

Received 8/31/10




**PHIL BREDESEN**  
GOVERNOR

STATE OF TENNESSEE  
**DEPARTMENT OF EDUCATION**  
DIVISION OF SPECIAL EDUCATION  
7<sup>TH</sup> FLOOR, ANDREW JOHNSON TOWER  
710 JAMES ROBERTSON PARKWAY  
NASHVILLE, TN 37243-0380

**TIMOTHY K. WEBB, Ed.D.**  
COMMISSIONER

## Memorandum

To: Director of Lewis County Schools  
From:  Joseph Fisher, Assistant Commissioner  
Subject: Comprehensive Application  
Date: August 26, 2010

This is to advise you that your school system's 11-01 Comprehensive Application for providing Special Education Services under Tennessee Code Annotated, Section 49-10-302, for IDEA, Part B and Preschool Grant is approved. The FY '11 project expenditures and activities are approved beginning July 1, 2010 and ending September 30, 2011.

Federal funds may be expended in accordance with the 10-01 budget and is approved as follows:

11-01 IDEA – Part B	\$ 416,263.23	11-01 – Preschool Grant	\$ 17,197.14
CFDA # 84.027A		CFDA # 84.173A	

When a substantive change is made in the implementation of the 11-01 project, an amendment subject to review and approval must be submitted. Budget amendments or program addenda are required in any case when the Application is not fully implemented as approved. This includes any changes in policies, procedures, personnel, or use of funds. The appropriate pages of the budget must be amended when there are shifts of more than 10% in any approved account series, when new line items are added, when there is any change in equipment and any changes in personnel. When submitting an amendment, please reference the specific project and amendment number. Please contact your District Management Consultant if you have any questions.

We appreciate the efforts you are making to provide appropriate services to children with disabilities.

jf/bt

cc: Kathi Rowe, Director of Program Management Services  
Special Education Supervisor ✓  
Division of Fiscal Services  
Middle Tennessee, Management Consultant  
Nan McKerley, Director Administrative Services

LEA



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COMMISSIONER

**LEA COMPREHENSIVE APPLICATION FOR  
SPECIAL EDUCATION SERVICES**

Tennessee Code Annotated §49-10-302  
Public Law 94-142, as amended  
Public Law 105-17, as amended  
Public Law 108-446

**TO BE COMPLETED BY LOCAL SCHOOL SYSTEM**

Compliance Assurance and Statistical Information		<b>July 1, 2010 – September 30, 2011</b>	
School System:	<u>Lewis County</u>		
Director of Schools:	<u>Benny Pace</u>		
	<u><i>Benny Pace</i></u> Signature	<u>5/27/2010</u> Date	
E-Mail Address:	<u>benny.pace@tennk12.net</u>		
Name of Program Contact Person:	<u>Anne Moore</u>		
E-Mail Address:	<u>anne.moore@tennk12.net</u>		
Address:	<u>317 South Oak Street</u>	Telephone No.:	<u>(931) 796-4572</u>
	<u>Hohenwald, Tennessee 38462</u>		

**TO BE COMPLETED BY THE STATE DEPARTMENT OF EDUCATION**

Amount of IDEA, Part B Funds Approved:	<u>\$ 416,263.23</u>	Permissive Use of Funds Requested for:
Amount of Preschool Grant Funds Approved:	<u>\$ 17,197.14</u>	A B C
	<u><i>Joseph Fisher</i></u> Signature (Authorized State Department of Education Official)	<u>8-27-10</u> Date

**Must be submitted to your Management Consultant no later than June 1, 2010.**

TCA 49-10-302  
Section 612 (a) (11)

**COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS**

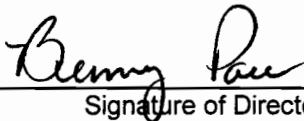
The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
  - a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a) (1)
  - b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a) (2)
  - c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a) (3)
  - d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a) (4)
  - e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a) (5) (A)
  - f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a) (6)
  - g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a) (7)
  - h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a) (8)
  - i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a) (9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a) (10) and an IEP or, if consistent with sections 614(d) (2) (B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a) (9)
  - j. Ensure that all requirements under §612(a) (10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
  - k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
  - l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a) (14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a) (3)
  - m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a) (23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a) (6)

**LEA: Lewis County**

3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a) (15) and 612 (a) (16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a) (7)
4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a) (8)
5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a) (9)
6. Subject to section 613(b) (3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b) (2)
7. Ensure that all requirements under §613(a) (5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3) (a)
9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a) (2) (B)-(C) to reduce the level of expenditures. §613(a) (2) (A) and §612(a) (17), TRR&MS 0520-1-9-03(2) (k) (4)
10. According to Rule 0520-1-9-14(6) (a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3) (a) (b)



Signature of Director of Schools

Date

**ASSURANCE REGARDING SCHOOL HEALTH AND SCHOOL NURSE SERVICES**

**ADDENDUM TO IDEA COMPREHENSIVE APPLICATION**

Pursuant to the Individuals with Disabilities Education Act (IDEA) Part B at 20 U.S.C. §1413(a) and the enabling regulations at 34 C.F.R. §300.200, et seq., the local education agency referenced below assures the Tennessee Department of Education of the following:

1. Eligibility as a child with a disability pursuant to the IDEA and state disability eligibility standards will be established prior to expenditure of IDEA Part B funds for implementation of school nurse or school health services pursuant to 34 C.F.R. §300.34(c)(13).
2. Children with healthcare needs or medical conditions of a short duration, temporary nature, or medical conditions that require infrequent school nurse or school health services, and whose educational performance is not adversely affected by such healthcare needs or medical conditions, will not be certified as eligible pursuant to IDEA and state disability eligibility standards for the purpose of accessing IDEA Part B funds to provide school nurse or school health services for such children.
3. Prior to including school nurse or school health services in an Individualized Education Program (IEP), an IEP Team will determine that the child needs school nurse or school health services to benefit from his or her education and thereby receive FAPE. In making this determination, the IEP Team will consider the child's educational progress.
4. School nurse or school health services will not be included as related services in instances where an IDEA eligible child's healthcare needs or medical condition do not affect his or her educational performance or the receipt of FAPE.

Lewis County Schools  
Local Education Agency

Benny Pau                      6-29-10  
Director of Schools                      Date

Anna Moore                      6-29-10  
Special Education Coordinator                      Date

**A. Children With Disabilities To Receive  
Free Appropriate Public Education Services from the School System  
2010-2011**

DISABILITY	(1) Within School System		Full time placement only (2) Contractual Agreement		(3) Total to Receive FAPE		(4) # Receiving Special Transportation **		(5) # Private School Students Placed by LEA Receiving Services		Placed by Parents	
	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21
Autism		8			0	8		1				
Blind					0	0						
Deaf-Blindness					0	0						
Deafness					0	0						
Developmental Delay	16	18			16	18	2	1				
Emotional Disturbance		22			0	22		1				
Hearing Impairments		2			0	2						
Intellectually Gifted		2			0	2						
Language Impairments	1	46			1	46						
Mental Retardation	1	9			1	9	1	1				
Multiple Disabilities	1	7			1	7	2	2				
Orthopedic Impairments					0	0						
Other - Functional Delay		10			0	10						
Other - Health Impairments		18			0	18		1				
Specific Learning Disabilities		70			0	70						
Speech Impairment	29	10			29	10						
Traumatic Brain Injury					0	0						
Visual Impairments					0	0						
<b>TOTAL</b>	<b>48</b>	<b>222</b>	<b>0</b>	<b>0</b>	<b>48</b>	<b>222</b>	<b>2</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Grand Total</b>											<b>270</b>	

\*\* If special transportation is provided a transportation budget page must be included - GP and/or federal.

- Unduplicated Count
- EOY Report may be used as a method of projecting numbers.

T.C.A.49-10 302 (a) (2) (A) (B)  
TRR & MS 0520-1-9-.03 (1) (k) (1)

LEA: Lewis County

B.1 OPTIONS TO BE PROVIDED\* AGES 3 – 5

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8***	OPTION 9	OPTION 10	*TOTAL
2	36	5	6	1						50

\*Must be equal to or greater than total for 3-5 yr olds in column 3, pg 3

B.2 OPTIONS TO BE PROVIDED\* AGES 6 -21

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8***	OPTION 9	OPTION 10	*TOTAL
55	35	56	19	63		5				233

\*Must be equal to or greater than total for 6-21 yr olds in column 3, pg 3

- \* This is a **duplicated count** and should reflect both primary and one secondary option of service.
- \*\* For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.
- \*\*\*Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

**(It is recommended that the LEA pull Options of Service from a date when the LEA’s enrollment was at its peak)**

**Do not place 0’s in columns with no students.**

TRR & MS 0520-1-9-.03 (1) (k)

**C. FINANCIAL INFORMATION**

**1. PERMISSIVE USE OF FUNDS**

**AFTER** reading the requirements on the corresponding form, you must answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

Yes  No **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows an LEA to reduce state and local maintenance of effort by an amount that equals up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 5A) and indicate how these funds will be used (Page 5A(1)).

There are limitations to this adjustment. Any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing its maintenance of effort figures.

Yes  No **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows an LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 5B)*

Yes  No **C. Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows an LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** *(Use form on Page 5C) If the LEA is also electing to reduce local effort.*

**NOTE:** If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d) (2) (B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

C. FINANCIAL INFORMATION

2. Estimated Expenditures  
Education for Students with Disabilities

ACCOUNT NO	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM (71200)	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRE-SCHOOL GRANT	*FTE Positions
116	Teachers	645,265.00	14.88	4,000.00	0.04		
117	Career Ladder Program	4,000.00	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX
127	Career Ladder Extended Contracts		XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX	XXXXXXXXXX
128	Homebound Teachers	5,000.00	0.13				
162	Clerical Personnel						
163	Educational Assistants			168,820.23	16.87	14,333.14	1.34
171	Speech Pathologist	43,210.00	1.02	17,613.00	0.28		
189	Other Salaries & Wages			1,305.00	0.10		
195	Certified Substitute Teachers						
198	Non-Certified Substitute Teachers	16,000.00	1.79				
201	Social Security	44,235.00	XXXXXXXXXX	11,888.00	XXXXXXXXXX	889.00	XXXXXXXXXX
204	State Retirement	63,125.00	XXXXXXXXXX	20,942.00	XXXXXXXXXX	1,600.00	XXXXXXXXXX
206	Life Insurance		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
207	Medical Insurance	79,010.00	XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
208	Dental Insurance	804.00	XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
210	Unemployment Compensation		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
212	Employer Medicare	10,345.00	XXXXXXXXXX	2,780.00	XXXXXXXXXX	208.00	XXXXXXXXXX
299	Other Fringe Benefits (Workers Comp.)		XXXXXXXXXX	800.00	XXXXXXXXXX		XXXXXXXXXX
310	Contracts With Other Public Agencies		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
311	Contracts With Other School Systems		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
312	Contracts With Private Agencies		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
322	Evaluation & Testing		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
330	Operating Lease Payments		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
336	Maintenance And Repair Services - Equipment	200.00	XXXXXXXXXX	500.00	XXXXXXXXXX		XXXXXXXXXX
356	Tuition		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
370	Contracts for Substitute Teachers - Non-Certified		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
399	Other Contracted Services		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
429	Instructional Supplies & Materials	9,500.00	XXXXXXXXXX	1381.33	XXXXXXXXXX		XXXXXXXXXX
449	Textbooks		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
499	Other Supplies & Materials		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
535	Fee Waivers		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
599	Other Charges		XXXXXXXXXX		XXXXXXXXXX		XXXXXXXXXX
725	Special Education Equipment		XXXXXXXXXX	3,000.00	XXXXXXXXXX		XXXXXXXXXX
<b>71200</b>	<b>TOTAL EXPENDITURES</b>	<b>920,694.00</b>	<b>XXXXXXXXXX</b>	<b>239,629.56</b>	<b>XXXXXXXXXX</b>	<b>17,030.14</b>	<b>XXXXXXXXXX</b>

TRR&MS 0520-1-9-03 (2) (k) (7)  
0520-1-9-03 (1) (k) (2)  
EDGAR Sect 80.20 (a) (2)  
(Subpart C (b) (4))

Special Education Expenses Only  
\*FTE Positions: Full time equivalency -- use two decimals.  
Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks  
**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

LEA: Lewis County

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures  
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
72220	SUPPORT SERVICES (72000) INSTRUCTIONAL STAFF (72200) SPECIAL EDUCATION PROGRAM STAFF (72220)						
105	Supervisor/Director	54,215.00	0.90	6,000.00	0.10		
117	Career Ladder Program	1,000.00	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
124	Psychological Personnel						
127	Career Ladder Extended Contracts	64,117.00	1.21	17,330.00	0.29		
135	Assessment Personnel		XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX	XXXXXXX
161	Secretary(s)			21,499.00	1.00		
162	Clerical Personnel			33,814.00	1.00		
171	Speech Pathologist (Supervisory)						
189	Other Salaries & Wages						
196	In-Service Training		XXXXXXX		XXXXXXX		XXXXXXX
201	Social Security	7,399.00	XXXXXXX	4,876.00	XXXXXXX		XXXXXXX
204	State Retirement	10,800.00	XXXXXXX	8,284.00	XXXXXXX		XXXXXXX
206	Life Insurance		XXXXXXX		XXXXXXX		XXXXXXX
207	Medical Insurance	11,452.00	XXXXXXX	7,000.00	XXXXXXX		XXXXXXX
208	Dental Insurance		XXXXXXX		XXXXXXX		XXXXXXX
210	Unemployment Compensation		XXXXXXX		XXXXXXX		XXXXXXX
212	Employer Medicare	1,730.00	XXXXXXX	1,140.00	XXXXXXX		XXXXXXX
299	Other Fringe Benefits (Workers Comp.)		XXXXXXX	214.00	XXXXXXX		XXXXXXX
307	Communication		XXXXXXX	2,900.00	XXXXXXX		XXXXXXX
308	Consultants		XXXXXXX		XXXXXXX		XXXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXXX		XXXXXXX
336	Maintenance & Repair Services -Equipment	200.00	XXXXXXX	1,000.00	XXXXXXX		XXXXXXX
348	Postal Charges		XXXXXXX		XXXXXXX		XXXXXXX
355	Travel		XXXXXXX	3,500.00	XXXXXXX		XXXXXXX
399	Other Contracted Services		XXXXXXX	500.00	XXXXXXX		XXXXXXX
499	Other Supplies & Materials	4,000.00	XXXXXXX	40,440.00	XXXXXXX		XXXXXXX
524	In-Service/Staff Development		XXXXXXX	7,000.00	XXXXXXX		XXXXXXX
599	Other Charges	500.00	XXXXXXX	500.00	XXXXXXX		XXXXXXX
790	Other Equipment		XXXXXXX		XXXXXXX		XXXXXXX
72220	TOTAL EXPENDITURES	155,413.00	XXXXXXX	155,997.00	XXXXXXX	0.00	XXXXXXX

Special Education Expenses Only

\*FTE Positions: Full time equivalency – use two decimals.  
Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

**Expenditures for gifted and functionally delayed students cannot be paid from federal funds.**

LEA: Lewis County

C. FINANCIAL INFORMATION (continued)  
 2. Estimated Expenditures for Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRE-SCHOOL GRANT	*FTE Positions
72710	SUPPORT SERVICES (72000) STUDENT TRANSPORTATION (72700)						
105	TRANSPORTATION (72710)						
142	Supervisor/Director						
146	Mechanic(s)						
162	Bus Drivers			11,018.00	1.00		
189	Clerical Personnel						
196	Other Salaries & Wages (Bus Attendant)			5,589.00	1.00		
201	In-Service Training		XXXXXXX				XXXXXXX
204	Social Security		XXXXXXX	1,030.00			XXXXXXX
206	State Retirement		XXXXXXX	1,853.00			XXXXXXX
207	Life Insurance		XXXXXXX				XXXXXXX
208	Medical Insurance		XXXXXXX				XXXXXXX
210	Dental Insurance		XXXXXXX				XXXXXXX
212	Unemployment Compensation		XXXXXXX				XXXXXXX
299	Employer Medicare		XXXXXXX	241.00			XXXXXXX
307	Other Fringe Benefits (Workers Comp.)		XXXXXXX	495.00			XXXXXXX
311	Communication		XXXXXXX				XXXXXXX
312	Contracts with Other School Systems		XXXXXXX				XXXXXXX
313	Contracts with Private Agencies		XXXXXXX				XXXXXXX
314	Contracts with Parents		XXXXXXX	3,000.00			XXXXXXX
315	Contracts with Public Carriers		XXXXXXX				XXXXXXX
329	Contracts with Vehicle Owners		XXXXXXX				XXXXXXX
330	Laundry Service		XXXXXXX				XXXXXXX
338	Operating Lease Payments		XXXXXXX				XXXXXXX
340	Maintenance & Repair Service - Vehicles		XXXXXXX				XXXXXXX
348	Medical & Dental Services		XXXXXXX				XXXXXXX
351	Postal Charges		XXXXXXX				XXXXXXX
355	Rentals		XXXXXXX				XXXXXXX
399	Travel		XXXXXXX				XXXXXXX
412	Other Contracted Services		XXXXXXX				XXXXXXX
418	Diesel Fuel		XXXXXXX				XXXXXXX
424	Equipment & Machinery Parts		XXXXXXX				XXXXXXX
425	Garage Supplies		XXXXXXX				XXXXXXX
433	Gasoline		XXXXXXX				XXXXXXX
450	Lubricants		XXXXXXX				XXXXXXX
453	Tires & Tubes		XXXXXXX				XXXXXXX
499	Vehicle Parts		XXXXXXX				XXXXXXX
511	Other Supplies & Materials		XXXXXXX				XXXXXXX
524	Vehicle & Equipment Insurance		XXXXXXX				XXXXXXX
599	In-Service/Staff Development		XXXXXXX				XXXXXXX
701	Other Charges		XXXXXXX				XXXXXXX
729	Administration Equipment		XXXXXXX				XXXXXXX
729	Transportation Equipment		XXXXXXX				XXXXXXX
72710	TOTAL EXPENDITURES	3,645.00	XXXXXXX	23,226.00	XXXXXXX	0.00	XXXXXXX

Special Education Expenses Only

\*FTE Positions: Full time equivalency – use two decimals

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation; Do not put numbers in XXX blocks.

Expenditures for gifted and functionally delayed students cannot be paid from federal funds.

LEA: Lewis County

C. FINANCIAL INFORMATION (continued)

3. Estimated Expenditure Summary  
Education for Students with Disabilities

ACCOUNT SERIES	EXPENDITURES	GENERAL PURPOSE FUND	IDEA	PRESCHOOL
71150	Alternative Schools			
71200	Special Education Program	920,694.00	233,000.23	17,030.14
72120	Health Services			
72130	Other Student Support			
72215	Alternative Instruction Program			
72220	Special Education Program Staff	155,413.00	155,997.00	
72410	Office of Principal			
72710	Transportation	3,645.00	23,226.00	
99100-504	Transfer Out of Funds: Indirect Cost *	XXXXXXX	4,040.00	167.00
99100-504	Permissive Use of Funds:	XXXXXXX	XXXXXXX	XXXXXXX
	A. Adjustment to Local Effort		XXXXXXX	XXXXXXX
	B. School Wide	XXXXXXX		XXXXXXX
	C. Early Intervening Services	XXXXXXX		XXXXXXX
TOTAL EXPENDITURES		1,079,752.00	416,263.23	17,197.14

\*Indirect Cost Rate: .098% (List indirect cost rate approved for FY '11)

Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.  
Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.

GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16D

C. FINANCIAL INFORMATION  
 5. Estimated Expenditure Justification Page  
 IDEA, PART B

LEA: Lewis County

**Special Education Instruction Program**

Acct. No. 71200	Description	Justification
x 116	Teachers	To pay for teachers working with SE students
128	Homebound Teachers	To pay for homebound teachers working w/ SE students
162	Clerical Personnel	To pay for SE clerical personnel
x 163	Educational Assistants	To pay for SE educational assistants
x 171	Speech Pathologist	To pay for SE speech pathologist
x 189	Other Salaries & Wages (Specify)	To pay for Bridges program assistantx
195	Certified Substitute Teachers	Certified Substitutes for SE teachers
198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers
x 201	Social Security	Fringe benefit for above salaries
x 204	State Retirement	Fringe benefit for above salaries
206	Life Insurance	Fringe benefit for above salaries
207	Medical Insurance	Fringe benefit for above salaries
208	Dental Insurance	Fringe benefit for above salaries
210	Unemployment compensation	Fringe benefit for above salaries
x 212	Employer Medicare	Fringe benefit for above salaries
x 299	Other Fringe Benefits (Specify)	Workers Compensation benefits
310	Contracts with other Public Agencies	Contract with: For:
311	Contracts with other School Systems	Contract with: For:
312	Contracts with Private Agencies	Contract with: For:
322	Evaluation & Testing	To evaluate and test S. E. students
330	Operating Lease Payments (Specify)	
x 336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment
356	Tuition	To pay tuition for SE students unable to afford it
369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers
370	Contracts for Substitute Teachers - Non-Certified	To pay actual contracts for non-certified SE substitute teachers
399	Other Contracted Services (Specify)	
x 429	Instructional Supplies & Materials (Specify)	To pay for supplies such as workbooks, computer programs.
449	Textbooks (Specify)	
499	Other Supplies & Materials (Specify)	
535	Fee Waivers	To pay fees for SE students that cannot afford them
599	Other Charges (Specify)	
x 725	Special Education Equipment *	Auditory Trainers (not over \$5,000.)

C. FINANCIAL INFORMATION  
 5. Estimated Expenditure Justification Page  
 IDEA, PART B

LEA: Lewis County

**Support Services/Special Education Program**

Acct. No. 72220	Description	Justification
X 105	Supervisor/Director	Pay salary for SE Supervisor/Director
X 124	Psychological Personnel	To pay salary of SE psychologist
X 135	Assessment Personnel	To pay salary of SE assessment personnel
X 161	Secretary(s)	To pay salary of SE secretary
162	Clerical Personnel	To pay salary of SE clerks
171	Speech Pathologist (Supervisory)	To pay for SE speech pathologist for supervisory services
189	Other Salaries and Wages (Specify)	
196	In-Service Training	Pay for training of SE support staff
X 201	Social Security	Fringe benefit for above personnel
X 204	State Retirement	Fringe benefit for above personnel
206	Life Insurance	Fringe benefit for above personnel
X 207	Medical Insurance	Fringe benefit for above personnel
208	Dental Insurance	Fringe benefit for above personnel
210	Unemployment Compensation	Fringe benefit for above personnel
X 212	Employer Medicare	Fringe benefit for above personnel
X 299	Other Fringe Benefits (Specify)	Workers Compensation benefits
X 307	Communication	SE communication costs
308	Consultants	To pay consultants For:
330	Operating Lease Payments (Specify)	
X 336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment
X 348	Postal Charges	To pay for postal charges for SE programs
X 355	Travel	Travel for SE support Staff For: <i>Conferences &amp; Workshops</i>
X 399	Other Contracted Services (Specify)	OT/PT; School Psychologist; Social Worker; office copier; water cooler
X 499	Other Supplies & Materials (Specify)	SPED office supplies; evaluation materials
X 524	In-Services/Staff Development (Specify)	<i>Autism, sensory integration, positive behavior supports</i>
599	Other Charges (Specify)	
790	Other Equipment (Specify)	

**C. FINANCIAL INFORMATION**  
**5. Estimated Expenditure Justification Page**  
**IDEA, PART B**

LEA: Lewis County

**Transportation**

Acct. No. 72710	Description	Justification
105	Supervisor/Director (Specify)	
142	Mechanic(s)	
x 146	Bus Drivers	Special Education bus drivers to transport special education students
162	Clerical Personnel	
x 189	Other Salaries & Wages (Specify)	Bus attendant for Special Ed. bus
196	In-Service Training	In-service training for approved special education personnel above
x 201	Social Security	Fringe benefit for approved personnel above
x 204	State Retirement	Fringe benefit for approved personnel above
206	Life Insurance	Fringe benefit for approved personnel above
207	Medical Insurance	Fringe benefit for approved personnel above
208	Dental Insurance	Fringe benefit for approved personnel above
210	Unemployment Compensation	Fringe benefit for approved personnel above
x 212	Employer Medicare	Fringe benefit for approved personnel above
x 299	Other Fringe Benefits (Specify)	Workers Compensation benefits
307	Communication	SE communication costs
311	Contract with Other School Systems (Specify)	
312	Contracts with Private Agencies (Specify)	
x 313	Contracts with Parents	<i>Reimbursement for therapy sessions</i>
314	Contracts with Public Carriers	
315	Contracts with Vehicle Owners	
329	Laundry Service	
330	Operating Lease Payments	
338	Maintenance & Repair Service – Vehicles	
340	Medical and Dental Services	Maintenance and repair of special education purchased vehicles
348	Postal Charges	
351	Rentals	To pay postal charges re: communication
355	Travel	
399	Other Contracted Services (Specify)	
412	Diesel Fuel	
418	Equipment and Machinery Parts	For special education purchased vehicles
424	Garage Supplies	For special education purchased vehicles
425	Gasoline	For special education purchased vehicles
433	Lubricants	For special education purchased vehicles
450	Tires and Tubes	For special education purchased vehicles
453	Vehicle Parts	For special education purchased vehicles
499	Other Supplies & Materials (Specify)	
511	Vehicle & Equipment Insurance	To pay insurance for vehicles and equipment used to transport SE students
524	In-Service/Staff Development (Specify)	
599	Other Charges (Specify)	
701	Administration Equipment	
729	Transportation Equipment	

C. FINANCIAL INFORMATION  
5. Estimated Expenditure Justification Page

LEA: Lewis County

PRESCHOOL GRANT

Special Education Instruction Program

Acct. No. 71200	Description	Justification
116	Teachers	To pay for teachers working with SE students
128	Homebound Teachers	To pay for homebound teachers working w/ SE students
162	Clerical Personnel	To pay for SE clerical personnel
x 163	Educational Assistants	To pay for SE educational assistants
171	Speech Pathologist	To pay for SE speech pathologist
189	Other Salaries & Wages (Specify)	
195	Certified Substitute Teachers	Certified Substitutes for SE teachers
198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers
x 201	Social Security	Fringe benefit for above salaries
x 204	State Retirement	Fringe benefit for above salaries
206	Life Insurance	Fringe benefit for above salaries
207	Medical Insurance	Fringe benefit for above salaries
208	Dental Insurance	Fringe benefit for above salaries
210	Unemployment compensation	Fringe benefit for above salaries
x 212	Employer Medicare	Fringe benefit for above salaries
299	Other Fringe Benefits (Specify)	
310	Contracts with other Public Agencies	Contract with: For:
311	Contracts with other School Systems	Contract with: For:
312	Contracts with Private Agencies	Contract with: For:
322	Evaluation & Testing	To evaluate and test S. E. students
330	Operating Lease Payments (Specify)	
336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment
356	Tuition	To pay tuition for SE students unable to afford it
369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers
370	Contracts for Substitute Teachers -- Non-Certified	To pay actual contracts for non-certified SE substitute teachers
399	Other Contracted Services (Specify)	
429	Instructional Supplies & Materials (Specify)	
449	Textbooks (Specify)	
499	Other Supplies & Materials (Specify)	
535	Fee Waivers	To pay fees for SE students that cannot afford them
599	Other Charges (Specify)	
725	Special Education Equipment (Specify)	

LEA: Lewis County

**C. FINANCIAL INFORMATION (continued)**  
**6. General Purpose Funds Only**  
**Non-Supplanting/Maintenance of Effort**

**a. Expenditures for 2007-2008**

1. Actual amount expended for students with disabilities served (State's Sp Ed Expenditure Report 2007-2008)	<u>\$991,120.10</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2007-2008)	<u>350</u>
3. Per pupil expenditures 2007-2008 Divide a (1) by a (2)	<u>\$ 2,831.77</u>

**b. Expenditures for 2008-2009**

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2008 - 2009)	<u>\$1,001,686.18</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2008-2009)	<u>323</u>
3. Per pupil expenditures 2008-2009 Divide b (1) by b (2)	<u>\$ 3,101.19</u>

**c. Expenditures for 2009-2010 \***

1. Actual or <u>projected</u> (Circle one) amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2009 - 2010)	<u>\$ 981,000.09</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2009-2010)	<u>299</u>
3. Per pupil actual or projected expenditures 2009-2010 Divide c (1) by c (2)	<u>\$ 3,280.93</u>
4. System's total net enrollment (All Students)	<u>1,995</u>
Percentage of S.E. Students (Divide c.2 by c.4)	<u>14%</u>

DOE USE ONLY
\$ <u>1,014,474.54</u>
<u>297</u>
\$ <u>3,415.74</u>

**d. Projected Expenditures for 2010-2011**

(Page 14, Total Expenditures General Purpose Funds) \$1,079,752

**\* NOTE: If c.1. and c.3 are less than b.1 and b.3. , a maintenance of effort problem has occurred. Please submit documentation that justifies this reduction in expenditures. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 Exception to maintenance of effort. Funding will be held until this is corrected or justified. If d. is less than c.1., a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.**