A G E N D A

Tennessee Student Assistance Corporation
THEC-TSAC Board Room
Nashville, Tennessee
August 17, 2018
1:00 PM

Adoption of Agenda

Approval of Minutes of the May 3, 2018 Board Meeting

Chairman's Report

- **New Members**
- **Promise Update**

Executive Director's Report

- **Outreach Efforts / FAFSA**

TASFAA President's Report

I. Decision Items

A. Adoption of Rules – Tennessee Education Lottery Scholarship
B. Adoption of Rules – Tennessee Promise Scholarship
C. Proposed Budget Request for 2019-20
D. Partnering Organization County Assignments

II. Discussion Items

A. TSAA Update
B. Grant and Scholarship Programs Update
C. Communication Services Update

III. Other Business

A. Conflict of Interest Statements

MINUTES

TENNESSEE STUDENT ASSISTANCE CORPORATION

THURSDAY, MAY 3, 2018, 1:00PM CDT

The meeting was called to order by Chairlady Jayme Simmons at 1:00PM.

Commission members present:

Jayme Simmons	Heidi Leming
Mike Krause	Linda Martin
Claude Pressnell	Cyrus Vatandoost
Courtney Hess	John Smarrelli
Josh Testa	Charles Harper
Greg Turner	Sharon Hayes
Candice McQueen	Keri McInnis *not present at roll call

Commission Members Absent:

Tom Hughes	Charles Layne

ADOPTION OF AGENDA

Chairlady Simmons asked for a motion to adopt the agenda. Claude Pressnell made a motion and Sharon Hayes seconded it. A roll call was taken and the motion passed unanimously.

Jayme Simmons-aye	Heidi Leming-aye
Mike Krause	Linda Martin-aye
Claude Pressnell -aye	Cyrus Vatandoost-aye
Courtney Hess-aye	John Smarrelli-aye
Josh Testa-aye	Charles Harper-aye
Greg Turner -aye	Sharon Hayes-aye
Candice McQueen -aye	Keri McInnis-not present at vote

APPROVAL OF MINUTES

Chairlady Simmons asked for a motion to approve both the September and April minutes. Greg Turner made a motion to approve both minutes and Charles Harper seconded the motion. A roll call was taken and the motion passed unanimously.

Jayme Simmons -aye	Heidi Leming-aye
Mike Krause	Linda Martin-aye

Claude Pressnell -aye	Cyrus Vatandoost-aye
Courtney Hess-aye	John Smarrelli-aye
Josh Testa-aye	Charles Harper-aye
Greg Turner -aye	Sharon Hayes-aye
Candice McQueen -aye	Keri McInnis- aye

CHAIRMAN'S REPORTS

Chairlady Simmons announced that a focus of Governor Haslam's for the remainder of his term would be on completion. She thanked the leadership of higher education and stated that the schools are graduating 1 of every 4 students on time at the two year institutions and that at the four year institutions are graduating 1 of every 3 on time. She stated that the governor's bill that had students complete 30 credit hours in 12 months did not pass. The goal was to raise the expectation of the students and the students would meet the expectations. She thanked the leadership at the table and asked them to continue to make efforts to push for better completion rates.

Executive Director Report

Chairlady Simmons introduced Mr. Krause who thanked his team for the legislative work they had been doing. Mr. Krause also thanked the staff for the TASFAA volunteers that helped with the financial aid advisors during the summit. Mr. Krause stated that the advisors have never had a shortage of initiatives and the financial aid advisors got the job done every time. Mr. Krause stated that although the governor's bill did not get passed, no one should ignore the effort that was put into the bill. Mr. Krause introduced Jessica Gibson who presented the application process and an update on Tennessee Reconnect grant.

TASFAA REPORT

Chairlady Simmons introduced Charles Harper who presented to the board the TASFAA report. His first goal was to continue their professional development for the training of their members across the state. Mr. Harper stated that the TASFFA regional training was held October31-November 2, 2017 in West, Middle and East Tennessee. Mr. Harper stated that in collaboration with TSAC, they go to all three areas of Tennessee where 175 administrators attended training on federal and state updates, as well as NASFAA credentials. He then stated that the annual TASFFA conference and 50th anniversary was held April 22-25 where over 300 staff attended and Mr. Krause and TSAC staff presented. The second goal was to strengthen the working relationship with THEC/TSAC and support TSAC outreach efforts with the Drive to 55 and Governor Haslam's plans. He stated that October through January, there was a collective effort to help with FAFSA training. Mr. Harper stated that his last goal was to have a state hill visit, unfortunately with scheduling, he wasn't able to do it but did have representation there. He thanked everyone for allowing him to serve on the board this year.

OFFICE AND COMMITTEE MEMBERS REPORT

Chairlady Simmons introduced Peter Abernathy who gave an update on the selection of the 2018-19 officers and committee members. Chairlady Simmons opened the floor for questions and Dr. Pressnell stated that he was no longer the chair of the audit committee and asked to be removed from the list. Mr. Krause then stated that they will make that change in the minutes.

Officers:

Chairman-Bill Haslam, Governor

Vice Chairman-Flora Tydings, Board of Regents

Treasurer-David Lillard, Treasury

Secretary-Claude Pressnell, TICUA

Executive Committee:

Chairman-Bill Haslam, Governor

David Lillard, Treasury

Larry martin, Finance & Administration

Claude Pressnell, TICUA

Justin Wilson, Comptroller

Appeals Committee:

Flora Tydings, Board of Regents

Joe DiPietro, University of Tennessee

Justin Wilson, Comptroller

Audit committee:

Chairman-Sharon Hayes, Citizen Member

Larry Martin, Finance & Administration

Ms. McInnis made a motion to vote on the recommended members and also making the change to the name on the audit committee list. Courtney Hess seconded the motion.

Jayme Simmons - aye	Heidi Leming - aye
Mike Krause	Linda Martin - aye
Claude Pressnell - aye	Cyrus Vatandoost- aye
Courtney Hess- aye	John Smarrelli- aye
Josh Testa - aye	Charles Harper-aye
Greg Turner –aye	Sharon Hayes - aye
Candice McQueen - aye	Keri McInnis- aye

TENNESSEE PROMISE UPDATE

Chairlady Simmons introduced James Snider who presented to the Board the Tennessee Promise update. Mr. Snider presented the cohort recap, reported average awards, retention and success rates, cohort four preliminary results, and reviewed the TN Promise revenues and expenditures. Ms. McInnis asked what happened to the 15,000 students that applied for the Promise but didn't enroll. Mr. Snider responded that some students choose other options than the Promise. Ms. McInnis also asked if there was a shortage of mentors and Mr. Snider responded that TN Achieves met their goal of mentors. Mr. Snider stated that Promise funding is in a great place and that concluded his report.

TSAA UPDATE

Chairlady Simmons introduced Tim Phelps who presented to the Board the TSAA update. Mr. Phelps stated that at the April Board meeting TSAC indicated they would spend $105.6 million for the year and as of today they have spent $ 103.5 million serving 63,000 students. The reserve will be $500,000. An updated comparison of percentage of each sector was completed and there was a 2% reduction in the TICUA schools and a 1% increase in the community colleges and TCATS. He stated that they took a conservative approach and have stopped awarding for the 2018-19 academic year and are at 143% which is 10% below what the Board approved at the last meeting. He stated they have over $100 million in allotment for the next year and will reevaluate in the fall. He stated that the next steps are finalizing certifications processes, exploring deadlines, and working with TAASFA. Mr. Krause stated that they will disperse more awards but want to give reserve options that will make everyone comfortable. Mr. Krause thanked Mr. Phelps, Mr. Abernathy and the research team for their work. Chairlady Simmons asked if this was the first year FAFSA allowed students to use their prior income and Mr. Phelps answered it was the second year. Dr. Pressnell asked if there would be a formal action on over reward policy in the fall. Mr. Phelps replied affirmative. He suggested a "phase in" option for funding. Chairlady Simmons asked if the student receives TSAA the first year, are they prioritized for the second year. Mr. Phelps answered that they are awarded.

COMMUNICATION SERVICES UPDATE

Chairlady Simmons introduced Diane LeJeune who presented to the Board the communication divisions report. Ms. LeJeune stated that there are 19 distressed counties and Mr. Krause asked her team to make an assertive effort to reach out to the high schools and adults in these counties. She stated a plan will be made that include courtesy visits, financial aid presentations, FAFSA frenzy events, speaking in the classes, and a spring college career summit with the 11th grade students and their parents. Mr. Krause stated that he has visited 3 of the 19 schools and that everybody in the schools knows Ms. LeJeune and her teams very well.

BUDGET AND LEGISLATIVE UPDATE

Chairlady Simmons asked Mr. Abernathy to provide the budget legislative update. Mr. Abernathy thanked Chairlady Simmons then stated that the recap of the $10million increase to TSAA program was approved, but was offset by the 6.8 million that had been funding. He stated that the 6.8 will stay with the hope scholarship, and then to the promise reserve which will increase earnings and shorten the time frame to self-sufficiency. He stated that the net increase of $3.2 million will be able to help 1,800 more students. He stated that the bill that they were watching closely was senate bill 1840, house bill 1969 which was clean up language needed to allow schools formerly accredited by ACICS to remain eligible for the TSAA removed satisfactory academic progress as a terminating event for Tennessee Reconnect.

SUNSET AUDIT UPDATE

Chairlady Simmons introduced Ann Collett who presented the audit update to the Board. Ms. Collette reiterated Mr. Abernathy's announcement that the Sunset performance audit came back with no findings. This audit included all higher education systems: THEC, TSAC, TBR and UT. Ms. Collett stated that the 2017 TSAC financial compliance audit has begun. Ms. Collett announced that the audit committee would meet later in the year. Mr. Krause thanked Ann and the staff for a clean performance audit and stated that it's about doing the right thing all the time.

Chairlady Simmons thanked the TSAC board and their leadership. Seeing no further business, she asked for a motion to adjourn the meeting. Ms. McInnis made the motion and Mr. Harper seconded the motion and the meeting was adjourned.

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DECISION ITEM A	Proposed Rules, Tennessee Education Lottery Scholarship
Staff Recommendation	(1) That the Tennessee Student Assistance Corporation adopt Rule 1640-1-19, Tennessee Education Lottery Scholarship, as proposed rules. (2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules, including changes suggested by the Tennessee Attorney General.
Background	The recommended changes in these rules include numerous housekeeping items and updates to improve program efficiencies based on feedback from postsecondary institutions and TSAC staff. These rules will be implemented following approval by the Tennessee Attorney General and subsequent filing with the Secretary of State.
Supporting Document	*Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-19, Tennessee Education Lottery Scholarship*

RULES
OF
TENNESSEE STUDENT ASSISTANCE CORPORATION

CHAPTER 1640-01-19
TENNESSEE EDUCATION LOTTERY SCHOLARSHIP PROGRAM

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1640-01-19-.01 DEFINITIONS.

(1) Academic requirement: The term is defined in T.C.A. § 49-4-902.

(2) Academic Year: The term is defined in T.C.A. § 49-4-902.

(3) ACT: The ACT Assessment administered by ACT, Inc., exclusive of the essay and optional subject area battery tests.

(4) Adjusted gross income attributable to the student: The term is defined in T.C.A. § 49-4-902.

(5) Alternative Study program: Program of study including, but not limited to student exchange programs, practicum, co-op programs and internships that includes travel outside the State of Tennessee that is sponsored or offered by:

(a) an eligible postsecondary institution; or

(b) an eligible postsecondary institution in conjunction with either another eligible postsecondary or a postsecondary institution that is accredited by a regional accrediting association.

(6) ASPIRE Award: An award to a student for study in pursuit of an associate or baccalaureate degree at an eligible postsecondary institution who qualifies for a Tennessee HOPE Scholarship and whose adjusted gross income attributable to the student does not exceed the amount as described in T.C.A. § 49-4-915(a)(2).

(7) Award Year: A period of time, typically nine (9) months, in which a full-time student is expected to complete the equivalent of a minimum of two (2) semesters of academic study.

(Rule 1640-01-19-.01, continued)

(8) Board of Regents: The board of regents of the state university and community college system of Tennessee.

(9) Certificate or Diploma: The term is defined in T.C.A. § 49-4-902.

(10) Continuing Education: Courses and programs that do not lead to a certificate, diploma or degree that are designed for personal development and are an extension of the traditional on-campus learning process.

(11) Continuous Enrollment: The term is defined in T.C.A. § 49-4-902.

(12) Cost of Attendance: The term is defined in T.C.A. § 49-4-902.

(13) Credit Hours Attempted: The number of semester hours for which a degree-seeking or diploma / certificate-seeking student attending a postsecondary institution is enrolled as of the institutionally defined census date shall be considered credit hours attempted, regardless of whether a grade has been assigned. This standard shall apply to any change to a non-credit status, notwithstanding anything in Rule 1640-01-19-.22.

(14) Degree: A two-year associate degree or four-year baccalaureate degree conferred on students by an eligible postsecondary institution.

(15) Dependent Child of a Military Parent: A natural or adopted child or stepchild whom a military parent claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another state or nation only while the military parent is engaged in active military service, on full-time national guard duty, or actively employed by the U.S. Department of Defense.

(16) Dependent Child of a Full-time Religious Worker: A natural or adopted child or stepchild whom the parent, who is a religious worker, claims as a dependent for federal income tax purposes; who is under twenty-one (21) years of age; and who resides in another nation only while the parent is actively engaged in full-time religious work.

(17) Distance Education: An educational process that is characterized by the separation, in time or place, between instructor and student. It may include credit hours offered principally through the use of television, audio, or computer transmission, such as open broadcast, closed circuit, cable, or satellite transmission; audio or computer conferencing; video cassettes or discs, or correspondence.

(18) Dual Enrollment Grant: The term is defined in T.C.A. § 49-4-902.

(19) Eligible High School: The term is defined in T.C.A. § 49-4-902.

(20) Eligible Independent Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.

(21) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.

(22) Eligible Public Postsecondary Institution: The term is defined in T.C.A. § 49-4-902.

(23) Entering Freshman: The term is defined in T.C.A. § 49-4-902.

(24) FAFSA: The term is defined in T.C.A. § 49-4-902.

(25) Foster Child: A child who was in the custody of the Tennessee Department of Children's Services as described in T.C.A. § 49-4-933(b).

(Rule 1640-01-19-.01, continued)

(26) Full-Time Student: The term is defined in T.C.A. § 49-4-902.

(27) GED: The term is defined in T.C.A. § 49-4-902.

(28) General Assembly Merit Scholarship: The term is defined in T.C.A. § 49-4-902.

(29) Gift Aid: The term is defined in T.C.A. § 49-4-902.

(30) Grade Point Average (GPA): The numbered grade average calculated using a 4.0 scale, calculated to the hundredth decimal.

(31) HiSET: The term is defined in T.C.A. § 49-4-902.

(32) Home School Student: The term is defined in T.C.A. § 49-4-902.

(33~~2~~) Home Institution: The eligible postsecondary institution in which the student is enrolled and is in a matriculating status working toward a degree, diploma, or certificate.

(34~~3~~) Host Institution: The eligible postsecondary institution the student is temporarily attending as a transient student.

(35~~4~~) Immediate Family Member: Spouse, parents, grandparents, legal guardians, children or siblings.

(36~~5~~) Incarcerated: Currently confined to a local, state, or federal correctional institution, as well as work release or educational release facilities.

(37~~6~~) Joint Enrollment: An arrangement between a high school and a postsecondary institution wherein a student enrolls in postsecondary classes while attending high school, but for which the student will receive credit from only one of the two institutions.

(38~~7~~) Matriculated Status: The student is a recognized candidate for an appropriate degree, diploma, or certificate at an eligible postsecondary educational institution.

(39~~8~~) Medical Disability: A documented condition, as certified by a licensed physician, which requires a HOPE Scholarship recipient to attend part time at an eligibility postsecondary institution.

(40~~39~~) Military Parent: The term is defined in T.C.A. § 49-4-926(b)(2).

(41~~0~~) Nonacademic requirement: The term is defined in T.C.A. § 49-4-902.

(42~~1~~) Non-Traditional student: The term is defined in T.C.A. § 49-4-902.

(43~~2~~) Parent: The term is defined in T.C.A. § 49-4-902.

(44~~3~~) Part-time Student: The term is defined in T.C.A. § 49-4-902.

(45~~4~~) Regional Accrediting Association: The term is defined in T.C.A. § 49-4-902.

(46~~5~~) Religious Worker: The term is defined in T.C.A. § 49-4-934(b)(2).

(47~~6~~) Resident: A student meeting the definition of “in-state” in Tenn. Comp. R. & Regs. 0240-02-02-.03.

(Rule 1640-01-19-.01, continued)

(48~~7~~) SAT: The SAT administered by the College Board, exclusive of the essay and optional subject area battery tests.

(49~~8~~) Satisfactory Academic Progress: Progress in a course of study in accordance with the standards and practices used for Title IV programs by the eligible postsecondary institution at which the student is currently enrolled.

(50~~49~~) Semester: The term is defined in T.C.A. § 49-4-902.

(51~~0~~) Semester grade point average: The grade point average for the semester as calculated by the postsecondary institution utilizing its institutional grading policy.

(52~~1~~) Semester Hour: The term is defined in T.C.A. § 49-4-902.

(53~~2~~) Study Abroad Program: Programs of study for which college credit is earned that include travel outside the United States.

(54~~3~~) TCAT: Tennessee College of Applied Technology.

(55~~4~~) TELS (Tennessee Education Lottery Scholarship) Award: Any scholarship and/or grant provided for by these rules that a student is eligible to receive, excluding the Dual Enrollment Grant.

(56~~5~~) Tennessee HOPE Access Grant: The term is defined in T.C.A. § 49-4-902.

(57~~6~~) Tennessee HOPE Foster Child Tuition Grant: A grant in addition to the Tennessee HOPE Scholarship to a foster child to only be used towards the costs of tuition, maintenance fees, student activity fees and required registration or matriculation fees at the eligible postsecondary institution the student attends.

(58~~7~~) Tennessee HOPE Scholarship: The term is defined in T.C.A. § 49-4-902.

(59~~8~~) Tennessee National Guard: The term is defined in T.C.A. § 49-4-926(b)(3).

(60~~59~~) Test Date: The date designated for the ACT test administered by ACT, Inc., or the date designated for the SAT test administered by the College Board at national and state test centers. This shall also include the administration of either test on other dates as approved by the respective testing entities to accommodate an individual student's documented disability or other hardship, as well as a statewide test date established by the State Department of Education that is sanctioned by the respective test entities.

(61~~0~~) Title IV: The term is defined in T.C.A. § 49-4-902.

(62~~1~~) Transient Student: A visiting student enrolled in another institution who is granted temporary admission for the purpose of completing work to transfer back to the home institution and who expects to return to the institution in which the student was previously enrolled.

(63~~2~~) TSAC: Tennessee Student Assistance Corporation.

(64~~3~~) Undergraduate Student: A student attending an eligible postsecondary institution and enrolled in a program leading to a diploma/certificate, an associate degree, or a bachelor's degree.

(65~~4~~) Unweighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.

(Rule 1640-01-19-.01, continued)

(66~~5~~) Weighted Grade Point Average: The term is defined in T.C.A. § 49-4-902.

(67~~6~~) Wilder-Naifeh Technical Skills Grant: The term is defined in T.C.A. § 49-4-902.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-912, 49-4-913, 49-4-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-926, 49-4-930, 49,4,931, 49-4-933, 49-4-934, and 49-4-935.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendment filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009. Amendment filed August 27, 2014; effective November 25, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.

(1) The Tennessee Education Lottery Scholarship program is intended to provide financial awards to offset costs associated with pursuing postsecondary education.

(2) Award amounts for the following programs shall be determined in accordance with T.C.A. § 4-51-111 and shall be set in the General Appropriations Act:

(a) Tennessee HOPE Scholarship Award pursuant to T.C.A. § 49-4-914 (a) and (b);

(b) Tennessee ASPIRE supplemental award pursuant to T.C.A. § 49-4-915;

(c) General Assembly Merit Scholarship supplemental award pursuant to T.C.A. § 49-4-916;

(d) Tennessee HOPE Access Grant award pursuant to T.C.A. § 49-4-920; and

(e) Wilder-Naifeh Technical Skills Grant pursuant to T.C.A. § 49-4-921.

(3) The Dual Enrollment Grant award amounts shall be determined by TSAC, in accordance with T.C.A. § 49-4-930, and submitted to the Department of Finance and Administration annually for publication in the general appropriations act. ~~shall be as follows:~~

~~(a) One hundred dollars ($100) per semester hour (or equivalent clock hours at technology centers) for a maximum award of six hundred dollars ($600) per semester and one thousand two hundred dollars ($1,200) per academic year.~~

~~(4) Effective for the 2015-2016 academic year, the Dual Enrollment Grant award amounts shall be as follows:~~

~~(a) For students attending an eligible two-year or four-year postsecondary institution, the award amount will be up to five hundred dollars ($500) per course for the first and second courses attempted and two hundred dollars ($200) for the third course attempted. Students shall receive no funding from the Dual Enrollment Grant program for the fourth course attempted.~~

(Rule 1640-01-19-.02, continued)

~~(b) For students attending a TCAT, the award amount will be one hundred dollars ($100) per clock hour for all courses attempted.~~

~~(c) The maximum award for the Dual Enrollment Grant shall be one thousand two hundred dollars ($1,200) per academic year.~~

~~(d) All students who attempt a fifth, sixth, seventh, or eighth course will receive one hundred dollars ($100) per semester hour.~~

(~~5~~4) Tennessee HOPE Foster Child Tuition Grant amounts shall be pursuant to T.C.A. § 49-4-933.

(~~6~~5) Recipients of any TELS award as provided by these rules, except for the Dual Enrollment Grant and the Wilder-Naifeh Technical Skills Grant may enroll as a full-time or part-time student at any eligible postsecondary institution. The amount of the award for part-time students shall be based on the hours attempted. Students enrolled in six, seven or eight hours will receive half of the award of full-time students. Students enrolled in nine, ten or eleven hours will receive three quarters of the award of a full-time student.

(~~7~~6) Except for approved medical or personal leaves of absence as provided in Rule 1640-01-19-.20 or emergency military duty as provided in Rule 1640-01-19-.21, award recipients must be continuously enrolled and maintain satisfactory academic progress at an eligible postsecondary institution.

(~~8~~7) In the event that net lottery proceeds are insufficient to fully fund the TELS award program, TSAC shall determine the appropriate manner in which the various awards shall be reduced.

(~~9~~8) Receipt of student financial aid from sources other than TELS that are applied to educational expenses will not operate to reduce the student's TELS award as long as the student's total aid does not exceed the total cost of attendance. In the event that a student's total aid exceeds the cost of attendance, the eligible postsecondary institution shall, to the extent it does not violate applicable federal regulations, use its institutional policy in reducing the student's total aid package.

(~~10~~9) The receipt of a Tennessee HOPE Scholarship, Tennessee HOPE Access Grant, Tennessee ASPIRE Award, Tennessee HOPE Foster Child Grant, General Assembly Merit Scholarship or Dual Enrollment Grant is contingent upon admission and enrollment at an eligible postsecondary institution. Academically qualifying for any of these awards programs does not guarantee admission to an eligible postsecondary institution.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-912, 49-4-914, 49-4-915, 49-4-916, 49-4-919, 49-4-920, 49-4-921, 49-4-922, 49-4-924, 49-4-930, and 49-4-933.* ***Administrative History: *Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendments filed January 30, 2009; effective May 29, 2009. Repeal and new rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.03 APPLICATION PROCESS.

(Rule 1640-01-19-.03, continued)

(1) The FAFSA shall be the application for all first year TELS awards and the FAFSA, or Renewal FAFSA, shall be the means by which eligible students reapply for TELS awards after their initial year of eligibility. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions. Regardless of the adjusted gross income attributable to the student, ~~he or she~~ the student is required to complete the FAFSA for each academic year in order to apply for and receive a TELS award.

(2) Students must have a FAFSA received by the U.S. Department of Education on or before September 1 for fall enrollment and February 1 for spring and summer enrollment in determining awards for that academic year. Students enrolling in a ~~Tennessee Technology Center~~ TCAT shall have a FAFSA received by the U. S. Department of Education on or before July 1 for the summer trimester, November 1 for the fall trimester and March 1 for the spring trimester. It shall be the responsibility of the student to ensure that the FAFSA is timely submitted to ensure it is received by the above deadlines.

(3) Students shall apply for the Dual Enrollment Grant during their junior and senior high school years by completing the Dual Enrollment Grant Application online. The student must renew the Dual Enrollment Grant application each postsecondary academic ~~term~~ year.

(a) The application deadlines for eligible two-year and four-year institutions are September 15 for the fall semester, February 1 for the spring semester, and May 15 for the summer semester. The application deadlines for the TCATs are November 1 for the fall term, March 1 for the spring term, and May 15 for the summer term.

***Authority**: T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930.* ***Administrative History:** Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009. Amendment filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.04 GENERAL ELIGIBILITY.

(1) To be eligible for a TELS award a student shall:

(a) Be a Tennessee citizen; and

(b) Be a Tennessee resident as required by T.C.A. § 49-4-905(a)(1)~~, as defined by Chapter 0240-02-02, Classifying Students In-State and Out-of-State, as promulgated by the Board of Regents, for one year as of the date of enrollment in an eligible postsecondary institution; students enrolling in a Tennessee Technology Center must be a Tennessee resident one year prior to date of term enrollment~~; and

(c) Make application for a TELS award by submitting the FAFSA or Renewal FAFSA as required by Rule 1640-01-19-.03; and

(d) Be admitted to an eligible postsecondary institution; and

(e) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student; and

(f) Be in compliance with federal drug-free rules and laws for receiving financial assistance; and

(g) Meet each qualification relating to the relevant TELS award and applicable to the student; and

(h) Not be in default on a federal Title IV educational loan or Tennessee educational loan; and

(i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program; and

(j) Not be incarcerated.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-904, 49-4-905, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Amendment filed January 30, 2009; effective May 29, 2009.*

1640-01-19-.05 ELIGIBILITY – TENNESSEE HOPE SCHOLARSHIP.

(1) This paragraph applies to student eligibility requirements as amended effective July 1, 2007. To be eligible for a Tennessee HOPE Scholarship as an entering freshman, a student, who graduated from an eligible high school after December 1, 2003, upon having completed curriculum requirements of the high school for graduation, shall meet the requirements of T.C.A. § 49-4-907.

(2) To be eligible for a Tennessee HOPE scholarship as an entering freshmen, a student who completes high school in a Tennessee home school program after December 1, 2003, who obtains a GED or HiSET after December 1, 2003, or who graduates from a high school located in Tennessee that is not an eligible high school after December 1, 2003, shall meet the requirements of T.C.A. § 49-4-908**.**

(3) To be eligible for a TELS award, students entering active duty in the United States Armed Services within two (2) years after graduating from an eligible high school, graduating from a high school located in Tennessee that is not an eligible high school, completing high school in a Tennessee home school program or obtaining a GED or HiSET, shall meet the requirements of T.C.A. § 49-4-918.

(4) A student who is a Tennessee citizen and a dependent child of a full-time military parent may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.

(a) Such students may be eligible if they meet all eligibility requirements for a HOPE Scholarship except that:

1. While the parent is a military parent, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and

2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED or HiSET.

(Rule 1640-01-19-.05, continued)

(b) Students who graduated from a high school outside of Tennessee may nevertheless be eligible if the high school was:

1. Operated by the United States; or

2. Accredited by the appropriate regional accrediting association for the state in which the school is located; or

3. Accredited by an accrediting association recognized by the foreign nation in which the school is located.

(c) Students graduating from high schools outside Tennessee who do not meet the requirements of part 2. of subparagraph (b) may still be eligible for the HOPE Scholarship if they completed high school in a home school program or obtained a GED or HiSET.

(d) Paragraph (4) shall only apply to:

1. Dependent children of members of the armed forces or Tennessee National Guard whose home of record, at the time of entry into military service, is Tennessee; and

2. Dependent children of full-time civilian employees of the U.S. Department of Defense, who are Tennessee residents.

(5) A student who is a Tennessee citizen and a dependent child of a full-time religious worker may be eligible for a Tennessee HOPE Scholarship as an entering freshman as provided in this paragraph.

(a) Such student must meet all Tennessee HOPE Scholarship eligibility requirements except that:

1. While the student's parent is serving in another nation as a religious worker, the student does not reside in Tennessee immediately preceding the date of application for financial assistance; and

2. The student did not graduate from an eligible high school as defined in T.C.A. § 49-4-902, an ineligible high school, a Tennessee home school or obtain a GED or HiSET.

(b) To be eligible for the Tennessee HOPE Scholarship under this paragraph (5), the student must:

1. Graduate from a high school in the foreign nation where the student's parent is a religious worker that is accredited by a regional accrediting association as defined in T.C.A. § 49-4-902 and meet the academic eligibility requirements of T.C.A. § 49-4-907(3); or

2. Complete high school in a home school in the foreign nation where the student's parent is a religious worker and meet the academic requirements of T.C.A. § 49-4-908(2)(A).

(c) Paragraph (5) only applies to dependent children of religious workers who are engaged in full-time religious work in another nation for more than one (1) year and who were

(Rule 1640-01-19-.05, continued)

Tennessee residents before leaving the U.S. to do religious work and intend to return to Tennessee upon completion of their assignment as a religious worker.

(6) In addition to the requirements of T.C.A. §§ 49-4-902 and 49-4-931, to be eligible for a Tennessee HOPE Scholarship, a non-traditional student shall meet the general eligibility requirements of Rule 1640-01-19-.04 and:

~~(a) Is at least twenty-five years (25) of age; and~~

~~(b) Has an adjusted gross income attributable to the student that does not exceed the amount as described in T.C.A. § 49-4-915(a)(2); and~~

~~(c) Has enrolled in an eligible postsecondary institution and, except as provided by T.C.A. § 49-4-919, has maintained continuous enrollment at the eligible postsecondary institution either as a first-time freshmen; or at least two (2) calendar years since the end of the semester of previously attending any postsecondary institution; and~~

~~(d) Since meeting the requirements of subparagraph (6)(c), has attended an eligible postsecondary institution and has maintained satisfactory progress in a course of study, in accordance with the standards and practices used for Federal Title IV programs at the postsecondary institution attended, either in an associate's degree program at a community college; or in an associate's or bachelor's degree program at a four-year institution; and~~

~~(e) Meets the GPA requirements at the end of the twelve (12) semester hours as described in T.C.A. § 49-4-931(b); and~~

(~~f~~a) Enroll~~s~~ in the semester immediately succeeding the semester in which eligibility is established~~.~~; and

(~~g~~b) If the student fails to maintain continuous enrollment~~, as required by subparagraphs (c) and (g) of this paragraph (6), the student must~~ wait two (2) consecutive calendar years from the end of the semester of attending any postsecondary institution, before attempting to establish eligibility.

(7) To be eligible for a Tennessee HOPE Scholarship, students graduating from a high school located in a neighboring state in a county contiguous to Tennessee shall meet the requirements of T.C.A. § 49-4-935.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-905, 49-4-907, 49-4-908, 49-4-910, 49-4-918, 49-4-924, 49-4-926, 49-4-930, 49-4-931, 49-4-934, and 49-4-935.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009. Amendment filed December 1, 2009; effective May 31, 2010. Amendment filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.06 ELIGIBILITY – TENNESSEE ASPIRE AWARD.

(1) Except as provided in T.C.A. § 49-4-931, any student eligible for the Tennessee HOPE Scholarship with an adjusted gross income attributable to the student that does not exceed the amount as described in T.C.A. § 49-4-915(a)(2) will receive the ASPIRE award in addition to the base award. The adjusted gross income attributable to the student shall be reviewed each academic year to determine continuing eligibility for the ASPIRE award. Notwithstanding the provisions of Rule 1640-~~04~~-01-19-.12 to the contrary, a student otherwise eligible for the Tennessee HOPE Scholarship and meeting the requirements of this rule shall receive the ASPIRE award regardless of the student's eligibility for this grant in any prior year. A student eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously receive both awards.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-915, 49-4-917, 49-4-924, 49-4-930, and 49-4-931.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.*

1640-01-19-.07 ELIGIBILITY – GENERAL ASSEMBLY MERIT SCHOLARSHIP.

(1) To be eligible for the General Assembly Merit Scholarship the student shall meet the requirements of T.C.A. § 49-4-916.

(2) Students eligible for both the ASPIRE award and the General Assembly Merit Scholarship shall be awarded the ASPIRE award, but shall not simultaneously be awarded both.

(3) A student eligible for a Tennessee HOPE Scholarship under Rule 1640-01-19-.05(7) shall not be eligible for a General Assembly Merit Scholarship supplemental award under T.C.A. § 49-4-916.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-916, 49-4-917, 49-4-924, and 49-4-935.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Amendments filed January 25, 2005; effective May 31, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.08 ELIGIBILITY – TENNESSEE HOPE ACCESS GRANT.

(1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for a Tennessee HOPE Access Grant a student shall meet the requirements of T.C.A. § 49-4-920.

(Rule 1640-01-19-.08, continued)

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-920, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Amendments filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.*

1640-01-19-.09 ELIGIBILITY – TENNESSEE HOPE FOSTER CHILD GRANT.

(1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for the Tennessee HOPE Foster Child Grant a student shall meet the requirements of T.C.A. § 49-4-933.

(2) The Tennessee HOPE Foster Child Tuition Grant shall be the cost of attendance less any gift aid, with the total HOPE Foster Child Tuition Grant amount not to exceed the cost of tuition and mandatory fees at the eligible postsecondary institution attended. Additionally, at an eligible independent postsecondary institution, the Tennessee HOPE Foster Child Tuition Grant shall not exceed the statewide average public tuition and mandatory fee rate for the type of institution (two-year or four-year) attended.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-933.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.*

1640-01-19-.10 ELIGIBILITY – WILDER-NAIFEH TECHNICAL SKILLS GRANT.

(1) In addition to the general eligibility requirements in Rule 1640-01-19-.04, to be eligible for a Wilder-Naifeh Technical Skills Grant a student shall meet the requirement of T.C.A. § 49-4-921.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-921, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Amendment filed October 21, 2004; effective February 28, 2005. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.*

1640-01-19-.11 ELIGIBILITY – DUAL ENROLLMENT GRANT.

(1) To be eligible for a Dual Enrollment Grant a student shall meet the requirements of T.C.A. § 49-4-930.

(Rule 1640-01-19-.11, continued)

(2) The student must have completed all of the academic requirements of the 10th grade (high school sophomore) and be classified as an 11th grader (high school junior) or 12th grader (high school senior) by the student's high school or home school program.

(3) The student must not have already received a high school diploma or GED or HiSET diploma.

(4) A student's participation in the Dual Enrollment Grant program is limited to the remaining amount of time normally required to complete the high school diploma, from the time of initial participation in the program. The grant is available for the regular fall and spring semester, and for summer semesters prior to graduation from high school for those students who did not exceed the maximum award during the regular school year.

(5) Any deduction to a student's HOPE Scholarship as a result of taking additional Dual Enrollment Grant courses provided for under T.C.A. § 49-4-930 shall be applied in full against the amount of the student's HOPE Scholarship in the first semester of enrollment at an eligible postsecondary institution. If the student's HOPE award in the first semester is less than the amount of the total deduction, then the remaining deduction amount will be applied against the second semester, and subsequent semesters if necessary, until the deduction is eliminated.

Authority: *T.C.A §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009. Amendment filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.12 RETENTION OF AWARDS – GENERAL REQUIREMENTS.

(1) To retain a TELS award authorized by this chapter, a student, including a non-traditional student, at an eligible postsecondary institution shall continue to meet all applicable requirements for the scholarship and shall reapply by completing the FAFSA or Renewal FAFSA pursuant to Rule 1640-01-19-.03 for the applicable award for each academic year.

(2) Eligibility for the HOPE Scholarship shall be reviewed in accordance with T.C.A. § 49-4-911.

(3) Except as provided in paragraph (4) of this rule and Rules 1640-01-19-.20 and 1640-01-19-.21, a student may receive a Tennessee HOPE Scholarship until a terminating event as described in T.C.A. § 49-4-913 occurs.

(4) The attempted credit hour includes remedial and developmental studies and all regular college credit courses attempted after high school graduation.

(5) A student who meets all other requirements for fourth or fifth year eligibility except that the student is classified at the professional level rather than as an undergraduate, and has not met a terminating event in accordance with T.C.A. § 49-4-913, is eligible if the student was accepted into the professional level program of study that is an extension of the student's bachelor's degree program.

(Rule 1640-01-19-.12, continued)

(6) If a student ceases to be eligible for any TELS award, except the General Assembly Merit Scholarship, due to failure to achieve the required cumulative grade point average, the student may regain the applicable award or awards by:

(a) Continuing to meet all applicable non-academic requirements for the applicable award or awards;

(b) Maintaining continuous enrollment at an eligible postsecondary institution without the applicable award or awards;

(c) Attaining grade point average requirements as described in T.C.A. § 49-4-911 at the end of any semester in which eligibility would have been reviewed, had the student not lost the award or awards; and

(d) Reapplying for the scholarship as provided in Rule 1640-01-19-.03.

(7) No retroactive awards shall be made for semester hours attempted in order to regain the scholarship.

(8) A student can utilize the option outlined in paragraph (6) of this rule only one time. A student who, after regaining the award or awards pursuant to paragraph (6) of this rule, subsequently fails to retain any TELS award due to failure to achieve the cumulative grade point average at a regular credit hour checkpoint shall not be eligible to regain the TELS award or become eligible for another TELS award.

(9) Except as provided by Rule 1640-01-19-.20 or 1640-01-19-.21, a student receiving a TELS award provided by this chapter shall maintain continuous enrollment at an eligible postsecondary institution and maintain satisfactory progress in a course of study in accordance with the standards and practices used for Title IV programs by the postsecondary institution in which the student is currently enrolled.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-911, 49-4-912, 49-4-913, 49-4-920, 49-4-921, 49-4-924, and 49-4-931.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010.*

1640-01-19-.13 RETENTION OF AWARDS – TENNESSEE HOPE ACCESS GRANT.

(1) In addition to the general requirements for retention of award in Rule 1640-01-19-.12:

(a) A Tennessee HOPE Access Grant shall be awarded to an eligible student only until the end of the semester in which the student has attempted a total of twenty-four (24) semester hours. A student who is eligible for a Tennessee HOPE Scholarship shall be ineligible for a Tennessee HOPE Access Grant.

(b) If a student receiving a Tennessee HOPE Access Grant has achieved a cumulative grade point average of at least 2.75 at the end of the semester in which the student has

(Rule 1640-01-19-.13, continued)

attempted twenty-four (24) semester hours, the student shall be eligible for a Tennessee HOPE Scholarship. The student will also receive the ASPIRE award referenced in Rule 1640-01-19-.06, if the adjusted gross income attributable to the student at the time of review does not exceed the amount described in T.C.A. § 49-4-915(a)(2).

(c) If a student ceases to be eligible due to failure to achieve the cumulative grade point average required at the end of the semester in which the student has attempted twenty-four (24) semester hours, the student may be eligible to regain the HOPE Scholarship by following the procedure outlined in Rule 1640-01-19-.12(6).

(d) A student may receive a Tennessee HOPE Scholarship after having received a Tennessee HOPE Access Grant until a terminating event as described in T.C.A. § 49-4-913 occurs.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-913, 49-4-915, 49-4-920, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.*

1640-01-19-.14 RETENTION OF AWARDS – DUAL ENROLLMENT GRANT.

(1) To be eligible for a Dual Enrollment Grant the student must meet the minimum requirements pursuant to T.C.A. § 49-4-930.

(2) The Dual Enrollment cumulative grade point average used to determine eligibility for a renewal of a Dual Enrollment Grant must be calculated by the institution the student is attending, utilizing its institutional grading policy and must be based on all dual enrollment credit hours attempted under this rule.

(3) Distance education courses and independent studies courses are eligible for payment with a Dual Enrollment Grant and shall be included in the calculation of the postsecondary cumulative grade point average for continued eligibility of the Dual Enrollment Grant.

(4) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a Dual Enrollment Grant.

(5) Students who obtain a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his/her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a Dual Enrollment Grant, the student can be awarded retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the award may be adjusted in the current award year.

(6) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for award payment for distance education courses.

(7) The grant will pay only for lower division (courses numbered 100-200 or 1000-2000) postsecondary credit for general education courses and courses in the disciplines. The grant will not pay for upper division courses (numbered 300-400 or 3000-4000).

(Rule 1640-01-19-.15, continued)

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-930.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendment filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.15 TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD PROCESS.

(1) On or before June 30 of each year, all eligible high schools shall submit the name, social security number, grade point averages, and highest composite ACT/SAT score on any single test date, for academically eligible students, cumulative through the eighth semester. Students who graduate from summer school shall have their information reported to TSAC on or before August 15 of each year.

(2) Eligible postsecondary institutions that enroll students receiving scholarships or grants shall assist in providing and certifying student information necessary for administering, receiving, and evaluating such programs.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.*

1640-01-19-.16 CONTINUATION OF TENNESSEE EDUCATION LOTTERY SCHOLARSHIP AWARD.

(1) All students receiving a TELS award shall reapply for the award by filing a FAFSA or Renewal FAFSA as provided in Rule 1640-01-19-.03 for each subsequent year.

(a) During the certification process, all eligible postsecondary institutions shall certify the number of credit hours attempted and the cumulative grade point average of all students receiving a TELS award at the end of the semester, as described in T.C.A. § 49-4-911(a).

(b) Notwithstanding the provisions of subparagraph (1)(a) above to the contrary, only those grades earned and credit hours attempted by a non-traditional student, while receiving the TELS award, shall count toward the benchmark requirements.

(2) To remain eligible for the HOPE Scholarship, the student must meet the minimum requirements pursuant to T.C.A. § 49-4-911.

(3) Students who reach a benchmark during the summer semester shall have their continuing eligibility determined based upon the cumulative grade point average and semester grade point average, if required, as of the end of the summer semester.

(4) Students entering into the provisions of T.C.A. § 49-4-911(a)(2) may enter into these provisions as a part-time student. However, upon receiving the award based on the

provisions of T.C.A. § 49-4-911(a)(2), the student must maintain continuous enrollment each semester.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-911, 49-4-924, and 49-4-931.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010.*

1640-01-19-.17 AWARD MADE IN ERROR.

(1) If a student receives a TELS award and it is later determined that the award or some portion of the award was made in error, the student or the postsecondary institution may be required to repay the amount awarded in error.

(2) If TSAC determines that the error was through no fault of the student, the student will not be required to repay the amount of the payment made in error.

(3) Repayment from the student will be required if TSAC determines that fraud was committed or the error was through fault of the student. When repayment is required, the student may not receive additional student aid from ~~the~~ TSAC until repayment is made.

(4) Repayment from the postsecondary institution will be required if TSAC determines that the error was through the fault of the postsecondary institution.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924.* ***Administrative History****: Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008.*

1640-01-19-.18 REFUND POLICY.

(1) If a recipient of a TELS award or a Dual Enrollment Grant fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to ~~the~~ TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to ~~the~~ TSAC. Additionally, the eligible postsecondary institution shall notify ~~the~~ TSAC of the charge back, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from ~~the~~ TSAC until the refund is paid.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26*

(Rule 1640-01-19-.17, continued)

reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendment filed January 30, 2009; effective May 29, 2009.

1640-01-19-.19 CONVERTING FROM FULL-TIME TO PART-TIME ENROLLMENT.

(1) Students enrolled in a full-time or part-time status, as of institutionally defined census date, may not convert to part-time or less than part-time status within the same semester and receive a scholarship award for the succeeding semesters unless the student requests and the institution approves the change to part-time or less than part-time status.

(2) An institution may allow a change from full-time to part-time or from part-time to less than part-time status within the same semester only when there are documented medical or personal grounds, in accordance with Rule 1640-01-19-.20.

(3) Each eligible postsecondary institution shall adopt procedures for considering student requests for change from full-time to part-time or from part-time to less than part-time status within the semester. In the event an institution denies a student's request to change ~~from full-time status to part-time~~ enrollment status within a semester, the student may appeal the decision pursuant to Rule 1640-01-19-.28.

(4) In the event that the decision to deny the change of status is upheld through the appeals process, the student shall be ineligible to regain the TELS award or become eligible for another TELS award.

(5) In the event the change to part-time or less than part-time status is approved, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and/or funds returned to ~~the~~ TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to ~~the~~ TSAC. Additionally, the eligible postsecondary institution shall notify ~~the~~ TSAC of the charge back, which shall be noted on the student's record.

(6) For the purposes of this rule, only courses that are included in the calculation of the grade point average pursuant to Rule 1640-01-19-.22 are to be considered in determining full-time status.

(7) In the event the student is eligible for the HOPE Scholarship as defined in T.C.A. § 49-4-911(a), the student shall maintain continuous full-time enrollment on a semester-by-semester basis.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-911, 49-4-912, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009. Amendments filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.20 PERSONAL OR MEDICAL LEAVE OF ABSENCE.

(1) A student may be granted medical or personal leaves of absence from attendance at an eligible postsecondary institution and resume receiving an award(s) upon resumption of the

student's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. Each eligible postsecondary institution shall adopt procedures for considering student requests for leaves of absence. An eligible postsecondary institution may grant leaves of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, to fulfill a religious commitment ~~expected~~ encouraged of ~~all~~ students of that faith, or other extraordinary circumstances beyond the student's control where continued attendance by the student creates a substantial hardship. Acceptable reasons shall also include a student's participation in an internship or co-op program that is required or encouraged as part the academic program in which the student is enrolled. In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with Rule 1640-01-19-.28.

(2) Students granted a medical or personal leave of absence who resume their education at an eligible postsecondary institution shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-913, 49-4-919, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendments filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.21 MILITARY MOBILIZATION OF ELIGIBLE STUDENTS.

(1) Members of the United States Armed Services, National Guard, or Armed Forces Reserves receiving a TELS award who are mobilized for active duty during a semester that is already in progress shall be granted a personal leave of absence by the eligible postsecondary institution the student is attending and shall not have their TELS award eligibility negatively impacted.

(2) If, as a result of being mobilized, a student elects to completely withdraw from an eligible postsecondary institution, then the hours attempted during the semester will not be taken into consideration for purposes of determining future TELS award eligibility.

(3) Upon re-enrollment within one year following mobilization, the student's TELS award eligibility will resume as if no break in enrollment had occurred and shall retain TELS award eligibility until a terminating event as described in T.C.A. § 49-4-913 occurs.

(4) An eligible postsecondary institution shall be authorized to consider a request for a leave of absence from a student whose spouse, child, father or mother is mobilized for active duty as a valid basis for a personal leave of absence. This request shall be made in accordance with the provisions of this rule. If the request is granted the student shall receive the same accommodations described above.

(5) Tennessee residents attending an out-of-state institution, otherwise eligible, shall not have their TELS award eligibility negatively impacted by military mobilization upon their return to the state as a transfer student attending an eligible postsecondary institution.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-913, 49-4-919, and 49-4-924.* ***Administrative History:*** *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed*

(Rule 1640-01-19-.20, continued)

October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Amendments filed December 19, 2014; effective March 19, 2015.

1640-01-19-.22 CALCULATION OF POSTSECONDARY CUMULATIVE GRADE POINT AVERAGE.

(1) The postsecondary cumulative grade point average used to determine eligibility for a renewal of a TELS award, must be calculated by the institution the student is attending, utilizing its institutional grading policy and must be based on all credit hours attempted after high school graduation, except as otherwise provided in this rule and as described in T.C.A. § 49-4-911.

(a) Notwithstanding the provisions of paragraph (1) above to the contrary, grades earned and credit hours attempted by a non-traditional student, in accordance with T.C.A. § 49-4-931, shall count toward the benchmark requirements.

(2) All credit hours attempted at all postsecondary institutions the student has attended after graduating from high school and their corresponding grades must be included in the calculation of the postsecondary cumulative grade point average, regardless of whether the receiving institution will apply the credit hours toward the student's degree requirements. Except as provided in subparagraph (a) of this paragraph, credit hours that were repeated shall be included in the postsecondary cumulative grade point average calculation.

(a) A student shall have a one-time option to repeat one course and utilize only the higher of the two grades in the calculation of their postsecondary grade point average for purposes of determining continued eligibility for a TELS award. The semester hours for both attempted courses, however, will be included in the overall number of attempted hours for determining HOPE Scholarship eligibility.

(b) It shall be the responsibility of the student to advise the appropriate official of the eligible postsecondary institution when this option is being exercised.

(3) Grades received for courses attempted prior to high school graduation, completion of a home school program in Tennessee or GED or HiSET attainment, including those attempted with the Dual Enrollment Grant, do not count in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.

(4) Credit hours earned by examination are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.

(5) Credit hours attempted as part of a diploma or certificate program of study are not considered to be college credit hours and therefore shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility unless those hours are accepted toward a degree.

(6) Remedial and developmental studies and independent studies courses are eligible for payment with TELS awards and shall be included in the calculation of the postsecondary cumulative grade point average and in the attempted hours for determining HOPE Scholarship eligibility.

(Rule 1640-01-19-.22, continued)

(7) Courses in which a student enrolls as an audit student for which no college credit will be received cannot be paid with a TELS award or included in the attempted hours for determining HOPE Scholarship eligibility.

(8) Continuing education courses are not eligible for payment with TELS awards and shall not be included in the postsecondary cumulative grade point average or in the attempted hours for determining HOPE Scholarship eligibility.

(9) A student who obtains a grade change shall notify the financial aid office within thirty (30) calendar days of the grade change and request reinstatement of his or her award on a form developed by the institution for this purpose. If the grade change makes the student eligible for a TELS award, the student can be awarded a TELS award retroactively in the current award year. If the grade change affects the student's eligibility from the previous award year, the TELS award may be adjusted in the current award year. The eligible postsecondary institution shall make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over-award of need based aid or exceeds the institution's cost of attendance for any semester. If the student's application for reinstatement is denied, the student may appeal the decision in accordance with Rule 1640-01-19-.28.

(10) A student enrolled in a matriculating status at an eligible postsecondary institution shall qualify for TELS award payment for distance education courses if all other eligibility requirements are met. Students may take courses through more than one eligible postsecondary institution during the same semester. Payment for the distance education courses shall be made in the same manner as transient students as provided in Rule 1640-01-19-.24.

(11) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an internship or co-op program if the student receives college credit from the internship or co-op experience and must pay tuition and fees. The semester hours shall be included in the postsecondary cumulative grade point average.

(12) A student enrolled in a matriculating status at an eligible postsecondary institution may qualify for TELS award payment while participating in an alternative study or study abroad program if all other eligibility requirements are met. The eligible postsecondary institution which is the student's home institution must approve the alternative study or study abroad program for credit toward the student's degree and the number of hours that will be applied toward the degree prior to the student's departure.

(13) Courses that appear on a student's transcript as an "incomplete" shall be considered credit hours attempted, except as noted in Rules 1640-01-19-.21(2) and 1640-01-19-.21(4). The student's TELS award eligibility, however, shall be determined by excluding the credit hours attributable to the course for which an "incomplete" has been assigned from the cumulative grade point average calculation.

(a) If the student fails to retain eligibility for a TELS award as a result of the calculation of an incomplete, but later becomes eligible when the grade for the "incomplete" course is reported, the student is eligible to receive a TELS award retroactively within the award year and shall retain eligibility. Retroactive TELS awards for previous award years shall be added to the current award year. The eligible postsecondary institution shall, however, make necessary reductions in the student's financial aid package if the reinstatement of a TELS award results in either an over award of need based aid or exceeds the institution's cost of attendance for any semester. It shall be the responsibility of the student to notify the financial aid office at the eligible postsecondary institution that a grade has been awarded and request that the TELS

award be reinstated. Each eligible postsecondary institution shall develop a standard form for use by students to comply with this provision. If the student's application for reinstatement is denied, the student may appeal the decision in accordance with Rule 1640-01-19-.28.

(b) If the student retains eligibility for a TELS award as a result of the calculation, but later becomes ineligible when the grade for the "incomplete" course is reported, then the student shall be ineligible for all TELS awards. Additionally, the student shall reimburse the institution for TELS awards received in the interim.

(14) Courses in which a student withdraws shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship eligibility.

(15) Courses in which a student takes a pass/fail course shall not be used in calculating the cumulative grade point average. The hours shall be included in the attempted hours for determining HOPE Scholarship eligibility.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, 49-4-911, 49-4-913, 49-4-919, 49-4-924, and 49-4-931.* ***Administrative History: *Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Amendments filed December 1, 2009; effective May 31, 2010. Amendments filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.23 TRANSFER STUDENTS.

(1) To be eligible for a Tennessee HOPE scholarship as a transfer student from a regionally accredited postsecondary institution located outside of Tennessee, a student shall meet the requirements of T.C.A. § 49-4-929.

(2) Any student who was initially eligible for a Tennessee HOPE Scholarship or HOPE Access Grant but who instead of enrolling at either an eligible 2-year or 4-year postsecondary institution enrolled at a ~~Tennessee Technology Center~~ TCAT and obtained the Wilder-Naifeh Technical Skills Grant and completed a diploma program is eligible for a HOPE Scholarship at either an eligible 2-year or 4-year postsecondary institution. The student must apply for a HOPE Scholarship within three (3) years of completing the diploma program.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-910, 49-4-911, 49-4-924, 49-4-929, and 49-4-937.* ***Administrative History****: Original rule filed December 29, 2003; effective April 29, 2004. Public necessity rule filed October 4, 2005; effective through March 18, 2006. Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to rules in effect on October 3, 2005. Repeal and new rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Repeal and new rule filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendment filed January 30, 2009; effective May 29, 2009.*

(Rule 1640-01-19-.23, continued)

1640-01-19-.24 TRANSIENT STUDENTS.

(1) A transient student is eligible to receive a TELS award if all other eligibility requirements are met and if both the home and host institutions are eligible postsecondary institutions.

(2) Each eligible postsecondary institution shall develop a process to effectuate each provision of this rule and shall notify its students of the process and the availability of the necessary forms to comply with the requirements. At the end of the semester, the host institution shall provide the student's home institution with all information necessary for the home institution to determine continued TELS award eligibility.

(3) If the home institution chooses to certify the transient student to TSAC for payment of the HOPE Scholarship, the home institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.

(4) If, through collaboration with the home institution, the host institution chooses to certify the transient student to TSAC for payment of the HOPE Scholarship, the host institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.

(5) If the host institution chooses not to certify the transient student to TSAC for payment of the HOPE Scholarship, the home institution shall certify the student at the award amount designated to the eligible postsecondary institution the student is attending.

(6) If the eligible student is concurrently enrolled at the home institution and a host institution, then the home institution shall certify the student at the award amount of the home institution.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924.* ***Administrative History:*** *Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008. Repeal and new rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.25 DENIAL OF INITIAL ELIGIBILITY – FAILURE TO TIMELY ENROLL.

(1) A student who fails to timely enroll in an eligible postsecondary institution as required by Rule 1640-01-19-.05 may be granted an exception if the student failed to meet the requirement for any reason provided for in this rule. An exception shall be granted only for medical or personal reasons, in accordance with Rule 1640-01-19-.20. In the event a student's request for an exemption for failing to timely enroll is denied, the student may appeal the decision pursuant to Rule 1640-01-19-.28.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-903, and 49-4-924.* ***Administrative History:*** *Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendment filed November 20, 2007; effective March 28, 2008. Repeal and new rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.26 EXTENSION OF FIVE-YEAR TERMINATING EVENT DUE TO MEDICAL DISABILITY

(1) As outlined in T.C.A. § 49-4-913, a HOPE recipient who has a documented medical disability, as verified by a licensed physician, which requires the student to attend part-time, may

(Rule 1640-01-19-.26, continued)

petition TSAC to receive an extension to the five (5) year period. Such extension may not exceed ten (10) years from the student's date of initial enrollment at any postsecondary institution.

(2) Documentation from the licensed physician must include a statement that affirms the student's medical disability and reason(s) the student must attend part-time. The extension will be granted one (1) year at a time and documentation must be provided to TSAC prior to the beginning of the academic term in which the part-time status is being applied for. The extension will be reviewed on an annual basis and a determination made of the student's eligibility for the extension.

(3) A student with a medical disability whose five (5) year period has expired may appeal to TSAC to have the award reinstated, provided the student has maintained eligibility for the HOPE Scholarship. A student whose eligibility has expired may receive up to an additional five (5) years, or the number of years remaining that will equal ten (10) years from initial enrollment, whichever is less.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, 49-4-904, 49-4-905, and 49-4-913.* ***Administrative History:*** *Public necessity rules 1640-01-19-.01 through 1640-01-19-.26 filed October 4, 2005, expired on March 18, 2006. On March 19, 2006, rules 1640-01-19-.01 through 1640-01-19-.26 reverted to reserved status. Original rule filed November 9, 2005; effective March 30, 2006. Public necessity rule filed November 30, 2006; expires May 14, 2007. Amendment filed November 30, 2006; effective March 30, 2007. Public necessity rule filed November 20, 2007; effective through May 3, 2008. Amendments filed November 20, 2007; effective March 28, 2008. Public necessity rule filed October 23, 2008; effective through April 6, 2009. Public necessity rule filed October 23, 2008 and effective through April 6, 2009, expired on April 7, 2009; rule reverted to its previous status. Amendments filed January 30, 2009; effective May 29, 2009. Repeal and new rule filed August 27, 2014; effective November 25, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.27 WILDER-NAIFEH RECONNECT

(1) To be eligible for a Wilder-Naifeh Reconnect Grant, a student shall meet the requirements of T.C.A. § 49-4-923.

(2) All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.

(3) Each TCAT shall be responsible for certifying to TSAC that the student has met all eligibility requirements. The TCAT will certify each student's eligibility for a financial award for the Wilder-Naifeh Reconnect Grant after gift aid has first been credited to the student's tuition and mandatory fees.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-923.* ***Administrative History:*** *Original rule filed December 19, 2014; effective March 19, 2015.*

1640-01-19-.28 APPEAL AND EXCEPTION PROCESS.

(1) Each eligible postsecondary institution shall establish an Institutional Review Panel (IRP) for the purposes of rendering a decision in order to deny or revoke an applicant's TELS award. Each eligible postsecondary institution shall establish written procedures for an applicant or recipient to appeal a decision of an eligible postsecondary institution to deny or revoke a TELS award. These procedures shall include, but not be limited to, the establishment and composition of the IRP and the process and timelines for appeals to the IRP. Each eligible postsecondary institution shall also establish a process to ensure students applying for or receiving a TELS award are notified of the procedures to appeal the denial or revocation of a

(Rule 1640-01-19-.28, continued)

TELS award including the timeframe within which an appeal must be filed with the TELS Award Appeals Panel. No eligible postsecondary institution official rendering a decision to deny or revoke a TELS award shall participate in the appeal process for the same applicant or recipient. The IRP may award or reinstate the student's TELS award without a meeting and shall make such determination no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. If the IRP determines that a meeting is required, the IRP shall hear the appeal no later than fourteen (14) calendar days after an applicant or recipient properly files an appeal. Except where exigent circumstances exist, the IRP shall render a decision no later than seven (7) calendar days after meeting to consider an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision and reasons for the decision. The IRP shall provide a copy of the IRP decision letter to the appellant as soon as practicable.

(2) The TELS Award Appeals Panel shall be appointed by TSAC's Executive Director for the purpose of meeting to consider appeals from decisions rendered by the IRPs. No official of an eligible postsecondary institution shall sit as a member of the Appeals Panel where the denial or revocation being appealed involves such official's eligible postsecondary institution. A student seeking an appeal of a decision rendered by an IRP shall request an appeal, to include a written statement outlining the basis for the appeal as well as all pertinent information related to the appeal, with TSAC within forty-five (45) calendar days from the date of the IRP decision letter. A complete record of the institutional IRP ruling shall be provided to TSAC by the student. The Appeals Panel may award or reinstate the student's TELS award without a meeting. This decision shall be made no later than thirty (30) calendar days after an appeal is properly filed and the record from the IRP meeting is received. If the Appeals Panel determines that a meeting is required the Appeals Panel shall consider the appeal no later than forty-five (45) calendar days after the appeal is properly filed, unless an extension is requested by the appellant prior to the expiration of the forty-five (45) day time period and granted by the Appeals Panel. Except where exigent circumstances exist, the Appeals Panel shall render a decision no later than fourteen (14) calendar days after ruling on an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision. The Appeals Panel shall provide a copy of the written decision to the appellant and the appellant's home institution as soon as practicable. The Appeals Panel is the final administrative appeal.

(3) A student may appeal directly to TSAC without first appealing to the IRP under the following circumstances:

(a) Where the reason for the loss of eligibility occurred at a regionally-accredited out-of-state postsecondary institution and the student is now enrolled or attempting to enroll in an eligible postsecondary institution;

(b) Where the loss of eligibility occurs at one eligible postsecondary institution prior to the student transferring to another eligible postsecondary institution;

(c) Where a student has delayed postsecondary enrollment beyond sixteen (16) months after high school graduation;

(d) Where a student withdraws from an eligible postsecondary institution while seeking eligibility as a non-traditional student;

(e) Where a student is enrolled part-time and is seeking an extension to the five-year terminating event due to a documented medical disability as certified by a licensed physician; or

(Rule 1640-01-19-.28, continued)

(f) At TSAC's discretion where the loss of eligibility was due to extraordinary circumstances.

(4) The authority of the IRPs and the TELS Award Appeals Panel shall be strictly limited to consideration of appeals arising from eligibility determinations made by an eligible postsecondary institution or TSAC. Neither appeals panel shall have the authority to rule on the validity of any information provided to the eligible postsecondary institution or TSAC by another entity on which its decision to deny or revoke a TELS award was based, including, but not limited to high school grade point average, ACT or SAT scores, or grades from another eligible postsecondary institution. Additionally, neither appeals panel shall have the authority to consider requests for exceptions to the high school or collegiate grade point average.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-924.* ***Administrative History****: Original rule filed December 19, 2014; effective March 19, 2015.*

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DECISION ITEM B	Proposed Rules, Tennessee Promise Scholarship Program
Staff Recommendation	(1) That the Tennessee Student Assistance Corporation adopt Rule 1640-1-26, Tennessee Promise Scholarship Program, as proposed rules. (2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules, including changes suggested by the Tennessee Attorney General.
Background	The recommended changes in these rules include numerous housekeeping items and updates to improve program efficiencies based on feedback from Partnering Organizations, postsecondary institutions, and TSAC staff. These rules will be implemented following approval by the Tennessee Attorney General and subsequent filing with the Secretary of State.
Supporting Document	*Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-26, Tennessee Promise Scholarship Program.*

RULES
OF
TENNESSEE STUDENT ASSISTANCE CORPORATION

CHAPTER 1640-01-26
TENNESSEE PROMISE SCHOLARSHIP PROGRAM

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1640-01-26-.01 DEFINITIONS.

(1) Academic Requirement: A requirement of a specified grade point average or satisfactory academic progress that determines the continuing eligibility for postsecondary financial assistance from the Tennessee Promise Scholarship.

(2) Academic Year: Three (3) consecutive semesters beginning with a fall semester and including the immediately following spring and summer semesters.

(3) Board of Directors: The board of directors of the Tennessee Student Assistance Corporation.

(4) Board of Regents: The board of regents of the state university and community college system of Tennessee.

(5) Certificate or Diploma: A credential, other than a degree, the receipt of which indicates satisfactory completion of training in a program of study offered by an eligible postsecondary institution.

(6) Continuous Enrollment: The term is defined in T.C.A. 49-4-708.

(7) Cumulative Grade Point Average: The grade point average as calculated by the eligible postsecondary institution.

(8) Degree: A two-year associate degree conferred on students by an eligible postsecondary institution.

(9) Eligible High School: The term is defined in T.C.A. § 49-4-902.

(10) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-708.

(11) Eligible Postsecondary Program: The term is defined in T.C.A. § 49-4-708.

(Rule 1640-01-26-.01, continued)

(12) Entering Freshman: A student who enrolls in an eligible postsecondary institution as a participant in the Tennessee Promise Scholarship program in the fall term immediately following high school graduation, completion of a home school program, or attainment of a GED or HiSET diploma. Exceptions to this enrollment requirement may be made for students enrolled in a TCAT, for students enrolled in a four-year postsecondary institution but not immediately admitted into an eligible postsecondary program, or for personal or medical leaves of absence as outlined in these rules.

(13) Expected Family Contribution (EFC): A measure of parental and/or student ability to contribute toward payment of educational expenses as determined by the FAFSA.

(14) FAFSA: The term is defined in T.C.A. § 49-4-902.

(15) FAFSA Verification: The process used by a postsecondary institution to verify the accuracy of information submitted on a student's FAFSA. For purposes of these rules, such process shall apply to verification documents required by the U.S. Department of Education regardless of how the student is selected.

(16) Full-Time Student: The term is defined in T.C.A. § 49-4-708.

(17) GED: The term is defined in T.C.A. § 49-4-902.

(18) Gift Aid: The term is defined in T.C.A. § 49-4-708.

(19) HiSET: The term is defined in T.C.A. § 49-4-902.

(20) Home School Student: The term is defined in T.C.A. § 49-4-708.

(21) Immediate Family Member: Spouse, parents, grandparents, legal guardians, children, or siblings.

(22) Mentor: An individual who is assigned by a Partnering Organization to assist Tennessee Promise Scholarship program participants in the college application and financial aid process. Mentors may serve in a volunteer or employed capacity at the discretion of the Partnering Organization. Volunteer mentors shall be at least twenty-one (21) years of age.

(23) Parent: The parent or legal guardian of a student.

(24) Partnering Organization: A not-for-profit organization selected by TSAC to administer the Tennessee Promise Scholarship program.

(25) Resident: A resident of Tennessee as defined by regulations promulgated by the Tennessee Board of Regents.

(26) Satisfactory Academic Progress: Progress in a course of study in accordance with the standards and practices used for Title IV programs by the TCAT at which the student is currently enrolled.

(27) Semester: The term is defined in T.C.A. § 49-4-902.

(28) Semester Hour: The credit hour used by a postsecondary institution, if the institution is on a semester system, or its equivalent, if the institution is on a system other than a semester system. "Semester hour" includes each semester hour attempted, whether remedial or for credit toward a degree, but shall not include any semester hour attempted before graduating from high school or earning a GED® or HiSET.

(29) TCAT: Tennessee College of Applied Technology.

(30) Tennessee Promise Scholarship: A last-dollar scholarship to be applied to a participating student's tuition and mandatory fees after other gift aid for which a student is eligible is applied first to tuition and mandatory fees.

(31) Tennessee Promise Scholarship Program: A scholarship program which provides last-dollar financial aid, mentoring, and community service opportunities for Tennessee students upon graduation from high school or home school, or attainment of a GED or HiSET.

(32) Tennessee Promise Scholarship Student: The term is defined in T.C.A. § 49-4-708.

(33) Terminating Event: The occurrence of an event described in T.C.A. § 49-4-708(c)(8).

(34) Title IV: The term is defined in T.C.A. § 49-4-902.

(35) TSAC: Tennessee Student Assistance Corporation.

(36) Tuition and Mandatory Fees: Tuition and mandatory fees required for the enrollment or attendance of a student at an eligible postsecondary institution that are charged to all students, and shall not include fees charged for ~~the Regents Online Degree Program~~ TN eCampus, online courses, specific programs of study, books, or supplies even if such fees are considered necessary for enrollment.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-902.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Amendments filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.*

1640-01-26-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.

(1) The Tennessee Promise Scholarship program is intended to provide financial assistance to offset tuition and mandatory fees associated with pursuing postsecondary education after other gift aid has been credited to tuition and mandatory fees.

(2) Award amounts for the program shall be determined in accordance with T.C.A. § 49-4-708 and shall be set in the General Appropriations Act.

(3) In the event that funds are insufficient to fully fund the Tennessee Promise Scholarship award program, TSAC may reduce the award amount in accordance with these rules.

(4) Recipients of a Tennessee Promise Scholarship award as provided by these rules must be enrolled and attending fulltime in an eligible postsecondary institution. A student may enroll less than full time in the semester of graduation if full-time enrollment is not required to complete the program of study, ~~and~~ for semesters in which the student receives an approved leave of absence~~.~~, ~~and~~ or if the program of study requires less than full-time enrollment for a semester.

(5) Except for approved medical or personal leaves of absence, award recipients must be continuously enrolled and maintain the required grade point average or satisfactory academic progress at an eligible postsecondary institution as provided in Tenn. Comp. R. & Regs. 1640-01-26-.04.

(Rule 1640-01-26-.02, continued)

(6) All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.

(7) Gift aid from sources other than the Tennessee Promise Scholarship shall be credited first to tuition and mandatory fees to reduce the student's Tennessee Promise Scholarship award. If other gift aid exceeds tuition and mandatory fees then the student shall not be eligible for the Tennessee Promise Scholarship award, but shall remain eligible for all other services available through the Tennessee Promise Scholarship program, provided the student maintains all academic and non-academic requirements.

(8) The receipt of a Tennessee Promise Scholarship is contingent upon admission to and enrollment in an eligible postsecondary institution. Qualifying for the Tennessee Promise Scholarship does not guarantee admission to an eligible postsecondary institution.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Amendment filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.03 APPLICATION PROCESS.

(1) Students participating in the Tennessee Promise Scholarship program shall file a FAFSA, or renewal FAFSA, in each year of program participation. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions.

(2) Students enrolled in a community college, public four-year postsecondary institution, or private institution shall file the FAFSA or renewal FAFSA according to a date determined by TSAC for fall enrollment, or no later than November 1 for spring and summer enrollment.

(3) Students enrolled in a TCAT shall file the FAFSA or renewal FAFSA according to a date determined by TSAC for summer and fall enrollment, or no later than November 1 for spring enrollment.

(4) Students are required to complete the Tennessee Promise Scholarship award application for the initial year of enrollment no later than November 1 of their senior year of high school. If the deadline occurs on a weekend or holiday, then the application deadline will be the next business day.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.04 ELIGIBILITY – TENNESSEE PROMISE SCHOLARSHIP PROGRAM.

(1) To be eligible to receive a Tennessee Promise Scholarship a student shall:

(a) Be a Tennessee resident;

(b) Graduate from an eligible high school, graduate high school as a dependent child of a military parent as outlined in T.C.A. § 49-4-926, complete high school as a home school student, or obtain a GED or HiSET diploma, provided that the student obtains a GED or HiSET diploma prior to the student reaching nineteen (19) years of age;

(Rule 1640-01-26-.04, continued)

(c) Attend full time in an eligible postsecondary institution in the fall term immediately following graduation from an eligible high school or home school, or attainment of the GED or HiSET diploma; except that a student enrolling in a certificate or diploma program at a TCAT may enroll in the summer prior to the fall term;

(d) Maintain continuous enrollment as a full-time student at an eligible postsecondary institution unless granted a medical or personal leave of absence;

(e) Maintain a minimum cumulative grade point average of 2.0, as determined by the eligible postsecondary institution, at the end of each academic year if enrolled in an associate degree program, or maintain satisfactory academic progress as determined by the TCAT;

(f) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student;

(g) Be in compliance with federal drug-free rules and laws for receiving financial assistance;

(h) Not be in default on a federal Title IV educational loan or Tennessee educational loan;

(i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program;

(j) Not be incarcerated;

(k) Not have earned an associate degree prior to enrolling in the initial academic term following graduation from a high school or home school program;

(l) Prior to initial fall enrollment in a postsecondary institution, attend one meeting related to financial aid, ~~and~~ FAFSA completion, ~~and~~ the college application process~~;~~ and ~~a second mandatory meeting related to~~ college orientation. Participants may, but are not required to, attend additional meetings as offered by a Partnering Organization;

(m) Complete and report eight (8) hours of community service for each semester while participating in the Tennessee Promise Scholarship program;

(n) Submit all necessary documentation to allow the postsecondary institution to complete FAFSA verification; FAFSA verification shall be completed regardless of eligibility for federal or state grants; and

(o) Complete the FAFSA and have been assigned an EFC by the U.S. Department of Education.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.*

1640-01-26-.05 ELIGIBILITY - EARLY HIGH SCHOOL GRADUATION.

(1) A student who graduates early from an eligible high school, or completes an eligible home school program or obtains a GED or HiSET diploma prior to the spring semester preceding the initial fall enrollment may immediately enroll in an eligible postsecondary institution. Such

(Rule 1640-01-26-.05, continued)

student shall not be eligible for the Tennessee Promise Scholarship until the subsequent fall semester, but shall otherwise meet all initial eligibility requirements, and upon receipt of a Tennessee Promise Scholarship meet all continuing eligibility requirements as outlined in these rules.

(2) Notwithstanding the provisions of this section, a student may be eligible for a Tennessee Promise Scholarship at a TCAT prior to the subsequent fall term if eligible for an exception as provided in these rules.

(3) During all academic terms in which a student is enrolled in a postsecondary institution prior to the fall term following graduation from an eligible high school, the student shall:

(a) Enroll in an eligible postsecondary institution or a regionally accredited postsecondary institution located outside this state;

(b) Attend all mandatory meetings provided by the Partnering Organization;

(c) Not be required to participate in community service, except that the student must complete and report the amount of community service required by Tenn. Comp. R. & Regs. 1640-01-26-.07(1) before the subsequent fall semester; and

(d) Have no minimum requirement for credit hours or academic performance.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.06 PERSONAL OR MEDICAL LEAVE OF ABSENCE.

(1) A student may be granted a medical or personal leave of absence from timely enrollment in the initial semester, full-time attendance, or continuous enrollment at an eligible postsecondary institution as long as all other applicable eligibility criteria are met. Allowable medical or personal reasons may include illness of the student; illness or death of an immediate family member; extreme financial hardship of the student or student's immediate family; fulfillment of a religious commitment encouraged of members of that faith; fulfillment of required initial active duty for training as a National Guard or Reserve member or for National Guard or Reserve mobilization; attendance in a program of study at a TCAT which only begins in the spring or summer academic term or when openings are unavailable for the fall academic term; full-time attendance at an eligible four-year postsecondary institution while waiting for admission to an eligible postsecondary program; or other extraordinary circumstances beyond the student's control where attendance by the student creates a substantial hardship. In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with these rules.

(2) A student granted a medical or personal leave of absence shall enroll full time in an eligible postsecondary institution in the first semester following the end of the leave of absence and shall retain the Tennessee Promise Scholarship until a terminating event occurs. A leave of absence of six (6) months or less shall not count against the five semester limit at an eligible postsecondary institution, and a leave of absence may extend beyond six (6) months for military, religious, or other extraordinary circumstances as described in this rule.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective*

(Rule 1640-01-26-.05, continued)

November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

1640-01-26-.07 COMMUNITY SERVICE PROGRAM REQUIREMENTS.

(1) A student participating in the Tennessee Promise Scholarship program shall perform and report eight (8) hours of community service for each semester the scholarship is received. Service shall be performed prior to the beginning of each academic semester, including the initial fall semester, in which the Promise Scholarship is received according to the following deadlines:

(a) ~~August~~ July 1 for students attending the fall academic term.~~; except that beginning in the 2017-18 academic year and thereafter, all students shall perform and report community service hours by July 1 for the fall academic term. If the deadline occurs on a weekend or holiday, then the deadline will be the next business day.~~

(b) December 1 for students attending the spring academic term.

(c) April 1 for students attending the summer academic term.

(d) Deadlines falling on a weekend or holiday shall be moved to the next business day.

(2) A student who is granted a leave of absence may complete the community service during the leave of absence or in the first academic term following the period for which the leave of absence was granted. Community service performed in the first academic term following the leave of absence shall be in addition to any other community service required in the same academic term.

(3) Upon completion of the community service, each student shall verify to the Partnering Organization a description of service performed, the date(s) the service was performed, the total hours of service provided, and the name, phone number, and email address of the organization for which the service was provided.

(4) Community Service generally benefits the community at-large or its institutions but shall not include:

(a) Service performed prior to the Tennessee Promise Scholarship application deadline preceding the initial academic term;

(b) Service resulting in payment or remuneration of any kind; or

(c) Service ~~that directly benefits~~performed for family members or individual citizens.

(5) Community service may be performed with or under the direction of a faith-based organization, but shall not include religious teaching, ~~persuasion or~~ proselytizing, or participation in religious services.

(6) Community service in excess of eight (8) hours performed in any semester shall not be carried over into subsequent semesters. Unless the student is on an approved leave of absence, failure to complete and report the eight (8) hours of community service prior to an academic semester will result in the immediate termination of eligibility for the Tennessee Promise Scholarship. Community service performed during an approved leave of absence shall count towards fulfillment of the community service requirement in the first semester following the leave of absence.

(7) A student who knowingly provides false verification of community service shall be ineligible to receive additional benefits under the Tennessee Promise Scholarship program.

Authority**: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.*

1640-01-26-.08 SELECTION OF PARTNERING ORGANIZATIONS.

(1) To participate in the Tennessee Promise Scholarship program, a Partnering Organization shall be recommended by the mayor or executive of each county in which the Partnering Organization participates and approved by the Board of Directors.

(2) An approved Partnering Organization may continue to serve in such capacity unless it is no longer recommended by a county mayor or executive or approved by the Board of Directors. Final approval to serve as a Partnering Organization shall be given at the discretion of the Board of Directors and based on the Partnering Organization's satisfactory performance and compliance with these rules.

(3) A negative recommendation by one county mayor or executive shall not automatically disqualify the Partnering Organization from participating in other counties but will be considered in the Board of Directors' evaluation of the Partnering Organization's continued participation in the Program.

Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History: *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.09 PARTNERING ORGANIZATION REQUIREMENTS.

(1) Partnering Organizations that participate in the Tennessee Promise Scholarship program shall meet the following requirements:

(a) Be established as a not-for-profit organization, except that a postsecondary institution that receives funding under the Tennessee Promise Scholarship program shall not be permitted to participate as a partnering organization.

(b) Operate as a college access and success program serving Tennessee residents at an eligible postsecondary institution.

~~(c) Demonstrate annually to TSAC that funding exists within the Partnering Organization's budget to provide all services under the Tennessee Promise Scholarship program for a minimum of one (1) year. No funds under this program shall be provided for the direct or indirect benefit of a Partnering Organization.~~

(~~d~~c) Adhere to rules promulgated by TSAC for the administration of this program.

(~~e~~d) Provide a mentoring program with ~~a~~ an appropriate ~~ratio of one (1) volunteer~~ mentor to ~~no more than ten (10)~~ eligible student ~~applications~~ applicant ratio. This ratio ~~shall apply to eligible student applications and~~ may be ~~reduced~~ modified in proportion to the number of students who remain eligible for ~~drop from participation in~~ the program.

(Rule 1640-01-26-.09, continued)

The minimum age and ratio requirements shall not apply to full- or part-time paid mentors or counselors that work directly with students.

(~~f~~e) For Partnering Organizations utilizing volunteer mentors, ~~Select~~ select volunteer mentors ~~prior to December 1~~ for the following academic year and provide one (1) mandatory training meeting prior to assigning mentors to program participants~~for all paid and volunteer mentors prior to January 31~~. This meeting may be offered on multiple dates ~~prior to the January 31 deadline. This meeting~~ and shall cover at least the following topics:

1. Program overview,
2. Appropriate mentor-student relationships,
3. Financial aid,
4. FAFSA completion,
5. College applications and admissions, and
6. Community service requirements.

(~~g~~f) Provide one (1) meeting for all Tennessee Promise Scholarship program participants prior to ~~March 1~~ May 31 preceding the initial enrollment in an eligible postsecondary institution. This meeting may be offered on multiple dates prior to the ~~March 1~~ May 31 deadline, and shall provide training on the following topics:

1. An overview of the Tennessee Promise Scholarship program,
2. Appropriate relationships with mentors, if applicable
3. Financial aid ~~opportunities~~,
4. FAFSA completion and verifica~~i~~tion, ~~and~~
5. The college application process,~~.~~
6. Transitioning from high school to college, and
7. Community service requirements, including deadlines and examples of eligible and ineligible community service.

~~(h) Provide one (1) mandatory meeting for all Tennessee Promise Scholarship program participants after March 1 and prior to May 31 preceding the initial enrollment in an eligible postsecondary institution. This meeting may be offered on multiple dates prior to the May 31 deadline and shall provide training on topics related to college orientation, making the transition from high school to college, and community service requirements.~~

(~~i~~g) Where a student cannot attend ~~either~~ a mandatory meeting due to ~~required attendance at a school-sponsored activity, required attendance at a religious-based activity, documented illness of the student, or other~~ extenuating circumstances, the Partnering Organization shall provide opportunities for the student to receive the training prior to the ~~March 1 or~~ May 31 deadline, or as soon thereafter as practicable.

(Rule 1640-01-26-.09, continued)

(~~j~~h) Provide a minimum of one (1) ~~mentor~~ contact monthly with each assigned Tennessee Promise Scholarship program participant beginning ~~February 1 of the senior year of high school~~in the month of the application deadline. Contact shall be maintained throughout the student's participation in the Program. Contacts may include meetings, phone calls, emails, or text messages.

(~~k~~i) Organize a local advisory council to serve as an advocate for the Program. The advisory council shall be comprised of a minimum of five (5) members, with at least one (1) member representative from each the local education agency, the county mayor's or executive's office, and a local postsecondary institution. Organizations that have been in existence for a minimum of three (3) years may use existing boards or boards of trustees as the local advisory council if the board or board of trustees is substantially similar to the requirements of this subsection.

(~~l~~j) Obtain a certified background check on all mentors prior to service as a mentor. A mentor shall not be eligible to participate in the Tennessee Promise Scholarship program if convicted of any felony or offense listed at T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, and 40-35-501(i)(2). For purposes of this section, "conviction" includes entry of a plea of guilty or nolo contendere or entry of an order granting pre-trial or judicial diversion.

(~~m~~k) Submit to audits on a periodic basis as determined by TSAC.

(~~n~~l) Enter into an Agreement ~~memorandum of understanding~~ with TSAC regarding program requirements and Partnering Organization obligations and provide requested information to TSAC as required in the ~~memorandum of understanding~~ Agreement.

(~~o~~m) Provide electronic notification to TSAC when Tennessee Promise participants have completed their mandatory meetings and community service requirements. Reporting of community service performed in the previous academic term shall be provided to TSAC for each student. ~~no later than:~~

~~1. August July 15 for students attending the fall academic term.~~

~~2. December 15 for students attending the spring academic term.~~

~~3. May 15 for students attending the summer academic term.~~

(~~p~~n) Provide performance metrics as outlined in the ~~memorandum of understanding~~ Agreement entered into with TSAC.

(~~q~~o) Obtain an insurance policy that, at a minimum, limits liability of the Partnering Organization against physical and sexual abuse or misconduct directed toward participants of the Program by its officers, directors, employees, and volunteers.

Authority: *T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, 40-35-501, 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015.Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.10 PARTNERING ORGANIZATIONS – SERVICE IN COUNTIES.

(Rule 1640-01-26-.10, continued)

(1) A Partnering Organization that agrees to provide Tennessee Promise Scholarship program services in a county shall make the program available to all eligible high school, home school, and GED/HiSET students in that county. The Partnering Organization shall continue to work with each student~~s~~ from that county until a loss of eligibility occurs or through a terminating event, regardless of which eligible postsecondary institution the student attends. Partnering Organizations may work with students from high schools or counties outside their assigned counties as agreed upon between the Partnering Organizations.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.11 TERMINATING EVENTS

(1) A student shall receive the Tennessee Promise Scholarship until reaching a terminating event as outlined in T.C.A. § 49-4-708.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.12 TENNESSEE PROMISE SCHOLARSHIP REFORMS.

(1) In the event funds are insufficient to fully fund the cost of Tennessee Promise scholarships, TSAC is authorized to take one or more of the following actions:

(a) Establish a maximum award amount,

(b) Establish additional eligibility criteria for new applicants entering the program,

(c) Administer the program on a first-come, first-served basis.

(2) Any action taken by TSAC as described in subsection (1) shall require approval by TSAC's board of directors and notification shall be provided to the chairs of the Senate and House Education Committees of the Tennessee General Assembly.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.13 CERTIFICATION OF ELIGIBILITY.

(1) Each Partnering Organization shall determine student eligibility based on attendance at mandatory meetings and fulfillment of community service requirements as required in these rules, and shall certify such eligibility to TSAC.

(2) TSAC will create a master certification roster of students for each institution. The master list will contain students who have met all requirements for the Tennessee Promise Scholarship.

(3) The eligible postsecondary institution shall certify each student's eligibility for a financial award from the Tennessee Promise Scholarship based on continuing eligibility requirements established in these rules. The award amount reported to TSAC shall be the amount of tuition and mandatory fees remaining after other gift aid has first been applied to the student's

(Rule 1640-01-26-.13, continued)

tuition and mandatory fees. All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.

(4) Once the eligible postsecondary institution has certified the student's eligibility for a financial award, the certification information shall be electronically transmitted to TSAC.

(5) TSAC shall process a payment request directly to the eligible postsecondary institution on behalf of all Tennessee Promise Scholarship recipients who are eligible for a financial award. No funds shall be disbursed directly to the Partnering Organizations or to the students.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.*

1640-01-26-.14 EVALUATION OF THE TENNESSEE PROMISE SCHOLARSHIP.

(1) TSAC, along with the Tennessee Higher Education Commission, shall review the Tennessee Promise Scholarship program annually. The review shall include, at a minimum, the number of recipients, total cost of the program, student persistence, hours of community service completed, and scholarship retention. These findings shall be reported to the education committee members of the Senate and House of Representatives of the Tennessee General Assembly.

(2) TSAC shall convene a meeting of its Special Advisory Committee at least annually to review the effectiveness and best practices of the Tennessee Promise Scholarship program.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.15 AWARD MADE IN ERROR.

(1) Repayment from the student shall not be required if TSAC determines that the error was through no fault of the student.

(2) Repayment from the student shall be required if TSAC determines that fraud was committed or the error was due to the fault of the student. When repayment is required, the student may not receive additional student aid from TSAC until repayment is made.

(3) Repayment from the postsecondary institution will be required if TSAC determines that the error was due to the fault of the postsecondary institution.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.16 REFUND POLICY.

(1) If a recipient of a Tennessee Promise Scholarship award fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and funds returned to TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to TSAC. Additionally, the eligible postsecondary

(Rule 1640-01-26-.16, continued)

institution shall notify TSAC of the refund, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from TSAC until the refund is paid.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.17 TRANSFER STUDENTS.

(1) A student who meets all academic and non-academic requirements of the Tennessee Promise Scholarship may transfer from one eligible postsecondary institution to another eligible postsecondary institution and maintain the scholarship until reaching a terminating event as outlined in T.C.A. § 49-4-708.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

1640-01-26-.18 APPEAL AND EXCEPTION PROCESS.

(1) Each eligible postsecondary institution shall use their existing Institutional Review Panel (IRP) for purposes of reviewing and rendering decisions regarding appeals for the Tennessee Promise Scholarship program. The IRP shall use the same procedures and timelines as those that currently exist for the review of Tennessee Education Lottery Scholarship (TELS) appeals as outlined in Tenn. Comp. R. & Reg. 1640-01-19.

(2) TSAC shall use the existing TELS Appeals Panel to consider appeals and render decisions for those students who appeal a decision made by the IRP. The same guidelines shall exist for appeals of the Tennessee Promise Scholarship program as those that are currently in place for TELS as outlined in Tenn. Comp. R & Reg.1640-01-19.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-924.* ***Administrative History:*** *Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.*

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DECISION ITEM C Proposed 2019-2020 Budget Request

Staff Recommendation

(1) That the TSAC Board of Directors approve the recommended 2019-2020 funding levels as presented in the document entitled *Tennessee Student Assistance Corporation Estimated 2018-19 and Base 2019-20 Budgets*.

(2) That the TSAC Board of Directors recommend a $12.3 million increase in fiscal year 2019-20 for the Tennessee Student Assistance Award program.

(3) That the TSAC Board of Directors authorize its Executive Director to make any necessary technical corrections or required changes prior to submission to the Department of Finance and Administration.

Background

The Tennessee Student Assistance Corporation is required to submit its budget request each fall to the Department of Finance and Administration for consideration by the governor.

In addition to this year's base request, TSAC is recommending an increase to the Tennessee Student Assistance Award (TSAA). Appropriations for the TSAA program have increased $36.4 million in the past five years. Previous requests for increases have focused on the number of eligible students who are not awarded each year due to limited program funding. Details on this year's request are on the following page.

Supporting Documents

Tennessee Student Assistance Corporation, Estimated 2018-19 and Base 2019-20 Budgets and *TSAC Recommended Budget Improvement*

Tennessee Student Assistance Corporation
Recommended Budget Increase
2019-2020

Funding For Eligible TSAA Applicants

The Tennessee Student Assistance Award (TSAA) is Tennessee's primary need-based financial aid program, serving Tennessee residents attending in-state institutions. In Fiscal Year 2018-19, state funding for the TSAA program is $100,962,500, an increase of $3.2 million over the prior fiscal year, which serves a total of approximately 56,000 students.

Tremendous strides have been made in recent years to increase the number of students served by TSAA. However, approximately 27,500 students who are currently eligible for the TSAA do not receive the award due to funding limits.

TSAC's goal is to fund all eligible student applicants. To accomplish this, staff is recommending an increase of 25 percent of the total needed for remaining unfunded applicants in each of the next four years. This would increase TSAA by $12.3 million for fiscal year 2019-20, serving an additional 6,875 students at an average award amount of $1,796.

This request maintains TSAC's goal to support the Drive to 55 by increasing timely degree production among students with financial need. Increased funding for TSAA will enable TSAC to serve the neediest students who are at risk of failing to complete their postsecondary education because of financial limitations.

Tennessee Student Assistance Corporation
Estimated 2018-19 and Base 2019-20 Budgets

		Estimated 2018-2019	Base 2019-2020
TN Student Assistance Awards	Salaries & Benefits	$ -	$ -
332.03	Operational Expenditures	100,962,500	100,962,500
	Total	100,962,500	100,962,500
	State	100,962,500	100,962,500
	Lottery	-	-
Administration	Salaries & Benefits	$ 4,827,700	$ 4,827,700
332.05	Operational Expenditures	1,812,100	1,812,100
	Total	6,639,800	6,639,800
	State	1,900,800	1,900,800
	Current Services	2,061,100	2,061,100
	Lottery	2,677,900	2,677,900
Academic Scholars	Salaries & Benefits	$ -	$ -
332.06	Operational Expenditures	1,590,500	1,590,500
	Total	1,590,500	1,590,500
	State	1,211,800	1,211,800
	Current Services	378,700	378,700
Loan/Scholarships	Salaries & Benefits	$ -	$ -
332.07	Operational Expenditures	2,069,200	2,069,200
	Total	2,069,200	2,069,200
	State	778,200	778,200
	Non-Governmental	700,000	700,000
	Current Services	141,000	141,000
	Interdepartmental	450,000	450,000
Lottery for Education Account	Salaries & Benefits	$ -	$ -
332.19	Operational Expenditures	339,000,000	339,000,000
	Total	339,000,000	339,000,000
	Lottery	339,000,000	339,000,000
TOTAL TSAC	Salaries & Benefits	$ 4,827,700	$ 4,827,700
	Operational Expenditures	445,434,300	445,434,300
	Total	450,262,000	450,262,000
	State	$ 104,853,300	$ 104,853,300
	Non-Governmental	700,000	700,000
	Current Services	2,580,800	2,580,800
	Lottery	342,127,900	342,127,900

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DECISION ITEM D	Partnering Organization County Assignments
Staff Recommendation	That the TSAC Board of Directors approve the list of counties within the designated service area of each Tennessee Promise Partnering Organization.
Background	Rule 1640-01-26-.08, provides that to participate in the Tennessee Promise Scholarship program, a Partnering Organization "shall be approved by the Board of Directors."
Supporting Document	*Tennessee Promise Counties by Partnering Organization, August 2018*

Tennessee Promise
Counties by Partnering Organization

tnAchieves

Anderson	Lincoln
Bedford	Loudon
Benton	Macon
Bledsoe	Madison
Blount	Marion
Bradley	Marshall
Campbell	Maury
Cannon	McMinn
Carroll	McNairy
Carter	Meigs
Cheatham	Monroe
Claiborne	Montgomery
Clay	Moore
Cocke	Morgan
Coffee	Obion
Cumberland	Overton
Davidson	Pickett
Dekalb	Polk
Dickson	Putnam
Dyer	Rhea
Fentress	Roane
Franklin	Robertson
Giles	Rutherford
Grainger	Scott
Greene	Sequatchie
Grundy	Sevier
Hamblen	Shelby
Hamilton	Smith
Hancock	Stewart
Hardeman	Sullivan
Hawkins	Sumner
Henry	Trousdale
Hickman	Union
Houston	Van Buren
Humphreys	Warren
Jackson	Washington
Jefferson	Wayne
Johnson	Weakley
Knox	White
Lake	Williamson
Lauderdale	Wilson
Lewis	

REDI

Chester
Crockett
Fayette
Gibson
Hardin
Haywood
Tipton

Ayers

Decatur
Henderson
Lawrence
Perry
Unicoi

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DISCUSSION ITEM A Tennessee Student Assistance Award Update

Staff Recommendation For discussion only

Background

Total available funding for TSAA in academic year 2017-18, was $98.8 million. Expenditures at June 30, 2018, were $104.6 million, leaving approximately $1.9 million in the TSAA reserve.

TSAC has worked with THEC's policy and strategy division to estimate future student participation in TSAA based on student-level data from the FAFSA.

This analysis resulted in awarding applicants for the 2018-19 academic year through May 31. THEC estimates that this will produce an expenditure between $89.2 and $92.3 million, or $8 to $11 million below the appropriated $100.6 million. Any amount unexpended would then be added to the TSAA reserve at June 30, 2019, resulting in a reserve balance between $10 and $13 million.

Additionally, staff proposes a special called meeting of the board in January 2019, to set awarding levels for the 2019-20 academic year. This will allow TSAC and THEC to include statistics from the fall 2018 semester to further refine 2019-20 expenditure projections.

Supporting Document *Tennessee Student Assistance Award Program History, August 17, 2018.*

Tennessee Student Assistance Corporation
Friday, August 17th 2018

DISCUSSION ITEM B	Grants and Scholarships Summary Update
Staff Recommendation	For discussion only
Background	The TSAA year-end figures for 2017-18 indicate 106% expenditures of allotted funds, with the amount exceeding appropriations coming from the TSAA reserve. Total expenditures represent about 62,300 students receiving $104.6 million. The Tennessee Education Lottery Scholarship (TELS) concluded the 2017-18 academic year by providing almost $355 million to over 132,000 students. These figures include the Tennessee Promise Scholarship and the TCAT Reconnect.
Supporting Document	*Grants and Scholarships Summary Reports, September 2018*

Grant and Scholarship Summary Report
Total Summary

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Tennessee Student Assistance Award						
Independent / Four-Year	7,849	$26,838,967	8,805	$29,403,869	9,793	$32,066,971
Independent / Two-Year	28	36,999	27	41,754	62	92,753
University of Tennessee System	6,248	11,479,542	6,378	11,554,310	7,191	13,097,782
LGI	13,378	23,741,784	15,925	27,733,462	18,568	32,281,431
Board of Regents / Two-Year	13,422	13,547,895	16,261	16,101,933	19,629	18,869,985
TN College of Applied Technology	2,777	1,842,331	3,883	2,574,856	4,419	2,879,468
Proprietary Institutions	1,880	2,624,350	3,257	4,411,248	3,812	5,268,292
TOTAL	***44,847**	**$80,111,868**	***53,537**	**$91,821,432**	***62,267**	**$104,556,682**
Dependent Children Scholarship						
Independent / Four-Year	8	$105,708	7	$72,276	8	$76,629
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	1	11,178	8	75,684	11	94,841
LGI	15	157,740	12	111,756	4	51,864
Board of Regents / Two-Year	2	15,318	1	2,298	1	4,110
TN College of Applied Technology	0	0	0	0	1	678
Proprietary Institutions	0	0	0	0	0	0
TOTAL	***26**	**$289,944**	***28**	**$262,014**	***25**	**$228,122**
Ned McWherter Scholars						
Independent / Four-Year	77	$222,225	102	$300,000	133	$393,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	94	276,000	115	333,000	156	456,000
LGI	23	66,000	39	111,000	65	187,500
Board of Regents / Two-Year	0	0	1	3,000	3	6,629
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	***192**	**$564,225**	***256**	**$747,000**	***353**	**$1,043,129**

* Totals represent a distinct count of students and are not always a sum of the number in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Grant and Scholarship Summary Report
Total Summary

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Minority Teaching Fellows						
Independent / Four-Year	9	$40,000	10	$45,000	13	$62,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	10	47,500	10	45,000	10	45,000
LGI	42	191,988	27	125,970	23	102,500
Board of Regents / Two-Year	2	7,500	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	***62**	**$286,988**	***47**	**$215,970**	***45**	**$210,000**
Tennessee Teaching Scholars						
Independent / Four-Year	40	$171,000	21	$87,500	28	$128,125
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	57	276,250	38	190,000	77	380,000
LGI	46	194,375	39	168,750	47	207,500
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	***143**	**$641,625**	***98**	**$446,250**	***152**	**$715,625**
Graduate Nursing Loan Forgiveness						
Independent / Four-Year	5	$24,500	9	$40,250	11	$63,583
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	12	54,250	9	36,750	9	42,000
LGI	14	54,250	9	36,750	4	19,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	***31**	**$133,000**	***27**	**$113,750**	***24**	**$124,833**
ALL PROGRAMS						
Independent / Four-Year	7,988	$27,402,400	8,954	$29,948,895	9,986	$32,790,808
Independent / Two-Year	28	36,999	27	41,754	62	92,753
University of Tennessee System	6,422	12,144,720	6,558	12,234,744	7,454	14,115,623
LGI	13,518	24,406,137	16,051	28,287,688	18,711	32,850,045
Board of Regents / Two-Year	13,426	13,570,713	16,263	16,107,231	19,633	18,880,724
TN College of Applied Technology	2,777	1,842,331	3,883	2,574,856	4,420	2,880,146
Proprietary Institutions	1,880	2,624,350	3,257	4,411,248	3,812	5,268,292
GRAND TOTAL	**46,039**	**$82,027,650**	**54,993**	**$93,606,416**	**64,078**	**$106,878,391**

* Totals represent a distinct count of students and are not always a sum of the number in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Grant and Scholarship Summary Report
Tennessee Student Assistance Award By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
American Baptist College	38	$65,000	39	$67,500	37	$57,000
Aquinas College	42	119,000	46	124,500	0	0
Baptist College of Health Science	270	758,000	278	801,500	297	829,844
Belmont University	210	779,500	253	910,500	318	1,103,500
Bethel University	1,367	4,624,900	1,448	4,769,000	1,504	4,782,700
Bryan College	199	713,500	222	782,500	218	746,500
Carson Newman University	325	1,212,500	380	1,402,000	397	1,467,500
Christian Brothers University	269	978,500	302	1,119,500	363	1,344,000
Cumberland University	172	622,000	304	1,091,976	395	1,448,000
Fisk University	66	239,500	71	260,000	73	276,000
Freed Hardeman University	111	403,000	125	444,500	172	626,500
Hiwasee College	69	122,000	79	136,000	79	170,345
Johnson University	67	230,500	72	251,500	89	304,500
King University	367	1,280,448	438	1,479,442	380	1,222,396
Lane College	468	1,687,000	455	1,642,000	503	1,736,000
Lee University	306	1,120,500	371	1,344,000	401	1,447,500
LeMoyne-Owen College	431	1,459,500	442	1,487,500	454	1,539,000
Lincoln Memorial University	257	811,429	299	936,500	405	1,259,000
Lindsey Wilson College	9	13,000	11	12,000	5	6,000
Lipscomb University	290	1,082,500	325	1,152,500	385	1,341,000
Martin Methodist College	326	1,142,500	326	1,139,500	306	1,061,000
Maryville College	232	860,200	221	815,610	250	911,000
Memphis College of Art	96	316,000	94	319,125	97	316,000
Milligan College	105	395,000	105	380,500	120	434,500
Rhodes College	70	274,000	86	332,000	97	367,500
Southern Adventist University	75	261,500	96	346,000	127	421,500
Tennessee Wesleyan University	264	910,866	238	827,570	266	919,156
Trevecca Nazarene University	197	667,500	291	970,000	378	1,223,500
Tusculum College	406	1,460,000	465	1,566,500	464	1,605,500
Union University	365	1,207,500	343	1,134,500	373	1,230,000
University of the South	59	230,000	56	208,000	58	226,000
Vanderbilt University	60	236,000	83	313,200	100	385,242
Watkins Inst College of Art & Design	45	158,500	47	148,500	50	181,000
Welch College	18	59,000	18	66,000	17	60,268
Western Governors University	198	338,124	376	621,946	615	1,017,520
TOTAL	**7,849**	**$26,838,967**	**8,805**	**$29,403,869**	**9,793**	**$32,066,971**
Independent / Two-Year						
John A. Gupton College	12	$13,000	8	$11,750	26	$37,750
Wm R Moore School of Technology	16	23,999	19	30,004	36	55,003
TOTAL	**28**	**$36,999**	**27**	**$41,754**	**62**	**$92,753**
University of Tennessee System						
University of TN, Chattanooga	1,484	$2,678,849	1,661	$2,958,835	2,021	$3,604,897
University of TN, Health Science Ctr.	31	55,000	44	73,000	36	57,000
University of TN, Knoxville	3,279	6,095,851	3,242	5,960,311	3,489	6,501,609
University of TN, Martin	1,454	2,649,842	1,431	2,562,164	1,645	2,934,276
TOTAL	**6,248**	**$11,479,542**	**6,378**	**$11,554,310**	**7,191**	**$13,097,782**

Grant and Scholarship Summary Report
Tennessee Student Assistance Award By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
LGI						
Austin Peay State University	1,708	$3,003,405	2,304	$3,958,500	2,820	$4,892,750
East Tennessee State University	1,835	3,298,150	2,211	3,897,324	2,590	4,597,827
Middle Tennessee State University	3,627	6,508,380	4,257	7,475,477	4,668	8,143,770
Tennessee State University	1,463	2,587,026	1,400	2,445,465	1,528	2,648,624
Tennessee Technological University	1,456	2,630,813	1,739	3,144,823	2,109	3,763,111
University of Memphis	3,289	5,714,010	4,014	6,811,873	4,853	8,235,349
TOTAL	**13,378**	**$23,741,784**	**15,925**	**$27,733,462**	**18,568**	**$32,281,431**
Board of Regents / Two-Year						
Chattanooga State Community College	1,084	$1,041,253	1,411	$1,375,387	1,670	$1,602,560
Cleveland State Community College	531	537,365	601	591,935	584	580,212
Columbia State Community College	770	772,610	890	885,998	1,201	1,178,102
Dyersburg State Community College	446	417,158	540	505,996	626	567,980
Jackson State Community College	856	866,020	1,066	1,064,691	1,181	1,152,788
Motlow State Community College	748	850,610	983	1,051,761	1,198	1,239,637
Nashville State Community College	1,359	1,281,159	1,722	1,576,204	2,015	1,641,869
Northeast State Community College	1,086	1,137,263	1,333	1,371,129	1,721	1,721,188
Pellissippi State Community College	1,318	1,380,591	1,551	1,567,632	1,923	1,847,142
Roane State Community College	1,102	1,128,003	1,200	1,218,937	1,373	1,376,285
Southwest Tennessee Comm College	1,955	1,905,133	2,228	2,104,791	2,842	2,652,825
Volunteer State Community College	1,068	1,106,666	1,486	1,514,081	1,749	1,739,542
Walters State Community College	1,099	1,124,064	1,250	1,273,391	1,546	1,569,855
TOTAL	**13,422**	**$13,547,895**	**16,261**	**$16,101,933**	**19,629**	**$18,869,985**
TN College of Applied Technology						
TCAT - Athens	77	$51,673	104	$76,059	114	$81,137
TCAT - Chattanooga	127	81,363	182	114,740	219	138,081
TCAT - Covington	46	25,179	72	47,851	94	51,909
TCAT - Crossville	89	63,344	144	104,933	176	111,266
TCAT - Crump	82	56,179	121	87,015	102	68,939
TCAT - Dickson	154	109,763	194	139,184	239	163,886
TCAT - Elizabethton	160	115,845	243	169,938	272	195,564
TCAT - Harriman	75	45,479	112	77,088	143	92,746
TCAT - Hartsville	66	46,019	99	62,202	104	70,292
TCAT - Hohenwald	115	80,528	122	75,528	134	89,362
TCAT - Jacksboro	69	46,600	80	61,091	91	66,947
TCAT - Jackson	124	93,350	179	112,319	195	138,922
TCAT - Knoxville	177	113,526	229	147,363	309	195,314
TCAT - Livingston	119	83,687	142	99,024	162	100,684
TCAT - McKenzie	93	63,336	113	76,153	99	65,424
TCAT - McMinnville	76	51,595	88	61,520	59	38,265
TCAT - Memphis	298	173,473	351	221,736	451	278,878
TCAT - Morristown	154	81,309	200	108,334	234	121,590
TCAT - Murfreesboro	59	37,183	129	85,693	186	121,943
TCAT - Nashville	134	86,582	212	144,356	247	163,363
TCAT - Newbern	120	83,257	149	109,512	204	147,009
TCAT - Oneida	35	28,006	62	40,872	68	41,802
TCAT - Paris	91	60,181	150	85,835	129	84,333
TCAT - Pulaski	65	42,349	142	107,693	104	69,839
TCAT - Ripley	41	23,013	70	32,111	69	41,351
TCAT - Shelbyville	85	69,420	139	93,445	140	101,859
TCAT - Whiteville	46	30,092	55	33,261	75	38,763
TOTAL	**2,777**	**$1,842,331**	**3,883**	**$2,574,856**	**4,419**	**$2,879,468**

Grant and Scholarship Summary Report
Tennessee Student Assistance Award By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Proprietary Institutions						
Art Institute of Tennessee-Nashville	146	$234,682	140	$214,681	120	$181,680
Chattanooga College	31	37,668	99	101,996	84	99,999
ConCorde Career Institute	140	226,750	335	520,750	380	607,100
Daymar Institute, Clarksville	59	89,270	189	266,572	255	347,936
Daymar Institute, Murfreesboro	16	16,979	56	76,261	124	179,440
Daymar Institute, Nashville	8	9,667	34	46,629	90	102,179
Fortis Institute	21	19,672	37	47,175	54	75,677
Fountainhead College of Technology	21	33,750	40	63,750	38	61,000
International Acad of Design & Tech	0	0	0	0	0	0
ITT Technical Institute, Cordova	21	31,003	0	0	0	0
ITT Technical Institute, Johnson City	13	15,000	0	0	0	0
ITT Technical Institute, Knoxville	41	49,669	0	0	0	0
ITT Technical Institute, Nashville	45	64,170	0	0	0	0
Kaplan Career College	55	53,317	0	0	0	0
Lincoln College of Technology	62	94,000	134	214,750	179	259,000
Miller-Motte Tech Coll, Chattanooga	51	61,501	122	167,630	154	189,105
Miller-Motte Tech Coll, Clarksville	30	40,833	81	93,846	74	72,859
Miller-Motte Tech Coll, Madison	15	16,339	66	82,997	2	1,502
Nashville College of Medical Careers	7	11,000	13	17,000	22	36,000
National Coll of Bus/Tech, Bartlett	60	74,317	81	111,663	52	56,317
National Coll of Bus/Tech, Bristol	35	46,658	26	28,331	10	6,661
National Coll of Bus/Tech, Knoxville	51	58,992	27	28,331	0	0
National Coll of Bus/Tech, Madison	35	36,998	23	26,004	0	0
National Coll of Bus/Tech, Memphis	68	84,322	82	107,330	80	85,333
National Coll of Bus/Tech, Nashville	40	37,330	30	34,667	14	14,665
North Central Institute	1	2,000	5	9,000	14	23,000
Nossi College of Art	73	112,000	100	153,500	102	159,000
O'More College of Design	24	39,700	16	28,030	26	45,200
Remington College, Memphis	66	91,819	154	216,304	234	354,327
Remington College, Nashville	24	35,997	62	78,329	77	122,002
SAE Institute on Technology	18	28,852	27	46,000	61	97,000
South College	179	266,688	247	353,350	470	670,694
Vatterott - L'Ecole	32	46,661	99	102,982	82	96,582
Vatterott Career College	34	49,826	85	118,315	142	210,154
Vatterott College	231	346,793	310	436,440	385	516,418
Virginia College, Brightwood	0	0	49	62,983	151	203,640
Virginia College, Chattanooga	37	47,480	138	148,697	112	119,046
Virginia College, Knoxville	57	73,147	294	346,205	176	219,030
West Tennessee Business College	33	39,500	56	60,750	48	55,746
TOTAL	**1,880**	**$2,624,350**	**3,257**	**$4,411,248**	**3,812**	**$5,268,292**
Total Awards By Institution Type						
Independent / Four-Year	7,849	$26,838,967	8,805	$29,403,869	9,793	$32,066,971
Independent / Two-Year	28	36,999	27	41,754	62	92,753
University of Tennessee System	6,248	11,479,542	6,378	11,554,310	7,191	13,097,782
LGI	13,378	23,741,784	15,925	27,733,462	18,568	32,281,431
Board of Regents / Two-Year	13,422	13,547,895	16,261	16,101,933	19,629	18,869,985
TN College of Applied Technology	2,777	1,842,331	3,883	2,574,856	4,419	2,879,468
Proprietary Institutions	1,880	2,624,350	3,257	4,411,248	3,812	5,268,292
GRAND TOTAL	**45,582**	**$80,111,868**	**54,536**	**$91,821,432**	**63,474**	**$104,556,682**

Grant and Scholarship Summary Report
Dependent Children Scholarship By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Baptist College of Health Sciences	0	$0	0	$0	1	$11,166
Belmont University	1	24,120	2	24,108	2	25,656
Bryan College	0	0	1	8,238	1	6,483
Cumberland University	1	12,432	1	10,068	1	4,962
Johnson University	1	10,296	1	4,422	0	0
Lee University	1	12,432	0	0	0	0
Lipscomb University	1	12,432	0	0	0	0
Maryville College	1	12,432	1	12,720	1	12,966
Milligan College	1	12,432	1	12,720	1	12,966
Vanderbilt University	1	9,132	0	0	1	2,430
TOTAL	**8**	**$105,708**	**7**	**$72,276**	**8**	**$76,629**
Independent / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	0	$0	4	$33,714	6	$52,899
Universit of TN, Health Science	0	0	0	0	1	12,966
University of TN, Knoxville	0	0	3	31,782	3	20,312
University of TN, Martin	1	11,178	1	10,188	1	8,664
TOTAL	**1**	**$11,178**	**8**	**$75,684**	**11**	**$94,841**
LGI						
Austin Peay State University	2	$24,864	1	$12,720	0	$0
Middle Tennessee State University	3	27,810	3	31,800	1	12,966
Tennessee State University	1	6,216	0	0	0	0
Tennessee Technological University	5	49,122	5	41,796	2	25,932
University of Memphis	4	49,728	3	25,440	1	12,966
TOTAL	**15**	**$157,740**	**12**	**$111,756**	**4**	**$51,864**
Board of Regents / Two-Year						
Chattanooga State Community College	0	$0	1	$2,298	0	$0
Nashville State Community College	0	0	0	0	1	4,110
Northeast State Community College	1	5,796	0	0	0	0
Volunteer State Community College	1	9,522	0	0	0	0
TOTAL	**2**	**$15,318**	**1**	**$2,298**	**1**	**$4,110**
TN College of Applied Technology						
TCAT Memphis	0	$0	0	$0	1	$678
TOTAL	**0**	**$0**	**0**	**$0**	**1**	**$678**
Proprietary Institutions						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	8	$105,708	7	$72,276	8	$76,629
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	1	11,178	8	75,684	11	94,841
LGI	15	157,740	12	111,756	4	51,864
Board of Regents / Two-Year	2	15,318	1	2,298	1	4,110
TN College of Applied Technology	0	0	0	0	1	678
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	**26**	**$289,944**	**28**	**$262,014**	**25**	**$228,122**

Grant and Scholarship Summary Report
Ned McWherter Scholars By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Belmont University	2	$6,000	7	$21,000	13	$39,000
Carson Newman University	5	15,000	6	18,000	7	21,000
Christian Brothers University	0	0	1	3,000	2	6,000
Freed-Hardeman University	0	0	0	0	1	3,000
Lee University	5	15,000	9	27,000	9	27,000
Lincoln Memorial University	0	0	2	6,000	3	9,000
Lipscomb University	8	24,000	11	33,000	13	37,500
Maryville College	2	6,000	3	9,000	3	9,000
Milligan College	0	0	1	3,000	5	15,000
Rhodes College	8	24,000	9	27,000	14	42,000
Trevecca Nazarene University	2	4,500	3	9,000	3	9,000
Union University	4	12,000	4	10,500	5	13,500
University of the South	3	9,000	3	9,000	2	6,000
Vanderbilt University	38	106,725	43	124,500	53	156,000
TOTAL	**77**	**$222,225**	**102**	**$300,000**	**133**	**$393,000**
Independent / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	4	$12,000	8	$22,500	14	$37,500
University of TN, Health Science	0	0	1	3,000	1	3,000
University of TN, Knoxville	90	264,000	105	304,500	138	406,500
University of TN, Martin	0	0	1	3,000	3	9,000
TOTAL	**94**	**$276,000**	**115**	**$333,000**	**156**	**$456,000**
LGI						
Austin Peay State University	4	$12,000	5	$15,000	2	$6,000
East Tennessee State University	4	12,000	7	21,000	14	40,500
Middle Tennessee State University	6	16,500	6	18,000	15	42,000
Tennessee Technological University	8	22,500	17	45,000	25	72,000
University of Memphis	1	3,000	4	12,000	9	27,000
TOTAL	**23**	**$66,000**	**39**	**$111,000**	**65**	**$187,500**
Board of Regents / Two-Year						
Pellissippi State Community College	0	$0	0	$0	1	$1,500
Walters State Community College	0	0	1	3,000	2	5,129
TOTAL	**0**	**$0**	**1**	**$3,000**	**3**	**$6,629**
TN College of Applied Technology						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Proprietary Institutions						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	77	$222,225	102	$300,000	133	$393,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	94	276,000	115	333,000	156	456,000
LGI	23	66,000	39	111,000	65	187,500
Board of Regents / Two-Year	0	0	1	3,000	3	6,629
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	**194**	**$564,225**	**257**	**$747,000**	**357**	**$1,043,129**

Grant and Scholarship Summary Report
Minority Teaching Fellows By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Belmont University	0	$0	1	$5,000	1	$5,000
Bryan College	1	5,000	1	2,500	0	0
Carson Newman University	0	0	1	5,000	1	2,500
Christian Brothers University	1	5,000	1	5,000	1	5,000
Freed Hardeman University	0	0	0	0	1	5,000
Johnson University	1	2,500	0	0	0	0
Lipscomb University	0	0	1	5,000	2	10,000
Maryville College	0	0	0	0	1	5,000
Milligan College	3	12,500	3	12,500	3	15,000
Tennessee Wesleyan University	1	5,000	1	5,000	1	5,000
Tusculum College	1	5,000	1	5,000	1	5,000
Union University	1	5,000	0	0	1	5,000
TOTAL	**9**	**$40,000**	**10**	**$45,000**	**13**	**$62,500**
Independent / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	4	$17,500	3	$12,500	2	$7,500
University of TN, Knoxville	5	25,000	5	22,500	5	22,500
University of TN, Martin	1	5,000	2	10,000	3	15,000
TOTAL	**10**	**$47,500**	**10**	**$45,000**	**10**	**$45,000**
LGI						
Austin Peay State University	12	$52,500	8	$37,500	7	$30,000
East Tennessee State University	2	10,000	0	0	0	0
Middle Tennessee State University	5	22,500	6	30,000	9	40,000
Tennessee State University	6	26,988	2	5,970	3	15,000
Tennessee Technological University	1	5,000	1	5,000	0	0
University of Memphis	16	75,000	10	47,500	4	17,500
TOTAL	**42**	**$191,988**	**27**	**$125,970**	**23**	**$102,500**
Board of Regents / Two-Year						
Columbia State Community College	1	$5,000	0	$0	0	$0
Southwest Tennessee Comm College	1	2,500	0	0	0	0
TOTAL	**2**	**$7,500**	**0**	**$0**	**0**	**$0**
TN College of Applied Technology						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Proprietary Institutions						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	9	$40,000	10	$45,000	13	$62,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	10	47,500	10	45,000	10	45,000
LGI	42	191,988	27	125,970	23	102,500
Board of Regents / Two-Year	2	7,500	0	0	0	0
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	**63**	**$286,988**	**47**	**$215,970**	**46**	**$210,000**

Grant and Scholarship Summary Report
Tennessee Teaching Scholars By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Belmont University	0	$0	0	$0	5	$25,000
Bryan College	1	2,500	0	0	0	0
Carson Newman University	1	5,000	3	15,000	7	35,000
Freed Hardeman University	0	0	0	0	1	3,750
Johnson University	2	5,000	0	0	0	0
King University	1	2,500	0	0	0	0
Lee University	0	0	1	5,000	2	7,500
Lincoln Memorial University	2	6,250	2	6,250	1	5,000
Lipscomb University	0	0	0	0	1	5,000
Martin Methodist College	6	25,000	4	18,750	2	10,000
Maryville College	1	5,000	0	0	1	5,000
Milligan College	3	13,750	0	0	2	7,500
Tennessee Wesleyan University	4	20,000	1	5,000	1	2,500
Trevecca Nazarene University	2	10,000	1	5,000	1	2,500
Tusculum College	14	61,000	6	17,500	2	10,000
Union University	2	10,000	2	10,000	1	5,000
Vanderbilt University	1	5,000	1	5,000	1	4,375
TOTAL	**40**	**$171,000**	**21**	**$87,500**	**28**	**$128,125**
Independent / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	1	$5,000	0	$0	0	$0
University of TN, Knoxville	54	261,250	35	175,000	75	372,500
University of TN, Martin	2	10,000	3	15,000	2	7,500
TOTAL	**57**	**$276,250**	**38**	**$190,000**	**77**	**$380,000**
LGI						
Austin Peay State University	7	$31,875	3	$15,000	2	$7,500
East Tennessee State University	6	27,500	10	42,500	15	73,750
Middle Tennessee State University	19	70,000	21	86,250	19	80,000
Tennessee State University	7	32,500	1	5,000	4	13,750
Tennessee Technological University	3	12,500	0	0	5	25,000
University of Memphis	4	20,000	4	20,000	2	7,500
TOTAL	**46**	**$194,375**	**39**	**$168,750**	**47**	**$207,500**
Board of Regents / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
TN College of Applied Technology						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Proprietary Institutions						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	40	$171,000	21	$87,500	28	$128,125
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	57	276,250	38	190,000	77	380,000
LGI	46	194,375	39	168,750	47	207,500
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	**143**	**$641,625**	**98**	**$446,250**	**152**	**$715,625**

Grant and Scholarship Summary Report
Graduate Nursing Loan Forgiveness By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
King University	2	$10,500	4	$19,250	4	$22,750
Southern Adventist University	1	7,000	1	1,750	1	7,000
Union University	1	3,500	3	17,500	6	33,833
Vanderbilt University	1	3,500	1	1,750	0	0
TOTAL	**5**	**$24,500**	**9**	**$40,250**	**11**	**$63,583**
Independent / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	3	$8,750	3	$7,000	1	$1,750
University of TN, Health Science Ctr.	0	0	0	0	1	7,000
University of TN, Knoxville	9	45,500	6	29,750	7	33,250
TOTAL	**12**	**$54,250**	**9**	**$36,750**	**9**	**$42,000**
LGI						
Austin Peay State University	3	$8,750	1	$3,500	2	$7,000
East Tennessee State University	7	26,250	5	22,750	2	12,250
Middle Tennessee State University	2	7,000	1	1,750	0	0
University of Memphis	2	12,250	2	8,750	0	0
TOTAL	**14**	**$54,250**	**9**	**$36,750**	**4**	**$19,250**
Board of Regents / Two-Year						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
TN College of Applied Technology						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Proprietary Institutions						
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	5	$24,500	9	$40,250	11	$63,583
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	12	54,250	9	36,750	9	42,000
LGI	14	54,250	9	36,750	4	19,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	**31**	**$133,000**	**27**	**$113,750**	**24**	**$124,833**

Tennessee Education Lottery Scholarship Program
Summary Report
2017-2018 TELS Summary Report

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
HOPE	**Traditional HOPE**		**Traditional HOPE**		**Traditional HOPE**	
Independent / Four-Year	7,571	$27,408,810	7,846	$27,641,790	7,913	$28,713,310
Independent / Two-Year	6	17,625	8	23,324	8	24,061
Proprietary Institutions	156	596,196	122	486,902	165	627,347
University of Tennessee System	12,722	45,961,302	12,605	44,670,437	12,191	44,445,326
LGI	15,434	55,323,900	15,694	55,446,377	15,951	57,235,319
Board of Regents / Two-Year	10,637	24,763,770	10,918	28,360,684	11,251	29,784,679
TOTAL	**45,951***	**$154,071,603**	**46,649***	**$156,629,514**	**46,923***	**$160,830,042**
HOPE	**Non-Traditional HOPE**		**Non-Traditional HOPE**		**Non-Traditional HOPE**	
Independent / Four-Year	449	$1,542,881	332	$1,057,820	301	$979,888
Independent / Two-Year	0	0	1	6,000	1	1,000
Proprietary Institutions	76	284,551	69	273,413	53	202,372
University of Tennessee System	209	692,813	173	531,752	146	482,945
LGI	561	1,904,250	425	1,421,343	402	1,363,892
Board of Regents / Two-Year	906	1,303,135	665	1,195,366	439	836,528
TOTAL	**2,182***	**$5,727,630**	**1,639***	**$4,485,694**	**1,318***	**$3,866,625**
HOPE w/ GAM						
Independent / Four-Year	1,864	$8,881,711	1,840	$8,583,583	1,932	$9,270,698
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	5,625	1	7,500	4	23,813
University of Tennessee System	3,134	15,052,050	3,451	16,290,745	3,662	17,602,600
LGI	1,661	7,917,185	1,836	8,577,244	1,970	9,482,383
Board of Regents / Two-Year	86	267,977	91	307,100	133	480,400
TOTAL	**6,724***	**$32,124,548**	**7,186***	**$33,766,172**	**7,677***	**$36,859,894**
HOPE w/ Aspire						
Independent / Four-Year	2,953	$14,776,755	2,970	$14,449,122	3,059	$15,202,245
Independent / Two-Year	6	30,625	2	7,500	6	23,750
Proprietary Institutions	90	452,877	54	271,307	83	413,026
University of Tennessee System	4,039	20,339,874	3,894	19,220,362	4,048	20,403,053
LGI	6,670	32,995,457	6,795	33,093,336	7,236	35,748,375
Board of Regents / Two-Year	4,473	13,943,006	4,485	14,107,065	4,604	14,336,118
TOTAL	**18,028***	**$82,538,594**	**18,025***	**$81,148,692**	**18,848***	**$86,126,567**
HOPE Access Grant						
Independent / Four-Year	27	$56,313	39	$85,000	53	$115,188
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	3	2,814	3	4,689	4	8,712
University of Tennessee System	25	57,625	17	38,438	20	45,000
LGI	106	233,156	138	289,126	151	343,126
Board of Regents / Two-Year	221	312,595	173	232,485	187	268,406
TOTAL	**381***	**$662,503**	**366***	**$649,738**	**415***	**$780,432**
Wilder-Naifeh Technical Skills Grant	**11,576***	**$14,870,504**	**11,167***	**$14,299,872**	**10,791***	**$13,780,069**
TCAT Reconnect	**1,547***	**$1,413,135**	**1,687***	**$1,674,304**	**1,556***	**$1,615,882**
TN Promise Scholarship						
Independent / Four-Year	190	$257,542	439	$604,765	641	$932,398
Independent / Two-Year	4	15,660	7	14,235	7	19,169
Proprietary Institutions	41	79,815	63	114,756	116	219,677
LGI	186	211,349	411	531,555	508	734,944
Board of Regents / Two-Year	7,671	13,812,500	11,638	22,662,182	12,670	24,782,268
TN College of Applied Tech	759	870,342	1,193	1,294,296	1,247	1,442,719
TOTAL	**8,830***	**$15,247,208**	**13,699***	**$25,221,789**	**15,118***	**$28,131,175**

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Tennessee Education Lottery Scholarship Program
Summary Report
2017-2018 TELS Summary Report

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
HOPE Foster Care Grant						
Independent / Four-Year	8	$60,704	6	$44,456	7	$59,347
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
University of Tennessee System	15	98,374	11	75,287	9	78,485
LGI	43	278,944	39	281,766	43	352,688
Board of Regents / Two-Year	9	21,749	17	45,150	21	61,997
TN College of Applied Tech	3	3,612	1	3,648	0	0
TOTAL	**78**	**$463,383**	**74**	**$450,307**	**80**	**$552,517**
Dual Enrollment Grant						
Independent / Four-Year	2,566	$1,770,707	2,802	$2,135,512	3,125	$2,386,187
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	10	3,600	10	6,600	12	6,400
University of Tennessee System	380	272,057	699	481,561	784	583,853
LGI	2,123	1,424,982	2,726	2,159,966	3,382	2,839,527
Board of Regents / Two-Year	16,410	11,215,809	17,177	13,254,758	17,824	14,075,993
TN College of Applied Tech	3,182	1,232,684	3,448	1,283,892	4,067	1,611,209
TOTAL	**24,671***	**$15,919,839**	**26,512***	**$19,322,289**	**28,761***	**$21,503,169**
Math & Science Teachers Program						
Independent / Four-Year	0	$0	0	$0	0	$0
University of Tennessee System	0	0	1	2,000	1	2,000
LGI	2	4,000	1	2,000	1	2,000
TOTAL	**2**	**$4,000**	**2**	**$4,000**	**2**	**$4,000**
Helping Heroes Grant						
Independent / Four-Year	54	$83,000	59	$93,500	60	$92,500
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	10	15,500	4	7,500	2	4,000
University of Tennessee System	55	89,500	52	78,500	45	72,000
LGI	259	398,750	295	469,500	236	368,000
Board of Regents / Two-Year	108	147,500	95	121,500	79	108,000
TOTAL	**486***	**$734,250**	**499***	**$770,500**	**419***	**$644,500**
TN STEP UP						
Independent / Four-Year	25	$89,750	36	$118,000	40	$132,375
University of Tennessee System	10	40,500	16	50,813	11	36,750
LGI	63	208,750	78	241,750	67	236,250
TOTAL	**98**	**$339,000**	**130**	**$410,563**	**118**	**$405,375**
ALL PROGRAMS						
Independent / Four-Year	15,707	$54,928,173	16,369	$54,813,548	17,131	$57,884,136
Independent / Two-Year	16	63,910	18	51,059	22	67,980
Proprietary Institutions	387	1,440,978	326	1,172,667	439	1,505,347
University of Tennessee System	20,589	82,604,095	20,919	81,439,895	20,917	83,752,012
LGI	27,108	100,900,723	28,438	102,513,963	29,947	108,706,504
Board of Regents / Two-Year	40,521	65,788,041	45,259	80,286,290	47,208	84,734,388
TN College of Applied Tech	17,067	18,390,277	17,496	18,556,012	17,661	18,449,877
GRAND TOTAL	**121,135***	**$324,116,197**	**127,635***	**$338,833,434**	**132,026**	**$355,100,244**

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Tennessee Education Lottery Scholarship Program
HOPE (Traditional)
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	30	$91,500	27	$89,351	0	$0
Baptist Mem. Coll. Health & Sci.	102	380,650	108	386,977	127	484,238
Belmont University	630	2,277,526	625	2,199,466	658	2,369,207
Bethel University	365	1,310,638	343	1,190,638	309	1,087,765
Bryan College	169	596,287	196	679,938	192	702,601
Carson Newman University	595	2,174,676	630	2,246,191	575	2,146,705
Christian Brothers University	292	1,023,375	332	1,128,900	333	1,158,087
Cumberland University	296	1,028,950	449	1,511,886	621	2,141,455
Fisk University	37	137,062	40	141,500	39	138,000
Freed Hardeman University	292	1,053,125	314	1,110,825	339	1,212,787
Hiwassee College	50	181,200	63	210,200	60	191,434
Johnson University	80	286,125	88	299,000	86	323,087
King University	176	654,687	174	622,775	143	531,217
Knoxville College	0	0	0	0	0	0
Lane College	7	22,250	9	27,250	10	41,750
Lee University	694	2,624,513	752	2,787,048	783	2,984,473
LeMoyne-Owen College	11	40,875	11	38,000	12	44,750
Lincoln Memorial University	287	974,213	259	878,781	308	1,075,389
Lipscomb University	718	2,693,775	691	2,521,687	706	2,679,594
Martin Methodist College	239	870,688	239	825,900	213	770,799
Maryville College	323	1,177,385	349	1,191,959	315	1,142,100
Memphis College of Art	38	135,625	39	136,875	31	108,575
Milligan College	230	841,150	230	803,025	213	789,474
Rhodes College	184	661,950	202	731,150	208	766,687
Southern Adventist University	202	689,637	192	655,238	194	675,888
Tennessee Wesleyan University	289	984,251	293	1,044,809	281	1,049,137
Trevecca Nazarene University	307	1,108,912	321	1,141,200	296	1,073,188
Tusculum College	177	626,150	175	585,012	169	580,801
Union University	447	1,619,800	420	1,463,750	389	1,359,909
University of the South	166	593,522	149	526,672	148	534,313
Vanderbilt University	82	300,000	81	273,087	98	337,250
Watkins Inst. Coll. Of Art & Des.	42	149,813	34	116,000	31	100,750
Welch College	27	98,500	22	76,700	35	111,900
TOTAL	**7,571***	**$27,408,810**	**7,846***	**$27,641,790**	**7,913***	**$28,713,310**
Independent / Two-Year						
John A. Gupton College	6	$17,625	8	$23,324	8	$24,061
TOTAL	**6***	**$17,625**	**8***	**$23,324**	**8***	**$24,061**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	46	$182,255	0	$0	0	$0
O'More College of Design	47	165,050	45	159,000	36	129,250
South College	63	248,891	77	327,902	129	498,097
TOTAL	**156***	**$596,196**	**122***	**$486,902**	**165***	**$627,347**
University of Tennessee System						
University of TN, Chattanooga	3,548	$12,873,562	3,676	$13,003,992	3,594	$12,961,084
University of TN, Health Sci. Ctr.	33	108,500	58	207,750	59	222,250
University of TN, Knoxville	7,560	27,240,844	7,320	25,969,209	6,986	25,620,905
University of TN, Martin	1,598	5,738,396	1,571	5,489,486	1,567	5,641,087
TOTAL	**12,722***	**$45,961,302**	**12,605***	**$44,670,437**	**12,191***	**$44,445,326**

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Tennessee Education Lottery Scholarship Program
HOPE (Traditional)
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
LGI						
Austin Peay State University	1,757	$6,177,653	1,922	$6,608,611	1,974	$6,755,705
East Tennessee State University	2,647	9,632,186	2,672	9,637,779	2,854	10,365,643
ETSU School of Pharmacy	1	4,000	0	0	0	0
Middle Tennessee State University	4,403	15,788,655	4,383	15,539,637	4,432	16,099,488
Tennessee State University	399	1,413,572	392	1,370,171	389	1,400,177
Tennessee Technological Univer.	3,113	11,086,600	3,058	10,776,897	3,078	11,041,004
University of Memphis	3,148	11,221,234	3,301	11,513,282	3,251	11,573,302
TOTAL	**15,434***	**$55,323,900**	**15,694***	**$55,446,377**	**15,951***	**$57,235,319**
Board of Regents / Two-Year						
Chattanooga State Com Coll	848	$1,903,094	948	$2,357,528	997	$2,606,965
Cleveland State Comm College	468	1,065,465	474	1,238,343	458	1,209,940
Columbia State Comm College	905	1,999,480	983	2,503,708	1,064	2,816,995
Dyersburg State Comm College	296	678,250	315	797,696	301	755,050
Jackson State Comm College	544	1,267,532	576	1,449,492	586	1,536,812
Motlow State Comm College	1,073	2,702,115	1,197	3,259,732	1,200	3,215,320
Nashville State Comm College	619	1,432,598	564	1,402,440	460	1,151,556
Northeast State Comm Coll	915	2,116,429	900	2,378,993	974	2,596,121
Pellissippi State Comm Coll	1,484	3,478,588	1,514	3,925,429	1,568	4,142,057
Roane State Community College	911	2,044,312	868	2,266,870	881	2,356,488
Southwest Tennessee Comm Coll	449	1,042,466	416	1,071,578	426	1,146,466
Volunteer State Community Coll	1,220	2,866,463	1,252	3,233,152	1,344	3,587,342
Walters State Community College	955	2,166,978	958	2,475,723	1,018	2,663,567
TOTAL	**10,637***	**$24,763,770**	**10,918***	**$28,360,684**	**11,251***	**$29,784,679**
Total Awards By Institution Type						
Independent / Four-Year	7,571	$27,408,810	7,846	$27,641,790	7,913	$28,713,310
Independent / Two-Year	6	17,625	8	23,324	8	24,061
Proprietary Institutions	156	596,196	122	486,902	165	627,347
University of Tennessee System	12,722	45,961,302	12,605	44,670,437	12,191	44,445,326
LGI	15,434	55,323,900	15,694	55,446,377	15,951	57,235,319
Board of Regents / Two-Year	10,637	24,763,770	10,918	28,360,684	11,251	29,784,679
GRAND TOTAL	**45,951***	**$154,071,603**	**46,649***	**$156,629,514**	**46,923***	**$160,830,042**

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Tennessee Education Lottery Scholarship Program
HOPE (Non-Traditional)
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	6	$19,127	3	$7,376	0	$0
Baptist Mem. Coll. Health & Sci.	7	20,500	6	19,000	2	6,750
Belmont University	2	4,500	1	4,000	1	4,000
Bethel University	202	748,750	148	475,750	115	338,004
Bryan College	31	106,750	18	60,500	9	42,063
Carson Newman University	5	13,750	3	8,313	6	16,938
Christian Brothers University	2	4,875	5	16,375	6	20,374
Cumberland University	1	4,000	2	7,500	1	2,000
Fisk University	0	0	1	3,500	1	4,500
Freed Hardeman University	4	12,000	5	15,000	4	14,250
Hiwassee College	2	9,250	2	7,500	0	0
Johnson University	2	5,500	0	0	0	0
King University	39	128,500	29	95,875	26	105,125
Knoxville College	0	0	0	0	0	0
Lane College	1	3,500	1	3,500	0	0
Lee University	5	10,000	1	2,625	1	1,750
LeMoyne-Owen College	7	24,000	9	26,000	6	17,625
Lincoln Memorial University	28	74,879	20	52,441	10	29,630
Lipscomb University	2	5,750	3	11,875	2	5,500
Martin Methodist College	13	40,750	7	21,250	7	14,875
Maryville College	4	10,500	1	4,000	2	10,687
Memphis College of Art	3	8,250	5	14,750	4	14,250
Milligan College	2	5,500	3	8,000	6	13,000
Rhodes College	0	0	0	0	0	0
Southern Adventist University	1	4,000	1	4,000	1	4,000
Tennessee Wesleyan University	9	30,000	9	27,000	7	28,000
Trevecca Nazarene University	2	6,500	6	16,500	3	8,250
Tusculum College	39	150,750	15	43,875	56	195,192
Union University	30	91,000	28	101,315	25	83,125
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	**449***	**$1,542,881**	**332***	**$1,057,820**	**301***	**$979,888**
Independent / Two-Year						
John A. Gupton College	0	$0	1	$6,000	1	$1,000
TOTAL	**0***	**$0**	**1***	**$6,000**	**1***	**$1,000**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	4	$17,437	0	$0	0	$0
O'More College of Design	5	16,250	2	7,500	1	4,000
South College	67	250,864	67	265,913	52	198,372
TOTAL	**76***	**$284,551**	**69***	**$273,413**	**53***	**$202,372**
University of Tennessee System						
University of TN, Chattanooga	44	$149,250	39	$127,250	29	$95,350
University of TN, Health Sci. Ctr.	1	4,000	0	0	0	0
University of TN, Knoxville	52	175,063	39	123,812	27	94,937
University of TN, Martin	112	364,500	95	280,690	90	292,658
TOTAL	**209***	**$692,813**	**173***	**$531,752**	**146***	**$482,945**

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Tennessee Education Lottery Scholarship Program
HOPE (Non-Traditional)
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
LGI						
Austin Peay State University	73	$245,750	63	$226,092	41	$159,750
East Tennessee State University	156	554,000	133	443,813	129	445,887
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	113	398,813	72	222,312	64	243,312
Tennessee State University	16	51,187	18	62,000	12	38,750
Tennessee Technological Univer.	121	401,500	78	279,063	92	296,376
University of Memphis	82	253,000	61	188,063	64	179,817
TOTAL	**561***	**$1,904,250**	**425***	**$1,421,343**	**402***	**$1,363,892**
Board of Regents / Two-Year						
Chattanooga State Com Coll	53	$71,119	30	$43,500	16	$24,500
Cleveland State Comm College	12	18,291	19	38,750	21	40,125
Columbia State Comm College	28	43,125	22	41,750	21	34,000
Dyersburg State Comm College	91	126,850	80	132,451	63	116,000
Jackson State Comm College	100	138,595	53	81,875	19	31,500
Motlow State Comm College	7	13,000	6	19,625	7	15,875
Nashville State Comm College	150	206,500	90	166,000	47	84,375
Northeast State Comm Coll	164	262,530	159	309,250	108	227,500
Pellissippi State Comm Coll	101	151,125	72	140,438	46	94,875
Roane State Community College	67	87,000	63	98,125	36	73,875
Southwest Tennessee Comm Coll	69	96,000	35	56,500	29	50,250
Volunteer State Community Coll	30	39,750	12	28,000	7	13,653
Walters State Community College	36	49,250	24	39,102	19	30,000
TOTAL	**906***	**$1,303,135**	**665***	**$1,195,366**	**439***	**$836,528**
Total Awards By Institution Type						
Independent / Four-Year	449	$1,542,881	332	$1,057,820	301	$979,888
Independent / Two-Year	0	0	1	6,000	1	1,000
Proprietary Institutions	76	284,551	69	273,413	53	202,372
University of Tennessee System	209	692,813	173	531,752	146	482,945
LGI	561	1,904,250	425	1,421,343	402	1,363,892
Board of Regents / Two-Year	906	1,303,135	665	1,195,366	439	836,528
GRAND TOTAL	**2,182***	**$5,727,630**	**1,639***	**$4,485,694**	**1,318***	**$3,866,625**

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Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	3	$12,250	1	$5,000	0	$0
Baptist Mem. Coll. Health & Sci.	5	27,625	5	29,875	5	32,876
Belmont University	204	959,550	180	837,688	190	897,138
Bethel University	7	33,500	9	37,000	11	54,675
Bryan College	15	68,325	18	85,750	23	100,650
Carson Newman University	90	445,050	95	461,938	70	348,001
Christian Brothers University	60	277,125	58	264,762	65	299,812
Cumberland University	20	90,250	21	92,950	23	103,263
Fisk University	1	5,000	0	0	0	0
Freed Hardeman University	81	365,275	84	377,950	106	479,662
Hiwassee College	2	7,500	0	0	0	0
Johnson University	10	48,000	14	64,500	12	59,500
King University	16	67,000	8	36,500	11	51,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	135	671,863	156	763,062	172	916,009
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	32	150,750	33	150,100	36	175,813
Lipscomb University	196	962,262	184	876,137	189	925,800
Martin Methodist College	5	25,000	4	19,000	5	22,875
Maryville College	69	320,000	58	266,750	66	318,425
Memphis College of Art	4	18,500	6	25,250	4	23,437
Milligan College	35	167,000	38	175,825	44	209,712
Rhodes College	189	908,075	185	868,750	199	942,150
Southern Adventist University	22	101,500	19	88,000	23	102,125
Tennessee Wesleyan University	22	107,400	21	101,050	18	87,899
Trevecca Nazarene University	40	182,825	42	195,850	47	213,425
Tusculum College	4	16,375	2	8,500	5	20,500
Union University	158	752,036	150	687,784	161	747,407
University of the South	93	442,250	95	440,075	92	442,225
Vanderbilt University	345	1,624,925	352	1,601,537	352	1,675,419
Watkins Inst. Coll. Of Art & Des.	2	10,000	3	12,625	2	7,000
Welch College	3	14,500	2	9,375	3	13,400
TOTAL	**1,864***	**$8,881,711**	**1,840***	**$8,583,583**	**1,932***	**$9,270,698**
Independent / Two-Year						
John A. Gupton College	0	$0	0	$0	0	$0
TOTAL	**0***	**$0**	**0***	**$0**	**0***	**$0**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	$0	0	$0	0	$0
O'More College of Design	0	0	0	0	0	0
South College	1	5625	1	7500	4	23,813
TOTAL	**1***	**$5,625**	**1***	**$7,500**	**4***	**$23,813**

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Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
University of Tennessee System						
University of TN, Chattanooga	342	$1,656,815	346	$1,652,165	377	$1,822,137
University of TN, Health Sci. Ctr.	2	4,750	11	55,000	3	15,500
University of TN, Knoxville	2,662	12,781,497	2,967	13,988,330	3,144	15,109,112
University of TN, Martin	129	608,988	128	595,250	140	655,851
TOTAL	**3,134***	**$15,052,050**	**3,451***	**$16,290,745**	**3,662***	**$17,602,600**
LGI						
Austin Peay State University	126	$595,381	141	$661,989	141	$692,495
East Tennessee State University	316	1,518,126	374	1,715,239	442	2,115,976
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	317	1,512,955	356	1,692,614	394	1,915,618
Tennessee State University	2	7,900	2	9,500	1	6,375
Tennessee Technological Univer.	597	2,807,947	636	2,928,438	634	3,005,392
University of Memphis	304	1,474,876	339	1,569,464	362	1,746,527
TOTAL	**1,661***	**$7,917,185**	**1,836***	**$8,577,244**	**1,970***	**$9,482,383**
Board of Regents / Two-Year						
Chattanooga State Com Coll	3	$9,000	4	$11,900	3	$10,300
Cleveland State Comm College	2	4,125	0	0	9	37,700
Columbia State Comm College	8	24,625	18	56,825	21	78,100
Dyersburg State Comm College	4	12,125	6	20,550	3	8,000
Jackson State Comm College	5	14,852	3	10,250	6	22,500
Motlow State Comm College	7	27,000	9	36,250	10	33,300
Nashville State Comm College	5	10,500	6	16,500	6	26,000
Northeast State Comm Coll	7	18,175	3	9,125	10	39,500
Pellissippi State Comm Coll	21	61,175	14	40,700	13	44,000
Roane State Community College	13	43,900	12	40,000	11	37,500
Southwest Tennessee Comm Coll	0	0	0	0	1	4,000
Volunteer State Community Coll	8	27,500	6	24,000	20	74,000
Walters State Community College	4	15,000	11	41,000	20	65,500
TOTAL	**86***	**$267,977**	**91***	**$307,100**	**133***	**$480,400**
Total Awards By Institution Type						
Independent / Four-Year	1,864	$8,881,711	1,840	$8,583,583	1,932	$9,270,698
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	5,625	1	7,500	4	23,813
University of Tennessee System	3,134	15,052,050	3,451	16,290,745	3,662	17,602,600
LGI	1,661	7,917,185	1,836	8,577,244	1,970	9,482,383
Board of Regents / Two-Year	86	267,977	91	307,100	133	480,400
GRAND TOTAL	**6,724***	**$32,124,548**	**7,186***	**$33,766,172**	**7,677***	**$36,859,894**

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Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	10	$40,248	16	$78,512	0	$0
Baptist Mem. Coll. Health & Sci.	62	342,870	62	307,585	60	310,439
Belmont University	189	961,326	185	901,339	206	1,017,951
Bethel University	174	853,940	184	864,000	182	866,550
Bryan College	88	434,463	98	472,839	99	477,502
Carson Newman University	221	1,109,848	256	1,244,300	235	1,167,188
Christian Brothers University	147	720,825	153	729,161	137	657,800
Cumberland University	92	429,625	126	605,675	170	828,419
Fisk University	37	190,437	32	164,812	37	189,500
Freed Hardeman University	71	349,612	74	358,625	86	427,349
Hiwassee College	38	165,000	39	175,250	45	181,375
Johnson University	28	146,562	27	134,438	26	137,700
King University	75	379,253	69	314,688	43	243,737
Knoxville College	0	0	0	0	0	0
Lane College	45	210,500	46	221,500	52	261,000
Lee University	200	1,052,627	175	909,825	193	1,029,663
LeMoyne-Owen College	31	147,063	42	200,875	40	200,250
Lincoln Memorial University	110	523,398	135	639,989	161	781,313
Lipscomb University	201	1,038,275	186	940,750	216	1,112,588
Martin Methodist College	140	726,062	142	671,387	118	600,023
Maryville College	149	729,625	138	656,050	118	580,324
Memphis College of Art	40	200,312	42	204,658	32	146,900
Milligan College	66	324,400	54	265,200	50	246,375
Rhodes College	65	340,000	48	248,375	62	303,075
Southern Adventist University	45	216,438	42	194,125	40	195,000
Tennessee Wesleyan University	117	568,305	103	524,480	114	571,537
Trevecca Nazarene University	84	419,876	89	416,126	125	638,063
Tusculum College	132	645,888	140	649,246	123	602,900
Union University	150	743,289	137	660,112	144	688,551
University of the South	44	229,500	39	191,750	41	202,835
Vanderbilt University	68	354,288	69	340,950	74	379,088
Watkins Inst. Coll. Of Art & Des.	26	126,900	22	106,750	25	120,750
Welch College	11	56,000	11	55,750	7	36,500
TOTAL	**2,953***	**$14,776,755**	**2,970***	**$14,449,122**	**3,059***	**$15,202,245**
Independent / Two-Year						
John A. Gupton College	6	$30,625	2	$7,500	6	$23,750
TOTAL	**6***	**$30,625**	**2***	**$7,500**	**6***	**$23,750**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	36	$189,213	0	$0	0	$0
O'More College of Design	17	88,376	15	71,270	13	57,625
South College	37	175,288	39	200,037	70	355,401
TOTAL	**90***	**$452,877**	**54***	**$271,307**	**83***	**$413,026**
University of Tennessee System						
University of TN, Chattanooga	1,026	$5,084,460	979	$4,817,523	1,041	$5,173,775
University of TN, Health Sci. Ctr.	27	121,000	39	179,875	51	250,650
University of TN, Knoxville	2,237	11,383,965	2,216	10,996,728	2,260	11,521,374
University of TN, Martin	754	3,750,449	663	3,226,236	702	3,457,254
TOTAL	**4,039***	**$20,339,874**	**3,894***	**$19,220,362**	**4,048***	**$20,403,053**

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Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
LGI						
Austin Peay State University	896	$4,381,809	990	$4,709,529	1,114	$5,379,671
East Tennessee State University	1,113	5,498,887	1,126	5,535,392	1,182	5,835,164
ETSU School of Pharmacy	12	53,000	10	46,750	14	71,000
Middle Tennessee State University	1,918	9,450,090	1,913	9,278,196	1,917	9,426,100
Tennessee State University	376	1,884,739	340	1,669,754	385	1,901,894
Tennessee Technological Univer.	1,050	5,140,102	1,027	5,045,469	1,092	5,421,870
University of Memphis	1,321	6,586,830	1,405	6,808,246	1,547	7,712,676
TOTAL	**6,670***	**$32,995,457**	**6,795***	**$33,093,336**	**7,236***	**$35,748,375**
Board of Regents / Two-Year						
Chattanooga State Com Coll	316	$928,981	300	$920,633	290	$847,387
Cleveland State Comm College	212	640,327	190	591,280	168	535,871
Columbia State Comm College	270	863,902	291	913,170	361	1,147,859
Dyersburg State Comm College	130	420,734	144	448,189	139	429,346
Jackson State Comm College	347	1,101,564	350	1,091,303	306	977,741
Motlow State Comm College	378	1,225,932	449	1,456,339	485	1,526,031
Nashville State Comm College	367	1,116,189	306	965,783	263	807,863
Northeast State Comm Coll	338	1,106,595	367	1,147,650	421	1,274,449
Pellissippi State Comm Coll	453	1,418,580	481	1,482,530	453	1,409,802
Roane State Community College	429	1,342,365	448	1,404,265	440	1,390,353
Southwest Tennessee Comm Coll	267	818,858	261	845,975	298	951,327
Volunteer State Community Coll	468	1,411,558	442	1,381,800	458	1,435,768
Walters State Community College	510	1,547,421	467	1,458,148	533	1,602,321
TOTAL	**4,473***	**$13,943,006**	**4,485***	**$14,107,065**	**4,604***	**$14,336,118**
Total Awards By Institution Type						
Independent / Four-Year	2,953	$14,776,755	2,970	$14,449,122	3,059	$15,202,245
Independent / Two-Year	6	30,625	2	7,500	6	23,750
Proprietary Institutions	90	452,877	54	271,307	83	413,026
University of Tennessee System	4,039	20,339,874	3,894	19,220,362	4,048	20,403,053
LGI	6,670	32,995,457	6,795	33,093,336	7,236	35,748,375
Board of Regents / Two-Year	4,473	13,943,006	4,485	14,107,065	4,604	14,336,118
GRAND TOTAL	**18,028***	**$82,538,594**	**18,025***	**$81,148,692**	**18,848***	**$86,126,567**

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Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	0	$0	0	$0	0	$0
Baptist Mem. Coll. Health & Sci.	0	0	1	1,250	3	5,000
Belmont University	0	0	0	0	1	2,500
Bethel University	6	11,250	4	10,000	12	26,750
Bryan College	1	2,500	0	0	0	0
Carson Newman University	5	10,000	2	5,000	6	11,250
Christian Brothers University	2	5,000	1	2,500	1	2,500
Cumberland University	1	2,500	6	12,500	8	18,750
Fisk University	1	1,250	1	2,500	1	3,750
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	0	0	2	3,750	1	1,250
Johnson University	0	0	0	0	0	0
King University	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	1	2,500	2	3,750	2	2,500
Lee University	1	2,188	0	0	0	0
LeMoyne-Owen College	0	0	3	6,250	1	2,500
Lincoln Memorial University	0	0	1	2,500	3	5,000
Lipscomb University	0	0	0	0	0	0
Martin Methodist College	2	2,625	4	6,250	3	5,938
Maryville College	2	5,000	3	7,500	2	5,000
Memphis College of Art	0	0	0	0	1	2,500
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Wesleyan University	0	0	2	5,000	3	7,500
Trevecca Nazarene University	2	5,000	4	10,000	4	10,000
Tusculum College	2	4,000	3	6,250	1	2,500
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	1	2,500	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	**27***	**$56,313**	**39***	**$85,000**	**53***	**$115,188**
Independent / Two-Year						
John A. Gupton College	0	$0	0	$0	0	$0
TOTAL	**0***	**$0**	**0***	**$0**	**0***	**$0**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	$0	0	$0	0	$0
O'More College of Design	0	0	0	0	0	0
South College	3	2,814	3	4,689	4	8,712
TOTAL	**3***	**$2,814**	**3***	**$4,689**	**4***	**$8,712**

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Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
University of Tennessee System						
University of TN, Chattanooga	11	$25,000	12	$28,438	14	$32,500
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	4	8,750	2	2,500	0	0
University of TN, Martin	10	23,875	3	7,500	6	12,500
TOTAL	**25***	**$57,625**	**17***	**$38,438**	**20***	**$45,000**
LGI						
Austin Peay State University	17	$36,000	36	$70,939	25	$53,125
East Tennessee State University	8	13,750	9	18,437	20	48,438
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	45	100,313	40	84,688	36	75,938
Tennessee State University	11	23,750	12	27,188	9	21,250
Tennessee Technological Univer.	7	16,250	3	7,500	7	17,500
University of Memphis	19	43,093	39	80,374	55	126,875
TOTAL	**106***	**$233,156**	**138***	**$289,126**	**151***	**$343,126**
Board of Regents / Two-Year						
Chattanooga State Com Coll	14	$17,500	12	$16,145	15	$19,468
Cleveland State Comm College	6	8,313	8	9,406	3	3,500
Columbia State Comm College	12	13,781	6	9,625	18	23,406
Dyersburg State Comm College	8	12,250	6	8,750	6	8,750
Jackson State Comm College	11	16,187	9	12,687	8	11,375
Motlow State Comm College	24	32,813	16	19,250	17	21,875
Nashville State Comm College	21	32,813	15	19,248	14	20,781
Northeast State Comm Coll	14	20,781	6	6,781	19	28,656
Pellissippi State Comm Coll	32	44,188	28	37,625	15	21,875
Roane State Community College	15	22,531	16	21,000	11	15,313
Southwest Tennessee Comm Coll	25	37,187	24	36,531	20	29,970
Volunteer State Community Coll	19	28,000	10	12,906	17	27,781
Walters State Community College	20	26,251	17	22,531	24	35,656
TOTAL	**221***	**$312,595**	**173***	**$232,485**	**187***	**$268,406**
Total Awards By Institution Type						
Independent / Four-Year	27	$56,313	39	$85,000	53	$115,188
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	3	2,814	3	4,689	4	8,712
University of Tennessee System	25	57,625	17	38,438	20	45,000
LGI	106	233,156	138	289,126	151	343,126
Board of Regents / Two-Year	221	312,595	173	232,485	187	268,406
GRAND TOTAL	**381***	**$662,503**	**366***	**$649,738**	**415***	**$780,432**

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Tennessee Education Lottery Scholarship Program
Wilder-Naifeh Technical Skills Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
TN College of Applied Techology						
TCAT - Athens	275	$379,292	257	$363,791	253	$359,441
TCAT - Chattanooga	771	995,650	637	778,563	558	710,289
TCAT - Chattanooga-3	63	43,319	71	47,326	68	45,328
TCAT - Covington	248	284,812	283	348,122	268	290,630
TCAT - Crossville	398	498,394	404	518,574	353	425,353
TCAT - Crump	246	295,985	255	325,797	211	251,992
TCAT - Dickson	571	774,585	621	843,616	618	830,438
TCAT - Elizabethton	571	733,072	543	713,524	535	717,194
TCAT - Harriman	287	375,096	285	377,936	290	382,767
TCAT - Hartsville	367	438,792	380	442,953	367	437,876
TCAT - Hohenwald	349	477,105	316	418,095	317	425,723
TCAT - Jacksboro	226	309,357	192	287,107	185	265,208
TCAT - Jackson	467	633,495	427	577,697	447	624,206
TCAT - Knoxville	912	1,181,938	851	1,038,167	891	1,090,818
TCAT - Livingston	359	496,531	380	524,729	401	485,760
TCAT - McKenzie	190	277,817	185	256,502	183	251,369
TCAT - McMinnville	216	269,011	187	245,851	190	242,731
TCAT - Memphis	1,017	1,279,678	1,014	1,202,529	922	1,092,467
TCAT - Morristown	661	821,519	580	776,244	597	812,770
TCAT - Murfreesboro	463	621,976	480	638,008	513	665,567
TCAT - Nashville	909	1,124,297	881	1,049,102	795	980,883
TCAT - Newbern	335	417,270	356	448,253	374	506,453
TCAT - Oneida	189	235,532	213	246,945	214	243,977
TCAT - Paris	317	380,002	287	361,282	260	332,016
TCAT - Pulaski	311	388,169	285	371,614	266	333,495
TCAT - Ripley	149	168,875	178	220,245	136	176,849
TCAT - Shelbyville	508	688,223	477	646,760	454	614,552
TCAT - Whiteville	220	280,712	169	230,545	146	183,917
TOTAL	**11,576***	**$14,870,504**	**11,167***	**$14,299,872**	**10,791***	**$13,780,069**

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Tennessee Education Lottery Scholarship Program
TCAT Reconnect
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
TN College of Applied Techology						
TCAT - Athens	12	$13,905	27	$31,505	30	$24,243
TCAT - Chattanooga	327	287,904	164	151,082	93	115,774
TCAT - Chattanooga-3	30	17,671	70	35,350	63	32,982
TCAT - Covington	32	28,470	51	50,689	42	38,310
TCAT - Crossville	36	37,636	31	36,468	39	47,645
TCAT - Crump	16	10,932	30	27,639	21	16,532
TCAT - Dickson	61	64,574	69	70,069	47	61,191
TCAT - Elizabethton	52	44,041	43	38,425	59	61,506
TCAT - Harriman	16	13,757	23	27,957	18	19,575
TCAT - Hartsville	36	29,673	42	42,687	54	47,708
TCAT - Hohenwald	22	21,925	28	33,210	24	26,266
TCAT - Jacksboro	9	9,429	10	12,275	10	5,523
TCAT - Jackson	36	30,682	66	62,283	79	74,324
TCAT - Knoxville	97	81,910	96	84,906	94	96,239
TCAT - Livingston	27	19,064	54	50,896	61	58,857
TCAT - McKenzie	7	9,738	9	11,254	21	23,040
TCAT - McMinnville	25	22,239	26	24,511	23	20,215
TCAT - Memphis	114	127,527	208	204,829	170	178,479
TCAT - Morristown	60	30,928	43	48,531	57	64,513
TCAT - Murfreesboro	95	111,574	112	150,812	119	137,739
TCAT - Nashville	194	186,317	201	202,506	170	190,881
TCAT - Newbern	43	31,186	58	43,820	55	48,305
TCAT - Oneida	14	7,459	14	11,647	18	15,599
TCAT - Paris	22	27,348	38	44,769	35	27,126
TCAT - Pulaski	39	39,889	52	43,264	36	39,102
TCAT - Ripley	18	17,244	26	25,502	15	23,041
TCAT - Shelbyville	84	64,441	86	93,996	84	97,042
TCAT - Whiteville	24	25,674	11	13,425	20	24,125
TOTAL	**1,547***	**$1,413,135**	**1,687***	**$1,674,304**	**1,556***	**$1,615,882**

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
Tennessee Promise Scholarship
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	0	$0	0	$0	0	$0
Baptist Mem. Coll. Health & Sci.	0	0	2	600	0	0
Bethel University	15	27,606	31	59,694	29	47,666
Bryan College	12	9,590	25	31,924	21	25,684
Carson Newman University	24	38,752	36	45,825	35	47,821
Christian Brothers University	0	0	1	269	0	0
Cumberland University	38	24,205	178	210,674	353	515,627
Hiwassee College	21	35,059	32	62,151	35	72,740
Johnson University	2	2,607	4	1,097	6	6,574
King University	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	2	4,193	5	12,735
LeMoyne-Owen College	0	0	6	15,230	5	17,602
Lincoln Memorial University	5	5,354	9	7,750	14	7,839
Martin Methodist College	56	84,100	67	78,675	77	82,838
Southern Adventist University	8	7,432	14	18,555	11	15,790
Trevecca Nazarene University	6	13,916	21	50,412	21	39,953
Tusculum College	0	0	4	5,404	7	11,169
Welch College	3	8,923	7	12,312	22	28,360
TOTAL	**190***	**$257,542**	**439***	**$604,765**	**641***	**$932,398**
Independent / Two-Year						
John A. Gupton College	4	$15,660	7	$14,235	7	$19,169
TOTAL	**4***	**$15,660**	**7***	**$14,235**	**7***	**$19,169**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	7	$10,913	0	$0	0	$0
South College	34	68,902	63	114,756	116	219,677
TOTAL	**41***	**$79,815**	**63***	**$114,756**	**116***	**$219,677**
LGI						
Austin Peay State University	186	$211,349	409	$530,623	505	$733,600
Tennessee State University	0	0	2	932	3	1,344
TOTAL	**186***	**$211,349**	**411***	**$531,555**	**508***	**$734,944**
Board of Regents / Two-Year						
Chattanooga State Com Coll	637	$1,169,690	872	$1,628,405	936	$1,702,522
Cleveland State Comm College	270	454,821	433	780,301	480	826,520
Columbia State Comm College	607	1,045,964	1,038	1,991,635	1,171	2,337,468
Dyersburg State Comm College	174	286,131	277	502,365	262	449,452
Jackson State Comm College	328	553,198	520	940,968	537	963,912
Motlow State Comm College	845	1,538,457	1,379	2,595,945	1,373	2,635,453
Nashville State Comm College	594	1,168,781	706	1,431,309	617	1,362,771
Northeast State Comm Coll	607	1,070,728	983	1,940,644	1,091	2,109,339
Pellissippi State Comm Coll	1,094	1,926,538	1,674	3,310,259	1,888	3,768,893
Roane State Community College	558	886,354	852	1,535,431	905	1,728,544
Southwest Tennessee Comm Coll	526	1,274,477	727	1,834,463	885	2,142,679
Volunteer State Community Coll	922	1,574,536	1,361	2,691,206	1,524	2,924,087
Walters State Community College	544	862,827	862	1,479,253	1,037	1,830,628
TOTAL	**7,671***	**$13,812,500**	**11,638***	**$22,662,182**	**12,670***	**$24,782,268**

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Tennessee Education Lottery Scholarship Program
Tennessee Promise Scholarship
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
TN College of Applied Techology						
TCAT - Athens	27	$32,947	42	$43,974	56	$61,046
TCAT - Chattanooga	70	69,384	87	83,039	54	72,506
TCAT - Chattanooga-3	0	0	0	0	0	0
TCAT - Covington	16	14,592	26	34,972	21	19,380
TCAT - Crossville	17	20,908	31	31,875	15	17,011
TCAT - Crump	11	12,763	25	23,872	22	25,156
TCAT - Dickson	54	63,761	88	103,338	106	134,092
TCAT - Elizabethton	25	31,297	51	63,712	41	51,516
TCAT - Harriman	29	30,907	46	50,332	51	55,295
TCAT - Hartsville	36	44,521	61	52,066	55	74,261
TCAT - Hohenwald	35	43,276	53	56,356	47	53,779
TCAT - Jacksboro	14	17,465	21	22,232	23	22,566
TCAT - Jackson	18	17,312	31	35,045	33	30,233
TCAT - Knoxville	59	61,792	88	99,230	110	120,047
TCAT - Livingston	31	38,242	45	47,178	45	47,254
TCAT - McKenzie	15	19,273	22	21,745	18	18,338
TCAT - McMinnville	14	14,478	20	19,296	21	25,247
TCAT - Memphis	41	47,222	45	50,023	44	53,919
TCAT - Morristown	59	64,682	87	82,415	106	122,859
TCAT - Murfreesboro	45	59,894	64	69,355	79	91,649
TCAT - Nashville	36	42,343	67	78,660	79	91,881
TCAT - Newbern	12	10,154	27	28,288	37	40,213
TCAT - Oneida	9	9,754	13	13,044	11	9,425
TCAT - Paris	8	9,796	21	17,385	12	13,013
TCAT - Pulaski	28	31,712	39	44,482	52	59,714
TCAT - Ripley	5	5,295	2	1,099	5	2,340
TCAT - Shelbyville	42	50,432	86	109,574	97	115,521
TCAT - Whiteville	5	6,141	9	11,714	11	14,458
TOTAL	**759***	**$870,342**	**1,193***	**$1,294,296**	**1,247***	**$1,442,719**
Total Awards By Institution Type						
Independent / Four-Year	190	257,542	439	604,765	641	$932,398
Independent / Two-Year	4	0	7	14,235	7	19,169
Proprietary Institutions	41	79,815	63	114,756	116	219,677
LGI	186	211,349	411	531,555	508	734,944
Board of Regents / Two-Year	7,671	13,812,500	11,638	22,662,182	12,670	24,782,268
TN College of Applied Tech	759	870,342	1,193	1,294,296	1,247	1,442,719
GRAND TOTAL	**8,830***	**$15,231,548**	**13,699***	**$25,221,789**	**15,118***	**$28,131,175**

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Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	0	$0	0	$0	0	$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	1	9,348	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman University	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	1	7,011	1	4,098	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	2	18,776	2	18,308	3	27,090
Hiwassee College	0	0	0	0	1	5,557
Johnson University	0	0	0	0	0	0
King University	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	1	3,444	0	0	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist College	0	0	0	0	1	8,916
Maryville College	0	0	0	0	1	9,014
Memphis College of Art	0	0	0	0	0	0
Milligan College	1	3,484	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	1	4,433	0	0
Tennessee Wesleyan University	1	9,457	1	8,983	1	8,770
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	1	9,184	1	8,634	0	0
Welch College	0	0	0	0	0	0
TOTAL	**8**	**$60,704**	**6**	**$44,456**	**7**	**$59,347**
Independent / Two-Year						
John A. Gupton College	0	$0	0	$0	0	$0
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	$0	0	$0	0	$0
O'More College of Design	0	0	0	0	0	0
South College	0	0	0	0	0	0
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**

Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
University of Tennessee System						
University of TN, Chattanooga	6	$44,924	6	$51,909	5	$42,190
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	4	26,786	3	15,688	3	31,636
University of TN, Martin	5	26,664	2	7,690	1	4,659
TOTAL	**15**	**$98,374**	**11**	**$75,287**	**9**	**$78,485**
LGI						
Austin Peay State University	7	$46,067	9	$58,137	6	$45,317
East Tennessee State University	9	61,048	10	89,866	13	112,517
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	15	93,187	13	85,828	10	76,907
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	5	36,153	2	16,104	8	74,358
University of Memphis	7	42,489	5	31,831	6	43,589
TOTAL	**43**	**$278,944**	**39**	**$281,766**	**43**	**$352,688**
Board of Regents / Two-Year						
Chattanooga State Com Coll	2	$7,886	1	$3,168	4	$9,633
Cleveland State Comm College	0	0	0	0	0	0
Columbia State Comm College	0	0	0	0	1	4,635
Dyersburg State Comm College	0	0	0	0	0	0
Jackson State Comm College	0	0	2	8,180	3	9,005
Motlow State Comm College	0	0	0	0	0	0
Nashville State Comm College	1	1,458	1	3,969	3	12,530
Northeast State Comm Coll	3	8,791	5	15,681	4	10,963
Pellissippi State Comm Coll	0	0	2	4,080	0	0
Roane State Community College	2	1,652	4	7,773	2	4,890
Southwest Tennessee Comm Coll	0	0	1	2,030	2	5,944
Volunteer State Community Coll	1	1,963	0	0	1	4,243
Walters State Community College	0	0	1	269	1	154
TOTAL	**9**	**$21,749**	**17**	**$45,150**	**21**	**$61,997**
TN College of Applied Tech						
TCAT-Dickson	0	$0	0	$0	0	$0
TCAT-Jacksboro	0	0	0	0	0	0
TCAT-Knoxville	1	1,185	0	0	0	0
TCAT-Morristown	0	0	0	0	0	0
TCAT-Nashville	1	1,142	0	0	0	0
TCAT-Oneida	1	1,285	1	3,648	0	0
TOTAL	**3**	**$3,612**	**1**	**$3,648**	**0**	**$0**
Total Awards By Institution Type						
Independent / Four-Year	8	$60,704	6	$44,456	7	$59,347
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
University of Tennessee System	15	98,374	11	75,287	9	78,485
LGI	43	278,944	39	281,766	43	352,688
Board of Regents / Two-Year	9	21,749	17	45,150	21	61,997
TN College of Applied Tech	3	3,612	1	3,648	0	0
GRAND TOTAL	**78**	**$463,383**	**74**	**$450,307**	**80**	**$552,517**

Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	5	$2,200	8	$7,000	0	$0
Baptist Mem. Coll. Health & Sci.	0	0	14	9,576	12	7,582
Belmont University	0	0	1	1,000	0	0
Bethel University	614	420,376	740	562,800	870	707,596
Bryan College	284	254,483	353	247,840	402	303,005
Carson Newman University	21	12,220	34	22,880	35	29,394
Christian Brothers University	302	233,300	213	193,600	229	192,100
Cumberland University	176	122,550	298	271,275	331	269,250
Fisk University	0	0	0	0	0	0
Freed Hardeman University	90	79,698	81	69,398	128	85,244
Hiwassee College	0	0	0	0	0	0
Johnson University	1	500	3	2,700	3	2,200
King University	49	23,200	39	18,880	18	9,240
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	160	87,450	296	200,191	316	222,825
LeMoyne-Owen College	26	13,200	22	19,900	17	17,300
Lincoln Memorial University	23	8,100	0	0	3	1,500
Lipscomb University	282	222,950	294	235,150	245	198,150
Martin Methodist College	37	20,400	46	20,300	120	57,800
Maryville College	14	7,500	14	8,900	15	10,600
Memphis College of Art	0	0	0	0	0	0
Milligan College	27	14,402	26	17,802	12	9,098
Rhodes College	0	0	0	0	0	0
Southern Adventist University	30	17,100	32	23,100	36	28,250
Tennessee Wesleyan University	7	4,700	8	6,600	3	1,970
Trevecca Nazarene University	42	28,400	97	71,600	84	55,000
Tusculum College	61	46,200	75	41,200	91	54,298
Union University	177	125,778	61	44,320	91	75,785
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	41	26,000	53	39,500	70	48,000
TOTAL	**2,566***	**$1,770,707**	**2,802***	**$2,135,512**	**3,125***	**$2,386,187**
Independent / Two-Year						
John A. Gupton College	0	$0	0	$0	0	$0
TOTAL	**0***	**$0**	**0***	**$0**	**0***	**$0**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	$0	0	$0	0	$0
O'More College of Design	10	3,600	10	6,600	6	3,200
South College	0	0	0	0	6	3,200
TOTAL	**10***	**$3,600**	**10***	**$6,600**	**12***	**$6,400**

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Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
University of Tennessee System						
University of TN, Chattanooga	11	$6,600	12	$6,100	8	$5,000
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	9	5,000	13	9,600	6	4,600
University of TN, Martin	360	260,457	674	465,861	780	574,253
TOTAL	**380***	**$272,057**	**699***	**$481,561**	**794***	**$583,853**
LGI						
Austin Peay State University	229	$149,925	426	$316,692	549	$484,996
East Tennessee State University	257	156,115	232	164,825	294	213,035
Middle Tennessee State University	626	387,488	719	514,382	929	703,454
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	78	65,803	105	78,048	121	96,960
University of Memphis	933	665,651	1,244	1,086,019	1,491	1,341,082
TOTAL	**2,123***	**$1,424,982**	**2,726***	**$2,159,966**	**3,382***	**$2,839,527**
Board of Regents / Two-Year						
Chattanooga State Com Coll	1,266	$966,068	1,330	$1,102,388	1,383	$1,127,089
Cleveland State Comm College	1,023	708,024	996	746,422	942	718,744
Columbia State Comm College	1,014	657,967	1,268	979,815	1,217	886,172
Dyersburg State Comm College	977	735,763	1,006	830,365	1,053	921,483
Jackson State Comm College	1,833	1,332,825	1,498	1,134,988	1,719	1,349,076
Motlow State Comm College	799	581,327	1,065	871,464	1,694	1,428,970
Nashville State Comm College	1,356	893,615	1,187	880,731	1,093	815,914
Northeast State Comm Coll	844	672,804	1,053	944,186	1,001	910,204
Pellissippi State Comm Coll	1,694	931,103	1,722	1,177,802	1,724	1,243,354
Roane State Community College	1,685	1,026,146	1,619	1,104,174	1,666	1,177,893
Southwest Tennessee Comm Coll	793	345,610	860	521,860	613	399,176
Volunteer State Community Coll	1,639	1,235,023	1,964	1,691,911	2,054	1,796,198
Walters State Community College	1,519	1,129,536	1,624	1,268,655	1,680	1,301,720
TOTAL	**16,410***	**$11,215,809**	**17,177***	**$13,254,758**	**17,824***	**$14,075,993**

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Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
TN College of Applied Tech						
TCAT - Athens	66	$29,100	134	$61,200	255	$120,300
TCAT - Chattanooga	103	19,800	37	14,400	110	58,300
TCAT - Covington	25	13,800	46	24,900	56	30,500
TCAT - Crossville	39	13,800	63	19,400	46	14,550
TCAT - Crump	139	65,700	132	53,250	214	105,000
TCAT - Dickson	31	13,200	68	20,000	86	31,200
TCAT - Elizabethton	15	4,500	0	0	0	0
TCAT - Harriman	125	44,900	157	53,200	182	67,800
TCAT - Hartsville	233	103,800	285	112,400	333	134,000
TCAT - Hohenwald	131	48,750	231	75,004	281	89,000
TCAT - Jacksboro	21	7,500	29	11,100	35	16,000
TCAT - Jackson	173	44,602	144	38,898	374	72,000
TCAT - Knoxville	141	48,000	159	57,500	267	94,601
TCAT - Livingston	547	234,600	489	190,200	498	226,800
TCAT - McKenzie	9	4,500	25	11,800	14	6,000
TCAT - McMinnville	15	8,400	23	12,000	25	7,500
TCAT - Memphis	52	13,200	53	17,900	70	33,200
TCAT - Morristown	21	9,600	48	19,350	137	44,550
TCAT - Murfreesboro	2	900	2	600	25	14,100
TCAT - Nashville	114	25,700	203	52,800	51	20,500
TCAT - Newbern	89	39,182	108	51,798	115	52,750
TCAT - Oneida	229	105,900	229	97,400	184	86,500
TCAT - Paris	76	28,550	54	28,092	51	28,092
TCAT - Pulaski	641	247,200	534	179,700	434	156,400
TCAT - Ripley	90	38,400	86	34,200	110	40,298
TCAT - Shelbyville	29	8,700	35	6,600	0	0
TCAT - Whiteville	31	10,400	92	40,200	127	61,268
TOTAL	**3,182***	**$1,232,684**	**3,448***	**$1,283,892**	**4,067***	**$1,611,209**
Total Awards By Institution Type						
Independent / Four-Year	2,566	$1,770,707	2,802	$2,135,512	3,125	$2,386,187
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	10	3,600	10	6,600	12	6,400
University of Tennessee System	380	272,057	699	481,561	784	583,853
LGI	2,123	1,424,982	2,726	2,159,966	3,382	2,839,527
Board of Regents / Two-Year	16,410	11,215,809	17,177	13,254,758	17,824	14,075,993
TN College of Applied Tech	3,182	1,232,684	3,448	1,283,892	4,067	1,611,209
GRAND TOTAL	**24,671***	**$15,919,839**	**26,512***	**$19,322,289**	**28,761***	**$21,503,169**

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Tennessee Education Lottery Scholarship Program
Math and Science Teachers Program
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	0	$0	0	$0	0	$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman University	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King University	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist College	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Wesleyan University	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	**0**	**$0**	**0**	**$0**	**0**	**$0**
University of Tennessee System						
University of TN, Chattanooga	0	$0	0	$0	0	$0
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	0	0	1	2,000	1	2,000
University of TN, Martin	0	0	0	0	0	0
TOTAL	**0**	**$0**	**1**	**$2,000**	**1**	**$2,000**
LGI						
Austin Peay State University	0	$0	0	$0	0	$0
East Tennessee State University	0	0	0	0	0	0
Middle Tennessee State University	2	4,000	1	2,000	1	2,000
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	0	0	0	0	0	0
University of Memphis	0	0	0	0	0	0
TOTAL	**2**	**$4,000**	**1**	**$2,000**	**1**	**$2,000**
Total Awards By Institution Type						
Independent / Four-Year	0	$0	0	$0	0	$0
University of Tennessee System	0	0	1	2,000	1	2,000
LGI	2	4,000	1	2,000	1	2,000
GRAND TOTAL	**2**	**$4,000**	**2**	**$4,000**	**2**	**$4,000**

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
Helping Heroes Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Aquinas College	0	$0	0	$0	0	$0
Baptist Mem. Coll. Health & Sci.	1	1,500	0	0	0	0
Belmont University	5	9,000	15	25,000	21	33,500
Bethel University	23	32,000	19	30,500	17	25,500
Bryan College	1	500	1	2,000	0	0
Carson Newman University	0	0	1	1,000	1	2,000
Christian Brothers University	2	3,500	3	5,000	4	8,000
Cumberland University	0	0	1	2,000	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	1	1,000
King University	4	6,500	4	5,000	1	2,000
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	2	3,000	3	5,500	1	500
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	1	1,000	1	1,500	1	2,000
Lipscomb University	6	9,000	3	4,000	0	0
Martin Methodist College	0	0	0	0	0	0
Maryville College	1	2,000	3	5,000	7	10,500
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Wesleyan University	3	6,000	1	1,000	1	1,000
Trevecca Nazarene University	2	4,000	2	2,000	2	2,000
Tusculum College	3	5,000	2	4,000	2	2,500
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	1	2,000
Welch College	0	0	0	0	0	0
TOTAL	**54***	**$83,000**	**59***	**$93,500**	**60***	**$92,500**
Independent / Two-Year						
John A. Gupton College	0	$0	0	$0	0	$0
TOTAL	**0***	**$0**	**0***	**$0**	**0***	**$0**
Proprietary Institutions						
Art Institute of Tennessee-Nashville	4	$6,000	0	$0	0	$0
O'More College of Design	0	0	0	0	0	0
South College	6	9,500	4	7,500	2	4,000
TOTAL	**10***	**$15,500**	**4***	**$7,500**	**2***	**$4,000**

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
Helping Heroes Grant
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
University of Tennessee System						
University of TN, Chattanooga	15	$25,500	14	$22,500	11	$14,000
University of TN, Health Sci. Ctr.	2	4,000	0	0	0	0
University of TN, Knoxville	31	49,000	29	42,500	31	52,000
University of TN, Martin	7	11,000	9	13,500	3	6,000
TOTAL	**55***	**$89,500**	**52***	**$78,500**	**45***	**$72,000**
LGI						
Austin Peay State University	85	$129,750	87	$130,500	99	$155,000
East Tennessee State University	18	28,500	21	31,000	6	8,500
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	100	155,000	131	217,000	94	149,500
Tennessee State University	8	13,000	9	15,500	4	7,500
Tennessee Technological Univer.	21	32,500	21	33,000	15	20,500
University of Memphis	27	40,000	26	42,500	18	27,000
TOTAL	**259***	**$398,750**	**295***	**$469,500**	**236***	**$368,000**
Board of Regents / Two-Year						
Chattanooga State Com Coll	9	$12,500	7	$9,000	3	$5,500
Cleveland State Comm College	5	7,000	2	3,250	1	1,000
Columbia State Comm College	3	5,000	3	4,500	1	1,500
Dyersburg State Comm College	1	1,500	2	1,500	0	0
Jackson State Comm College	4	5,000	3	3,500	2	2,000
Motlow State Comm College	8	8,000	4	5,000	3	3,000
Nashville State Comm College	15	17,500	12	13,500	10	13,500
Northeast State Comm Coll	21	32,500	15	18,500	11	13,500
Pellissippi State Comm Coll	24	32,500	32	45,250	28	40,000
Roane State Community College	4	6,000	3	5,000	6	9,000
Southwest Tennessee Comm Coll	0	0	1	500	3	3,500
Volunteer State Community Coll	4	5,500	5	4,500	9	13,500
Walters State Community College	10	14,500	6	7,500	2	2,000
TOTAL	**108***	**$147,500**	**95***	**$121,500**	**79***	**$108,000**
Total Awards By Institution Type						
Independent / Four-Year	54	$83,000	59	$93,500	60	$92,500
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	10	15,500	4	7,500	2	4,000
University of Tennessee System	55	89,500	52	78,500	45	72,000
LGI	259	398,750	295	469,500	236	368,000
Board of Regents / Two-Year	108	147,500	95	121,500	79	108,000
GRAND TOTAL	**486***	**$734,250**	**499***	**$770,500**	**419***	**$644,500**

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
TN STEP UP
Awards By Institution

	2015-2016 Actual Recipients		2016-2017 Actual Recipients		2017-2018 Actual Recipients	
	Students	$	Students	$	Students	$
Independent / Four -Year						
Lipscomb University	14	$49,750	15	$46,250	13	$39,625
Union University	3	$10,500	9	$29,750	13	$43,750
Vanderbilt University	8	29,500	12	42,000	14	49,000
TOTAL	**25**	**$89,750**	**36**	**$118,000**	**40**	**$132,375**
University of Tennessee System						
University of TN, Knoxville	10	$40,500	16	$50,813	11	$36,750
TOTAL	**10**	**$40,500**	**16**	**$50,813**	**11**	**$36,750**
LGI						
University of Memphis	63	$208,750	78	$241,750	67	$236,250
TOTAL	**63**	**$208,750**	**78**	**$241,750**	**67**	**$236,250**
Total Awards By Institution Type						
Independent / Four-Year	25	$89,750	36	$118,000	40	$132,375
University of Tennessee System	10	40,500	16	50,813	11	36,750
LGI	63	208,750	78	241,750	67	236,250
GRAND TOTAL	**98**	**$339,000**	**130**	**$410,563**	**118**	**$405,375**

Tennessee Student Assistance Corporation
Friday, August 17, 2018

DISCUSSION ITEM C:	Communication Services Update
Staff Recommendation:	For discussion only.
Background:	An update will be provided discussing activities taking place within the Communication Services Division.
Supporting Document:	*Communication Services Update: August 2018*

1. TSAC Outreach Presentations Offered

Outreach presentations are tailored to the needs of the organization where presentations are requested. We offer to assist with the following types of events as well:

* College Fairs
* TN FAFSA Frenzy Events
* Financial Aid Nights
* TN Promise App. Workshops
* Financial Aid Webinars
* Career Fairs
* Personal Finance Classes
* Scholarship Award Presentations
* YMCA College Nights
* Junior/Underclassmen Presentations
* Leadership Summit
* ACT & SAT Workshops
* Preparing For College
* Middle School Presentation
* Focusing on Seniors
* Dual Enrollment Grant Events
*TN Distressed County Summits

2. Snapshot of Outreach Statistics

	2017-2018	2016-2017	2015-2016	2014-2015	2013-2014	2012-2013	2011-2012
College Fairs							
# of college fairs:	183	197	226	227	258	257	234
Attendance:	16,493	19,585	21,124	44,860	30,632	24,848	36,082
Courtesy Visits to Administrators							
# of courtesy visits:	1,142	1,290	1,987	2,163	2,135	2,351	2,052
Administrators reached:	3,266	3,008	3,544	3,330	2,939	3,356	3,035
Financial Aid Presentations							
# of presentations:	892	907	1,055	964	929	955	484
Attendance:	48,740	46,819	52,647	53,874	43,227	45,949	35,065
FAFSA Frenzy Events							
# of presentations:	665	516	335	257	250	246	113
Attendance:	12,968	10,936	7,114	6,787	5,120	4,737	2,348
TN Promise App. Workshops							
# of workshops:	108	57	91	27	n/a	n/a	n/a
Attendance:	6,946	4,552	4,149	1,510	n/a	n/a	n/a
Number of Visits							
High Schools:	2,086	2,360	2,257	2,120	1,838	1,755	1,318
Middle Schools:	130	217	552	580	759	728	561
Postsecondary:	320	328	356	335	454	387	339
Other:	489	481	529	603	621	939	665

Breakdown of Outreach Activity

	2017-2018	2016-2017	2015-2016	2014-2015	2013-2014	2012-2013	2011-2012
Adult Learner	71	68	57	52	97	n/a	n/a
Boys and Girls Clubs	3	18	14	20	28	53	24
Chambers of Commerce	42	52	61	65	32	56	64
Churches	33	33	16	18	30	30	31
Colleges	320	328	356	335	454	387	339
High Schools	2,086	2,360	2,257	2,120	1,838	1,755	1,318
Libraries	156	152	127	213	183	272	299
Middle Schools	130	217	552	580	759	728	561
School District Offices	24	21	29	36	33	30	31
Legislative	40	26	17	7	15	27	17
YMCA	10	4	10	18	22	33	17
Webinars	3	6	3	2	n/a	n/a	n/a
Other	107	101	182	156	181	438	192

3. TSAC Call Center Stats

	2018*	**2017**	**2016**	**2015**	**2014**	**2013**	**2012**
Telephone calls received:	17,416	36,219	43,259	42,763	60,856	36,941	31,391
Live Chat conversations:	859	2386	2,203	3,255	4,788	3,653	2,624
Info Aid Emails:	1795	2461	2,474	2,916	3,331	2,046	1,309

*partial calendar year (Jan. – July)

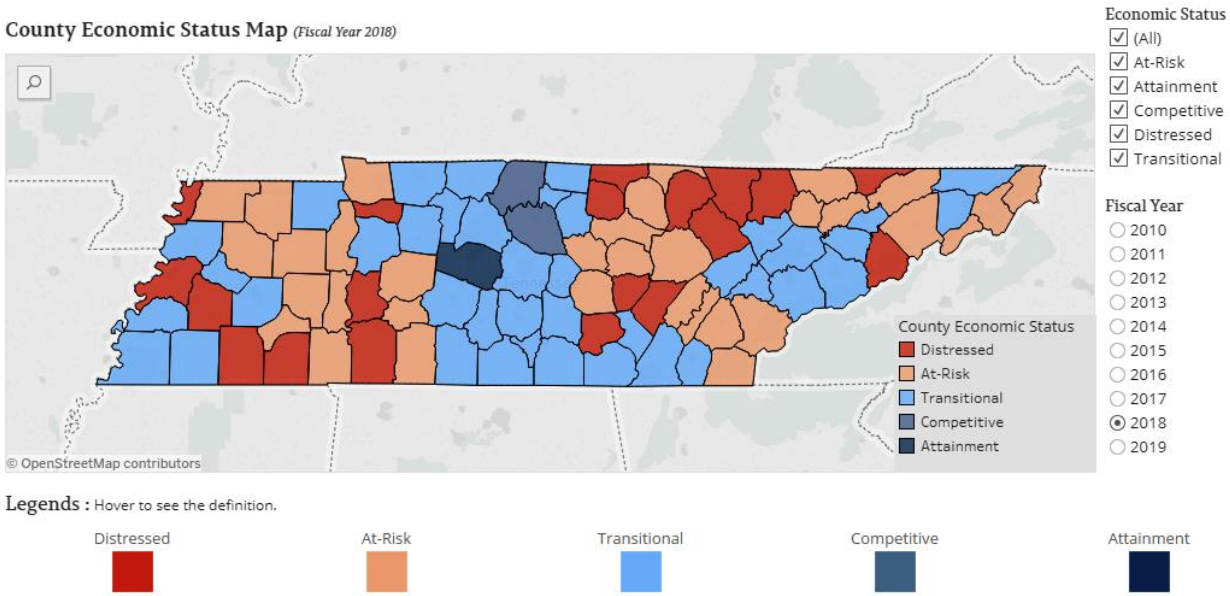
We receive calls, emails and questions through Live Chat about the HOPE scholarship programs, TN Promise, TN Reconnect, application deadlines, FAFSA completion, transfer school procedures, student portal log-in resets, Dual Enrollment, and TSAA awards – just to name a few.

4. TN Reconnect Outreach

The Tennessee Reconnect initiative is designed to help more of our state's adults enter higher education to gain new skills, advance in the workplace, and fulfill lifelong dreams of completing a degree or credential.

TN Reconnect: # courtesy visits: 36 # of presentations: 35 # in attendance: 665

5. TN Distressed Counties



- 19 Distressed Counties*
- 28 Proposed College and Career Summits at the public high schools

*2018 TN Distressed Counties		
Lake County	Houston County	Morgan County
Lauderdale County	Grundy County	Scott County
Haywood County	Jackson County	Campbell County
Hardeman County	Clay County	Hancock County
McNairy County	Van Buren County	Cocke County
Wayne County	Bledsoe County	
Perry County	Fentress County	

MIKE KRAUSE
Executive Director

BILL HASLAM
GOVERNor

STATE OF TENNESSEE
TENNESSEE STUDENT ASSISTANCE CORPORATION
PARKWAY TOWERS, SUITE 1510
NASHVILLE, TENNESSEE 37243-0820
(615) 741-1346
FAX: (615) 741-6101

TSAC BOARD OF DIRECTORS DISCLOSURE STATEMENT 2018-2019

I, the undersigned member of the Board of Directors for the Tennessee Student Assistance Corporation, in order to assure that any appearance of conflict of interest is avoided, hereby make the following statements and assurances:

1. I, my spouse or dependents are currently the recipient(s) of the following financial aid programs administered by the Tennessee Student Assistance Corporation or have the following loans, currently outstanding, guaranteed by the Tennessee Student Assistance Corporation:

_____

_____

_____

2. I, my spouse or dependents are related, by blood or marriage, to the following employees of the Tennessee Student Assistance Corporation or any official of any corporation, partnership, sole proprietorship, association, institution of higher education or any other entity which does business with the Tennessee Student Assistance Corporation:

_____

_____

_____

3. I, my spouse or dependents are, or have been, employed or professionally affiliated with the following corporations, partnerships, sole proprietorships, associations, institutions of higher education or any other entities which do business with the Tennessee Student Assistance Corporation:

_____

_____

4. I, my spouse or dependents have an ownership interest in the following corporations, partnerships, sole proprietorships, associations, institutions of higher education or other entities which do business with the Tennessee Student Assistance Corporation:

_____

_____

_____

5. I, my spouse or dependents are related, by blood or marriage, to the following individuals who have an ownership interest as stated in Number 4 above:

_____

_____

_____

6. I, my spouse or dependents have the following additional potential conflicts of interest other than those previously listed:

_____

_____

_____

7. I hereby certify that if, during my tenure on the Board of Directors of the Tennessee Student Assistance Corporation, I, my spouse or dependents become an owner, relative, employee or affiliate as described in Numbers 1-6 above, I shall immediately disclose such information to the Board of Directors of the Tennessee Student Assistance Corporation.

By my signature below, I affirm that all of the above statements are true to the best of my knowledge and belief.

_____
Signature

_____
Printed Name

_____
Date