 - Total | | 0 |

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1 Name of Mutual Fund (from above table) | 2 Name of Significant Holding of the Mutual Fund | 3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | 4 Date of Valuation |
|---|---|---|------------------------|
| | | | |

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

| | 1 Statement (Admitted) Value | 2 Fair Value | 3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
|-----------------------------|---------------------------------|-----------------|--|
| 30.1 Bonds | 869,753,262 | 870,894,597 | 1,141,335 |
| 30.2 Preferred stocks | 0 | 0 | 0 |
| 30.3 Totals | 869,753,262 | 870,894,597 | 1,141,335 |

- 30.4 Describe the sources or methods utilized in determining the fair values:
 For those securities that had prices in the NAIC SVO ISIS database, those prices were used; for those securities that did not have prices in the NAIC SVO ISIS database, pricing was obtained from HUB which is an external data sources vendor. Hub utilizes various pricing sources.

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 32.2 If no, list exceptions:

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$0

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

34.1 Amount of payments for legal expenses, if any?\$0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

GENERAL INTERROGATORIES

PART 2 - HEALTH INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U.S. business only. \$ 0

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ 0

1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above \$ 0

1.5 Indicate total incurred claims on all Medicare Supplement Insurance. \$ 0

1.6 Individual policies: Most current three years:

1.61 Total premium earned \$ 0

1.62 Total incurred claims \$ 0

1.63 Number of covered lives 0

All years prior to most current three years:

1.64 Total premium earned \$ 0

1.65 Total incurred claims \$ 0

1.66 Number of covered lives 0

1.7 Group policies: Most current three years:

1.71 Total premium earned \$ 0

1.72 Total incurred claims \$ 0

1.73 Number of covered lives 0

All years prior to most current three years:

1.74 Total premium earned \$ 0

1.75 Total incurred claims \$ 0

1.76 Number of covered lives 0

2. Health Test:

| | 1 Current Year | 2 Prior Year |
|-----------------------------------|-------------------|-----------------|
| 2.1 Premium Numerator | 3,417,804,569 | 4,252,549,640 |
| 2.2 Premium Denominator | 3,417,804,569 | 4,252,549,640 |
| 2.3 Premium Ratio (2.1/2.2) | 1.000 | 1.000 |
| 2.4 Reserve Numerator | 412,857,827 | 390,335,182 |
| 2.5 Reserve Denominator | 412,857,827 | 390,335,182 |
| 2.6 Reserve Ratio (2.4/2.5) | 1.000 | 1.000 |

3.1 Has the reporting entity received any endowment or gift from contracting hospitals, physicians, dentists, or others that is agreed will be returned when, as and if the earnings of the reporting entity permits? Yes [] No [X]

3.2 If yes, give particulars:

4.1 Have copies of all agreements stating the period and nature of hospitals', physicians', and dentists' care offered to subscribers and dependents been filed with the appropriate regulatory agency? Yes [X] No []

4.2 If not previously filed, furnish herewith a copy(ies) of such agreement(s). Do these agreements include additional benefits offered? Yes [] No []

5.1 Does the reporting entity have stop-loss reinsurance? Yes [X] No []

5.2 If no, explain:

5.3 Maximum retained risk (see instructions)

5.31 Comprehensive Medical \$ 0

5.32 Medical Only \$ 0

5.33 Medicare Supplement \$ 0

5.34 Dental & Vision \$ 0

5.35 Other Limited Benefit Plan \$ 0

5.36 Other \$ 165,000

6. Describe arrangement which the reporting entity may have to protect subscribers and their dependents against the risk of insolvency including hold harmless provisions, conversion privileges with other carriers, agreements with providers to continue rendering services, and any other agreements:
 Hold harmless clauses in provider agreements and continuation of coverage endorsements in reinsurance agreements.

7.1 Does the reporting entity set up its claim liability for provider services on a service date basis? Yes [X] No []

7.2 If no, give details

8. Provide the following information regarding participating providers:

8.1 Number of providers at start of reporting year 75,990

8.2 Number of providers at end of reporting year 96,584

9.1 Does the reporting entity have business subject to premium rate guarantees? Yes [] No [X]

9.2 If yes, direct premium earned:

9.21 Business with rate guarantees between 15-36 months.. \$ 0

9.22 Business with rate guarantees over 36 months \$ 0

GENERAL INTERROGATORIES

10.1 Does the reporting entity have Incentive Pool, Withhold or Bonus Arrangements in its provider contracts? Yes No

10.2 If yes:

| | | |
|--|----|-----------|
| 10.21 Maximum amount payable bonuses..... | \$ | 7,292,291 |
| 10.22 Amount actually paid for year bonuses..... | \$ | 8,899,042 |
| 10.23 Maximum amount payable withholds..... | \$ | 644 |
| 10.24 Amount actually paid for year withholds..... | \$ | 112,020 |

11.1 Is the reporting entity organized as:

| | | |
|---|---|--|
| 11.12 A Medical Group/Staff Model, | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| 11.13 An Individual Practice Association (IPA), or, | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| 11.14 A Mixed Model (combination of above)? | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |

11.2 Is the reporting entity subject to Statutory Minimum Capital and Surplus Requirements? Yes No

11.3 If yes, show the name of the state requiring such minimum capital and surplus. Illinois

11.4 If yes, show the amount required. \$ 189,545,450

11.5 Is this amount included as part of a contingency reserve in stockholder's equity? Yes No

11.6 If the amount is calculated, show the calculation
 200% of Authorized Control Level Risk Based Capital. In the event the Company triggers the Health Trend Test the requirements would increase to 300% of the Authorized Control Level.

12. List service areas in which reporting entity is licensed to operate:

| 1 Name of Service Area |
|--|
| Illinois Counties in Service Area: Bureau, Carroll, Dewitt, Fulton, Henderson, Henry, Jo Daviess, Knox, La Salle, Lee, Livingston, Marshall, Mclean, Mercer, Peoria, Putnam, Rock Island, Stark, Tazewell, Warren, Whiteside, Woodford |
| Iowa Counties in Service Area: Adair, Adams, Appanoose, Audubon, Benton, Black Hawk, Boone, Bremer, Buchanan, Buena Vista, Butler, Calhoun, Carroll, Cass, Cedar, Cerro Gordo, Chickasaw, Clarke, Clayton, Clinton, Crawford, Dallas, Davis, Decatur, Delaware, Des Moines, Dubuque, Fayette, Floyd, Franklin, Fremont, Greene, Grundy, Guthrie, Hamilton, Hancock, Hardin, Harrison, Henry, Howard, Humboldt, Iowa, Jackson, Jasper, Jefferson, Johnson, Jones, Keokuk, Kossuth, Lee, Linn, Louisa, Lucas, Madison, Mahaska, Marion, Marshall, Mills, Mitchell, Monona, Monroe, Montgomery, Muscatine, Page, Palo Alto, Pocahontas, Polk, Pottawattamie, Poweshiek, Ringgold, Sac, Scott, Shelby, Story, Tama, Taylor, Union, Van Buren, Wapello, Warren, Washington, Wayne, Webster, Winnebago, Woodbury, Worth, Wright |
| Tennessee Counties in Service Area: Anderson, Bedford, Bledsoe, Blount, Bradley, Campbell, Cannon, Carroll, Carter, Cheatham, Chester, Claiborne, Clay, Cocke, Coffee, Crockett, Cumberland, Davidson, Decatur, DeKalb, Dickson, Dyer, Fayette, Fentress, Franklin, Gibson, Giles, Grainger, Greene, Grundy, Hamblen, Hamilton, Hancock, Hardeman, Hawkins, Haywood, Henderson, Hickman, Houston, Jackson, Jefferson, Johnson, Knox, Lake, Lauderdale, Lincoln, Loudon, Macon, Madison, Marion, Marshall, Maury, McMinn, Meigs, Monroe, Montgomery, Moore, Morgan, Obion, Overton, Pickett, Polk, Putnam, Rhea, Roane, Robertson, Rutherford, Scott, Sequatchie, Sevier, Shelby, Smith, Stewart, Sullivan, Sumner, Tipton, Trousdale, Unicoi, Union, Van Buren, Warren, Washington, Weakley, White, Williamson, Wilson |
| Virginia Counties in Service Area: Bedford, Bland, Botetourt, Bristol City, Buchanan, Carroll, Craig, Dickenson, Floyd, Franklin, Giles, Grayson, Lee, Montgomery, Norton City, Patrick, Pulaski, Roanoke, Rockbridge, Russell, Scott, Smyth, Tazewell, Washington, Wise, Wythe, Norton City, Henry |

13.1 Do you act as a custodian for health savings accounts? Yes No

13.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$0

13.3 Do you act as an administrator for health savings accounts? Yes No

13.4 If yes, please provide the balance of funds administered as of the reporting date. \$0

14.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes No N/A

14.2 If the answer to 14.1 is yes, please provide the following:

| 1 Company Name | 2 NAIC Company Code | 3 Domiciliary Jurisdiction | 4 Reserve Credit | Assets Supporting Reserve Credit | | |
|-------------------|------------------------|-------------------------------|---------------------|----------------------------------|-----------------------|------------|
| | | | | 5 Letters of Credit | 6 Trust Agreements | 7 Other |
| | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

15. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

15.1 Direct Premium Written\$0
 15.2 Total Incurred Claims\$0
 15.3 Number of Covered Lives0

| |
|---|
| *Ordinary Life Insurance Includes |
| Term(whether full underwriting, limited underwriting, jet issue, "short form app") |
| Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app") |
| Variable Life (with or without secondary gurarantee) |
| Universal Life (with or without secondary gurarantee) |
| Variable Universal Life (with or without secondary gurarantee) |

FIVE-YEAR HISTORICAL DATA

| | 1 2015 | 2 2014 | 3 2013 | 4 2012 | 5 2011 |
|--|---------------|---------------|---------------|---------------|---------------|
| Balance Sheet (Pages 2 and 3) | | | | | |
| 1. Total admitted assets (Page 2, Line 28) | 1,131,070,715 | 1,342,922,260 | 1,093,654,951 | 1,017,358,614 | 1,010,036,179 |
| 2. Total liabilities (Page 3, Line 24) | 707,765,179 | 742,593,611 | 580,253,821 | 576,136,838 | 557,260,161 |
| 3. Statutory minimum capital and surplus requirement | 189,545,450 | 366,147,981 | 383,043,978 | 373,299,168 | 353,507,103 |
| 4. Total capital and surplus (Page 3, Line 33) | 423,305,536 | 600,328,649 | 513,401,130 | 441,221,776 | 452,776,017 |
| Income Statement (Page 4) | | | | | |
| 5. Total revenues (Line 8) | 3,404,123,348 | 4,245,828,044 | 4,071,610,367 | 4,011,352,746 | 3,923,592,289 |
| 6. Total medical and hospital expenses (Line 18) | 2,645,527,617 | 3,288,916,210 | 3,366,782,424 | 3,219,162,456 | 3,100,125,101 |
| 7. Claims adjustment expenses (Line 20) | 168,138,242 | 171,150,494 | 168,220,056 | 140,798,914 | 121,875,202 |
| 8. Total administrative expenses (Line 21) | 365,781,295 | 409,387,812 | 334,124,351 | 417,524,328 | 424,870,100 |
| 9. Net underwriting gain (loss) (Line 24) | 147,310,194 | 376,373,528 | 202,483,536 | 233,867,048 | 276,721,886 |
| 10. Net investment gain (loss) (Line 27) | 14,225,908 | 16,509,198 | 18,971,246 | 18,060,841 | 18,764,225 |
| 11. Total other income (Lines 28 plus 29) | (2,319,250) | (1,412,720) | (887,329) | (650,032) | 1,106,009 |
| 12. Net income or (loss) (Line 32) | 62,453,637 | 236,985,815 | 152,048,836 | 169,953,894 | 211,900,766 |
| Cash Flow (Page 6) | | | | | |
| 13. Net cash from operations (Line 11) | 3,080,557 | 392,973,796 | 137,396,038 | 149,953,765 | (1,000,743) |
| Risk-Based Capital Analysis | | | | | |
| 14. Total adjusted capital | 423,305,536 | 600,328,649 | 513,401,130 | 441,221,776 | 452,776,017 |
| 15. Authorized control level risk-based capital | 94,772,725 | 122,049,327 | 127,681,326 | 124,433,056 | 117,835,701 |
| Enrollment (Exhibit 1) | | | | | |
| 16. Total members at end of period (Column 5, Line 7) | 626,339 | 813,770 | 760,431 | 781,421 | 780,183 |
| 17. Total members months (Column 6, Line 7) | 7,423,212 | 9,397,189 | 9,187,464 | 9,410,333 | 9,365,383 |
| Operating Percentage (Page 4) (Item divided by Page 4, sum of Lines 2, 3 and 5) x 100.0 | | | | | |
| 18. Premiums earned plus risk revenue (Line 2 plus Lines 3 and 5) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| 19. Total hospital and medical plus other non-health (Lines 18 plus Line 19) | 77.7 | 77.5 | 82.7 | 80.3 | 79.0 |
| 20. Cost containment expenses | 3.0 | 2.4 | 2.5 | 2.3 | 2.2 |
| 21. Other claims adjustment expenses | 2.0 | 1.6 | 1.7 | 1.2 | 0.9 |
| 22. Total underwriting deductions (Line 23) | 95.7 | 91.2 | 95.1 | 94.2 | 93.0 |
| 23. Total underwriting gain (loss) (Line 24) | 4.3 | 8.9 | 5.0 | 5.8 | 7.1 |
| Unpaid Claims Analysis (U&I Exhibit, Part 2B) | | | | | |
| 24. Total claims incurred for prior years (Line 13, Col. 5) | 274,414,071 | 295,858,486 | 343,512,445 | 320,686,830 | 347,567,947 |
| 25. Estimated liability of unpaid claims-[prior year (Line 13, Col. 6)] | 306,802,097 | 356,974,965 | 352,849,625 | 377,732,578 | 386,804,949 |
| Investments In Parent, Subsidiaries and Affiliates | | | | | |
| 26. Affiliated bonds (Sch. D Summary, Line 12, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 27. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 28. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1) | 0 | 0 | 0 | 0 | 0 |
| 29. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) | 0 | 0 | 0 | 0 | 0 |
| 30. Affiliated mortgage loans on real estate | 0 | 0 | 0 | 0 | 0 |
| 31. All other affiliated | 0 | 0 | 0 | 0 | 0 |
| 32. Total of above Lines 26 to 31 | 0 | 0 | 0 | 0 | 0 |
| 33. Total investment in parent included in Lines 26 to 31 above | 0 | 0 | 0 | 0 | 0 |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UnitedHealthcare Plan of the River Valley, Inc.

2. Moline, IL

| NAIC Group Code | 0707 | BUSINESS IN THE STATE OF | Illinois | | DURING THE YEAR | | | | | (LOCATION) | |
|--|------------|--------------------------|------------------------------------|---------------------|-----------------|-------------|---------------------------------------|----------------------|--------------------|------------|----|
| | | | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | 2 | 3 | | | | | | | |
| | Total | Individual | Group | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | |
| Total Members at end of: | | | | | | | | | | | |
| 1. Prior Year | 10,856 | 0 | 1,063 | 0 | 0 | 0 | 0 | 9,793 | 0 | 0 | |
| 2. First Quarter | 9,261 | 0 | 1,193 | 0 | 0 | 0 | 0 | 8,068 | 0 | 0 | |
| 3. Second Quarter | 9,189 | 0 | 1,239 | 0 | 0 | 0 | 0 | 7,950 | 0 | 0 | |
| 4. Third Quarter | 9,159 | 0 | 1,299 | 0 | 0 | 0 | 0 | 7,860 | 0 | 0 | |
| 5. Current Year | 9,262 | 0 | 1,504 | 0 | 0 | 0 | 0 | 7,758 | 0 | 0 | |
| 6. Current Year Member Months | 110,528 | 0 | 15,155 | 0 | 0 | 0 | 0 | 95,373 | 0 | 0 | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | |
| 7. Physician | 167,139 | 0 | 6,041 | 0 | 0 | 0 | 0 | 161,098 | 0 | 0 | |
| 8. Non-Physician | 63,147 | 0 | 1,453 | 0 | 0 | 0 | 0 | 61,694 | 0 | 0 | |
| 9. Total | 230,286 | 0 | 7,494 | 0 | 0 | 0 | 0 | 222,792 | 0 | 0 | |
| 10. Hospital Patient Days Incurred | 9,128 | 0 | 259 | 0 | 0 | 0 | 0 | 8,869 | 0 | 0 | |
| 11. Number of Inpatient Admissions | 1,911 | 0 | 73 | 0 | 0 | 0 | 0 | 1,838 | 0 | 0 | |
| 12. Health Premiums Written (b) | 84,702,701 | 0 | 5,319,281 | 0 | 0 | 0 | 0 | 79,383,420 | 0 | 0 | |
| 13. Life Premiums Direct | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 14. Property/Casualty Premiums Written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 15. Health Premiums Earned | 84,259,307 | 0 | 5,094,546 | 0 | 0 | 0 | 0 | 79,164,761 | 0 | 0 | |
| 16. Property/Casualty Premiums Earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 17. Amount Paid for Provision of Health Care Services..... | 66,873,774 | 0 | 3,799,250 | 0 | 0 | 0 | 0 | 63,074,524 | 0 | 0 | |
| 18. Amount Incurred for Provision of Health Care Services | 66,164,625 | 0 | 3,787,460 | 0 | 0 | 0 | 0 | 62,377,165 | 0 | 0 | |

(a) For health business: number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$79,383,420

30.LL



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UnitedHealthcare Plan of the River Valley, Inc.

2. Moline, IL

| NAIC Group Code | 0707 | BUSINESS IN THE STATE OF | | DURING THE YEAR | | | | | | | (LOCATION) | |
|--|-------------|--------------------------|------------------------------------|---------------------|-------------|-------------|---------------------------------------|----------------------|--------------------|-------|-------------------|--|
| | | Iowa | | 2015 | | | | | | | NAIC Company Code | |
| | | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| | Total | 2 | 3 | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | | |
| Total Members at end of: | | | | | | | | | | | | |
| 1. Prior Year | 64,934 | 8,782 | 33,519 | 0 | 0 | 0 | 3,498 | 19,135 | 0 | 0 | | |
| 2. First Quarter | 58,448 | 9,173 | 31,270 | 0 | 0 | 0 | 3,417 | 14,588 | 0 | 0 | | |
| 3. Second Quarter | 57,798 | 9,407 | 30,554 | 0 | 0 | 0 | 3,396 | 14,441 | 0 | 0 | | |
| 4. Third Quarter | 56,895 | 9,446 | 29,725 | 0 | 0 | 0 | 3,369 | 14,355 | 0 | 0 | | |
| 5. Current Year | 55,638 | 9,687 | 28,330 | 0 | 0 | 0 | 3,365 | 14,256 | 0 | 0 | | |
| 6. Current Year Member Months | 692,641 | 118,513 | 360,185 | 0 | 0 | 0 | 40,413 | 173,530 | 0 | 0 | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | |
| 7. Physician | 509,906 | 47,674 | 152,904 | 0 | 0 | 0 | 24,955 | 284,373 | 0 | 0 | | |
| 8. Non-Physician | 171,257 | 10,373 | 52,026 | 0 | 0 | 0 | 5,086 | 103,772 | 0 | 0 | | |
| 9. Total | 681,163 | 58,047 | 204,930 | 0 | 0 | 0 | 30,041 | 388,145 | 0 | 0 | | |
| 10. Hospital Patient Days Incurred | 25,657 | 399 | 8,032 | 0 | 0 | 0 | 1,305 | 15,921 | 0 | 0 | | |
| 11. Number of Inpatient Admissions | 5,377 | 106 | 1,847 | 0 | 0 | 0 | 248 | 3,176 | 0 | 0 | | |
| 12. Health Premiums Written (b) | 320,198,780 | 23,760,833 | 132,681,795 | 0 | 0 | 0 | 21,778,618 | 141,977,534 | 0 | 0 | | |
| 13. Life Premiums Direct | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 14. Property/Casualty Premiums Written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 15. Health Premiums Earned | 319,571,830 | 23,760,833 | 132,641,097 | 0 | 0 | 0 | 21,778,618 | 141,391,282 | 0 | 0 | | |
| 16. Property/Casualty Premiums Earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 17. Amount Paid for Provision of Health Care Services..... | 244,096,082 | 12,975,320 | 100,329,290 | 0 | 0 | 0 | 17,433,300 | 113,358,172 | 0 | 0 | | |
| 18. Amount Incurred for Provision of Health Care Services | 235,597,720 | 12,748,218 | 95,182,421 | 0 | 0 | 0 | 17,238,640 | 110,428,441 | 0 | 0 | | |

(a) For health business: number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$141,977,534

301A



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UnitedHealthcare Plan of the River Valley, Inc.

2. Moline, IL

| NAIC Group Code | 0707 | BUSINESS IN THE STATE OF | | DURING THE YEAR | | | | | | | (LOCATION) | |
|---|---------------|--------------------------|------------------------------------|---------------------|-------------|-------------|---------------------------------------|----------------------|--------------------|-----------|-------------------|--|
| | | Tennessee | | 2015 | | | | | | | NAIC Company Code | |
| | | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| | Total | 2 | 3 | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | | |
| Total Members at end of: | | | | | | | | | | | | |
| 1. Prior Year | 725,410 | 0 | 1,178 | 0 | 0 | 0 | 0 | 75,513 | 648,719 | 0 | | |
| 2. First Quarter | 544,619 | 0 | 1,390 | 0 | 0 | 0 | 0 | 68,546 | 474,683 | 0 | | |
| 3. Second Quarter | 543,728 | 0 | 1,086 | 0 | 0 | 0 | 0 | 69,517 | 473,125 | 0 | | |
| 4. Third Quarter | 549,525 | 0 | 1,031 | 0 | 0 | 0 | 0 | 70,376 | 478,118 | 0 | | |
| 5. Current Year | 548,704 | 0 | 824 | 0 | 0 | 0 | 0 | 70,765 | 477,115 | 0 | | |
| 6. Current Year Member Months | 6,465,491 | 0 | 12,529 | 0 | 0 | 0 | 0 | 834,438 | 5,618,524 | 0 | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | |
| 7. Physician | 6,220,167 | 0 | 6,422 | 0 | 0 | 0 | 0 | 1,745,473 | 4,468,272 | 0 | | |
| 8. Non-Physician | 3,811,811 | 0 | 1,333 | 0 | 0 | 0 | 0 | 864,720 | 2,945,758 | 0 | | |
| 9. Total | 10,031,978 | 0 | 7,755 | 0 | 0 | 0 | 0 | 2,610,193 | 7,414,030 | 0 | | |
| 10. Hospital Patient Days Incurred | 3,008,074 | 0 | 314 | 0 | 0 | 0 | 0 | 190,333 | 2,817,427 | 0 | | |
| 11. Number of Inpatient Admissions | 210,556 | 0 | 52 | 0 | 0 | 0 | 0 | 27,421 | 183,083 | 0 | | |
| 12. Health Premiums Written (b) | 2,904,494,717 | 0 | 4,964,985 | 0 | 0 | 0 | 0 | 894,937,904 | 2,004,805,436 | (213,608) | | |
| 13. Life Premiums Direct | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 14. Property/Casualty Premiums Written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 15. Health Premiums Earned | 2,891,450,733 | 0 | 4,964,984 | 0 | 0 | 0 | 0 | 884,289,379 | 2,002,409,978 | (213,608) | | |
| 16. Property/Casualty Premiums Earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 17. Amount Paid for Provision of Health Care Services | 2,317,640,394 | 0 | 3,352,580 | 0 | 0 | 0 | 0 | 692,014,419 | 1,622,554,119 | (280,724) | | |
| 18. Amount Incurred for Provision of Health Care Services | 2,260,631,701 | 0 | 3,062,645 | 0 | 0 | 0 | 0 | 693,158,704 | 1,564,702,150 | (291,798) | | |

(a) For health business: number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$894,937,904

30.TN



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UnitedHealthcare Plan of the River Valley, Inc.

2. Moline, IL

| NAIC Group Code | 0707 | BUSINESS IN THE STATE OF | | DURING THE YEAR | | | | | | | (LOCATION) | |
|---|-------------|--------------------------|------------------------------------|---------------------|-------------|-------------|---------------------------------------|----------------------|--------------------|-------|-------------------|--|
| | | Virginia | | 2015 | | | | | | | NAIC Company Code | |
| | | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| | Total | 2 | 3 | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | | |
| Total Members at end of: | | | | | | | | | | | | |
| 1. Prior Year | 12,570 | 0 | 3,923 | 0 | 0 | 0 | 0 | 8,647 | 0 | 0 | | |
| 2. First Quarter | 12,973 | 0 | 3,918 | 0 | 0 | 0 | 0 | 9,055 | 0 | 0 | | |
| 3. Second Quarter | 12,926 | 0 | 3,910 | 0 | 0 | 0 | 0 | 9,016 | 0 | 0 | | |
| 4. Third Quarter | 12,780 | 0 | 3,802 | 0 | 0 | 0 | 0 | 8,978 | 0 | 0 | | |
| 5. Current Year | 12,735 | 0 | 3,761 | 0 | 0 | 0 | 0 | 8,974 | 0 | 0 | | |
| 6. Current Year Member Months | 154,552 | 0 | 46,459 | 0 | 0 | 0 | 0 | 108,093 | 0 | 0 | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | |
| 7. Physician | 201,229 | 0 | 25,583 | 0 | 0 | 0 | 0 | 175,646 | 0 | 0 | | |
| 8. Non-Physician | 96,011 | 0 | 4,396 | 0 | 0 | 0 | 0 | 91,615 | 0 | 0 | | |
| 9. Total | 297,240 | 0 | 29,979 | 0 | 0 | 0 | 0 | 267,261 | 0 | 0 | | |
| 10. Hospital Patient Days Incurred | 11,716 | 0 | 1,483 | 0 | 0 | 0 | 0 | 10,233 | 0 | 0 | | |
| 11. Number of Inpatient Admissions | 2,347 | 0 | 236 | 0 | 0 | 0 | 0 | 2,111 | 0 | 0 | | |
| 12. Health Premiums Written (b) | 111,817,203 | 0 | 18,412,150 | 0 | 0 | 0 | 0 | 93,405,053 | 0 | 0 | | |
| 13. Life Premiums Direct | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 14. Property/Casualty Premiums Written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 15. Health Premiums Earned | 111,592,310 | 0 | 18,412,150 | 0 | 0 | 0 | 0 | 93,180,160 | 0 | 0 | | |
| 16. Property/Casualty Premiums Earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 17. Amount Paid for Provision of Health Care Services | 83,787,747 | 0 | 17,866,438 | 0 | 0 | 0 | 0 | 65,921,309 | 0 | 0 | | |
| 18. Amount Incurred for Provision of Health Care Services | 83,133,571 | 0 | 17,191,397 | 0 | 0 | 0 | 0 | 65,942,174 | 0 | 0 | | |

(a) For health business: number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$93,405,053

30 VA



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UnitedHealthcare Plan of the River Valley, Inc.

2. Moline, IL

| NAIC Group Code | 0707 | BUSINESS IN THE STATE OF | (LOCATION) | | | | | | | | | | | |
|---|---------------|--------------------------|---------------------|------------------------------------|-------------|---------------------------------------|----------------------|--------------------|---------------|-----------|------|----|-------------------|-------|
| | | | Grand Total | | | DURING THE YEAR | | | | | 2015 | | NAIC Company Code | 95378 |
| | | | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | |
| Total | 2 | 3 | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | | | | | |
| Total Members at end of: | | | | | | | | | | | | | | |
| 1. Prior Year | 813,770 | 8,782 | 39,683 | 0 | 0 | 0 | 3,498 | 113,088 | 648,719 | 0 | | | | |
| 2. First Quarter | 625,301 | 9,173 | 37,771 | 0 | 0 | 0 | 3,417 | 100,257 | 474,683 | 0 | | | | |
| 3. Second Quarter | 623,641 | 9,407 | 36,789 | 0 | 0 | 0 | 3,396 | 100,924 | 473,125 | 0 | | | | |
| 4. Third Quarter | 628,359 | 9,446 | 35,857 | 0 | 0 | 0 | 3,369 | 101,569 | 478,118 | 0 | | | | |
| 5. Current Year | 626,339 | 9,687 | 34,419 | 0 | 0 | 0 | 3,365 | 101,753 | 477,115 | 0 | | | | |
| 6. Current Year Member Months | 7,423,212 | 118,513 | 434,328 | 0 | 0 | 0 | 40,413 | 1,211,434 | 5,618,524 | 0 | | | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | | | |
| 7. Physician | 7,098,441 | 47,674 | 190,950 | 0 | 0 | 0 | 24,955 | 2,366,590 | 4,468,272 | 0 | | | | |
| 8. Non-Physician | 4,142,226 | 10,373 | 59,208 | 0 | 0 | 0 | 5,086 | 1,121,801 | 2,945,758 | 0 | | | | |
| 9. Total | 11,240,667 | 58,047 | 250,158 | 0 | 0 | 0 | 30,041 | 3,488,391 | 7,414,030 | 0 | | | | |
| 10. Hospital Patient Days Incurred | 3,054,575 | 399 | 10,088 | 0 | 0 | 0 | 1,305 | 225,356 | 2,817,427 | 0 | | | | |
| 11. Number of Inpatient Admissions | 220,191 | 106 | 2,208 | 0 | 0 | 0 | 248 | 34,546 | 183,083 | 0 | | | | |
| 12. Health Premiums Written (b) | 3,421,213,401 | 23,760,833 | 161,378,211 | 0 | 0 | 0 | 21,778,618 | 1,209,703,911 | 2,004,805,436 | (213,608) | | | | |
| 13. Life Premiums Direct | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | |
| 14. Property/Casualty Premiums Written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | |
| 15. Health Premiums Earned | 3,406,874,180 | 23,760,833 | 161,112,777 | 0 | 0 | 0 | 21,778,618 | 1,198,025,582 | 2,002,409,978 | (213,608) | | | | |
| 16. Property/Casualty Premiums Earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | |
| 17. Amount Paid for Provision of Health Care Services | 2,712,397,997 | 12,975,320 | 125,347,558 | 0 | 0 | 0 | 17,433,300 | 934,368,424 | 1,622,554,119 | (280,724) | | | | |
| 18. Amount Incurred for Provision of Health Care Services | 2,645,527,617 | 12,748,218 | 119,223,923 | 0 | 0 | 0 | 17,238,640 | 931,906,484 | 1,564,702,150 | (291,798) | | | | |

(a) For health business: number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$1,209,703,911

30.GT

Schedule S - Part 1 - Section 2

N O N E

Schedule S - Part 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Premiums | 9 Unearned Premiums (Estimated) | 10 Reserve Credit Taken Other than for Unearned Premiums | Outstanding Surplus Relief | | 13 Modified Coinsurance Reserve | 14 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|------------------------------------|--|--------------------------------------|-----------------------------------|---------------|--|--|----------------------------|------------------|--|--|
| | | | | | | | | | | 11 Current Year | 12 Prior Year | | |
| 79413 | 36-2739571 | 07/01/2008 | UnitedHealthcare Insurance Company | CT | OTH/L/G | CMM, FEHBP, MR, OH | 3,407,954 | 0 | 0 | 0 | 0 | 0 | 0 |
| 79413 | 36-2739571 | 07/01/2008 | UnitedHealthcare Insurance Company | CT | SSL/L/G | CMM, FEHBP | 878 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0299999. General Account - Authorized U.S. Affiliates - Other | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0399999. Total General Account - Authorized U.S. Affiliates | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699999. Total General Account - Authorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0799999. Total General Account - Authorized Affiliates | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1099999. Total General Account - Authorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1199999. Total General Account Authorized | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1499999. Total General Account - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1799999. Total General Account - Unauthorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1899999. Total General Account - Unauthorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2199999. Total General Account - Unauthorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2299999. Total General Account Unauthorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2599999. Total General Account - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2899999. Total General Account - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2999999. Total General Account - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3299999. Total General Account - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3399999. Total General Account Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3499999. Total General Account Authorized, Unauthorized and Certified | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3799999. Total Separate Accounts - Authorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4199999. Total Separate Accounts - Authorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4499999. Total Separate Accounts - Authorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4599999. Total Separate Accounts Authorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4899999. Total Separate Accounts - Unauthorized U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5299999. Total Separate Accounts - Unauthorized Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5599999. Total Separate Accounts - Unauthorized Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5699999. Total Separate Accounts Unauthorized | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5999999. Total Separate Accounts - Certified U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6299999. Total Separate Accounts - Certified Non-U.S. Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6399999. Total Separate Accounts - Certified Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6699999. Total Separate Accounts - Certified Non-Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6799999. Total Separate Accounts Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6899999. Total Separate Accounts Authorized, Unauthorized and Certified | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999) | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9999999 - Totals | | | | | | | 3,408,832 | 0 | 0 | 0 | 0 | 0 | 0 |

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business (000 Omitted)

| | 1 2015 | 2 2014 | 3 2013 | 4 2012 | 5 2011 |
|---|-----------|-----------|-----------|-----------|-----------|
| A. OPERATIONS ITEMS | | | | | |
| 1. Premiums | 209 | 247 | 332 | 429 | 448 |
| 2. Title XVIII - Medicare | 1,198 | 1,249 | 1,183 | 1,071 | 946 |
| 3. Title XIX - Medicaid | 2,002 | 2,759 | 2,569 | 2,532 | 2,553 |
| 4. Commissions and reinsurance expense allowance | 0 | 0 | 0 | 0 | 0 |
| 5. Total hospital and medical expenses | 0 | 0 | 0 | 0 | 0 |
| B. BALANCE SHEET ITEMS | | | | | |
| 6. Premiums receivable | 283 | 0 | 0 | 0 | 0 |
| 7. Claims payable | 0 | 0 | 0 | 0 | 0 |
| 8. Reinsurance recoverable on paid losses | 0 | 0 | 0 | 0 | 0 |
| 9. Experience rating refunds due or unpaid | 0 | 0 | 0 | 0 | 0 |
| 10. Commissions and reinsurance expense allowances due | 0 | 0 | 0 | 0 | 0 |
| 11. Unauthorized reinsurance offset | 0 | 0 | 0 | 0 | 0 |
| 12. Offset for reinsurance with Certified Reinsurers | 0 | 0 | 0 | 0 | XXX |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 13. Funds deposited by and withheld from (F) | 0 | 0 | 0 | 0 | 0 |
| 14. Letters of credit (L) | 0 | 0 | 0 | 0 | 0 |
| 15. Trust agreements (T) | 0 | 0 | 0 | 0 | 0 |
| 16. Other (O) | 0 | 0 | 0 | 0 | 0 |
| D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 17. Multiple Beneficiary Trust | 0 | 0 | 0 | 0 | XXX |
| 18. Funds deposited by and withheld from (F) | 0 | 0 | 0 | 0 | XXX |
| 19. Letters of credit (L) | 0 | 0 | 0 | 0 | XXX |
| 20. Trust agreements (T) | 0 | 0 | 0 | 0 | XXX |
| 21. Other (O) | 0 | 0 | 0 | 0 | XXX |

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

| | 1 As Reported (net of ceded) | 2 Restatement Adjustments | 3 Restated (gross of ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12) | 899,801,702 | 0 | 899,801,702 |
| 2. Accident and health premiums due and unpaid (Line 15) | 68,804,944 | 0 | 68,804,944 |
| 3. Amounts recoverable from reinsurers (Line 16.1) | 0 | 0 | 0 |
| 4. Net credit for ceded reinsurance | XXX | (283,157) | (283,157) |
| 5. All other admitted assets (Balance) | 162,464,069 | 0 | 162,464,069 |
| 6. Total assets (Line 28) | 1,131,070,715 | (283,157) | 1,130,787,558 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 7. Claims unpaid (Line 1) | 295,742,897 | 0 | 295,742,897 |
| 8. Accrued medical incentive pool and bonus payments (Line 2) | 7,292,291 | 0 | 7,292,291 |
| 9. Premiums received in advance (Line 8) | 161,370,127 | 0 | 161,370,127 |
| 10. Funds held under reinsurance treaties with authorized and unauthorized reinsurers (Line 19 first inset amount plus second inset amount) | 0 | 0 | 0 |
| 11. Reinsurance in unauthorized companies (Line 20 minus inset amount) | 0 | 0 | 0 |
| 12. Reinsurance with Certified Reinsurers (Line 20 inset amount) | 0 | 0 | 0 |
| 13. Funds held under reinsurance treaties with Certified Reinsurers (Line 19 third inset amount) | 0 | 0 | 0 |
| 14. All other liabilities (Balance) | 243,359,864 | (283,157) | 243,076,707 |
| 15. Total liabilities (Line 24) | 707,765,179 | (283,157) | 707,482,022 |
| 16. Total capital and surplus (Line 33) | 423,305,536 | XXX | 423,305,536 |
| 17. Total liabilities, capital and surplus (Line 34) | 1,131,070,715 | (283,157) | 1,130,787,558 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 18. Claims unpaid | 0 | | |
| 19. Accrued medical incentive pool | 0 | | |
| 20. Premiums received in advance | 0 | | |
| 21. Reinsurance recoverable on paid losses | 0 | | |
| 22. Other ceded reinsurance recoverables | 0 | | |
| 23. Total ceded reinsurance recoverables | 0 | | |
| 24. Premiums receivable | 0 | | |
| 25. Funds held under reinsurance treaties with authorized and unauthorized reinsurers | 0 | | |
| 26. Unauthorized reinsurance | 0 | | |
| 27. Reinsurance with Certified Reinsurers | 0 | | |
| 28. Funds held under reinsurance treaties with Certified Reinsurers | 0 | | |
| 29. Other ceded reinsurance payables/offsets | 283,157 | | |
| 30. Total ceded reinsurance payables/offsets | 283,157 | | |
| 31. Total net credit for ceded reinsurance | (283,157) | | |

SCHEDULE T PREMIUMS AND OTHER CONSIDERATIONS

Allocated by States and Territories

| | 1 | Direct Business Only | | | | | | | |
|--|---------------|----------------------------|----------------------|--------------------|---|--|----------------------------|---------------------------|------------------------|
| | | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| States, etc. | Active Status | Accident & Health Premiums | Medicare Title XVIII | Medicaid Title XIX | Federal Employees Health Benefits Plan Premiums | Life & Annuity Premiums & Other Considerations | Property/Casualty Premiums | Total Columns 2 Through 7 | Deposit-Type Contracts |
| 1. Alabama | AL | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Alaska | AK | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Arizona | AZ | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. Arkansas | AR | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. California | CA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Colorado | CO | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Connecticut | CT | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Delaware | DE | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. District of Columbia | DC | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Florida | FL | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. Georgia | GA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Hawaii | HI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Idaho | ID | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Illinois | IL | L | 5,319,281 | 79,383,420 | 0 | 0 | 0 | 84,702,701 | 0 |
| 15. Indiana | IN | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. Iowa | IA | L | 156,442,628 | 141,977,534 | 0 | 21,778,618 | 0 | 320,198,780 | 0 |
| 17. Kansas | KS | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18. Kentucky | KY | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19. Louisiana | LA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20. Maine | ME | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 21. Maryland | MD | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22. Massachusetts | MA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23. Michigan | MI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24. Minnesota | MN | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25. Mississippi | MS | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26. Missouri | MO | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 27. Montana | MT | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 28. Nebraska | NE | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 29. Nevada | NV | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 30. New Hampshire | NH | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 31. New Jersey | NJ | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 32. New Mexico | NM | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 33. New York | NY | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34. North Carolina | NC | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35. North Dakota | ND | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 36. Ohio | OH | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 37. Oklahoma | OK | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 38. Oregon | OR | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 39. Pennsylvania | PA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 40. Rhode Island | RI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 41. South Carolina | SC | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 42. South Dakota | SD | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 43. Tennessee | TN | L | 4,751,377 | 894,937,904 | 2,004,805,436 | 0 | 0 | 2,904,494,717 | 0 |
| 44. Texas | TX | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 45. Utah | UT | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 46. Vermont | VT | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 47. Virginia | VA | L | 18,412,150 | 93,405,053 | 0 | 0 | 0 | 111,817,203 | 0 |
| 48. Washington | WA | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 49. West Virginia | WV | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 50. Wisconsin | WI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 51. Wyoming | WY | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 52. American Samoa | AS | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 53. Guam | GU | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 54. Puerto Rico | PR | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 55. U.S. Virgin Islands | VI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 56. Northern Mariana Islands | MP | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 57. Canada | CAN | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58. Aggregate other alien | OT | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 59. Subtotal | XXX | 184,925,436 | 1,209,703,911 | 2,004,805,436 | 21,778,618 | 0 | 0 | 3,421,213,401 | 0 |
| 60. Reporting entity contributions for Employee Benefit Plans | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 61. Total (Direct Business) | (a) 4 | 184,925,436 | 1,209,703,911 | 2,004,805,436 | 21,778,618 | 0 | 0 | 3,421,213,401 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 58001. | XXX | | | | | | | | |
| 58002. | XXX | | | | | | | | |
| 58003. | XXX | | | | | | | | |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, premiums by state, etc.

Premiums are allocated based upon geographic market.

(a) Insert the number of L responses except for Canada and Other Alien.

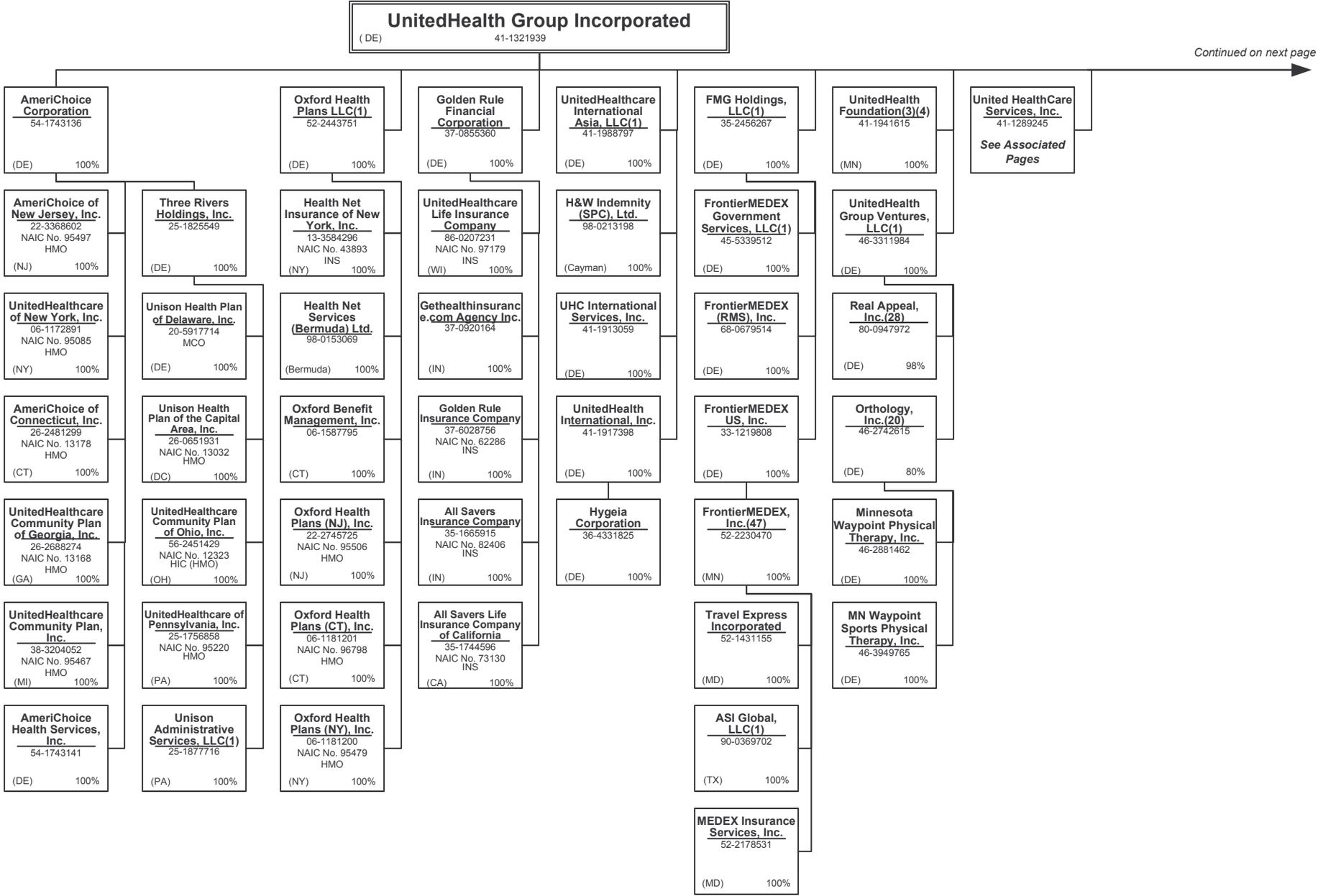
**SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

| States, Etc. | Direct Business Only | | | | | Totals |
|------------------------------|-------------------------------------|--|---|--|--------------------------------|--------|
| | 1 Life (Group and Individual) | 2 Annuities (Group and Individual) | 3 Disability Income (Group and Individual) | 4 Long-Term Care (Group and Individual) | 5 Deposit-Type Contracts | |
| 1. Alabama | AL | | | | | |
| 2. Alaska | AK | | | | | |
| 3. Arizona | AZ | | | | | |
| 4. Arkansas | AR | | | | | |
| 5. California | CA | | | | | |
| 6. Colorado | CO | | | | | |
| 7. Connecticut | CT | | | | | |
| 8. Delaware | DE | | | | | |
| 9. District of Columbia | DC | | | | | |
| 10. Florida | FL | | | | | |
| 11. Georgia | GA | | | | | |
| 12. Hawaii | HI | | | | | |
| 13. Idaho | ID | | | | | |
| 14. Illinois | IL | | | | | |
| 15. Indiana | IN | | | | | |
| 16. Iowa | IA | | | | | |
| 17. Kansas | KS | | | | | |
| 18. Kentucky | KY | | | | | |
| 19. Louisiana | LA | | | | | |
| 20. Maine | ME | | | | | |
| 21. Maryland | MD | | | | | |
| 22. Massachusetts | MA | | | | | |
| 23. Michigan | MI | | | | | |
| 24. Minnesota | MN | | | | | |
| 25. Mississippi | MS | | | | | |
| 26. Missouri | MO | | | | | |
| 27. Montana | MT | | | | | |
| 28. Nebraska | NE | | | | | |
| 29. Nevada | NV | | | | | |
| 30. New Hampshire | NH | | | | | |
| 31. New Jersey | NJ | | | | | |
| 32. New Mexico | NM | | | | | |
| 33. New York | NY | | | | | |
| 34. North Carolina | NC | | | | | |
| 35. North Dakota | ND | | | | | |
| 36. Ohio | OH | | | | | |
| 37. Oklahoma | OK | | | | | |
| 38. Oregon | OR | | | | | |
| 39. Pennsylvania | PA | | | | | |
| 40. Rhode Island | RI | | | | | |
| 41. South Carolina | SC | | | | | |
| 42. South Dakota | SD | | | | | |
| 43. Tennessee | TN | | | | | |
| 44. Texas | TX | | | | | |
| 45. Utah | UT | | | | | |
| 46. Vermont | VT | | | | | |
| 47. Virginia | VA | | | | | |
| 48. Washington | WA | | | | | |
| 49. West Virginia | WV | | | | | |
| 50. Wisconsin | WI | | | | | |
| 51. Wyoming | WY | | | | | |
| 52. American Samoa | AS | | | | | |
| 53. Guam | GU | | | | | |
| 54. Puerto Rico | PR | | | | | |
| 55. U.S. Virgin Islands | VI | | | | | |
| 56. Northern Mariana Islands | MP | | | | | |
| 57. Canada | CAN | | | | | |
| 58. Aggregate Other Alien | OT | | | | | |
| 59. Total | | | | | | |

NONE

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

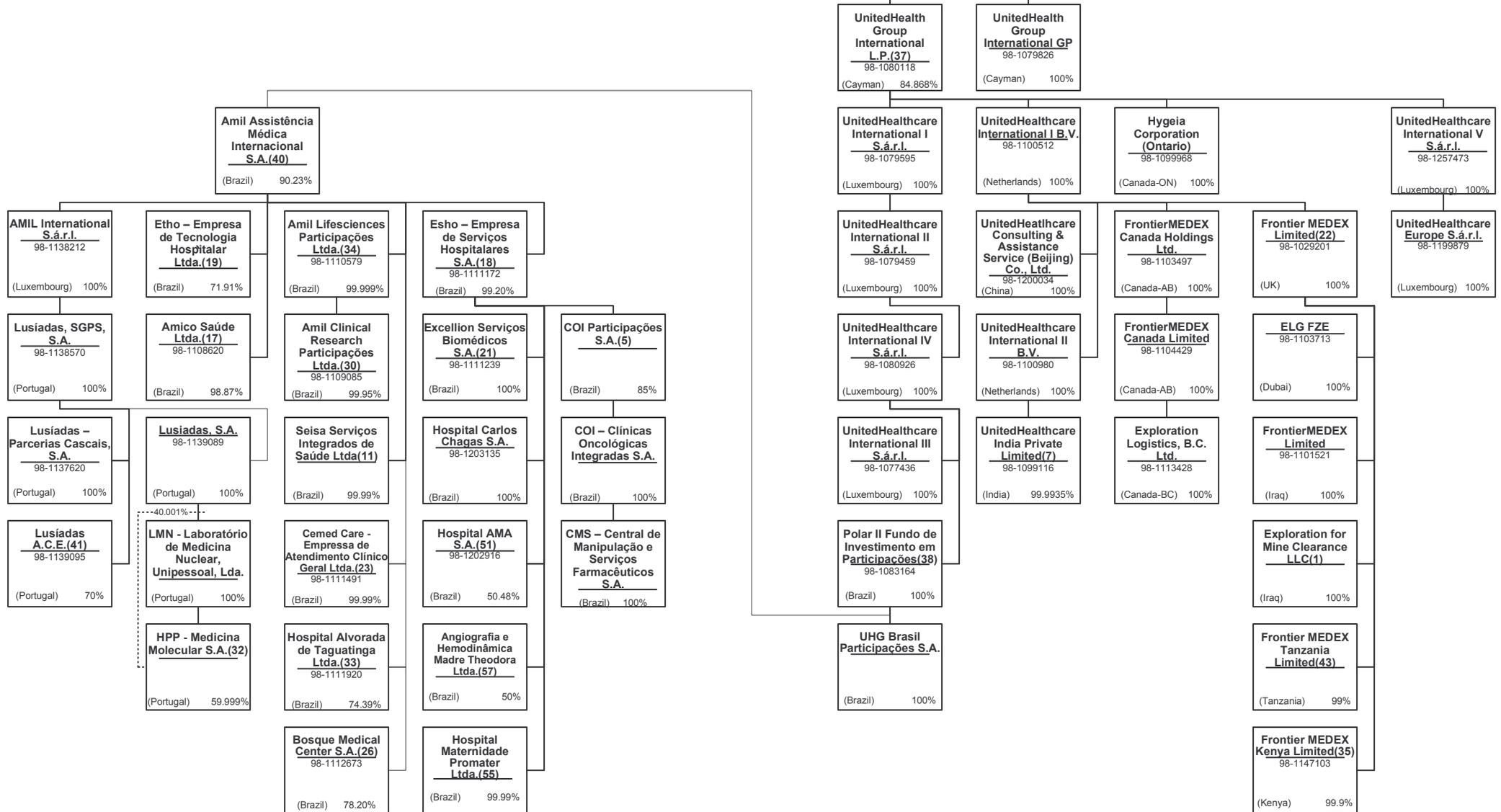


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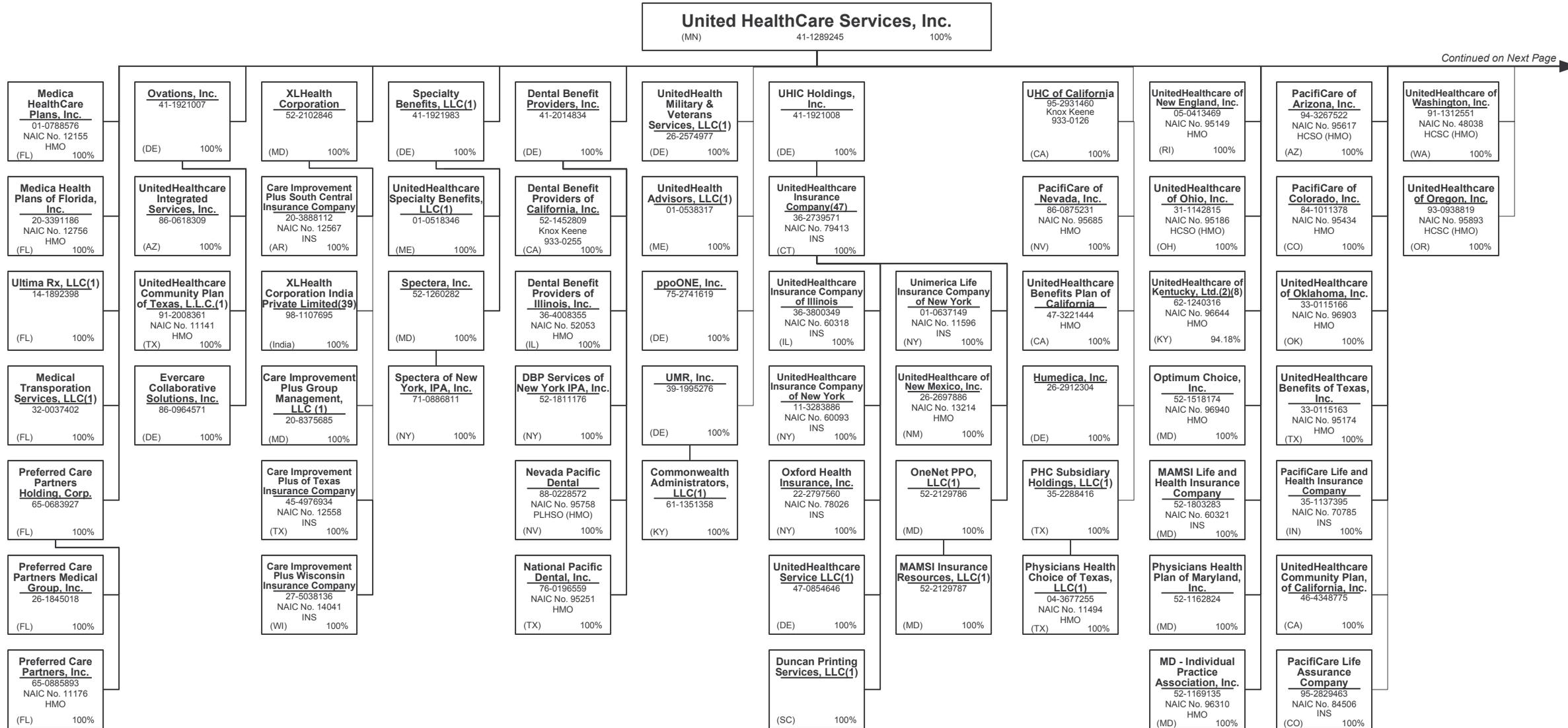
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

UnitedHealth Group Incorporated
 (DE) 41-1321939

Continued from Previous Page



SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

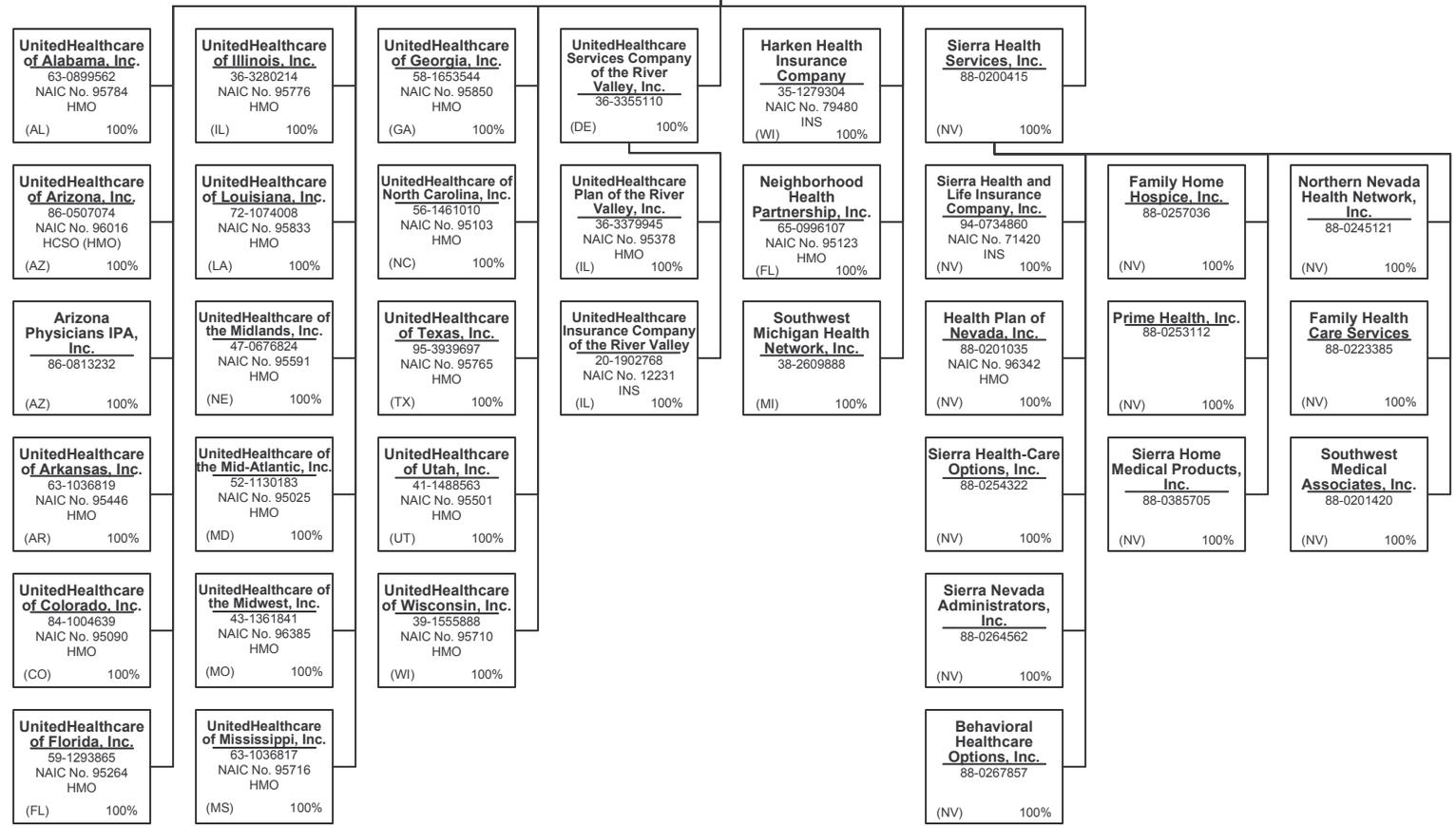


40.2

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

United HealthCare Services, Inc.
 (MN) 41-1289245 100%

UnitedHealthcare, Inc.
 41-1922511
 (DE) 100%



Continued from Previous Page

Continued on Next Page

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

United HealthCare Services, Inc.
 (MN) 41-1289245 100%

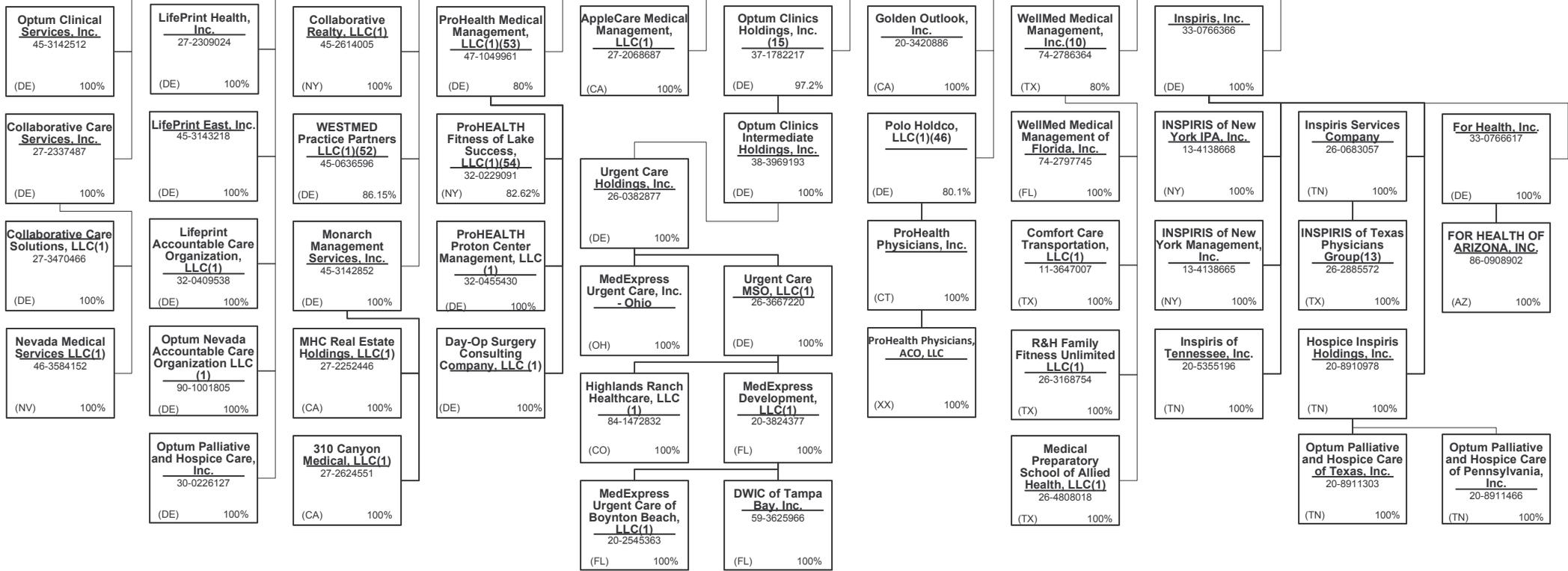
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Continued on Next Page

Optum, Inc.
 30-0580620
 (DE) 100%

OptumHealth Holdings, LLC(1)
 47-1192395
 (DE) 100%

Collaborative Care Holdings, LLC(1)
 27-2337616
 (DE) 100%



40.4

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

United HealthCare Services, Inc.
 (MN) 41-1289245 100%

Continued from Previous Page

Continued on Next Page

Optum, Inc.
 30-0580620
 (DE) 100%

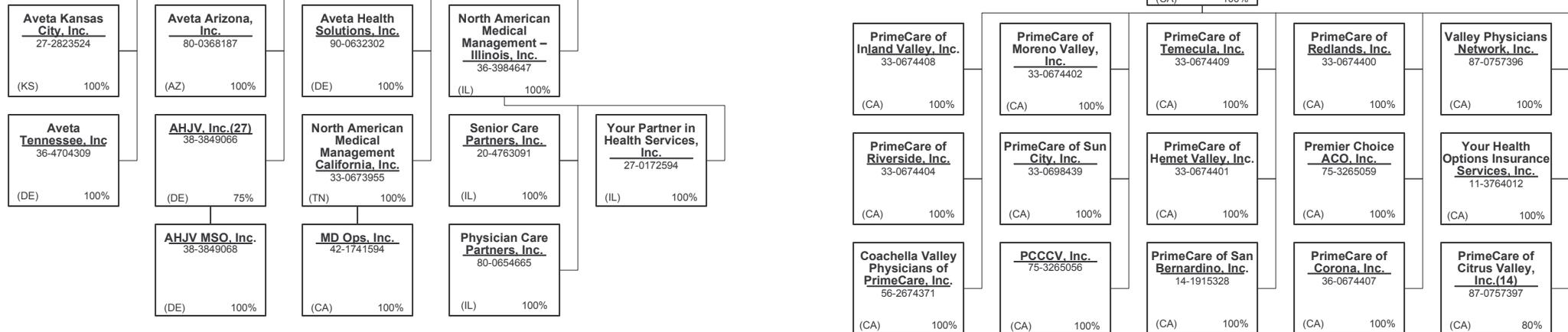
OptumHealth Holdings, LLC(1)
 47-1192395
 (DE) 100%

Collaborative Care Holdings, LLC(1)
 27-2337616
 (DE) 100%

Aveta Inc.
 20-4057813
 (DE) 100%

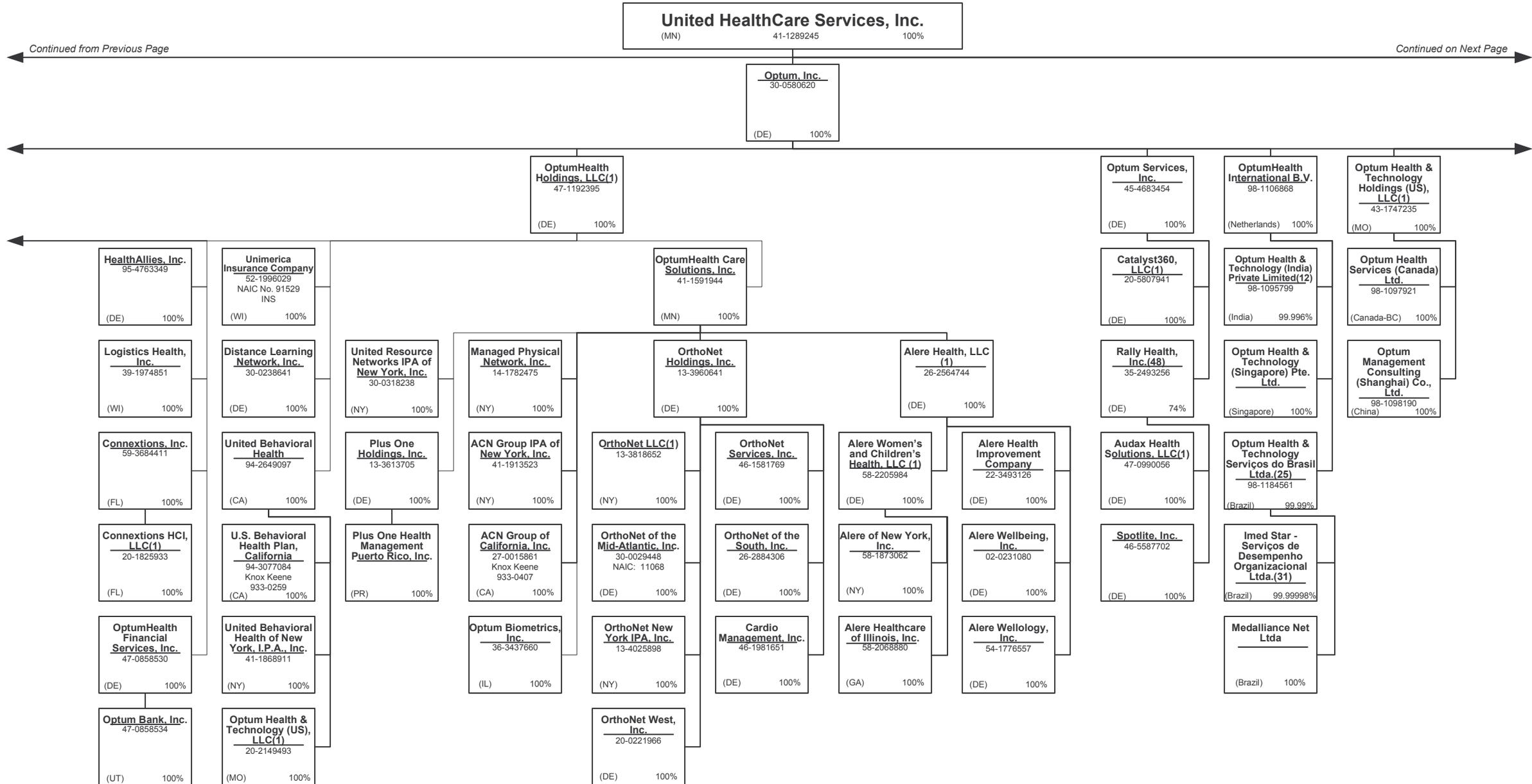
NAMM Holdings, Inc.
 20-3236839
 (DE) 100%

PrimeCare Medical Network, Inc.
 33-0607478
 Knox Keene
 933-0367
 (CA) 100%



40.5

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



40.6

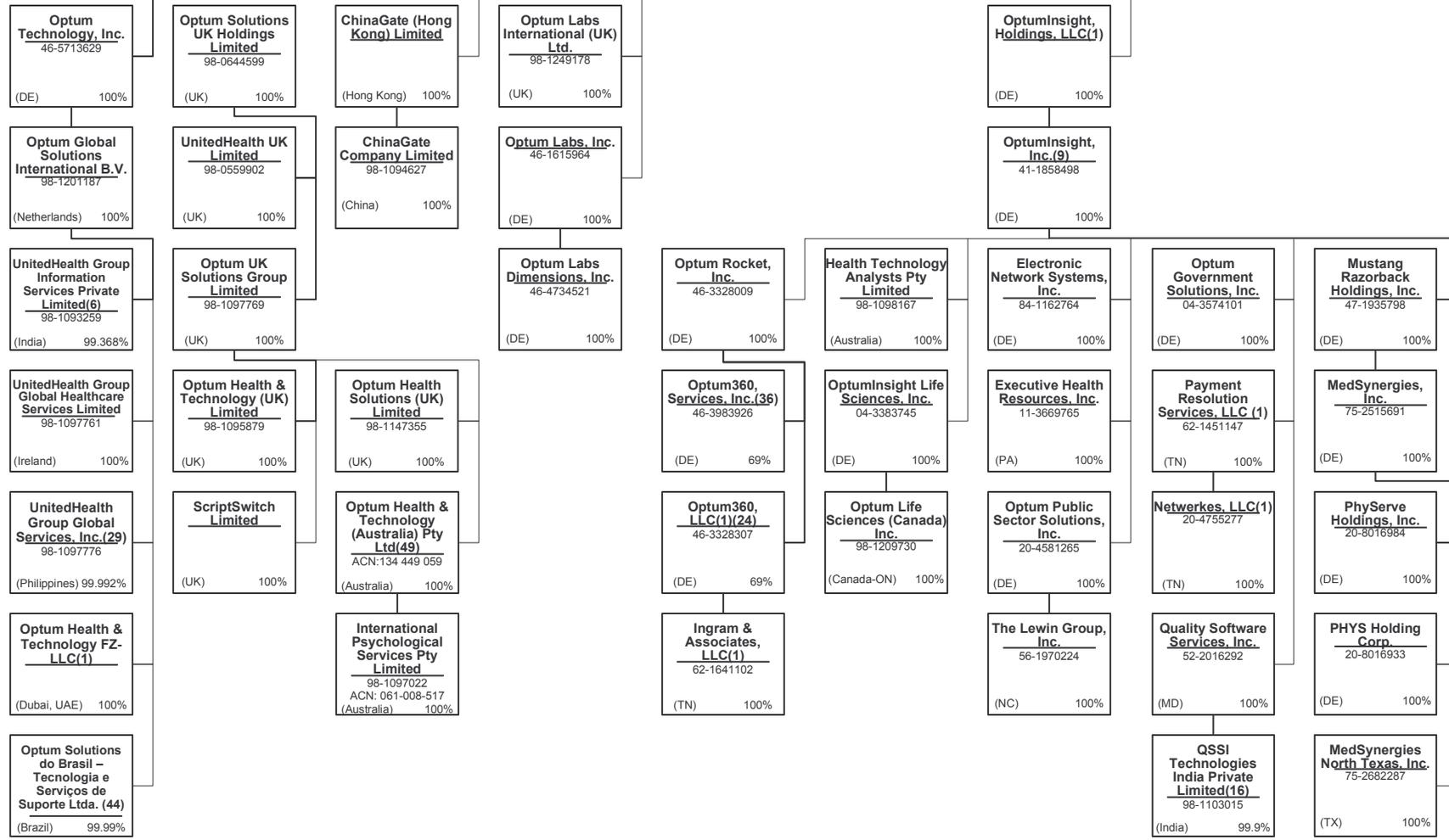
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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

United HealthCare Services, Inc.
 (MN) 41-1289245 100%

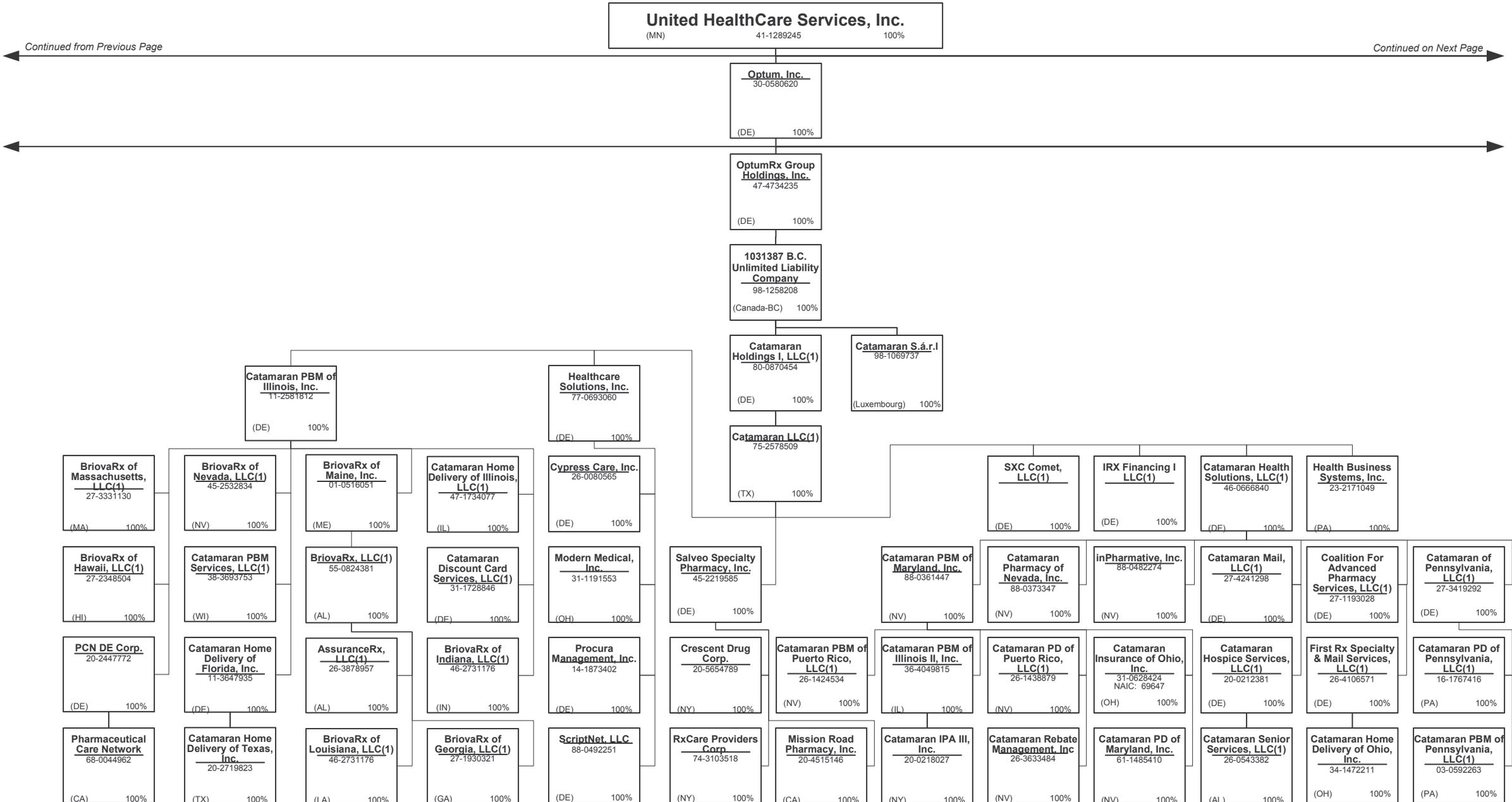
Optum, Inc.
 30-0580620
 (DE) 100%



Continued from Previous Page

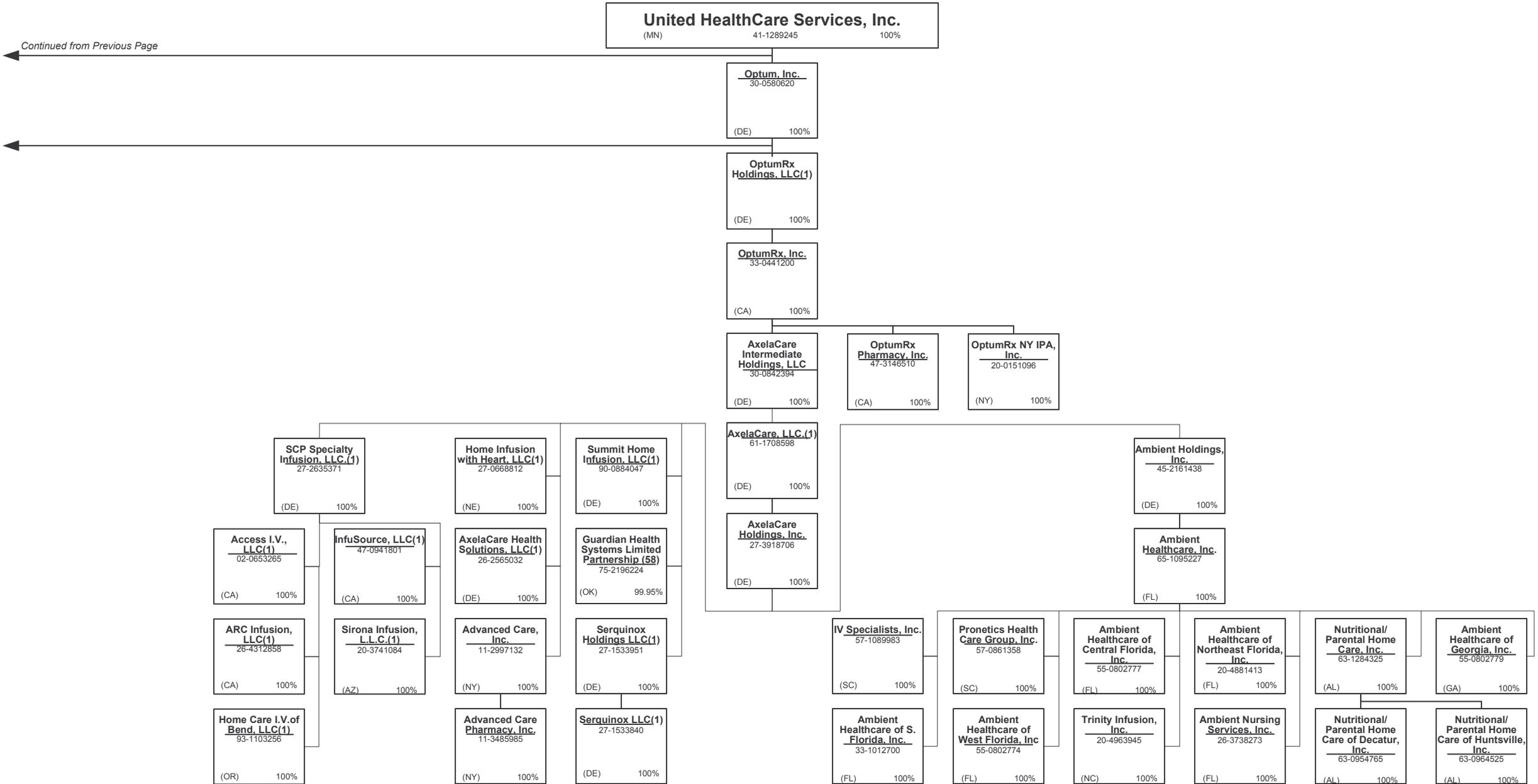
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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



40.8

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



40.9

Continued from Previous Page

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Notes

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

- (1) Entity is a Limited Liability Company
- (2) Entity is a Partnership
- (3) Entity is a Non-Profit Corporation
- (4) Control of the Foundation is based on sole membership, not the ownership of voting securities
- (5) COI Participações S.A. is 85% owned by Etho – Empresa de Tecnologia Hospitalar Ltda and 15% owned by COIPAR Participações S.A.
- (6) UnitedHealth Group Information Services Private Limited is 99.368% owned by Optum Global Solutions International B.V. The remaining 0.632% is owned by UnitedHealth International, Inc.
- (7) UnitedHealthcare India Private Limited is 99.9935% owned by UnitedHealthcare International II B.V. and 0.0065% owned by UnitedHealth International, Inc.
- (8) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.
- (9) Branch office located in Abu Dhabi, UAE.
- (10) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.
- (11) Seisa Serviços Integrados de Saúde Ltda is 99.99% owned by Amil Assistência Médica Internacional S.A. and 0.000008% owned by Cemed Care – Empresa de Atendimento Clínico Geral Ltda.
- (12) Optum Health & Technology (India) Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.
- (13) INSPIRIS of Texas Physicians Group is a Texas non-profit (taxable) whose sole member is Inspiris Services Company.
- (14) PrimeCare of Citrus Valley, Inc. is 80% owned by PrimeCare Medical Network, Inc. and 20% owned by Citrus Valley Medical Associates, Inc.
- (15) Optum Clinics Holdings, Inc. is 97.2% owned by Collaborative Care Holdings, LLC and 2.8% is owned by external shareholders.
- (16) QSSI Technologies India Private Limited is 99.9% owned by Quality Software Services, Inc. and 0.1% owned by an Indian citizen.
- (17) Amico Saúde Ltda. is 98.87947% owned by Amil Assistência Médica Internacional S.A. and 0.1.12053% owned by Cemed Care – Empresa de Atendimento Clínico Geral Ltda.
- (18) Esho – Empresa de Serviços Hospitalares S.A. is 99.206059% owned by Amil Assistência Médica Internacional S.A.; 0.034900% owned by Treasury Shares and .759041% owned by external shareholders.
- (19) Etho – Empresa de Tecnologia Hospitalar Ltda. 71.91% owned by Amil Assistência Médica Internacional S.A. and 28.08% owned by an external shareholder.

- (20) Orthology, Inc. is 80% owned by UnitedHealth Group Ventures, LLC and 20% owned by external shareholders.
- (21) Excellion Serviços Biomédicos S.A. is 100% owned by Esho – Empresa de Serviços Hospitalares S.A
- (22) Branch offices in Iraq and Uganda.
- (23) Cemed Care Empresa de Atendimento Clínico Geral Ltda. Is 99.999999% owned by Amil Assistência Médica Internacional S.A. and 0.000001% owned by Amico Saúde Ltda.
- (24) Optum 360, LLC is 69% owned by Optum Rocket, Inc; the remaining 31% is owned by external holders.
- (25) Optum Health & Technology Serviços do Brasil Ltda. is 99.9961% owned by OptumHealth International B.V. and .0039% owned by OptumInsight, Inc.
- (26) Bosque Medical Center S.A. is 78.2049803% owned by Amil Assistência Médica Internacional S.A. and 21.7950197% owned by Esho – Empresa de Serviços Hospitalares S.A.
- (27) AHJV, Inc. is 75% owned by NMM Holdings, Inc. and 25% owned by Humana, Inc.
- (28) Real Appeal, Inc. is majority-owned by UHG or one of its affiliates and the remaining 2% is owned by Real Appeal Management.
- (29) UnitedHealth Group Global Services, Inc. is 99.992% owned by Optum Global Solutions International B.V., and the remaining 0.008% is held by the company's directors.
- (30) Amil Clinical Research Participações Ltda. is 99.95% owned by Amil Lifesciences Participações Ltda. and 0.05% owned by Cemed Care – Empresa de Atendimento Clínico Geral Ltda.
- (31) Imed Star Serviços de Desempenho Organizacional Ltda. is 99.99998% owned by Optum Health & Technology Serviços do Brasil Ltda and 0.00002% owned by UHG Brasil Participações S.A.
- (32) HPP – Medicina Molecular, S.A. is 59.99852% owned by LMN - Laboratórios de Medicina Nuclear, Unipessoal, Lda. And 40.00148% owned by Lusíadas, S.A. and 5% by an officer of Amil.
- (33) Hospital Alvorada Taguatinga Ltda. is 74.39679% owned by Amil Assistência Médica Internacional S.A., 25.60321% by Bosque Medical Center S.A.
- (34) Amil Lifesciences Participações Ltda. Is 99.99966% owned by Amil Assistência Médica Internacional S.A. and 0.00034% owned by Cemed Care Empresa de Atendimento Clínico Geral Ltda.
- (35) Frontier MEDEX Kenya Limited is 99.9% owned by FrontierMEDEX Limited and 0.1% owned by UnitedHealthcare International I B.V.
- (36) Optum360 Services, Inc. is 69% owned by Optum Rocket, Inc.; and the remaining 31% is owned by external shareholders.
- (37) The limited partners of UnitedHealth Group International, L.P. include FMG Holdings, LLC (14.8145%), Hygeia Corporation (DE) (0.2012%) and UnitedHealth Group Incorporated (84.9843%). UnitedHealth Group International GP is the general partner of UnitedHealth Group International, L.P.

Important note: Under Federal Exchange regulations, any change in ownership of a QHP (Qualified Health Plan) issuer or any of its parent entities requires advance notice to HHS. Please contact LCRA Corporate Governance for detail

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Notes

- (38) Polar II Fundo de Investimento em Participações is a Brazilian private equity investment fund incorporated in the form of a closed-end condominium.
- (39) XLHealth Corporation India Private Limited is 99.999% held by XLHealth Corporation and 0.001% is held by an officer of the Corporation.
- (40) Amil Assistência Médica Internacional S.A. is 90.23% owned by Polar II Fundo de Investimento em Participações and the remaining 9.77% is owned by the former controlling shareholders of Amil Assistência Médica Internacional S.A.
- (41) Lusiadas A.C.E. is 70% owned by Lusiadas, SGPS, S.A., 10% owned by Lusiadas – Parcerias Cascais, S.A., and 20% owned by Lusiadas, S.A.
- (42) TBD
- (43) Frontier MEDEX Tanzania Limited is 99% owned by Frontier MEDEX Limited. The remaining 1% is owned by a former officer of Frontier MEDEX Limited and is being transferred to UnitedHealthcare International I BV.
- (44) Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda., is 99.999996% owned by Optum Global Solutions International B.V. and 0.000004% owned by OptumHealth International B.V.
- (45) TBD
- (46) Polo Holdco, LLC is 80.1% owned by Collaborative Care Holdings, LLC and the remaining 19.9% being owned by an outside third party.
- (47) Representative office in Beijing, China.
- (48) The remaining 26% is owned by internal and external investors.
- (49) Branch office located in Hong Kong.
- (50) Dental Center Serviços Odontológicos Ltda. is 100% owned by Seisa Serviços Integrados de Saúde Ltda.
- (51) Hospital AMA S.A. is 50.48% owned by Esho – Empresa de Serviços Hospitalares S.A. and 49.52% owned by Seisa Serviços Integrados de Saúde Ltda.
- (52) WESTMED Practice Partners LLC is 86.15% owned by Collaborative Care Holdings, LLC and 13.85% owned by external shareholders.
- (53) ProHealth Medical Management, LLC is 80% owned by Collaborative Care Holdings, LLC and 20% owned by an external shareholder.
- (54) PROHEALTH FITNESS OF LAKE SUCCESS, LLC IS 82.62% owned by ProHealth Medical Management, LLC and 17.38% by an external shareholder.
- (55) Hospital Maternidade Promater Ltda is 99.99% owned by Esho – Empresa de Serviços Hospitalares S.A. and 0.00006% owned by Seisa Serviços Integrados de Saúde Ltda.
- (56) Hospital Geral e Maternidade Madre Maria Theodora Ltda. is 99.9999% owned by Esho – Empresa de Serviços Hospitalares S.A. and 0.00001% owned by Cemed Care Empresa de Atendimento Clínico Geral Ltda.
- (57) Angiografia e Hemodinâmica Madre Theodora Ltda. Is 50% owned by Esho – Empresa de Serviços Hospitalares S.A. and 50% owned by 28 individual partners.
- (58) Guardian Health Systems Limited Partnership is 99.95% owned by AxelaCare Holdings, Inc. with the remaining 0.05% interest as a limited partner being held by AxelaCare Health Solutions, LLC.

Important note: Under Federal Exchange regulations, any change in ownership of a QHP (Qualified Health Plan) issuer or any of its parent entities requires advance notice to HHS. Please contact LCRA Corporate Governance for detail

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 98-1258208 | | | | 1031387 B.C. Unlimited Liability Company | CAN | NIA | OptumRx Group Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2624551 | | | | 310 Canyon Medical, LLC | CA | NIA | Monarch Management Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 02-0653265 | | | | Access I.V., LLC | CA | NIA | SCP Specialty Infusion, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 41-1913523 | | | | ACN Group IPA of New York, Inc. | NY | NIA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-0015861 | | | | ACN Group of California, Inc. | CA | IA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-3485985 | | | | Advanced Care Pharmacy, Inc. | NY | NIA | Advanced Care, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-2997132 | | | | Advanced Care, Inc. | NY | NIA | AxelaCare Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 38-3849068 | | | | AHJV MSO, Inc. | DE | NIA | AHJV, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 38-3849066 | | | | AHJV, Inc. | DE | NIA | NAMM Holdings, Inc. | Ownership | .75.000 | UnitedHealth Group Incorporated | 1 |
| | | .00000 | 22-3493126 | | | | Alere Health Improvement Company | DE | NIA | Alere Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-2564744 | | | | Alere Health, LLC | DE | NIA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 58-2068880 | | | | Alere Healthcare of Illinois, Inc. | GA | NIA | Alere Women's and Children's Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 58-1873062 | | | | Alere of New York, Inc. | NY | NIA | Alere Women's and Children's Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 02-0231080 | | | | Alere Wellbeing, Inc. | DE | NIA | Alere Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 54-1776557 | | | | Alere Wellology, Inc. | DE | NIA | Alere Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 58-2205984 | | | | Alere Women's and Children's Health, LLC | DE | NIA | Alere Health, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 82406 | 35-1665915 | | | | All Savers Insurance Company | IN | IA | Golden Rule Financial Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 73130 | 35-1744596 | | | | All Savers Life Insurance Company of California | CA | IA | Golden Rule Financial Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 55-0802777 | | | | Ambient Healthcare of Central Florida, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 55-0802779 | | | | Ambient Healthcare of Georgia, Inc. | GA | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-4881413 | | | | Ambient Healthcare of Northeast Florida, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 33-1012700 | | | | Ambient Healthcare of S. Florida, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 55-0802774 | | | | Ambient Healthcare of West Florida, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 65-1095227 | | | | Ambient Healthcare, Inc. | FL | NIA | Ambient Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-2161438 | | | | Ambient Holdings, Inc. | DE | NIA | AxelaCare Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-3738273 | | | | Ambient Nursing Services, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 54-1743136 | | | | AmeriChoice Corporation | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 54-1743141 | | | | AmeriChoice Health Services, Inc. | DE | NIA | AmeriChoice Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 13178 | 26-2481299 | | | | AmeriChoice of Connecticut, Inc. | CT | IA | AmeriChoice Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95497 | 22-3368602 | | | | AmeriChoice of New Jersey, Inc. | NJ | IA | AmeriChoice Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1108620 | | | | Amico Saúde Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .98.879 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1108620 | | | | Amico Saúde Ltda. | BRA | NIA | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership | .1.121 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Amil Assistência Médica Internacional S.A. | BRA | NIA | Polar II Fundo de Investimento em Participações | Ownership | .90.230 | UnitedHealth Group Incorporated | 2 |
| | | .00000 | 98-1109085 | | | | Amil Clinical Research Participações Ltda. | BRA | NIA | Esho - Empresa de Serviços Hospitalares S.A. | Ownership | .99.950 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1109085 | | | | Amil Clinical Research Participações Ltda. | BRA | NIA | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership | .0.050 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1138212 | | | | AMIL International S.á.r.l. | LUX | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1110579 | | | | Amil Lifesciences Participações Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1110579 | | | | Amil Lifesciences Participações Ltda. | BRA | NIA | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership | .0.000 | UnitedHealth Group Incorporated | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|------------|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 27-2068687 | | | | Angiografia e Hemodinâmica Madre Theodora Ltda. | BRA | NIA | Esho - Empresa de Serviços Hospitalares S.A. | Ownership | .50.000 | UnitedHealth Group Incorporated | 3 |
| | | .00000 | 26-4312858 | | | | AppleCare Medical Management, LLC | CA | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 86-0813232 | | | | ARC Infusion, LLC | CA | NIA | SCP Specialty Infusion, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 90-0369702 | | | | Arizona Physicians IPA, Inc. | AZ | IA | UnitedHealthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-3878957 | | | | ASI Global, LLC | TX | NIA | FrontierMEDEX, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-0990056 | | | | AssuranceRx, LLC | AL | NIA | BriovaRx, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 80-0368187 | | | | Audax Health Solutions, LLC | DE | NIA | Rally Health, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 90-0632302 | | | | Aveta Arizona, Inc. | AZ | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-4057813 | | | | Aveta Health Solutions Inc. | DE | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2823524 | | | | Aveta Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 36-4704309 | | | | Aveta Kansas City, Inc. | KS | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-2565032 | | | | Aveta Tennessee, Inc. | DE | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-3918706 | | 0001507772 | | AxelaCare Health Solutions, LLC | DE | NIA | AxelaCare Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 30-0842394 | | | | AxelaCare Holdings, Inc. | DE | NIA | AxelaCare, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 61-1708598 | | | | AxelaCare Intermediate Holdings, LLC | DE | NIA | OptumRx, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0267857 | | | | AxelaCare, LLC | DE | NIA | AxelaCare Intermediate Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1112673 | | | | Behavioral Healthcare Options, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1112673 | | | | Bosque Medical Center S.A. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .78.210 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-1930321 | | | | Bosque Medical Center S.A. | BRA | NIA | Esho - Empresa de Serviços Hospitalares S.A. | Ownership | .21.790 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2348504 | | | | BriovaRx of Georgia, LLC | GA | NIA | BriovaRx, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-2731176 | | | | BriovaRx of Hawaii, LLC | HI | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-2790537 | | | | BriovaRx of Indiana, LLC | IN | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 01-0516051 | | | | BriovaRx of Louisiana, LLC | LA | NIA | BriovaRx, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-3331130 | | | | BriovaRx of Maine, Inc. | ME | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-2532834 | | | | BriovaRx of Massachusetts, LLC | MA | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 55-0824381 | | | | BriovaRx of Nevada, LLC | NV | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-1981651 | | | | BriovaRx, LLC | AL | NIA | BriovaRx of Maine, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-8375685 | | | | Cardio Management, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-4976934 | | | | Care Improvement Plus Group Management, LLC | MD | NIA | XLHealth Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 12558 | 20-3888112 | | | | Care Improvement Plus of Texas Insurance Company | TX | IA | XLHealth Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 12567 | 27-5038136 | | | | Care Improvement Plus South Central Insurance Company | AR | IA | XLHealth Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 14041 | 20-5807941 | | | | Care Improvement Plus Wisconsin Insurance Company | WI | IA | XLHealth Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 31-1728846 | | | | Catalyst360, LLC | DE | NIA | Optum Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-0666840 | | | | Catamaran Discount Card Services, LLC | DE | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 80-0870454 | | | | Catamaran Health Solutions, LLC | DE | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-3647935 | | | | Catamaran Holdings I, LLC | DE | NIA | 1031387 B.C. Unlimited Liability Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-1734077 | | | | Catamaran Home Delivery of Florida, Inc. | DE | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 34-1472211 | | | | Catamaran Home Delivery of Illinois, LLC | IL | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-2719823 | | | | Catamaran Home Delivery of Ohio, Inc. | OH | NIA | First Rx Specialty & Mail Services, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-0212381 | | | | Catamaran Home Delivery of Texas, Inc. | TX | NIA | Catamaran Home Delivery of Florida, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 69647 | 31-0628424 | | | | Catamaran Hospice Services, LLC | DE | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Catamaran Insurance of Ohio, Inc. | OH | IA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |

4.1.1

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|------------|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 20-0218027 | | | | Catamaran IPA III, Inc. | NY | NIA | Catamaran PBM of Illinois II, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 75-2578509 | | 0001600762 | | Catamaran LLC | TX | NIA | Catamaran Holdings I, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-4241298 | | | | Catamaran Mail, LLC | DE | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-3419292 | | | | Catamaran of Pennsylvania, LLC | DE | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 36-4049815 | | | | Catamaran PBM of Illinois II, Inc. | IL | NIA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-2581812 | | | | Catamaran PBM of Illinois, Inc. | DE | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0361447 | | | | Catamaran PBM of Maryland, Inc. | NV | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 03-0592263 | | | | Catamaran PBM of Pennsylvania, LLC | PA | NIA | Catamaran of Pennsylvania, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-1424534 | | | | Catamaran PBM of Puerto Rico, LLC | NV | NIA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 38-3693753 | | | | Catamaran PBM Services, LLC | WI | NIA | Catamaran PBM of Illinois, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 61-1485410 | | | | Catamaran PD of Maryland, Inc. | NV | NIA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 16-1767416 | | | | Catamaran PD of Pennsylvania, LLC | PA | NIA | Catamaran of Pennsylvania, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-1438879 | | | | Catamaran PD of Puerto Rico, LLC | NV | NIA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0373347 | | | | Catamaran Pharmacy of Nevada, Inc. | NV | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-3633484 | | | | Catamaran Rebate Management, Inc. | NV | NIA | Catamaran PBM of Maryland, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1069737 | | | | Catamaran S.á.r.l. | LUX | NIA | 1031387 B.C. Unlimited Liability Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-0543382 | | | | Catamaran Senior Services, LLC | AL | NIA | Catamaran Hospice Services, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111491 | | | | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111491 | | | | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | BRA | NIA | Amico Saúde Ltda. | Ownership | .0.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1094627 | | | | ChinaGate (Hong Kong) Limited | HKG | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1094627 | | | | ChinaGate Company Limited | CHN | NIA | ChinaGate (Hong Kong) Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 56-2674371 | | | | CMS - Central de Manipulação e Serviços Farmacêuticos S.A. | BRA | NIA | COI - Clínicas Oncológicas Integradas S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-1193028 | | | | Coachella Valley Physicians of PrimeCare, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-1193028 | | | | Coalition For Advanced Pharmacy Services, LLC | DE | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-1193028 | | | | COI - Clínicas Oncológicas Integradas S.A. | BRA | NIA | COI Participações S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2337616 | | | | COI Participações S.A. | BRA | NIA | Esho - Empresa de Serviços Hospitalares S.A. | Ownership | .85.000 | UnitedHealth Group Incorporated | .1 |
| | | .00000 | 27-2337487 | | | | Collaborative Care Holdings, LLC | DE | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-3470466 | | | | Collaborative Care Services, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-2614005 | | | | Collaborative Care Solutions, LLC | DE | NIA | Collaborative Care Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-3647007 | | | | Collaborative Realty, LLC | NY | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 61-1351358 | | | | Comfort Care Transportation, LLC | TX | NIA | WellMed Medical Management, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-1825933 | | | | Commonwealth Administrators, LLC | KY | NIA | UMR, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 59-3684411 | | | | Connexions HCI, LLC | FL | NIA | Connexions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-5654789 | | | | Connexions, Inc. | FL | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-0080565 | | | | Crescent Drug Corp. | NY | NIA | Salveo Specialty Pharmacy, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-1811176 | | | | Cypress Care, Inc. | DE | NIA | Healthcare Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-1811176 | | | | Day-Op Surgery Consulting Company, LLC | DE | NIA | ProHEALTH Medical Management, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-1811176 | | | | DBP Services of New York IPA, Inc. | NY | NIA | Dental Benefit Providers, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-1452809 | | | | Dental Benefit Providers of California, Inc. | CA | IA | Dental Benefit Providers, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-1452809 | | | | Dental Benefit Providers of Illinois, Inc. | IL | IA | Dental Benefit Providers, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .52053 | 36-4008355 | | | | Dental Benefit Providers, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 41-2014834 | | | | Dental Benefit Providers, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 30-0238641 | | | | Distance Learning Network, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Duncan Printing Services, LLC | SC | NIA | UnitedHealthcare Insurance Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 59-3625966 | | | | DWIC of Tampa Bay, Inc. | FL | NIA | MedExpress Development, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 84-1162764 | | | | Electronic Network Systems, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1103713 | | | | ELG FZE | ARE | NIA | Frontier MEDEX Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111172 | | | | Esho – Empresa de Serviços Hospitalares S.A. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .99.206 | UnitedHealth Group Incorporated | 4 |
| | | .00000 | | | | | Etho – Empresa de Tecnologia Hospitalar Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .71.910 | UnitedHealth Group Incorporated | 1 |
| | | .00000 | 86-0964571 | | | | Evercare Collaborative Solutions, Inc. | DE | NIA | Ovations, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111239 | | | | Excellion Serviços Biomédicos S.A. | BRA | NIA | Esho – Empresa de Serviços Hospitalares S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 11-3669765 | | | | Executive Health Resources, Inc. | PA | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Exploration for Mine Clearance LLC | JRQ | NIA | Frontier MEDEX Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1113428 | | | | Exploration Logistics B.C. Ltd. | CAN | NIA | FrontierMEDEX Canada Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0223385 | | | | Family Health Care Services | NV | NIA | Sierra Health Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0257036 | | | | Family Home Hospice, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-4106571 | | | | First Rx Specialty & Mail Services, LLC | DE | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 35-2456267 | | | | FMG Holdings, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 86-0908902 | | | | FOR HEALTH OF ARIZONA, INC. | AZ | NIA | For Health, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 33-0766617 | | | | For Health, Inc. | DE | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Frontier MEDEX Limited | GBR | NIA | UnitedHealthcare International I B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Frontier Medex Tanzania Limited | TZA | NIA | Frontier MEDEX Limited | Ownership | .99.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Frontier Medex Tanzania Limited | TZA | NIA | FrontierMEDEX Limited | Ownership | .1.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 68-0679514 | | | | FrontierMEDEX (RMS), Inc. | DE | NIA | FMG Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1103497 | | | | FrontierMEDEX Canada Holdings Ltd. | CAN | NIA | UnitedHealthcare International I B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1104429 | | | | FrontierMEDEX Canada Limited | CAN | NIA | FrontierMEDEX Canada Holdings Ltd. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-5339512 | | | | FrontierMEDEX Government Services, LLC | DE | NIA | FMG Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1147103 | | | | FrontierMEDEX Kenya Limited | KEN | NIA | Frontier MEDEX Limited | Ownership | .99.900 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1147103 | | | | FrontierMEDEX Kenya Limited | KEN | NIA | UnitedHealthcare International I B.V. | Ownership | .0.100 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1101521 | | | | FrontierMEDEX Limited | JRQ | NIA | Frontier MEDEX Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 33-1219808 | | | | FrontierMEDEX US, Inc. | DE | NIA | FMG Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-2230470 | | | | FrontierMEDEX, Inc. | MN | NIA | FrontierMEDEX US, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 37-0920164 | | | | gethealthinsurance.com Agency Inc. | IN | NIA | Golden Rule Financial Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-3420886 | | | | Golden Outlook, Inc. | CA | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 37-0855360 | | | | Golden Rule Financial Corporation | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .62286 | 37-6028756 | 3057283 | | | Golden Rule Insurance Company | IN | IA | Golden Rule Financial Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Guardian Health Systems Limited Partnership | OK | NIA | AxelaCare Holdings, Inc. | Ownership | .99.950 | UnitedHealth Group Incorporated | |
| | | .00000 | 75-2196224 | | | | Guardian Health Systems Limited Partnership | OK | NIA | AxelaCare Health Solutions, LLC | Ownership | .0.050 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-0213198 | | | | H&W Indemnity (SPC), Ltd. | CYM | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .79480 | 35-1279304 | | | | Harken Health Insurance Company | WI | IA | UnitedHealthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 23-2171049 | | | | Health Business Systems, Inc. | PA | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .43893 | 13-3584296 | | | | Health Net Insurance of New York, Inc. | NY | IA | Oxford Health Plans LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-0153069 | | | | Health Net Services (Bermuda) Ltd. | BMU | NIA | Oxford Health Plans LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .96342 | 88-0201035 | | | | Health Plan of Nevada, Inc. | NV | IA | Sierra Health Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1098167 | | | | Health Technology Analysts Pty Limited | AUS | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 95-4763349 | | | | HealthAllies, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 77-0693060 | | | | Healthcare Solutions, Inc. | DE | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 84-1472832 | | | | Highlands Ranch Healthcare, LLC | CO | NIA | Urgent Care MSO, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 93-1103256 | | | | Home Care I.V. of Bend, LLC | OR | NIA | SCP Specialty Infusion, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-0668812 | | | | Home Infusion With Heart, LLC | NE | NIA | AxelaCare Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-8910978 | | | | Hospice Inspiris Holdings, Inc. | TN | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111920 | | | | Hospital Alvorada de Taguatinga Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | .74.397 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1111920 | | | | Hospital Alvorada de Taguatinga Ltda. | BRA | NIA | Bosque Medical Center S.A. | Ownership | .15.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1202916 | | | | Hospital AMA S.A. | BRA | NIA | Esho – Empresa de Serviços Hospitalares S.A. | Ownership | .50.480 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1202916 | | | | Hospital AMA S.A. | BRA | NIA | Seisa Serviços Integrados de Saúde Ltda. | Ownership | .49.520 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1203135 | | | | Hospital Carlos Chagas S.A. | BRA | NIA | Esho – Empresa de Serviços Hospitalares S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Hospital Maternidade Promater Ltda. | BRA | NIA | Esho – Empresa de Serviços Hospitalares S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Hospital Maternidade Promater Ltda. | BRA | NIA | Seisa Serviços Integrados de Saúde Ltda. | Ownership | .0.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | HPP – Medicina Molecular, S.A. | PRT | NIA | LMN – Laboratório de Medicina Nuclear, Unipessoal, Lda. | Ownership | .59.999 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | HPP – Medicina Molecular, S.A. | PRT | NIA | Lusiadas, S.A. | Ownership | .40.001 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-2912304 | | | | Humedica, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 36-4331825 | | | | Hygeia Corporation | DE | NIA | UnitedHealth International, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1099968 | | | | Hygeia Corporation | CAN | NIA | UnitedHealth Group International L.P. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Imed Star – Serviços de Desempenho Organizacional Ltda. | BRA | NIA | Optum Health & Technology Serviços do Brasil Ltda. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Imed Star – Serviços de Desempenho Organizacional Ltda. | BRA | NIA | UHG Brasil Participações S.A. | Ownership | .0.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-0941801 | | | | Infusource, LLC | CA | NIA | SCP Specialty Infusion, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 62-1641102 | | | | Ingram & Associates, LLC | TN | NIA | Optum360, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0482274 | | | | inPharmative, Inc. | NV | NIA | Catamaran Health Solutions, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 13-4138668 | | | | INSPIRIS of New York IPA, Inc. | NY | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 13-4138665 | | | | INSPIRIS of New York Management, Inc. | NY | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-5355196 | | | | Inspiris of Tennessee, Inc. | TN | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-2885572 | | | | INSPIRIS of Texas Physician Group | TX | NIA | Inspiris Services Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-0683057 | | | | Inspiris Services Company | TN | NIA | Inspiris, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 33-0766366 | | | | Inspiris, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1097022 | | | | International Psychological Services Pty Limited | AUS | NIA | Optum Health & Technology (Australia) Pty Ltd | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | IRX Financing I LLC | DE | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 57-1089983 | | | | IV Specialists, Inc. | SC | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 32-0409538 | | | | Lifeprint Accountable Care Organization, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-3143218 | | | | Lifeprint East, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2309024 | | | | LifePrint Health, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | LMN – Laboratório de Medicina Nuclear, Unipessoal, Lda. | PRT | NIA | Lusiadas, S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 39-1974851 | | | | Logistics Health, Inc. | WI | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1139095 | | | | Lusiadas A.C.E. | PRT | NIA | Lusiadas, SGPS, S.A. | Ownership | .70.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1139095 | | | | Lusiadas A.C.E. | PRT | NIA | Lusiadas, S.A. | Ownership | .20.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1139095 | | | | Lusiadas A.C.E. | PRT | NIA | Lusiadas-Parcerias Cascais, S.A. | Ownership | .10.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1139089 | | | | Lusiadas, S.A. | PRT | NIA | Lusiadas, SGPS, S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1138570 | | | | Lusiadas, SGPS, S.A. | PRT | NIA | Amil International S.á.r.l. | Ownership | .100.000 | UnitedHealth Group Incorporated | |

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .0000 | 98-1137620 | | | | Lusíadas-Parcerias Cascais, S.A. | PRT | NIA | Lusíadas, SGPS, S.A. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 52-2129787 | | | | MAMSI Insurance Resources, LLC | MD | NIA | OneNet PPO, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .60321 | 52-1803283 | | | | MAMSI Life and Health Insurance Company | MD | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 14-1782475 | | | | Managed Physical Network, Inc. | NY | NIA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 42-1741594 | | | | MD Ops, Inc. | CA | NIA | North American Medical Management California, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .96310 | 52-1169135 | | | | MD-Individual Practice Association, Inc. | MD | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Medalliance Net Ltda | BRA | NIA | Optum Health & Technology Serviços do Brasil Ltda. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 52-2178531 | | | | MEDEX Insurance Services, Inc. | MD | NIA | FrontierMEDEX, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-3824377 | | | | MedExpress Development, LLC | FL | NIA | Urgent Care MSO, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-2545363 | | | | MedExpress Urgent Care of Boynton Beach, LLC | FL | NIA | MedExpress Development, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .12756 | 20-3391186 | | | | MedExpress Urgent Care, Inc. - Ohio | OH | NIA | Urgent Care Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .12155 | 01-0788576 | | | | Medica Health Plans of Florida, Inc. | FL | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Medica HealthCare Plans, Inc. | FL | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 26-4808018 | | | | Medical Preparatory School of Allied Health, LLC | TX | NIA | WellMed Medical Management, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 32-0037402 | | | | Medical Transportation Services, LLC | FL | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 75-2682287 | | | | MedSynergies North Texas, Inc. | TX | NIA | MedSynergies, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 75-2515691 | | | | MedSynergies, Inc. | DE | NIA | Mustang Razorback Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 27-2252446 | | | | MHC Real Estate Holdings, LLC | CA | NIA | Monarch Management Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-2881462 | | | | Minnesota Waypoint Physical Therapy, Inc. | DE | NIA | Orthology, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-4515146 | | | | Mission Road Pharmacy, Inc. | CA | NIA | Salveo Specialty Pharmacy, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-3949765 | | | | MN Waypoint Sports Physical Therapy, Inc. | DE | NIA | Orthology, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 31-1191553 | | | | Modern Medical, Inc. | OH | NIA | Healthcare Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-3142852 | | | | Monarch Management Services, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-1935798 | | | | Mustang Razorback Holdings, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .00000 | 20-3236839 | | | | NAMM Holdings, Inc. | DE | NIA | Aveta Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .95251 | 76-0196559 | | | | National Pacific Dental, Inc. | TX | IA | Dental Benefit Providers, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .95123 | 65-0996107 | | | | Neighborhood Health Partnership, Inc. | FL | IA | UnitedHealthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-4755277 | | | | Netwerkes, LLC | TN | NIA | Payment Resolution Services, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .00000 | 46-3584152 | | | | Nevada Medical Services LLC | NV | NIA | Collaborative Care Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .95758 | 88-0228572 | | | | Nevada Pacific Dental | NV | IA | Dental Benefit Providers, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 36-3984647 | | | | North American Medical Management - Illinois, Inc. | IL | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 33-0673955 | | | | North American Medical Management California, Inc. | TN | NIA | NAMM Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0245121 | | | | Northern Nevada Health Network, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 63-0954765 | | | | Nutritional/Parenteral Home Care of Decatur, Inc. | AL | NIA | Nutritional/Parenteral Home Care, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 63-0964525 | | | | Nutritional/Parenteral Home Care of Huntsville, Inc. | AL | NIA | Nutritional/Parenteral Home Care, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 63-1284325 | | | | Nutritional/Parenteral Home Care, Inc. | AL | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .96940 | 52-1518174 | | | | OneNet PPO, LLC | MD | NIA | UnitedHealthcare Insurance Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-0858534 | 3202702 | | | Optimum Choice, Inc. | MD | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 36-3437660 | | | | Optum Bank, Inc. | UT | NIA | OptumHealth Financial Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-3142512 | | | | Optum Biometrics, Inc. | IL | NIA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 37-1782217 | | | | Optum Clinical Services, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 38-3969193 | | | | Optum Clinics Holdings, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | .97.200 | UnitedHealth Group Incorporated | 1 |
| | | .00000 | | | | | Optum Clinics Intermediate Holdings, Inc. | DE | NIA | Optum Clinics Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .00000 | 98-1201187 | | | | Optum Global Solutions International B.V. | .NLD | NIA | Optum Technology, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 04-3574101 | | | | Optum Government Solutions, Inc. | .DE | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Optum Health & Technology (Australia) Pty Ltd | .AUS | NIA | Optum UK Solutions Group Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1095799 | | | | Optum Health & Technology (India) Private Limited | .IND | NIA | OptumHealth International B.V. | Ownership | .99.996 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1095799 | | | | Optum Health & Technology (India) Private Limited | .IND | NIA | United Behavioral Health | Ownership | .0.004 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Optum Health & Technology (Singapore) Pte. Ltd. | .SGP | NIA | OptumHealth International B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1095879 | | | | Optum Health & Technology (UK) Limited | .GBR | NIA | Optum UK Solutions Group Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-2149493 | | | | Optum Health & Technology (US), LLC | .MO | NIA | United Behavioral Health | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 88-0492251 | | | | Optum Health & Technology FZ-LLC | .ARE | NIA | Optum Global Solutions International B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 43-1747235 | | | | Optum Health & Technology Holdings (US), LLC | .MO | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1184561 | | | | Optum Health & Technology Serviços do Brasil Ltda. | .BRA | NIA | OptumHealth International B.V. | Ownership | .99.996 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1184561 | | | | Optum Health & Technology Serviços do Brasil Ltda. | .BRA | NIA | OptumInsight, Inc. | Ownership | .0.004 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1097921 | | | | Optum Health Services (Canada) Ltd. | .CAN | NIA | Optum Health & Technology Holdings (US), LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1147355 | | | | Optum Health Solutions (UK) Limited | .GBR | NIA | Optum UK Solutions Group Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-4734521 | | | | Optum Labs Dimensions, Inc. | .DE | NIA | Optum Labs, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1249178 | | | | Optum Labs International (UK) Ltd. | .GBR | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-1615964 | | | | Optum Labs, Inc. | .DE | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1209730 | | | | Optum Life Sciences (Canada) Inc. | .CAN | NIA | OptumInsight Life Sciences, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1098190 | | | | Optum Management Consulting (Shanghai) Co., Ltd. | .CHN | NIA | Optum Health & Technology Holdings (US), LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 90-1001805 | | | | Optum Nevada Accountable Care Organization LLC | .DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-8911466 | | | | Optum Palliative and Hospice Care of Pennsylvania, Inc. | .TN | NIA | Hospice Inspiris Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-8911303 | | | | Optum Palliative and Hospice Care of Texas, Inc. | .TN | NIA | Hospice Inspiris Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 30-0226127 | | | | Optum Palliative and Hospice Care, Inc. | .DE | NIA | Collaborative Care Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 20-4581265 | | | | Optum Public Sector Solutions, Inc. | .DE | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-3328009 | | | | Optum Rocket, Inc. | .DE | NIA | OptumInsight, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 45-4683454 | | | | Optum Services, Inc. | .DE | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda. | .BRA | NIA | Optum Global Solutions International B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | | | | | Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda. | .BRA | NIA | OptumHealth International B.V. | Ownership | .0.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-0644599 | | | | Optum Solutions UK Holdings Limited | .GBR | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-5713629 | | | | Optum Technology, Inc. | .DE | NIA | Optum, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 98-1097769 | | | | Optum UK Solutions Group Limited | .GBR | NIA | Optum Solutions UK Holdings Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 30-0580620 | 3119994 | | | Optum, Inc. | .DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 46-3983926 | | | | Optum360 Services, Inc. | .DE | NIA | Optum Rocket, Inc. | Ownership | .69.000 | UnitedHealth Group Incorporated | .1 |
| | | .00000 | 46-3328307 | | | | Optum360, LLC | .DE | NIA | Optum Rocket, Inc. | Ownership | .75.000 | UnitedHealth Group Incorporated | .1 |
| | | .00000 | 41-1591944 | | | | OptumHealth Care Solutions, Inc. | .MN | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .00000 | 47-0858530 | | | | OptumHealth Financial Services, Inc. | .DE | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | 00000 | 47-1192395 | | | | OptumHealth Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1106868 | | | | OptumHealth International B.V. | MLD | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | OptumInsight Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 04-3383745 | | | | OptumInsight Life Sciences, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 41-1858498 | | | | OptumInsight, Inc. | DE | NIA | OptumInsight Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 47-4734235 | | | | OptumRx Group Holdings, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | OptumRx Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-0151096 | | | | OptumRx NY IPA, Inc. | NY | NIA | OptumRx, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 47-3146510 | | | | OptumRx Pharmacy, Inc. | DE | NIA | OptumRx, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0441200 | | | | OptumRx, Inc. | CA | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 46-2742615 | | | | Orthology, Inc. | DE | NIA | UnitedHealth Group Ventures, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 13-3960641 | | | | OrthoNet Holdings, Inc. | DE | NIA | OptumHealth Care Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 13-3818652 | | | | OrthoNet LLC | NY | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 13-4025898 | | | | OrthoNet New York IPA, Inc. | NY | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 30-0029448 | | | | OrthoNet of the Mid-Atlantic, Inc. | DE | IA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 26-2884306 | | | | OrthoNet of the South, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 46-1581769 | | | | OrthoNet Services, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-0221966 | | | | OrthoNet West, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 41-1921007 | | | | Ovations, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 06-1587795 | | | | Oxford Benefit Management, Inc. | CT | NIA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 78026 | 22-2797560 | | | | Oxford Health Insurance, Inc. | NY | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 96798 | 06-1181201 | | | | Oxford Health Plans (CT), Inc. | CT | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95506 | 22-2745725 | | | | Oxford Health Plans (NJ), Inc. | NJ | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95479 | 06-1181200 | | | | Oxford Health Plans (NY), Inc. | NY | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 52-2443751 | | | | Oxford Health Plans LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 70785 | 35-1137395 | | | | PacificCare Life and Health Insurance Company | IN | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 84506 | 95-2829463 | | | | PacificCare Life Assurance Company | CO | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95617 | 94-3267522 | | | | PacificCare of Arizona, Inc. | AZ | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95434 | 84-1011378 | | | | PacificCare of Colorado, Inc. | CO | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 95685 | 86-0875231 | | | | PacificCare of Nevada, Inc. | NV | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 62-1451147 | | | | Payment Resolution Services, LLC | TN | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 75-3265056 | | | | PCCCV, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-2447772 | | | | PCN DE Corp. | DE | NIA | Catamaran PBM of Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 68-0044962 | | | | Pharmaceutical Care Network | CA | NIA | PCN DE Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 35-2288416 | | | | PHC Subsidiary Holdings, LLC | TX | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-8016933 | | | | PHYS Holding Corp. | DE | NIA | MedSynergies, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-8016984 | | | | PhysServe Holdings, Inc. | DE | NIA | MedSynergies, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 80-0654665 | | | | Physician Care Partners, Inc. | IL | NIA | Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | 11494 | 04-3677255 | | | | Physicians Health Choice of Texas, LLC | TX | IA | PHC Subsidiary Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 52-1162824 | | | | Physicians Health Plan of Maryland, Inc. | MD | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | Plus One Health Management Puerto Rico, Inc. | PR | NIA | Plus One Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 13-3613705 | | | | Plus One Holdings, Inc. | DE | NIA | OptumHealth Care Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1083164 | | | | Polar II Fundo de Investimento em Participações | BRA | NIA | UnitedHealthcare International IV S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | Polo Holdco, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 81.900 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 75-2741619 | | | | ppoONE, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 65-0683927 | | | | Preferred Care Partners Holding, Corp. | FL | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| 0707 | UnitedHealth Group Incorporated | 00000 | 26-1845018 | | | | Preferred Care Partners Medical Group, Inc. | FL | NIA | Preferred Care Partners Holding, Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 11176 | 65-0885893 | | | | Preferred Care Partners, Inc. | FL | IA | Preferred Care Partners Holding, Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 75-3265059 | | | | Premier Choice ACO, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0253112 | | | | Prime Health, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0607478 | | | | PrimeCare Medical Network, Inc. | CA | IA | NAMM Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 87-0757397 | | | | PrimeCare of Citrus Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 33-0674407 | | | | PrimeCare of Corona, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674401 | | | | PrimeCare of Hemet Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674408 | | | | PrimeCare of Inland Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674402 | | | | PrimeCare of Moreno Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674400 | | | | PrimeCare of Redlands, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674404 | | | | PrimeCare of Riverside, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 14-1915328 | | | | PrimeCare of San Bernardino, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0698439 | | | | PrimeCare of Sun City, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 33-0674409 | | | | PrimeCare of Temecula, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 14-1873402 | | | | Procura Management, Inc. | DE | NIA | Healthcare Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 32-0229091 | | | | ProHEALTH Fitness of Lake Success, LLC | NY | NIA | ProHealth Medical Management, LLC | Ownership | 82.620 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 47-1049961 | | | | ProHealth Medical Management, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | | | | | ProHealth Physicians, ACO, LLC. | | NIA | ProHealth Physicians, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | ProHealth Physicians, Inc. | CT | NIA | Polo Holdco, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 32-0455430 | | | | ProHealth Proton Center Management, LLC | DE | NIA | ProHealth Medical Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 57-0861358 | | | | Pronetics Health Care Group, Inc. | SC | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1103015 | | | | QSSI Technologies India Private Limited | JND | NIA | Quality Software Services, Inc. | Ownership | 99.900 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 52-2016292 | | | | Quality Software Services, Inc. | MD | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 26-3168754 | | | | R&H Family Fitness Unlimited LLC | TX | NIA | WellMed Medical Management, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 35-2493256 | | | | Rally Health, Inc. | DE | NIA | Optum Services, Inc. | Ownership | 74.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 80-0947972 | | | | Real Appeal, Inc. | DE | NIA | UnitedHealth Group Ventures, LLC | Ownership | 98.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 74-3103518 | | | | RxCare Providers Corp. | NY | NIA | Salveo Specialty Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 45-2219585 | | | | Salveo Specialty Pharmacy, Inc. | DE | NIA | Catamaran LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 27-2635371 | | | | SCP Specialty Infusion, LLC | DE | NIA | AxelaCare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0492251 | | | | ScriptNet, LLC | DE | NIA | Healthcare Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | | | | | ScriptSwitch Limited | GBR | NIA | Optum UK Solutions Group Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1202716 | | | | Seisa Serviços Integrados de Saúde Ltda. | BRA | NIA | Amil Assistência Médica Internacional S.A. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1202716 | | | | Seisa Serviços Integrados de Saúde Ltda. | BRA | NIA | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership | 0.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-4763091 | | | | Senior Care Partners, Inc. | IL | NIA | North American Medical Management - Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 27-1533951 | | | | Serquinox Holdings LLC | DE | NIA | AxelaCare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 27-1533840 | | | | Serquinox LLC | DE | NIA | Serquinox Holdings LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 71420 | 94-0734860 | | | | Sierra Health and Life Insurance Company, Inc. | NV | IA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0200415 | | | | Sierra Health Services, Inc. | NV | NIA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0254322 | | | | Sierra Health-Care Options, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0385705 | | | | Sierra Home Medical Products, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0264562 | | | | Sierra Nevada Administrators, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 20-3741084 | | | | Sirona Infusion, L.L.C. | AZ | NIA | SCP Specialty Infusion, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 88-0201420 | | | | Southwest Medical Associates, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 38-2609888 | | | | Southwest Michigan Health Network Inc. | MI | NIA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 41-1921983 | | | | Specialty Benefits, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|------------|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| | | .0000 | 71-0886811 | | | | Spectera of New York, IPA, Inc. | NY | NIA | Spectera, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 52-1260282 | | | | Spectera, Inc. | MD | NIA | Specialty Benefits, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 46-5587702 | | | | Spotlite, Inc. | DE | NIA | Rally Health, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 90-0884047 | | | | Summit Home Infusion, LLC | DE | NIA | AxelaCare Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | | | | | SXC Comet, LLC | DE | NIA | Catamaran LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 56-1970224 | | | | The Lewin Group, Inc. | NC | NIA | Optum Public Sector Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 25-1825549 | | | | Three Rivers Holdings, Inc. | DE | NIA | AmeriChoice Corporation | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 52-1431155 | | | | Travel Express Incorporated | MD | NIA | FrontierMEDEX, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 20-4963945 | | | | Trinity Infusion, Inc. | NC | NIA | Ambient Healthcare, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 94-3077084 | | | | U.S. Behavioral Health Plan, California | CA | IA | United Behavioral Health | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1913059 | | | | UHC International Services, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .0000 | 95-2931460 | | | | UHC of California | CA | IA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | | | | | UHG Brasil Participações S.A. | BRA | NIA | Polar II Fundo de Investimento em Participações | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1921008 | | | | UHC Holdings, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 14-1892398 | | | | Ultima Rx, LLC | FL | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 39-1995276 | | | | UMR, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .91529 | 52-1996029 | | | | Unimerica Insurance Company | WI | IA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .11596 | 01-0637149 | | | | Unimerica Life Insurance Company of New York | NY | IA | UnitedHealthcare Insurance Company | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 25-1877716 | | | | Unison Administrative Services, LLC | PA | NIA | Three Rivers Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 20-5917714 | | | | Unison Health Plan of Delaware, Inc. | DE | IA | Three Rivers Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .13032 | 26-0651931 | | | | Unison Health Plan of the Capital Area, Inc. | DC | IA | Three Rivers Holdings, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| .0707 | UnitedHealth Group Incorporated | .0000 | 94-2649097 | | | | United Behavioral Health | CA | NIA | OptumHealth Holdings, LLC | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1868911 | | | | United Behavioral Health of New York, I.P.A., Inc. | NY | NIA | United Behavioral Health | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1941615 | | | | United Health Foundation | MIN | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1289245 | 3410132 | | | United HealthCare Services, Inc. | MIN | UIP | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 30-0318238 | | | | United Resource Networks IPA of New York, Inc. | NY | NIA | OptumHealth Care Solutions, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 01-0538317 | | | | UnitedHealth Advisors, LLC | ME | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-1097761 | | | | UnitedHealth Group Global Healthcare Services Limited | JRL | NIA | Optum Global Solutions International B.V. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-1097776 | | | | UnitedHealth Group Global Services, Inc. | PHL | NIA | Optum Global Solutions International B.V. | Ownership | .99.990 | UnitedHealth Group Incorporated | 1 |
| | | .0000 | 41-1321939 | | 0000731766 | New York Stock Exchange | UnitedHealth Group Incorporated | DE | UIP | Optum Global Solutions International B.V. | | .0.000 | | |
| | | .0000 | 98-1093259 | | | | UnitedHealth Group Information Services Private Limited | JND | NIA | Optum Global Solutions International B.V. | Ownership | .99.370 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-1093259 | | | | UnitedHealth Group Information Services Private Limited | JND | NIA | UnitedHealth International, Inc. | Ownership | .0.630 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-1079826 | | | | UnitedHealth Group International GP | CYM | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-1080118 | | | | UnitedHealth Group International L.P. | CYM | NIA | UnitedHealth Group International GP | Ownership | .84.984 | UnitedHealth Group Incorporated | 7 |
| | | .0000 | 98-1080118 | | | | UnitedHealth Group International L.P. | CYM | NIA | FMG Holdings, LLC | Ownership | .14.815 | UnitedHealth Group Incorporated | 7 |
| | | .0000 | 98-1080118 | | | | UnitedHealth Group International L.P. | CYM | NIA | Hygeia Corporation | Ownership | .0.201 | UnitedHealth Group Incorporated | 7 |
| | | .0000 | 46-3311984 | | | | UnitedHealth Group Ventures, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 41-1917398 | | | | UnitedHealth International, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 26-2574977 | | | | UnitedHealth Military & Veterans Services, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | .100.000 | UnitedHealth Group Incorporated | |
| | | .0000 | 98-0559902 | | | | UnitedHealth UK Limited | GBR | NIA | Optum Solutions UK Holdings Limited | Ownership | .100.000 | UnitedHealth Group Incorporated | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| ...0707 | UnitedHealth Group Incorporated | 95174 | 33-0115163 | | | | UnitedHealthcare Benefits of Texas, Inc. | TX | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 47-3221444 | | | | UnitedHealthcare Benefits Plan of California | CA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 46-4348775 | | | | UnitedHealthcare Community Plan of California, Inc. | CA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 13168 | 26-2688274 | | | | UnitedHealthcare Community Plan of Georgia, Inc. | GA | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 12323 | 56-2451429 | | | | UnitedHealthcare Community Plan of Ohio, Inc. | OH | IA | Three Rivers Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 11141 | 91-2008361 | | | | UnitedHealthcare Community Plan of Texas, L.L.C. | TX | IA | Ovations, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95467 | 38-3204052 | | | | UnitedHealthcare Community Plan, Inc. | MI | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1200034 | | | | UnitedHealthcare Consulting & Assistance Service (Beijing) Co., Ltd. | CHN | NIA | UnitedHealthcare International I B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1199879 | | | | UnitedHealthcare Europe S.á.r.l. | LUX | NIA | UnitedHealthcare International V S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1099116 | | | | UnitedHealthcare India Private Limited | JND | NIA | UnitedHealthcare International II B.V. | Ownership | 99.994 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1099116 | | | | UnitedHealthcare India Private Limited | JND | NIA | UnitedHealth International, Inc. | Ownership | 0.007 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 79413 | 36-2739571 | | | | UnitedHealthcare Insurance Company | CT | IA | UHC Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 60318 | 36-3800349 | | | | UnitedHealthcare Insurance Company of Illinois | IL | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 60093 | 11-3283886 | | | | UnitedHealthcare Insurance Company of New York | NY | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 12231 | 20-1902768 | | | | UnitedHealthcare Insurance Company of the River Valley | IL | IA | UnitedHealthcare Services Company of the River Valley, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 86-0618309 | | | | UnitedHealthcare Integrated Services, Inc. | AZ | IA | Ovations, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 41-1988797 | | | | UnitedHealthcare International Asia, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1100512 | | | | UnitedHealthcare International I B.V. | NLD | NIA | UnitedHealth Group International L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1079595 | | | | UnitedHealthcare International I S.á.r.l. | LUX | NIA | UnitedHealth Group International L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1100980 | | | | UnitedHealthcare International II B.V. | NLD | NIA | UnitedHealthcare International I B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1079459 | | | | UnitedHealthcare International II S.á.r.l. | LUX | NIA | UnitedHealthcare International I S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1077436 | | | | UnitedHealthcare International III S.á.r.l. | LUX | NIA | UnitedHealthcare International IV S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1080926 | | | | UnitedHealthcare International IV S.á.r.l. | LUX | NIA | UnitedHealthcare International II S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1257473 | | | | UnitedHealthcare International V S.á.r.l. | LUX | NIA | UnitedHealth Group International L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 97179 | 86-0207231 | | | | UnitedHealthcare Life Insurance Company | WI | IA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95784 | 63-0899562 | | | | UnitedHealthcare of Alabama, Inc. | AL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 96016 | 86-0507074 | | | | UnitedHealthcare of Arizona, Inc. | AZ | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95446 | 63-1036819 | | | | UnitedHealthcare of Arkansas, Inc. | AR | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95090 | 84-1004639 | | | | UnitedHealthcare of Colorado, Inc. | CO | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95264 | 59-1293865 | | | | UnitedHealthcare of Florida, Inc. | FL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95850 | 58-1653544 | | | | UnitedHealthcare of Georgia, Inc. | GA | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95776 | 36-3280214 | | | | UnitedHealthcare of Illinois, Inc. | IL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 96644 | 62-1240316 | | | | UnitedHealthcare of Kentucky, Ltd. | KY | IA | United HealthCare Services, Inc. | Ownership | 94.180 | UnitedHealth Group Incorporated | 6 |
| ...0707 | UnitedHealth Group Incorporated | 96644 | 62-1240316 | | | | UnitedHealthcare of Kentucky, Ltd. | KY | IA | UnitedHealthcare, Inc. | Ownership | 5.820 | UnitedHealth Group Incorporated | 6 |
| ...0707 | UnitedHealth Group Incorporated | 95833 | 72-1074008 | | | | UnitedHealthcare of Louisiana, Inc. | LA | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95716 | 63-1036817 | | | | UnitedHealthcare of Mississippi, Inc. | MS | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| ...0707 | UnitedHealth Group Incorporated | 95149 | 05-0413469 | | | | UnitedHealthcare of New England, Inc. | RI | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | * |
| 0707 | UnitedHealth Group Incorporated | 13214 | 26-2697886 | | | | UnitedHealthcare of New Mexico, Inc. | NM | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95085 | 06-1172891 | | | | UnitedHealthcare of New York, Inc. | NY | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95103 | 56-1461010 | | | | UnitedHealthcare of North Carolina, Inc. | NC | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95186 | 31-1142815 | | | | UnitedHealthcare of Ohio, Inc. | OH | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 96903 | 33-0115166 | | | | UnitedHealthcare of Oklahoma, Inc. | OK | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95893 | 93-0938819 | | | | UnitedHealthcare of Oregon, Inc. | OR | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95220 | 25-1756858 | | | | UnitedHealthcare of Pennsylvania, Inc. | PA | IA | Three Rivers Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95765 | 95-3939697 | | | | UnitedHealthcare of Texas, Inc. | TX | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95025 | 52-1130183 | | | | UnitedHealthcare of the Mid-Atlantic, Inc. | MD | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95591 | 47-0676824 | | | | UnitedHealthcare of the Midlands, Inc. | NE | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 96385 | 43-1361841 | | | | UnitedHealthcare of the Midwest, Inc. | MO | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95501 | 41-1488563 | | | | UnitedHealthcare of Utah, Inc. | UT | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 48038 | 91-1312551 | | | | UnitedHealthcare of Washington, Inc. | WA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95710 | 39-1555888 | | | | UnitedHealthcare of Wisconsin, Inc. | WI | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| 0707 | UnitedHealth Group Incorporated | 95378 | 36-3379945 | | | | UnitedHealthcare Plan of the River Valley, Inc. | IL | RE | UnitedHealthcare Services Company of the River Valley, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 47-0854646 | | | | UnitedHealthcare Service LLC | DE | NIA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 36-3355110 | | | | UnitedHealthcare Services Company of the River Valley, Inc. | DE | UDP | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 01-0518346 | | | | UnitedHealthcare Specialty Benefits, LLC | ME | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 41-1922511 | | | | UnitedHealthcare, Inc. | DE | UIP | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 26-0382877 | | | | Urgent Care Holdings, Inc. | DE | NIA | Optum Clinics Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 26-3667220 | | | | Urgent Care MSO, LLC | DE | NIA | Urgent Care Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 87-0757396 | | | | Valley Physicians Network, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 74-2797745 | | | | WellMed Medical Management of Florida, Inc. | FL | NIA | WellMed Medical Management, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 74-2786364 | | | | WellMed Medical Management, Inc. | TX | NIA | Collaborative Care Holdings, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 45-0636596 | | | | WESTMED Practice Partners LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 86.150 | UnitedHealth Group Incorporated | 1 |
| | | 00000 | 52-2102846 | | | | XLHealth Corporation | MD | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 98-1107695 | | | | XLHealth Corporation India Private Limited | JND | NIA | XLHealth Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 11-3764012 | | | | Your Health Options Insurance Services, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |
| | | 00000 | 27-0172594 | | | | Your Partner in Health Services, Inc. | IL | NIA | North American Medical Management - Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | |

| Asterisk | Explanation |
|----------|--|
| 1 | The remaining percentage is owned by outside party(ies), external shareholder(s), external investors or non-affiliated company(ies). |
| 2 | The remaining percentage is owned by former controlling shareholders of the parent company. |
| 3 | The remaining 50% is owned by 28 individual partners. |
| 4 | The remaining 0.759041% owned by external shareholders and 0.034900% owned by Treasury Shares. |
| 5 | The remaining percentage is owned by officer(s) and/or director(s) of the legal entity or its parent company. |
| 6 | The general partnership interest of 89.77% is held by United HealthCare Services, Inc. (UHS) and 10.23% is held by UnitedHealthcare, Inc. (UHC). UHS also holds 100% of the limited partnership interests. When combining general and limited partner interests, UHS owns 94.18% and UHC owns 5.82%. |
| 7 | UnitedHealth Group International GP is the general partner of UnitedHealth Group International, L.P. |

41.11

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| | 41-1913523 | ACN Group IPA of New York, Inc. | .0 | .0 | .0 | .0 | 2,775,721 | .0 | | .0 | 2,775,721 | .0 |
| | 27-0015861 | ACN Group of California, Inc. | (3,000,000) | .0 | .0 | .0 | 6,854,278 | .0 | | .0 | 3,854,278 | .0 |
| 82406 | 35-1665915 | All Savers Insurance Company | .0 | 908,000,000 | .0 | .0 | (35,074,220) | 1,442,503 | | .0 | 874,368,283 | 1,373,698 |
| 73130 | 35-1744596 | All Savers Life Insurance Company of California | .0 | .0 | .0 | .0 | 59,118 | .0 | | .0 | 59,118 | .0 |
| | 54-1743136 | AmeriChoice Corporation | .0 | (3,500,000) | .0 | .0 | .0 | .0 | | .0 | (3,500,000) | .0 |
| 13178 | 26-2481299 | AmeriChoice of Connecticut, Inc. | .0 | .0 | .0 | .0 | 28,598 | .0 | | .0 | 28,598 | .0 |
| 13168 | 26-2688274 | AmeriChoice of Georgia, Inc. | .0 | .0 | .0 | .0 | 2,815 | .0 | | .0 | 2,815 | .0 |
| 95497 | 22-3368602 | AmeriChoice of New Jersey, Inc. | (86,750,000) | .0 | .0 | .0 | (244,217,095) | .0 | | .0 | (330,967,095) | .0 |
| | 86-0813232 | APIPA | (15,000,000) | .0 | .0 | .0 | (306,319,445) | .0 | | .0 | (321,319,445) | .0 |
| | 88-0267857 | Behavioral Healthcare Options, Inc. | .0 | .0 | .0 | .0 | 16,765,999 | .0 | | .0 | 16,765,999 | .0 |
| 12558 | 45-4976934 | Care Improvement Plus of Texas Insurance Company | (55,000,000) | .0 | .0 | .0 | (157,318,053) | .0 | | .0 | (212,318,053) | .0 |
| 12567 | 20-3888112 | Care Improvement Plus South Central Insurance Company | (65,000,000) | .0 | .0 | .0 | (438,200,040) | (47,433) | | .0 | (503,247,473) | .0 |
| 14041 | 27-5038136 | Care Improvement Plus Wisconsin Insurance Company | .0 | 4,000,000 | .0 | .0 | (10,127,584) | .0 | | .0 | (6,127,584) | .0 |
| | 52-1811176 | DBP Services of New York IPA, Inc. | .0 | .0 | .0 | .0 | 1,481,740 | .0 | | .0 | 1,481,740 | .0 |
| | 52-1452809 | Dental Benefit Providers of California, Inc. | (15,000,000) | .0 | .0 | .0 | 544,260 | .0 | | .0 | (14,455,740) | .0 |
| 52053 | 36-4008355 | Dental Benefit Providers of Illinois, Inc. | .0 | .0 | .0 | .0 | (412,224) | .0 | | .0 | (412,224) | .0 |
| | 41-2014834 | Dental Benefit Providers, Inc. | .0 | .0 | .0 | .0 | 107,705,713 | .0 | | .0 | 107,705,713 | .0 |
| | 88-0223385 | Family Health Care Services | .0 | .0 | .0 | .0 | 27,921,601 | .0 | | .0 | 27,921,601 | .0 |
| | 88-0257036 | Family Home Hospice, Inc. | .0 | .0 | .0 | .0 | 914,895 | .0 | | .0 | 914,895 | .0 |
| | 37-0855360 | Golden Rule Financial Corporation | .0 | (1,153,000,000) | .0 | .0 | .0 | .0 | | .0 | (1,153,000,000) | .0 |
| 62286 | 37-6028756 | Golden Rule Insurance Company | (150,000,000) | .0 | .0 | .0 | (194,938,799) | .0 | | .0 | (344,938,799) | .0 |
| | 98-0213198 | H&W Indemnity (SPC), Ltd. | .0 | .0 | .0 | .0 | .0 | (4,993,374) | | .0 | (4,993,374) | 21,437,824 |
| 79480 | 35-1279304 | Harken Health Insurance Company | .0 | 40,000,000 | .0 | .0 | 10,451,310 | .0 | | .0 | 50,451,310 | .0 |
| 43893 | 13-3584296 | Health Net Insurance of New York, Inc. | .0 | .0 | .0 | .0 | (23,799) | .0 | | .0 | (23,799) | .0 |
| 95968 | 06-1084283 | Health Net of Connecticut, Inc. | .0 | .0 | .0 | .0 | .0 | 987 | | .0 | 987 | .0 |
| 96342 | 88-0201035 | Health Plan of Nevada | (88,200,000) | .0 | .0 | .0 | (784,751,223) | 11,583 | | .0 | (872,939,640) | 95,924 |
| | 13-4138668 | INSPIRIS of New York IPA, Inc. | .0 | .0 | .0 | .0 | 243,456,614 | .0 | | .0 | 243,456,614 | .0 |
| | 45-3143218 | Lifepoint East, Inc. | .0 | .0 | .0 | .0 | 57,725,709 | .0 | | .0 | 57,725,709 | .0 |
| | 27-2309024 | Lifepoint Health, Inc. | .0 | .0 | .0 | .0 | 1,215,980,667 | .0 | | .0 | 1,215,980,667 | .0 |
| 60321 | 52-1803283 | MAMSI Life and Health Insurance Company | (10,500,000) | .0 | .0 | .0 | (8,048,033) | (88,006) | | .0 | (18,636,039) | 215,133 |
| 96310 | 52-1169135 | MD-Individual Practice Association, Inc. | (51,000,000) | .0 | .0 | .0 | (33,641,925) | (743,488) | | .0 | (85,385,413) | 1,001,056 |
| 12756 | 20-3391186 | Medica Health Plans of Florida, Inc. | .0 | .0 | .0 | .0 | 881,064 | .0 | | .0 | 881,064 | .0 |
| 12155 | 01-0788576 | Medica HealthCare Plans, Inc. | .0 | 22,000,000 | .0 | .0 | (44,985,878) | .0 | | .0 | (22,985,878) | .0 |
| 95251 | 76-0196559 | National Pacific Dental, Inc. | (2,900,000) | .0 | .0 | .0 | (3,225,035) | .0 | | .0 | (6,125,035) | .0 |
| 95123 | 65-0996107 | Neighborhood Health Partnership, Inc. | (14,000,000) | .0 | .0 | .0 | (63,682,901) | .0 | | .0 | (77,682,901) | .0 |
| 95758 | 88-0228572 | Nevada Pacific Dental | .0 | .0 | .0 | .0 | (460,643) | .0 | | .0 | (460,643) | .0 |
| 96940 | 52-1518174 | Optimum Choice, Inc. | (41,500,000) | (6,000,000) | .0 | .0 | (29,232,390) | (318,199) | | .0 | (77,050,589) | 35,956 |
| | 41-1591944 | OptumHealth Care Solutions, Inc. | .0 | .0 | .0 | .0 | 74,517,576 | .0 | | .0 | 74,517,576 | .0 |

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|----------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| | 41-1858498 | OptumInsight, Inc. | .0 | .0 | .0 | .0 | 248,353,819 | .0 | | .0 | 248,353,819 | .0 |
| | 33-0441200 | OptumRx, Inc. | .0 | .0 | .0 | .0 | 921,839,930 | .0 | | .0 | 921,839,930 | .0 |
| | 13-3818652 | OrthoNet LLC | .0 | .0 | .0 | .0 | 5,193,200 | .0 | | .0 | 5,193,200 | .0 |
| | 30-0029448 | OrthoNet of the Mid-Atlantic, Inc. | .0 | .0 | .0 | .0 | (1,452,793) | .0 | | .0 | (1,452,793) | .0 |
| | 41-1921007 | Ovations, Inc. | 25,000,000 | 7,500,000 | .0 | .0 | .0 | .0 | | .0 | 32,500,000 | .0 |
| 78026 | 22-2797560 | Oxford Health Insurance, Inc. | (75,000,000) | .0 | .0 | .0 | (572,872,133) | (17,579,185) | | .0 | (665,451,318) | 17,837,372 |
| 96798 | 06-1181201 | Oxford Health Plans (CT), Inc. | (35,913,213) | (19,086,787) | .0 | .0 | (68,392,667) | (913,149) | | .0 | (124,305,816) | 89,207 |
| 95506 | 22-2745725 | Oxford Health Plans (NJ), Inc. | (22,500,000) | .0 | .0 | .0 | (135,231,398) | 7,032,031 | | .0 | (150,699,367) | 5,663,803 |
| 95479 | 06-1181200 | Oxford Health Plans (NY), Inc. | (40,000,000) | .0 | .0 | .0 | (208,350,204) | .0 | | .0 | (248,350,204) | .0 |
| 70785 | 35-1137395 | PacifiCare Life and Health Insurance Company | .0 | .0 | .0 | .0 | (1,999,377) | 157 | | .0 | (1,999,220) | 12,168 |
| 84506 | 95-2829463 | PacifiCare Life Assurance Company | .0 | .0 | .0 | .0 | 201,986 | .0 | | .0 | 201,986 | .0 |
| 95617 | 94-3267522 | PacifiCare of Arizona, Inc. | (57,000,000) | .0 | .0 | .0 | (316,597,848) | (965,121) | | .0 | (374,562,969) | .0 |
| 95434 | 84-1011378 | PacifiCare of Colorado, Inc. | (50,000,000) | (13,000,000) | .0 | .0 | (138,198,737) | (973,618) | | .0 | (202,172,355) | .0 |
| 95685 | 86-0875231 | PacifiCare of Nevada, Inc. | .0 | (7,000,000) | .0 | .0 | (13,797,013) | (210,777) | | .0 | (21,007,790) | .0 |
| 11494 | 04-3677255 | Physicians Health Choice of Texas, LLC | .0 | (20,000,000) | .0 | .0 | (34,323,110) | (1,139,470) | | .0 | (55,462,580) | 686,046 |
| 11176 | 65-0885893 | Preferred Care Partners, Inc. | (65,278,058) | (7,794,307) | .0 | .0 | (74,774,496) | .0 | | .0 | (147,846,861) | .0 |
| | 33-0607478 | PrimeCare Medical Network, Inc. | .0 | .0 | .0 | .0 | 238,156,198 | .0 | | .0 | 238,156,198 | .0 |
| 71420 | 94-0734860 | Sierra Health and Life Insurance Company | .0 | 620,000,000 | .0 | .0 | (679,336,956) | (448,869) | | .0 | (59,785,825) | (95,924) |
| | 88-0200415 | Sierra Health Services, Inc. | .0 | (620,000,000) | .0 | .0 | .0 | .0 | | .0 | (620,000,000) | .0 |
| | 88-0385705 | Sierra Home Medical Products, Inc. | .0 | .0 | .0 | .0 | 42,431,777 | .0 | | .0 | 42,431,777 | .0 |
| | 88-0201420 | Southwest Medical Associates, Inc. | .0 | .0 | .0 | .0 | 609,577,000 | .0 | | .0 | 609,577,000 | .0 |
| | 71-0886811 | Spectera of New York, IPA, Inc. | .0 | .0 | .0 | .0 | 12,088 | .0 | | .0 | 12,088 | .0 |
| | 52-1260282 | Spectera, Inc. | .0 | .0 | .0 | .0 | 11,982,936 | .0 | | .0 | 11,982,936 | .0 |
| | 94-3077084 | U.S. Behavioral Health Plan, California | .0 | .0 | .0 | .0 | 42,286,212 | .0 | | .0 | 42,286,212 | .0 |
| 91529 | 52-1996029 | Unimerica Insurance Company | (85,000,000) | .0 | .0 | .0 | (57,473,367) | 34,452,721 | | .0 | (108,020,646) | (91,607,245) |
| 11596 | 01-0637149 | Unimerica Life Insurance Company of New York | .0 | .0 | .0 | .0 | (1,494,115) | .0 | | .0 | (1,494,115) | .0 |
| | 20-5917714 | Unison Health Plan of Delaware, Inc. | (20,000,000) | .0 | .0 | .0 | (53,287,951) | (5,438,055) | | .0 | (78,726,006) | 1,207,067 |
| 13032 | 26-0651931 | Unison Health Plan of the Capital Area, Inc. | .0 | .0 | .0 | .0 | (2,527,110) | (669) | | .0 | (2,527,779) | .0 |
| | 94-2649097 | United Behavioral Health | .0 | .0 | .0 | .0 | 843,975,986 | .0 | | .0 | 843,975,986 | .0 |
| | 41-1868911 | United Behavioral Health of New York, I.P.A., Inc. | .0 | .0 | .0 | .0 | 2,059,474 | .0 | | .0 | 2,059,474 | .0 |
| | 41-1289245 | United HealthCare Services, Inc. | 3,741,278,058 | (2,705,693) | .0 | .0 | 8,559,408,232 | .0 | | .0 | 12,297,980,597 | .0 |
| | 30-0318238 | United Resource Networks IPA of New York, Inc. | .0 | .0 | .0 | .0 | 587,395 | .0 | | .0 | 587,395 | .0 |
| | 41-1321939 | UnitedHealth Group Incorporated | 487,363,213 | 19,086,787 | .0 | .0 | 2,810,370,513 | .0 | | .0 | 3,316,820,513 | .0 |
| 95174 | 33-0115163 | UnitedHealthcare Benefits of Texas, Inc. | (155,000,000) | .0 | .0 | .0 | (277,516,986) | (2,220,299) | | .0 | (434,737,285) | 4,093,654 |
| | 47-3221444 | UnitedHealthcare Benefits Plan of California | .0 | 5,000,000 | .0 | .0 | 87,179 | .0 | | .0 | 5,087,179 | .0 |
| | 46-4348775 | UnitedHealthcare Community Plan of California, Inc. | .0 | 3,500,000 | .0 | .0 | .0 | .0 | | .0 | 3,500,000 | .0 |

42.1

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| 12323 | 56-2451429 | UnitedHealthcare Community Plan of Ohio, Inc. | (47,000,000) | 0 | 0 | 0 | (319,083,713) | (2,966,170) | | 0 | (369,049,883) | 11,089,373 |
| 11141 | 91-2008361 | UnitedHealthcare Community Plan of Texas, L.L.C. | (30,000,000) | 0 | 0 | 0 | (246,337,264) | (672,343) | | 0 | (277,009,607) | 11,407,579 |
| 95467 | 38-3204052 | UnitedHealthcare Community Plan, Inc. | (55,000,000) | 0 | 0 | 0 | (127,995,806) | 1,489,794 | | 0 | (181,506,012) | 756,165 |
| 79413 | 36-2739571 | UnitedHealthcare Insurance Company | (1,786,500,000) | 0 | 0 | 0 | (5,438,410,464) | 115,560,663 | | 0 | (7,109,349,801) | (419,734,142) |
| 60318 | 36-3800349 | UnitedHealthcare Insurance Company of Illinois | (49,500,000) | 0 | 0 | 0 | (136,027,661) | 75,749 | | 0 | (185,451,912) | 5,058,189 |
| 60093 | 11-3283886 | UnitedHealthcare Insurance Company of New York | (45,000,000) | 0 | 0 | 0 | (286,947,058) | (72,826,414) | | 0 | (404,773,472) | 341,874,070 |
| 12231 | 20-1902768 | UnitedHealthcare Insurance Company of the River Valley | 0 | 45,000,000 | 0 | 0 | (70,160,640) | (222,106) | | 0 | (25,382,746) | 114,664 |
| | 86-0618309 | UnitedHealthcare Integrated Services, Inc. | (25,000,000) | (7,500,000) | 0 | 0 | (444,419) | 0 | | 0 | (32,944,419) | 0 |
| 97179 | 86-0207231 | UnitedHealthcare Life insurance Company | 0 | 245,000,000 | 0 | 0 | (3,463,620) | (2,451) | | 0 | 241,533,929 | (11,547) |
| 95784 | 63-0899562 | UnitedHealthcare of Alabama, Inc. | (30,500,000) | 0 | 0 | 0 | (75,026,807) | 471,151 | | 0 | (105,055,656) | 0 |
| 96016 | 86-0507074 | UnitedHealthcare of Arizona, Inc. | (35,000,000) | 0 | 0 | 0 | (35,835,994) | (260,715) | | 0 | (71,096,709) | 0 |
| 95446 | 63-1036819 | UnitedHealthcare of Arkansas, Inc. | (1,500,000) | 0 | 0 | 0 | (1,497,574) | (10,837) | | 0 | (3,008,411) | 0 |
| | 95-2931460 | UnitedHealthcare of California, Inc. | (180,000,000) | 0 | 0 | 0 | (845,445,032) | 0 | | 0 | (1,025,445,032) | 0 |
| 95090 | 84-1004639 | UnitedHealthcare of Colorado, Inc. | 0 | (5,000,000) | 0 | 0 | (6,256,711) | (38,048) | | 0 | (11,294,759) | 0 |
| 95264 | 59-1293865 | UnitedHealthcare of Florida, Inc. | 0 | 173,072,365 | 0 | 0 | (324,105,065) | (3,268,216) | | 0 | (154,300,916) | 0 |
| 95850 | 58-1653544 | UnitedHealthcare of Georgia, Inc. | (3,000,000) | 31,500,000 | 0 | 0 | (18,985,581) | (166,018) | | 0 | 9,348,401 | 0 |
| 95776 | 36-3280214 | UnitedHealthcare of Illinois, Inc. | (12,000,000) | 0 | 0 | 0 | (14,886,101) | (306,135) | | 0 | (27,192,236) | 8,603 |
| 96644 | 62-1240316 | UnitedHealthcare of Kentucky, Ltd. | 0 | 0 | 0 | 0 | (11,298,321) | (89,950) | | 0 | (11,388,271) | 0 |
| 95833 | 72-1074008 | UnitedHealthcare of Louisiana, Inc. | 0 | 40,000,000 | 0 | 0 | (92,863,028) | (1,592,479) | | 0 | (54,455,507) | 693,298 |
| 95716 | 63-1036817 | UnitedHealthcare of Mississippi, Inc. | 0 | 19,500,000 | 0 | 0 | (75,562,245) | (4,934,179) | | 0 | (60,996,424) | 8,905,471 |
| 95149 | 05-0413469 | UnitedHealthcare of New England, Inc. | (16,000,000) | 0 | 0 | 0 | (154,255,296) | (320,037) | | 0 | (170,575,333) | 3,699,393 |
| 13214 | 26-2697886 | UnitedHealthcare of New Mexico | (26,000,000) | 0 | 0 | 0 | (92,897,187) | 2,147,804 | | 0 | (116,749,383) | 1,092,334 |
| 95085 | 06-1172891 | UnitedHealthcare of New York, Inc. | (15,700,000) | 0 | 0 | 0 | (571,994,027) | 0 | | 0 | (587,694,027) | 0 |
| 95103 | 56-1461010 | UnitedHealthcare of North Carolina, Inc. | (15,000,000) | 0 | 0 | 0 | (235,399,368) | (1,441,582) | | 0 | (251,840,950) | 0 |
| 95186 | 31-1142815 | UnitedHealthcare of Ohio, Inc. | (96,500,000) | 0 | 0 | 0 | (115,442,445) | (680,758) | | 0 | (212,623,203) | 0 |
| 96903 | 33-0115166 | UnitedHealthcare of Oklahoma, Inc. | (16,400,000) | 0 | 0 | 0 | (44,621,451) | 0 | | 0 | (61,021,451) | 0 |
| 95893 | 93-0938819 | UnitedHealthcare of Oregon, Inc. | 0 | 42,000,000 | 0 | 0 | (32,921,216) | 0 | | 0 | 9,078,784 | 0 |
| 95220 | 25-1756858 | UnitedHealthcare of Pennsylvania, Inc. | (14,500,000) | 0 | 0 | 0 | (119,586,986) | 0 | | 0 | (134,086,986) | 0 |
| 95765 | 95-3939697 | UnitedHealthcare of Texas, Inc. | 0 | 0 | 0 | 0 | (1,700,542) | (421,355) | | 0 | (2,121,897) | 33,331 |
| 95025 | 52-1130183 | UnitedHealthcare of the Mid-Atlantic, Inc. | 0 | 50,000,000 | 0 | 0 | (60,717,831) | (968,393) | | 0 | (11,686,224) | 9,129 |
| 95591 | 47-0676824 | UnitedHealthcare of the Midlands, Inc. | 0 | 0 | 0 | 0 | (35,332,385) | (1,123,458) | | 0 | (36,455,843) | 0 |
| 96385 | 43-1361841 | UnitedHealthcare of the Midwest, Inc. | (25,000,000) | 0 | 0 | 0 | (239,368,385) | (28,924,327) | | 0 | (293,292,712) | 72,958,351 |
| 95501 | 41-1488563 | UnitedHealthcare of Utah, Inc. | 0 | (7,500,000) | 0 | 0 | (378,432,031) | (443,717) | | 0 | (386,375,748) | 0 |
| 48038 | 91-1312551 | UnitedHealthcare of Washington, Inc. | 0 | 0 | 0 | 0 | (167,667,922) | 0 | | 0 | (167,667,922) | 0 |
| 95710 | 39-1555888 | UnitedHealthcare of Wisconsin, Inc. | 0 | 50,000,000 | 0 | 0 | (298,688,479) | (1,516,910) | | 0 | (250,205,389) | 0 |
| 95378 | 36-3379945 | UnitedHealthcare Plan of the River Valley, Inc. | (275,000,000) | 0 | 0 | 0 | (433,652,540) | (3,408,833) | | 0 | (712,061,373) | 0 |

42.2

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|-------------------|----------------|---|-----------------------|-----------------------|--|--|---|---|-----|--|---------------|--|
| NAIC Company Code | ID Number | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred Under Reinsurance Agreements | * | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
| | 47-0854646 | UnitedHealthcare Service LLC | (250,000,000) | 0 | 0 | 0 | 996,283 | 0 | | 0 | (249,003,717) | 0 |
| | 36-3355110 | UnitedHealthcare Services Company of the River Valley, Inc. | 0 | (45,000,000) | 0 | 0 | 0 | 0 | | 0 | (45,000,000) | 0 |
| | 01-0518346 | UnitedHealthcare Specialty Benefits, LLC | 0 | 0 | 0 | 0 | 8,857 | 0 | | 0 | 8,857 | 0 |
| | 41-1922511 | UnitedHealthcare, Inc. | 0 | (404,072,365) | 0 | 0 | 0 | 0 | | 0 | (404,072,365) | 0 |
| | 52-2102846 | XLHealth Corporation | 0 | (4,000,000) | 0 | 0 | 0 | 0 | | 0 | (4,000,000) | 0 |
| 9999999 | Control Totals | | 0 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Responses |
|---|-----------|
| MARCH FILING | |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? | YES |
| 2. Will an actuarial opinion be filed by March 1? | YES |
| 3. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?..... | YES |
| 4. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?..... | YES |
| APRIL FILING | |
| 5. Will Management's Discussion and Analysis be filed by April 1? | YES |
| 6. Will the Supplemental Investment Risks Interrogatories be filed by April 1? | YES |
| 7. Will the Accident and Health Policy Experience Exhibit be filed by April 1? | YES |
| JUNE FILING | |
| 8. Will an audited financial report be filed by June 1? | YES |
| 9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? | YES |
| AUGUST FILING | |
| 10. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1? | YES |

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | |
|---|-----|
| MARCH FILING | |
| 11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? | NO |
| 12. Will the Supplemental Life data due March 1 be filed with the state of domicile and the NAIC? | NO |
| 13. Will the Supplemental Property/Casualty data due March 1 be filed with the state of domicile and the NAIC?..... | NO |
| 14. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?..... | NO |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 on Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1?..... | NO |
| 16. Will the actuarial opinion on non-guaranteed elements as required in Interrogatory 3 to Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1?..... | NO |
| 17. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?..... | NO |
| 18. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? | NO |
| 19. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? | NO |
| 20. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?..... | NO |
| APRIL FILING | |
| 21. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? | NO |
| 22. Will the Supplemental Life data due April 1 be filed with the state of domicile and the NAIC? | NO |
| 23. Will the Supplemental Property/Casualty Insurance Expense Exhibit due April 1 be filed with any state that requires it, and, if so, the NAIC? | NO |
| 24. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? | YES |
| 25. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? | YES |
| AUGUST FILING | |
| 26. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? | YES |

- Explanations:
- 11.
 - 12.
 - 13.
 - 14.
 - 15.
 - 16.
 - 17.
 - 18.
 - 19.
 - 20.
 - 21.
 - 22.
 - 23.

Bar Codes:

| | |
|---|--|
| 11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360] |  |
| 12. Life Supplement [Document Identifier 205] |  |
| 13. Property/Casualty Supplement [Document Identifier 207] |  |
| 14. SIS Stockholder Information Supplement [Document Identifier 420] |  |
| 15. Participating Opinion for Exhibit 5 [Document Identifier 371] |  |
| 16. Non-Guaranteed Opinion for Exhibit 5 [Document Identifier 370] |  |
| 17. Medicare Part D Coverage Supplement [Document Identifier 365] |  |
| 18. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224] |  |
| 19. Relief from the one-year cooling off period for independent CPA [Document Identifier 225] |  |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

20. Relief from the Requirements for Audit Committees [Document Identifier 226]



21. Long-Term Care Experience Reporting Forms [Document Identifier 306]



22. Life Supplement [Document Identifier 211]



23. Property/Casualty Supplement Insurance Expense Exhibit
[Document Identifier 213]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

| | Current Year | | | Prior Year |
|---|--------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 2504. Section 1343 ACA Risk Adjustment Receivable | 0 | 0 | 0 | 349,323 |
| 2505. FEHBP Receivable | 0 | 0 | 0 | 43,012 |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 | 392,335 |

Additional Write-ins for Underwriting and Investment Exhibit Part 3 Line 25

| | Claim Adjustment Expenses | | 3 General Administrative Expenses | 4 Investment Expenses | 5 Total |
|--|--------------------------------------|--|--|-----------------------------|------------|
| | 1 Cost Containment Expenses | 2 Other Claim Adjustment Expenses | | | |
| 2504. Miscellaneous Losses | 24,777 | 16,398 | (27,120) | 0 | 14,055 |
| 2505. Professional Fees\Consulting | 536,023 | 354,747 | 810,095 | 0 | 1,700,865 |
| 2506. Sundry General Expenses | 3,205,872 | 2,121,685 | 5,388,326 | 0 | 10,715,883 |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 3,766,672 | 2,492,830 | 6,171,301 | 0 | 12,430,803 |

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
| | 1 Amount | 2 Percentage | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3 + 4) Amount | 6 Percentage |
| 1. Bonds: | | | | | | |
| 1.1 U.S. treasury securities | 91,512,818 | 10.170 | 91,512,818 | 0 | 91,512,818 | 10.170 |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | |
| 1.21 Issued by U.S. government agencies | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.22 Issued by U.S. government sponsored agencies | 12,530,327 | 1.393 | 12,530,327 | 0 | 12,530,327 | 1.393 |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. : | | | | | | |
| 1.41 States, territories and possessions general obligations | 43,617,927 | 4.848 | 43,617,927 | 0 | 43,617,927 | 4.848 |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | 40,419,829 | 4.492 | 40,419,829 | 0 | 40,419,829 | 4.492 |
| 1.43 Revenue and assessment obligations | 161,250,443 | 17.921 | 161,250,443 | 0 | 161,250,443 | 17.921 |
| 1.44 Industrial development and similar obligations | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS): | | | | | | |
| 1.51 Pass-through securities: | | | | | | |
| 1.511 Issued or guaranteed by GNMA | 2,483,584 | 0.276 | 2,483,584 | 0 | 2,483,584 | 0.276 |
| 1.512 Issued or guaranteed by FNMA and FHLMC | 67,973,097 | 7.554 | 67,973,097 | 0 | 67,973,097 | 7.554 |
| 1.513 All other | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 1.52 CMOs and REMICs: | | | | | | |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | 1,721,265 | 0.191 | 1,721,265 | 0 | 1,721,265 | 0.191 |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | 18,552,081 | 2.062 | 18,552,081 | 0 | 18,552,081 | 2.062 |
| 1.523 All other | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 2. Other debt and other fixed income securities (excluding short-term): | | | | | | |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) | 156,591,272 | 17.403 | 156,591,272 | 0 | 156,591,272 | 17.403 |
| 2.2 Unaffiliated non-U.S. securities (including Canada) | 20,406,390 | 2.268 | 20,406,390 | 0 | 20,406,390 | 2.268 |
| 2.3 Affiliated securities | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3. Equity interests: | | | | | | |
| 3.1 Investments in mutual funds | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.2 Preferred stocks: | | | | | | |
| 3.21 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.22 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.3 Publicly traded equity securities (excluding preferred stocks): | | | | | | |
| 3.31 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.32 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.4 Other equity securities: | | | | | | |
| 3.41 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.42 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.5 Other equity interests including tangible personal property under lease: | | | | | | |
| 3.51 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 3.52 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4. Mortgage loans: | | | | | | |
| 4.1 Construction and land development | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4.2 Agricultural | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4.3 Single family residential properties | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4.4 Multifamily residential properties | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4.5 Commercial loans | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 4.6 Mezzanine real estate loans | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 5. Real estate investments: | | | | | | |
| 5.1 Property occupied by company | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 5.2 Property held for production of income (including \$ 0 of property acquired in satisfaction of debt) | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 5.3 Property held for sale (including \$ 0 property acquired in satisfaction of debt) | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 6. Contract loans | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 7. Derivatives | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 8. Receivables for securities | 0 | 0.000 | 0 | 0 | 0 | 0.000 |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) | 0 | 0.000 | 0 | XXX | XXX | XXX |
| 10. Cash, cash equivalents and short-term investments | 264,965,505 | 29.447 | 264,965,505 | 0 | 264,965,505 | 29.447 |
| 11. Other invested assets | 17,777,164 | 1.976 | 17,777,164 | 0 | 17,777,164 | 1.976 |
| 12. Total invested assets | 899,801,702 | 100.000 | 899,801,702 | 0 | 899,801,702 | 100.000 |

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | |
|------|--|------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 19,971,369 |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 8) | 0 |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9) | 0 |
| 3. | Capitalized deferred interest and other: | |
| 3.1 | Totals, Part 1, Column 16 | 0 |
| 3.2 | Totals, Part 3, Column 12 | 0 |
| 4. | Accrual of discount | 0 |
| 5. | Unrealized valuation increase (decrease): | |
| 5.1 | Totals, Part 1, Column 13 | 0 |
| 5.2 | Totals, Part 3, Column 9 | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | 0 |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | 26,889 |
| 8. | Deduct amortization of premium and depreciation | 2,167,316 |
| 9. | Total foreign exchange change in book/adjusted carrying value: | |
| 9.1 | Totals, Part 1, Column 17 | 0 |
| 9.2 | Totals, Part 3, Column 14 | 0 |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| 10.1 | Totals, Part 1, Column 15 | 0 |
| 10.2 | Totals, Part 3, Column 11 | 0 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 17,777,164 |
| 12. | Deduct total nonadmitted amounts | 0 |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | 17,777,164 |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | |
|-----|---|-------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 771,961,443 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | 210,976,645 |
| 3. | Accrual of discount | 100,605 |
| 4. | Unrealized valuation increase (decrease): | |
| 4.1 | Part 1, Column 12 | 0 |
| 4.2 | Part 2, Section 1, Column 15 | 0 |
| 4.3 | Part 2, Section 2, Column 13 | 0 |
| 4.4 | Part 4, Column 11 | 0 |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | 4,878,623 |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | 360,952,842 |
| 7. | Deduct amortization of premium | 9,905,441 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | |
| 8.1 | Part 1, Column 15 | 0 |
| 8.2 | Part 2, Section 1, Column 19 | 0 |
| 8.3 | Part 2, Section 2, Column 16 | 0 |
| 8.4 | Part 4, Column 15 | 0 |
| 9. | Deduct current year's other than temporary impairment recognized: | |
| 9.1 | Part 1, Column 14 | 0 |
| 9.2 | Part 2, Section 1, Column 17 | 0 |
| 9.3 | Part 2, Section 2, Column 14 | 0 |
| 9.4 | Part 4, Column 13 | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 617,059,033 |
| 11. | Deduct total nonadmitted amounts | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 617,059,033 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | 93,996,402 | 93,634,862 | 97,616,198 | 91,244,486 |
| | 2. Canada | 0 | 0 | 0 | 0 |
| | 3. Other Countries | 0 | 0 | 0 | 0 |
| | 4. Totals | 93,996,402 | 93,634,862 | 97,616,198 | 91,244,486 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | 43,617,929 | 44,478,434 | 46,538,997 | 39,265,000 |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | 40,419,830 | 41,384,239 | 42,529,127 | 35,555,000 |
| U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions | 7. Totals | 243,475,131 | 246,395,683 | 251,160,361 | 221,758,865 |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated) | 8. United States | 175,143,353 | 173,314,621 | 176,364,034 | 173,573,793 |
| | 9. Canada | 7,416,163 | 7,016,034 | 7,497,621 | 7,250,000 |
| | 10. Other Countries | 12,990,225 | 12,891,060 | 12,981,558 | 12,920,000 |
| | 11. Totals | 195,549,741 | 193,221,715 | 196,843,213 | 193,743,793 |
| Parent, Subsidiaries and Affiliates | 12. Totals | 0 | 0 | 0 | 0 |
| | 13. Total Bonds | 617,059,033 | 619,114,933 | 634,687,896 | 581,567,144 |
| PREFERRED STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 14. United States | 0 | 0 | 0 | 0 |
| | 15. Canada | 0 | 0 | 0 | 0 |
| | 16. Other Countries | 0 | 0 | 0 | 0 |
| | 17. Totals | 0 | 0 | 0 | 0 |
| Parent, Subsidiaries and Affiliates | 18. Totals | 0 | 0 | 0 | 0 |
| | 19. Total Preferred Stocks | 0 | 0 | 0 | 0 |
| COMMON STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 20. United States | 0 | 0 | 0 | 0 |
| | 21. Canada | 0 | 0 | 0 | 0 |
| | 22. Other Countries | 0 | 0 | 0 | 0 |
| | 23. Totals | 0 | 0 | 0 | 0 |
| Parent, Subsidiaries and Affiliates | 24. Totals | 0 | 0 | 0 | 0 |
| | 25. Total Common Stocks | 0 | 0 | 0 | 0 |
| | 26. Total Stocks | 0 | 0 | 0 | 0 |
| | 27. Total Bonds and Stocks | 617,059,033 | 619,114,933 | 634,687,896 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 NAIC 1 | 44,489,783 | 67,859,541 | 5,928,964 | 585,275 | 170,565 | 119,034,128 | 13.7 | 125,370,262 | 13.5 | 119,034,128 | 0 |
| 1.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.7 Totals | 44,489,783 | 67,859,541 | 5,928,964 | 585,275 | 170,565 | 119,034,128 | 13.7 | 125,370,262 | 13.5 | 119,034,128 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3. U.S. States, Territories and Possessions etc., Guaranteed | | | | | | | | | | | |
| 3.1 NAIC 1 | 0 | 34,511,789 | 9,106,138 | 0 | 0 | 43,617,927 | 5.0 | 49,178,968 | 5.3 | 43,617,927 | 0 |
| 3.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.7 Totals | 0 | 34,511,789 | 9,106,138 | 0 | 0 | 43,617,927 | 5.0 | 49,178,968 | 5.3 | 43,617,927 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 NAIC 1 | 0 | 12,822,772 | 27,597,057 | 0 | 0 | 40,419,829 | 4.6 | 74,913,089 | 8.0 | 40,419,829 | 0 |
| 4.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.7 Totals | 0 | 12,822,772 | 27,597,057 | 0 | 0 | 40,419,829 | 4.6 | 74,913,089 | 8.0 | 40,419,829 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 NAIC 1 | 11,073,093 | 110,625,612 | 96,421,318 | 15,986,336 | 9,368,773 | 243,475,132 | 28.0 | 269,122,559 | 28.9 | 243,475,132 | 0 |
| 5.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.7 Totals | 11,073,093 | 110,625,612 | 96,421,318 | 15,986,336 | 9,368,773 | 243,475,132 | 28.0 | 269,122,559 | 28.9 | 243,475,132 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | |
| 6.1 NAIC 1 | 259,801,425 | 64,708,320 | 17,724,317 | 0 | 0 | 342,234,062 | 39.3 | 326,546,165 | 35.0 | 311,672,345 | 30,561,717 |
| 6.2 NAIC 2 | 12,037,439 | 40,840,990 | 25,411,470 | 2,682,286 | 0 | 80,972,185 | 9.3 | 86,706,392 | 9.3 | 73,851,759 | 7,120,426 |
| 6.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.7 Totals | 271,838,864 | 105,549,310 | 43,135,787 | 2,682,286 | 0 | 423,206,247 | 48.7 | 413,252,557 | 44.3 | 385,524,104 | 37,682,143 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 NAIC 1 | (d) 315,364,301 | 290,528,034 | 156,777,794 | 16,571,611 | 9,539,338 | 788,781,078 | 90.7 | XXX | XXX | 758,219,361 | 30,561,717 |
| 9.2 NAIC 2 | (d) 12,037,439 | 40,840,990 | 25,411,470 | 2,682,286 | 0 | 80,972,185 | 9.3 | XXX | XXX | 73,851,759 | 7,120,426 |
| 9.3 NAIC 3 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.4 NAIC 4 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.5 NAIC 5 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.6 NAIC 6 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.7 Totals | 327,401,740 | 331,369,024 | 182,189,264 | 19,253,897 | 9,539,338 | 869,753,263 | 100.0 | XXX | XXX | 832,071,120 | 37,682,143 |
| 9.8 Line 9.7 as a % of Col. 6 | 37.6 | 38.1 | 20.9 | 2.2 | 1.1 | 100.0 | XXX | XXX | XXX | 95.7 | 4.3 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 NAIC 1 | 279,145,177 | 354,650,485 | 198,345,826 | 10,554,659 | 2,434,896 | XXX | XXX | 845,131,043 | 90.7 | 803,939,716 | 41,191,327 |
| 10.2 NAIC 2 | 17,677,036 | 41,753,881 | 27,275,475 | 0 | 0 | XXX | XXX | 86,706,392 | 9.3 | 80,708,784 | 5,997,608 |
| 10.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.7 Totals | 296,822,213 | 396,404,366 | 225,621,301 | 10,554,659 | 2,434,896 | XXX | XXX | 931,837,435 | 100.0 | 884,648,500 | 47,188,935 |
| 10.8 Line 10.7 as a % of Col. 8 | 31.9 | 42.5 | 24.2 | 1.1 | 0.3 | XXX | XXX | 100.0 | XXX | 94.9 | 5.1 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 NAIC 1 | 300,496,921 | 277,617,913 | 153,993,580 | 16,571,611 | 9,539,338 | 758,219,363 | 87.2 | 803,939,716 | 86.3 | 758,219,363 | XXX |
| 11.2 NAIC 2 | 10,354,746 | 35,403,258 | 25,411,470 | 2,682,286 | 0 | 73,851,760 | 8.5 | 80,708,784 | 8.7 | 73,851,760 | XXX |
| 11.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.7 Totals | 310,851,667 | 313,021,171 | 179,405,050 | 19,253,897 | 9,539,338 | 832,071,123 | 95.7 | 884,648,500 | 94.9 | 832,071,123 | XXX |
| 11.8 Line 11.7 as a % of Col. 6 | 37.4 | 37.6 | 21.6 | 2.3 | 1.1 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9 | 35.7 | 36.0 | 20.6 | 2.2 | 1.1 | 95.7 | XXX | XXX | XXX | 95.7 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 NAIC 1 | 14,867,380 | 12,910,121 | 2,784,214 | 0 | 0 | 30,561,715 | 3.5 | 41,191,327 | 4.4 | XXX | 30,561,715 |
| 12.2 NAIC 2 | 1,682,693 | 5,437,732 | 0 | 0 | 0 | 7,120,425 | 0.8 | 5,997,608 | 0.6 | XXX | 7,120,425 |
| 12.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.7 Totals | 16,550,073 | 18,347,853 | 2,784,214 | 0 | 0 | 37,682,140 | 4.3 | 47,188,935 | 5.1 | XXX | 37,682,140 |
| 12.8 Line 12.7 as a % of Col. 6 | 43.9 | 48.7 | 7.4 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9 | 1.9 | 2.1 | 0.3 | 0.0 | 0.0 | 4.3 | XXX | XXX | XXX | XXX | 4.3 |

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0, current year \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Issuer Obligations | 44,225,310 | 67,037,827 | 5,287,406 | 0 | 0 | 116,550,543 | 13.4 | 124,298,324 | 13.3 | 116,550,543 | 0 |
| 1.2 Residential Mortgage-Backed Securities | 264,473 | 821,714 | 641,557 | 585,275 | 170,565 | 2,483,584 | 0.3 | 1,071,938 | 0.1 | 2,483,584 | 0 |
| 1.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.5 Totals | 44,489,783 | 67,859,541 | 5,928,963 | 585,275 | 170,565 | 119,034,127 | 13.7 | 125,370,262 | 13.5 | 119,034,127 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Issuer Obligations | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 3.1 Issuer Obligations | 0 | 34,511,789 | 9,106,138 | 0 | 0 | 43,617,927 | 5.0 | 49,178,968 | 5.3 | 43,617,927 | 0 |
| 3.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.5 Totals | 0 | 34,511,789 | 9,106,138 | 0 | 0 | 43,617,927 | 5.0 | 49,178,968 | 5.3 | 43,617,927 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Issuer Obligations | 0 | 12,822,772 | 27,597,057 | 0 | 0 | 40,419,829 | 4.6 | 74,913,089 | 8.0 | 40,419,829 | 0 |
| 4.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.5 Totals | 0 | 12,822,772 | 27,597,057 | 0 | 0 | 40,419,829 | 4.6 | 74,913,089 | 8.0 | 40,419,829 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Issuer Obligations | 2,969,475 | 89,084,591 | 81,726,704 | 0 | 0 | 173,780,770 | 20.0 | 197,062,024 | 21.1 | 173,780,770 | 0 |
| 5.2 Residential Mortgage-Backed Securities | 8,103,619 | 21,541,021 | 14,694,613 | 15,986,336 | 9,368,773 | 69,694,362 | 8.0 | 72,060,535 | 7.7 | 69,694,362 | 0 |
| 5.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.5 Totals | 11,073,094 | 110,625,612 | 96,421,317 | 15,986,336 | 9,368,773 | 243,475,132 | 28.0 | 269,122,559 | 28.9 | 243,475,132 | 0 |
| 6. Industrial and Miscellaneous | | | | | | | | | | | |
| 6.1 Issuer Obligations | 262,000,173 | 78,020,998 | 40,570,740 | 2,682,286 | 0 | 383,274,197 | 44.1 | 344,015,069 | 36.9 | 354,133,431 | 29,140,766 |
| 6.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.3 Commercial Mortgage-Backed Securities | 2,620,709 | 13,366,326 | 2,565,046 | 0 | 0 | 18,552,081 | 2.1 | 24,052,730 | 2.6 | 18,552,081 | 0 |
| 6.4 Other Loan-Backed and Structured Securities | 7,217,981 | 14,161,985 | 0 | 0 | 0 | 21,379,966 | 2.5 | 45,184,755 | 4.8 | 12,838,592 | 8,541,374 |
| 6.5 Totals | 271,838,863 | 105,549,309 | 43,135,786 | 2,682,286 | 0 | 423,206,244 | 48.7 | 413,252,554 | 44.3 | 385,524,104 | 37,682,140 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Issuer Obligations | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Issuer Obligations | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Issuer Obligations | 309,194,958 | 281,477,977 | 164,288,045 | 2,682,286 | 0 | 757,643,266 | 87.1 | XXX | XXX | 728,502,500 | 29,140,766 |
| 9.2 Residential Mortgage-Backed Securities | 8,368,092 | 22,362,735 | 15,336,170 | 16,571,611 | 9,539,338 | 72,177,946 | 8.3 | XXX | XXX | 72,177,946 | 0 |
| 9.3 Commercial Mortgage-Backed Securities | 2,620,709 | 13,366,326 | 2,565,046 | 0 | 0 | 18,552,081 | 2.1 | XXX | XXX | 18,552,081 | 0 |
| 9.4 Other Loan-Backed and Structured Securities | 7,217,981 | 14,161,985 | 0 | 0 | 0 | 21,379,966 | 2.5 | XXX | XXX | 12,838,592 | 8,541,374 |
| 9.5 Totals | 327,401,740 | 331,369,023 | 182,189,261 | 19,253,897 | 9,539,338 | 869,753,259 | 100.0 | XXX | XXX | 832,071,119 | 37,682,140 |
| 9.6 Line 9.5 as a % of Col. 6 | 37.6 | 38.1 | 20.9 | 2.2 | 1.1 | 100.0 | XXX | XXX | XXX | 95.7 | 4.3 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Issuer Obligations | 257,583,491 | 324,510,612 | 207,373,371 | 0 | 0 | XXX | XXX | 789,467,474 | 84.7 | 759,966,092 | 29,501,382 |
| 10.2 Residential Mortgage-Backed Securities | 12,785,759 | 30,495,092 | 16,862,067 | 10,554,659 | 2,434,896 | XXX | XXX | 73,132,473 | 7.8 | 73,132,476 | 0 |
| 10.3 Commercial Mortgage-Backed Securities | 2,416,873 | 20,249,994 | 1,385,863 | 0 | 0 | XXX | XXX | 24,052,730 | 2.6 | 24,052,730 | 0 |
| 10.4 Other Loan-Backed and Structured Securities | 24,036,090 | 21,148,665 | 0 | 0 | 0 | XXX | XXX | 45,184,755 | 4.8 | 27,497,202 | 17,687,553 |
| 10.5 Totals | 296,822,213 | 396,404,363 | 225,621,301 | 10,554,659 | 2,434,896 | XXX | XXX | 931,837,432 | 100.0 | 884,648,500 | 47,188,935 |
| 10.6 Line 10.5 as a % of Col. 8 | 31.9 | 42.5 | 24.2 | 1.1 | 0.3 | XXX | XXX | 100.0 | XXX | 94.9 | 5.1 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Issuer Obligations | 295,523,488 | 268,792,895 | 161,503,832 | 2,682,286 | 0 | 728,502,501 | 83.8 | 759,966,092 | 81.6 | 728,502,501 | XXX |
| 11.2 Residential Mortgage-Backed Securities | 8,368,092 | 22,362,735 | 15,336,170 | 16,571,611 | 9,539,338 | 72,177,946 | 8.3 | 73,132,476 | 7.8 | 72,177,946 | XXX |
| 11.3 Commercial Mortgage-Backed Securities | 2,620,709 | 13,366,326 | 2,565,046 | 0 | 0 | 18,552,081 | 2.1 | 24,052,730 | 2.6 | 18,552,081 | XXX |
| 11.4 Other Loan-Backed and Structured Securities | 4,339,378 | 8,499,214 | 0 | 0 | 0 | 12,838,592 | 1.5 | 27,497,202 | 3.0 | 12,838,592 | XXX |
| 11.5 Totals | 310,851,667 | 313,021,170 | 179,405,048 | 19,253,897 | 9,539,338 | 832,071,120 | 95.7 | 884,648,500 | 94.9 | 832,071,120 | XXX |
| 11.6 Line 11.5 as a % of Col. 6 | 37.4 | 37.6 | 21.6 | 2.3 | 1.1 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 | 35.7 | 36.0 | 20.6 | 2.2 | 1.1 | 95.7 | XXX | XXX | XXX | 95.7 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Issuer Obligations | 13,671,470 | 12,685,082 | 2,784,213 | 0 | 0 | 29,140,765 | 3.4 | 29,501,382 | 3.2 | XXX | 29,140,765 |
| 12.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.4 Other Loan-Backed and Structured Securities | 2,878,603 | 5,662,771 | 0 | 0 | 0 | 8,541,374 | 1.0 | 17,687,553 | 1.9 | XXX | 8,541,374 |
| 12.5 Totals | 16,550,073 | 18,347,853 | 2,784,213 | 0 | 0 | 37,682,139 | 4.3 | 47,188,935 | 5.1 | XXX | 37,682,139 |
| 12.6 Line 12.5 as a % of Col. 6 | 43.9 | 48.7 | 7.4 | 0.0 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 | 1.9 | 2.1 | 0.3 | 0.0 | 0.0 | 4.3 | XXX | XXX | XXX | XXX | 4.3 |

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|---|---------------|---------------|----------------|--|--|
| | Total | Bonds | Mortgage Loans | Other Short-term Investment Assets (a) | Investments in Parent, Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year | 159,021,114 | 159,021,114 | 0 | 0 | 0 |
| 2. Cost of short-term investments acquired | 6,539,959,279 | 6,539,959,279 | 0 | 0 | 0 |
| 3. Accrual of discount | 8,894 | 8,894 | 0 | 0 | 0 |
| 4. Unrealized valuation increase (decrease) | 0 | 0 | 0 | 0 | 0 |
| 5. Total gain (loss) on disposals | 0 | 0 | 0 | 0 | 0 |
| 6. Deduct consideration received on disposals | 6,454,581,881 | 6,454,581,881 | 0 | 0 | 0 |
| 7. Deduct amortization of premium | 515,276 | 515,276 | 0 | 0 | 0 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 | 0 | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 | 0 | 0 | 0 |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 243,892,130 | 243,892,130 | 0 | 0 | 0 |
| 11. Deduct total nonadmitted amounts | 0 | 0 | 0 | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 243,892,130 | 243,892,130 | 0 | 0 | 0 |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

| | 1 | 2 | 3 |
|---|------------|------------|-----------|
| | Total | Bonds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year | 854,878 | 854,878 | 0 |
| 2. Cost of cash equivalents acquired | 11,439,772 | 11,439,772 | 0 |
| 3. Accrual of discount | 314 | 314 | 0 |
| 4. Unrealized valuation increase (decrease) | 0 | 0 | 0 |
| 5. Total gain (loss) on disposals | 0 | 0 | 0 |
| 6. Deduct consideration received on disposals | 3,486,000 | 3,486,000 | 0 |
| 7. Deduct amortization of premium | 6,865 | 6,865 | 0 |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | 0 | 0 |
| 9. Deduct current year's other than temporary impairment recognized | 0 | 0 | 0 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 8,802,099 | 8,802,099 | 0 |
| 11. Deduct total nonadmitted amounts | 0 | 0 | 0 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 8,802,099 | 8,802,099 | 0 |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Name or Description | 3 Code | 4 Location | | 6 Name of Vendor or General Partner | 7 NAIC Designation | 8 Date Originally Acquired | 9 Type and Strategy | 10 Actual Cost | 11 Fair Value | 12 Book/ Adjusted Carrying Value Less Encum- brances | Change in Book/Adjusted Carrying Value | | | | | 18 Invest- ment Income | 19 Commit- ment for Additional Invest- ment | 20 Percen- tage of Own- ership | | |
|-----------------------------------|---|-----------|---------------|------------|---|--------------------------|-------------------------------------|------------------------------|----------------------|---------------------|---|---|---|--|--|---|---------------------------------|---|--|---|-------|
| | | | 4 City | 5 State | | | | | | | | 13 Unrealized Valuation Increase (Decrease) | 14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion | 15 Current Year's Other- Than- Tempor- ary Impair- ment Recogn- ized | 16 Capital- ized Deferred Interest and Other | 17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | |
| | US Bancorp Guar Fed LIHTC Fd 2012-5 Prv P | | | .GA. | US Bank | .12 | .07/02/2012 | | 6,655,520 | 6,655,520 | 6,655,520 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 |
| 3199999 | Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated | | | | | | | | 6,655,520 | 6,655,520 | 6,655,520 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Enterprise N Guar Fed LIHTC PrvPlc CS | | | .US. | Enterprise | .12 | .08/27/2013 | | 11,121,644 | 11,121,644 | 11,121,644 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 |
| 3399999 | Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated | | | | | | | | 11,121,644 | 11,121,644 | 11,121,644 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4499999 | Total - Unaffiliated | | | | | | | | 17,777,164 | 17,777,164 | 17,777,164 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 4599999 | Total - Affiliated | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | | | | | | | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | | | | | | |
| 4699999 | Totals | | | | | | | | 17,777,164 | 17,777,164 | 17,777,164 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |

E07

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1 CUSIP Identification | 2 Name or Description | Location | | 5 Name of Vendor or General Partner | 6 Date Originally Acquired | 7 Type and Strategy | 8 Actual Cost at Time of Acquisition | 9 Additional Investment Made After Acquisition | 10 Amount of Encumbrances | 11 Percentage of Ownership |
|------------------------------|--------------------------|-----------|------------|---|-------------------------------------|------------------------------|---|---|---------------------------------|----------------------------------|
| | | 3 City | 4 State | | | | | | | |
| NONE | | | | | | | | | | |
| 4699999 - Totals | | | | | | | | | | XXX |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

| 1 CUSIP Identification | 2 Name or Description | Location | | 5 Name of Purchaser or Nature of Disposal | 6 Date Originally Acquired | 7 Disposal Date | 8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year | Change in Book/Adjusted Carrying Value | | | | | | 15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal | 16 Consid- eration | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Invest- ment Income |
|------------------------------|---|-----------|------------|---|-------------------------------------|-----------------------|--|---|--|--|--|--|---|---|--------------------------|---|---|--|---------------------------------|
| | | 3 City | 4 State | | | | | 9 Unrealized Valuation Increase (De- crease) | 10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion | 11 Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized | 12 Capital- ized Deferred Interest and Other | 13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12) | 14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | |
| | US Bancorp Guar Fed LIHTC Fd 2012-5 Prv P | | GA | Paydown | 07/02/2012 | | 894,925 | 0 | (894,925) | 0 | 0 | (894,925) | 0 | 894,925 | 26,889 | 0 | 0 | 0 | 0 |
| 3199999 | Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated | | | | | | 894,925 | 0 | (894,925) | 0 | 0 | (894,925) | 0 | 894,925 | 26,889 | 0 | 0 | 0 | 0 |
| | Enterprise N Guar Fed LIHTC PrvPlc CS | | US | Paydown | 08/27/2013 | | 1,272,391 | 0 | (1,272,391) | 0 | 0 | (1,272,391) | 0 | 1,272,391 | 0 | 0 | 0 | 0 | 0 |
| 3399999 | Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated | | | | | | 1,272,391 | 0 | (1,272,391) | 0 | 0 | (1,272,391) | 0 | 1,272,391 | 0 | 0 | 0 | 0 | 0 |
| 4499999 | Total - Unaffiliated | | | | | | 2,167,316 | 0 | (2,167,316) | 0 | 0 | (2,167,316) | 0 | 2,167,316 | 26,889 | 0 | 0 | 0 | 0 |
| 4599999 | Total - Affiliated | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4699999 | Totals | | | | | | 2,167,316 | 0 | (2,167,316) | 0 | 0 | (2,167,316) | 0 | 2,167,316 | 26,889 | 0 | 0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | |
|----------------------|---|-------|----|---|-----------|-------------|--------------------------------|------------|------------|-------------------------------|---|--|---|--|------------|-------------------|------------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | C | F | O | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 912828-A5-9 | US Treasury Note | | | | 1 | 1,749,512 | 99.8710 | 1,747,743 | 1,750,000 | 1,749,567 | 0 | 55 | 0 | 0 | 0.625 | 0.651 | JD | 508 | 5,469 | 11/18/2015 | 12/15/2016 |
| 912828-B8-2 | US Treasury Note | | | | 1 | 747,422 | 100.0200 | 750,150 | 750,000 | 749,785 | 0 | 1,324 | 0 | 0 | 0.375 | 0.428 | FA | 634 | 1,875 | 03/19/2014 | 02/29/2016 |
| 912828-C8-1 | US Treasury Note | | | | 1 | 1,601,875 | 100.0000 | 1,600,000 | 1,600,000 | 1,600,413 | 0 | (1,249) | 0 | 0 | 0.375 | 0.297 | AO | 1,022 | 6,000 | 10/30/2014 | 04/30/2016 |
| 912828-E1-6 | US Treasury Note | | SD | | 1 | 1,016,469 | 100.4850 | 904,365 | 900,000 | 902,829 | 0 | (22,977) | 0 | 0 | 4.500 | 1.906 | FA | 15,298 | 40,500 | 02/08/2011 | 02/15/2016 |
| 912828-E1-6 | US Treasury Note | | SD | | 1 | 1,565,449 | 100.4850 | 1,507,275 | 1,500,000 | 1,507,817 | 0 | (57,632) | 0 | 0 | 4.500 | 0.233 | FA | 25,496 | 67,500 | 02/05/2015 | 02/15/2016 |
| 912828-F8-8 | US Treasury Note | | | | 1 | 500,156 | 99.7230 | 498,615 | 500,000 | 500,126 | 0 | (30) | 0 | 0 | 0.375 | 0.344 | AO | 319 | 938 | 10/20/2015 | 10/31/2016 |
| 912828-G4-6 | US Treasury Note | | | | 1 | 500,645 | 99.7660 | 498,830 | 500,000 | 500,531 | 0 | (114) | 0 | 0 | 0.500 | 0.383 | MN | 219 | 1,250 | 10/20/2015 | 11/30/2016 |
| 912828-GS-3 | US Treasury Note | | SD | | 1 | 2,336,063 | 104.8290 | 2,107,063 | 2,010,000 | 2,103,580 | 0 | (67,372) | 0 | 0 | 4.500 | 1.069 | MN | 11,679 | 90,450 | 11/04/2013 | 05/15/2017 |
| 912828-HH-6 | US Treasury Note | | SD | | 1 | 5,871,875 | 105.8990 | 5,294,950 | 5,000,000 | 5,328,424 | 0 | (173,662) | 0 | 0 | 4.250 | 0.709 | MN | 27,438 | 212,500 | 11/06/2012 | 11/15/2017 |
| 912828-HR-4 | US Treasury Note | | SD | | 1 | 47,291,156 | 105.0160 | 44,526,784 | 42,400,000 | 44,658,301 | 0 | (1,048,508) | 0 | 0 | 3.500 | 0.958 | FA | 560,533 | 1,484,000 | 11/06/2013 | 02/15/2018 |
| 912828-K7-4 | US Treasury Note | | | | 1 | 5,284,835 | 97.5390 | 5,237,844 | 5,370,000 | 5,287,406 | 0 | 2,571 | 0 | 0 | 2.000 | 2.178 | FA | 40,567 | 0 | 08/31/2015 | 08/15/2025 |
| 912828-QF-0 | US Treasury Note | | | | 1 | 768,779 | 100.5240 | 753,930 | 750,000 | 753,957 | 0 | (11,984) | 0 | 0 | 2.000 | 0.396 | AO | 2,555 | 15,000 | 10/03/2014 | 04/30/2016 |
| 912828-QX-1 | US Treasury Note | | | | 1 | 1,630,813 | 100.5160 | 1,608,256 | 1,600,000 | 1,610,262 | 0 | (17,594) | 0 | 0 | 1.500 | 0.395 | JJ | 10,043 | 24,000 | 10/30/2014 | 07/31/2016 |
| 912828-RM-4 | US Treasury Note | | | | 1 | 1,005,078 | 100.2150 | 1,002,150 | 1,000,000 | 1,003,757 | 0 | (1,321) | 0 | 0 | 1.500 | 0.545 | AO | 9,000 | 5,000 | 09/15/2015 | 10/31/2016 |
| 912828-RU-6 | US Treasury Note | | | | 1 | 1,004,492 | 100.0900 | 1,000,900 | 1,000,000 | 1,003,360 | 0 | (1,132) | 0 | 0 | 0.875 | 0.505 | MN | 765 | 4,375 | 09/09/2015 | 11/30/2016 |
| 912828-TS-9 | US Treasury Note | | | | 1 | 948,516 | 99.3320 | 943,654 | 950,000 | 948,650 | 0 | 135 | 0 | 0 | 0.625 | 0.707 | MS | 1,509 | 0 | 10/28/2015 | 09/30/2017 |
| 912828-UG-3 | US Treasury Note | | | | 1 | 751,143 | 100.0120 | 750,090 | 750,000 | 750,032 | 0 | (828) | 0 | 0 | 0.375 | 0.264 | JJ | 1,299 | 2,813 | 08/27/2014 | 01/15/2016 |
| 912828-US-7 | US Treasury Note | | | | 1 | 1,803,234 | 100.0430 | 1,800,774 | 1,800,000 | 1,800,567 | 0 | (2,667) | 0 | 0 | 0.375 | 0.203 | MS | 2,003 | 6,750 | 01/15/2015 | 03/15/2016 |
| 912828-VR-8 | US Treasury Note | | | | 1 | 1,653,182 | 99.9930 | 1,649,885 | 1,650,000 | 1,651,180 | 0 | (1,742) | 0 | 0 | 0.625 | 0.510 | FA | 3,895 | 7,500 | 02/17/2015 | 08/15/2016 |
| 912828-VH-7 | US Treasury Note | | | | 1 | 1,004,453 | 100.1410 | 1,001,410 | 1,000,000 | 1,003,091 | 0 | (1,362) | 0 | 0 | 0.875 | 0.434 | MS | 2,596 | 4,375 | 09/09/2015 | 09/15/2016 |
| 912828-VM-8 | US Treasury Note | | | | 1 | 1,601,375 | 99.9850 | 1,599,760 | 1,600,000 | 1,600,359 | 0 | (869) | 0 | 0 | 0.375 | 0.320 | MN | 525 | 6,000 | 10/31/2014 | 05/31/2016 |
| 912828-WQ-9 | US Treasury Note | | | | 1 | 499,805 | 100.0000 | 500,000 | 500,000 | 499,951 | 0 | 99 | 0 | 0 | 0.500 | 0.520 | JD | 7 | 2,500 | 07/03/2014 | 06/30/2016 |
| 912828-WT-3 | US Treasury Note | | | | 1 | 3,434,783 | 99.8560 | 3,445,032 | 3,450,000 | 3,442,017 | 0 | 5,023 | 0 | 0 | 0.875 | 1.024 | JJ | 13,945 | 30,188 | 07/30/2014 | 07/15/2017 |
| 912828-XM-7 | US Treasury Note | | | | 1 | 10,560,087 | 99.5710 | 10,464,912 | 10,510,000 | 10,556,856 | 0 | (3,231) | 0 | 0 | 1.625 | 1.524 | JJ | 71,471 | 0 | 08/31/2015 | 07/31/2020 |
| 0199999 | Subtotal - Bonds - U.S. Governments - Issuer Obligations | | | | | 95,131,197 | XXX | 91,194,372 | 88,840,000 | 91,512,818 | 0 | (1,405,047) | 0 | 0 | XXX | XXX | XXX | 796,029 | 2,018,983 | XXX | XXX |
| 36179R-BW-8 | GNMA Pool MA2753 MBS | | | | 1 | 2,482,785 | | 101,4920 | 2,402,271 | 2,481,373 | 0 | (1,412) | 0 | 0 | 3.000 | 2.497 | MON | 6,006 | 48,045 | 04/02/2015 | 04/20/2045 |
| 36220N-VU-8 | GNMA Pool 283327 MBS | | | | 1 | 2,216 | | 107,2510 | 2,215 | 2,211 | 0 | 0 | 0 | 9.000 | 9.064 | MON | 17 | 199 | 11/16/1989 | 12/15/2019 | |
| 0299999 | Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities | | | | | 2,485,001 | XXX | 2,440,490 | 2,404,486 | 2,483,584 | 0 | (1,412) | 0 | 0 | XXX | XXX | XXX | 6,023 | 48,244 | XXX | XXX |
| 0599999 | Total - U.S. Government Bonds | | | | | 97,616,198 | XXX | 93,634,862 | 91,244,486 | 93,996,402 | 0 | (1,406,459) | 0 | 0 | XXX | XXX | XXX | 802,052 | 2,067,227 | XXX | XXX |
| 1099999 | Total - All Other Government Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX | |
| 13063B-5F-5 | CALIFORNIA ST GO Cont Call | | | | 1 | 1,142,420 | 109.1110 | 1,091,110 | 1,000,000 | 1,066,523 | 0 | (28,628) | 0 | 0 | 5.000 | 1.961 | AO | 12,500 | 50,000 | 04/12/2013 | 10/01/2025 |
| 13063B-KK-7 | CALIFORNIA ST GO Non Call | | | | 1 | 1,961,009 | 114.3680 | 1,887,072 | 1,650,000 | 1,888,144 | 0 | (60,401) | 0 | 0 | 5.000 | 1.140 | MN | 13,750 | 82,500 | 10/14/2014 | 11/01/2019 |
| 13063C-JG-6 | CALIFORNIA ST GO Cont Call | | | | 1 | 4,953,545 | 122.9990 | 5,227,458 | 4,250,000 | 4,841,406 | 0 | (65,223) | 0 | 0 | 5.000 | 3.011 | JD | 17,708 | 212,500 | 04/02/2014 | 12/01/2024 |
| 13063C-YA-2 | CALIFORNIA ST GO Non Call | | | | 1 | 1,486,000 | 119.2580 | 1,490,725 | 1,250,000 | 1,480,738 | 0 | (5,262) | 0 | 0 | 5.000 | 1.581 | MN | 10,069 | 0 | 11/09/2015 | 09/01/2021 |
| 20772J-DD-2 | CONNECTICUT ST GO Non Call | | | | 1 | 4,120,025 | 111.0750 | 3,887,625 | 3,500,000 | 3,859,967 | 0 | (123,891) | 0 | 0 | 5.000 | 1.290 | MN | 29,167 | 175,000 | 11/18/2013 | 11/01/2018 |
| 574193-DX-3 | MARYLAND ST GO Non Call | | | | 1 | 6,032,600 | 105.2830 | 5,284,150 | 5,000,000 | 5,252,782 | 0 | (208,003) | 0 | 0 | 5.000 | 0.770 | MS | 73,611 | 250,000 | 03/08/2012 | 03/15/2017 |
| 574193-KJ-6 | MARYLAND ST GO Non Call | | | | 1 | 6,079,700 | 118.0090 | 5,900,400 | 5,000,000 | 5,834,846 | 0 | (174,789) | 0 | 0 | 5.250 | 1.470 | FA | 109,375 | 259,583 | 07/28/2014 | 08/01/2020 |
| 658256-L2-6 | NORTH CAROLINA S GO Non Call | | | | 1 | 4,594,680 | 106.1110 | 4,244,760 | 4,000,000 | 4,242,370 | 0 | (169,766) | 0 | 0 | 5.000 | 0.690 | JD | 16,667 | 200,000 | 11/26/2013 | 06/01/2017 |
| 70914P-LB-6 | PENNSYLVANIA ST GO Non Call | | | | 1 | 4,629,478 | 112.5830 | 4,373,850 | 3,885,000 | 4,232,443 | 0 | (94,273) | 0 | 0 | 5.000 | 2.324 | JJ | 97,125 | 194,250 | 12/14/2011 | 07/01/2019 |
| 70914P-UP-5 | PENNSYLVANIA ST GO Non Call | | | | 1 | 5,926,500 | 113.4100 | 5,670,500 | 5,000,000 | 5,606,408 | 0 | (153,665) | 0 | 0 | 5.000 | 1.680 | AO | 52,778 | 250,000 | 11/21/2013 | 10/15/2019 |
| 882722-YF-2 | TEXAS ST GO Non Call | | | | 1 | 2,811,894 | 110.3630 | 2,599,049 | 2,355,000 | 2,528,307 | 0 | (64,646) | 0 | 0 | 5.000 | 2.061 | FA | 49,063 | 117,750 | 05/18/2011 | 08/01/2018 |
| 882723-YY-9 | TEXAS ST GO Non Call | | | | 1 | 2,801,146 | 119.6520 | 2,841,735 | 2,375,000 | 2,783,995 | 0 | (17,152) | 0 | 0 | 5.000 | 1.830 | AO | 30,017 | 0 | 09/17/2015 | 10/01/2021 |
| 1199999 | Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations | | | | | 46,538,997 | XXX | 44,478,434 | 39,265,000 | 43,617,929 | 0 | (1,165,699) | 0 | 0 | XXX | XXX | XXX | 511,830 | 1,791,583 | XXX | XXX |
| 1799999 | Total - U.S. States, Territories and Possessions Bonds | | | | | 46,538,997 | XXX | 44,478,434 | 39,265,000 | 43,617,929 | 0 | (1,165,699) | 0 | 0 | XXX | XXX | XXX | 511,830 | 1,791,583 | XXX | XXX |
| 235219-HS-4 | DALLAS TX GO Cont Call | | | | 1 | 6,196,338 | 119.4300 | 6,180,503 | 5,175,000 | 6,016,749 | 0 | (127,330) | 0 | 0 | 5.000 | 2.150 | FA | 97,750 | 258,750 | 07/28/2014 | 02/15/2023 |
| 346604-HN-4 | FORSYTH CNTY GA GO Non Call | | | | 1 | 1,186,240 | 115.0570 | 1,150,570 | 1,000,000 | 1,145,380 | 0 | (34,400) | 0 | 0 | 5.000 | 1.331 | FA | 20,833 | 38,611 | 10/10/2014 | 02/01/2020 |
| 346604-HS-3 | FORSYTH CNTY GA GO Non Call | | | | 1 | 1,585,004 | 115.0710 | 1,570,112 | 1,275,000 | 1,548,511 | 0 | (30,732) | 0 | 0 | 5.000 | 2.101 | FA | 49,229 | 102,014 | 10/10/2014 | 02/01/2024 |
| 442331-E2-6 | HOUSTON TX GO Non Call | | | | 1 | 4,780,160 | 117.6210 | 4,704,840 | 4,000,000 | 4,624,269 | 0 | (114,047) | 0 | 0 | 5.000 | 1.820 | MS | 66,667 | 206 | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | Codes | | | 6 NAIC Des. | 7 Actual Cost | Fair Value | | 10 Par Value | 11 Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | | | |
|---|--------------------------------------|-----------|--------------|----------------|----------------|-------------------|-------------------------------------|-------------------|-------------------|-------------------------------------|---|---|---|--|---------------|-------------------------|-----------------|---------------------------------------|-----------------------------------|----------------|--|------------|--|
| | | 3 Code | 4 Foreign | 5 Bond Char | | | 8 Rate Used to Obtain Fair Value | 9 Fair Value | | | 12 Unrealized Valuation Increase/ (Decrease) | 13 Current Year's (Amor- tization) Accretion | 14 Current Year's Other- Than- Temporary Impairment Recognized | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | 16 Rate of | 17 Effective Rate of | 18 When Paid | 19 Admitted Amount Due and Accrued | 20 Amount Received During Year | 21 Acquired | 22 Stated Contractual Maturity Date | | |
| 64966K-YV-9 | NEW YORK NY GO Non Call | | | | 1FE | 5,985,700 | 120,9440 | 6,047,200 | 5,000,000 | | | 5,734,678 | | 0 | | 5.000 | 2.561 | FA | 104,167 | 250,000 | 06/18/2013 | 08/01/2022 | |
| 64966L-RG-8 | NEW YORK NY GO Non Call | | | | 1FE | 6,052,350 | 118,9140 | 5,945,700 | 5,000,000 | | | 5,875,322 | | 0 | | 5.000 | 1.700 | FA | 104,167 | 227,083 | 10/15/2014 | 08/01/2021 | |
| 751091-JN-0 | RALEIGH NC GO Non Call | | | | 1FE | 2,556,246 | 108,6220 | 2,367,960 | 2,180,000 | | | 2,352,809 | | 0 | | 5.000 | 1.140 | FA | 45,417 | 109,000 | 06/19/2013 | 02/01/2018 | |
| 796237-YN-9 | SAN ANTONIO TX GO Cont Call | | | 1 | 1FE | 1,606,822 | 120,3260 | 1,684,564 | 1,400,000 | | | 1,657,810 | | 0 | | 5.000 | 3.100 | FA | 29,167 | 70,000 | 08/08/2013 | 02/01/2024 | |
| 1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations | | | | | | 42,529,127 | XXX | 41,384,239 | 35,555,000 | 40,419,830 | 0 | (1,025,612) | 0 | 0 | XXX | XXX | XXX | 657,954 | 1,702,330 | XXX | XXX | | |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | | | 42,529,127 | XXX | 41,384,239 | 35,555,000 | 40,419,830 | 0 | (1,025,612) | 0 | 0 | XXX | XXX | XXX | 657,954 | 1,702,330 | XXX | XXX | | |
| 010609-AP-0 | ALABAMA ST PUBLI Rev Bond Non Call | | | | 1FE | 7,068,720 | 114,5450 | 6,872,700 | 6,000,000 | | | 6,789,838 | | 0 | | 5.000 | 1.590 | JJ | 150,000 | 292,500 | 07/02/2014 | 01/01/2020 | |
| 047870-MR-8 | ATLANTA GA WTR & Rev Bond Non Call | | | | 1FE | 3,652,050 | 122,6360 | 3,679,080 | 3,000,000 | | | 3,596,565 | | 0 | | 5.000 | 2.220 | MM | 25,000 | 95,417 | 02/26/2015 | 11/01/2023 | |
| 052476-AA-0 | AUSTIN TX WTR & Rev Bond Cont Call | | | 1 | 1FE | 4,971,880 | 121,3900 | 4,855,600 | 4,000,000 | | | 4,674,278 | | 0 | | 5.000 | 2.331 | MM | 25,566 | 200,000 | 07/12/2012 | 11/15/2023 | |
| 13034A-BA-7 | CA St Infra Rev Bond Non Call | | | | 1FE | 2,613,525 | 111,1240 | 2,305,823 | 2,075,000 | | | 2,303,020 | | 0 | | 5.000 | 0.940 | AO | 25,938 | 103,750 | 02/02/2012 | 10/01/2018 | |
| 167562-MZ-7 | CHICAGO IL MIDWA Rev Bond Non Call | | | | 1FE | 3,350,361 | 115,9100 | 3,436,732 | 2,965,000 | | | 3,254,654 | | 0 | | 5.000 | 2.950 | JJ | 74,125 | 148,250 | 11/22/2013 | 01/01/2021 | |
| 207758-TW-3 | CONNECTICUT ST S Rev Bond Non Call | | | | 1FE | 2,033,025 | 122,5460 | 2,046,518 | 1,670,000 | | | 2,025,093 | | 0 | | 5.000 | 2.261 | FA | 17,628 | 0 | 10/02/2015 | 08/01/2024 | |
| 29270C-ZR-9 | ENERGY N W IA EL Rev Bond Non Call | | | | 1FE | 4,207,246 | 109,9820 | 4,014,343 | 3,650,000 | | | 3,990,524 | | 0 | | 5.000 | 1.201 | JJ | 91,250 | 182,500 | 04/10/2014 | 07/01/2018 | |
| 313590-PO-0 | FNMA Note Non Call | | | | 1 | 2,399,880 | 99,5870 | 2,399,088 | 2,400,000 | | | 2,399,955 | | 0 | | 0.875 | 0.876 | AO | 3,792 | 21,000 | 09/20/2012 | 10/26/2017 | |
| 313590-ZR-7 | FNMA Note Non Call | | | | 1 | 5,075,893 | 101,0560 | 5,002,272 | 4,950,000 | | | 5,066,445 | | 0 | | 2.625 | 2.324 | MS | 41,508 | 64,969 | 03/17/2015 | 09/06/2024 | |
| 3137EA-DB-2 | FLHMC Note Non Call | | | | 1 | 5,077,136 | 101,3890 | 5,023,825 | 4,955,000 | | | 5,063,926 | | 0 | | 2.375 | 1.987 | JJ | 54,918 | 58,841 | 03/17/2015 | 01/13/2022 | |
| 407288-ZC-6 | HAMILTON CNTY OH Rev Bond Non Call | | | | 1FE | 1,348,655 | 119,6440 | 1,316,084 | 1,100,000 | | | 1,310,953 | | 0 | | 5.000 | 1.590 | JD | 4,583 | 56,833 | 10/16/2014 | 12/01/2021 | |
| 414009-JR-2 | HARRIS CNTY TX C Rev Bond Non Call | | | | 1FE | 3,937,193 | 123,6060 | 3,967,753 | 3,210,000 | | | 3,922,161 | | 0 | | 5.000 | 2.430 | AO | 40,125 | 0 | 10/05/2015 | 10/01/2025 | |
| 426357-FV-6 | HENRY CNTY GA HO Rev Bond Non Call | | | | 1FE | 1,178,242 | 118,0360 | 1,186,262 | 1,005,000 | | | 1,154,886 | | 0 | | 5.000 | 2.500 | JJ | 25,125 | 30,988 | 10/24/2014 | 07/01/2022 | |
| 442404-DM-8 | HOUSTON TX INDEP Rev Bond Non Call | | | | 1FE | 2,357,500 | 116,2490 | 2,324,980 | 2,000,000 | | | 2,296,174 | | 0 | | 5.000 | 1.709 | MS | 29,444 | 72,778 | 12/12/2014 | 09/15/2020 | |
| 442435-YM-9 | HOUSTON TX UTILI Rev Bond Non Call | | | | 1FE | 2,408,260 | 111,0860 | 2,221,720 | 2,000,000 | | | 2,151,504 | | 0 | | 5.000 | 2.259 | MM | 12,778 | 100,000 | 08/25/2010 | 11/15/2018 | |
| 45203H-AQ-2 | ILLINOIS ST FIN Rev Bond Non Call | | | | 1FE | 1,745,668 | 116,6380 | 1,778,730 | 1,525,000 | | | 1,738,372 | | 0 | | 5.000 | 2.751 | MM | 9,743 | 9,743 | 09/17/2015 | 11/15/2022 | |
| 45203H-B9-2 | ILLINOIS ST FIN Rev Bond Non Call | | | | 1FE | 185,930 | 106,3200 | 186,060 | 175,000 | | | 180,828 | | 0 | | 5.000 | 2.719 | JJ | 4,375 | 8,750 | 08/19/2014 | 07/01/2017 | |
| 452252-HQ-5 | ILLINOIS ST TOLL Rev Bond Non Call | | | | 1FE | 3,536,440 | 116,3250 | 3,489,750 | 3,000,000 | | | 3,396,608 | | 0 | | 5.000 | 2.151 | JD | 12,500 | 150,000 | 01/29/2014 | 12/01/2020 | |
| 452252-KA-6 | ILLINOIS ST TOLL Rev Bond Non Call | | | | 1FE | 1,772,430 | 116,4320 | 1,746,480 | 1,500,000 | | | 1,727,759 | | 0 | | 5.000 | 1.810 | JJ | 37,500 | 40,208 | 11/26/2014 | 01/01/2021 | |
| 484890-KK-3 | KANSAS CITY MO A Rev Bond Non Call | | | | 1FE | 1,353,336 | 109,3600 | 1,312,320 | 1,200,000 | | | 1,282,550 | | 0 | | 5.000 | 2.322 | MS | 20,000 | 60,000 | 07/24/2013 | 09/01/2018 | |
| 485429-CT-9 | KANSAS ST DEV FI Rev Bond Non Call | | | | 1FE | 2,578,049 | 112,3260 | 2,443,091 | 2,175,000 | | | 2,420,116 | | 0 | | 5.000 | 1.350 | MS | 36,250 | 108,750 | 11/18/2013 | 03/01/2019 | |
| 475420-TR-4 | MARYLAND ST DEPT Rev Bond Non Call | | | | 1FE | 2,177,040 | 100,6000 | 2,012,000 | 2,000,000 | | | 2,003,363 | | 0 | | 5.000 | 3.600 | FA | 37,778 | 100,000 | 11/13/2008 | 02/15/2016 | |
| 575577-MM-8 | MA Bay Tran Auth Rev Bond Non Call | | | | 1FE | 3,661,709 | 119,4340 | 3,499,416 | 2,930,000 | | | 3,428,915 | | 0 | | 5.000 | 1.740 | JJ | 73,250 | 146,500 | 03/26/2013 | 07/01/2021 | |
| 575579-DT-1 | MASSACHUSETTS ST Rev Bond Non Call | | | | 1FE | 1,202,860 | 120,6380 | 1,206,380 | 1,000,000 | | | 1,144,360 | | 0 | | 5.250 | 2.430 | JJ | 26,250 | 52,500 | 07/12/2013 | 07/01/2021 | |
| 575579-KK-8 | MASSACHUSETTS ST Rev Bond Non Call | | | | 1FE | 1,015,863 | 102,6060 | 985,018 | 960,000 | | | 966,111 | | 0 | | 5.500 | 4.200 | JJ | 26,400 | 52,800 | 06/27/2011 | 07/01/2016 | |
| 576000-NP-4 | MASSACHUSETTS ST Rev Bond Non Call | | | | 1FE | 5,509,745 | 106,8520 | 5,118,211 | 4,790,000 | | | 5,124,856 | | 0 | | 5.000 | 0.660 | FA | 90,478 | 239,500 | 02/07/2014 | 08/15/2017 | |
| 57604T-AM-8 | MASSACHUSETTS ST Rev Bond Non Call | | | | 1FE | 2,396,300 | 116,2980 | 2,325,960 | 2,000,000 | | | 2,298,877 | | 0 | | 5.000 | 1.490 | JD | 8,333 | 100,000 | 06/27/2014 | 06/01/2020 | |
| 58259Y-F5-3 | MET TRANSPRT AU Rev Bond Non Call | | | | 1FE | 1,275,428 | 117,0320 | 1,287,352 | 1,100,000 | | | 1,219,982 | | 0 | | 5.000 | 2.601 | MM | 7,028 | 55,000 | 07/03/2013 | 11/15/2020 | |
| 58259Y-F8-7 | MET TRANSPRT AU Rev Bond Non Call | | | | 1FE | 1,371,840 | 123,0280 | 1,476,336 | 1,200,000 | | | 1,335,900 | | 0 | | 5.000 | 3.351 | MM | 7,667 | 60,000 | 07/03/2013 | 11/15/2023 | |
| 59447P-6C-0 | MICHIGAN ST FIN Rev Bond Non Call | | | | 1FE | 3,197,762 | 118,4790 | 3,104,150 | 2,620,000 | | | 3,139,960 | | 0 | | 5.000 | 2.150 | FA | 54,583 | 66,592 | 01/21/2015 | 08/01/2023 | |
| 59447P-7V-7 | MICHIGAN ST FIN Rev Bond Non Call | | | | 1FE | 4,620,613 | 121,6300 | 4,676,674 | 3,845,000 | | | 4,552,322 | | 0 | | 5.000 | 2.431 | JD | 16,021 | 146,858 | 02/12/2015 | 12/01/2023 | |
| 59447P-NG-2 | MICHIGAN ST FIN Rev Bond Cont Call | | | 1 | 1FE | 2,674,710 | 109,9080 | 2,472,930 | 2,250,000 | | | 2,433,862 | | 0 | | 5.000 | 1.650 | JJ | 56,250 | 112,500 | 07/18/2012 | 07/01/2021 | |
| 594695-Y4-5 | MICHIGAN ST TRUN Rev Bond Non Call | | | | 1FE | 1,213,360 | 119,3010 | 1,193,010 | 1,000,000 | | | 1,175,715 | | 0 | | 5.000 | 1.830 | MM | 6,389 | 60,833 | 08/14/2014 | 11/15/2021 | |
| 60636M-DJ-3 | MISSOURI ST REGL Rev Bond Non Call | | | | 1FE | 2,511,394 | 113,1260 | 2,437,865 | 2,155,000 | | | 2,375,802 | | 0 | | 5.000 | 2.050 | FA | 40,706 | 107,750 | 08/13/2013 | 08/15/2019 | |
| 60636M-DL-8 | MISSOURI ST REGL Rev Bond Non Call | | | | 1FE | 2,208,820 | 118,2200 | 2,258,002 | 1,910,000 | | | 2,127,146 | | 0 | | 5.000 | 2.800 | FA | 36,078 | 95,500 | 08/12/2013 | 08/15/2021 | |
| 63968A-YS-8 | NEBRASKA ST PUBL Rev Bond Non Call | | | | 1FE | 2,975,150 | 117,9790 | 2,949,475 | 2,500,000 | | | 2,901,436 | | 0 | | 5.000 | 1.910 | JJ | 62,500 | 71,875 | 11/05/2014 | 07/01/2021 | |
| 64577B-KT-0 | NEW JERSEY ST EC Rev Bond Cont Call | | | 1 | 1FE | 3,117,480 | 110,1170 | 3,303,510 | 3,000,000 | | | 3,114,020 | | 0 | | 5.000 | 4.502 | JD | 6,667 | 43,750 | 08/26/2015 | 06/15/2026 | |
| 649717-RN-7 | NY NYC Tr Cultural Rev Bond Non Call | | | | 1FE | 2,156,944 | 105,0050 | 1,968,844 | 1,875,000 | | | 1,962,285 | | 0 | | 4.000 | 1.030 | FA | 31,250 | 75,000 | 05/09/2012 | 08/01/2017 | |
| 64971C-SB-5 | NEW YORK CITY NY Rev Bond Non Call | | | | 1FE | 5,604,069 | 110,9810 | 5,288,245 | 4,765,000 | | | 5,259,278 | | 0 | | 5.000 | 1.260 | MM | 39,708 | 238,250 | 12/17/2012 | 11/01/2018 | |
| 64971C-6N-8 | NEW YORK CITY NY Rev Bond Non Call | | | | 1FE | 2,935,850 | 109,4170 | 2,735,425 | 2,500,000 | | | 2,712,360 | | 0 | | 5.000 | 1.291 | MM | 20,833 | 125,000 | 06/13/2013 | 05/01/2018 | |
| 64971W-LU-2 | NEW YORK CITY NY Rev Bond Non Call | | | | 1 | 3,663,235 | 107,6110 | 3,513,499 | 3,265,000 | | | 3,511,436 | | 0 | | 5.000 | 0.840 | MM | 27,208 | 163,250 | 11/10/2014 | 11/01/2017 | |
| 64971W-LX-6 | NEW YORK CITY NY Rev Bond Non Call | | | | 1FE | 2,081,256 | 107,5850 | 1, | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|--|--|---------|---------------|-----------|-----------|--------------------|--------------------------------|--------------------|--------------------|-------------------------------|---|---|---|--|------------|-------------------|------------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 67756A-30-3 | OHIO ST HGR EDUC Rev Bond Non Call | | | | 1FE | 1,328,385 | | 1,115,410 | 1,271,567 | 1,253,088 | 0 | (36,510) | 0 | 0 | 5.000 | 1.600 | JJ | 28,500 | 57,000 | 11/26/2013 | 01/01/2019 |
| 70969V-AE-4 | PA St Econ Dev Rev Bond Non Call | | | | 1FE | 7,018,980 | | 110,0870 | 6,000,000 | 6,000,000 | 0 | (202,167) | 0 | 0 | 5.000 | 1.467 | JJ | 150,000 | 300,000 | 07/15/2013 | 07/01/2018 |
| 759911-WB-2 | REGL TRANSPORTIN A Rev Bond Non Call | | | | 1FE | 1,760,419 | | 110,3200 | 1,704,444 | 1,545,000 | 0 | (23,738) | 0 | 0 | 5.000 | 3.770 | JD | 7,081 | 84,975 | 09/09/2008 | 06/01/2018 |
| 796311-CS-5 | San Antonio TX Util Rev Bond Cont Call | | | 1 | 1FE | 2,025,563 | | 120,6910 | 1,961,229 | 1,625,000 | 0 | (38,823) | 0 | 0 | 5.000 | 2.171 | FA | 33,854 | 81,250 | 04/25/2013 | 02/01/2024 |
| 812643-G0-1 | SEATTLE WA MUNI Rev Bond Non Call | | | | 1FE | 3,487,830 | | 120,6050 | 3,618,150 | 3,000,000 | 0 | (51,231) | 0 | 0 | 5.000 | 2.900 | JD | 12,500 | 150,000 | 07/25/2013 | 06/01/2022 |
| 837151-NK-1 | SOUTH CAROLINA S Rev Bond Non Call | | | | 1FE | 2,200,029 | | 113,8300 | 2,179,845 | 1,915,000 | 0 | (10,928) | 0 | 0 | 5.000 | 1.243 | JD | 7,979 | 14,628 | 10/30/2015 | 12/01/2019 |
| 849103-AF-3 | SPOKANE WA IATR Rev Bond Non Call | | | | 1FE | 4,115,458 | | 117,3530 | 4,054,546 | 3,455,000 | 0 | (105,775) | 0 | 0 | 5.000 | 1.640 | JD | 14,396 | 172,270 | 11/18/2014 | 12/01/2020 |
| 89602N-ZF-4 | TRIBOROUGH NY BR Rev Bond Cont Call | | | 1 | 1FE | 2,281,240 | | 122,1520 | 2,443,040 | 2,000,000 | 0 | (27,534) | 0 | 0 | 5.000 | 3.240 | MN | 12,778 | 100,000 | 07/15/2013 | 11/15/2024 |
| 913366-FV-7 | UNIV OF CALIFORN Rev Bond Cont Call | | | | 1FE | 1,123,650 | | 122,9780 | 1,229,780 | 1,000,000 | 0 | (11,383) | 0 | 0 | 5.000 | 3.491 | MN | 6,389 | 50,000 | 08/08/2013 | 05/15/2024 |
| 914692-US-5 | UNIV OF NEW MEXI Rev Bond Non Call | | | | 1FE | 1,490,000 | | 118,4250 | 1,480,313 | 1,250,000 | 0 | (35,132) | 0 | 0 | 5.000 | 1.850 | JD | 5,208 | 62,326 | 11/14/2014 | 06/01/2021 |
| 92778W-DB-9 | VIRGINIA ST CLG Rev Bond Non Call | | | | 1FE | 4,946,720 | | 125,0180 | 5,000,720 | 4,000,000 | 0 | (6,980) | 0 | 0 | 5.000 | 2.278 | MS | 15,556 | 175,000 | 11/18/2015 | 09/01/2025 |
| 927793-JN-7 | VIRGINIA ST CIVIL Rev Bond Non Call | | | | 1FE | 4,390,540 | | 112,8850 | 3,950,975 | 3,500,000 | 0 | (122,661) | 0 | 0 | 5.000 | 1.301 | MN | 22,361 | 175,000 | 02/01/2012 | 05/15/2019 |
| 2599999 Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations | | | | | | 181,261,951 | XXX | 177,293,829 | 155,520,000 | 173,780,771 | 0 | (3,556,612) | 0 | 0 | XXX | XXX | XXX | 2,128,275 | 5,981,737 | XXX | XXX |
| 31281M-VZ-0 | FHLMC Pool G08631 MBS | | | 2 | 1 | 1,308,929 | | 99,9160 | 1,280,034 | 1,281,105 | 0 | (504) | 0 | 0 | 3.000 | 2.750 | MON | 3,203 | 25,622 | 04/07/2015 | 03/01/2045 |
| 31282P-2X-9 | FHLMC Pool J01690 MBS | | | 2 | 1 | 68,124 | | 105,8560 | 72,135 | 68,145 | 0 | (6) | 0 | 0 | 5.500 | 5.508 | MON | 312 | 3,748 | 09/21/2006 | 04/01/2021 |
| 31282PE-4K-1 | FHLMC Pool J03526 MBS | | | 2 | 1 | 127,570 | | 107,9110 | 135,419 | 125,492 | 0 | (122) | 0 | 0 | 6.000 | 5.475 | MON | 627 | 7,530 | 11/02/2006 | 10/01/2021 |
| 31282PE-4P-0 | FHLMC Pool J03530 MBS | | | 2 | 1 | 44,062 | | 105,7320 | 45,942 | 43,451 | 0 | (74) | 0 | 0 | 6.000 | 5.544 | MON | 217 | 2,607 | 11/09/2006 | 10/01/2021 |
| 31282PL-PR-7 | FHLMC Pool J08532 MBS | | | 2 | 1 | 498,001 | | 109,2450 | 537,991 | 492,461 | 0 | (254) | 0 | 0 | 5.500 | 5.105 | MON | 2,257 | 27,085 | 11/05/2008 | 08/01/2023 |
| 31282PU-WF-5 | FHLMC Pool J15146 MBS | | | 2 | 1 | 248,622 | | 103,3410 | 241,710 | 233,894 | 0 | (948) | 0 | 0 | 4.500 | 2.633 | MON | 877 | 10,525 | 05/16/2011 | 04/01/2026 |
| 31282PV-AA-2 | FHLMC Pool J15427 MBS | | | 2 | 1 | 313,253 | | 106,5590 | 313,886 | 294,566 | 0 | (904) | 0 | 0 | 4.500 | 2.601 | MON | 1,105 | 13,255 | 05/17/2011 | 05/01/2026 |
| 31282PV-F3-9 | FHLMC Pool J15586 MBS | | | 2 | 1 | 543,612 | | 107,3900 | 549,122 | 511,334 | 0 | (1,304) | 0 | 0 | 4.500 | 2.517 | MON | 1,918 | 23,010 | 05/17/2011 | 06/01/2026 |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ OMO | | | 2 | 1 | 36,617 | | 103,6000 | 37,735 | 36,424 | 0 | (7) | 0 | 0 | 7.950 | 8.029 | MON | 241 | 12 | 08/31/1999 | 07/01/2021 |
| 312926-2P-2 | FHLMC Pool A80782 MBS | | | 2 | 1 | 77,793 | | 112,2330 | 85,729 | 76,384 | 0 | (28) | 0 | 0 | 6.000 | 5.274 | MON | 382 | 4,583 | 09/24/2008 | 08/01/2038 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS | | | 2 | 1 | 617,986 | | 100,0680 | 593,015 | 592,614 | 0 | (666) | 0 | 0 | 3.000 | 2.506 | MON | 1,482 | 17,778 | 12/18/2012 | 11/01/2042 |
| 312972-LE-0 | FHLMC Pool B19325 MBS | | | 2 | 1 | 61,491 | | 104,0440 | 65,294 | 62,756 | 0 | 160 | 0 | 0 | 5.000 | 5.538 | MON | 261 | 3,138 | 09/05/2006 | 05/01/2020 |
| 31326T-PY-7 | FHLMC Pool 008239 MBS | | | 2 | 1 | 1,416,379 | | 103,1280 | 1,414,706 | 1,371,795 | 0 | (272) | 0 | 0 | 3.500 | 3.232 | MON | 4,001 | 4,001 | 11/09/2015 | 05/01/2042 |
| 31326V-JF-0 | FHLMC Pool 009862 MBS | | | 2 | 1 | 444,262 | | 103,2520 | 429,139 | 415,623 | 0 | (442,467) | 0 | 0 | 3.500 | 2.675 | MON | 1,212 | 14,547 | 09/04/2012 | 08/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool Q13698 MBS | | | 2 | 1 | 1,515,797 | | 100,0610 | 1,448,376 | 1,447,493 | 0 | (1,670) | 0 | 0 | 3.000 | 2.441 | MON | 3,619 | 43,425 | 12/17/2012 | 12/01/2042 |
| 3132HQ-MA-1 | FHLMC Pool Q13979 MBS | | | 2 | 1 | 900,910 | | 100,0680 | 861,152 | 860,570 | 0 | (994) | 0 | 0 | 3.000 | 2.460 | MON | 2,151 | 25,817 | 12/17/2012 | 12/01/2042 |
| 3132JA-PH-9 | FHLMC Pool Q19036 MBS | | | 2 | 1 | 783,225 | | 103,1280 | 779,232 | 755,598 | 0 | (205) | 0 | 0 | 3.500 | 2.945 | MON | 2,204 | 0 | 12/09/2015 | 06/01/2043 |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS | | | 2 | 1 | 1,580,476 | | 103,1310 | 1,549,116 | 1,502,086 | 0 | (1,537) | 0 | 0 | 3.500 | 2.856 | MON | 4,381 | 48,192 | 01/06/2015 | 11/01/2044 |
| 3132QL-BR-3 | FHLMC Pool Q30047 MBS | | | 2 | 1 | 763,926 | | 103,1290 | 760,960 | 737,870 | 0 | (88) | 0 | 0 | 3.500 | 3.202 | MON | 2,152 | 0 | 12/09/2015 | 11/01/2044 |
| 3132QM-6F-3 | FHLMC Pool Q31769 MBS | | | 2 | 1 | 986,290 | | 106,1080 | 984,538 | 927,864 | 0 | (273) | 0 | 0 | 4.000 | 3.516 | MON | 3,093 | 3,093 | 11/12/2015 | 03/01/2045 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS | | | 2 | 1 | 1,164,870 | | 105,8000 | 1,160,274 | 1,096,671 | 0 | (239) | 0 | 0 | 4.000 | 2.603 | MON | 3,656 | 18,278 | 07/29/2015 | 04/01/2045 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS | | | 2 | 1 | 928,274 | | 102,5690 | 914,539 | 891,633 | 0 | (3,624) | 0 | 0 | 3.000 | 2.315 | MON | 2,229 | 17,833 | 04/09/2015 | 04/25/2045 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | | 2 | 1 | 322,200 | | 103,5790 | 322,056 | 310,929 | 0 | (2,353) | 0 | 0 | 5.000 | 3.798 | MON | 1,296 | 15,546 | 06/11/2009 | 06/01/2018 |
| 3138A2-B0-1 | FNMA Pool AH0946 MBS | | | 2 | 1 | 310,081 | | 106,0770 | 312,936 | 295,008 | 0 | (423) | 0 | 0 | 4.000 | 3.259 | MON | 983 | 11,800 | 06/11/2013 | 12/01/2040 |
| 3138A8-YD-2 | FNMA Pool AH7007 MBS | | | 2 | 1 | 355,057 | | 106,0710 | 357,774 | 337,296 | 0 | (470) | 0 | 0 | 4.000 | 3.221 | MON | 1,124 | 13,492 | 06/12/2013 | 03/01/2041 |
| 3138AM-5H-1 | FNMA Pool AI18060 MBS | | | 2 | 1 | 1,296,907 | | 105,2420 | 1,304,366 | 1,239,392 | 0 | (5,187) | 0 | 0 | 3.500 | 2.604 | MON | 3,615 | 43,379 | 10/31/2011 | 10/01/2026 |
| 3138AP-DP-0 | FNMA Pool AI19109 MBS | | | 2 | 1 | 4,681,911 | | 107,0320 | 4,642,475 | 4,337,481 | 0 | (8,589) | 0 | 0 | 4.000 | 2.971 | MON | 14,458 | 173,499 | 05/15/2012 | 05/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS | | | 2 | 1 | 12,105 | | 100,3250 | 11,469 | 11,432 | 0 | (17) | 0 | 0 | 3.000 | 2.319 | MON | 29 | 343 | 12/10/2012 | 03/01/2042 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS | | | 2 | 1 | 340,204 | | 106,0960 | 341,975 | 322,325 | 0 | (478) | 0 | 0 | 4.000 | 3.227 | MON | 1,074 | 12,893 | 06/10/2013 | 10/01/2041 |
| 3138EO-RK-7 | FNMA Pool AJ7689 MBS | | | 2 | 1 | 327,223 | | 106,0930 | 329,600 | 310,671 | 0 | (449) | 0 | 0 | 4.000 | 3.266 | MON | 1,036 | 12,427 | 06/12/2013 | 12/01/2041 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS | | | 2 | 1 | 2,220,576 | | 103,5860 | 2,187,089 | 2,111,378 | 0 | (8,558) | 0 | 0 | 3.000 | 2.031 | MON | 5,278 | 63,341 | 05/15/2012 | 04/01/2027 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS | | | 2 | 1 | 1,004,001 | | 103,4230 | 973,134 | 940,929 | 0 | (1,740) | 0 | 0 | 3.500 | 2.684 | MON | 2,744 | 32,932 | 09/04/2012 | 07/01/2042 |
| 3138EJ-QJ-0 | FNMA Pool AL2256 MBS | | | 2 | 1 | 1,590,482 | | 108,1150 | 1,585,064 | 1,466,093 | 0 | (598) | 0 | 0 | 4.500 | 3.758 | MON | 5,498 | 5,498 | 11/16/2015 | 01/01/2042 |
| 3138EP-N3-4 | FNMA Pool AL6709 MBS | | | 2 | 1 | 971,485 | | 106,2830 | 971,207 | 912,997 | 0 | (278) | 0 | 0 | 4.000 | 3.501 | MON | 3,043 | 3,043 | 11/12/2015 | 04/01/2045 |
| 3138MA-E3-2 | FNMA Pool AP1053 MBS | | | 2 | 1 | 1,144,620 | | 103,3910 | 1,108,923 | 1,072,557 | 0 | (1,944) | 0 | 0 | 3.500 | 2.682 | MON | 3,128 | 37,540 | 09/04/2012 | 07/01/2042 |
| 3138MA-TC-6 | FNMA Pool AP1446 MBS | | | 2 | 1 | 827,980 | | 103,5330 | 801,280 | 773,935 | 0 | (1,429) | 0 | 0 | 3.500 | 2.651 | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | |
|--|---|------------------|---------------------------------|--------------------------------------|-----------|-------------|--------------------------------|-------------|-------------|-------------------------------|---|---|---|--|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | C o d e | F o r e i g n | B o n d C h a r | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 3138WC-F3-2 | FNMA Pool AS2885 MBS | | | 2 | 1 | 1,499,850 | 103.4820 | 1,514,213 | 1,463,268 | 1,498,775 | 0 | (650) | 0 | 0 | 3.500 | 3.184 | MON | 4,268 | 51,214 | 07/08/2014 | 07/01/2044 |
| 3138WE-66-9 | FNMA Pool AS5370 MBS | | | 2 | 1 | 1,021,610 | 103.2870 | 1,016,667 | 984,314 | 1,021,387 | 0 | (223) | 0 | 0 | 3.500 | 3.209 | MON | 2,871 | 2,871 | 11/05/2015 | 07/01/2045 |
| 3138X9-W5-4 | FNMA Pool AU9656 MBS | | | 2 | 1 | 772,915 | 108.0030 | 769,594 | 712,569 | 772,642 | 0 | (273) | 0 | 0 | 4.500 | 3.803 | MON | 2,672 | 2,672 | 11/13/2015 | 09/01/2043 |
| 3138YE-TZ-1 | FNMA Pool AV3267 MBS | | | 2 | 1 | 4,564,391 | 110.2500 | 4,491,206 | 4,073,644 | 4,558,187 | 0 | (6,204) | 0 | 0 | 5.000 | 0.845 | MON | 16,974 | 118,815 | 05/19/2015 | 12/01/2043 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS | | | 2 | 1 | 1,222,693 | 105.9430 | 1,216,299 | 1,148,069 | 1,222,379 | 0 | (314) | 0 | 0 | 4.000 | 2.531 | MON | 3,827 | 19,134 | 07/28/2015 | 12/01/2044 |
| 3138YB-D6-5 | FNMA Pool AX9102 MBS | | | 2 | 1 | 3,266,683 | 108.3100 | 3,249,719 | 3,000,397 | 3,261,301 | 0 | (5,381) | 0 | 0 | 4.500 | 2.249 | MON | 11,251 | 33,754 | 09/01/2015 | 11/01/2044 |
| 3138YE-HD-2 | FNMA Pool AY1127 MBS | | | 2 | 1 | 3,906,991 | 103.3660 | 3,879,670 | 3,753,339 | 3,905,091 | 0 | (1,900) | 0 | 0 | 3.500 | 2.977 | MON | 10,947 | 32,842 | 09/01/2015 | 04/01/2045 |
| 3138YN-HS-3 | FNMA Pool AY8468 MBS | | | 2 | 1 | 3,063,658 | 106.1300 | 3,047,648 | 2,871,618 | 3,062,584 | 0 | (1,074) | 0 | 0 | 4.000 | 3.484 | MON | 9,572 | 9,572 | 11/05/2015 | 08/01/2045 |
| 3138YN-RB-5 | FNMA Pool AY8581 MBS | | | 2 | 1 | 1,416,924 | 103.3660 | 1,404,801 | 1,359,058 | 1,416,567 | 0 | (357) | 0 | 0 | 3.500 | 3.176 | MON | 3,964 | 3,964 | 11/01/2015 | 08/01/2045 |
| 313980-TE-7 | FHLMC FHR 3747 HG CMO | | | 2 | 1 | 1,699,869 | 100.7600 | 1,685,923 | 1,673,202 | 1,684,945 | 0 | (3,187) | 0 | 0 | 2.400 | 1.852 | MON | 3,346 | 40,157 | 03/17/2014 | 07/15/2037 |
| 314020-R6-0 | FNMA Pool 735009 MBS | | | 2 | 1 | 50,193 | 103.8860 | 53,072 | 51,087 | 50,630 | 0 | 126 | 0 | 0 | 5.000 | 5.441 | MON | 2,554 | 2,554 | 09/14/2006 | 05/01/2019 |
| 31402R-JE-0 | FNMA Pool 735661 MBS | | | 2 | 1 | 360,935 | 102.3950 | 339,891 | 331,942 | 341,264 | 0 | (5,773) | 0 | 0 | 5.500 | 2.131 | MON | 1,521 | 18,257 | 11/10/2010 | 12/01/2017 |
| 31407N-FK-4 | FNMA Pool 835470 MBS | | | 2 | 1 | 68,813 | 105.4360 | 74,058 | 70,239 | 69,374 | 0 | 156 | 0 | 0 | 5.000 | 5.561 | MON | 293 | 3,512 | 09/14/2006 | 09/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS | | | 2 | 1 | 67,411 | 106.1170 | 72,960 | 68,754 | 67,952 | 0 | 131 | 0 | 0 | 5.000 | 5.503 | MON | 286 | 3,438 | 09/05/2006 | 10/01/2020 |
| 3140E0-60-3 | FNMA Pool AZ8078 MBS | | | 2 | 1 | 263,760 | 103.3730 | 262,329 | 253,768 | 263,700 | 0 | (60) | 0 | 0 | 3.500 | 3.201 | MON | 740 | 740 | 10/30/2015 | 08/01/2045 |
| 31410X-VR-4 | FNMA Pool 900724 MBS | | | 2 | 1 | 24,571 | 107.4820 | 26,407 | 24,569 | 24,536 | 0 | (12) | 0 | 0 | 5.500 | 5.441 | MON | 113 | 1,351 | 09/21/2006 | 08/01/2021 |
| 31412V-AG-3 | FNMA Pool 935707 MBS | | | 2 | 1 | 326,030 | 107.5510 | 329,198 | 306,087 | 321,224 | 0 | (647) | 0 | 0 | 5.000 | 3.112 | MON | 1,275 | 15,304 | 11/30/2009 | 11/01/2024 |
| 31414F-K9-1 | FNMA Pool 964820 MBS | | | 2 | 1 | 223,793 | 107.0140 | 237,266 | 221,715 | 223,001 | 0 | (301) | 0 | 0 | 5.000 | 4.669 | MON | 924 | 11,086 | 09/09/2008 | 08/01/2023 |
| 31416B-RB-6 | FNMA Pool 995182 MBS | | | 2 | 1 | 242,266 | 103.9330 | 230,278 | 221,563 | 233,193 | 0 | (2,630) | 0 | 0 | 5.500 | 2.473 | MON | 1,016 | 12,186 | 10/20/2010 | 06/01/2020 |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | | | 2 | 1 | 778,022 | 107.5450 | 805,754 | 749,224 | 771,073 | 0 | (1,445) | 0 | 0 | 5.000 | 3.720 | MON | 3,122 | 37,461 | 06/30/2009 | 07/01/2024 |
| 31417A-QE-2 | FNMA Pool AB4052 MBS | | | 2 | 1 | 1,563,395 | 106.2840 | 1,558,618 | 1,466,471 | 1,562,597 | 0 | (798) | 0 | 0 | 4.000 | 2.684 | MON | 4,888 | 0 | 12/09/2015 | 12/01/2041 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS | | | 2 | 1 | 2,887,405 | 100.2240 | 2,824,160 | 2,817,840 | 2,885,778 | 0 | (1,628) | 0 | 0 | 3.000 | 2.696 | MON | 7,045 | 77,491 | 01/07/2015 | 06/01/2043 |
| 26999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities | | | | | | 69,898,410 | XXX | 69,101,854 | 66,238,865 | 69,694,360 | 0 | (89,498) | 0 | 0 | XXX | XXX | XXX | 205,882 | 1,589,435 | XXX | XXX |
| 31999999. Total - U.S. Special Revenues Bonds | | | | | | 251,160,361 | XXX | 246,395,683 | 221,758,865 | 243,475,131 | 0 | (3,646,110) | 0 | 0 | XXX | XXX | XXX | 2,334,157 | 7,571,172 | XXX | XXX |
| 00038A-AA-1 | ABB TREASURY USA Corp Note MW Prv Plc | 1 | | 1 | 1FE | 1,130,503 | 100.5120 | 1,105,632 | 1,100,000 | 1,120,567 | 0 | (18,781) | 0 | 0 | 2.500 | 0.776 | JD | 1,222 | 27,500 | 10/28/2014 | 06/15/2016 |
| 00206R-CA-8 | AT&T INC Corp Note MW | 1 | | 1 | 2FE | 1,299,506 | 100.8130 | 1,310,569 | 1,300,000 | 1,299,707 | 0 | 96 | 0 | 0 | 2.375 | 2.383 | MN | 2,916 | 30,875 | 12/02/2013 | 11/27/2018 |
| 015271-AF-6 | ALEXANDRIA REAL Corp Note Call MW | 1 | | 1 | 2FE | 997,930 | 98.5480 | 985,480 | 1,000,000 | 998,447 | 0 | 358 | 0 | 0 | 2.750 | 2.791 | JJ | 12,681 | 27,271 | 07/09/2014 | 01/15/2020 |
| 0258M0-DC-0 | AMERICAN EXPRESS Corp Note Non Call | 1 | | 1 | 1FE | 252,365 | 100.9430 | 252,358 | 250,000 | 253,096 | 0 | (1,269) | 0 | 0 | 2.800 | 1.055 | MS | 1,983 | 3,500 | 09/11/2015 | 09/19/2016 |
| 0258M0-DH-9 | AMERICAN EXPRESS Corp Note Non Call | 1 | | 1 | 1FE | 701,802 | 100.5040 | 703,528 | 700,000 | 700,927 | 0 | (875) | 0 | 0 | 0.834 | 0.561 | JAJD | 1,038 | 2,835 | 06/11/2015 | 07/29/2016 |
| 02665W-AY-7 | AMERICAN HONDA F Corp Note Non Call | 1 | | 1 | 1FE | 1,127,000 | 100.2090 | 1,129,355 | 1,127,000 | 1,127,000 | 0 | 0 | 0 | 0 | 1.020 | 0.795 | MJSD | 351 | 2,139 | 09/21/2015 | 09/20/2017 |
| 03116Z-BG-4 | AMGEN INC Corp Note Call MW 20BP | 1 | | 1 | 2FE | 1,299,785 | 105.1910 | 1,267,552 | 1,205,000 | 1,260,997 | 0 | (9,756) | 0 | 0 | 4.100 | 3.126 | JD | 2,196 | 49,405 | 10/25/2011 | 06/15/2021 |
| 032511-BJ-5 | ANADARKO PETRO Corp Note Call MW | 1 | | 1 | 2FE | 1,302,760 | 89.0400 | 1,184,232 | 1,330,000 | 1,303,837 | 0 | 1,077 | 0 | 0 | 3.450 | 3.721 | JJ | 21,158 | 0 | 07/31/2015 | 07/15/2024 |
| 037833-AK-6 | APPLE INC Corp Note MW 15BP | 1 | | 1 | 1FE | 780,713 | 97.9140 | 788,208 | 805,000 | 781,109 | 0 | 396 | 0 | 0 | 2.400 | 2.851 | MN | 3,113 | 0 | 11/09/2015 | 05/03/2023 |
| 038483-AY-8 | Archer Daniels Corp Note MW 30BP PPut | 1 | | 1 | 1FE | 559,115 | 108.0120 | 533,579 | 494,000 | 533,896 | 0 | (17,598) | 0 | 0 | 5.450 | 1.699 | MS | 7,927 | 26,923 | 07/31/2014 | 03/15/2018 |
| 049560-AJ-4 | ATMOS Energy Corp Note MW 50BP | 1 | | 1 | 1FE | 613,430 | 117.5860 | 587,930 | 500,000 | 544,619 | 0 | (12,420) | 0 | 0 | 8.500 | 5.426 | MS | 12,514 | 42,500 | 08/19/2009 | 03/15/2019 |
| 05348E-AR-0 | AVALONBAY COMMUN Corp Note Call | 1 | | 1 | 2FE | 848,331 | 96.8500 | 828,068 | 855,000 | 850,095 | 0 | 602 | 0 | 0 | 2.850 | 2.939 | MS | 7,175 | 24,368 | 12/05/2012 | 03/15/2023 |
| 05531F-AG-8 | BB&T CORPORATION Corp Note Call | 1 | | 1 | 1FE | 777,920 | 100.2500 | 751,875 | 750,000 | 752,349 | 0 | (18,611) | 0 | 0 | 3.200 | 0.693 | MS | 7,067 | 24,000 | 08/27/2014 | 03/15/2016 |
| 060505-DA-9 | BANK OF AMERICA Corp Note Non Call | 1 | | 1 | 2FE | 1,072,091 | 104.1520 | 1,020,690 | 980,000 | 1,010,542 | 0 | (24,602) | 0 | 0 | 5.420 | 2.767 | MS | 15,640 | 53,116 | 06/10/2013 | 03/15/2017 |
| 06050T-LS-9 | BANK OF AMERICA Corp Note Non Call | 1 | | 1 | 1FE | 499,736 | 99.9440 | 499,720 | 500,000 | 499,806 | 0 | 70 | 0 | 0 | 0.832 | 0.823 | FMAN | 531 | 1,017 | 09/16/2015 | 11/14/2016 |
| 06051G-E0-8 | BANK OF AMER CRP Corp Note Non Call | 1 | | 1 | 2FE | 498,540 | 102.8210 | 514,105 | 500,000 | 499,617 | 0 | 300 | 0 | 0 | 3.875 | 3.940 | MS | 5,328 | 19,375 | 03/19/2012 | 03/22/2017 |
| 07274E-AA-1 | BAYER US FINANCE Corp Note Non Call Prv Plc | 1 | | 1 | 1FE | 1,000,576 | 99.8420 | 998,420 | 1,000,000 | 1,000,236 | 0 | (306) | 0 | 0 | 0.573 | 0.451 | JAJD | 1,369 | 5,161 | 11/17/2014 | 10/07/2016 |
| 07330N-AF-2 | BRANCH BK & TR Corp Note Call | 1 | | 1 | 1FE | 502,180 | 100.2920 | 501,460 | 500,000 | 500,935 | 0 | (1,112) | 0 | 0 | 0.844 | 0.443 | MJSD | 363 | 3,577 | 11/13/2014 | 12/01/2016 |
| 084664-CA-7 | BERKSHIRE HATH Corp Note Non Call | 1 | | 1 | 1FE | 999,420 | 100.2180 | 1,002,180 | 1,000,000 | 999,709 | 0 | 282 | 0 | 0 | 0.471 | 0.407 | JAJD | 1,046 | 4,181 | 12/18/2014 | 01/10/2017 |
| 084664-CC-3 | BERKSHIRE HATH Corp Note Non Call | 1 | | 1 | 1FE | 800,000 | 100.2930 | 802,344 | 800,000 | 800,000 | 0 | 0 | 0 | 0 | 0.491 | 0.424 | JAJD | 872 | 2,662 | 01/13/2015 | 01/13/2017 |
| 084670-BJ-6 | BERKSHIRE HATHIY Corp Note MW | 1 | | 1 | 1FE | 514,325 | 101.9610 | 509,805 | 500,000 | 512,339 | 0 | (1,386) | 0 | 0 | 3.000 | 2.599 | FA | 5,833 | 7,500 | 02/23/2015 | 02/11/2023 |
| 097023-BF-1 | BOEING CO Corp Note Non Call | 1 | | 1 | 1FE | 947,796 | 99.9150 | 947,995 | 950,000 | 947,985 | 0 | 189 | 0 | 0 | 0.447 | 0.562 | JAJD | 743 | 0 | 10/27/2015 | 10/30/2017 |
| 097023-BG-9 | BOEING CO Corp Note MW | 1 | | 1 | 1FE | 1,016,868 | 98.8940 | 1,018,608 | 1,030,000 | 1,018,909 | 0 | 1,746 | 0 | 0 | 2.350 | 2.550 | AO | 4,101 | 24,205 | 10/28/2014 | 10/30/2021 |
| 12189T-AY-0 | BURLINGTON NORTH Corp Note Cont Call | 1 | | 1 | 1FE | 677,925 | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|---|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 172967-GG-0 | CITIGROUP INC Corp Note Non Call | | | | 2FE | 1,625,876 | 99.9900 | 1,629,837 | 1,630,000 | 1,629,947 | 0 | 1,386 | 0 | 0 | 1.250 | 1.336 | JJ | 9,395 | 20,375 | 01/03/2013 | 01/15/2016 |
| 20030N-BN-0 | COMCAST CORP Corp Note Call MW | 1 | | | 1FE | 784,494 | 101.4480 | 786,222 | 775,000 | 784,402 | 0 | (92) | 0 | 0 | 3.375 | 3.224 | FA | 9,881 | 0 | 11/12/2015 | 08/15/2025 |
| 22003B-AH-9 | CORP OFF PROP LP Corp Note Call MW | 1 | | | 2FE | 1,071,796 | 100.3510 | 1,088,808 | 1,085,000 | 1,074,065 | 0 | 1,048 | 0 | 0 | 5.250 | 5.405 | FA | 21,519 | 56,963 | 09/09/2013 | 02/15/2024 |
| 233851-BA-1 | DAIMLER FINANCE Corp Note MW Prv Plc | 1 | | | 1FE | 633,570 | 100.4240 | 627,650 | 625,000 | 629,961 | 0 | (1,851) | 0 | 0 | 2.375 | 2.508 | FA | 6,185 | 14,844 | 11/29/2013 | 08/01/2018 |
| 233851-BK-9 | DAIMLER FINANCE Corp Note Non Call Prv Plc | 1 | | | 1FE | 950,000 | 99.6380 | 946,561 | 950,000 | 950,000 | 0 | 0 | 0 | 0 | 0.716 | 0.562 | MJSD | 567 | 4,291 | 02/23/2015 | 03/02/2017 |
| 24422E-SJ-9 | JOHN DEERE CAP Corp Note Non Call | 1 | | | 2FE | 300,000 | 100.2450 | 300,735 | 300,000 | 300,000 | 0 | 0 | 0 | 0 | 0.493 | 0.335 | FMAN | 352 | 1,145 | 02/25/2014 | 02/25/2016 |
| 25179M-AT-0 | DEVON ENERGY Corp Note Call MW | 1 | | | 2FE | 1,775,178 | 93.0830 | 1,652,223 | 1,775,000 | 1,775,146 | 0 | (31) | 0 | 0 | 2.250 | 2.247 | JD | 1,775 | 39,938 | 10/03/2014 | 12/15/2018 |
| 25459H-BH-7 | DIRECTV HLDGS/FN Corp Note MW 20BP | 1 | | | 2FE | 1,318,601 | 99.8300 | 1,317,756 | 1,320,000 | 1,319,023 | 0 | 422 | 0 | 0 | 1.750 | 1.787 | JJ | 10,652 | 11,550 | 02/06/2015 | 01/15/2018 |
| 25470D-AC-3 | DISCOVERY COMMUN Corp Note MW 30BP | 1 | | | 2FE | 1,224,069 | 106.6940 | 1,173,634 | 1,100,000 | 1,187,019 | 0 | (18,105) | 0 | 0 | 5.050 | 3.118 | JD | 4,629 | 55,550 | 11/27/2013 | 06/01/2020 |
| 260543-CJ-0 | DOW CHEMICAL CO Corp Note Call MW | 1 | | | 2FE | 1,382,220 | 97.0900 | 1,359,260 | 1,400,000 | 1,384,183 | 0 | 1,526 | 0 | 0 | 3.500 | 3.652 | AO | 12,250 | 51,042 | 09/09/2014 | 10/01/2024 |
| 26441Y-AV-9 | DUKE REALTY Corp Note Call MW 45BP | 1 | | | 2FE | 1,369,570 | 103.4580 | 1,324,262 | 1,280,000 | 1,342,516 | 0 | (8,871) | 0 | 0 | 4.375 | 3.493 | JD | 2,489 | 56,000 | 10/25/2012 | 06/15/2022 |
| 26875P-AL-5 | EOG RESOURCES IN Corp Note Call MW | 1 | | | 1FE | 1,732,293 | 97.8760 | 1,698,149 | 1,735,000 | 1,733,057 | 0 | 428 | 0 | 0 | 2.450 | 2.478 | AO | 10,627 | 42,508 | 03/18/2014 | 04/01/2020 |
| 26884L-AB-5 | EQT Corp Note MW 45BP | 1 | | | 2FE | 663,870 | 95.7550 | 641,559 | 670,000 | 666,055 | 0 | 565 | 0 | 0 | 4.875 | 4.992 | MM | 4,174 | 32,663 | 11/02/2011 | 11/15/2021 |
| 26884T-AK-8 | ERAC USA FINANCE Corp Note MW Prv Plc | 1 | | | 2FE | 1,201,520 | 100.9650 | 1,186,339 | 1,175,000 | 1,190,613 | 0 | (5,270) | 0 | 0 | 2.800 | 2.313 | MM | 5,483 | 32,900 | 11/22/2013 | 11/01/2018 |
| 29273R-AH-2 | ENERGY TRAN PTNR Corp Note MW 50BP | 1 | | | 2FE | 1,099,963 | 105.6740 | 961,633 | 910,000 | 1,001,181 | 0 | (34,893) | 0 | 0 | 6.700 | 2.538 | JJ | 30,485 | 60,970 | 02/04/2013 | 07/01/2018 |
| 29379V-BH-5 | ENTERPRISE PRODU Corp Note Call MW | 1 | | | 2FE | 1,663,905 | 89.9500 | 1,502,165 | 1,670,000 | 1,664,141 | 0 | 236 | 0 | 0 | 3.700 | 3.742 | FA | 23,343 | 16,821 | 05/04/2015 | 02/15/2026 |
| 29717P-AP-2 | ESSEX PORTFOLIO Corp Note Call MW | 1 | | | 2FE | 1,695,699 | 96.5740 | 1,641,758 | 1,700,000 | 1,696,006 | 0 | 307 | 0 | 0 | 3.500 | 3.530 | AO | 14,875 | 32,064 | 03/10/2015 | 04/01/2025 |
| 30161M-AH-6 | EXELON GENERATIO Corp Note MW 25BP | 1 | | | 2FE | 1,104,264 | 102.9700 | 1,081,185 | 1,050,000 | 1,084,914 | 0 | (7,093) | 0 | 0 | 4.000 | 3.201 | AO | 10,500 | 42,000 | 03/07/2013 | 10/01/2020 |
| 30219G-AJ-7 | EXPRESS SCRIPTS Corp Note MW | 1 | | | 2FE | 1,450,445 | 99.2790 | 1,449,473 | 1,460,000 | 1,459,734 | 0 | 185 | 0 | 0 | 1.250 | 1.263 | JD | 1,470 | 18,250 | 06/02/2014 | 06/02/2017 |
| 30231G-AM-4 | EXXON MOBIL CORP Corp Note Non Call | 1 | | | 1FE | 997,180 | 99.8840 | 998,840 | 1,000,000 | 997,665 | 0 | 485 | 0 | 0 | 0.464 | 0.440 | MJSD | 400 | 1,797 | 07/15/2015 | 03/01/2018 |
| 31428X-BC-9 | FEDEX CORP Corp Note MW | 1 | | | 2FE | 743,766 | 97.5660 | 751,258 | 770,000 | 744,102 | 0 | 336 | 0 | 0 | 3.200 | 3.338 | FA | 10,267 | 0 | 11/09/2015 | 02/01/2025 |
| 31620M-AL-0 | FIDELITY NATIOLA Corp Note MW | 1 | | | 2FE | 944,140 | 98.8860 | 934,473 | 945,000 | 944,587 | 0 | 284 | 0 | 0 | 1.450 | 1.481 | JD | 990 | 13,703 | 05/27/2014 | 06/05/2017 |
| 31677Q-AW-9 | FIFTH THIRD BANK Corp Note Call | 1 | | | 1FE | 551,432 | 100.3190 | 551,755 | 550,000 | 550,055 | 0 | (798) | 0 | 0 | 0.817 | 0.501 | FMAN | 437 | 3,845 | 04/21/2014 | 02/26/2016 |
| 31677Q-BA-6 | FIFTH THIRD BANK Corp Note Call | 1 | | | 1FE | 2,039,062 | 99.7410 | 2,034,716 | 2,040,000 | 2,039,572 | 0 | 297 | 0 | 0 | 1.350 | 1.365 | JD | 2,295 | 27,540 | 04/22/2014 | 06/01/2017 |
| 345397-WV-9 | FORD MOTOR CRED Corp Note Non Call | 1 | | | 2FE | 525,381 | 97.5860 | 522,085 | 535,000 | 525,774 | 0 | 393 | 0 | 0 | 3.664 | 3.900 | MS | 6,153 | 9,801 | 07/24/2015 | 09/08/2024 |
| 345397-WX-7 | FORD MOTOR CRED Corp Note Non Call | 1 | | | 2FE | 1,000,000 | 97.5650 | 975,650 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0 | 1.284 | 1.162 | FMAN | 2,037 | 12,146 | 10/28/2014 | 11/04/2019 |
| 345397-WY-5 | FORD MOTOR CRED Corp Note Non Call | 1 | | | 2FE | 555,000 | 97.0610 | 538,689 | 555,000 | 555,000 | 0 | 0 | 0 | 0 | 2.459 | 2.459 | MS | 3,564 | 6,824 | 03/24/2015 | 03/27/2020 |
| 36967F-AB-7 | GEN ELEC CAP CORP Corp Note Non Call | 1 | | | 1FE | 600,000 | 100.1720 | 601,032 | 600,000 | 600,000 | 0 | 0 | 0 | 0 | 0.599 | 0.532 | JAJO | 838 | 2,502 | 01/06/2015 | 01/09/2017 |
| 37033A-BS-2 | GENERAL MILLS IN Corp Note Non Call | 1 | | | 2FE | 200,000 | 100.3030 | 200,606 | 200,000 | 200,000 | 0 | 0 | 0 | 0 | 0.523 | 0.435 | JAJO | 189 | 944 | 01/21/2014 | 01/28/2016 |
| 377372-AG-2 | Glaxo SmithKline Cap Inc Corp Note MW 5BP | 1 | | | 2FE | 1,052,975 | 100.0160 | 1,052,168 | 1,052,000 | 1,052,287 | 0 | (1,350) | 0 | 0 | 0.700 | 0.571 | MS | 2,107 | 7,364 | 11/12/2014 | 03/18/2016 |
| 378272-AK-4 | GLENOCORE FDG LLC Corp Note MW Prv Plc | 1 | | | 2FE | 1,763,288 | 77.7090 | 1,371,564 | 1,765,000 | 1,763,517 | 0 | 229 | 0 | 0 | 2.875 | 2.896 | AO | 10,572 | 25,372 | 04/08/2015 | 04/16/2020 |
| 38141G-GQ-1 | GOLDMAN SACHS GP Corp Note Non Call | 1 | | | 1FE | 1,364,760 | 110.5230 | 1,326,276 | 1,200,000 | 1,343,952 | 0 | (20,808) | 0 | 0 | 5.250 | 2.902 | JJ | 26,950 | 31,500 | 02/10/2015 | 07/27/2021 |
| 38141G-VR-2 | GOLDMAN SACHS GP Corp Note Non Call | 1 | | | 2FE | 536,220 | 99.8760 | 539,330 | 540,000 | 536,280 | 0 | 60 | 0 | 0 | 4.250 | 4.337 | AO | 4,463 | 0 | 10/16/2015 | 10/21/2025 |
| 421915-EG-0 | HCP INC Corp Note MW | 1 | | | 2FE | 210,403 | 103.2910 | 207,615 | 201,000 | 207,624 | 0 | 0 | 0 | 0 | 6.300 | 1.567 | MS | 3,729 | 0 | 09/10/2015 | 09/15/2016 |
| 421915-EJ-4 | HCP INC Corp Note Cont Call | 1 | | | 2FE | 648,341 | 104.2360 | 599,357 | 575,000 | 600,567 | 0 | (23,264) | 0 | 0 | 6.000 | 1.818 | JJ | 14,471 | 34,500 | 12/02/2013 | 01/30/2017 |
| 446438-RF-2 | HUNTINGTON NATL Corp Note Call | 1 | | | 1FE | 350,452 | 99.7140 | 348,999 | 350,000 | 350,379 | 0 | (72) | 0 | 0 | 1.300 | 1.164 | MM | 518 | 2,275 | 11/03/2015 | 11/20/2016 |
| 449230-AH-7 | HYUNDAI CAPITAL Corp Note MW Prv Plc | 1 | | | 2FE | 1,398,894 | 99.4530 | 1,392,342 | 1,400,000 | 1,399,590 | 0 | 368 | 0 | 0 | 1.450 | 1.477 | FA | 8,176 | 20,300 | 02/03/2014 | 02/06/2017 |
| 454889-AP-1 | IND MICH POWER Corp Note Call MW 20BP | 1 | | | 2FE | 1,392,754 | 99.7100 | 1,390,955 | 1,395,000 | 1,393,309 | 0 | 205 | 0 | 0 | 3.200 | 3.219 | MS | 13,144 | 44,640 | 03/13/2013 | 03/15/2023 |
| 45687A-AA-0 | JINGERSOLL-RND GL Corp Note MW 50BP | 1 | | | 2FE | 1,038,242 | 110.5740 | 967,523 | 875,000 | 982,911 | 0 | (39,683) | 0 | 0 | 6.875 | 2.022 | FA | 22,726 | 60,156 | 08/12/2014 | 08/15/2018 |
| 46625H-JV-7 | JPMORGAN CHASE Corp Note Non Call | 1 | | | 2FE | 458,451 | 99.7760 | 448,992 | 450,000 | 457,815 | 0 | (636) | 0 | 0 | 3.875 | 3.640 | MS | 5,377 | 17,438 | 02/23/2015 | 09/10/2024 |
| 46625H-KC-3 | JPMORGAN CHASE Corp Note Call | 1 | | | 1FE | 1,056,653 | 97.3730 | 1,080,840 | 1,110,000 | 1,058,689 | 0 | 2,035 | 0 | 0 | 3.125 | 3.731 | JJ | 15,224 | 0 | 07/22/2015 | 01/23/2025 |
| 46848L-SM-4 | JACKSON NAT LIFE Corp Note Non Call Prv Plc | 1 | | | 1FE | 1,067,000 | 100.2900 | 1,070,094 | 1,067,000 | 1,067,000 | 0 | 0 | 0 | 0 | 0.901 | 0.902 | JAJO | 2,082 | 0 | 10/07/2015 | 10/13/2017 |
| 49326E-EE-9 | KEYCORP Corp Note Call | 1 | | | 2FE | 1,024,354 | 100.3180 | 1,028,260 | 1,025,000 | 1,024,624 | 0 | 122 | 0 | 0 | 2.800 | 2.313 | JD | 1,179 | 23,575 | 11/05/2013 | 12/13/2018 |
| 49327M-2E-3 | KEY BANK NA Corp Note Call | 1 | | | 1FE | 381,680 | 100.2790 | 381,060 | 380,000 | 380,721 | 0 | (877) | 0 | 0 | 0.383 | 0.494 | FMAN | 345 | 2,953 | 11/24/2014 | 11/25/2016 |
| 494368-BM-4 | KIMBERLY-CLARK Corp Note Non Call | 1 | | | 1FE | 500,000 | 100.2320 | 501,160 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0.417 | 0.276 | FMAN | 249 | 1,646 | 05/19/2014 | 05/19/2016 |
| 494550-AZ-9 | KINDER MORGAN EN Corp Note MW | 1 | | | 2FE | 1,402,324 | 107.6450 | 1,184,095 | 1,100,000 | 1,310,103 | 0 | (64,716) | 0 | 0 | 9.000 | 2.523 | FA | 41,250 | 99,000 | 07/22/2014 | 02/01/2019 |
| 501044-CW-9 | KROGER CO/THE Corp Note Call MW | 1 | | | 2FE | 782,777 | 100.4140 | 783,229 | 780,000 | 782,664 | 0 | (112) | 0 | 0 | 2.300 | 2.176 | JJ | 8,272 | 0 | 11/09/2015 | 01/15/2019 |
| 534187-BE-8 | LINCOLN NATL CRP Corp Note MW | 1 | | | 2FE | 673,920 | 97.1000 | 655,425 | 675,000 | 673,995 | 0 | 75 | 0 | 0 | 3.350 | 3.369 | MS | 7,035 | 11,306 | 03/04/2015 | 03/09/2025 |
| 539830-AY-5 | LOCKHEED MARTIN Corp Note MW | 1 | | | 2FE | 1,024,360 | 102.4280 | 1,024,280 | 1,000,000 | 1,019,114 | 0 | (3,027) | 0 | 0 | 3.350 | 2.983 | MS | 9,864 | 33,500 | 03/27/2014 | 09/15/2021 |
| 55279H-AB-6 | MANUF & TRADERS Corp Note Non Call | 1 | | | 1FE | 1,119,787 | 100.3150 | 1,123,528 | 1,120,000 | 1,119,965 | 0 | 183 | 0 | 0 | 0.752 | 0.552 | MJSD | 585 | 6,538 | 01/13/2015 | 03/07/2016 |
| 55616X-AL-1 | MACYS RETAIL HLD Corp Note Call MW 20BP | 1 | | | 2FE | 782,091 | 92.2970 | 786,835 | 820,000 | 782,605 | 0 | 514 | 0 | 0 | 3.625 | 4.276 | JD | 514 | 14,863 | 11/09/2015 | 06/01/2024 |
| 56585A-AG-7 | MARATHON PETRO Corp Note Call MW | 1 | | | 2FE | 1,045,127 | 93.7830 | 998,789 | 1,065,000 | 1,045,947 | 0 | 820 | 0 | 0 | 3.625 | 3.869 | MS | 11,367 | 19,303 | 07/23/2015 | 09/15/2024 |
| 571748-AS-1 | MARSH & MCLENNAN Corp Note Non Call | 1 | | | 1FE | 1,154,890 | 100.8940 | 1,166,3 | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 CUSIP Identification | 2 Description | Codes | | | 6 NAIC Des. | 7 Actual Cost | Fair Value | | 10 Par Value | 11 Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | |
|------------------------------|---|-----------|--------------------------------------|-------------------|-------------------|---------------------|---|--------------------|--------------------|--|--|---|---|--|------------------|-------------------------------|--------------------|--|---|----------------|---|
| | | 3 Code | 4 F o r e i g n | 5 Bond Char | | | 8 Rate Used to Obtain Fair Value | 9 Fair Value | | | 12 Unrealized Valuation Increase/ (Decrease) | 13 Current Year's Amor- tization Accretion | 14 Current Year's Other- Than- Temporary Impairment Recognized | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | 16 Rate of | 17 Effective Rate of | 18 When Paid | 19 Admitted Amount Due and Accrued | 20 Amount Received During Year | 21 Acquired | 22 Stated Contractual Maturity Date |
| | | | | | | | | | | | | | | | | | | | | | |
| 592176-BE-8 | MET LIFE GLOB Corp Note Non Call Prv Plc | | | | 1FE | 1,292,312 | 100,4110 | 1,296,306 | 1,291,000 | 1,292,128 | 0 | (184) | 0 | 0.701 | 0.633 | JAU | 2,010 | 0 | 10/19/2015 | 04/10/2017 | |
| 617479-DT-9 | MORGAN STANLEY Corp Note Non Call | | | | 1FE | 1,707,750 | 103,7190 | 1,635,649 | 1,577,000 | 1,632,809 | 0 | (28,035) | 0 | 4.750 | 1.809 | MS | 20,600 | 47,500 | 11/24/2015 | 03/22/2017 | |
| 619450-AC-7 | MOSAIC CO Corp Note Call MW | 1 | | | 2FE | 972,953 | 99,3680 | 968,838 | 975,000 | 973,322 | 0 | 176 | 0 | 4.250 | 4.276 | MN | 5,295 | 41,438 | 11/07/2013 | 11/15/2023 | |
| 628530-BE-6 | MYLAN INC Corp Note MW | 1 | | | 2FE | 1,049,381 | 99,2120 | 1,041,726 | 1,050,000 | 1,049,810 | 0 | 207 | 0 | 1.350 | 1.370 | MN | 1,260 | 16,800 | 11/19/2013 | 11/29/2016 | |
| 649521-BM-4 | NEW YORK LIFE GL Corp Note Non Call Prv Plc | | | | 1FE | 2,728,226 | 99,9910 | 2,729,754 | 2,730,000 | 2,729,932 | 0 | 596 | 0 | 0.800 | 0.822 | FA | 8,433 | 21,840 | 02/06/2013 | 02/12/2016 | |
| 653640-AK-2 | NIAGARA MOHAWK Corp Note Call MW Prv Plc | 1 | | | 1FE | 1,699,993 | 100,8280 | 1,714,076 | 1,700,000 | 1,699,993 | 0 | 5 | 0 | 3.508 | 3.508 | AO | 14,909 | 60,630 | 09/22/2014 | 10/01/2024 | |
| 654730-AR-4 | NISOURCE FINANCE Corp Note MW 135BP | 1 | | | 2FE | 342,654 | 110,0550 | 330,165 | 300,000 | 333,429 | 0 | (6,534) | 0 | 5.450 | 2.898 | MS | 4,814 | 16,350 | 07/29/2014 | 09/15/2020 | |
| 654730-AT-0 | NISOURCE FINANCE Corp Note MW | 1 | | | 2FE | 566,262 | 112,5640 | 534,679 | 475,000 | 532,261 | 0 | (17,871) | 0 | 6.800 | 2.644 | JJ | 14,894 | 32,300 | 01/23/2014 | 01/15/2019 | |
| 654740-AE-9 | NISSAN MOTOR ACC Corp Note Non Call Prv Plc | | | | 1FE | 389,958 | 100,4750 | 389,843 | 388,000 | 389,110 | 0 | (848) | 0 | 1.303 | 0.592 | MJSD | 42 | 2,477 | 08/05/2015 | 09/26/2016 | |
| 674599-BZ-7 | OCCIDENTAL PETE Corp Note MW | 1 | | | 1FE | 619,812 | 100,0800 | 600,480 | 600,000 | 601,003 | 0 | (11,884) | 0 | 2.500 | 0.511 | FA | 6,250 | 15,000 | 05/27/2014 | 02/01/2016 | |
| 68389X-AT-2 | ORACLE CORP Corp Note Non Call | | | | 1FE | 670,169 | 100,1750 | 671,173 | 670,000 | 670,159 | 0 | (10) | 0 | 0.523 | 0.508 | JAU | 837 | 0 | 11/20/2015 | 07/07/2017 | |
| 693475-AP-0 | PNC FINANCIAL Corp Note Call | 1 | | | 1FE | 1,554,165 | 103,0480 | 1,545,720 | 1,500,000 | 1,549,829 | 0 | (4,336) | 0 | 3.900 | 3.434 | AO | 10,075 | 58,500 | 02/23/2015 | 04/29/2024 | |
| 69349L-AJ-7 | PNC BANK NA Corp Note Non Call | | | | 1FE | 601,326 | 99,9930 | 599,958 | 600,000 | 600,050 | 0 | (672) | 0 | 0.633 | 0.434 | JAU | 686 | 3,501 | 02/03/2014 | 01/28/2016 | |
| 69371R-L3-8 | PACCAR FINL CORP Corp Note Non Call | | | | 1FE | 501,380 | 100,3290 | 501,645 | 500,000 | 500,082 | 0 | (784) | 0 | 0.614 | 0.352 | FMAN | 452 | 2,725 | 05/01/2014 | 02/08/2016 | |
| 69371R-L6-1 | PACCAR FINL CORP Corp Note Non Call | | | | 1FE | 402,500 | 100,1720 | 400,688 | 400,000 | 401,106 | 0 | (1,394) | 0 | 1.150 | 0.706 | FA | 1,725 | 2,300 | 03/11/2015 | 08/16/2016 | |
| 69371R-L7-9 | PACCAR FINL CORP Corp Note Non Call | | | | 1FE | 1,285,000 | 100,5740 | 1,292,376 | 1,285,000 | 1,285,000 | 0 | 0 | 0 | 1.052 | 0.842 | MJSD | 939 | 11,404 | 12/02/2013 | 12/06/2018 | |
| 713448-DA-3 | PEPSICO INC Corp Note MW | | | | 1FE | 400,000 | 100,0110 | 400,044 | 400,000 | 400,000 | 0 | 0 | 0 | 0.671 | 0.671 | JAU | 589 | 0 | 10/08/2015 | 10/13/2017 | |
| 72650R-AZ-5 | PLAINS ALL AMER Corp Note Call | 1 | | | 2FE | 1,020,393 | 86,4430 | 873,074 | 1,010,000 | 1,018,448 | 0 | (1,203) | 0 | 3.650 | 3.498 | JD | 3,072 | 36,865 | 03/27/2014 | 06/01/2022 | |
| 737415-AL-3 | Post Apartment Homes Corp Note Call MW 25BP | 1 | | | 2FE | 1,799,496 | 97,1660 | 1,748,988 | 1,800,000 | 1,799,663 | 0 | 43 | 0 | 3.375 | 3.378 | JD | 5,063 | 60,750 | 11/02/2012 | 12/01/2022 | |
| 74005P-BE-3 | PRAXAIR INC Corp Note MW | | | | 1FE | 1,103,020 | 100,0060 | 1,100,066 | 1,100,000 | 1,100,266 | 0 | (1,914) | 0 | 0.750 | 0.575 | FA | 2,979 | 8,250 | 12/08/2014 | 02/21/2016 | |
| 74153W-CC-1 | PRICOA GLOB FUND Corp Note Non Call Prv Plc | | | | 1FE | 850,014 | 100,2660 | 852,261 | 850,000 | 850,003 | 0 | (9) | 0 | 0.512 | 0.379 | FMAN | 556 | 3,621 | 11/06/2014 | 05/16/2016 | |
| 74256L-AG-4 | PRINCIPAL LFE II Corp Note Non Call Prv Plc | | | | 1FE | 1,104,994 | 100,4440 | 1,104,884 | 1,100,000 | 1,102,902 | 0 | (999) | 0 | 2.250 | 2.152 | AO | 5,225 | 24,750 | 11/05/2013 | 10/15/2018 | |
| 74256L-AT-6 | PRINCIPAL LFE II Corp Note Non Call Prv Plc | | | | 1FE | 1,000,000 | 99,9940 | 999,460 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0.914 | 0.914 | MJSD | 624 | 0 | 12/02/2015 | 12/01/2017 | |
| 742718-EF-2 | PROCTER & GAMBLE Corp Note Non Call | | | | 1FE | 500,000 | 100,2570 | 501,285 | 500,000 | 500,000 | 0 | 0 | 0 | 0.414 | 0.312 | FMAN | 334 | 1,764 | 11/19/2014 | 11/04/2016 | |
| 756109-AM-6 | REALTY INCOME Corp Note Call MW 25BP | 1 | | | 2FE | 656,235 | 100,1270 | 656,845 | 665,000 | 660,471 | 0 | 2,100 | 0 | 2.000 | 2.337 | JJ | 5,379 | 13,300 | 12/12/2013 | 01/31/2018 | |
| 760759-AL-4 | REPUBLIC SVCS Corp Note MW 20BP | 1 | | | 2FE | 1,014,857 | 103,7160 | 985,302 | 950,000 | 991,145 | 0 | (16,794) | 0 | 3.800 | 1.922 | MN | 4,613 | 36,100 | 07/31/2014 | 05/15/2018 | |
| 78573A-AE-0 | SABMILLER HLD IN Corp Note MW Prv Plc | | | | 1FE | 1,209,480 | 99,7870 | 1,197,444 | 1,200,000 | 1,205,353 | 0 | (1,988) | 0 | 2.200 | 2.022 | FA | 11,000 | 26,400 | 11/22/2013 | 08/01/2018 | |
| 816851-AI-9 | SEMPRA ENERGY Corp Note Call MW | | | | 2FE | 1,029,135 | 98,2840 | 1,012,325 | 1,030,000 | 1,029,267 | 0 | 133 | 0 | 2.400 | 2.418 | MS | 7,279 | 12,497 | 03/10/2015 | 03/15/2020 | |
| 828807-BV-8 | SIMON PROP GP LP Corp Note Call MW | | | | 1FE | 422,713 | 104,0500 | 420,362 | 404,000 | 421,083 | 0 | (1,630) | 0 | 5.875 | 1.214 | MS | 7,912 | 0 | 11/24/2015 | 03/01/2017 | |
| 828807-CV-7 | SIMON PROP GP LP Corp Note Call MW | | | | 1FE | 615,824 | 101,8100 | 626,132 | 615,000 | 615,824 | 0 | 0 | 0 | 3.500 | 3.482 | MS | 8,012 | 0 | 11/10/2015 | 09/01/2025 | |
| 845467-AE-9 | SOUTHWESTERN ENE Corp Note MW | | | | 2FE | 1,195,998 | 85,0250 | 850,250 | 1,000,000 | 1,101,403 | 0 | (46,846) | 0 | 7.500 | 2.477 | FA | 31,250 | 75,000 | 12/16/2013 | 02/01/2018 | |
| 84756N-AC-3 | SPECTRA PARTNERS Corp Note Call MW | 1 | | | 2FE | 1,010,866 | 99,1270 | 966,488 | 975,000 | 998,574 | 0 | (8,613) | 0 | 2.950 | 2.004 | MS | 7,670 | 28,763 | 07/28/2014 | 09/25/2018 | |
| 857477-AH-6 | STATE STREET COR Corp Note Non Call | | | | 1FE | 1,443,922 | 100,3120 | 1,404,368 | 1,400,000 | 1,405,925 | 0 | (32,542) | 0 | 2.875 | 0.535 | MS | 12,746 | 40,250 | 11/04/2014 | 03/07/2016 | |
| 86787E-AP-2 | SUNTRUST BANK Corp Note Call | 1 | | | 1FE | 399,580 | 99,5940 | 398,376 | 400,000 | 399,680 | 0 | 100 | 0 | 1.350 | 1.422 | FA | 2,040 | 0 | 08/19/2015 | 02/15/2017 | |
| 867317-AF-2 | TIME WARNER INC Corp Note MW 20BP | 1 | | | 2FE | 518,705 | 108,4490 | 515,133 | 475,000 | 517,421 | 0 | (1,284) | 0 | 4.875 | 2.617 | MS | 6,818 | 0 | 11/09/2015 | 03/15/2020 | |
| 89236T-BU-8 | TOYOTA MTR CRED Corp Note Non Call | | | | 1FE | 799,980 | 100,1710 | 801,368 | 800,000 | 799,993 | 0 | 10 | 0 | 0.693 | 0.334 | MJSD | 139 | 3,091 | 09/19/2014 | 09/23/2016 | |
| 89236T-CC-7 | TOYOTA MTR CRED Corp Note Non Call | | | | 1FE | 1,000,000 | 100,0210 | 1,000,210 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0.552 | 0.448 | FMAN | 705 | 3,557 | 02/17/2015 | 02/16/2017 | |
| 90131H-AA-3 | 21ST CENTURY FOX Corp Note MW | 1 | | | 2FE | 258,473 | 103,4000 | 268,840 | 260,000 | 258,743 | 0 | 135 | 0 | 4.000 | 4.073 | AO | 2,600 | 10,400 | 01/23/2014 | 10/01/2023 | |
| 90131H-AN-5 | 21ST CENTURY FOX Corp Note MW | 1 | | | 2FE | 319,825 | 113,5680 | 312,312 | 275,000 | 311,678 | 0 | (8,147) | 0 | 6.900 | 2.490 | MS | 6,325 | 9,488 | 04/06/2015 | 03/01/2019 | |
| 903270-CI-7 | USAA CAP CORP Corp Note Non Call Prv Plc | | | | 1FE | 892,452 | 101,3210 | 889,598 | 878,000 | 889,105 | 0 | (3,347) | 0 | 2.250 | 0.908 | MS | 4,994 | 9,878 | 09/15/2015 | 12/13/2016 | |
| 90331H-MD-2 | US BANK NA OHIO Corp Note Call | | | | 1FE | 999,897 | 100,2110 | 1,002,110 | 1,000,000 | 999,913 | 0 | 16 | 0 | 0.552 | 0.535 | JAU | 966 | 1,346 | 10/19/2015 | 01/30/2017 | |
| 90331H-MF-7 | US BANK NA OHIO Corp Note Call | | | | 1FE | 950,210 | 100,2630 | 952,499 | 950,000 | 950,031 | 0 | (146) | 0 | 0.440 | 0.337 | JAU | 825 | 3,708 | 11/13/2014 | 04/22/2016 | |
| 92277G-AG-2 | VENTAS REALTY LP Corp Note Call MW | | | | 2FE | 1,017,980 | 99,8350 | 1,028,301 | 1,030,000 | 1,018,145 | 0 | 165 | 0 | 4.125 | 4.267 | JJ | 19,473 | 0 | 11/09/2015 | 01/15/2026 | |
| 92343V-BD-5 | VERIZON COMM INC Corp Note MW 20BP | 1 | | | 2FE | 509,335 | 100,6250 | 503,125 | 500,000 | 503,929 | 0 | (4,673) | 0 | 2.000 | 1.049 | MN | 1,667 | 10,000 | 10/31/2014 | 11/01/2016 | |
| 92343V-BM-5 | VERIZON COMM INC Corp Note Non Call | | | | 2FE | 684,724 | 103,0170 | 669,611 | 650,000 | 670,936 | 0 | (7,560) | 0 | 2.252 | 0.807 | MJSD | 732 | 13,399 | 03/03/2014 | 09/14/2023 | |
| 92343V-CE-2 | VERIZON COMM INC Corp Note MW | 1 | | | 2FE | 1,049,475 | 99,6800 | 1,046,640 | 1,050,000 | 1,049,745 | 0 | 174 | 0 | 1.350 | 1.367 | JD | 866 | 14,175 | 06/04/2014 | 06/09/2017 | |
| 92343V-CH-5 | VERIZON COMM INC Corp Note MW | | | | 2FE | 504,000 | 100,5460 | 506,752 | 504,000 | 504,000 | 0 | 0 | 0 | 2.625 | 2.625 | FA | 4,778 | 6,615 | 03/16/2015 | 02/21/2020 | |
| 929903-CH-3 | WACHOVIA CORP Corp Note Non Call | | | | 1FE | 642,840 | 103,2280 | 588,400 | 570,000 | 590,251 | 0 | (25,471) | 0 | 5.625 | 1.077 | AO | 6,769 | 32,063 | 12/02/2013 | 10/15/2016 | |
| 931422-AE-9 | WALGREEN CO Corp Note MW | 1 | | | 2FE | 319,512 | 107,9290 | 304,360 | 282,000 | 304,920 | 0 | (7,180) | 0 | 5.250 | 2.457 | JJ | 6,827 | 14,805 | 12/05/2013 | 01/15/2019 | |
| 931427-AG-3 | WALGREENS BOOTS Corp Note Non Call | | | | 2FE | 400,000 | 100,1730 | 400,692 | 400,000 | 400,000 | 0 | 0 | 0 | 0.814 | 0.682 | FMAN | 398 | 2,929 | 11/06/2014 | 05/18/2016 | |
| 94106L-AI-9 | WASTE MANAGEMENT Corp Note MW 25BP | | | | 2FE | 334,446 | 108,4770 | 325,431 | 300,000 | 326,435 | 0 | (5,467) | 0 | 4.750 | 2.657 | JD | 40 | 14,250 | 07/08/2014 | 06/30/2020 | |
| 94974B-FM-7 | WELLS FARGO CO Corp Note Non Call | | | | 1FE | 1,457,086 | 100,5590 | 1,458,106 | 1,450,000 | 1,452,252 | 0 | (4,071) | 0 | 0.847 | 0.482 | JAU | 2,491 | 11,649 | 10/27/2014 | 07/20/2016 | |
| 94974B-GC-8 | WELLS FARGO CO Corp Note Non Call | | | | 1FE | 1,750,000 | 99,4830 | 1,740,953 | 1,750,000 | 1,750,000 | 0 | 0 | 0 | 0.722 | 0.493 | MJSD | 842 | 9,536 | 09/02/2014 | 09/08/2017 | |
| 94974B-GH-7 | WELLS FARGO CO Corp Note Non Call | | | | 1FE | 1,053,993 | 97,0710 | 1,072,635 | 1,105,000 | 1,055,945 | 0 | 1,952 | 0 | 3.000 | 3.574 | FA | 12,155 | 16,575 | 07/22/2015 | 02/19/2025 | |
| 94988J-2K-2 | | | | | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|---|-------|--------|-----------|-----------|--------------------|------------|--------------------|--------------------|-------------------------------|---|---|---|--|------------|-------------------|------------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | Code | Rating | Bond Char | NAIC Des. | Actual Cost | Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 448055-AK-9 | HUSKY ENERGY INC Corp Note Call MW | A | 1 | | 2FE | 2,380,015 | 89,8340 | 2,142,541 | 2,385,000 | 2,380,833 | .0 | .416 | .0 | .0 | 4.000 | 4.025 | AO | 20,140 | 95,400 | 03/12/2014 | 04/15/2024 |
| 73755L-AM-9 | POTASH CORP Corp Note Call MW | A | 1 | | 1FE | 1,059,888 | 93,4690 | 995,445 | 1,065,000 | 1,060,230 | .0 | .342 | .0 | .0 | 3.000 | 3.056 | AO | 7,988 | 16,419 | 03/23/2015 | 04/01/2025 |
| 78010U-D3-8 | ROYAL BK CANADA Corp Note Non Call | A | 1 | | 1FE | 2,375,000 | 99,7920 | 2,370,060 | 2,375,000 | 2,375,000 | .0 | .0 | .0 | .0 | 0.758 | 0.471 | MJSD | 800 | 12,614 | 06/10/2014 | 06/16/2017 |
| 87425E-AL-7 | TALISMAN ENERGY Corp Note MW | A | 1 | | 2FE | 464,970 | 107,4190 | 402,821 | 375,000 | 439,165 | .0 | (17,777) | .0 | .0 | 7.750 | 2.492 | JD | 2,422 | 29,063 | 07/11/2014 | 06/01/2019 |
| 000800-AE-5 | ABN AMRO BANK NV Corp Note Non Call Prv Plc | F | 1 | | 1FE | 1,000,000 | 99,9790 | 999,790 | 1,000,000 | 1,000,000 | .0 | .0 | .0 | .0 | 0.862 | 0.640 | MJSD | 599 | 6,952 | 05/30/2014 | 06/06/2016 |
| 002799-AQ-7 | ABBEY NATL TREAS Corp Note Non Call | F | 1 | | 1FE | 2,066,638 | 100,0160 | 2,075,332 | 2,075,000 | 2,068,734 | .0 | 1,602 | .0 | .0 | 2.350 | 2.436 | MS | 15,035 | 48,763 | 09/03/2014 | 09/10/2019 |
| 034863-AL-4 | ANGLO AMERICAN Corp Note Non Call Prv Plc | F | 1 | | 2FE | 730,000 | 99,7060 | 727,854 | 730,000 | 730,000 | .0 | .0 | .0 | .0 | 1.271 | 1.176 | JAJO | 2,010 | 8,971 | 04/08/2014 | 04/15/2016 |
| 055451-AU-2 | BHP FINANCE USA Corp Note MW 125BP | F | 1 | | 1FE | 1,045,750 | 94,9320 | 949,320 | 1,000,000 | 1,039,597 | .0 | (4,421) | .0 | .0 | 3.850 | 3.267 | MS | 9,732 | 38,500 | 08/01/2014 | 09/30/2023 |
| 06739F-HJ-8 | Barclays Bank Corp Note Non Call | F | 1 | | 1FE | 1,510,000 | 100,4680 | 1,517,067 | 1,510,000 | 1,510,000 | .0 | .0 | .0 | .0 | 0.944 | 0.816 | FMAN | 1,781 | 13,036 | 02/12/2014 | 02/17/2017 |
| 111013-AG-3 | BRIT SKY BROADCA Corp Note MW 40BP Prv Plc | F | 1 | | 2FE | 349,516 | 107,8380 | 431,352 | 400,000 | 384,799 | .0 | 6,329 | .0 | .0 | 6.100 | 8.086 | FA | 9,218 | 24,400 | 01/08/2009 | 02/15/2018 |
| 111013-AM-0 | BRIT SKY BROADCA Corp Note MW Prv Plc | F | 1 | | 2FE | 698,957 | 99,6120 | 697,284 | 700,000 | 699,214 | .0 | .199 | .0 | .0 | 2.625 | 2.657 | MS | 5,359 | 18,375 | 09/09/2014 | 09/16/2019 |
| 404280-AN-9 | HSBC HOLDINGS Corp Note Non Call | F | 1 | | 1FE | 1,044,631 | 105,1610 | 1,030,578 | 980,000 | 1,033,878 | .0 | (7,718) | .0 | .0 | 4.000 | 3.027 | MS | 9,909 | 39,200 | 08/04/2014 | 03/30/2022 |
| 53944V-AC-3 | LLOYDS BANK CP Corp Note Non Call | F | 1 | | 1FE | 1,707,709 | 99,8160 | 1,706,854 | 1,710,000 | 1,708,302 | .0 | .593 | .0 | .0 | 1.750 | 1.796 | MS | 8,728 | 14,879 | 03/12/2015 | 03/16/2018 |
| 716540-BJ-0 | PETROLEOS MEXICA Corp Note MW | F | 1 | | 2FE | 1,013,075 | 99,9140 | 979,157 | 980,000 | 1,000,028 | .0 | (7,505) | .0 | .0 | 3.500 | 2.664 | JJ | 15,530 | 34,300 | 03/25/2014 | 07/18/2018 |
| 767201-AS-5 | RIO TINTO FINANC Corp Note Call MW | F | 1 | | 1FE | 519,560 | 91,4830 | 489,434 | 535,000 | 519,754 | .0 | .194 | .0 | .0 | 3.750 | 4.117 | JD | 892 | 9,976 | 11/09/2015 | 06/15/2025 |
| 822582-BM-3 | SHELL INTL FIN Corp Note MW | F | 1 | | 1FE | 1,295,723 | 99,0030 | 1,287,039 | 1,300,000 | 1,295,922 | .0 | .199 | .0 | .0 | 1.625 | 1.738 | MN | 2,993 | .0 | 11/05/2015 | 11/10/2018 |
| 3299999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | 156,846,794 | XXX | 153,435,004 | 154,023,000 | 155,617,696 | 0 | (665,345) | 0 | 0 | XXX | XXX | XXX | 1,021,607 | 3,115,991 | XXX | XXX |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS | | 2 | | 1FML | 2,508,823 | 99,2140 | 2,489,162 | 2,508,882 | 2,508,398 | .0 | (208) | .0 | .0 | 1.445 | 1.439 | MN | 3,021 | 36,253 | 03/28/2014 | 02/10/2019 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS | | 2 | | 1FML | 1,066,739 | 99,0780 | 1,056,917 | 1,066,752 | 1,066,565 | .0 | (93) | .0 | .0 | 1.275 | 1.268 | MN | 1,133 | 13,601 | 04/29/2014 | 05/10/2047 |
| 12636F-BH-5 | COMM MORTGAGE TR COMM 2015-LC23 A3 CMBS | | 2 | | 1FE | 2,565,340 | 100,8040 | 2,560,422 | 2,540,000 | 2,565,046 | .0 | (294) | .0 | .0 | 3.521 | 3.414 | MN | 7,453 | 7,453 | 11/06/2015 | 10/10/2053 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOIT 2014-GC21 A1 CMBS | | 2 | | 1FML | 1,963,680 | 98,9500 | 1,943,111 | 1,963,730 | 1,963,400 | .0 | (154) | .0 | .0 | 1.242 | 1.236 | MN | 2,032 | 24,390 | 05/07/2014 | 05/10/2047 |
| 17322V-AR-7 | CITIGROUP COMMERCIAL MORTGAGE CGOIT 2014-GC23 A2 CMBS | | 2 | | 1FML | 4,119,946 | 101,6020 | 4,064,080 | 4,000,000 | 4,086,373 | .0 | (24,722) | .0 | .0 | 2.851 | 2.203 | MN | 9,503 | 114,040 | 07/17/2014 | 07/10/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS | | 2 | | 1FML | 1,707,498 | 98,9910 | 1,547,498 | 1,547,498 | 1,547,498 | .0 | .0 | .0 | .0 | 1.266 | 1.253 | MN | 1,633 | 19,593 | 04/29/2014 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS | | 2 | | 1FML | 1,625,902 | 99,0830 | 1,611,033 | 1,625,942 | 1,625,492 | .0 | (207) | .0 | .0 | 1.313 | 1.301 | MN | 1,779 | 21,349 | 03/26/2014 | 04/15/2047 |
| 61763M-AB-6 | MORGAN STANLEY B MSBAM 2014-C16 A2 CMBS | | 2 | | 1FML | 3,218,623 | 101,4390 | 3,169,969 | 3,125,000 | 3,189,309 | .0 | (19,193) | .0 | .0 | 2.849 | 2.190 | MN | 7,419 | 89,031 | 06/05/2014 | 06/15/2047 |
| 3499999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities | | | | | 18,616,551 | XXX | 18,426,578 | 18,377,804 | 18,552,081 | 0 | (44,871) | 0 | 0 | XXX | XXX | XXX | 33,973 | 325,710 | XXX | XXX |
| 02006Y-AB-1 | ALLY AUTO RECEIV ALLYA 2015-1 A2 ABS | | 2 | | 1FE | 2,014,975 | 99,9100 | 2,013,187 | 2,015,000 | 2,014,994 | .0 | .20 | .0 | .0 | 0.920 | 0.919 | MN | 824 | 7,364 | 07/15/2015 | 02/15/2018 |
| 03064V-AE-8 | AMERICREDIT AUTO AMCAR 2014-2 C ABS | | 2 | | 1FE | 2,449,578 | 99,8880 | 2,447,256 | 2,450,000 | 2,449,639 | .0 | .20 | .0 | .0 | 2.180 | 2.192 | MN | 3,412 | 53,410 | 06/03/2014 | 06/08/2020 |
| 03065C-AF-6 | AmeriCredit Auto AMCAR 2013-4 D ABS | | 2 | | 1FE | 2,597,813 | 101,2500 | 2,581,875 | 2,550,000 | 2,596,501 | .0 | (1,312) | .0 | .0 | 3.310 | 2.189 | MN | 5,383 | .0 | 12/09/2015 | 10/08/2019 |
| 13974H-AA-5 | Capital Auto Rec AFIN 2015-3 A1A ABS Prv Plc | | 2 | | 1FE | 2,659,378 | 99,8290 | 2,660,443 | 2,665,000 | 2,659,595 | .0 | .217 | .0 | .0 | 1.390 | 1.594 | MN | 1,132 | 3,087 | 12/10/2015 | 02/20/2018 |
| 13975H-AE-6 | CAPITAL AUTO REC AFIN 2014-2 B ABS | | 2 | | 1FE | 1,349,800 | 100,3080 | 1,354,158 | 1,350,000 | 1,349,914 | .0 | .77 | .0 | .0 | 2.030 | 2.044 | MN | 837 | 27,405 | 04/16/2014 | 12/20/2018 |
| 26207U-AE-9 | Drive Auto Receiv DRIVE 2015-BA B ABS Prv Plc | | 2 | | 1FE | 2,546,813 | 99,7430 | 2,543,447 | 2,550,000 | 2,546,920 | .0 | .114 | .0 | .0 | 2.120 | 2.186 | MN | 2,403 | 4,505 | 11/25/2015 | 06/17/2019 |
| 26207V-AE-7 | DRIVE AUTO RECEI DRIVE 2015-CA B ABS Prv Plc | | 2 | | 1FE | 1,879,834 | 99,7440 | 1,875,187 | 1,880,000 | 1,879,853 | .0 | .19 | .0 | .0 | 2.230 | 2.243 | MN | 1,863 | 16,653 | 07/15/2015 | 09/16/2019 |
| 49326B-BY-1 | Keycorp Student Loan Tr KSLT 2004-A 2A2 ABS | | 2 | | 1FE | 67,227 | 99,0940 | 67,325 | 67,941 | 67,701 | .0 | .171 | .0 | .0 | 0.623 | 0.889 | JAJO | 78 | 790 | 03/15/2013 | 10/28/2041 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc | | 2 | | 1FE | 1,454,923 | 99,9200 | 1,453,884 | 1,455,048 | 1,455,004 | .0 | .24 | .0 | .0 | 0.520 | 0.524 | MN | 483 | 7,566 | 06/03/2014 | 04/10/2017 |
| 80283W-AE-9 | SANTANDER DRIVE SDART 2014-2 B ABS | | 2 | | 1FE | 2,299,640 | 100,0270 | 2,300,611 | 2,300,000 | 2,299,960 | .0 | .230 | .0 | .0 | 1.620 | 1.634 | MN | 1,656 | 37,260 | 04/16/2014 | 02/15/2019 |
| 80284M-AE-0 | SANTANDER DRIVE SDART 2015-4 B ABS | | 2 | | 1FE | 2,059,887 | 100,1340 | 2,062,760 | 2,060,000 | 2,059,883 | .0 | (4) | .0 | .0 | 2.260 | 2.270 | MN | 2,069 | 14,096 | 08/20/2015 | 06/15/2020 |
| 3599999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities | | | | | 21,379,868 | XXX | 21,360,133 | 21,342,989 | 21,379,964 | 0 | (424) | 0 | 0 | XXX | XXX | XXX | 20,150 | 171,736 | XXX | XXX |
| 3899999 | Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | 196,843,213 | XXX | 193,221,715 | 193,743,793 | 195,549,741 | 0 | (710,640) | 0 | 0 | XXX | XXX | XXX | 1,075,730 | 3,613,437 | XXX | XXX |
| 4899999 | Total - Hybrid Securities | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 5599999 | Total - Parent, Subsidiaries and Affiliates Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 7799999 | Total - Issuer Obligations | | | | | 522,308,066 | XXX | 507,785,878 | 473,203,000 | 504,949,044 | 0 | (7,818,315) | 0 | 0 | XXX | XXX | XXX | 5,115,695 | 14,610,624 | XXX | XXX |
| 7899999 | Total - Residential Mortgage-Backed Securities | | | | | 72,383,411 | XXX | 71,542,344 | 68,643,351 | 72,177,944 | 0 | (90,910) | 0 | 0 | XXX | XXX | XXX | 211,905 | 1,637,679 | XXX | XXX |
| 7999999 | Total - Commercial Mortgage-Backed Securities | | | | | 18,616,551 | XXX | 18,426,578 | 18,377,804 | 18,552,081 | 0 | (44,871) | 0 | 0 | XXX | XXX | XXX | 33,973 | 325,710 | XXX | XXX |
| 8099999 | Total - Other Loan-Backed and Structured Securities | | | | | 21,379,868 | XXX | 21,360,133 | 21,342,989 | 21,379,964 | 0 | (424) | 0 | 0 | XXX | XXX | | | | | |

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|--|---------|---------------|-----------------------------|---------------------------|-------------------|-------------------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | | 2,482,785 | 2,402,271 | 1,001 |
| 912828-A5-9 | US Treasury Note 0.625% 12/15/16 | | 11/17/2015 | Mizuho Investor Sec Co | | 999,688 | 1,000,000 | 2,664 |
| 912828-A5-9 | US Treasury Note 0.625% 12/15/16 | | 11/18/2015 | Goldman Sachs | | 749,824 | 750,000 | 2,011 |
| 912828-EW-6 | US Treasury Note 4.500% 02/15/16 | | 02/05/2015 | Deutsche Bank | | 1,565,449 | 1,500,000 | 32,099 |
| 912828-F8-8 | US Treasury Note 0.375% 10/31/16 | | 10/20/2015 | CitiGroup | | 500,156 | 500,000 | 887 |
| 912828-G4-6 | US Treasury Note 0.500% 11/30/16 | | 10/20/2015 | Harris Nesbitt Corp | | 500,645 | 500,000 | 977 |
| 912828-K7-4 | US Treasury Note 2.000% 08/15/25 | | 08/31/2015 | CitiGroup | | 5,284,835 | 5,370,000 | 4,961 |
| 912828-PM-4 | US Treasury Note 1.000% 10/31/16 | | 09/15/2015 | Deutsche Bank | | 1,005,078 | 1,000,000 | 3,777 |
| 912828-RU-6 | US Treasury Note 0.875% 11/30/16 | | 09/09/2015 | ScottiMcLeod Corporation | | 1,004,492 | 1,000,000 | 2,439 |
| 912828-TS-9 | US Treasury Note 0.625% 09/30/17 | | 10/28/2015 | Toronto Dominion Sec | | 948,516 | 950,000 | 470 |
| 912828-US-7 | US Treasury Note 0.375% 03/15/16 | | 01/15/2015 | Goldman Sachs | | 1,803,234 | 1,800,000 | 2,294 |
| 912828-VR-8 | US Treasury Note 0.625% 08/15/16 | | 02/17/2015 | Harris Nesbitt Corp | | 901,688 | 900,000 | 47 |
| 912828-VH-7 | US Treasury Note 0.875% 09/15/16 | | 09/09/2015 | Wells Fargo | | 1,004,453 | 1,000,000 | 4,256 |
| 912828-XM-7 | US Treasury Note 1.625% 07/31/20 | | 08/31/2015 | Deutsche Bank | | 10,560,087 | 10,510,000 | 14,851 |
| 0599999. Subtotal - Bonds - U.S. Governments | | | | | | 29,310,930 | 29,182,271 | 72,734 |
| 13063C-YA-2 | CALIFORNIA ST GO Non Call 5.000% 09/01/21 | | 11/09/2015 | Goldman Sachs | | 1,486,000 | 1,250,000 | 1,736 |
| 882723-YY-9 | TEXAS ST GO Non Call 5.000% 10/01/21 | | 09/17/2015 | JP Morgan Chase | | 2,801,146 | 2,375,000 | 0 |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions | | | | | | 4,287,146 | 3,625,000 | 1,736 |
| 047870-MR-8 | ATLANTA GA WTR & Rev Bond Non Call 5.000% 11/01/23 | | 02/26/2015 | Loop Capital Markets | | 3,652,050 | 3,000,000 | 0 |
| 207758-TW-3 | CONNECTICUT ST S Rev Bond Non Call 5.000% 08/01/24 | | 10/02/2015 | RBC Capital Markets | | 2,033,025 | 1,670,000 | 0 |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | | 1,308,929 | 1,281,105 | 747 |
| 3132GT-PY-7 | FHLMC Pool Q08239 MBS 3.500% 05/01/42 | | 11/09/2015 | Barclays Group Inc. | | 1,416,379 | 1,371,795 | 1,200 |
| 3132JA-PW-9 | FHLMC Pool Q19036 MBS 3.500% 06/01/43 | | 12/09/2015 | JP Morgan Chase | | 783,225 | 755,598 | 661 |
| 3132MA-VZ-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | | 1,580,476 | 1,502,086 | 1,898 |
| 3132QL-BR-3 | FHLMC Pool Q30047 MBS 3.500% 11/01/44 | | 12/09/2015 | BNP Paribas Securities Corp | | 763,926 | 737,870 | 646 |
| 3132QM-BF-3 | FHLMC Pool Q31769 MBS 4.000% 03/01/45 | | 11/12/2015 | Barclays Group Inc. | | 986,290 | 927,864 | 1,237 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | | 1,164,870 | 1,096,671 | 3,534 |
| 3135G0-ZR-7 | FNMA Note Non Call 2.625% 09/06/24 | | 03/17/2015 | Goldman Sachs | | 5,075,893 | 4,950,000 | 4,331 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | | 928,274 | 891,633 | 966 |
| 3137EA-DB-2 | FHLMC Note Non Call 2.375% 01/13/22 | | 03/17/2015 | Morgan Stanley | | 5,077,136 | 4,955,000 | 21,248 |
| 3138EJ-QJ-0 | FNMA Pool AL2256 MBS 4.500% 01/01/42 | | 11/16/2015 | RBC Capital Markets | | 1,590,482 | 1,466,093 | 2,932 |
| 3138EP-N3-4 | FNMA Pool AL6709 MBS 4.000% 04/01/45 | | 11/12/2015 | Barclays Group Inc. | | 971,485 | 912,997 | 1,217 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | | 2,938,706 | 2,867,904 | 3,107 |
| 3138WE-66-9 | FNMA Pool AS5370 MBS 3.500% 07/01/45 | | 11/05/2015 | JP Morgan Chase | | 1,021,610 | 984,314 | 478 |
| 3138X9-WS-4 | FNMA Pool AU9656 MBS 4.500% 09/01/43 | | 11/13/2015 | Goldman Sachs | | 772,915 | 712,569 | 1,336 |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | | 4,564,391 | 4,073,644 | 10,750 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | | 1,222,693 | 1,148,069 | 3,572 |
| 3138YB-DG-5 | FNMA Pool AX9102 MBS 4.500% 11/01/44 | | 09/01/2015 | Barclays Group Inc. | | 3,266,683 | 3,000,397 | 3,375 |
| 3138YE-HD-2 | FNMA Pool AY1127 MBS 3.500% 04/01/45 | | 09/01/2015 | Wachovia Bank | | 3,906,991 | 3,753,339 | 365 |
| 3138YN-HS-3 | FNMA Pool AY8468 MBS 4.000% 08/01/45 | | 11/05/2015 | Wachovia Bank | | 3,063,658 | 2,871,618 | 1,595 |
| 3138YN-RB-5 | FNMA Pool AY8581 MBS 3.500% 08/01/45 | | 11/01/2015 | Morgan Stanley | | 1,416,924 | 1,359,058 | 396 |
| 3140E0-60-3 | FNMA Pool AZ8078 MBS 3.500% 08/01/45 | | 10/30/2015 | Wachovia Bank | | 263,760 | 253,768 | 99 |
| 31417A-QE-2 | FNMA Pool AB4052 MBS 4.000% 12/01/41 | | 12/09/2015 | Barclays Group Inc. | | 1,563,395 | 1,466,471 | 2,118 |
| 31417G-TV-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | | 2,887,405 | 2,817,840 | 3,053 |
| 414009-JR-2 | HARRIS CNTY TX C Rev Bond Non Call 5.000% 10/01/25 | | 10/05/2015 | Scott & Stringfellow | | 3,937,193 | 3,210,000 | 3,121 |
| 45203H-AQ-2 | ILLINOIS ST FIN Rev Bond Non Call 5.000% 11/15/22 | | 09/17/2015 | Barclays Group Inc. | | 1,745,668 | 1,525,000 | 0 |
| 59447P-BC-0 | MICHIGAN ST FIN Rev Bond Non Call 5.000% 08/01/23 | | 01/21/2015 | RBC Capital Markets | | 3,197,762 | 2,620,000 | 0 |
| 59447P-TV-7 | MICHIGAN ST FIN Rev Bond Non Call 5.000% 12/01/23 | | 02/12/2015 | Merrill Lynch | | 4,620,613 | 3,845,000 | 0 |
| 64577B-KT-0 | NEW JERSEY ST EC Rev Bond Cont Call 5.000% 06/15/26 | | 08/26/2015 | Merrill Lynch | | 3,117,480 | 3,000,000 | 0 |
| 64990E-H8-3 | NEW YORK ST DORM Rev Bond Non Call 5.000% 02/15/23 | | 07/01/2015 | JP Morgan Chase | | 5,936,900 | 5,000,000 | 12,500 |
| 64990E-Y4-3 | NEW YORK ST DORM Rev Bond Non Call 5.000% 03/15/25 | | 09/02/2015 | JP Morgan Chase | | 2,424,680 | 2,000,000 | 0 |
| 837151-NK-1 | SOUTH CAROLINA S Rev Bond Non Call 5.000% 12/01/19 | | 10/30/2015 | Raymond James & Assoc | | 2,200,029 | 1,915,000 | 7,447 |
| 92778W-DB-9 | VIRGINIA ST CLG Rev Bond Non Call 5.000% 09/01/25 | | 11/18/2015 | Piper Jaffray | | 4,946,720 | 4,000,000 | 0 |
| 3199999. Subtotal - Bonds - U.S. Special Revenues | | | | | | 86,348,616 | 77,942,703 | 90,929 |
| 02006Y-AB-1 | ALLY AUTO RECEIV ALLYA 2015-1 A2 ABS 0.920% 02/15/18 | | 07/15/2015 | Merrill Lynch | | 2,014,975 | 2,015,000 | 0 |
| 0258MO-DC-0 | AMERICAN EXPRESS Corp Note Non Call 2.800% 09/19/16 | | 09/11/2015 | Merrill Lynch | | 254,365 | 250,000 | 3,442 |
| 0258MO-DH-9 | AMERICAN EXPRESS Corp Note Non Call 0.834% 07/29/16 | | 06/11/2015 | Pershing | | 242,678 | 242,000 | 255 |
| 0258MO-DH-9 | AMERICAN EXPRESS Corp Note Non Call 0.834% 07/29/16 | | 06/11/2015 | Goldman Sachs | | 52,128 | 52,000 | 55 |
| 0258MO-DH-9 | AMERICAN EXPRESS Corp Note Non Call 0.834% 07/29/16 | | 06/11/2015 | Goldman Sachs | | 406,997 | 406,000 | 427 |
| 02665W-AY-7 | AMERICAN HONDA F Corp Note Non Call 1.020% 09/20/17 | | 09/21/2015 | Deutsche Bank | | 1,127,000 | 1,127,000 | 0 |
| 03065C-AF-6 | AmeriCredit Auto AMCAR 2013-4 D ABS 3.310% 10/08/19 | | 12/09/2015 | Credit Suisse | | 2,597,813 | 2,550,000 | 1,407 |
| 032511-BJ-5 | ANADARKO PETRO Corp Note Call MW 3.450% 07/15/24 | | 07/27/2015 | Mesirow Financial | | 82,644 | 85,000 | 122 |
| 032511-BJ-5 | ANADARKO PETRO Corp Note Call MW 3.450% 07/15/24 | | 07/28/2015 | Mesirow Financial | | 116,390 | 120,000 | 184 |
| 032511-BJ-5 | ANADARKO PETRO Corp Note Call MW 3.450% 07/15/24 | | 07/31/2015 | JP Morgan Chase | | 1,103,726 | 1,125,000 | 2,156 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|----------------------|--|---------|---------------|-------------------------------|---------------------------|-------------|-----------|---|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 037833-AK-6 | APPLE INC Corp Note MW 15BP 2.400% 05/03/23 | | 11/09/2015 | CitiGroup | | 780,713 | 805,000 | 537 |
| 06050T-LS-9 | BANK OF AMERICA Corp Note Non Call 0.832% 11/14/16 | | 08/16/2015 | Merrill Lynch | | 249,895 | 250,000 | 38 |
| 06050T-LS-9 | BANK OF AMERICA Corp Note Non Call 0.832% 11/14/16 | | 09/16/2015 | RBC Capital Markets | | 249,841 | 250,000 | 206 |
| 084664-CC-3 | BERKSHIRE HATH Corp Note Non Call 0.491% 01/13/17 | | 01/13/2015 | Merrill Lynch | | 800,000 | 800,000 | 0 |
| 084670-BJ-6 | BERKSHIRE HATHWY Corp Note MW 3.000% 02/11/23 | | 02/23/2015 | Merrill Lynch | | 514,325 | 500,000 | 625 |
| 097023-BF-1 | BOEING CO Corp Note Non Call 0.447% 10/30/17 | | 10/27/2015 | US Bank | | 947,796 | 950,000 | 0 |
| 12636F-BH-5 | COMM MORTGAGE TR COMM 2015-LC23 A3 CMBS 3.521% 10/10/53 | | 11/06/2015 | Deutsche Bank | | 2,565,340 | 2,540,000 | 3,975 |
| 13974H-AA-5 | Capital Auto Rec AFIN 2015-3 A1A ABS Prv Plc 1.390% 02/20/18 | | 12/10/2015 | JP Morgan Chase | | 2,659,378 | 2,665,000 | 2,675 |
| 14042E-4L-1 | CAPITAL ONE NA Corp Note Call 1.650% 02/05/18 | | 02/02/2015 | Morgan Stanley | | 1,699,660 | 1,700,000 | 0 |
| 166764-AX-8 | CHEVRON CORP Corp Note Non Call 0.704% 11/09/17 | | 11/09/2015 | Barclays Group Inc. | | 730,000 | 730,000 | 0 |
| 20030N-BN-0 | COMCAST CORP Corp Note Call MW 3.375% 08/15/25 | | 11/12/2015 | Wachovia Bank | | 784,494 | 775,000 | 6,684 |
| 233851-BK-9 | DAIMLER FINANCE Corp Note Non Call Prv Plc 0.716% 03/02/17 | | 02/23/2015 | Mitsubishi Bank LTD | | 960,000 | 960,000 | 0 |
| 25459H-BH-7 | DIRECTV HLDGS/FN Corp Note MW 20BP 1.750% 01/15/18 | | 02/06/2015 | Wachovia Bank | | 1,318,601 | 1,320,000 | 1,668 |
| 26207U-AE-9 | Drive Auto Recei DRIVE 2015-BA B ABS Prv Plc 2.120% 06/17/19 | | 11/25/2015 | BNP Paribar Securities Corp | | 2,546,813 | 2,550,000 | 2,403 |
| 26207V-AE-7 | DRIVE AUTO RECEI DRIVE 2015-CA B ABS Prv Plc 2.230% 09/16/19 | | 07/15/2015 | CitiGroup | | 1,879,834 | 1,880,000 | 0 |
| 29379V-BH-5 | ENTERPRISE PRODU Corp Note Call MW 3.700% 02/15/26 | | 05/04/2015 | Wachovia Bank | | 1,663,905 | 1,670,000 | 0 |
| 29717P-AP-2 | ESSEX PORTFOLIO Corp Note Call MW 3.500% 04/01/25 | | 03/10/2015 | Wachovia Bank | | 1,695,699 | 1,700,000 | 0 |
| 30231G-AM-4 | EXXON MOBIL CORP Corp Note Non Call 0.464% 03/01/18 | | 07/15/2015 | Castleock Securities | | 997,180 | 1,000,000 | 453 |
| 31428X-BC-9 | FEDEX CORP Corp Note MW 3.200% 02/01/25 | | 11/09/2015 | Merrill Lynch | | 743,766 | 770,000 | 6,981 |
| 345397-WI-9 | FORD MOTOR CRED Corp Note Non Call 3.664% 09/08/24 | | 07/24/2015 | RBC Capital Markets | | 525,381 | 535,000 | 7,678 |
| 345397-XF-5 | FORD MOTOR CRED Corp Note Non Call 2.459% 03/27/20 | | 03/24/2015 | Merrill Lynch | | 555,000 | 555,000 | 0 |
| 36967F-AB-7 | GEN ELEC CAP CRP Corp Note Non Call 0.599% 01/09/17 | | 01/06/2015 | CitiGroup | | 600,000 | 600,000 | 0 |
| 378272-AK-4 | GLENCORE FDG LLC Corp Note MW Prv Plc 2.875% 04/16/20 | | 04/08/2015 | Merrill Lynch | | 1,763,288 | 1,765,000 | 0 |
| 38141G-GO-1 | GOLDMAN SACHS GP Corp Note Non Call 5.250% 07/27/21 | | 02/10/2015 | Goldman Sachs | | 1,364,760 | 1,200,000 | 2,800 |
| 38141G-VR-2 | GOLDMAN SACHS GP Corp Note Non Call 4.250% 10/21/25 | | 10/16/2015 | Goldman Sachs | | 536,220 | 540,000 | 0 |
| 421915-EG-0 | HCP INC Corp Note MW 6.300% 09/15/16 | | 09/10/2015 | Wells Fargo | | 210,403 | 210,000 | 0 |
| 446438-RF-2 | HUNTINGTON NATL Corp Note Call 1.300% 11/20/16 | | 11/03/2015 | Mizuho Investor Sec Co | | 350,452 | 350,000 | 2,098 |
| 46625H-JV-7 | JPMORGAN CHASE Corp Note Non Call 3.875% 09/10/24 | | 02/23/2015 | Wachovia Bank | | 458,451 | 450,000 | 8,041 |
| 46625H-KC-3 | JPMORGAN CHASE Corp Note Call 3.125% 01/23/25 | | 07/22/2015 | Banco Bilbao Viscaya Argentar | | 1,056,653 | 1,110,000 | 385 |
| 46849L-SM-4 | JACKSON NAT LIFE Corp Note Non Call Prv Plc 0.901% 10/13/17 | | 10/07/2015 | Merrill Lynch | | 1,067,000 | 1,067,000 | 0 |
| 501044-CW-9 | KROGER CO/THE Corp Note Call MW 2.300% 01/15/19 | | 11/09/2015 | Goldman Sachs | | 782,777 | 780,000 | 5,880 |
| 534187-BE-8 | LINCOLN NATL CRP Corp Note MW 3.350% 03/09/25 | | 03/04/2015 | Barclays Group Inc. | | 673,920 | 675,000 | 0 |
| 55279H-AB-6 | MANUF & TRADERS Corp Note Non Call 0.752% 03/07/16 | | 01/08/2015 | US Bank | | 349,853 | 350,000 | 187 |
| 55279H-AB-6 | MANUF & TRADERS Corp Note Non Call 0.752% 03/07/16 | | 01/13/2015 | US Bank | | 400,836 | 401,000 | 233 |
| 55616X-AL-1 | MACYS RETAIL HLD Corp Note Call MW 20BP 3.625% 06/01/24 | | 11/09/2015 | BNP Paribar Securities Corp | | 782,091 | 820,000 | 13,376 |
| 56585A-AG-7 | MARATHON PETRO Corp Note Call MW 3.625% 09/15/24 | | 07/23/2015 | Barclays Group Inc. | | 1,045,127 | 1,065,000 | 14,263 |
| 57629H-BX-7 | MASSMUTUAL GLBL Corp Note Non Call Prv Plc 0.697% 12/09/16 | | 12/07/2015 | Merrill Lynch | | 822,000 | 822,000 | 0 |
| 581557-BE-4 | MCKESSON CORP Corp Note Call MW 3.796% 03/15/24 | | 07/24/2015 | Credit Suisse | | 527,805 | 520,000 | 7,347 |
| 58933Y-AD-7 | MERCK & CO INC Corp Note MW 0.700% 05/18/16 | | 04/24/2015 | Market Axess | | 902,295 | 900,000 | 2,818 |
| 59217G-BE-8 | MET LIFE GLOB Corp Note Non Call Prv Plc 0.701% 04/10/17 | | 10/07/2015 | Loop Capital Markets | | 579,614 | 579,000 | 0 |
| 59217G-BE-8 | MET LIFE GLOB Corp Note Non Call Prv Plc 0.701% 04/10/17 | | 10/07/2015 | Deutsche Bank | | 212,154 | 212,000 | 0 |
| 59217G-BE-8 | MET LIFE GLOB Corp Note Non Call Prv Plc 0.701% 04/10/17 | | 10/19/2015 | Mizuho Investor Sec Co | | 500,545 | 500,000 | 88 |
| 61747Y-DT-9 | MORGAN STANLEY Corp Note Non Call 4.750% 03/22/17 | | 11/24/2015 | Market Axess | | 601,390 | 577,000 | 5,177 |
| 654740-AE-9 | NISSAN MOTOR ACC Corp Note Non Call Prv Plc 1.303% 09/26/16 | | 04/14/2015 | Wells Fargo | | 189,186 | 188,000 | 111 |
| 654740-AE-9 | NISSAN MOTOR ACC Corp Note Non Call Prv Plc 1.303% 09/26/16 | | 08/05/2015 | Castleock Securities | | 200,772 | 200,000 | 245 |
| 68389X-AT-2 | ORACLE CORP Corp Note Non Call 0.523% 07/07/17 | | 11/20/2015 | Deutsche Bank | | 670,169 | 670,000 | 477 |
| 693475-AP-0 | PNC FINANCIAL Corp Note Call 3.900% 04/29/24 | | 02/23/2015 | KEYBANC CAP/ McDonald | | 1,554,165 | 1,500,000 | 19,013 |
| 69371R-L6-1 | PACCAR FINL CORP Corp Note Non Call 1.150% 08/16/16 | | 03/11/2015 | Market Axess | | 402,500 | 400,000 | 383 |
| 713448-DA-3 | PEPSICO INC Corp Note MW 0.671% 10/13/17 | | 10/08/2015 | Merrill Lynch | | 400,000 | 400,000 | 0 |
| 74256L-AT-6 | PRINCIPAL LFE II Corp Note Non Call Prv Plc 0.914% 12/01/17 | | 12/02/2015 | UBS Financial Services | | 1,000,000 | 1,000,000 | 0 |
| 80284M-AE-0 | SANTANDER DRIVE SDART 2015-4 B ABS 2.260% 06/15/20 | | 08/20/2015 | Wachovia Bank | | 2,059,887 | 2,060,000 | 0 |
| 816851-WI-9 | SEMPRA ENERGY Corp Note Call MW 2.400% 03/15/20 | | 03/10/2015 | Deutsche Bank | | 1,029,135 | 1,030,000 | 0 |
| 828807-BV-8 | SIMON PROP GP LP Corp Note Call MW 5.875% 03/01/17 | | 11/24/2015 | Wells Fargo | | 422,713 | 404,000 | 5,868 |
| 828807-CV-7 | SIMON PROP GP LP Corp Note Call MW 3.500% 09/01/25 | | 11/10/2015 | CitiGroup | | 615,824 | 615,000 | 5,321 |
| 86787E-AP-2 | SUNTRUST BANK Corp Note Call 1.350% 02/15/17 | | 08/19/2015 | Sun Trust | | 399,580 | 400,000 | 135 |
| 887317-AF-2 | TIME WARNER INC Corp Note MW 20BP 4.875% 03/15/20 | | 11/09/2015 | Wachovia Bank | | 518,705 | 475,000 | 3,731 |
| 89236T-CC-7 | TOYOTA MTR CRED Corp Note Non Call 0.552% 02/16/17 | | 02/17/2015 | RBC Capital Markets | | 1,000,000 | 1,000,000 | 0 |
| 90131H-AN-5 | 21ST CENTURY FOX Corp Note MW 6.900% 03/01/19 | | 04/06/2015 | Tax Free Exchange | | 319,825 | 275,000 | 1,845 |
| 90327Q-CW-7 | USAA CAP CORP Corp Note Non Call Prv Plc 2.250% 12/13/16 | | 09/15/2015 | Morgan Stanley | | 892,452 | 878,000 | 9,219 |
| 90331H-MD-2 | US BANK NA OHIO Corp Note Call 0.552% 01/30/17 | | 10/19/2015 | Deutsche Bank | | 999,897 | 1,000,000 | 1,229 |
| 92277G-AG-2 | VENTAS REALTY LP Corp Note Call MW 4.125% 01/15/26 | | 11/09/2015 | Robert Baird & Co | | 1,017,980 | 1,030,000 | 13,808 |
| 92343V-CH-5 | VERIZON COMM INC Corp Note MW 2.625% 02/21/20 | | 03/16/2015 | Tax Free Exchange | | 504,000 | 504,000 | 919 |
| 94974B-GH-7 | WELLS FARGO CO Corp Note Non Call 3.000% 02/19/25 | | 07/22/2015 | Wachovia Bank | | 1,053,993 | 1,105,000 | 14,549 |
| 94988J-2K-2 | WELLS FARGO BANK Corp Note Non Call 0.566% 06/02/16 | | 03/30/2015 | Pershing | | 450,081 | 450,000 | 149 |
| 98956P-AF-9 | ZIMMER HLDGS Corp Note Call MW 3.550% 04/01/25 | | 03/10/2015 | Credit Suisse | | 1,696,005 | 1,700,000 | 0 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Date Acquired | 5 Name of Vendor | 6 Number of Shares of Stock | 7 Actual Cost | 8 Par Value | 9 Paid for Accrued Interest and Dividends |
|------------------------------|--|--------------|-----------------------|---------------------|-----------------------------------|------------------|----------------|--|
| 73755L-AM-9 | POTASH CORP Corp Note Call MW 3.000% 04/01/25 | A | 03/23/2015 | Merrill Lynch | | 1,059,888 | 1,065,000 | 0 |
| 53944V-AC-3 | LLOYDS BANK PLC Corp Note Non Call 1.750% 03/16/18 | F | 03/12/2015 | JP Morgan Chase | | 1,707,709 | 1,710,000 | 0 |
| 767201-AS-5 | RIO TINTO FINANC Corp Note Call MW 3.750% 06/15/25 | F | 11/09/2015 | Pershing | | 519,560 | 535,000 | 8,192 |
| 822582-BM-3 | SHELL INTL FIN Corp Note MW 1.625% 11/10/18 | F | 11/05/2015 | JP Morgan Chase | | 1,295,723 | 1,300,000 | 0 |
| 3899999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 70,423,720 | 70,245,000 | 189,858 |
| 8399997 | Total - Bonds - Part 3 | | | | | 190,370,412 | 180,994,974 | 355,257 |
| 8399998 | Total - Bonds - Part 5 | | | | | 20,606,233 | 20,393,340 | 33,254 |
| 8399999 | Total - Bonds | | | | | 210,976,645 | 201,388,314 | 388,511 |
| 8999997 | Total - Preferred Stocks - Part 3 | | | | | 0 | XXX | 0 |
| 8999998 | Total - Preferred Stocks - Part 5 | | | | | 0 | XXX | 0 |
| 8999999 | Total - Preferred Stocks | | | | | 0 | XXX | 0 |
| 9799997 | Total - Common Stocks - Part 3 | | | | | 0 | XXX | 0 |
| 9799998 | Total - Common Stocks - Part 5 | | | | | 0 | XXX | 0 |
| 9799999 | Total - Common Stocks | | | | | 0 | XXX | 0 |
| 9899999 | Total - Preferred and Common Stocks | | | | | 0 | XXX | 0 |
| 9999999 | Totals | | | | | 210,976,645 | XXX | 388,511 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|---|--|---------|---------------|--------------------------------|---------------------------|---------------|------------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 01/01/2015 | Paydown | | 14,250 | 14,250 | 15,261 | 15,241 | 0 | (991) | 0 | (991) | 0 | 14,250 | 0 | 0 | 0 | 48 | 10/15/2039 |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 02/01/2015 | Paydown | | 8,901 | 8,901 | 9,533 | 9,520 | 0 | (619) | 0 | (619) | 0 | 8,901 | 0 | 0 | 0 | 59 | 10/15/2039 |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 03/01/2015 | Paydown | | 9,182 | 9,182 | 9,833 | 9,821 | 0 | (639) | 0 | (639) | 0 | 9,182 | 0 | 0 | 0 | 92 | 10/15/2039 |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 04/01/2015 | Paydown | | 11,141 | 11,141 | 11,931 | 11,916 | 0 | (775) | 0 | (775) | 0 | 11,141 | 0 | 0 | 0 | 149 | 10/15/2039 |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 05/01/2015 | Paydown | | 12,974 | 12,974 | 13,894 | 13,876 | 0 | (902) | 0 | (902) | 0 | 12,974 | 0 | 0 | 0 | 216 | 10/15/2039 |
| 3620A9-PQ-8 | GNMA Pool 723231 MBS 4.000% 10/15/39 | | 05/28/2015 | Barclays Group Inc. | | 1,012,747 | 942,638 | 1,009,507 | 1,008,190 | 0 | (1,288) | 0 | (1,288) | 0 | 1,006,902 | 0 | 5,845 | 5,845 | 18,643 | 10/15/2039 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 01/01/2015 | Paydown | | 68 | 68 | 68 | 68 | 0 | 0 | 0 | 0 | 0 | 68 | 0 | 0 | 0 | 1 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 02/01/2015 | Paydown | | 70 | 70 | 70 | 70 | 0 | 0 | 0 | 0 | 0 | 70 | 0 | 0 | 0 | 1 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 03/01/2015 | Paydown | | 71 | 71 | 71 | 71 | 0 | 0 | 0 | 0 | 0 | 71 | 0 | 0 | 0 | 2 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 04/01/2015 | Paydown | | 74 | 74 | 74 | 74 | 0 | 0 | 0 | 0 | 0 | 74 | 0 | 0 | 0 | 2 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 05/01/2015 | Paydown | | 86 | 86 | 86 | 86 | 0 | 0 | 0 | 0 | 0 | 86 | 0 | 0 | 0 | 3 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 06/01/2015 | Paydown | | 78 | 78 | 78 | 78 | 0 | 0 | 0 | 0 | 0 | 78 | 0 | 0 | 0 | 3 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 07/01/2015 | Paydown | | 87 | 87 | 88 | 87 | 0 | 0 | 0 | 0 | 0 | 87 | 0 | 0 | 0 | 5 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 08/01/2015 | Paydown | | 73 | 73 | 73 | 73 | 0 | 0 | 0 | 0 | 0 | 73 | 0 | 0 | 0 | 4 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 09/01/2015 | Paydown | | 89 | 89 | 89 | 89 | 0 | 0 | 0 | 0 | 0 | 89 | 0 | 0 | 0 | 6 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 10/01/2015 | Paydown | | 96 | 96 | 96 | 96 | 0 | 0 | 0 | 0 | 0 | 96 | 0 | 0 | 0 | 7 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 11/01/2015 | Paydown | | 312 | 312 | 312 | 311 | 0 | 1 | 0 | 1 | 0 | 312 | 0 | 0 | 0 | 26 | 12/15/2019 |
| 36220N-VU-8 | GNMA Pool 283327 MBS 9.000% 12/15/19 | | 12/01/2015 | Paydown | | 62 | 62 | 62 | 62 | 0 | 0 | 0 | 0 | 0 | 62 | 0 | 0 | 0 | 6 | 12/15/2019 |
| 912828-A6-7 | US Treasury Note 0.250% 12/31/15 | | 12/31/2015 | Maturity | | 759,000 | 759,000 | 756,628 | 757,815 | 0 | 1,185 | 0 | 1,185 | 0 | 759,000 | 0 | 0 | 0 | 1,898 | 12/31/2015 |
| 912828-F6-2 | US Treasury Note 1.500% 10/31/19 | | 02/23/2015 | Merrill Lynch | | 10,079,090 | 10,100,000 | 10,044,176 | 10,045,456 | 0 | 1,632 | 0 | 1,632 | 0 | 10,047,089 | 0 | 32,001 | 32,001 | 48,547 | 10/31/2019 |
| 912828-G3-8 | US Treasury Note 2.250% 11/15/24 | | 08/26/2015 | Deutsche Bank | | 10,196,266 | 10,100,000 | 10,035,691 | 10,036,379 | 0 | 3,786 | 0 | 3,786 | 0 | 10,040,165 | 0 | 156,101 | 156,101 | 177,848 | 11/15/2024 |
| 912828-AZ-9 | US Treasury Note 1.250% 09/30/15 | | 09/30/2015 | Maturity | | 2,000,000 | 2,000,000 | 2,029,688 | 2,015,390 | 0 | (15,390) | 0 | (15,390) | 0 | 2,000,000 | 0 | 0 | 0 | 25,000 | 09/30/2015 |
| 912828-PM-6 | US Treasury Note 2.125% 12/31/15 | | 12/31/2015 | Maturity | | 800,000 | 800,000 | 818,750 | 815,679 | 0 | (15,679) | 0 | (15,679) | 0 | 800,000 | 0 | 0 | 0 | 17,000 | 12/31/2015 |
| 912828-SP-6 | US Treasury Note 0.375% 04/15/15 | | 04/15/2015 | Maturity | | 1,000,000 | 1,000,000 | 1,002,422 | 1,000,574 | 0 | (574) | 0 | (574) | 0 | 1,000,000 | 0 | 0 | 0 | 1,875 | 04/15/2015 |
| 912828-SZ-4 | US Treasury Note 0.375% 06/15/15 | | 06/15/2015 | Maturity | | 750,000 | 750,000 | 751,523 | 750,490 | 0 | (490) | 0 | (490) | 0 | 750,000 | 0 | 0 | 0 | 1,406 | 06/15/2015 |
| 912828-TK-6 | US Treasury Note 0.250% 08/15/15 | | 08/15/2015 | Maturity | | 1,500,000 | 1,500,000 | 1,501,699 | 1,500,818 | 0 | (818) | 0 | (818) | 0 | 1,500,000 | 0 | 0 | 0 | 3,750 | 08/15/2015 |
| 912828-TT-7 | US Treasury Note 0.250% 10/15/15 | | 10/15/2015 | Maturity | | 750,000 | 750,000 | 750,322 | 750,172 | 0 | (172) | 0 | (172) | 0 | 750,000 | 0 | 0 | 0 | 1,875 | 10/15/2015 |
| 912828-TX-8 | US Treasury Note 0.375% 11/15/15 | | 11/15/2015 | Maturity | | 750,000 | 750,000 | 751,729 | 751,094 | 0 | (1,094) | 0 | (1,094) | 0 | 750,000 | 0 | 0 | 0 | 2,813 | 11/15/2015 |
| 912828-UT-5 | US Treasury Note 0.250% 03/31/15 | | 03/31/2015 | Maturity | | 3,500,000 | 3,500,000 | 3,502,598 | 3,500,542 | 0 | (542) | 0 | (542) | 0 | 3,500,000 | 0 | 0 | 0 | 4,375 | 03/31/2015 |
| 912828-VH-0 | US Treasury Note 0.375% 06/30/15 | | 06/30/2015 | Maturity | | 2,000,000 | 2,000,000 | 2,005,234 | 2,001,853 | 0 | (1,853) | 0 | (1,853) | 0 | 2,000,000 | 0 | 0 | 0 | 3,750 | 06/30/2015 |
| 912828-VU-1 | US Treasury Note 0.375% 08/31/15 | | 08/31/2015 | Maturity | | 3,000,000 | 3,000,000 | 3,008,906 | 3,004,548 | 0 | (4,548) | 0 | (4,548) | 0 | 3,000,000 | 0 | 0 | 0 | 11,250 | 08/31/2015 |
| 912828-VY-3 | US Treasury Note 0.250% 09/30/15 | | 09/30/2015 | Maturity | | 1,000,000 | 1,000,000 | 1,000,664 | 1,000,384 | 0 | (384) | 0 | (384) | 0 | 1,000,000 | 0 | 0 | 0 | 2,500 | 09/30/2015 |
| 912828-III-6 | US Treasury Note 1.625% 07/31/19 | | 02/23/2015 | Deutsche Bank | | 3,469,137 | 3,450,000 | 3,427,775 | 3,430,009 | 0 | 187 | 0 | 187 | 0 | 3,430,197 | 0 | 38,940 | 38,940 | 31,748 | 07/31/2019 |
| 0599999. Subtotal - Bonds - U.S. Governments | | | | | | 42,623,854 | 42,459,252 | 42,458,931 | 42,430,932 | 0 | (39,967) | 0 | (39,967) | 0 | 42,390,967 | 0 | 232,887 | 232,887 | 354,908 | XXX |
| 20772J-NG-3 | CONNECTICUT ST GO Non Call 5.000% 07/15/20 | | 06/08/2015 | National Financial Services Co | | 5,749,400 | 5,000,000 | 5,841,650 | 5,682,488 | 0 | (51,556) | 0 | (51,556) | 0 | 5,630,932 | 0 | 118,468 | 118,468 | 226,389 | 07/15/2020 |
| 709141-08-1 | PENNSYLVANIA ST GO Cont Call 5.000% 09/01/15 | | 09/01/2015 | Maturity | | 3,000,000 | 3,000,000 | 3,447,330 | 3,000,000 | 0 | 0 | 0 | 0 | 0 | 3,000,000 | 0 | 0 | 0 | 150,000 | 09/01/2015 |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions | | | | | | 8,749,400 | 8,000,000 | 9,288,980 | 8,682,488 | 0 | (51,556) | 0 | (51,556) | 0 | 8,630,932 | 0 | 118,468 | 118,468 | 376,389 | XXX |
| 088275-7A-4 | Bexar Cnty TX GO Cont Call 5.250% 06/15/19 | | 06/15/2015 | Call | 100.0000 | 2,280,000 | 2,280,000 | 2,384,470 | 2,288,308 | 0 | (8,308) | 0 | (8,308) | 0 | 2,280,000 | 0 | 0 | 0 | 59,850 | 06/15/2019 |
| 184540-ZJ-4 | CLEAR CREEK TX I GO Non Call 5.000% 02/15/19 | | 06/09/2015 | UBS Financial Services | | 2,727,655 | 2,420,000 | 2,764,802 | 2,575,402 | 0 | (15,707) | 0 | (15,707) | 0 | 2,559,696 | 0 | 167,959 | 167,959 | 99,489 | 02/15/2019 |
| 235218-N8-3 | DALLAS TX GO Cont Call 5.000% 02/15/17 | | 02/15/2015 | Call | 100.0000 | 2,000,000 | 2,000,000 | 2,225,420 | 2,005,379 | 0 | (5,379) | 0 | (5,379) | 0 | 2,000,000 | 0 | 0 | 0 | 50,000 | 02/15/2017 |
| 349460-Y3-3 | Fort Worth TX Sch Dist GO Non Call 5.000% 02/15/15 | | 02/15/2015 | Maturity | | 4,405,000 | 4,405,000 | 4,981,747 | 4,418,189 | 0 | (13,189) | 0 | (13,189) | 0 | 4,405,000 | 0 | 0 | 0 | 110,125 | 02/15/2015 |
| 358802-Y9-1 | Frisco TX Indp Sch Dist GO Cont Call 5.000% 08/15/21 | | 06/09/2015 | Guggenheim Capital Markets | | 1,308,024 | 1,200,000 | 1,248,000 | 1,216,160 | 0 | (2,602) | 0 | (2,602) | 0 | 1,213,558 | 0 | 94,466 | 94,466 | 49,333 | 08/15/2021 |
| 401784-III-5 | Guilford Cnty NC GO Non Call 5.000% 02/01/18 | | 06/09/2015 | RBC Capital Markets | | 2,624,402 | 2,380,000 | 2,832,224 | 2,547,481 | 0 | (23,273) | 0 | (23,273) | 0 | 2,524,208 | 0 | 100,194 | 100,194 | 102,472 | 02/01/2018 |
| 438670-J4-4 | HONOLULU CITY & GO Cont Call 5.000% 11/01/24 | | 09/25/2015 | Morgan Stanley | | 6,417,860 | 5,350,000 | 6,272,768 | 6,201,011 | 0 | (72,799) | 0 | (72,799) | 0 | 6,128,213 | 0 | 289,647 | 289,647 | 242,979 | 11/01/2024 |
| 584002-III-6 | MECKLENBURG CNTY GO Non Call 5.000% 08/01/18 | | 06/22/2015 | Wachovia Bank | | 1,119,600 | 1,000,000 | 1,195,140 | 1,080,173 | 0 | (10,351) | 0 | (10,351) | 0 | 1,069,822 | 0 | 49,778 | 49,778 | 45,000 | 08/01/2018 |
| 592112-JR-8 | MET GOVT NASHVIL GO Non Call 5.000% 07/01/21 | | 06/08/2015 | Bank of New York | | 3,517,950 | 3,000,000 | 3,522,360 | 3,459,021 | 0 | (29,174) | 0 | (29,174) | 0 | 3,429,848 | 0 | 88,102 | 88,102 | 141,667 | 07/01/2021 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Consideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | | 16 Book/ Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest/ Stock Dividends Received During Year | 21 Stated Contractual Maturity Date |
|---------------------------|--|--------------|--------------------|------------------------|--------------------------------|--------------------|-------------------|-------------------|--|---|--|---|--|--|--|--|--|-------------------------------------|---|--|
| | | | | | | | | | | 11 Unrealized Valuation Increase/ Decrease | 12 Current Year's (Amortization)/ Accretion | 13 Current Year's Other-Than-Temporary Impairment Recognized | 14 Total Change in Book/ Adjusted Carrying Value (11+12-13) | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | |
| 592112-JS-6 | MET GOVT NASHVIL GO Non Call 5.000% | | 07/01/22 | Jefferys and Company | | 2,386,960 | 2,000,000 | 2,365,600 | 2,323,672 | 0 | (16,523) | 0 | (16,523) | 0 | 2,307,150 | 0 | 79,810 | 79,810 | 91,944 | 07/01/2022 |
| 64966L-DU-2 | NEW YORK NY GO Non Call 5.000% | | 08/01/19 | Morgan Stanley | | 3,434,380 | 3,010,000 | 3,569,017 | 3,486,584 | 0 | (49,794) | 0 | (49,794) | 0 | 3,436,790 | 0 | (2,410) | (2,410) | 137,122 | 08/01/2019 |
| 64966L-DX-6 | NEW YORK NY GO Non Call 5.000% | | 08/01/22 | Wachovia Bank | | 1,953,518 | 1,650,000 | 1,892,121 | 1,866,267 | 0 | (12,179) | 0 | (12,179) | 0 | 1,854,088 | 0 | 99,429 | 99,429 | 73,792 | 08/01/2022 |
| 2499999 | Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions | | | | | 34,175,349 | 30,695,000 | 35,253,669 | 33,467,647 | 0 | (259,278) | 0 | (259,278) | 0 | 33,208,373 | 0 | 966,975 | 966,975 | 1,203,773 | XXX |
| 010609-AS-4 | ALABAMA ST PUBLI Rev Bond Non Call 5.000% | | 11/18/2015 | Goldman Sachs | | 4,810,160 | 4,000,000 | 4,808,760 | 4,768,902 | 0 | (79,012) | 0 | (79,012) | 0 | 4,689,891 | 0 | 120,269 | 120,269 | 273,889 | 01/01/2023 |
| 040580-FA-5 | AZ Sch Fac Rev Bond Non Call 5.000% | | 01/01/15 | Maturity | | 4,000,000 | 4,000,000 | 4,254,000 | 4,000,000 | 0 | 0 | 0 | 0 | 0 | 4,000,000 | 0 | 0 | 0 | 100,000 | 01/01/2015 |
| 13068L-HE-8 | CALIFORNIA ST PU Rev Bond Non Call 5.000% | | 09/01/21 | Goldman Sachs | | 1,479,150 | 1,250,000 | 1,447,363 | 1,419,269 | 0 | (20,237) | 0 | (20,237) | 0 | 1,399,032 | 0 | 80,118 | 80,118 | 75,000 | 09/01/2021 |
| 235416-4M-3 | DALLAS TX WTRIHS Rev Bond Non Call 5.000% | | 10/01/21 | Jefferys and Company | | 2,356,120 | 2,000,000 | 2,361,100 | 2,316,700 | 0 | (20,599) | 0 | (20,599) | 0 | 2,296,100 | 0 | 60,020 | 60,020 | 72,778 | 10/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,076 | 1,076 | 1,076 | 1,075 | 0 | 1 | 0 | 1 | 0 | 1,076 | 0 | 0 | 0 | 5 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,084 | 1,084 | 1,084 | 1,083 | 0 | 1 | 0 | 1 | 0 | 1,084 | 0 | 0 | 0 | 10 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,090 | 1,090 | 1,090 | 1,089 | 0 | 1 | 0 | 1 | 0 | 1,090 | 0 | 0 | 0 | 15 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,095 | 1,095 | 1,095 | 1,094 | 0 | 1 | 0 | 1 | 0 | 1,095 | 0 | 0 | 0 | 20 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,095 | 1,095 | 1,095 | 1,094 | 0 | 1 | 0 | 1 | 0 | 1,095 | 0 | 0 | 0 | 25 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,226 | 1,226 | 1,226 | 1,225 | 0 | 1 | 0 | 1 | 0 | 1,226 | 0 | 0 | 0 | 34 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 985 | 985 | 985 | 984 | 0 | 1 | 0 | 1 | 0 | 985 | 0 | 0 | 0 | 32 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,113 | 1,113 | 1,113 | 1,112 | 0 | 1 | 0 | 1 | 0 | 1,113 | 0 | 0 | 0 | 41 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,121 | 1,121 | 1,121 | 1,120 | 0 | 1 | 0 | 1 | 0 | 1,121 | 0 | 0 | 0 | 46 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,126 | 1,126 | 1,125 | 1,124 | 0 | 1 | 0 | 1 | 0 | 1,126 | 0 | 0 | 0 | 52 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,130 | 1,130 | 1,130 | 1,129 | 0 | 1 | 0 | 1 | 0 | 1,130 | 0 | 0 | 0 | 57 | 04/01/2021 |
| 3128PC-2X-9 | FHLMC Pool JO1690 MBS 5.500% | | 04/01/21 | Paydown | | 1,136 | 1,136 | 1,136 | 1,135 | 0 | 1 | 0 | 1 | 0 | 1,136 | 0 | 0 | 0 | 63 | 04/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,845 | 1,845 | 1,876 | 1,864 | 0 | (19) | 0 | (19) | 0 | 1,845 | 0 | 0 | 0 | 9 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,813 | 1,813 | 1,843 | 1,832 | 0 | (19) | 0 | (19) | 0 | 1,813 | 0 | 0 | 0 | 18 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 5,945 | 5,945 | 6,043 | 6,006 | 0 | (61) | 0 | (61) | 0 | 5,945 | 0 | 0 | 0 | 89 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,712 | 1,712 | 1,740 | 1,730 | 0 | (18) | 0 | (18) | 0 | 1,712 | 0 | 0 | 0 | 34 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 6,959 | 6,959 | 7,074 | 7,031 | 0 | (71) | 0 | (71) | 0 | 6,959 | 0 | 0 | 0 | 174 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,732 | 1,732 | 1,761 | 1,750 | 0 | (18) | 0 | (18) | 0 | 1,732 | 0 | 0 | 0 | 52 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,699 | 1,699 | 1,727 | 1,716 | 0 | (17) | 0 | (17) | 0 | 1,699 | 0 | 0 | 0 | 59 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,845 | 1,845 | 1,876 | 1,864 | 0 | (19) | 0 | (19) | 0 | 1,845 | 0 | 0 | 0 | 74 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,595 | 1,595 | 1,622 | 1,612 | 0 | (16) | 0 | (16) | 0 | 1,595 | 0 | 0 | 0 | 72 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 5,750 | 5,750 | 5,846 | 5,809 | 0 | (59) | 0 | (59) | 0 | 5,750 | 0 | 0 | 0 | 288 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,586 | 1,586 | 1,613 | 1,603 | 0 | (16) | 0 | (16) | 0 | 1,586 | 0 | 0 | 0 | 87 | 10/01/2021 |
| 3128PE-4K-1 | FHLMC Pool JO3526 MBS 6.000% | | 10/01/21 | Paydown | | 1,563 | 1,563 | 1,589 | 1,579 | 0 | (16) | 0 | (16) | 0 | 1,563 | 0 | 0 | 0 | 94 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 964 | 964 | 977 | 973 | 0 | (9) | 0 | (9) | 0 | 964 | 0 | 0 | 0 | 5 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 971 | 971 | 985 | 980 | 0 | (9) | 0 | (9) | 0 | 971 | 0 | 0 | 0 | 10 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 976 | 976 | 990 | 986 | 0 | (9) | 0 | (9) | 0 | 976 | 0 | 0 | 0 | 15 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 26,681 | 26,681 | 27,056 | 26,936 | 0 | (255) | 0 | (255) | 0 | 26,681 | 0 | 0 | 0 | 534 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 724 | 724 | 734 | 731 | 0 | (7) | 0 | (7) | 0 | 724 | 0 | 0 | 0 | 18 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 748 | 748 | 759 | 755 | 0 | (7) | 0 | (7) | 0 | 748 | 0 | 0 | 0 | 22 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 732 | 732 | 742 | 739 | 0 | (7) | 0 | (7) | 0 | 732 | 0 | 0 | 0 | 26 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 736 | 736 | 746 | 743 | 0 | (7) | 0 | (7) | 0 | 736 | 0 | 0 | 0 | 29 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 748 | 748 | 758 | 755 | 0 | (7) | 0 | (7) | 0 | 748 | 0 | 0 | 0 | 34 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 745 | 745 | 755 | 752 | 0 | (7) | 0 | (7) | 0 | 745 | 0 | 0 | 0 | 37 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 748 | 748 | 758 | 755 | 0 | (7) | 0 | (7) | 0 | 748 | 0 | 0 | 0 | 41 | 10/01/2021 |
| 3128PE-4P-0 | FHLMC Pool JO3530 MBS 6.000% | | 10/01/21 | Paydown | | 753 | 753 | 764 | 761 | 0 | (7) | 0 | (7) | 0 | 753 | 0 | 0 | 0 | 45 | 10/01/2021 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,782 | 5,782 | 5,847 | 5,830 | 0 | (48) | 0 | (48) | 0 | 5,782 | 0 | 0 | 0 | 27 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,903 | 5,903 | 5,969 | 5,952 | 0 | (49) | 0 | (49) | 0 | 5,903 | 0 | 0 | 0 | 54 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,715 | 5,715 | 5,780 | 5,763 | 0 | (48) | 0 | (48) | 0 | 5,715 | 0 | 0 | 0 | 79 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,724 | 5,724 | 5,789 | 5,772 | 0 | (48) | 0 | (48) | 0 | 5,724 | 0 | 0 | 0 | 105 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,905 | 5,905 | 5,971 | 5,954 | 0 | (49) | 0 | (49) | 0 | 5,905 | 0 | 0 | 0 | 135 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,505 | 5,505 | 5,567 | 5,552 | 0 | (46) | 0 | (46) | 0 | 5,505 | 0 | 0 | 0 | 151 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,514 | 5,514 | 5,576 | 5,561 | 0 | (46) | 0 | (46) | 0 | 5,514 | 0 | 0 | 0 | 177 | 08/01/2023 |
| 3128PL-PR-7 | FHLMC Pool JO8532 MBS 5.500% | | 08/01/23 | Paydown | | 5,573 | 5,573 | 5,636 | 5,620 | 0 | (47) | 0 | (47) | 0 | 5,573 | 0 | 0 | 0 | 204 | 08/01/2023 |

E14.1

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | | | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|----|----|
| | | | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date | | |
| 3128PL-PR-7 | FHLMC Pool J08532 MBS | 5.500% | 08/01/23 | | Paydown | | 5,647 | 5,647 | 5,711 | 5,695 | 0 | (47) | (47) | 0 | 5,647 | 0 | 0 | 0 | 233 | 08/01/2023 | | |
| 3128PL-PR-7 | FHLMC Pool J08532 MBS | 5.500% | 08/01/23 | | Paydown | | 5,620 | 5,620 | 5,683 | 5,667 | 0 | (47) | (47) | 0 | 5,620 | 0 | 0 | 0 | 258 | 08/01/2023 | | |
| 3128PL-PR-7 | FHLMC Pool J08532 MBS | 5.500% | 08/01/23 | | Paydown | | 5,949 | 5,949 | 6,016 | 5,999 | 0 | (50) | (50) | 0 | 5,949 | 0 | 0 | 0 | 300 | 08/01/2023 | | |
| 3128PL-PR-7 | FHLMC Pool J08532 MBS | 5.500% | 08/01/23 | | Paydown | | 5,626 | 5,626 | 5,690 | 5,673 | 0 | (47) | (47) | 0 | 5,626 | 0 | 0 | 0 | 309 | 08/01/2023 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 5,616 | 5,616 | 5,800 | 5,771 | 0 | (155) | (155) | 0 | 5,616 | 0 | 0 | 0 | 19 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 5,240 | 5,240 | 5,411 | 5,385 | 0 | (145) | (145) | 0 | 5,240 | 0 | 0 | 0 | 35 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 5,466 | 5,466 | 5,645 | 5,617 | 0 | (151) | (151) | 0 | 5,466 | 0 | 0 | 0 | 55 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 4,896 | 4,896 | 5,055 | 5,031 | 0 | (135) | (135) | 0 | 4,896 | 0 | 0 | 0 | 65 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 4,549 | 4,549 | 4,698 | 4,675 | 0 | (126) | (126) | 0 | 4,549 | 0 | 0 | 0 | 76 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 4,618 | 4,618 | 4,769 | 4,746 | 0 | (128) | (128) | 0 | 4,618 | 0 | 0 | 0 | 92 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 5,190 | 5,190 | 5,359 | 5,333 | 0 | (143) | (143) | 0 | 5,190 | 0 | 0 | 0 | 121 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 36,876 | 36,876 | 38,080 | 37,894 | 0 | (1,018) | (1,018) | 0 | 36,876 | 0 | 0 | 0 | 983 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 4,591 | 4,591 | 4,741 | 4,718 | 0 | (127) | (127) | 0 | 4,591 | 0 | 0 | 0 | 138 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 4,957 | 4,957 | 5,119 | 5,094 | 0 | (137) | (137) | 0 | 4,957 | 0 | 0 | 0 | 165 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 36,303 | 36,303 | 37,489 | 37,306 | 0 | (1,003) | (1,003) | 0 | 36,303 | 0 | 0 | 0 | 1,331 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | | Paydown | | 8,575 | 8,575 | 8,855 | 8,812 | 0 | (237) | (237) | 0 | 8,575 | 0 | 0 | 0 | 343 | 12/01/2025 | | |
| 3128PT-HF-9 | FHLMC Pool J13958 MBS | 4.000% | 12/01/25 | Morgan Stanley | | | 560,016 | 529,409 | 546,698 | 544,031 | 0 | (1,536) | (1,536) | 0 | 542,494 | 0 | 17,521 | 17,521 | 21,588 | 12/01/2025 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,413 | 2,413 | 2,565 | 2,550 | 0 | (137) | (137) | 0 | 2,413 | 0 | 0 | 0 | 9 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,496 | 2,496 | 2,653 | 2,637 | 0 | (142) | (142) | 0 | 2,496 | 0 | 0 | 0 | 19 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,460 | 2,460 | 2,615 | 2,599 | 0 | (139) | (139) | 0 | 2,460 | 0 | 0 | 0 | 28 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,471 | 2,471 | 2,627 | 2,611 | 0 | (140) | (140) | 0 | 2,471 | 0 | 0 | 0 | 37 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 57,628 | 57,628 | 61,257 | 60,896 | 0 | (3,268) | (3,268) | 0 | 57,628 | 0 | 0 | 0 | 1,081 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,090 | 2,090 | 2,222 | 2,209 | 0 | (119) | (119) | 0 | 2,090 | 0 | 0 | 0 | 47 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 2,078 | 2,078 | 2,209 | 2,196 | 0 | (118) | (118) | 0 | 2,078 | 0 | 0 | 0 | 55 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 36,937 | 36,937 | 39,263 | 39,032 | 0 | (2,094) | (2,094) | 0 | 36,937 | 0 | 0 | 0 | 1,108 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 1,768 | 1,768 | 1,879 | 1,868 | 0 | (100) | (100) | 0 | 1,768 | 0 | 0 | 0 | 60 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 1,770 | 1,770 | 1,881 | 1,870 | 0 | (100) | (100) | 0 | 1,770 | 0 | 0 | 0 | 66 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 1,739 | 1,739 | 1,849 | 1,838 | 0 | (99) | (99) | 0 | 1,739 | 0 | 0 | 0 | 72 | 04/01/2026 | | |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS | 4.500% | 04/01/26 | | Paydown | | 39,402 | 39,402 | 41,884 | 41,637 | 0 | (2,234) | (2,234) | 0 | 39,402 | 0 | 0 | 0 | 1,773 | 04/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,212 | 2,212 | 2,352 | 2,336 | 0 | (125) | (125) | 0 | 2,212 | 0 | 0 | 0 | 8 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,185 | 2,185 | 2,324 | 2,308 | 0 | (123) | (123) | 0 | 2,185 | 0 | 0 | 0 | 16 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,212 | 2,212 | 2,352 | 2,337 | 0 | (125) | (125) | 0 | 2,212 | 0 | 0 | 0 | 25 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,203 | 2,203 | 2,343 | 2,327 | 0 | (124) | (124) | 0 | 2,203 | 0 | 0 | 0 | 33 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,415 | 2,415 | 2,569 | 2,552 | 0 | (136) | (136) | 0 | 2,415 | 0 | 0 | 0 | 45 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,261 | 2,261 | 2,404 | 2,388 | 0 | (127) | (127) | 0 | 2,261 | 0 | 0 | 0 | 51 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,249 | 2,249 | 2,392 | 2,376 | 0 | (127) | (127) | 0 | 2,249 | 0 | 0 | 0 | 59 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,262 | 2,262 | 2,405 | 2,389 | 0 | (128) | (128) | 0 | 2,262 | 0 | 0 | 0 | 68 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,255 | 2,255 | 2,398 | 2,382 | 0 | (127) | (127) | 0 | 2,255 | 0 | 0 | 0 | 76 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,300 | 2,300 | 2,446 | 2,430 | 0 | (130) | (130) | 0 | 2,300 | 0 | 0 | 0 | 86 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 2,486 | 2,486 | 2,644 | 2,626 | 0 | (140) | (140) | 0 | 2,486 | 0 | 0 | 0 | 103 | 05/01/2026 | | |
| 3128PV-AA-2 | FHLMC Pool J15427 MBS | 4.500% | 05/01/26 | | Paydown | | 18,368 | 18,368 | 19,533 | 19,403 | 0 | (1,035) | (1,035) | 0 | 18,368 | 0 | 0 | 0 | 827 | 05/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,719 | 3,719 | 3,953 | 3,928 | 0 | (209) | (209) | 0 | 3,719 | 0 | 0 | 0 | 14 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,728 | 3,728 | 3,964 | 3,938 | 0 | (209) | (209) | 0 | 3,728 | 0 | 0 | 0 | 28 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 4,127 | 4,127 | 4,387 | 4,359 | 0 | (232) | (232) | 0 | 4,127 | 0 | 0 | 0 | 46 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 63,490 | 63,490 | 67,498 | 67,057 | 0 | (3,567) | (3,567) | 0 | 63,490 | 0 | 0 | 0 | 952 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,420 | 3,420 | 3,636 | 3,612 | 0 | (192) | (192) | 0 | 3,420 | 0 | 0 | 0 | 64 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,414 | 3,414 | 3,629 | 3,606 | 0 | (192) | (192) | 0 | 3,414 | 0 | 0 | 0 | 77 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,736 | 3,736 | 3,972 | 3,946 | 0 | (210) | (210) | 0 | 3,736 | 0 | 0 | 0 | 98 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,442 | 3,442 | 3,659 | 3,636 | 0 | (193) | (193) | 0 | 3,442 | 0 | 0 | 0 | 103 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,840 | 3,840 | 4,082 | 4,056 | 0 | (216) | (216) | 0 | 3,840 | 0 | 0 | 0 | 130 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,471 | 3,471 | 3,690 | 3,666 | 0 | (195) | (195) | 0 | 3,471 | 0 | 0 | 0 | 130 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,495 | 3,495 | 3,716 | 3,691 | 0 | (196) | (196) | 0 | 3,495 | 0 | 0 | 0 | 140 | 06/01/2026 | | |
| 3128PV-F3-9 | FHLMC Pool J15586 MBS | 4.500% | 06/01/26 | | Paydown | | 3,802 | 3,802 | 4,042 | 4,016 | 0 | (214) | (214) | 0 | 3,802 | 0 | 0 | 0 | 171 | 06/01/2026 | | |
| | FHLMC FHR 1105 Cls EZ CMO | 7.950% | 07/01/21 | | | | | | | | | | | | | | | | | | | |
| 312906-FZ-8 | | | 01/01/2015 | | Paydown | | 10 | 10 | 10 | 10 | 0 | 0 | 0 | 0 | 10 | 0 | 0 | 0 | 0 | 07/01/2021 | | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO | 7.950% | 07/01/21 | | Paydown | | 11 | 11 | 11 | 11 | 0 | 0 | 0 | 0 | 11 | 0 | 0 | 0 | 0 | 07/01/2021 | | |

E14.2

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | |
|----------------------|---|-------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|--|--|--|---|--|---|---|--|--|-------------------------------------|---|--|------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | For- ign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Con- sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor- tization)/ Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con- tractual Maturity Date | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 03/01/2015 | Paydown | 10 | 10 | 10 | 10 | 0 | 0 | 0 | 0 | 0 | 0 | 10 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 04/01/2015 | Paydown | 8 | 8 | 8 | 8 | 0 | 0 | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 05/01/2015 | Paydown | 16 | 16 | 16 | 16 | 0 | 0 | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 06/01/2015 | Paydown | 9 | 9 | 9 | 9 | 0 | 0 | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 07/01/2015 | Paydown | 7 | 7 | 7 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 08/01/2015 | Paydown | 7 | 7 | 7 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 09/01/2015 | Paydown | 8 | 8 | 8 | 8 | 0 | 0 | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 10/01/2015 | Paydown | 7 | 7 | 7 | 7 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 11/01/2015 | Paydown | 21 | 21 | 22 | 21 | 0 | 0 | 0 | 0 | 0 | 0 | 21 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312906-FZ-8 | FHLMC FHR 1105 Cls EZ CMO 7.950% 07/01/21 | | 12/01/2015 | Paydown | 6 | 6 | 6 | 6 | 0 | 0 | 0 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 0 | 07/01/2021 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 01/01/2015 | Paydown | 250 | 250 | 254 | 254 | 0 | (5) | 0 | 0 | (5) | 0 | 250 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 02/01/2015 | Paydown | 251 | 251 | 255 | 255 | 0 | (5) | 0 | 0 | (5) | 0 | 251 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 03/01/2015 | Paydown | 252 | 252 | 257 | 257 | 0 | (5) | 0 | 0 | (5) | 0 | 252 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 04/01/2015 | Paydown | 253 | 253 | 258 | 258 | 0 | (5) | 0 | 0 | (5) | 0 | 253 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 05/01/2015 | Paydown | 264 | 264 | 269 | 269 | 0 | (5) | 0 | 0 | (5) | 0 | 264 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 06/01/2015 | Paydown | 32,691 | 32,691 | 33,294 | 33,294 | 0 | (594) | 0 | 0 | (594) | 0 | 32,691 | 0 | 0 | 0 | 981 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 07/01/2015 | Paydown | 209 | 209 | 213 | 213 | 0 | (4) | 0 | 0 | (4) | 0 | 209 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 08/01/2015 | Paydown | 209 | 209 | 213 | 213 | 0 | (4) | 0 | 0 | (4) | 0 | 209 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 09/01/2015 | Paydown | 209 | 209 | 213 | 213 | 0 | (4) | 0 | 0 | (4) | 0 | 209 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 10/01/2015 | Paydown | 32,570 | 32,570 | 33,171 | 33,162 | 0 | (591) | 0 | 0 | (591) | 0 | 32,570 | 0 | 0 | 0 | 1,629 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 11/01/2015 | Paydown | 143 | 143 | 146 | 146 | 0 | (3) | 0 | 0 | (3) | 0 | 143 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 312926-2P-2 | FHLMC Pool A80782 MBS 6.000% 08/01/38 | | 12/01/2015 | Paydown | 144 | 144 | 147 | 147 | 0 | (3) | 0 | 0 | (3) | 0 | 144 | 0 | 0 | 0 | 0 | 08/01/2038 | |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 01/01/2015 | Paydown | 3,606 | 3,606 | 3,760 | 3,755 | 0 | (149) | 0 | 0 | (149) | 0 | 3,606 | 0 | 0 | 0 | 0 | 9 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 02/01/2015 | Paydown | 6,006 | 6,006 | 6,263 | 6,255 | 0 | (249) | 0 | 0 | (249) | 0 | 6,006 | 0 | 0 | 0 | 0 | 30 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 03/01/2015 | Paydown | 3,746 | 3,746 | 3,906 | 3,901 | 0 | (155) | 0 | 0 | (155) | 0 | 3,746 | 0 | 0 | 0 | 0 | 28 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 04/01/2015 | Paydown | 6,163 | 6,163 | 6,426 | 6,418 | 0 | (255) | 0 | 0 | (255) | 0 | 6,163 | 0 | 0 | 0 | 0 | 62 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 05/01/2015 | Paydown | 6,538 | 6,538 | 6,818 | 6,808 | 0 | (271) | 0 | 0 | (271) | 0 | 6,538 | 0 | 0 | 0 | 0 | 82 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 06/01/2015 | Paydown | 3,875 | 3,875 | 4,041 | 4,035 | 0 | (160) | 0 | 0 | (160) | 0 | 3,875 | 0 | 0 | 0 | 0 | 58 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 07/01/2015 | Paydown | 7,524 | 7,524 | 7,846 | 7,835 | 0 | (311) | 0 | 0 | (311) | 0 | 7,524 | 0 | 0 | 0 | 0 | 132 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 08/01/2015 | Paydown | 2,144 | 2,144 | 2,235 | 2,232 | 0 | (89) | 0 | 0 | (89) | 0 | 2,144 | 0 | 0 | 0 | 0 | 43 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 09/01/2015 | Paydown | 7,067 | 7,067 | 7,369 | 7,359 | 0 | (293) | 0 | 0 | (293) | 0 | 7,067 | 0 | 0 | 0 | 0 | 159 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 10/01/2015 | Paydown | 5,694 | 5,694 | 5,938 | 5,930 | 0 | (236) | 0 | 0 | (236) | 0 | 5,694 | 0 | 0 | 0 | 0 | 142 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 11/01/2015 | Paydown | 3,779 | 3,779 | 3,941 | 3,936 | 0 | (156) | 0 | 0 | (156) | 0 | 3,779 | 0 | 0 | 0 | 0 | 104 | 11/01/2042 |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | | 12/01/2015 | Paydown | 2,020 | 2,020 | 2,106 | 2,103 | 0 | (84) | 0 | 0 | (84) | 0 | 2,020 | 0 | 0 | 0 | 0 | 61 | 11/01/2042 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 01/01/2015 | Paydown | 1,741 | 1,741 | 1,705 | 1,718 | 0 | 23 | 0 | 0 | 23 | 0 | 1,741 | 0 | 0 | 0 | 0 | 7 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 02/01/2015 | Paydown | 3,799 | 3,799 | 3,722 | 3,749 | 0 | 49 | 0 | 0 | 49 | 0 | 3,799 | 0 | 0 | 0 | 0 | 32 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 03/01/2015 | Paydown | 4,022 | 4,022 | 3,941 | 3,970 | 0 | 52 | 0 | 0 | 52 | 0 | 4,022 | 0 | 0 | 0 | 0 | 50 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 04/01/2015 | Paydown | 1,662 | 1,662 | 1,629 | 1,641 | 0 | 22 | 0 | 0 | 22 | 0 | 1,662 | 0 | 0 | 0 | 0 | 28 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 05/01/2015 | Paydown | 2,067 | 2,067 | 2,025 | 2,040 | 0 | 27 | 0 | 0 | 27 | 0 | 2,067 | 0 | 0 | 0 | 0 | 43 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 06/01/2015 | Paydown | 1,692 | 1,692 | 1,658 | 1,670 | 0 | 22 | 0 | 0 | 22 | 0 | 1,692 | 0 | 0 | 0 | 0 | 42 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 07/01/2015 | Paydown | 1,725 | 1,725 | 1,690 | 1,703 | 0 | 22 | 0 | 0 | 22 | 0 | 1,725 | 0 | 0 | 0 | 0 | 50 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 08/01/2015 | Paydown | 1,959 | 1,959 | 1,919 | 1,933 | 0 | 25 | 0 | 0 | 25 | 0 | 1,959 | 0 | 0 | 0 | 0 | 65 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 09/01/2015 | Paydown | 8,675 | 8,675 | 8,500 | 8,562 | 0 | 113 | 0 | 0 | 113 | 0 | 8,675 | 0 | 0 | 0 | 0 | 325 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 10/01/2015 | Paydown | 4,072 | 4,072 | 3,990 | 4,019 | 0 | 53 | 0 | 0 | 53 | 0 | 4,072 | 0 | 0 | 0 | 0 | 170 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 11/01/2015 | Paydown | 2,400 | 2,400 | 2,351 | 2,369 | 0 | 31 | 0 | 0 | 31 | 0 | 2,400 | 0 | 0 | 0 | 0 | 110 | 05/01/2020 |
| 312972-LE-0 | FHLMC Pool B19325 MBS 5.000% 05/01/20 | | 12/01/2015 | Paydown | 1,549 | 1,549 | 1,518 | 1,529 | 0 | 20 | 0 | 0 | 20 | 0 | 1,549 | 0 | 0 | 0 | 0 | 78 | 05/01/2020 |
| 313040-P3-8 | FHLMC Note Non Call 0.260% 07/21/15 | | 07/21/2015 | Maturity | 1,000,000 | 1,000,000 | 999,850 | 999,945 | 0 | 56 | 0 | 0 | 56 | 0 | 1,000,000 | 0 | 0 | 0 | 0 | 2,600 | 07/21/2015 |
| 31326V-JF-0 | FHLMC Pool Q09862 MBS 3.500% 08/01/42 | | 01/01/2015 | Paydown | 865 | 865 | 924 | 922 | 0 | (57) | 0 | 0 | (57) | 0 | 865 | 0 | 0 | 0 | 0 | 3 | 08/01/2042 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP I dentification | 2 Description | 3 For eign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Con- sideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book/ Adjusted Carrying Value | Change In Book/Adjusted Carrying Value | | | | | 16 Book/ Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest/ Stock Dividends Received During Year | 21 Stated Con- tractual Maturity Date | |
|----------------------------------|-----------------------|------------------|-----------------------|---------------------------|--------------------------------------|-------------------------|----------------|------------------|--|--|--|---|--|---|---|--|--|---|---|--|------------|
| | | | | | | | | | | 11 Unrealized Valuation Increase/ Decrease | 12 Current Year's (Amor- tization)/ Accretion | 13 Current Year's Other- Than- Temporary Impairment Recognized | 14 Total Change in Book/ Adjusted Carrying Value (11+12-13) | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 873 | 873 | 933 | 931 | 0 | (58) | 0 | (58) | 0 | 873 | 0 | 0 | 0 | 5 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 908 | 908 | 971 | 968 | 0 | (60) | 0 | (60) | 0 | 908 | 0 | 0 | 0 | 8 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 870 | 870 | 929 | 927 | 0 | (58) | 0 | (58) | 0 | 870 | 0 | 0 | 0 | 10 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 17,170 | 17,170 | 18,353 | 18,310 | 0 | (1,140) | 0 | (1,140) | 0 | 17,170 | 0 | 0 | 0 | 250 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 868 | 868 | 925 | 925 | 0 | (58) | 0 | (58) | 0 | 868 | 0 | 0 | 0 | 15 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 17,734 | 17,734 | 18,957 | 18,912 | 0 | (1,178) | 0 | (1,178) | 0 | 17,734 | 0 | 0 | 0 | 362 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 874 | 874 | 934 | 932 | 0 | (58) | 0 | (58) | 0 | 874 | 0 | 0 | 0 | 20 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 882 | 882 | 943 | 940 | 0 | (59) | 0 | (59) | 0 | 882 | 0 | 0 | 0 | 23 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 926 | 926 | 990 | 988 | 0 | (62) | 0 | (62) | 0 | 926 | 0 | 0 | 0 | 27 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 18,879 | 18,879 | 20,180 | 20,133 | 0 | (1,254) | 0 | (1,254) | 0 | 18,879 | 0 | 0 | 0 | 606 | 08/01/2042 |
| 3132GV-JF-0 | FHLMC Pool 009862 MBS | | 08/01/42 | | | | 852 | 852 | 911 | 909 | 0 | (57) | 0 | (57) | 0 | 852 | 0 | 0 | 0 | 30 | 08/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,928 | 2,928 | 3,066 | 3,062 | 0 | (134) | 0 | (134) | 0 | 2,928 | 0 | 0 | 0 | 7 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 67,619 | 67,619 | 70,809 | 70,706 | 0 | (3,087) | 0 | (3,087) | 0 | 67,619 | 0 | 0 | 0 | 338 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,805 | 2,805 | 2,937 | 2,933 | 0 | (128) | 0 | (128) | 0 | 2,805 | 0 | 0 | 0 | 21 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,815 | 2,815 | 2,948 | 2,943 | 0 | (129) | 0 | (129) | 0 | 2,815 | 0 | 0 | 0 | 28 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,827 | 2,827 | 2,960 | 2,956 | 0 | (129) | 0 | (129) | 0 | 2,827 | 0 | 0 | 0 | 35 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,835 | 2,835 | 2,969 | 2,964 | 0 | (129) | 0 | (129) | 0 | 2,835 | 0 | 0 | 0 | 43 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,842 | 2,842 | 2,976 | 2,972 | 0 | (130) | 0 | (130) | 0 | 2,842 | 0 | 0 | 0 | 50 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 37,268 | 37,268 | 39,026 | 38,969 | 0 | (1,701) | 0 | (1,701) | 0 | 37,268 | 0 | 0 | 0 | 745 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,780 | 2,780 | 2,912 | 2,907 | 0 | (127) | 0 | (127) | 0 | 2,780 | 0 | 0 | 0 | 63 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,799 | 2,799 | 2,931 | 2,927 | 0 | (128) | 0 | (128) | 0 | 2,799 | 0 | 0 | 0 | 70 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 2,995 | 2,995 | 3,137 | 3,132 | 0 | (137) | 0 | (137) | 0 | 2,995 | 0 | 0 | 0 | 82 | 12/01/2042 |
| 3132HQ-DB-5 | FHLMC Pool 013698 MBS | | 12/01/42 | | | | 38,400 | 38,400 | 40,212 | 40,153 | 0 | (1,753) | 0 | (1,753) | 0 | 38,400 | 0 | 0 | 0 | 1,152 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,749 | 1,749 | 1,831 | 1,828 | 0 | (79) | 0 | (79) | 0 | 1,749 | 0 | 0 | 0 | 4 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,547 | 1,547 | 1,620 | 1,617 | 0 | (70) | 0 | (70) | 0 | 1,547 | 0 | 0 | 0 | 8 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,556 | 1,556 | 1,629 | 1,627 | 0 | (70) | 0 | (70) | 0 | 1,556 | 0 | 0 | 0 | 12 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,729 | 1,729 | 1,810 | 1,807 | 0 | (78) | 0 | (78) | 0 | 1,729 | 0 | 0 | 0 | 17 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,748 | 1,748 | 1,830 | 1,827 | 0 | (79) | 0 | (79) | 0 | 1,748 | 0 | 0 | 0 | 22 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,916 | 1,916 | 2,006 | 2,003 | 0 | (87) | 0 | (87) | 0 | 1,916 | 0 | 0 | 0 | 29 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 2,016 | 2,016 | 2,110 | 2,107 | 0 | (91) | 0 | (91) | 0 | 2,016 | 0 | 0 | 0 | 35 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,562 | 1,562 | 1,635 | 1,633 | 0 | (71) | 0 | (71) | 0 | 1,562 | 0 | 0 | 0 | 31 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,566 | 1,566 | 1,640 | 1,637 | 0 | (71) | 0 | (71) | 0 | 1,566 | 0 | 0 | 0 | 35 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,580 | 1,580 | 1,654 | 1,651 | 0 | (72) | 0 | (72) | 0 | 1,580 | 0 | 0 | 0 | 40 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,600 | 1,600 | 1,675 | 1,673 | 0 | (72) | 0 | (72) | 0 | 1,600 | 0 | 0 | 0 | 44 | 12/01/2042 |
| 3132HQ-M4-1 | FHLMC Pool 013979 MBS | | 12/01/42 | | | | 1,580 | 1,580 | 1,654 | 1,651 | 0 | (71) | 0 | (71) | 0 | 1,580 | 0 | 0 | 0 | 47 | 12/01/2042 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 25,965 | 25,965 | 26,906 | 26,442 | 0 | (477) | 0 | (477) | 0 | 25,965 | 0 | 0 | 0 | 108 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 23,450 | 23,450 | 24,300 | 23,881 | 0 | (431) | 0 | (431) | 0 | 23,450 | 0 | 0 | 0 | 195 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 22,403 | 22,403 | 23,215 | 22,815 | 0 | (412) | 0 | (412) | 0 | 22,403 | 0 | 0 | 0 | 280 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 22,642 | 22,642 | 23,463 | 23,058 | 0 | (416) | 0 | (416) | 0 | 22,642 | 0 | 0 | 0 | 377 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 22,773 | 22,773 | 23,598 | 23,191 | 0 | (419) | 0 | (419) | 0 | 22,773 | 0 | 0 | 0 | 474 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 19,771 | 19,771 | 20,488 | 20,135 | 0 | (363) | 0 | (363) | 0 | 19,771 | 0 | 0 | 0 | 494 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 20,409 | 20,409 | 21,149 | 20,784 | 0 | (375) | 0 | (375) | 0 | 20,409 | 0 | 0 | 0 | 595 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 19,738 | 19,738 | 20,453 | 20,101 | 0 | (363) | 0 | (363) | 0 | 19,738 | 0 | 0 | 0 | 658 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 19,688 | 19,688 | 20,402 | 20,050 | 0 | (362) | 0 | (362) | 0 | 19,688 | 0 | 0 | 0 | 738 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 20,615 | 20,615 | 21,362 | 20,994 | 0 | (379) | 0 | (379) | 0 | 20,615 | 0 | 0 | 0 | 859 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 21,463 | 21,463 | 22,241 | 21,857 | 0 | (394) | 0 | (394) | 0 | 21,463 | 0 | 0 | 0 | 984 | 06/01/2018 |
| 31385X-EW-3 | FNMA Pool 555549 MBS | | 06/01/18 | | | | 17,118 | 17,118 | 17,739 | 17,433 | 0 | (315) | 0 | (315) | 0 | 17,118 | 0 | 0 | 0 | 856 | 06/01/2018 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 5,661 | 5,661 | 5,950 | 5,944 | 0 | (283) | 0 | (283) | 0 | 5,661 | 0 | 0 | 0 | 19 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 5,403 | 5,403 | 5,679 | 5,673 | 0 | (271) | 0 | (271) | 0 | 5,403 | 0 | 0 | 0 | 36 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 5,442 | 5,442 | 5,720 | 5,714 | 0 | (272) | 0 | (272) | 0 | 5,442 | 0 | 0 | 0 | 54 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 8,463 | 8,463 | 8,895 | 8,887 | 0 | (424) | 0 | (424) | 0 | 8,463 | 0 | 0 | 0 | 113 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 7,946 | 7,946 | 8,352 | 8,344 | 0 | (398) | 0 | (398) | 0 | 7,946 | 0 | 0 | 0 | 132 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 6,954 | 6,954 | 7,309 | 7,302 | 0 | (348) | 0 | (348) | 0 | 6,954 | 0 | 0 | 0 | 153 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 6,552 | 6,552 | 6,887 | 6,880 | 0 | (328) | 0 | (328) | 0 | 6,552 | 0 | 0 | 0 | 139 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 6,509 | 6,509 | 6,842 | 6,835 | 0 | (326) | 0 | (326) | 0 | 6,509 | 0 | 0 | 0 | 174 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 6,086 | 6,086 | 6,397 | 6,391 | 0 | (305) | 0 | (305) | 0 | 6,086 | 0 | 0 | 0 | 183 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 5,371 | 5,371 | 5,645 | 5,640 | 0 | (269) | 0 | (269) | 0 | 5,371 | 0 | 0 | 0 | 179 | 12/01/2040 |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS | | 12/01/40 | | | | 3,979 | 3,979 | 4,182 | 4,178 | 0 | (199) | 0 | (199) | 0 | 3,979 | 0 | 0 | 0 | 146 | 12/01/2040 |

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--------------------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|--|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/Decrease | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 313842-BQ-1 | FNMA Pool AH0946 MBS 4.000% 12/01/40 | | 12/01/2015 | Paydown | | 4,285 | 4,285 | 4,504 | 4,499 | 0 | (215) | 0 | (215) | 0 | 4,285 | 0 | 0 | 0 | 171 | 12/01/2040 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 01/01/2015 | Paydown | | 3,506 | 3,506 | 3,691 | 3,687 | 0 | (181) | 0 | (181) | 0 | 3,506 | 0 | 0 | 0 | 12 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 02/01/2015 | Paydown | | 5,419 | 5,419 | 5,704 | 5,699 | 0 | (280) | 0 | (280) | 0 | 5,419 | 0 | 0 | 0 | 36 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 03/01/2015 | Paydown | | 7,420 | 7,420 | 7,811 | 7,803 | 0 | (383) | 0 | (383) | 0 | 7,420 | 0 | 0 | 0 | 74 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 04/01/2015 | Paydown | | 9,643 | 9,643 | 10,151 | 10,141 | 0 | (498) | 0 | (498) | 0 | 9,643 | 0 | 0 | 0 | 129 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 05/01/2015 | Paydown | | 7,541 | 7,541 | 7,938 | 7,931 | 0 | (389) | 0 | (389) | 0 | 7,541 | 0 | 0 | 0 | 126 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 06/01/2015 | Paydown | | 10,223 | 10,223 | 10,762 | 10,751 | 0 | (528) | 0 | (528) | 0 | 10,223 | 0 | 0 | 0 | 204 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 07/01/2015 | Paydown | | 8,792 | 8,792 | 9,255 | 9,246 | 0 | (454) | 0 | (454) | 0 | 8,792 | 0 | 0 | 0 | 205 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 08/01/2015 | Paydown | | 7,109 | 7,109 | 7,483 | 7,476 | 0 | (367) | 0 | (367) | 0 | 7,109 | 0 | 0 | 0 | 190 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 09/01/2015 | Paydown | | 5,426 | 5,426 | 5,712 | 5,706 | 0 | (280) | 0 | (280) | 0 | 5,426 | 0 | 0 | 0 | 163 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 10/01/2015 | Paydown | | 4,317 | 4,317 | 4,545 | 4,540 | 0 | (223) | 0 | (223) | 0 | 4,317 | 0 | 0 | 0 | 144 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 11/01/2015 | Paydown | | 5,389 | 5,389 | 5,672 | 5,667 | 0 | (278) | 0 | (278) | 0 | 5,389 | 0 | 0 | 0 | 198 | 03/01/2041 |
| 313848-YD-2 | FNMA Pool AH7007 MBS 4.000% 03/01/41 | | 12/01/2015 | Paydown | | 5,452 | 5,452 | 5,739 | 5,734 | 0 | (282) | 0 | (282) | 0 | 5,452 | 0 | 0 | 0 | 218 | 03/01/2041 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 01/01/2015 | Paydown | | 10,793 | 10,793 | 11,294 | 11,293 | 0 | (435) | 0 | (435) | 0 | 10,793 | 0 | 0 | 0 | 31 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 02/01/2015 | Paydown | | 9,602 | 9,602 | 10,047 | 9,989 | 0 | (387) | 0 | (387) | 0 | 9,602 | 0 | 0 | 0 | 56 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 03/01/2015 | Paydown | | 9,588 | 9,588 | 10,033 | 9,975 | 0 | (387) | 0 | (387) | 0 | 9,588 | 0 | 0 | 0 | 84 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 04/01/2015 | Paydown | | 9,650 | 9,650 | 10,098 | 10,039 | 0 | (389) | 0 | (389) | 0 | 9,650 | 0 | 0 | 0 | 113 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 05/01/2015 | Paydown | | 9,632 | 9,632 | 10,079 | 10,020 | 0 | (388) | 0 | (388) | 0 | 9,632 | 0 | 0 | 0 | 140 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 06/01/2015 | Paydown | | 9,594 | 9,594 | 10,039 | 9,980 | 0 | (387) | 0 | (387) | 0 | 9,594 | 0 | 0 | 0 | 168 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 07/01/2015 | Paydown | | 127,873 | 127,873 | 133,807 | 133,028 | 0 | (5,155) | 0 | (5,155) | 0 | 127,873 | 0 | 0 | 0 | 2,611 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 08/01/2015 | Paydown | | 9,027 | 9,027 | 9,446 | 9,391 | 0 | (364) | 0 | (364) | 0 | 9,027 | 0 | 0 | 0 | 211 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 09/01/2015 | Paydown | | 8,955 | 8,955 | 9,370 | 9,316 | 0 | (361) | 0 | (361) | 0 | 8,955 | 0 | 0 | 0 | 235 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 10/01/2015 | Paydown | | 9,057 | 9,057 | 9,477 | 9,422 | 0 | (365) | 0 | (365) | 0 | 9,057 | 0 | 0 | 0 | 264 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 11/01/2015 | Paydown | | 9,153 | 9,153 | 9,578 | 9,522 | 0 | (369) | 0 | (369) | 0 | 9,153 | 0 | 0 | 0 | 294 | 10/01/2026 |
| 3138AM-5W-1 | FNMA Pool A18060 MBS 3.500% 10/01/26 | | 12/01/2015 | Paydown | | 9,862 | 9,862 | 10,319 | 10,259 | 0 | (398) | 0 | (398) | 0 | 9,862 | 0 | 0 | 0 | 345 | 10/01/2026 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 01/01/2015 | Paydown | | 172,610 | 172,610 | 186,284 | 185,772 | 0 | (13,162) | 0 | (13,162) | 0 | 172,610 | 0 | 0 | 0 | 575 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 02/01/2015 | Paydown | | 7,649 | 7,649 | 8,255 | 8,232 | 0 | (583) | 0 | (583) | 0 | 7,649 | 0 | 0 | 0 | 51 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 03/01/2015 | Paydown | | 7,106 | 7,106 | 7,668 | 7,647 | 0 | (542) | 0 | (542) | 0 | 7,106 | 0 | 0 | 0 | 71 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 04/01/2015 | Paydown | | 7,358 | 7,358 | 7,941 | 7,919 | 0 | (561) | 0 | (561) | 0 | 7,358 | 0 | 0 | 0 | 98 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 05/01/2015 | Paydown | | 7,900 | 7,900 | 8,526 | 8,503 | 0 | (602) | 0 | (602) | 0 | 7,900 | 0 | 0 | 0 | 132 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 06/01/2015 | Paydown | | 7,187 | 7,187 | 7,756 | 7,735 | 0 | (548) | 0 | (548) | 0 | 7,187 | 0 | 0 | 0 | 144 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 07/01/2015 | Paydown | | 7,214 | 7,214 | 7,785 | 7,764 | 0 | (550) | 0 | (550) | 0 | 7,214 | 0 | 0 | 0 | 168 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 08/01/2015 | Paydown | | 7,239 | 7,239 | 7,813 | 7,791 | 0 | (552) | 0 | (552) | 0 | 7,239 | 0 | 0 | 0 | 193 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 09/01/2015 | Paydown | | 7,266 | 7,266 | 7,842 | 7,820 | 0 | (554) | 0 | (554) | 0 | 7,266 | 0 | 0 | 0 | 218 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 10/01/2015 | Paydown | | 14,166 | 14,166 | 15,288 | 15,246 | 0 | (1,080) | 0 | (1,080) | 0 | 14,166 | 0 | 0 | 0 | 472 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 11/01/2015 | Paydown | | 16,799 | 16,799 | 18,129 | 18,080 | 0 | (1,281) | 0 | (1,281) | 0 | 16,799 | 0 | 0 | 0 | 616 | 05/01/2042 |
| 3138AP-DP-0 | FNMA Pool A19109 MBS 4.000% 05/01/42 | | 12/01/2015 | Paydown | | 7,391 | 7,391 | 7,977 | 7,955 | 0 | (564) | 0 | (564) | 0 | 7,391 | 0 | 0 | 0 | 296 | 05/01/2042 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 01/01/2015 | Paydown | | 161,391 | 161,391 | 174,277 | 174,109 | 0 | (12,718) | 0 | (12,718) | 0 | 161,391 | 0 | 0 | 0 | 605 | 09/01/2041 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 02/01/2015 | Paydown | | 120,213 | 120,213 | 129,811 | 129,685 | 0 | (9,473) | 0 | (9,473) | 0 | 120,213 | 0 | 0 | 0 | 902 | 09/01/2041 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 03/01/2015 | Paydown | | 107,886 | 107,886 | 116,500 | 116,387 | 0 | (8,501) | 0 | (8,501) | 0 | 107,886 | 0 | 0 | 0 | 1,214 | 09/01/2041 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 04/01/2015 | Paydown | | 164,102 | 164,102 | 177,205 | 177,033 | 0 | (12,931) | 0 | (12,931) | 0 | 164,102 | 0 | 0 | 0 | 2,462 | 09/01/2041 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 05/01/2015 | Paydown | | 108,804 | 108,804 | 117,491 | 117,378 | 0 | (8,574) | 0 | (8,574) | 0 | 108,804 | 0 | 0 | 0 | 2,460 | 09/01/2041 |
| 3138AR-X4-1 | FNMA Pool AJ0698 MBS 4.500% 09/01/41 | | 05/28/2015 | Nomura Securities | | 4,696,392 | 4,270,053 | 4,610,991 | 4,606,531 | 0 | 126 | 0 | 126 | 0 | 4,606,657 | 0 | 89,734 | 89,734 | 95,009 | 09/01/2041 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 01/01/2015 | Paydown | | 30 | 30 | 32 | 32 | 0 | (2) | 0 | (2) | 0 | 30 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 02/01/2015 | Paydown | | 30 | 30 | 32 | 32 | 0 | (2) | 0 | (2) | 0 | 30 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 03/01/2015 | Paydown | | 28 | 28 | 30 | 30 | 0 | (2) | 0 | (2) | 0 | 28 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 04/01/2015 | Paydown | | 28 | 28 | 30 | 30 | 0 | (2) | 0 | (2) | 0 | 28 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 05/01/2015 | Paydown | | 28 | 28 | 29 | 29 | 0 | (2) | 0 | (2) | 0 | 28 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 06/01/2015 | Paydown | | 29 | 29 | 31 | 31 | 0 | (2) | 0 | (2) | 0 | 29 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 07/01/2015 | Paydown | | 29 | 29 | 30 | 30 | 0 | (2) | 0 | (2) | 0 | 29 | 0 | 0 | 0 | 0 | 03/01/2042 |
| 3138AT-CX-6 | FNMA Pool AJ1885 MBS 3.000% 03/01/42 | | 08/01/2015 | Paydown | | 28 | 28 | 30 | 30 | 0 | (2) | 0 | (2) | 0 | 28 | 0 | 0 | 0 | 1 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|-------------------------|--------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|--|--|--|---|--|---|---|--|--|-------------------------------------|---|--|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | For- eign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Con- sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor- tization)/ Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con- tractual Maturity Date |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 04/01/2015 | Paydown | | 14,360 | 14,360 | 15,040 | 14,947 | 0 | (587) | 0 | (587) | 0 | 14,360 | 0 | 0 | 0 | 168 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 05/01/2015 | Paydown | | 14,195 | 14,195 | 14,867 | 14,775 | 0 | (581) | 0 | (581) | 0 | 14,195 | 0 | 0 | 0 | 207 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 06/01/2015 | Paydown | | 14,250 | 14,250 | 14,925 | 14,833 | 0 | (583) | 0 | (583) | 0 | 14,250 | 0 | 0 | 0 | 249 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 07/01/2015 | Paydown | | 77,482 | 77,482 | 81,150 | 80,651 | 0 | (3,169) | 0 | (3,169) | 0 | 77,482 | 0 | 0 | 0 | 1,582 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 08/01/2015 | Paydown | | 78,808 | 78,808 | 82,539 | 82,031 | 0 | (3,223) | 0 | (3,223) | 0 | 78,808 | 0 | 0 | 0 | 1,839 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 09/01/2015 | Paydown | | 74,919 | 74,919 | 78,466 | 77,983 | 0 | (3,064) | 0 | (3,064) | 0 | 74,919 | 0 | 0 | 0 | 1,967 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 10/01/2015 | Paydown | | 12,647 | 12,647 | 13,246 | 13,165 | 0 | (517) | 0 | (517) | 0 | 12,647 | 0 | 0 | 0 | 369 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 11/01/2015 | Morgan Stanley | | 2,050,212 | 1,937,876 | 2,029,622 | 2,017,133 | 0 | 1,735 | 0 | 1,735 | 0 | 2,018,868 | 0 | 31,344 | 31,344 | 57,087 | 11/01/2026 |
| 3138AU-YJ-0 | FNMA Pool AJ3412 MBS 3.500% 11/01/26 | | 11/01/2015 | Paydown | | 13,036 | 13,036 | 13,654 | 13,569 | 0 | (533) | 0 | (533) | 0 | 13,036 | 0 | 0 | 0 | 6,070 | 11/01/2026 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 01/01/2015 | Paydown | | 17,975 | 17,975 | 18,973 | 18,953 | 0 | (977) | 0 | (977) | 0 | 17,975 | 0 | 0 | 0 | 60 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 02/01/2015 | Paydown | | 783 | 783 | 826 | 825 | 0 | (43) | 0 | (43) | 0 | 783 | 0 | 0 | 0 | 5 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 03/01/2015 | Paydown | | 2,460 | 2,460 | 2,596 | 2,593 | 0 | (134) | 0 | (134) | 0 | 2,460 | 0 | 0 | 0 | 25 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 04/01/2015 | Paydown | | 18,990 | 18,990 | 20,043 | 20,022 | 0 | (1,032) | 0 | (1,032) | 0 | 18,990 | 0 | 0 | 0 | 253 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 05/01/2015 | Paydown | | 8,476 | 8,476 | 8,946 | 8,937 | 0 | (461) | 0 | (461) | 0 | 8,476 | 0 | 0 | 0 | 141 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 06/01/2015 | Paydown | | 714 | 714 | 753 | 753 | 0 | (39) | 0 | (39) | 0 | 714 | 0 | 0 | 0 | 14 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 07/01/2015 | Paydown | | 737 | 737 | 778 | 777 | 0 | (40) | 0 | (40) | 0 | 737 | 0 | 0 | 0 | 17 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 08/01/2015 | Paydown | | 743 | 743 | 785 | 784 | 0 | (40) | 0 | (40) | 0 | 743 | 0 | 0 | 0 | 20 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 09/01/2015 | Paydown | | 7,107 | 7,107 | 7,501 | 7,493 | 0 | (386) | 0 | (386) | 0 | 7,107 | 0 | 0 | 0 | 213 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 10/01/2015 | Paydown | | 6,752 | 6,752 | 7,126 | 7,119 | 0 | (367) | 0 | (367) | 0 | 6,752 | 0 | 0 | 0 | 225 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 11/01/2015 | Paydown | | 862 | 862 | 910 | 909 | 0 | (47) | 0 | (47) | 0 | 862 | 0 | 0 | 0 | 32 | 10/01/2041 |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | | 12/01/2015 | Paydown | | 6,292 | 6,292 | 6,641 | 6,634 | 0 | (342) | 0 | (342) | 0 | 6,292 | 0 | 0 | 0 | 252 | 10/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 01/01/2015 | Paydown | | 8,329 | 8,329 | 8,994 | 8,985 | 0 | (656) | 0 | (656) | 0 | 8,329 | 0 | 0 | 0 | 31 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 02/01/2015 | Paydown | | 47,272 | 47,272 | 51,046 | 50,996 | 0 | (3,724) | 0 | (3,724) | 0 | 47,272 | 0 | 0 | 0 | 355 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 03/01/2015 | Paydown | | 8,470 | 8,470 | 9,146 | 9,137 | 0 | (667) | 0 | (667) | 0 | 8,470 | 0 | 0 | 0 | 95 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 04/01/2015 | Paydown | | 119,796 | 119,796 | 129,361 | 129,233 | 0 | (9,437) | 0 | (9,437) | 0 | 119,796 | 0 | 0 | 0 | 1,797 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 05/01/2015 | Paydown | | 11,304 | 11,304 | 12,206 | 12,194 | 0 | (890) | 0 | (890) | 0 | 11,304 | 0 | 0 | 0 | 212 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 06/01/2015 | Paydown | | 50,267 | 50,267 | 54,281 | 54,227 | 0 | (3,960) | 0 | (3,960) | 0 | 50,267 | 0 | 0 | 0 | 1,131 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 07/01/2015 | Paydown | | 76,918 | 76,918 | 83,060 | 82,978 | 0 | (6,059) | 0 | (6,059) | 0 | 76,918 | 0 | 0 | 0 | 2,019 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 08/01/2015 | Paydown | | 49,361 | 49,361 | 53,302 | 53,250 | 0 | (3,889) | 0 | (3,889) | 0 | 49,361 | 0 | 0 | 0 | 1,481 | 11/01/2041 |
| 3138AX-BX-8 | FNMA Pool AJ5453 MBS 4.500% 11/01/41 | | 08/26/2015 | Barclays Group Inc. | | 4,910,697 | 4,472,529 | 4,829,632 | 4,824,866 | 0 | 45 | 0 | 45 | 0 | 4,824,911 | 0 | 85,786 | 85,786 | 148,712 | 11/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 01/01/2015 | Paydown | | 5,824 | 5,824 | 6,134 | 6,128 | 0 | (304) | 0 | (304) | 0 | 5,824 | 0 | 0 | 0 | 19 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 02/01/2015 | Paydown | | 5,373 | 5,373 | 5,659 | 5,654 | 0 | (281) | 0 | (281) | 0 | 5,373 | 0 | 0 | 0 | 36 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 03/01/2015 | Paydown | | 7,455 | 7,455 | 7,852 | 7,844 | 0 | (389) | 0 | (389) | 0 | 7,455 | 0 | 0 | 0 | 75 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 04/01/2015 | Paydown | | 9,616 | 9,616 | 10,129 | 10,119 | 0 | (502) | 0 | (502) | 0 | 9,616 | 0 | 0 | 0 | 128 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 05/01/2015 | Paydown | | 7,401 | 7,401 | 7,796 | 7,788 | 0 | (387) | 0 | (387) | 0 | 7,401 | 0 | 0 | 0 | 123 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 06/01/2015 | Paydown | | 8,692 | 8,692 | 9,155 | 9,146 | 0 | (454) | 0 | (454) | 0 | 8,692 | 0 | 0 | 0 | 174 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 07/01/2015 | Paydown | | 7,685 | 7,685 | 8,095 | 8,087 | 0 | (401) | 0 | (401) | 0 | 7,685 | 0 | 0 | 0 | 179 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 08/01/2015 | Paydown | | 6,434 | 6,434 | 6,777 | 6,770 | 0 | (336) | 0 | (336) | 0 | 6,434 | 0 | 0 | 0 | 172 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 09/01/2015 | Paydown | | 5,205 | 5,205 | 5,483 | 5,477 | 0 | (272) | 0 | (272) | 0 | 5,205 | 0 | 0 | 0 | 156 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 10/01/2015 | Paydown | | 4,913 | 4,913 | 5,175 | 5,170 | 0 | (257) | 0 | (257) | 0 | 4,913 | 0 | 0 | 0 | 164 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 11/01/2015 | Paydown | | 4,712 | 4,712 | 4,963 | 4,959 | 0 | (246) | 0 | (246) | 0 | 4,712 | 0 | 0 | 0 | 173 | 12/01/2041 |
| 3138E0-RK-7 | FNMA Pool AJ7689 MBS 4.000% 12/01/41 | | 12/01/2015 | Paydown | | 4,335 | 4,335 | 4,566 | 4,561 | 0 | (226) | 0 | (226) | 0 | 4,335 | 0 | 0 | 0 | 173 | 12/01/2041 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 01/01/2015 | Paydown | | 18,140 | 18,140 | 19,079 | 18,969 | 0 | (828) | 0 | (828) | 0 | 18,140 | 0 | 0 | 0 | 45 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 02/01/2015 | Paydown | | 120,543 | 120,543 | 126,777 | 126,048 | 0 | (5,505) | 0 | (5,505) | 0 | 120,543 | 0 | 0 | 0 | 603 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 03/01/2015 | Paydown | | 16,311 | 16,311 | 17,154 | 17,056 | 0 | (745) | 0 | (745) | 0 | 16,311 | 0 | 0 | 0 | 122 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 04/01/2015 | Paydown | | 15,515 | 15,515 | 16,317 | 16,223 | 0 | (709) | 0 | (709) | 0 | 15,515 | 0 | 0 | 0 | 155 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 05/01/2015 | Paydown | | 113,010 | 113,010 | 118,854 | 118,171 | 0 | (5,161) | 0 | (5,161) | 0 | 113,010 | 0 | 0 | 0 | 1,413 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 06/01/2015 | Paydown | | 15,624 | 15,624 | 16,432 | 16,338 | 0 | (714) | 0 | (714) | 0 | 15,624 | 0 | 0 | 0 | 234 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 07/01/2015 | Paydown | | 17,034 | 17,034 | 17,915 | 17,812 | 0 | (778) | 0 | (778) | 0 | 17,034 | 0 | 0 | 0 | 298 | 04/01/2027 |
| 3138E9-YH-7 | FNMA Pool AK5211 MBS 3.000% 04/01/27 | | 08/01/2015 | Paydown | | 16,766 | 16,766 | 17,634 | 17,532 | 0 | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--------------------------------------|---------|---------------|-------------------|---------------------------|-----------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Con- sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor- tization)/ Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 3138EA-SG-3 | FNMA Pool AK5918 MBS 4.000% 03/01/42 | | .05/01/2015 | Paydown | | 3,443 | 3,443 | 3,643 | 3,636 | 0 | (193) | 0 | (193) | 0 | 3,443 | 0 | 0 | 0 | .57 | 03/01/2042 |
| 3138EA-SG-3 | FNMA Pool AK5918 MBS 4.000% 03/01/42 | | .05/28/2015 | CitiGroup | | 1,869,578 | 1,741,674 | 1,842,637 | 1,839,273 | 0 | 171 | 0 | 171 | 0 | 1,839,444 | 0 | 30,134 | 30,134 | 34,446 | 03/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .01/01/2015 | Paydown | | 2,091 | 2,091 | 2,231 | 2,226 | 0 | (135) | 0 | (135) | 0 | 2,091 | 0 | 0 | 0 | .6 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .02/01/2015 | Paydown | | 2,092 | 2,092 | 2,232 | 2,227 | 0 | (135) | 0 | (135) | 0 | 2,092 | 0 | 0 | 0 | .12 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .03/01/2015 | Paydown | | 28,999 | 28,999 | 30,874 | 30,874 | 0 | (1,874) | 0 | (1,874) | 0 | 28,999 | 0 | 0 | 0 | .254 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .04/01/2015 | Paydown | | 2,053 | 2,053 | 2,191 | 2,186 | 0 | (133) | 0 | (133) | 0 | 2,053 | 0 | 0 | 0 | .24 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .05/01/2015 | Paydown | | 2,088 | 2,088 | 2,228 | 2,223 | 0 | (135) | 0 | (135) | 0 | 2,088 | 0 | 0 | 0 | .30 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .06/01/2015 | Paydown | | 2,070 | 2,070 | 2,209 | 2,204 | 0 | (134) | 0 | (134) | 0 | 2,070 | 0 | 0 | 0 | .36 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .07/01/2015 | Paydown | | 2,194 | 2,194 | 2,341 | 2,335 | 0 | (142) | 0 | (142) | 0 | 2,194 | 0 | 0 | 0 | .45 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .08/01/2015 | Paydown | | 2,166 | 2,166 | 2,311 | 2,305 | 0 | (140) | 0 | (140) | 0 | 2,166 | 0 | 0 | 0 | .51 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .09/01/2015 | Paydown | | 2,194 | 2,194 | 2,341 | 2,335 | 0 | (142) | 0 | (142) | 0 | 2,194 | 0 | 0 | 0 | .58 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .10/01/2015 | Paydown | | 2,160 | 2,160 | 2,305 | 2,299 | 0 | (140) | 0 | (140) | 0 | 2,160 | 0 | 0 | 0 | .63 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .11/01/2015 | Paydown | | 2,173 | 2,173 | 2,319 | 2,313 | 0 | (140) | 0 | (140) | 0 | 2,173 | 0 | 0 | 0 | .70 | 07/01/2042 |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | | .12/01/2015 | Paydown | | 2,229 | 2,229 | 2,379 | 2,374 | 0 | (144) | 0 | (144) | 0 | 2,229 | 0 | 0 | 0 | .78 | 07/01/2042 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .01/01/2015 | Paydown | | 9,959 | 9,959 | 10,494 | 10,484 | 0 | (524) | 0 | (524) | 0 | 9,959 | 0 | 0 | 0 | .33 | 02/01/2041 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .02/01/2015 | Paydown | | 8,418 | 8,418 | 8,870 | 8,861 | 0 | (443) | 0 | (443) | 0 | 8,418 | 0 | 0 | 0 | .56 | 02/01/2041 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .03/01/2015 | Paydown | | 10,458 | 10,458 | 11,021 | 11,009 | 0 | (551) | 0 | (551) | 0 | 10,458 | 0 | 0 | 0 | .105 | 02/01/2041 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .04/01/2015 | Paydown | | 15,828 | 15,828 | 16,679 | 16,662 | 0 | (834) | 0 | (834) | 0 | 15,828 | 0 | 0 | 0 | .211 | 02/01/2041 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .05/01/2015 | Paydown | | 13,697 | 13,697 | 14,433 | 14,418 | 0 | (721) | 0 | (721) | 0 | 13,697 | 0 | 0 | 0 | .228 | 02/01/2041 |
| 3138EJ-LA-4 | FNMA Pool AL2120 MBS 4.000% 02/01/41 | | .05/28/2015 | CitiGroup | | 703,130 | 655,027 | 690,235 | 689,521 | 0 | (79) | 0 | (79) | 0 | 689,442 | 0 | 13,688 | 13,688 | 12,955 | 02/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .01/01/2015 | Paydown | | 69,859 | 69,859 | 76,926 | 76,850 | 0 | (6,991) | 0 | (6,991) | 0 | 69,859 | 0 | 0 | 0 | .291 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .02/01/2015 | Paydown | | 26,569 | 26,569 | 29,257 | 29,228 | 0 | (2,659) | 0 | (2,659) | 0 | 26,569 | 0 | 0 | 0 | .221 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .03/01/2015 | Paydown | | 57,444 | 57,444 | 63,256 | 63,193 | 0 | (5,749) | 0 | (5,749) | 0 | 57,444 | 0 | 0 | 0 | .718 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .04/01/2015 | Paydown | | 45,643 | 45,643 | 50,261 | 50,211 | 0 | (4,568) | 0 | (4,568) | 0 | 45,643 | 0 | 0 | 0 | .761 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .05/01/2015 | Paydown | | 90,721 | 90,721 | 99,899 | 99,800 | 0 | (9,079) | 0 | (9,079) | 0 | 90,721 | 0 | 0 | 0 | 1,890 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .06/01/2015 | Paydown | | 94,241 | 94,241 | 103,775 | 103,672 | 0 | (9,432) | 0 | (9,432) | 0 | 94,241 | 0 | 0 | 0 | 2,356 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .07/01/2015 | Paydown | | 109,357 | 109,357 | 120,421 | 120,301 | 0 | (10,944) | 0 | (10,944) | 0 | 109,357 | 0 | 0 | 0 | 3,190 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .08/01/2015 | Paydown | | 82,076 | 82,076 | 90,380 | 90,290 | 0 | (8,214) | 0 | (8,214) | 0 | 82,076 | 0 | 0 | 0 | 2,736 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .09/01/2015 | Paydown | | 24,191 | 24,191 | 26,638 | 26,612 | 0 | (2,421) | 0 | (2,421) | 0 | 24,191 | 0 | 0 | 0 | .907 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .10/01/2015 | Paydown | | 28,358 | 28,358 | 31,227 | 31,196 | 0 | (2,838) | 0 | (2,838) | 0 | 28,358 | 0 | 0 | 0 | 1,182 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .11/01/2015 | Paydown | | 34,017 | 34,017 | 37,458 | 37,421 | 0 | (3,404) | 0 | (3,404) | 0 | 34,017 | 0 | 0 | 0 | 1,559 | 07/01/2041 |
| 3138EK-A8-8 | FNMA Pool AL2730 MBS 5.000% 07/01/41 | | .11/01/2015 | Northern Trust | | 3,039,610 | 2,747,476 | 3,025,443 | 3,022,444 | 0 | 2,846 | 0 | 2,846 | 0 | 3,025,290 | 0 | 14,320 | 14,320 | 127,071 | 07/01/2041 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .01/01/2015 | Paydown | | 25,300 | 25,300 | 27,806 | 27,782 | 0 | (2,482) | 0 | (2,482) | 0 | 25,300 | 0 | 0 | 0 | .105 | 03/01/2042 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .02/01/2015 | Paydown | | 26,137 | 26,137 | 28,727 | 28,702 | 0 | (2,564) | 0 | (2,564) | 0 | 26,137 | 0 | 0 | 0 | .218 | 03/01/2042 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .03/01/2015 | Paydown | | 38,273 | 38,273 | 42,065 | 42,028 | 0 | (3,755) | 0 | (3,755) | 0 | 38,273 | 0 | 0 | 0 | .478 | 03/01/2042 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .04/01/2015 | Paydown | | 14,048 | 14,048 | 15,440 | 15,426 | 0 | (1,378) | 0 | (1,378) | 0 | 14,048 | 0 | 0 | 0 | .234 | 03/01/2042 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .05/01/2015 | Paydown | | 36,664 | 36,664 | 40,296 | 40,261 | 0 | (3,597) | 0 | (3,597) | 0 | 36,664 | 0 | 0 | 0 | .764 | 03/01/2042 |
| 3138EK-BW-4 | FNMA Pool AL2752 MBS 5.000% 03/01/42 | | .05/19/2015 | Goldman Sachs | | 1,599,333 | 1,432,773 | 1,574,707 | 1,573,341 | 0 | 618 | 0 | 618 | 0 | 1,573,959 | 0 | 25,374 | 25,374 | 33,630 | 03/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .01/01/2015 | Paydown | | 4,512 | 4,512 | 4,815 | 4,804 | 0 | (292) | 0 | (292) | 0 | 4,512 | 0 | 0 | 0 | .13 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .02/01/2015 | Paydown | | 5,296 | 5,296 | 5,652 | 5,639 | 0 | (343) | 0 | (343) | 0 | 5,296 | 0 | 0 | 0 | .31 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .03/01/2015 | Paydown | | 6,747 | 6,747 | 7,201 | 7,184 | 0 | (437) | 0 | (437) | 0 | 6,747 | 0 | 0 | 0 | .59 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .04/01/2015 | Paydown | | 25,504 | 25,504 | 27,218 | 27,155 | 0 | (1,651) | 0 | (1,651) | 0 | 25,504 | 0 | 0 | 0 | .298 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .05/01/2015 | Paydown | | 2,917 | 2,917 | 3,113 | 3,105 | 0 | (189) | 0 | (189) | 0 | 2,917 | 0 | 0 | 0 | .43 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .06/01/2015 | Paydown | | 24,553 | 24,553 | 26,203 | 26,142 | 0 | (1,590) | 0 | (1,590) | 0 | 24,553 | 0 | 0 | 0 | .430 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .07/01/2015 | Paydown | | 71,527 | 71,527 | 76,333 | 76,158 | 0 | (4,631) | 0 | (4,631) | 0 | 71,527 | 0 | 0 | 0 | 1,460 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .08/01/2015 | Paydown | | 47,912 | 47,912 | 51,131 | 51,014 | 0 | (3,102) | 0 | (3,102) | 0 | 47,912 | 0 | 0 | 0 | 1,118 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .09/01/2015 | Paydown | | 2,434 | 2,434 | 2,598 | 2,592 | 0 | (158) | 0 | (158) | 0 | 2,434 | 0 | 0 | 0 | .64 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .10/01/2015 | Paydown | | 2,415 | 2,415 | 2,578 | 2,572 | 0 | (156) | 0 | (156) | 0 | 2,415 | 0 | 0 | 0 | .70 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .11/01/2015 | Paydown | | 2,497 | 2,497 | 2,665 | 2,659 | 0 | (162) | 0 | (162) | 0 | 2,497 | 0 | 0 | 0 | .80 | 07/01/2042 |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | | .12/01/2015 | Paydown | | 3,127 | 3,127 | 3,338 | 3,330 | 0 | (202) | 0 | (202) | 0 | 3,127 | 0 | 0 | 0 | 1,09 | 07/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | | .01/01/2015 | Paydown | | 1,546 | 1,546 | 1,653 | 1,650 | 0 | (104) | 0 | (104) | 0 | 1,546 | 0 | 0 | 0 | .5 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | | .02/01/2015 | Paydown | | 1,584 | 1,584 | 1,694 | 1,690 | 0 | (107) | 0 | (107) | 0 | 1,584 | 0 | 0 | 0 | .9 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | | .03/01/2015 | Paydown | | 1,521 | 1,521 | 1,627 | 1,623 | 0 | (102) | 0 | (102) | 0 | 1,521 | 0 | 0 | 0 | .13 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | | .04/01/2015 | Paydown | | 1,601 | 1,601 | 1,713 | 1,709 | 0 | (108) | 0 | (108) | 0 | 1,601 | 0 | 0 | 0 | .19 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | | .05/01/2015 | Paydown | | 1,642 | 1,642 | 1,756 | 1,752 | 0 | (110) | 0 | (110) | 0 | 1,642 | 0 | 0 | 0 | .24 | 08/01/2042 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|----------------------|---------|---------------|-------------------|---------------------------|----------------|-----------|-------------|--|---|---|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Con-sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor-tization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS | 3.500% | 08/01/42 | | | | | 1,984 | 1,984 | 2,123 | 2,118 | 0 | (134) | 0 | 1,984 | 0 | 0 | 0 | 52 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS | 3.500% | 08/01/42 | | | | | 1,710 | 1,710 | 1,829 | 1,825 | 0 | (115) | 0 | 1,710 | 0 | 0 | 0 | 50 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS | 3.500% | 08/01/42 | | | | | 1,713 | 1,713 | 1,833 | 1,828 | 0 | (115) | 0 | 1,713 | 0 | 0 | 0 | 55 | 08/01/2042 |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS | 3.500% | 08/01/42 | | | | | 1,689 | 1,689 | 1,807 | 1,803 | 0 | (114) | 0 | 1,689 | 0 | 0 | 0 | 59 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 5,167 | 5,167 | 5,513 | 5,501 | 0 | (333) | 0 | 5,167 | 0 | 0 | 0 | 15 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 308 | 308 | 328 | 328 | 0 | (20) | 0 | 308 | 0 | 0 | 0 | 2 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 298 | 298 | 318 | 317 | 0 | (19) | 0 | 298 | 0 | 0 | 0 | 3 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 5,284 | 5,284 | 5,637 | 5,624 | 0 | (341) | 0 | 5,284 | 0 | 0 | 0 | 62 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 292 | 292 | 312 | 311 | 0 | (19) | 0 | 292 | 0 | 0 | 0 | 4 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 4,402 | 4,402 | 4,697 | 4,686 | 0 | (284) | 0 | 4,402 | 0 | 0 | 0 | 77 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 350 | 350 | 374 | 373 | 0 | (23) | 0 | 350 | 0 | 0 | 0 | 7 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 274 | 274 | 292 | 292 | 0 | (18) | 0 | 274 | 0 | 0 | 0 | 6 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 283 | 283 | 302 | 301 | 0 | (18) | 0 | 283 | 0 | 0 | 0 | 7 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 287 | 287 | 306 | 306 | 0 | (19) | 0 | 287 | 0 | 0 | 0 | 8 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 286 | 286 | 306 | 305 | 0 | (18) | 0 | 286 | 0 | 0 | 0 | 9 | 08/01/2042 |
| 3138M7-6J-9 | FNMA Pool AP4472 MBS | 3.500% | 08/01/42 | | | | | 289 | 289 | 309 | 308 | 0 | (19) | 0 | 289 | 0 | 0 | 0 | 10 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,286 | 1,286 | 1,379 | 1,376 | 0 | (90) | 0 | 1,286 | 0 | 0 | 0 | 4 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,326 | 1,326 | 1,422 | 1,419 | 0 | (93) | 0 | 1,326 | 0 | 0 | 0 | 8 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,274 | 1,274 | 1,367 | 1,363 | 0 | (89) | 0 | 1,274 | 0 | 0 | 0 | 11 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 901 | 901 | 966 | 964 | 0 | (63) | 0 | 901 | 0 | 0 | 0 | 11 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,388 | 1,388 | 1,489 | 1,485 | 0 | (97) | 0 | 1,388 | 0 | 0 | 0 | 20 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 22,512 | 22,512 | 24,144 | 24,085 | 0 | (1,572) | 0 | 22,512 | 0 | 0 | 0 | 394 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,573 | 1,573 | 1,687 | 1,683 | 0 | (110) | 0 | 1,573 | 0 | 0 | 0 | 32 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,344 | 1,344 | 1,442 | 1,438 | 0 | (94) | 0 | 1,344 | 0 | 0 | 0 | 31 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 893 | 893 | 957 | 955 | 0 | (62) | 0 | 893 | 0 | 0 | 0 | 23 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 20,200 | 20,200 | 21,665 | 21,611 | 0 | (1,411) | 0 | 20,200 | 0 | 0 | 0 | 589 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 1,653 | 1,653 | 1,772 | 1,768 | 0 | (115) | 0 | 1,653 | 0 | 0 | 0 | 53 | 08/01/2042 |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS | 3.500% | 08/01/42 | | | | | 876 | 876 | 939 | 937 | 0 | (61) | 0 | 876 | 0 | 0 | 0 | 31 | 08/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 42,854 | 42,854 | 45,144 | 45,056 | 0 | (2,202) | 0 | 42,854 | 0 | 0 | 0 | 107 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,638 | 4,638 | 4,886 | 4,877 | 0 | (238) | 0 | 4,638 | 0 | 0 | 0 | 23 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,661 | 4,661 | 4,910 | 4,900 | 0 | (240) | 0 | 4,661 | 0 | 0 | 0 | 35 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,679 | 4,679 | 4,929 | 4,919 | 0 | (240) | 0 | 4,679 | 0 | 0 | 0 | 47 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 72,318 | 72,318 | 76,182 | 76,034 | 0 | (3,717) | 0 | 72,318 | 0 | 0 | 0 | 904 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 5,293 | 5,293 | 5,576 | 5,565 | 0 | (272) | 0 | 5,293 | 0 | 0 | 0 | 79 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 70,330 | 70,330 | 74,089 | 73,945 | 0 | (3,615) | 0 | 70,330 | 0 | 0 | 0 | 1,231 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,587 | 4,587 | 4,832 | 4,823 | 0 | (236) | 0 | 4,587 | 0 | 0 | 0 | 92 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,582 | 4,582 | 4,827 | 4,817 | 0 | (235) | 0 | 4,582 | 0 | 0 | 0 | 103 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,536 | 4,536 | 4,779 | 4,769 | 0 | (233) | 0 | 4,536 | 0 | 0 | 0 | 113 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 46,101 | 46,101 | 48,564 | 48,470 | 0 | (2,369) | 0 | 46,101 | 0 | 0 | 0 | 1,268 | 11/01/2042 |
| 3138MK-VC-7 | FNMA Pool A04210 MBS | 3.000% | 11/01/42 | | | | | 4,750 | 4,750 | 5,003 | 4,994 | 0 | (244) | 0 | 4,750 | 0 | 0 | 0 | 142 | 11/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,363 | 1,363 | 1,434 | 1,432 | 0 | (68) | 0 | 1,363 | 0 | 0 | 0 | 3 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,355 | 1,355 | 1,425 | 1,422 | 0 | (68) | 0 | 1,355 | 0 | 0 | 0 | 7 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,368 | 1,368 | 1,439 | 1,436 | 0 | (68) | 0 | 1,368 | 0 | 0 | 0 | 10 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,439 | 1,439 | 1,514 | 1,511 | 0 | (72) | 0 | 1,439 | 0 | 0 | 0 | 14 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,404 | 1,404 | 1,476 | 1,474 | 0 | (70) | 0 | 1,404 | 0 | 0 | 0 | 18 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,631 | 1,631 | 1,715 | 1,712 | 0 | (81) | 0 | 1,631 | 0 | 0 | 0 | 24 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,382 | 1,382 | 1,453 | 1,451 | 0 | (69) | 0 | 1,382 | 0 | 0 | 0 | 24 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,414 | 1,414 | 1,487 | 1,485 | 0 | (71) | 0 | 1,414 | 0 | 0 | 0 | 28 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,403 | 1,403 | 1,476 | 1,473 | 0 | (70) | 0 | 1,403 | 0 | 0 | 0 | 32 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,407 | 1,407 | 1,480 | 1,477 | 0 | (70) | 0 | 1,407 | 0 | 0 | 0 | 35 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,423 | 1,423 | 1,496 | 1,494 | 0 | (71) | 0 | 1,423 | 0 | 0 | 0 | 39 | 12/01/2042 |
| 3138MS-AA-1 | FNMA Pool A09926 MBS | 3.000% | 12/01/42 | | | | | 1,499 | 1,499 | 1,577 | 1,574 | 0 | (75) | 0 | 1,499 | 0 | 0 | 0 | 45 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 636 | 636 | 668 | 667 | 0 | (31) | 0 | 636 | 0 | 0 | 0 | 2 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 611 | 611 | 642 | 641 | 0 | (29) | 0 | 611 | 0 | 0 | 0 | 3 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 595 | 595 | 625 | 624 | 0 | (29) | 0 | 595 | 0 | 0 | 0 | 4 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 657 | 657 | 690 | 689 | 0 | (32) | 0 | 657 | 0 | 0 | 0 | 7 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 700 | 700 | 735 | 734 | 0 | (34) | 0 | 700 | 0 | 0 | 0 | 9 | 12/01/2042 |
| 3138NI-XS-3 | FNMA Pool ARO688 MBS | 3.000% | 12/01/42 | | | | | 814 | 814 | 855 | 853 | 0 | (39) | 0 | 814 | 0 | 0 | 0 | 12 | 12/01/2042 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | |
|----------------------|-----------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date | |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 860 | 860 | 903 | 901 | 0 | (41) | (41) | 0 | 860 | 0 | 0 | 0 | 0 | 15 | 12/01/2042 |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 986 | 986 | 1,035 | 1,033 | 0 | (47) | (47) | 0 | 986 | 0 | 0 | 0 | 0 | 20 | 12/01/2042 |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 887 | 887 | 932 | 930 | 0 | (43) | (43) | 0 | 887 | 0 | 0 | 0 | 0 | 20 | 12/01/2042 |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 845 | 845 | 887 | 886 | 0 | (41) | (41) | 0 | 845 | 0 | 0 | 0 | 0 | 21 | 12/01/2042 |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 813 | 813 | 854 | 853 | 0 | (39) | (39) | 0 | 813 | 0 | 0 | 0 | 0 | 22 | 12/01/2042 |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS | 3.000% | 12/01/42 | | | | 684 | 684 | 718 | 717 | 0 | (33) | (33) | 0 | 684 | 0 | 0 | 0 | 0 | 21 | 12/01/2042 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 7,240 | 7,240 | 7,520 | 7,513 | 0 | (273) | (273) | 0 | 7,240 | 0 | 0 | 0 | 0 | 21 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 6,800 | 6,800 | 7,062 | 7,056 | 0 | (256) | (256) | 0 | 6,800 | 0 | 0 | 0 | 0 | 40 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 7,453 | 7,453 | 7,740 | 7,733 | 0 | (281) | (281) | 0 | 7,453 | 0 | 0 | 0 | 0 | 65 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 7,943 | 7,943 | 8,249 | 8,242 | 0 | (299) | (299) | 0 | 7,943 | 0 | 0 | 0 | 0 | 93 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 206,666 | 206,666 | 214,642 | 214,454 | 0 | (7,788) | (7,788) | 0 | 206,666 | 0 | 0 | 0 | 0 | 3,014 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 6,675 | 6,675 | 6,932 | 6,926 | 0 | (252) | (252) | 0 | 6,675 | 0 | 0 | 0 | 0 | 117 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 199,899 | 199,899 | 207,613 | 207,432 | 0 | (7,533) | (7,533) | 0 | 199,899 | 0 | 0 | 0 | 0 | 4,081 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 6,921 | 6,921 | 7,188 | 7,182 | 0 | (261) | (261) | 0 | 6,921 | 0 | 0 | 0 | 0 | 162 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 6,884 | 6,884 | 7,149 | 7,143 | 0 | (259) | (259) | 0 | 6,884 | 0 | 0 | 0 | 0 | 181 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 149,503 | 149,503 | 155,273 | 155,137 | 0 | (5,634) | (5,634) | 0 | 149,503 | 0 | 0 | 0 | 0 | 4,361 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 6,704 | 6,704 | 6,963 | 6,956 | 0 | (253) | (253) | 0 | 6,704 | 0 | 0 | 0 | 0 | 215 | 02/01/2043 |
| 3138W3-LR-2 | FNMA Pool AR5735 MBS | 3.500% | 02/01/43 | | | | 7,121 | 7,121 | 7,396 | 7,390 | 0 | (268) | (268) | 0 | 7,121 | 0 | 0 | 0 | 0 | 249 | 02/01/2043 |
| 3138WC-EB-5 | FNMA Pool AS2829 MBS | 4.000% | 07/01/44 | | | | 3,640 | 3,640 | 3,853 | 3,851 | 0 | (211) | (211) | 0 | 3,640 | 0 | 0 | 0 | 0 | 24 | 07/01/2044 |
| 3138WC-EB-5 | FNMA Pool AS2829 MBS | 4.000% | 07/01/44 | | | | 3,946 | 3,946 | 4,177 | 4,175 | 0 | (229) | (229) | 0 | 3,946 | 0 | 0 | 0 | 0 | 26 | 07/01/2044 |
| 3138WC-EB-5 | FNMA Pool AS2829 MBS | 4.000% | 07/01/44 | | | | 4,100 | 4,100 | 4,340 | 4,338 | 0 | (238) | (238) | 0 | 4,100 | 0 | 0 | 0 | 0 | 41 | 07/01/2044 |
| 3138WC-EB-5 | FNMA Pool AS2829 MBS | 4.000% | 07/01/44 | | | | 5,075 | 5,075 | 5,372 | 5,369 | 0 | (294) | (294) | 0 | 5,075 | 0 | 0 | 0 | 0 | 68 | 07/01/2044 |
| 3138WC-EB-5 | FNMA Pool AS2829 MBS | 4.000% | 07/01/44 | | | | 4,300 | 4,300 | 4,552 | 4,549 | 0 | (249) | (249) | 0 | 4,300 | 0 | 0 | 0 | 0 | 72 | 07/01/2044 |
| 3138WC-EB-5 | JP Morgan Chase | | 05/19/2015 | | | | 2,179,840 | 2,028,937 | 2,147,820 | 2,146,510 | 216 | 0 | 216 | 0 | 2,146,726 | 0 | 33,114 | 33,114 | 38,099 | 07/01/2044 | |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 46,637 | 46,637 | 47,803 | 47,789 | 0 | (1,152) | (1,152) | 0 | 46,637 | 0 | 0 | 0 | 0 | 136 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,482 | 2,482 | 2,544 | 2,543 | 0 | (61) | (61) | 0 | 2,482 | 0 | 0 | 0 | 0 | 14 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 29,007 | 29,007 | 29,732 | 29,723 | 0 | (717) | (717) | 0 | 29,007 | 0 | 0 | 0 | 0 | 254 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,653 | 2,653 | 2,719 | 2,718 | 0 | (66) | (66) | 0 | 2,653 | 0 | 0 | 0 | 0 | 31 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,574 | 2,574 | 2,639 | 2,638 | 0 | (64) | (64) | 0 | 2,574 | 0 | 0 | 0 | 0 | 38 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,492 | 2,492 | 2,554 | 2,554 | 0 | (62) | (62) | 0 | 2,492 | 0 | 0 | 0 | 0 | 44 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,607 | 2,607 | 2,672 | 2,671 | 0 | (64) | (64) | 0 | 2,607 | 0 | 0 | 0 | 0 | 53 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 24,627 | 24,627 | 25,242 | 25,235 | 0 | (609) | (609) | 0 | 24,627 | 0 | 0 | 0 | 0 | 575 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,550 | 2,550 | 2,614 | 2,613 | 0 | (63) | (63) | 0 | 2,550 | 0 | 0 | 0 | 0 | 67 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,753 | 2,753 | 2,822 | 2,821 | 0 | (68) | (68) | 0 | 2,753 | 0 | 0 | 0 | 0 | 80 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,583 | 2,583 | 2,648 | 2,647 | 0 | (64) | (64) | 0 | 2,583 | 0 | 0 | 0 | 0 | 83 | 07/01/2044 |
| 3138WF-F3-2 | FNMA Pool AS2885 MBS | 3.500% | 07/01/44 | | | | 2,611 | 2,611 | 2,677 | 2,676 | 0 | (65) | (65) | 0 | 2,611 | 0 | 0 | 0 | 0 | 91 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 6,643 | 6,643 | 6,796 | 6,794 | 0 | (151) | (151) | 0 | 6,643 | 0 | 0 | 0 | 0 | 19 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 7,608 | 7,608 | 7,782 | 7,780 | 0 | (173) | (173) | 0 | 7,608 | 0 | 0 | 0 | 0 | 44 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 58,201 | 58,201 | 59,538 | 59,522 | 0 | (1,321) | (1,321) | 0 | 58,201 | 0 | 0 | 0 | 0 | 509 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 54,434 | 54,434 | 55,685 | 55,670 | 0 | (1,236) | (1,236) | 0 | 54,434 | 0 | 0 | 0 | 0 | 635 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 10,031 | 10,031 | 10,261 | 10,259 | 0 | (228) | (228) | 0 | 10,031 | 0 | 0 | 0 | 0 | 146 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 64,476 | 64,476 | 65,957 | 65,940 | 0 | (1,464) | (1,464) | 0 | 64,476 | 0 | 0 | 0 | 0 | 1,128 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 6,811 | 6,811 | 6,968 | 6,966 | 0 | (155) | (155) | 0 | 6,811 | 0 | 0 | 0 | 0 | 139 | 07/01/2044 |
| 3138WF-F4-0 | FNMA Pool AS2886 MBS | 3.500% | 07/01/44 | | | | 6,831 | 6,831 | 6,988 | 6,986 | 0 | (155) | (155) | 0 | 6,831 | 0 | 0 | 0 | 0 | 159 | 07/01/2044 |
| 3138WF-F4-0 | Barclays Group Inc. | | 08/26/2015 | | | | 3,745,196 | 3,598,176 | 3,680,822 | 3,679,855 | 0 | (344) | (344) | 0 | 3,679,511 | 0 | 65,685 | 65,685 | 93,053 | 07/01/2044 | |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,650 | 2,650 | 2,711 | 2,710 | 0 | (60) | (60) | 0 | 2,650 | 0 | 0 | 0 | 0 | 8 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,659 | 2,659 | 2,720 | 2,719 | 0 | (60) | (60) | 0 | 2,659 | 0 | 0 | 0 | 0 | 16 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 24,426 | 24,426 | 24,987 | 24,980 | 0 | (554) | (554) | 0 | 24,426 | 0 | 0 | 0 | 0 | 214 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,451 | 2,451 | 2,507 | 2,507 | 0 | (56) | (56) | 0 | 2,451 | 0 | 0 | 0 | 0 | 29 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,649 | 2,649 | 2,710 | 2,709 | 0 | (60) | (60) | 0 | 2,649 | 0 | 0 | 0 | 0 | 39 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 28,431 | 28,431 | 29,084 | 29,076 | 0 | (645) | (645) | 0 | 28,431 | 0 | 0 | 0 | 0 | 498 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 4,123 | 4,123 | 4,217 | 4,216 | 0 | (94) | (94) | 0 | 4,123 | 0 | 0 | 0 | 0 | 84 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,624 | 2,624 | 2,684 | 2,684 | 0 | (60) | (60) | 0 | 2,624 | 0 | 0 | 0 | 0 | 61 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 25,099 | 25,099 | 25,675 | 25,668 | 0 | (570) | (570) | 0 | 25,099 | 0 | 0 | 0 | 0 | 659 | 09/01/2043 |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 5,858 | 5,858 | 5,993 | 5,991 | 0 | (133) | (133) | 0 | 5,858 | 0 | 0 | 0 | 0 | 171 | 09/01/2043 |
| 3138WF-CF-6 | JP Morgan Chase | | 11/01/2015 | | | | 1,289,273 | 1,237,269 | 1,265,688 | 1,265,344 | 209 | 0 | 209 | 0 | 1,265,553 | 0 | 23,721 | 23,721 | 36,448 | 09/01/2043 | |
| 3138WF-CF-6 | FNMA Pool AT7269 MBS | 3.500% | 09/01/43 | | | | 2,728 | 2,728 | 2,791 | 2,790 | 0 | (62) | (62) | 0 | 2,728 | 0 | 0 | 0 | 0 | 3,696 | 09/01/2043 |
| 3138XQ-MM-0 | FNMA Pool AII1263 MBS | 4.000% | 06/01/44 | | | | 1,693 | 1,693 | 1,792 | 1,791 | 0 | (98) | (98) | 0 | 1,693 | 0 | 0 | 0 | 0 | 6 | 06/01/2044 |

E14.9

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

Table with 21 main columns: 1 CUSIP Identification, 2 Description, 3 Foreign, 4 Disposal Date, 5 Name of Purchaser, 6 Number of Shares of Stock, 7 Consideration, 8 Par Value, 9 Actual Cost, 10 Prior Year Book/Adjusted Carrying Value, 11 Change In Book/Adjusted Carrying Value (Unrealized Valuation Increase/Decrease), 12 Current Year's (Amortization)/Accretion, 13 Current Year's Other-Than-Temporary Impairment Recognized, 14 Total Change in Book/Adjusted Carrying Value (11+12-13), 15 Total Foreign Exchange Change in Book/Adjusted Carrying Value, 16 Book/Adjusted Carrying Value at Disposal Date, 17 Foreign Exchange Gain (Loss) on Disposal, 18 Realized Gain (Loss) on Disposal, 19 Total Gain (Loss) on Disposal, 20 Bond Interest/Stock Dividends Received During Year, 21 Stated Contractual Maturity Date.

E14.10

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | |
|----------------------|-----------------------------|---------|---------------|-------------------|---------------------------|----------------|-----------|-------------|--|---|---|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Con-sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor-tization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date | |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .41 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .66 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .83 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .53 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .161 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .62 | 10/01/2020 |
| 31407S-GA-4 | FNMA Pool 839093 MBS 5.000% | | 10/01/20 | | | | | | | | | | | | | | | | | .135 | 10/01/2020 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .12 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .4 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .5 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .7 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .11 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .12 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .13 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .15 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .19 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .18 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .20 | 08/01/2021 |
| 31410X-VR-4 | FNMA Pool 900724 MBS 5.500% | | 08/01/21 | | | | | | | | | | | | | | | | | .20 | 08/01/2021 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .12 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .42 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .67 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .47 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .66 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .75 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .72 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .83 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .94 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .113 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .127 | 11/01/2024 |
| 31412V-AG-3 | FNMA Pool 935707 MBS 5.000% | | 11/01/24 | | | | | | | | | | | | | | | | | .127 | 11/01/2024 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .33 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .26 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .336 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .283 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .58 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .70 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .84 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .95 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .883 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .106 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .472 | 08/01/2023 |
| 31414F-K9-1 | FNMA Pool 964820 MBS 5.000% | | 08/01/23 | | | | | | | | | | | | | | | | | .726 | 08/01/2023 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .67 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .114 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .179 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .240 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .316 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .339 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .411 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .461 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .500 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .515 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .568 | 06/01/2020 |
| 31416B-RB-6 | FNMA Pool 995182 MBS 5.500% | | 06/01/20 | | | | | | | | | | | | | | | | | .593 | 06/01/2020 |
| 31416S-M2-4 | FNMA Pool AA8476 MBS 5.000% | | 06/01/24 | | | | | | | | | | | | | | | | | .240 | 06/01/2024 |
| 31416S-M2-4 | FNMA Pool AA8476 MBS 5.000% | | 06/01/24 | | | | | | | | | | | | | | | | | .91 | 06/01/2024 |
| 31416S-M2-4 | FNMA Pool AA8476 MBS 5.000% | | 06/01/24 | | | | | | | | | | | | | | | | | .103 | 06/01/2024 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Consideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book/Adjusted Carrying Value | Change In Book/Adjusted Carrying Value | | | | | 16 Book/Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest/ Stock Dividends Received During Year | 21 Stated Contractual Maturity Date | |
|---------------------------|------------------------------------|--------------|--------------------|------------------------|--------------------------------|--------------------|----------------|------------------|---|---|--|---|---|---|---|--|--|-------------------------------------|---|--|--|
| | | | | | | | | | | 11 Unrealized Valuation Increase/ Decrease | 12 Current Year's (Amortization)/ Accretion | 13 Current Year's Other-Than-Temporary Impairment Recognized | 14 Total Change in Book/Adjusted Carrying Value (11+12-13) | 15 Total Foreign Exchange Change in Book/Adjusted Carrying Value | | | | | | | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 8,167 | 8,167 | 8,494 | 8,425 | 0 | (258) | 0 | (258) | 0 | 8,167 | 0 | 0 | 0 | 136 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 8,278 | 8,278 | 8,609 | 8,540 | 0 | (262) | 0 | (262) | 0 | 8,278 | 0 | 0 | 0 | 172 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 8,383 | 8,383 | 8,718 | 8,648 | 0 | (265) | 0 | (265) | 0 | 8,383 | 0 | 0 | 0 | 210 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 8,425 | 8,425 | 8,762 | 8,692 | 0 | (267) | 0 | (267) | 0 | 8,425 | 0 | 0 | 0 | 246 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 12,871 | 12,871 | 13,386 | 13,278 | 0 | (407) | 0 | (407) | 0 | 12,871 | 0 | 0 | 0 | 429 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 9,870 | 9,870 | 10,265 | 10,182 | 0 | (312) | 0 | (312) | 0 | 9,870 | 0 | 0 | 0 | 370 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 8,408 | 8,408 | 8,744 | 8,674 | 0 | (266) | 0 | (266) | 0 | 8,408 | 0 | 0 | 0 | 350 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 9,544 | 9,544 | 9,926 | 9,846 | 0 | (302) | 0 | (302) | 0 | 9,544 | 0 | 0 | 0 | 437 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | | | 10,195 | 10,195 | 10,603 | 10,518 | 0 | (322) | 0 | (322) | 0 | 10,195 | 0 | 0 | 0 | 510 | 06/01/2024 | |
| 31416S-M2-4 | FNMA Pool AA8476 MBS | 5.000% | 06/01/24 | Nomura Securities | | 979,437 | 895,741 | 931,571 | 924,074 | 0 | (1,249) | 0 | (1,249) | 0 | 922,825 | 0 | 56,612 | 56,612 | 45,658 | 06/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 9,564 | 9,564 | 9,932 | 9,862 | 0 | (297) | 0 | (297) | 0 | 9,564 | 0 | 0 | 0 | 40 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 27,055 | 27,055 | 28,095 | 27,896 | 0 | (841) | 0 | (841) | 0 | 27,055 | 0 | 0 | 0 | 225 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 7,561 | 7,561 | 7,851 | 7,796 | 0 | (235) | 0 | (235) | 0 | 7,561 | 0 | 0 | 0 | 95 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 27,717 | 27,717 | 28,783 | 28,579 | 0 | (862) | 0 | (862) | 0 | 27,717 | 0 | 0 | 0 | 462 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 7,465 | 7,465 | 7,752 | 7,697 | 0 | (232) | 0 | (232) | 0 | 7,465 | 0 | 0 | 0 | 156 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 27,863 | 27,863 | 28,934 | 28,729 | 0 | (866) | 0 | (866) | 0 | 27,863 | 0 | 0 | 0 | 697 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 7,727 | 7,727 | 8,024 | 7,967 | 0 | (240) | 0 | (240) | 0 | 7,727 | 0 | 0 | 0 | 225 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 67,903 | 67,903 | 70,513 | 70,014 | 0 | (2,111) | 0 | (2,111) | 0 | 67,903 | 0 | 0 | 0 | 2,263 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 7,426 | 7,426 | 7,711 | 7,656 | 0 | (231) | 0 | (231) | 0 | 7,426 | 0 | 0 | 0 | 278 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 15,163 | 15,163 | 15,746 | 15,635 | 0 | (471) | 0 | (471) | 0 | 15,163 | 0 | 0 | 0 | 632 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 27,499 | 27,499 | 28,556 | 28,354 | 0 | (855) | 0 | (855) | 0 | 27,499 | 0 | 0 | 0 | 1,260 | 07/01/2024 | |
| 31416T-2S-7 | FNMA Pool AA9784 MBS | 5.000% | 07/01/24 | | | 6,733 | 6,733 | 6,992 | 6,942 | 0 | (209) | 0 | (209) | 0 | 6,733 | 0 | 0 | 0 | 337 | 07/01/2024 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | | | 9,282 | 9,282 | 9,888 | 9,802 | 0 | (521) | 0 | (521) | 0 | 9,282 | 0 | 0 | 0 | 35 | 04/01/2026 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | | | 8,767 | 8,767 | 9,340 | 9,259 | 0 | (492) | 0 | (492) | 0 | 8,767 | 0 | 0 | 0 | 66 | 04/01/2026 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | | | 49,023 | 49,023 | 52,224 | 51,773 | 0 | (2,750) | 0 | (2,750) | 0 | 49,023 | 0 | 0 | 0 | 552 | 04/01/2026 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | | | 8,937 | 8,937 | 9,521 | 9,439 | 0 | (501) | 0 | (501) | 0 | 8,937 | 0 | 0 | 0 | 134 | 04/01/2026 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | | | 9,015 | 9,015 | 9,604 | 9,521 | 0 | (506) | 0 | (506) | 0 | 9,015 | 0 | 0 | 0 | 169 | 04/01/2026 | |
| 31416X-6C-9 | FNMA Pool AB2666 MBS | 4.500% | 04/01/26 | Nomura Securities | | 1,343,886 | 1,236,824 | 1,317,604 | 1,306,217 | 0 | 1,619 | 0 | 1,619 | 0 | 1,307,836 | 0 | 36,051 | 36,051 | 27,519 | 04/01/2026 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | | | 8,487 | 8,487 | 8,981 | 8,893 | 0 | (406) | 0 | (406) | 0 | 8,487 | 0 | 0 | 0 | 32 | 06/01/2025 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | | | 8,520 | 8,520 | 9,015 | 8,927 | 0 | (407) | 0 | (407) | 0 | 8,520 | 0 | 0 | 0 | 64 | 06/01/2025 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | | | 8,555 | 8,555 | 9,052 | 8,963 | 0 | (409) | 0 | (409) | 0 | 8,555 | 0 | 0 | 0 | 96 | 06/01/2025 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | | | 13,339 | 13,339 | 14,115 | 13,977 | 0 | (638) | 0 | (638) | 0 | 13,339 | 0 | 0 | 0 | 200 | 06/01/2025 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | | | 12,216 | 12,216 | 12,926 | 12,800 | 0 | (584) | 0 | (584) | 0 | 12,216 | 0 | 0 | 0 | 229 | 06/01/2025 | |
| 31418V-VF-6 | FNMA Pool AD7813 MBS | 4.500% | 06/01/25 | Nomura Securities | | 1,120,198 | 1,033,631 | 1,093,711 | 1,083,045 | 0 | 907 | 0 | 907 | 0 | 1,083,952 | 0 | 36,246 | 36,246 | 22,998 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,086 | 4,086 | 4,320 | 4,278 | 0 | (193) | 0 | (193) | 0 | 4,086 | 0 | 0 | 0 | 15 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,089 | 4,089 | 4,323 | 4,282 | 0 | (193) | 0 | (193) | 0 | 4,089 | 0 | 0 | 0 | 31 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,159 | 4,159 | 4,398 | 4,355 | 0 | (196) | 0 | (196) | 0 | 4,159 | 0 | 0 | 0 | 47 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,247 | 4,247 | 4,491 | 4,448 | 0 | (200) | 0 | (200) | 0 | 4,247 | 0 | 0 | 0 | 64 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,151 | 4,151 | 4,389 | 4,347 | 0 | (196) | 0 | (196) | 0 | 4,151 | 0 | 0 | 0 | 78 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 18,849 | 18,849 | 19,930 | 19,738 | 0 | (889) | 0 | (889) | 0 | 18,849 | 0 | 0 | 0 | 424 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,081 | 4,081 | 4,315 | 4,273 | 0 | (192) | 0 | (192) | 0 | 4,081 | 0 | 0 | 0 | 107 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,138 | 4,138 | 4,375 | 4,333 | 0 | (195) | 0 | (195) | 0 | 4,138 | 0 | 0 | 0 | 124 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,213 | 4,213 | 4,455 | 4,412 | 0 | (199) | 0 | (199) | 0 | 4,213 | 0 | 0 | 0 | 142 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,072 | 4,072 | 4,306 | 4,265 | 0 | (192) | 0 | (192) | 0 | 4,072 | 0 | 0 | 0 | 153 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,311 | 4,311 | 4,558 | 4,514 | 0 | (203) | 0 | (203) | 0 | 4,311 | 0 | 0 | 0 | 178 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | | | 4,187 | 4,187 | 4,428 | 4,385 | 0 | (198) | 0 | (198) | 0 | 4,187 | 0 | 0 | 0 | 188 | 06/01/2025 | |
| 31418W-4T-4 | FNMA Pool AD8933 MBS | 4.500% | 06/01/25 | Nomura Securities | | 513,156 | 473,773 | 500,941 | 496,121 | 0 | (1,269) | 0 | (1,269) | 0 | 494,852 | 0 | 18,304 | 18,304 | 21,734 | 06/01/2025 | |
| 37358M-DF-5 | GEORGIA ST ROAD Rev Bond Non Call | 5.000% | 10/01/21 | | | | | | | | | | | | | | | | | | |
| | | | | | | 3,866,582 | 3,255,000 | 4,050,197 | 3,805,736 | 0 | (32,247) | 0 | (32,247) | 0 | 3,773,488 | 0 | 93,094 | 93,094 | 110,308 | 10/01/2021 | |
| | ILLINOIS ST FIN Rev Bond Non Call | 5.000% | 07/01/17 | | | | | | | | | | | | | | | | | | |
| | | | | | | 2,517,975 | 2,325,000 | 2,470,216 | 2,452,330 | 0 | (21,223) | 0 | (21,223) | 0 | 2,431,107 | 0 | 86,868 | 86,868 | 107,854 | 07/01/2017 | |
| | JEA FL ELEC SYS Rev Bond Non Call | 5.000% | 10/01/17 | | | | | | | | | | | | | | | | | | |
| | | | | | | 2,331,740 | 2,135,000 | 2,438,319 | 2,258,582 | 0 | (19,223) | 0 | (19,223) | 0 | 2,239,358 | 0 | 92,382 | 92,382 | 74,132 | 10/01/2017 | |
| | JEA FL WTR & SNR Rev Bond Non Call | 5.000% | 10/01/20 | | | | | | | | | | | | | | | | | | |
| | | | | | | 3,731,176 | 3,210,000 | 3,716,217 | 3,624,062 | 0 | (29,682) | 0 | (29,682) | 0 | 3,594,381 | 0 | 136,795 | 136,795 | 111,458 | 10/01/2020 | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Con- sideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book/ Adjusted Carrying Value | Change In Book/Adjusted Carrying Value | | | | | 16 Book/ Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest/ Stock Dividends Received During Year | 21 Stated Con- tractual Maturity Date |
|------------------------------|--|--------------|-----------------------|---------------------------|--------------------------------------|-------------------------|----------------|------------------|--|--|--|---|--|---|---|--|--|---|---|--|
| | | | | | | | | | | 11 Unrealized Valuation Increase/ Decrease | 12 Current Year's (Amor- tization)/ Accretion | 13 Current Year's Other- Than- Temporary Impairment Recognized | 14 Total Change in Book/ Adjusted Carrying Value (11+12-13) | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | |
| 544712-Y3-0 | LA Cnty CA Met Trans Rev Bond Non Call 5.000% 07/01/15 | | 07/01/2015 | Maturity | | 3,775,000 | 3,775,000 | 4,337,437 | 3,827,253 | 0 | (52,253) | 0 | (52,253) | 0 | 3,775,000 | 0 | 0 | 0 | 188,750 | 07/01/2015 |
| 549208-EH-5 | Lubbock TX health Fac Dev Rev Bond Non Call 5.000% 07/01/19 | | 11/10/2015 | CitiGroup | | 3,391,740 | 3,000,000 | 3,290,700 | 3,174,279 | 0 | (31,769) | 0 | (31,769) | 0 | 3,142,510 | 0 | 249,230 | 249,230 | 206,250 | 07/01/2019 |
| 59259N-Y3-4 | MET TRANSPRTN AU Rev Bond Non Call 5.000% 11/15/23 | | 06/22/2015 | Mesirow Financial | | 6,246,260 | 5,195,000 | 6,001,835 | 5,907,335 | 0 | (33,723) | 0 | (33,723) | 0 | 5,873,612 | 0 | 372,648 | 372,648 | 158,736 | 11/15/2023 |
| 60636W-HK-4 | MISSOURI ST HIGH Rev Bond Non Call 5.000% 05/01/15 | | 05/01/2015 | Maturity | | 4,580,000 | 4,580,000 | 5,304,922 | 4,647,375 | 0 | (67,375) | 0 | (67,375) | 0 | 4,580,000 | 0 | 0 | 0 | 114,500 | 05/01/2015 |
| 626207-XT-6 | MUNI ELEC AUTH O Rev Bond Non Call 5.000% 01/01/20 | | 05/29/2015 | Jefferys and Company | | 1,653,883 | 1,440,000 | 1,660,781 | 1,613,965 | 0 | (13,922) | 0 | (13,922) | 0 | 1,600,042 | 0 | 53,841 | 53,841 | 66,400 | 01/01/2020 |
| 73358W-PN-8 | PORT AUTH OF NEW Rev Bond Non Call 5.000% 12/01/20 | | 06/08/2015 | Mesirow Financial | | 5,746,400 | 5,000,000 | 5,778,400 | 5,665,622 | 0 | (46,342) | 0 | (46,342) | 0 | 5,619,280 | 0 | 127,120 | 127,120 | 131,944 | 12/01/2020 |
| 812728-PF-4 | SEATTLE WA WTR S Rev Bond Non Call 5.000% 02/01/18 | | 06/09/2015 | Raymond James & Assoc | | 1,701,771 | 1,545,000 | 1,660,875 | 1,588,896 | 0 | (5,990) | 0 | (5,990) | 0 | 1,582,906 | 0 | 118,865 | 118,865 | 66,521 | 02/01/2018 |
| 882135-T4-8 | TEXAS ST A & M U Rev Bond Non Call 5.000% 05/15/15 | | 05/15/2015 | Maturity | | 4,000,000 | 4,000,000 | 4,494,520 | 4,035,375 | 0 | (35,375) | 0 | (35,375) | 0 | 4,000,000 | 0 | 0 | 0 | 100,000 | 05/15/2015 |
| 89602N-T3-8 | TRIBOROUGH NY BR Rev Bond Non Call 5.000% 11/15/22 | | 06/02/2015 | Pershing | | 2,403,400 | 2,000,000 | 2,357,860 | 2,318,014 | 0 | (15,561) | 0 | (15,561) | 0 | 2,302,453 | 0 | 100,947 | 100,947 | 55,556 | 11/15/2022 |
| 92817S-LR-7 | VA St Pub Sch Auth Rev Bond Cont Call 5.000% 08/01/20 | | 06/08/2015 | Stifel Nicolaus & Co. | | 3,427,950 | 3,000,000 | 3,442,500 | 3,216,761 | 0 | (19,590) | 0 | (19,590) | 0 | 3,197,171 | 0 | 230,779 | 230,779 | 129,167 | 08/01/2020 |
| 977109-BU-0 | WI St Petro Rev Bond Non Call 5.000% 07/01/15 | | 07/01/2015 | Maturity | | 3,000,000 | 3,000,000 | 3,416,340 | 3,038,848 | 0 | (38,848) | 0 | (38,848) | 0 | 3,000,000 | 0 | 0 | 0 | 150,000 | 07/01/2015 |
| 3199999 | Subtotal - Bonds - U.S. Special Revenues | | | | | 109,921,012 | 100,713,275 | 112,142,775 | 108,349,928 | 0 | (1,026,206) | 0 | (1,026,206) | 0 | 107,323,728 | 0 | 2,597,284 | 2,597,284 | 3,435,164 | XXX |
| 00206R-BR-2 | AT&T INC Corp Note MW 10BP 0.900% 02/12/16 | | 09/14/2015 | Call | 100.2270 | 400,908 | 400,000 | 400,944 | 400,829 | 0 | 79 | 0 | 79 | 0 | 400,908 | 0 | 0 | 0 | 3,920 | 02/12/2016 |
| 00214J-AC-4 | ARI FLEET LEASE ARIFL 2014-A A2 ABS Prv Plc 0.810% 11/15/22 | | 02/15/2015 | Paydown | | 39,934 | 39,934 | 39,933 | 39,934 | 0 | 1 | 0 | 1 | 0 | 39,934 | 0 | 0 | 0 | 54 | 11/15/2022 |
| 00214J-AC-4 | ARI FLEET LEASE ARIFL 2014-A A2 ABS Prv Plc 0.810% 11/15/22 | | 03/15/2015 | Paydown | | 133,818 | 133,818 | 133,815 | 133,816 | 0 | 2 | 0 | 2 | 0 | 133,818 | 0 | 0 | 0 | 271 | 11/15/2022 |
| 00214J-AC-4 | ARI FLEET LEASE ARIFL 2014-A A2 ABS Prv Plc 0.810% 11/15/22 | | 04/15/2015 | Paydown | | 145,337 | 145,337 | 145,333 | 145,334 | 0 | 3 | 0 | 3 | 0 | 145,337 | 0 | 0 | 0 | 392 | 11/15/2022 |
| 00214J-AC-4 | ARI FLEET LEASE ARIFL 2014-A A2 ABS Prv Plc 0.810% 11/15/22 | | 05/15/2015 | Paydown | | 113,173 | 113,173 | 113,170 | 113,171 | 0 | 2 | 0 | 2 | 0 | 113,173 | 0 | 0 | 0 | 382 | 11/15/2022 |
| 00214J-AC-4 | ARI FLEET LEASE ARIFL 2014-A A2 ABS Prv Plc 0.810% 11/15/22 | | 06/03/2015 | Merrill Lynch | | 1,766,081 | 1,767,738 | 1,767,693 | 1,767,707 | 0 | 6 | 0 | 6 | 0 | 1,767,713 | 0 | (1,632) | (1,632) | 6,881 | 11/15/2022 |
| 00287Y-AH-2 | ABBVIE INC Corp Note Non Call 1.097% 11/06/15 | | 05/29/2015 | Wachovia Bank | | 2,269,369 | 2,265,000 | 2,265,000 | 2,265,000 | 0 | 0 | 0 | 0 | 0 | 2,265,000 | 0 | 4,369 | 4,369 | 13,257 | 11/06/2015 |
| 00440E-AJ-6 | ACE INA HOLDINGS Corp Note Cont Call 5.700% 02/15/17 | | 11/03/2015 | US Bank | | 344,706 | 326,000 | 313,468 | 321,951 | 0 | 1,555 | 0 | 1,555 | 0 | 323,506 | 0 | 21,200 | 21,200 | 22,763 | 02/15/2017 |
| 00440E-AN-7 | ACE INA HOLDINGS Corp Note MW 20BP 2.600% 11/23/15 | | 11/23/2015 | Maturity | | 950,000 | 950,000 | 969,114 | 966,644 | 0 | (16,644) | 0 | (16,644) | 0 | 950,000 | 0 | 0 | 0 | 24,700 | 11/23/2015 |
| 025815-AB-7 | AMER EXPR CENTUR Corp Note Non Call 0.809% 11/13/15 | | 11/13/2015 | Maturity | | 1,660,000 | 1,660,000 | 1,660,000 | 1,660,000 | 0 | 0 | 0 | 0 | 0 | 1,660,000 | 0 | 0 | 0 | 12,129 | 11/13/2015 |
| 0258M0-DE-6 | AMERICAN EXPRESS Corp Note Non Call 1.750% 06/12/15 | | 06/12/2015 | Maturity | | 750,000 | 750,000 | 761,660 | 754,216 | 0 | (4,216) | 0 | (4,216) | 0 | 750,000 | 0 | 0 | 0 | 6,563 | 06/12/2015 |
| 02666Q-G6-4 | AMER HONDA FIN Corp Note Non Call Prv Plc 2.500% 09/21/15 | | 09/21/2015 | Maturity | | 300,000 | 300,000 | 309,615 | 304,295 | 0 | (4,295) | 0 | (4,295) | 0 | 300,000 | 0 | 0 | 0 | 7,500 | 09/21/2015 |
| 026874-CZ-8 | AMER INTL GROUP Corp Note Call MW 2.300% 07/16/19 | | 11/03/2015 | Wachovia Bank | | 1,703,672 | 1,700,000 | 1,696,566 | 1,696,865 | 0 | 561 | 0 | 561 | 0 | 1,697,426 | 0 | 6,246 | 6,246 | 51,047 | 07/16/2019 |
| 031162-BT-6 | AMGEN INC Corp Note Non Call 0.978% 05/22/19 | | 07/30/2015 | Goldman Sachs | | 998,471 | 1,000,000 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0 | 0 | 1,000,000 | 0 | (1,529) | (1,529) | 6,074 | 05/22/2019 |
| 032511-AX-5 | ANADARKO PETRO Corp Note MW 25BP 5.950% 09/15/16 | | 07/31/2015 | Barclays Group Inc. | | 1,259,160 | 1,200,000 | 1,396,572 | 1,287,783 | 0 | (30,185) | 0 | (30,185) | 0 | 1,257,598 | 0 | 1,562 | 1,562 | 63,467 | 09/15/2016 |
| 035229-CV-3 | ANHEUSER-BUSCH Corp Note Cont Call 5.050% 10/15/16 | | 11/03/2015 | Morgan Stanley | | 1,220,637 | 1,175,000 | 1,215,514 | 1,186,926 | 0 | (5,531) | 0 | (5,531) | 0 | 1,181,395 | 0 | 39,242 | 39,242 | 62,799 | 10/15/2016 |
| 03523T-AM-0 | ANHEUSER-BUSCH Corp Note MW 30BP PPut 4.125% 01/15/15 | | 01/15/2015 | Maturity | | 1,400,000 | 1,400,000 | 1,486,786 | 1,401,885 | 0 | (1,885) | 0 | (1,885) | 0 | 1,400,000 | 0 | 0 | 0 | 28,875 | 01/15/2015 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 037389-AV-5 | AON Corp Note MW 35BP 3.500% 09/30/15 | | 09/30/2015 | Maturity | | 880,000 | 880,000 | 875,750 | 879,330 | 0 | 670 | 0 | 670 | 0 | 880,000 | 0 | 0 | 0 | 30,800 | 09/30/2015 |
| 039483-AY-8 | Archer Daniels Corp Note MW 30BP PPut 5.450% 03/15/18 | | 09/04/2015 | Call 110.5390 | | 139,279 | 126,000 | 143,042 | 140,861 | 0 | (1,582) | 0 | (1,582) | 0 | 139,279 | 0 | 0 | 0 | 6,657 | 03/15/2018 |
| 039483-BB-7 | Archer Daniels Corp Note MW 15BP 4.479% 03/01/21 | | 11/03/2015 | JP Morgan Chase | | 520,320 | 475,000 | 532,449 | 514,642 | 0 | (5,015) | 0 | (5,015) | 0 | 509,627 | 0 | 10,693 | 10,693 | 25,117 | 03/01/2021 |
| 053332-AK-8 | AUTOZONE INC Corp Note MW 50BP PPut 5.750% 01/15/15 | | 01/15/2015 | Maturity | | 1,100,000 | 1,100,000 | 1,158,193 | 1,100,461 | 0 | (461) | 0 | (461) | 0 | 1,100,000 | 0 | 0 | 0 | 31,625 | 01/15/2015 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 01/20/2015 | Paydown | | 277,692 | 277,692 | 277,676 | 277,685 | 0 | 7 | 0 | 7 | 0 | 277,692 | 0 | 0 | 0 | 104 | 03/21/2016 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 02/20/2015 | Paydown | | 324,003 | 324,003 | 323,984 | 323,995 | 0 | 8 | 0 | 8 | 0 | 324,003 | 0 | 0 | 0 | 243 | 03/21/2016 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 03/20/2015 | Paydown | | 360,516 | 360,516 | 360,495 | 360,507 | 0 | 9 | 0 | 9 | 0 | 360,516 | 0 | 0 | 0 | 406 | 03/21/2016 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 04/20/2015 | Paydown | | 420,351 | 420,351 | 420,327 | 420,340 | 0 | 11 | 0 | 11 | 0 | 420,351 | 0 | 0 | 0 | 631 | 03/21/2016 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 05/20/2015 | Paydown | | 390,615 | 390,615 | 390,592 | 390,605 | 0 | 10 | 0 | 10 | 0 | 390,615 | 0 | 0 | 0 | 732 | 03/21/2016 |
| 05579U-AB-9 | BMW VEHICLE LEAS BMWLT 2014-1 A2 ABS 0.450% 03/21/16 | | 06/02/2015 | Robert Baird & Co | | 1,158,312 | 1,158,538 | 1,158,470 | 1,158,508 | 0 | 10 | 0 | 10 | 0 | 1,158,518 | 0 | (207) | (207) | 2,390 | 03/21/2016 |
| 06051G-ED-7 | BANK OF AMER CRP Corp Note Non Call 3.700% 09/01/15 | | 09/01/2015 | Maturity | | 350,000 | 350,000 | 360,626 | 356,955 | 0 | (6,955) | 0 | (6,955) | 0 | 350,000 | 0 | 0 | 0 | 12,950 | 09/01/2015 |
| 06051G-EY-1 | BANK OF AMER CRP Corp Note Non Call 1.361% 01/15/19 | | 07/27/2015 | Goldman Sachs | | 2,016,580 | 2,000,000 | 2,024,760 | 2,020,904 | 0 | (2,917) | 0 | (2,917) | 0 | 2,017,988 | 0 | (1,408) | (1,408) | 20,715 | 01/15/2019 |
| 06406H-CC-1 | BANK OF NY MELLO Corp Note Call 1.200% 02/20/15 | | 02/20/2015 | Maturity | | 650,000 | 650,000 | 655,408 | 650,184 | 0 | (184) | 0 | (184) | 0 | 650,000 | 0 | 0 | 0 | 3,900 | 02/20/2015 |
| 084664-BZ-3 | BERKSHIRE HATH Corp Note MW 2.900% 10/15/20 | | 05/28/2015 | Morgan Stanley | | 667,949 | 640,000 | 641,331 | 641,151 | 0 | (77) | 0 | (77) | 0 | 641,074 | 0 | 26,875 | 26,875 | 11,703 | 10/15/2020 |
| 09247X-AK-7 | BlackRock Inc Corp Note MW 15BP 1.375% 06/01/15 | | 06/01/2015 | Maturity | | 1,000,000 | 1,000,000 | 1,015,520 | 1,003,260 | 0 | (3,260) | 0 | (3,260) | 0 | 1,000,000 | 0 | 0 | 0 | 6,875 | 06/01/2015 |
| 097023-AY-1 | BOEING CO Corp Note MW 25BP 3.500% 02/15/15 | | 02/15/2015 | Maturity | | 920,000 | 920,000 | 912,244 | 919,813 | 0 | 187 | 0 | 187 | 0 | 920,000 | 0 | 0 | 0 | 16,100 | 02/15/2015 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 01/01/2015 | Paydown | | 38,533 | 38,533 | 38,532 | 38,529 | 0 | 4 | 0 | 4 | 0 | 38,533 | 0 | 0 | 0 | 46 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 02/01/2015 | Paydown | | 38,343 | 38,343 | 38,342 | 38,339 | 0 | 4 | 0 | 4 | 0 | 38,343 | 0 | 0 | 0 | 92 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 03/01/2015 | Paydown | | 57,442 | 57,442 | 57,441 | 57,436 | 0 | 6 | 0 | 6 | 0 | 57,442 | 0 | 0 | 0 | 208 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 04/01/2015 | Paydown | | 42,234 | 42,234 | 42,233 | 42,229 | 0 | 5 | 0 | 5 | 0 | 42,234 | 0 | 0 | 0 | 203 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 05/01/2015 | Paydown | | 47,125 | 47,125 | 47,124 | 47,120 | 0 | 5 | 0 | 5 | 0 | 47,125 | 0 | 0 | 0 | 284 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 06/01/2015 | Paydown | | 42,849 | 42,849 | 42,848 | 42,844 | 0 | 5 | 0 | 5 | 0 | 42,849 | 0 | 0 | 0 | 310 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 07/01/2015 | Paydown | | 47,503 | 47,503 | 47,502 | 47,498 | 0 | 5 | 0 | 5 | 0 | 47,503 | 0 | 0 | 0 | 400 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 08/01/2015 | Paydown | | 43,241 | 43,241 | 43,240 | 43,236 | 0 | 5 | 0 | 5 | 0 | 43,241 | 0 | 0 | 0 | 417 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 09/01/2015 | Paydown | | 43,429 | 43,429 | 43,427 | 43,424 | 0 | 5 | 0 | 5 | 0 | 43,429 | 0 | 0 | 0 | 471 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 10/01/2015 | Paydown | | 48,066 | 48,066 | 48,065 | 48,061 | 0 | 5 | 0 | 5 | 0 | 48,066 | 0 | 0 | 0 | 579 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 11/01/2015 | Paydown | | 43,825 | 43,825 | 43,824 | 43,821 | 0 | 5 | 0 | 5 | 0 | 43,825 | 0 | 0 | 0 | 580 | 02/10/2019 |
| 12591V-AA-9 | COMM MORTGAGE TR COMM 2014 CR16 A1 CMBS 1.445% 02/10/19 | | 12/01/2015 | Paydown | | 48,452 | 48,452 | 48,451 | 48,447 | 0 | 5 | 0 | 5 | 0 | 48,452 | 0 | 0 | 0 | 700 | 02/10/2019 |
| 12592G-AZ-6 | COMM MORTGAGE TR COMM 2014-CR19 A2 CMBS 2.965% 08/10/17 | | 04/01/2015 | Merrill Lynch | | 3,007,295 | 2,875,000 | 2,961,138 | 2,955,100 | 0 | (4,367) | 0 | (4,367) | 0 | 2,950,733 | 0 | 56,562 | 56,562 | 28,651 | 08/10/2017 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 12623P-AB-2 | CNH EQUIPMENT TR CNH 2014-B A2 ABS 0.480% 08/15/17 | | 02/15/2015 | Paydown | | 540,635 | 540,635 | 540,610 | 540,620 | 0 | 15 | 0 | 15 | 0 | 540,635 | 0 | 0 | 0 | 433 | 08/15/2017 |
| 12623P-AB-2 | CNH EQUIPMENT TR CNH 2014-B A2 ABS 0.480% 08/15/17 | | 03/15/2015 | Paydown | | 476,370 | 476,370 | 476,347 | 476,357 | 0 | 13 | 0 | 13 | 0 | 476,370 | 0 | 0 | 0 | 572 | 08/15/2017 |
| 12623P-AB-2 | CNH EQUIPMENT TR CNH 2014-B A2 ABS 0.480% 08/15/17 | | 04/15/2015 | Paydown | | 625,171 | 625,171 | 625,142 | 625,154 | 0 | 17 | 0 | 17 | 0 | 625,171 | 0 | 0 | 0 | 1,000 | 08/15/2017 |
| 12623P-AB-2 | CNH EQUIPMENT TR CNH 2014-B A2 ABS 0.480% 08/15/17 | | 05/15/2015 | Paydown | | 338,013 | 338,013 | 337,997 | 338,004 | 0 | 9 | 0 | 9 | 0 | 338,013 | 0 | 0 | 0 | 676 | 08/15/2017 |
| 12623P-AB-2 | CNH EQUIPMENT TR CNH 2014-B A2 ABS 0.480% 08/15/17 | | 06/03/2015 | J.P. Morgan Chase | | 1,469,352 | 1,469,811 | 1,469,742 | 1,469,771 | 0 | 17 | 0 | 17 | 0 | 1,469,788 | 0 | (436) | (436) | 3,390 | 08/15/2017 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 01/01/2015 | Paydown | | 15,349 | 15,349 | 15,349 | 15,348 | 0 | 1 | 0 | 1 | 0 | 15,349 | 0 | 0 | 0 | 16 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 02/01/2015 | Paydown | | 15,414 | 15,414 | 15,414 | 15,413 | 0 | 1 | 0 | 1 | 0 | 15,414 | 0 | 0 | 0 | 33 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 03/01/2015 | Paydown | | 20,890 | 20,890 | 20,889 | 20,888 | 0 | 2 | 0 | 2 | 0 | 20,890 | 0 | 0 | 0 | 67 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 04/01/2015 | Paydown | | 15,968 | 15,968 | 15,967 | 15,966 | 0 | 1 | 0 | 1 | 0 | 15,968 | 0 | 0 | 0 | 68 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 05/01/2015 | Paydown | | 18,134 | 18,134 | 18,134 | 18,133 | 0 | 2 | 0 | 2 | 0 | 18,134 | 0 | 0 | 0 | 96 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 06/01/2015 | Paydown | | 18,152 | 18,152 | 18,151 | 18,150 | 0 | 2 | 0 | 2 | 0 | 18,152 | 0 | 0 | 0 | 116 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 07/01/2015 | Paydown | | 20,059 | 20,059 | 20,059 | 20,057 | 0 | 2 | 0 | 2 | 0 | 20,059 | 0 | 0 | 0 | 149 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 08/01/2015 | Paydown | | 18,541 | 18,541 | 18,541 | 18,539 | 0 | 2 | 0 | 2 | 0 | 18,541 | 0 | 0 | 0 | 158 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 09/01/2015 | Paydown | | 18,619 | 18,619 | 18,619 | 18,617 | 0 | 2 | 0 | 2 | 0 | 18,619 | 0 | 0 | 0 | 178 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 10/01/2015 | Paydown | | 21,125 | 21,125 | 21,125 | 21,123 | 0 | 2 | 0 | 2 | 0 | 21,125 | 0 | 0 | 0 | 224 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 11/01/2015 | Paydown | | 19,265 | 19,265 | 19,265 | 19,263 | 0 | 2 | 0 | 2 | 0 | 19,265 | 0 | 0 | 0 | 225 | 05/10/2047 |
| 12631D-AW-3 | COMM MORTGAGE TR COMM 2014-CR17 A1 CMBS 1.275% 05/10/47 | | 12/01/2015 | Paydown | | 21,290 | 21,290 | 21,290 | 21,288 | 0 | 2 | 0 | 2 | 0 | 21,290 | 0 | 0 | 0 | 271 | 05/10/2047 |
| 126650-BT-6 | CVS HEALTH CORP Corp Note MM 15BP PPut 3.250% 05/18/15 | | 05/18/2015 | Maturity | | 400,000 | 400,000 | 411,231 | 404,220 | 0 | (4,220) | 0 | (4,220) | 0 | 400,000 | 0 | 0 | 0 | 6,500 | 05/18/2015 |
| 13975J-AD-4 | CAPITAL AUTO REC AFIN 2014-3 A4 ABS 1.830% 04/22/19 | | 06/02/2015 | Wachovia Bank | | 2,476,913 | 2,460,000 | 2,460,000 | 2,460,000 | 0 | 0 | 0 | 0 | 0 | 2,460,000 | 0 | 16,913 | 16,913 | 20,633 | 04/22/2019 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 01/15/2015 | Paydown | | 240,742 | 240,742 | 240,731 | 240,736 | 0 | 6 | 0 | 6 | 0 | 240,742 | 0 | 0 | 0 | 92 | 04/17/2017 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 02/15/2015 | Paydown | | 239,381 | 239,381 | 239,369 | 239,375 | 0 | 6 | 0 | 6 | 0 | 239,381 | 0 | 0 | 0 | 184 | 04/17/2017 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 03/15/2015 | Paydown | | 219,757 | 219,757 | 219,747 | 219,752 | 0 | 6 | 0 | 6 | 0 | 219,757 | 0 | 0 | 0 | 253 | 04/17/2017 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 04/15/2015 | Paydown | | 267,300 | 267,300 | 267,287 | 267,294 | 0 | 7 | 0 | 7 | 0 | 267,300 | 0 | 0 | 0 | 410 | 04/17/2017 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 05/15/2015 | Paydown | | 236,848 | 236,848 | 236,836 | 236,842 | 0 | 6 | 0 | 6 | 0 | 236,848 | 0 | 0 | 0 | 454 | 04/17/2017 |
| 14313R-AB-9 | CARMAX AUTO OWNE CARMX 2014-2 A2 ABS 0.460% 04/17/17 | | 06/02/2015 | Deutsche Bank | | 1,561,703 | 1,562,435 | 1,562,359 | 1,562,396 | 0 | 16 | 0 | 16 | 0 | 1,562,412 | 0 | (709) | (709) | 3,394 | 04/17/2017 |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 01/15/2015 | Paydown | | 293,525 | 293,525 | 293,524 | 293,523 | 0 | 2 | 0 | 2 | 0 | 293,525 | 0 | 0 | 0 | 120 | 02/15/2017 |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 02/15/2015 | Paydown | | 293,871 | 293,871 | 293,869 | 293,868 | 0 | 2 | 0 | 2 | 0 | 293,871 | 0 | 0 | 0 | 240 | 02/15/2017 |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 03/15/2015 | Paydown | | 287,534 | 287,534 | 287,533 | 287,532 | 0 | 2 | 0 | 2 | 0 | 287,534 | 0 | 0 | 0 | 352 | 02/15/2017 |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 04/15/2015 | Paydown | | 316,814 | 316,814 | 316,813 | 316,812 | 0 | 3 | 0 | 3 | 0 | 316,814 | 0 | 0 | 0 | 517 | 02/15/2017 |

E14.15

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|---------|---------------|---------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/Decrease | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 05/15/2015 | Paydown | | 292,037 | 292,037 | 292,035 | 292,034 | 0 | 2 | 0 | 2 | 0 | 292,037 | 0 | 0 | 0 | 596 | 02/15/2017 |
| 17119X-AB-5 | CHRYSLER CAPITAL CCART 2014-AA A2 ABS Prv Plc 0.490% 02/15/17 | | 06/02/2015 | Barclays Group Inc. | | 636,210 | 636,359 | 636,356 | 636,354 | 0 | (3) | 0 | (3) | 0 | 636,351 | 0 | (141) | (141) | 1,472 | 02/15/2017 |
| 17275R-AM-4 | CISCO SYSTEMS Corp Note Non Call 0.384% 09/03/15 | | 09/03/2015 | Maturity | | 500,000 | 500,000 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0 | 500,000 | 0 | 0 | 0 | 1,179 | 09/03/2015 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 01/01/2015 | Paydown | | 33,087 | 33,087 | 33,086 | 33,084 | 0 | 3 | 0 | 3 | 0 | 33,087 | 0 | 0 | 0 | 34 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 02/01/2015 | Paydown | | 33,225 | 33,225 | 33,224 | 33,222 | 0 | 3 | 0 | 3 | 0 | 33,225 | 0 | 0 | 0 | 69 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 03/01/2015 | Paydown | | 44,548 | 44,548 | 44,547 | 44,544 | 0 | 4 | 0 | 4 | 0 | 44,548 | 0 | 0 | 0 | 138 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 04/01/2015 | Paydown | | 33,552 | 33,552 | 33,551 | 33,549 | 0 | 3 | 0 | 3 | 0 | 33,552 | 0 | 0 | 0 | 139 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 05/01/2015 | Paydown | | 39,104 | 39,104 | 39,103 | 39,101 | 0 | 4 | 0 | 4 | 0 | 39,104 | 0 | 0 | 0 | 202 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 06/01/2015 | Paydown | | 36,688 | 36,688 | 36,687 | 36,685 | 0 | 3 | 0 | 3 | 0 | 36,688 | 0 | 0 | 0 | 228 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 07/01/2015 | Paydown | | 40,907 | 40,907 | 40,906 | 40,904 | 0 | 4 | 0 | 4 | 0 | 40,907 | 0 | 0 | 0 | 296 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 08/01/2015 | Paydown | | 37,014 | 37,014 | 37,013 | 37,010 | 0 | 3 | 0 | 3 | 0 | 37,014 | 0 | 0 | 0 | 306 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 09/01/2015 | Paydown | | 37,169 | 37,169 | 37,168 | 37,166 | 0 | 3 | 0 | 3 | 0 | 37,169 | 0 | 0 | 0 | 346 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 10/01/2015 | Paydown | | 41,375 | 41,375 | 41,374 | 41,371 | 0 | 4 | 0 | 4 | 0 | 41,375 | 0 | 0 | 0 | 428 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 11/01/2015 | Paydown | | 37,499 | 37,499 | 37,498 | 37,495 | 0 | 3 | 0 | 3 | 0 | 37,499 | 0 | 0 | 0 | 427 | 05/10/2047 |
| 17322M-AS-5 | Citigroup Commercial Mtge Tr CGOINT 2014-GC21 A1 CMBS 1.242% 05/10/47 | | 12/01/2015 | Paydown | | 41,695 | 41,695 | 41,694 | 41,692 | 0 | 4 | 0 | 4 | 0 | 41,695 | 0 | 0 | 0 | 518 | 05/10/2047 |
| 20030N-AW-1 | COMCAST CORP Corp Note Cont Call 5.700% 05/15/18 | | 06/18/2015 | Wachovia Bank | | 1,272,559 | 1,140,000 | 1,214,647 | 1,174,246 | 0 | (4,518) | 0 | (4,518) | 0 | 1,169,728 | 0 | 102,831 | 102,831 | 39,349 | 05/15/2018 |
| 200340-AN-7 | COMERICA INC Corp Note Non Call 3.000% 09/16/15 | | 09/16/2015 | Maturity | | 830,000 | 830,000 | 853,841 | 843,806 | 0 | (13,806) | 0 | (13,806) | 0 | 830,000 | 0 | 0 | 0 | 24,900 | 09/16/2015 |
| 224044-CA-3 | COX COMMUN INC Corp Note Call MW 20BP Prv Plc 2.950% 06/30/23 | | 06/18/2015 | JP Morgan Chase | | 535,096 | 580,000 | 548,489 | 552,656 | 0 | 1,321 | 0 | 1,321 | 0 | 553,977 | 0 | (18,881) | (18,881) | 8,222 | 06/30/2023 |
| 224044-CA-3 | COX COMMUN INC Corp Note Call MW 20BP Prv Plc 2.950% 06/30/23 | | 06/24/2015 | CitiGroup | | 520,026 | 565,000 | 534,304 | 538,363 | 0 | 1,332 | 0 | 1,332 | 0 | 539,695 | 0 | (19,669) | (19,669) | 8,287 | 06/30/2023 |
| 233851-AS-3 | DAIMLER FINANCE Corp Note Non Call Prv Plc 0.852% 01/09/15 | | 01/09/2015 | Maturity | | 800,000 | 800,000 | 800,000 | 800,000 | 0 | 0 | 0 | 0 | 0 | 800,000 | 0 | 0 | 0 | 1,699 | 01/09/2015 |
| 24422E-SF-7 | JOHN DEERE CAP Corp Note Non Call 1.950% 12/13/18 | | 05/29/2015 | JP Morgan Chase | | 1,384,287 | 1,365,000 | 1,361,806 | 1,362,316 | 0 | 276 | 0 | 276 | 0 | 1,362,591 | 0 | 21,696 | 21,696 | 12,569 | 12/13/2018 |
| 25459H-AN-5 | DIRECTV HLDGS/FN Corp Note MW 20BP 3.550% 03/15/15 | | 02/06/2015 | CitiGroup | | 1,303,770 | 1,300,000 | 1,299,036 | 1,299,958 | 0 | 23 | 0 | 23 | 0 | 1,299,982 | 0 | 3,788 | 3,788 | 18,716 | 03/15/2015 |
| 26875P-AF-8 | EDG RESOURCES IN Corp Note MW 15BP 2.950% 06/01/15 | | 06/01/2015 | Maturity | | 660,000 | 660,000 | 676,885 | 666,856 | 0 | (6,856) | 0 | (6,856) | 0 | 660,000 | 0 | 0 | 0 | 9,735 | 06/01/2015 |
| 29379V-AS-2 | ENTERPRISE PRODU Corp Note MW 20BP 3.200% 02/01/16 | | 05/04/2015 | RBC Capital Markets | | 1,255,180 | 1,235,000 | 1,233,777 | 1,234,725 | 0 | 87 | 0 | 87 | 0 | 1,234,812 | 0 | 20,368 | 20,368 | 30,299 | 02/01/2016 |
| 341099-CD-9 | FLORIDA PWIR CORP Corp Note MW 5.100% 12/01/15 | | 12/01/2015 | Maturity | | 500,000 | 500,000 | 525,290 | 521,364 | 0 | (21,364) | 0 | (21,364) | 0 | 500,000 | 0 | 0 | 0 | 25,500 | 12/01/2015 |
| 34530M-AA-7 | FORD CREDIT AUTO FORDA 2014-1 A ABS Prv Plc 2.260% 11/15/25 | | 04/01/2015 | Merrill Lynch | | 2,361,300 | 2,315,000 | 2,314,422 | 2,314,490 | 0 | 29 | 0 | 29 | 0 | 2,314,519 | 0 | 46,781 | 46,781 | 15,550 | 11/15/2025 |
| 345397-VT-7 | FORD MOTOR CRED Corp Note Non Call 5.000% 05/15/18 | | 11/06/2015 | Goldman Sachs | | 803,198 | 760,000 | 834,100 | 803,600 | 0 | (10,707) | 0 | (10,707) | 0 | 792,893 | 0 | 10,305 | 10,305 | 37,683 | 05/15/2018 |
| 345397-WC-3 | FORD MOTOR CRED Corp Note Non Call 2.750% 05/15/15 | | 03/24/2015 | CitiGroup | | 1,102,970 | 1,100,000 | 1,116,500 | 1,102,312 | 0 | (1,467) | 0 | (1,467) | 0 | 1,100,845 | 0 | 2,125 | 2,125 | 11,092 | 05/15/2015 |
| 35671D-BD-6 | FREEMONT-C&G Corp Note MW 2.375% 03/15/18 | | 12/02/2015 | Robert Baird & Co | | 584,775 | 690,000 | 689,941 | 689,961 | 0 | 11 | 0 | 11 | 0 | 689,972 | 0 | (105,197) | (105,197) | 20,120 | 03/15/2018 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--|---------|---------------|----------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/Decrease | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 35671D-BD-6 | FREEMONT-MC C&G Corp Note MW 2.375% 03/15/18 | | 12/08/2015 | JP Morgan Chase | | 315,900 | 405,000 | 404,965 | 404,977 | 0 | 7 | 0 | 7 | 0 | 404,984 | 0 | (89,084) | (89,084) | 11,917 | 03/15/2018 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 01/20/2015 | Paydown | | 162,842 | 162,842 | 162,825 | 162,833 | 0 | 9 | 0 | 9 | 0 | 162,842 | 0 | 0 | 0 | 83 | 07/20/2016 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 02/20/2015 | Paydown | | 155,279 | 155,279 | 155,263 | 155,271 | 0 | 9 | 0 | 9 | 0 | 155,279 | 0 | 0 | 0 | 158 | 07/20/2016 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 03/20/2015 | Paydown | | 161,224 | 161,224 | 161,207 | 161,215 | 0 | 9 | 0 | 9 | 0 | 161,224 | 0 | 0 | 0 | 246 | 07/20/2016 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 04/20/2015 | Paydown | | 198,798 | 198,798 | 198,777 | 198,787 | 0 | 11 | 0 | 11 | 0 | 198,798 | 0 | 0 | 0 | 404 | 07/20/2016 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 05/20/2015 | Paydown | | 201,943 | 201,943 | 201,922 | 201,932 | 0 | 12 | 0 | 12 | 0 | 201,943 | 0 | 0 | 0 | 513 | 07/20/2016 |
| 361894-AC-2 | GM Financial Aut GMLT 2014-1A A2 ABS Prv Plc 0.610% 07/20/16 | | 06/02/2015 | Wachovia Bank | | 1,571,268 | 1,572,128 | 1,571,960 | 1,572,038 | 0 | 30 | 0 | 30 | 0 | 1,572,068 | 0 | (799) | (799) | 4,395 | 07/20/2016 |
| 369626-6N-9 | GEN ELEC CAP CRP Corp Note MW OBP 1.092% 12/11/15 | | 05/28/2015 | Credit Suisse | | 1,153,444 | 1,150,000 | 1,150,000 | 1,150,000 | 0 | 0 | 0 | 0 | 0 | 1,150,000 | 0 | 3,444 | 3,444 | 4,709 | 12/11/2015 |
| 369626-6T-6 | GEN ELEC CAP CRP Corp Note Non Call 0.632% 01/09/15 | | 01/09/2015 | Maturity | | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0 | 0 | 1,000,000 | 0 | 0 | 0 | 1,562 | 01/09/2015 |
| 369668-AA-6 | GECC/LJ VP Hold Corp Note Non Call Prv Plc 3.800% 06/18/19 | | 12/03/2015 | JP Morgan Chase | | 562,921 | 534,000 | 533,359 | 533,567 | 0 | 85 | 0 | 85 | 0 | 533,652 | 0 | 29,270 | 29,270 | 19,728 | 06/18/2019 |
| 37247D-AN-6 | Genworth Fin Inc Corp Note MW 65BP 7.200% 02/15/21 | | 01/22/2015 | Goldman Sachs | | 321,600 | 335,000 | 326,226 | 326,226 | 0 | 104 | 0 | 104 | 0 | 326,330 | 0 | (4,730) | (4,730) | 10,854 | 02/15/2021 |
| 37247D-AN-6 | Genworth Fin Inc Corp Note MW 65BP 7.200% 02/15/21 | | 01/26/2015 | Cantor Fitzgerald | | 187,200 | 195,000 | 189,893 | 189,893 | 0 | 65 | 0 | 65 | 0 | 189,958 | 0 | (2,758) | (2,758) | 6,396 | 02/15/2021 |
| 37247D-AN-6 | Genworth Fin Inc Corp Note MW 65BP 7.200% 02/15/21 | | 01/26/2015 | Cantor Fitzgerald | | 388,800 | 405,000 | 394,393 | 394,393 | 0 | 135 | 0 | 135 | 0 | 394,528 | 0 | (5,728) | (5,728) | 13,284 | 02/15/2021 |
| 373334-JY-8 | GEORGIA POWER Corp Note MW 10BP 0.750% 08/10/15 | | 08/10/2015 | Maturity | | 500,000 | 500,000 | 501,425 | 500,831 | 0 | (831) | 0 | (831) | 0 | 500,000 | 0 | 0 | 0 | 3,750 | 08/10/2015 |
| 38141E-B3-2 | GOLDMAN SACHS GP Corp Note Non Call 1.600% 11/23/15 | | 02/10/2015 | Goldman Sachs | | 1,881,744 | 1,870,000 | 1,868,467 | 1,869,536 | 0 | 61 | 0 | 61 | 0 | 1,869,598 | 0 | 12,146 | 12,146 | 6,649 | 11/23/2015 |
| 38141G-VK-7 | GOLDMAN SACHS GP Corp Note Non Call 1.522% 04/30/18 | | 07/24/2015 | RBC Capital Markets | | 646,221 | 640,000 | 644,469 | 643,403 | 0 | (574) | 0 | (574) | 0 | 642,830 | 0 | 3,392 | 3,392 | 7,036 | 04/30/2018 |
| 40414L-AF-6 | HCP INC Corp Note Call 3.750% 02/01/19 | | 11/03/2015 | Wachovia Bank | | 732,248 | 705,000 | 701,637 | 702,940 | 0 | 402 | 0 | 402 | 0 | 703,342 | 0 | 28,906 | 28,906 | 33,414 | 02/01/2019 |
| 421915-AG-4 | HCP INC Corp Note Call 7.072% 06/08/15 | | 06/08/2015 | Maturity | | 350,000 | 350,000 | 375,179 | 359,713 | 0 | (9,713) | 0 | (9,713) | 0 | 350,000 | 0 | 0 | 0 | 12,376 | 06/08/2015 |
| 42217K-AY-2 | HEALTH CARE REIT Corp Note Call 4.125% 04/01/19 | | 12/03/2015 | Wachovia Bank | | 1,041,108 | 995,000 | 1,073,038 | 1,052,153 | 0 | (12,814) | 0 | (12,814) | 0 | 1,039,339 | 0 | 1,769 | 1,769 | 48,682 | 04/01/2019 |
| 437076-BE-1 | HOME DEPOT INC Corp Note Call MW 2.000% 06/15/19 | | 02/24/2015 | Barclays Group Inc. | | 2,083,805 | 2,050,000 | 2,042,149 | 2,042,981 | 0 | 237 | 0 | 237 | 0 | 2,043,218 | 0 | 40,587 | 40,587 | 8,200 | 06/15/2019 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 01/15/2015 | Paydown | | 233,494 | 233,494 | 233,485 | 233,490 | 0 | 4 | 0 | 4 | 0 | 233,494 | 0 | 0 | 0 | 101 | 07/15/2016 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 02/15/2015 | Paydown | | 252,883 | 252,883 | 252,873 | 252,879 | 0 | 4 | 0 | 4 | 0 | 252,883 | 0 | 0 | 0 | 219 | 07/15/2016 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 03/15/2015 | Paydown | | 289,352 | 289,352 | 289,341 | 289,347 | 0 | 5 | 0 | 5 | 0 | 289,352 | 0 | 0 | 0 | 376 | 07/15/2016 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 04/15/2015 | Paydown | | 397,438 | 397,438 | 397,422 | 397,431 | 0 | 7 | 0 | 7 | 0 | 397,438 | 0 | 0 | 0 | 689 | 07/15/2016 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 05/15/2015 | Paydown | | 428,457 | 428,457 | 428,441 | 428,450 | 0 | 8 | 0 | 8 | 0 | 428,457 | 0 | 0 | 0 | 928 | 07/15/2016 |
| 44890T-AB-3 | HYUNDAI AUTO LEA HALST 2014-A A2 ABS Prv Plc 0.520% 07/15/16 | | 06/02/2015 | JP Morgan Chase | | 1,429,383 | 1,429,607 | 1,429,550 | 1,429,581 | 0 | 10 | 0 | 10 | 0 | 1,429,591 | 0 | (208) | (208) | 3,511 | 07/15/2016 |
| 44890U-AE-4 | HYUNDAI AUTO REC HART 2014-B B ABS 1.720% 11/15/19 | | 06/02/2015 | Deutsche Bank | | 2,205,915 | 2,215,000 | 2,214,254 | 2,214,342 | 0 | 86 | 0 | 86 | 0 | 2,214,428 | 0 | (8,513) | (8,513) | 17,991 | 11/15/2019 |
| 459200-GJ-4 | IBM CORP Corp Note Cont Call 5.700% 09/14/17 | | 05/29/2015 | CL KING & ASSOCIATES | | 981,465 | 890,000 | 1,018,543 | 990,993 | 0 | (15,434) | 0 | (15,434) | 0 | 975,559 | 0 | 5,906 | 5,906 | 36,497 | 09/14/2017 |
| 459200-GM-7 | IBM CORP Corp Note MW 50BP 7.625% 10/15/18 | | 11/03/2015 | Barclays Group Inc. | | 876,240 | 750,000 | 886,853 | 811,725 | 0 | (12,761) | 0 | (12,761) | 0 | 798,963 | 0 | 77,277 | 77,277 | 60,523 | 10/15/2018 |
| 459200-HB-0 | IBM CORP Corp Note MW 10BP 0.550% 02/06/15 | | 02/06/2015 | Maturity | | 1,000,000 | 1,000,000 | 1,002,818 | 1,000,162 | 0 | (162) | 0 | (162) | 0 | 1,000,000 | 0 | 0 | 0 | 2,750 | 02/06/2015 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 46623E-JR-1 | JPMORGAN CHASE Corp Note Non Call 1.100% 10/15/15 | | 10/15/2015 | Maturity | | 1,265,000 | 1,265,000 | 1,264,481 | 1,264,862 | 0 | 138 | 0 | 138 | 0 | 1,265,000 | 0 | 0 | 0 | 13,915 | 10/15/2015 |
| 46625H-HL-7 | JPMORGAN CHASE Corp Note Non Call 6.300% 04/23/19 | | 02/23/2015 | Wachovia Bank | | 522,432 | 450,000 | 449,375 | 449,683 | 0 | 10 | 0 | 10 | 0 | 449,693 | 0 | 72,739 | 72,739 | 9,686 | 04/23/2019 |
| 46625H-JE-1 | JPMORGAN CHASE Corp Note Non Call 3.250% 09/23/22 | | 11/05/2015 | JP Morgan Chase | | 1,391,150 | 1,380,000 | 1,371,695 | 1,373,332 | 0 | 658 | 0 | 658 | 0 | 1,373,990 | 0 | 17,161 | 17,161 | 50,705 | 09/23/2022 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 01/01/2015 | Paydown | | 23,139 | 23,139 | 23,139 | 23,139 | 0 | 0 | 0 | 0 | 0 | 23,139 | 0 | 0 | 0 | 24 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 02/01/2015 | Paydown | | 23,240 | 23,240 | 23,240 | 23,240 | 0 | 0 | 0 | 0 | 0 | 23,240 | 0 | 0 | 0 | 49 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 03/01/2015 | Paydown | | 29,699 | 29,699 | 29,699 | 29,699 | 0 | 0 | 0 | 0 | 0 | 29,699 | 0 | 0 | 0 | 94 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 04/01/2015 | Paydown | | 23,470 | 23,470 | 23,470 | 23,470 | 0 | 0 | 0 | 0 | 0 | 23,470 | 0 | 0 | 0 | 99 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 05/01/2015 | Paydown | | 33,164 | 33,164 | 33,164 | 33,164 | 0 | 0 | 0 | 0 | 0 | 33,164 | 0 | 0 | 0 | 175 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 06/01/2015 | Paydown | | 30,401 | 30,401 | 30,401 | 30,401 | 0 | 0 | 0 | 0 | 0 | 30,401 | 0 | 0 | 0 | 192 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 07/01/2015 | Paydown | | 33,428 | 33,428 | 33,428 | 33,428 | 0 | 0 | 0 | 0 | 0 | 33,428 | 0 | 0 | 0 | 247 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 08/01/2015 | Paydown | | 30,675 | 30,675 | 30,675 | 30,675 | 0 | 0 | 0 | 0 | 0 | 30,675 | 0 | 0 | 0 | 259 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 09/01/2015 | Paydown | | 30,807 | 30,807 | 30,807 | 30,807 | 0 | 0 | 0 | 0 | 0 | 30,807 | 0 | 0 | 0 | 293 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 10/01/2015 | Paydown | | 33,823 | 33,823 | 33,823 | 33,823 | 0 | 0 | 0 | 0 | 0 | 33,823 | 0 | 0 | 0 | 357 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 11/01/2015 | Paydown | | 31,085 | 31,085 | 31,085 | 31,085 | 0 | 0 | 0 | 0 | 0 | 31,085 | 0 | 0 | 0 | 361 | 04/15/2047 |
| 46641W-AS-6 | JPMBB COMMERCIAL JPMBB 2014-C19 A1 CMBS 1.266% 04/15/47 | | 12/01/2015 | Paydown | | 34,093 | 34,093 | 34,093 | 34,093 | 0 | 0 | 0 | 0 | 0 | 34,093 | 0 | 0 | 0 | 432 | 04/15/2047 |
| 46849L-SF-9 | JACKSON NAT LIFE Corp Note Non Call Prv Plc 0.677% 09/30/15 | | 09/30/2015 | Maturity | | 900,000 | 900,000 | 900,000 | 900,000 | 0 | 0 | 0 | 0 | 0 | 900,000 | 0 | 0 | 0 | 4,251 | 09/30/2015 |
| 493268-BY-1 | Keycorp Student Loan Tr KSLT 2004-A 2A2 ABS 0.623% 10/28/41 | | 01/27/2015 | Paydown | | 15,034 | 15,034 | 14,876 | 14,946 | 0 | 88 | 0 | 88 | 0 | 15,034 | 0 | 0 | 0 | 21 | 10/28/2041 |
| 493268-BY-1 | Keycorp Student Loan Tr KSLT 2004-A 2A2 ABS 0.623% 10/28/41 | | 04/27/2015 | Paydown | | 15,913 | 15,913 | 15,746 | 15,820 | 0 | 93 | 0 | 93 | 0 | 15,913 | 0 | 0 | 0 | 44 | 10/28/2041 |
| 493268-BY-1 | Keycorp Student Loan Tr KSLT 2004-A 2A2 ABS 0.623% 10/28/41 | | 07/27/2015 | Paydown | | 13,824 | 13,824 | 13,678 | 13,743 | 0 | 81 | 0 | 81 | 0 | 13,824 | 0 | 0 | 0 | 58 | 10/28/2041 |
| 493268-BY-1 | Keycorp Student Loan Tr KSLT 2004-A 2A2 ABS 0.623% 10/28/41 | | 10/27/2015 | Paydown | | 14,169 | 14,169 | 14,021 | 14,087 | 0 | 83 | 0 | 83 | 0 | 14,169 | 0 | 0 | 0 | 81 | 10/28/2041 |
| 501044-CM-1 | KROGER CO/THE Corp Note MW 25BP PPut 3.900% 10/01/15 | | 10/01/2015 | Maturity | | 880,000 | 880,000 | 879,023 | 879,866 | 0 | 134 | 0 | 134 | 0 | 880,000 | 0 | 0 | 0 | 34,320 | 10/01/2015 |
| 534187-BC-2 | LINCOLN NATL CRP Corp Note Non Call 4.200% 03/15/22 | | 11/05/2015 | US Bank | | 694,320 | 660,000 | 660,000 | 660,000 | 0 | 0 | 0 | 0 | 0 | 660,000 | 0 | 34,320 | 34,320 | 31,955 | 03/15/2022 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 04/08/2015 | Paydown | | 233,232 | 233,232 | 233,213 | 233,222 | 0 | 11 | 0 | 11 | 0 | 233,232 | 0 | 0 | 0 | 404 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 05/08/2015 | Paydown | | 267,696 | 267,696 | 267,674 | 267,684 | 0 | 12 | 0 | 12 | 0 | 267,696 | 0 | 0 | 0 | 580 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 06/08/2015 | Paydown | | 174,556 | 174,556 | 174,541 | 174,547 | 0 | 8 | 0 | 8 | 0 | 174,556 | 0 | 0 | 0 | 454 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 07/08/2015 | Paydown | | 149,931 | 149,931 | 149,919 | 149,924 | 0 | 7 | 0 | 7 | 0 | 149,931 | 0 | 0 | 0 | 455 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 08/08/2015 | Paydown | | 140,752 | 140,752 | 140,740 | 140,745 | 0 | 7 | 0 | 7 | 0 | 140,752 | 0 | 0 | 0 | 488 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 09/08/2015 | Paydown | | 223,850 | 223,850 | 223,831 | 223,840 | 0 | 10 | 0 | 10 | 0 | 223,850 | 0 | 0 | 0 | 873 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 10/08/2015 | Paydown | | 397,651 | 397,651 | 397,617 | 397,632 | 0 | 18 | 0 | 18 | 0 | 397,651 | 0 | 0 | 0 | 1,723 | 04/10/2017 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|---------|---------------|-----------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/Decrease | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 11/08/2015 | Paydown | | 171,052 | 171,052 | 171,038 | 171,044 | 0 | 8 | 0 | 8 | 0 | 171,052 | 0 | 0 | 0 | 815 | 04/10/2017 |
| 55315C-AB-3 | MIAF EQUIPMENT F MIAF 2014-AA A2 ABS Prv Plc 0.520% 04/10/17 | | 12/08/2015 | Paydown | | 186,233 | 186,233 | 186,217 | 186,224 | 0 | 9 | 0 | 9 | 0 | 186,233 | 0 | 0 | 0 | 968 | 04/10/2017 |
| 56585A-AE-2 | MARATHON PETRO Corp Note Non Call 3.500% 03/01/16 | | 07/23/2015 | Barclays Group Inc. | | 928,075 | 915,000 | 963,294 | 940,234 | 0 | (12,282) | 0 | (12,282) | 0 | 927,952 | 0 | 124 | 124 | 29,089 | 03/01/2016 |
| 581557-BA-2 | MET LIFE GLOB Corp Note Non Call Prv Plc 2.500% 09/29/15 | | 09/10/2015 | Maturity | | 2,160,000 | 2,160,000 | 2,160,000 | 2,160,000 | 0 | 0 | 0 | 0 | 0 | 2,160,000 | 0 | 0 | 0 | 10,877 | 09/10/2015 |
| 59217G-AC-3 | MORGAN STANLEY Corp Note Non Call 4.100% 01/26/15 | | 09/29/2015 | Maturity | | 400,000 | 400,000 | 409,704 | 405,858 | 0 | (5,858) | 0 | (5,858) | 0 | 400,000 | 0 | 0 | 0 | 10,000 | 09/29/2015 |
| 61747Y-CL-7 | MORGAN STANLEY B MSBAM 2013-C11 A2 CMBS 3.085% 08/15/46 | | 01/26/2015 | Maturity | | 850,000 | 850,000 | 849,813 | 849,997 | 0 | 3 | 0 | 3 | 0 | 850,000 | 0 | 0 | 0 | 17,425 | 01/26/2015 |
| 61762T-AB-2 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 04/01/2015 | Deutsche Bank | | 3,146,367 | 3,000,000 | 3,125,156 | 3,102,127 | 0 | (7,298) | 0 | (7,298) | 0 | 3,094,829 | 0 | 51,538 | 51,538 | 31,107 | 08/15/2046 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 01/01/2015 | Paydown | | 28,526 | 28,526 | 28,526 | 28,522 | 0 | 4 | 0 | 4 | 0 | 28,526 | 0 | 0 | 0 | 31 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 02/01/2015 | Paydown | | 28,653 | 28,653 | 28,653 | 28,649 | 0 | 4 | 0 | 4 | 0 | 28,653 | 0 | 0 | 0 | 63 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 03/01/2015 | Paydown | | 38,662 | 38,662 | 38,661 | 38,656 | 0 | 6 | 0 | 6 | 0 | 38,662 | 0 | 0 | 0 | 127 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 04/01/2015 | Paydown | | 29,419 | 29,419 | 29,418 | 29,415 | 0 | 4 | 0 | 4 | 0 | 29,419 | 0 | 0 | 0 | 129 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 05/01/2015 | Paydown | | 33,991 | 33,991 | 33,991 | 33,986 | 0 | 5 | 0 | 5 | 0 | 33,991 | 0 | 0 | 0 | 186 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 06/01/2015 | Paydown | | 30,682 | 30,682 | 30,681 | 30,677 | 0 | 5 | 0 | 5 | 0 | 30,682 | 0 | 0 | 0 | 201 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 07/01/2015 | Paydown | | 34,269 | 34,269 | 34,269 | 34,264 | 0 | 5 | 0 | 5 | 0 | 34,269 | 0 | 0 | 0 | 263 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 08/01/2015 | Paydown | | 30,970 | 30,970 | 30,970 | 30,966 | 0 | 5 | 0 | 5 | 0 | 30,970 | 0 | 0 | 0 | 271 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 09/01/2015 | Paydown | | 31,108 | 31,108 | 31,107 | 31,103 | 0 | 5 | 0 | 5 | 0 | 31,108 | 0 | 0 | 0 | 306 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 10/01/2015 | Paydown | | 34,684 | 34,684 | 34,683 | 34,679 | 0 | 5 | 0 | 5 | 0 | 34,684 | 0 | 0 | 0 | 380 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 11/01/2015 | Paydown | | 31,400 | 31,400 | 31,400 | 31,396 | 0 | 5 | 0 | 5 | 0 | 31,400 | 0 | 0 | 0 | 378 | 04/15/2047 |
| 61763K-AW-4 | ORGAN STANLEY BAML TRUST MSBAM 2014-C15 A1 CMBS 1.313% 04/15/47 | | 12/01/2015 | Paydown | | 34,968 | 34,968 | 34,967 | 34,963 | 0 | 5 | 0 | 5 | 0 | 34,968 | 0 | 0 | 0 | 459 | 04/15/2047 |
| 64952W-BS-1 | NEW YORK LIFE GL Corp Note Non Call Prv Plc 0.354% 10/05/15 | | 10/05/2015 | Maturity | | 750,000 | 750,000 | 750,000 | 750,000 | 0 | 0 | 0 | 0 | 0 | 750,000 | 0 | 0 | 0 | 2,202 | 10/05/2015 |
| 652482-BT-6 | NEWS AMER INC Corp Note MW 50BP 6.900% 03/01/19 | | 04/06/2015 | Tax Free Exchange | | 319,825 | 275,000 | 333,999 | 322,668 | 0 | (2,843) | 0 | (2,843) | 0 | 319,825 | 0 | 0 | 0 | 11,332 | 03/01/2019 |
| 652482-CG-3 | NEWS AMER INC Corp Note MW 25BP 3.000% 09/15/22 | | 04/06/2015 | Tax Free Exchange | | 339,182 | 350,000 | 338,328 | 338,851 | 0 | 331 | 0 | 331 | 0 | 339,182 | 0 | 0 | 0 | 5,863 | 09/15/2022 |
| 655844-AZ-1 | NORFOLK SOUTHERN Corp Note MW 35BP PPut 5.750% 04/01/18 | | 06/23/2015 | Morgan Stanley | | 1,315,295 | 1,190,000 | 1,289,079 | 1,232,134 | 0 | (5,876) | 0 | (5,876) | 0 | 1,226,258 | 0 | 89,037 | 89,037 | 50,368 | 04/01/2018 |
| 665772-CF-4 | NORTHERN ST PR-M Corp Note MW 5BP 1.950% 08/15/15 | | 08/15/2015 | Maturity | | 625,000 | 625,000 | 635,325 | 629,933 | 0 | (4,933) | 0 | (4,933) | 0 | 625,000 | 0 | 0 | 0 | 12,188 | 08/15/2015 |
| 693476-BF-9 | PNC Funding Corp Note Non Call 6.700% 06/10/19 | | 02/23/2015 | KEYBANC CAP/ McDonald | | 1,185,150 | 1,000,000 | 1,091,751 | 1,047,704 | 0 | (1,478) | 0 | (1,478) | 0 | 1,046,226 | 0 | 138,924 | 138,924 | 14,144 | 06/10/2019 |
| 693476-BH-5 | PNC Funding Corp Note Non Call 3.625% 02/08/15 | | 02/08/2015 | Maturity | | 250,000 | 250,000 | 258,318 | 250,834 | 0 | (834) | 0 | (834) | 0 | 250,000 | 0 | 0 | 0 | 4,531 | 02/08/2015 |
| 69371R-L5-3 | PACCAR FINL CORP Corp Note Non Call 0.391% 05/05/15 | | 05/05/2015 | Maturity | | 500,000 | 500,000 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0 | 500,000 | 0 | 0 | 0 | 797 | 05/05/2015 |
| 713448-CA-4 | PEPSICO INC Corp Note MW 0.700% 08/13/15 | | 08/13/2015 | Maturity | | 750,000 | 750,000 | 753,075 | 751,523 | 0 | (1,523) | 0 | (1,523) | 0 | 750,000 | 0 | 0 | 0 | 5,250 | 08/13/2015 |
| 718546-AE-4 | Phillips 66 Corp Note MW 20BP 1.950% 03/05/15 | | 03/05/2015 | Maturity | | 350,000 | 350,000 | 355,180 | 350,823 | 0 | (823) | 0 | (823) | 0 | 350,000 | 0 | 0 | 0 | 3,413 | 03/05/2015 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|--|---------|---------------|------------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 74005P-AV-6 | PRAXAIR INC Corp Note MW 15BP 3.250% 09/15/15 | | 09/15/2015 | Maturity | | 815,000 | 815,000 | 812,905 | 814,736 | 0 | 264 | 0 | 264 | 0 | 815,000 | 0 | 0 | 0 | 26,488 | 09/15/2015 |
| 740189-AJ-4 | PRECISION CAST Corp Note MW 0.700% 12/20/15 | | 12/20/2015 | Maturity | | 1,140,000 | 1,140,000 | 1,142,534 | 1,141,893 | 0 | (1,893) | 0 | (1,893) | 0 | 1,140,000 | 0 | 0 | 0 | 7,980 | 12/20/2015 |
| 74153W-CA-5 | PRICOA GLOB FUND Corp Note Non Call Prv Plc 0.603% 08/19/15 | | 08/19/2015 | Maturity | | 600,000 | 600,000 | 600,000 | 600,000 | 0 | 0 | 0 | 0 | 0 | 600,000 | 0 | 0 | 0 | 2,389 | 08/19/2015 |
| 74256L-AC-3 | PRINCIPAL LFE II Note Non Call Prv Plc 1.000% 12/11/15 | | 12/11/2015 | Maturity | | 300,000 | 300,000 | 301,254 | 300,733 | 0 | (733) | 0 | (733) | 0 | 300,000 | 0 | 0 | 0 | 3,000 | 12/11/2015 |
| 74432Q-BZ-7 | PRUDENTIAL FIN Corp Note MW 3.500% 05/15/24 | | 11/04/2015 | UBS Financial Services | | 1,388,659 | 1,370,000 | 1,361,081 | 1,361,446 | 0 | 667 | 0 | 667 | 0 | 1,362,113 | 0 | 26,547 | 26,547 | 47,151 | 05/15/2024 |
| 74456Q-AW-6 | PUBLIC SERVICE E Corp Note MW 10BP 2.700% 05/01/15 | | 05/01/2015 | Maturity | | 600,000 | 600,000 | 613,554 | 604,473 | 0 | (4,473) | 0 | (4,473) | 0 | 600,000 | 0 | 0 | 0 | 8,100 | 05/01/2015 |
| 79286Q-AH-1 | Travelers Corp Note MW 20BP 5.500% 12/01/15 | | 12/01/2015 | Maturity | | 525,000 | 525,000 | 565,268 | 548,314 | 0 | (23,314) | 0 | (23,314) | 0 | 525,000 | 0 | 0 | 0 | 28,875 | 12/01/2015 |
| 80283Y-AC-9 | SANTANDER DRIVE SDART 2014-4 A2B ABS 0.651% 01/16/18 | | 03/16/2015 | Paydown | | 394,362 | 394,362 | 394,362 | 394,362 | 0 | 0 | 0 | 0 | 0 | 394,362 | 0 | 0 | 0 | 485 | 01/16/2018 |
| 80283Y-AC-9 | SANTANDER DRIVE SDART 2014-4 A2B ABS 0.651% 01/16/18 | | 04/15/2015 | Paydown | | 376,256 | 376,256 | 376,256 | 376,256 | 0 | 0 | 0 | 0 | 0 | 376,256 | 0 | 0 | 0 | 618 | 01/16/2018 |
| 80283Y-AC-9 | SANTANDER DRIVE SDART 2014-4 A2B ABS 0.651% 01/16/18 | | 05/15/2015 | Paydown | | 337,544 | 337,544 | 337,544 | 337,544 | 0 | 0 | 0 | 0 | 0 | 337,544 | 0 | 0 | 0 | 695 | 01/16/2018 |
| 80283Y-AC-9 | SANTANDER DRIVE SDART 2014-4 A2B ABS 0.651% 01/16/18 | | 06/02/2015 | Wachovia Bank | | 2,990,903 | 2,991,838 | 2,991,838 | 2,991,838 | 0 | 0 | 0 | 0 | 0 | 2,991,838 | 0 | (935) | (935) | 7,045 | 01/16/2018 |
| 808513-AH-8 | CHARLES SCHWAB Corp Note MW 10BP 0.850% 12/04/15 | | 12/04/2015 | Maturity | | 650,000 | 650,000 | 652,392 | 651,702 | 0 | (1,702) | 0 | (1,702) | 0 | 650,000 | 0 | 0 | 0 | 5,525 | 12/04/2015 |
| 828807-CF-2 | SIMON PROP GP LP Corp Note MW 25BP 4.375% 03/01/21 | | 06/18/2015 | Jefferys and Company | | 1,350,125 | 1,250,000 | 1,245,063 | 1,246,859 | 0 | 212 | 0 | 212 | 0 | 1,247,071 | 0 | 103,054 | 103,054 | 44,358 | 03/01/2021 |
| 85503Q-AM-4 | Staples Inc Corp Note Call MW 37.5BP 4.375% 01/12/23 | | 02/20/2015 | Barclays Group Inc. | | 724,467 | 735,000 | 738,477 | 738,019 | 0 | (49) | 0 | (49) | 0 | 737,970 | 0 | (13,502) | (13,502) | 19,919 | 01/12/2023 |
| 85503Q-AM-4 | Staples Inc Corp Note Call MW 37.5BP 4.375% 01/12/23 | | 02/23/2015 | Barclays Group Inc. | | 628,466 | 635,000 | 638,004 | 637,608 | 0 | (43) | 0 | (43) | 0 | 637,565 | 0 | (9,099) | (9,099) | 17,286 | 01/12/2023 |
| 872287-AC-1 | TCI Communications Inc Corp Note Non Call PPut 8.750% 08/01/15 | | 08/01/2015 | Maturity | | 350,000 | 350,000 | 388,945 | 366,717 | 0 | (16,717) | 0 | (16,717) | 0 | 350,000 | 0 | 0 | 0 | 30,625 | 08/01/2015 |
| 887317-AJ-4 | TIME WARNER INC Corp Note MW 25BP 3.150% 07/15/15 | | 07/15/2015 | Maturity | | 1,300,000 | 1,300,000 | 1,343,082 | 1,318,024 | 0 | (18,024) | 0 | (18,024) | 0 | 1,300,000 | 0 | 0 | 0 | 40,950 | 07/15/2015 |
| 89231M-AC-9 | TOYOTA AUTO RECE TAOT 2014-A A3 ABS 0.670% 12/15/17 | | 06/02/2015 | Morgan Stanley | | 3,345,943 | 3,350,000 | 3,349,381 | 3,349,594 | 0 | 109 | 0 | 109 | 0 | 3,349,703 | 0 | (3,760) | (3,760) | 10,599 | 12/15/2017 |
| 90331H-ME-0 | US BANK NA OHIO Corp Note Call 0.386% 10/01/15 | | 09/01/2015 | Call | 100.0000 | 500,000 | 500,000 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0 | 500,000 | 0 | 0 | 0 | 1,485 | 10/01/2015 |
| 91159H-HH-6 | US BANCORP Corp Note Call 2.200% 04/25/19 | | 11/09/2015 | Merrill Lynch | | 2,094,352 | 2,080,000 | 2,097,742 | 2,096,290 | 0 | (3,214) | 0 | (3,214) | 0 | 2,093,076 | 0 | 1,276 | 1,276 | 48,048 | 04/25/2019 |
| 92276M-AV-7 | VENTAS REALTY LP Corp Note MW 40BP 3.125% 11/30/15 | | 09/01/2015 | Call | 100.6630 | 503,315 | 500,000 | 513,855 | 510,837 | 0 | (7,522) | 0 | (7,522) | 0 | 503,315 | 0 | 0 | 0 | 11,762 | 11/30/2015 |
| 92276M-AX-3 | VENTAS REALTY LP Corp Note Non Call 4.250% 03/01/22 | | 11/04/2015 | Wachovia Bank | | 1,289,671 | 1,245,000 | 1,264,819 | 1,263,989 | 0 | (2,019) | 0 | (2,019) | 0 | 1,261,970 | 0 | 27,700 | 27,700 | 62,907 | 03/01/2022 |
| 92343V-CG-7 | VERIZON COMM INC Corp Note MW Prv Plc 2.625% 02/21/20 | | 03/16/2015 | Tax Free Exchange | | 504,000 | 504,000 | 504,000 | 504,000 | 0 | 0 | 0 | 0 | 0 | 504,000 | 0 | 0 | 0 | 7,534 | 02/21/2020 |
| 927804-FH-2 | VIRGINIA EL&PWIR Corp Note MW 25BP 5.000% 06/30/19 | | 06/18/2015 | Wachovia Bank | | 997,308 | 900,000 | 898,245 | 899,107 | 0 | 85 | 0 | 85 | 0 | 899,192 | 0 | 98,116 | 98,116 | 21,625 | 06/30/2019 |
| 928668-AD-4 | VOLKSWAGEN GRP Corp Note Non Call Prv Plc 0.598% 05/23/16 | | 11/04/2015 | Stifel Nicolaus & Co. | | 739,798 | 750,000 | 750,000 | 750,000 | 0 | 0 | 0 | 0 | 0 | 750,000 | 0 | (10,202) | (10,202) | 3,604 | 05/23/2016 |
| 931422-AE-9 | WALGREEN CO Corp Note MW 5.250% 01/15/19 | | 08/10/2015 | Call | 111.7342 | 958,679 | 858,000 | 972,131 | 949,583 | 0 | 9,096 | 0 | 9,096 | 0 | 958,679 | 0 | 0 | 0 | 48,173 | 01/15/2019 |
| 94106L-AT-6 | WASTE MANAGEMENT Corp Note MW 50BP 6.375% 03/11/15 | | 01/20/2015 | Call | 100.8220 | 594,850 | 590,000 | 608,586 | 590,720 | 0 | 4,130 | 0 | 4,130 | 0 | 594,850 | 0 | 0 | 0 | 13,478 | 03/11/2015 |
| 94974B-EU-0 | WELLS FARGO CO Corp Note Non Call 3.625% 04/15/15 | | 04/15/2015 | Maturity | | 1,300,000 | 1,300,000 | 1,298,375 | 1,299,901 | 0 | 99 | 0 | 99 | 0 | 1,300,000 | 0 | 0 | 0 | 23,563 | 04/15/2015 |
| 96328D-AC-8 | WHEELS SPV LLC WHLS 2014-1A A2 ABS Prv Plc 0.840% 03/20/23 | | 03/20/2015 | Paydown | | 47,409 | 47,409 | 47,406 | 47,406 | 0 | 2 | 0 | 2 | 0 | 47,409 | 0 | 0 | 0 | 100 | 03/20/2023 |

E14.20

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | |
|----------------------|--|---------|---------------|----------------------|---------------------------|---------------|-------------|-------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|-----|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/Decrease | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | |
| 96328D-AC-8 | WHEELS SPV LLC WHLS 2014-1A A2 ABS Prv Plc 0.840% 03/20/23 | | 04/20/2015 | Paydown | | 94,444 | 94,444 | 94,438 | 94,439 | 0 | 5 | 0 | 5 | 0 | 94,444 | 0 | 0 | 0 | 264 | 03/20/2023 | |
| 96328D-AC-8 | WHEELS SPV LLC WHLS 2014-1A A2 ABS Prv Plc 0.840% 03/20/23 | | 05/20/2015 | Paydown | | 99,935 | 99,935 | 99,929 | 99,930 | 0 | 5 | 0 | 5 | 0 | 99,935 | 0 | 0 | 0 | 350 | 03/20/2023 | |
| 96328D-AC-8 | WHEELS SPV LLC WHLS 2014-1A A2 ABS Prv Plc 0.840% 03/20/23 | | 06/03/2015 | Robert Baird & Co | | 1,924,596 | 1,928,212 | 1,928,089 | 1,928,111 | 0 | 31 | 0 | 31 | 0 | 1,928,142 | 0 | (3,546) | (3,546) | 7,559 | 03/20/2023 | |
| 06367V-HK-4 | BANK OF MONTREAL Corp Note Non Call 0.577% 09/24/15 | A | 05/28/2015 | RBC Capital Markets | | 2,701,658 | 2,700,000 | 2,700,000 | 2,700,000 | 0 | 0 | 0 | 0 | 0 | 2,700,000 | 0 | 1,658 | 1,658 | 6,123 | 09/24/2015 | |
| 71644E-AH-5 | Petro Canada Corp Note MW 35BP 6.050% 05/15/18 | A | 11/03/2015 | Millennium Advisors | | 628,515 | 575,000 | 584,695 | 579,322 | 0 | (1,007) | 0 | (1,007) | 0 | 578,316 | 0 | 50,200 | 50,200 | 33,918 | 05/15/2018 | |
| 878742-AY-1 | TECK RESOURC Corp Note Call MW 3.750% 02/01/23 | A | 09/17/2015 | Pershing | | 232,313 | 315,000 | 300,034 | 301,010 | 0 | 1,065 | 0 | 1,065 | 0 | 302,075 | 0 | (69,762) | (69,762) | 13,486 | 02/01/2023 | |
| 878742-AY-1 | TECK RESOURC Corp Note Call MW 3.750% 02/01/23 | A | 09/17/2015 | Robert Baird & Co | | 305,025 | 415,000 | 395,283 | 396,569 | 0 | 1,403 | 0 | 1,403 | 0 | 397,972 | 0 | (92,947) | (92,947) | 17,767 | 02/01/2023 | |
| 878742-AY-1 | TECK RESOURC Corp Note Call MW 3.750% 02/01/23 | A | 09/24/2015 | Barclays Group Inc. | | 469,800 | 720,000 | 685,793 | 688,024 | 0 | 2,498 | 0 | 2,498 | 0 | 690,522 | 0 | (220,722) | (220,722) | 31,350 | 02/01/2023 | |
| 89153U-AE-1 | Total Capital Corp Note MW 12.5BP 1.450% 01/15/18 | A | 05/28/2015 | Millennium Advisors | | 1,333,711 | 1,330,000 | 1,330,111 | 1,330,068 | 0 | (9) | 0 | (9) | 0 | 1,330,058 | 0 | 3,652 | 3,652 | 16,982 | 01/15/2018 | |
| 00084D-AE-0 | ABN AMRO BANK NV Corp Note Non Call Prv Plc 4.250% 02/02/17 | F | 11/03/2015 | Toronto Dominion Sec | | 802,094 | 775,000 | 774,241 | 774,663 | 0 | 133 | 0 | 133 | 0 | 774,797 | 0 | 27,297 | 27,297 | 41,538 | 02/02/2017 | |
| 02364W-AU-9 | AMERICA MOVIL SA Corp Note MW 20BP 3.625% 03/30/15 | F | 03/30/2015 | Maturity | | 490,000 | 490,000 | 489,041 | 489,946 | 0 | 55 | 0 | 55 | 0 | 490,000 | 0 | 0 | 0 | 8,881 | 03/30/2015 | |
| 2027A0-HL-6 | COM BK AUSTRALIA Corp Note Non Call Prv Plc 1.012% 09/06/19 | F | 06/01/2015 | Wachovia Bank | | 2,422,105 | 2,420,000 | 2,420,000 | 2,420,000 | 0 | 0 | 0 | 0 | 0 | 2,420,000 | 0 | 2,105 | 2,105 | 9,568 | 09/06/2019 | |
| 22303Q-AG-5 | Coviden Intl Fin Corp Note MW 25BP PPut 6.000% 10/15/17 | F | 09/08/2015 | Robert Baird & Co | | 1,225,024 | 1,125,000 | 1,234,710 | 1,167,238 | 0 | (10,013) | 0 | (10,013) | 0 | 1,157,225 | 0 | 67,791 | 67,791 | 61,125 | 10/15/2017 | |
| 22546Q-AN-7 | CRED SUIS NY Corp Note Non Call 2.300% 05/28/19 | F | 11/04/2015 | Merrill Lynch | | 1,378,630 | 1,375,000 | 1,368,868 | 1,369,396 | 0 | 1,041 | 0 | 1,041 | 0 | 1,370,437 | 0 | 8,193 | 8,193 | 29,956 | 05/28/2019 | |
| 25244S-AF-8 | Diageo Finance Corp Note MW 15BP 3.250% 01/15/15 | F | 01/15/2015 | Maturity | | 1,185,000 | 1,185,000 | 1,181,869 | 1,184,976 | 0 | 24 | 0 | 24 | 0 | 1,185,000 | 0 | 0 | 0 | 19,256 | 01/15/2015 | |
| 767201-AH-9 | RIO TINTO FINANC Corp Note MW 50BP 9.000% 05/01/19 | F | 06/18/2015 | SG Cowen and Company | | 748,158 | 600,000 | 702,000 | 653,303 | 0 | (5,146) | 0 | (5,146) | 0 | 648,156 | 0 | 100,002 | 100,002 | 34,800 | 05/01/2019 | |
| 78010X-AE-1 | ROYAL BK SCOTLND Note Non Call 5.625% 08/24/20 | F | 05/28/2015 | JP Morgan Chase | | 1,083,459 | 945,000 | 1,080,144 | 1,053,522 | 0 | (7,344) | 0 | (7,344) | 0 | 1,046,178 | 0 | 37,281 | 37,281 | 41,048 | 08/24/2020 | |
| 3899999 | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 144,934,817 | 143,237,723 | 145,389,552 | 144,387,290 | 0 | (319,333) | 0 | (319,333) | 0 | 144,067,950 | 0 | 866,864 | 866,864 | 2,427,920 | XXX | |
| 8399997 | Total - Bonds - Part 4 | | | | | 340,404,432 | 325,105,250 | 344,533,907 | 337,318,285 | 0 | (1,696,340) | 0 | (1,696,340) | 0 | 335,621,950 | 0 | 4,782,478 | 4,782,478 | 7,798,154 | XXX | |
| 8399998 | Total - Bonds - Part 5 | | | | | 20,548,410 | 20,393,340 | 20,606,233 | 0 | 0 | (153,976) | 0 | (153,976) | 0 | 20,452,262 | 0 | 96,145 | 96,145 | 237,672 | XXX | |
| 8399999 | Total - Bonds | | | | | 360,952,842 | 345,498,590 | 365,140,140 | 337,318,285 | 0 | (1,850,316) | 0 | (1,850,316) | 0 | 356,074,212 | 0 | 4,878,623 | 4,878,623 | 8,035,826 | XXX | |
| 8999997 | Total - Preferred Stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 8999998 | Total - Preferred Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 8999999 | Total - Preferred Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9799997 | Total - Common Stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9799998 | Total - Common Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9799999 | Total - Common Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9899999 | Total - Preferred and Common Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9999999 | Totals | | | | | 360,952,842 | XXX | 365,140,140 | 337,318,285 | 0 | (1,850,316) | 0 | (1,850,316) | 0 | 356,074,212 | 0 | 4,878,623 | 4,878,623 | 8,035,826 | XXX | |

E14.21

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 | |
|----------------------|---------------------------------------|---------|---------------|---------------------|---------------|-------------------|---|-------------|---------------|--|--|---|---|--|---|--|----------------------------------|-------------------------------|---|---|-------|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 05/01/2015 | Paydown | 5,616 | 5,804 | 5,616 | 5,616 | 0 | (188) | 0 | (188) | 0 | 0 | 0 | 0 | 14 | 2 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 06/01/2015 | Paydown | 7,392 | 7,640 | 7,392 | 7,392 | 0 | (248) | 0 | (248) | 0 | 0 | 0 | 0 | 37 | 3 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 07/01/2015 | Paydown | 9,788 | 10,116 | 9,788 | 9,788 | 0 | (328) | 0 | (328) | 0 | 0 | 0 | 0 | 73 | 4 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 08/01/2015 | Paydown | 11,952 | 12,353 | 11,952 | 11,952 | 0 | (401) | 0 | (401) | 0 | 0 | 0 | 0 | 120 | 5 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 09/01/2015 | Paydown | 13,820 | 14,283 | 13,820 | 13,820 | 0 | (463) | 0 | (463) | 0 | 0 | 0 | 0 | 173 | 6 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 10/01/2015 | Paydown | 15,608 | 16,132 | 15,608 | 15,608 | 0 | (523) | 0 | (523) | 0 | 0 | 0 | 0 | 234 | 7 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 11/01/2015 | Paydown | 17,468 | 18,053 | 17,468 | 17,468 | 0 | (585) | 0 | (585) | 0 | 0 | 0 | 0 | 306 | 7 | |
| 36179R-BW-8 | GNMA Pool MA2753 MBS 3.000% 04/20/45 | | 04/02/2015 | Nomura Securities | 12/01/2015 | Paydown | 16,085 | 16,624 | 16,085 | 16,085 | 0 | (539) | 0 | (539) | 0 | 0 | 0 | 0 | 322 | 7 | |
| 912828-J5-0 | US Treasury Note 1.375% 02/29/20 | | 03/06/2015 | Merrill Lynch | 08/26/2015 | Deutsche Bank | 6,825,000 | 6,760,482 | 6,827,933 | 6,766,305 | 0 | 5,823 | 0 | 5,823 | 0 | 0 | 61,627 | 61,627 | 45,902 | 2,295 | |
| 0599999 | Subtotal - Bonds - U.S. Governments | | | | | | | 6,922,729 | 6,861,487 | 6,925,662 | 6,864,034 | 0 | 2,548 | 0 | 2,548 | 0 | 0 | 61,627 | 61,627 | 47,181 | 2,336 |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 05/01/2015 | Paydown | 4,292 | 4,385 | 4,292 | 4,292 | 0 | (93) | 0 | (93) | 0 | 0 | 0 | 0 | 11 | 3 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 06/01/2015 | Paydown | 5,236 | 5,350 | 5,236 | 5,236 | 0 | (114) | 0 | (114) | 0 | 0 | 0 | 0 | 26 | 3 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 07/01/2015 | Paydown | 4,741 | 4,844 | 4,741 | 4,741 | 0 | (103) | 0 | (103) | 0 | 0 | 0 | 0 | 36 | 3 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 08/01/2015 | Paydown | 6,129 | 6,262 | 6,129 | 6,129 | 0 | (133) | 0 | (133) | 0 | 0 | 0 | 0 | 61 | 4 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 09/01/2015 | Paydown | 6,610 | 6,753 | 6,610 | 6,610 | 0 | (144) | 0 | (144) | 0 | 0 | 0 | 0 | 83 | 4 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 10/01/2015 | Paydown | 6,236 | 6,371 | 6,236 | 6,236 | 0 | (135) | 0 | (135) | 0 | 0 | 0 | 0 | 94 | 4 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 11/01/2015 | Paydown | 6,885 | 7,035 | 6,885 | 6,885 | 0 | (150) | 0 | (150) | 0 | 0 | 0 | 0 | 120 | 4 | |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | | 04/07/2015 | Barclays Group Inc. | 12/01/2015 | Paydown | 6,978 | 7,129 | 6,978 | 6,978 | 0 | (152) | 0 | (152) | 0 | 0 | 0 | 0 | 140 | 4 | |
| 3132GT-PY-7 | FHLMC Pool Q08239 MBS 3.500% 05/01/42 | | 11/09/2015 | Barclays Group Inc. | 12/01/2015 | Paydown | 5,093 | 5,258 | 5,093 | 5,093 | 0 | (166) | 0 | (166) | 0 | 0 | 0 | 0 | 15 | 4 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 02/01/2015 | Paydown | 2,616 | 2,753 | 2,616 | 2,616 | 0 | (137) | 0 | (137) | 0 | 0 | 0 | 0 | 8 | 3 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 03/01/2015 | Paydown | 6,369 | 6,701 | 6,369 | 6,369 | 0 | (332) | 0 | (332) | 0 | 0 | 0 | 0 | 37 | 8 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 04/01/2015 | Paydown | 2,969 | 3,123 | 2,969 | 2,969 | 0 | (155) | 0 | (155) | 0 | 0 | 0 | 0 | 26 | 4 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 05/01/2015 | Paydown | 2,855 | 3,003 | 2,855 | 2,855 | 0 | (149) | 0 | (149) | 0 | 0 | 0 | 0 | 33 | 4 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 06/01/2015 | Paydown | 11,610 | 12,216 | 11,610 | 11,610 | 0 | (606) | 0 | (606) | 0 | 0 | 0 | 0 | 169 | 15 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 07/01/2015 | Paydown | 3,268 | 3,438 | 3,268 | 3,268 | 0 | (171) | 0 | (171) | 0 | 0 | 0 | 0 | 57 | 4 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 08/01/2015 | Paydown | 7,301 | 7,682 | 7,301 | 7,301 | 0 | (381) | 0 | (381) | 0 | 0 | 0 | 0 | 149 | 9 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 09/01/2015 | Paydown | 9,543 | 10,041 | 9,543 | 9,543 | 0 | (498) | 0 | (498) | 0 | 0 | 0 | 0 | 223 | 12 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 10/01/2015 | Paydown | 11,877 | 12,496 | 11,877 | 11,877 | 0 | (620) | 0 | (620) | 0 | 0 | 0 | 0 | 312 | 15 | |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 11/01/2015 | Paydown | 16,937 | 17,821 | 16,937 | 16,937 | 0 | (884) | 0 | (884) | 0 | 0 | 0 | 0 | 494 | 21 | |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 |
|----------------------|---------------------------------------|---------|---------------|---------------------|---------------|-------------------|---|-------------|---------------|---|---|--|---|---|--|--|----------------------------------|-------------------------------|---|---|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/ Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends |
| 3132MA-VC-2 | FHLMC Pool Q29911 MBS 3.500% 11/01/44 | | 01/06/2015 | Morgan Stanley | 12/01/2015 | Paydown | 13,190 | 13,878 | 13,190 | 13,190 | .0 | (688) | .0 | (688) | .0 | .0 | .0 | .0 | .423 | .17 |
| 3132QM-6F-3 | FHLMC Pool Q31769 MBS 4.000% 03/01/45 | | 11/12/2015 | Barclays Group Inc. | 12/01/2015 | Paydown | 47,477 | 50,466 | 47,477 | 47,477 | .0 | (2,990) | .0 | (2,990) | .0 | .0 | .0 | .0 | .158 | .63 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | 08/01/2015 | Paydown | 2,133 | 2,266 | 2,133 | 2,133 | .0 | (133) | .0 | (133) | .0 | .0 | .0 | .0 | .7 | .7 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | 09/01/2015 | Paydown | 1,849 | 1,964 | 1,849 | 1,849 | .0 | (115) | .0 | (115) | .0 | .0 | .0 | .0 | .12 | .6 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | 10/01/2015 | Paydown | 1,653 | 1,756 | 1,653 | 1,653 | .0 | (103) | .0 | (103) | .0 | .0 | .0 | .0 | .17 | .5 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | 11/01/2015 | Paydown | 1,661 | 1,764 | 1,661 | 1,661 | .0 | (103) | .0 | (103) | .0 | .0 | .0 | .0 | .22 | .5 |
| 3132QN-XX-2 | FHLMC Pool Q32493 MBS 4.000% 04/01/45 | | 07/29/2015 | JP Morgan Chase | 12/01/2015 | Paydown | 39,708 | 42,178 | 39,708 | 39,708 | .0 | (2,469) | .0 | (2,469) | .0 | .0 | .0 | .0 | .662 | 128 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 05/01/2015 | Paydown | 24,532 | 25,541 | 24,532 | 24,532 | .0 | (1,008) | .0 | (1,008) | .0 | .0 | .0 | .0 | .61 | .27 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 06/01/2015 | Paydown | 24,372 | 25,373 | 24,372 | 24,372 | .0 | (1,002) | .0 | (1,002) | .0 | .0 | .0 | .0 | .122 | .26 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 07/01/2015 | Paydown | 21,647 | 22,536 | 21,647 | 21,647 | .0 | (890) | .0 | (890) | .0 | .0 | .0 | .0 | .162 | .23 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 08/01/2015 | Paydown | 22,632 | 23,562 | 22,632 | 22,632 | .0 | (930) | .0 | (930) | .0 | .0 | .0 | .0 | .226 | .25 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 09/01/2015 | Paydown | 21,190 | 22,060 | 21,190 | 21,190 | .0 | (871) | .0 | (871) | .0 | .0 | .0 | .0 | .265 | .23 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 10/01/2015 | Paydown | 23,056 | 24,003 | 23,056 | 23,056 | .0 | (947) | .0 | (947) | .0 | .0 | .0 | .0 | .346 | .25 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 11/01/2015 | Paydown | 23,139 | 24,090 | 23,139 | 23,139 | .0 | (951) | .0 | (951) | .0 | .0 | .0 | .0 | .405 | .25 |
| 3136AN-GF-8 | FNMA 2015-22 HT MBS 3.000% 04/25/45 | | 04/09/2015 | CitiGroup | 12/01/2015 | Paydown | 22,487 | 23,411 | 22,487 | 22,487 | .0 | (924) | .0 | (924) | .0 | .0 | .0 | .0 | .450 | .24 |
| 3138EJ-QJ-0 | FNMA Pool AL2256 MBS 4.500% 01/01/42 | | 11/16/2015 | RBC Capital Markets | 12/01/2015 | Paydown | 38,624 | 41,901 | 38,624 | 38,624 | .0 | (3,277) | .0 | (3,277) | .0 | .0 | .0 | .0 | .145 | .77 |
| 3138EP-N3-4 | FNMA Pool AL6709 MBS 4.000% 04/01/45 | | 11/12/2015 | Barclays Group Inc. | 12/01/2015 | Paydown | 11,049 | 11,757 | 11,049 | 11,049 | .0 | (708) | .0 | (708) | .0 | .0 | .0 | .0 | .37 | .15 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 02/01/2015 | Paydown | 30,502 | 31,255 | 30,502 | 30,502 | .0 | (753) | .0 | (753) | .0 | .0 | .0 | .0 | .76 | .33 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 03/01/2015 | Paydown | 27,555 | 28,235 | 27,555 | 27,555 | .0 | (680) | .0 | (680) | .0 | .0 | .0 | .0 | .138 | .30 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 04/01/2015 | Paydown | 21,359 | 21,886 | 21,359 | 21,359 | .0 | (527) | .0 | (527) | .0 | .0 | .0 | .0 | .160 | .23 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 05/01/2015 | Paydown | 6,929 | 7,100 | 6,929 | 6,929 | .0 | (171) | .0 | (171) | .0 | .0 | .0 | .0 | .69 | .8 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 06/01/2015 | Paydown | 49,510 | 50,732 | 49,510 | 49,510 | .0 | (1,222) | .0 | (1,222) | .0 | .0 | .0 | .0 | .619 | .54 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 07/01/2015 | Paydown | 19,225 | 19,699 | 19,225 | 19,225 | .0 | (475) | .0 | (475) | .0 | .0 | .0 | .0 | .288 | .21 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 08/01/2015 | Paydown | 6,679 | 6,844 | 6,679 | 6,679 | .0 | (165) | .0 | (165) | .0 | .0 | .0 | .0 | .117 | .7 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 09/01/2015 | Paydown | 40,195 | 41,187 | 40,195 | 40,195 | .0 | (992) | .0 | (992) | .0 | .0 | .0 | .0 | .804 | .44 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 10/01/2015 | Paydown | 26,915 | 27,579 | 26,915 | 26,915 | .0 | (664) | .0 | (664) | .0 | .0 | .0 | .0 | .606 | .29 |
| 3138M9-VP-3 | FNMA Pool AP6021 MBS 3.000% 04/01/43 | | 01/07/2015 | Wachovia Bank | 11/01/2015 | Paydown | 14,125 | 14,474 | 14,125 | 14,125 | .0 | (349) | .0 | (349) | .0 | .0 | .0 | .0 | .353 | .15 |
| 3138M9-VP-3 | FNMA Pool AS5370 MBS 3.500% 07/01/45 | | 01/07/2015 | Wachovia Bank | 12/01/2015 | Paydown | 28,263 | 28,961 | 28,263 | 28,263 | .0 | (698) | .0 | (698) | .0 | .0 | .0 | .0 | .777 | .31 |
| 3138IE-66-9 | FNMA Pool AU9656 MBS 4.500% 09/01/43 | | 11/05/2015 | JP Morgan Chase | 12/01/2015 | Paydown | 1,563 | 1,622 | 1,563 | 1,563 | .0 | (59) | .0 | (59) | .0 | .0 | .0 | .0 | .5 | .1 |
| 3138X9-WIS-4 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 11/13/2015 | Goldman Sachs | 12/01/2015 | Paydown | 1,003 | 1,088 | 1,003 | 1,003 | .0 | (85) | .0 | (85) | .0 | .0 | .0 | .0 | .4 | .2 |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 06/01/2015 | Paydown | 6,238 | 6,989 | 6,238 | 6,238 | .0 | (751) | .0 | (751) | .0 | .0 | .0 | .0 | .26 | .16 |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 07/01/2015 | Paydown | 6,672 | 7,476 | 6,672 | 6,672 | .0 | (804) | .0 | (804) | .0 | .0 | .0 | .0 | .56 | .18 |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 08/01/2015 | Paydown | 5,808 | 6,507 | 5,808 | 5,808 | .0 | (700) | .0 | (700) | .0 | .0 | .0 | .0 | .73 | .15 |

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 | | |
|----------------------|--------------------------------------|---------|---------------|---------------------|---------------|-------------------|---|-------------|---------------|--|--|---|---|--|---|--|----------------------------------|-------------------------------|---|---|-------|-----|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends | | |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 09/01/2015 | Paydown | 430,051 | 481,858 | 430,051 | 430,051 | .0 | (51,808) | .0 | (51,808) | .0 | .0 | .0 | .0 | .0 | 7,168 | 1,135 | |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 10/01/2015 | Paydown | 6,286 | 7,043 | 6,286 | 6,286 | .0 | (757) | .0 | (757) | .0 | .0 | .0 | .0 | .0 | .0 | 131 | 17 |
| 3138XE-TZ-1 | FNMA Pool AV3267 MBS 5.000% 12/01/43 | | 05/19/2015 | JP Morgan Chase | 11/01/2015 | Paydown | 220,356 | 246,902 | 220,356 | 220,356 | .0 | (26,546) | .0 | (26,546) | .0 | .0 | .0 | .0 | .0 | .0 | 5,509 | 582 |
| 3138XE-TZ-1 | FNMA Pool AX3073 MBS 4.000% 10/01/44 | | 05/19/2015 | JP Morgan Chase | 12/01/2015 | Paydown | 5,221 | 5,850 | 5,221 | 5,221 | .0 | (629) | .0 | (629) | .0 | .0 | .0 | .0 | .0 | .0 | 152 | 14 |
| 3138Y4-MX-4 | FNMA Pool AX3073 MBS 4.000% 10/01/44 | | 01/06/2015 | JP Morgan Chase | 02/01/2015 | Paydown | 2,276 | 2,453 | 2,276 | 2,276 | .0 | (177) | .0 | (177) | .0 | .0 | .0 | .0 | .0 | .0 | 8 | 3 |
| 3138Y4-MX-4 | FNMA Pool AX3073 MBS 4.000% 10/01/44 | | 01/06/2015 | JP Morgan Chase | 03/01/2015 | Paydown | 7,698 | 8,297 | 7,698 | 7,698 | .0 | (599) | .0 | (599) | .0 | .0 | .0 | .0 | .0 | .0 | 51 | 11 |
| 3138Y4-MX-4 | FNMA Pool AX3073 MBS 4.000% 10/01/44 | | 01/06/2015 | JP Morgan Chase | 04/01/2015 | Paydown | 9,863 | 10,631 | 9,863 | 9,863 | .0 | (767) | .0 | (767) | .0 | .0 | .0 | .0 | .0 | .0 | 99 | 14 |
| 3138Y4-MX-4 | FNMA Pool AX3073 MBS 4.000% 10/01/44 | | 01/06/2015 | JP Morgan Chase | 05/01/2015 | Paydown | 13,640 | 14,701 | 13,640 | 13,640 | .0 | (1,061) | .0 | (1,061) | .0 | .0 | .0 | .0 | .0 | .0 | 182 | 20 |
| 3138Y4-MX-4 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 01/06/2015 | JP Morgan Chase | 05/28/2015 | CitiGroup | 1,550,257 | 1,670,886 | 1,664,104 | 1,669,543 | .0 | (1,344) | .0 | (1,344) | .0 | .0 | (5,439) | (5,439) | (5,439) | 25,493 | 2,239 | |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | 08/01/2015 | Paydown | 1,704 | 1,815 | 1,704 | 1,704 | .0 | (111) | .0 | (111) | .0 | .0 | .0 | .0 | .0 | .0 | 6 | 5 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | 09/01/2015 | Paydown | 1,711 | 1,822 | 1,711 | 1,711 | .0 | (111) | .0 | (111) | .0 | .0 | .0 | .0 | .0 | .0 | 11 | 5 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | 10/01/2015 | Paydown | 56,943 | 60,644 | 56,943 | 56,943 | .0 | (3,701) | .0 | (3,701) | .0 | .0 | .0 | .0 | .0 | .0 | 569 | 177 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | 11/01/2015 | Paydown | 1,673 | 1,782 | 1,673 | 1,673 | .0 | (109) | .0 | (109) | .0 | .0 | .0 | .0 | .0 | .0 | 22 | 5 |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | | 07/28/2015 | Merrill Lynch | 12/01/2015 | Paydown | 32,799 | 34,931 | 32,799 | 32,799 | .0 | (2,132) | .0 | (2,132) | .0 | .0 | .0 | .0 | .0 | .0 | 547 | 102 |
| 3138YB-DG-5 | FNMA Pool AX9102 MBS 4.500% 11/01/44 | | 09/01/2015 | Barclays Group Inc. | 10/01/2015 | Paydown | 4,210 | 4,584 | 4,210 | 4,210 | .0 | (374) | .0 | (374) | .0 | .0 | .0 | .0 | .0 | .0 | 16 | 1 |
| 3138YB-DG-5 | FNMA Pool AX9102 MBS 4.500% 11/01/44 | | 09/01/2015 | Barclays Group Inc. | 11/01/2015 | Paydown | 4,241 | 4,618 | 4,241 | 4,241 | .0 | (376) | .0 | (376) | .0 | .0 | .0 | .0 | .0 | .0 | 32 | 1 |
| 3138YB-DG-5 | FNMA Pool AY1127 MBS 3.500% 04/01/45 | | 09/01/2015 | Barclays Group Inc. | 12/01/2015 | Paydown | 261,864 | 285,104 | 261,864 | 261,864 | .0 | (23,240) | .0 | (23,240) | .0 | .0 | .0 | .0 | .0 | .0 | 2,946 | 33 |
| 3138YE-HD-2 | FNMA Pool AY1127 MBS 3.500% 04/01/45 | | 09/01/2015 | Wachovia Bank | 10/01/2015 | Paydown | 6,821 | 7,100 | 6,821 | 6,821 | .0 | (279) | .0 | (279) | .0 | .0 | .0 | .0 | .0 | .0 | 20 | 1 |
| 3138YE-HD-2 | FNMA Pool AY1127 MBS 3.500% 04/01/45 | | 09/01/2015 | Wachovia Bank | 11/01/2015 | Paydown | 5,483 | 5,708 | 5,483 | 5,483 | .0 | (224) | .0 | (224) | .0 | .0 | .0 | .0 | .0 | .0 | 32 | 1 |
| 3138YE-HD-2 | FNMA Pool AY1127 MBS 3.500% 04/01/45 | | 09/01/2015 | Wachovia Bank | 12/01/2015 | Paydown | 5,574 | 5,803 | 5,574 | 5,574 | .0 | (228) | .0 | (228) | .0 | .0 | .0 | .0 | .0 | .0 | 49 | 1 |
| 3138YN-MS-3 | FNMA Pool AY8468 MBS 4.000% 08/01/45 | | 11/05/2015 | Wachovia Bank | 12/01/2015 | Paydown | 4,587 | 4,893 | 4,587 | 4,587 | .0 | (307) | .0 | (307) | .0 | .0 | .0 | .0 | .0 | .0 | 15 | 3 |
| 3138YN-RB-5 | FNMA Pool AZ8078 MBS 3.500% 08/01/45 | | 11/01/2015 | Morgan Stanley | 12/01/2015 | Paydown | 2,071 | 2,160 | 2,071 | 2,071 | .0 | (88) | .0 | (88) | .0 | .0 | .0 | .0 | .0 | .0 | 6 | 1 |
| 3140E0-60-3 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 10/30/2015 | Wachovia Bank | 12/01/2015 | Paydown | 417 | 433 | 417 | 417 | .0 | (16) | .0 | (16) | .0 | .0 | .0 | .0 | .0 | .0 | 1 | 0 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 02/01/2015 | Paydown | 27,878 | 28,566 | 27,878 | 27,878 | .0 | (688) | .0 | (688) | .0 | .0 | .0 | .0 | .0 | .0 | 70 | 30 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 03/01/2015 | Paydown | 7,185 | 7,362 | 7,185 | 7,185 | .0 | (177) | .0 | (177) | .0 | .0 | .0 | .0 | .0 | .0 | 36 | 8 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 04/01/2015 | Paydown | 71,789 | 73,562 | 71,789 | 71,789 | .0 | (1,772) | .0 | (1,772) | .0 | .0 | .0 | .0 | .0 | .0 | 538 | 78 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 05/01/2015 | Paydown | 6,634 | 6,798 | 6,634 | 6,634 | .0 | (164) | .0 | (164) | .0 | .0 | .0 | .0 | .0 | .0 | 66 | 7 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 06/01/2015 | Paydown | 27,821 | 28,508 | 27,821 | 27,821 | .0 | (687) | .0 | (687) | .0 | .0 | .0 | .0 | .0 | .0 | 348 | 30 |
| 31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 07/01/2015 | Paydown | 6,485 | 6,645 | 6,485 | 6,485 | .0 | (160) | .0 | (160) | .0 | .0 | .0 | .0 | .0 | .0 | 97 | 7 |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 | | |
|--|--|---------|---------------|---------------------|---------------|---------------------|---|-------------|---------------|---|---|--|---|---|--|--|----------------------------------|-------------------------------|---|---|-------|---|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/ Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends | | |
| 314176-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 08/01/2015 | Paydown | 27,554 | 28,234 | 27,554 | 27,554 | 0 | (680) | 0 | (680) | 0 | 0 | 0 | 0 | 0 | 482 | 30 | |
| 314176-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 09/01/2015 | Paydown | 30,414 | 31,165 | 30,414 | 30,414 | 0 | (751) | 0 | (751) | 0 | 0 | 0 | 0 | 0 | 608 | 33 | |
| 314176-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 10/01/2015 | Paydown | 34,273 | 35,119 | 34,273 | 34,273 | 0 | (846) | 0 | (846) | 0 | 0 | 0 | 0 | 0 | 771 | 37 | |
| 314176-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 11/01/2015 | Paydown | 82,461 | 84,497 | 82,461 | 82,461 | 0 | (2,036) | 0 | (2,036) | 0 | 0 | 0 | 0 | 0 | 2,062 | 89 | |
| 314176-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | | 01/07/2015 | Nomura Securities | 12/01/2015 | Paydown | 41,886 | 42,920 | 41,886 | 41,886 | 0 | (1,034) | 0 | (1,034) | 0 | 0 | 0 | 0 | 0 | 1,152 | 45 | |
| 3199999. Subtotal - Bonds - U.S. Special Revenues | | | | | | | 3,760,611 | 4,036,195 | 3,874,458 | 3,879,897 | 0 | (156,306) | 0 | (156,306) | 0 | 0 | (5,439) | (5,439) | (5,439) | 59,080 | 5,761 | |
| 037833-AX-8 | APPLE INC Corp Note MW 1.550% 02/07/20 | | 02/02/2015 | Deutsche Bank | 05/29/2015 | CitiGroup | 1,730,000 | 1,726,194 | 1,706,974 | 1,726,426 | 0 | 232 | 0 | 232 | 0 | 0 | (19,452) | (19,452) | 8,491 | 0 | | |
| 060516-FS-3 | BANK OF AMER CRP Corp Note Non Call 3.875% 08/01/25 | | 07/27/2015 | Merrill Lynch | 11/03/2015 | Merrill Lynch | 2,055,000 | 2,051,280 | 2,088,106 | 2,051,363 | 0 | 83 | 0 | 83 | 0 | 0 | 36,743 | 36,743 | 21,235 | 0 | | |
| 126650-CL-2 | CVS HEALTH CORP Corp Note Call MW 3.875% 07/20/25 | | 07/14/2015 | JP Morgan Chase | 11/05/2015 | JP Morgan Chase | 1,305,000 | 1,299,206 | 1,337,390 | 1,299,353 | 0 | 147 | 0 | 147 | 0 | 0 | 38,037 | 38,037 | 15,452 | 0 | | |
| 38148L-AE-6 | GOLDMAN SACHS GP Corp Note Call 3.750% 05/22/25 | | 07/24/2015 | Merrill Lynch | 12/03/2015 | Pershing | 645,000 | 638,802 | 650,818 | 639,015 | 0 | 214 | 0 | 214 | 0 | 0 | 11,802 | 11,802 | 13,169 | 4,502 | | |
| 41283L-AF-2 | HARLEY-DAVIDSON Corp Note MW Prv Plc 2.150% 02/26/20 | | 02/23/2015 | CitiGroup | 05/29/2015 | Wachovia Bank | 1,400,000 | 1,396,766 | 1,401,470 | 1,396,931 | 0 | 165 | 0 | 165 | 0 | 0 | 4,539 | 4,539 | 8,110 | 0 | | |
| 61761J-VL-0 | MORGAN STANLEY Corp Note MW 25BP 3.700% 10/23/24 | | 03/18/2015 | Merrill Lynch | 11/04/2015 | Morgan Stanley | 1,300,000 | 1,333,462 | 1,313,026 | 1,331,603 | 0 | (1,859) | 0 | (1,859) | 0 | 0 | (18,577) | (18,577) | 50,238 | 20,042 | | |
| 90131H-AR-6 | 21ST CENTURY FOX Corp Note MW 3.000% 09/15/22 | | 04/06/2015 | Tax Free Exchange | 11/04/2015 | Sun Trust | 350,000 | 339,182 | 346,994 | 339,951 | 0 | 769 | 0 | 769 | 0 | 0 | 7,042 | 7,042 | 6,825 | 613 | | |
| 008916-AP-3 | AGRIUM INC Corp Note Call MW 3.375% 03/15/25 | A | 02/25/2015 | RBC Capital Markets | 05/29/2015 | RBC Capital Markets | 925,000 | 923,659 | 903,512 | 923,689 | 0 | 31 | 0 | 31 | 0 | 0 | (20,177) | (20,177) | 7,891 | 0 | | |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 9,710,000 | 9,708,551 | 9,748,290 | 9,708,331 | 0 | (218) | 0 | (218) | 0 | 0 | 39,957 | 39,957 | 131,411 | 25,157 | | |
| 8399998. Total - Bonds | | | | | | | 20,393,340 | 20,606,233 | 20,548,410 | 20,452,262 | 0 | (153,976) | 0 | (153,976) | 0 | 0 | 96,145 | 96,145 | 237,672 | 33,254 | | |
| 8999998. Total - Preferred Stocks | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9799998. Total - Common Stocks | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9899999. Total - Preferred and Common Stocks | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9999999 - Totals | | | | | | | 20,606,233 | 20,548,410 | 20,452,262 | 20,452,262 | 0 | (153,976) | 0 | (153,976) | 0 | 0 | 96,145 | 96,145 | 237,672 | 33,254 | | |

E15.3

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 | 2 | Codes | | 5 | 6 | 7 | 8 | Change in Book/Adjusted Carrying Value | | | | 13 | 14 | Interest | | | | | 21 | |
|---|-------------|-------|---------|---------------|-----------------------------|---------------|-------------------------------|---|--|---|--|-------------------|-------------------|--|------------------------------|------------|-------------------|------------|-----------------------------|---------------------------|
| | | 3 | 4 | | | | | 9 | 10 | 11 | 12 | | | 15 | 16 | 17 | 18 | 19 | | 20 |
| CUSIP Identification | Description | Code | Foreign | Date Acquired | Name of Vendor | Maturity Date | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Par Value | Actual Cost | Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | Non-Admitted Due and Accrued | Rate of | Effective Rate of | When Paid | Amount Received During Year | Paid for Accrued Interest |
| US Treasury Bill | | | | 05/01/2015 | Morgan Stanley | 04/28/2016 | 1,998,506 | 0 | 3,056 | 0 | 0 | 2,000,000 | 1,995,450 | 0 | 0 | 0.000 | 0.228 | MIAT | 0 | 0 |
| US Treasury Bill | | | | 12/09/2015 | Mizuho Investor Sec Co | 12/08/2016 | 993,300 | 0 | 428 | 0 | 0 | 1,000,000 | 992,872 | 0 | 0 | 0.000 | 0.710 | MIAT | 0 | 0 |
| US Treasury Note | | | | 10/20/2015 | Wells Fargo | 08/31/2016 | 500,557 | 0 | (166) | 0 | 0 | 500,000 | 500,723 | 845 | 0 | 0.500 | 0.331 | FA | 0 | 350 |
| US Treasury Note | | | | 10/16/2015 | Harris Nesbitt Corp | 08/31/2016 | 1,004,544 | 0 | (1,394) | 0 | 0 | 1,000,000 | 1,005,938 | 3,379 | 0 | 1.000 | 0.312 | FA | 0 | 1,346 |
| US Treasury Note | | | | 03/30/2015 | Merrill Lynch | 03/15/2016 | 2,500,540 | 0 | (1,999) | 0 | 0 | 2,500,000 | 2,502,539 | 2,782 | 0 | 0.375 | 0.269 | MS | 4,688 | 408 |
| US Treasury Note | | | | 10/08/2015 | Goldman Sachs | 05/15/2016 | 1,949,918 | 0 | 122 | 0 | 0 | 1,950,000 | 1,949,796 | 629 | 0 | 0.250 | 0.261 | MN | 2,438 | 1,682 |
| US Treasury Note | | | | 12/30/2015 | Credit Suisse | 06/15/2016 | 2,000,621 | 0 | (4) | 0 | 0 | 2,000,000 | 2,000,625 | 464 | 0 | 0.500 | 0.431 | JD | 0 | 437 |
| US Treasury Note | | | | 09/15/2015 | CitiGroup | 07/15/2016 | 1,000,914 | 0 | (492) | 0 | 0 | 1,000,000 | 1,001,406 | 2,887 | 0 | 0.625 | 0.455 | JJ | 0 | 1,070 |
| US Treasury Note | | | | 08/28/2015 | Barclays Group Inc. | 06/30/2016 | 1,000,725 | 0 | (486) | 0 | 0 | 1,000,000 | 1,001,211 | 14 | 0 | 0.500 | 0.354 | JD | 2,500 | 842 |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations | | | | | | | 12,949,625 | 0 | (935) | 0 | 0 | 12,950,000 | 12,950,560 | 11,000 | 0 | XXX | XXX | XXX | 9,626 | 6,135 |
| 0599999. Total - U.S. Government Bonds | | | | | | | 12,949,625 | 0 | (935) | 0 | 0 | 12,950,000 | 12,950,560 | 11,000 | 0 | XXX | XXX | XXX | 9,626 | 6,135 |
| 1099999. Total - All Other Government Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 1799999. Total - U.S. States, Territories and Possessions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 3199999. Total - U.S. Special Revenues Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| AMER INTL GROUP Corp Note Non Call | | | | 10/26/2015 | Market Axxess | 10/18/2016 | 517,772 | 0 | (3,893) | 0 | 0 | 500,000 | 521,665 | 5,678 | 0 | 5.600 | 1.094 | AO | 0 | 856 |
| ANADARKO PETRO Corp Note MW 25BP | | | | 10/01/2015 | Loop Capital Markets | 09/15/2016 | 442,650 | 0 | (4,268) | 0 | 0 | 430,000 | 446,918 | 7,533 | 0 | 5.950 | 1.719 | MS | 0 | 1,492 |
| AMHEUSER-BUSCH Corp Note MW 5BP | | | | 03/11/2015 | Goldman Sachs | 01/15/2016 | 900,062 | 0 | (1,288) | 0 | 0 | 900,000 | 901,350 | 3,320 | 0 | 0.800 | 0.618 | JJ | 3,600 | 1,220 |
| BANK OF AMER CRP Corp Note MW 50BP | | | | 09/01/2015 | Toronto Dominion Sec | 08/01/2016 | 690,473 | 0 | (11,288) | 0 | 0 | 670,000 | 701,761 | 18,146 | 0 | 6.500 | 1.234 | FA | 0 | 3,992 |
| BANK OF NY MELLO Corp Note Non Call | | | | 08/05/2015 | CitiGroup | 07/28/2016 | 815,251 | 0 | (4,951) | 0 | 0 | 808,000 | 820,202 | 7,898 | 0 | 2.300 | 0.729 | JJ | 0 | 619 |
| Brown Forman Corp Note MW 15BP | | | | 07/17/2015 | Market Axxess | 01/15/2016 | 500,328 | 0 | (3,817) | 0 | 0 | 500,000 | 504,145 | 5,764 | 0 | 2.500 | 0.768 | JJ | 0 | 243 |
| CATERPILLAR FINL Corp Note Non Call | | | | 08/18/2015 | Morgan Stanley | 04/01/2016 | 401,971 | 0 | (2,869) | 0 | 0 | 400,000 | 404,840 | 2,650 | 0 | 2.650 | 0.662 | AO | 5,300 | 4,122 |
| CITIGROUP INC Corp Note Non Call | | | | 01/28/2015 | Cantor Fitzgerald | 01/07/2016 | 750,542 | 0 | (30,334) | 0 | 0 | 750,000 | 780,876 | 19,213 | 0 | 5.300 | 0.848 | JJ | 19,875 | 2,760 |
| Coca Cola Company Disc Comm Paper | | | | 07/14/2015 | Goldman Sachs | 07/14/2016 | 996,365 | 0 | 3,139 | 0 | 0 | 1,000,000 | 993,226 | 0 | 0 | 0.670 | 0.683 | MIAT | 0 | 0 |
| COMMONWEALTH EDI Corp Note MW | | | | 10/22/2015 | Robert Baird & Co | 08/15/2016 | 670,864 | 0 | (5,968) | 0 | 0 | 650,000 | 676,832 | 14,611 | 0 | 5.950 | 0.763 | FA | 0 | 7,735 |
| CREDIT SUIS USA Corp Note Non Call | | | | 08/19/2015 | Wells Fargo | 03/02/2016 | 1,108,376 | 0 | (17,720) | 0 | 0 | 1,100,000 | 1,126,096 | 19,544 | 0 | 5.375 | 0.813 | MS | 29,563 | 28,249 |
| JOHN DEERE CAP Corp Note Non Call | | | | 08/12/2015 | Goldman Sachs | 02/25/2016 | 349,871 | 0 | 322 | 0 | 0 | 350,000 | 349,549 | 177 | 0 | 0.493 | 0.624 | FMAN | 722 | 308 |
| ERAC USA FINANCE Corp Note MW Prv Plc | | | | 10/06/2015 | Market Axxess | 04/15/2016 | 450,492 | 0 | (394) | 0 | 0 | 450,000 | 450,887 | 1,330 | 0 | 1.400 | 1.017 | AO | 3,150 | 3,045 |
| GEN ELEC CAP CRP Corp Note Non Call | | | | 08/07/2015 | Mizuho Investor Sec Co | 07/12/2016 | 224,935 | 0 | (680) | 0 | 0 | 224,000 | 225,615 | 1,577 | 0 | 1.500 | 0.709 | JJ | 0 | 280 |
| GEN ELEC CAP CRP Corp Note Non Call | | | | 01/20/2015 | Keybank Capital Markets | 01/09/2016 | 500,425 | 0 | (20,975) | 0 | 0 | 500,000 | 521,400 | 12,014 | 0 | 5.000 | 0.517 | JJ | 12,500 | 1,042 |
| GOLDMAN SACHS GP Corp Note Non Call | | | | 04/08/2015 | Goldman Sachs | 02/07/2016 | 952,531 | 0 | (17,989) | 0 | 0 | 950,000 | 970,520 | 13,775 | 0 | 3.625 | 0.962 | FA | 17,219 | 6,314 |
| HARLEY-DAVIDSON Corp Note MW Prv Plc | | | | 11/18/2015 | Mizuho Investor Sec Co | 03/15/2016 | 130,836 | 0 | (441) | 0 | 0 | 130,000 | 131,277 | 1,483 | 0 | 3.875 | 0.706 | MS | 0 | 952 |
| HOME DEPOT INC Corp Note Cont Call | | | | 03/13/2015 | Market Axxess | 03/01/2016 | 1,008,026 | 0 | (38,901) | 0 | 0 | 1,000,000 | 1,046,927 | 18,000 | 0 | 5.400 | 0.518 | MS | 27,000 | 1,891 |
| HUNTINGTON NATL Corp Note Call | | | | 08/26/2015 | Market Axxess | 07/02/2016 | 550,143 | 0 | (105) | 0 | 0 | 550,000 | 550,248 | 3,073 | 0 | 1.350 | 1.279 | FA | 0 | 598 |
| HYUNDAI CAPITAL Corp Note Non Call Prv Plc | | | | 12/01/2015 | Wells Fargo | 04/06/2016 | 219,367 | 0 | (399) | 0 | 0 | 218,000 | 219,766 | 1,930 | 0 | 3.750 | 1.341 | AO | 0 | 1,317 |
| HYUNDAI CAPITAL Corp Note Non Call Prv Plc | | | | 10/05/2015 | Wells Fargo | 08/09/2016 | 282,833 | 0 | (317) | 0 | 0 | 282,000 | 283,150 | 2,086 | 0 | 1.875 | 1.383 | FA | 0 | 858 |
| LOIYES COMPANIES Corp Note MW | | | | 10/27/2015 | Merrill Lynch | 10/15/2016 | 829,398 | 0 | (6,410) | 0 | 0 | 800,000 | 835,808 | 9,120 | 0 | 5.400 | 0.705 | AO | 0 | 1,800 |
| NATL RURAL UTIL Corp Note Non Call | | | | 06/24/2015 | Goldman Sachs | 05/27/2016 | 750,174 | 0 | (219) | 0 | 0 | 750,000 | 750,393 | 438 | 0 | 0.657 | 0.477 | FMAN | 2,134 | 945 |
| NBC Universal Corp Note MW 25BP | | | | 11/12/2015 | Market Axxess | 04/01/2016 | 680,832 | 0 | (1,895) | 0 | 0 | 677,000 | 682,727 | 4,866 | 0 | 2.875 | 0.595 | AO | 0 | 2,487 |
| NBCUNIVERSAL ENT Corp Note Non Call Prv Plc | | | | 12/04/2015 | Wachovia Bank | 04/15/2016 | 250,230 | 0 | (50) | 0 | 0 | 250,000 | 250,280 | 464 | 0 | 0.858 | 0.542 | JAJO | 0 | 328 |
| NEW YORK LIFE GL Corp Note Non Call Prv Plc | | | | 08/04/2015 | Market Axxess | 07/14/2016 | 816,558 | 0 | (5,637) | 0 | 0 | 809,000 | 822,195 | 9,195 | 0 | 2.450 | 0.699 | JJ | 0 | 1,266 |
| NEW YORK LIFE GL Corp Note Non Call Prv Plc | | | | 06/24/2015 | Morgan Stanley | 02/12/2016 | 551,162 | 0 | (715) | 0 | 0 | 551,000 | 551,876 | 1,702 | 0 | 0.800 | 0.542 | FA | 2,204 | 1,677 |
| NEW YORK LIFE GL Corp Note Non Call Prv Plc | | | | 12/30/2015 | Wells Fargo | 05/23/2016 | 900,830 | 0 | (6) | 0 | 0 | 900,000 | 900,835 | 1,166 | 0 | 0.666 | 0.434 | JAJO | 0 | 1,150 |
| NISSAN MOTOR ACC Corp Note MW Prv Plc | | | | 06/10/2015 | Cantor Fitzgerald | 03/15/2016 | 550,210 | 0 | (560) | 0 | 0 | 550,000 | 550,770 | 1,619 | 0 | 1.000 | 0.811 | MS | 2,750 | 1,390 |
| OMNICOM GROUP Corp Note MW | | | | 06/25/2015 | CitiGroup | 04/15/2016 | 456,153 | 0 | (10,791) | 0 | 0 | 450,000 | 466,944 | 5,605 | 0 | 5.900 | 1.107 | AO | 13,275 | 5,531 |
| PNC BANK NA Corp Note Call | | | | 02/18/2015 | Cantor Fitzgerald | 01/28/2016 | 500,000 | 0 | (822) | 0 | 0 | 500,000 | 500,822 | 1,700 | 0 | 0.800 | 0.605 | JJ | 2,000 | 278 |
| PEPSICO INC Corp Note MW | | | | 10/06/2015 | Merrill Lynch | 02/26/2016 | 835,371 | 0 | (556) | 0 | 0 | 835,000 | 835,927 | 2,030 | 0 | 0.700 | 0.408 | FA | 0 | 698 |
| PRUDENTIAL FIN Corp Note MW 20BP | | | | 08/24/2015 | US Bank | 05/12/2016 | 704,808 | 0 | (4,565) | 0 | 0 | 700,000 | 709,373 | 2,858 | 0 | 3.000 | 1.096 | MN | 10,500 | 6,125 |
| Sierra Pac Power Corp Note MW 30BP PPut | | | | 08/14/2015 | Robert Baird & Co | 05/15/2016 | 509,732 | 0 | (9,633) | 0 | 0 | 500,000 | 519,365 | 3,833 | 0 | 6.000 | 0.733 | MN | 15,000 | 7,833 |
| SOUTHERN CO Corp Note MW | | | | 10/19/2015 | Market Axxess | 09/01/2016 | 503,144 | 0 | (916) | 0 | 0 | 500,000 | 504,060 | 3,250 | 0 | 1.950 | 0.997 | MS | 0 | 1,381 |
| SUNTRUST BANKS Corp Note Call | | | | 04/29/2015 | BNP Paribas Securities Corp | 03/15/2016 | 342,887 | 0 | (6,131) | 0 | 0 | 341,000 | 349,018 | 2,592 | 0 | 3.600 | 0.862 | AO | 6,138 | 648 |
| VERIZON COMM INC Corp Note MW | | | | 10/16/2015 | Morgan Stanley | 09/15/2016 | 202,215 | 0 | (619) | 0 | 0 | 200,000 | 202,834 | 1,472 | 0 | 2.500 | 0.915 | MS | 0 | 500 |
| Wyeth Corp Note Cont Call | | | | 10/28/2015 | Market Axxess | 02/15/2016 | 1,006,334 | 0 | (8,446) | 0 | 0 | 1,000,000 | 1,014,780 | 20,778 | 0 | 5.500 | 0.326 | FA | 0 | 11,764 |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | | | 22,854,151 | 0 | (221,107) | 0 | 0 | 22,675,000 | 23,075,257 | 232,490 | 0 | XXX | XXX | XXX | 172,930 | 113,094 |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | | 22,854,151 | 0 | (221,107) | 0 | 0 | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 | 2 | Codes | | 5 | 6 | 7 | 8 | Change in Book/Adjusted Carrying Value | | | | 13 | 14 | Interest | | | | | 21 | |
|----------------------|---|-------|---------|---------------|----------------------|---------------|------------------------------|--|---|---|---|------------|-------------|--|------------------------------|---------|-------------------|-----------|-----------------------------|---------------------------|
| | | 3 | 4 | | | | | 9 | 10 | 11 | 12 | | | 15 | 16 | 17 | 18 | 19 | | 20 |
| CUSIP Identification | Description | Code | Foreign | Date Acquired | Name of Vendor | Maturity Date | Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Par Value | Actual Cost | Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | Non-Admitted Due and Accrued | Rate of | Effective Rate of | When Paid | Amount Received During Year | Paid for Accrued Interest |
| 4899999 | Total - Hybrid Securities | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 5599999 | Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7799999 | Total - Issuer Obligations | | | | | | 35,803,776 | 0 | (222,042) | 0 | 0 | 35,625,000 | 36,025,817 | 243,490 | 0 | XXX | XXX | XXX | 182,556 | 119,229 |
| 7899999 | Total - Residential Mortgage-Backed Securities | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7999999 | Total - Commercial Mortgage-Backed Securities | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8099999 | Total - Other Loan-Backed and Structured Securities | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8399999 | Total Bonds | | | | | | 35,803,776 | 0 | (222,042) | 0 | 0 | 35,625,000 | 36,025,817 | 243,490 | 0 | XXX | XXX | XXX | 182,556 | 119,229 |
| 8699999 | Total - Parent, Subsidiaries and Affiliates | | | | | | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 609068-DF-5 | Federated Treas Oblg Fund 60934N500 | | | | No Broker | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0.000 | | 0 | 0 |
| 61747C-70-7 | Morgan Stanley Institutional Liquidity Fund | | | 12/02/2015 | Bank New York Mellon | XXX | 45,151 | 0 | 0 | 0 | 0 | 0 | 45,151 | 0 | 0 | 0.000 | 0.000 | | 21 | 0 |
| 665278-70-1 | Northern Inst Govt Select Port | | | 12/30/2015 | No Broker | XXX | 4,043,653 | 0 | 0 | 0 | 0 | 0 | 4,043,653 | 0 | 0 | 0.000 | 0.000 | | 118 | 0 |
| 8899999 | Subtotal - Exempt Money Market Mutual Funds | | | | | | 4,088,804 | 0 | 0 | 0 | 0 | XXX | 4,088,804 | 0 | 0 | XXX | XXX | XXX | 139 | 0 |
| 097100-51-5 | Bank of America Money Market Reserves | | | 12/30/2015 | No Broker | XXX | 28,433,187 | 0 | 0 | 0 | 0 | 0 | 28,433,187 | 0 | 0 | 0.000 | 0.000 | | 2,309 | 0 |
| 23337T-20-1 | DWS MMKT Inst Shares | | | 12/30/2015 | No Broker | XXX | 24,728,848 | 0 | 0 | 0 | 0 | 0 | 24,728,848 | 0 | 0 | 0.000 | 0.000 | | 4,675 | 0 |
| 26200T-10-9 | Dreyfus Inst Preferred Money Market | | | 12/04/2015 | No Broker | XXX | 3,022,830 | 0 | 0 | 0 | 0 | 0 | 3,022,830 | 0 | 0 | 0.000 | 0.000 | | 746 | 0 |
| 26200V-10-4 | Dreyfus Institutional Cash Advantage | | | 12/11/2015 | No Broker | XXX | 15,939,724 | 0 | 0 | 0 | 0 | 0 | 15,939,724 | 0 | 0 | 0.000 | 0.000 | | 3,441 | 0 |
| 31846V-62-5 | First American Prime Obligations MMF Class Z | | | 12/04/2015 | No Broker | XXX | 2,579,315 | 0 | 0 | 0 | 0 | 0 | 2,579,315 | 0 | 0 | 0.000 | 0.000 | | 828 | 0 |
| 38141W-23-2 | Goldman Sachs Money Market Fund | | | 12/30/2015 | No Broker | XXX | 40,283,105 | 0 | 0 | 0 | 0 | 0 | 40,283,105 | 0 | 0 | 0.000 | 0.000 | | 8,895 | 0 |
| 38141W-36-4 | Goldman Sachs Prime Oblg Fund - Inst | | | 12/30/2015 | No Broker | XXX | 20,397,535 | 0 | 0 | 0 | 0 | 0 | 20,397,535 | 0 | 0 | 0.000 | 0.000 | | 830 | 0 |
| 61747C-71-5 | Morgan Stanley Institutional Liquidity Funds | | | 12/28/2015 | No Broker | XXX | 29,360,940 | 0 | 0 | 0 | 0 | 0 | 29,360,940 | 0 | 0 | 0.000 | 0.000 | | 4,560 | 0 |
| 90262Y-86-9 | UBS Global Asset Mgmt Select Prime Pref | | | 12/11/2015 | No Broker | XXX | 26,683,723 | 0 | 0 | 0 | 0 | 0 | 26,683,726 | 0 | 0 | 0.000 | 0.000 | | 5,253 | 0 |
| 949917-39-7 | Wells Fargo Advantage Heritage Money Fund | | | 12/04/2015 | No Broker | XXX | 1,217,902 | 0 | 0 | 0 | 0 | 0 | 1,217,902 | 0 | 0 | 0.000 | 0.000 | | 1,436 | 0 |
| | UHC Liquidity Pool Pro Rata Share Portion | | | 12/31/2015 | No Broker | XXX | 11,352,441 | 0 | 0 | 0 | 0 | 0 | 11,352,441 | 0 | 0 | 0.000 | 0.000 | | 3,639 | 0 |
| 8999999 | Subtotal - Class One Money Market Mutual Funds | | | | | | 203,999,550 | 0 | 0 | 0 | 0 | XXX | 203,999,553 | 0 | 0 | XXX | XXX | XXX | 36,612 | 0 |
| 9199999 | Totals | | | | | | 243,892,130 | 0 | (222,042) | 0 | 0 | XXX | 244,114,174 | 243,490 | 0 | XXX | XXX | XXX | 219,307 | 119,229 |

E17.1

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SCHEDULE E - PART 1 - CASH

| 1 Depository | 2 Code | 3 Rate of Interest | 4 Amount of Interest Received During Year | 5 Amount of Interest Accrued December 31 of Current Year | 6 Balance | 7 * |
|--|-----------|-----------------------|--|---|--------------|--------|
| JPMorgan Chase New York City, New York | | 0.000 | 0 | 0 | 12,260,551 | XXX |
| Northern Trust Chicago, Illinois | | 0.000 | 0 | 0 | 3,750 | XXX |
| Wells Fargo Bank Richmond, Virginia | | 0.000 | 0 | 0 | 6,975 | XXX |
| 0199998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories | XXX | XXX | 0 | 0 | 0 | XXX |
| 0199999. Totals - Open Depositories | XXX | XXX | 0 | 0 | 12,271,276 | XXX |
| 0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories | XXX | XXX | 0 | 0 | 0 | XXX |
| 0299999. Totals - Suspended Depositories | XXX | XXX | 0 | 0 | 0 | XXX |
| 0399999. Total Cash on Deposit | XXX | XXX | 0 | 0 | 12,271,276 | XXX |
| 0499999. Cash in Company's Office | XXX | XXX | XXX | XXX | 0 | XXX |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 0599999 Total - Cash | XXX | XXX | 0 | 0 | 12,271,276 | XXX |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

| | | | | | | | |
|------------------|------------|---------------|------------|-------------------|------------|-------------------|------------|
| 1. January..... | 11,821,077 | 4. April..... | 12,795,054 | 7. July..... | 6,299,623 | 10. October..... | 12,185,555 |
| 2. February..... | 8,811,282 | 5. May..... | 17,202,262 | 8. August..... | 8,592,725 | 11. November..... | 13,406,694 |
| 3. March..... | 14,180,070 | 6. June..... | 7,604,689 | 9. September..... | 14,433,493 | 12. December..... | 12,271,276 |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc. | 1 Type of Deposit | 2 Purpose of Deposit | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|---|----------------------|--------------------------------------|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | 0 | 0 | 0 | 0 |
| 2. Alaska | AK | | 0 | 0 | 0 | 0 |
| 3. Arizona | AZ | | 0 | 0 | 0 | 0 |
| 4. Arkansas | AR | | 0 | 0 | 0 | 0 |
| 5. California | CA | | 0 | 0 | 0 | 0 |
| 6. Colorado | CO | | 0 | 0 | 0 | 0 |
| 7. Connecticut | CT | | 0 | 0 | 0 | 0 |
| 8. Delaware | DE | | 0 | 0 | 0 | 0 |
| 9. District of Columbia | DC | | 0 | 0 | 0 | 0 |
| 10. Florida | FL | | 0 | 0 | 0 | 0 |
| 11. Georgia | GA | | 0 | 0 | 0 | 0 |
| 12. Hawaii | HI | | 0 | 0 | 0 | 0 |
| 13. Idaho | ID | | 0 | 0 | 0 | 0 |
| 14. Illinois | IL | B IL Ins Code 215 ILCS 5-26 | 6,231,253 | 6,199,315 | 0 | 0 |
| 15. Indiana | IN | | 0 | 0 | 0 | 0 |
| 16. Iowa | IA | | 0 | 0 | 0 | 0 |
| 17. Kansas | KS | | 0 | 0 | 0 | 0 |
| 18. Kentucky | KY | | 0 | 0 | 0 | 0 |
| 19. Louisiana | LA | | 0 | 0 | 0 | 0 |
| 20. Maine | ME | | 0 | 0 | 0 | 0 |
| 21. Maryland | MD | | 0 | 0 | 0 | 0 |
| 22. Massachusetts | MA | | 0 | 0 | 0 | 0 |
| 23. Michigan | MI | | 0 | 0 | 0 | 0 |
| 24. Minnesota | MN | | 0 | 0 | 0 | 0 |
| 25. Mississippi | MS | | 0 | 0 | 0 | 0 |
| 26. Missouri | MO | | 0 | 0 | 0 | 0 |
| 27. Montana | MT | | 0 | 0 | 0 | 0 |
| 28. Nebraska | NE | | 0 | 0 | 0 | 0 |
| 29. Nevada | NV | | 0 | 0 | 0 | 0 |
| 30. New Hampshire | NH | | 0 | 0 | 0 | 0 |
| 31. New Jersey | NJ | | 0 | 0 | 0 | 0 |
| 32. New Mexico | NM | | 0 | 0 | 0 | 0 |
| 33. New York | NY | | 0 | 0 | 0 | 0 |
| 34. North Carolina | NC | | 0 | 0 | 0 | 0 |
| 35. North Dakota | ND | | 0 | 0 | 0 | 0 |
| 36. Ohio | OH | | 0 | 0 | 0 | 0 |
| 37. Oklahoma | OK | | 0 | 0 | 0 | 0 |
| 38. Oregon | OR | | 0 | 0 | 0 | 0 |
| 39. Pennsylvania | PA | | 0 | 0 | 0 | 0 |
| 40. Rhode Island | RI | | 0 | 0 | 0 | 0 |
| 41. South Carolina | SC | | 0 | 0 | 0 | 0 |
| 42. South Dakota | SD | | 0 | 0 | 0 | 0 |
| 43. Tennessee | TN | B TennCare Medicaid Program Contract | 0 | 0 | 46,437,448 | 46,308,877 |
| 44. Texas | TX | | 0 | 0 | 0 | 0 |
| 45. Utah | UT | | 0 | 0 | 0 | 0 |
| 46. Vermont | VT | | 0 | 0 | 0 | 0 |
| 47. Virginia | VA | B VA Ins Code Stat 38.2-4310.1 | 0 | 0 | 324,433 | 324,970 |
| 48. Washington | WA | | 0 | 0 | 0 | 0 |
| 49. West Virginia | WV | | 0 | 0 | 0 | 0 |
| 50. Wisconsin | WI | | 0 | 0 | 0 | 0 |
| 51. Wyoming | WY | | 0 | 0 | 0 | 0 |
| 52. American Samoa | AS | | 0 | 0 | 0 | 0 |
| 53. Guam | GU | | 0 | 0 | 0 | 0 |
| 54. Puerto Rico | PR | | 0 | 0 | 0 | 0 |
| 55. U.S. Virgin Islands | VI | | 0 | 0 | 0 | 0 |
| 56. Northern Mariana Islands | MP | | 0 | 0 | 0 | 0 |
| 57. Canada | CAN | | 0 | 0 | 0 | 0 |
| 58. Aggregate Alien and Other | OT | XXX | 0 | 0 | 0 | 0 |
| 59. Subtotal | XXX | XXX | 6,231,253 | 6,199,315 | 46,761,881 | 46,633,847 |
| DETAILS OF WRITE-INS | | | | | | |
| 5801. | | | | | | |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX | XXX | 0 | 0 | 0 | 0 |
| 5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above) | XXX | XXX | 0 | 0 | 0 | 0 |

AmeriChoice - Tennessee
Report 2A - TennCare Income Statement
CRA 2.30.14.3.3 and 2.30.14.3.4

| Member Months | East | Middle | West | Total TN |
|---|--------------------|--------------------|--------------------|----------------------|
| | <u>2,004,086</u> | <u>1,961,151</u> | <u>1,653,287</u> | <u>5,618,523</u> |
| Revenues: | | | | |
| TennCare Capitation | 677,170,642 | 716,809,774 | 545,530,131 | 1,939,510,548 |
| Other Revenue - TennCare Bonuses | - | - | - | - |
| Other Revenue - Estimated TennCare Health Insurer Reimbursement Fee | 22,139,640 | 23,732,492 | 18,990,537 | 64,862,669 |
| STAT Adjustments | (914,270) | 1,251,661 | 94,828 | 432,219 |
| Total Revenues | <u>698,396,012</u> | <u>741,793,927</u> | <u>564,615,497</u> | <u>2,004,805,436</u> |
| Estimated Expenses: | | | | |
| Hospital and Medical (w/o Mental Health) | | | | |
| Capitated Physician Services | - | - | - | - |
| Fee-for Service Physician Services | 112,547,776 | 118,556,573 | 75,005,408 | 306,109,757 |
| Inpatient Hospital Services | 102,424,871 | 106,390,034 | 90,611,955 | 301,426,860 |
| Outpatient Hospital Services | 58,011,277 | 64,646,069 | 49,935,203 | 172,592,549 |
| Emergency Room Services | 53,572,319 | 33,991,607 | 29,075,579 | 116,639,505 |
| Dental Services | - | - | - | - |
| Vision Services | 3,340,670 | 2,772,808 | 3,038,676 | 9,152,153 |
| Pharmacy Services | - | - | - | - |
| Home Health Services | 4,402,439 | 2,170,298 | 1,744,014 | 8,316,751 |
| Chiropractic Services | - | - | - | - |
| Radiology Services | 8,023,866 | 8,852,254 | 4,893,650 | 21,769,770 |
| Laboratory Services | 14,508,051 | 15,271,041 | 7,921,775 | 37,700,867 |
| Durable Medical Equipment Services | 10,057,288 | 9,613,311 | 6,987,024 | 26,657,623 |
| Transportation Services | 9,339,470 | 10,711,782 | 9,568,252 | 29,619,505 |
| Outside Referrals | - | - | - | - |
| Medical Incentive Pool and Withhold Adj | - | - | - | - |
| Occupancy, Depreciation and Amortization | - | - | - | - |
| Nursing Facility Care | 116,761,647 | 98,745,260 | 94,399,646 | 309,906,553 |
| HCBS Services | 28,821,448 | 31,107,695 | 30,912,947 | 90,842,089 |
| Other Medical and Hospital Services - Write-Ins | (8,101,704) | 10,662,476 | 3,864,335 | 6,425,107 |
| Subtotal Medical and Hospital | <u>513,709,418</u> | <u>515,491,206</u> | <u>407,958,464</u> | <u>1,437,159,088</u> |
| Mental Health and Substance Abuse Services | | | | |
| Inpatient Psychiatric Facility Services | 7,705,178 | 6,815,535 | 9,632,394 | 24,153,106 |
| Inpatient Substance Abuse Treatment and Detox | 959,741 | 1,423,676 | 602,085 | 2,985,502 |
| Outpatient Mental Health Services | 4,071,444 | 7,286,465 | 1,622,162 | 12,980,071 |
| Outpatient Substance Abuse Treatment and Detox | 826,830 | 932,684 | 498,372 | 2,257,886 |
| Housing/Residential Treatment | 4,706,275 | 3,732,345 | 4,505,295 | 12,943,914 |
| Specialized Crisis Services | 383,059 | 75,829 | 66,354 | 525,242 |
| Psychiatric Rehab and Support Services | 5,614,095 | 7,376,347 | 8,582,324 | 21,572,765 |
| Case Management | 9,174,878 | 13,181,532 | 6,685,460 | 29,041,870 |
| Forensics | - | - | - | - |
| Other Judicial | - | - | - | - |
| Pharmacy | - | - | - | - |
| Lab Services | - | - | - | - |
| Transportation | 24,141 | 13,415 | 59,289 | 96,845 |
| Medical Incentive Pool and Withhold Adjustments | - | - | - | - |
| Occupancy, Depreciation and Amortization | - | - | - | - |
| Other Mental Health and Substance Abuse Services | 3,738,943 | 531,836 | 1,195,693 | 5,466,473 |
| PCP and Specialist Services | - | - | - | - |
| Other Mental Health Services - Write-Ins | 6,244,886 | 5,865,041 | 3,314,672 | 15,424,599 |
| Subtotal MH&SAS | <u>43,449,469</u> | <u>47,234,705</u> | <u>36,764,099</u> | <u>127,448,273</u> |
| Subtotal Hospital, Medical, MH&SAS, CHOICES | <u>557,158,886</u> | <u>562,725,911</u> | <u>444,722,563</u> | <u>1,564,607,361</u> |
| LESS: | | | | |
| Net Reinsurance Recoveries Incurred | - | - | - | - |
| Copayments | - | - | - | - |
| Subrogation and Coordination of Benefits | - | - | - | - |
| Subtotal Reinsurance, Copay, Subrogation | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Total Hospital, Medical, MHS&S | <u>557,158,886</u> | <u>562,725,911</u> | <u>444,722,563</u> | <u>1,564,607,361</u> |
| Administration: | | | | |
| Compensation | - | - | - | - |
| Direct and Allocated Admin expenses | - | - | - | - |
| Marketing | - | - | - | - |
| Interest Expense | - | - | - | - |
| Premium Tax Expense | 48,730,989 | 50,345,743 | 37,266,242 | 136,342,975 |
| Occupancy, Depreciation, and Amortization | - | - | - | - |
| Insurer Fee | 13,475,069 | 15,133,140 | 10,998,544 | 39,606,753 |
| Other Administration - Write-Ins | 65,828,243 | 68,089,184 | 51,183,677 | 185,101,104 |
| Fines and Penalties - Other Write-Ins | 785,543 | 620,407 | 513,625 | 1,919,574 |
| Total Administration Expenses | <u>128,819,843</u> | <u>134,188,474</u> | <u>99,962,088</u> | <u>362,970,406</u> |
| Total Expenses | <u>685,978,730</u> | <u>696,914,385</u> | <u>544,684,651</u> | <u>1,927,577,766</u> |
| Extraordinary Item | - | - | - | - |
| Provision for Income Tax | 9,062,323 | 21,004,439 | 10,825,286 | 40,892,048 |
| Net Income (Loss) | <u>3,354,959</u> | <u>23,875,103</u> | <u>9,105,559</u> | <u>36,335,622</u> |
| Write-Ins for Other Revenues: | | | | |
| Total Other Revenues | - | - | - | - |
| Write-Ins for Other Medical and Hospital: | | | | |
| Other Miscellaneous | (1,858,518) | 16,504,164 | 7,179,007 | 21,824,652 |
| Other Capitated Services | 1,700 | 23,353 | - | 25,053 |
| Total Other Medical and Hospital | <u>(1,856,818)</u> | <u>16,527,516</u> | <u>7,179,007</u> | <u>21,849,705</u> |
| Detail of Other MH and SAS: | | | | |
| Total Other MH and SAS | - | - | - | - |
| Write-Ins for Other Administration: | | | | |
| Administrative Services Fee | 49,158,746 | 52,216,027 | 39,752,763 | 141,127,537 |
| Behavioral Healthcare Services | 5,283,779 | 5,872,291 | 3,836,444 | 14,992,514 |
| Spectera Administration Fees | - | - | - | - |
| Other Miscellaneous | 11,385,717 | 10,000,866 | 7,594,470 | 28,981,053 |
| Total Other Administration | <u>65,828,243</u> | <u>68,089,184</u> | <u>51,183,677</u> | <u>185,101,104</u> |

1. The statutory quarterly filing Statement of Revenue and Expenses and the 2A includes TennCare incentives which are presented as Other Revenue per the direction of the TDCI. As these incentives are not considered written premiums or earned premiums per the NAIC guidelines these amounts have been excluded from the statutory quarterly filing Exhibit of Premiums, Enrollment, and Utilization.

2. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate of 35% to net income before federal income taxes, plus capital gains tax primarily as a result of the new annual health insurer fee under section 9010 of the ACA that requires the Company to expense 100% of the estimated annual fee on January 1, 2015 which is nondeductible for tax purposes. The Company estimates its health insurer fee on the Medicaid product line to be \$39,606,753 in 2015 YTD, which will be payable in December 2015 and is included in Other Administration - Write-Ins in the Report 2A.

UnitedHealthcare Community Plan - East Tennessee
 Report 2A - TennCare Income Statement
 CRA 2.30.14.3.3 and 2.30.14.3.4

| | Member Months | Current Qtr YTD Total as of 12/31/2015 | YTD Total as of 12/31/2015 | Prior Year as of 12/31/2014 |
|---|---------------|--|-------------------------------|--------------------------------|
| | | <u>504,264</u> | <u>2,004,086</u> | <u>2,549,912</u> |
| Revenues: | | | | |
| TennCare Capitation | | 147,454,512 | 677,170,642 | 949,414,242 |
| Other Revenue - TennCare Bonuses | | - | - | 461,955 |
| Other Revenue - Estimated TennCare Health Insurer Reimbursement Fee | | 5,076,288 | 22,139,640 | 15,335,578 |
| STAT Adjustments | | 12,265,041 | (914,270) | (1,659,595) |
| Total Revenues | | <u>164,795,841</u> | <u>698,396,012</u> | <u>963,552,180</u> |
| Estimated Expenses: | | | | |
| Hospital and Medical (w/o Mental Health) | | | | |
| Capitated Physician Services | | - | - | - |
| Fee-for Service Physician Services | | 28,067,596 | 112,547,776 | 160,521,374 |
| Inpatient Hospital Services | | 23,849,665 | 102,424,871 | 113,059,995 |
| Outpatient Hospital Services | | 14,999,590 | 58,011,277 | 47,410,043 |
| Emergency Room Services | | 13,887,733 | 53,572,319 | 70,938,427 |
| Dental Services | | - | - | - |
| Vision Services | | 708,552 | 3,340,670 | 4,302,861 |
| Pharmacy Services | | - | - | - |
| Home Health Services | | 1,328,305 | 4,402,439 | 10,191,487 |
| Chiropractic Services | | - | - | - |
| Radiology Services | | 1,888,135 | 8,023,866 | 15,060,372 |
| Laboratory Services | | 2,813,978 | 14,508,051 | 15,159,961 |
| Durable Medical Equipment Services | | 2,463,075 | 10,057,288 | 10,100,822 |
| Transportation Services | | 2,447,429 | 9,339,470 | 13,355,631 |
| Outside Referrals | | - | - | - |
| Medical Incentive Pool and Withhold Adj | | - | - | - |
| Occupancy, Depreciation and Amortization | | - | - | - |
| Nursing Facility Care | | 25,914,077 | 116,761,647 | 186,844,336 |
| HCBS Services | | 6,481,150 | 28,821,448 | 35,394,274 |
| Other Medical and Hospital Services - Write-Ins | | 3,554,456 | (8,101,704) | 9,357,437 |
| Subtotal Medical and Hospital | | <u>128,403,741</u> | <u>513,709,418</u> | <u>691,697,020</u> |
| Mental Health and Substance Abuse Services | | | | |
| Inpatient Psychiatric Facility Services | | 2,262,370 | 7,705,178 | 7,999,027 |
| Inpatient Substance Abuse Treatment and Detox | | 252,175 | 959,741 | 1,483,449 |
| Outpatient Mental Health Services | | 1,085,467 | 4,071,444 | 6,974,086 |
| Outpatient Substance Abuse Treatment and Detox | | 240,313 | 826,830 | 171,781 |
| Housing/Residential Treatment | | 1,059,072 | 4,706,275 | 6,699,587 |
| Specialized Crisis Services | | 105,483 | 383,059 | 3,423,313 |
| Psychiatric Rehab and Support Services | | 1,479,701 | 5,614,095 | 5,579,979 |
| Case Management | | 2,325,486 | 9,174,878 | 21,105,131 |
| Forensics | | - | - | - |
| Other Judicial | | - | - | - |
| Pharmacy | | - | - | - |
| Lab Services | | - | - | - |
| Transportation | | 4,971 | 24,141 | 1,598,287 |
| Medical Incentive Pool and Withhold Adjustments | | - | - | - |
| Occupancy, Depreciation and Amortization | | - | - | - |
| Other Mental Health and Substance Abuse Services | | 961,070 | 3,738,943 | 1,039,318 |
| PCP and Specialist Services | | - | - | - |
| Other Mental Health Services - Write-Ins | | 1,457,516 | 6,244,886 | - |
| Subtotal MH&SAS | | <u>11,233,626</u> | <u>43,449,469</u> | <u>56,073,957</u> |
| Subtotal Hospital, Medical, MH&SAS, CHOICES | | <u>139,637,366</u> | <u>557,158,886</u> | <u>747,770,977</u> |
| LESS: | | | | |
| Net Reinsurance Recoveries Incurred | | - | - | - |
| Copayments | | - | - | - |
| Subrogation and Coordination of Benefits | | - | - | - |
| Subtotal Reinsurance, Copay, Subrogation | | <u>-</u> | <u>-</u> | <u>-</u> |
| Total Hospital, Medical, MHS&S | | <u>139,637,366</u> | <u>557,158,886</u> | <u>747,770,977</u> |
| Administration: | | | | |
| Compensation | | - | - | - |
| Direct and Allocated Admin expenses | | - | - | - |
| Marketing | | - | - | - |
| Interest Expense | | - | - | - |
| Premium Tax Expense | | 16,371,311 | 48,730,989 | 56,180,020 |
| Occupancy, Depreciation, and Amortization | | - | - | - |
| Insurer Fee | | (0) | 13,475,069 | 9,108,359 |
| Other Administration - Write-Ins | | 22,508,439 | 65,828,243 | 75,957,107 |
| Fines and Penalties - Other Write-Ins | | 578,856 | 785,543 | 206,848 |
| Total Administration Expenses | | <u>39,458,605</u> | <u>128,819,843</u> | <u>141,452,334</u> |
| Total Expenses | | <u>179,095,972</u> | <u>685,978,730</u> | <u>889,223,312</u> |
| Extraordinary Item | | - | - | - |
| Provision for Income Tax | | (5,005,046) | 9,062,323 | 29,203,030 |
| Net Income (Loss) | | <u>(9,295,085)</u> | <u>3,354,959</u> | <u>45,125,839</u> |
| Write-Ins for Other Revenues: | | | | |
| Total Other Revenues | | - | - | - |
| Write-Ins for Other Medical and Hospital: | | | | |
| Other Miscellaneous | | 9,799,342 | (1,858,518) | 9,357,251 |
| Other Capitated Services | | - | 1,700 | 186 |
| Total Other Medical and Hospital | | <u>9,799,342</u> | <u>(1,856,818)</u> | <u>9,357,437</u> |
| Detail of Other MH and SAS: | | | | |
| Total Other MH and SAS | | - | - | - |
| Write-Ins for Other Administration: | | | | |
| Administrative Services Fee | | 17,833,840 | 49,158,746 | 58,016,095 |
| Behavioral Healthcare Services | | 1,449,931 | 5,283,779 | 6,005,575 |
| Spectera Administration Fees | | - | - | - |
| Other Miscellaneous | | 3,224,667 | 11,385,717 | 11,935,437 |
| Total Other Administration | | <u>22,508,439</u> | <u>65,828,243</u> | <u>75,957,107</u> |

UnitedHealthcare Community Plan - Middle Tennessee
 Report 2A - TennCare Income Statement
 CRA 2.30.14.3.3 and 2.30.14.3.4

| | Current Qtr YTD Total as of 12/31/2015 | YTD Total as of 12/31/2015 | Prior Year as of 12/31/2014 |
|---|--|-------------------------------|--------------------------------|
| Member Months | 499,705 | 1,961,151 | 2,566,342 |
| Revenues: | | | |
| TennCare Capitation | 183,358,339 | 716,809,774 | 1,004,367,498 |
| Other Revenue - TennCare Bonuses | 1 | - | 442,543 |
| Other Revenue - Estimated TennCare Health Insurer Reimbursement Fee | 2 | 5,441,505 | 23,732,492 |
| STAT Adjustments | (6,531,358) | 1,251,661 | (1,494,876) |
| Total Revenues | 182,268,486 | 741,793,927 | 1,019,754,071 |
| Estimated Expenses: | | | |
| Hospital and Medical (w/o Mental Health) | | | |
| Capitated Physician Services | - | - | - |
| Fee-for Service Physician Services | 30,852,271 | 118,556,573 | 185,184,619 |
| Inpatient Hospital Services | 21,947,655 | 108,390,034 | 132,025,254 |
| Outpatient Hospital Services | 16,090,390 | 64,646,069 | 42,253,734 |
| Emergency Room Services | 8,954,751 | 33,991,607 | 53,328,418 |
| Dental Services | - | - | - |
| Vision Services | 757,926 | 2,772,808 | 3,087,057 |
| Pharmacy Services | - | - | - |
| Home Health Services | 650,655 | 2,170,298 | 17,229,323 |
| Chiropractic Services | - | - | - |
| Radiology Services | 2,230,902 | 8,852,254 | 17,955,440 |
| Laboratory Services | 3,359,707 | 15,271,041 | 19,198,794 |
| Durable Medical Equipment Services | 2,343,964 | 9,613,311 | 10,495,836 |
| Transportation Services | 2,600,254 | 10,711,782 | 17,865,836 |
| Outside Referrals | - | - | - |
| Medical Incentive Pool and Withhold Adj | - | - | - |
| Occupancy, Depreciation and Amortization | - | - | - |
| Nursing Facility Care | 21,925,705 | 98,745,260 | 145,589,700 |
| HCBS Services | 7,164,464 | 31,107,695 | 39,694,670 |
| Other Medical and Hospital Services - Write-Ins | 10,232,326 | 10,662,476 | 11,802,350 |
| Subtotal Medical and Hospital | 129,110,969 | 515,491,206 | 695,711,032 |
| Mental Health and Substance Abuse Services | | | |
| Inpatient Psychiatric Facility Services | 2,469,146 | 6,815,535 | 10,639,414 |
| Inpatient Substance Abuse Treatment and Detox | 428,380 | 1,423,676 | 2,810,204 |
| Outpatient Mental Health Services | 2,063,183 | 7,286,465 | 13,618,995 |
| Outpatient Substance Abuse Treatment and Detox | 289,016 | 932,684 | 174,724 |
| Housing/Residential Treatment | 1,050,920 | 3,732,345 | 6,202,182 |
| Specialized Crisis Services | (10,205) | 75,829 | 5,216,102 |
| Psychiatric Rehab and Support Services | 1,958,450 | 7,376,347 | 9,240,475 |
| Case Management | 3,358,396 | 13,181,532 | 28,816,241 |
| Forensics | - | - | - |
| Other Judicial | - | - | - |
| Pharmacy | - | - | - |
| Lab Services | - | - | - |
| Transportation | 2,955 | 13,415 | 1,748,679 |
| Medical Incentive Pool and Withhold Adjustments | - | - | - |
| Occupancy, Depreciation and Amortization | - | - | - |
| Other Mental Health and Substance Abuse Services | 147,080 | 531,836 | 2,876,549 |
| PCP and Specialist Services | - | - | - |
| Other Mental Health Services - Write-Ins | 1,468,571 | 5,865,041 | - |
| Subtotal MH&SAS | 13,225,894 | 47,234,705 | 81,343,565 |
| Subtotal Hospital, Medical, MH&SAS, CHOICES | 142,336,863 | 562,725,911 | 777,054,597 |
| LESS: | | | |
| Net Reinsurance Recoveries Incurred | - | - | - |
| Copayments | - | - | - |
| Subrogation and Coordination of Benefits | - | - | - |
| Subtotal Reinsurance, Copay, Subrogation | - | - | - |
| Total Hospital, Medical, MHS&S | 142,336,863 | 562,725,911 | 777,054,597 |
| Administration: | | | |
| Compensation | - | - | - |
| Direct and Allocated Admin expenses | - | - | - |
| Marketing | - | - | - |
| Interest Expense | - | - | - |
| Premium Tax Expense | 18,154,197 | 50,345,743 | 59,653,981 |
| Occupancy, Depreciation, and Amortization | - | - | - |
| Insurer Fee | (0) | 15,133,140 | 11,023,443 |
| Other Administration - Write-Ins | 23,941,669 | 68,089,184 | 79,474,132 |
| Fines and Penalties - Other Write-Ins | 455,707 | 620,407 | 336,952 |
| Total Administration Expenses | 42,551,573 | 134,188,474 | 150,488,508 |
| Total Expenses | 184,888,436 | 696,914,385 | 927,543,105 |
| Extraordinary Item | - | - | - |
| Provision for Income Tax | 2 | (916,982) | 21,004,439 |
| Net Income (Loss) | (1,702,967) | 23,875,103 | 56,078,923 |
| Write-Ins for Other Revenues: | | | |
| Total Other Revenues | - | - | - |
| Write-Ins for Other Medical and Hospital: | | | |
| Other Miscellaneous | 16,094,583 | 16,504,164 | 11,251,750 |
| Other Capitated Services | 2,784 | 23,353 | 550,600 |
| Total Other Medical and Hospital | 16,097,367 | 16,527,516 | 11,802,350 |
| Detail of Other MH and SAS: | | | |
| Total Other MH and SAS | - | - | - |
| Write-Ins for Other Administration: | | | |
| Administrative Services Fee | 19,370,517 | 52,216,027 | 61,382,744 |
| Behavioral Healthcare Services | 1,541,435 | 5,872,291 | 7,401,001 |
| Spectera Administration Fees | - | - | - |
| Other Miscellaneous | 3,029,717 | 10,000,866 | 10,690,388 |
| Total Other Administration | 23,941,669 | 68,089,184 | 79,474,132 |

UnitedHealthcare Community Plan - West Tennessee
 Report 2A - TennCare Income Statement
 West Tennessee CRA 2.30.14.3.3 and 2.30.14.3.4

| | Member Months | Current Qtr YTD Total as of 12/31/2015 | YTD Total as of 12/31/2015 | Prior Year as of 12/31/2014 |
|---|---------------|--|-------------------------------|--------------------------------|
| | | <u>416,473</u> | <u>1,653,287</u> | <u>2,216,780</u> |
| Revenues: | | | | |
| TennCare Capitation | | 109,344,378 | 545,530,131 | 772,126,627 |
| Other Revenue - TennCare Bonuses | | - | - | 364,798 |
| Other Revenue - Estimated TennCare Health Insurer Reimbursement Fee | | 4,354,245 | 18,990,537 | 13,154,273 |
| STAT Adjustments | | 19,303,027 | 94,828 | (1,082,209) |
| Total Revenues | | <u>133,001,650</u> | <u>564,615,497</u> | <u>784,563,489</u> |
| Estimated Expenses: | | | | |
| Hospital and Medical (w/o Mental Health) | | | | |
| Capitated Physician Services | | - | - | - |
| Fee-for Service Physician Services | | 19,674,587 | 75,005,408 | 125,568,988 |
| Inpatient Hospital Services | | 20,200,998 | 90,611,955 | 111,525,029 |
| Outpatient Hospital Services | | 12,594,053 | 49,935,203 | 27,412,829 |
| Emergency Room Services | | 7,546,044 | 29,075,579 | 39,371,899 |
| Dental Services | | - | - | - |
| Vision Services | | 823,011 | 3,038,676 | 3,392,564 |
| Pharmacy Services | | - | - | - |
| Home Health Services | | 544,409 | 1,744,014 | 14,640,508 |
| Chiropractic Services | | - | - | - |
| Radiology Services | | 1,221,591 | 4,893,650 | 9,955,822 |
| Laboratory Services | | 2,012,391 | 7,921,775 | 8,892,110 |
| Durable Medical Equipment Services | | 1,858,541 | 6,987,024 | 6,904,050 |
| Transportation Services | | 2,572,234 | 9,568,252 | 16,009,938 |
| Outside Referrals | | - | - | - |
| Medical Incentive Pool and Withhold Adj | | - | - | - |
| Occupancy, Depreciation and Amortization | | - | - | - |
| Nursing Facility Care | | 21,689,275 | 94,399,646 | 137,664,669 |
| HCBS Services | | 7,032,411 | 30,912,947 | 36,690,947 |
| Other Medical and Hospital Services - Write-Ins | | 5,939,711 | 3,864,335 | 9,182,192 |
| Subtotal Medical and Hospital | | <u>103,709,257</u> | <u>407,958,464</u> | <u>547,211,547</u> |
| Mental Health and Substance Abuse Services | | | | |
| Inpatient Psychiatric Facility Services | | 2,594,164 | 9,632,394 | 12,070,213 |
| Inpatient Substance Abuse Treatment and Detox | | 138,103 | 602,085 | 694,084 |
| Outpatient Mental Health Services | | 376,152 | 1,622,162 | 2,735,380 |
| Outpatient Substance Abuse Treatment and Detox | | 122,457 | 498,372 | 127,285 |
| Housing/Residential Treatment | | 803,110 | 4,505,295 | 6,602,159 |
| Specialized Crisis Services | | 9,253 | 66,354 | 2,433,544 |
| Psychiatric Rehab and Support Services | | 2,219,901 | 8,582,324 | 9,901,180 |
| Case Management | | 1,750,455 | 6,685,460 | 14,254,066 |
| Forensics | | - | - | - |
| Other Judicial | | - | - | - |
| Pharmacy | | - | - | - |
| Lab Services | | - | - | - |
| Transportation | | 12,807 | 59,289 | 1,542,411 |
| Medical Incentive Pool and Withhold Adjustments | | - | - | - |
| Occupancy, Depreciation and Amortization | | - | - | - |
| Other Mental Health and Substance Abuse Services | | 70,099 | 1,195,693 | 1,037,597 |
| PCP and Specialist Services | | - | - | - |
| Other Mental Health Services - Write-Ins | | 927,357 | 3,314,672 | - |
| Subtotal MH&SAS | | <u>9,023,858</u> | <u>36,764,099</u> | <u>51,397,917</u> |
| Subtotal Hospital, Medical, MH&SAS, CHOICES | | <u>112,733,115</u> | <u>444,722,563</u> | <u>598,609,464</u> |
| LESS: | | | | |
| Net Reinsurance Recoveries Incurred | | - | - | - |
| Copayments | | - | - | - |
| Subrogation and Corrdination of Benefits | | - | - | - |
| Subtotal Reinsurance, Copay, Subrogation | | <u>-</u> | <u>-</u> | <u>-</u> |
| Total Hospital, Medical, MHS&S | | <u>112,733,115</u> | <u>444,722,563</u> | <u>598,609,464</u> |
| Administration: | | | | |
| Compensation | | - | - | - |
| Direct and Allocated Admin expenses | | - | - | - |
| Marketing | | - | - | - |
| Interest Expense | | - | - | - |
| Premium Tax Expense | | 12,075,574 | 37,266,242 | 45,911,189 |
| Occupancy, Depreciation, and Amortization | | - | - | - |
| Insurer Fee | | 0 | 10,998,544 | 7,465,687 |
| Other Administration - Write-Ins | | 17,939,792 | 51,183,677 | 59,331,931 |
| Fines and Penalties - Other Write-Ins | | 414,664 | 513,625 | 185,933 |
| Total Administration Expenses | | <u>30,430,030</u> | <u>99,962,088</u> | <u>112,894,740</u> |
| Total Expenses | | <u>143,163,145</u> | <u>544,684,651</u> | <u>711,504,204</u> |
| Extraordinary Item | | - | - | - |
| Provision for Income Tax | | (3,556,523) | 10,825,286 | 28,183,740 |
| Net Income (Loss) | | <u>(6,604,972)</u> | <u>9,105,559</u> | <u>44,875,545</u> |
| Write-Ins for Other Revenues: | | | | |
| Total Other Revenues | | <u>-</u> | <u>-</u> | <u>-</u> |
| Write-Ins for Other Medical and Hospital: | | | | |
| Other Miscellaneous | | 9,254,383 | 7,179,007 | 8,211,345 |
| Other Capitated Services | | - | - | 970,847 |
| Total Other Medical and Hospital | | <u>9,254,383</u> | <u>7,179,007</u> | <u>9,182,192</u> |
| Detail of Other MH and SAS: | | | | |
| Total Other MH and SAS | | <u>-</u> | <u>-</u> | <u>-</u> |
| Write-Ins for Other Administration: | | | | |
| Administrative Services Fee | | 14,408,412 | 39,752,763 | 47,268,390 |
| Behaviorial Healthcare Services | | 1,194,771 | 3,836,444 | 3,855,210 |
| Spectera Administration Fees | | - | - | - |
| Other Miscellaneous | | 2,336,610 | 7,594,470 | 8,208,330 |
| Total Other Administration | | <u>17,939,792</u> | <u>51,183,677</u> | <u>59,331,931</u> |



SUPPLEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

SUPPLEMENTAL COMPENSATION EXHIBIT

For the Year Ended December 31, 2015

(To be filed by March 1)

PART 1 - INTERROGATORIES

1. The reporting insurer is a member of a group of insurers or other holding company system: Yes No If yes, do the amounts below represent 1) total gross compensation earned for each individual by or on behalf of all companies which are part of the group: Yes ; or 2) allocation to each insurer: Yes
2. Did any person while an officer, director, or trustee of the reporting entity receive directly or indirectly, during the period covered by this statement any commission on the business transactions of the reporting entity? Yes No
3. Except for retirement plans generally applicable to its staff employees, has the reporting entity any agreement with any person, other than contracts with its agents for the payment of commissions whereby it agrees that for any service rendered or to be rendered, that he/she shall receive directly or indirectly, any salary, compensation or emolument that will extend beyond the period of 12 months from the date of the agreement? Yes No

PART 2 - OFFICERS AND EMPLOYEES COMPENSATION

| 1 Name and Principal Position | 2 Year | 3 Salary | 4 Bonus | 5 Stock Awards | 6 Option Awards | 7 Sign-on Payments | 8 Severance Payments | 9 All Other Compensation | 10 Totals |
|---|-----------|-------------|------------|-------------------|--------------------|-----------------------|-------------------------|-----------------------------|--------------|
| Current: | | | | | | | | | |
| 1. Steven Craig Walli (MO) President, Commercial and Director | 2015 | 73,291 | 33,333 | 131,670 | 581,600 | 0 | 0 | 1,303 | 821,197 |
| | 2014 | 63,333 | 27,778 | 287,865 | 541,278 | 0 | 0 | 1,349 | 921,603 |
| | 2013 | 62,692 | 34,444 | 0 | 449,215 | 0 | 0 | 880 | 547,233 |
| Current: | | | | | | | | | |
| 2. James Wesley Kelly (TN) Chief Financial Officer and Director | 2015 | 154,871 | 42,000 | 0 | 0 | 0 | 0 | 279 | 197,150 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Rita Faye Johnson-Mills (TN) President, Medicaid Division and Director | 2015 | 133,269 | 56,667 | 119,607 | 58,176 | 0 | 0 | 4,972 | 372,690 |
| | 2014 | 165,000 | 42,857 | 179,233 | 61,828 | 0 | 0 | 19,342 | 468,260 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. James Wesley Waters (TN) Former Chief Financial Officer and Former Director | 2015 | 106,677 | 106,000 | 4,889 | 6,998 | 0 | 93,269 | 934 | 318,768 |
| | 2014 | 179,131 | 0 | 3,096 | 4,617 | 0 | 0 | 1,536 | 188,379 |
| | 2013 | 170,000 | 95,200 | 0 | 0 | 0 | 0 | 1,577 | 266,777 |
| 5. Mark Andrew Murr (TN) General Counsel | 2015 | 155,769 | 22,500 | 0 | 0 | 0 | 0 | 509 | 178,778 |
| | 2014 | 129,399 | 20,850 | 0 | 0 | 0 | 0 | 5,122 | 155,371 |
| | 2013 | 126,980 | 25,000 | 0 | 0 | 0 | 0 | 322 | 152,302 |
| 6. | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. | 2015 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2014 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 2013 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

PART 3 - DIRECTOR COMPENSATION

| 1 Name and Principal Position or Occupation and Company (if Outside Director) | Paid or Deferred for Services as Director | | | | 6 All Other Compensation Paid or Deferred | 7 Totals |
|--|---|-------------------|--------------------|------------|--|-------------|
| | 2 Direct Compensation | 3 Stock Awards | 4 Option Awards | 5 Other | | |
| Cathie Sue Whiteside - Consumer Director (IL) | 3,000 | 0 | 0 | 0 | 0 | 3,000 |
| Charles David Ettelson, MD - Director (MO) | 0 | 0 | 0 | 0 | 117,682 | 117,682 |
| James Edward Hecker - Consumer Director (IL) | 3,000 | 0 | 0 | 0 | 0 | 3,000 |
| Tracey Irene McLoone, M.D. - Former Director (IL) | 0 | 0 | 0 | 0 | 105,984 | 105,984 |
| William Kenneth Appelgate Ph.D. - Consumer Director (IL) | 3,000 | 0 | 0 | 0 | 0 | 3,000 |
| Scott Edward Williams - Director (IL) | 0 | 0 | 0 | 0 | 111,014 | 111,014 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |



SUPPLEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

PART 3 - DIRECTOR COMPENSATION

| 1 Name and Principal Position or Occupation and Company (if Outside Director) | Paid or Deferred for Services as Director | | | | 6 All Other Compensation Paid or Deferred | 7 Totals |
|---|---|----------------------|-----------------------|------------|---|-------------|
| | 2 Direct Compensation | 3 Stock Awards | 4 Option Awards | 5 Other | | |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 |

SUPPLEMENT FOR THE YEAR 2015 OF THE UnitedHealthcare Plan of the River Valley, Inc.

PART 4 - NARRATIVE DESCRIPTION OF MATERIAL FACTORS

Provide a narrative description of any material factors necessary to gain an understanding of the information disclosed in the tables.

N/A

**UnitedHealthcare Community Plan - Tennessee
Reconciliation Between 2A and MLR Report
As of Dec 31, 2015**

| <u>Capitation Revenue</u> | <u>Revenue</u> |
|--|----------------------|
| Revenue reported per MLR report | 1,951,592,157 |
| STAT Adjustment/Other Revenue | 65,294,888 |
| | <u>2,016,887,046</u> |
| TennCare Capitation per 2A | 2,004,805,436 |
| Less: Restated revenue for prior months | 12,081,610 |
| | <u>2,016,887,046</u> |
| Difference | <u>0</u> |
| | |
| <u>Claims & Reserve</u> | <u>Claims</u> |
| Total 2A Paid Claims and Change in Reserves | 1,564,607,361 |
| | <u>1,564,607,361</u> |
| Incurred Claims per the MLR for the reporting period | 1,595,623,122 |
| Restated prior year incurred claims | (31,015,761) |
| Adjusted MLR | <u>1,564,607,361</u> |
| Difference (rounding) | <u>0</u> |

**UnitedHealthcare Community Plan - East Tennessee
Reconciliation Between 2A and MLR Report
As of Dec 31, 2015**

| <u>Capitation Revenue</u> | <u>Revenue</u> |
|--|---------------------------|
| Revenue reported per MLR report | 683,579,615 |
| STAT Adjustment/Other Revenue | 21,225,370 |
| | <u>704,804,985</u> |
| TennCare Capitation per 2A | 698,396,012 |
| Less: Restated revenue for prior months | 6,408,974 |
| | <u>704,804,985</u> |
| Difference | <u>0</u> |
| | |
| <u>Claims & Reserve</u> | <u>Claims</u> |
| Total 2A Paid Claims and Change in Reserves | <u>557,158,886</u> |
| Incurred Claims per the MLR for the reporting period | 568,076,111 |
| Restated prior year incurred claims | (10,917,225) |
| Adjusted MLR | <u>557,158,886</u> |
| Difference (rounding) | <u>0</u> |

UnitedHealthcare Community Plan - Middle Tennessee
Reconciliation Between 2A and MLR Report
As of Dec 31, 2015

| <u>Capitation Revenue</u> | <u>Revenue</u> |
|--|--------------------|
| Revenue reported per MLR report | 719,705,757 |
| STAT Adjustment/Other Revenue | 24,984,153 |
| | <u>744,689,910</u> |
| TennCare Capitation per 2A | 741,793,927 |
| Less: Restated revenue for prior months | 2,895,982 |
| | <u>744,689,910</u> |
| Difference | <u>0</u> |
| | |
| <u>Claims & Reserve</u> | <u>Claims</u> |
| Total 2A Paid Claims and Change in Reserves | 562,725,911 |
| | <u>562,725,911</u> |
| Incurred Claims per the MLR for the reporting period | 575,726,006 |
| Restated prior year incurred claims | (13,000,095) |
| Adjusted MLR | <u>562,725,911</u> |
| Difference (rounding) | <u>0</u> |

**UnitedHealthcare Community Plan - West Tennessee
Reconciliation Between 2A and MLR Report
As of Dec 31, 2015**

| <u>Capitation Revenue</u> | <u>Revenue</u> |
|--|--------------------|
| Revenue reported per MLR report | 548,306,785 |
| STAT Adjustment/Other Revenue | 19,085,365 |
| | <u>567,392,151</u> |
| TennCare Capitation per 2A | 564,615,497 |
| Less: Restated revenue for prior months | 2,776,654 |
| | <u>567,392,151</u> |
| Difference | <u><u>0</u></u> |
| | |
| <u>Claims & Reserve</u> | <u>Claims</u> |
| Total 2A Paid Claims and Change in Reserves | <u>444,722,563</u> |
| Incurred Claims per the MLR for the reporting period | 451,821,004 |
| Restated prior year incurred claims | (7,098,441) |
| Adjusted MLR | <u>444,722,563</u> |
| Difference (rounding) | <u><u>0</u></u> |

**UHC Plan of the River Valley
Reconciliation of Cash to Accrual Basis Accounting
As of December 31, 2015**

| | <u>Middle</u> | <u>East</u> | <u>West</u> | <u>Consolidated</u> | <u>Key</u> |
|---|---------------|--------------|--------------|---------------------|------------|
| Cash received per premium tax reconciliation | 739,876,171 | 702,397,264 | 562,325,202 | 2,004,598,637 | |
| Change in accruals | (9,081,671) | (11,841,278) | (7,392,105) | (28,315,054) | a |
| Change in withhold | 4,372,426 | 4,105,638 | 3,319,649 | 11,797,714 | b |
| TennCare reimbursement of SSI claims paid on retro enrolled members(recorded as a reduction to medical expense) | (548,504) | (1,670,656) | (821,273) | (3,040,434) | c |
| MFP bonus not recorded as premium revenue | (129,000) | (160,500) | (106,500) | (396,000) | d |
| 2014 Revenue recoupment in Jan prepayment recorded via STAT entry reversal | 160,035 | 21,463 | - | 181,498 | e |
| 2014 Revenue in Jan prepayment recorded via STAT entry reversal | (3,720,221) | (3,872,967) | (2,776,469) | (10,369,657) | f |
| Adjustment to accrual for future retroactivity as a result of Jan prepayment recorded via STAT entry reversal | 5,055,062 | 5,511,099 | 3,858,677 | 14,424,839 | g |
| 2015 revenue in Jan 2016 cap prepayment booked via STAT entry | (243,215) | (2,573,865) | (987,380) | (3,804,461) | h |
| TennCare Jan 2016 cap prepayment | 64,286,224 | 64,458,635 | 51,789,025 | 180,533,885 | i |
| TennCare Jan 2016 cap prepayment | (58,097,994) | (57,622,390) | (45,085,042) | (160,805,426) | j |
| LD reimbursement | (106) | - | - | (106) | k |
| Accrual basis | 741,929,208 | 698,752,443 | 564,123,784 | 2,004,805,436 | |
| 2A Reported premiums | 741,929,208 | 698,752,443 | 564,123,784 | 2,004,805,436 | |
| Difference | (0) | 0 | (0) | - | |

Key

(a) Consistent with NAIC guidelines, UPRV records premiums on an accrual basis of accounting. The change is driven by the accrual for future retro in Dec 2014 being ~\$24M more than the Dec 2015 accrual for future retro due to the membership releveling that occurred Jan 2015

(b) This item is primarily due to the premium withhold rate rate increasing from 2.5% to 10% in April 2015

(c) Amount is the TennCare reimbursement of SSI claims paid by UHPRV on member months that were retro enrolled outside of a 12 month period. The reimbursement amount was recorded as a reduction to medical expense rather than an increase to revenue.

(d) Amount is the MFP bonus paid not recorded in premium revenue

(e) Amount is a reversal of a 2014 revenue STAT adjustment due to a TennCare recoupment of 2014 revenue that came in the Jan 2015 premium prepayment made in Dec 2014.

(f) Amount is a reversal of a 2014 revenue STAT adjustment due to 2014 service date revenue paid in the Jan 2015 premium prepayment made in Dec 2014.

(g) Amount is a reversal of a 2014 revenue STAT adjustment to the GAAP accrual for future retroactivity due to 2014 service date revenue paid in the Jan 2015 premium prepayment made in Dec 2014.

(h) Stat entry for the 2015 revenue received in the Jan 2016 cap prepayment made in Dec 2015.

(i) Cash received for the Jan 2015 premium prepayment made in Dec 2014.

(j) Cash received for the Jan 2016 premium prepayment made in Dec 2015.

(k) LD reimbursement not recorded as revenue.

Accrual change is calculated as follows:

| | <u>Middle</u> | <u>East</u> | <u>West</u> | <u>Consolidated</u> |
|--|--------------------|---------------------|--------------------|---------------------|
| Dec 2014 future retro accrual reversal | (11,042,027) | (13,419,380) | (9,125,830) | (33,587,236) |
| Dec 2014 members without services revenue recoupment accrual rvrst | 5,958,095 | 7,026,164 | 6,504,387 | 19,488,646 |
| Dec 2015 premium tax recon accrual | 967,862 | 872,694 | 688,900 | 2,529,456 |
| Dec 2015 future retro accrual | 2,874,946 | 3,634,008 | 2,292,887 | 8,801,840 |
| Dec 2015 members without services revenue accrual | (7,840,547) | (9,954,764) | (7,752,448) | (25,547,760) |
| Total change in accrual | (9,081,671) | (11,841,278) | (7,392,105) | (28,315,054) |

AmeriChoice - Tennessee
Medicaid Retroactive Accrual
December-15

| Total | | | | | | |
|--------------|----------------------------|---------------------|-----------------------------|---------------------|-----------------------------|---------------------|
| IDB | Mid TN (Location USATN006) | | West TN (Location USATN806) | | East TN (Location USATN024) | |
| | Membership | Revenue | Membership | Revenue | Membership | Revenue |
| Jan-15 | 22 | 21,503.52 | 6 | 18,426.11 | 12 | 27,891.16 |
| Feb-15 | 46 | 45,575.59 | 13 | 43,087.24 | 24 | 76,432.15 |
| Mar-15 | 72 | 71,690.05 | 22 | 68,491.70 | 36 | 138,241.02 |
| Apr-15 | 105 | 96,627.06 | 32 | 74,934.82 | 51 | 173,044.89 |
| May-15 | 142 | 114,390.57 | 43 | 107,880.19 | 66 | 226,620.75 |
| Jun-15 | 190 | 140,421.26 | 55 | 137,755.33 | 83 | 219,820.38 |
| Jul-15 | 250 | 176,790.58 | 70 | 181,764.85 | 104 | 256,417.51 |
| Aug-15 | 324 | 228,168.05 | 88 | 235,077.31 | 130 | 300,479.54 |
| Sep-15 | 428 | 288,126.22 | 112 | 360,450.10 | 167 | 460,489.33 |
| Oct-15 | 565 | 353,895.41 | 132 | 361,404.76 | 186 | 474,385.25 |
| Nov-15 | 878 | 498,806.51 | 219 | 314,388.30 | 264 | 724,457.24 |
| Dec-15 | 1,884 | 932,263.41 | 635 | 503,198.83 | 767 | 646,854.40 |
| Total | 4,906 | 2,968,258.23 | 1,426 | 2,406,859.54 | 1,890 | 3,725,133.62 |

| | | | | | | |
|------------------------------|-------|--------------|-------|--------------|-------|--------------|
| Prior Month | 4,977 | 2,891,083.80 | 1,772 | 2,848,420.07 | 2,254 | 3,298,421.01 |
| Change from Prior Month | (71) | 77,174.43 | (346) | (441,560.53) | (364) | 426,712.61 |
| Current Total | 8,223 | 9,100,251.39 | | | | |
| Prior Total | 9,004 | 9,037,924.88 | | | | |
| Increase/Decrease in Accrual | (781) | 62,326.51 | | | | |

Retro Accrual In AR Paid YTD Dec 2015

12/31/2014 AR balance by component

| | TennCare Medicaid withhold | TennCare LTC withhold | Medicaid Accrual for LTC members not receiving services (held in account 55600-03000-24599 on 12/31/2014) | LTC Accrual for LTC members not receiving services (held in account 55600- 03000-24599 on 12/31/2014) | Medicaid (A) Accrual for Future retro premium | LTC (A) Accrual for Future retro premium | Medicaid | LTC |
|---|-------------------------------|--------------------------|--|--|---|--|--------------|------------|
| TennCare withhold | 4,701,217 | 1,635,963 | | | | | | |
| GL Accrual for future retroactive premium | | | | | 16,839,835 | 322,563 | 6,337,180 | 19,162,998 |
| GL Accrual for LTC members not receiving LTC services | | | 1,502,854 | (20,991,500) | | | (19,488,646) | |
| GL balance 12/31/2014 | 4,701,217 | 1,635,963 | 1,502,854 | (20,991,500) | 16,839,835 | 322,563 | 6,010,931 | |

| 2015 Cash receipts related to 2014 service dates | Prior Medicaid withhold paid | Prior LTC withhold paid | Current Medicaid withhold on 2014 service dates | Current LTC withhold on 2014 service dates | | Premium to record sent in 820 remittance | Premium to record sent in 820 remittance | Total deposits related to 2014 | | | |
|--|---------------------------------|----------------------------|---|---|-----------|---|---|-----------------------------------|--------------|-------------|--------------|
| Jan-15 | (4,701,217) | (1,635,963) | 238,535 | 20,706 | | (9,541,418) | (828,236) | (16,447,595) | (14,004,100) | (2,443,495) | (16,447,595) |
| Feb-15 | | | 66,717 | 22 | | (2,668,679) | (894) | (2,602,834) | (2,601,962) | (871) | (2,602,834) |
| Mar-15 | (66,717) | (22) | 45,899 | (3,573) | | (1,834,377) | 142,922 | (1,715,908) | (1,855,234) | 139,326 | (1,715,908) |
| Apr-15 | | | 126,466 | 13,819 | (101,141) | (1,264,656) | (138,186) | 910,694 | (1,138,190) | (124,367) | (1,262,557) |
| May-15 | (365,001) | (34,525) | 107,373 | 21,219 | | (1,073,732) | (212,192) | (1,556,657) | (1,331,360) | (225,497) | (1,556,657) |
| Jun-15 | (107,373) | (21,219) | 99,895 | 5,276 | | (99,895) | (52,757) | (1,075,942) | (1,007,241) | (68,701) | (1,075,942) |
| Jul-15 | (99,985) | (5,276) | 72,949 | 2,245 | | (726,487) | (22,450) | (779,305) | (753,824) | (25,481) | (779,305) |
| Aug-15 | (72,649) | (2,245) | 63,598 | (1,056) | | (635,979) | 10,577 | (637,756) | (645,030) | 7,274 | (637,756) |
| Sep-15 | (63,598) | 1,056 | 33,589 | 3,560 | | (335,688) | (35,586) | (396,696) | (365,717) | (30,979) | (396,696) |
| Oct-15 | (33,569) | (3,560) | 18,059 | 7,573 | | (180,586) | (75,729) | (267,811) | (196,096) | (71,715) | (267,811) |
| Nov-15 | (29,523) | (6,680) | 15,428 | 554 | | (154,279) | (5,541) | (180,041) | (168,374) | (11,667) | (180,041) |
| Dec-15 | (15,428) | (554) | 6,892 | 596 | | (68,916) | (5,977) | (83,386) | (77,453) | (5,933) | (83,386) |
| Jan prepayment Dec-15 | (18,357) | 296 | | | | | | (18,061) | | | |
| Total 2015 cash deposits for 2014 retro cash | | | | | | (19,484,651) | (1,224,062) | (24,851,498) | (24,178,977) | (2,659,427) | (27,038,403) |

(A)The accrual for future retroactive premium is arrived at by an analysis of historical retroactive trends and the membership mix within those trends.