

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

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Governor

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Commissioner

July 2008 Data

Population Estimates for Counties in Tennessee, Census 2000 and 2006-2007

Special Points of Interest:

- Population estimates for Census 2000 and 2006-2007 by County
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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According to estimates published by the Bureau of the Census, the 2007 population of Tennessee was 6,156,719, up 81,806 (1.35 percent) from the previous July 1 estimate. (See the table on Page 2.)

The Population Division of the Census Bureau produces estimates of state and county populations each July 1. The methodology has remained unchanged for over two decades.

The most recent decennial census data from April 1, 2000, were used. The updated population estimates include births, deaths, internal migration, and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on the annual extract of tax returns to develop net migration rates for the population under age 65 for each county.

The largest county population increases in the past year were in Rutherford County (up 10,482), Knox County

(up 7,522), Williamson County (up 7,034), Montgomery County (up 6,443), Davidson County (up 5,770), Sumner County (up 4,187), and Wilson County (up 3,150). These seven counties had a total population increase of 44,588, or 54.5 percent, of the entire state increase.

During the past year, Rutherford County had the largest percentage increase (up 4.54 percent), followed by Williamson County (up 4.42 percent), Montgomery County (up 4.35 percent), and Fayette County (up 3.97 percent). Shelby County had the largest population decrease, declining by 505 persons from last year (down 0.06 percent). The largest percentage decline was the 1.12 percent drop in Clay County.

Since the 2000 Census, the largest growth counties were Rutherford County (up 59,439 persons), Davidson County (up 49,735 persons), Knox County (up 41,842 persons), and Williamson County (up 39,490 persons). The largest percentage increases were in Rutherford County (up 32.65 percent), Williamson

County (up 31.18 percent), Fayette County (up 29.12 percent), Wilson County (up 19.76 percent), and Sequatchie County (up 17.58 percent). Weakley County declined by 1,668, while Lake County dropped by 6.83 percent.

Weakley and Obion counties had population declines for seven consecutive years. Last year, 12 of the 95 counties saw population declines. Six of those declining counties are in West Tennessee, while there were three each in the other grand divisions of the state. The 10 highest growth counties were urban or suburban areas.

There are five counties with a population greater than 200,000. They are Shelby (910,100), Davidson (619,626), Knox (423,874), Hamilton (330,168), and Rutherford (241,462). There are seven counties with populations greater than 100,000 but less than 200,000. The smallest counties are Pickett (4,762), Van Buren (5,437), and Moore (6,119).

County Population Changes 2000 to 2007

Geographic Area	Population Estimate on July 1		Census 2000	Total Change 2006-07	Percent Change 2000-2007	Geographic Area	Population Estimate on July 1		Census 2000	Total Change 2006-07	Percent Change 2000-2007
	2007	2006					2007	2006			
Tennessee	6,156,719	6,074,913	5,689,283	81,806	8.22 %	Lake County	7,411	7,452	7,954	-41	-6.83 %
Anderson County	73,471	72,873	71,330	598	3.00	Lauderdale County	26,700	26,599	27,101	101	-1.48
Bedford County	44,062	43,102	37,586	960	17.23	Lawrence County	40,887	40,626	39,926	261	2.41
Benton County	16,267	16,184	16,537	83	-1.63	Lewis County	11,591	11,472	11,367	119	1.97
Bledsoe County	13,084	12,882	12,367	202	5.80	Lincoln County	32,731	32,445	31,340	286	4.44
Blount County	119,855	117,934	105,823	1,921	13.26	Loudon County	45,448	44,362	39,086	1,086	16.28
Bradley County	95,443	93,728	87,965	1,715	8.50	McMinn County	52,131	51,628	49,015	503	6.36
Campbell County	40,771	40,596	39,854	175	2.30	McNairy County	25,595	25,393	24,653	202	3.82
Cannon County	13,432	13,298	12,826	134	4.72	Macon County	21,561	21,430	20,386	131	5.76
Carroll County	28,919	28,828	29,475	91	-1.89	Madison County	96,518	96,196	91,837	322	5.10
Carter County	59,198	58,997	56,742	201	4.33	Marion County	28,138	27,985	27,776	153	1.30
Cheatham County	39,112	38,535	35,912	577	8.91	Marshall County	29,179	28,590	26,767	589	9.01
Chester County	16,142	16,021	15,540	121	3.87	Mauzy County	79,966	77,550	69,498	2,416	15.06
Claiborne County	31,270	31,048	29,862	222	4.72	Meigs County	11,657	11,552	11,086	105	5.15
Clay County	7,870	7,959	7,976	-89	-1.33	Monroe County	44,848	43,848	38,961	1,000	15.11
Cocke County	35,337	35,052	33,565	285	5.28	Montgomery County	154,460	148,017	134,768	6,443	14.61
Coffee County	51,741	51,344	48,014	397	7.76	Moore County	6,119	6,008	5,740	111	6.60
Crockett County	14,233	14,224	14,532	9	-2.06	Morgan County	20,365	20,090	19,757	275	3.08
Cumberland County	53,040	52,056	46,802	984	13.33	Obion County	31,633	31,660	32,450	-27	-2.52
Davidson County	619,626	613,856	569,891	5,770	8.73	Overton County	20,975	20,746	20,118	229	4.26
Decatur County	11,339	11,291	11,731	48	-3.34	Perry County	7,671	7,599	7,631	72	0.52
DeKalb County	18,436	18,313	17,423	123	5.81	Pickett County	4,762	4,781	4,945	-19	-3.70
Dickson County	47,366	46,365	43,156	1,001	9.76	Polk County	15,678	15,757	16,050	-79	-2.32
Dyer County	37,684	37,678	37,279	6	1.09	Putnam County	69,916	68,762	62,315	1,154	12.20
Fayette County	37,193	35,772	28,806	1,421	29.12	Rhea County	30,328	30,081	28,400	247	6.79
Fentress County	17,420	17,335	16,625	85	4.78	Roane County	53,399	53,076	51,910	323	2.87
Franklin County	41,207	40,820	39,270	387	4.93	Robertson County	63,333	61,708	54,433	1,625	16.35
Gibson County	48,553	48,136	48,152	417	0.83	Rutherford County	241,462	230,980	182,023	10,482	32.65
Giles County	29,024	29,103	29,447	-79	-1.44	Scott County	21,973	21,812	21,127	161	4.00
Grainger County	22,546	22,344	20,659	202	9.13	Sequatchie County	13,369	13,057	11,370	312	17.58
Greene County	65,971	65,437	62,909	534	4.87	Sevier County	83,527	81,655	71,170	1,872	17.36
Grundy County	14,275	14,298	14,332	-23	-0.40	Shelby County	910,100	910,605	897,472	-505	1.41
Hamblen County	61,829	60,750	58,128	1,079	6.37	Smith County	18,845	18,618	17,712	227	6.40
Hamilton County	330,168	327,819	307,896	2,349	7.23	Stewart County	13,087	12,921	12,370	166	5.80
Hancock County	6,733	6,655	6,786	78	-0.78	Sullivan County	153,519	152,521	153,048	998	0.31
Hardeman County	27,834	27,803	28,105	31	-0.96	Sumner County	152,721	148,534	130,449	4,187	17.07
Hardin County	26,061	25,931	25,578	130	1.89	Tipton County	57,686	56,437	51,271	1,249	12.51
Hawkins County	57,054	56,535	53,563	519	6.52	Trousdale County	7,727	7,546	7,259	181	6.45
Haywood County	19,126	19,285	19,797	-159	-3.39	Unicoi County	17,699	17,644	17,667	55	0.18
Henderson County	26,749	26,512	25,522	237	4.81	Union County	18,877	18,761	17,808	116	6.00
Henry County	31,630	31,503	31,115	127	1.66	Van Buren County	5,437	5,376	5,508	61	-1.29
Hickman County	23,768	23,525	22,295	243	6.61	Warren County	39,690	39,445	38,276	245	3.69
Houston County	8,075	7,946	8,088	129	-0.16	Washington County	116,657	114,775	107,198	1,882	8.82
Humphreys County	18,173	18,071	17,929	102	1.36	Wayne County	16,657	16,693	16,842	-36	-1.10
Jackson County	10,791	10,822	10,984	-31	-1.76	Weakley County	33,227	33,306	34,895	-79	-4.78
Jefferson County	50,221	49,074	44,294	1,147	13.38	White County	24,895	24,529	23,102	366	7.76
Johnson County	18,107	17,993	17,499	114	3.47	Williamson County	166,128	159,094	126,638	7,034	31.18
Knox County	423,874	416,352	382,032	7,522	10.95	Wilson County	106,356	103,206	88,809	3,150	19.76

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Unemployed Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9 %	
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0	
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1	
2007	3,036.7	2,893.7	2,796.6	380.9	463.7	1,051.8	143.0	4.7	
2008									
January	3,030.3	2,865.8	2,754.8	371.9	460.9	1,030.2	164.6	5.4 %	
February	3,024.0	2,849.7	2,763.4	373.0	458.0	1,035.8	174.3	5.8	
March	3,032.8	2,855.8	2,784.5	373.4	462.0	1,048.0	177.1	5.8	
April	3,042.4	2,886.8	2,793.8	372.2	461.6	1,056.3	155.6	5.1	
May	3,045.4	2,864.7	2,798.2	371.2	463.0	1,059.4	180.7	5.9	
June (r)	3,081.8	2,872.5	2,789.8	371.7	463.3	1,063.6	209.3	6.8	
July (p)	3,081.9	2,866.9	2,773.8	368.1	462.6	1,060.8	215.0	7.0	
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

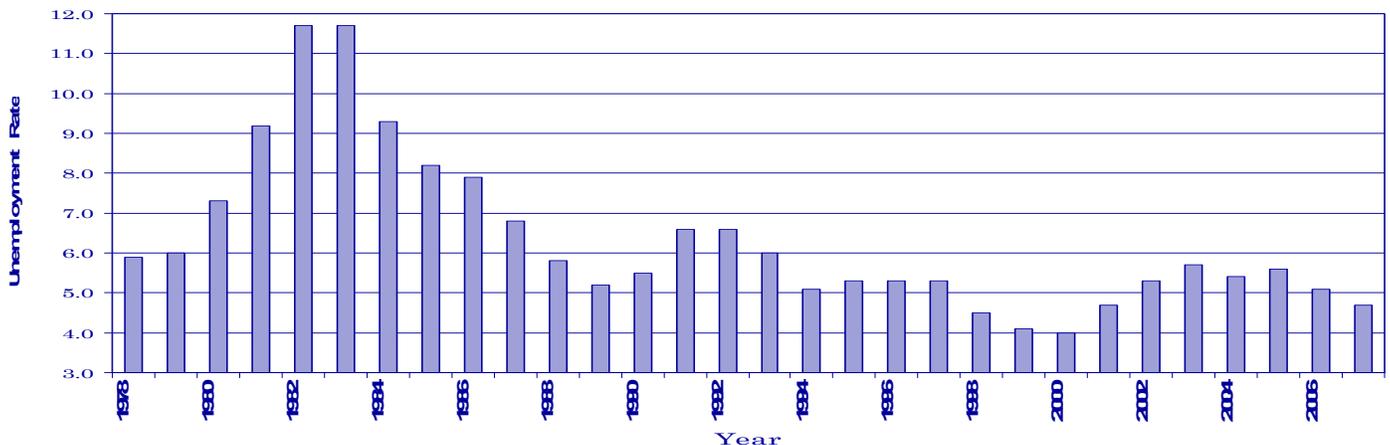
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul 2007	Jul 2008	County	Jul 2007	Jul 2008
Anderson	4.1	5.9	Lauderdale	8.0	14.5
Bedford	5.3	7.1	Lawrence	8.8	10.5
Benton	6.3	9.4	Lewis	8.2	10.8
Bledsoe	5.9	9.1	Lincoln	3.3	5.0
Blount	3.7	6.6	Loudon	3.8	6.4
Bradley	4.4	7.1	Macon	7.0	8.7
Campbell	5.1	7.8	Madison	5.0	6.9
Cannon	4.9	7.5	Marion	6.2	7.7
Carroll	6.2	9.5	Marshall	8.4	8.7
Carter	4.8	6.9	Maury	9.4	8.0
Cheatham	3.5	5.3	McMinn	5.2	9.3
Chester	4.8	6.7	McNairy	5.7	8.1
Claiborne	6.2	8.6	Meigs	6.1	9.5
Clay	8.7	11.0	Monroe	5.8	11.8
Cocke	5.6	8.4	Montgomery	4.5	6.9
Coffee	4.3	6.2	Moore	4.0	5.9
Crockett	5.9	9.0	Morgan	5.8	8.1
Cumberland	4.9	8.1	Obion	6.1	8.0
Davidson	3.6	5.5	Overton	8.1	10.2
Decatur	5.5	8.3	Perry	8.9	20.3
DeKalb	4.5	6.2	Pickett	7.5	10.7
Dickson	3.7	7.2	Polk	4.3	8.4
Dyer	4.8	7.9	Putnam	4.6	7.1
Fayette	5.2	7.6	Rhea	5.5	8.8
Fentress	6.4	9.7	Roane	4.3	6.5
Franklin	5.1	7.1	Robertson	4.7	6.9
Gibson	6.8	10.3	Rutherford	3.6	5.9
Giles	6.4	8.7	Scott	6.7	12.0
Grainger	5.4	10.0	Sequatchie	4.9	8.4
Greene	7.5	9.5	Sevier	3.5	6.0
Grundy	6.4	8.8	Shelby	5.1	7.4
Hamblen	5.0	8.8	Smith	6.1	7.8
Hamilton	4.1	6.1	Stewart	5.7	8.6
Hancock	5.5	9.5	Sullivan	4.3	6.1
Hardeman	5.9	8.6	Sumner	3.8	5.9
Hardin	5.2	7.5	Tipton	5.4	8.0
Hawkins	5.9	8.4	Trousdale	5.1	7.8
Haywood	8.8	13.8	Unicoi	4.4	7.0
Henderson	7.3	10.9	Union	4.4	7.0
Henry	6.1	9.2	Van Buren	6.5	8.1
Hickman	5.1	8.5	Warren	6.5	8.5
Houston	5.8	9.1	Washington	4.1	6.1
Humphreys	5.5	8.8	Wayne	7.8	10.7
Jackson	6.7	9.0	Weakley	9.4	11.7
Jefferson	4.5	7.9	White	6.0	8.4
Johnson	5.2	8.3	Williamson	3.8	4.6
Knox	3.3	5.5	Wilson	3.9	5.9
Lake	5.8	7.7			

*Data Not Seasonally Adjusted

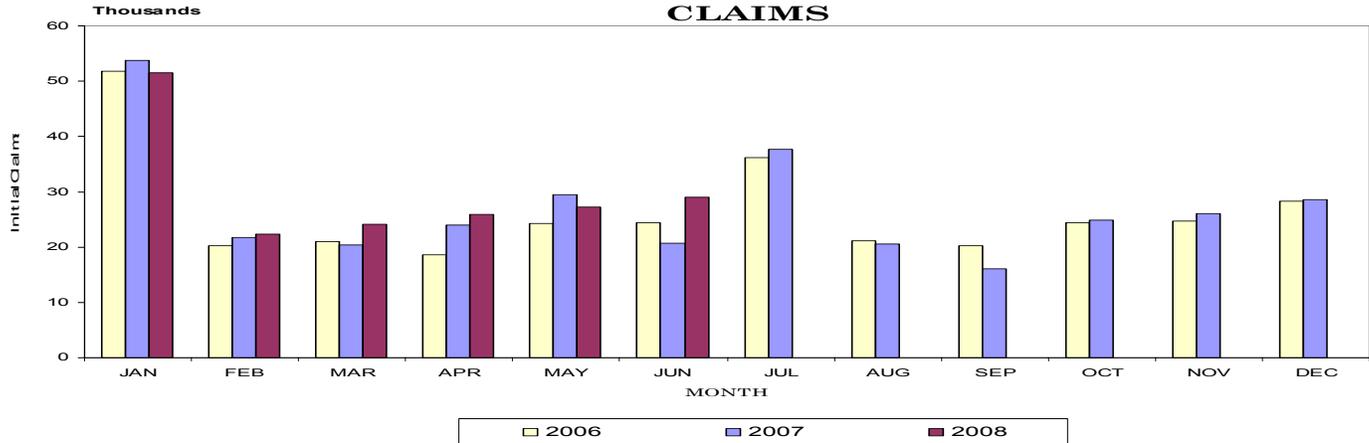
Unemployment Rates 1978-2007



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES

MONTHLY INITIAL CLAIMS



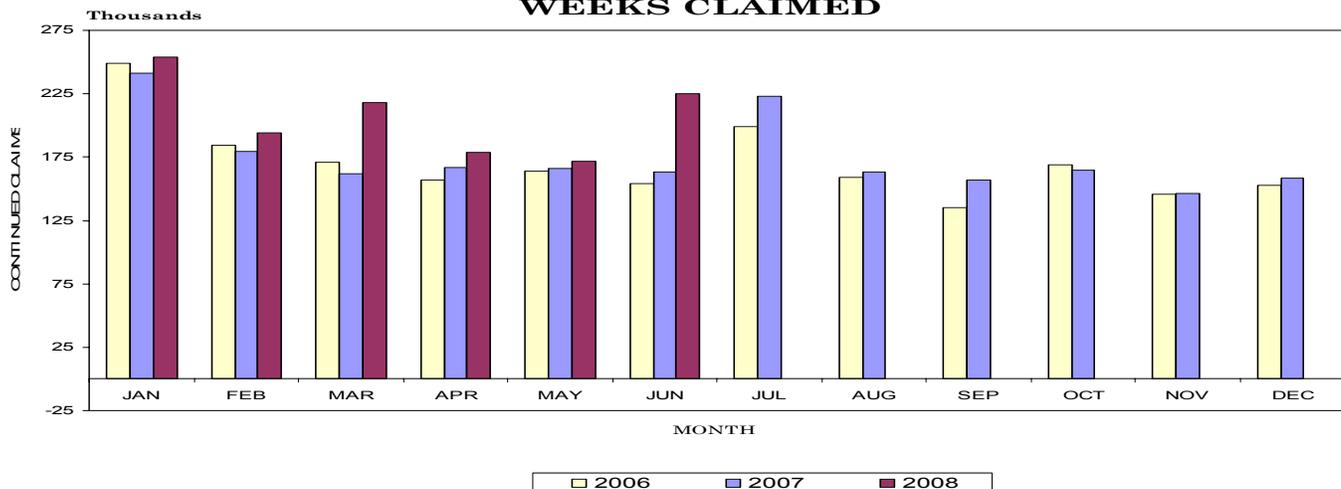
BENEFIT PROGRAMS

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	June 2007	May 2008	June 2008	FORMER FEDERAL EMPLOYEES			
Initial Claims	20,710	27,280	29,079	June 2007	May 2008	June 2008	
Continued Weeks Claimed	163,059	171,749	225,167	Benefits Paid	\$299,307	\$233,337	\$295,853
Nonmonetary Determinations	5,648	6,730	6,286	Benefit Weeks Claimed	1,039	828	919
Appeals Decisions	1,578	1,871	1,944	Initial Claims	59	83	75
Lower Authority	1,342	1,594	1,713	Continued Weeks Claimed	1,076	858	1,083
Higher Authority	236	277	231	Appeals Decisions	4	15	9
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$35,172,364	\$36,316,535	\$47,296,964	Benefits Paid	\$355,598	\$278,056	\$335,782
Benefit Weeks Paid	159,045	167,138	197,246	Benefit Weeks Claimed	1,216	977	1,041
Average Weekly Benefit Amount	\$220	\$220	\$216	Initial Claims	116	96	113
First Payments	10,929	12,040	14,258	Continued Weeks Claimed	1,250	1,021	1,174
Final Payments	3,688	4,431	5,032	Appeals Decisions	4	7	2
Average Weeks Duration	13	14	14				
Trust Fund Balance*	\$667,791,601	\$652,196,833	\$609,873,349				

*Trust Fund includes balance of \$104.97 million of Reed Act funds.

CONTINUED WEEKS CLAIMED

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2007	June 2008		July 2007	June 2008
Total Nonfarm	2,787.1	2,789.8	2,773.8	-13.3	-16.0
Total Private	2,384.7	2,379.0	2,369.8	-14.9	-9.2
Goods Producing	517.7	513.0	508.5	-9.2	-4.5
Mining & Construction	140.5	141.3	140.4	-0.1	-0.9
Manufacturing	377.2	371.7	368.1	-9.1	-3.6
Durable Goods Manufacturing	234.7	230.6	227.4	-7.3	-3.2
Wood Product Manufacturing	16.2	14.5	14.4	-1.8	-0.1
Nonmetallic Mineral Product Manufacturing	15.7	15.8	15.6	-0.1	-0.2
Primary Metal Manufacturing	11.5	11.8	11.6	0.1	-0.2
Fabricated Metal Product Manufacturing	41.4	40.2	40.3	-1.1	0.1
Machinery Manufacturing	31.7	31.5	31.4	-0.3	-0.1
Computer & Electronic Product Manufacturing	8.1	7.2	7.2	-0.9	0.0
Electrical Equipment & Appliance Manufacturing	22.1	21.2	21.1	-1.0	-0.1
Transportation Equipment Manufacturing	56.7	58.9	56.9	0.2	-2.0
Furniture & Related Product Manufacturing	16.0	14.6	14.1	-1.9	-0.5
Miscellaneous Manufacturing	15.3	14.9	14.8	-0.5	-0.1
Nondurable Goods Manufacturing	142.5	141.1	140.7	-1.8	-0.4
Textile Mills, Products, & Apparel	14.9	15.0	14.7	-0.2	-0.3
Food Manufacturing	32.7	32.6	32.7	0.0	0.1
Beverage & Tobacco Product Manufacturing	5.1	5.1	5.1	0.0	0.0
Paper Manufacturing	17.6	17.0	17.1	-0.5	0.1
Printing & Related Support Activities	17.4	16.7	16.9	-0.5	0.2
Chemical Manufacturing	26.5	26.6	26.5	0.0	-0.1
Plastics & Rubber Products Manufacturing	26.2	26.0	25.7	-0.5	-0.3
Plastics Product Manufacturing	13.9	13.8	13.6	-0.3	-0.2
Rubber Product Manufacturing	12.3	12.2	12.1	-0.2	-0.1
Service Providing	2,269.4	2,276.8	2,265.3	-4.1	-11.5
Trade, Transportation, & Utilities	607.8	610.3	609.0	1.2	-1.3
Wholesale Trade	133.4	134.2	133.9	0.5	-0.3
Merchant Wholesalers, Durable Goods	69.8	70.6	70.3	0.5	-0.3
Merchant Wholesalers, Nondurable Goods	46.7	46.4	46.4	-0.3	0.0
Wholesale Electronic Markets	16.9	17.2	17.2	0.3	0.0
Retail Trade	327.8	329.1	328.7	0.9	-0.4
Motor Vehicle & Parts Dealers	44.4	44.1	44.2	-0.2	0.1
Furniture & Home Furnishings Stores	10.0	9.8	9.7	-0.3	-0.1
Building Material, Garden Equipment, & Supplies	29.3	30.5	30.1	0.8	-0.4
Food & Beverage Stores	48.5	48.6	48.6	0.1	0.0
Health & Personal Care Stores	23.6	24.5	24.4	0.8	-0.1
Gasoline Stations	23.9	23.0	22.8	-1.1	-0.2
Clothing & Clothing Accessories Stores	29.1	28.5	29.0	-0.1	0.5
Sporting Goods, Hobby, Book, & Music Stores	11.6	12.0	12.0	0.4	0.0
General Merchandise Stores	70.4	72.3	72.1	1.7	-0.2
Miscellaneous Store Retailers	17.9	17.2	17.1	-0.8	-0.1
Nonstore Retailers	10.2	9.9	9.7	-0.5	-0.2
Transportation, Warehousing, & Utilities	146.6	147.0	146.4	-0.2	-0.6
Utilities	3.6	3.6	3.6	0.0	0.0
Transportation & Warehousing	143.0	143.4	142.8	-0.2	-0.6
Truck Transportation	64.2	64.1	63.0	-1.2	-1.1
Information	49.9	49.4	49.3	-0.6	-0.1
Publishing Industries (except internet)	13.1	13.0	13.0	-0.1	0.0
Telecommunications	17.3	17.5	17.6	0.3	0.1
Financial Activities	145.6	142.7	142.2	-3.4	-0.5
Finance & Insurance	108.7	106.9	106.8	-1.9	-0.1
Real Estate, Rental, & Leasing	36.9	35.8	35.4	-1.5	-0.4
Professional & Business Services	321.5	317.7	316.4	-5.1	-1.3
Professional, Scientific, & Technical Services	107.8	106.0	105.0	-2.8	-1.0
Management of Companies & Enterprises	24.2	24.7	24.6	0.4	-0.1
Administrative, Support, & Waste Management	189.5	187.0	186.8	-2.7	-0.2
Educational & Health Services	350.3	356.7	356.8	6.5	0.1
Educational Services	44.8	46.0	46.0	1.2	0.0
Health Care & Social Assistance	305.5	310.7	310.8	5.3	0.1
Ambulatory Health Care Services	114.7	117.0	117.0	2.3	0.0
Hospitals	95.5	97.9	98.2	2.7	0.3
Nursing & Residential Care Facilities	52.8	53.3	53.4	0.6	0.1
Social Assistance	42.5	42.5	42.2	-0.3	-0.3
Leisure & Hospitality	286.6	284.3	283.8	-2.8	-0.5
Arts, Entertainment, & Recreation	36.1	34.0	34.0	-2.1	0.0
Accommodation & Food Services	250.5	250.3	249.8	-0.7	-0.5
Accommodation	38.6	38.1	38.0	-0.6	-0.1
Food Services & Drinking Places	211.9	212.2	211.8	-0.1	-0.4
Other Services	105.3	104.9	103.8	-1.5	-1.1
Repair & Maintenance	21.6	21.7	21.3	-0.3	-0.4
Personal & Laundry Services	24.5	24.4	24.1	-0.4	-0.3
Government	402.4	410.8	404.0	1.6	-6.8
Federal Government	48.7	48.8	48.7	0.0	-0.1
State Government	97.7	99.4	97.5	-0.2	-1.9
State Government Educational Services	46.7	48.0	46.4	-0.3	-1.6
Local Government	256.0	262.6	257.8	1.8	-4.8
Local Government Educational Services	121.9	128.5	124.8	2.9	-3.7

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 13,300 jobs from July 2007 to July 2008. During this period, there were decreases in professional/business services (down 5,100 jobs), which includes drops of 2,800 jobs in professional/scientific/technical services and 2,700 jobs in administrative/support/ waste management; financial activities (down 3,400 jobs), which includes decreases of 1,900 jobs in finance/insurance and 1,500 jobs in real estate/rental/leasing; leisure/hospitality (down 2,800 jobs), which includes a decrease of 2,100 jobs in arts/entertainment/ recreation: furniture/related product manufacturing (down 1,900 jobs); wood product manufacturing (down 1,800 jobs); other services (down 1,500 jobs); and truck transportation (down 1,200 jobs). This was partially offset by increases in health care/ social assistance (up 5,300 jobs), which includes an increase of 2,700 jobs in hospitals and 2,300 in ambulatory health care; local government educational services (up 2,900 jobs); general merchandise stores (up 1,700 jobs); and educational services (up 1,200 jobs).

During this month, nonfarm employment decreased by 16,000 jobs. The largest seasonal declines were in local government educational services (down 3,700 jobs); transportation equipment manufacturing (down 2,000 jobs); state government educational services (down 1,600 jobs); professional/business services (down 1,300 jobs), which includes a drop of 1,000 jobs in professional/scientific/technical services; and truck transportation and other services (both down 1,100 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2008 was 6.9 percent, up 0.4 percent from the June rate. After benchmark adjustments, this is the 12th consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 5.7 percent in July 2008. In July 2007, the national unemployment rate was 4.7 percent, and the state's unemployment rate was 4.6 percent.

Across Tennessee, the unemployment rate increased in 60 counties, decreased in 29 counties, and remained the same in six counties. There were 15 counties with an unemployment rate of 10 percent or greater. The lowest rate occurred in Williamson County at 4.6 percent, down 0.2 percent from the previous month. The highest rate was Perry County's 20.3 percent, up from 14.8 percent in June 2008.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2007 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	July 2007				June 2008				July 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	153,182,000	146,045,000	7,137,000	4.7	154,390,000	145,891,000	8,499,000	5.5	154,603,000	145,819,000	8,784,000	5.7
TENNESSEE	3,037,900	2,899,300	138,600	4.6	3,043,900	2,847,200	196,800	6.5	3,039,000	2,830,200	208,800	6.9
Not Seasonally Adjusted												
U.S.	154,871,000	147,315,000	7,556,000	4.9	155,582,000	146,649,000	8,933,000	5.7	156,300,000	146,867,000	9,433,000	6.0
TENNESSEE	3,070,800	2,926,800	144,000	4.7	3,081,800	2,872,500	209,300	6.8	3,081,900	2,866,900	215,000	7.0
Metropolitan Statistical Areas												
Chattanooga	266,350	255,450	10,900	4.1	266,910	250,840	16,070	6.0	268,480	252,490	15,990	6.0
Clarksville	110,030	104,120	5,910	5.4	110,500	102,710	7,790	7.1	110,090	101,790	8,300	7.5
Cleveland	55,080	52,660	2,420	4.4	55,060	51,220	3,840	7.0	55,200	51,170	4,040	7.3
Jackson	57,310	54,480	2,840	4.9	57,720	53,640	4,090	7.1	57,490	53,520	3,970	6.9
Johnson City	98,140	93,890	4,250	4.3	98,860	92,330	6,530	6.6	98,730	92,410	6,330	6.4
Kingsport-Bristol	145,080	138,510	6,560	4.5	145,600	136,630	8,970	6.2	146,650	137,330	9,320	6.4
Knoxville	363,080	350,330	12,750	3.5	363,560	343,230	20,340	5.6	364,170	342,960	21,210	5.8
Memphis	629,800	597,210	32,590	5.2	628,740	582,650	46,090	7.3	627,780	582,040	45,740	7.3
Morristown	64,570	61,420	3,150	4.9	64,820	60,170	4,650	7.2	64,850	59,220	5,630	8.7
Nashville	803,920	773,100	30,820	3.8	807,890	760,900	46,990	5.8	808,910	761,990	46,920	5.8
Micropolitan Statistical Areas												
Brownsville	9,480	8,650	840	8.8	10,090	9,050	1,030	10.1	10,330	8,910	1,420	13.8
Cookeville	50,020	47,250	2,760	5.5	50,170	46,430	3,740	7.5	49,950	46,000	3,950	7.9
Crossville	22,990	21,870	1,120	4.9	22,640	20,780	1,860	8.2	22,510	20,690	1,820	8.1
Dyersburg	17,630	16,780	850	4.8	17,050	15,720	1,330	7.8	17,070	15,720	1,340	7.9
Greeneville	31,450	29,080	2,370	7.5	31,390	28,490	2,900	9.2	31,280	28,320	2,960	9.5
Humboldt	21,050	19,620	1,440	6.8	21,250	19,240	2,010	9.5	21,430	19,210	2,210	10.3
Lawrenceburg	16,570	15,120	1,450	8.8	16,560	15,010	1,550	9.4	16,530	14,790	1,740	10.5
Lewisburg	12,930	11,850	1,080	8.4	13,070	11,920	1,160	8.9	12,990	11,860	1,130	8.7
Martin	15,380	13,940	1,440	9.4	15,480	14,070	1,410	9.1	15,840	13,990	1,850	11.7
McMinnville	17,400	16,260	1,130	6.5	17,450	16,010	1,440	8.2	17,420	15,940	1,480	8.5
Paris	13,980	13,130	850	6.1	14,010	12,820	1,190	8.5	14,010	12,730	1,280	9.2
Shelbyville	22,970	21,740	1,230	5.3	23,140	21,410	1,730	7.5	23,070	21,430	1,640	7.1
Tulahoma	49,110	46,830	2,280	4.6	49,440	46,080	3,360	6.8	49,300	46,060	3,240	6.6
Union City	18,370	17,210	1,160	6.3	18,410	17,090	1,320	7.2	18,420	16,950	1,470	8.0

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July 2007	June 2008	July 2008	July 2007	June 2008	July 2008	July 2007	June 2008	July 2008
Manufacturing	\$560.56	\$580.55	\$565.78	\$14.30	\$14.55	\$14.36	39.2	39.9	39.4
Durable Goods Manufacturing	\$543.09	\$585.09	\$572.48	\$14.56	\$14.85	\$14.53	37.3	39.4	39.4
Nondurable Goods Manufacturing	\$572.67	\$578.71	\$562.88	\$14.14	\$14.36	\$14.25	40.5	40.3	39.5

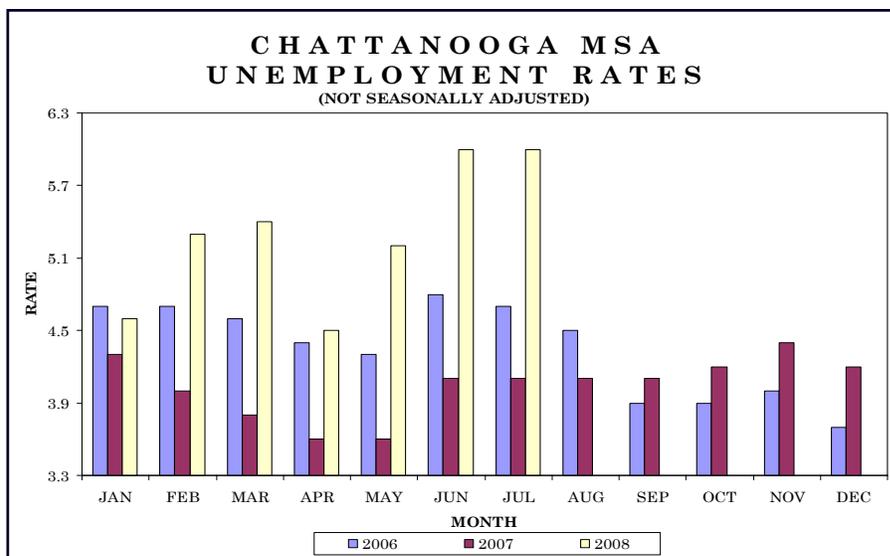
**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June 2007	May 2008	June 2008	June 2007	May 2008	June 2008	June 2007	May 2008	June 2008
Total Private	\$669.77	\$680.42	\$692.73	\$18.92	\$19.33	\$19.35	35.4	35.2	35.8
Goods Producing	\$749.78	\$785.18	\$792.78	\$19.03	\$20.03	\$19.77	39.4	39.2	40.1
Mining & Construction	\$693.50	\$729.38	\$745.37	\$18.25	\$19.45	\$19.31	38.0	37.5	38.6
Manufacturing	\$770.07	\$807.58	\$811.15	\$19.30	\$20.24	\$19.93	39.9	39.9	40.7
Private Srvc Provide	\$647.58	\$651.65	\$664.67	\$18.88	\$19.11	\$19.21	34.3	34.1	34.6
Trade, Transportation, Information	\$671.97	\$649.24	\$665.98	\$19.09	\$18.71	\$18.92	35.2	34.7	35.2
Financial Activities	\$717.21	\$743.06	\$760.12	\$20.09	\$20.47	\$20.94	35.7	36.3	36.3
Professional and Busin	\$782.96	\$757.12	\$774.93	\$20.55	\$20.63	\$20.72	38.1	36.7	37.4
Educational and Health	\$793.88	\$856.83	\$860.51	\$21.87	\$22.91	\$23.07	36.3	37.4	37.3
Leisure and Hospitalit	\$707.61	\$694.96	\$714.13	\$20.57	\$20.38	\$20.58	34.4	34.1	34.7
Other Services	\$315.26	\$308.74	\$325.82	\$11.14	\$11.52	\$11.72	28.3	26.8	27.8
Other Services	\$560.11	\$629.36	\$621.71	\$16.67	\$17.58	\$17.08	33.6	35.8	36.4

**This data is one month behind

Total nonfarm employment decreased by 100 jobs from June 2008 to July 2008. There were small increases and decreases across the entire spectrum of the Chattanooga economy as well as a seasonal decline in mining/construction (down 200 jobs).

During the past 12 months, nonfarm employment decreased by 300 jobs. During that time, goods-producing jobs decreased by 500, while service-providing jobs increased by 200.



CIVILIAN LABOR FORCE SUMMARY

	July 2007				June 2008				July 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	24,600	23,320	1,280	5.2	24,780	22,730	2,050	8.3	24,970	22,640	2,330	9.3
Chattanooga City	77,650	74,240	3,420	4.4	77,270	72,450	4,820	6.2	77,460	72,520	4,950	6.4

ESTIMATED NONFARM EMPLOYMENT (in thousands)

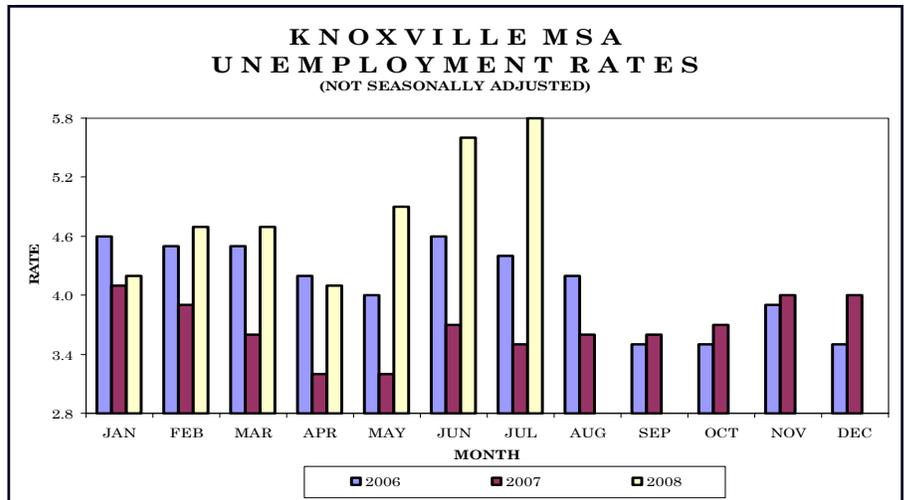
Industry	July 2007	Revised June 2008	Preliminary July 2008	Net Change	
				July 2007 July 2008	June 2008 July 2008
Total Nonfarm	246.6	246.4	246.3	-0.3	-0.1
Total Private	213.0	213.3	213.3	0.3	0.0
Goods Producing	45.4	45.2	44.9	-0.5	-0.3
Mining & Construction	10.9	10.9	10.7	-0.2	-0.2
Manufacturing	34.5	34.3	34.2	-0.3	-0.1
Durable Goods Manufacturing	15.8	15.6	15.6	-0.2	0.0
Nondurable Goods Manufacturing	18.7	18.7	18.6	-0.1	-0.1
Service Providing	201.2	201.2	201.4	0.2	0.2
Trade, Transportation, & Utilities	56.1	56.8	56.9	0.8	0.1
Wholesale Trade	8.7	8.7	8.8	0.1	0.1
Retail Trade	26.5	27.1	27.0	0.5	-0.1
General Merchandise Stores	6.7	7.3	7.2	0.5	-0.1
Transportation, Warehousing, & Utilities	20.9	21.0	21.1	0.2	0.1
Information	3.9	3.8	3.9	0.0	0.1
Financial Activities	18.6	18.7	18.7	0.1	0.0
Professional & Business Services	25.1	24.5	24.4	-0.7	-0.1
Educational & Health Services	28.7	29.3	29.4	0.7	0.1
Leisure & Hospitality	24.1	23.9	24.0	-0.1	0.1
Accommodation & Food Services	21.1	21.1	21.2	0.1	0.1
Other Services	11.1	11.1	11.1	0.0	0.0
Government	33.6	33.1	33.0	-0.6	-0.1
Federal Government	6.5	6.0	6.0	-0.5	0.0
State Government	5.6	5.7	5.7	0.1	0.0
Local Government	21.5	21.4	21.3	-0.2	-0.1



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 900 jobs from June 2008 to July 2008. There were seasonal decreases in administrative/support/waste management and durable goods manufacturing (both down 300 jobs) and mining/construction (down 200 jobs). This was partially offset by a small increase in educational/health services (up 200 jobs).

During the past 12 months, nonfarm employment increased by 100 jobs. During that time, goods-producing jobs decreased by 900, while service-providing jobs increased by 1,000.



CIVILIAN LABOR FORCE SUMMARY

	July 2007				June 2008				July 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	27,130	25,960	1,170	4.3	27,320	25,570	1,750	6.4	27,220	25,460	1,760	6.5
LaFollette Micro	50,020	47,250	2,760	5.5	50,170	46,430	3,740	7.5	49,950	46,000	3,950	7.9
Newport Micro	16,840	15,900	940	5.6	16,790	15,480	1,310	7.8	16,860	15,450	1,410	8.4
Sevierville Micro	17,630	16,780	850	4.8	17,050	15,720	1,330	7.8	17,070	15,720	1,340	7.9
Knoxville City	97,350	92,500	4,840	5.0	98,200	90,630	7,570	7.7	98,670	90,560	8,110	8.2
Maryville City	27,130	25,960	1,170	4.3	27,320	25,570	1,750	6.4	27,220	25,460	1,760	6.5
Oak Ridge City	13,910	13,380	530	3.8	13,920	13,120	800	5.8	13,880	13,100	770	5.6

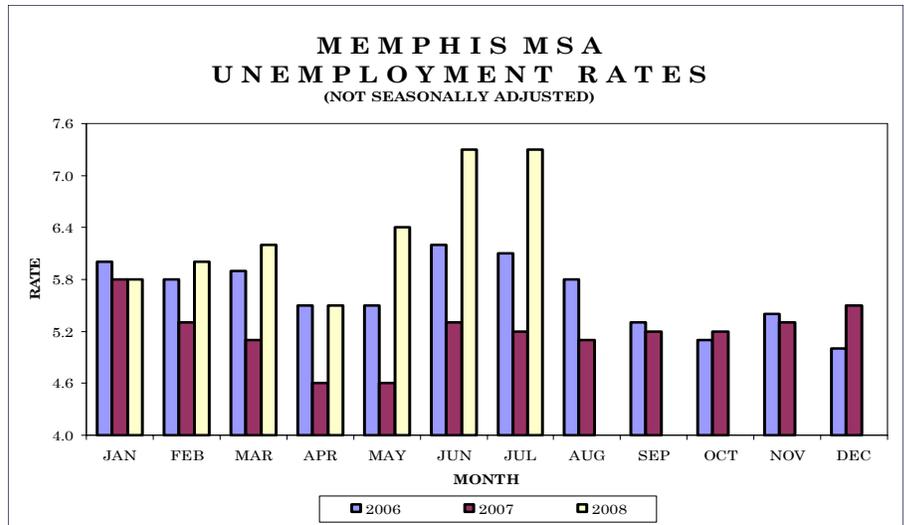
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2007	Revised June 2008	Preliminary July 2008	Net Change	
				July 2007	July 2008
Total Nonfarm	336.3	337.3	336.4	0.1	-0.9
Total Private	285.6	286.3	285.5	-0.1	-0.8
Goods Producing	56.0	55.7	55.1	-0.9	-0.6
Mining & Construction	18.9	18.7	18.5	-0.4	-0.2
Manufacturing	37.1	37.0	36.6	-0.5	-0.4
Durable Goods Manufacturing	28.3	28.1	27.8	-0.5	-0.3
Nondurable Goods Manufacturing	8.8	8.9	8.8	0.0	-0.1
Service Providing	280.3	281.6	281.3	1.0	-0.3
Trade, Transportation, & Utilities	72.9	72.8	72.8	-0.1	0.0
Wholesale Trade	16.5	16.7	16.7	0.2	0.0
Retail Trade	45.2	45.1	45.1	-0.1	0.0
Food & Beverage Stores	7.0	7.1	7.2	0.2	0.1
General Merchandise Stores	8.2	8.0	7.9	-0.3	-0.1
Transportation, Warehousing, & Utilities	11.2	11.0	11.0	-0.2	0.0
Information	5.7	5.7	5.8	0.1	0.1
Financial Activities	17.5	17.5	17.4	-0.1	-0.1
Professional & Business Services	40.2	40.2	40.0	-0.2	-0.2
Administrative, Support, & Waste Management	19.9	20.1	19.8	-0.1	-0.3
Educational & Health Services	41.8	42.4	42.6	0.8	0.2
Leisure & Hospitality	36.9	37.2	37.1	0.2	-0.1
Accommodation & Food Services	32.9	33.5	33.4	0.5	-0.1
Other Services	14.6	14.8	14.7	0.1	-0.1
Government	50.7	51.0	50.9	0.2	-0.1
Federal Government	5.2	5.2	5.2	0.0	0.0
State Government	18.3	18.6	18.5	0.2	-0.1
Local Government	27.2	27.2	27.2	0.0	0.0

Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 2,500 jobs from June 2008 to July 2008. There were seasonal declines in professional/business services (down 1,200 jobs), which includes declines of 700 jobs in administrative/support/waste management and 400 jobs in professional/scientific/technical services; accommodation/food services (down 700 jobs); local government, durable goods manufacturing, and transportation/warehousing/utilities (each down 300 jobs); and state government (down 200 jobs).

This was partially offset by an increase in mining/construction (up 400 jobs).



CIVILIAN LABOR FORCE SUMMARY

	July 2007				June 2008				July 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	26,540	25,590	950	3.6	26,370	24,910	1,460	5.5	26,290	24,870	1,420	5.4
Collierville City	20,590	19,920	670	3.3	20,450	19,390	1,060	5.2	20,370	19,350	1,010	5.0
Germantown City	20,380	19,730	650	3.2	20,240	19,210	1,030	5.1	20,170	19,170	1,000	4.9
Memphis City	318,450	299,850	18,600	5.8	318,470	291,910	26,560	8.3	317,700	291,350	26,350	8.3

ESTIMATED NONFARM EMPLOYMENT (in thousands)

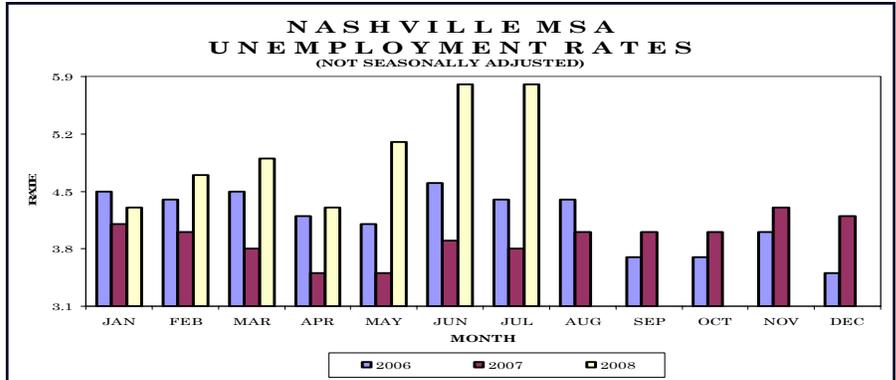
Industry	July 2007	Revised	Preliminary	Net Change	
		June 2008	July 2008	July 2007	June 2008
	2007	2008	2008	July 2008	July 2008
Total Nonfarm	639.3	637.2	634.7	-4.6	-2.5
Total Private	556.0	551.8	549.7	-6.3	-2.1
Goods Producing	80.4	78.4	78.6	-1.8	0.2
Mining & Construction	27.1	25.9	26.3	-0.8	0.4
Manufacturing	53.3	52.5	52.3	-1.0	-0.2
Durable Goods Manufacturing	27.2	26.6	26.3	-0.9	-0.3
Nondurable Goods Manufacturing	26.1	25.9	26.0	-0.1	0.1
Service Providing	558.9	558.8	556.1	-2.8	-2.7
Trade, Transportation, & Utilities	175.7	173.9	173.5	-2.2	-0.4
Wholesale Trade	37.6	37.0	36.9	-0.7	-0.1
Retail Trade	72.9	71.6	71.6	-1.3	0.0
Food & Beverage Stores	10.3	10.4	10.4	0.1	0.0
General Merchandise Stores	14.0	13.6	13.6	-0.4	0.0
Transportation, Warehousing, & Utilities	65.2	65.3	65.0	-0.2	-0.3
Information	7.5	7.2	7.2	-0.3	0.0
Financial Activities	33.2	33.0	32.9	-0.3	-0.1
Professional & Business Services	82.8	82.1	80.9	-1.9	-1.2
Professional, Scientific, & Technical Services	19.3	19.3	18.9	-0.4	-0.4
Management of Companies & Enterprises	5.5	5.7	5.6	0.1	-0.1
Administrative, Support, & Waste Management	58.0	57.1	56.4	-1.6	-0.7
Educational & Health Services	77.3	77.5	77.6	0.3	0.1
Health Care & Social Assistance	67.7	68.8	68.7	1.0	-0.1
Leisure & Hospitality	74.3	74.2	73.5	-0.8	-0.7
Accommodation & Food Services	66.1	66.3	65.6	-0.5	-0.7
Other Services	24.8	25.5	25.5	0.7	0.0
Government	83.3	85.4	85.0	1.7	-0.4
Federal Government	14.4	14.6	14.7	0.3	0.1
State Government	14.7	15.3	15.1	0.4	-0.2
Local Government	54.2	55.5	55.2	1.0	-0.3



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 700 jobs from June 2008 to July 2008. There were seasonal decreases in professional/scientific/technical services (down 700 jobs); accommodation/food services (down 500 jobs), which includes a drop of 400 jobs in food services/drinking places; durable goods manufacturing (down 500 jobs); wholesale trade and other services (both down 300 jobs); and nondurable goods manufacturing (down 200 jobs).

This was partially offset by increases in educational/health services (up 700 jobs), which includes increases of 500 jobs in health care/social assistance and 200 jobs in educational services; and administrative/support/waste management and state government (both up 700 jobs).



CIVILIAN LABOR FORCE SUMMARY

	July 2007				June 2008				July 2008			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	36,800	33,330	3,480	9.4	37,780	34,760	3,020	8.0	37,320	34,330	2,990	8.0
Brentwood City	17,530	17,020	510	2.9	17,590	16,750	840	4.8	17,570	16,770	800	4.6
Columbia City	15,170	13,840	1,330	8.8	15,700	14,430	1,270	8.1	15,520	14,260	1,260	8.1
Franklin City	32,610	31,120	1,490	4.6	32,420	30,630	1,790	5.5	32,360	30,680	1,680	5.2
Gallatin City	13,590	12,870	720	5.3	13,840	12,660	1,180	8.5	13,840	12,680	1,160	8.4
Hendersonville	26,510	25,610	900	3.4	26,610	25,200	1,410	5.3	26,680	25,240	1,450	5.4
LaVergne City	13,980	13,130	850	6.1	14,010	12,820	1,190	8.5	14,010	12,730	1,280	9.2
Murfreesboro City	52,770	50,360	2,410	4.6	53,590	49,570	4,020	7.5	53,540	49,640	3,900	7.3
Nashville City	319,790	308,260	11,540	3.6	321,560	303,390	18,170	5.6	321,620	303,830	17,790	5.5
Smyrna	20,100	19,340	760	3.8	20,400	19,040	1,360	6.6	20,400	19,060	1,330	6.5

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2007	June 2008	July 2008	July 2007	June 2008
Total Nonfarm	759.7	765.2	764.5	4.8	-0.7
Total Private	666.4	671.4	670.0	3.6	-1.4
Goods Producing	122.0	118.5	117.7	-4.3	-0.8
Mining & Construction	43.0	43.8	43.7	0.7	-0.1
Manufacturing	79.0	74.7	74.0	-5.0	-0.7
Durable Goods Manufacturing	54.1	50.3	49.8	-4.3	-0.5
Nondurable Goods Manufacturing	24.9	24.4	24.2	-0.7	-0.2
Service Providing	637.7	646.7	646.8	9.1	0.1
Trade, Transportation, & Utilities	153.7	156.7	156.4	2.7	-0.3
Wholesale Trade	36.6	37.6	37.3	0.7	-0.3
Retail Trade	86.6	89.3	89.2	2.6	-0.1
Food & Beverage Stores	13.1	13.5	13.6	0.5	0.1
General Merchandise Stores	17.1	17.4	17.3	0.2	-0.1
Transportation, Warehousing, & Utilities	30.5	29.8	29.9	-0.6	0.1
Information	19.3	19.9	19.8	0.5	-0.1
Financial Activities	46.9	46.6	46.5	-0.4	-0.1
Finance & Insurance	35.6	35.4	35.4	-0.2	0.0
Real Estate, Rental, & Leasing	11.3	11.2	11.1	-0.2	-0.1
Professional & Business Services	102.6	103.4	103.3	0.7	-0.1
Professional, Scientific, & Technical Services	37.5	38.7	38.0	0.5	-0.7
Management of Companies & Enterprises	9.2	9.6	9.5	0.3	-0.1
Administrative, Support, & Waste Management	55.9	55.1	55.8	-0.1	0.7
Educational & Health Services	108.7	110.8	111.5	2.8	0.7
Educational Services	24.0	23.5	23.7	-0.3	0.2
Health Care & Social Assistance	84.7	87.3	87.8	3.1	0.5
Leisure & Hospitality	82.8	84.8	84.4	1.6	-0.4
Arts, Entertainment, & Recreation	11.1	11.0	11.1	0.0	0.1
Accommodation & Food Services	71.7	73.8	73.3	1.6	-0.5
Accommodation	12.9	13.2	13.1	0.2	-0.1
Food Services & Drinking Places	58.8	60.6	60.2	1.4	-0.4
Other Services	30.4	30.7	30.4	0.0	-0.3
Government	93.3	93.8	94.5	1.2	0.7
Federal Government	11.6	11.4	11.4	-0.2	0.0
State Government	29.1	28.6	29.3	0.2	0.7
Local Government	52.6	53.8	53.8	1.2	0.0

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Cleveland, TN MSA		Jackson, TN MSA	
	June 2007	July 2008	June 2007	July 2008	June 2007	July 2008
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	84,500	83,600	40,600	40,700	62,800	62,600
Total Private	67,300	66,700	35,900	35,900	50,100	50,000
Goods Producing	16,300	16,400	10,300	10,300	14,200	14,200
Mining & Construction	3,400	3,500	1,800	1,800	3,600	3,600
Manufacturing	12,900	12,900	8,500	8,500	10,600	10,600
Durable Goods Manufacturing	8,500	8,400	4,500	4,400	6,600	6,600
Nondurable Goods Manufacturing	4,400	4,500	4,000	4,100	4,000	4,000
Service Providing	68,200	67,200	30,300	30,400	48,600	48,400
Trade, Transportation, & Utilities	16,500	16,400	8,000	7,900	13,200	13,200
Wholesale Trade	2,000	2,000	1,800	1,800	2,800	2,800
Retail Trade	11,900	11,800	5,000	4,900	7,900	7,900
General Merchandise Stores	3,200	3,200	NA	NA	2,500	2,500
Transportation, Warehousing, & Utilities	2,600	2,600	1,200	1,200	NA	NA
Information	1,100	1,100	300	300	700	700
Financial Activities	2,700	2,600	1,600	1,600	1,700	1,700
Professional & Business Services	8,100	8,000	3,100	3,000	4,400	4,300
Educational & Health Services	9,800	9,700	5,700	5,800	8,300	8,300
Leisure & Hospitality	9,400	9,200	4,500	4,600	5,300	5,300
Other Services	3,400	3,300	2,400	2,400	2,300	2,300
Government	17,200	16,900	4,700	4,800	12,700	12,600
Federal Government	5,500	5,500	300	300	500	500
State Government	3,100	3,000	600	600	1,900	1,900
Local Government	8,600	8,400	3,800	3,900	10,300	10,200

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		***Morristown, TN MSA	
	June 2007	July 2008	June 2007	July 2008	June 2007	July 2008
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	79,300	79,500	121,400	121,100	49,300	48,200
Total Private	66,000	66,100	107,100	106,900	43,100	42,100
Goods Producing	13,500	13,400	32,600	32,500	16,700	16,200
Mining & Construction	3,800	3,800	8,700	8,600	2,700	2,600
Manufacturing	9,700	9,600	23,900	23,900	14,000	13,600
Durable Goods Manufacturing	NA	NA	11,000	11,000	9,300	8,900
Nondurable Goods Manufacturing	NA	NA	12,900	12,900	NA	NA
Service Providing	65,800	66,100	88,800	88,600	32,600	32,000
Trade, Transportation, & Utilities	14,100	14,100	24,500	24,400	26,400	25,900
Wholesale Trade	2,600	2,600	5,300	5,300	11,000	10,900
Retail Trade	10,200	10,200	14,800	14,700	2,300	2,300
General Merchandise Stores	NA	NA	NA	NA	NA	NA
Transportation, Warehousing, & Utilities	1,300	1,300	4,400	4,400	2,800	2,800
Information	2,500	2,500	2,500	2,500	800	700
Financial Activities	5,000	5,100	4,200	4,200	1,200	1,200
Professional & Business Services	7,000	7,000	8,300	8,300	3,100	2,900
Educational & Health Services	12,800	12,900	18,400	18,300	5,300	5,300
Leisure & Hospitality	8,500	8,500	12,300	12,400	3,400	3,300
Other Services	2,600	2,600	4,300	4,300	1,600	1,600
Government	13,300	13,400	14,300	14,200	6,200	6,100
Federal Government	2,300	2,300	1,100	1,100	400	400
State Government	5,000	5,000	2,300	2,300	1,300	1,300
Local Government	6,000	6,100	10,900	10,800	4,500	4,400

*** These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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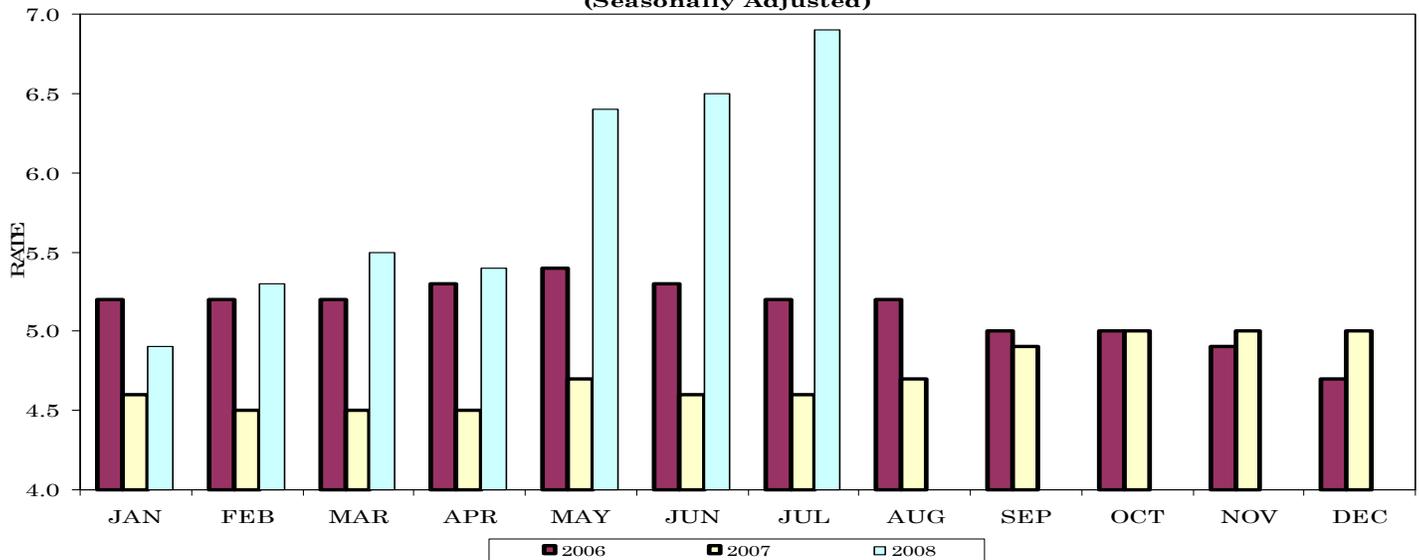
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U.S. Consumer Price Index July 2008

Group	Index	Percent Change	
		Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	219.964	5.6	0.5
All Items (1982-84=100) / Wage Earners & Clerical Workers	216.304	6.2	0.5
South			
All Items (1982-84=100) / All Urban Consumers	213.304	5.8	0.5
All Items (1982-84=100) / Wage Earners & Clerical Workers	211.438	6.4	0.5

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)



IMPORTANT CHANGES IN 2008

Every year there are slight differences to the tables of information. Most of these modifications are due to the size of the industry reporting and the confidentiality restraints. This year there are many more changes than normal to the Labor Market Report. Most of these adjustments are due to funding cuts in federally supported programs. This includes the elimination of all 'hours and earnings' data in the metro areas. That has changed the layout of this publication. The changes are explained below.

Page 5: The entire narrative that previously began on Page 5 and continued on Page 6 is now on Page 5.

Page 6: The statewide hours and earnings of manufacturing production workers, previously shown on Page 5, are gradually being phased out by BLS. Statewide hours and earnings at the total and subtotal levels remain and are now published on Page 6. There is a new series of hours and earnings for all employees. This is the bottom of Page 6. The All Employee Hours and Earnings is lagged by one month due to the inaugural release date of February 2008.

Six of the micropolitan areas that were on this page have been moved to the MSA pages. These micro areas are not part of the MSA definitions, but they fall geographically within the metro counties.

Pages 7 thru 10 are the metropolitan areas and each has a similar change. All the hours and earnings of manufacturing production workers for the metro areas have been eliminated due to budget cuts. Replacing this information is LAUS data for smaller communities within the metro areas. This includes cities of greater than 25,000 population, as defined by BLS, and the micropolitan areas explained in the prior paragraph. The monthly labor force and unemployment will be available. This will give a better picture of the economic health of the MSA area.

Page 11: This data will look the same as in prior years, but there is a slight difference. The Cleveland and Morristown metro areas have been eliminated by BLS. The states had the option of collecting and reporting this data with state funding. Tennessee chose to keep collecting this data. There is hope that this funding will be restored in FY 2009.