



**LEA: Sumner County Schools**

**COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS**

The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
  - a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a) (1)
  - b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a) (2)
  - c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a) (3)
  - d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a) (4)
  - e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a) (5) (A)
  - f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a) (6)
  - g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a) (7)
  - h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a) (8)
  - i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a) (9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a) (10) and an IEP or, if consistent with sections 614(d) (2) (B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a) (9)
  - j. Ensure that all requirements under §612(a) (10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
  - k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
  - l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a) (14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a) (3)
  - m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a) (23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a) (6)

**LEA: Sumner County Schools**

3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a) (15) and 612 (a) (16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a) (7)
4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a) (8)
5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a) (9)
6. Subject to section 613(b) (3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b) (2)
7. Ensure that all requirements under §613(a) (5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3) (a)
9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a) (2) (B)-(C) to reduce the level of expenditures. §613(a) (2) (A) and §612(a) (17), TRR&MS 0520-1-9-03(2) (k) (4)
10. According to Rule 0520-1-9-14(6) (a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3) (a) (b)

signed by Mr. Benny Bills  
Signature of Director of Schools

5-19-10  
Date



LEA: Sumner County Schools

**A. Children With Disabilities To Receive  
Free Appropriate Public Education Services from the School System  
2010-2011**

DISABILITY	(1) Within School System		Full time placement only (2) Contractual Agreement		(3) Total to Receive FAPE		(4) # Receiving Special Transportation **		(5) # Private School Students Placed by LEA Receiving Services		Placed by Parents			
	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21
Autism	25	226			25	226	8	48				2		2
Blind		4			0	4								
Deaf-Blindness					0	0								
Deafness		5			0	5		4						
Developmental Delay	101	68			101	68	26	14				1		1
Emotional Disturbance		89			0	89		17				1		
Hearing Impairments	2	36			2	36		2						
Intellectually Gifted		835			0	835		1						
Language Impairments	87	695			87	695	15	14	2			7		3
Mental Retardation		108			0	108		51						
Multiple Disabilities	3	28			3	28	1	16						
Orthopedic Impairments	1	23			1	23		8						
Other - Functional Delay		82			0	82		4				2		1
Other - Health Impairments	8	556			8	556	2	40				4		2
Specific Learning Disabilities		1235			0	1235		22				5		
Speech Impairment	112	530			112	530			11		4	6	1	6
Traumatic Brain Injury	1	7			1	7		1						
Visual Impairments	1	10			1	10								
<b>TOTAL</b>	<b>341</b>	<b>4537</b>	<b>0</b>	<b>0</b>	<b>341</b>	<b>4537</b>	<b>52</b>	<b>242</b>	<b>13</b>	<b>0</b>	<b>4</b>	<b>28</b>	<b>1</b>	<b>15</b>

**Grand Total 4878**

\*\* If special transportation is provided a transportation budget page must be included – GP and/or federal.

- Unduplicated Count
- EOY Report may be used as a method of projecting numbers.

T.C.A.49-10 302 (a) (2) (A) (B)  
TRR & MS 0520-1-9-.03 (1) (k) (1)

LEA: Sumner County Schools

B.1 *OPTIONS TO BE PROVIDED\* AGES 3 – 5*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8***	OPTION 9	OPTION 10	*TOTAL
33	307	20	21	46		86	4		1	518

\*Must be equal to or greater than total for 3-5 yr olds in column 3, pg 3

B.2 *OPTIONS TO BE PROVIDED\* AGES 6 -21*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8***	OPTION 9	OPTION 10	*TOTAL
880	1755	1310	542	712	14	332	49		18	5612

\*Must be equal to or greater than total for 6-21 yr olds in column 3, pg 3

- \* This is a **duplicated count** and should reflect both primary and one secondary option of service.
- \*\* For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.
- \*\*\*Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

**(It is recommended that the LEA pull Options of Service from a date when the LEA’s enrollment was at its peak)**

**Do not place 0's in columns with no students.**

TRR & MS 0520-1-9-.03 (1) (k)

### C. FINANCIAL INFORMATION

#### 1. PERMISSIVE USE OF FUNDS

**AFTER** reading the requirements on the corresponding form, you must answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

Yes  No **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows an LEA to reduce state and local maintenance of effort by an amount that equals up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 5A) and indicate how these funds will be used (Page 5A (1)).

There are limitations to this adjustment. Any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing its maintenance of effort figures.

Yes  No **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows an LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. (Use form on Page 5B)

Yes  No **C. Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows an LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** (Use form on Page 5C) *If the LEA is also electing to reduce local effort.*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d) (2) (B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

C. LEA: Sumner County Schools

D. FINANCIAL INFORMATION

2. Estimated Expenditures  
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
<b>71150</b>	<b>INSTRUCTION (71000)</b>						
	<b>ALTERNATIVE INSTRUCTION PROGRAM (71150)</b>						
116	Teachers	329,750	7.00				
117	Career Ladder Program		XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
127	Career Ladder Extended Contracts		XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
128	Homebound Teachers						
162	Clerical Personnel						
163	Educational Assistants	79,200	6.00	12,570	1.00		
189	Other Salaries & Wages	21,500	0.50				
195	Certified Substitute Teachers						
198	Non-Certified Substitute Teachers						
201	Social Security	26,688	XXXXXXX	771	XXXXXXX		XXXXXXX
204	State Retirement	31,250	XXXXXXX	1,739	XXXXXXX		XXXXXXX
206	Life Insurance	137	XXXXXXX	15	XXXXXXX		XXXXXXX
207	Medical Insurance	117,426	XXXXXXX	10,290	XXXXXXX		XXXXXXX
208	Dental Insurance	5,552	XXXXXXX	351	XXXXXXX		XXXXXXX
210	Unemployment Compensation		XXXXXXX		XXXXXXX		XXXXXXX
212	Employer Medicare	6,242	XXXXXXX	180	XXXXXXX		XXXXXXX
299	Other Fringe Benefits		XXXXXXX		XXXXXXX		XXXXXXX
311	Contracts with other School Systems		XXXXXXX		XXXXXXX		XXXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXXX		XXXXXXX
336	Maintenance And Repair Services - Equipment		XXXXXXX		XXXXXXX		XXXXXXX
356	Tuition		XXXXXXX		XXXXXXX		XXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXX		XXXXXXX		XXXXXXX
370	Contracts for Substitute Teachers - Non-Certified		XXXXXXX		XXXXXXX		XXXXXXX
399	Other Contracted Services		XXXXXXX		XXXXXXX		XXXXXXX
429	Instructional Supplies & Materials	1,400	XXXXXXX		XXXXXXX		XXXXXXX
449	Textbooks		XXXXXXX		XXXXXXX		XXXXXXX
499	Other Supplies & Materials		XXXXXXX		XXXXXXX		XXXXXXX
535	Fee Waivers		XXXXXXX		XXXXXXX		XXXXXXX
599	Other Charges		XXXXXXX		XXXXXXX		XXXXXXX
790	Other Equipment		XXXXXXX		XXXXXXX		XXXXXXX
<b>71150</b>	<b>TOTAL EXPENDITURES</b>	<b>619,145</b>	<b>XXXXXXX</b>	<b>25,916</b>	<b>XXXXXXX</b>	<b>0.00</b>	<b>XXXXXXX</b>

Special Education Expenses Only

\*FTE Positions: Full time equivalency – **use two decimals.**

Line item substitutions or additions shall **NOT** be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks

**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

TRR&MS 0520-1-9-.03 (2) (k) (7)

0520-1-9-.03 (1) (k) (2)

EDGAR Sect 80.20 (a) (2)

(Subpart C (b) (4))

**C. FINANCIAL INFORMATION**  
**2. Estimated Expenditures**  
**Education for Students with Disabilities**

ACCOUNT NO 71200	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM (71200)	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
116	Teachers	8,075,250	188.00	204,900	5.00		
117	Career Ladder Program	74,403	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
127	Career Ladder Extended Contracts	19,383	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
128	Homebound Teachers	192,000	3.50				
162	Clerical Personnel						
163	Educational Assistants	1,772,100	159.00	1,388,250	130.00	54,250	5.00
171	Speech Pathologist	1,527,500	33.00	101,750	2.25		
189	Other Salaries & Wages	646,500	47.5	523,450	16.55		
195	Certified Substitute Teachers	28,741	N/A	2,200	N/A		
198	Non-Certified Substitute Teachers	165,652	N/A	8,125	N/A		
201	Social Security	775,095	XXXXXXXX	137,550	XXXXXXXX	3,364	XXXXXXXX
204	State Retirement	1,224,545	XXXXXXXX	297,000	XXXXXXXX	7,200	XXXXXXXX
206	Life Insurance	14,395	XXXXXXXX	3,550	XXXXXXXX	117	XXXXXXXX
207	Medical Insurance	3,045,603	XXXXXXXX	1,150,275	XXXXXXXX	11,350	XXXXXXXX
208	Dental Insurance	115,386	XXXXXXXX	33,400	XXXXXXXX	420	XXXXXXXX
210	Unemployment Compensation		XXXXXXXX		XXXXXXXX		XXXXXXXX
212	Employer Medicare	181,272	XXXXXXXX	35,300	XXXXXXXX	787	XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX		XXXXXXXX		XXXXXXXX
310	Contracts With Other Public Agencies		XXXXXXXX		XXXXXXXX		XXXXXXXX
311	Contracts With Other School Systems		XXXXXXXX		XXXXXXXX		XXXXXXXX
312	Contracts With Private Agencies	210,000	XXXXXXXX	31,000	XXXXXXXX		XXXXXXXX
322	Evaluation & Testing		XXXXXXXX		XXXXXXXX		XXXXXXXX
330	Operating Lease Payments		XXXXXXXX		XXXXXXXX		XXXXXXXX
336	Maintenance And Repair Services - Equipment		XXXXXXXX	5,500	XXXXXXXX		XXXXXXXX
356	Tuition		XXXXXXXX		XXXXXXXX		XXXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXXX		XXXXXXXX		XXXXXXXX
370	Contracts for Substitute Teachers - Non-Certified		XXXXXXXX		XXXXXXXX		XXXXXXXX
399	Other Contracted Services	59,000	XXXXXXXX		XXXXXXXX		XXXXXXXX
429	Instructional Supplies & Materials	49,977	XXXXXXXX	123,555.56	XXXXXXXX	12,817.35	XXXXXXXX
449	Textbooks		XXXXXXXX		XXXXXXXX		XXXXXXXX
499	Other Supplies & Materials	430	XXXXXXXX	5,200	XXXXXXXX		XXXXXXXX
535	Fee Waivers		XXXXXXXX		XXXXXXXX		XXXXXXXX
599	Other Charges	450	XXXXXXXX	13,000	XXXXXXXX		XXXXXXXX
725	Special Education Equipment	8,000	XXXXXXXX	90,000	XXXXXXXX		XXXXXXXX
<b>71200</b>	<b>TOTAL EXPENDITURES</b>	<b>18,185,682</b>	<b>XXXXXXXX</b>	<b>4,154,005.56</b>	<b>XXXXXXXX</b>	<b>90,305.35</b>	<b>XXXXXXXX</b>

Special Education Expenses Only  
 \*FTE Positions: Full time equivalency – use two decimals.

Line item substitutions or additions shall NOT be made.

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**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

TRR&MS 0520-1-9-.03 (2) (k) (7)  
 0520-1-9-.03 (1) (k) (2)  
 EDGAR Sect 80.20 (a) (2)  
 (Subpart C (b) (4))

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures  
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
<b>72130</b>	<b>SUPPORT SERVICES (72000)</b>						
	<b>STUDENTS (72100)</b>						
	<b>OTHER STUDENT SUPPORT (72130)</b>						
117	Career Ladder Program		XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
123	Guidance Personnel						
124	Psychological Personnel						
127	Career Ladder - Extended Contracts		XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
130	Social Workers						
135	Assessment Personnel						
161	Secretary(s)						
162	Clerical Personnel						
164	Attendants						
170	School Resource Officers						
189	Other Salaries & Wages						
201	Social Security		XXXXXXXX		XXXXXXXX		XXXXXXXX
204	State Retirement		XXXXXXXX		XXXXXXXX		XXXXXXXX
206	Life Insurance		XXXXXXXX		XXXXXXXX		XXXXXXXX
207	Medical Insurance		XXXXXXXX		XXXXXXXX		XXXXXXXX
208	Dental Insurance		XXXXXXXX		XXXXXXXX		XXXXXXXX
210	Unemployment Compensation		XXXXXXXX		XXXXXXXX		XXXXXXXX
212	Employer Medicare		XXXXXXXX		XXXXXXXX		XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX		XXXXXXXX		XXXXXXXX
307	Communication		XXXXXXXX		XXXXXXXX		XXXXXXXX
309	Contracts with Government Agencies		XXXXXXXX		XXXXXXXX		XXXXXXXX
311	Contracts with other School Systems		XXXXXXXX		XXXXXXXX		XXXXXXXX
322	Evaluation & Testing		XXXXXXXX	57,000	XXXXXXXX		XXXXXXXX
330	Operating Lease Payment		XXXXXXXX		XXXXXXXX		XXXXXXXX
336	Maintenance & Repair Services-Equip		XXXXXXXX	3,500	XXXXXXXX		XXXXXXXX
348	Postal Charges		XXXXXXXX		XXXXXXXX		XXXXXXXX
355	Travel		XXXXXXXX		XXXXXXXX		XXXXXXXX
399	Other Contracted Services		XXXXXXXX		XXXXXXXX		XXXXXXXX
499	Other Supplies & Materials		XXXXXXXX		XXXXXXXX		XXXXXXXX
524	In-service/Staff Development		XXXXXXXX		XXXXXXXX		XXXXXXXX
599	Other Charges		XXXXXXXX		XXXXXXXX		XXXXXXXX
790	Other Equipment		XXXXXXXX		XXXXXXXX		XXXXXXXX
<b>72130</b>	<b>TOTAL EXPENDITURES</b>	<b>0.00</b>	<b>XXXXXXXX</b>	<b>60,500</b>	<b>XXXXXXXX</b>	<b>0.00</b>	<b>XXXXXXXX</b>

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Special Education Expenses Only  
\*FTE Positions: Full time equivalency – use two decimals.

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**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures  
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
<b>72220</b>	<b>SUPPORT SERVICES (72000)</b>						
	<b>INSTRUCTIONAL STAFF (72200)</b>						
	<b>SPECIAL EDUCATION PROGRAM STAFF (72220)</b>						
105	Supervisor/Director	454,250	6.00	85,325	1.25		
117	Career Ladder Program	13,000	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
124	Psychological Personnel	387,681	8.00	508,700	10.25		
127	Career Ladder Extended Contracts	2,000	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
135	Assessment Personnel						
161	Secretary(s)	76,300	2.00	1,826	0.05		
162	Clerical Personnel	64,154	3.85	3,900	0.25		
171	Speech Pathologist (Supervisory)	70,500	1.00	2,200	0.05		
189	Other Salaries & Wages	146,250	3.00	121,000	3.10		
196	In-Service Training		XXXXXXXX	1,100	XXXXXXXX		XXXXXXXX
201	Social Security	72,798	XXXXXXXX	45,350	XXXXXXXX		XXXXXXXX
204	State Retirement	119,037	XXXXXXXX	72,300	XXXXXXXX		XXXXXXXX
206	Life Insurance	2,045	XXXXXXXX	1,125	XXXXXXXX		XXXXXXXX
207	Medical Insurance	180,000	XXXXXXXX	142,250	XXXXXXXX		XXXXXXXX
208	Dental Insurance	6,300	XXXXXXXX	2,600	XXXXXXXX		XXXXXXXX
210	Unemployment Compensation		XXXXXXXX		XXXXXXXX		XXXXXXXX
212	Employer Medicare	16,808	XXXXXXXX	10,496	XXXXXXXX		XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX		XXXXXXXX		XXXXXXXX
307	Communication	1,200	XXXXXXXX	100	XXXXXXXX		XXXXXXXX
308	Consultants	425	XXXXXXXX	9,335	XXXXXXXX		XXXXXXXX
330	Operating Lease Payments		XXXXXXXX		XXXXXXXX		XXXXXXXX
336	Maintenance & Repair Services -		XXXXXXXX	2,500	XXXXXXXX		XXXXXXXX
348	Postal Charges	425	XXXXXXXX	238	XXXXXXXX		XXXXXXXX
355	Travel	62,800	XXXXXXXX	31,250	XXXXXXXX		XXXXXXXX
399	Other Contracted Services	63,500	XXXXXXXX	150	XXXXXXXX		XXXXXXXX
499	Other Supplies & Materials	865	XXXXXXXX	10,500	XXXXXXXX		XXXXXXXX
524	In-Service/Staff Development	11,500	XXXXXXXX	35,600	XXXXXXXX		XXXXXXXX
599	Other Charges		XXXXXXXX	9,500	XXXXXXXX		XXXXXXXX
790	Other Equipment		XXXXXXXX	5,100	XXXXXXXX		XXXXXXXX
<b>72220</b>	<b>TOTAL EXPENDITURES</b>	<b>1,751,838</b>	<b>XXXXXXXX</b>	<b>1,102,445</b>	<b>XXXXXXXX</b>	<b>0.00</b>	<b>XXXXXXXX</b>

Special Education Expenses Only

\*FTE Positions: Full time equivalency – use two decimals.

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

**C. FINANCIAL INFORMATION (continued)**  
**2. Estimated Expenditures for Education for Students with Disabilities**

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
<b>72710</b>	<b>SUPPORT SERVICES (72000)</b>						
	<b>STUDENT TRANSPORTATION (72700)</b>						
	<b>TRANSPORTATION (72710)</b>						
105	Supervisor/Director						
142	Mechanic(s)						
146	Bus Drivers	379,500	26.00	34,500	2.10		
162	Clerical Personnel						
189	Other Salaries & Wages						
196	In-Service Training						
201	Social Security	23,529	XXXXXXXX	2,250	XXXXXXXX		XXXXXXXX
204	State Retirement	53,054	XXXXXXXX	4,815	XXXXXXXX		XXXXXXXX
206	Life Insurance	695	XXXXXXXX	75	XXXXXXXX		XXXXXXXX
207	Medical Insurance	199,361	XXXXXXXX	9,850	XXXXXXXX		XXXXXXXX
208	Dental Insurance	5,915	XXXXXXXX	350	XXXXXXXX		XXXXXXXX
210	Unemployment Compensation		XXXXXXXX		XXXXXXXX		XXXXXXXX
212	Employer Medicare	5,503	XXXXXXXX	525	XXXXXXXX		XXXXXXXX
299	Other Fringe Benefits		XXXXXXXX		XXXXXXXX		XXXXXXXX
307	Communication		XXXXXXXX		XXXXXXXX		XXXXXXXX
311	Contracts with Other School Systems		XXXXXXXX		XXXXXXXX		XXXXXXXX
312	Contracts with Private Agencies		XXXXXXXX		XXXXXXXX		XXXXXXXX
313	Contracts with Parents		XXXXXXXX		XXXXXXXX		XXXXXXXX
314	Contracts with Public Carriers		XXXXXXXX		XXXXXXXX		XXXXXXXX
315	Contracts with Vehicle Owners		XXXXXXXX		XXXXXXXX		XXXXXXXX
329	Laundry Service		XXXXXXXX		XXXXXXXX		XXXXXXXX
330	Operating Lease Payments		XXXXXXXX		XXXXXXXX		XXXXXXXX
338	Maintenance & Repair Service -Vehicles		XXXXXXXX		XXXXXXXX		XXXXXXXX
340	Medical & Dental Services		XXXXXXXX		XXXXXXXX		XXXXXXXX
348	Postal Charges		XXXXXXXX		XXXXXXXX		XXXXXXXX
351	Rentals		XXXXXXXX		XXXXXXXX		XXXXXXXX
355	Travel		XXXXXXXX		XXXXXXXX		XXXXXXXX
399	Other Contracted Services		XXXXXXXX		XXXXXXXX		XXXXXXXX
412	Diesel Fuel		XXXXXXXX		XXXXXXXX		XXXXXXXX
418	Equipment & Machinery Parts		XXXXXXXX		XXXXXXXX		XXXXXXXX
424	Garage Supplies		XXXXXXXX		XXXXXXXX		XXXXXXXX
425	Gasoline		XXXXXXXX		XXXXXXXX		XXXXXXXX
433	Lubricants		XXXXXXXX		XXXXXXXX		XXXXXXXX
450	Tires & Tubes		XXXXXXXX		XXXXXXXX		XXXXXXXX
453	Vehicle Parts		XXXXXXXX		XXXXXXXX		XXXXXXXX
499	Other Supplies & Materials		XXXXXXXX		XXXXXXXX		XXXXXXXX
511	Vehicle & Equipment Insurance		XXXXXXXX		XXXXXXXX		XXXXXXXX
524	In-Service/Staff Development		XXXXXXXX		XXXXXXXX		XXXXXXXX
599	Other Charges		XXXXXXXX		XXXXXXXX		XXXXXXXX
701	Administration Equipment		XXXXXXXX		XXXXXXXX		XXXXXXXX
729	Transportation Equipment		XXXXXXXX		XXXXXXXX		XXXXXXXX
<b>72710</b>	<b>TOTAL EXPENDITURES</b>	<b>667,557</b>	<b>XXXXXXXX</b>	<b>52,365</b>	<b>XXXXXXXX</b>	<b>0.00</b>	<b>XXXXXXXX</b>

10

Special Education Expenses Only  
 \*FTE Positions: Full time equivalency – use two decimals  
 Line item substitutions or additions shall NOT be made.  
 All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.  
**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

C. FINANCIAL INFORMATION (continued)

3. Estimated Expenditure Summary  
Education for Students with Disabilities

ACCOUNT SERIES	EXPENDITURES	GENERAL PURPOSE FUND	IDEA	PRESCHOOL
71150	Alternative Schools	619,145.00	25,916.00	
71200	Special Education Program	18,185,682.00	4,154,005.56	90,305.35
72120	Health Services			
72130	Other Student Support		60,500.00	
72215	Alternative Instruction Program			
72220	Special Education Program Staff	1,751,838.00	1,102,445.00	
72410	Office of Principal			
72710	Transportation	667,557.00	52,365.00	
99100-504	Transfer Out of Funds: Indirect Cost *	XXXXXXXX	64,661.60	1,101.73
99100-504	Permissive Use of Funds:	XXXXXXXX	XXXXXXXX	
	A. Adjustment to Local Effort		XXXXXXXX	XXXXXXXX
	B. School Wide	XXXXXXXX		XXXXXXXX
	C. Early Intervening Services	XXXXXXXX		XXXXXXXX
TOTAL EXPENDITURES		21,224,222.00	5,459,893.16	91,407.08

\*Indirect Cost Rate: 1.22 (List indirect cost rate approved for FY '11)

Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.  
Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.

GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16D

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

LEA: **Sumner County Schools**

***Alternative Instruction Program***

	Acct. No. <b>71150</b>	Description	Justification	
	116	Teachers	Salaries for SE teachers working with students placed in the alternative program	
	128	Homebound Teachers	Salaries for SE teachers working with homebound SE students	
	162	Clerical Personnel	Salary of clerk to provide SE instructional support	
x	163	Educational Assistants	Salaries for EAs working with SE students	
	189	Other Salaries & Wages <b>(Specify)</b>		
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefit for above salaries	
x	204	State Retirement	Fringe benefit for above salaries	
x	206	Life Insurance	Fringe benefit for above salaries	
x	207	Medical Insurance	Fringe benefit for above salaries	
x	208	Dental Insurance	Fringe benefit for above salaries	
	210	Unemployment compensation	Fringe benefit for above salaries	
x	212	Employer Medicare	Fringe benefit for above salaries	
	299	Other Fringe Benefits <b>(Specify)</b>		
	311	Contracts with other School Systems	Contract with:	For:
	330	Operating Lease Payments <b>(Specify)</b>		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford them	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
	399	Other Contracted Services <b>(Specify)</b>		
	429	Instructional Supplies & Materials <b>(Specify)</b>		
	449	Textbooks <b>(Specify)</b>		
	499	Other Supplies & Materials <b>(Specify)</b>		
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges <b>(Specify)</b>		
	790	Other Equipment <b>(Specify)</b>		

\* On any page where equipment or materials/supplies are budgeted give multiple examples of items to be purchased (i.e. for Instructional supplies/materials - other supplies/materials - equipment

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

LEA: Sumner County Schools

*Special Education Instruction Program*

	<b>Acct. No. 71200</b>	<b>Description</b>	<b>Justification</b>	
x	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
x	163	Educational Assistants	To pay for SE educational assistants	
x	171	Speech Pathologist	To pay for SE speech pathologists	
x	189	Other Salaries & Wages ( <b>Specify</b> )	To pay for Social Workers, COTA, OTs, PT, Autism Trainers, Board Certified Behavior Analyst (BCBA), Consultant for Technology, Job Coach, and Technology Trainers	
x	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
x	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefit for above salaries	
x	204	State Retirement	Fringe benefit for above salaries	
x	206	Life Insurance	Fringe benefit for above salaries	
x	207	Medical Insurance	Fringe benefit for above salaries	
x	208	Dental Insurance	Fringe benefit for above salaries	
	210	Unemployment compensation	Fringe benefit for above salaries	
x	212	Employer Medicare	Fringe benefit for above salaries	
	299	Other Fringe Benefits ( <b>Specify</b> )		
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
x	312	Contracts with Private Agencies	Contract with: SLPs, audiologists, school psychologists, private evaluators, private preschool slots, foreign language interpreters, sign language interpreters, interns in social work and school psychology	For: speech/language services when additional services are needed, hearing evaluations, school psychology services when additional services are needed, additional student assessments at parental request, services for special education preschoolers in least restrictive setting, foreign language and sign language interpreters for parents of special education students when needed, additional supervised support in the areas of social work and school psychology
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments ( <b>Specify</b> )		

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

LEA: Sumner County Schools

**Special Education Instruction Program**

	<b>Acct. No. 71200</b>	<b>Description</b>	<b>Justification</b>
x	336	Maintenance & Repair Services- Equipment	To maintain and repair SE equipment, including payment of maintenance agreements for student support equipment
	356	Tuition	To pay tuition for SE students unable to afford it
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers
	370	Contracts for Substitute Teachers – Non- Certified	To pay actual contracts for non-certified SE substitute teachers
	399	Other Contracted Services <b>(Specify)</b>	
x	429	Instructional Supplies & Materials <b>(Specify)</b>	To purchase supplemental supplies and materials for special education students such as: programs and support materials for services provided by special education teachers and related service providers, specialized reading, math, and written language programs, materials for visual supports, support materials for use of technology, etc.
	449	Textbooks <b>(Specify)</b>	
x	499	Other Supplies & Materials <b>(Specify)</b>	To pay for miscellaneous supplies and materials such as: mulch for special education preschool playgrounds, hearing test stickers, technology mounts, classroom safety materials needed specifically for special education students, etc.
	535	Fee Waivers	To pay fees for SE students that cannot afford them
x	599	Other Charges <b>(Specify)</b>	To pay for additional activities such as: child find programs, printing of materials shared with students and parents, installation of classroom technology support or other classroom support materials, etc.
x	725	Special Education Equipment *	To pay for equipment for special education students and classrooms such as: technology devices (computers, computer projectors, class pads, clicker sets, document cameras, etc.), two-way radios for special education classrooms without contact with administrators, augmentative communication devices, assistive technology equipment, OT-PT equipment, audiological equipment, etc. No single item is expected to cost \$5000 or more.

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

**LEA: Sumner County Schools**

***Students Support Services/Other Student Support***

	<b>Acct. No. 72130</b>	<b>Description</b>	<b>Justification</b>	
	123	Guidance Personnel	SE to pay salary of guidance personnel to work w/children w/disabilities	
	124	Psychological Personnel	To pay salary of SE psychological personnel	
	130	Social Workers	To pay salary of SE social workers	
	135	Assessment Personnel	To pay salary of SE assessment personnel	
	161	Secretary(s)	To pay salary of SE secretary for support personnel	
	162	Clerical Personnel	To pay salary of SE clerical worker for support personnel	
	164	Attendants	To pay salary of SE attendants	
	170	School Resource Officers	To pay salary of SE school resource officer	
	189	Other Salaries and Wages ( <b>Specify</b> )		
	201	Social Security	Fringe benefit for above salaries	
	204	State Retirement	Fringe benefit for above salaries	
	206	Life Insurance	Fringe benefit for above salaries	
	207	Medical Insurance	Fringe benefit for above salaries	
	208	Dental Insurance	Fringe benefit for above salaries	
	210	Unemployment Compensation	Fringe benefit for above salaries	
	212	Employer Medicare	Fringe benefit for above salaries	
	299	Other Fringe Benefits ( <b>Specify</b> )		
	307	Communication	SE communication costs	
	309	Contracts with Government Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
x	322	Evaluation & Testing	To pay for assessment materials, such as test kits and protocols, to evaluate and test SE students by speech-language pathologists, psychological personnel, other certifying specialists, and special education teachers	
	330	Operating Lease Payments ( <b>Specify</b> )		
x	336	Maintenance & Repair Services - Equipment	To maintain & repair equipment used by assessment staff, including audiology equipment, assistive technology equipment, and augmentative communication devices	
	348	Postal Charges	To pay for postage used by support staff	
	355	Travel	Travel by SE support staff	
	399	Other Contracted Services ( <b>Specify</b> )		
	499	Other Supplies & Materials ( <b>Specify</b> )		
	524	In-Service/Staff Development ( <b>Specify</b> )		
	599	Other Charges ( <b>Specify</b> )		
	790	Other Equipment ( <b>Specify</b> )		

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

LEA: **Sumner County Schools**

***Support Services/Special Education Program***

	<b>Acct. No. 72220</b>	<b>Description</b>	<b>Justification</b>	
x	105	Supervisor/Director	To pay salary for SE Coordinator and additional hours beyond salaried hours for SE Coordinators during summer	
x	124	Psychological Personnel	To pay salary of SE psychologists and additional hours beyond salaried hours for SE psychologists during summer	
	135	Assessment Personnel	To pay salary of SE assessment personnel	
x	161	Secretary(s)	To pay additional hours beyond salary for SE secretarial services during summer	
x	162	Clerical Personnel	To pay additional hours beyond salary for SE clerical services during summer	
x	171	Speech Pathologist (Supervisory)	To pay for SE speech pathologist supervisory services beyond salaried hours during summer	
x	189	Other Salaries and Wages ( <b>Specify</b> )	To pay for assistant network administrator, nurses, and additional services beyond salaried hours during summer and ESY services	
x	196	In-Service Training	To pay SE staff for providing training to other SE staff	
x	201	Social Security	Fringe benefit for above personnel	
x	204	State Retirement	Fringe benefit for above personnel	
x	206	Life Insurance	Fringe benefit for above personnel	
x	207	Medical Insurance	Fringe benefit for above personnel	
x	208	Dental Insurance	Fringe benefit for above personnel	
	210	Unemployment Compensation	Fringe benefit for above personnel	
x	212	Employer Medicare	Fringe benefit for above personnel	
	299	Other Fringe Benefits ( <b>Specify</b> )		
x	307	Communication	SE communication costs	
x	308	Consultants	To pay consultants	For: consultants working with staff on topics such as autism, secondary transition, low incidence disabilities, adoption of new preschool curriculum, and consultants working with instructional coaches, consulting teachers and administrative staff (both special educational and general education) to improve programming and services of special education students
	330	Operating Lease Payments ( <b>Specify</b> )		
x	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment, including maintenance agreements and extended warranties	
x	348	Postal Charges	To pay for postal charges for SE programs	

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

**LEA: Sumner County Schools**

**Support Services/Special Education Program (cont)**

	<b>Acct. No. 72220</b>	<b>Description</b>	<b>Justification</b>	
x	355	Travel	Travel for SE support Staff	For: travel expenses of SLPs, OTs, school psychologists, consulting teachers, special education coordinators and director, staff in the occupational therapy and physical therapy departments, and other staff to provide services to students with disabilities, to support teachers, and/or to attend professional development activities
x	399	Other Contracted Services (Specify)	To pay for specific services needed by a teacher, such as support from an outside source on how to best meet the needs of a specific student with disabilities	
x	499	Other Supplies & Materials (Specify)	To pay for miscellaneous supplies and materials such as: organizational materials for supplies and materials in a special education classroom, organizational supplies for special education paperwork (supplies beyond that required for general education teachers); office supplies and materials for support staff, such as: consumable office supplies, paper, ink and other supplies for printers; etc.	
x	524	In-Services/Staff Development (Specify)	To pay for activities such as: employees' attendance at professional development sessions, conferences, etc. on topics relating to SE; hiring presenters to provide professional development sessions in Sumner County on SE topics, etc.	
x	599	Other Charges (Specify)	To pay for charges such as Child Check activities and printing, printing of materials for special education staff, advertising, barcode labels, food for professional development sessions and meetings with parents and other stakeholders, subscription to newsletters and journals, etc.	
x	790	Other Equipment (Specify)	To pay for office equipment for the daily operations of the Special Education Office at the Board of Education and equipment for special education support personnel such as: computers and peripherals, other technological devices, and storage apparatus; etc. No single item is expected to cost \$5000 or more.	

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

**LEA: Sumner County Schools**

**Transportation**

	<b>Acct. No. 72710</b>	<b>Description</b>	<b>Justification</b>
	105	Supervisor/Director <b>(Specify)</b>	
	142	Mechanic(s)	
x	146	Bus Drivers	Special Education bus drivers to transport special education students, including special education students on abbreviated days and others in need of individualized transportation
	162	Clerical Personnel	
	189	Other Salaries & Wages <b>(Specify)</b>	
	196	In-Service Training	In-service training for approved special education personnel above
x	201	Social Security	Fringe benefit for approved personnel above
x	204	State Retirement	Fringe benefit for approved personnel above
x	206	Life Insurance	Fringe benefit for approved personnel above
x	207	Medical Insurance	Fringe benefit for approved personnel above
x	208	Dental Insurance	Fringe benefit for approved personnel above
	210	Unemployment Compensation	Fringe benefit for approved personnel above
x	212	Employer Medicare	Fringe benefit for approved personnel above
	299	Other Fringe Benefits <b>(Specify)</b>	
	307	Communication	SE communication costs
	311	Contract with Other School Systems <b>(Specify)</b>	
	312	Contracts with Private Agencies <b>(Specify)</b>	
	313	Contracts with Parents	
	314	Contracts with Public Carriers	
	315	Contracts with Vehicle Owners	
	329	Laundry Service	
	330	Operating Lease Payments	
	338	Maintenance & Repair Service – Vehicles	Maintenance and repair of special education purchased vehicles
	340	Medical and Dental Services	
	348	Postal Charges	To pay postal charges re: communication
	351	Rentals	
	355	Travel	
	399	Other Contracted Services <b>(Specify)</b>	
	412	Diesel Fuel	
	418	Equipment and Machinery Parts	For special education purchased vehicles
	424	Garage Supplies	For special education purchased vehicles
	425	Gasoline	For special education purchased vehicles
	433	Lubricants	For special education purchased vehicles
	450	Tires and Tubes	For special education purchased vehicles
	453	Vehicle Parts	For special education purchased vehicles
	499	Other Supplies & Materials <b>(Specify)</b>	
	511	Vehicle & Equipment Insurance	To pay insurance for vehicles and equipment used to transport SE students
	524	In-Service/Staff Development <b>(Specify)</b>	
	599	Other Charges <b>(Specify)</b>	
	701	Administration Equipment	
	729	Transportation Equipment	

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**

LEA: **Sumner County Schools**

**PRESCHOOL GRANT**

***Special Education Instruction Program***

	Acct. No. 71200	Description	Justification	
	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
x	163	Educational Assistants	To pay for SE educational assistants	
	171	Speech Pathologist	To pay for SE speech pathologist	
	189	Other Salaries & Wages ( <b>Specify</b> )		
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefit for above salaries	
x	204	State Retirement	Fringe benefit for above salaries	
x	206	Life Insurance	Fringe benefit for above salaries	
x	207	Medical Insurance	Fringe benefit for above salaries	
x	208	Dental Insurance	Fringe benefit for above salaries	
	210	Unemployment compensation	Fringe benefit for above salaries	
x	212	Employer Medicare	Fringe benefit for above salaries	
	299	Other Fringe Benefits ( <b>Specify</b> )		
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments ( <b>Specify</b> )		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
	399	Other Contracted Services ( <b>Specify</b> )		
x	429	Instructional Supplies & Materials ( <b>Specify</b> )	To pay for instructional supplies and materials for our special preschool classrooms such as: materials and supplies needed for the new preschool curriculum, classroom books, supplies to support center activities (art materials, manipulatives, games, etc.), visual support materials, etc.	
	449	Textbooks ( <b>Specify</b> )		
	499	Other Supplies & Materials ( <b>Specify</b> )		
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges ( <b>Specify</b> )		
	725	Special Education Equipment ( <b>Specify</b> )		



# **Sumner County Board of Education**

**Benny Bills, Director of Schools**  
695 East Main Street Gallatin, TN 37066-2472  
Phone: (615) 451-5200 Fax: (615) 451-5216

May 11, 2010

Joseph Fisher, Assistant Commissioner  
Tennessee Department of Education  
Division of Special Education  
7<sup>th</sup> Floor, Andrew Johnson Tower  
710 James Robertson Parkway  
Nashville, TN 37243-0380

Dear Mr. Fisher:

The amount of the Sumner County Board of Education's General Purpose funds that are projected to be spent on students with disabilities in SY 2009-2010 is less than the actual amount spent in SY 2008-2009. The reason for this discrepancy was a reduction in Maintenance of Effort due to the availability of the federal government's ARRA funds to the special education department.

Sincerely,

*signed by Mr. Benny Bills*

Benny Bills  
Director of Schools  
Sumner County Schools

## ***Board of Education Members***

*Tim Brewer - David A. Brown - Beth Cox - Will A. Duncan - Mike Fussell - Glen Gregory - Danny Hale - Ben Harris - Don Long - Rob Wheeler - Ted Wise*

**C. FINANCIAL INFORMATION (continued)**  
**6. General Purpose Funds Only**  
**Non-Supplanting/Maintenance of Effort**

**a. Expenditures for 2007-2008**

1. Actual amount expended for students with disabilities served (State's Sp Ed Expenditure Report 2007-2008)	\$ 18,325,273.17
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2007-2008)	5472.00
3. Per pupil expenditures 2007-2008 Divide a (1) by a (2)	\$3348.92

**b. Expenditures for 2008-2009**

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2008 - 2009)	\$20,294,711.56
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2008-2009)	5466
3. Per pupil expenditures 2008-2009 Divide b (1) by b (2)	\$3712.90

**c. Expenditures for 2009-2010 \***

1. Actual or <u>projected</u> (Circle one) amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2009 - 2010)	\$ 18,686,313.99
2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2009-2010)-- <u>projected</u>	4837
3. Per pupil actual or <u>projected</u> expenditures 2009-2010 Divide c (1) by c (2)-- <u>projected</u>	\$3863.20
4. System's total net enrollment (All Students)-- <u>projected</u>	27,372
Percentage of S.E. Students (Divide c.2 by c.4)-- <u>projected</u>	17.67%

<i>DOE USE ONLY</i>	
\$	
\$	

**d. Projected Expenditures for 2010-2011**

(Page 14, Total Expenditures General Purpose Funds) \$21,224,222.00

\* **NOTE: If c.1. and c.3 are less than b.1 and b.3.** , a maintenance of effort problem has occurred. Please submit documentation that justifies this reduction in expenditures. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 *Exception to maintenance of effort*. Funding will be held until this is corrected or justified. **If d. is less than c.1.**, a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.