# Lab Web Portal (LWP)

# **Quick Start Guide**



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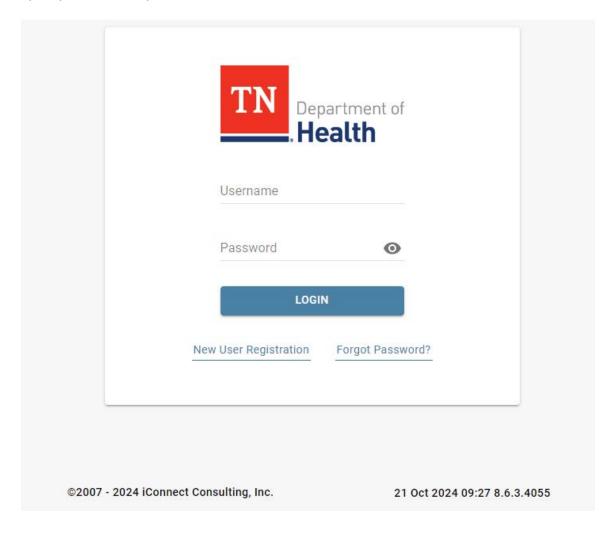
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## Welcome to Lab Web Portal (LWP)

### The Production URL

Access the Portal login page by using the following URL:

https://prod.labwebportal.com/tnlabs



- Click **Order Support** link at the bottom of the page to view lab contacts and information on where to send your specimens.
- Click **Technical Support** link at the bottom of the page for technical support contacts.

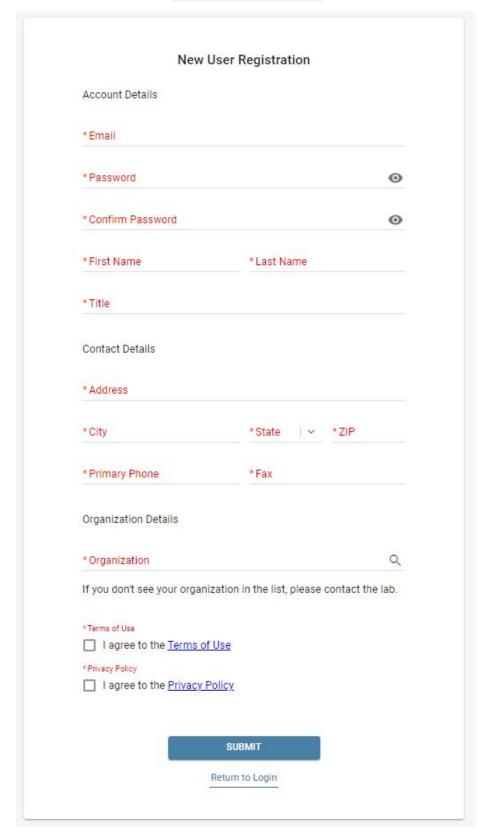
#### **Create New Account**

1. Click **New User Registration** link under the **Login** button.



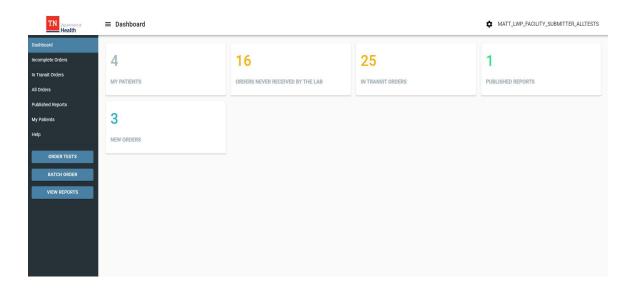
- **New User Registration** page is displayed.
  - o Under the **Email** add an active email, it will be used as a username.
  - o Complete the rest of the fields.
  - Start typing the name of your submitting facility into **Organization** field to see if it already exists in the portal. If a match is found, select your facility from the popup list.
  - Review "Term of Use" and "Privacy Policy" documents by clicking on the links. Check the boxes next to "Terms of Use", "Privacy Policy" to agree.
     Agreement is required to request access.
  - Click on SUBMIT to complete user registration process. A New User registration request will be sent to the portal admin for approval.
  - Once the request is approved, the user will be notified via email and will be able to login to the portal.
- Navigate back to the login page, type in the username and password and click on Login button to access the Portal.





## **Navigating the LWP**

## **The Navigation Panel**



- Dashboard is the first page you will see after logging into the Portal. It is the
  "control center" of the LWP where you can view key performance indicators and
  charts, track status of the existing test order, and view published patient reports.
  The Dashboard is editable: click on the on the upper right corner, next
  to your name;
- Incomplete Orders started, but not yet submitted orders;
- In Transit orders that have been submitted but not yet received by the lab;
- All Orders all samples submitted by user organization regardless of status;
- Published Reports orders with published reports. Shows all orders with published reports per user organization. Orders with unread (not viewed) reports are shown in bold; orders with read (viewed) reports are shown in normal font;
- My Patients view your patients' list;
- Help view portal help.
- Collapse the Navigation Panel by clicking the = button next to the logo in the upper left corner. This functionality applies to other pages in the portal as well.

**NOTE:** Not every user role has access to all of the options.

#### The Call-to-Action buttons

There are 3 blue buttons on the bottom left side of the Navigation Panel.

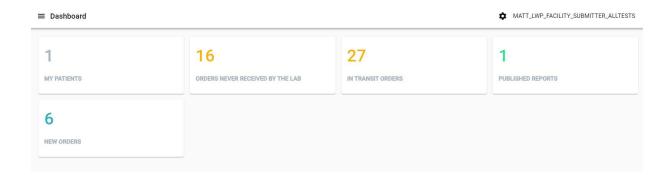
**Order Tests** – order tests using a preconfigured Test Requisition Form; **Batch Order** - upload multiple test orders at once.

**View Reports** – view all "unread" reports published for user organization;

#### The Tiles

The tiles you see on your Dashboard are your counters and key performance indicators. Click to open relevant data grids.

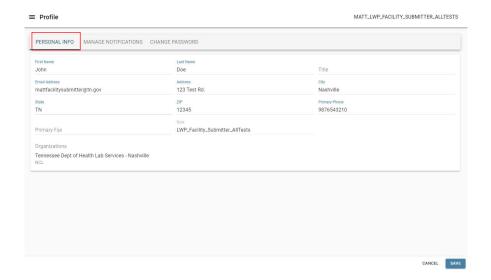
Number on top indicates total number of published reports for user organization Progress bar indicates percentage of the "viewed" reports vs. "not viewed".



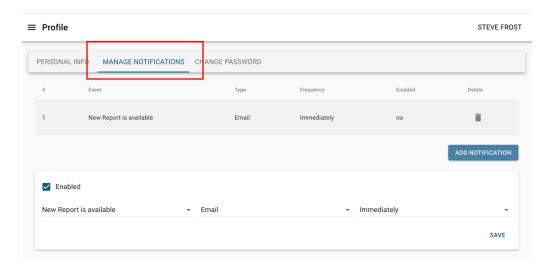
## **User Drop-Down Menu - Profile**

The drop-down menu on the upper right corner offers additional resources.

Personal Info – view and edit your personal information;

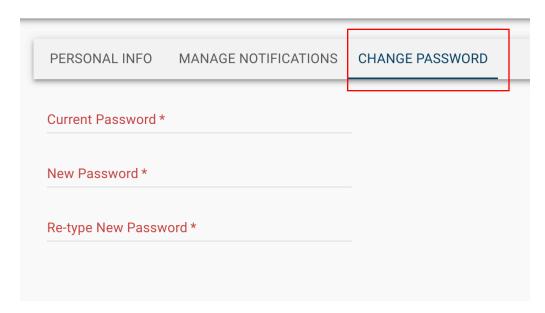


• Manage Notifications - add personal preferences for Portal notification events;



• Change Password – use to change your password.

### **■** Profile



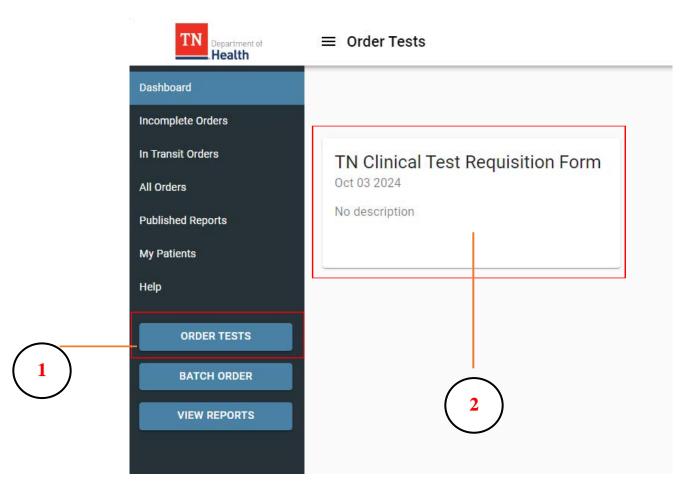
- News view portal news/announcements.
- Log out to log out of Portal

### **Order Tests**

## **Test Requisition Form (TRF)**

1. Click **ORDER TESTS** Call-to-Action button and choose the "TN Clinical Test Requisition Form" form to order tests;

Note: You may have access to one or multiple forms depending on your user role.

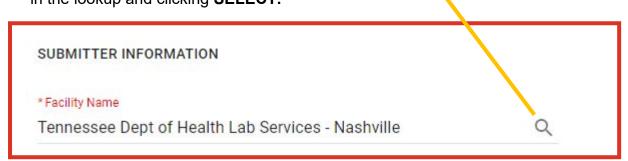


**Note**: the fields that are required are indicated in red with an asterisk.

#### Submitter Information section of TRF:

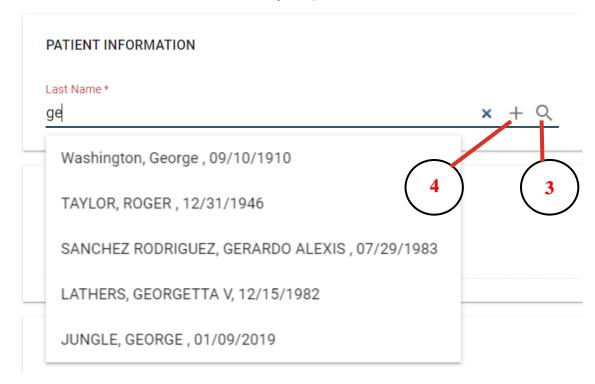
**Facility Name:** will be based on your facility affiliation. If you are affiliated with a single facility the name will automatically be displayed.

If you are associated with multiple facilities, you can choose one associated with the test order by clicking the **magnifying glass** button, selecting a facility in the lookup and clicking **SELECT.** 



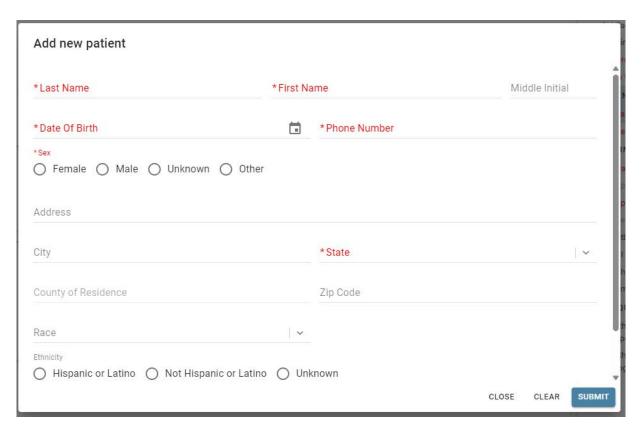
Patient Information section of TRF: type the patient's name in "Last name"
 and select from the drop-down options;

**Note**: Confirm the DOB match to your patient's information



- 3. **Search –** open more detailed lookup;
- Add if you confirmed that the patient is not in the system by using the detailed lookup, add a new patient with the + icon.

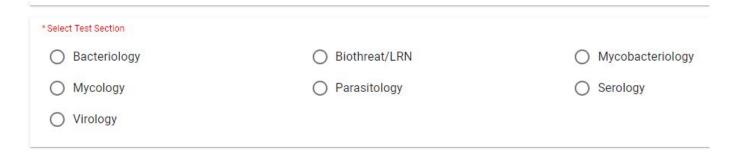
Use "Add new patient" form to enter all the necessary patient information and click **Submit**. New patient will be added to the system and related information propagated to the main form.



Delete selected patient information by clicking on x icon.

#### Select Test Section section of TRF:

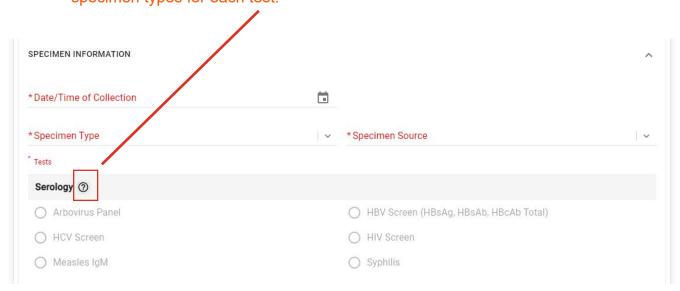
Select the correct **testing section** for the test that is needed.



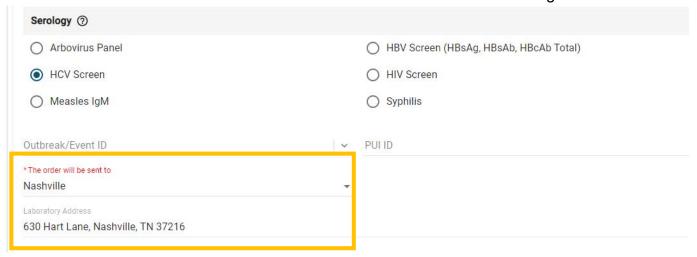
### Specimen Information section of TRF:

Choose the Collection Date from Calendar icon or type the desired date and time. Select **Specimen Type** from the list of available values, this will filter available tests by specimen type. Select **Specimen Source** from the list of available values. Select the the **Test** that is needed.

**Note:** Click the help icon to bring up a link to the TN Laboratory Directory of Services for more information about each test, including acceptable specimen types for each test.



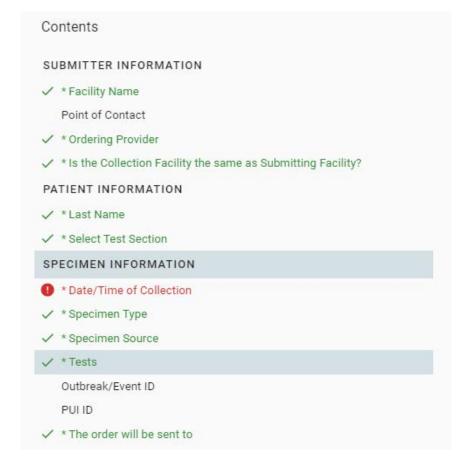
Select which laboratory orders will be sent to for testing.
 Note: All orders but Arbovirus Panel will default to the Nashville testing site.



- The last section on the TRF is the Ask-at-Order-Entry (AOE) questions section.



 The Contents panel on the right side of the TRF will indicate which fields are required with red highlighting. Once fields are correctly filled, the highlighted color will turn to green.



Click Submit button upon the completion to submit your order.

Once test order is ready to be submitted, "Certification of Test Order" message is displayed. User needs to click **AGREE** to move forward.

#### Certification of Test Order

By submitting this order for testing, I hereby certify as follows:

- The ordering provider is an individual authorized under State law to order tests or receive test results, or both.
- I certify that the information submitted is true and correct to the best of my knowledge.



Once test order has been submitted, confirmation message is displayed.

**Note:** the Portal Order ID (in bold below) uniquely identifies the test order in the system.

## Order Placed

Your test order **OIDIL200000012** has been successfully submitted. Please check All Specimens section of your Dashboard for status updates.

Click Print button below to view/print the completed submission form.

Click Copy Order button to apply current order information to the new order.

PRINT COPY ORDER CLOSE

- 1. Click **Copy Order** to continue adding more orders for your facility. It will copy all the information from the current order except patient information.
- Click Print button to print the Order manifest in a pdf format.
   Note: the barcode in the upper right corner represents the Portal Order ID.
   A printed copy of the manifest should always accompany the specimen.

The Order manifest can be accessed at any point by clicking on the value under Portal Id column in the **All Orders** data grid.

#### Nashville Central Laboratory

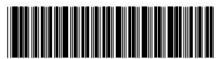
630 Hart Lane, Nashville, TN 37216 (615) 262-6300

Kara Levinson, PhD, MPH, D(ABMM), Director

#### Serology

Date Submitted: 10/25/2024 1:15:18 PM CST Submitted By: Matt\_LWP\_Facility\_Submitter\_AllTests





Order ID: OIDTL 240000032

Patient Information

Last Name: tnlwp First Name: tnfirst
Date of Birth: 01/02/1986 Phone Number: (123) 456-7897

Address: 123 Baker In.

City: Nashivlle State: TN
County of Residence: Davidson Zip Code: 12345
Sex: Female

Race: Asian Ethnicity: Not Hispanic or Latino

Submitter Patient ID: 369258

Submitter Information

Facility Name: Tennessee Dept of Health Lab Services

- Nashville

Phone Number: (615) 262-6300 Fax Number: (615) 262-6393

Address: 630 Hart Lane

City: Nashville State: TN Zip Code: 37247

 Point of Contact:
 Fax Number:

 Phone Number:
 Fax Number:

 Ordering Provider: tntest, tndr
 NPI: 9876543210

 Address: 123 tntestdr rd.
 Email: tntestdr@tndr.gov

 Phone Number: (987) 654-3210
 Fax Number: (147) 258-3690

Is the Collection Facility the same as Submitting Facility: Yes

Specimen Information

Collection Date And Time: 10/25/2024 1:14:00 PM CST

Specimen Type Serum Specimen Source: Vein

Tests: HCV Screen

Outbreak/Event ID: PUI ID:

The order will be sent to: Nashville

Laboratory Address: 630 Hart Lane, Nashville, TN 37216

Comments:

Q&A

Is this an isolate/specimen being submitted in response Yes

to the TDH Reportable Diseases and Events Guidelines

Is this an isolate/specimen being submitted as part of a Yes

surveillance program

Order ID: OIDTL240000032

## **Saving Test Orders**

Incomplete test orders can be saved to be completed and submitted later.

- Click the **Save** button in the bottom right corner of the Test Order form.
- Click Yes in the dialog below.

#### Save order

Would you like to save this order?

CANCEL

YES

Confirmation message is displayed.

**Note:** the Portal Order ID uniquely identifies test order in the system.

#### Order saved

Your test order has been saved as OIDIL200000013 in Incomplete Orders.

CLOSE

The saved order will be placed in the **Incomplete Orders**. A navigation link will be accessible on the **Dashboard**.

To retrieve the saved order, go to the **Incomplete Orders** navigation link,

locate the order record and click on it. To discard saved order, click on icon.

4

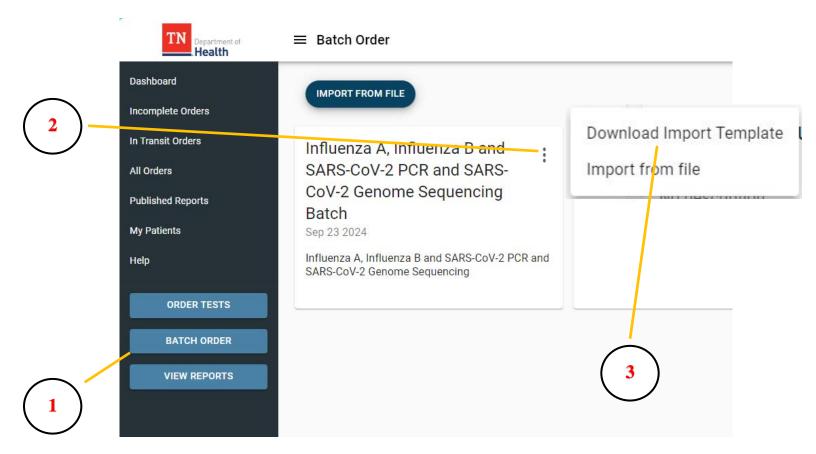
#### **Batch Order**

Upload multiple test orders at once.

Download the **Import Template** that has all the required fields and response options required for the Batch Upload <u>prior</u> to specimen collection and submission. This is important in order to correctly gather the required order fields and patient information.

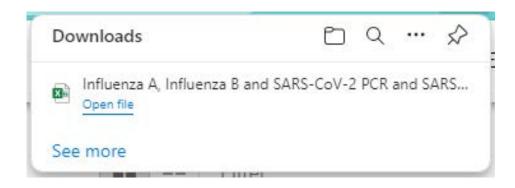
### To Download the Excel Spreadsheet

1. Click **BATCH ORDER** button on the **Dashboard**.

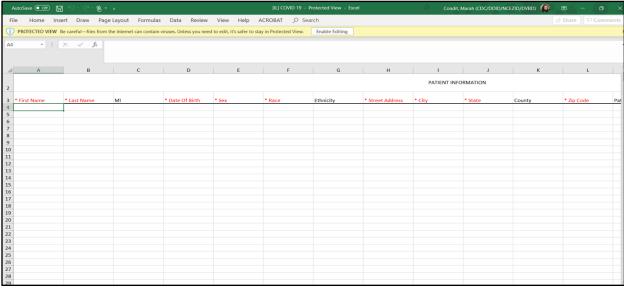


- 2. Click the 3-button link on the upper corner of the tile.
- 3. Select **Download Import Template** from the two menu options.

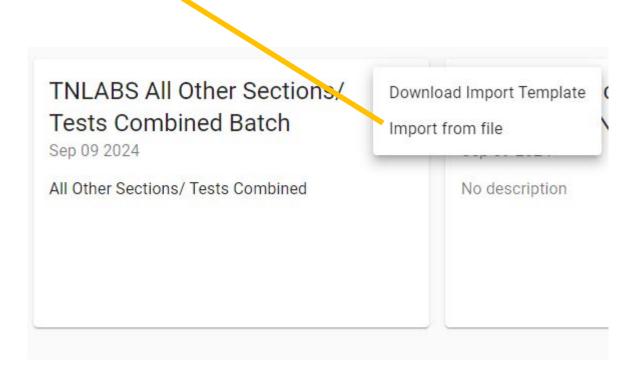
4. The Download Template will be save to your computer.



- 5. Open the saved Excel Spreadsheet and fill the required details in the fields.
  - **Note**: the dropdown menus for some of the required values.
- 6. Enter one line for each specimen that is being submitted.
- 7. Requirements of the **Batch Upload template**:
  - $\circ\quad$  All fields in  ${\hbox{\scriptsize red}}$  are required
  - o ALWAYS download it for every use

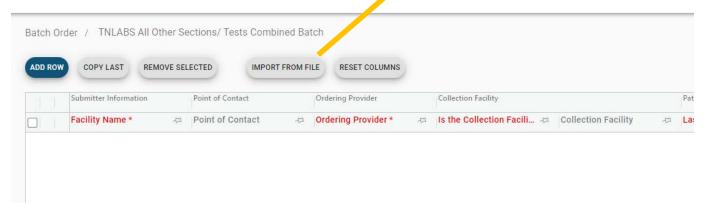


8. Once all orders have been placed on the template, upload the template by clicking the 3-button link on the upper corner of the tile and selecting Import from file.

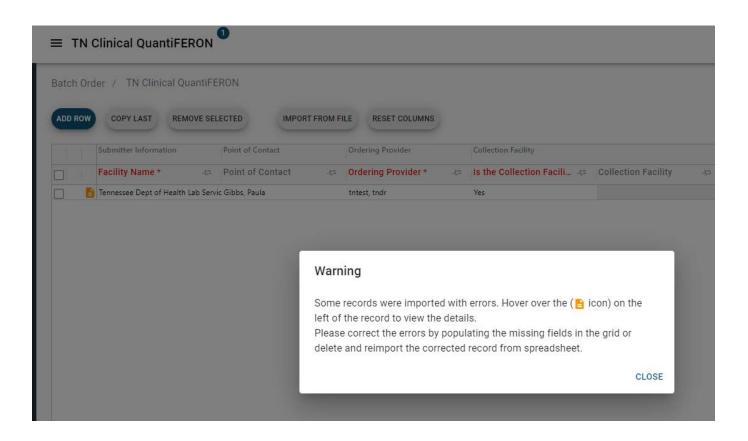


Alternatively the template can be uploaded from the Import From File button within the batch TRF.

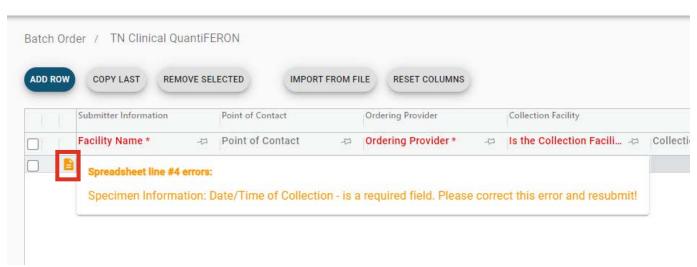
#### **■ TNLABS All Other Sections/ Tests Combined Batch**



**Note:** If there are any errors in the template a warning will diplay a in pop up window. Hovering over the icon will give more details on the error.



## ■ TN Clinical QuantiFERON



## **Accessing Orders, Reports and Patients**

## **Tracking Order Status**

To see a status of your test order, open **All Orders** grid, locate your order and look for a value in the **Status** column. It can be one of the following:

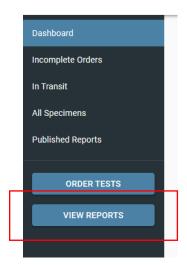
- InTransit order has been submitted but not yet received by the lab
- ReceivedInLab order has been received in lab but not yet tested
- **InProcess** order is being tested by the lab
- **Released** testing is done, order is released, results reports published
- Canceled order is canceled

To view order related events across time, open **All Specimens** grid, locate your order and hover over **\*** icon:



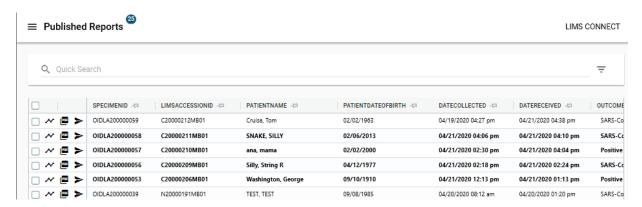
## **Viewing Reports**

To view new (i.e. unread) published reports, click **VIEW REPORTS** button in the navigation bar.



The Unread Reports grid is displayed.

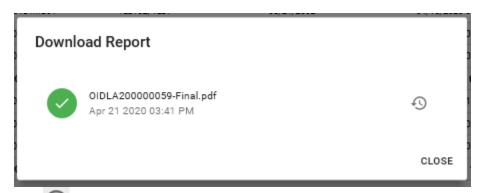
- Not viewed orders are displayed in bold.
- Once report has been viewed, the order disappears from the Unread Reports grid and moves to the Published Reports grid.



Click on icon to view all published patient reports associated with an order.

Note: Latest report always appears on top.

Unopened report will have a "NEW" tag in red and no checkmark inside the green circle. The type of the report (Final, etc.) will be displayed as a part of the PDF name.



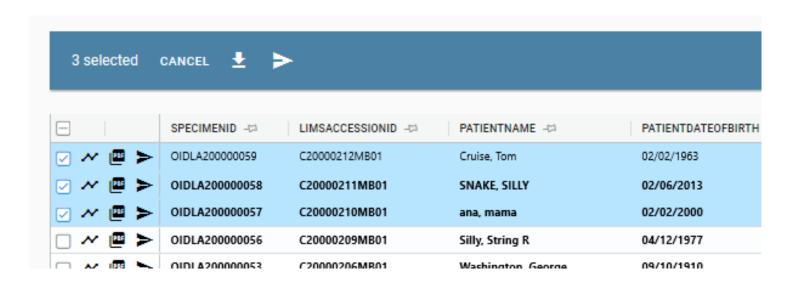
Use to open report history which provides an audit trail of all the actions taken on the report (viewing, sharing, etc.)

Click on icon to share published patient report with a 3<sup>rd</sup> party.

Populate Subject, Email addresses, Message and click Submit.

**Note:** recipient will get temporary access to the portal to download shared reports. To download or share multiple patient reports at once, select multiple orders and then click

on to download a single PDF with multiple patient reports or to share multiple patient reports at once. Results Reports can also be viewed in the **All Specimens** data grid.



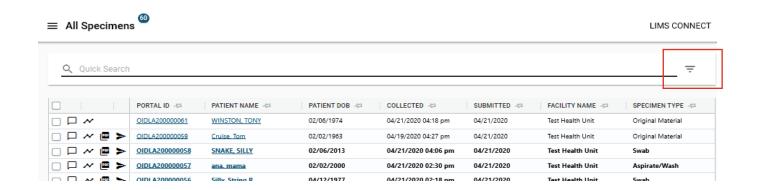
## **Data grids**

Click on any column in the grid to order by it. To order by multiple columns, click and hold Shift and click on the columns to order.

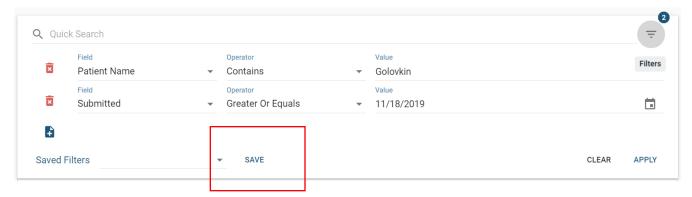
Click on to pin one or multiple columns to the left side of the grid.

#### **Quick Search**

Use "Quick Search" box at the top to search across all columns in the grid:



Click on  $\overline{\phantom{a}}$  button to open filter panel for advance search options like searching on multiple fields at the same time, use date ranges, etc.

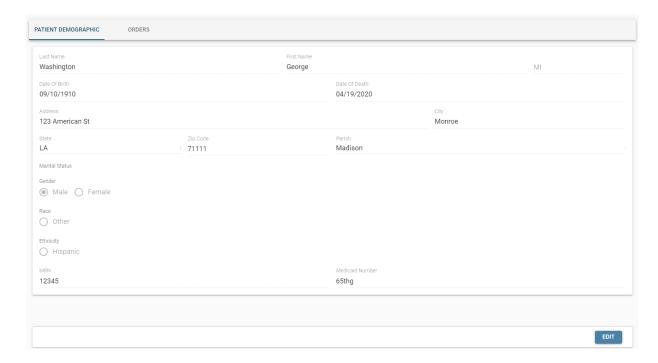


Use the SAVE button to save filters for repeated searches.

### **Patient Information**

To access your patients at any time, click on **My Patients** link in the navigation bar. Search and click on the patient record to open patient information page.

**Note:** Patient page can also be accessed from All Specimens grid by clicking on a Patient Name link.



Patient **Demographics** page – displays patient demographic information. Information can be edited and saved.

**Orders** – displays all submitted orders for the patient. In addition to being patient specific, orders are also filtered by organizations user has access to.

