

**IN THE CHANCERY COURT FOR LEWIS COUNTY  
AT HOHENWALD, TENNESSEE**

IN RE:

SENTINEL TRUST COMPANY

)  
)  
)  
)  
)

NO. 4781

---

**NOTICE OF SETTING OF HEARING**

---

Pending before the Court is the Acting Commissioner-In-Possession's and Sentinel Trust Receiver's Motion for Final Order of Court Approving a Vote in Favor of Joint Reorganization Plan in Charlotte/Roseland Bankruptcy Proceeding (filed June 16, 2006). This pending Motion is hereby set for oral argument on Tuesday, August 8, 2006, at 9:00 a.m. in the Lewis County Chancery Court, Lewis County Courthouse, Hohenwald, Tennessee, in a courtroom or location in the Courthouse as directed by the Lewis County Chancery Court Clerk & Master. Any response in opposition to this Motion is to be filed on or before Tuesday, August 1, 2006, with a copy of any such response in opposition being served on all counsel of record and interested parties in this matter as earlier directed by the Court.

Respectfully submitted,

*Janet M. Kleinfelter (by G. Mother)*  
Janet M. Kleinfelter *w/permission*  
Attorney General's Office  
425 5<sup>th</sup> Avenue North  
P.O. Box 20207  
Nashville, TN 37243  
(615) 741-7403

*Counsel for Acting Commissioner Greg Gonzales*

*J. Graham Matherne*

---

J. Graham Matherne, BPR #11294  
Wyatt, Tarrant & Combs, LLP  
2525 West End Avenue, Suite 1500  
Nashville, TN 37203-1423  
(615) 244-0020

*Counsel for Receivership Management, Inc.,  
Receiver of Sentinel Trust Company*

**CERTIFICATE OF SERVICE**

This is to certify that on July 12<sup>th</sup>, 2006 a copy of the foregoing Notice has been sent by First Class U.S. Mail, postage paid, and by Federal Express as noted, to:

Donald Schwendimann  
12 East Fourth Avenue  
P.O. Box 366  
Hohenwald, TN 38462  
(via Federal Express)

Carrol D. Kilgore  
Attorney at Law  
95 White Bridge Road  
Suite 509, Cavalier Building  
Nashville, TN 37205-1427

James S. Chase  
John A. Decker  
Hunton & Williams LLP  
900 South Gay Street, Suite 2000  
P.O. Box 951  
Knoxville, TN 37901

Larry Stewart  
Adams and Reese/Stokes Bartholomew  
424 Church Street, Suite 2800  
Nashville, TN 37219

David D. Peluso  
P.O. Box 250  
Hohenwald, TN 38462-0250

James S. Hereford, Jr.  
310 W. College Street  
P.O. Box 802  
Fayetteville, TN 37334-0802

Diana M. Thimmig  
Roetzel & Andress  
1375 East Ninth Street  
One Cleveland Center, Ninth Floor  
Cleveland, OH 44114

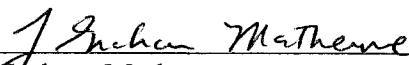
Alan W. Pope  
Lou M. Agosto  
Moore & VanAllen PLLC  
100 North Tryon Street, Suite 4700  
Charlotte, NC 28202-4003

A. Cotten Wright  
Grier, Furr & Crisp, P.A.  
101 North Tryon Street, Suite 1240  
Charlotte, NC 28246

Richard A. Newman  
Arent Fox  
1050 Connecticut Avenue NW  
Washington, DC 20036

Jason D. Horowitz  
Perkins Coie LLP  
131 South Dearborn, Suite 1700  
Chicago, IL 60603

All Charlotte/Roseland Bondholders who/  
which the books and records of Sentinel Trust  
Company indicate are current Bondholders of  
the Charlotte/Roseland Bond Issue at the  
addresses shown in those books and records

  
\_\_\_\_\_  
J. Graham Matherne