

REPORT ON EXAMINATION
of the
AMERICAN GENERAL PROPERTY INSURANCE COMPANY

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Dept. of Commerce & Insurance
Company Examinations

458N American General Center

Nashville, Tennessee 37250

as of

December 31, 2011

DEPARTMENT OF COMMERCE AND INSURANCE

STATE OF TENNESSEE

NASHVILLE, TENNESSEE

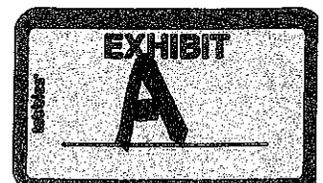


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STATE OF TENNESSEE
DEPARTMENT OF COMMERCE AND INSURANCE
INSURANCE DIVISION
500 JAMES ROBERTSON PARKWAY- 4TH FLOOR
NASHVILLE, TENNESSEE 372431135

Nashville, Tennessee
March 15, 2013

Honorable Julie Mix McPeak
Commissioner of Commerce & Insurance
State of Tennessee
500 James Robertson Parkway
Nashville, Tennessee 37243

Commissioner:

Pursuant to your instructions and in accordance with the Tennessee Insurance Laws, regulations, and resolutions adopted by the National Association of Insurance Commissioners (NAIC), a financial examination and a market conduct review was made of the conditions and affairs of the

AMERICAN GENERAL PROPERTY INSURANCE COMPANY
NASHVILLE, TENNESSEE

as of December 31, 2011 (the "Company" or "AGPIC").

INTRODUCTION

This examination was arranged by the Department of Commerce and Insurance of the State of Tennessee (TDCI or Department) under rules promulgated by the NAIC. It was commenced on June 25, 2012, and was conducted by duly authorized representatives of the TDCI. Due to the Company being licensed in many states, this examination is classified as an Association examination and therefore was called through the NAIC's Examination Tracking System. Notice of intent to participate was received from Delaware. Delaware sent two zone examiners who participated in the completion of this examination. This examination was made simultaneously with the Company's parent, American General Life and Accident Insurance Company (AGLA). Further description of the coordination effort between the States is discussed below under the heading "SCOPE OF EXAMINATION."

The previous full scope examination was made as of December 31, 2006, by examiners of the State of Tennessee. A limited-scope examination was made as of December 31, 2008, by examiners of the State of Tennessee that focused on the Company's securities lending practices. The report on examination for the last full scope exam did not contain any comments or recommendations; however the report on examination for the last limited-scope exam did contain two comments. See Comments - Previous Examination section included under Scope of Examination on page 4.

SCOPE OF EXAMINATION

This examination covers the period January 1, 2007, through December 31, 2011, and includes any material transactions and/or events occurring subsequent to the examination date which were noted during the course of examination.

The Company is part of a Holding Company Group (AIG - NAIC Group Code # 12) and the TDCI was involved with the Lead State of Texas in early discussions about coordination. Other States that were involved with coordination that had domestic insurers in the Group were Arizona, Delaware and New York. All of the other States in the coordinated group are currently performing exams on their respective domiciled insurers, except for Arizona that finished their exam on SunAmerica during 2012 as it was as of year-end 2010. All the other current exams by the other States are all risk focused full exams as of year-end 2011.

During planning, the examiners reviewed all accounts and balances and determined the activities and accounts that were key for the Company and which would be examined in the AGPIC examination. The key activities and material accounts within them included Investments, Reserves - Actuarial, and Reserves - Completeness and Accuracy.

The examination was conducted in accordance with rules and procedures as prescribed by the statutes of Tennessee, the Company's state of domicile and in accordance with the procedures and guidelines promulgated by the NAIC, as deemed appropriate, and in accordance with generally accepted examination standards and practices.

The examination was conducted in accordance with the *NAIC Financial Condition Examiners Handbook*. The examination was planned and performed to evaluate the financial condition of the Company as of December 31, 2011, and to identify prospective risks by obtaining information about the companies (AGPIC and AGLA), including the corporate governance of the holding company, AIG, by identifying and assessing inherent risks within the companies and by evaluating system controls and procedures used to mitigate those risks. The examination also included assessing the principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation and management's compliance with statutory accounting principles and annual statement instructions.

The Company's 2011 annual statement was compared with or reconciled to the corresponding general ledger account balances.

An examination of AIG's information systems (IS) was conducted concurrently with the financial examination through the coordinated group of State examiners and was performed by Arizona and Texas IS examiners. All the companies in the AIG Group use the same computer information systems. The IS examination included a review of management and organizational controls, logical and physical security controls, changes in applications controls, system and program development controls, contingency planning controls, service provider controls, operations controls, processing controls, e-commerce controls, and network and internet controls.

A separate market conduct review was also performed concurrently with the financial examination. The examination included a review of the Companies' underwriting and rating, policy forms and filings, advertising, policyholder complaints, and a claims review. See the heading "MARKET CONDUCT ACTIVITIES" on page 13 for further discussion of the Company's market conduct review.

AIG maintains an Internal Audit (IA) Department, which is charged with performing the internal audit function for all companies within the holding company system. Reports generated by the IA Department were made available to the examiners and were used in the examination as deemed appropriate. In addition, AIG maintains a SOX Department that is responsible for the testing and documentation of all processes, the risks for each, and all mitigating controls over those risks as required by Sarbanes-Oxley (SOX) 404. The examiners reviewed the processes tested and requested the work papers for specific ones which had been identified as significant to the key activities and sub-activities being examined. The work papers were provided and were utilized where deemed appropriate.

Independent actuaries were utilized in the review of the Company's loss reserves.

PricewaterhouseCoopers, LLP was the certified public accountants (CPAs) and independent auditor for all the companies in the coordinated group for all years under examination. The examiners reviewed the CPAs' work papers for all years, copies of which were incorporated into the examination as deemed appropriate.

A letter of representation, dated as of the date of this report and certifying that management has disclosed all significant matters and records, was obtained from management and has been included in the work papers of this examination.

Comments - Previous Examination

The previous full scope examination report as of December 31, 2006, did not contain any comments or recommendations. The previous limited-scope examination report as of December 31, 2008, did state two comments. The comments were made to affirm the Company did not have any problems with the issues that gave rise to the limited-scope examination. Below is a description of the prior examination report's comments:

Prior Comments:

1. Conclusion to Securities Lending Program concern

The limited-scope examination was conducted to determine if the Company had any exposure to AIG's Securities Lending Program and if so, would that exposure constitute a solvency concern for the Company.

Through examination procedures it was determined that the Company had been given approval to participate in the Securities Lending Program. However, it was determined that the Company never participated in the Securities Lending Program, and therefore, did not have any exposure related to the program.

2. Conclusion to Solvency of Company concern

The fact that the Company never participated in the Security Lending Program, and its capital, surplus, and RBC amounts are all well above required statutory and RBC capitalization levels, there appears to be no threat to the Company becoming insolvent in the near future.

An examination was also made into the following matters:

- Company History
- Growth of Company
- Charter and Bylaws
- Management and Control
- Holding Company System

- Pecuniary Interest of Officers and Directors
- Corporate Records
- Fidelity Bond and Other Insurance
- Employee Benefits and Pension Plans
- Territory and Plan of Operation
- Schedule T – Exhibit of Premiums Written
- Market Conduct Activities
- Loss Experience
- Reinsurance Agreements
- Agreements with Parent, Subsidiaries and Affiliates
- Litigation and Contingent Liabilities
- Statutory Deposits
- Accounts and Records
- Subsequent Events
- Financial Statements

These will be discussed as follows:

COMPANY HISTORY

The Company was incorporated as NPO Insurance Company (NPO), a Tennessee company, on September 24, 1974. NPO was wholly-owned by NLT Corporation (NLT). Another wholly-owned subsidiary of NLT, Service Casualty Company of New York was incorporated under the laws of New York on August 31, 1945. The name of this company was changed to The National Property Owners Insurance Company on February 13, 1974. On January 1, 1975, National Property Owners Insurance Company was merged with and into NPO and the name of the surviving corporation was immediately changed to The National Property Owners Insurance Company (National Property Owners).

NLT became a wholly-owned subsidiary of American General Corporation (AGC) via an Agreement of Merger, supplemented by an Agreement and Plan of Merger, effective November 4, 1982. Effective January 27, 1984, NLT paid a dividend of the outstanding capital stock of National Property Owners to AGC, and on December 20, 1985, the TDCI approved a petition for the acquisition of National Property Owners by Maryland Casualty Company, a subsidiary of AGC.

On May 15, 1989, Maryland Casualty was acquired by Zurich Insurance Company and National Property Owners was given as a dividend to AGC. National Property Owners changed its name to American General Property Insurance Company (the Company) effective January 1, 1990. On June 30, 1992, the Company merged with Interstate Fire Insurance Company, with the Company being the surviving entity.

The Company's Parent, AGC, completed its acquisition of the Independent Insurance Group, Inc. (IIG) of Jacksonville, Florida, on February 29, 1996. IIG's subsidiaries included four property and casualty insurance companies that write basic needs fire products, primarily in the Southeast. Subject to the terms of an Agreement and Plan of Reorganization, one of IIG's subsidiaries, Independent Fire Insurance Company (IFIC), was merged with the Company effective February 28, 1999. In accordance with the terms of the Agreement, the Company transferred 150,741 of its issued and outstanding shares to IFIC, a Florida-domiciled insurer, in exchange for IFIC's assets exclusive of its certificates to write insurance in the various states in which it is licensed. The assets were transferred subject to all liabilities, obligations, claims, security interests and encumbrances of IFIC which were assumed by the Company. The TDCI approved the transfer and the Agreement and Plan of Reorganization between IFIC and the Company on May 7, 1999.

On March 30, 1999, pursuant to a Stock Purchase Agreement between AGC Life Insurance Company (AGC Life), AGLA and State National Holdings, Inc., dated October 5, 1998, IFIC was sold to State National Holdings, Inc., an unaffiliated Delaware corporation. The sale of IFIC was approved by the Florida Department of Insurance via a Consent Order issued on March 17, 1999. On March 30, 1999 at the closing of the sale of IFIC to State National Holdings, Inc., 150,741 of the issued and outstanding shares of the Company were transferred by IFIC to its sole shareholders, AGC Life and AGLA in the following numbers and percentages:

- a. 66,130 shares were transferred to AGC Life. AGC Life previously held 25,000 shares of the Company. Following the transfer, AGC Life owned 91,130 shares of the Company, representing 51.85% of the total issued and outstanding shares of the Company.
- b. 84,611 shares were transferred to AGLA. AGLA did not previously hold any of the Company's shares; AGLA then owned 48.15% of the total and issued outstanding shares of the Company.

Although the Company's immediate ownership was affected by this transaction, AGC remained the ultimate controlling person of the Company, AGC Life and AGLA.

On August 29, 2001, AGC was acquired by American International Group (AIG), a Delaware corporation. AIG is a holding company which, through its subsidiaries, is engaged primarily in a broad range of insurance and insurance related activities in the United States and abroad. In connection with the acquisition, AIG issued approximately 290 million shares of its common stock in an exchange for all of the outstanding common stock of AGC based on an exchange ratio of 0.5790 of a share of AIG common stock for each share of AGC common stock.

On September 11, 2009, the TDCI approved a merger request by the Company to merge its subsidiary, AGPIC of Florida, with and into the Company, with the Company being the surviving entity.

During 2008, AGLA purchased all of the remaining shares of the Company from AGC Life and became owner of 100% of the outstanding shares of the Company. As of December 31, 2011, AGLA remains the sole owner of 100% of the outstanding shares of the Company. The Company's ultimate parent is AIG.

The Company's capital structure appears in the 2011 Annual Statement as follows:

Common capital stock	\$17,574,100
Gross paid in and contributed surplus	2,939,144
Unassigned funds (surplus)	<u>110,954</u>
Surplus as regards policyholders	<u>\$20,624,198</u>

GROWTH OF COMPANY

The following exhibit depicts certain aspects of the growth and financial history of the Company for the period subject to this examination according to its annual statements as filed with the TDCI:

<u>Year</u>	<u>Admitted Assets</u>	<u>Liabilities</u>	<u>Surplus as Regards Policyholders</u>	<u>Premiums Earned</u>
2007	\$67,034,380	\$14,515,903	\$52,518,477	\$1,756,178
2008	69,635,808	16,605,475	53,030,333	36,078
2009	36,641,494	16,111,006	20,530,488	(13,039)
2010	36,806,803	16,023,615	20,783,188	(4,511)
2011	36,210,894	15,586,696	20,624,198	4,251

CHARTER AND BYLAWS

The original Charter of the Company was filed with the Tennessee Secretary of State on September 23, 1974. The Charter of the Company in effect at December 31, 2011, is the Company's Amended and Restated Charter that was adopted by the Board of Directors, since the last amendment on September 23, 1998. No Amendments or Restatements were made to the Company's Charter during the period of examination.

The Bylaws of the Company in effect at December 31, 2011, are the Company's Amended and Restated Bylaws that were adopted by the Board of Directors on November 8, 2004, filed with TDCI on June 1, 2005, and went into effect on April 27, 2005. There were only minor changes made to the Company's Bylaws from the one previously in effect since February 11, 1991.

The Bylaws provide for an annual shareholders' meeting at which a Board of Directors is elected. Officers are elected by the Board of Directors. The Bylaws are such as generally found in corporations of this type and contain no unusual provisions. They provide for the regulation of the business and for the conduct of the affairs of the Company, the Board of Directors and its shareholders.

Dividends to Stockholders:

During the period of examination the Company declared and paid one extraordinary dividend to its shareholders for the year of 2009 only. The Company complied with the requirements of TENN. CODE ANN. § 56-11-205 (e)¹ by notifying the TDCI of declaration of said dividend.

The following table lists each dividend amount, whether the dividend was determined to be Ordinary (O) or Extraordinary (E), the date the Company notified the TDCI of the dividend, and the date the Company paid the dividend to its shareholders.

<u>Year</u>	<u>Ordinary (O) or Extraordinary (E)</u>	<u>Notify Date</u>	<u>Paid Date</u>	<u>Dividend Amount</u>
2009:	E	11/13/09	11/30/09	<u>\$34,000,000</u>
			Total paid during period of Exam	<u>\$34,000,000</u>

MANAGEMENT AND CONTROL

The Company's Bylaws state that the business and affairs of the corporation shall be managed by a Board of Directors who shall be elected at the annual meeting of the shareholders. Directors need not be residents of the State of Tennessee or shareholders of the corporation. The Company's Bylaws state that the number of directors shall consist of five or more as set forth from time to time by resolution of the Board of Directors. A majority of directors constitutes a quorum.

Directors serve until the next annual meeting of the shareholders and thereafter, until a successor has been elected.

¹ Former part 2, §§ 56-11-201—56-11-215, was redesignated as part 1 §§ 56-11-101—56-11-115, by the code commission in 2008.

The following persons were duly elected by the shareholders on June 24, 2011, and were serving as members of the Board of Directors as of December 31, 2011:

<u>Name</u>	<u>Title:</u>
Mary Jane Bartolotta Fortin	Chairman of the Board
James Arthur Mallon	President and CEO
Jeffrey Howard Carlson	Executive Vice President
Kyle Lynn Jennings	Executive Vice President
Robert Michael Beuerlein	Senior Vice President
Don Wayne Cummings	Senior Vice President
Gregory Alan Hayes	Senior Vice President

The Company's Bylaws require that an annual meeting of the shareholders be held for the purpose of electing directors and for such other business shall be held at such place, either within or without the State of Tennessee, on such date and at such time as the Board of Directors shall designate.

The Bylaws allow any action required or permitted to be taken at a meeting of the Board, or of any committee thereof, to be taken without a meeting, if prior to such action a written consent thereto is signed by all Board or committee members and such written consent is filed with the minutes of proceedings. Such consent shall have the same force and effect as a vote at a meeting. Any or all of the stockholders, directors, or committee members may participate in meetings by means of conference telephone or similar communication equipment.

The Bylaws provide that the officers of the corporation shall consist of a President and a Secretary and such other officers or assistant officers, including Chairman of the Board, Vice Presidents and Treasurer, as may be designated and elected by the Board of Directors. One person may simultaneously hold more than one office except the President may not simultaneously hold the office of Secretary.

The following senior persons were duly elected by the Board of Directors on June 24, 2011, and were serving as officers of the Company as of December 31, 2011:

<u>Name:</u>	<u>Title</u>
Mary Jane Bartolotta Fortin	Chairman of the Board
James Arthur Mallon	President and CEO
Jeffrey Howard Carlson	Executive VP, Chief Service and Information Officer
Kyle Lynn Jennings	Executive VP, General Counsel and Secretary
Don Wayne Cummings	Senior VP and Chief Financial Officer
Gregory Alan Hayes	Senior VP and Treasurer
Sharon Kendall Roberson	Senior VP and Chief Operations Officer
Charles Everett Beam	VP and Controller

The Board of Directors may designate, establish and charter such committees as it deems necessary or desirable, each comprised of one or more directors. Committees which exercise powers of the Board of Directors are the executive and investment committees. Members of these committees at the examination date were as follows:

Executive Committee

Don W. Cummings
Mary Jane B. Fortin
Kyle L. Jennings
James A. Mallon

Investment Committee

Robert M. Beuerlein
Don W. Cummings
Mary Jane B. Fortin
Roger E. Hahn
Gregory A. Hayes
Glen D. Keller

HOLDING COMPANY SYSTEM

The Company is a member of an insurance holding company system as defined by TENN. CODE ANN. § 56-11-101, and as such, is subject to the "Insurance Holding Company System Act of 1986," set forth in TENN. CODE ANN. § 56-11-101, *et seq.* The Company is a wholly-owned subsidiary of AGLA, which is a wholly-owned subsidiary of AGC Life. AGC Life is a wholly-owned subsidiary of SunAmerica Financial Group, Inc. which is a wholly-owned subsidiary of the ultimate parent, AIG. AIG is a holding company which, through its subsidiaries, is engaged primarily in a broad range of insurance and insurance related activities in the United States and abroad. AIG's stock is publicly traded on the New York Stock Exchange (Symbol: AIG). An organizational chart is included at the end of this report.

PECUNIARY INTEREST OF OFFICERS AND DIRECTORS

The Company is required to comply with TENN. CODE ANN. § 56-3-103 prohibiting officers and directors of insurance companies from being pecuniarily interested in the investment or disposition of funds of a domestic insurance company. AIG and all its subsidiaries have adopted a Code of Conduct Policy that requires all companies to be in compliance with all laws and regulations that are applicable to its business at all governmental levels. The policy requires that all directors and employees should conduct business of the Company on the highest ethical level and be free from conflicting interests and relationships, and it requires that all directors and management employees report once each year all information required to be reported herein and such other information as

may be relevant to determine the existence or likely development of a significant conflict of interest.

The annual conflict of interest disclosure statements filed by the Company's directors, officers and responsible employees in each year of the examination period were reviewed. No conflicts were noted.

CORPORATE RECORDS

The minutes of meetings of the Company's shareholders, Board of Directors, and committees were reviewed for the period under examination. They were found to be complete as to necessary detail and appear to adequately reflect the acts of the respective bodies. The review of the minutes indicates that all investment transactions were approved by the Board.

FIDELITY BOND AND OTHER INSURANCE

The Company is listed as a named insured on a Financial Institution Bond carried by AIG. Other insurance policies were reviewed and the Company is listed as a named insured on the following insurance coverages maintained by AIG at December 31, 2011:

Fiduciary Liability	Directors and Officers Liability
Employment Practices Liability	Automobile Liability
Commercial General Liability	Terrorism Liability
Workers' Compensation	Umbrella Excess Liability
Cyber Network and Privacy Liability	Property Insurance

The Company's fidelity coverage is in excess of the suggested minimum amount per the *NAIC Financial Condition Examiners Handbook*. The bonds and policies affording the aforementioned coverages were inspected and appear to be in-force as of the date of this examination. All of the above policies were issued by companies licensed to transact business in the State of Tennessee or by authorized surplus lines insurers. Similar coverage was in effect as of the date of this examination report.

EMPLOYEE BENEFITS AND PENSION PLANS

The Company receives certain management, administrative and general services from AIG in accordance with the General Services Agreement that is described later in the report under the heading Agreements with Parent, Subsidiaries and Affiliates. AIG provides its employees and employees of its subsidiaries with life insurance, medical insurance, disability insurance, dental insurance, 401(k) and stock ownership and pension plans.

TERRITORY AND PLAN OF OPERATION

Territory:

The Company is a stock for-profit property insurer licensed to transact business in the District of Columbia and all states except for Alaska, Hawaii, Nevada, New Hampshire, New Jersey, New York and Wyoming. Certificates of Authority granted by the licensed states were reviewed and found to be in force at year-end 2011.

The Company currently has no applications pending for admission to any other states or territories. Premium tax records were reviewed for all states in which the Company writes business and no exceptions were noted.

Plan of Operation:

The Company previously offered basic needs fire and allied lines insurance products through the employee-agents of AGLA, headquartered in Nashville, Tennessee. The Company paid administrative fees to AGLA in return for certain services provided by AGLA.

The Company began non-renewing all of its remaining business in most states beginning in January 2007, with the exception of Louisiana and Georgia. The Company began non-renewals in these two states in March and July 2007, respectively. At year end 2011, the Company had no in-force policies. The Company's remaining operations primarily pertain to the settlement of claims associated with old assumed reinsurance business.

SCHEDULE T – EXHIBIT OF PREMIUMS WRITTEN

<u>State</u>	<u>Licensed? (Yes or No)</u>	<u>Direct Losses Paid</u>	<u>Direct Losses Incurred</u>	<u>Direct Losses Unpaid</u>
Alabama	YES	\$0	\$0	\$7,315
Florida	YES	(2,040)	(13,960)	69,885
Louisiana	YES	0	(29,000)	269,993
Virginia	YES	<u>1,819</u>	<u>1,819</u>	<u>100,000</u>
Total		<u>(\$221)</u>	<u>(\$41,141)</u>	<u>\$447,193</u>

MARKET CONDUCT ACTIVITIES

In accordance with the policy of the TDCI, a market conduct review was made of the Company as of December 31, 2011, in conjunction with this examination. The following items were addressed:

Underwriting and Rating:

The Company is in run-off and has had no open policies since 2007.

Policy Forms and Filings:

The Company has been in run-off since 2007 and has had no new policy forms or filings performed during the period of examination.

Advertising:

The Company has been in run-off since 2007 and has had no advertising performed during the period of examination.

Policyholder Complaints:

The Company maintains a complaint register as required by various state Unfair Trade Practices Acts and the register and the accompanying files are maintained for a minimum of five years in accordance with statutory requirements. The Company's complaint procedures and complaint register were examined in accordance with requirements of TENN. CODE ANN. § 56-8-104-(11) and the NAIC 2011 Market Regulation Handbook and were found to be in full compliance.

A random sample of fifteen (15) Company complaint files was selected for examination. The average complaint processing time was reasonable and in compliance with statutory time limits of various states.

Claims Review:

The Company has been in run-off since 2007. They do not write any new business and only is in the process of closing out old claims. The Company only has 1 claim open, which is an old workers compensation claim with the policyholder located in Virginia. The rest of the Company's claim payments stem from an old assumed reinsurance transaction that Chilington administers. The Company receives a monthly report from Chilington that summarizes all claim activity under the assumed block of reinsurance. The Company uses this report to account for all of that business in the financial statements. The exam team requested and reviewed the monthly report the Company used to perform their 12/31/11 financial statement. We also interviewed the employee at the Company who handles the process of claims payments that Chilington tells her that needs to be paid. She requests back up supporting documents of all payment requests before processing for

payment then receives approval. The exam team did not note any errors or problems during its review of the Company's claims.

LOSS EXPERIENCE

As developed from applicable amounts included in the Company's annual statements filed with the TDCI, the ratios of losses and loss adjustment expenses ("LAE") incurred to earned premiums for the period subject to this examination were as follows:

<u>Year</u>	<u>Losses & LAE Incurred</u>	<u>Earned Premiums</u>	<u>Loss Ratio</u>
2007	\$3,121,090	\$1,756,178	177.7%
2008	3,938,986	36,078	10,918.0%
2009	480,772	(13,039)	N / A
2010	790,329	(4,511)	N / A
2011	<u>1,101,411</u>	<u>4,251</u>	<u>25,909.5%</u>
Total All Years	<u>\$9,432,588</u>	<u>\$1,778,957</u>	<u>530.2%</u>

REINSURANCE AGREEMENTS

The Company did not have any new enacted reinsurance agreements performed during the period of this examination. The Company has approximately three dozen old assumed reinsurance agreements and one old ceded reinsurance agreement. The exam team performed a review of the Company's reinsurance agreements and did not note any problems.

Other Considerations:

All of the Company's significant reinsurance agreements were found to contain such language as recommended by the NAIC and as required for reinsurance credit pursuant to TENN. CODE ANN. § 56-2-207(a)(2). All agreements also appear to effectuate proper transfer of risk in accordance with SSAP No. 61 and NAIC guidelines.

AGREEMENTS WITH PARENT, SUBSIDIARIES AND AFFILIATES

The Company had six (6) agreements with affiliated companies in effect as of December 31, 2011. The following are summaries of the agreements in effect as of this examination date of the Company:

Services and Expense Agreement with AIG:

Effective January 1, 2002, the Company entered into a Service and Expense Agreement with its ultimate parent, AIG. This Agreement replaces the Original Servicing Agreement dated July 31, 1975, with American General Group.

According to the terms and provisions of the Agreement, AIG agrees to provide the Company and its subsidiaries and affiliates of AIG with certain administrative services for its internal operations and processing its insurance business. Such services include managerial and administrative support, equipment, office space, and marketing and product support and such other services as may be required.

The Company has no employees of its own. Services necessary to its business are provided by AIG pursuant to the Agreement. The compensation paid by the Company to AIG shall be paid monthly by an installment advance on the current quarter's billing equal to approximately one-third of the quarter's total billing determined on the basis of previous billings. The amount of the quarterly billing, less installment payments shall be payable upon receipt of the billing by the Companies as per Addendum No. 1, dated May 21, 1975. Transactions under the Agreement for Services were reviewed for compliance with the Agreement and charges appear to be commensurate with services rendered.

The original Service and Expense Agreement was executed on February 1, 1974, and the Company was added by the 28th amendment on January 1, 2002, as were other entities as they were acquired by AIG. On December 28, 2009 other companies were added to the agreement per the latest addendum, number 39.

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 on August 27, 2002. The TDCI approved this Agreement on November 6, 2002.

Administration Services Agreement with Integra:

AGPIC is a party to an Administrative Services Agreement with Integra dated as of December 1, 2002.

The services rendered to the Company by Integra under this contract include such items as data entry, basic policyholder service update and changes and similar items.

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 on November 1, 2002. The TDCI approved this Agreement on November 27, 2002.

Short-Term Investment Pool Participation Agreement with AMG:

Effective January 1, 2002, the Company entered into a Short-Term Investment Pool Participation Agreement with an affiliate, American International Group Global Investment Corporation (AIGGIC), which replaced the prior Investment Manager, American General Investment Management, LLC, (AGIM). Effective March 26, 2010, per the Fifth Amendment, the pool's latest Investment Manager, PineBridge Investments LLC ("PineBridge"), was replaced by AIG Asset Management (U.S.), LLC ("AMG").

The terms and conditions under the Investment Pool Agreement will remain the same. The agreement permits the insurers and other AIG affiliates to invest funds in three short-term pools: a liquidity pool consisting of money market instruments with short maturities, a money market pool consisting of intermediate-term money market instruments; and a securities lending pool consisting of money market instruments with intermediate maturities.

In consideration of the services provided, the Company compensates the investment pool manager, "AMG" per a fee mutually agreed to from time to time by AIG and the companies that are approved by the insurance department of each of the companies' state of domicile, if required". Transactions under the Investment Pool Agreement were reviewed for compliance with the Contract with no exceptions.

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 on December 1, 2009. The TDCI approved this Agreement on December 23, 2009.

Amended and Restated Investment Advisory Agreement with AMG:

The Company's investment manager, PineBridge Investments, LLC (PineBridge), was replaced by AIG Asset Management (U.S.) LLC (AMG) in an Investment Advisory Agreement executed on January 1, 2011. This Agreement provides that AMG manages the Company's assets.

Under the terms of the agreement, the Company is provided investment advisory and management services subject to the guidelines as specified in the agreement. In consideration of the services provided, the Company compensates the investment manager quarterly in arrears at six (6) basis points per annum (or less) of the market value, including cash and accrued interest, of the Portfolio's assets under management as of the final business day of the quarter. Transactions under the Investment Advisory Agreement were reviewed for compliance with the Contract with no exceptions.

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 on January 1, 2011. The TDCI approved this Agreement on January 1, 2011.

Tax Payment Allocation Agreement with AIG:

Pursuant to a Tax Payment Allocation Agreement entered into by AGPIC and AIG effective beginning with the taxable year ending on December 31, 2007, the income of AGPIC is consolidated with the income of AIG and certain of its domestic subsidiaries for the purpose of filing a consolidated federal income tax return. The Tax Allocation Agreement sets forth the manner in which the total consolidated federal income taxes will be allocated to each entity which is part of the consolidated group. Generally, this agreement provides that AIG will not charge AGPIC a greater portion of the consolidated tax liability than would have been paid by AGPIC if it had filed a separate return. Also, AIG agrees to reimburse AGPIC for any tax benefits arising out of net losses within 90 days after the filing of the consolidated tax return for the year in which such losses are used.

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 on July 1, 2007. The TDCI approved this Agreement on July 16, 2007.

Memorandum of Understanding Agreement with AGLA:

Effective January 1, 1994, the Company is also a party to a Memorandum of Understanding Agreement between itself and AGLA whereby AGLA's sales personnel will issue and service insurance policies on behalf of the Company. In return, the Company agrees to "pay AGLA for its services an amount equal to ten percent (10%) of Insurance Revenues [premiums collected less returns]."

This Memorandum which was addressed in the previous examination is an "informal interpretation of one aspect of the services that are to be provided under the terms and conditions of the Servicing Agreement".

The Agreement was determined to satisfy the requirements of TENN. CODE ANN. § 56-11-106(a)(1). The Company filed this Agreement for approval by the Commissioner as required by TENN. CODE ANN. § 56-11-106 and received approval on January 1, 2004.

LITIGATION AND CONTINGENT LIABILITIES

During the period of examination and as of December 31, 2011, the Company is a party to various pending legal proceedings arising in the ordinary course of business. Based in part upon the opinion of its counsel as to the ultimate disposition of such lawsuits and claims, Company management believes that the liability, if any, resulting from the disposition of such proceedings will not be material to the Company's financial condition or results of operations.

STATUTORY DEPOSITS

In compliance with statutory and other requirements, the Company maintained deposits with the named jurisdictions or custodians as of December 31, 2011.

The following are deposits with states where special deposits are for the benefit of all policyholders, claimants, and creditors of the Company:

<u>Jurisdiction</u>	<u>Description of Security</u>	<u>Book/Adjusted Carrying Value</u>	<u>Fair Value</u>	<u>Par Value</u>
Tennessee - Department of Insurance	US Treasury Bonds 5.250%, Due 11-15-2028 CUSIP# 912810FF0	\$116,877	\$151,649	\$110,000
	US Treasury Bonds 4.500%, Due 05-15-2017 CUSIP# 912828GS3	128,260	154,211	130,000
	US Treasury Notes 3.625%, Due 05-15-2013 CUSIP# 912828BA7	514,877	544,211	520,000
	US Treasury Notes 4.500%, Due 04-30-2012 CUSIP# 912828GQ7	<u>1,698,945</u>	<u>1,724,505</u>	<u>1,700,000</u>
Sub-Total		\$2,458,959	\$2,574,576	\$2,460,000

The following are deposits with jurisdictions where special deposits are **not** for the benefit of all policyholders, claimants, and creditors of the Company:

<u>Jurisdiction</u>	<u>Description of Security</u>	<u>Book/Adjusted Carrying Value</u>	<u>Fair Value</u>	<u>Par Value</u>
Florida - Department of Insurance	US Treasury Bonds 3.625%, Due 05-15-2013 CUSIP# 912828BA7	\$415,862	\$439,555	\$420,000
	US Treasury Notes 5.00%, Due 08-01-2022 CUSIP# 64966CY62	148,415	163,715	150,000
Georgia - Department of Insurance	US Treasury Bonds 5.250%, Due 11-15-2028 CUSIP# 912810FFO	38,251	49,631	36,000

<u>Jurisdiction</u>	<u>Description of Security</u>	<u>Book/Adjusted Carrying Value</u>	<u>Fair Value</u>	<u>Par Value</u>
Georgia - Department of Insurance	US Treasury Bonds 5.375%, Due 02-15-2031 CUSIP# 912810FP8	34,723	49,863	35,000
New Mexico - Department of Insurance	US Treasury Notes 5.250%, Due 02-15-2029 CUSIP# 912810FG8	49,682	69,083	50,000
	US Treasury Notes 3.625%, Due 05-15-2013 CUSIP# 912828BA7	267,340	282,571	270,000
	Los Angeles, CA GO 5.000%, Due 07-01-2025 CUSIP# 544644M61	51,077	53,753	50,000
North Carolina - Department of Insurance	US Treasury Bonds 4.750%, Due 02-15-2037 CUSIP# 912810PT9	83,951	115,427	85,000
	US Treasury Notes 3.625%, Due 05-15-2013 CUSIP# 912828BA7	297,045	313,968	300,000
Oregon - Department of Insurance	US Treasury Bonds 3.625%, Due 05-15-2013 CUSIP# 912828BA7	405,961	429,090	410,000
South Carolina - Department of Insurance	US Treasury Bonds 5.25%, Due 11-15-2028 CUSIP# 912810FF0	21,250	27,573	20,000
	US Treasury Note 3.625%, Due 05-15-2013 CUSIP# 912828BA7	128,719	136,053	130,000
	US Treasury Bonds 4.75%, Due 02-15-2037 CUSIP# 912810PT9	98,766	135,797	100,000
Texas - Department of Insurance	US Treasury Note 3.625%, Due 05-15-2013 CUSIP# 912828BA7	49,507	52,328	50,000

<u>Jurisdiction</u>	<u>Description of Security</u>	<u>Book/Adjusted Carrying Value</u>	<u>Fair Value</u>	<u>Par Value</u>
Virginia - Department of Insurance	US Treasury Notes 3.625%, Due 05-15-2013 CUSIP# 912828BA7	311,897	329,666	315,000
	New York, NY GO 3.625%, Due 08-01-2022 CUSIP# 64966CY62	<u>197,886</u>	<u>218,286</u>	<u>200,000</u>
	Sub-Total	<u>2,600,332</u>	<u>2,866,358</u>	<u>2,621,000</u>
	Grand-Total	<u>\$5,059,291</u>	<u>\$5,440,934</u>	<u>\$5,081,000</u>

Deposits with said jurisdictions or custodians were verified by direct correspondence with the custodians of such deposits.

Tennessee Statutes provide that if an insurance company maintains a special deposit in another state that is held for the benefit of only that state's policyholders and that deposit exceeds the Company's liabilities for that state's policyholders, the excess shall be reported as a non-admitted asset. At December 31, 2011, the Company reported a non-admitted statutory deposit amount of \$2,403,855 as a result of excess special deposits in several states. The examiners agreed with the Company's calculation of its non-admitted statutory deposit amount and accepted it for this examination.

ACCOUNTS AND RECORDS

TENN. COMP. R. & REGS. § 0780-01-65-.08(4), states that no partner or other person responsible for rendering a report by a certified public accounting firm may act in that capacity for more than five (5) consecutive years. The Company is audited annually by PricewaterhouseCoopers, LLP, and is in compliance with this regulation.

During the course of the examination, accounts were verified by various tests and procedures deemed necessary to confirm values for assets and liabilities appearing in the Company's financial statements. All of the Company's investment securities were confirmed with the custodian of such securities as of the date of this examination. All annual statements for the period under examination were reviewed for completeness and adequacy of disclosure. The Company's risk-based capital filings were reviewed and a sample was tested for correctness. These test checks and reviews revealed no material discrepancies.

The Company's books and records are located in Nashville, Tennessee.

SUBSEQUENT EVENTS

Company Acquired by White Mountains Solutions on November 21, 2012:

On July 23, 2012, White Mountains Solutions Holding Company (White Mountains Solutions), a Connecticut corporation and wholly-owned indirect subsidiary of White Mountains Insurance Group, Ltd. (WMIG) submitted a plan to acquire control of the Company by purchasing one hundred percent (100%) of the Company's issued and outstanding shares of stock from AGLA, the Company's parent. In addition to the TDCI's approval and authorization of the stock purchase, White Mountains Solutions also requested that the TDCI approve and authorize the following post-closing transactions related to the sale of the Company:

1. Approve a Charter Amendment of AGPIC which will reduce the par value of the common stock of the Company from \$100 per share to \$10 per share;
2. Approve an extraordinary dividend in the amount of \$10 million from the Company to White Mountains Solutions;
3. Approve the following intercompany agreements with affiliates of the Applicants which are a Tax Allocation Agreement, an Amended and Restated Expense Allocation Agreement, and an Investment Management Agreement

In the Company's acquisition plan submitted by White Mountains Solutions they outlined the future plans for AGPIC. White Mountains Solutions stated they will continue to cause the Company to run-off the Company's liabilities in an orderly manner, consistent with the Company's contractual obligations to its policyholders, and will continue to cause the Company to meet its ongoing regulatory and statutory financial reporting requirements. They have no plans to cause the Company to commence underwriting new business following the closing without the prior approval of the Commissioner. They have no plans to liquidate the Company, sell any asset of the Company, or merge the Company with any person or persons.

Following the closing, White Mountains Solutions intends for employees of affiliates of WMIG, under the oversight and guidance of the new Company directors and officers, to manage the daily affairs of the Company. They anticipate that such employees will operate primarily from WMIG offices in the State of Connecticut and New York.

The TDCI by Order Approving Plan of Acquisition approved the sale of the Company to White Mountains Solutions on November 21, 2012.

During the examination, the examiners performed a review for subsequent events and did not note any such events that required additional disclosure in this examination report, other than the acquisition described above. Our review confirmed the Company's disclosures in its 2011 Annual Statement and in its Letter of Representation signed at the conclusion of this examination, that they were not aware of any events subsequent to December 31, 2011 that could have a material effect on its financial condition.

Financial Statement

There follows a statement of assets, liabilities and a statement of income as of December 31, 2011, together with a reconciliation of capital and surplus for the period under review, as established by this examination.

	<u>Assets</u>	<u>Non-Admitted Assets as a Result of the Exam</u>	<u>Net Admitted Assets</u>
Bonds	\$29,618,750		\$29,618,750
Cash and short-term investments	6,082,102		6,082,102
Receivables for securities	7,127		7,127
Investment income due and accrued	290,593		290,593
Reinsurance:			
Amounts recoverable from reinsurers	2,500		2,500
Funds held by or deposited with reinsured companies	22,998		22,998
Current federal income tax recoverable	186,824		186,824
Totals	<u>\$36,210,894</u>	<u>\$0</u>	<u>\$36,210,894</u>

Liabilities, Surplus and Other Funds

Losses		\$12,813,039
Reinsurance payable on paid losses and loss adjustment expenses		68,922
Loss adjustment expenses		2,335,058
Other expenses		38,400
Taxes, licenses and fees		223,703
Ceded reinsurance premiums payable		214
Payable to parent, subsidiaries and affiliates		48,499
Payable for securities		746
Aggregate write-ins for liabilities		<u>58,115</u>
 Total Liabilities		 \$15,586,696
 Common capital stock	\$17,574,100	
Gross paid in and contributed surplus	2,939,144	
Unassigned funds (surplus)	<u>110,954</u>	
 Surplus as Regards Policyholders		 <u>20,624,198</u>
 Totals		 <u>\$36,210,894</u>

Statement of Income

UNDERWRITING INCOME:

Premiums earned		\$4,251
Losses incurred	\$884,605	
Loss adjustment expenses incurred	216,806	
Other underwriting expenses incurred	226,513	
Total underwriting deductions		<u>1,327,924</u>
Net Underwriting Gain or (Loss)		(\$1,323,673)

INVESTMENT INCOME:

Net investment income earned	\$1,268,486	
Net realized capital gains or (losses)	(8,228)	
Net Investment Gain or (Loss)		<u>1,260,258</u>
Net income before dividends to policyholders, after capital gains tax and before all other federal income taxes		(\$63,415)
Dividends to policyholders		<u>0</u>
Net income after dividends to policyholders, after capital gains tax and before all other federal income taxes		(\$63,415)
Federal income taxes incurred		<u>125,848</u>
Net Income		<u>(\$189,263)</u>

Capital and Surplus Account

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>
Surplus as Regards Policyholders December 31, previous year	\$1,471,717	\$52,518,477	\$53,030,333	\$20,530,488	\$20,783,188
Net income or (loss)	\$1,416,886	\$516,187	\$2,637,879	\$712,864	(\$189,263)
Change in net deferred income tax	(8,462)	(45,047)	876,732	(1,963,109)	799,237
Change in non-admitted assets	(361,895)	39,055	(2,031,700)	2,171,825	(768,964)
Change in provision for reinsurance	231	1,661	-0-	-0-	-0-
Dividends to stockholders	-0-	-0-	(34,000,000)	-0-	-0-
Aggregate write-ins for gains and losses in surplus	-0-	-0-	17,244	(668,880)	-0-
Net change in surplus as regards policyholders for the year	\$1,046,760	\$511,856	(\$32,499,845)	\$252,700	(\$158,990)
Surplus as Regards Policyholders December 31, current year	\$2,518,477	\$53,030,333	\$20,530,488	\$20,783,188	\$20,624,198

**ANALYSIS OF CHANGES IN FINANCIAL STATEMENT AND COMMENTS
RESULTING FROM EXAMINATION**

Total Surplus as Regards Policyholders: \$20,624,198

Total surplus as regards policyholders as established by this examination is the same as what was reported by the Company in its December 31, 2011, Annual Statement. There were no changes made to any asset or liability items as a result of our examination as performed as of December 31, 2011.

TENN. CODE ANN. §§ 56-2-114 and 115 require an insurer of this Company's type to maintain a minimum capital and surplus of at least two million dollars (\$2,000,000). Therefore, the Company as of December 31, 2011, for this examination does maintain capital and surplus in excess of the amounts required per Tennessee Statutes.

COMMENTS AND RECOMMENDATIONS

The following list presents a summary of comments and recommendations noted in this report:

Comments:

There were no comments noted during the completion of this examination.

Recommendations:

There were no recommendations noted during the completion of this examination.

CONCLUSION

The customary insurance examination practices and procedures, as promulgated by the NAIC have been followed in connection with the verification and valuation of assets and the determination of liabilities of American General Property Insurance Company located in Nashville, Tennessee.

In such manner, it was found that as of December 31, 2011, the Company had admitted assets of \$36,210,894 and liabilities, exclusive of surplus, of \$15,586,696. Thus, there existed for the additional protection of the policyholders, the amount of \$20,624,198 in the form of common capital stock, gross paid in and contributed surplus, and unassigned funds.

The courteous cooperation of the officers and employees of the Company, extended during the course of the examination, is hereby acknowledged.

In addition to the undersigned, Greg Taylor, CFE, and Vince Dyal, CFE, zone examiners representing the Delaware Insurance Department, participated in the work of this examination.

In addition to the undersigned, Greg Wilson, FCAS, MAAA, and Wes Campbell, FSA, MAAA, of the contracting actuarial firm, Lewis & Ellis, Inc., Richardson, Texas, participated in the work of this examination.

Respectfully submitted,



A. Jay Uselton, CFE
Examiner-in-Charge
State of Tennessee
Southeastern Zone, NAIC



Donnie R. Nicholson
Insurance Examiner, III
State of Tennessee
Southeastern Zone, NAIC

EXAMINATION AFFIDAVIT

The undersigned deposes and says that he has duly executed the attached examination report of American General Property Insurance Company located in Nashville, Tennessee dated March 15, 2013, and made as of December 31, 2011, on behalf of the Tennessee Department of Commerce and Insurance. Deponent further says he is familiar with such instrument and the contents thereof, and the facts therein set forth are true to the best of his knowledge, information and belief.



A. Jay Uselton, CFE
Examiner-in-Charge
State of Tennessee
Southeastern Zone, NAIC

County Davidson

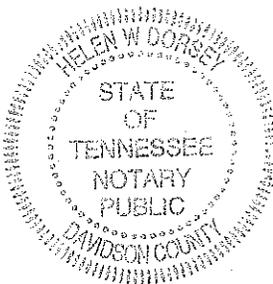
State Tennessee

Subscribed and sworn to before me
this 15th day of
March, 2013

Helen W. Dorsey
(NOTARY)

My Commission Expires

03/03/2014



American International Group, Inc.
SCHEDULE Y- Part 1 Organizational Chart
2011

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES, PARTNERSHIPS AND ANY SUBSIDIARIES OF PARTNERSHIPS, TRUSTS, FUNDS, OR BRANCHES.

No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
1	0		United States Department of the Treasury	US	-		0.00	0.00
2	0	00124	American International Group, Inc.	US	-	13-2692361	76.61	0.00
3	1	-	AIG R, Inc.	US	-	13-3923513	0.10	100.00
4	1	-	AIG Global Services, Inc.	US	-	02-0307338	100.00	100.00
5	2	-	American International Group Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
6	3	-	AIG Systems K.K.	JP	-	00-0000000	100.00	100.00
7	2	-	AIG Global Services (Malaysia) Sdn. Bhd.	MY	-	00-0000000	100.00	100.00
8	3	-	AIG Overseas Pool LLC	US	-	27-4602464	7.20	100.00
9	2	-	AIG Offshore Systems Services, Inc.	US	-	03-0426160	100.00	100.00
10	1	-	United Guaranty Corporation	US	-	13-3082127	100.00	100.00
11	2	16667	United Guaranty Residential Insurance Company of North Carolina	US	NC	56-0769396	100.00	100.00
12	3	18573	United Guaranty Residential Insurance Company	US	NC	42-0885398	24.97	100.00
13	4	40525	United Guaranty Credit Insurance Company	US	NC	56-1307714	100.00	100.00
14	4	16659	United Guaranty Commercial Insurance Company of North Carolina	US	NC	56-0989041	100.00	100.00
15	4	26999	United Guaranty Mortgage Indemnity Company	US	NC	42-0994560	100.00	100.00
16	4	13694	First Mortgage Insurance Company	US	NC	27-0550064	100.00	100.00
17	2	-	United Guaranty Services, Inc.	US	-	56-1273576	100.00	100.00
18	3	-	AIG United Guaranty Mexico, S.A.	MX	-	00-0000000	0.00	100.00
19	3	-	United Guaranty Servicios Administrativos, S. de R.L. de C.V.	MX	-	00-0000000	0.04	100.00
20	2	11715	United Guaranty Insurance Company	US	NC	56-1796793	100.00	100.00
21	2	11740	United Guaranty Mortgage Insurance Company of North Carolina	US	NC	56-1790796	100.00	100.00
22	2	11685	United Guaranty Mortgage Insurance Company	US	NC	56-1790794	100.00	100.00
23	2	11463	United Guaranty Partners Insurance Company	US	VT	03-0358903	100.00	100.00
24	2	-	AIG United Guaranty, Sociedade Unida	ES	-	00-0000000	100.00	100.00
25	2	-	AIG United Guaranty Re Limited	IE	-	00-0000000	100.00	100.00
26	2	-	AIG United Guaranty Insurance (Asia) Limited	HK	-	00-0000000	100.00	100.00
27	2	-	AIG United Guaranty Agenzia di Assicurazione S.R.L.	IT	-	00-0000000	100.00	100.00
28	2	-	AIG Mortgage Risk Solutions Pty Ltd	AU	-	00-0000000	100.00	100.00
29	2	18673	United Guaranty Residential Insurance Company	US	NC	42-0885398	75.07	100.00
30	3	40525	United Guaranty Credit Insurance Company	US	NC	56-1307714	100.00	100.00
31	3	16659	United Guaranty Commercial Insurance Company of North Carolina	US	NC	56-0989041	100.00	100.00
32	3	26999	United Guaranty Mortgage Indemnity Company	US	NC	42-0994560	100.00	100.00
33	3	13694	First Mortgage Insurance Company	US	NC	27-0550064	100.00	100.00
34	2	-	United Guaranty Servicios Administrativos, S. de R.L. de C.V.	MX	-	00-0000000	99.96	100.00
35	2	-	AIG United Guaranty Mexico, S.A.	MX	-	00-0000000	100.00	100.00
36	1	-	American International Facilities Management, Inc.	US	-	13-3338893	100.00	100.00
37	1	-	AIG Life Insurance Company (Switzerland) Ltd.	CH	-	00-0000000	100.00	100.00
38	1	-	AIG Funding, Inc.	US	-	13-8356994	100.00	100.00
39	2	-	AIG Overseas Pool LLC	US	-	27-4602464	0.00	100.00
40	1	-	AIG Financial Products Corp.	US	-	13-3389410	100.00	100.00
41	2	-	Elgbright Investment Limited	HK	-	00-0000000	10.00	100.00
42	2	-	AIG Financial Securities Corp.	US	-	13-3399428	100.00	100.00
43	2	-	AIG Matched Funding Corp.	US	-	13-3472329	100.00	100.00
44	3	-	Banque AIG S.A.	FR	-	96-0339107	10.00	100.00
45	2	-	AIG Financial Products (Jersey) Limited	JE	-	96-0356580	100.00	100.00
46	2	-	AIG-FF Matched Funding Corp.	US	-	13-3592317	100.00	100.00
47	2	-	AIG-FF Capital Preservation Corp.	US	-	13-3647776	100.00	100.00
48	3	-	Flarebright Investment Limited	HK	-	96-0381903	100.00	100.00
49	3	-	Italoe s.r.l.	IT	-	00-0000000	11.00	100.00
50	2	-	AIG-FF Investment Company (Bermuda) Limited	BM	-	00-0000000	100.00	100.00
51	3	-	AIG-FF Special Finance (Cayman) Limited	KY	-	00-0000000	100.00	100.00
52	3	-	AIG-FF Funding (Cayman) Limited	KY	-	96-0359403	100.00	100.00
53	2	-	AIG Financial Products Hong Kong Limited	HK	-	00-0000000	100.00	100.00
54	3	-	AIG Financial Products (International) Limited	HK	-	96-0507176	100.00	100.00
55	3	-	Elgbright Investment Limited	HK	-	00-0000000	90.00	100.00
56	2	-	AIG-FF Broadgate Limited	GB	-	96-0400610	100.00	100.00
57	2	-	AIG-FF Pinnacle Holdings Corp.	US	-	13-3609669	100.00	100.00
58	3	-	Maitengrove Finance Company	IE	-	96-0397787	1.00	100.00
59	3	-	Maitengrove Finance Corp.	KY	-	13-3909089	100.00	100.00
60	4	-	Maitengrove Finance Company	IE	-	96-0397787	99.00	100.00
61	3	-	Wilfongrove Finance Company Limited	KY	-	75-3028180	100.00	100.00
62	3	-	Parishmon LLC	US	-	00-0000000	100.00	100.00
63	3	-	VPP Holdings I LLC	US	-	85-1058482	100.00	100.00
64	3	-	VPP Holdings II LLC	US	-	38-3723990	100.00	100.00
65	2	-	Spicer Holding Corp.	US	-	13-9924014	100.00	100.00
66	3	-	Spicer Energy LLC	US	-	06-1579472	100.00	100.00
67	4	-	Spicer Energy II LLC	US	-	06-1582109	1.70	51.79
68	2	-	NF Seven (Cayman) Limited	KY	-	00-0000000	100.00	100.00
69	2	-	AIG-FF Structured Finance (Cayman) Limited	KY	-	96-0351259	100.00	100.00
70	2	-	SI Holding Inc.	CN	-	00-0000000	100.00	100.00
71	2	-	AIG Financial Products (Netherlands) B.V.	NL	-	00-0000000	100.00	100.00
72	2	-	Amber Holding Corp.	US	-	06-1588357	100.00	100.00
73	3	-	Spicer Energy II LLC	US	-	06-1592109	25.39	51.79
74	2	-	Applewood Funding Corp.	US	-	06-1589371	100.00	100.00
75	2	-	Peachwood, LLC	US	-	00-0000000	100.00	100.00
76	2	-	Plumwood, LLC	US	-	00-0000000	100.00	100.00
77	3	-	Eastcheap Investments (Cayman) Limited	KY	-	96-0562961	100.00	100.00
78	2	-	Peachwood, LLC	US	-	00-0000000	100.00	100.00

American International Group, Inc.
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2011

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
79	2	-	AIG-FF Capital Funding Corp.	US	-	06-1633460	100.00	100.00
80	2	-	Yellowwood Investments LLC	US	-	14-1950540	100.00	100.00
81	2	-	Gibraltar Investments	GB	-	98-0383159	100.00	100.00
82	2	-	Webotuck Corp.	US	-	61-1436766	100.00	100.00
83	2	-	AIG-FF Private Funding (Cayman) Limited	KY	-	98-0437674	100.00	100.00
84	2	-	Orangewood Investments LLC	US	-	42-1683860	100.00	100.00
85	2	-	Highfield Holding Corp.	US	-	36-4560121	100.00	100.00
86	2	-	Cherrywood Investments LLC	US	-	25-1924177	100.00	100.00
87	2	-	Iris Energy Holding GP LLC	US	-	74-3169761	100.00	100.00
88	2	-	Iris Energy Holding LP LLC	US	-	06-1548187	100.00	100.00
89	2	-	Blackbird Investments LLC	US	-	14-1944460	100.00	100.00
90	2	-	Blackbird Investments LLC	US	-	74-3190767	100.00	100.00
91	2	-	Bluewood Investments LLC	US	-	83-0464948	100.00	100.00
92	2	-	Metropolis I, LLC	US	-	90-0603202	100.00	100.00
93	2	-	AIG-FF Matched Funding (Ireland) public limited company	IE	-	00-0000000	100.00	100.00
94	2	-	Italoa s.r.l.	IT	-	00-0000000	89.00	100.00
95	2	-	Banque AIG S.A.	FR	-	98-0339107	90.00	100.00
96	1	-	Equitable Investment Company (Hong Kong) Ltd.	VG	-	00-0000000	100.00	100.00
97	2	-	Realty Management Berhad	MY	-	00-0000000	100.00	100.00
98	2	-	SEA Insurance Sandifon Berhad	BN	-	00-0000000	100.00	100.00
99	2	-	SEA Insurance Co. Limited	PG	-	00-0000000	100.00	100.00
100	1	-	Ritchbach, LLC	US	-	84-1537571	100.00	100.00
101	1	-	AIG Trading Group Inc.	US	-	04-1360206	100.00	100.00
102	2	-	AIG International Inc.	US	-	06-1381519	100.00	100.00
103	3	-	AIG International Holdings Limited	GB	-	00-0000000	100.00	100.00
104	4	-	AIG International Limited	GB	-	00-0000000	100.00	100.00
105	4	-	AIG Capital Management Limited	GB	-	00-0000000	100.00	100.00
106	3	-	Chartis Kazakhstan Insurance Company Joint Stock Company	KZ	-	00-0000000	100.00	100.00
107	1	-	American Security Life Insurance Company, Ltd.	LI	-	00-0000000	100.00	100.00
108	1	-	AIG S, Inc.	US	-	13-3987232	100.00	100.00
109	2	-	AIG R, Inc.	US	-	13-3923513	99.80	100.00
110	1	-	Steppe Securities, L.L.C.	UA	-	00-0000000	100.00	100.00
111	2	-	Private Joint Stock Company "Insurance Company "Chartis Ukraine"	UA	-	00-0000000	5.73	99.93
112	1	-	AIG Credit (Europe) Corporation	US	-	52-1095752	100.00	100.00
113	2	-	AIG Finanzas, Sociedad Anonima de Credito Hipotecario	ES	-	00-0000000	100.00	100.00
114	3	-	G.T.A. Finanzas, S.L.	ES	-	00-0000000	51.00	51.00
115	1	-	AIG Releasat, Inc.	US	-	51-0381836	100.00	100.00
116	1	-	AIG BG Hedger LLC	US	-	30-0576924	100.00	100.00
117	1	-	SAT Deferred Compensation Holdings, Inc.	US	-	13-1045335	100.00	100.00
118	1	-	SAPG Retirement Services, Int.	US	-	85-4715639	100.00	100.00
119	2	69256	SunAmerica Life Insurance Company	US	AZ	52-0502540	100.00	100.00
120	3	-	SunAmerica Investments, Inc.	US	-	52-1128427	100.00	100.00
121	4	-	AIGRS Real Estate and Office Administration, Inc.	US	-	95-4334844	100.00	100.00
122	4	-	SunAmerica Affordable Housing Partners, Inc.	US	-	95-4334841	100.00	100.00
123	5	-	Omni SAHP Corp.	US	-	91-2102920	100.00	100.00
124	5	-	SLP Housing VI, LLC	US	-	88-0506749	100.00	100.00
125	5	-	SLP Housing VII, LLC	US	-	72-1579887	100.00	100.00
126	4	-	SunAmerica Mortgages, Inc.	US	-	95-4614649	100.00	100.00
127	4	-	SLP Housing I LLC	US	-	88-0406387	100.00	100.00
128	4	-	SLP Housing II LLC	US	-	88-0406388	100.00	100.00
129	4	-	SLP Housing III LLC	US	-	88-0406390	100.00	100.00
130	4	-	AIG Advisor Group, Inc.	US	-	86-0623354	100.00	100.00
131	5	-	Financial Service Corporation	US	-	58-1842822	100.00	100.00
132	6	-	FSC Securities Corporation	US	-	58-1288674	100.00	100.00
133	6	-	FSC Agency, Inc.	US	-	58-1152673	100.00	100.00
134	7	-	Fordright Agency of Ohio, Inc.	US	-	58-1269024	100.00	100.00
135	5	-	Royal Alliance Associates, Inc.	US	-	93-0987232	100.00	100.00
136	6	-	Royal Alliance Insurance Agency of Massachusetts, Inc.	US	-	04-3146063	100.00	100.00
137	6	-	Royal Alliance Insurance Agency of Montana, Inc.	US	-	81-0495307	100.00	100.00
138	6	-	Royal Alliance Insurance Agency of Georgia, Inc.	US	-	93-0987232	100.00	100.00
139	5	-	SagePoint Financial, Inc.	US	-	20-1741784	100.00	100.00
140	5	-	Vision2020 Wealth Management Corp.	US	-	27-2949512	100.00	100.00
141	4	-	SLP Housing IV LLC	US	-	88-0426636	100.00	100.00
142	4	-	SLP Housing V LLC	US	-	88-0426635	100.00	100.00
143	5	-	SAP-MGSHA LLC	US	-	74-3048105	100.00	100.00
144	5	-	SAP-MBA LLC	US	-	74-3048112	99.00	99.00
145	5	-	SAP-Yarco LLC	US	-	74-3048141	99.00	99.00
146	4	-	SunAmerica Investments (Cayman)	KY	-	00-0000000	100.00	100.00
147	3	60941	SunAmerica Annuity and Life Assurance Company	US	AZ	86-0188983	100.00	100.00
148	4	-	SunAmerica Asset Management Corp.	US	-	13-3127860	100.00	100.00
149	5	-	SunAmerica Capital Services, Inc.	US	-	13-3140916	100.00	100.00
150	5	-	SunAmerica Fund Services, Inc.	US	-	13-3496943	100.00	100.00
151	3	-	SAL Investment Group, Inc.	US	-	95-4494275	100.00	100.00
152	3	-	SA Affordable Housing, LLC	US	-	95-4816953	100.00	100.00
153	4	-	SAP MOT - SC LLC	US	-	27-3585905	100.00	100.00
154	4	-	SunAmerica Missouri Investors I, LLC	US	-	27-4820543	100.00	100.00
155	4	-	SunAmerica Georgia Investors I, LLC	US	-	45-3954021	100.00	100.00
156	4	-	SAP GA I - SC LLC	US	-	45-3953974	100.00	100.00

American International Group, Inc.
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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
157	3	-	U G Corporation	US	-	58-1225738	100.00	100.00
158	3	-	Five Long Island Properties, LLC	US	-	57-1177412	100.00	100.00
159	3	-	Sun Quorum LLC	US	-	75-2617867	88.75	88.75
160	2	-	SA Investment Group, Inc.	US	-	95-4454293	100.00	100.00
161	3	-	Solus Hotel Portfolio Holding Company, LLC	US	-	95-4611171	1.00	85.00
162	4	-	Solus Quorum Tampa, LLC	US	-	00-0000000	100.00	85.00
163	2	-	SumAmerica Affordable Housing Finance Corp.	US	-	99-1217823	100.00	100.00
164	2	-	Tierra Vista SAHP Corp.	US	-	58-2328291	100.00	100.00
165	2	-	SAHP GP Corp.	US	-	95-4683358	100.00	100.00
166	2	-	Forest SAHP Corp.	US	-	95-4651254	100.00	100.00
167	2	-	Grand Savannah SAHP Corp.	US	-	95-4651258	100.00	100.00
168	2	-	Prairie SAHP Corp.	US	-	95-4659416	100.00	100.00
169	3	-	Shiloh Glen GP, LLC	US	-	80-0002818	100.00	100.00
170	2	-	DILLSAHP Corp.	US	-	91-1913392	100.00	100.00
171	2	-	Charleston Bay SAHP Corp.	US	-	91-1913391	100.00	100.00
172	2	-	SubGen NY, Inc.	US	-	95-5684707	100.00	100.00
173	2	-	SCSP Corp.	US	-	80-0000580	100.00	100.00
174	2	-	MH Enhancement, LLC	US	-	72-1576892	100.00	100.00
175	2	-	SAHP-Chancefor II, LLC	US	-	70-5105370	100.00	100.00
176	2	-	Solus Hotel Portfolio Holding Company, LLC	US	-	95-4611171	84.00	85.00
177	3	-	Solus Quorum Tampa, LLC	US	-	00-0000000	100.00	85.00
178	1	-	AIG EOM, Inc.	US	-	57-2219152	100.00	100.00
179	1	-	AIG Federal Savings Bank	US	-	51-0396365	100.00	100.00
180	1	-	AIG Financial Advisor Services, Inc.	US	-	13-4141054	100.00	100.00
181	2	-	AIG Global Investment (Luxembourg) S.A.	LU	-	00-0000000	100.00	100.00
182	1	-	Charis Bonfire Corporation	US	-	13-4152249	100.00	100.00
183	2	-	Principals Limited	GB	-	00-0000000	100.00	100.00
184	3	-	Principals Limited	GB	-	00-0000000	100.00	100.00
185	1	-	AIG Capital Corporation	US	-	60-0001373	100.00	100.00
186	2	-	AIG Global Asset Management Company (India) Private Limited	IN	-	00-0000000	0.01	99.99
187	2	-	AIG Trustee Company (India) Private Limited	IN	-	00-0000000	0.01	99.99
188	2	-	AIG Portfolio Solutions (Europe) Limited	GB	-	00-0000000	100.00	100.00
189	2	-	International Lease Finance Corporation	US	-	22-3089110	100.00	100.00
190	3	-	International Lease Finance Corporation, Ltd.	BM	-	98-0120060	100.00	100.00
191	3	-	ILFC (Bermuda) III, Ltd.	BM	-	00-0000000	100.00	100.00
192	3	-	Interlease Aircraft Trading Corporation	US	-	95-4401741	100.00	100.00
193	3	-	Interlease Management Corporation	US	-	95-2981474	100.00	100.00
194	3	-	ILFC Ireland Limited	IE	-	98-0415543	100.00	100.00
195	4	-	ILFC Aircraft 32A-1903 Limited	IE	-	98-0695512	100.00	100.00
196	4	-	ILFC Aircraft 32A-2279 Limited	IE	-	99-0365219	100.00	100.00
197	4	-	ILFC Aircraft 32A-4619 Limited	IE	-	98-0697901	100.00	100.00
198	4	-	ILFC Aircraft 73B-29908 Limited	IE	-	32-0380717	100.00	100.00
199	4	-	ILFC Aircraft 73B-29368 Limited	IE	-	98-0705646	100.00	100.00
200	4	-	ILFC Aircraft 73B-29369 Limited	IE	-	98-0705642	100.00	100.00
201	4	-	ILFC Aircraft 73B-29656 Limited	IE	-	98-0705454	100.00	100.00
202	4	-	ILFC Aircraft 73B-30701 Limited	IE	-	98-0705449	100.00	100.00
203	4	-	ILFC Aircraft 73B-28261 Limited	IE	-	98-0705597	100.00	100.00
204	4	-	ILFC Aircraft 73B-29344 Limited	IE	-	30-0696069	100.00	100.00
205	4	-	ILFC Aircraft 32A-2797 Limited	IE	-	62-6405269	100.00	100.00
206	4	-	ILFC SINGAPORE PTE. LTD.	SG	-	61-1659597	100.00	100.00
207	3	-	ILFC (Bermuda) 5, Ltd.	BM	-	00-0000000	100.00	100.00
208	4	-	ILFC (Bermuda) 4, Ltd.	BM	-	00-0000000	100.00	100.00
209	4	-	ILFC (Bermuda) 6, Ltd.	BM	-	00-0000000	100.00	100.00
210	4	-	ILFC (Bermuda) 7, Ltd.	BM	-	00-0000000	100.00	100.00
211	3	-	Aircraft SPC-3, Inc.	US	-	95-4490883	100.00	100.00
212	4	-	ILFC Dover, Inc.	US	-	13-3884649	100.00	100.00
213	4	-	CABREA, Inc.	US	-	13-3910448	100.00	100.00
214	4	-	ILFC Volare, Inc.	US	-	94-3288820	100.00	100.00
215	3	-	ILFC Ireland 3 Limited	IE	-	98-0415545	100.00	100.00
216	4	-	ILFC Ireland 2 Limited	IE	-	98-0415544	100.00	100.00
217	3	-	Aircraft SPC-4, Inc.	US	-	13-3884686	100.00	100.00
218	3	-	ILFC Flugzeugverwaltungs GmbH	DE	-	00-0000000	100.00	100.00
219	3	-	ILFC Aviation Consulting, Inc.	US	-	94-3288826	100.00	100.00
220	3	-	Aircraft SPC-8, Inc.	US	-	94-3288827	100.00	100.00
221	3	-	Aircraft SPC-9, Inc.	US	-	95-4684505	100.00	100.00
222	4	-	Storm Leasing Limited	BM	-	98-0306673	100.00	100.00
223	5	-	Callope Limited	IE	-	98-0415546	100.00	100.00
224	5	-	Sterra US Leasing, Inc.	US	-	45-3592889	100.00	100.00
225	3	-	Aircraft SPC-11, Inc.	US	-	95-4684518	100.00	100.00
226	3	-	Aircraft SPC-12, Inc.	US	-	95-4684502	100.00	100.00
227	4	-	Whitney Leasing Limited	BM	-	98-0430163	100.00	100.00
228	5	-	Whitney Ireland Leasing Limited	IE	-	98-0430160	100.00	100.00
229	5	-	Whitney UK Leasing Limited	GB	-	98-0631719	100.00	100.00
230	5	-	Whitney US Leasing, Inc.	US	-	27-0250578	100.00	100.00
231	3	-	Aircraft SPC-14, Inc.	US	-	95-4684535	100.00	100.00
232	3	-	Eudid Aircraft, Inc.	US	-	95-4684522	100.00	100.00
233	3	-	ILFC Australia Pty. Ltd.	AU	-	98-0373609	100.00	100.00
234	3	-	ILFC Labuan Ltd.	MY	-	00-0000000	100.00	100.00

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235	3	-	ILFC Anube A.V.V.	AW	-	98-0377785	100.00	100.00
236	3	-	ILFC Libuan ECA Ltd.	MY	-	98-0396038	100.00	100.00
237	3	-	Brokat Leasing, LLC	US	-	71-1004421	100.00	100.00
238	3	-	Aircraft SPC-15, Inc.	US	-	45-0568846	100.00	100.00
239	3	-	ILFC UK Limited	GB	-	98-0545024	100.00	100.00
240	3	-	ILFC Australia Holdings Pty. Ltd.	AU	-	98-0545944	100.00	100.00
241	4	-	Wombat 3547 Leasing Pty Ltd	AU	-	98-0545952	100.00	100.00
242	4	-	Wombat 3474 Leasing Pty. Ltd.	AU	-	98-0545261	100.00	100.00
243	4	-	Wombat 3495 Leasing Pty Ltd	AU	-	98-0545256	100.00	100.00
244	4	-	Wombat 3668 Leasing Pty Ltd	AU	-	98-0545959	100.00	100.00
245	4	-	Wombat V Leasing Pty Ltd	AU	-	98-0545954	100.00	100.00
246	4	-	Wombat VI Leasing Pty Ltd	AU	-	98-0545953	100.00	100.00
247	4	-	Wombat 30638 Leasing Pty Ltd	AU	-	98-0545952	100.00	100.00
248	4	-	Wombat 30646 Leasing Pty Ltd	AU	-	98-0545951	100.00	100.00
249	4	-	Wombat 30633 Leasing Pty Ltd	AU	-	98-0545955	100.00	100.00
250	4	-	Wombat 30644 Leasing Pty Ltd	AU	-	98-0545950	100.00	100.00
251	4	-	Wombat 30658 Leasing Pty Ltd	AU	-	98-0545946	100.00	100.00
252	3	-	ILFC Cayman Limited	KY	-	98-0551256	100.00	100.00
253	3	-	Malden Leasing, LLC	US	-	32-0264963	100.00	100.00
254	3	-	Palcan 35302, Inc.	US	-	26-4087449	100.00	100.00
255	3	-	Klementine Holdings, Inc.	US	-	27-0230682	100.00	100.00
256	4	-	Klementine Leasing, Inc.	US	-	27-0280776	100.00	100.00
257	3	-	Romandy Triple Sept LLC	US	-	27-0250465	100.00	100.00
258	3	-	ILFC France S.a R.L.	FR	-	98-0655468	100.00	100.00
259	3	-	Top Aircraft, Inc.	US	-	27-1091097	100.00	100.00
260	4	-	States Aircraft, Inc.	US	-	27-1091053	100.00	100.00
261	4	-	Strevotbury Aircraft Leasing Limited	IE	-	98-0636930	100.00	100.00
262	3	-	Aircraft A330 98 Inc.	US	-	27-2098947	100.00	100.00
263	3	-	Aircraft A330 72 Inc.	US	-	27-2098895	100.00	100.00
264	3	-	Aircraft A330 143 Inc.	US	-	27-2098845	100.00	100.00
265	3	-	Hyperion Aircraft Inc.	US	-	27-2098662	100.00	100.00
266	4	-	Delos Aircraft Inc.	US	-	27-2098772	100.00	100.00
267	5	-	Apollo Aircraft Inc.	US	-	27-2098782	100.00	100.00
268	6	-	Aircraft 32A-993, Inc.	US	-	27-2941584	100.00	100.00
269	6	-	Aircraft 778-32717 Inc.	US	-	30-0640683	100.00	100.00
270	6	-	Aircraft 32A-3454 Limited	GB	-	98-0676170	100.00	100.00
271	6	-	Aircraft 32A-3424 Limited	GB	-	98-0676172	100.00	100.00
272	6	-	Whitney France Leasing S.A.R.L.	FR	-	98-0665057	100.00	100.00
273	6	-	Aircraft 738-30036 Inc.	US	-	27-4005935	100.00	100.00
274	6	-	Aircraft 738-26317 Inc.	US	-	27-4005985	100.00	100.00
275	6	-	Aircraft 738-26315 Inc.	US	-	27-4005960	100.00	100.00
276	6	-	Aircraft 32A-2160 Inc.	US	-	27-5161660	100.00	100.00
277	6	-	Aircraft 738-27632 Limited	GB	-	98-0697906	100.00	100.00
278	6	-	Aircraft Andros Inc.	US	-	80-6730117	100.00	100.00
279	6	-	Aircraft 32A-1905 Inc.	US	-	45-3650995	100.00	100.00
280	6	-	Poseldon Leasing (Bannuda) Limited	BM	-	30-4698772	100.00	100.00
281	5	-	Athenis (Delos) Limited	IE	-	98-0656550	100.00	100.00
282	6	-	ILFC Aircraft 768-29435 Limited	IE	-	98-0671159	100.00	100.00
283	6	-	ILFC Aircraft 768-28111 Limited	IE	-	98-0671158	100.00	100.00
284	6	-	ILFC Aircraft 32A-591 Limited	IE	-	33-1218755	100.00	100.00
285	6	-	ILFC Aircraft 32A-850 Limited	IE	-	98-0360682	100.00	100.00
286	6	-	ILFC Aircraft 32A-437 Limited	IE	-	98-0676167	100.00	100.00
287	6	-	ILFC Aircraft 768-27610 Limited	IE	-	98-0676165	100.00	100.00
288	6	-	ILFC Aircraft 768-28267 Limited	IE	-	98-0676166	100.00	100.00
289	6	-	ILFC Aircraft 32A-469 Limited	IE	-	35-2891565	100.00	100.00
290	6	-	ILFC Aircraft 768-27616 Limited	IE	-	41-2281150	100.00	100.00
291	6	-	ILFC Aircraft 32A-2180 Limited	IE	-	98-0676163	100.00	100.00
292	6	-	ILFC Aircraft 738-28052 Limited	IE	-	98-0697914	100.00	100.00
293	3	-	Aircraft 8757 29382 Inc.	US	-	00-0000000	100.00	100.00
294	3	-	Aircraft 738-32841 Inc.	US	-	27-2328257	100.00	100.00
295	3	-	Aircraft 8757 29377 Inc.	US	-	27-2328257	100.00	100.00
296	3	-	Flying Fortress Inc.	US	-	27-2328452	100.00	100.00
297	4	-	Flying Fortress US Leasing Inc.	US	-	27-2328180	100.00	100.00
298	5	-	Flying Fortress Bermuda Leasing Ltd.	BM	-	27-2328143	100.00	100.00
299	5	-	Aircraft 33A-132, Inc.	US	-	98-0650539	100.00	100.00
300	5	-	Aircraft 738-30695 Inc.	US	-	27-2941881	100.00	100.00
301	5	-	Aircraft 758-28836 Inc.	US	-	30-0640618	100.00	100.00
302	5	-	Aircraft 34A-48 Inc.	US	-	32-0314861	100.00	100.00
303	5	-	Aircraft 34A-93 Inc.	US	-	35-2385296	100.00	100.00
304	5	-	Aircraft 34A-152 Inc.	US	-	32-0314862	100.00	100.00
305	5	-	Aircraft 34A-395 Inc.	US	-	61-1629082	100.00	100.00
306	5	-	Aircraft 32A-579 Inc.	US	-	98-4674411	100.00	100.00
307	5	-	Aircraft 32A-645 Inc.	US	-	37-1666207	100.00	100.00
308	5	-	Aircraft 93A-95 Inc.	US	-	36-1674413	100.00	100.00
309	5	-	Aircraft 768-27600 Inc.	US	-	32-0314863	100.00	100.00
310	5	-	Aircraft 768-27611 Inc.	US	-	32-0314860	100.00	100.00
311	5	-	Aircraft 768-26261 Inc.	US	-	98-0676164	100.00	100.00
312	5	-	Aircraft 768-27697 Inc.	US	-	30-0640680	100.00	100.00

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SCHEDULE Y- Part 1 Organizational Chart
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SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES, PARTNERSHIPS AND ANY SUBSIDIARIES OF PARTNERSHIPS, TRUSTS, FUNDS, OR BRANCHES.

No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
313	5	-	Aircraft 768-26329 Inc.	US	-	61-1819999	100.00	100.00
314	5	-	Aircraft 768-26327 Inc.	US	-	38-3916720	100.00	100.00
315	5	-	Aircraft 768-27613 Inc.	US	-	36-4674406	100.00	100.00
316	5	-	Aircraft 748-24958 Inc.	US	-	61-1620001	100.00	100.00
317	5	-	Aircraft 768-28266 Inc.	US	-	38-3816221	100.00	100.00
318	5	-	Aircraft 768-27615 Inc.	US	-	37-1606202	100.00	100.00
319	5	-	Aircraft 32A-726 Inc.	US	-	35-2385297	100.00	100.00
320	5	-	Aircraft 748-26326 Inc.	US	-	37-1606205	100.00	100.00
321	5	-	Aircraft 758-28834 Inc.	US	-	35-2385295	100.00	100.00
322	5	-	Aircraft 748-28194 Inc.	US	-	36-4674410	100.00	100.00
323	5	-	Aircraft 34A-214 Inc.	US	-	37-1606206	100.00	100.00
324	5	-	Aircraft 34A-184 Inc.	US	-	38-3816223	100.00	100.00
325	5	-	Aircraft 34A-114 Inc.	US	-	30-0640691	100.00	100.00
326	5	-	Aircraft 748-26255 Inc.	US	-	38-3816222	100.00	100.00
327	5	-	Aircraft 778-29088 Inc.	US	-	61-1620000	100.00	100.00
328	5	-	Aircraft 32A-556 Inc.	US	-	38-3816219	100.00	100.00
329	5	-	Flying Fortress Anba Leasing A.V.V.	AW	-	98-0665063	100.00	100.00
330	5	-	Aircraft Lotus Inc.	US	-	30-0640693	100.00	100.00
331	5	-	Aircraft 748-27985 Inc.	US	-	27-3378420	100.00	100.00
332	5	-	Aircraft 758-28833 Inc.	US	-	27-3377969	100.00	100.00
333	5	-	Aircraft 748-24956	FR	-	98-0665058	100.00	100.00
334	5	-	Aircraft 748-27602 Inc.	US	-	27-4006019	100.00	100.00
335	5	-	Aircraft 748-29375 Inc.	US	-	27-4006030	100.00	100.00
336	5	-	Aircraft 758-26276 Inc.	US	-	27-4183653	100.00	100.00
337	5	-	Aircraft 32A-782 Inc.	US	-	27-4634642	100.00	100.00
338	5	-	Aircraft 32A-585 Inc.	US	-	27-4634650	100.00	100.00
339	5	-	Aircraft 32A-987 Inc.	US	-	27-4634716	100.00	100.00
340	5	-	Aircraft 34A-216 Inc.	US	-	45-1538872	100.00	100.00
341	5	-	Aircraft 32A-760 Inc.	US	-	90-0729409	100.00	100.00
342	5	-	Aircraft 32A-775 Inc.	US	-	45-3060402	100.00	100.00
343	4	-	Flying Fortress Ireland Leasing Limited	IE	-	98-0665061	100.00	100.00
344	5	-	ILFC Aircraft 768-27619 Limited	IE	-	98-0671157	100.00	100.00
345	5	-	ILFC Aircraft 33A-432 Limited	IE	-	98-0671153	100.00	100.00
346	5	-	ILFC Aircraft 768-25137 Limited	IE	-	98-0671155	100.00	100.00
347	5	-	ILFC Aircraft 32A-596 Limited	IE	-	38-3816218	100.00	100.00
348	5	-	ILFC Aircraft 33A-70 Limited	IE	-	98-0971154	100.00	100.00
349	5	-	ILFC Aircraft 32A-681 Limited	IE	-	98-0671152	100.00	100.00
350	5	-	ILFC Aircraft 768-27958 Limited	IE	-	98-0671156	100.00	100.00
351	5	-	ILFC Aircraft 32A-775 Limited	IE	-	98-0665056	100.00	100.00
352	5	-	ILFC Aircraft 32A-668 Limited	IE	-	98-0665051	100.00	100.00
353	5	-	ILFC Aircraft 758-29381 Limited	IE	-	00-0000000	100.00	100.00
354	3	-	Aircraft B767 29388 Inc.	US	-	27-2328216	100.00	100.00
355	3	-	Aircraft B767 26264 Inc.	US	-	27-2328266	100.00	100.00
356	3	-	Aircraft 738-30645 Inc.	US	-	27-3707705	100.00	100.00
357	3	-	Aircraft 738-30661 Inc.	US	-	27-3707708	100.00	100.00
358	3	-	Aircraft 738-28252 Inc.	US	-	27-3707610	100.00	100.00
359	3	-	ILFC Aircraft 758-26254 Limited	IE	-	41-2281151	100.00	100.00
360	3	-	Aircraft 738-28249 Inc.	US	-	27-4005000	100.00	100.00
361	3	-	Aircraft 738-30706 Inc.	US	-	27-4006008	100.00	100.00
362	3	-	ILFC Aircraft 738-38828 Limited	IE	-	98-0697915	100.00	100.00
363	3	-	ILFC Aircraft 738-41784 Limited	IE	-	98-0698623	100.00	100.00
364	3	-	ILFC Aircraft 738-41785 Limited	IE	-	98-0698621	100.00	100.00
365	3	-	Aircraft 32A-2279 Inc.	US	-	27-4424182	100.00	100.00
366	3	-	Aircraft 738-23375 Inc.	US	-	27-5306893	100.00	100.00
367	3	-	Aircraft 738-32796 Inc.	US	-	27-5161438	100.00	100.00
368	3	-	Aircraft 738-30671 Inc.	US	-	27-5161207	100.00	100.00
369	3	-	Aircraft 738-35279 Inc.	US	-	27-5142407	100.00	100.00
370	3	-	Grand Shalcasa Aircraft Inc.	US	-	27-5305609	100.00	100.00
371	4	-	Park Topanga Aircraft Inc.	US	-	27-5308173	100.00	100.00
372	5	-	Temascal Aircraft Inc.	US	-	27-5306297	100.00	100.00
373	6	-	Charmlee Aircraft Inc.	US	-	27-5304959	100.00	100.00
374	7	-	Aircraft 778-19464 Inc.	US	-	45-2739664	100.00	100.00
375	7	-	Aircraft 32A-2594 Inc.	US	-	45-2739505	100.00	100.00
376	7	-	Aircraft 32A-2024 Inc.	US	-	45-2473107	100.00	100.00
377	7	-	Aircraft 778-32719 Inc.	US	-	45-2702012	100.00	100.00
378	7	-	Aircraft 32A-1695 Inc.	US	-	45-3591618	100.00	100.00
379	6	-	Ballysky Aircraft Ireland Limited	IE	-	61-4415987	100.00	100.00
380	7	-	ILFC Aircraft 32A-3118 Limited	IE	-	98-1013927	100.00	100.00
381	7	-	ILFC Aircraft 32A-3114 Limited	IE	-	98-1013925	100.00	100.00
382	7	-	ILFC Aircraft 32A-3124 Limited	IE	-	98-1013930	100.00	100.00
383	7	-	Montes V Ireland Leasing Limited	IE	-	98-6064932	100.00	100.00
384	7	-	Montes IV Ireland Leasing Limited	IE	-	98-6064931	100.00	100.00
385	7	-	Montes III Ireland Leasing Limited	IE	-	98-6064930	100.00	100.00
386	7	-	Montes II Ireland Leasing Limited	IE	-	98-6064929	100.00	100.00
387	7	-	Montes VI Ireland Leasing Limited	IE	-	98-6064933	100.00	100.00
388	7	-	Montes VII Ireland Leasing Limited	IE	-	98-6064934	100.00	100.00
389	7	-	Montes T Ireland Leasing Limited	IE	-	61-1658420	100.00	100.00
390	7	-	ILFC Aircraft 738-35275 Limited	IE	-	61-1658421	100.00	100.00

American International Group, Inc.
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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
391	7	-	ILFC Aircraft 33A-454 Limited	IE	-	36-4703551	100.00	100.00
392	7	-	ILFC Aircraft 33A-911 Limited	IE	-	37-1647379	100.00	100.00
393	3	-	Aircraft 778-52723 Inc.	US	-	27-5144104	100.00	100.00
394	3	-	Aircraft 738-38819 Inc.	US	-	27-5143940	100.00	100.00
395	3	-	Aircraft 738-25374 Inc.	US	-	45-1538928	100.00	100.00
396	3	-	ILFC Aviation Services (Europe) B.V.	NL	-	98-0705754	100.00	100.00
397	3	-	Aircraft 32A-1656 Inc.	US	-	27-5160948	100.00	100.00
398	3	-	Aircraft 32A-2278 Inc.	US	-	45-1538402	100.00	100.00
399	3	-	International Lease Finance Corporation (Sweden) AB	SE	-	98-0705447	100.00	100.00
400	3	-	Aircraft 738-26316 Inc.	US	-	45-2211882	100.00	100.00
401	3	-	Aircraft 738-30730 Inc.	US	-	45-2210172	100.00	100.00
402	3	-	Aircraft 756-28152 Inc.	US	-	45-2739934	100.00	100.00
403	3	-	Aircraft 738-38821 Inc.	US	-	45-2466966	100.00	100.00
404	3	-	Aircraft 738-30646 Inc.	US	-	45-2817658	100.00	100.00
405	3	-	Reef Solutions Holdings Inc.	US	-	45-2829285	100.00	100.00
406	4	-	AeroTurbine, Inc.	US	-	00-0660000	100.00	100.00
407	5	-	Aeroburline Europe Limited	GB	-	00-0000000	100.00	100.00
408	6	-	AeroTurbine Asia Pte. Ltd.	SG	-	00-0000000	100.00	100.00
409	5	-	AeroTurbine Defense Solutions LLC	US	-	00-0000000	100.00	100.00
410	3	-	Aircraft 738-41815 Inc.	US	-	45-3026451	100.00	100.00
411	3	-	Aircraft 738-41794 Inc.	US	-	45-3060584	100.00	100.00
412	3	-	Aircraft 758-30044 (Ireland) Trust	IE	-	38-7003319	100.00	100.00
413	3	-	Aircraft 738-41806 Inc.	US	-	45-3060608	100.00	100.00
414	3	-	Aircraft 738-41795 Inc.	US	-	45-3060557	100.00	100.00
415	3	-	Aircraft 33A-384 Inc.	US	-	45-3321486	100.00	100.00
416	3	-	Aircraft 33A-356 Inc.	US	-	45-3322193	100.00	100.00
417	3	-	Aircraft 32A-810 Inc.	US	-	45-3593051	100.00	100.00
418	3	-	Aircraft 738-33220 Inc.	US	-	45-3718769	100.00	100.00
419	3	-	Aircraft 738-31127 Inc.	US	-	45-3718535	100.00	100.00
420	3	-	A B I Star Co., Ltd.	JP	-	00-0000000	25.00	25.00
421	2	-	AIG Consumer Finance Group, Inc.	US	-	13-1847404	100.00	100.00
422	3	-	AIG Credit S.A.	PL	-	00-0000000	100.00	100.00
423	2	-	AIG Global Asset Management Holdings Corp.	US	-	13-1870583	100.00	100.00
424	3	-	AIG Global Real Estate Investment Corp.	US	-	13-1454557	100.00	100.00
425	4	-	Fine Street Brokers Corp.	US	-	13-1954133	100.00	100.00
426	4	-	AIG Realty, Inc.	US	-	51-0382059	100.00	100.00
427	5	-	AIG Global Real Estate India Advisors Private Limited	IN	-	00-0000000	0.00	100.00
428	5	-	AIG Global Real Estate Investment de Mexico, S. de R.L.	MX	-	00-0000000	10.00	100.00
429	4	-	OCGS Holdings, L.L.C.	US	-	01-0878285	100.00	100.00
430	4	-	AIG Global Real Estate Investment (Europe) Limited	GB	-	98-0291056	100.00	100.00
431	4	-	AIGRE Mexcalli LLC	US	-	51-0491124	100.00	100.00
432	4	-	SIFC Consortium LLC	US	-	16-1744272	100.00	100.00
433	4	-	AIGRE Orange County Holdings LLC	US	-	25-5719664	100.00	100.00
434	4	-	AIG Asian Real Estate Partners II, L.L.C.	US	-	28-4015565	100.00	100.00
435	4	-	AIGRE East Coast Portfolio Chelsea LLC	US	-	26-1484009	100.00	100.00
436	5	-	AIGRE East Coast Portfolio LLC	US	-	26-1484419	100.00	100.00
437	4	-	AIGRE MENA Office Investors Ltd	KY	-	00-0000000	100.00	100.00
438	4	-	Boggs Trust LLC	US	-	21-0152063	100.00	100.00
439	4	-	AIGRE Deptford LLC	US	-	27-5140865	100.00	100.00
440	4	-	AIGRE RC Holdings LLC	US	-	27-3681236	100.00	100.00
441	5	-	Max Bingo Investment Limited	VG	-	98-0523225	100.00	100.00
442	4	-	AIGRE GP EC LLC	US	-	00-0000000	100.00	100.00
443	4	-	AIG Global Real Estate Japan Finance LLC	US	-	27-4269556	100.00	100.00
444	4	-	AIG Mexico Industrial I, L.L.C.	US	-	13-4120972	7.00	100.00
445	5	-	AIG Mexico Industrial II, L.L.C.	US	-	13-4124974	100.00	100.00
446	4	-	AIG Global Real Estate Investment de Mexico, S. de R.L.	MX	-	00-0000000	90.00	100.00
447	4	-	AIG Global Real Estate India Advisors Private Limited	IN	-	00-0000000	100.00	100.00
448	3	-	AIG Asset Management (Ireland) Limited	IE	-	00-0000000	100.00	100.00
449	4	-	AIG Overseas Pool LLC	US	-	27-4602464	1.11	100.00
450	4	-	AIG Securities Lending (Ireland) Limited	IE	-	00-0000000	100.00	100.00
451	4	-	AIG Property Company Limited	IE	-	00-0000000	100.00	100.00
452	5	-	AIG Overseas Pool LLC	US	-	27-4602464	0.09	100.00
453	3	-	AIG Securities Lending Corp.	US	-	13-4098490	100.00	100.00
454	3	-	AIG Asset Management (Europe) Limited	GB	-	00-0000000	100.00	100.00
455	4	-	AIG Overseas Pool LLC	US	-	27-4602464	0.24	100.00
456	3	-	AIG Mortgage Capital, LLC	US	-	20-2161268	100.00	100.00
457	3	-	AIG Asset Management (U.S.), LLC	US	-	27-0529722	100.00	100.00
458	3	-	AIG Asset Management (Asia) Limited	HK	-	00-0000000	100.00	100.00
459	4	-	AIG Overseas Pool LLC	US	-	27-4602464	0.00	100.00
460	3	-	AIG Asset Management (Canada), LLC	US	-	45-2408853	100.00	100.00
461	3	-	AIG Asset Management (Japan) Company Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
462	2	-	AIG Credit Corp.	US	-	13-4058120	100.00	100.00
463	3	-	A.I. Credit Consumer Discount Company	US	-	13-3190772	100.00	100.00
464	3	-	A.I. Credit Corp.	US	-	13-2736972	100.00	100.00
465	4	-	Barnegat Funding Corp.	US	-	20-0908330	100.00	100.00
466	3	-	AIG Credit Corp. of Canada	CN	-	00-0000000	100.00	100.00
467	3	-	AICCO, Inc. (Delaware)	US	-	95-4776888	100.00	100.00
468	1	-	AIG Equipment Finance Holdings, Inc.	US	-	20-1749223	100.00	100.00

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
469	3	-	AIG Commercial Equipment Finance, Inc.	US	-	20-1749201	100.00	100.00
470	4	-	AIG Commercial Equipment Finance Company, Canada	CA	-	20-1749201	100.00	100.00
471	4	-	CEF Lease Holding, LLC	US	-	27-1185005	100.00	100.00
472	2	-	Seventh Street Funding LLC	US	-	00-0000000	100.00	100.00
473	2	-	ILPC Holdings, Inc.	US	-	45-3060262	100.00	100.00
474	2	-	AIG Portfolio Solutions LLC	US	-	00-0000000	100.00	100.00
475	2	-	AIG Capital India Private Limited	IN	-	00-0000000	99.99	99.99
476	3	-	AIG Global Asset Management Company (India) Private Limited	IN	-	00-0000000	99.99	99.99
477	3	-	AIG Trustee Company (India) Private Limited	IN	-	00-0000000	99.99	99.99
478	1	-	SunAmerica Financial Group, Inc.	US	-	74-0483432	100.00	100.00
479	2	97780	AGC Life Insurance Company	US	MO	70-0030921	100.00	100.00
480	3	66842	American General Life Insurance Company of Delaware	US	DE	25-1118523	100.00	100.00
481	4	-	Carr Road GP LLC	US	-	00-0000000	50.00	100.00
482	3	66672	American General Life and Accident Insurance Company	US	TN	62-0306330	100.00	100.00
483	4	31208	American General Property Insurance Company	US	TN	61-0591818	100.00	100.00
484	4	-	American General Bancassurance Services, Inc.	US	-	25-3321133	100.00	100.00
485	4	-	AGIA Services Company LLC	US	-	32-0121807	100.00	100.00
486	3	60488	American General Life Insurance Company	US	TX	25-0598210	100.00	100.00
487	4	-	American General Annuity Service Corporation	US	-	70-0446159	100.00	100.00
488	4	70238	The Variable Annuity Life Insurance Company	US	TX	74-1623548	100.00	100.00
489	5	-	VALIC Financial Advisors, Inc.	US	-	76-0519992	100.00	100.00
490	5	-	VALIC Retirement Services Company	US	-	76-0519990	100.00	100.00
491	5	-	American General Assignment Corporation of New York	US	-	76-0516037	100.00	100.00
492	5	-	American General Insurance Agency, Inc.	US	-	43-1538461	100.00	100.00
493	5	-	IRA Administrator LLC	US	-	56-4626238	100.00	100.00
494	4	-	American General Equity Services Corporation	US	-	37-9919114	100.00	100.00
495	4	-	AIG Enterprise Services, LLC	US	-	73-1576349	100.00	100.00
496	4	-	Integra Business Processing Solutions, Inc.	PH	-	00-0000000	100.00	100.00
497	4	-	Matrix Direct, Inc.	US	-	33-0558270	100.00	100.00
498	4	-	Integra Holdings Inc.	US	-	45-1438352	100.00	100.00
499	4	-	American General Life Services Company, LLC	US	-	45-3964994	100.00	100.00
500	4	-	Sabco Energy II LLC	US	-	06-1592109	25.30	51.79
501	3	-	AIG Life of Bermuda, Ltd.	BM	-	98-9181730	100.00	100.00
502	4	-	ReRand Limited	HK	-	98-0382054	100.00	100.00
503	5	-	Standard Limited	KY	-	98-0406361	100.00	100.00
504	4	-	American General Life Insurance Of Bermuda, Ltd.	BM	-	00-0000000	100.00	100.00
505	3	70432	Western National Life Insurance Company	US	TX	75-0770838	100.00	100.00
506	4	-	American General Assignment Corporation	US	-	25-1723821	100.00	100.00
507	4	-	American General Distributors, Inc.	US	-	76-0446624	100.00	100.00
508	4	-	Western National Marketing Group, Inc.	US	-	76-0331650	100.00	100.00
509	3	70108	The United States Life Insurance Company in the City of New York	US	NY	13-8459480	100.00	100.00
510	4	-	AIG Spring Ridge I, Inc.	US	-	13-8575756	100.00	100.00
511	4	-	Carr Road GP LLC	US	-	00-0000000	50.00	100.00
512	2	-	American General International, Inc.	US	-	76-0501176	100.00	100.00
513	2	-	American General Realty Investment Corporation	US	-	74-6046915	100.00	100.00
514	3	-	GDI Holding, Inc.	US	-	33-0239823	75.00	75.00
515	4	-	Genstar Development, Inc.	US	-	16-0899466	100.00	75.00
516	2	-	Knickarbocker Corporation	US	-	74-1365889	100.00	100.00
517	3	-	American Athletic Club, Inc.	US	-	76-0185743	100.00	100.00
518	2	68373	American General Assurance Company	US	IL	36-1677770	100.00	100.00
519	3	24376	American General Indemnity Company	US	IL	93-0928517	100.00	100.00
520	2	-	American General Loan, Inc.	US	-	00-0000000	100.00	100.00
521	2	14177	SunAmerica Life Reinsurance Company	US	MO	74-8483432	100.00	100.00
522	1	-	AIG Markets, Inc.	US	-	01-0711344	100.00	100.00
523	2	-	AIG Global Capital Markets Securities, LLC	US	-	27-2353063	100.00	100.00
524	1	-	Intrepid Security, Inc.	US	-	59-3762583	100.00	100.00
525	1	-	AIG Castle Holdings LLC	US	-	00-0000000	100.00	100.00
526	1	-	AIG Castle Holdings II LLC	US	-	00-0000000	100.00	100.00
527	1	-	AIG Employee Services, Inc.	US	-	84-1697731	100.00	100.00
528	1	-	AIG Program Funding, Inc.	US	-	20-8673613	100.00	100.00
529	1	13659	MG Reinsurance Limited	US	VT	26-4728883	100.00	100.00
530	1	-	AJA Aurora LLC	US	-	27-0982390	100.00	100.00
531	1	-	AM Holdings LLC	US	-	27-1052710	100.00	100.00
532	1	-	AJUH LLC	US	-	27-2013552	100.00	100.00
533	2	-	Chartis Inc.	US	-	27-1992729	100.00	100.00
534	2	-	Chartis U.S., Inc.	US	-	13-3386798	100.00	100.00
535	4	10380	American Home Assurance Company	US	NY	13-5124990	100.00	100.00
536	5	-	Chartis Overseas Association	BM	-	98-0033331	10.00	100.00
537	6	-	AIG Metropolitana Compania de Seguros y Reaseguros S.A.	BO	-	00-0000000	19.72	51.78
538	6	-	AIG Overseas Pool LLC	US	-	27-4602464	44.28	100.00
539	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	61.78	100.00
540	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
541	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
542	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
543	8	-	Chartis Building Limited	GB	-	98-0406438	100.00	100.00
544	8	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
545	8	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
546	8	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00

American International Group, Inc.
SCHEDULE Y- Part 1 Organizational Chart
2011

SCHEDULE Y DOES NOT INCLUDE REAL ESTATE JOINT VENTURES, PARTNERSHIPS AND ANY SUBSIDIARIES OF PARTNERSHIPS, TRUSTS, FUNDS, OR BRANCHES.

No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
547	8	-	von Myke GmbH LL	DE	-	00-0000000	100.00	100.00
548	8	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
549	7	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
550	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
551	9	-	Chartis Europe Limited	GB	-	98-0695931	100.00	100.00
552	10	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
553	11	-	Technark Services Limited	GB	-	00-0000000	100.00	100.00
554	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
555	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2257160	100.00	100.00
556	12	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
557	11	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
558	11	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
559	11	-	Direct Travel Insurance Services Limited	GB	-	98-0645150	100.00	100.00
560	11	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
561	11	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
562	5	-	American Home Assurance Company Escritorio de Representacao no Brasil L	BR	-	00-0000000	100.00	100.00
563	6	-	Chartis Resseguros Brasil S.A.	BR	-	00-0000000	0.00	100.00
564	5	-	Eastgreen, Inc.	US	-	13-3018791	13.76	100.00
565	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	31.47	100.00
566	5	-	American International Realty Corp.	US	-	51-0106783	31.47	100.00
567	5	-	AIG Mexico Industrial I, L.L.C.	US	-	13-4124974	49.00	100.00
568	6	-	AIG Mexico Industrial II, L.L.C.	US	-	13-4124974	100.00	100.00
569	5	-	T-FEC Corporation	JP	-	00-0000000	9.83	99.83
570	4	-	Chartis Insurance Agency, Inc.	US	-	13-6117654	100.00	100.00
571	4	19402	Chartis Property Casualty Company	US	PA	25-1118791	100.00	100.00
572	5	-	Eastgreen, Inc.	US	-	13-3018791	0.71	100.00
573	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	1.63	100.00
574	5	-	American International Realty Corp.	US	-	51-0106783	1.63	100.00
575	5	26883	Chartis Specialty Insurance Company	US	IL	02-0309086	10.00	100.00
576	5	19437	Lodington Insurance Company	US	DE	25-1149494	10.00	100.00
577	6	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	1.67	100.00
578	6	-	American International Realty Corp.	US	-	51-0106783	1.67	100.00
579	6	-	Chartis Excess Limited	IE	-	98-0200068	100.00	100.00
580	6	-	Eastgreen, Inc.	US	-	13-3018791	47.82	100.00
581	6	-	AIG Mexico Industrial I, L.L.C.	US	-	13-4124974	49.00	100.00
582	7	-	AIG Mexico Industrial II, L.L.C.	US	-	13-4124974	100.00	100.00
583	4	19410	Commerce and Industry Insurance Company	US	NY	13-1938623	100.00	100.00
584	5	-	CAI UK Investments Ltd.	KY	-	98-0585744	100.00	100.00
585	5	-	Innovative Risk Management, Inc.	US	-	52-2684207	100.00	100.00
586	6	-	Managed Care Concepts of Delaware, Inc.	US	-	22-3256719	100.00	100.00
587	6	-	Pearce & Pearce, Inc.	US	-	57-0647428	100.00	100.00
588	6	-	Macor, Inc. (Texas)	US	-	76-0506299	100.00	100.00
589	7	-	Macor, Inc. (Delaware)	US	-	00-0000000	100.00	100.00
590	5	-	Makain Management Corporation	US	-	22-1955853	100.00	100.00
591	5	-	Eastgreen, Inc.	US	-	13-3018791	2.21	100.00
592	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	5.05	100.00
593	5	-	American International Realty Corp.	US	-	51-0106783	5.05	100.00
594	5	-	AIG Polska Towarzystwo Ubezpieczen S.A.	PL	-	00-0000000	99.25	99.25
595	4	19429	The Insurance Company of the State of Pennsylvania	US	PA	13-9540698	100.00	100.00
596	5	-	Eastgreen, Inc.	US	-	13-3018791	1.77	100.00
597	5	19437	Lodington Insurance Company	US	DE	25-1149494	20.00	100.00
598	6	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	1.57	100.00
599	6	-	American International Realty Corp.	US	-	51-0106783	1.57	100.00
600	6	-	Chartis Excess Limited	IE	-	98-0200068	100.00	100.00
601	6	-	Eastgreen, Inc.	US	-	13-3018791	47.82	100.00
602	6	-	AIG Mexico Industrial I, L.L.C.	US	-	13-4124974	49.00	100.00
603	7	-	AIG Mexico Industrial II, L.L.C.	US	-	13-4124974	100.00	100.00
604	5	26883	Chartis Specialty Insurance Company	US	IL	02-0309086	20.00	100.00
605	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	4.05	100.00
606	5	-	American International Realty Corp.	US	-	51-0106783	4.05	100.00
607	4	19445	National Union Fire Insurance Company of Pittsburgh, Pa.	US	PA	25-0587550	100.00	100.00
608	5	-	Mt. Mansfield Company, Inc.	US	-	03-0143430	100.00	100.00
609	6	-	Mansfield Realty, Inc.	US	-	05-0354020	100.00	100.00
610	6	-	Spruce Peak Realty, LLC	US	-	14-1376993	100.00	100.00
611	7	-	Stowe Mountain Club, LLC	US	-	20-0764156	100.00	100.00
612	7	-	Stowe Mountain Lodge, LLC	US	-	80-0136466	80.00	80.00
613	5	11562	National Union Fire Insurance Company of Vermont	US	VT	03-0486619	100.00	100.00
614	5	-	Akita, Inc.	US	-	81-1617940	100.00	100.00
615	6	-	Chartis Croatia d.o.o.	HR	-	00-0000000	100.00	100.00
616	5	-	Chartis Overseas Association	BM	-	98-0033331	11.00	100.00
617	6	-	AIG Metropolitana Compania de Seguros y Resseguros S.A.	EC	-	00-0000000	19.72	51.72
618	6	-	AIG Overseas Pool LLC	US	-	27-4622464	44.28	100.00
619	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	61.78	100.00
620	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
621	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
622	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
623	8	-	Chartis Building Limited	GB	-	98-0364338	100.00	100.00
624	8	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00

American International Group, Inc.
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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
625	8	-	AIG Germany Holding GmbH	DE	-	00-000000	100.00	100.00
626	8	-	Hansa GmbH	DE	-	00-000000	100.00	100.00
627	8	-	von Myka GmbH I.L.	DE	-	00-000000	100.00	100.00
628	8	-	Chartis Romaria Insurance Company S.A.	RO	-	00-000000	99.99	99.99
629	7	-	Chartis Europe Financing Limited	GB	-	00-000000	100.00	100.00
630	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-000000	100.00	100.00
631	9	-	Chartis Europe Limited	GB	-	98-000000	100.00	100.00
632	10	-	Chartis UK Services Limited	GB	-	00-000000	100.00	100.00
633	11	-	Techmark Services Limited	GB	-	00-000000	100.00	100.00
634	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-000000	100.00	100.00
635	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
636	12	-	Direct Travel Services Limited	GB	-	00-000000	100.00	100.00
637	11	-	Chartis Property Limited	GB	-	00-000000	100.00	100.00
638	11	-	Chartis Consultants Limited	GB	-	00-000000	100.00	100.00
639	11	-	Direct Travel Insurance Services Limited	GB	-	98-0645150	100.00	100.00
640	11	-	Chartis Receivables Management Limited	GB	-	00-000000	35.00	35.00
641	11	-	Chartis Trade Finance Limited	GB	-	00-000000	50.10	50.10
642	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	22.06	100.00
643	5	-	American International Realty Corp.	US	-	51-0106783	22.06	100.00
644	5	26883	Chartis Specialty Insurance Company	US	IL	01-0309986	70.00	100.00
645	5	10932	Chartis Select Insurance Company	US	DE	52-2114170	100.00	100.00
646	5	-	Chartis Excess Limited	IE	-	98-0200058	100.00	100.00
647	5	19437	Lexington Insurance Company	US	DE	25-1149494	70.00	100.00
648	6	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	1.67	100.00
649	6	-	American International Realty Corp.	US	-	51-0106783	1.67	100.00
650	6	-	Eastgreen, Inc.	US	-	13-3018791	47.82	100.00
651	6	-	AIG Mexico Industrial I, L.L.C.	US	-	13-4120972	49.00	100.00
652	7	-	AIG Mexico Industrial II, L.L.C.	US	-	13-4124974	100.00	100.00
653	5	-	Eastgreen, Inc.	US	-	13-3018791	9.65	100.00
654	4	23841	New Hampshire Insurance Company	US	PA	02-0127170	100.00	100.00
655	5	-	Morefar Marketing, Inc.	US	-	23-2101054	100.00	100.00
656	5	23817	Illinois National Insurance Co.	US	IL	37-0344310	100.00	100.00
657	6	-	Eastgreen, Inc.	US	-	13-3018791	0.33	100.00
658	6	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	0.73	100.00
659	6	-	American International Realty Corp.	US	-	51-0106783	0.73	100.00
660	5	23609	Granite State Insurance Company	US	PA	02-0140650	100.00	100.00
661	6	-	Eastgreen, Inc.	US	-	13-3018791	0.26	100.00
662	6	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	0.60	100.00
663	6	-	American International Realty Corp.	US	-	51-0106783	0.60	100.00
664	5	40258	Chartis Casualty Company	US	PA	02-4008643	100.00	100.00
665	5	-	New Hampshire Insurance Services, Inc.	US	-	02-0279326	100.00	100.00
666	5	-	Chartis Properties, LLC	US	-	00-000000	100.00	100.00
667	5	-	Chartis Overseas Association	BM	-	98-0033331	12.00	100.00
668	6	-	AIG Metropolitana Compania de Seguros y Reaseguros S.A.	EC	-	00-000000	19.72	51.72
669	6	-	AIG Overseas Pool LLC	US	-	27-4602464	43.28	100.00
670	6	-	Chartis Europe Holdings Limited	GB	-	00-000000	61.78	100.00
671	7	-	Chartis Transaction Execution Limited	GB	-	00-000000	10.00	100.00
672	7	-	Chartis Europe, S.A.	FR	-	00-000000	100.00	100.00
673	8	-	Chartis Reinsurance Services	BE	-	00-000000	100.00	100.00
674	8	-	Chartis Building Limited	GB	-	98-0405438	100.00	100.00
675	8	-	CJSC "Chartis Insurance Company"	RU	-	00-000000	100.00	100.00
676	8	-	AIG Germany Holding GmbH	DE	-	00-000000	100.00	100.00
677	8	-	Hansa GmbH	DE	-	00-000000	100.00	100.00
678	8	-	von Myka GmbH I.L.	DE	-	00-000000	100.00	100.00
679	8	-	Chartis Romaria Insurance Company S.A.	RO	-	00-000000	99.99	99.99
680	7	-	Chartis Europe Financing Limited	GB	-	00-000000	100.00	100.00
681	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-000000	100.00	100.00
682	9	-	Chartis Europe Limited	GB	-	98-000000	100.00	100.00
683	10	-	Chartis UK Services Limited	GB	-	00-000000	100.00	100.00
684	11	-	Techmark Services Limited	GB	-	00-000000	100.00	100.00
685	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-000000	100.00	100.00
686	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
687	12	-	Direct Travel Services Limited	GB	-	00-000000	100.00	100.00
688	11	-	Chartis Property Limited	GB	-	00-000000	100.00	100.00
689	11	-	Chartis Consultants Limited	GB	-	00-000000	100.00	100.00
690	11	-	Direct Travel Insurance Services Limited	GB	-	98-0645150	100.00	100.00
691	11	-	Chartis Receivables Management Limited	GB	-	00-000000	35.00	35.00
692	11	-	Chartis Trade Finance Limited	GB	-	00-000000	50.10	50.10
693	5	-	Eastgreen, Inc.	US	-	13-3018791	20.38	100.00
694	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	27.00	100.00
695	5	-	American International Realty Corp.	US	-	51-0106783	27.00	100.00
696	4	39637	Landmark Insurance Company	US	CA	22-2147221	100.00	100.00
697	4	-	Risk Specialists Companies, Inc.	US	-	22-2235576	100.00	100.00
698	5	-	Risk Specialists Companies Insurance Agency, Inc.	US	-	22-2174748	100.00	100.00
699	6	-	A.I. Risk Sports Purchasing Group, Inc.	US	-	00-000000	0.00	0.00
700	6	-	Agency Management Corporation	US	-	72-0487803	100.00	100.00
701	7	-	The Gulf Agency, Inc.	US	-	63-0622193	100.00	100.00
702	6	-	Design Professionals Association Risk Purchasing Group, Inc.	US	-	35-3847698	100.00	100.00

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
703	6	-	New England Sports, Recreation & Entertainment RPS, Inc.	US	-	27-3842792	100.00	100.00
704	5	-	Medical Excess Insurance Services, Inc.	US	-	72-3418967	100.00	100.00
705	6	-	Medical Excess LLC	US	-	46-0493280	100.00	100.00
706	5	-	Risk Specialists Company (Bermuda), Ltd.	BM	-	00-0000000	100.00	100.00
707	5	-	Risk Specialists Company of Kentucky, Inc.	US	-	02-0592518	100.00	100.00
708	4	-	Chartis Aerospace Insurance Services, Inc.	US	-	58-1354492	100.00	100.00
709	5	-	Chartis Aerospace Adjustment Services, Inc.	US	-	58-1036967	100.00	100.00
710	4	10651	Eaglestone Reinsurance Company	US	PA	22-3423217	100.00	100.00
711	4	-	Chartis WarrantyGuard, Inc.	US	-	13-3878133	100.00	100.00
712	4	-	Chartis Warranty Services, Inc.	US	-	38-3301859	100.00	100.00
713	5	-	Chartis Warranty Services Company of Canada	CA	-	00-0000000	100.00	100.00
714	4	-	Chartis Warranty Services of Florida, Inc.	US	-	58-2464603	100.00	100.00
715	4	-	Quartz Holdings LLC	US	-	00-0000000	100.00	100.00
716	5	-	Graphite Management LLC	US	-	00-0000000	100.00	100.00
717	6	-	Lavastone Capital LLC	US	-	13-3385798	100.00	100.00
718	6	-	Slate Capital LLC	US	-	00-0000000	100.00	100.00
719	6	-	Alabaster Capital LLC	US	-	00-0000000	100.00	100.00
720	6	-	Highlander Capital LLC	US	-	00-0000000	100.00	100.00
721	4	-	Chartis Canada Holdings Inc.	CA	-	00-0000000	100.00	100.00
722	5	-	Chartis Insurance Company of Canada	CA	-	00-0000000	100.00	100.00
723	5	-	Chartis International, LLC	US	-	01-0711348	100.00	100.00
724	4	-	Chartis Mexico Servicios, S.A. de C.V.	MX	-	00-0000000	0.10	100.00
725	4	-	American International Reinsurance Company, Ltd.	BM	-	23-2391022	100.00	100.00
726	5	-	Chartis Seguros Mexico, S.A. de C.V.	MX	-	00-0000000	100.00	100.00
727	5	-	Platinum Asset Developments Limited	VG	-	00-0000000	100.00	100.00
728	5	-	AIG Overseas Pool LLC	US	-	27-4602464	4.91	100.00
729	5	-	Chartis Bermuda Limited	BM	-	00-0000000	40.00	100.00
730	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	7.12	100.00
731	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
732	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
733	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
734	8	-	Chartis Building Limited	GB	-	93-0406438	100.00	100.00
735	8	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
736	8	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
737	8	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
738	8	-	von Myke GmbH I.L.	DE	-	00-0000000	100.00	100.00
739	8	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
740	7	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
741	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
742	9	-	Chartis Europe Limited	GB	-	98-0609691	100.00	100.00
743	10	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
744	11	-	Techmark Services Limited	GB	-	00-0000000	100.00	100.00
745	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
746	11	-	LNAT Direct Insurance Management Limited	GB	-	52-4252150	100.00	100.00
747	12	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
748	11	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
749	11	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
750	11	-	Direct Travel Insurance Services Limited	GB	-	98-0645150	100.00	100.00
751	11	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
752	11	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
753	6	-	AIG Overseas Pool LLC	US	-	27-4602464	27.78	100.00
754	4	-	Chartis Technology and Operations Management Corporation	US	-	13-4823030	100.00	100.00
755	5	-	Chartis Technology & Operations Mgmt (H) Sdn. Bhd.	MY	-	00-0000000	100.00	100.00
756	4	19399	AUI Insurance Company	US	NY	13-5303710	100.00	100.00
757	5	-	Chartis Insurance Company China Limited	CA	-	00-0000000	100.00	100.00
758	5	-	Eastgreen, Inc.	US	-	13-1018791	2.51	100.00
759	5	-	Pine Street Real Estate Holdings Corp.	US	-	02-0275917	5.75	100.00
760	5	-	American International Realty Corp.	US	-	51-0106783	5.75	100.00
761	4	-	Chartis Insurance Management Services, Inc.	US	-	13-3197914	100.00	100.00
762	4	-	Chartis Overseas Limited	BM	-	98-0031948	100.00	100.00
763	5	-	Chartis Europe, S.A.	FR	-	00-0000000	0.00	100.00
764	6	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
765	6	-	Chartis Building Limited	GB	-	93-0406438	100.00	100.00
766	6	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
767	6	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
768	6	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
769	6	-	von Myke GmbH I.L.	DE	-	00-0000000	100.00	100.00
770	6	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
771	6	-	AIG Overseas Pool LLC	US	-	27-4602464	0.00	100.00
772	5	-	Chartis Uganda Insurance Company Limited	UG	-	00-0000000	100.00	100.00
773	5	-	Chartis Insurance Management Services (Ireland) Limited	IE	-	00-0000000	100.00	100.00
774	6	-	Chartis Insurance Management Services (Luxembourg) S.A.	LU	-	00-0000000	100.00	100.00
775	5	-	Arabian American Insurance Company (Bahrain) E.C.	BH	-	00-0000000	100.00	100.00
776	6	-	AIG Overseas Pool LLC	US	-	27-4602464	0.04	100.00
777	5	-	American Asiatic Underwriters, Limited	HK	-	00-0000000	100.00	100.00
778	5	31674	Chartis Insurance Company-Puerto Rico	PR	PR	66-0119193	100.00	100.00
779	6	-	Chartis Insurance Agency, Inc. - Puerto Rico	PR	-	00-0000000	100.00	100.00
780	6	-	Chartis Seguros Colombia S.A.	CO	-	00-0000000	3.42	100.00

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
781	6	-	Chartis Consultoria e Servicos Ltda.	BR	-	00-0000000	50.00	100.00
782	5	-	American International Underwriters para Representaciones y Mandatos en	AR	-	00-0000000	100.00	100.00
783	5	-	Chartis Caribbean, Inc	PR	-	66-0343094	100.00	100.00
784	5	-	American International Underwriters de Colombia, Ltda.	CO	-	00-0000000	100.00	100.00
785	5	-	American International Underwriters del Ecuador S.A.	EC	-	00-0000000	100.00	100.00
786	5	-	AIG Metropolitana Compania de Seguros y Reaseguros S.A.	EC	-	00-0000000	32.00	51.78
787	5	-	American International Underwriters (Guatemala), S.A.	GT	-	00-0000000	100.00	100.00
788	6	-	Chartis Finanzas Guatemala, S.A.	GT	-	00-0000000	0.60	100.00
789	5	-	Chartis Insurance Hong Kong Limited	HK	-	00-0000000	100.00	100.00
790	6	-	AIG Overseas Pool LLC	US	-	27-4602464	1.57	100.00
791	5	-	American International Underwriters (Latin America) Inc.	PA	-	00-0000000	100.00	100.00
792	5	-	American International Underwriters (Philippines), Inc.	PH	-	00-0000000	100.00	100.00
793	5	-	American International Underwriters S.A.	UY	-	00-0000000	100.00	100.00
794	5	-	Chartis Seguros Brasil S.A.	BR	-	00-0000000	100.00	100.00
795	6	-	Chartis Reaseguros Brasil S.A.	BR	-	00-0000000	100.00	100.00
796	5	-	Chartis Chile Compania de Seguros Generales S.A.	CL	-	00-0000000	100.00	100.00
797	5	-	Chartis Seguros Guatemala, S.A.	GT	-	00-0000000	100.00	100.00
798	6	-	Chartis Finanzas Guatemala, S.A.	GT	-	00-0000000	95.40	100.00
799	5	-	Underwriters Adjustment Company, Inc. (Panama)	PA	-	00-0000000	100.00	100.00
800	6	-	AIG Overseas Pool LLC	US	-	27-4602464	0.08	100.00
801	6	-	Guam Insurance Adjusters, Inc.	GU	-	95-0000000	100.00	100.00
802	6	-	Manila Adjusters & Surveyors Company	PH	-	00-0000000	40.00	40.00
803	5	-	Underwriters Adjustment Company, Inc. (Puerto Rico)	PR	-	66-2656650	100.00	100.00
804	5	-	Chartis Chile Real Estate Investors Limited	BM	-	00-0000000	100.00	100.00
805	5	-	CHARTIS Sigorta A.S.	TR	-	00-0000000	100.00	100.00
806	5	-	Ajustadores de Suramerica Limitada	CO	-	00-0000000	100.00	100.00
807	5	-	Chartis Insurance Management Services (Guernsey) Limited	GG	-	00-0000000	100.00	100.00
808	5	-	Informatica y Servicios LATEC, S.A.	CL	-	00-0000000	100.00	100.00
809	5	-	Chartis Seguros Uruguay S.A.	UY	-	00-0000000	100.00	100.00
810	5	-	CHARTIS Cyprus Ltd	CY	-	00-0000000	100.00	100.00
811	5	-	Johannesburg Insurance Holdings (Proprietary) Limited	ZA	-	00-0000000	100.00	100.00
812	6	-	Chartis South Africa Limited	ZA	-	00-0000000	100.00	100.00
813	6	-	Chartis Life South Africa Limited	ZA	-	00-0000000	100.00	100.00
814	5	-	Chartis Global Management Company Limited	BM	-	00-0000000	100.00	100.00
815	6	-	La Meridional Compania Argentina de Seguros S.A.	AR	-	00-0000000	4.99	99.99
816	5	-	CHARTIS MEMSA Insurance Company Limited	AE	-	00-0000000	100.00	100.00
817	6	-	MEMSA Management Services Private Limited	IN	-	00-0000000	100.00	100.00
818	5	-	CHARTIS Takaful-Bnyan B.S.C. (c)	BH	-	00-0000000	100.00	100.00
819	5	-	Chartis Latin America I.I.	PR	-	00-0000000	100.00	100.00
820	6	-	AIG Overseas Pool LLC	US	-	27-4602464	1.46	100.00
821	6	-	Chartis Consultoria e Servicos Ltda.	BR	-	00-0000000	50.00	100.00
822	5	-	Chartis Capital Recovery Brasil Limited	BM	-	00-0000000	100.00	100.00
823	5	-	Chartis Insurance (Guernsey) PCC Limited	GG	-	00-0000000	100.00	100.00
824	5	-	Chartis Luxembourg Financing Limited	GB	-	00-0000000	100.00	100.00
825	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	1.39	100.00
826	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
827	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
828	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
829	8	-	Chartis Building Limited	GB	-	98-0406438	100.00	100.00
830	8	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
831	8	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
832	8	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
833	8	-	von Mylke GmbH I.L.	DE	-	00-0000000	100.00	100.00
834	8	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
835	7	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
836	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
837	9	-	Chartis Europe Limited	GB	-	98-0609991	100.00	100.00
838	10	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
839	11	-	Techmark Services Limited	GB	-	00-0000000	100.00	100.00
840	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
841	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
842	12	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
843	11	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
844	11	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
845	11	-	Direct Travel Insurance Services Limited	GB	-	98-0645150	100.00	100.00
846	11	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
847	11	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
848	5	-	AIG Overseas Pool LLC	US	-	27-4602464	11.24	100.00
849	5	-	Chartis Europe Holdings Limited	GB	-	00-0000000	34.71	100.00
850	6	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
851	6	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
852	7	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
853	7	-	Chartis Building Limited	GB	-	98-0406438	100.00	100.00
854	7	-	CISC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
855	7	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
856	7	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
857	7	-	von Mylke GmbH I.L.	DE	-	00-0000000	100.00	100.00
858	7	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
859	6	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
860	7	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
861	8	-	Chartis Europa Limited	GB	-	98-0609691	100.00	100.00
862	9	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
863	10	-	Techmark Services Limited	GB	-	00-0000000	100.00	100.00
864	10	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
865	10	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
866	11	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
867	10	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
868	10	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
869	10	-	Direct Travel Insurance Services Limited	GB	-	98-0646150	100.00	100.00
870	10	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
871	10	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
872	5	-	Hellas Insurance Co. S.A.	GR	-	00-0000000	50.00	50.00
873	5	-	Inversiones Seguroscol, C.A.	VE	-	00-0000000	50.00	50.00
874	6	-	C.A. de Seguros Americano Internacional	VE	-	00-0000000	33.72	46.88
875	7	-	Inversiones 501 C.A.	VE	-	00-0000000	100.00	46.88
876	7	-	Servicios Segveca	VE	-	00-0000000	50.00	23.43
877	5	-	AIG Israel Insurance Company Ltd.	IL	-	00-0000000	50.01	50.01
878	5	-	Chartis Uzbekistan Insurance Company Joint Venture LLC	UZ	-	00-0000000	51.00	51.00
879	5	-	Chartis Uzbekinvest Limited	GB	-	00-0000000	51.00	51.00
880	5	-	Chartis Bermuda Limited	BM	-	00-0000000	50.00	100.00
881	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	2.12	100.00
882	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
883	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
884	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
885	8	-	Chartis Building Limited	GB	-	98-0406438	100.00	100.00
886	8	-	CJSC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
887	8	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
888	8	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
889	8	-	Von Mylke GmbH LL	DE	-	00-0000000	100.00	100.00
890	8	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
891	7	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
892	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
893	9	-	Chartis Europe Limited	GB	-	98-0609691	100.00	100.00
894	10	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
895	11	-	Techmark Services Limited	GB	-	00-0000000	100.00	100.00
896	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
897	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
898	12	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
899	11	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
900	11	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
901	11	-	Direct Travel Insurance Services Limited	GB	-	98-0646150	100.00	100.00
902	11	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
903	11	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
904	6	-	AIG Overseas Pool LLC	US	-	27-6602464	27.78	100.00
905	5	-	Chartis Overseas Association	BM	-	98-0033151	67.00	100.00
906	6	-	AIG Metropolitana Compania de Seguros y Reaseguros S.A.	EC	-	00-0000000	15.72	51.78
907	6	-	AIG Overseas Pool LLC	US	-	27-6602464	44.28	100.00
908	6	-	Chartis Europe Holdings Limited	GB	-	00-0000000	61.78	100.00
909	7	-	Chartis Transaction Execution Limited	GB	-	00-0000000	10.00	100.00
910	7	-	Chartis Europe, S.A.	FR	-	00-0000000	100.00	100.00
911	8	-	Chartis Reinsurance Services	BE	-	00-0000000	100.00	100.00
912	8	-	Chartis Building Limited	GB	-	98-0406438	100.00	100.00
913	8	-	CJSC "Chartis Insurance Company"	RU	-	00-0000000	100.00	100.00
914	8	-	AIG Germany Holding GmbH	DE	-	00-0000000	100.00	100.00
915	8	-	Hansa GmbH	DE	-	00-0000000	100.00	100.00
916	8	-	Von Mylke GmbH LL	DE	-	00-0000000	100.00	100.00
917	8	-	Chartis Romania Insurance Company S.A.	RO	-	00-0000000	99.99	99.99
918	7	-	Chartis Europe Financing Limited	GB	-	00-0000000	100.00	100.00
919	8	-	Chartis Europe Sub Holdings Limited	GB	-	00-0000000	100.00	100.00
920	9	-	Chartis Europe Limited	GB	-	98-0609691	100.00	100.00
921	10	-	Chartis UK Services Limited	GB	-	00-0000000	100.00	100.00
922	11	-	Techmark Services Limited	GB	-	00-0000000	100.00	100.00
923	11	-	Chartis Medical & Rehabilitation Limited	GB	-	00-0000000	100.00	100.00
924	11	-	UNAT Direct Insurance Management Limited	GB	-	52-2252160	100.00	100.00
925	12	-	Direct Travel Services Limited	GB	-	00-0000000	100.00	100.00
926	11	-	Chartis Property Limited	GB	-	00-0000000	100.00	100.00
927	11	-	Chartis Consultants Limited	GB	-	00-0000000	100.00	100.00
928	11	-	Direct Travel Insurance Services Limited	GB	-	98-0646150	100.00	100.00
929	11	-	Chartis Receivables Management Limited	GB	-	00-0000000	35.00	35.00
930	11	-	Chartis Trade Finance Limited	GB	-	00-0000000	50.10	50.10
931	5	-	La Meridional Compania Argentina de Seguros S.A.	AR	-	00-0000000	95.00	99.99
932	5	-	Chartis Seguros Colombia S.A.	CO	-	00-0000000	96.58	100.00
933	5	-	Chartis Seguros, El Salvador, Sociedad Anonima	SV	-	00-0000000	99.99	100.00
934	6	-	Chartis Vida, Sociedad Anonima, Seguros de Personas	SV	-	00-0000000	99.99	99.99
935	4	-	Chartis Asia Pacific Pte. Ltd.	SG	-	00-0000000	100.00	100.00
936	5	-	FT Chartis Management Consulting	ID	-	00-0000000	0.01	100.00

American International Group, Inc.
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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
937	6	-	PT. Tiara Citra Cemerlang	ID	-	00-0000000	100.00	100.00
938	7	-	PT Chartis Insurance Indonesia	ID	-	00-0000000	38.79	100.00
939	5	-	Chartis International Consulting (Shanghai) Co. Ltd.	CA	-	00-0000000	100.00	100.00
940	5	-	AIG Service Co., Ltd.	KR	-	00-0000000	100.00	100.00
941	5	-	Chartis Singapore Insurance Pte. Ltd.	SG	-	00-0000000	100.00	100.00
942	6	-	Chartis Philippines Insurance Inc.	PH	-	00-0000000	100.00	100.00
943	7	-	American International Group Services Corporation	PH	-	00-0000000	100.00	100.00
944	6	-	Chartis Australia Insurance Limited	AU	-	00-0000000	100.00	100.00
945	6	-	Chartis Vietnam Insurance Company Limited	VN	-	00-0000000	100.00	100.00
946	6	-	Chartis Taiwan Insurance Co., Ltd.	TW	-	00-0000000	100.00	100.00
947	6	-	Chartis Malaysia Insurance Berhad	MY	-	00-0000000	100.00	100.00
948	6	-	Chartis Insurance New Zealand Limited	NZ	-	00-0000000	100.00	100.00
949	6	-	Chartis Korea Inc.	KR	-	00-0000000	100.00	100.00
950	6	-	PT Chartis Insurance Indonesia	ID	-	00-0000000	61.21	100.00
951	6	-	Chartis Insurance (Thailand) Public Company Limited	TH	-	00-0000000	99.99	99.99
952	6	-	PT Chartis Management Consulting	ID	-	00-0000000	99.99	100.00
953	7	-	PT. Tiara Citra Cemerlang	ID	-	00-0000000	100.00	100.00
954	8	-	PT Chartis Insurance Indonesia	ID	-	00-0000000	38.79	100.00
955	5	-	Compass Advisors, Inc.	KR	-	00-0000000	100.00	100.00
956	5	-	Universal Insurance Broker Company Limited	TH	-	00-0000000	99.99	99.99
957	4	-	Chartis Central Europe & CIS Insurance Holdings Corporation	US	-	13-059344	100.00	100.00
958	5	-	Private Joint Stock Company "Insurance Company "Chartis Ukraine"	UA	-	00-0000000	0.02	99.98
959	4	-	Chartis Memm Holdings, Inc.	US	-	32-2219545	100.00	100.00
960	5	-	CHARTIS Investment Holdings (Private) Limited	UK	-	98-0217455	100.00	100.00
961	6	-	CHARTIS Insurance Limited	LK	-	00-0000000	100.00	100.00
962	5	-	CHARTIS Lebanon S.A.L.	LB	-	00-0000000	100.00	100.00
963	5	-	Chartis Iraq, Inc.	US	-	20-0955191	100.00	100.00
964	5	-	Chartis Libya, Inc.	US	-	20-1249330	100.00	100.00
965	5	-	Tata AIG General Insurance Company Limited	IN	-	00-0000000	26.00	26.00
966	5	-	CHARTIS Greece Representation of Insurance Services S.A.	GR	-	00-0000000	51.00	51.00
967	4	-	HPIIS Limited	GB	-	93-0346254	100.00	100.00
968	5	-	Hospital Plan Insurance Services	GB	-	66-0589389	100.00	100.00
969	4	-	Chartis European Insurance Investments Inc.	US	-	13-4213493	100.00	100.00
970	5	-	Mandaley Limited	GB	-	00-0000000	100.00	100.00
971	5	-	Ascot Corporate Name Limited	GB	-	00-0000000	100.00	100.00
972	4	-	Travel Guard Worldwide, Inc.	US	-	02-0547704	100.00	100.00
973	5	-	AIG Travel Assist, Inc.	US	-	13-2576727	100.00	100.00
974	6	-	Travel Guard GMEA Limited	GB	-	39-1934816	100.00	100.00
975	6	-	Travel Guard Americas LLC	US	-	35-4466978	100.00	100.00
976	6	-	Travel Guard Asia Pacific Pte. Ltd.	SG	-	00-0000000	100.00	100.00
977	5	-	AIG Travel Insurance Agency, Inc.	US	-	20-2262323	100.00	100.00
978	5	-	Travel Guard Group, Inc.	US	-	39-1788164	100.00	100.00
979	5	-	Livetravel, Inc.	US	-	39-1611328	100.00	100.00
980	5	-	Machinery Claims & Assistance of Wisconsin, LLC	US	-	61-1419552	100.00	100.00
981	5	-	Travel Guard Group Canada, Inc.	CN	-	00-0000000	100.00	100.00
982	5	-	WINGS International SAS	FR	-	00-0000000	100.00	100.00
983	4	-	Chartis Southeast Asia Ltd	HK	-	00-0000000	100.00	100.00
984	5	-	Chartis Business Consulting (Beijing) Co., Ltd.	CA	-	00-0000000	100.00	100.00
985	4	-	Chartis Latin America Investments, LLC	US	-	20-1087846	100.00	100.00
986	5	-	Chartis Seguros, El Salvador, Sociedad Anonima	SV	-	00-0000000	0.01	100.00
987	6	-	Chartis Vida, Sociedad Anonima, Seguros de Personas	SV	-	00-0000000	99.90	99.90
988	5	-	Garantplus S.A. de C.V.	MX	-	00-0000000	88.03	88.03
989	5	-	Chartis Mexico Servicios, S.A. de C.V.	MX	-	00-0000000	99.90	100.00
990	4	-	Chartis Africa Holdings, Inc.	US	-	20-0938028	100.00	100.00
991	5	-	Chartis Kenya Insurance Company Limited	KE	-	00-0000000	66.67	66.67
992	4	-	Chartis Pacific Rim Holdings, L.L.C.	US	-	20-3382438	100.00	100.00
993	5	-	Chartis Non-Life Holding Company (Japan), Inc.	US	-	02-0546473	100.00	100.00
994	6	-	The Fuji Fire and Marine Insurance Company, Limited	JP	-	00-0000000	38.84	100.00
995	7	-	Fuji International Insurance Company Limited	GB	-	00-0000000	100.00	100.00
996	8	-	Fuji Fire & Marine Management Services Limited	GB	-	00-0000000	100.00	100.00
997	7	-	Fuji Life Insurance Company Ltd.	JP	-	00-0000000	100.00	100.00
998	7	40398	American Fuji Fire & Marine Insurance Company	US	IL	36-3155373	100.00	100.00
999	7	-	Fujikasei Business Solutions Co., Ltd.	JP	-	00-0000000	100.00	100.00
1,000	7	-	Fuji Sengai Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,001	7	-	Fuji Kasai Insurance Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,002	7	-	Fuji Facility Services Company Ltd.	JP	-	00-0000000	100.00	100.00
1,003	8	-	Fuji Facility Building Management Company Ltd.	JP	-	00-0000000	9.49	20.00
1,004	5	-	Chartis Far East Holdings Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
1,005	6	-	Chartis Claims Solutions Japan Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
1,006	6	-	Technisk Japan Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
1,007	6	-	Chartis Corporate Solutions Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
1,008	6	-	Chartis Business Partner Kabushiki Kaisha	JP	-	00-0000000	100.00	100.00
1,009	7	-	Fuji Management Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,010	8	-	Fuji Facility Services Company Ltd.	JP	-	00-0000000	10.31	20.00
1,011	9	-	Fuji Facility Building Management Company Ltd.	JP	-	00-0000000	100.00	20.00
1,012	6	-	The Fuji Fire and Marine Insurance Company, Limited	JP	-	00-0000000	15.71	100.00
1,013	7	-	Fuji International Insurance Company Limited	GB	-	00-0000000	100.00	100.00
1,014	8	-	Fuji Fire & Marine Management Services Limited	GB	-	00-0000000	100.00	100.00

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No.	Tier	NAIC Number	COMPANY NAME	Jurisdiction	USA State Jurisdiction	FEIN	Direct Ownership Percent	Net AIG Group Ownership
1,015	7	-	Fuji Life Insurance Company Ltd.	JP	-	00-0000000	100.00	100.00
1,016	7	25283	American Fuji Fire & Marine Insurance Company	US	IL	36-3153373	100.00	100.00
1,017	7	-	Fujikasa! Business Solutions Co., Ltd.	JP	-	00-0000000	100.00	100.00
1,018	7	-	Fuji Sengai Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,019	7	-	Fuji Kasai Insurance Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,020	7	-	Fuji Facility Services Company Ltd.	JP	-	00-0000000	9.69	20.00
1,021	8	-	Fuji Facility Building Management Company Ltd.	JP	-	00-0000000	100.00	20.00
1,022	8	-	Ji Accident & Fire Insurance Company, Ltd.	JP	-	00-0000000	50.00	50.00
1,023	6	-	ORIX Insurance Planning Corporation	JP	-	00-0000000	50.00	50.00
1,024	6	-	T-PEC Corporation	JP	-	00-0000000	50.11	59.83
1,025	4	-	Charis Foreign Subsidiary Holdings LLC	US	-	27-1930882	100.00	100.00
1,026	4	-	Charis Trinidad and Tobago Insurance Company Limited	TT	-	00-0000000	100.00	100.00
1,027	4	-	Charis BH Services, Sociedad Unipersonal	ES	-	00-0000000	100.00	100.00
1,028	4	-	Charis Japan Holdings, LLC	US	-	45-2476426	100.00	100.00
1,029	5	-	Charis Japan Capital Company, LLC	US	-	23-4720373	100.00	100.00
1,030	6	-	The Fuji Fire and Marine Insurance Company, Limited	JP	-	00-0000000	45.45	100.00
1,031	7	-	Fuji International Insurance Company Limited	GB	-	00-0000000	100.00	100.00
1,032	8	-	Fuji Fire & Marine Management Services Limited	GB	-	00-0000000	100.00	100.00
1,033	7	-	Fuji Life Insurance Company Ltd.	JP	-	00-0000000	100.00	100.00
1,034	7	25283	American Fuji Fire & Marine Insurance Company	US	IL	36-3153373	100.00	100.00
1,035	7	-	Fujikasa! Business Solutions Co., Ltd.	JP	-	00-0000000	100.00	100.00
1,036	7	-	Fuji Sengai Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,037	7	-	Fuji Kasai Insurance Service Company Ltd.	JP	-	00-0000000	100.00	100.00
1,038	7	-	Fuji Facility Services Company Ltd.	JP	-	00-0000000	9.69	20.00
1,039	8	-	Fuji Facility Building Management Company Ltd.	JP	-	00-0000000	100.00	20.00
1,040	4	-	Charis Central Holdings Company Limited	AE	-	00-0000000	100.00	100.00
1,041	4	-	Charis Azerbaijan Insurance Company Open Joint Stock Company	AZ	-	00-0000000	49.00	100.00
1,042	4	-	Global Information Services Private Limited	IN	-	00-0000000	50.00	50.00
1,043	4	-	Private Joint Stock Company "Insurance Company "Charis Uraline"	UA	-	00-0000000	94.12	99.98
1,044	5	-	Charis Egypt Insurance Company S.A.E.	EG	-	00-0000000	95.02	95.02
1,045	3	-	Charis Global Services, Inc.	US	-	80-0465576	100.00	100.00
1,046	4	-	Charis North America, Inc.	US	-	13-2989593	100.00	100.00
1,047	3	-	Charis Global Claims Services, Inc.	US	-	27-3646928	100.00	100.00
1,048	4	-	Charis Claims, Inc.	US	-	13-2925174	100.00	100.00
1,049	5	-	Global Loss Prevention, Inc.	US	-	13-2978816	100.00	100.00
1,050	5	-	DirectONE, Inc.	US	-	13-3736455	100.00	100.00
1,051	5	-	Health Direct, Inc.	US	-	06-1332347	100.00	100.00
1,052	3	-	Charis Transaction Execution Limited	GB	-	00-0000000	90.00	100.00
1,053	1	-	MIP Mezzanine, LLC	US	-	27-2922460	100.00	100.00
1,054	1	-	MIP PE Holdings, LLC	US	-	27-3226645	100.00	100.00
1,055	1	-	Plymouth Rock CLO, Ltd.	KY	-	00-0000000	100.00	100.00
1,056	1	-	Charis Azerbaijan Insurance Company Open Joint Stock Company	AZ	-	00-0000000	51.00	100.00



**American General Property
Insurance Company**
A member company of
American International Group, Inc.
American General Center
Nashville, TN 37250-0001

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Dept. of Commerce & Insurance
Company Examinations

March 27, 2013

Mr. James E. York, Jr., CFE, AES
Insurance Examinations Director
Department of Commerce and Insurance
Financial Affairs Section/ Analytical Unit 0576
500 James Robertson Parkway, 4th Floor
Nashville, TN 37243

Re: American General Property Insurance Company
Financial Condition Examination

Dear Mr. York:

The Company has received a copy of the Financial Condition Examination Report of American General Property Insurance Company made as of December 31, 2011. We are in agreement with the report and wish to waive the right to a rebuttal.

Sincerely,

Connie S. Ansley, CPA
Vice President and Assistant Controller
Financial Reporting

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FINANCIAL AFFAIRS
ANALYTICAL UNIT



